

<div>Form 5500</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Annual Return/Report of Employee Benefit Plan</div> <div>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ Complete all entries in accordance with the instructions to the Form 5500.</div>	<div>OMB Nos. 1210-0110 1210-0089</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
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Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023	
A	This return/report is for: <div><div>☐ a multiemployer plan</div><div>☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)</div><div>☒ a single-employer plan</div><div>☐ a DFE (specify) _____</div></div>
B	This return/report is: <div><div>☐ the first return/report</div><div>☐ the final return/report</div><div>☐ an amended return/report</div><div>☐ a short plan year return/report (less than 12 months)</div></div>
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: <div><div>☒ Form 5558</div><div>☐ automatic extension</div><div>☐ the DFVC program</div><div>☐ special extension (enter description)</div></div>
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 01/01/1961
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CHILDREN'S HOSPITAL MEDICAL CENTER 3333 BURNET AVENUE, MLC 4900 CINCINNATI, OH 45229-3039
2b	Employer Identification Number (EIN) 31-0833936
2c	Plan Sponsor's telephone number 513-636-8778
2d	Business code (see instructions) 622000

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2024	AMANDA VONDERHAAR
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 21939
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> <div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 14679 6a(2) 14805 6b 1580 6c 5649 6d 22034 6e 176 6f 22210 6g(1) 6g(2) 6h 813
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

1A

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4) ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ **A** (Insurance Information) – Number Attached _____
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023	
▶ Round off amounts to nearest dollar.	
▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.	
A Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF CHILDREN'S HOSPITAL MEDICAL CENTER	D Employer Identification Number (EIN) 31-0833936
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information			
1	Enter the valuation date: Month 01 Day 01 Year 2023			
2	Assets:			
a	Market value	2a	1285379919	
b	Actuarial value	2b	1413917911	
3	Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a	For retired participants and beneficiaries receiving payment	1666	231583488	231583488
b	For terminated vested participants	5594	214203888	214203888
c	For active participants	14679	580221115	633040075
d	Total	21939	1026008491	1078827451
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐			
a	Funding target disregarding prescribed at-risk assumptions	4a		
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5	Effective interest rate	5	5.41 %	
6	Target normal cost			
a	Present value of current plan year accruals	6a	42715681	
b	Expected plan-related expenses	6b	1986144	
c	Target normal cost	6c	44701825	

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>Signature of actuary</div> <div>DAVID HAUER</div> <div>Type or print name of actuary</div> <div>WILLIS TOWERS WATSON US LLC</div> <div>Firm name</div> <div>1001 LAKESIDE AVENUE, SUITE 1500 CLEVELAND, OH 44114-1172</div> <div>Address of the firm</div>	<div>10/15/2024</div> <div>Date</div> <div>23-06576</div> <div>Most recent enrollment number</div> <div>216-937-4000</div> <div>Telephone number (including area code)</div>
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Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	40832694	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)		
9 Amount remaining (line 7 minus line 8)	40832694	0
10 Interest on line 9 using prior year's actual return of <u>-24.45</u> %	-9983594	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.59</u> %		0
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		
c Total available at beginning of current plan year to add to prefunding balance		0
d Portion of (c) to be added to prefunding balance		
12 Other reductions in balances due to elections or deemed elections		0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	30849100	0

Part III Funding Percentages

14 Funding target attainment percentage	14	128.20 %
15 Adjusted funding target attainment percentage	15	131.06 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	176.47 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ►			18(b)		18(c)

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	

20 Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V	Assumptions Used to Determine Funding Target and Target Normal Cost
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21 Discount rate:			
a Segment rates:	1st segment: 4.75 %	2nd segment: 5.00 %	3rd segment: 5.74 %
			☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 4
22 Weighted average retirement age			22 63
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI	Miscellaneous Items
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24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.		☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.		☐ Yes ☒ No
26 Demographic and benefit information		
a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.		☒ Yes ☐ No
b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ...		☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27	

Part VII	Reconciliation of Unpaid Minimum Required Contributions For Prior Years
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28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII	Minimum Required Contribution For Current Year
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31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c).....		31a	44701825
b Excess assets, if applicable, but not greater than line 31a		31b	44701825
32 Amortization installments:		Outstanding Balance	Installment
a Net shortfall amortization installment			
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount		33	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)....		34	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement			
36 Additional cash requirement (line 34 minus line 35).....		36	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....		37	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)		38a	0
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances		38b	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)		39	0
40 Unpaid minimum required contributions for all years		40	0

Part IX	Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)
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41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☐ 2020 ☐ 2021

<div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection.

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 CHILDREN'S HOSPITAL MEDICAL CENTER	D Employer Identification Number (EIN) 31-0833936	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☒ Yes ☐ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
BLACKSTONE REAL ESTATE ASSOC VII LP	345 PARK AVENUE NEW YORK, NY 10154
45-3450248	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
HARBOURVEST PARTNERS LP	ONE FINANCIAL CENTER BOSTON, MA 02111
74-3130888	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
SHERIDAN PRODUCTION PARTNERS III	
85-2568628	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
TOWNSEND ALPHA MANAGER I, LLC	
27-3728976	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKSTONE RE ASSOCIATES EUR V LP 345 PARK AVENUE
NEW YORK, NY 10154

98-1288413

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

STONE POINT CAPITAL LLC

20-2508799

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WARBURG PINCUS XI LP 450 LEXINGTON AVENUE
NEW YORK, NY 10154

13-6358475

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WARBURG PINCUS LLC 450 LEXINGTON AVENUE
NEW YORK, NY 10154

13-3536050

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CANYON CAPITAL ADVISORS LLC 2000 AVE OF THE STARS, 11TH FLOOR
LOS ANGELES, CA 90067

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKSTONE RE ASSOCIATES EUR IV LP 345 PARK AVENUE
NEW YORK, NY 10154

98-1126155

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HARBOURVEST IX-CREDIT OPP ASSOC ONE FINANCIAL CENTER
BOSTON, MA 02111

32-0292084

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

TRIDENT CAPITAL VII

98-1321144

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLUE OWL GPSC ADVISORS LLC

399 PARK AVENUE
NEW YORK, NY 10022

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SIXTH STREET PARTNERS, LLC

46-3735749

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HARBOURVEST IX-VENTURE ASSOCIATES

ONE FINANCIAL CENTER
BOSTON, MA 02111

32-0292082

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HARBOURVEST IX-BUYOUT ASSOCIATES LP

ONE FINANCIAL CENTER
BOSTON, MA 02111

32-0292083

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ALIGHT FINANCIAL SOLUTIONS LLC

4 OVERLOOK POINT
LINCOLNSHIRE, IL 60069

82-1061233

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WARBURG PINCUS XII LP

47-4298925

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BLACKROCK INSTITUTIONAL TRUST CO

94-3112180

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 24 28 50 51	NONE	26673	Yes ☐ No ☒	Yes ☐ No ☐	0	Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TRUE NORTH MANAGEMENT GROUP, LLC

27-0087074

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27	NONE	0	Yes ☒ No ☐	Yes ☐ No ☒	54758	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

USRA

47-1438665

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
52	NONE	0	Yes ☒ No ☐	Yes ☐ No ☒	118207	Yes ☐ No ☒

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK & TRUST COMPANY

04-1867445

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
19 25 99	NONE	169871	Yes ☐ No ☒	Yes ☐ No ☐	0	Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

AON INVESTMENTS USA INC

36-3109431

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	801591	Yes ☐ No ☒	Yes ☐ No ☐	0	Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WESTERN ASSET

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	0	Yes ☐ No ☒	Yes ☐ No ☐	0	Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ALIGHT SOLUTIONS LLC

82-1061233

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 99	NONE	0	Yes ☒ No ☐	Yes ☒ No ☐	237	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
ALIGHT SOLUTIONS LLC	99	237

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
EQUIFAX WORKFORCE SOLUTIONS LLC 64-0958101	COMPENSATION RELATED TO PENSION INCOME VERIFICATION SERVICE

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2023 This Form is Open to Public Inspection.
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023

A Name of plan <u>CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
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C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>CHILDREN'S HOSPITAL MEDICAL CENTER</u>	D Employer Identification Number (EIN) <u>31-0833936</u>
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Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON HEWITT GROUP TR LT CREDIT BOND

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN <u>37-6543784-040</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>535824555</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON HEWITT GROUP TR GLOBAL EQUITY

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN <u>37-6543784-004</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>70910005</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON HEWITT GROUP TREASURY STRIPS

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN <u>37-6543784-036</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>246866386</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK MSCI ACWI EQUITY INDEX

b Name of sponsor of entity listed in (a): BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.

c EIN-PN <u>80-0300291-004</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>68640536</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: ADAMS STREET GLOBAL SECONDARY FUND

b Name of sponsor of entity listed in (a): ADAMS STREET PARTNERS, LLC

c EIN-PN <u>45-3710222-006</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>2094624</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: ASP GSF 5 (SUNSHINE HOLDINGS) LP

b Name of sponsor of entity listed in (a): ADAMS STREET PARTNERS, LLC

c EIN-PN <u>61-1803802-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>262215</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON TR CO LLC MULTI ASSET CR

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN <u>37-6543784-041</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>17967716</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON OPPORTUNISTIC CREDIT FUND

b Name of sponsor of entity listed in (a): AON INVESTMENTS USA, INC.

c EIN-PN 98-1554296-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 26729468
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON COLLECTIVE INVT TR

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN 37-6543784-037	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 9042443
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a Name of MTIA, CCT, PSA, or 103-12 IE: AON PRVT CR OPPTS FD II

b Name of sponsor of entity listed in (a): AON INVESTMENTS USA INC.

c EIN-PN 87-3885623-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 4481046
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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Part II **Information on Participating Plans (to be completed by DFEs, other than DCGs)**

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 CHILDREN'S HOSPITAL MEDICAL CENTER	D Employer Identification Number (EIN) 31-0833936	

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	2655028	2542769
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	3411895	17939474
(2) U.S. Government securities	1c(2)	21134241	19025072
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	85323462	95771997
(B) All other	1c(3)(B)	85117002	80065768
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)	99541386	90823473
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	975596760	980462155
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)	2882315	2356839
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)	10356801	9509253

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	1286018890	1298496800
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	914675	778864
k Total liabilities (add all amounts in lines 1g through 1j)	1k	914675	778864
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	1285104215	1297717936

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	642968	
(B) U.S. Government securities	2b(1)(B)	460696	
(C) Corporate debt instruments	2b(1)(C)	8946060	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	620914	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		10670638
(2) Dividends: (A) Preferred stock	2b(2)(A)	2380	
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		2380
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	223130761	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	243560883	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	39943243	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		88004146
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		1728843
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		119919128

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	103103991	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		103103991
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees.....	2i(2)		
(3) Recordkeeping fees.....	2i(3)		
(4) IQPA audit fees.....	2i(4)		
(5) Investment advisory and investment management fees	2i(5)	2215272	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)	1986144	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		4201416
j Total expenses. Add all expense amounts in column (b) and enter total	2j		107305407

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		12613721
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **FORVIS MAZARS, LLP**

(2) EIN: **44-0160260**

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☐ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)		☒	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)		☒	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		☒	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		☒	
e Was this plan covered by a fidelity bond?	☒		9000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		☒	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	☒		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	☒		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		☒	
l Has the plan failed to provide any benefit when due under the plan?		☒	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		☒	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☒ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 514252.

<div>SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Retirement Plan Information</div> <div>This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection.</div>
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For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023

<div>A Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN</div>	<div>B Three-digit plan number (PN) ▶ 001</div>
<div>C Plan sponsor's name as shown on line 2a of Form 5500 CHILDREN'S HOSPITAL MEDICAL CENTER</div>	<div>D Employer Identification Number (EIN) 31-0833936</div>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

<div>1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....</div>	<div>1</div>	
<div>2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 31-0281170</div> <div>Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.</div>		
<div>3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year</div>	<div>3</div>	<div>453</div>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
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<div>4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?</div> <div>If the plan is a defined benefit plan, go to line 8.</div>	<div>☐ Yes ☒ No ☐ N/A</div>	
<div>5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.</div>		
<div>6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)</div>	<div>6a</div>	<div>0</div>
<div>b Enter the amount contributed by the employer to the plan for this plan year</div>	<div>6b</div>	<div>0</div>
<div>c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)</div>	<div>6c</div>	
<div>If you completed line 6c, skip lines 8 and 9.</div>		
<div>7 Will the minimum funding amount reported on line 6c be met by the funding deadline?</div>	<div>☐ Yes ☐ No ☐ N/A</div>	
<div>8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?</div>	<div>☐ Yes ☐ No ☒ N/A</div>	

Part III	Amendments
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<div>9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.</div>	<div>☐ Increase ☐ Decrease ☐ Both ☒ No</div>
---	---

Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
---------	--

<div>10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?</div>	<div>☐ Yes ☐ No</div>
<div>11 a Does the ESOP hold any preferred stock?</div>	<div>☐ Yes ☐ No</div>
<div>b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)</div>	<div>☐ Yes ☐ No</div>
<div>12 Does the ESOP hold any stock that is not readily tradable on an established securities market?</div>	<div>☐ Yes ☐ No</div>

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2023
v. 230707

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:		
a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	14a	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14b	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14c	
15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	
16 Information with respect to any employers who withdrew from the plan during the preceding plan year:		
a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	0
17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
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18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐	
19 If the total number of participants is 1,000 or more, complete lines (a) and (b):	
a Enter the percentage of plan assets held as: Public Equity: <u>0.0</u> % Private Equity: <u>12.0</u> % Investment-Grade Debt and Interest Rate Hedging Assets: <u>80.0</u> % High-Yield Debt: <u>0.0</u> % Real Assets: <u>2.0</u> % Cash or Cash Equivalents: <u>0.0</u> % Other: <u>6.0</u> %	
b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets: ☐ 0-5 years ☒ 5-10 years ☐ 10-15 years ☐ 15 years or more	
20 PBGC missed contribution reporting requirements. If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.	
a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☒ No	
b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:	
☐ Yes.	
☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.	
☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.	
☐ No. Other. Provide explanation: _____	

Part VII	IRS Compliance Questions
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21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☒ Yes ☐ No	
21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).	
☐ Design-based safe harbor method	
☐ "Prior year" ADP test	
☐ "Current year" ADP test	
☒ N/A	
22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ____/____/____ (MM/DD/YYYY) and the Opinion Letter serial number _____.	

Structured Attachment Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Schedule SB, line 26a Schedule of Active Participant Data	2023 This Form is Open to Public Inspection
--	--	--

Name of Plan	CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN						
Plan Year Begin Date	01/01/2023	Plan Year End Date	12/31/2023	EIN	31-0833936	PN	001

Attained Age	YEARS OF CREDITED SERVICE					
	Under 1			1 to 4		
	No.	Average		No.	Average	
		Compensation	Cash Balance		Compensation	Cash Balance
Under 25						
25 to 29						
30 to 34						
35 to 39						
40 to 44						
45 to 49						
50 to 54						
55 to 59						
60 to 64						
65 to 69						
70 & Up						

Attained Age	YEARS OF CREDITED SERVICE					
	5 to 9			10 to 14		
	No.	Average		No.	Average	
		Compensation	Cash Balance		Compensation	Cash Balance
Under 25						
25 to 29						
30 to 34						
35 to 39						
40 to 44						
45 to 49						
50 to 54						
55 to 59						
60 to 64						
65 to 69						
70 & Up						

Name of Plan	CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN					
Plan Year Begin Date	01/01/2023	Plan Year End Date	12/31/2023	EIN	31-0833936	PN 001

Attained Age	YEARS OF CREDITED SERVICE					
	15 to 19			20 to 24		
	No.	Average		No.	Average	
		Compensation	Cash Balance		Compensation	Cash Balance
Under 25						
25 to 29						
30 to 34						
35 to 39						
40 to 44						
45 to 49						
50 to 54						
55 to 59						
60 to 64						
65 to 69						
70 & Up						

Attained Age	YEARS OF CREDITED SERVICE					
	25 to 29			30 to 34		
	No.	Average		No.	Average	
		Compensation	Cash Balance		Compensation	Cash Balance
Under 25						
25 to 29						
30 to 34						
35 to 39						
40 to 44						
45 to 49						
50 to 54						
55 to 59						
60 to 64						
65 to 69						
70 & Up						

Name of Plan	CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN						
Plan Year Begin Date	01/01/2023	Plan Year End Date	12/31/2023	EIN	31-0833936	PN	001

Attained Age	YEARS OF CREDITED SERVICE					
	35 to 39			40 & Up		
	No.	Average		No.	Average	
		Compensation	Cash Balance		Compensation	Cash Balance
Under 25						
25 to 29						
30 to 34						
35 to 39						
40 to 44						
45 to 49						
50 to 54						
55 to 59						
60 to 64						
65 to 69						
70 & Up						

Children's Hospital Medical Center Retirement Plan

Financial Statements As of and For the Years Ended
December 31, 2023 and 2022 and Supplemental Schedules As of and
For the Year Ended December 31, 2023 and Independent Auditor's
Report

**Children's Hospital Medical Center
Retirement Plan**

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Independent Auditor's Report

Plan Administrator
Children's Hospital Medical Center Retirement Plan
Cincinnati, Ohio

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of Children's Hospital Medical Center Retirement Plan, an employee benefit plan subject to the *Employee Retirement Income Security Act of 1974* (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statements of net assets available for plan benefits as of December 31, 2023 and 2022, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of Children's Hospital Medical Center Retirement Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of December 31, 2023 and 2022, and for the years then ended, stating that the certified investment information, as described in Note 7 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the "Auditor's Responsibilities for the Audit of the Financial Statements" section:

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Statements" section of our report. We are required to be independent of Children's Hospital Medical Center Retirement Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about Children's Hospital Medical Center Retirement Plan's ability to continue as a going concern within one year after the date that these financial statements are available to be issued.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the plan, and determining that the plan's transactions that are presented and disclosed in the financial statements are in conformity with the plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditor's Responsibilities for the Audit of the Financial Statements

Except as described in the "Scope and Nature of the ERISA Section 103(a)(3)(C) Audit" section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Children's Hospital Medical Center Retirement Plan's internal control. Accordingly, no such opinion is expressed.

- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about Children's Hospital Medical Center Retirement Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matter – Supplemental Schedules Required by ERISA

The supplemental schedules listed in the table of contents are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including its form and content, are presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Forvis Mazars, LLP

**Cincinnati, Ohio
October 8, 2024**

Federal Employer Identification Number: 44-0160260

**Children's Hospital Medical Center
Retirement Plan**

Statements of Net Assets Available for Plan Benefits
As of December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Assets		
Cash and investments, at fair value (Note 3):		
Cash and cash equivalents	\$ 17,939,474	\$ 3,411,895
Corporate bonds	191,923,763	170,440,464
Government bonds	12,448,327	31,491,042
Investment partnerships:		
Equity	61,572,452	67,929,569
Real estate	31,607,860	34,494,133
Commingled funds:		
Equity	139,550,541	155,030,829
Bond	585,002,785	580,264,122
Government	246,866,386	230,140,233
Real Estate	9,042,443	10,161,576
	<u>1,295,954,031</u>	<u>1,283,363,862</u>
Investment income receivable	<u>2,542,769</u>	<u>2,655,028</u>
Total assets	<u>1,298,496,800</u>	<u>1,286,018,890</u>
Liabilities		
Investment purchases payable	419,123	638,971
Trustee fees payable	<u>359,741</u>	<u>275,704</u>
Total liabilities	<u>778,864</u>	<u>914,675</u>
Net Assets Available for Plan Benefits	<u><u>\$ 1,297,717,936</u></u>	<u><u>\$ 1,285,104,215</u></u>

See accompanying notes to financial statements.

**Children's Hospital Medical Center
Retirement Plan**

Statements of Changes in Net Assets Available for Plan Benefits
For the Years Ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
Investment income (loss):		
Interest income	\$ 10,673,017	\$ 10,447,004
Investment expenses	(1,234,143)	(890,280)
Net appreciation (depreciation) in fair value of investments	109,246,110	(446,213,266)
	<u>118,684,984</u>	<u>(436,656,542)</u>
Benefits paid to participants	(103,103,991)	(123,749,994)
PBGC premium	(1,986,144)	(1,717,584)
Administrative expenses and taxes	<u>(981,128)</u>	<u>(520,720)</u>
Increase (Decrease) in Net Assets Available for Plan Benefits	12,613,721	(562,644,840)
Net Assets Available for Plan Benefits:		
Beginning of year	<u>1,285,104,215</u>	<u>1,847,749,055</u>
End of year	<u><u>\$ 1,297,717,936</u></u>	<u><u>\$ 1,285,104,215</u></u>

See accompanying notes to financial statements.

Children's Hospital Medical Center Retirement Plan

Notes to Financial Statements
December 31, 2023 and 2022

(1) Plan Description –

The following description of the Children's Hospital Medical Center Retirement Plan (the Plan) is provided for general informational purposes only. Participants should refer to the plan document for a complete description of the Plan.

