

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2023 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023	
A	This return/report is for: ☐ a multiemployer plan ☒ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☐ a DFE (specify) _____ ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☒
D	Check box if filing under: ☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan LIFEPOINT HEALTH, INC. RETIREMENT PLAN
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 05/11/1999
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) LIFEPOINT HEALTH, INC. 330 SEVEN SPRINGS WAY BRENTWOOD, TN 37027
2b	Employer Identification Number (EIN) 27-0500485
2c	Plan Sponsor's telephone number 615-920-7000
2d	Business code (see instructions) 622000

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2024	CHARLIE TONEY
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2024	CHARLIE TONEY
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name LIFEPOINT HEALTH, INC c Plan Name LIFEPOINT HEALTH, INC. RETIREMENT PLAN	4b EIN 20-1538254 4d PN 001
5 Total number of participants at the beginning of the plan year	5 59322
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	6a(1) 45359 6a(2) 47102 6b 111 6c 13981 6d 61194 6e 3 6f 61197 6g(1) 51154 6g(2) 50845 6h 565
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
2E 2F 2G 2J 2K 2R 2S 2T 3H 2U

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☒ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☒ **A** (Insurance Information) – Number Attached 1
- (4)** ☒ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE A (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Insurance Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500. ▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).	OMB No. 1210-0110 2023 This Form is Open to Public Inspection
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan	B Three-digit plan number (PN)	001
LIFEPOINT HEALTH, INC. RETIREMENT PLAN		
C Plan sponsor's name as shown on line 2a of Form 5500	D Employer Identification Number (EIN)	
LIFEPOINT HEALTH, INC.	27-0500485	

Part I	Information Concerning Insurance Contract Coverage, Fees, and Commissions	Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.
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1 Coverage Information:

(a) Name of insurance carrier
PRUDENTIAL RETIREMENT INSURANCE AND ANNUITY COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
06-1050034	93629	075614	61197	01/01/2023	12/31/2023

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid
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(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid
--

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4 Current value of plan's interest under this contract in the general account at year end	4	0
5 Current value of plan's interest under this contract in separate accounts at year end.....	5	53427636

6 Contracts With Allocated Funds:**a** State the basis of premium rates ▶**b** Premiums paid to carrier**6b****c** Premiums due but unpaid at the end of the year.....**6c****d** If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.**6d**

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity(3) ☐ other (specify) ▶**f** If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ☐**7** Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)**a** Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee(3) ☐ guaranteed investment (4) ☐ other ▶**b** Balance at the end of the previous year**7b****0****c** Additions: (1) Contributions deposited during the year**7c(1)**

(2) Dividends and credits

7c(2)

(3) Interest credited during the year

7c(3)

(4) Transferred from separate account.....

7c(4)

(5) Other (specify below)

7c(5)

▶

(6) Total additions.....

7c(6)**0****d** Total of balance and additions (add lines **7b** and **7c(6)**)**7d****0****e** Deductions:

(1) Disbursed from fund to pay benefits or purchase annuities during year

7e(1)

(2) Administration charge made by carrier

7e(2)

(3) Transferred to separate account.....

7e(3)

(4) Other (specify below)

7e(4)

▶

(5) Total deductions.....

7e(5)**0****f** Balance at the end of the current year (subtract line **7e(5)** from line **7d**)**7f****0**

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- a** ☐ Health (other than dental or vision)
b ☐ Dental
c ☐ Vision
d ☐ Life insurance
e ☐ Temporary disability (accident and sickness)
f ☐ Long-term disability
g ☐ Supplemental unemployment
h ☐ Prescription drug
i ☐ Stop loss (large deductible)
j ☐ HMO contract
k ☐ PPO contract
l ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:

a Premiums: (1) Amount received	9a(1)		
(2) Increase (decrease) in amount due but unpaid.....	9a(2)		
(3) Increase (decrease) in unearned premium reserve	9a(3)		
(4) Earned ((1) + (2) - (3)).....		9a(4)	
b Benefit charges (1) Claims paid.....	9b(1)		
(2) Increase (decrease) in claim reserves	9b(2)		
(3) Incurred claims (add (1) and (2)).....		9b(3)	
(4) Claims charged		9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --			
(A) Commissions	9c(1)(A)		
(B) Administrative service or other fees	9c(1)(B)		
(C) Other specific acquisition costs	9c(1)(C)		
(D) Other expenses	9c(1)(D)		
(E) Taxes	9c(1)(E)		
(F) Charges for risks or other contingencies.....	9c(1)(F)		
(G) Other retention charges	9c(1)(G)		
(H) Total retention		9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.).....		9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement		9d(1)	
(2) Claim reserves		9d(2)	
(3) Other reserves.....		9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line 9c(2).)		9e	

10 Nonexperience-rated contracts:

a Total premiums or subscription charges paid to carrier	10a	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount	10b	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A?..... ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection.

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan LIFEPOINT HEALTH, INC. RETIREMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 LIFEPOINT HEALTH, INC.	D Employer Identification Number (EIN) 27-0500485	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☒ Yes ☐ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
PRUDENTIAL RETIREMENT INSURANCE AND
06-1050034

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
--

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PRUDENTIAL RETIREMENT INSURANCE AND

06-1050034

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 15 37 50 64 65	NONE	1952630	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

JANNEY MONTGOMERY SCOTT INC

23-0731260

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27	NONE	80000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PRUDENTIAL INVESTMENT MANAGEMENT SE

13-4122960

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
63 71	NONE	15322	Yes ☒ No ☐	Yes ☐ No ☒	12555	Yes ☐ No ☒

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2023 This Form is Open to Public Inspection.
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023

A Name of plan <u>LIFEPOINT HEALTH, INC. RETIREMENT PLAN</u>	B Three-digit plan number (PN)	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>LIFEPOINT HEALTH, INC.</u>	D Employer Identification Number (EIN) <u>27-0500485</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>REAL ESTATE COHEN&STEERS</u>				
b Name of sponsor of entity listed in (a): <u>PRUDENTIAL RETIREMENT INS.</u>				
c EIN-PN <u>06-1050034-305</u>	d Entity code <u>P</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>10087277</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>WESTERN ASSET CR BD</u>				
b Name of sponsor of entity listed in (a): <u>PRUDENTIAL RETIREMENT INS.</u>				
c EIN-PN <u>06-1050034-841</u>	d Entity code <u>P</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>43340359</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>BLACKROCK MC EQ IDX FD</u>				
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.</u>				
c EIN-PN <u>45-4378115-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>44297128</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EQUITY INDEX FUND J</u>				
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.</u>				
c EIN-PN <u>35-2439538-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>317856096</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>RUSSELL 2000 INDEX FUND M</u>				
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.</u>				
c EIN-PN <u>45-4352603-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>91507968</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>BLACKROCK LIFEPAATH 2025 N</u>				
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.</u>				
c EIN-PN <u>82-1483157-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>182927623</u>		
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>BLACKROCK LIFEPAATH 2030 N</u>				
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.</u>				
c EIN-PN <u>82-1498398-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>241366279</u>		

a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2035 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1513534-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 223244349
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2040 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1532549-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 209771416
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2045 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1546505-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 190097269
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2050 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1562543-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 140159072
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2055 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1578259-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 102998688
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2060 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1592041-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 47611257
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH 2065 N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 84-1845096-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 15161004
a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK LIFEPAATH RET N		
b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY N.A.		
c EIN-PN 82-1458076-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 128949122
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan LIFEPOINT HEALTH, INC. RETIREMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 LIFEPOINT HEALTH, INC.		
D Employer Identification Number (EIN) 27-0500485		

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	295	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	22969307	27331384
(2) Participant contributions	1b(2)	1048141	3471549
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)	225733	151696
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	24416468	25296175
(9) Value of interest in common/collective trusts	1c(9)	1682943192	1935947271
(10) Value of interest in pooled separate accounts	1c(10)	53711637	53427636
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	202163558	198740692
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)	22623063	26458612

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	2010101394	2270825015
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	2010101394	2270825015

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	32145992	
(B) Participants	2a(1)(B)	177755232	
(C) Others (including rollovers)	2a(1)(C)	19364701	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		229265925
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	1363874	
(F) Other	2b(1)(F)	2293	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		1366167
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	2069609	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		2069609
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	45324	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	41144	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	-5196	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		295602630
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		3779627
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		12544308
c Other income	2c		6536166
d Total income. Add all income amounts in column (b) and enter total	2d		551163416

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	224592403	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		224592403
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		185300
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees.....	2i(2)	1967955	
(3) Recordkeeping fees.....	2i(3)		
(4) IQPA audit fees.....	2i(4)		
(5) Investment advisory and investment management fees	2i(5)	80000	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)	24568	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		2072523
j Total expenses. Add all expense amounts in column (b) and enter total	2j		226850226

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		324313190
l Transfers of assets:			
(1) To this plan	2l(1)		149729534
(2) From this plan	2l(2)		213319103

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **LPMC, PC**

(2) EIN: **62-1199757**

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☐ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	☒	☐	25379
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	☐	☒	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	☐	☒	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	☐	☒	
e Was this plan covered by a fidelity bond?	☒	☐	5000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	☐	☒	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	☐	☒	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	☐	☒	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	☒	☐	
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	☐	☒	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	☐	☒	
l Has the plan failed to provide any benefit when due under the plan?	☐	☒	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	☐	☒	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	☐	☐	

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)
SCIONHEALTH 401(K) PLAN	87-1658585	001

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2023 This Form is Open to Public Inspection.
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan	B Three-digit plan number (PN)	
LIFEPOINT HEALTH, INC. RETIREMENT PLAN	001	
C Plan sponsor's name as shown on line 2a of Form 5500	D Employer Identification Number (EIN)	
LIFEPOINT HEALTH, INC.	27-0500485	

Part I	Distributions
All references to distributions relate only to payments of benefits during the plan year.	
1	Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....
1	0
2	Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):
EIN(s):	22-1211670
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.	
3	Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year
3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
4	Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?..... ☐ Yes ☐ No ☐ N/A
If the plan is a defined benefit plan, go to line 8.	
5	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____
If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.	
6 a	Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....
6a	
b	Enter the amount contributed by the employer to the plan for this plan year.....
6b	
c	Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)
6c	
If you completed line 6c, skip lines 8 and 9.	
7	Will the minimum funding amount reported on line 6c be met by the funding deadline?..... ☐ Yes ☐ No ☐ N/A
8	If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?..... ☐ Yes ☐ No ☐ N/A

Part III	Amendments
9	If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☐ No

Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
10	Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?..... ☐ Yes ☐ No
11 a	Does the ESOP hold any preferred stock?..... ☐ Yes ☐ No
b	If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)..... ☐ Yes ☐ No
12	Does the ESOP hold any stock that is not readily tradable on an established securities market?..... ☐ Yes ☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:		
a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	14a	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14b	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14c	
15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	
16 Information with respect to any employers who withdrew from the plan during the preceding plan year:		
a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	
17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
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18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐	
19 If the total number of participants is 1,000 or more, complete lines (a) and (b):	
a Enter the percentage of plan assets held as: Public Equity: _____% Private Equity: _____% Investment-Grade Debt and Interest Rate Hedging Assets: _____% High-Yield Debt: _____% Real Assets: _____% Cash or Cash Equivalents: _____% Other: _____%	
b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets: ☐ 0-5 years ☐ 5-10 years ☐ 10-15 years ☐ 15 years or more	
20 PBGC missed contribution reporting requirements. If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.	
a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No	
b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:	
☐ Yes.	
☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.	
☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.	
☐ No. Other. Provide explanation. _____	

Part VII	IRS Compliance Questions
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21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☐ Yes ☒ No	
21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).	
☐ Design-based safe harbor method	
☐ "Prior year" ADP test	
☒ "Current year" ADP test	
☐ N/A	
22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ____/____/____ (MM/DD/YYYY) and the Opinion Letter serial number _____.	