- (a) General – Children's Hospital Medical Center (Cincinnati Children's) established the Plan effective January 1, 1961. The Plan is a noncontributory defined benefit plan for qualifying employees of Cincinnati Children's. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA). The Plan was amended and restated effective January 1, 2017, superseding all previous amendments. In 2020, the Plan was amended to clarify late retirement provisions, provide direct rollover as the default option for all small benefit cash-outs, eliminate the suspension of benefits provision for Option 1 benefits, add a forum for selection provision, and make miscellaneous clarifications effective January 1, 2020. The amendment also eliminated spousal consent for electing joint and surviving spouse annuity forms effective January 1, 2021.
- (b) Eligibility and Vesting – Qualified participants are employees of Cincinnati Children's (as defined in the plan document) who have attained the age of twenty-one and either have been credited with one year of continuous service or budgeted to work at least 40 hours per pay period. Participants are fully vested in their benefits after three years of credited service.
- (c) Benefits – Benefits are calculated based on the two formula options summarized below. The Plan allows for all benefit payments to be made in lump sums.

Option 1 was provided to employees who were active participants in the Plan prior to September 1, 2007 and who did not elect Option 2 by December 1, 2007. Participants continued to accrue benefits under Option 1 through December 31, 2014. A full year of service is credited for each calendar year the employee completed 2,000 hours of service. Credited service is prorated for service between 1,000 and 2,000 hours. The benefit formula is a monthly benefit of the greater of:

- 1.4% of Final Average Monthly Compensation times the years of Credited Service or
- \$291.67 plus 1.4% of Final Average Monthly Compensation times the years of Credited Service reduced by three years.

Option 2 is provided to employees hired on or after September 1, 2007 and existing employees who elected the Option by December 1, 2007. All benefit accruals after December 31, 2014 are determined under the Option 2 formula. A full year of service is credited for each calendar year the employee completes 1,000 hours of service. The benefit formula is a single lump sum payable at normal retirement date as the greater of:

- 15% of career pay or
- \$30,000 for the first three years of service, plus 15% of pay for each additional year of service.

Participants are eligible for benefit payments upon retirement, death, or disability. The normal retirement age is 65. The Plan also provides for early retirement benefits to eligible participants, as defined in the plan document.

**Children's Hospital Medical Center
Retirement Plan**

Notes to Financial Statements
December 31, 2023 and 2022

- (d) Funding – Cincinnati Children's has adopted the policy of contributing amounts to the Plan which will provide for normal cost, plus amortization of unfunded prior service costs to meet the minimum funding requirements of ERISA. Cincinnati Children's did not make contributions to the plan in 2023 or 2022. The Plan has met the minimum funding requirements established by ERISA.
- (e) Administration – The Plan is administered by Cincinnati Children's management. State Street Bank and Trust Company is the custodian and benefit payment administrator of the Plan. Alight Solutions LLC also provides administration services to the Plan effective January 1, 2021. Certain administrative functions are performed by employees of Cincinnati Children's at no cost to the Plan. In addition, certain administrative expenses of the Plan are paid by Cincinnati Children's. Beginning in 2022, several administrative expenses are paid from plan assets that were previously paid by Cincinnati Children's.
- (f) Termination Priorities – Although it has not expressed any intent to do so, Cincinnati Children's has the right, in certain circumstances, to discontinue its contributions at any time and to terminate the Plan subject to the provisions set forth in ERISA. In the event that the Plan is terminated, the net assets of the Plan will be allocated for payment of plan benefits to participants in an order of priority determined in accordance with the applicable regulations under ERISA and the plan document.

Certain benefits under the Plan are insured by the Pension Benefit Guaranty Corporation ("PBGC"). Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability benefits and survivors' pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination, subject to the statutory ceiling on the amount of an individual's monthly benefit.

Whether all participants receive their benefits should the Plan be terminated at some future time will depend on the sufficiency of the Plan's net assets to provide those benefits at that time, the priority of those benefits to be paid, and the level and type of benefits guaranteed by the PBGC at that time. Some benefits may be fully or partially provided for by the existing assets and the PBGC guaranty while other benefits may not be provided for at all.

(2) Summary of Significant Accounting Policies –

- (a) Basis of Accounting – The accompanying financial statements are prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America.
- (b) Investment Valuation and Income Recognition – The Plan's investments in corporate and government bonds are stated at fair value based upon quoted market prices. Investments in partnerships and commingled funds in U.S. equities, real estate, bonds, and government securities are valued using the net asset value reported by the managers of the funds and as supported by the unit prices of actual purchase and sale transactions. Unrealized valuation gains and losses are reflected currently in the Statements of Changes in Net Assets Available for Plan Benefits. Purchases and sales are recorded on a trade-date basis. Interest income is recorded on the accrual basis.

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Notes to Financial Statements
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- (c) Payment of Benefits – Benefit payments to participants are recorded upon distribution.
- (d) Use of Estimates – The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of Net Assets Available for Plan Benefits as of the date of the financial statements, the reported amounts of Changes in Net Assets Available for Plan Benefits and actuarial present value of accumulated plan benefits during the reporting period. Actual results could differ from those estimates.

(3) Fair Value Measurements –

The Plan accounts for its assets under ASC 820, “Fair Value Measurements and Disclosures”. As defined in ASC 820, fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. In order to increase consistency and comparability in the fair value measurements and related disclosures, ASC 820 establishes a fair value hierarchy that categorizes into three levels the inputs to valuation techniques used to measure fair value. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1 inputs) and the lowest priority to unobservable inputs (Level 3 inputs) as described below:

Level 1 – Quoted Prices (unadjusted) in active markets for identical assets or liabilities that are accessible at the measurement date.

Level 2 – Inputs other than quoted prices included within Level 1 that are observable for the assets or liabilities, either directly or indirectly. These include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in markets that are not active, inputs other than quoted prices that are observable for the asset or liability (i.e., interest rates, yield curves, etc.), and inputs that are derived principally from or corroborated by observable market data by correlation or other means.

Level 3 – Unobservable inputs that reflect management’s determination of assumptions that market participants would use in pricing the asset or liability. These inputs are developed based on the best information available, including management’s own data.

The fair values of Level 1 investments are based on quoted prices in active markets. The fair value for investments in fixed income securities, including US government securities and corporate bonds, is based on a calculation using interest rate curves and credit spreads applied to the terms of the debt instrument (maturity and coupon interest rate) and considers the counterparty credit rating. Such items are classified as Level 2 in the fair value hierarchy. Investments in partnerships and commingled funds – U.S. equities, real estate, government, and bonds – are valued using the net asset value reported by the managers of the funds and as supported by the unit prices of actual purchase and sale transactions.

The valuation methods as described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan management believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in different fair value measurement at the reporting date.

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Cincinnati Children's investment strategy with respect to the Plan's assets is designed to achieve a moderate level of overall portfolio risk in keeping with desired risk objective, which is established through careful consideration of plan liabilities, plan funded status and corporate financial condition. Cincinnati Children's adopted an Investment Policy that adjusts allocations between return-seeking assets and liability-hedging assets based on the funded status of the Plan and prevailing yields. As the funded ratio improves, allocations to liability-hedging assets increase accordingly. Cincinnati Children's seeks to maintain diversified portfolios and has adopted allocation targets within the return-seeking and liability hedging portfolios as follows:

Return-Seeking Allocation:	Min – Target – Max
Global Equity	60%-70%-80%
Private Equity	5%-10%-15%
Real Estate	5%-10%-15%
Multi-Asset Credit	5%-10%-15%
Opportunity Allocation	0%-0%-10%
Liability-Hedging Allocation:	
Long Credit	50%-75%-100%
STRIPS (Long Duration Treasury Instruments)	0%-25%-50%

In order to maintain the portfolio's actual asset allocation in line with the target allocations specified above, rebalancing will occur periodically.

As of December 31, 2023 and 2022, the Plan held investments in partnerships and commingled funds measured at net asset value. The investments in partnerships generally are associated with various redemption notice periods, liquidation restrictions that range from monthly to the life of the fund (up to fifteen years) and may require redemption penalties. Commingled investment funds are private funds for institutional investors valued daily at net asset value. The funds primarily consist of actively traded equity mutual funds, bond mutual funds, and US Treasury STRIPS with daily liquidity and no lockup period.

On December 31, 2023, the plan held approximately \$922.2 million of investments in commingled funds with no lockup period and daily liquidity, \$18 million of investments in commingled funds with no lockup period and monthly or semi-monthly liquidity, \$9 million of investments in commingled funds with lockup periods less than one year, and \$31.2 million of investments in commingled funds with multi-year lockup periods greater than five years. On December 31, 2022, the plan held approximately \$909.8 million of investments in commingled funds with no lockup period and daily liquidity, \$24.6 million of investments in commingled funds with no lockup period and monthly or semi-monthly liquidity, \$10.2 million of investments in commingled funds with lockup periods less than one year, and \$31 million of investments in commingled funds with multi-year lockup periods greater than five years.

On December 31, 2023, the plan also held \$61.6 million in nine private equity partnerships of which \$17.2 million of commitments were unfunded and \$31.6 million in nine real estate investment partnerships of which \$4.1 million of commitments were unfunded. On December 31, 2022, the plan also held \$67.9 million in nine private equity partnerships of which \$17.3 million of commitments were unfunded and \$34.5 million in nine real estate investment partnerships of which \$4.5 million of commitments were unfunded. It is anticipated that these commitments will be funded from liquid investments in the Plan and any required funding contributions.

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The table below includes the major categorization for financial instruments on the basis of the nature and risk of the investments on December 31, 2023.

	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$17,939,474	\$ -	\$ -	\$ 17,939,474
Corporate bonds	-	191,923,763	-	191,923,763
Government bonds	-	12,448,327	-	12,448,327
Total assets in the fair value hierarchy	17,939,474	204,372,090	-	222,311,564
Investments measured at net asset value ¹ :				
Investment partnerships:				
Equity				61,572,452
Real estate				31,607,860
Commingled investment funds:				
Equity				139,550,541
Bond				585,002,785
Government				246,866,386
Real estate				9,042,443
Total assets at fair value	<u>\$17,939,474</u>	<u>\$204,372,090</u>	<u>\$ -</u>	<u>\$1,295,954,031</u>

¹ Certain investments that are measured at fair value using the net asset value per share (or its equivalent) practical expedient have not been categorized in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the amounts presented in the Statements of Net Assets Available for Plan Benefits.

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The table below includes the major categorization for financial instruments on the basis of the nature and risk of the investments on December 31, 2022.

	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$3,411,895	\$ -	\$ -	\$ 3,411,895
Corporate bonds	-	170,440,464	-	170,440,464
Government bonds	-	31,491,042	-	31,491,042
Total assets in the fair value hierarchy	3,411,895	201,931,506	-	205,343,401
Investments measured at net asset value ² :				
Investment partnerships:				
Equity				67,929,569
Real estate				34,494,133
Commingled investment funds:				
Equity				155,030,829
Bond				580,264,121
Government				230,140,233
Real estate				10,161,576
Total assets at fair value	<u>\$3,411,895</u>	<u>\$201,931,506</u>	<u>\$ -</u>	<u>\$1,283,363,862</u>

(4) Actuarial Information –

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, which are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits under the Plan are based on years of credited service with Cincinnati Children's. Benefits payable under all circumstances – retirement, death and termination of employment – are included, to the extent they are deemed attributable to employee service rendered through the valuation date.

The actuarial present value of accumulated plan benefits was determined by WTW, the Plan's actuary, and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, withdrawal or retirement) between the valuation date and the expected date of payment.

² Certain investments that are measured at fair value using the net asset value per share (or its equivalent) practical expedient have not been categorized in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the amounts presented in the Statements of Net Assets Available for Plan Benefits.

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The Plan's latest actuarial valuation was prepared as of January 1, 2023. A summary of significant actuarial assumptions and the actuarial methods used in preparing the actuarial valuation for 2023 is as follows:

<u>Actuarial Assumption</u>	<u>2023</u>
Annual investment return	6.00%
Discount rate	6.00%
Annual salary increase	6.00%

For the mortality assumption, the Pri-2012 Mortality Tables for males and females projected generationally from the base year of 2012 using Scale MP-2021 was utilized. The assumed retirement age is 65.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

The actuarial present value of accumulated plan benefits as of January 1, 2023 is as follows:

	<u>2023</u>
Actuarial present value of accumulated plan benefits:	
Vested-	
Participants currently receiving benefits	\$ 212,681,386
Other participants	767,039,109
Nonvested	49,887,413
	<u>\$1,029,607,908</u>

Changes in actuarial present value of accumulated plan benefits are as follows:

	<u>2023</u>
Actuarial present value of accumulated plan benefits as of January 1, 2022	\$1,119,879,865
Increase (decrease) during the year attributable to:	
Benefits accumulated	46,199,320
Net experience losses	47,669,603
Interest	60,731,230
Benefits paid	(123,749,994)
Assumption changes	(121,122,116)
Actuarial present value of accumulated plan benefits as of January 1, 2023	<u>\$1,029,607,908</u>

(5) Tax Status –

The Plan has received a determination letter from the Internal Revenue Service dated July 20, 2017, stating that the Plan and related trust, as then designed, were in compliance with the applicable requirements of the Internal Revenue Code and therefore not subject to tax. The Plan has been amended since receiving the determination letter. The Plan Administrator believes that the Plan and related trust are currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code.

Children's Hospital Medical Center Retirement Plan

Notes to Financial Statements
December 31, 2023 and 2022

(6) Exempt Party-In-Interest Transactions –

Certain Plan investments are money market funds managed by State Street Bank and Trust Company, the custodian of the Plan. Therefore, these transactions qualify as party-in-interest transactions. Fees paid for by the Plan for investment management services are included as a reduction of the return earned on each fund.

(7) Information Certified by the Custodians –

The Plan Administrator has elected the method of annual reporting compliance permitted by ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, State Street Bank and Trust Company, a qualified institution, has certified the following investment information included in the accompanying financial statements and ERISA-required supplemental schedules is complete and accurate:

- Investments as shown in the Statements of Net Assets Available for Plan Benefits as of December 31, 2023 and 2022.
- Investment income (loss) as shown in the Statements of Changes in Net Assets Available for Plan Benefits for the years ended December 31, 2023 and 2022.
- Investment information included in the accompanying Schedule of Assets Held at End of Year as of December 31, 2023 and Schedule of Reportable Transactions for the year ended December 31, 2023.

The Plan's independent auditors did not perform auditing procedures with respect to this certified investment information, except for comparing such certified information to the related investment information included in the financial statements and ERISA-required supplemental schedules.

(8) Risk and Uncertainties –

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Certain assumptions pertaining to interest rates, inflation rates and employee demographics are used to calculate plan contributions and the actuarial present value of accumulated plan benefits. Due to uncertainties inherent in the estimation and assumption process, it is at least reasonably possible that changes in these estimates and assumptions could be material to the financial statements.

**Children's Hospital Medical Center
Retirement Plan**

Notes to Financial Statements
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(9) Subsequent Events –

Cincinnati Children's announced an amendment to the Plan in September 2024. The amendment freezes the Plan for new entrants effective January 1, 2025. The Plan is frozen to current participants effective December 31, 2025, at which time benefits will cease to accrue in the Plan. New eligible employees will be offered a 401(a) defined contribution plan beginning January 1, 2025 while current Plan participants will be eligible to participate in the defined contribution plan beginning January 1, 2026.

Subsequent events have been evaluated through October 8, 2024, which is the date the financial statements were available to be issued.

Supplemental Schedules

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
Cash and Cash Equivalents			
	CASH	\$ 1,090,328	\$ 1,090,328
1,801,456	*STATE STREET SHORT TERM INVESTMENT FUND 25 BPS	16,849,146	16,849,474
		17,939,474	17,939,474
Corporate Bonds			
400,000	3M COMPANY SR UNSECURED 10/47 3.625	305,372	396,232
11,000	ABBVIE INC SR UNSECURED 03/45 4.75	10,580	12,942
200,000	ABBVIE INC SR UNSECURED 05/45 4.7	190,316	195,210
630,000	ABBVIE INC SR UNSECURED 11/39 4.05	568,859	627,776
1,930,000	ABBVIE INC SR UNSECURED 11/49 4.25	1,719,920	1,882,480
250,000	ADVANCED MICRO DEVICES SR UNSECURED 06/52 4.393	237,015	250,000
90,000	ADVENT HEALTH SYSTEM BONDS 03/49 3.63	68,089	90,000
100,000	AEP TRANSMISSION CO LLC SR UNSECURED 04/50 3.65	78,766	99,964
270,000	AEP TRANSMISSION CO LLC SR UNSECURED 06/49 3.8	214,472	268,418
130,000	AEP TRANSMISSION CO LLC SR UNSECURED 06/52 4.5	117,369	129,172
70,000	AEP TRANSMISSION CO LLC SR UNSECURED 09/49 3.15	50,206	69,488
150,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 01/32 3.3	130,550	149,436
300,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 10/33 3.4	257,601	298,710
430,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 10/41 3.85	346,313	432,701
340,000	AETNA INC SR UNSECURED 08/47 3.875	265,826	338,562
75,000	AETNA INC SR UNSECURED 11/42 4.125	62,172	73,686
150,000	AHS HOSPITAL CORP UNSECURED 07/45 5.024	146,109	178,817
360,000	ALEXANDRIA REAL ESTATE E COMPANY GUAR 05/51 3	237,110	358,517
520,000	ALIBABA GROUP HOLDING SR UNSECURED 02/41 2.7	355,607	516,178
680,000	ALIBABA GROUP HOLDING SR UNSECURED 02/51 3.15	445,665	664,815
400,000	ALLIANZ SE SUBORDINATED 144A 09/53 VAR	414,736	400,000
80,000	ALLSTATE CORP JR SUBORDINA 05/67 VAR	79,498	87,760
150,000	ALPHABET INC SR UNSECURED 08/50 2.05	93,690	148,733
550,000	ALPHABET INC SR UNSECURED 08/60 2.25	340,263	544,539
710,000	ALTRIA GROUP INC COMPANY GUAR 02/39 5.8	723,199	708,558
310,000	ALTRIA GROUP INC COMPANY GUAR 02/41 3.4	226,988	308,424
1,660,000	ALTRIA GROUP INC COMPANY GUAR 02/49 5.95	1,690,727	1,706,893
262,000	ALTRIA GROUP INC COMPANY GUAR 02/59 6.2	276,717	268,883
260,000	ALTRIA GROUP INC COMPANY GUAR 09/46 3.875	194,740	193,799
480,000	AMAZON.COM INC SR UNSECURED 04/52 3.95	419,990	405,340

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Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
1,050,000	AMAZON.COM INC SR UNSECURED 05/51 3.1	780,455	1,051,509
290,000	AMAZON.COM INC SR UNSECURED 05/61 3.25	212,750	287,622
420,000	AMAZON.COM INC SR UNSECURED 06/50 2.5	279,392	415,703
70,000	AMERICAN EXPRESS CO JR SUBORDINA 12/99 VAR	60,011	70,000
130,000	AMERICO LIFE INC SR UNSECURED 144A 04/31 3.45	101,781	129,652
270,000	AMGEN INC SR UNSECURED 03/43 5.6	278,994	268,491
560,000	AMGEN INC SR UNSECURED 03/53 5.65	589,170	559,194
400,000	AMGEN INC SR UNSECURED 03/63 5.75	419,656	396,288
160,000	AMGEN INC SR UNSECURED 06/51 4.663	145,432	153,614
30,000	ANALOG DEVICES INC SR UNSECURED 10/51 2.95	21,453	29,752
60,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/39 8.2	80,110	91,775
180,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/49 5.55	193,430	179,554
1,080,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/59 5.8	1,209,946	1,076,166
220,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 04/38 4.375	208,630	216,821
51,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 04/48 4.6	48,270	50,711
200,000	APACHE CORP SR UNSECURED 01/44 4.25	143,000	188,730
170,000	APACHE CORP SR UNSECURED 02/42 5.25	142,265	181,917
240,000	APPLE INC SR UNSECURED 02/45 3.45	199,786	221,198
480,000	APPLE INC SR UNSECURED 05/50 2.65	330,403	474,069
470,000	APPLE INC SR UNSECURED 08/46 3.85	408,317	451,268
400,000	ARTHUR J GALLAGHER + CO SR UNSECURED 03/53 5.75	407,044	395,992
150,000	AT+T INC SR UNSECURED 03/41 6.375	164,307	214,988
804,000	AT+T INC SR UNSECURED 03/48 4.5	701,337	702,477
60,000	AT+T INC SR UNSECURED 03/57 5.7	60,278	74,051
720,000	AT+T INC SR UNSECURED 06/44 4.8	655,524	681,270
100,000	AT+T INC SR UNSECURED 06/51 3.65	75,307	82,275
30,000	AT+T INC SR UNSECURED 06/60 3.85	22,370	23,694
230,000	AT+T INC SR UNSECURED 09/53 3.5	166,913	206,848
30,000	AT+T INC SR UNSECURED 09/55 3.55	21,569	20,346
416,000	AT+T INC SR UNSECURED 09/59 3.65	298,143	337,817
1,770,000	AT+T INC SR UNSECURED 12/57 3.8	1,315,712	1,498,740
200,000	BANCO SANTANDER SA SUBORDINATED 08/33 6.921	213,134	200,000
520,000	BANK OF AMERICA CORP SR UNSECURED 01/48 VAR	467,314	543,563

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
20,000	BANK OF AMERICA CORP SR UNSECURED 02/33 VAR	17,016	16,791
20,000	BANK OF AMERICA CORP SR UNSECURED 03/50 VAR	17,604	20,000
660,000	BANK OF AMERICA CORP SR UNSECURED 04/33 VAR	629,099	660,000
1,260,000	BANK OF AMERICA CORP SR UNSECURED 04/42 VAR	986,630	1,260,000
1,170,000	BANK OF AMERICA CORP SR UNSECURED 06/41 VAR	836,410	1,204,442
130,000	BANK OF AMERICA CORP SR UNSECURED 10/51 VAR	87,827	130,000
780,000	BANK OF AMERICA CORP SUBORDINATED 09/36 VAR	617,815	780,000
190,000	BAPTIST HEALTHCARE UNSECURED 08/50 3.54	140,186	190,000
240,000	BARRICK NA FINANCE LLC COMPANY GUAR 05/43 5.75	256,738	265,175
280,000	BARRICK PD AU FIN PTY LT COMPANY GUAR 10/39 5.95	299,566	313,210
500,000	BAT CAPITAL CORP COMPANY GUAR 08/37 4.39	418,665	502,088
230,000	BAT CAPITAL CORP COMPANY GUAR 08/43 7.079	244,223	230,000
120,000	BAT CAPITAL CORP COMPANY GUAR 08/53 7.081	128,287	117,880
170,000	BAT CAPITAL CORP COMPANY GUAR 09/40 3.734	124,969	170,000
280,000	BECTON DICKINSON + CO SR UNSECURED 06/47 4.669	261,461	287,186
174,000	BECTON DICKINSON + CO SR UNSECURED 12/44 4.685	162,598	181,564
818,000	BERKSHIRE HATHAWAY ENERG SR UNSECURED 04/36 6.125	886,418	1,035,918
380,000	BERKSHIRE HATHAWAY FIN COMPANY GUAR 01/49 4.25	354,095	342,022
870,000	BERKSHIRE HATHAWAY FIN COMPANY GUAR 08/48 4.2	800,591	865,589
150,000	BHP BILLITON FIN USA LTD COMPANY GUAR 09/43 5	151,125	171,841
80,000	BHP BILLITON FIN USA LTD COMPANY GUAR 09/53 5.5	87,229	78,559
150,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 01/52 3.2	103,233	149,567
100,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 07/45 4.45	84,880	99,576
30,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 08/42 6.25	31,362	35,133
910,000	BNP PARIBAS JR SUBORDINA 144A 12/99 VAR	928,901	910,000
200,000	BNP PARIBAS JR SUBORDINA 144A 12/99 VAR	213,874	200,000
210,000	BNP PARIBAS SUBORDINATED 144A 01/41 2.824	146,242	210,000
53,000	BOEING CO SR UNSECURED 02/40 5.875	54,861	72,317
50,000	BOEING CO SR UNSECURED 03/35 3.3	40,949	46,444
50,000	BOEING CO SR UNSECURED 03/39 6.875	57,040	71,568
310,000	BOEING CO SR UNSECURED 03/47 3.65	229,704	308,640
310,000	BOEING CO SR UNSECURED 05/49 3.9	245,508	304,072
780,000	BOEING CO SR UNSECURED 05/50 5.805	807,729	851,358
370,000	BOEING CO SR UNSECURED 05/60 5.93	383,131	427,125

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Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
180,000	BOEING CO SR UNSECURED 06/46 3.375	132,242	165,801
560,000	BOEING CO SR UNSECURED 08/59 3.95	428,439	554,764
440,000	BON SECOURS MERCY SECURED 06/50 3.205	310,776	440,000
880,000	BP CAP MARKETS AMERICA COMPANY GUAR 02/50 3	622,389	867,597
330,000	BPCE SA SUBORDINATED 144A 10/32 VAR	269,072	330,000
260,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 06/39 4.125	234,273	259,111
530,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 10/49 4.25	459,918	525,537
60,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/47 4.35	52,908	70,718
30,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/50 2.55	19,019	29,912
340,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/53 6.25	389,137	339,038
390,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/63 6.4	451,838	389,942
9,000	BROADCOM INC SR UNSECURED 144A 11/36 3.187	7,293	8,990
180,000	BURLINGTN NORTH SANTA FE SR UNSECURED 03/41 5.05	179,887	186,789
170,000	BURLINGTN NORTH SANTA FE SR UNSECURED 09/44 4.55	158,620	185,438
10,000	BURLINGTON RESOURCES LLC COMPANY GUAR 12/31 7.4	11,664	13,930
420,000	CALIFORNIA INSTITUTE OF SR UNSECURED 09/19 3.65	299,107	418,937
110,000	CALIFORNIA INSTITUTE OF SR UNSECURED 11/11 4.7	97,444	121,010
170,000	CAMERON LNG LLC SR SECURED 144A 01/39 3.701	144,077	170,000
390,000	CANADIAN NATL RESOURCES SR UNSECURED 06/33 6.45	417,074	458,827
300,000	CANADIAN PACIFIC RAILWAY COMPANY GUAR 12/51 3.1	216,693	297,852
20,000	CARLYLE FINANCE LLC COMPANY GUAR 144A 09/48 5.65	18,603	20,052
60,000	CARLYLE HOLDINGS II FIN COMPANY GUAR 144A 03/43 5.625	58,456	64,437
90,000	CARRIER GLOBAL CORP SR UNSECURED 04/50 3.577	70,401	90,252
160,000	CARRIER GLOBAL CORP SR UNSECURED 144A 03/54 6.2	184,955	159,736
180,000	CENTERPOINT ENER HOUSTON GENL REF MOR 02/49 4.25	158,567	178,907
180,000	CENTERPOINT ENER HOUSTON GENL REF MOR 04/44 4.5	164,907	208,877
60,000	CENTERPOINT ENER HOUSTON GENL REF MOR 04/53 5.3	62,734	59,954
460,000	CHARLES SCHWAB CORP JR SUBORDINA 12/99 VAR	363,313	460,000
430,000	CHARLES SCHWAB CORP SR UNSECURED 05/34 VAR	443,868	430,610
550,000	CHARLES SCHWAB CORP SR UNSECURED 08/34 VAR	579,744	550,521
100,000	CHARTER COMM OPT LLC/CAP SR SECURED 03/42 3.5	69,559	99,253
120,000	CHARTER COMM OPT LLC/CAP SR SECURED 04/61 3.85	74,797	108,707
410,000	CHARTER COMM OPT LLC/CAP SR SECURED 04/63 5.5	342,133	407,173
410,000	CHARTER COMM OPT LLC/CAP SR SECURED 05/47 5.375	348,426	411,010
250,000	CHARTER COMM OPT LLC/CAP SR SECURED 06/62 3.95	157,278	247,965

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30,000	CHARTER COMM OPT LLC/CAP SR SECURED 10/35 6.384	30,453	35,131
705,000	CHARTER COMM OPT LLC/CAP SR SECURED 10/45 6.484	692,740	806,708
120,000	CHILDREN S HOSPITAL/DC UNSECURED 07/50 2.928	78,928	120,000
220,000	CHUBB INA HOLDINGS INC COMPANY GUAR 12/61 3.05	157,425	218,783
890,000	CI FINANCIAL CORP SR UNSECURED 06/51 4.1	522,145	623,514
280,000	CIGNA GROUP/THE COMPANY GUAR 08/38 4.8	270,721	279,549
360,000	CIGNA GROUP/THE COMPANY GUAR 10/47 3.875	292,982	344,566
920,000	CIGNA GROUP/THE COMPANY GUAR 12/48 4.9	874,681	870,415
420,000	CIGNA GROUP/THE SR UNSECURED 03/50 3.4	310,968	419,215
210,000	CITIGROUP INC JR SUBORDINA 12/99 VAR	180,230	210,000
1,460,000	CITIGROUP INC SR UNSECURED 07/39 8.125	1,879,881	2,152,489
80,000	CITIGROUP INC SR UNSECURED 07/48 4.65	73,680	78,445
340,000	CITIGROUP INC SR UNSECURED 11/32 VAR	280,269	340,000
100,000	CITIGROUP INC SR UNSECURED 11/42 VAR	71,917	100,000
460,000	CITY OF HOPE/THE SR SECURED 11/43 5.623	460,883	566,126
40,000	CLAREMONT MCKENNA UNSECURED 01/22 3.775	27,209	33,633
85,000	CLEVELAND CLINIC FOUND UNSECURED 01/14 4.858	79,812	87,770
80,000	CLEVELAND ELECTRIC ILLUM SR UNSECURED 12/36 5.95	81,871	98,661
270,000	COCA COLA CO/THE SR UNSECURED 03/51 2.5	181,267	264,429
10,000	COCA COLA CO/THE SR UNSECURED 06/50 2.6	6,908	10,379
140,000	COLUMBIA PIPELINES OPCO SR UNSECURED 144A 11/53 6.544	154,141	140,524
580,000	COMCAST CORP COMPANY GUAR 03/38 3.9	518,491	577,187
90,000	COMCAST CORP COMPANY GUAR 04/40 3.75	77,416	89,510
160,000	COMCAST CORP COMPANY GUAR 11/47 3.969	134,267	139,215
454,000	COMCAST CORP COMPANY GUAR 11/49 3.999	378,868	448,338
758,000	COMCAST CORP COMPANY GUAR 11/51 2.887	512,749	729,560
430,000	COMCAST CORP COMPANY GUAR 11/52 4.049	362,598	427,443
310,000	COMCAST CORP COMPANY GUAR 11/56 2.937	203,893	308,128
1,546,000	COMCAST CORP COMPANY GUAR 11/63 2.987	996,490	1,533,864
200,000	COMISION FEDERAL DE ELEC COMPANY GUAR 144A 02/31 3.348	166,486	200,000
220,000	COMISION FEDERAL DE ELEC COMPANY GUAR 144A 02/51 4.677	155,802	220,000
340,000	COMMONSPIRIT HEALTH SECURED 11/42 4.35	293,250	333,497
80,000	COMMONSPIRIT HEALTH SR SECURED 10/30 2.782	69,366	80,000
230,000	COMMONSPIRIT HEALTH SR SECURED 10/50 3.91	181,049	230,000

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370,000	COMMONWEALTH BANK AUST SUBORDINATED 144A 09/39 3.743	291,135	370,000
90,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 02/53 5.3	91,383	89,781
110,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 03/48 4	93,179	109,979
170,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 03/49 4	142,463	168,616
340,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 08/47 3.75	272,881	340,322
290,000	COMMUNITY HEALTH NETWORK UNSECURED 05/50 3.099	194,697	290,000
285,000	CON EDISON CO OF NY INC SR UNSECURED 12/54 4.625	255,716	289,612
370,000	CON EDISON CO OF NY INC SR UNSECURED 12/60 3	241,044	367,773
50,000	CONNECTICUT LIGHT + PWR 1ST REF MORT 04/44 4.3	44,070	54,019
190,000	CONOCOPHILLIPS COMPANY COMPANY GUAR 03/54 5.55	201,638	189,516
140,000	CONOCOPHILLIPS COMPANY COMPANY GUAR 09/63 5.7	151,508	139,618
320,000	CONOCOPHILLIPS COMPANY GUAR 05/38 5.9	344,480	373,482
250,000	CONSTELLATION EN GEN LLC SR UNSECURED 10/53 6.5	281,928	249,900
70,000	CONSUMERS ENERGY CO 1ST MORTGAGE 05/60 2.5	42,744	68,468
180,000	CONTINENTAL RESOURCES COMPANY GUAR 06/44 4.9	145,462	204,621
240,000	COTTAGE HEALTH SYSTEM SECURED 11/49 3.304	180,684	240,000
250,000	CREDIT AGRICOLE SA 144A 07/33 5.514	259,133	250,000
20,000	CREDIT SUISSE USA INC COMPANY GUAR 07/32 7.125	22,736	24,989
150,000	CSL FINANCE PLC COMPANY GUAR 144A 04/42 4.625	142,956	149,981
170,000	CSL FINANCE PLC COMPANY GUAR 144A 04/62 4.95	159,810	169,471
1,640,000	CVS HEALTH CORP SR UNSECURED 03/38 4.78	1,553,703	1,578,999
1,360,000	CVS HEALTH CORP SR UNSECURED 03/48 5.05	1,272,022	1,309,744
660,000	CVS HEALTH CORP SR UNSECURED 07/45 5.125	624,413	716,836
110,000	DALLAS FORT WORTH TX INTERNATI DALAPT 11/51 FIXED 4.507	102,685	110,000
200,000	DCP MIDSTREAM OPERATING COMPANY GUAR 02/32 3.25	173,422	200,000
270,000	DEERE + COMPANY SR UNSECURED 09/49 2.875	201,641	270,556
1,030,000	DEVON ENERGY CORPORATION SR UNSECURED 06/45 5	909,263	992,363
260,000	DEVON ENERGY CORPORATION SR UNSECURED 07/41 5.6	251,285	294,843
80,000	DH EUROPE FINANCE II COMPANY GUAR 11/39 3.25	66,349	79,847
190,000	DIAMONDBACK ENERGY INC COMPANY GUAR 03/51 4.4	157,159	167,190
560,000	DIAMONDBACK ENERGY INC COMPANY GUAR 03/53 6.25	596,966	566,983
170,000	DOMINION ENERGY INC SR UNSECURED 12/44 4.7	150,229	184,748
180,000	DOMINION ENERGY SOUTH 1ST MORTGAGE 10/53 6.25	207,515	179,658

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180,000	DTE ELECTRIC CO GENL REF MOR 04/51 3.25	131,692	178,497
280,000	DTE ELECTRIC CO GENL REF MOR 08/47 3.75	223,807	279,849
280,000	DUKE ENERGY CAROLINAS 1ST MORTGAGE 01/54 5.4	288,504	278,984
820,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 10/46 3.4	614,377	735,596
250,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 11/52 5.95	273,530	248,828
210,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 11/53 6.2	240,154	208,723
110,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 12/51 3	75,057	109,373
110,000	DUKE ENERGY INDIANA LLC 1ST MORTGAGE 04/53 5.4	111,998	109,901
190,000	DUKE ENERGY INDIANA LLC 1ST MORTGAGE 10/49 3.25	137,714	185,750
100,000	DUKE ENERGY OHIO INC 1ST MORTGAGE 04/53 5.65	104,734	100,373
190,000	DUKE ENERGY PROGRESS LLC 1ST MORTGAGE 03/53 5.35	192,466	188,873
100,000	DUKE UNIVERSITY HEALTH SR UNSECURED 06/47 3.92	85,293	100,000
500,000	EATON CORP COMPANY GUAR 11/42 4.15	458,170	495,731
360,000	ECOPETROL SA SR UNSECURED 05/45 5.875	284,346	302,550
20,000	ECOPETROL SA SR UNSECURED 11/31 4.625	16,967	20,000
210,000	ECOPETROL SA SR UNSECURED 11/51 5.875	158,901	210,000
140,000	EDISON INTERNATIONAL JR SUBORDINA 12/99 VAR	132,412	140,000
30,000	ELEVANCE HEALTH INC SR UNSECURED 01/44 5.1	29,366	34,901
150,000	ELEVANCE HEALTH INC SR UNSECURED 03/48 4.55	136,610	149,489
440,000	ELEVANCE HEALTH INC SR UNSECURED 05/52 4.55	401,430	438,282
160,000	ELEVANCE HEALTH INC SR UNSECURED 08/44 4.65	147,971	161,264
320,000	ELEVANCE HEALTH INC SR UNSECURED 10/52 6.1	362,758	322,655
90,000	ELI LILLY + CO SR UNSECURED 02/53 4.875	93,084	89,943
140,000	ELI LILLY + CO SR UNSECURED 02/63 4.95	145,016	138,103
480,000	EMERSON ELECTRIC CO SR UNSECURED 12/51 2.8	329,779	478,934
220,000	ENEL FINANCE INTL NV COMPANY GUAR 144A 10/52 7.75	270,695	209,033
320,000	ENERGY TRANSFER LP COMPANY GUAR 05/45 5.35	297,197	314,832
70,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	58,449	67,200
280,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	267,075	280,830
640,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	589,747	637,073
100,000	ENERGY TRANSFER LP SR UNSECURED 03/35 4.9	95,182	93,168
235,000	ENERGY TRANSFER LP SR UNSECURED 04/49 6.25	243,014	287,151
310,000	ENERGY TRANSFER LP SR UNSECURED 05/50 5	276,387	245,908
270,000	ENERGY TRANSFER LP SR UNSECURED 06/38 5.8	270,813	278,059
30,000	ENERGY TRANSFER LP SR UNSECURED 07/38 7.5	34,691	33,864
120,000	ENERGY TRANSFER LP SR UNSECURED 10/36 6.625	129,008	134,512

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720,000	ENERGY TRANSFER LP SR UNSECURED 10/43 5.95	708,689	719,561
470,000	ENERGY TRANSFER LP SR UNSECURED 12/33 6.55	510,091	469,464
180,000	ENERGY TRANSFER LP SR UNSECURED 12/45 6.125	181,296	207,456
100,000	ENTERGY TEXAS INC 1ST MORTGAGE 09/53 5.8	107,393	99,656
90,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/50 4.2	78,064	89,813
180,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/51 3.7	143,217	177,800
20,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/60 3.95	16,208	19,800
90,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/41 5.95	96,455	119,298
80,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/45 5.1	78,502	97,162
280,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/53 3.3	207,465	278,027
290,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/78 VAR	259,910	266,868
110,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 03/35 5.75	114,851	121,704
200,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 03/44 4.85	192,152	217,263
760,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 04/38 7.55	929,723	1,132,689
880,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 05/46 4.9	839,458	916,508
1,260,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 08/77 VAR	1,252,138	1,252,125
165,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 09/40 6.45	186,561	196,304
380,000	EOG RESOURCES INC SR UNSECURED 04/50 4.95	373,278	371,362
90,000	EVERGY KANSAS CENTRAL 1ST MORTGAGE 03/53 5.7	93,938	89,474
520,000	EXELON CORP SR UNSECURED 06/35 5.625	529,183	636,085
270,000	EXXON MOBIL CORPORATION SR UNSECURED 03/40 4.227	250,565	270,000
120,000	EXXON MOBIL CORPORATION SR UNSECURED 03/46 4.114	106,957	122,027
260,000	EXXON MOBIL CORPORATION SR UNSECURED 03/50 4.327	236,530	260,000
10,000	EXXON MOBIL CORPORATION SR UNSECURED 04/51 3.452	7,845	10,000
150,000	EXXON MOBIL CORPORATION SR UNSECURED 08/39 2.995	120,396	150,000
80,000	EXXON MOBIL CORPORATION SR UNSECURED 08/49 3.095	59,346	80,000
1,203,000	FIRSTENERGY CORP SR UNSECURED 07/47 5.1	1,101,310	1,228,589

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180,000	FLORIDA POWER + LIGHT CO 1ST MORTGAGE 04/53 5.3	188,165	179,104
220,000	FLORIDA POWER + LIGHT CO 1ST MORTGAGE 10/49 3.15	161,396	218,599
200,000	FORD HOLDINGS LLC COMPANY GUAR 03/30 9.3	228,544	218,890
310,000	FORD MOTOR COMPANY SR UNSECURED 01/43 4.75	255,899	294,177
70,000	FORD MOTOR COMPANY SR UNSECURED 12/46 5.291	61,680	50,856
330,000	FOX CORP SR UNSECURED 01/39 5.476	320,852	334,740
660,000	FOX CORP SR UNSECURED 10/33 6.5	714,417	655,445
300,000	FREEMPORT MCMORAN INC COMPANY GUAR 03/43 5.45	291,852	299,715
80,000	FREEMPORT MCMORAN INC COMPANY GUAR 11/34 5.4	80,526	78,226
340,000	GE HEALTHCARE TECH INC SR UNSECURED 11/52 6.377	394,788	340,000
800,000	GENERAL DYNAMICS CORP COMPANY GUAR 04/40 4.25	746,512	830,485
130,000	GENERAL DYNAMICS CORP COMPANY GUAR 04/50 4.25	120,579	130,499
20,000	GENERAL ELECTRIC CO SR UNSECURED 05/40 4.25	17,117	17,467
460,000	GENERAL MOTORS CO SR UNSECURED 04/46 6.75	494,735	535,330
120,000	GENERAL MOTORS CO SR UNSECURED 04/49 5.95	117,412	112,938
20,000	GENERAL MOTORS CO SR UNSECURED 10/32 5.6	20,449	19,951
180,000	GENERAL MOTORS CO SR UNSECURED 10/43 6.25	183,622	168,764
100,000	GILEAD SCIENCES INC SR UNSECURED 03/46 4.75	95,288	110,689
510,000	GILEAD SCIENCES INC SR UNSECURED 03/47 4.15	443,777	483,681
210,000	GILEAD SCIENCES INC SR UNSECURED 10/53 5.55	227,537	209,528
150,000	GILEAD SCIENCES INC SR UNSECURED 12/41 5.65	160,118	163,579
830,000	GLENORE FINANCE CANADA COMPANY GUAR 144A 10/42 5.3	803,930	835,830
610,000	GLENORE FINANCE CANADA COMPANY GUAR 144A 11/41 6	620,784	679,320
130,000	GLENORE FUNDING LLC COMPANY GUAR 144A 09/51 3.375	91,556	128,067
490,000	GOLDMAN SACHS GROUP INC SR UNSECURED 02/41 6.25	546,497	575,809
490,000	GOLDMAN SACHS GROUP INC SR UNSECURED 07/32 VAR	402,599	401,501
220,000	GOLDMAN SACHS GROUP INC SR UNSECURED 10/32 VAR	183,328	220,000
1,555,000	GOLDMAN SACHS GROUP INC SUBORDINATED 05/45 5.15	1,503,250	1,657,465
292,000	GUARDIAN LIFE INSURANCE SUBORDINATED 144A 01/77 4.85	248,647	307,550
180,000	HACKENSACK MERIDIAN HLTH SECURED 07/57 4.5	162,490	178,387
190,000	HACKENSACK MERIDIAN HLTH SECURED 09/50 2.875	131,592	190,000
170,000	HACKENSACK MERIDIAN HLTH SR SECURED 07/48 4.211	149,918	170,000
320,000	HARTFORD HEALTHCARE CORP SR UNSECURED 07/54 3.447	228,032	320,000