SCHEDULE MEP (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	MULTIPLE-EMPLOYER RETIREMENT PLAN INFORMATION This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and Section 6058(a) of the Internal Revenue Code (the Code) ► File as an attachment to Form 5500.	OMB No. 1210-0110 2023 This Form is Open to Public Inspection
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan LIFEPOINT HEALTH, INC. RETIREMENT PLAN	B Three-digit Plan number (PN) ►	001
C Plan administrator's name as shown on line 3a of Form 5500/Form 5500-SF LIFEPOINT HEALTH, INC.	D Administrator's EIN 27-0500485	

Part I	Type of Multiple-Employer Pension Plan. All multiple-employer pension plans must complete.
---------------	---

1 Check the appropriate box to indicate type of multiple-employer pension plan. (Only defined contribution plans may check lines 1a, 1b, and 1c. Defined benefit plans and defined contribution plans not checking lines 1a, 1b, or 1c should check line 1d. See Instructions).

- a** ☒ association retirement plan (See 29 CFR 2510.3-55) (Complete Part II)
- b** ☐ professional employer organization plan (PEO Plan) (See 29 CFR 29 CFR 2510.3-55) (Complete Part II)
- c** ☐ pooled employer plan (PEP) (See 29 CFR 2510.3-44) (Complete Parts II and III)
- d** ☐ other multiple-employer pension plan (Describe) _____ (Complete Part II)

Part II	Participating Employer Information.
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2 All multiple-employer pension plans that are subject to section 210(a) of ERISA (see instructions for filing the Form 5500) must complete Part II, in addition to Part I, in accordance with the instructions, to report the information for each employer participating in the multiple-employer pension plan. **Defined contribution plans must complete lines 2a-2d. All other multiple-employer pension plans complete lines 2a-2c only. Complete as many entries as needed to list the required information for each participating employer that is not an individual person (see instructions).**

2a Name of Participating Employer LIFEPOINT HEALTH	2b EIN 62-1779575	2c Percentage of Total Contributions for the Plan Year 50.00	2d Aggregate Account Balances Attributable to Participating Employer 1188737037
2a Name of Participating Employer BELL MEMORIAL	2b EIN 80-0935981	2c Percentage of Total Contributions for the Plan Year 1.00	2d Aggregate Account Balances Attributable to Participating Employer 18457380

CAUTION Do not individually list information for working owners (see instructions and 29 CFR 2510.3-55(d)(2)) or other individuals who are participants or beneficiaries in the plan or arrangement that are no longer associated with a particular participating employer or participating employer plan (see instructions). Providing identifying information for individuals may result in rejection of this filing. If there are any such individuals in the plan, answer "Yes" to line 2e and provide the total information for all such individuals, without providing names or other identifying information.

2e Does the plan include any individuals not participating through an employer or who are individual working owners?	2e	☐ Yes ☒ No
2f If you answer "Yes" in line 2e, enter a good faith estimate of the percentage of total contributions made by all such individuals that are not listed on line 2a during the plan year.	2f	
2g If you answer "Yes" in Line 2e, enter the aggregate account balances for all such individuals that are not listed on line 2a.	2g	

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

**Schedule MEP (2023)
v. 230728**

Part II Participating Employer Information (Continued).

Use this page for additional participating employer information.

2 All multiple-employer pension plans that are subject to section 210(a) of ERISA (see instructions for filing the Form 5500) must complete Part II, in addition to Part I, in accordance with the instructions, to report the information for each employer participating in the multiple-employer pension plan.

Defined contribution plans must complete lines 2a-2d. All other multiple-employer pension plans complete lines 2a-2c only. Complete as many entries as needed to list the required information for each participating employer that is not an individual person (see instructions).

2a Name of Participating Employer	2b EIN	2c Percentage of Total Contributions for the Plan Year	2d Aggregate Account Balances Attributable to Participating Employer
CONEMAUGH MEMORIAL MED CANTER	47-1854798	8.00	188923530
PORTAGE HOSPITAL	32-0414331	2.00	36033694
MARQUETTE GENERAL HOSPITAL	90-0869753	5.00	109080529
RCHP SIERRA VISTA INC	90-0942222	2.00	48418592
LOURDES HOSPITAL LLC	36-4850536	2.00	21301151
ARKANSAS HEALTHCARE SERVICES LLC	62-1762445	2.00	46293458
RCHP - OTTUMWA INC	27-2200283	1.00	23813864
PRMC HEALTHCARE GROUP INC	20-8536345	1.00	30969086
RCHP - FLORENCE LLC	27-2451336	3.00	52232350

CAUTION Do not individually list information for working owners (see instructions and 29 CFR 2510.3-55(d)(2)) or other individuals who are participants or beneficiaries in the plan or arrangement that are no longer associated with a particular participating employer or participating employer plan (see instructions). Providing identifying information for individuals may result in rejection of this filing. If there are any such individuals in the plan, answer "Yes" to line 2e and provide the total information for all such individuals, without providing names or other identifying information.

Part III	Pooled Employer Plan Information
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Line 3. All Pooled employer plans must answer all of the questions in Part III, in addition to completing all of Parts I and II.

3a Is the pooled plan provider (identified as the plan sponsor and administrator in Part II of the Form 5500) currently in compliance with the Form PR (Pooled Plan Provider Registration Statement) requirements? (See instructions and 29 CFR 2510.3-44) ☐ Yes ☒ No

3b If line 3a is "Yes", enter the ACK ID for the most recent Form PR that was required to be filed under the Form PR filing requirements. (Failure to enter a valid ACK ID will subject the Form 5500 filing to rejection as incomplete.)
ACK ID _____

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Financial Statements and Supplemental Schedules

December 31, 2023 and 2022

(With Independent Auditors' Report Thereon)



LIFEPOINT HEALTH, INC. RETIREMENT PLAN

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Independent Auditors' Report

**The Administrative Committee and Participants
LifePoint Health, Inc. Retirement Plan:**

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of the LifePoint Health, Inc. Retirement Plan (the "Plan"), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 ("ERISA"), as permitted by ERISA Section 103(a)(3)(C) ("ERISA Section 103(a)(3)(C) audit"). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan ("investment information") by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by a bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA ("qualified institution").

Management has obtained certifications from qualified institutions as of and for the years ended December 31, 2023 and 2022, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report,

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America ("GAAP").
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management has determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with GAAP, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year after the date that the financial statements are issued or are available to be issued.

Management is also responsible for maintaining a current Plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the *Scope and Nature of the ERISA Section 103(a)(3)(C) Audit* section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of GAAP.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with GAAP.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audits.

Other Matter - Supplemental Schedules Required by ERISA

The supplemental schedule of assets (held at end of year) as of December 31, 2023 and schedule of delinquent participant contributions for the year then ended are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedule that agreed to or is derived from the certified investment information, are presented in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedule related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

LBM, PC

Brentwood, Tennessee
October 8, 2024

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Net Assets Available for Benefits

December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Assets:		
Cash, non-interest bearing	\$ <u>-</u>	\$ <u>295</u>
Investments, at fair value:		
Self-directed brokerage accounts	26,610,308	22,848,796
Separate account	101,874,268	115,378,186
Collective trust funds	1,935,947,271	1,682,943,192
Mutual funds	96,866,424	86,785,372
Pooled separate accounts	<u>53,427,636</u>	<u>53,711,637</u>
Total investments, at fair value	<u>2,214,725,907</u>	<u>1,961,667,183</u>
Receivables:		
Plan Sponsor contributions	27,331,384	22,969,307
Participant contributions	3,471,549	1,048,141
Notes receivable from participants	<u>25,296,175</u>	<u>24,416,468</u>
Total receivables	<u>56,099,108</u>	<u>48,433,916</u>
Net assets available for benefits	\$ <u><u>2,270,825,015</u></u>	\$ <u><u>2,010,101,394</u></u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Changes in Net Assets Available for Benefits

Years Ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Additions (reductions) to net assets attributed to:		
Net change resulting from investment activity:		
Net appreciation (depreciation) in fair value of investments	\$ 318,464,008	\$ (393,464,939)
Interest and dividends	<u>2,069,609</u>	<u>1,581,524</u>
Net change resulting from investment activity	<u>320,533,617</u>	<u>(391,883,415)</u>
Interest on notes receivable from participants	<u>1,363,874</u>	<u>1,046,948</u>
Contributions:		
Plan Sponsor	32,145,992	29,179,905
Participant	177,755,232	172,269,083
Rollovers	<u>19,364,701</u>	<u>12,478,373</u>
Total contributions	<u>229,265,925</u>	<u>213,927,361</u>
Net additions (reductions)	<u>551,163,416</u>	<u>(176,909,106)</u>
Deductions from net assets attributed to:		
Benefits paid	438,096,806	241,021,731
Administrative expenses	<u>2,072,523</u>	<u>2,076,321</u>
Total deductions	<u>440,169,329</u>	<u>243,098,052</u>
Net increase (decrease)	<u>110,994,087</u>	<u>(420,007,158)</u>
Transfer from Kindred 401(k) Plan (Note 1)	<u>149,729,534</u>	<u>-</u>
Net assets available for benefits at beginning of year	<u>2,010,101,394</u>	<u>2,430,108,552</u>
Net assets available for benefits at end of year	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(1) Description of plan

The following description of the LifePoint Health, Inc. Retirement Plan (the "Plan") provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

(a) General

The Plan is a defined contribution plan covering substantially all employees of the subsidiaries of LifePoint Health, Inc. (the "Plan Sponsor"), who have completed 30 days of service ("participants"), and is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. The Plan qualifies as a multiple employer plan as described in Section 413(c) of the Internal Revenue Code ("IRC").

The Plan Sponsor acquired certain entities from Kindred Healthcare, LLC ("Kindred") and transferred certain of its entities to Kindred ("Kindred Transactions"). In connection with the Kindred Transactions, accounts of affected participants of the Kindred 401(k) Plan (the "Kindred Plan") merged into the Plan and effective January 12, 2023 approximately \$149,700,000 of the Kindred Plan's net assets were transferred into the Plan. The net assets transferred-in were recognized in the participants' accounts of the Plan as previously carried in the accounts of the Kindred Plan.

(b) Contributions

Each participant may elect to contribute up to 85% of his or her eligible compensation to the Plan on a pre-tax (traditional) basis or on an after-tax (Roth) basis. An automatic 6% pre-tax salary deferral contribution (4% for employees who provide services primarily for UP Health System - Marquette ("Marquette Employees")) is applied to all participants who do not make a contrary election, except for participants who are classified as pro rata or per diem. Those participants who are not Marquette Employees will have that deferral increased annually by 1%, not to exceed 12%.

Participants who attain age 50 before the close of the Plan year are eligible to make catch-up contributions. Participant contributions are further limited by certain provisions of the IRC. Participants may also contribute amounts representing distributions from other qualified plans (rollovers).

The Plan provides for discretionary contributions from the Plan Sponsor in an amount determined by the Plan Sponsor, in its sole discretion, as a percentage of the participants' salary deferral contribution in the form of matching contributions or in an amount, if any, determined in the sole and absolute discretion of the Plan Sponsor's management in the form of profit-sharing contributions (both Plan Sponsor contributions). The Plan Sponsor made discretionary matching contributions of 25% up to 6% of participants' salary deferral contributions, limited to \$3,000.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The following exceptions apply:

- For Marquette Employees, employees who provide services primarily at Portage Health System and who are not officers ("Portage Employees"), and employees who provide services primarily at Bell Memorial Health System and are not officers or covered under a collective bargaining agreement ("Bell Employees"), the Plan Sponsor made matching contributions of 100% up to 3% of their salary deferral contributions, limited to \$3,750;
- For certain employees who provide services primarily at RCCH HealthCare Partners ("RCCH Employees"), under the Lourdes, Trios, and Willamette facilities, the Plan Sponsor made matching contributions of 100% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For certain RCCH Employees, under the St. Joseph facility, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For employees who provide services primarily at Memorial Medical Center, Meyersdale Hospital, or Miners Hospital ("Conemaugh Employees") who completed a year of service in the prior year, the Plan Sponsor made profit-sharing contributions equal to a percentage of each such employee's compensation, based on the employee's age and years of service;
- For employees of RCHP Billings - Missoula, LLC ("CMC Employees") who participate in a collective bargaining agreement, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions up to 6.5% of compensation, as defined in the Plan document.