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170,000	HCA INC COMPANY GUAR 06/33 5.5	172,669	169,884
170,000	HCA INC COMPANY GUAR 06/39 5.125	161,995	168,446
490,000	HCA INC COMPANY GUAR 06/53 5.9	502,275	473,918
170,000	HERSHEY COMPANY SR UNSECURED 06/50 2.65	116,787	169,441
70,000	HOAG MEMORIAL HOSPITAL UNSECURED 07/52 3.803	57,440	70,000
140,000	HOME DEPOT INC SR UNSECURED 03/45 4.4	129,881	158,985
460,000	HOME DEPOT INC SR UNSECURED 04/46 4.25	415,550	477,928
90,000	HOME DEPOT INC SR UNSECURED 04/50 3.35	69,953	88,972
600,000	HOME DEPOT INC SR UNSECURED 04/52 3.625	486,198	587,178
210,000	HOME DEPOT INC SR UNSECURED 06/47 3.9	180,602	194,599
130,000	HOME DEPOT INC SR UNSECURED 09/56 3.5	102,166	127,526
160,000	HOME DEPOT INC SR UNSECURED 12/48 4.5	150,853	157,283
120,000	HSBC HOLDINGS PLC SUBORDINATED 05/32 7.625	133,622	168,871
970,000	HSBC HOLDINGS PLC SUBORDINATED 09/37 6.5	1,049,918	1,165,238
290,000	HUMANA INC SR UNSECURED 03/47 4.8	269,590	303,314
60,000	HUMANA INC SR UNSECURED 03/53 5.5	62,275	57,859
165,000	HUMANA INC SR UNSECURED 12/42 4.625	150,371	161,797
240,000	INDIANA UNIV HEALTH INC SECURED 11/48 3.97	207,214	240,000
170,000	INOVA HEALTH SYSTEMS FOU UNSECURED 05/52 4.068	146,203	170,000
90,000	INTEL CORP SR UNSECURED 02/53 5.7	97,300	89,961
380,000	INTEL CORP SR UNSECURED 08/41 2.8	284,567	379,654
60,000	INTEL CORP SR UNSECURED 08/52 4.9	58,714	59,878
280,000	INTEL CORP SR UNSECURED 08/61 3.2	192,640	284,345
163,000	INTEL CORP SR UNSECURED 12/47 3.734	132,390	162,892
90,000	INTERCONTINENTALEXCHANGE SR UNSECURED 06/52 4.95	89,823	83,138
400,000	INTERCONTINENTALEXCHANGE SR UNSECURED 06/62 5.2	411,039	397,489
820,000	INTESA SANPAOLO SPA 144A 01/48 4.375	586,513	762,879
200,000	INTESA SANPAOLO SPA 144A 09/49 4.7	151,191	200,491
580,000	INTESA SANPAOLO SPA 144A 11/53 7.8	636,823	578,666
400,000	INTESA SANPAOLO SPA SUBORDINATED 144A 06/42 VAR	284,807	402,362
270,000	INTUIT INC SR UNSECURED 09/53 5.5	295,275	267,764
390,000	JM SMUCKER CO SR UNSECURED 11/43 6.5	434,464	386,467
340,000	JM SMUCKER CO SR UNSECURED 11/53 6.5	392,102	337,066
200,000	JOHNSON + JOHNSON SR UNSECURED 01/48 3.5	168,306	199,246
170,000	JOHNSON + JOHNSON SR UNSECURED 03/47 3.75	149,552	178,411

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30,000	JOHNSON + JOHNSON SR UNSECURED 09/50 2.25	19,845	30,023
530,000	JOHNSON + JOHNSON SR UNSECURED 09/60 2.45	340,483	524,515
210,000	JPMORGAN CHASE + CO JR SUBORDINA 12/99 VAR	192,177	210,000
270,000	JPMORGAN CHASE + CO SR UNSECURED 01/49 VAR	223,795	286,893
340,000	JPMORGAN CHASE + CO SR UNSECURED 02/48 VAR	300,345	346,545
360,000	JPMORGAN CHASE + CO SR UNSECURED 04/42 VAR	278,042	360,000
610,000	JPMORGAN CHASE + CO SR UNSECURED 04/52 VAR	455,633	610,000
80,000	JPMORGAN CHASE + CO SR UNSECURED 10/34 VAR	86,719	80,000
230,000	JPMORGAN CHASE + CO SR UNSECURED 11/48 VAR	192,556	238,698
250,000	JPMORGAN CHASE + CO SUBORDINATED 06/45 4.95	239,000	264,348
140,000	JPMORGAN CHASE + CO SUBORDINATED 08/43 5.625	146,685	159,611
160,000	KAISER FOUNDATION HOSPIT COMPANY GUAR 05/47 4.15	141,334	158,482
310,000	KAISER FOUNDATION HOSPIT COMPANY GUAR 11/49 3.266	233,070	310,439
140,000	KAISER FOUNDATION HOSPIT UNSECURED 06/41 2.81	104,874	140,000
370,000	KENVUE INC COMPANY GUAR 03/53 5.05	382,798	367,625
250,000	KENVUE INC COMPANY GUAR 03/63 5.2	261,328	248,427
160,000	KIMBERLY CLARK CORP SR UNSECURED 05/47 3.9	135,432	158,851
80,000	KINDER MORGAN ENER PART COMPANY GUAR 03/43 5	71,342	91,825
70,000	KINDER MORGAN ENER PART COMPANY GUAR 08/33 7.3	79,255	77,503
290,000	KINDER MORGAN ENER PART COMPANY GUAR 11/42 4.7	248,660	252,958
40,000	KINDER MORGAN INC COMPANY GUAR 02/51 3.6	28,582	39,898
230,000	KINDER MORGAN INC COMPANY GUAR 03/48 5.2	209,919	268,668
390,000	KINDER MORGAN INC COMPANY GUAR 06/45 5.55	375,125	423,552
70,000	KKR GROUP FIN CO X LLC COMPANY GUAR 144A 12/51 3.25	48,299	69,773
390,000	KKR GROUP FINANCE CO III COMPANY GUAR 144A 06/44 5.125	356,561	413,417
50,000	KKR GROUP FINANCE CO VII COMPANY GUAR 144A 02/50 3.625	35,822	49,378
250,000	KLA CORP SR UNSECURED 07/52 4.95	252,563	247,710
290,000	KYNDRYL HOLDINGS INC SR UNSECURED 10/41 4.1	217,691	287,806
200,000	L3HARRIS TECH INC SR UNSECURED 04/35 4.854	197,362	220,135
90,000	L3HARRIS TECH INC SR UNSECURED 07/53 5.6	95,780	89,715
40,000	LAM RESEARCH CORP SR UNSECURED 06/60 3.125	27,610	39,880
590,000	LOCKHEED MARTIN CORP SR UNSECURED 06/62 4.3	528,670	585,946
6,000	LOCKHEED MARTIN CORP SR UNSECURED 09/52 4.09	5,330	5,981

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
280,000	LOCKHEED MARTIN CORP SR UNSECURED 12/42 4.07	252,266	252,109
310,000	LOWE S COS INC SR UNSECURED 04/52 4.25	262,446	309,789
90,000	LOWE S COS INC SR UNSECURED 09/41 2.8	65,743	89,905
900,000	LOWE S COS INC SR UNSECURED 10/50 3	612,198	908,016
80,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 02/49 4.85	70,671	79,497
160,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 09/46 4.25	128,787	150,925
20,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 10/43 5.15	18,629	21,164
360,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 10/47 4.2	285,030	357,628
300,000	MARATHON PETROLEUM CORP SR UNSECURED 09/44 4.75	267,492	262,611
210,000	MARSH + MCLENNAN COS INC SR UNSECURED 12/51 2.9	141,233	209,498
200,000	MASS INSTITUTE OF TECH UNSECURED 12/99 4.678	189,672	226,494
50,000	MASS INSTITUTE OF TECH UNSECURED 12/99 5.6	57,238	64,448
40,000	MASS MUTUAL LIFE INS CO SUBORDINATED 144A 04/50 3.375	29,153	39,835
390,000	MASS MUTUAL LIFE INS CO SUBORDINATED 144A 04/77 4.9	330,829	402,795
340,000	MASTERCARD INC SR UNSECURED 03/50 3.85	296,548	375,956
180,000	MASTERCARD INC SR UNSECURED 03/51 2.95	133,457	178,295
90,000	MAYO CLINIC UNSECURED 11/43 3.774	77,403	82,924
210,000	MCDONALD S CORP SR UNSECURED 03/47 4.45	192,039	209,656
520,000	MCDONALD S CORP SR UNSECURED 09/48 4.45	482,383	512,155
220,000	MCDONALD S CORP SR UNSECURED 12/45 4.875	216,042	224,312
180,000	MDC HOLDINGS INC COMPANY GUAR 01/43 6	167,328	180,481
370,000	MDGH GMTN RSC LTD COMPANY GUAR 144A 11/49 3.7	296,015	370,000
200,000	MEDSTAR HEALTH INC SECURED 08/49 3.626	149,374	200,000
115,000	MEMORIAL SLOAN KETTERING SR UNSECURED 07/52 4.125	99,901	114,285
140,000	MERCK + CO INC SR UNSECURED 03/39 3.9	127,271	138,541
240,000	MERCK + CO INC SR UNSECURED 03/49 4	210,885	236,858
230,000	METHODIST HOSPITAL/THE UNSECURED 12/50 2.705	151,423	230,000
410,000	METLIFE INC JR SUBORDINA 12/66 6.4	422,821	440,545
50,000	MICHIGAN ST UNIV REVENUES MISHGR 08/22 FIXED 4.165	40,469	47,748
50,000	MICRON TECHNOLOGY INC SR UNSECURED 11/41 3.366	37,247	50,000

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1,193,000	MICROSOFT CORP SR UNSECURED 03/52 2.921	880,482	1,148,909
116,000	MICROSOFT CORP SR UNSECURED 03/62 3.041	83,687	108,963
227,000	MICROSOFT CORP SR UNSECURED 06/50 2.525	154,966	225,968
120,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 04/50 3.15	85,522	119,323
160,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 07/49 4.25	139,234	159,024
460,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 08/48 3.65	364,320	455,984
180,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 09/54 5.85	199,134	179,791
190,000	MONDELEZ INTERNATIONAL SR UNSECURED 09/50 2.625	127,617	188,944
180,000	MORGAN STANLEY SR UNSECURED 03/51 VAR	193,612	180,000
380,000	MORGAN STANLEY SR UNSECURED 04/42 VAR	292,288	390,774
130,000	MORGAN STANLEY SR UNSECURED 07/34 VAR	131,934	130,000
260,000	MORGAN STANLEY SUBORDINATED 01/38 VAR	262,935	260,386
220,000	MORGAN STANLEY SUBORDINATED 04/37 VAR	214,082	220,000
650,000	MORGAN STANLEY SUBORDINATED 09/36 VAR	515,184	650,000
140,000	MPLX LP SR UNSECURED 03/47 5.2	129,847	143,000
400,000	MPLX LP SR UNSECURED 04/58 4.9	339,224	397,156
49,000	NBCUNIVERSAL MEDIA LLC COMPANY GUAR 01/43 4.45	44,789	61,006
230,000	NEVADA POWER CO GENL REF MOR 03/54 6	252,325	229,616
130,000	NEW YORK LIFE INSURANCE SUBORDINATED 144A 05/50 3.75	103,956	100,146
190,000	NEW YORK LIFE INSURANCE SUBORDINATED 144A 05/69 4.45	162,574	188,935
120,000	NIKE INC SR UNSECURED 05/43 3.625	103,324	139,174
200,000	NIPPON LIFE INSURANCE SUBORDINATED 144A 01/50 VAR	176,138	200,000
360,000	NIPPON LIFE INSURANCE SUBORDINATED 144A 01/51 VAR	298,181	360,000
130,000	NISSAN MOTOR ACCEPTANCE SR UNSECURED 144A 03/28 2.75	114,686	129,943
140,000	NORFOLK SOUTHERN CORP SR UNSECURED 02/48 4.15	120,180	137,420
170,000	NORFOLK SOUTHERN CORP SR UNSECURED 03/64 5.95	189,676	169,526
110,000	NORFOLK SOUTHERN CORP SR UNSECURED 05/55 3.155	77,211	109,927
290,000	NORFOLK SOUTHERN CORP SR UNSECURED 06/53 4.55	264,799	289,442
356,000	NORFOLK SOUTHERN CORP SR UNSECURED 08/52 4.05	300,699	363,200
380,000	NORTHERN STATES PWR MINN 1ST MORTGAGE 03/50 2.9	266,198	372,670
400,000	NORTHERN STATES PWR MINN 1ST MORTGAGE 09/47 3.6	314,256	395,840
530,000	NORTHROP GRUMMAN CORP SR UNSECURED 03/53 4.95	524,939	527,822
100,000	NORTHROP GRUMMAN CORP SR UNSECURED 05/50 5.25	102,931	99,407

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890,000	NORTHROP GRUMMAN CORP SR UNSECURED 10/47 4.03	761,947	891,427
50,000	NORTHROP GRUMMAN CORP SR UNSECURED 11/40 5.05	49,563	49,873
110,000	NORTHWELL HEALTHCARE INC SECURED 11/47 4.26	93,144	110,000
80,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 03/51 3.45	59,693	79,722
650,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 09/47 3.85	520,377	647,373
310,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 09/59 3.625	229,515	309,175
70,000	NUCOR CORP SR UNSECURED 12/55 2.979	47,266	69,503
100,000	NVIDIA CORP SR UNSECURED 04/60 3.7	83,744	101,645
30,000	NY + PRESBYTERIAN HOSPIT UNSECURED 08/45 4.024	25,850	35,849
170,000	NYU LANGONE HOSPITALS SECURED 07/55 3.38	120,841	170,000
140,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 04/46 4.4	113,974	107,535
520,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 06/39 7.95	605,800	705,181
30,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 10/27 7.125	31,185	37,266
150,000	OHIO EDISON CO SR UNSECURED 144A 01/33 5.5	151,812	149,687
230,000	OHIO ST UNIV OHSHGR 06/11 FIXED OID 4.8	218,589	252,448
260,000	ONCOR ELECTRIC DELIVERY SR SECURED 05/50 3.7	210,085	259,233
190,000	ONCOR ELECTRIC DELIVERY SR SECURED 06/52 4.6	177,074	188,284
300,000	ONCOR ELECTRIC DELIVERY SR SECURED 09/49 3.1	214,590	298,488
200,000	ONEOK INC COMPANY GUAR 07/47 4.95	178,960	150,720
1,130,000	ONEOK INC COMPANY GUAR 09/53 6.625	1,264,628	1,124,429
400,000	ORACLE CORP SR UNSECURED 02/53 5.55	400,112	397,972
190,000	ORACLE CORP SR UNSECURED 03/51 3.95	148,783	189,924
370,000	ORACLE CORP SR UNSECURED 03/61 4.1	281,899	370,430
1,280,000	ORACLE CORP SR UNSECURED 07/46 4	1,025,971	1,304,311
650,000	ORACLE CORP SR UNSECURED 11/52 6.9	762,885	649,766
270,000	ORLANDO HEALTH OBL GRP UNSECURED 10/48 4.089	226,411	270,000
220,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 01/53 6.75	239,298	213,222
200,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 02/31 2.5	164,978	199,792
340,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 04/53 6.7	368,900	338,779
610,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 07/50 4.95	521,055	582,533
60,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 08/40 3.3	43,906	59,701
110,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 08/50 3.5	75,942	109,306
390,000	PAYPAL HOLDINGS INC SR UNSECURED 06/50 3.25	292,364	376,050

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230,000	PAYPAL HOLDINGS INC SR UNSECURED 06/52 5.05	231,793	229,257
80,000	PAYPAL HOLDINGS INC SR UNSECURED 06/62 5.25	79,202	74,123
100,000	PEACEHEALTH OBLIGATED GR SR UNSECURED 11/48 4.787	87,310	100,000
450,000	PECO ENERGY CO 1ST MORTGAGE 09/49 3	319,874	446,297
210,000	PETROBRAS GLOBAL FINANCE COMPANY GUAR 03/49 6.9	208,343	223,545
190,000	PETROBRAS GLOBAL FINANCE COMPANY GUAR 06/51 5.5	160,155	183,247
200,000	PETROLEOS DEL PERU SA SR UNSECURED 144A 06/47 5.625	122,500	229,436
660,000	PFIZER INC SR UNSECURED 12/46 4.125	586,938	674,604
520,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/43 5.11	518,149	509,600
410,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/53 5.3	418,560	409,389
660,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/63 5.34	666,336	647,176
140,000	PG+E WILDFIRE RECOVERY SR SECURED 06/43 5.081	138,967	139,993
80,000	PG+E WILDFIRE RECOVERY SR SECURED 06/54 5.099	80,021	79,992
80,000	PG+E WILDFIRE RECOVERY SR SECURED 12/49 5.212	80,149	79,999
160,000	PHILIP MORRIS INTL INC SR UNSECURED 05/38 6.375	179,032	212,012
220,000	PHILIP MORRIS INTL INC SR UNSECURED 08/42 3.875	180,132	207,316
20,000	PHILIP MORRIS INTL INC SR UNSECURED 11/44 4.25	17,150	21,810
200,000	PIEDMONT NATURAL GAS CO SR UNSECURED 05/52 5.05	185,552	198,258
410,000	PIEDMONT NATURAL GAS CO SR UNSECURED 09/34 4.1	367,778	404,535
200,000	PIEDMONT NATURAL GAS CO SR UNSECURED 11/46 3.64	147,924	189,820
359,000	PNC FINANCIAL SERVICES JR SUBORDINA 12/99 VAR	334,649	359,000
210,000	PNC FINANCIAL SERVICES SR UNSECURED 10/34 VAR	233,129	210,000
130,000	PROLOGIS LP SR UNSECURED 10/50 2.125	76,708	127,969
1,600	PRUDENTIAL FINANCIAL INC PREFERRED STOCK 09/62 5.95	40,672	40,000
190,000	PRUDENTIAL FINANCIAL INC SR UNSECURED 03/40 3	147,678	189,517
380,000	PRUDENTIAL FINANCIAL INC SR UNSECURED 05/44 4.6	353,566	410,444
320,000	QUALCOMM INC SR UNSECURED 05/52 4.5	298,816	313,027
100,000	RAYMOND JAMES FINANCIAL SR UNSECURED 07/46 4.95	93,289	102,808
540,000	RELIANCE INDUSTRIES LTD SR UNSECURED 144A 01/52 3.625	395,604	532,505
100,000	REPUBLIC SERVICES INC SR UNSECURED 03/40 6.2	111,786	122,416
260,000	REYNOLDS AMERICAN INC COMPANY GUAR 05/40 8.125	297,851	332,719
130,000	ROCKETMTGE CO ISSUER INC COMPANY GUAR 144A 10/33 4	110,439	130,000

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
110,000	RTX CORP SR UNSECURED 02/53 5.375	111,718	109,804
290,000	RTX CORP SR UNSECURED 03/52 3.03	200,112	198,695
410,000	RTX CORP SR UNSECURED 03/54 6.4	474,649	408,462
70,000	RTX CORP SR UNSECURED 05/47 4.05	58,344	79,731
420,000	RTX CORP SR UNSECURED 06/42 4.5	381,406	451,772
370,000	RTX CORP SR UNSECURED 07/50 3.125	260,565	368,768
170,000	RTX CORP SR UNSECURED 09/51 2.82	112,385	118,976
410,000	RTX CORP SR UNSECURED 11/38 4.45	377,036	409,857
160,000	RTX CORP SR UNSECURED 11/46 3.75	127,038	138,050
120,000	RTX CORP SR UNSECURED 11/48 4.625	109,495	119,620
240,000	S+P GLOBAL INC COMPANY GUAR 12/49 3.25	179,534	238,176
210,000	SAN DIEGO G + E 1ST MORTGAGE 04/42 4.3	180,703	239,121
110,000	SAN DIEGO G + E 1ST MORTGAGE 04/50 3.32	78,253	109,854
100,000	SAN DIEGO G + E 1ST MORTGAGE 06/47 3.75	80,046	99,554
580,000	SANDS CHINA LTD SR UNSECURED 08/28 5.65	575,157	587,471
600,000	SANDS CHINA LTD SR UNSECURED 08/31 3.5	502,140	599,562
375,000	SANTANDER UK GROUP HLDGS SUBORDINATED 144A 09/45 5.625	301,083	423,820
420,000	SCE RECOVERY FUNDING LLC SR SECURED 12/49 5.112	414,754	421,624
140,000	SHELL INTERNATIONAL FIN COMPANY GUAR 04/50 3.25	105,174	136,896
60,000	SHELL INTERNATIONAL FIN COMPANY GUAR 05/45 4.375	54,972	64,042
420,000	SHELL INTERNATIONAL FIN COMPANY GUAR 05/46 4	364,463	412,280
264,000	SHELL INTERNATIONAL FIN COMPANY GUAR 08/43 4.55	249,359	264,145
220,000	SHELL INTERNATIONAL FIN COMPANY GUAR 09/46 3.75	182,807	211,592
240,000	SIERRA PACIFIC POWER CO GENL REF MOR 144A 03/54 5.9	254,029	238,488
280,000	SOCIEDAD QUIMICA Y MINER SR UNSECURED 144A 09/51 3.5	193,315	277,687
360,000	SOUTHERN CAL EDISON 1ST MORTGAGE 02/50 3.65	278,687	383,954
180,000	SOUTHERN CAL EDISON 1ST MORTGAGE 03/53 5.7	189,455	179,154
200,000	SOUTHERN CAL EDISON 1ST MORTGAGE 06/51 3.65	150,656	199,532
370,000	SOUTHERN CAL EDISON 1ST REF MORT 04/47 4	301,606	379,045
790,000	SOUTHERN CAL EDISON 1ST REF MORT 10/43 4.65	720,803	885,606
630,000	SOUTHERN COPPER CORP SR UNSECURED 11/42 5.25	610,149	581,887
420,000	SOUTHERN NATURAL GAS SR UNSECURED 03/32 8	490,342	536,941
150,000	SOUTHERN NATURAL GAS SR UNSECURED 144A 03/47 4.8	125,607	168,037
240,000	SOUTHWESTERN PUBLIC SERV 1ST MORTGAGE 08/47 3.7	182,261	238,620
50,420,000	STRIP PRINC 02/53 0.00000	16,085,997	14,265,283