An additional contribution by the Plan Sponsor in an amount determined by the Plan Sponsor's management to ensure that the Plan satisfies certain nondiscrimination requirements of the IRC may be allocated solely to the accounts of participants who are considered non-highly compensated employees and have elected to make salary deferral contributions for the Plan year (non-elective Plan Sponsor contributions). Alternatively, certain highly compensated employees may be refunded a portion of their salary deferral contributions in order to comply with the same non-discrimination requirements of the IRC.

Plan Sponsor and participant contributions may not exceed the maximum amount allowable for federal income tax purposes.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(c) Participant accounts

Each participant's account is credited (charged) with the participant's contributions, the Plan Sponsor's contributions, and an allocation of investment earnings or losses and administrative expenses. Allocations are based on a number of factors, as defined in the Plan document. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. The Plan allows participants to diversify up to 100% of their contributions and allocations.

(d) Payment of benefits

Upon retirement, disability, death, or termination of employment, the total vested value of a participant's account that exceeds \$5,000 is distributed to the participant or his or her beneficiary, as applicable, in a lump sum of cash unless the participant or the beneficiary elect certain other forms of distribution available under the Plan. If the vested value of a participant's account is less than \$1,000, the total vested balance is distributed as an automatic lump sum payment in cash. For participant accounts greater than \$1,000 but not more than \$5,000, the vested value of the participant's account may be rolled into an individual retirement account on behalf of the participant or distributed to the participant or his or her beneficiary, as applicable, in cash.

(e) Hardship withdrawals

The Plan permits distributions in the event of a hardship, as defined in the Plan document. These distributions are taxable and subject to a tax penalty equal to 10% of the hardship distribution amount if the participant is younger than age 59½. Hardship withdrawals are limited to the participant's vested account balance.

(f) Notes receivable from participants

Each participant may borrow from his or her account a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 or one-half of the respective participant's vested account balance. Loan terms range from one year to five years or up to ten years if the loan is used for the purchase of a primary residence. The loans are secured by the vested balance in the respective participant's account and bear interest at the prime rate plus 1%, as published by the Federal Reserve Board. Principal and interest are paid by the participant ratably through payroll deductions.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Vesting

Participants are immediately and fully vested in their salary deferral contributions, non-elective Plan Sponsor contributions, rollover contributions and investment earnings (losses) arising from these contributions. Participants are vested in matching contributions and profit-sharing contributions in accordance with the following schedule:

<u>Years of Service</u>	<u>Vested Percentage</u>
0 - 1	0%
2	100%

The following exceptions apply:

- Marquette Employees are fully vested in their matching contributions at all times;
- Portage Employees hired prior to January 1, 2017 are fully vested in their matching contributions at all times;
- RCCH and CMC Employees become 20% vested after every year of service. RCCH Employees become fully vested in their matching contributions after five years.

Participants' interests in their accounts become fully vested and non-forfeitable without regard to their credited years of service if they retire on or after age 65, incur a total and permanent disability or die while employed by the Plan Sponsor.

(h) Forfeitures

Forfeited non-vested accounts totaled \$1,090,017 and \$1,196,546 as of December 31, 2023 and 2022, respectively. Forfeitures resulting from the non-vested portions of Plan Sponsor contributions for a terminated participant's account can be used to reduce future Plan Sponsor contributions or administrative fees of the Plan. Forfeitures of \$1,174,183 and \$1,099,513 were used to offset Plan Sponsor contributions for the years ended December 31, 2023 and 2022, respectively.

(i) Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of full or partial Plan termination, participants will become 100% vested in their accounts.

(2) Summary of significant accounting policies

(a) Basis of accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(b) Investment valuation and income recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's Administrative Committee determined the Plan's valuation policies utilizing information provided by the investment advisors and custodians. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

(c) Payment of benefits

Benefits are recorded when paid.

(d) Administration expenses

The Plan's expenses are paid either by the Plan or the Plan Sponsor, as provided by the Plan document. Expenses paid directly by the Plan Sponsor are excluded from the accompanying financial statements. Certain expenses incurred in connection with the general administration of the Plan that were paid by the Plan have been recorded as deductions in the accompanying statements of changes in net assets available for benefits. In addition, certain investment related expenses have been included in net appreciation (depreciation) in fair value of investments as presented in the accompanying statements of changes in net assets available for benefits.

(e) Notes receivable from participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2023 and 2022. If a participant ceases to make loan repayments and the Plan administrator deems the participant loan to be in default, the participant loan balance is reduced, and a deemed distribution is recorded.

(f) Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Events occurring after reporting date

Management of the Plan Sponsor has evaluated events and transactions that occurred between December 31, 2023 and October 8, 2024, which is the date that the financial statements were available to be issued, for possible recognition or disclosure in the financial statements. See Note 9.

(3) Certified information

Certain information related to investments reported and disclosed in the accompanying financial statements and supplemental schedule of assets (held at end of year), including the fair value of investments and participant notes receivable held at December 31, 2023 and 2022, and net appreciation (depreciation) in fair value of investments, interest and dividend income, and interest on notes receivable from participants for the years ended December 31, 2023 and 2022, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by as Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B. ("Empower"). Such information was certified as complete and accurate by Empower as of and for the year ended December 31, 2023 and 2022, respectively.

(4) Fair value measurements

The Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements*, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described below:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following are descriptions of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2023 and 2022.

- (i) *Self-directed brokerage accounts*: Invests primarily of common stock and mutual funds. Valued at the last reported sales prices of the underlying investments on the last business day of the Plan year reported by the active markets in which the individual underlying investments are traded.
- (ii) *Mutual funds*: Valued at the net asset value ("NAV") of shares held by the Plan at year-end in an active market.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan's management believes its valuation methods were appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following tables set forth by level the Plan's assets within the fair value hierarchy as of December 31, 2023 and 2022, respectively:

Fair value measurements as of December 31, 2023 using the following inputs				
<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 26,610,308	\$ -	\$ -	\$ 26,610,308
Mutual funds	<u>96,866,424</u>	<u>-</u>	<u>-</u>	<u>96,866,424</u>
Total assets in the fair value hierarchy	\$ <u>123,476,732</u>	\$ <u>-</u>	\$ <u>-</u>	<u>123,476,732</u>
Investments measured at NAV as a practical expedient (a)				<u>2,091,249,175</u>
Total investments, at fair value				\$ <u>2,214,725,907</u>

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

Fair value measurements as of December 31, 2022 using the following inputs

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 22,848,796	\$ -	\$ -	\$ 22,848,796
Mutual funds	<u>86,785,372</u>	<u>-</u>	<u>-</u>	<u>86,785,372</u>
Total assets in the fair value hierarchy	\$ <u>109,634,168</u>	\$ <u>-</u>	\$ <u>-</u>	<u>109,634,168</u>
Investments measured at NAV as a practical expedient (a)				<u>1,852,033,015</u>
Total investments, at fair value				\$ <u>1,961,667,183</u>

(a) Certain investments are measured at NAV as a practical expedient to estimate fair value and, therefore, have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

The following table summarizes investments for which the fair value was measured using the NAV as a practical expedient as of December 31, 2023 and 2022. There are no participant redemption restrictions for these investments; the redemption notice period is applicable only to Plan level transactions.

<u>Description</u>	<u>Fair Value 12/31/2023</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 101,874,268	N/A	Daily	Daily
Collective trust funds	\$ 1,935,947,271	N/A	Daily	Daily
Pooled separate accounts	\$ 53,427,636	N/A	Daily	Daily

<u>Description</u>	<u>Fair Value 12/31/2022</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 115,378,186	N/A	Daily	Daily
Collective trust funds	\$ 1,682,943,192	N/A	Daily	Daily
Pooled separate accounts	\$ 53,711,637	N/A	Daily	Daily

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(5) Income tax status

The Plan has received a favorable determination letter from the Internal Revenue Service ("IRS"), dated September 15, 2021, stating that the Plan is qualified under Section 401(a) of the IRC and that the related trust is exempt from taxation. The Plan is required to operate in conformity with the IRC to maintain its qualification. The Plan has been amended since the determination letter was received; however, the Plan administrator believes that the Plan, as amended, is designed and operated in compliance with the applicable requirements of the IRC and is therefore qualified and exempt from taxation.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability or asset if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2023 and 2022, there were no uncertain positions taken or expected to be taken that would require recognition of a liability or asset or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

(6) Untimely remittance of participant contributions

The Plan Sponsor is required by Department of Labor regulations to remit participant contributions and participant loan repayments as soon as practicable, but by no later than the fifteenth business day following the end of the month in which the amounts were withheld from wages. For certain contributions withheld in December 31, 2023 and 2022, the funds were not remitted timely. Imputed lost earnings applicable to these contributions have been calculated and contributed to the Plan in 2023.

(7) Related-party and party-in-interest transactions

The Plan holds investments and pays administrative expenses to the Plan's trustee and recordkeeper. All of these transactions qualify as party-in-interest transactions that are permissible under specific exemptions included in ERISA and the IRC. The Plan holds notes receivable from participants which also qualify as party-in-interest transactions. Additionally, the Plan Sponsor provided the Plan with certain management and administrative services for which no fees were charged.

(8) Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(9) Subsequent event

Effective as of the end of the day April 30, 2024, the Springstone 401(k) Plan ("Springstone") merged into the Plan and Springstone Health Opco, LLC became a participating employer in the Plan. As a result of the merger, \$45,298,207 of participant balances were transferred into the Plan.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, line 4a - Schedule of Delinquent Participant Contributions

Year Ended December 31, 2023

Check Here If Late Participant Loan Payments Are Included	Total that Constitutes Nonexempt Prohibited Transactions				Total Fully Corrected Under VFCP and PTE 2002-51
	Participant Contributions Transferred <u>Late to the Plan</u>	Contributions <u>Not Corrected</u>	Contributions Corrected <u>Outside VFCP</u>	Contributions Pending Correction <u>in VFCP</u>	
	\$ 25,379	\$ -	\$ 25,379	\$ -	\$ -

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2023

(a)	(b)	(c)	(d)	(e)
		Description of Investment: Including Maturity Date, Rate of Interest, Collateral, Par or		
	<u>Identity of Issuer</u>	<u>Maturity Value</u>	<u>Cost</u>	<u>Current Value</u>
*	Self-directed brokerage accounts - Prudential Bank & Trust F.S.B.	Self-directed brokerage accounts	**	26,610,308
	Separate account - Separate account	LifePoint Health Stable Value Fund	**	101,874,268
	Collective trust funds:			
	Blackrock Institutional Trust Company, N.A.	Blackrock MC Equity Index Fund	**	44,297,128
	Blackrock Institutional Trust Company, N.A.	Equity Index Fund J	**	317,856,096
	Blackrock Institutional Trust Company, N.A.	Russell 2000 Index Fund M	**	91,507,968
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2025 N	**	182,927,623
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2030 N	**	241,366,279
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2035 N	**	223,244,349
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2040 N	**	209,771,416
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2045 N	**	190,097,269
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2050 N	**	140,159,072
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2055 N	**	102,998,688
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2060 N	**	47,611,257
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2065 N	**	15,161,004
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath Ret N	**	128,949,122
	Total collective trust funds			1,935,947,271
	Mutual funds:			
	J.P. Morgan Asset Management	JPMorgan Emerging Markets R6	**	9,282,560
	Ameriprise Trust Company	Am Fnd Europacific Grth R6	**	70,960,221
	John Hancock Investment Management	JH Strat Inc Opps R6	**	16,623,643
	Total mutual funds			96,866,424
	Pooled separate accounts:			
*	Prudential Retirement Insurance and Annuity Company	Real Estate/Cohen & Steers	**	10,087,277
*	Prudential Retirement Insurance and Annuity Company	Western Asset Cr Bd	**	43,340,359
	Total pooled separate accounts			53,427,636
	Notes receivable from participants	Maturing at various dates through August 2036 with interest rates from 4.25% to 9.50%		25,296,175
	Total			\$ 2,240,022,082

* Represents a party-in-interest.

** Not required for participant directed plans.

The above data is based upon information which has been certified as complete and accurate by Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B.

Employer Name	EIN	%	
Lifepoint	621779575	50%	1,188,737,037.00
Bell	800935981	1%	18,457,380.00
Conemaugh	471854798	8%	188,923,530.00
Portage	320414331	2%	36,033,694.00
Marquette	900869753	5%	109,080,529.00
RCHP-SIERRA VISTA INC	900942222	2%	48,418,592.00
Lourdes Hospital LLC	364850536	2%	21,301,151.00
Arkansas Healthcare Services LLC	621762445	2%	46,293,458.00
RCHP - OTTUMWA INC	272200283	1%	23,813,864.55
PRMC Healthcare Group Inc	208536345	1%	30,969,086.00
RCHP - FLORENCE LLC	272451336	3%	52,232,350.44
SOUTHWESTERN MEDICAL CENTER LLC	621757662	1%	32,998,736.28
RCCH Trios Health LLC	823962056	3%	54,773,101.00
WILLAMETTE VALLEY MEDICAL CTR	621762552	2%	48,447,382.00
RCHP BILLINGS - MISSOULA LLC	611744940	3%	84,492,360.00
OmniPoint		0%	7,862,534.00
Kindred	522085484	13%	184,897,905.00
Fransciscan Specialty Care LLC	813725123	1%	9,275,672.00

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Financial Statements and Supplemental Schedules

December 31, 2023 and 2022

(With Independent Auditors' Report Thereon)



LIFEPOINT HEALTH, INC. RETIREMENT PLAN

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Independent Auditors' Report

**The Administrative Committee and Participants
LifePoint Health, Inc. Retirement Plan:**

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of the LifePoint Health, Inc. Retirement Plan (the "Plan"), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 ("ERISA"), as permitted by ERISA Section 103(a)(3)(C) ("ERISA Section 103(a)(3)(C) audit"). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan ("investment information") by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by a bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA ("qualified institution").

Management has obtained certifications from qualified institutions as of and for the years ended December 31, 2023 and 2022, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report,

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America ("GAAP").
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management has determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with GAAP, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year after the date that the financial statements are issued or are available to be issued.

Management is also responsible for maintaining a current Plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the *Scope and Nature of the ERISA Section 103(a)(3)(C) Audit* section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of GAAP.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with GAAP.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audits.

Other Matter - Supplemental Schedules Required by ERISA

The supplemental schedule of assets (held at end of year) as of December 31, 2023 and schedule of delinquent participant contributions for the year then ended are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedule that agreed to or is derived from the certified investment information, are presented in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedule related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

LBM, PC

Brentwood, Tennessee
October 8, 2024

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Net Assets Available for Benefits

December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Assets:		
Cash, non-interest bearing	\$ <u>-</u>	\$ <u>295</u>
Investments, at fair value:		
Self-directed brokerage accounts	26,610,308	22,848,796
Separate account	101,874,268	115,378,186
Collective trust funds	1,935,947,271	1,682,943,192
Mutual funds	96,866,424	86,785,372
Pooled separate accounts	<u>53,427,636</u>	<u>53,711,637</u>
Total investments, at fair value	<u>2,214,725,907</u>	<u>1,961,667,183</u>
Receivables:		
Plan Sponsor contributions	27,331,384	22,969,307
Participant contributions	3,471,549	1,048,141
Notes receivable from participants	<u>25,296,175</u>	<u>24,416,468</u>
Total receivables	<u>56,099,108</u>	<u>48,433,916</u>
Net assets available for benefits	\$ <u><u>2,270,825,015</u></u>	\$ <u><u>2,010,101,394</u></u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Changes in Net Assets Available for Benefits

Years Ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Additions (reductions) to net assets attributed to:		
Net change resulting from investment activity:		
Net appreciation (depreciation) in fair value of investments	\$ 318,464,008	\$ (393,464,939)
Interest and dividends	<u>2,069,609</u>	<u>1,581,524</u>
Net change resulting from investment activity	<u>320,533,617</u>	<u>(391,883,415)</u>
Interest on notes receivable from participants	<u>1,363,874</u>	<u>1,046,948</u>
Contributions:		
Plan Sponsor	32,145,992	29,179,905
Participant	177,755,232	172,269,083
Rollovers	<u>19,364,701</u>	<u>12,478,373</u>
Total contributions	<u>229,265,925</u>	<u>213,927,361</u>
Net additions (reductions)	<u>551,163,416</u>	<u>(176,909,106)</u>
Deductions from net assets attributed to:		
Benefits paid	438,096,806	241,021,731
Administrative expenses	<u>2,072,523</u>	<u>2,076,321</u>
Total deductions	<u>440,169,329</u>	<u>243,098,052</u>
Net increase (decrease)	<u>110,994,087</u>	<u>(420,007,158)</u>
Transfer from Kindred 401(k) Plan (Note 1)	<u>149,729,534</u>	<u>-</u>
Net assets available for benefits at beginning of year	<u>2,010,101,394</u>	<u>2,430,108,552</u>
Net assets available for benefits at end of year	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(1) Description of plan

The following description of the LifePoint Health, Inc. Retirement Plan (the "Plan") provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

(a) General

The Plan is a defined contribution plan covering substantially all employees of the subsidiaries of LifePoint Health, Inc. (the "Plan Sponsor"), who have completed 30 days of service ("participants"), and is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. The Plan qualifies as a multiple employer plan as described in Section 413(c) of the Internal Revenue Code ("IRC").

The Plan Sponsor acquired certain entities from Kindred Healthcare, LLC ("Kindred") and transferred certain of its entities to Kindred ("Kindred Transactions"). In connection with the Kindred Transactions, accounts of affected participants of the Kindred 401(k) Plan (the "Kindred Plan") merged into the Plan and effective January 12, 2023 approximately \$149,700,000 of the Kindred Plan's net assets were transferred into the Plan. The net assets transferred-in were recognized in the participants' accounts of the Plan as previously carried in the accounts of the Kindred Plan.

(b) Contributions

Each participant may elect to contribute up to 85% of his or her eligible compensation to the Plan on a pre-tax (traditional) basis or on an after-tax (Roth) basis. An automatic 6% pre-tax salary deferral contribution (4% for employees who provide services primarily for UP Health System - Marquette ("Marquette Employees")) is applied to all participants who do not make a contrary election, except for participants who are classified as pro rata or per diem. Those participants who are not Marquette Employees will have that deferral increased annually by 1%, not to exceed 12%.

Participants who attain age 50 before the close of the Plan year are eligible to make catch-up contributions. Participant contributions are further limited by certain provisions of the IRC. Participants may also contribute amounts representing distributions from other qualified plans (rollovers).

The Plan provides for discretionary contributions from the Plan Sponsor in an amount determined by the Plan Sponsor, in its sole discretion, as a percentage of the participants' salary deferral contribution in the form of matching contributions or in an amount, if any, determined in the sole and absolute discretion of the Plan Sponsor's management in the form of profit-sharing contributions (both Plan Sponsor contributions). The Plan Sponsor made discretionary matching contributions of 25% up to 6% of participants' salary deferral contributions, limited to \$3,000.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The following exceptions apply:

- For Marquette Employees, employees who provide services primarily at Portage Health System and who are not officers ("Portage Employees"), and employees who provide services primarily at Bell Memorial Health System and are not officers or covered under a collective bargaining agreement ("Bell Employees"), the Plan Sponsor made matching contributions of 100% up to 3% of their salary deferral contributions, limited to \$3,750;
- For certain employees who provide services primarily at RCCH HealthCare Partners ("RCCH Employees"), under the Lourdes, Trios, and Willamette facilities, the Plan Sponsor made matching contributions of 100% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For certain RCCH Employees, under the St. Joseph facility, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For employees who provide services primarily at Memorial Medical Center, Meyersdale Hospital, or Miners Hospital ("Conemaugh Employees") who completed a year of service in the prior year, the Plan Sponsor made profit-sharing contributions equal to a percentage of each such employee's compensation, based on the employee's age and years of service;
- For employees of RCHP Billings - Missoula, LLC ("CMC Employees") who participate in a collective bargaining agreement, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions up to 6.5% of compensation, as defined in the Plan document.

An additional contribution by the Plan Sponsor in an amount determined by the Plan Sponsor's management to ensure that the Plan satisfies certain nondiscrimination requirements of the IRC may be allocated solely to the accounts of participants who are considered non-highly compensated employees and have elected to make salary deferral contributions for the Plan year (non-elective Plan Sponsor contributions). Alternatively, certain highly compensated employees may be refunded a portion of their salary deferral contributions in order to comply with the same non-discrimination requirements of the IRC.

Plan Sponsor and participant contributions may not exceed the maximum amount allowable for federal income tax purposes.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(c) Participant accounts

Each participant's account is credited (charged) with the participant's contributions, the Plan Sponsor's contributions, and an allocation of investment earnings or losses and administrative expenses. Allocations are based on a number of factors, as defined in the Plan document. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. The Plan allows participants to diversify up to 100% of their contributions and allocations.

(d) Payment of benefits

Upon retirement, disability, death, or termination of employment, the total vested value of a participant's account that exceeds \$5,000 is distributed to the participant or his or her beneficiary, as applicable, in a lump sum of cash unless the participant or the beneficiary elect certain other forms of distribution available under the Plan. If the vested value of a participant's account is less than \$1,000, the total vested balance is distributed as an automatic lump sum payment in cash. For participant accounts greater than \$1,000 but not more than \$5,000, the vested value of the participant's account may be rolled into an individual retirement account on behalf of the participant or distributed to the participant or his or her beneficiary, as applicable, in cash.

(e) Hardship withdrawals

The Plan permits distributions in the event of a hardship, as defined in the Plan document. These distributions are taxable and subject to a tax penalty equal to 10% of the hardship distribution amount if the participant is younger than age 59½. Hardship withdrawals are limited to the participant's vested account balance.

(f) Notes receivable from participants

Each participant may borrow from his or her account a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 or one-half of the respective participant's vested account balance. Loan terms range from one year to five years or up to ten years if the loan is used for the purchase of a primary residence. The loans are secured by the vested balance in the respective participant's account and bear interest at the prime rate plus 1%, as published by the Federal Reserve Board. Principal and interest are paid by the participant ratably through payroll deductions.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Vesting

Participants are immediately and fully vested in their salary deferral contributions, non-elective Plan Sponsor contributions, rollover contributions and investment earnings (losses) arising from these contributions. Participants are vested in matching contributions and profit-sharing contributions in accordance with the following schedule:

<u>Years of Service</u>	<u>Vested Percentage</u>
0 - 1	0%
2	100%

The following exceptions apply:

- Marquette Employees are fully vested in their matching contributions at all times;
- Portage Employees hired prior to January 1, 2017 are fully vested in their matching contributions at all times;
- RCCH and CMC Employees become 20% vested after every year of service. RCCH Employees become fully vested in their matching contributions after five years.

Participants' interests in their accounts become fully vested and non-forfeitable without regard to their credited years of service if they retire on or after age 65, incur a total and permanent disability or die while employed by the Plan Sponsor.

(h) Forfeitures

Forfeited non-vested accounts totaled \$1,090,017 and \$1,196,546 as of December 31, 2023 and 2022, respectively. Forfeitures resulting from the non-vested portions of Plan Sponsor contributions for a terminated participant's account can be used to reduce future Plan Sponsor contributions or administrative fees of the Plan. Forfeitures of \$1,174,183 and \$1,099,513 were used to offset Plan Sponsor contributions for the years ended December 31, 2023 and 2022, respectively.

(i) Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of full or partial Plan termination, participants will become 100% vested in their accounts.

(2) Summary of significant accounting policies

(a) Basis of accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(b) Investment valuation and income recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's Administrative Committee determined the Plan's valuation policies utilizing information provided by the investment advisors and custodians. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

(c) Payment of benefits

Benefits are recorded when paid.

(d) Administration expenses

The Plan's expenses are paid either by the Plan or the Plan Sponsor, as provided by the Plan document. Expenses paid directly by the Plan Sponsor are excluded from the accompanying financial statements. Certain expenses incurred in connection with the general administration of the Plan that were paid by the Plan have been recorded as deductions in the accompanying statements of changes in net assets available for benefits. In addition, certain investment related expenses have been included in net appreciation (depreciation) in fair value of investments as presented in the accompanying statements of changes in net assets available for benefits.