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200,000	SUZANO AUSTRIA GMBH COMPANY GUAR 144A 03/47 7	211,510	219,640
650,000	T MOBILE USA INC COMPANY GUAR 02/41 3	486,434	640,403
620,000	T MOBILE USA INC COMPANY GUAR 02/51 3.3	447,907	607,162
30,000	T MOBILE USA INC COMPANY GUAR 04/40 4.375	27,068	29,407
370,000	T MOBILE USA INC COMPANY GUAR 10/52 3.4	269,490	367,861
200,000	TAPESTRY INC SR UNSECURED 11/33 7.85	213,376	199,019
360,000	TARGA RESOURCES CORP COMPANY GUAR 02/53 6.5	389,048	356,896
500,000	TARGA RESOURCES CORP COMPANY GUAR 04/52 4.95	438,645	496,934
470,000	TARGA RESOURCES CORP COMPANY GUAR 07/52 6.25	485,026	468,165
230,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 05/47 4.27	200,243	229,264
90,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 05/50 3.3	66,361	89,880
36,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 12/39 6.85	41,476	47,249
80,000	TECK RESOURCES LIMITED SR UNSECURED 02/43 5.4	76,131	95,350
190,000	TECK RESOURCES LIMITED SR UNSECURED 07/41 6.25	195,561	243,767
40,000	TECK RESOURCES LIMITED SR UNSECURED 08/40 6	40,579	49,091
880,000	TELEFONICA EMISIONES SAU COMPANY GUAR 06/36 7.045	995,411	1,118,437
260,000	TENCENT HOLDINGS LTD SR UNSECURED 144A 04/51 3.84	194,162	259,909
150,000	TEXAS ELECTRIC MKT STABL SR SECURED 144A 02/52 5.167	149,982	149,984
590,000	TEXAS INSTRUMENTS INC SR UNSECURED 05/48 4.15	534,988	587,380
220,000	TEXAS INSTRUMENTS INC SR UNSECURED 05/63 5.05	225,357	218,250
100,000	TEXAS NATURAL GAS SECURITIZTN TNGUTL 04/41 FIXED 5.169	103,339	100,000
310,000	TIME WARNER CABLE ENTRMN SR SECURED 07/33 8.375	358,943	449,029
150,000	TIME WARNER CABLE LLC SR SECURED 05/37 6.55	147,791	178,297
685,000	TIME WARNER CABLE LLC SR SECURED 06/39 6.75	679,404	819,814
140,000	TIME WARNER CABLE LLC SR SECURED 07/38 7.3	144,365	177,180
470,000	TIME WARNER CABLE LLC SR SECURED 09/42 4.5	368,828	460,332
190,000	TIME WARNER CABLE LLC SR SECURED 11/40 5.875	171,988	151,609
130,000	TRANSCONT GAS PIPE LINE SR UNSECURED 03/48 4.6	117,055	129,059
880,000	TRANSCONT GAS PIPE LINE SR UNSECURED 08/42 4.45	774,497	777,300
230,000	TRAVELERS COS INC SR UNSECURED 03/49 4.1	199,589	229,133
530,000	TRUIST FINANCIAL CORP SR UNSECURED 06/34 VAR	540,648	530,388
230,000	TSMC ARIZONA CORP COMPANY GUAR 10/41 3.125	184,235	227,465
340,000	TSMC ARIZONA CORP COMPANY GUAR 10/51 3.25	268,722	335,437

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200,000	UBS AG LONDON SR UNSECURED 06/48 4.5	197,030	220,943
84,000	UBS AG STAMFORD CT SUBORDINATED 09/26 7.75	89,264	112,334
410,000	UBS GROUP AG JR SUBORDINA 144A 12/99 VAR	454,391	410,000
560,000	UBS GROUP AG JR SUBORDINA 144A 12/99 VAR	559,826	560,000
250,000	UBS GROUP AG SR UNSECURED 144A 02/43 VAR	184,883	250,000
830,000	UBS GROUP AG SR UNSECURED 144A 05/32 VAR	706,886	830,000
650,000	UBS GROUP AG SR UNSECURED 144A 08/33 VAR	693,654	650,000
580,000	UBS GROUP AG SR UNSECURED 144A 11/33 VAR	712,959	632,423
110,000	UNION PACIFIC CORP SR UNSECURED 02/50 3.25	84,262	109,957
680,000	UNION PACIFIC CORP SR UNSECURED 02/70 3.75	524,321	690,576
380,000	UNION PACIFIC CORP SR UNSECURED 03/60 3.839	309,981	381,316
250,000	UNION PACIFIC CORP SR UNSECURED 04/71 3.799	197,385	260,199
160,000	UNION PACIFIC CORP SR UNSECURED 09/67 4.1	132,194	159,763
790,000	UNITED AIR 2023 1 A PTT PASS THRU CE 07/37 5.8	801,129	790,000
560,000	UNITEDHEALTH GROUP INC SR UNSECURED 02/53 5.875	634,245	555,750
500,000	UNITEDHEALTH GROUP INC SR UNSECURED 02/63 6.05	576,565	494,100
10,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/40 2.75	7,571	9,708
140,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/50 2.9	97,964	142,652
460,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/52 4.75	442,225	455,860
350,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/62 4.95	345,230	346,570
50,000	UNITEDHEALTH GROUP INC SR UNSECURED 06/48 4.25	44,671	49,656
410,000	UNITEDHEALTH GROUP INC SR UNSECURED 07/45 4.75	398,057	468,866
130,000	UNITEDHEALTH GROUP INC SR UNSECURED 08/39 3.5	110,469	128,721
550,000	UNITEDHEALTH GROUP INC SR UNSECURED 08/59 3.875	447,750	545,116
565,000	UNIV OF CALIFORNIA CA REVENUES UNVHGR 05/12 FIXED 4.858	531,885	599,369
70,000	UNIV OF CALIFORNIA CA REVENUES UNVHGR 12/99 FIXED 4.767	64,669	70,861
230,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/20 FIXED 3.706	159,937	230,000
190,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/50 FIXED 3.006	134,501	190,000
180,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/53 FIXED 4.563	167,947	180,000
360,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/60 FIXED 3.256	255,550	360,000
140,000	UNIV OF MICHIGAN MI UNVHGR 04/52 FIXED 3.504	115,366	140,000
120,000	UNIV OF MICHIGAN MI UNVHGR 12/99 FIXED 4.454	107,552	120,000
100,000	UNIV OF MINNESOTA MN UNIHGR 04/52 FIXED 4.048	90,174	100,000

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
710,000	UNIV OF VIRGINIA VA UNIV REVEN UNIHGR 09/17 FIXED 4.179	604,920	710,000
105,000	UNIV SOUTHERN CALIFORNIA SR UNSECURED 10/11 5.25	107,806	127,889
160,000	UNIV SOUTHERN CALIFORNIA SR UNSECURED 10/20 3.226	98,803	160,000
60,000	UNIVERSITY OF MIAMI SR UNSECURED 04/52 4.063	51,252	60,000
80,000	US BANCORP SR UNSECURED 06/34 VAR	82,522	80,000
490,000	VERIZON COMMUNICATIONS SR UNSECURED 03/37 5.25	509,899	501,737
320,000	VERIZON COMMUNICATIONS SR UNSECURED 03/41 3.4	254,733	319,814
370,000	VERIZON COMMUNICATIONS SR UNSECURED 03/50 4	307,481	369,865
10,000	VERIZON COMMUNICATIONS SR UNSECURED 03/51 3.55	7,705	10,005
570,000	VERIZON COMMUNICATIONS SR UNSECURED 03/61 3.7	435,452	566,340
390,000	VERIZON COMMUNICATIONS SR UNSECURED 08/46 4.125	333,817	341,957
50,000	VERIZON COMMUNICATIONS SR UNSECURED 09/41 2.85	36,938	49,934
90,000	VERIZON COMMUNICATIONS SR UNSECURED 09/43 6.55	103,535	121,971
80,000	VERIZON COMMUNICATIONS SR UNSECURED 10/56 2.987	53,108	70,500
120,000	VERIZON COMMUNICATIONS SR UNSECURED 11/40 2.65	86,462	119,888
220,000	VERIZON COMMUNICATIONS SR UNSECURED 11/50 2.875	149,574	219,428
210,000	VIRGINIA ELEC + POWER CO SR UNSECURED 09/47 3.8	167,423	209,068
400,000	VIRGINIA ELEC + POWER CO SR UNSECURED 11/38 8.875	545,204	645,453
100,000	VISA INC SR UNSECURED 04/40 2.7	77,154	99,264
460,000	VISA INC SR UNSECURED 12/45 4.3	428,573	474,503
160,000	VODAFONE GROUP PLC SR UNSECURED 02/37 6.15	173,078	181,296
100,000	WACHOVIA CORP SUBORDINATED 08/35 5.5	101,265	117,745
300,000	WACHOVIA CORP SUBORDINATED 10/35 6.55	324,405	383,586
500,000	WALMART INC SR UNSECURED 09/51 2.65	348,434	498,150
210,000	WALT DISNEY COMPANY/THE COMPANY GUAR 10/43 5.4	220,004	260,511
190,000	WALT DISNEY COMPANY/THE COMPANY GUAR 11/37 6.65	223,159	264,799
60,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/42 5.05	52,895	60,000
630,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/52 5.141	540,767	620,103
310,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/62 5.391	265,481	310,000
200,000	WASHINGTON UNIVERSITY SR UNSECURED 04/22 4.349	169,272	200,000
170,000	WASHINGTON UNIVERSITY SR UNSECURED 04/54 3.524	135,258	170,000
240,000	WEA FINANCE LLC/WESTFIEL COMPANY GUAR 144A 09/44 4.75	171,290	244,054

**Children's Hospital Medical Center
Retirement Plan**

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As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
360,000	WELLS FARGO + COMPANY SR UNSECURED 04/41 VAR	272,362	360,000
700,000	WELLS FARGO + COMPANY SR UNSECURED 04/51 VAR	665,833	709,260
540,000	WELLS FARGO + COMPANY SR UNSECURED 04/53 VAR	485,471	539,399
660,000	WELLS FARGO + COMPANY SR UNSECURED 07/34 VAR	671,953	660,000
390,000	WELLS FARGO + COMPANY SR UNSECURED 10/34 VAR	424,277	390,000
303,000	WELLS FARGO + COMPANY SUBORDINATED 01/44 5.606	301,615	307,352
1,110,000	WELLS FARGO + COMPANY SUBORDINATED 11/43 5.375	1,080,807	1,292,289
700,000	WELLS FARGO + COMPANY SUBORDINATED 12/46 4.75	616,490	712,130
170,000	WESLEYAN UNIVERSITY UNSECURED 07/16 4.781	144,717	171,562
350,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 02/50 5.25	313,796	295,593
140,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 03/48 5.3	121,831	122,924
550,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 04/33 6.15	571,379	558,177
60,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 08/48 5.5	53,509	49,350
100,000	WILLIAMS COMPANIES INC SR UNSECURED 11/43 5.8	100,650	125,386
110,000	WILLIS KNIGHTON MED CTR SECURED 03/51 3.065	69,312	110,000
250,000	WILLIS KNIGHTON MED CTR SECURED 09/48 4.813	220,200	250,000
100,000	WISCONSIN POWER + LIGHT SR UNSECURED 04/50 3.65	76,863	99,873
140,000	WISCONSIN PUBLIC SERVICE SR UNSECURED 12/51 2.85	92,322	139,747
530,000	YAMANA GOLD INC COMPANY GUAR 12/27 4.625	511,901	531,675
		191,923,763	213,126,958
<u>Government Bonds</u>			
200,000	AMERICAN MUNI PWR OHIO INC OH AMEPWR 02/41 FIXED 7.834	249,740	301,900
20,000	AMERICAN MUNI PWR OHIO INC OH AMEPWR 02/50 FIXED 6.27	21,803	23,552
1,300,000	CALIFORNIA ST CAS 10/39 FIXED 7.3	1,571,687	1,868,212
55,385	ILLINOIS ST ILS 02/35 FIXED 6.63	58,009	58,406
350,000	ILLINOIS ST ILS 06/33 FIXED 5.1	346,304	309,061
280,000	JOBSONIO BEVERAGE SYS STWD LIQ JOBGEN 01/38 FIXED 2.833	228,228	280,000
115,000	LOS ANGELES CA DEPT WTR PWR LOSUTL 07/45 FIXED 6.574	136,747	171,721
150,000	LOUISIANA ST LOCAL GOVT ENVRNM LASGOV 08/39 FIXED 4.475	145,298	150,000

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
50,000	MIAMI DADE CNTY FL SEAPORT REV MDCTRN 11/55 FIXED 6.224	53,013	50,000
370,000	MISSOURI ST HLTH EDUCTNL FAC MOSMED 08/57 FIXED 3.652	301,376	370,000
70,000	PORT AUTH OF NEW YORK NEW JE PORTRN 08/46 FIXED 4.96	68,177	86,473
780,000	PORT AUTH OF NEW YORK NEW JE PORTRN 10/65 FIXED 4.81	757,567	818,173
330,000	QATAR ENERGY SR UNSECURED 144A 07/41 3.125	253,285	328,782
490,000	QATAR ENERGY SR UNSECURED 144A 07/51 3.3	357,700	490,000
37,458	REPUBLIC OF ARGENTINA SR UNSECURED 07/29 1	14,871	20,649
110,028	REPUBLIC OF ARGENTINA SR UNSECURED 07/30 VAR	43,984	57,216
361,770	REPUBLIC OF ARGENTINA SR UNSECURED 07/35 VAR	123,478	169,127
630,000	REPUBLIC OF CHILE SR UNSECURED 05/41 3.1	478,964	626,384
120,000	REPUBLIC OF COLOMBIA SR UNSECURED 01/41 6.125	108,869	131,670
380,000	REPUBLIC OF COLOMBIA SR UNSECURED 06/45 5	294,496	384,750
220,000	REPUBLIC OF INDONESIA SR UNSECURED 01/48 4.35	204,582	218,165
660,000	REPUBLIC OF INDONESIA SR UNSECURED 10/49 3.7	552,988	654,086
380,000	REPUBLIC OF PANAMA SR UNSECURED 07/60 3.87	226,928	429,077
100,000	SAN DIEGO CNTY CA WTR AUTH FIN SDGWTR 05/49 FIXED 6.138	112,229	143,358
260,000	STATE OF ISRAEL SR UNSECURED 01/48 4.125	209,955	257,655
230,000	STATE OF ISRAEL SR UNSECURED 07/50 3.875	177,454	230,000
110,000	TEXAS ST PRIV ACTIVITY BOND SU TXSTRN 12/49 FIXED 3.922	89,063	110,000
830,000	UNITED MEXICAN STATES SR UNSECURED 01/40 6.05	836,897	977,092
1,490,000	UNITED MEXICAN STATES SR UNSECURED 03/44 4.75	1,279,210	1,428,277
250,000	UNITED MEXICAN STATES SR UNSECURED 08/41 4.28	206,350	249,845
1,250,000	US TREASURY N/B 08/43 4.375	1,275,975	1,155,329
90,000	US TREASURY N/B 08/53 4.125	90,970	87,117
910,000	US TREASURY N/B 11/33 4.5	955,354	922,011
550,000	US TREASURY N/B 11/53 4.75	616,776	570,879
		12,448,327	14,128,967
<u>Investment Partnerships - Equity</u>			
63,924	ADAMS STREET GLOBAL SECONDARIE FUND 5	2,356,839	63,924
85,226	CANYON CLO FUND LP LIMITED PARTNERSHIP	4,247,836	85,226
106,502	DYAL III PENSION INVESTOR LP	8,909,519	106,502

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
246,577	HARBOURVEST PARTNERS IX LIMITED PARTNERSHIP	13,684,811	246,577
53,298	SHERIDAN PRODUCTION PTRS III B LIMITED PARTNERSHIP	2,451,000	53,298
454	TPG OPPORTUNITIES PARTNERS II L.P.	31,694	454
5,961,240	TRIDENT VII, L.P. LIMITED PARTNERSHIP	17,524,829	5,961,240
298,780	WARBURG PINCUS PE XII, LP LIMITED PARTNERSHIP	9,011,159	298,780
3,350	WARBURG PINCUS XI LP LIMITED PARTNERSHIP	3,354,765	3,350
		61,572,452	6,819,351
<u>Investment Partnership – Real Estate</u>			
86,510	BLACKSTONE RE PARTNERS VII REIT	632,536	93,165
64,149	BLACKSTONE REAL EST PRTNR IV EUROPE IV LP	768,803	64,149
1,663,357	BLACKSTONE REAL ESTATE PARTNER EUROPE V L.P.	5,796,289	1,663,357
59,761	CROSSHARBOR INSTITUTIONAL PARTNERS 2014 LP	378,811	59,761
7,479,716	H/2 SPECIAL OPPTS IV	10,031,818	7,479,716
92,989	OAKTREE REAL ESTATE OPP VI LP L.P.	1,736,707	92,989
118,376	TOWNSQUARE REAF I, LP MUTUAL FUND	1,086,092	118,376
2,185,432	TRUE NORTH REAL ESTATE III L.P.	2,594,831	2,185,432
193,979	USRA NET LEASE LLC USRA NET LEASE LLC	8,581,973	193,979
		31,607,860	11,950,924
<u>Commingled Funds - Equity</u>			
3,174,127	AON HEWITT COLLECTIVE INVT TR GLOBAL EQUITY CL I	70,910,005	41,974,180
2,498,405	MSCI ACWI EQUITY INDEX NL MUTUAL FUND	68,640,536	44,382,214
		139,550,541	86,356,394
<u>Commingled Funds - Bonds</u>			
62,596,327	AON HEWITT COLLECTIVE INVT TR LONG CR BD	535,824,555	626,647,313
22,629	AON OPPORTUNISTIC CREDIT FUND AON OPPORTUNISTIC CREDIT FUND	26,729,468	22,638,777
4,217,114	AON PRVT CR OPPTS FD II	4,481,046	4,217,114
1,646,438	AON TR CO LLC MULTI ASSET CR	17,967,716	17,520,798
		585,002,785	671,024,002

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
<u>Commingled Funds - Government</u>			
44,241,288	AON HEWITT COLLECTIVE AGT 20 YEAR U.S. TREASURY	246,866,386	380,974,269
		246,866,386	380,974,269
<u>Commingled Funds – Real Estate</u>			
646,233	AON COLLECTIVE INVT TR CORE REAL ESTATE	9,042,443	10,000,000
		9,042,443	10,000,000
		<u>\$1,295,954,031</u>	<u>\$1,412,320,339</u>

* Party-in-interest

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4j – Schedule of Reportable Transactions
For the Year Ended December 31, 2023

<u>Identity of Party Involved</u>	<u>Description of Assets</u>	<u>Number of Transactions</u>	<u>Purchase Price (A)**</u>	<u>Selling Price (A)**</u>	<u>Cost of Asset</u>	<u>Net Gain (Loss)</u>
-Single Transactions-						
N/A		0	\$ -	\$ -	\$ -	\$ -
-Series in Same Security-						
State Street	STATE STREET SHORT TERM INVESTMENT FUND 25 BPS	467	142,002,400	126,954,709	126,954,709	-

(A) The current value of all assets acquired or disposed of at the time of acquisition or disposition is equal to the purchase price or selling price, respectively.