(e) Notes receivable from participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2023 and 2022. If a participant ceases to make loan repayments and the Plan administrator deems the participant loan to be in default, the participant loan balance is reduced, and a deemed distribution is recorded.

(f) Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Events occurring after reporting date

Management of the Plan Sponsor has evaluated events and transactions that occurred between December 31, 2023 and October 8, 2024, which is the date that the financial statements were available to be issued, for possible recognition or disclosure in the financial statements. See Note 9.

(3) Certified information

Certain information related to investments reported and disclosed in the accompanying financial statements and supplemental schedule of assets (held at end of year), including the fair value of investments and participant notes receivable held at December 31, 2023 and 2022, and net appreciation (depreciation) in fair value of investments, interest and dividend income, and interest on notes receivable from participants for the years ended December 31, 2023 and 2022, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by as Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B. ("Empower"). Such information was certified as complete and accurate by Empower as of and for the year ended December 31, 2023 and 2022, respectively.

(4) Fair value measurements

The Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements*, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described below:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following are descriptions of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2023 and 2022.

- (i) *Self-directed brokerage accounts*: Invests primarily of common stock and mutual funds. Valued at the last reported sales prices of the underlying investments on the last business day of the Plan year reported by the active markets in which the individual underlying investments are traded.
- (ii) *Mutual funds*: Valued at the net asset value ("NAV") of shares held by the Plan at year-end in an active market.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan's management believes its valuation methods were appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following tables set forth by level the Plan's assets within the fair value hierarchy as of December 31, 2023 and 2022, respectively:

Fair value measurements as of December 31, 2023 using the following inputs				
<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 26,610,308	\$ -	\$ -	\$ 26,610,308
Mutual funds	<u>96,866,424</u>	<u>-</u>	<u>-</u>	<u>96,866,424</u>
Total assets in the fair value hierarchy	\$ <u>123,476,732</u>	\$ <u>-</u>	\$ <u>-</u>	<u>123,476,732</u>
Investments measured at NAV as a practical expedient (a)				<u>2,091,249,175</u>
Total investments, at fair value				\$ <u>2,214,725,907</u>

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

Fair value measurements as of December 31, 2022 using the following inputs

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 22,848,796	\$ -	\$ -	\$ 22,848,796
Mutual funds	<u>86,785,372</u>	<u>-</u>	<u>-</u>	<u>86,785,372</u>
Total assets in the fair value hierarchy	\$ <u>109,634,168</u>	\$ <u>-</u>	\$ <u>-</u>	<u>109,634,168</u>
Investments measured at NAV as a practical expedient (a)				<u>1,852,033,015</u>
Total investments, at fair value				\$ <u>1,961,667,183</u>

(a) Certain investments are measured at NAV as a practical expedient to estimate fair value and, therefore, have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

The following table summarizes investments for which the fair value was measured using the NAV as a practical expedient as of December 31, 2023 and 2022. There are no participant redemption restrictions for these investments; the redemption notice period is applicable only to Plan level transactions.

<u>Description</u>	<u>Fair Value 12/31/2023</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 101,874,268	N/A	Daily	Daily
Collective trust funds	\$ 1,935,947,271	N/A	Daily	Daily
Pooled separate accounts	\$ 53,427,636	N/A	Daily	Daily

<u>Description</u>	<u>Fair Value 12/31/2022</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 115,378,186	N/A	Daily	Daily
Collective trust funds	\$ 1,682,943,192	N/A	Daily	Daily
Pooled separate accounts	\$ 53,711,637	N/A	Daily	Daily

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(5) Income tax status

The Plan has received a favorable determination letter from the Internal Revenue Service ("IRS"), dated September 15, 2021, stating that the Plan is qualified under Section 401(a) of the IRC and that the related trust is exempt from taxation. The Plan is required to operate in conformity with the IRC to maintain its qualification. The Plan has been amended since the determination letter was received; however, the Plan administrator believes that the Plan, as amended, is designed and operated in compliance with the applicable requirements of the IRC and is therefore qualified and exempt from taxation.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability or asset if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2023 and 2022, there were no uncertain positions taken or expected to be taken that would require recognition of a liability or asset or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

(6) Untimely remittance of participant contributions

The Plan Sponsor is required by Department of Labor regulations to remit participant contributions and participant loan repayments as soon as practicable, but by no later than the fifteenth business day following the end of the month in which the amounts were withheld from wages. For certain contributions withheld in December 31, 2023 and 2022, the funds were not remitted timely. Imputed lost earnings applicable to these contributions have been calculated and contributed to the Plan in 2023.

(7) Related-party and party-in-interest transactions

The Plan holds investments and pays administrative expenses to the Plan's trustee and recordkeeper. All of these transactions qualify as party-in-interest transactions that are permissible under specific exemptions included in ERISA and the IRC. The Plan holds notes receivable from participants which also qualify as party-in-interest transactions. Additionally, the Plan Sponsor provided the Plan with certain management and administrative services for which no fees were charged.

(8) Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(9) Subsequent event

Effective as of the end of the day April 30, 2024, the Springstone 401(k) Plan ("Springstone") merged into the Plan and Springstone Health Opco, LLC became a participating employer in the Plan. As a result of the merger, \$45,298,207 of participant balances were transferred into the Plan.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, line 4a - Schedule of Delinquent Participant Contributions

Year Ended December 31, 2023

Check Here If Late Participant Loan Payments Are Included	Total that Constitutes Nonexempt Prohibited Transactions				Total Fully Corrected Under VFCP and PTE 2002-51
	Participant Contributions Transferred <u>Late to the Plan</u>	Contributions <u>Not Corrected</u>	Contributions Corrected <u>Outside VFCP</u>	Contributions Pending Correction <u>in VFCP</u>	
	\$ 25,379	\$ -	\$ 25,379	\$ -	\$ -

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2023

(a)	(b)	(c)	(d)	(e)
		Description of Investment: Including Maturity Date, Rate of Interest, Collateral, Par or		
	<u>Identity of Issuer</u>	<u>Maturity Value</u>	<u>Cost</u>	<u>Current Value</u>
	Self-directed brokerage accounts -			
*	Prudential Bank & Trust F.S.B.	Self-directed brokerage accounts	**	<u>26,610,308</u>
	Separate account -			
	Separate account	LifePoint Health Stable Value Fund	**	<u>101,874,268</u>
	Collective trust funds:			
	Blackrock Institutional Trust Company, N.A.	Blackrock MC Equity Index Fund	**	44,297,128
	Blackrock Institutional Trust Company, N.A.	Equity Index Fund J	**	317,856,096
	Blackrock Institutional Trust Company, N.A.	Russell 2000 Index Fund M	**	91,507,968
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2025 N	**	182,927,623
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2030 N	**	241,366,279
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2035 N	**	223,244,349
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2040 N	**	209,771,416
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2045 N	**	190,097,269
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2050 N	**	140,159,072
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2055 N	**	102,998,688
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2060 N	**	47,611,257
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2065 N	**	15,161,004
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath Ret N	**	<u>128,949,122</u>
	Total collective trust funds			<u>1,935,947,271</u>
	Mutual funds:			
	J.P. Morgan Asset Management	JPMorgan Emerging Markets R6	**	9,282,560
	Ameriprise Trust Company	Am Fnd Europacific Grth R6	**	70,960,221
	John Hancock Investment Management	JH Strat Inc Opps R6	**	<u>16,623,643</u>
	Total mutual funds			<u>96,866,424</u>
	Pooled separate accounts:			
*	Prudential Retirement Insurance and Annuity Company	Real Estate/Cohen & Steers	**	10,087,277
*	Prudential Retirement Insurance and Annuity Company	Western Asset Cr Bd	**	<u>43,340,359</u>
	Total pooled separate accounts			<u>53,427,636</u>
	Notes receivable from participants	Maturing at various dates through August 2036 with interest rates from 4.25% to 9.50%		<u>25,296,175</u>
	Total			<u>\$ 2,240,022,082</u>

* Represents a party-in-interest.

** Not required for participant directed plans.

The above data is based upon information which has been certified as complete and accurate by Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Financial Statements and Supplemental Schedules

December 31, 2023 and 2022

(With Independent Auditors' Report Thereon)



LIFEPOINT HEALTH, INC. RETIREMENT PLAN

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Independent Auditors' Report

**The Administrative Committee and Participants
LifePoint Health, Inc. Retirement Plan:**

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of the LifePoint Health, Inc. Retirement Plan (the "Plan"), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 ("ERISA"), as permitted by ERISA Section 103(a)(3)(C) ("ERISA Section 103(a)(3)(C) audit"). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan ("investment information") by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by a bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA ("qualified institution").

Management has obtained certifications from qualified institutions as of and for the years ended December 31, 2023 and 2022, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report,

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America ("GAAP").
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management has determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with GAAP, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year after the date that the financial statements are issued or are available to be issued.

Management is also responsible for maintaining a current Plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the *Scope and Nature of the ERISA Section 103(a)(3)(C) Audit* section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of GAAP.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with GAAP.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audits.

Other Matter - Supplemental Schedules Required by ERISA

The supplemental schedule of assets (held at end of year) as of December 31, 2023 and schedule of delinquent participant contributions for the year then ended are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedule that agreed to or is derived from the certified investment information, are presented in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedule related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

LBMCP

Brentwood, Tennessee
October 8, 2024

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Net Assets Available for Benefits

December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Assets:		
Cash, non-interest bearing	\$ <u>-</u>	\$ <u>295</u>
Investments, at fair value:		
Self-directed brokerage accounts	26,610,308	22,848,796
Separate account	101,874,268	115,378,186
Collective trust funds	1,935,947,271	1,682,943,192
Mutual funds	96,866,424	86,785,372
Pooled separate accounts	<u>53,427,636</u>	<u>53,711,637</u>
Total investments, at fair value	<u>2,214,725,907</u>	<u>1,961,667,183</u>
Receivables:		
Plan Sponsor contributions	27,331,384	22,969,307
Participant contributions	3,471,549	1,048,141
Notes receivable from participants	<u>25,296,175</u>	<u>24,416,468</u>
Total receivables	<u>56,099,108</u>	<u>48,433,916</u>
Net assets available for benefits	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Changes in Net Assets Available for Benefits

Years Ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Additions (reductions) to net assets attributed to:		
Net change resulting from investment activity:		
Net appreciation (depreciation) in fair value of investments	\$ 318,464,008	\$ (393,464,939)
Interest and dividends	<u>2,069,609</u>	<u>1,581,524</u>
Net change resulting from investment activity	<u>320,533,617</u>	<u>(391,883,415)</u>
Interest on notes receivable from participants	<u>1,363,874</u>	<u>1,046,948</u>
Contributions:		
Plan Sponsor	32,145,992	29,179,905
Participant	177,755,232	172,269,083
Rollovers	<u>19,364,701</u>	<u>12,478,373</u>
Total contributions	<u>229,265,925</u>	<u>213,927,361</u>
Net additions (reductions)	<u>551,163,416</u>	<u>(176,909,106)</u>
Deductions from net assets attributed to:		
Benefits paid	438,096,806	241,021,731
Administrative expenses	<u>2,072,523</u>	<u>2,076,321</u>
Total deductions	<u>440,169,329</u>	<u>243,098,052</u>
Net increase (decrease)	<u>110,994,087</u>	<u>(420,007,158)</u>
Transfer from Kindred 401(k) Plan (Note 1)	<u>149,729,534</u>	<u>-</u>
Net assets available for benefits at beginning of year	<u>2,010,101,394</u>	<u>2,430,108,552</u>
Net assets available for benefits at end of year	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(1) Description of plan

The following description of the LifePoint Health, Inc. Retirement Plan (the "Plan") provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

(a) General

The Plan is a defined contribution plan covering substantially all employees of the subsidiaries of LifePoint Health, Inc. (the "Plan Sponsor"), who have completed 30 days of service ("participants"), and is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. The Plan qualifies as a multiple employer plan as described in Section 413(c) of the Internal Revenue Code ("IRC").