** Amounts do not include transactional fees

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2023 This Form is Open to Public Inspection
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Part I Annual Report Identification Information	
For calendar plan year 2023 or fiscal plan year beginning and ending	
A This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)
B This return/report is:	☒ a single-employer plan ☐ a DFE (specify) _____ ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here	▶ ☐
D Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here	▶ ☐

Part II Basic Plan Information - enter all requested information	
1a Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN	1b Three-digit plan number (PN) ▶ 001
	1c Effective date of plan 01/01/1961
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CHILDREN'S HOSPITAL MEDICAL CENTER 3333 BURNET AVENUE, MLC 4900 CINCINNATI, OH 45229-3039	2b Employer Identification Number (EIN) 31-0833936 2c Plan Sponsor's telephone number 513-636-8778 2d Business code (see instructions) 622000

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<i>Amanda J Lord</i>	10/14/2024	Amanda Lord
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	<i>Paul Jenny</i>	10/14/2024	Paul Jenny
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN <div style="border: 1px solid black; padding: 2px;">31-0833936</div> 3c Administrator's telephone number <div style="border: 1px solid black; padding: 2px;">513-636-8778</div>
--	--

4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	<div style="border: 1px solid black; padding: 2px;">5</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">21939</div>
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1), 6a(2), 6b, 6c, and 6d).	
a(1) Total number of active participants at the beginning of the plan year	<div style="border: 1px solid black; padding: 2px;">6a(1)</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">14679</div>
a(2) Total number of active participants at the end of the plan year	<div style="border: 1px solid black; padding: 2px;">6a(2)</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">14805</div>
b Retired or separated participants receiving benefits	<div style="border: 1px solid black; padding: 2px;">6b</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">1580</div>
c Other retired or separated participants entitled to future benefits.	<div style="border: 1px solid black; padding: 2px;">6c</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">5649</div>
d Subtotal. Add lines 6a(2), 6b, and 6c.	<div style="border: 1px solid black; padding: 2px;">6d</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">22034</div>
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	<div style="border: 1px solid black; padding: 2px;">6e</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">176</div>
f Total. Add lines 6d and 6e.	<div style="border: 1px solid black; padding: 2px;">6f</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">22210</div>
g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	<div style="border: 1px solid black; padding: 2px;">6g(1)</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">0</div>
g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	<div style="border: 1px solid black; padding: 2px;">6g(2)</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">0</div>
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<div style="border: 1px solid black; padding: 2px;">6h</div> <div style="border: 1px solid black; padding: 2px; width: 100px;">813</div>
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	<div style="border: 1px solid black; padding: 2px;">7</div>

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
 1A

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)	9b Plan benefit arrangement (check all that apply)
(1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	(1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
 (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
 (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
 (4) ☐ **DCG** (Individual Plan Information) - Number Attached _____
 (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
 (2) ☐ **I** (Financial Information - Small Plan)
 (3) ☐ **A** (Insurance Information) - Number Attached _____
 (4) ☒ **C** (Service Provider Information)
 (5) ☒ **D** (DFE/Participating Plan Information)
 (6) ☐ **G** (Financial Transaction Schedules)

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26a Schedule of Active Participant Data as of January 1, 2023

	Attained Age	Attained Years of Credited Service ¹										Total
		Under 1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40 & Over	
	Under 25	554	900	3	0	0	0	0	0	0	0	1,457
		35,073	47,339	-	-	-	-	-	-	-	-	42,670
	25-29	327	1,512	464	2	0	0	0	0	0	0	2,305
		41,981	58,836	65,863	-	-	-	-	-	-	-	57,838
	30-34	240	871	889	243	1	0	0	0	0	0	2,244
		40,553	58,093	68,058	71,528	-	-	-	-	-	-	61,616
	35-39	143	573	616	591	167	1	0	0	0	0	2,091
		36,075	58,257	69,485	79,166	82,084	-	-	-	-	-	67,863
	40-44	135	396	395	425	388	62	0	0	0	0	1,801
		37,150	58,736	69,738	76,831	92,448	79,360	-	-	-	-	71,774
	45-49	75	286	255	331	284	167	12	0	0	0	1,410
		39,699	56,384	73,237	77,101	88,644	99,603	-	-	-	-	75,245
	50-54	51	236	209	247	242	190	92	18	2	0	1,287
		36,226	56,066	73,028	82,159	88,775	92,332	98,166	-	-	-	78,181
	55-59	52	164	183	224	213	136	78	80	10	0	1,140
		41,650	61,597	67,987	75,639	83,823	93,445	101,290	105,826	-	-	78,744
	60-64	22	89	115	142	148	90	44	29	23	9	711
		45,535	56,471	73,947	77,894	81,795	85,720	83,002	105,619	83,814	-	77,206
	65-69	12	25	32	43	38	19	11	6	3	3	192
		-	53,176	57,721	78,184	86,846	-	-	-	-	-	72,452
	70 & over	4	10	8	8	5	1	2	1	1	1	41
		-	-	-	-	-	-	-	-	-	-	59,684
Counts	Total	1,615	5,062	3,169	2,256	1,486	666	239	134	39	13	14,679
Average Compensation		38,084	56,286	69,087	77,345	87,434	92,176	94,977	104,411	93,470	-	66,261

¹ Age and service for purposes of determining category are based on exact (not rounded) values.

Plan Name: Children's Hospital Medical Center Retirement Plan

EIN / PN: 31-0833936/001

Plan Sponsor: Children's Hospital Medical Center

Valuation Date: January 1, 2023

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V Statement of Actuarial Assumptions/Methods

Economic Assumptions

Interest rate basis:

Applicable month	September
Interest rate basis	Three-Segment Rates

Interest rates:	Reflecting Corridors	Not Reflecting Corridors
First segment rate	4.75%	1.41%
Second segment rate	5.00%	3.09%
Third segment rate	5.74%	3.58%
Effective interest rate	5.41%	3.42%

Annual rates of increase:

Compensation

Age Range	2023	2024	2025+
Under 30	11.5%	10.5%	9.5%
30-39	6.5%	5.5%	4.5%
40-49	5.0%	4.0%	3.0%
50-59	4.0%	3.0%	2.0%
60 and over	3.5%	2.5%	1.5%
Weighted average	6.0%	5.0%	4.0%

Future Social Security wage bases N/A

Statutory limits on compensation 2.50%

Administrative expenses The amount included this year for plan-related expenses is \$1,986,144

As permitted by law, rates reflecting stabilization are used to determine the funding target and target normal cost, and thus the minimum required contribution under IRC §430 for the plan. Because these assumptions are subject to a corridor based on average interest rates over a 25-year period, they may differ from (and currently are higher than) current market interest rates and may be inconsistent with other economic assumptions used in the valuation.

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Rates not reflecting stabilization are used to determine (i) PBGC variable rate premiums if the alternative method is used, and (ii) the PBGC FTAP and the PBGC 4010 FS.

Demographic and Other Assumptions

Inclusion date	The valuation date coincident with or next following the date on which the employee becomes a participant.
New or rehired employees	It was assumed there will be no new or rehired employees.
Mortality:	
• Healthy	Separate rates for non-annuitants (based on RP-2014 "Employees" table without collar or amount adjustments, adjusted backward to 2006 with MP-2014, and then projected forward with a static projection as specified in the regulations under §1.430(h)(3)-1 using Scale MP-2021) and annuitants (based on RP-2014 "Healthy Annuitants" table without collar or amount adjustments, adjusted backward to 2006 with MP-2014, and then projected forward with a static projection as specified in the regulations under §1.430(h)(3)-1 using Scale MP-2021).
• Disabled	N/A
Termination (not due to disability or retirement) rates	<p>The rates at which participants are assumed to leave the Company by age are shown below:</p> <p>A termination rate of 0.20 for the first year of employment, a termination rate of 0.19 for the second year, a termination rate of 0.17 for the third year and a termination rate of 0.15 for the fourth year, along with a table based on an experience study performed in 2023 thereafter. Illustrative rates in the following years are as follows:</p>

Age	Annual Rate
20	0.13
25	0.13
30	0.11
35	0.08
40	0.07
45	0.06
50	0.04
55	0.05
57 and Over	0.07

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Retirement

Rates varying by age.

For purposes of determining the Funding Target and Target Normal Cost (both disregarding at-risk assumptions), the rates at which participants retire by age eligibility for Rule of 90 are shown below.

Age	For Participants Not Yet Eligible Under Rule Of 90	For Participants Eligible Under Rule Of 90
55	0.05	0.20
56	0.05	0.20
57	0.05	0.15
58	0.05	0.18
59	0.05	0.20
60	0.10	0.20
61	0.10	0.20
62	0.15	0.25
63	0.15	0.25
64	0.20	0.30
65	0.35	0.40
66	0.35	0.40
67	0.30	0.40
68	0.20	0.40
69	0.20	0.40
70	1.00	1.00

Disability rates

None.

Benefit commencement date:

Preretirement death
benefit

Immediately for an active participant and normal retirement for former employees.

Retirement benefit

Lump sum elections for employees leaving employment are assumed to be made immediately upon termination of employment. Annuities are assumed to be elected at age 65 unless early retirement eligible.

Form of payment

For valuation purposes, employees leaving employment are expected to elect forms of payment based on the following rates by age:

Form of Payment	Below Age 55	Age 55 and Beyond
Immediate Lump Sum	30%	70%
Immediate Annuity	0%	15%
Deferred Annuity	70%	15%

Former employees who have yet to commence payment are assumed to elect a life annuity.

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Percent married	For purposes of valuing the pre-retirement surviving spouse's benefit, 100% of eligible participants are assumed to be married.
Spouse age	Male participants are assumed to be three years older than their spouses and female participants are assumed to be three years younger than their spouses.
Covered pay	Compensation assumed to be paid in the current year beginning on the valuation date is actual compensation from the prior year multiplied by the assumed salary scale. Compensation is annualized for participants newly hired in the prior year.
Lump sum conversion factors	<p>For lump sums from the Traditional Formula:</p> <ul style="list-style-type: none">• Segment rates• IRC §417(e) applicable mortality table prescribed by the IRS for plan year beginning in 2023, projected to future years by Scale MP-2021, adjusted for consistency with the IRS static projection <p>Lump sums from the Stable Value Formula are the greater benefit resulting from the above assumption or the benefit using the plan assumption:</p> <ul style="list-style-type: none">• 5.0755385%• RP-2000 projected 10 years (blended 80% female / 20% male)
Timing of benefit payments	Annuity payments are payable monthly at the beginning of the month and lump sum payments are payable on date of decrement.

Methods

Valuation date	First day of plan year.
Funding target	Present value of accrued benefits as required by regulations under IRC §430.
Target normal cost	Present value of benefits expected to accrue during the plan year plus plan-related expenses expected to be paid from plan assets during the plan year as required by regulations under IRC §430.
Decrement timing	The approach used is called rounded middle of year (rounded MOY) decrement timing. Most events are assumed to occur at the middle of year during which the eligibility condition will be met or the start/end date will occur. For death decrements, the rate applied is based on the

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participant's rounded age (nearest integer age) at the beginning of the year, to align with the methodology generally used to create these rate tables. For retirement and withdrawal decrements: the age is generally the participant's rounded age at the middle of the year.

**Actuarial value
of assets**

Average of the fair market value of assets on the valuation date and 12 and 24 months preceding the valuation date, adjusted for contributions, benefits, administrative expenses and expected earnings (with such expected earnings limited as described in IRS Notice 2009-22). The average asset value must be within 10% of market value, including discounted contributions receivable (discounted using the effective interest rate for the prior plan year). The method of computing the actuarial value of assets complies with rules governing the calculation of such values under the Pension Protection Act of 2006 (PPA). These rules produce smoothed values reflecting the underlying market value of plan assets but fluctuate less than the market value. As a result, the actuarial value of assets will be lower than the market value in some years and greater in other years. However, over the long term under PPA's smoothing rules, the method has a significant bias to produce an actuarial value of assets below the market value of assets.

**Actuarial increases for
active and inactive
participants past
normal retirement age**

Actuarial increases in final average earnings benefits for active participants over age 65 are valued assuming an increase of 3% per year after age 65, in addition to normal benefit accruals under the stable value formula.

Actuarial increases in final average earnings benefits for inactive participants over age 65 are valued assuming an increase of 7% per year after age 65.

Benefits not valued

We believe we have reflected all significant plan provisions in this valuation.

Sources of Data and Other Information

Active and inactive participant data as of the census date were supplied by the Company via Alight. Data were reviewed for reasonableness and consistency, but no audit was performed. Based on discussions with the plan sponsor, assumptions or estimates were made when data were not available. Deferred vested participants or employees who transferred out of a DB-plan eligible position who did not have a benefit in the valuation data were valued using the average benefit of other deferred vested plan participants. We are not aware of any errors or omissions in the data that would have a significant effect on the results of our calculations. Information on assets, contributions and plan provisions was supplied by the plan sponsor.

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Assumptions Rationale - Significant Economic Assumptions

Discount rate	For the ASC 960 valuation, the interest rate assumption aligns with the expected rate of return on plan assets used to determine ASC 715 cost. We understand the expected return on assets assumption reflects the plan sponsor's estimate of future experience for trust asset returns, reflecting the plan's current asset allocation and any expected changes during the current plan year, current market conditions and the plan sponsor's expectations for future market conditions.
Lump sum conversion rate	<p>Lump sum benefits in the Stable Value Formula are valued assuming the current lump sum conversion rate dictated by the plan remains unchanged in the future.</p> <p>Lump sums on an IRC §417(e) basis are valued using the applicable interest rates as required by IRC §430.</p> <p>For ASC 960 purposes, lump sums on an IRC §417(e) basis are valued assuming there is a minimal difference between applicable interest rates and the interest rates referenced to determine the plan's U.S. GAAP discount rate. Future interest rates are determined from information inherent in current market rates.</p>
Plan-related expenses	As required by regulations, plan-related expenses are calculated by estimating the expenses to be paid from the trust during the coming year (including, for example, expected PBGC premiums and actuarial, accounting, legal, administration and trustee fees to be paid from the trust).

Assumptions Rationale - Significant Demographic Assumptions

Healthy mortality	Assumptions used for funding purposes are as prescribed by IRC §430(h). For the ASC 960 valuation, assumptions were selected to represent a best estimate of future experience.
Termination	Termination rates were based on an experience study conducted in 2023.
Retirement	Retirement rates were based on an experience study conducted in 2023.
Form of payment	The percentage of retiring participants assumed to take annuities and lump sums were based on an experience study conducted in 2023, as well as anticipated future experience (and is being monitored annually).

Source of Prescribed Methods

Funding methods	The methods used for funding purposes as described in Appendix A, including the method of determining plan assets, are "prescribed methods set by law," as defined in the Actuarial Standards of Practice (ASOPs). These methods are required by IRC §430 or were selected by the plan sponsor from a range of methods permitted by IRC §430.
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Changes in Assumptions and Methods

Change in assumptions and methods since prior valuation

The segment interest rates and mortality tables used to calculate the funding target and target normal cost were updated to use the MP-2021 projection scale, as specified in the regulations under IRC §430(h)(3)-1.

The valuation reflects the updated projection scale used in the “applicable mortality table” under IRC §417(e) provided by IRS for 2023 plan years.

Model Descriptions and Disclosures in accordance with ASOP No. 56

Quantify

Quantify is the WTW centrally developed, tested and maintained global actuarial valuation system. It is used to perform valuations of clients' benefit plans.

Quantify provides the ability to process data, calculate benefits, value benefit liabilities, develop results using applicable standards and generate client reports.

Quantify parameters provide significant flexibility to model populations and plan designs. Various demographic, economic and benefit related assumptions exist for users to model multiple demographic and economic situations.

Plan liabilities are calculated based on standard actuarial techniques, developing actuarially reasonable results using the population and parameters entered. The calculation and presentation of liabilities in Quantify relies on the assumptions used and the reasonability of the assumptions selected.

Quantify incorporates standard liability methodologies that are intended to reasonably reflect a variety of economic or demographic conditions. The model itself does not evaluate any assumptions entered for reasonableness, consistency or probability of occurrence.

Quantify is designed specifically for these purposes, and we know of no material limitations that would prevent the system from being suitable for these intended purposes. The actuaries signing this report have relied on the actuaries who develop, test and maintain this system, and have also performed a limited review of results to ensure system parameters have been set appropriately and plan provisions coded correctly.

Published demographic tables

Certain demographic tables described above are standard published tables or are based on standard published tables from models developed by organizations with the requisite expertise.

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WTW's Geospatial Mortality Model (GMM)

GMM is a tool used to analyze underlying longevity in a pension or postretirement medical plan, taking into consideration traditional plan specific census data in addition to location-implied, or geospatial, socioeconomic and sociodemographic data. The model is used to inform an underlying base mortality table assumption.

GMM uses plan census data and implied location-driven (or geospatial) statistics based on where each plan participant lives in the U.S. today. A linear equation based on the key factor trends identified in the modelling process is applied on a per-participant basis to develop a period life expectancy. Period life expectancies are then compared to the base mortality table used for financial reporting purposes to develop an implied adjustment factor for each participant. The implied adjustment factor is aggregated up on a weighted basis for each subgroup within the population.

The experts consulted in the model development include practitioners in our global actuarial business, U.S. actuarial business and mortality experts with participation in the construction of the underlying base mortality tables used in the U.S., as published by the Society of Actuaries.

The model assumes plan-specific mortality experience behaves in a similar manner as the underlying experience for the large study census used to construct the model; however, individual plans may have specific factors which may imply significantly higher or lower longevity than in the underlying experience of the study census.

There is no allowance for participants to move into geographic areas with differing longevity characteristics as they age, which means younger participants' life expectancy is subject to more uncertainty than for older participants.

The actuaries signing this report have relied on the actuaries who develop, test and maintain the GMM, and have also performed a limited review of results to ensure system parameters have been set appropriately and plan census data is appropriately utilized.

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Schedule SB – Statement by Enrolled Actuary

Plan Sponsor	Children's Hospital Medical Center
EIN/PN	31-0833936/001
Plan Name	Children's Hospital Medical Center Retirement Plan
Valuation Date	January 1, 2023
Enrolled Actuary	David M. Hauer
Enrollment Number	23-06576

The actuarial assumptions that are not mandated by IRC § 430 and regulations represent the enrolled actuary's best estimate of anticipated experience under the plan, subject to the following conditions: The actuarial valuation, on which the information in this Schedule SB is based, has been prepared in reliance upon the employee and financial data furnished by the plan administrator and the trustee. The enrolled actuary has not made a rigorous check of the accuracy of this information but has accepted it after reviewing it and concluding it is reasonable in relation to similar information furnished in previous years.

In addition, after the 2023 valuation was completed and results were certified, we were made aware the pensionable earnings provided to us for calendar year 2022 were missing one (bi-weekly) pay period (1/26th of the year). Due to the funded status of the plan as of January 1, 2023 (the valuation date for plan year 2023) reflecting updated 2022 pensionable earnings has no impact on the minimum required contribution for plan year 2023 (remains \$0) and therefore no rework was completed. Updated 2022 pensionable earnings will be first reflected as of January 1, 2024 (the valuation date for plan year 2024).