The Plan Sponsor acquired certain entities from Kindred Healthcare, LLC ("Kindred") and transferred certain of its entities to Kindred ("Kindred Transactions"). In connection with the Kindred Transactions, accounts of affected participants of the Kindred 401(k) Plan (the "Kindred Plan") merged into the Plan and effective January 12, 2023 approximately \$149,700,000 of the Kindred Plan's net assets were transferred into the Plan. The net assets transferred-in were recognized in the participants' accounts of the Plan as previously carried in the accounts of the Kindred Plan.

(b) Contributions

Each participant may elect to contribute up to 85% of his or her eligible compensation to the Plan on a pre-tax (traditional) basis or on an after-tax (Roth) basis. An automatic 6% pre-tax salary deferral contribution (4% for employees who provide services primarily for UP Health System - Marquette ("Marquette Employees")) is applied to all participants who do not make a contrary election, except for participants who are classified as pro rata or per diem. Those participants who are not Marquette Employees will have that deferral increased annually by 1%, not to exceed 12%.

Participants who attain age 50 before the close of the Plan year are eligible to make catch-up contributions. Participant contributions are further limited by certain provisions of the IRC. Participants may also contribute amounts representing distributions from other qualified plans (rollovers).

The Plan provides for discretionary contributions from the Plan Sponsor in an amount determined by the Plan Sponsor, in its sole discretion, as a percentage of the participants' salary deferral contribution in the form of matching contributions or in an amount, if any, determined in the sole and absolute discretion of the Plan Sponsor's management in the form of profit-sharing contributions (both Plan Sponsor contributions). The Plan Sponsor made discretionary matching contributions of 25% up to 6% of participants' salary deferral contributions, limited to \$3,000.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The following exceptions apply:

- For Marquette Employees, employees who provide services primarily at Portage Health System and who are not officers ("Portage Employees"), and employees who provide services primarily at Bell Memorial Health System and are not officers or covered under a collective bargaining agreement ("Bell Employees"), the Plan Sponsor made matching contributions of 100% up to 3% of their salary deferral contributions, limited to \$3,750;
- For certain employees who provide services primarily at RCCH HealthCare Partners ("RCCH Employees"), under the Lourdes, Trios, and Willamette facilities, the Plan Sponsor made matching contributions of 100% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For certain RCCH Employees, under the St. Joseph facility, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For employees who provide services primarily at Memorial Medical Center, Meyersdale Hospital, or Miners Hospital ("Conemaugh Employees") who completed a year of service in the prior year, the Plan Sponsor made profit-sharing contributions equal to a percentage of each such employee's compensation, based on the employee's age and years of service;
- For employees of RCHP Billings - Missoula, LLC ("CMC Employees") who participate in a collective bargaining agreement, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions up to 6.5% of compensation, as defined in the Plan document.

An additional contribution by the Plan Sponsor in an amount determined by the Plan Sponsor's management to ensure that the Plan satisfies certain nondiscrimination requirements of the IRC may be allocated solely to the accounts of participants who are considered non-highly compensated employees and have elected to make salary deferral contributions for the Plan year (non-elective Plan Sponsor contributions). Alternatively, certain highly compensated employees may be refunded a portion of their salary deferral contributions in order to comply with the same non-discrimination requirements of the IRC.

Plan Sponsor and participant contributions may not exceed the maximum amount allowable for federal income tax purposes.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(c) Participant accounts

Each participant's account is credited (charged) with the participant's contributions, the Plan Sponsor's contributions, and an allocation of investment earnings or losses and administrative expenses. Allocations are based on a number of factors, as defined in the Plan document. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. The Plan allows participants to diversify up to 100% of their contributions and allocations.

(d) Payment of benefits

Upon retirement, disability, death, or termination of employment, the total vested value of a participant's account that exceeds \$5,000 is distributed to the participant or his or her beneficiary, as applicable, in a lump sum of cash unless the participant or the beneficiary elect certain other forms of distribution available under the Plan. If the vested value of a participant's account is less than \$1,000, the total vested balance is distributed as an automatic lump sum payment in cash. For participant accounts greater than \$1,000 but not more than \$5,000, the vested value of the participant's account may be rolled into an individual retirement account on behalf of the participant or distributed to the participant or his or her beneficiary, as applicable, in cash.

(e) Hardship withdrawals

The Plan permits distributions in the event of a hardship, as defined in the Plan document. These distributions are taxable and subject to a tax penalty equal to 10% of the hardship distribution amount if the participant is younger than age 59½. Hardship withdrawals are limited to the participant's vested account balance.

(f) Notes receivable from participants

Each participant may borrow from his or her account a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 or one-half of the respective participant's vested account balance. Loan terms range from one year to five years or up to ten years if the loan is used for the purchase of a primary residence. The loans are secured by the vested balance in the respective participant's account and bear interest at the prime rate plus 1%, as published by the Federal Reserve Board. Principal and interest are paid by the participant ratably through payroll deductions.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Vesting

Participants are immediately and fully vested in their salary deferral contributions, non-elective Plan Sponsor contributions, rollover contributions and investment earnings (losses) arising from these contributions. Participants are vested in matching contributions and profit-sharing contributions in accordance with the following schedule:

<u>Years of Service</u>	<u>Vested Percentage</u>
0 - 1	0%
2	100%

The following exceptions apply:

- Marquette Employees are fully vested in their matching contributions at all times;
- Portage Employees hired prior to January 1, 2017 are fully vested in their matching contributions at all times;
- RCCH and CMC Employees become 20% vested after every year of service. RCCH Employees become fully vested in their matching contributions after five years.

Participants' interests in their accounts become fully vested and non-forfeitable without regard to their credited years of service if they retire on or after age 65, incur a total and permanent disability or die while employed by the Plan Sponsor.

(h) Forfeitures

Forfeited non-vested accounts totaled \$1,090,017 and \$1,196,546 as of December 31, 2023 and 2022, respectively. Forfeitures resulting from the non-vested portions of Plan Sponsor contributions for a terminated participant's account can be used to reduce future Plan Sponsor contributions or administrative fees of the Plan. Forfeitures of \$1,174,183 and \$1,099,513 were used to offset Plan Sponsor contributions for the years ended December 31, 2023 and 2022, respectively.

(i) Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of full or partial Plan termination, participants will become 100% vested in their accounts.

(2) Summary of significant accounting policies

(a) Basis of accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(b) Investment valuation and income recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's Administrative Committee determined the Plan's valuation policies utilizing information provided by the investment advisors and custodians. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

(c) Payment of benefits

Benefits are recorded when paid.

(d) Administration expenses

The Plan's expenses are paid either by the Plan or the Plan Sponsor, as provided by the Plan document. Expenses paid directly by the Plan Sponsor are excluded from the accompanying financial statements. Certain expenses incurred in connection with the general administration of the Plan that were paid by the Plan have been recorded as deductions in the accompanying statements of changes in net assets available for benefits. In addition, certain investment related expenses have been included in net appreciation (depreciation) in fair value of investments as presented in the accompanying statements of changes in net assets available for benefits.

(e) Notes receivable from participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2023 and 2022. If a participant ceases to make loan repayments and the Plan administrator deems the participant loan to be in default, the participant loan balance is reduced, and a deemed distribution is recorded.

(f) Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Events occurring after reporting date

Management of the Plan Sponsor has evaluated events and transactions that occurred between December 31, 2023 and October 8, 2024, which is the date that the financial statements were available to be issued, for possible recognition or disclosure in the financial statements. See Note 9.

(3) Certified information

Certain information related to investments reported and disclosed in the accompanying financial statements and supplemental schedule of assets (held at end of year), including the fair value of investments and participant notes receivable held at December 31, 2023 and 2022, and net appreciation (depreciation) in fair value of investments, interest and dividend income, and interest on notes receivable from participants for the years ended December 31, 2023 and 2022, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by as Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B. ("Empower"). Such information was certified as complete and accurate by Empower as of and for the year ended December 31, 2023 and 2022, respectively.

(4) Fair value measurements

The Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements*, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described below:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following are descriptions of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2023 and 2022.

- (i) *Self-directed brokerage accounts*: Invests primarily of common stock and mutual funds. Valued at the last reported sales prices of the underlying investments on the last business day of the Plan year reported by the active markets in which the individual underlying investments are traded.
- (ii) *Mutual funds*: Valued at the net asset value ("NAV") of shares held by the Plan at year-end in an active market.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan's management believes its valuation methods were appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following tables set forth by level the Plan's assets within the fair value hierarchy as of December 31, 2023 and 2022, respectively:

Fair value measurements as of December 31, 2023 using the following inputs				
<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 26,610,308	\$ -	\$ -	\$ 26,610,308
Mutual funds	<u>96,866,424</u>	<u>-</u>	<u>-</u>	<u>96,866,424</u>
Total assets in the fair value hierarchy	\$ <u>123,476,732</u>	\$ <u>-</u>	\$ <u>-</u>	<u>123,476,732</u>
Investments measured at NAV as a practical expedient (a)				<u>2,091,249,175</u>
Total investments, at fair value				\$ <u>2,214,725,907</u>

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

Fair value measurements as of December 31, 2022 using the following inputs

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 22,848,796	\$ -	\$ -	\$ 22,848,796
Mutual funds	<u>86,785,372</u>	<u>-</u>	<u>-</u>	<u>86,785,372</u>
Total assets in the fair value hierarchy	\$ <u>109,634,168</u>	\$ <u>-</u>	\$ <u>-</u>	<u>109,634,168</u>
Investments measured at NAV as a practical expedient (a)				<u>1,852,033,015</u>
Total investments, at fair value				\$ <u>1,961,667,183</u>

(a) Certain investments are measured at NAV as a practical expedient to estimate fair value and, therefore, have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

The following table summarizes investments for which the fair value was measured using the NAV as a practical expedient as of December 31, 2023 and 2022. There are no participant redemption restrictions for these investments; the redemption notice period is applicable only to Plan level transactions.

<u>Description</u>	<u>Fair Value 12/31/2023</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 101,874,268	N/A	Daily	Daily
Collective trust funds	\$ 1,935,947,271	N/A	Daily	Daily
Pooled separate accounts	\$ 53,427,636	N/A	Daily	Daily

<u>Description</u>	<u>Fair Value 12/31/2022</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 115,378,186	N/A	Daily	Daily
Collective trust funds	\$ 1,682,943,192	N/A	Daily	Daily
Pooled separate accounts	\$ 53,711,637	N/A	Daily	Daily

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(5) Income tax status

The Plan has received a favorable determination letter from the Internal Revenue Service ("IRS"), dated September 15, 2021, stating that the Plan is qualified under Section 401(a) of the IRC and that the related trust is exempt from taxation. The Plan is required to operate in conformity with the IRC to maintain its qualification. The Plan has been amended since the determination letter was received; however, the Plan administrator believes that the Plan, as amended, is designed and operated in compliance with the applicable requirements of the IRC and is therefore qualified and exempt from taxation.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability or asset if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2023 and 2022, there were no uncertain positions taken or expected to be taken that would require recognition of a liability or asset or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

(6) Untimely remittance of participant contributions

The Plan Sponsor is required by Department of Labor regulations to remit participant contributions and participant loan repayments as soon as practicable, but by no later than the fifteenth business day following the end of the month in which the amounts were withheld from wages. For certain contributions withheld in December 31, 2023 and 2022, the funds were not remitted timely. Imputed lost earnings applicable to these contributions have been calculated and contributed to the Plan in 2023.

(7) Related-party and party-in-interest transactions

The Plan holds investments and pays administrative expenses to the Plan's trustee and recordkeeper. All of these transactions qualify as party-in-interest transactions that are permissible under specific exemptions included in ERISA and the IRC. The Plan holds notes receivable from participants which also qualify as party-in-interest transactions. Additionally, the Plan Sponsor provided the Plan with certain management and administrative services for which no fees were charged.

(8) Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(9) Subsequent event

Effective as of the end of the day April 30, 2024, the Springstone 401(k) Plan ("Springstone") merged into the Plan and Springstone Health Opco, LLC became a participating employer in the Plan. As a result of the merger, \$45,298,207 of participant balances were transferred into the Plan.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, line 4a - Schedule of Delinquent Participant Contributions

Year Ended December 31, 2023

Check Here If Late Participant Loan Payments Are Included	Total that Constitutes Nonexempt Prohibited Transactions				Total Fully Corrected Under VFCP and PTE 2002-51
	Participant Contributions Transferred <u>Late to the Plan</u>	Contributions <u>Not Corrected</u>	Contributions Corrected <u>Outside VFCP</u>	Contributions Pending Correction <u>in VFCP</u>	
	\$ 25,379	\$ -	\$ 25,379	\$ -	\$ -

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2023

(a)	(b)	(c)	(d)	(e)
		Description of Investment: Including Maturity Date, Rate of Interest, Collateral, Par or		
	<u>Identity of Issuer</u>	<u>Maturity Value</u>	<u>Cost</u>	<u>Current Value</u>
	Self-directed brokerage accounts -			
*	Prudential Bank & Trust F.S.B.	Self-directed brokerage accounts	**	<u>26,610,308</u>
	Separate account -			
	Separate account	LifePoint Health Stable Value Fund	**	<u>101,874,268</u>
	Collective trust funds:			
	Blackrock Institutional Trust Company, N.A.	Blackrock MC Equity Index Fund	**	44,297,128
	Blackrock Institutional Trust Company, N.A.	Equity Index Fund J	**	317,856,096
	Blackrock Institutional Trust Company, N.A.	Russell 2000 Index Fund M	**	91,507,968
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2025 N	**	182,927,623
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2030 N	**	241,366,279
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2035 N	**	223,244,349
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2040 N	**	209,771,416
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2045 N	**	190,097,269
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2050 N	**	140,159,072
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2055 N	**	102,998,688
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2060 N	**	47,611,257
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2065 N	**	15,161,004
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath Ret N	**	<u>128,949,122</u>
	Total collective trust funds			<u>1,935,947,271</u>
	Mutual funds:			
	J.P. Morgan Asset Management	JPMorgan Emerging Markets R6	**	9,282,560
	Ameriprise Trust Company	Am Fnd Europacific Grth R6	**	70,960,221
	John Hancock Investment Management	JH Strat Inc Opps R6	**	<u>16,623,643</u>
	Total mutual funds			<u>96,866,424</u>
	Pooled separate accounts:			
*	Prudential Retirement Insurance and Annuity Company	Real Estate/Cohen & Steers	**	10,087,277
*	Prudential Retirement Insurance and Annuity Company	Western Asset Cr Bd	**	<u>43,340,359</u>
	Total pooled separate accounts			<u>53,427,636</u>
	Notes receivable from participants	Maturing at various dates through August 2036 with interest rates from 4.25% to 9.50%		<u>25,296,175</u>
	Total			<u>\$ 2,240,022,082</u>

* Represents a party-in-interest.

** Not required for participant directed plans.

The above data is based upon information which has been certified as complete and accurate by Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Financial Statements and Supplemental Schedules

December 31, 2023 and 2022

(With Independent Auditors' Report Thereon)



LIFEPOINT HEALTH, INC. RETIREMENT PLAN

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Independent Auditors' Report

**The Administrative Committee and Participants
LifePoint Health, Inc. Retirement Plan:**

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of the LifePoint Health, Inc. Retirement Plan (the "Plan"), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 ("ERISA"), as permitted by ERISA Section 103(a)(3)(C) ("ERISA Section 103(a)(3)(C) audit"). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan ("investment information") by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by a bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA ("qualified institution").

Management has obtained certifications from qualified institutions as of and for the years ended December 31, 2023 and 2022, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report,

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America ("GAAP").
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management has determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with GAAP, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year after the date that the financial statements are issued or are available to be issued.

Management is also responsible for maintaining a current Plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the *Scope and Nature of the ERISA Section 103(a)(3)(C) Audit* section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of GAAP.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with GAAP.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audits.

Other Matter - Supplemental Schedules Required by ERISA

The supplemental schedule of assets (held at end of year) as of December 31, 2023 and schedule of delinquent participant contributions for the year then ended are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedule that agreed to or is derived from the certified investment information, are presented in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedule related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

LBMCP

Brentwood, Tennessee
October 8, 2024

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Net Assets Available for Benefits

December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Assets:		
Cash, non-interest bearing	\$ <u>-</u>	\$ <u>295</u>
Investments, at fair value:		
Self-directed brokerage accounts	26,610,308	22,848,796
Separate account	101,874,268	115,378,186
Collective trust funds	1,935,947,271	1,682,943,192
Mutual funds	96,866,424	86,785,372
Pooled separate accounts	<u>53,427,636</u>	<u>53,711,637</u>
Total investments, at fair value	<u>2,214,725,907</u>	<u>1,961,667,183</u>
Receivables:		
Plan Sponsor contributions	27,331,384	22,969,307
Participant contributions	3,471,549	1,048,141
Notes receivable from participants	<u>25,296,175</u>	<u>24,416,468</u>
Total receivables	<u>56,099,108</u>	<u>48,433,916</u>
Net assets available for benefits	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Statements of Changes in Net Assets Available for Benefits

Years Ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Additions (reductions) to net assets attributed to:		
Net change resulting from investment activity:		
Net appreciation (depreciation) in fair value of investments	\$ 318,464,008	\$ (393,464,939)
Interest and dividends	<u>2,069,609</u>	<u>1,581,524</u>
Net change resulting from investment activity	<u>320,533,617</u>	<u>(391,883,415)</u>
Interest on notes receivable from participants	<u>1,363,874</u>	<u>1,046,948</u>
Contributions:		
Plan Sponsor	32,145,992	29,179,905
Participant	177,755,232	172,269,083
Rollovers	<u>19,364,701</u>	<u>12,478,373</u>
Total contributions	<u>229,265,925</u>	<u>213,927,361</u>
Net additions (reductions)	<u>551,163,416</u>	<u>(176,909,106)</u>
Deductions from net assets attributed to:		
Benefits paid	438,096,806	241,021,731
Administrative expenses	<u>2,072,523</u>	<u>2,076,321</u>
Total deductions	<u>440,169,329</u>	<u>243,098,052</u>
Net increase (decrease)	<u>110,994,087</u>	<u>(420,007,158)</u>
Transfer from Kindred 401(k) Plan (Note 1)	<u>149,729,534</u>	<u>-</u>
Net assets available for benefits at beginning of year	<u>2,010,101,394</u>	<u>2,430,108,552</u>
Net assets available for benefits at end of year	<u>\$ 2,270,825,015</u>	<u>\$ 2,010,101,394</u>

See accompanying notes to the financial statements.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(1) Description of plan

The following description of the LifePoint Health, Inc. Retirement Plan (the "Plan") provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

(a) General

The Plan is a defined contribution plan covering substantially all employees of the subsidiaries of LifePoint Health, Inc. (the "Plan Sponsor"), who have completed 30 days of service ("participants"), and is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. The Plan qualifies as a multiple employer plan as described in Section 413(c) of the Internal Revenue Code ("IRC").

The Plan Sponsor acquired certain entities from Kindred Healthcare, LLC ("Kindred") and transferred certain of its entities to Kindred ("Kindred Transactions"). In connection with the Kindred Transactions, accounts of affected participants of the Kindred 401(k) Plan (the "Kindred Plan") merged into the Plan and effective January 12, 2023 approximately \$149,700,000 of the Kindred Plan's net assets were transferred into the Plan. The net assets transferred-in were recognized in the participants' accounts of the Plan as previously carried in the accounts of the Kindred Plan.

(b) Contributions

Each participant may elect to contribute up to 85% of his or her eligible compensation to the Plan on a pre-tax (traditional) basis or on an after-tax (Roth) basis. An automatic 6% pre-tax salary deferral contribution (4% for employees who provide services primarily for UP Health System - Marquette ("Marquette Employees")) is applied to all participants who do not make a contrary election, except for participants who are classified as pro rata or per diem. Those participants who are not Marquette Employees will have that deferral increased annually by 1%, not to exceed 12%.

Participants who attain age 50 before the close of the Plan year are eligible to make catch-up contributions. Participant contributions are further limited by certain provisions of the IRC. Participants may also contribute amounts representing distributions from other qualified plans (rollovers).

The Plan provides for discretionary contributions from the Plan Sponsor in an amount determined by the Plan Sponsor, in its sole discretion, as a percentage of the participants' salary deferral contribution in the form of matching contributions or in an amount, if any, determined in the sole and absolute discretion of the Plan Sponsor's management in the form of profit-sharing contributions (both Plan Sponsor contributions). The Plan Sponsor made discretionary matching contributions of 25% up to 6% of participants' salary deferral contributions, limited to \$3,000.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The following exceptions apply:

- For Marquette Employees, employees who provide services primarily at Portage Health System and who are not officers ("Portage Employees"), and employees who provide services primarily at Bell Memorial Health System and are not officers or covered under a collective bargaining agreement ("Bell Employees"), the Plan Sponsor made matching contributions of 100% up to 3% of their salary deferral contributions, limited to \$3,750;
- For certain employees who provide services primarily at RCCH HealthCare Partners ("RCCH Employees"), under the Lourdes, Trios, and Willamette facilities, the Plan Sponsor made matching contributions of 100% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For certain RCCH Employees, under the St. Joseph facility, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions that do not exceed 2% of compensation, as defined in the Plan document, plus 25% of their salary deferral between 2% and 6% of the compensation;
- For employees who provide services primarily at Memorial Medical Center, Meyersdale Hospital, or Miners Hospital ("Conemaugh Employees") who completed a year of service in the prior year, the Plan Sponsor made profit-sharing contributions equal to a percentage of each such employee's compensation, based on the employee's age and years of service;
- For employees of RCHP Billings - Missoula, LLC ("CMC Employees") who participate in a collective bargaining agreement, the Plan Sponsor made matching contributions of 50% of their salary deferral contributions up to 6.5% of compensation, as defined in the Plan document.

An additional contribution by the Plan Sponsor in an amount determined by the Plan Sponsor's management to ensure that the Plan satisfies certain nondiscrimination requirements of the IRC may be allocated solely to the accounts of participants who are considered non-highly compensated employees and have elected to make salary deferral contributions for the Plan year (non-elective Plan Sponsor contributions). Alternatively, certain highly compensated employees may be refunded a portion of their salary deferral contributions in order to comply with the same non-discrimination requirements of the IRC.

Plan Sponsor and participant contributions may not exceed the maximum amount allowable for federal income tax purposes.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(c) Participant accounts

Each participant's account is credited (charged) with the participant's contributions, the Plan Sponsor's contributions, and an allocation of investment earnings or losses and administrative expenses. Allocations are based on a number of factors, as defined in the Plan document. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. The Plan allows participants to diversify up to 100% of their contributions and allocations.

(d) Payment of benefits

Upon retirement, disability, death, or termination of employment, the total vested value of a participant's account that exceeds \$5,000 is distributed to the participant or his or her beneficiary, as applicable, in a lump sum of cash unless the participant or the beneficiary elect certain other forms of distribution available under the Plan. If the vested value of a participant's account is less than \$1,000, the total vested balance is distributed as an automatic lump sum payment in cash. For participant accounts greater than \$1,000 but not more than \$5,000, the vested value of the participant's account may be rolled into an individual retirement account on behalf of the participant or distributed to the participant or his or her beneficiary, as applicable, in cash.

(e) Hardship withdrawals

The Plan permits distributions in the event of a hardship, as defined in the Plan document. These distributions are taxable and subject to a tax penalty equal to 10% of the hardship distribution amount if the participant is younger than age 59½. Hardship withdrawals are limited to the participant's vested account balance.

(f) Notes receivable from participants

Each participant may borrow from his or her account a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 or one-half of the respective participant's vested account balance. Loan terms range from one year to five years or up to ten years if the loan is used for the purchase of a primary residence. The loans are secured by the vested balance in the respective participant's account and bear interest at the prime rate plus 1%, as published by the Federal Reserve Board. Principal and interest are paid by the participant ratably through payroll deductions.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Vesting

Participants are immediately and fully vested in their salary deferral contributions, non-elective Plan Sponsor contributions, rollover contributions and investment earnings (losses) arising from these contributions. Participants are vested in matching contributions and profit-sharing contributions in accordance with the following schedule:

<u>Years of Service</u>	<u>Vested Percentage</u>
0 - 1	0%
2	100%

The following exceptions apply:

- Marquette Employees are fully vested in their matching contributions at all times;
- Portage Employees hired prior to January 1, 2017 are fully vested in their matching contributions at all times;
- RCCH and CMC Employees become 20% vested after every year of service. RCCH Employees become fully vested in their matching contributions after five years.