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
Cash and Cash Equivalents			
	CASH	\$ 1,090,328	\$ 1,090,328
1,801,456	*STATE STREET SHORT TERM INVESTMENT FUND 25 BPS	16,849,146	16,849,474
		17,939,474	17,939,474
Corporate Bonds			
400,000	3M COMPANY SR UNSECURED 10/47 3.625	305,372	396,232
11,000	ABBVIE INC SR UNSECURED 03/45 4.75	10,580	12,942
200,000	ABBVIE INC SR UNSECURED 05/45 4.7	190,316	195,210
630,000	ABBVIE INC SR UNSECURED 11/39 4.05	568,859	627,776
1,930,000	ABBVIE INC SR UNSECURED 11/49 4.25	1,719,920	1,882,480
250,000	ADVANCED MICRO DEVICES SR UNSECURED 06/52 4.393	237,015	250,000
90,000	ADVENT HEALTH SYSTEM BONDS 03/49 3.63	68,089	90,000
100,000	AEP TRANSMISSION CO LLC SR UNSECURED 04/50 3.65	78,766	99,964
270,000	AEP TRANSMISSION CO LLC SR UNSECURED 06/49 3.8	214,472	268,418
130,000	AEP TRANSMISSION CO LLC SR UNSECURED 06/52 4.5	117,369	129,172
70,000	AEP TRANSMISSION CO LLC SR UNSECURED 09/49 3.15	50,206	69,488
150,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 01/32 3.3	130,550	149,436
300,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 10/33 3.4	257,601	298,710
430,000	AERCAP IRELAND CAP/GLOBA COMPANY GUAR 10/41 3.85	346,313	432,701
340,000	AETNA INC SR UNSECURED 08/47 3.875	265,826	338,562
75,000	AETNA INC SR UNSECURED 11/42 4.125	62,172	73,686
150,000	AHS HOSPITAL CORP UNSECURED 07/45 5.024	146,109	178,817
360,000	ALEXANDRIA REAL ESTATE E COMPANY GUAR 05/51 3	237,110	358,517
520,000	ALIBABA GROUP HOLDING SR UNSECURED 02/41 2.7	355,607	516,178
680,000	ALIBABA GROUP HOLDING SR UNSECURED 02/51 3.15	445,665	664,815
400,000	ALLIANZ SE SUBORDINATED 144A 09/53 VAR	414,736	400,000
80,000	ALLSTATE CORP JR SUBORDINA 05/67 VAR	79,498	87,760
150,000	ALPHABET INC SR UNSECURED 08/50 2.05	93,690	148,733
550,000	ALPHABET INC SR UNSECURED 08/60 2.25	340,263	544,539
710,000	ALTRIA GROUP INC COMPANY GUAR 02/39 5.8	723,199	708,558
310,000	ALTRIA GROUP INC COMPANY GUAR 02/41 3.4	226,988	308,424
1,660,000	ALTRIA GROUP INC COMPANY GUAR 02/49 5.95	1,690,727	1,706,893
262,000	ALTRIA GROUP INC COMPANY GUAR 02/59 6.2	276,717	268,883
260,000	ALTRIA GROUP INC COMPANY GUAR 09/46 3.875	194,740	193,799
480,000	AMAZON.COM INC SR UNSECURED 04/52 3.95	419,990	405,340

**Children's Hospital Medical Center
Retirement Plan**

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As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
1,050,000	AMAZON.COM INC SR UNSECURED 05/51 3.1	780,455	1,051,509
290,000	AMAZON.COM INC SR UNSECURED 05/61 3.25	212,750	287,622
420,000	AMAZON.COM INC SR UNSECURED 06/50 2.5	279,392	415,703
70,000	AMERICAN EXPRESS CO JR SUBORDINA 12/99 VAR	60,011	70,000
130,000	AMERICO LIFE INC SR UNSECURED 144A 04/31 3.45	101,781	129,652
270,000	AMGEN INC SR UNSECURED 03/43 5.6	278,994	268,491
560,000	AMGEN INC SR UNSECURED 03/53 5.65	589,170	559,194
400,000	AMGEN INC SR UNSECURED 03/63 5.75	419,656	396,288
160,000	AMGEN INC SR UNSECURED 06/51 4.663	145,432	153,614
30,000	ANALOG DEVICES INC SR UNSECURED 10/51 2.95	21,453	29,752
60,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/39 8.2	80,110	91,775
180,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/49 5.55	193,430	179,554
1,080,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 01/59 5.8	1,209,946	1,076,166
220,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 04/38 4.375	208,630	216,821
51,000	ANHEUSER BUSCH INBEV WOR COMPANY GUAR 04/48 4.6	48,270	50,711
200,000	APACHE CORP SR UNSECURED 01/44 4.25	143,000	188,730
170,000	APACHE CORP SR UNSECURED 02/42 5.25	142,265	181,917
240,000	APPLE INC SR UNSECURED 02/45 3.45	199,786	221,198
480,000	APPLE INC SR UNSECURED 05/50 2.65	330,403	474,069
470,000	APPLE INC SR UNSECURED 08/46 3.85	408,317	451,268
400,000	ARTHUR J GALLAGHER + CO SR UNSECURED 03/53 5.75	407,044	395,992
150,000	AT+T INC SR UNSECURED 03/41 6.375	164,307	214,988
804,000	AT+T INC SR UNSECURED 03/48 4.5	701,337	702,477
60,000	AT+T INC SR UNSECURED 03/57 5.7	60,278	74,051
720,000	AT+T INC SR UNSECURED 06/44 4.8	655,524	681,270
100,000	AT+T INC SR UNSECURED 06/51 3.65	75,307	82,275
30,000	AT+T INC SR UNSECURED 06/60 3.85	22,370	23,694
230,000	AT+T INC SR UNSECURED 09/53 3.5	166,913	206,848
30,000	AT+T INC SR UNSECURED 09/55 3.55	21,569	20,346
416,000	AT+T INC SR UNSECURED 09/59 3.65	298,143	337,817
1,770,000	AT+T INC SR UNSECURED 12/57 3.8	1,315,712	1,498,740
200,000	BANCO SANTANDER SA SUBORDINATED 08/33 6.921	213,134	200,000
520,000	BANK OF AMERICA CORP SR UNSECURED 01/48 VAR	467,314	543,563

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
20,000	BANK OF AMERICA CORP SR UNSECURED 02/33 VAR	17,016	16,791
20,000	BANK OF AMERICA CORP SR UNSECURED 03/50 VAR	17,604	20,000
660,000	BANK OF AMERICA CORP SR UNSECURED 04/33 VAR	629,099	660,000
1,260,000	BANK OF AMERICA CORP SR UNSECURED 04/42 VAR	986,630	1,260,000
1,170,000	BANK OF AMERICA CORP SR UNSECURED 06/41 VAR	836,410	1,204,442
130,000	BANK OF AMERICA CORP SR UNSECURED 10/51 VAR	87,827	130,000
780,000	BANK OF AMERICA CORP SUBORDINATED 09/36 VAR	617,815	780,000
190,000	BAPTIST HEALTHCARE UNSECURED 08/50 3.54	140,186	190,000
240,000	BARRICK NA FINANCE LLC COMPANY GUAR 05/43 5.75	256,738	265,175
280,000	BARRICK PD AU FIN PTY LT COMPANY GUAR 10/39 5.95	299,566	313,210
500,000	BAT CAPITAL CORP COMPANY GUAR 08/37 4.39	418,665	502,088
230,000	BAT CAPITAL CORP COMPANY GUAR 08/43 7.079	244,223	230,000
120,000	BAT CAPITAL CORP COMPANY GUAR 08/53 7.081	128,287	117,880
170,000	BAT CAPITAL CORP COMPANY GUAR 09/40 3.734	124,969	170,000
280,000	BECTON DICKINSON + CO SR UNSECURED 06/47 4.669	261,461	287,186
174,000	BECTON DICKINSON + CO SR UNSECURED 12/44 4.685	162,598	181,564
818,000	BERKSHIRE HATHAWAY ENERG SR UNSECURED 04/36 6.125	886,418	1,035,918
380,000	BERKSHIRE HATHAWAY FIN COMPANY GUAR 01/49 4.25	354,095	342,022
870,000	BERKSHIRE HATHAWAY FIN COMPANY GUAR 08/48 4.2	800,591	865,589
150,000	BHP BILLITON FIN USA LTD COMPANY GUAR 09/43 5	151,125	171,841
80,000	BHP BILLITON FIN USA LTD COMPANY GUAR 09/53 5.5	87,229	78,559
150,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 01/52 3.2	103,233	149,567
100,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 07/45 4.45	84,880	99,576
30,000	BLACKSTONE HOLDINGS FINA COMPANY GUAR 144A 08/42 6.25	31,362	35,133
910,000	BNP PARIBAS JR SUBORDINA 144A 12/99 VAR	928,901	910,000
200,000	BNP PARIBAS JR SUBORDINA 144A 12/99 VAR	213,874	200,000
210,000	BNP PARIBAS SUBORDINATED 144A 01/41 2.824	146,242	210,000
53,000	BOEING CO SR UNSECURED 02/40 5.875	54,861	72,317
50,000	BOEING CO SR UNSECURED 03/35 3.3	40,949	46,444
50,000	BOEING CO SR UNSECURED 03/39 6.875	57,040	71,568
310,000	BOEING CO SR UNSECURED 03/47 3.65	229,704	308,640
310,000	BOEING CO SR UNSECURED 05/49 3.9	245,508	304,072
780,000	BOEING CO SR UNSECURED 05/50 5.805	807,729	851,358
370,000	BOEING CO SR UNSECURED 05/60 5.93	383,131	427,125

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4i – Schedule of Assets Held at End of Year
As of December 31, 2023

Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
180,000	BOEING CO SR UNSECURED 06/46 3.375	132,242	165,801
560,000	BOEING CO SR UNSECURED 08/59 3.95	428,439	554,764
440,000	BON SECOURS MERCY SECURED 06/50 3.205	310,776	440,000
880,000	BP CAP MARKETS AMERICA COMPANY GUAR 02/50 3	622,389	867,597
330,000	BPCE SA SUBORDINATED 144A 10/32 VAR	269,072	330,000
260,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 06/39 4.125	234,273	259,111
530,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 10/49 4.25	459,918	525,537
60,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/47 4.35	52,908	70,718
30,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/50 2.55	19,019	29,912
340,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/53 6.25	389,137	339,038
390,000	BRISTOL MYERS SQUIBB CO SR UNSECURED 11/63 6.4	451,838	389,942
9,000	BROADCOM INC SR UNSECURED 144A 11/36 3.187	7,293	8,990
180,000	BURLINGTN NORTH SANTA FE SR UNSECURED 03/41 5.05	179,887	186,789
170,000	BURLINGTN NORTH SANTA FE SR UNSECURED 09/44 4.55	158,620	185,438
10,000	BURLINGTON RESOURCES LLC COMPANY GUAR 12/31 7.4	11,664	13,930
420,000	CALIFORNIA INSTITUTE OF SR UNSECURED 09/19 3.65	299,107	418,937
110,000	CALIFORNIA INSTITUTE OF SR UNSECURED 11/11 4.7	97,444	121,010
170,000	CAMERON LNG LLC SR SECURED 144A 01/39 3.701	144,077	170,000
390,000	CANADIAN NATL RESOURCES SR UNSECURED 06/33 6.45	417,074	458,827
300,000	CANADIAN PACIFIC RAILWAY COMPANY GUAR 12/51 3.1	216,693	297,852
20,000	CARLYLE FINANCE LLC COMPANY GUAR 144A 09/48 5.65	18,603	20,052
60,000	CARLYLE HOLDINGS II FIN COMPANY GUAR 144A 03/43 5.625	58,456	64,437
90,000	CARRIER GLOBAL CORP SR UNSECURED 04/50 3.577	70,401	90,252
160,000	CARRIER GLOBAL CORP SR UNSECURED 144A 03/54 6.2	184,955	159,736
180,000	CENTERPOINT ENER HOUSTON GENL REF MOR 02/49 4.25	158,567	178,907
180,000	CENTERPOINT ENER HOUSTON GENL REF MOR 04/44 4.5	164,907	208,877
60,000	CENTERPOINT ENER HOUSTON GENL REF MOR 04/53 5.3	62,734	59,954
460,000	CHARLES SCHWAB CORP JR SUBORDINA 12/99 VAR	363,313	460,000
430,000	CHARLES SCHWAB CORP SR UNSECURED 05/34 VAR	443,868	430,610
550,000	CHARLES SCHWAB CORP SR UNSECURED 08/34 VAR	579,744	550,521
100,000	CHARTER COMM OPT LLC/CAP SR SECURED 03/42 3.5	69,559	99,253
120,000	CHARTER COMM OPT LLC/CAP SR SECURED 04/61 3.85	74,797	108,707
410,000	CHARTER COMM OPT LLC/CAP SR SECURED 04/63 5.5	342,133	407,173
410,000	CHARTER COMM OPT LLC/CAP SR SECURED 05/47 5.375	348,426	411,010
250,000	CHARTER COMM OPT LLC/CAP SR SECURED 06/62 3.95	157,278	247,965

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30,000	CHARTER COMM OPT LLC/CAP SR SECURED 10/35 6.384	30,453	35,131
705,000	CHARTER COMM OPT LLC/CAP SR SECURED 10/45 6.484	692,740	806,708
120,000	CHILDREN S HOSPITAL/DC UNSECURED 07/50 2.928	78,928	120,000
220,000	CHUBB INA HOLDINGS INC COMPANY GUAR 12/61 3.05	157,425	218,783
890,000	CI FINANCIAL CORP SR UNSECURED 06/51 4.1	522,145	623,514
280,000	CIGNA GROUP/THE COMPANY GUAR 08/38 4.8	270,721	279,549
360,000	CIGNA GROUP/THE COMPANY GUAR 10/47 3.875	292,982	344,566
920,000	CIGNA GROUP/THE COMPANY GUAR 12/48 4.9	874,681	870,415
420,000	CIGNA GROUP/THE SR UNSECURED 03/50 3.4	310,968	419,215
210,000	CITIGROUP INC JR SUBORDINA 12/99 VAR	180,230	210,000
1,460,000	CITIGROUP INC SR UNSECURED 07/39 8.125	1,879,881	2,152,489
80,000	CITIGROUP INC SR UNSECURED 07/48 4.65	73,680	78,445
340,000	CITIGROUP INC SR UNSECURED 11/32 VAR	280,269	340,000
100,000	CITIGROUP INC SR UNSECURED 11/42 VAR	71,917	100,000
460,000	CITY OF HOPE/THE SR SECURED 11/43 5.623	460,883	566,126
40,000	CLAREMONT MCKENNA UNSECURED 01/22 3.775	27,209	33,633
85,000	CLEVELAND CLINIC FOUND UNSECURED 01/14 4.858	79,812	87,770
80,000	CLEVELAND ELECTRIC ILLUM SR UNSECURED 12/36 5.95	81,871	98,661
270,000	COCA COLA CO/THE SR UNSECURED 03/51 2.5	181,267	264,429
10,000	COCA COLA CO/THE SR UNSECURED 06/50 2.6	6,908	10,379
140,000	COLUMBIA PIPELINES OPCO SR UNSECURED 144A 11/53 6.544	154,141	140,524
580,000	COMCAST CORP COMPANY GUAR 03/38 3.9	518,491	577,187
90,000	COMCAST CORP COMPANY GUAR 04/40 3.75	77,416	89,510
160,000	COMCAST CORP COMPANY GUAR 11/47 3.969	134,267	139,215
454,000	COMCAST CORP COMPANY GUAR 11/49 3.999	378,868	448,338
758,000	COMCAST CORP COMPANY GUAR 11/51 2.887	512,749	729,560
430,000	COMCAST CORP COMPANY GUAR 11/52 4.049	362,598	427,443
310,000	COMCAST CORP COMPANY GUAR 11/56 2.937	203,893	308,128
1,546,000	COMCAST CORP COMPANY GUAR 11/63 2.987	996,490	1,533,864
200,000	COMISION FEDERAL DE ELEC COMPANY GUAR 144A 02/31 3.348	166,486	200,000
220,000	COMISION FEDERAL DE ELEC COMPANY GUAR 144A 02/51 4.677	155,802	220,000
340,000	COMMONSPIRIT HEALTH SECURED 11/42 4.35	293,250	333,497
80,000	COMMONSPIRIT HEALTH SR SECURED 10/30 2.782	69,366	80,000
230,000	COMMONSPIRIT HEALTH SR SECURED 10/50 3.91	181,049	230,000

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370,000	COMMONWEALTH BANK AUST SUBORDINATED 144A 09/39 3.743	291,135	370,000
90,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 02/53 5.3	91,383	89,781
110,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 03/48 4	93,179	109,979
170,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 03/49 4	142,463	168,616
340,000	COMMONWEALTH EDISON CO 1ST MORTGAGE 08/47 3.75	272,881	340,322
290,000	COMMUNITY HEALTH NETWORK UNSECURED 05/50 3.099	194,697	290,000
285,000	CON EDISON CO OF NY INC SR UNSECURED 12/54 4.625	255,716	289,612
370,000	CON EDISON CO OF NY INC SR UNSECURED 12/60 3	241,044	367,773
50,000	CONNECTICUT LIGHT + PWR 1ST REF MORT 04/44 4.3	44,070	54,019
190,000	CONOCOPHILLIPS COMPANY COMPANY GUAR 03/54 5.55	201,638	189,516
140,000	CONOCOPHILLIPS COMPANY COMPANY GUAR 09/63 5.7	151,508	139,618
320,000	CONOCOPHILLIPS COMPANY GUAR 05/38 5.9	344,480	373,482
250,000	CONSTELLATION EN GEN LLC SR UNSECURED 10/53 6.5	281,928	249,900
70,000	CONSUMERS ENERGY CO 1ST MORTGAGE 05/60 2.5	42,744	68,468
180,000	CONTINENTAL RESOURCES COMPANY GUAR 06/44 4.9	145,462	204,621
240,000	COTTAGE HEALTH SYSTEM SECURED 11/49 3.304	180,684	240,000
250,000	CREDIT AGRICOLE SA 144A 07/33 5.514	259,133	250,000
20,000	CREDIT SUISSE USA INC COMPANY GUAR 07/32 7.125	22,736	24,989
150,000	CSL FINANCE PLC COMPANY GUAR 144A 04/42 4.625	142,956	149,981
170,000	CSL FINANCE PLC COMPANY GUAR 144A 04/62 4.95	159,810	169,471
1,640,000	CVS HEALTH CORP SR UNSECURED 03/38 4.78	1,553,703	1,578,999
1,360,000	CVS HEALTH CORP SR UNSECURED 03/48 5.05	1,272,022	1,309,744
660,000	CVS HEALTH CORP SR UNSECURED 07/45 5.125	624,413	716,836
110,000	DALLAS FORT WORTH TX INTERNATI DALAPT 11/51 FIXED 4.507	102,685	110,000
200,000	DCP MIDSTREAM OPERATING COMPANY GUAR 02/32 3.25	173,422	200,000
270,000	DEERE + COMPANY SR UNSECURED 09/49 2.875	201,641	270,556
1,030,000	DEVON ENERGY CORPORATION SR UNSECURED 06/45 5	909,263	992,363
260,000	DEVON ENERGY CORPORATION SR UNSECURED 07/41 5.6	251,285	294,843
80,000	DH EUROPE FINANCE II COMPANY GUAR 11/39 3.25	66,349	79,847
190,000	DIAMONDBACK ENERGY INC COMPANY GUAR 03/51 4.4	157,159	167,190
560,000	DIAMONDBACK ENERGY INC COMPANY GUAR 03/53 6.25	596,966	566,983
170,000	DOMINION ENERGY INC SR UNSECURED 12/44 4.7	150,229	184,748
180,000	DOMINION ENERGY SOUTH 1ST MORTGAGE 10/53 6.25	207,515	179,658

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180,000	DTE ELECTRIC CO GENL REF MOR 04/51 3.25	131,692	178,497
280,000	DTE ELECTRIC CO GENL REF MOR 08/47 3.75	223,807	279,849
280,000	DUKE ENERGY CAROLINAS 1ST MORTGAGE 01/54 5.4	288,504	278,984
820,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 10/46 3.4	614,377	735,596
250,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 11/52 5.95	273,530	248,828
210,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 11/53 6.2	240,154	208,723
110,000	DUKE ENERGY FLORIDA LLC 1ST MORTGAGE 12/51 3	75,057	109,373
110,000	DUKE ENERGY INDIANA LLC 1ST MORTGAGE 04/53 5.4	111,998	109,901
190,000	DUKE ENERGY INDIANA LLC 1ST MORTGAGE 10/49 3.25	137,714	185,750
100,000	DUKE ENERGY OHIO INC 1ST MORTGAGE 04/53 5.65	104,734	100,373
190,000	DUKE ENERGY PROGRESS LLC 1ST MORTGAGE 03/53 5.35	192,466	188,873
100,000	DUKE UNIVERSITY HEALTH SR UNSECURED 06/47 3.92	85,293	100,000
500,000	EATON CORP COMPANY GUAR 11/42 4.15	458,170	495,731
360,000	ECOPETROL SA SR UNSECURED 05/45 5.875	284,346	302,550
20,000	ECOPETROL SA SR UNSECURED 11/31 4.625	16,967	20,000
210,000	ECOPETROL SA SR UNSECURED 11/51 5.875	158,901	210,000
140,000	EDISON INTERNATIONAL JR SUBORDINA 12/99 VAR	132,412	140,000
30,000	ELEVANCE HEALTH INC SR UNSECURED 01/44 5.1	29,366	34,901
150,000	ELEVANCE HEALTH INC SR UNSECURED 03/48 4.55	136,610	149,489
440,000	ELEVANCE HEALTH INC SR UNSECURED 05/52 4.55	401,430	438,282
160,000	ELEVANCE HEALTH INC SR UNSECURED 08/44 4.65	147,971	161,264
320,000	ELEVANCE HEALTH INC SR UNSECURED 10/52 6.1	362,758	322,655
90,000	ELI LILLY + CO SR UNSECURED 02/53 4.875	93,084	89,943
140,000	ELI LILLY + CO SR UNSECURED 02/63 4.95	145,016	138,103
480,000	EMERSON ELECTRIC CO SR UNSECURED 12/51 2.8	329,779	478,934
220,000	ENEL FINANCE INTL NV COMPANY GUAR 144A 10/52 7.75	270,695	209,033
320,000	ENERGY TRANSFER LP COMPANY GUAR 05/45 5.35	297,197	314,832
70,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	58,449	67,200
280,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	267,075	280,830
640,000	ENERGY TRANSFER LP JR SUBORDINA 12/99 VAR	589,747	637,073
100,000	ENERGY TRANSFER LP SR UNSECURED 03/35 4.9	95,182	93,168
235,000	ENERGY TRANSFER LP SR UNSECURED 04/49 6.25	243,014	287,151
310,000	ENERGY TRANSFER LP SR UNSECURED 05/50 5	276,387	245,908
270,000	ENERGY TRANSFER LP SR UNSECURED 06/38 5.8	270,813	278,059
30,000	ENERGY TRANSFER LP SR UNSECURED 07/38 7.5	34,691	33,864
120,000	ENERGY TRANSFER LP SR UNSECURED 10/36 6.625	129,008	134,512