Participants' interests in their accounts become fully vested and non-forfeitable without regard to their credited years of service if they retire on or after age 65, incur a total and permanent disability or die while employed by the Plan Sponsor.

(h) Forfeitures

Forfeited non-vested accounts totaled \$1,090,017 and \$1,196,546 as of December 31, 2023 and 2022, respectively. Forfeitures resulting from the non-vested portions of Plan Sponsor contributions for a terminated participant's account can be used to reduce future Plan Sponsor contributions or administrative fees of the Plan. Forfeitures of \$1,174,183 and \$1,099,513 were used to offset Plan Sponsor contributions for the years ended December 31, 2023 and 2022, respectively.

(i) Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of full or partial Plan termination, participants will become 100% vested in their accounts.

(2) Summary of significant accounting policies

(a) Basis of accounting

The financial statements of the Plan are prepared on the accrual basis of accounting.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(b) Investment valuation and income recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's Administrative Committee determined the Plan's valuation policies utilizing information provided by the investment advisors and custodians. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

(c) Payment of benefits

Benefits are recorded when paid.

(d) Administration expenses

The Plan's expenses are paid either by the Plan or the Plan Sponsor, as provided by the Plan document. Expenses paid directly by the Plan Sponsor are excluded from the accompanying financial statements. Certain expenses incurred in connection with the general administration of the Plan that were paid by the Plan have been recorded as deductions in the accompanying statements of changes in net assets available for benefits. In addition, certain investment related expenses have been included in net appreciation (depreciation) in fair value of investments as presented in the accompanying statements of changes in net assets available for benefits.

(e) Notes receivable from participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2023 and 2022. If a participant ceases to make loan repayments and the Plan administrator deems the participant loan to be in default, the participant loan balance is reduced, and a deemed distribution is recorded.

(f) Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(g) Events occurring after reporting date

Management of the Plan Sponsor has evaluated events and transactions that occurred between December 31, 2023 and October 8, 2024, which is the date that the financial statements were available to be issued, for possible recognition or disclosure in the financial statements. See Note 9.

(3) Certified information

Certain information related to investments reported and disclosed in the accompanying financial statements and supplemental schedule of assets (held at end of year), including the fair value of investments and participant notes receivable held at December 31, 2023 and 2022, and net appreciation (depreciation) in fair value of investments, interest and dividend income, and interest on notes receivable from participants for the years ended December 31, 2023 and 2022, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by as Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B. ("Empower"). Such information was certified as complete and accurate by Empower as of and for the year ended December 31, 2023 and 2022, respectively.

(4) Fair value measurements

The Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements*, provides the framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described below:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following are descriptions of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2023 and 2022.

- (i) *Self-directed brokerage accounts*: Invests primarily of common stock and mutual funds. Valued at the last reported sales prices of the underlying investments on the last business day of the Plan year reported by the active markets in which the individual underlying investments are traded.
- (ii) *Mutual funds*: Valued at the net asset value ("NAV") of shares held by the Plan at year-end in an active market.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan's management believes its valuation methods were appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following tables set forth by level the Plan's assets within the fair value hierarchy as of December 31, 2023 and 2022, respectively:

Fair value measurements as of December 31, 2023 using the following inputs				
<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 26,610,308	\$ -	\$ -	\$ 26,610,308
Mutual funds	<u>96,866,424</u>	<u>-</u>	<u>-</u>	<u>96,866,424</u>
Total assets in the fair value hierarchy	\$ <u>123,476,732</u>	\$ <u>-</u>	\$ <u>-</u>	<u>123,476,732</u>
Investments measured at NAV as a practical expedient (a)				<u>2,091,249,175</u>
Total investments, at fair value				\$ <u>2,214,725,907</u>

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

Fair value measurements as of December 31, 2022 using the following inputs

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Self-directed				
brokerage accounts	\$ 22,848,796	\$ -	\$ -	\$ 22,848,796
Mutual funds	<u>86,785,372</u>	<u>-</u>	<u>-</u>	<u>86,785,372</u>
Total assets in the fair value hierarchy	\$ <u>109,634,168</u>	\$ <u>-</u>	\$ <u>-</u>	<u>109,634,168</u>
Investments measured at NAV as a practical expedient (a)				<u>1,852,033,015</u>
Total investments, at fair value				\$ <u>1,961,667,183</u>

(a) Certain investments are measured at NAV as a practical expedient to estimate fair value and, therefore, have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

The following table summarizes investments for which the fair value was measured using the NAV as a practical expedient as of December 31, 2023 and 2022. There are no participant redemption restrictions for these investments; the redemption notice period is applicable only to Plan level transactions.

<u>Description</u>	<u>Fair Value 12/31/2023</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 101,874,268	N/A	Daily	Daily
Collective trust funds	\$ 1,935,947,271	N/A	Daily	Daily
Pooled separate accounts	\$ 53,427,636	N/A	Daily	Daily

<u>Description</u>	<u>Fair Value 12/31/2022</u>	<u>Unfunded Commitments</u>	<u>Redemption Frequency</u>	<u>Redemption Notice Period</u>
Separate account	\$ 115,378,186	N/A	Daily	Daily
Collective trust funds	\$ 1,682,943,192	N/A	Daily	Daily
Pooled separate accounts	\$ 53,711,637	N/A	Daily	Daily

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(5) Income tax status

The Plan has received a favorable determination letter from the Internal Revenue Service ("IRS"), dated September 15, 2021, stating that the Plan is qualified under Section 401(a) of the IRC and that the related trust is exempt from taxation. The Plan is required to operate in conformity with the IRC to maintain its qualification. The Plan has been amended since the determination letter was received; however, the Plan administrator believes that the Plan, as amended, is designed and operated in compliance with the applicable requirements of the IRC and is therefore qualified and exempt from taxation.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability or asset if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2023 and 2022, there were no uncertain positions taken or expected to be taken that would require recognition of a liability or asset or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

(6) Untimely remittance of participant contributions

The Plan Sponsor is required by Department of Labor regulations to remit participant contributions and participant loan repayments as soon as practicable, but by no later than the fifteenth business day following the end of the month in which the amounts were withheld from wages. For certain contributions withheld in December 31, 2023 and 2022, the funds were not remitted timely. Imputed lost earnings applicable to these contributions have been calculated and contributed to the Plan in 2023.

(7) Related-party and party-in-interest transactions

The Plan holds investments and pays administrative expenses to the Plan's trustee and recordkeeper. All of these transactions qualify as party-in-interest transactions that are permissible under specific exemptions included in ERISA and the IRC. The Plan holds notes receivable from participants which also qualify as party-in-interest transactions. Additionally, the Plan Sponsor provided the Plan with certain management and administrative services for which no fees were charged.

(8) Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

Notes to the Financial Statements

December 31, 2023 and 2022

(9) Subsequent event

Effective as of the end of the day April 30, 2024, the Springstone 401(k) Plan ("Springstone") merged into the Plan and Springstone Health Opco, LLC became a participating employer in the Plan. As a result of the merger, \$45,298,207 of participant balances were transferred into the Plan.

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, line 4a - Schedule of Delinquent Participant Contributions

Year Ended December 31, 2023

Check Here If Late Participant Loan Payments Are Included	Total that Constitutes Nonexempt Prohibited Transactions				Total Fully Corrected Under VFCP and PTE 2002-51
	Participant Contributions Transferred <u>Late to the Plan</u>	Contributions <u>Not Corrected</u>	Contributions Corrected <u>Outside VFCP</u>	Contributions Pending Correction <u>in VFCP</u>	
	\$ 25,379	\$ -	\$ 25,379	\$ -	\$ -

LIFEPOINT HEALTH, INC. RETIREMENT PLAN

EIN 20-1538254, PLAN No. 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2023

(a)	(b)	(c)	(d)	(e)
		Description of Investment: Including Maturity Date, Rate of Interest, Collateral, Par or		
	<u>Identity of Issuer</u>	<u>Maturity Value</u>	<u>Cost</u>	<u>Current Value</u>
	Self-directed brokerage accounts -			
*	Prudential Bank & Trust F.S.B.	Self-directed brokerage accounts	**	<u>26,610,308</u>
	Separate account -			
	Separate account	LifePoint Health Stable Value Fund	**	<u>101,874,268</u>
	Collective trust funds:			
	Blackrock Institutional Trust Company, N.A.	Blackrock MC Equity Index Fund	**	44,297,128
	Blackrock Institutional Trust Company, N.A.	Equity Index Fund J	**	317,856,096
	Blackrock Institutional Trust Company, N.A.	Russell 2000 Index Fund M	**	91,507,968
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2025 N	**	182,927,623
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2030 N	**	241,366,279
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2035 N	**	223,244,349
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2040 N	**	209,771,416
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2045 N	**	190,097,269
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2050 N	**	140,159,072
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2055 N	**	102,998,688
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2060 N	**	47,611,257
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath 2065 N	**	15,161,004
	Blackrock Institutional Trust Company, N.A.	Blackrock Lifepath Ret N	**	<u>128,949,122</u>
	Total collective trust funds			<u>1,935,947,271</u>
	Mutual funds:			
	J.P. Morgan Asset Management	JPMorgan Emerging Markets R6	**	9,282,560
	Ameriprise Trust Company	Am Fnd Europacific Grth R6	**	70,960,221
	John Hancock Investment Management	JH Strat Inc Opps R6	**	<u>16,623,643</u>
	Total mutual funds			<u>96,866,424</u>
	Pooled separate accounts:			
*	Prudential Retirement Insurance and Annuity Company	Real Estate/Cohen & Steers	**	10,087,277
*	Prudential Retirement Insurance and Annuity Company	Western Asset Cr Bd	**	<u>43,340,359</u>
	Total pooled separate accounts			<u>53,427,636</u>
	Notes receivable from participants	Maturing at various dates through August 2036 with interest rates from 4.25% to 9.50%		<u>25,296,175</u>
	Total			<u>\$ 2,240,022,082</u>

* Represents a party-in-interest.

** Not required for participant directed plans.

The above data is based upon information which has been certified as complete and accurate by Empower Annuity Insurance Company and Prudential Bank & Trust, F.S.B.

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2023 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning _____ and ending _____	
A	This return/report is for: ☐ a multiemployer plan☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)☐ a single-employer plan☐ a DFE (specify) _____
B	This return/report is: ☐ the first return/report☐ the final return/report☐ an amended return/report☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558☐ automatic extension☐ the DFVC program☐ special extension (enter description) _____
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information		
1a	Name of plan	1b	Three-digit plan number (PN) ▶
		1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)	2b	Employer Identification Number (EIN)
		2c	Plan Sponsor's telephone number
		2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☐ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number 																						
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN																						
5 Total number of participants at the beginning of the plan year	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">5</td> <td style="width: 90%;"></td> </tr> </table>	5																					
5																							
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2" style="background-color: #cccccc; height: 20px;"></td> </tr> <tr> <td style="width: 10%; text-align: center;">6a(1)</td> <td style="width: 90%;"></td> </tr> <tr> <td style="text-align: center;">6a(2)</td> <td></td> </tr> <tr> <td style="text-align: center;">6b</td> <td></td> </tr> <tr> <td style="text-align: center;">6c</td> <td></td> </tr> <tr> <td style="text-align: center;">6d</td> <td></td> </tr> <tr> <td style="text-align: center;">6e</td> <td></td> </tr> <tr> <td style="text-align: center;">6f</td> <td></td> </tr> <tr> <td style="text-align: center;">6g(1)</td> <td></td> </tr> <tr> <td style="text-align: center;">6g(2)</td> <td></td> </tr> <tr> <td style="text-align: center;">6h</td> <td></td> </tr> </table>			6a(1)		6a(2)		6b		6c		6d		6e		6f		6g(1)		6g(2)		6h	
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6f																							
6g(1)																							
6g(2)																							
6h																							
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">7</td> <td style="width: 90%;"></td> </tr> </table>	7																					
7																							

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☐ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☐ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

[illegible]