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720,000	ENERGY TRANSFER LP SR UNSECURED 10/43 5.95	708,689	719,561
470,000	ENERGY TRANSFER LP SR UNSECURED 12/33 6.55	510,091	469,464
180,000	ENERGY TRANSFER LP SR UNSECURED 12/45 6.125	181,296	207,456
100,000	ENTERGY TEXAS INC 1ST MORTGAGE 09/53 5.8	107,393	99,656
90,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/50 4.2	78,064	89,813
180,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/51 3.7	143,217	177,800
20,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 01/60 3.95	16,208	19,800
90,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/41 5.95	96,455	119,298
80,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/45 5.1	78,502	97,162
280,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/53 3.3	207,465	278,027
290,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 02/78 VAR	259,910	266,868
110,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 03/35 5.75	114,851	121,704
200,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 03/44 4.85	192,152	217,263
760,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 04/38 7.55	929,723	1,132,689
880,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 05/46 4.9	839,458	916,508
1,260,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 08/77 VAR	1,252,138	1,252,125
165,000	ENTERPRISE PRODUCTS OPER COMPANY GUAR 09/40 6.45	186,561	196,304
380,000	EOG RESOURCES INC SR UNSECURED 04/50 4.95	373,278	371,362
90,000	EVERGY KANSAS CENTRAL 1ST MORTGAGE 03/53 5.7	93,938	89,474
520,000	EXELON CORP SR UNSECURED 06/35 5.625	529,183	636,085
270,000	EXXON MOBIL CORPORATION SR UNSECURED 03/40 4.227	250,565	270,000
120,000	EXXON MOBIL CORPORATION SR UNSECURED 03/46 4.114	106,957	122,027
260,000	EXXON MOBIL CORPORATION SR UNSECURED 03/50 4.327	236,530	260,000
10,000	EXXON MOBIL CORPORATION SR UNSECURED 04/51 3.452	7,845	10,000
150,000	EXXON MOBIL CORPORATION SR UNSECURED 08/39 2.995	120,396	150,000
80,000	EXXON MOBIL CORPORATION SR UNSECURED 08/49 3.095	59,346	80,000
1,203,000	FIRSTENERGY CORP SR UNSECURED 07/47 5.1	1,101,310	1,228,589

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180,000	FLORIDA POWER + LIGHT CO 1ST MORTGAGE 04/53 5.3	188,165	179,104
220,000	FLORIDA POWER + LIGHT CO 1ST MORTGAGE 10/49 3.15	161,396	218,599
200,000	FORD HOLDINGS LLC COMPANY GUAR 03/30 9.3	228,544	218,890
310,000	FORD MOTOR COMPANY SR UNSECURED 01/43 4.75	255,899	294,177
70,000	FORD MOTOR COMPANY SR UNSECURED 12/46 5.291	61,680	50,856
330,000	FOX CORP SR UNSECURED 01/39 5.476	320,852	334,740
660,000	FOX CORP SR UNSECURED 10/33 6.5	714,417	655,445
300,000	FREEMPORT MCMORAN INC COMPANY GUAR 03/43 5.45	291,852	299,715
80,000	FREEMPORT MCMORAN INC COMPANY GUAR 11/34 5.4	80,526	78,226
340,000	GE HEALTHCARE TECH INC SR UNSECURED 11/52 6.377	394,788	340,000
800,000	GENERAL DYNAMICS CORP COMPANY GUAR 04/40 4.25	746,512	830,485
130,000	GENERAL DYNAMICS CORP COMPANY GUAR 04/50 4.25	120,579	130,499
20,000	GENERAL ELECTRIC CO SR UNSECURED 05/40 4.25	17,117	17,467
460,000	GENERAL MOTORS CO SR UNSECURED 04/46 6.75	494,735	535,330
120,000	GENERAL MOTORS CO SR UNSECURED 04/49 5.95	117,412	112,938
20,000	GENERAL MOTORS CO SR UNSECURED 10/32 5.6	20,449	19,951
180,000	GENERAL MOTORS CO SR UNSECURED 10/43 6.25	183,622	168,764
100,000	GILEAD SCIENCES INC SR UNSECURED 03/46 4.75	95,288	110,689
510,000	GILEAD SCIENCES INC SR UNSECURED 03/47 4.15	443,777	483,681
210,000	GILEAD SCIENCES INC SR UNSECURED 10/53 5.55	227,537	209,528
150,000	GILEAD SCIENCES INC SR UNSECURED 12/41 5.65	160,118	163,579
830,000	GLENCORE FINANCE CANADA COMPANY GUAR 144A 10/42 5.3	803,930	835,830
610,000	GLENCORE FINANCE CANADA COMPANY GUAR 144A 11/41 6	620,784	679,320
130,000	GLENCORE FUNDING LLC COMPANY GUAR 144A 09/51 3.375	91,556	128,067
490,000	GOLDMAN SACHS GROUP INC SR UNSECURED 02/41 6.25	546,497	575,809
490,000	GOLDMAN SACHS GROUP INC SR UNSECURED 07/32 VAR	402,599	401,501
220,000	GOLDMAN SACHS GROUP INC SR UNSECURED 10/32 VAR	183,328	220,000
1,555,000	GOLDMAN SACHS GROUP INC SUBORDINATED 05/45 5.15	1,503,250	1,657,465
292,000	GUARDIAN LIFE INSURANCE SUBORDINATED 144A 01/77 4.85	248,647	307,550
180,000	HACKENSACK MERIDIAN HLTH SECURED 07/57 4.5	162,490	178,387
190,000	HACKENSACK MERIDIAN HLTH SECURED 09/50 2.875	131,592	190,000
170,000	HACKENSACK MERIDIAN HLTH SR SECURED 07/48 4.211	149,918	170,000
320,000	HARTFORD HEALTHCARE CORP SR UNSECURED 07/54 3.447	228,032	320,000

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170,000	HCA INC COMPANY GUAR 06/33 5.5	172,669	169,884
170,000	HCA INC COMPANY GUAR 06/39 5.125	161,995	168,446
490,000	HCA INC COMPANY GUAR 06/53 5.9	502,275	473,918
170,000	HERSHEY COMPANY SR UNSECURED 06/50 2.65	116,787	169,441
70,000	HOAG MEMORIAL HOSPITAL UNSECURED 07/52 3.803	57,440	70,000
140,000	HOME DEPOT INC SR UNSECURED 03/45 4.4	129,881	158,985
460,000	HOME DEPOT INC SR UNSECURED 04/46 4.25	415,550	477,928
90,000	HOME DEPOT INC SR UNSECURED 04/50 3.35	69,953	88,972
600,000	HOME DEPOT INC SR UNSECURED 04/52 3.625	486,198	587,178
210,000	HOME DEPOT INC SR UNSECURED 06/47 3.9	180,602	194,599
130,000	HOME DEPOT INC SR UNSECURED 09/56 3.5	102,166	127,526
160,000	HOME DEPOT INC SR UNSECURED 12/48 4.5	150,853	157,283
120,000	HSBC HOLDINGS PLC SUBORDINATED 05/32 7.625	133,622	168,871
970,000	HSBC HOLDINGS PLC SUBORDINATED 09/37 6.5	1,049,918	1,165,238
290,000	HUMANA INC SR UNSECURED 03/47 4.8	269,590	303,314
60,000	HUMANA INC SR UNSECURED 03/53 5.5	62,275	57,859
165,000	HUMANA INC SR UNSECURED 12/42 4.625	150,371	161,797
240,000	INDIANA UNIV HEALTH INC SECURED 11/48 3.97	207,214	240,000
170,000	INOVA HEALTH SYSTEMS FOU UNSECURED 05/52 4.068	146,203	170,000
90,000	INTEL CORP SR UNSECURED 02/53 5.7	97,300	89,961
380,000	INTEL CORP SR UNSECURED 08/41 2.8	284,567	379,654
60,000	INTEL CORP SR UNSECURED 08/52 4.9	58,714	59,878
280,000	INTEL CORP SR UNSECURED 08/61 3.2	192,640	284,345
163,000	INTEL CORP SR UNSECURED 12/47 3.734	132,390	162,892
90,000	INTERCONTINENTALEXCHANGE SR UNSECURED 06/52 4.95	89,823	83,138
400,000	INTERCONTINENTALEXCHANGE SR UNSECURED 06/62 5.2	411,039	397,489
820,000	INTESA SANPAOLO SPA 144A 01/48 4.375	586,513	762,879
200,000	INTESA SANPAOLO SPA 144A 09/49 4.7	151,191	200,491
580,000	INTESA SANPAOLO SPA 144A 11/53 7.8	636,823	578,666
400,000	INTESA SANPAOLO SPA SUBORDINATED 144A 06/42 VAR	284,807	402,362
270,000	INTUIT INC SR UNSECURED 09/53 5.5	295,275	267,764
390,000	JM SMUCKER CO SR UNSECURED 11/43 6.5	434,464	386,467
340,000	JM SMUCKER CO SR UNSECURED 11/53 6.5	392,102	337,066
200,000	JOHNSON + JOHNSON SR UNSECURED 01/48 3.5	168,306	199,246
170,000	JOHNSON + JOHNSON SR UNSECURED 03/47 3.75	149,552	178,411

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30,000	JOHNSON + JOHNSON SR UNSECURED 09/50 2.25	19,845	30,023
530,000	JOHNSON + JOHNSON SR UNSECURED 09/60 2.45	340,483	524,515
210,000	JPMORGAN CHASE + CO JR SUBORDINA 12/99 VAR	192,177	210,000
270,000	JPMORGAN CHASE + CO SR UNSECURED 01/49 VAR	223,795	286,893
340,000	JPMORGAN CHASE + CO SR UNSECURED 02/48 VAR	300,345	346,545
360,000	JPMORGAN CHASE + CO SR UNSECURED 04/42 VAR	278,042	360,000
610,000	JPMORGAN CHASE + CO SR UNSECURED 04/52 VAR	455,633	610,000
80,000	JPMORGAN CHASE + CO SR UNSECURED 10/34 VAR	86,719	80,000
230,000	JPMORGAN CHASE + CO SR UNSECURED 11/48 VAR	192,556	238,698
250,000	JPMORGAN CHASE + CO SUBORDINATED 06/45 4.95	239,000	264,348
140,000	JPMORGAN CHASE + CO SUBORDINATED 08/43 5.625	146,685	159,611
160,000	KAISER FOUNDATION HOSPIT COMPANY GUAR 05/47 4.15	141,334	158,482
310,000	KAISER FOUNDATION HOSPIT COMPANY GUAR 11/49 3.266	233,070	310,439
140,000	KAISER FOUNDATION HOSPIT UNSECURED 06/41 2.81	104,874	140,000
370,000	KENVUE INC COMPANY GUAR 03/53 5.05	382,798	367,625
250,000	KENVUE INC COMPANY GUAR 03/63 5.2	261,328	248,427
160,000	KIMBERLY CLARK CORP SR UNSECURED 05/47 3.9	135,432	158,851
80,000	KINDER MORGAN ENER PART COMPANY GUAR 03/43 5	71,342	91,825
70,000	KINDER MORGAN ENER PART COMPANY GUAR 08/33 7.3	79,255	77,503
290,000	KINDER MORGAN ENER PART COMPANY GUAR 11/42 4.7	248,660	252,958
40,000	KINDER MORGAN INC COMPANY GUAR 02/51 3.6	28,582	39,898
230,000	KINDER MORGAN INC COMPANY GUAR 03/48 5.2	209,919	268,668
390,000	KINDER MORGAN INC COMPANY GUAR 06/45 5.55	375,125	423,552
70,000	KKR GROUP FIN CO X LLC COMPANY GUAR 144A 12/51 3.25	48,299	69,773
390,000	KKR GROUP FINANCE CO III COMPANY GUAR 144A 06/44 5.125	356,561	413,417
50,000	KKR GROUP FINANCE CO VII COMPANY GUAR 144A 02/50 3.625	35,822	49,378
250,000	KLA CORP SR UNSECURED 07/52 4.95	252,563	247,710
290,000	KYNDRYL HOLDINGS INC SR UNSECURED 10/41 4.1	217,691	287,806
200,000	L3HARRIS TECH INC SR UNSECURED 04/35 4.854	197,362	220,135
90,000	L3HARRIS TECH INC SR UNSECURED 07/53 5.6	95,780	89,715
40,000	LAM RESEARCH CORP SR UNSECURED 06/60 3.125	27,610	39,880
590,000	LOCKHEED MARTIN CORP SR UNSECURED 06/62 4.3	528,670	585,946
6,000	LOCKHEED MARTIN CORP SR UNSECURED 09/52 4.09	5,330	5,981

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280,000	LOCKHEED MARTIN CORP SR UNSECURED 12/42 4.07	252,266	252,109
310,000	LOWE S COS INC SR UNSECURED 04/52 4.25	262,446	309,789
90,000	LOWE S COS INC SR UNSECURED 09/41 2.8	65,743	89,905
900,000	LOWE S COS INC SR UNSECURED 10/50 3	612,198	908,016
80,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 02/49 4.85	70,671	79,497
160,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 09/46 4.25	128,787	150,925
20,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 10/43 5.15	18,629	21,164
360,000	MAGELLAN MIDSTREAM PARTN COMPANY GUAR 10/47 4.2	285,030	357,628
300,000	MARATHON PETROLEUM CORP SR UNSECURED 09/44 4.75	267,492	262,611
210,000	MARSH + MCLENNAN COS INC SR UNSECURED 12/51 2.9	141,233	209,498
200,000	MASS INSTITUTE OF TECH UNSECURED 12/99 4.678	189,672	226,494
50,000	MASS INSTITUTE OF TECH UNSECURED 12/99 5.6	57,238	64,448
40,000	MASS MUTUAL LIFE INS CO SUBORDINATED 144A 04/50 3.375	29,153	39,835
390,000	MASS MUTUAL LIFE INS CO SUBORDINATED 144A 04/77 4.9	330,829	402,795
340,000	MASTERCARD INC SR UNSECURED 03/50 3.85	296,548	375,956
180,000	MASTERCARD INC SR UNSECURED 03/51 2.95	133,457	178,295
90,000	MAYO CLINIC UNSECURED 11/43 3.774	77,403	82,924
210,000	MCDONALD S CORP SR UNSECURED 03/47 4.45	192,039	209,656
520,000	MCDONALD S CORP SR UNSECURED 09/48 4.45	482,383	512,155
220,000	MCDONALD S CORP SR UNSECURED 12/45 4.875	216,042	224,312
180,000	MDC HOLDINGS INC COMPANY GUAR 01/43 6	167,328	180,481
370,000	MDGH GMTN RSC LTD COMPANY GUAR 144A 11/49 3.7	296,015	370,000
200,000	MEDSTAR HEALTH INC SECURED 08/49 3.626	149,374	200,000
115,000	MEMORIAL SLOAN KETTERING SR UNSECURED 07/52 4.125	99,901	114,285
140,000	MERCK + CO INC SR UNSECURED 03/39 3.9	127,271	138,541
240,000	MERCK + CO INC SR UNSECURED 03/49 4	210,885	236,858
230,000	METHODIST HOSPITAL/THE UNSECURED 12/50 2.705	151,423	230,000
410,000	METLIFE INC JR SUBORDINA 12/66 6.4	422,821	440,545
50,000	MICHIGAN ST UNIV REVENUES MISHGR 08/22 FIXED 4.165	40,469	47,748
50,000	MICRON TECHNOLOGY INC SR UNSECURED 11/41 3.366	37,247	50,000

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1,193,000	MICROSOFT CORP SR UNSECURED 03/52 2.921	880,482	1,148,909
116,000	MICROSOFT CORP SR UNSECURED 03/62 3.041	83,687	108,963
227,000	MICROSOFT CORP SR UNSECURED 06/50 2.525	154,966	225,968
120,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 04/50 3.15	85,522	119,323
160,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 07/49 4.25	139,234	159,024
460,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 08/48 3.65	364,320	455,984
180,000	MIDAMERICAN ENERGY CO 1ST MORTGAGE 09/54 5.85	199,134	179,791
190,000	MONDELEZ INTERNATIONAL SR UNSECURED 09/50 2.625	127,617	188,944
180,000	MORGAN STANLEY SR UNSECURED 03/51 VAR	193,612	180,000
380,000	MORGAN STANLEY SR UNSECURED 04/42 VAR	292,288	390,774
130,000	MORGAN STANLEY SR UNSECURED 07/34 VAR	131,934	130,000
260,000	MORGAN STANLEY SUBORDINATED 01/38 VAR	262,935	260,386
220,000	MORGAN STANLEY SUBORDINATED 04/37 VAR	214,082	220,000
650,000	MORGAN STANLEY SUBORDINATED 09/36 VAR	515,184	650,000
140,000	MPLX LP SR UNSECURED 03/47 5.2	129,847	143,000
400,000	MPLX LP SR UNSECURED 04/58 4.9	339,224	397,156
49,000	NBCUNIVERSAL MEDIA LLC COMPANY GUAR 01/43 4.45	44,789	61,006
230,000	NEVADA POWER CO GENL REF MOR 03/54 6	252,325	229,616
130,000	NEW YORK LIFE INSURANCE SUBORDINATED 144A 05/50 3.75	103,956	100,146
190,000	NEW YORK LIFE INSURANCE SUBORDINATED 144A 05/69 4.45	162,574	188,935
120,000	NIKE INC SR UNSECURED 05/43 3.625	103,324	139,174
200,000	NIPPON LIFE INSURANCE SUBORDINATED 144A 01/50 VAR	176,138	200,000
360,000	NIPPON LIFE INSURANCE SUBORDINATED 144A 01/51 VAR	298,181	360,000
130,000	NISSAN MOTOR ACCEPTANCE SR UNSECURED 144A 03/28 2.75	114,686	129,943
140,000	NORFOLK SOUTHERN CORP SR UNSECURED 02/48 4.15	120,180	137,420
170,000	NORFOLK SOUTHERN CORP SR UNSECURED 03/64 5.95	189,676	169,526
110,000	NORFOLK SOUTHERN CORP SR UNSECURED 05/55 3.155	77,211	109,927
290,000	NORFOLK SOUTHERN CORP SR UNSECURED 06/53 4.55	264,799	289,442
356,000	NORFOLK SOUTHERN CORP SR UNSECURED 08/52 4.05	300,699	363,200
380,000	NORTHERN STATES PWR MINN 1ST MORTGAGE 03/50 2.9	266,198	372,670
400,000	NORTHERN STATES PWR MINN 1ST MORTGAGE 09/47 3.6	314,256	395,840
530,000	NORTHROP GRUMMAN CORP SR UNSECURED 03/53 4.95	524,939	527,822
100,000	NORTHROP GRUMMAN CORP SR UNSECURED 05/50 5.25	102,931	99,407

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890,000	NORTHROP GRUMMAN CORP SR UNSECURED 10/47 4.03	761,947	891,427
50,000	NORTHROP GRUMMAN CORP SR UNSECURED 11/40 5.05	49,563	49,873
110,000	NORTHWELL HEALTHCARE INC SECURED 11/47 4.26	93,144	110,000
80,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 03/51 3.45	59,693	79,722
650,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 09/47 3.85	520,377	647,373
310,000	NORTHWESTERN MUTUAL LIFE SUBORDINATED 144A 09/59 3.625	229,515	309,175
70,000	NUCOR CORP SR UNSECURED 12/55 2.979	47,266	69,503
100,000	NVIDIA CORP SR UNSECURED 04/60 3.7	83,744	101,645
30,000	NY + PRESBYTERIAN HOSPIT UNSECURED 08/45 4.024	25,850	35,849
170,000	NYU LANGONE HOSPITALS SECURED 07/55 3.38	120,841	170,000
140,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 04/46 4.4	113,974	107,535
520,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 06/39 7.95	605,800	705,181
30,000	OCCIDENTAL PETROLEUM COR SR UNSECURED 10/27 7.125	31,185	37,266
150,000	OHIO EDISON CO SR UNSECURED 144A 01/33 5.5	151,812	149,687
230,000	OHIO ST UNIV OHSHGR 06/11 FIXED OID 4.8	218,589	252,448
260,000	ONCOR ELECTRIC DELIVERY SR SECURED 05/50 3.7	210,085	259,233
190,000	ONCOR ELECTRIC DELIVERY SR SECURED 06/52 4.6	177,074	188,284
300,000	ONCOR ELECTRIC DELIVERY SR SECURED 09/49 3.1	214,590	298,488
200,000	ONEOK INC COMPANY GUAR 07/47 4.95	178,960	150,720
1,130,000	ONEOK INC COMPANY GUAR 09/53 6.625	1,264,628	1,124,429
400,000	ORACLE CORP SR UNSECURED 02/53 5.55	400,112	397,972
190,000	ORACLE CORP SR UNSECURED 03/51 3.95	148,783	189,924
370,000	ORACLE CORP SR UNSECURED 03/61 4.1	281,899	370,430
1,280,000	ORACLE CORP SR UNSECURED 07/46 4	1,025,971	1,304,311
650,000	ORACLE CORP SR UNSECURED 11/52 6.9	762,885	649,766
270,000	ORLANDO HEALTH OBL GRP UNSECURED 10/48 4.089	226,411	270,000
220,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 01/53 6.75	239,298	213,222
200,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 02/31 2.5	164,978	199,792
340,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 04/53 6.7	368,900	338,779
610,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 07/50 4.95	521,055	582,533
60,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 08/40 3.3	43,906	59,701
110,000	PACIFIC GAS + ELECTRIC 1ST MORTGAGE 08/50 3.5	75,942	109,306
390,000	PAYPAL HOLDINGS INC SR UNSECURED 06/50 3.25	292,364	376,050

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230,000	PAYPAL HOLDINGS INC SR UNSECURED 06/52 5.05	231,793	229,257
80,000	PAYPAL HOLDINGS INC SR UNSECURED 06/62 5.25	79,202	74,123
100,000	PEACEHEALTH OBLIGATED GR SR UNSECURED 11/48 4.787	87,310	100,000
450,000	PECO ENERGY CO 1ST MORTGAGE 09/49 3	319,874	446,297
210,000	PETROBRAS GLOBAL FINANCE COMPANY GUAR 03/49 6.9	208,343	223,545
190,000	PETROBRAS GLOBAL FINANCE COMPANY GUAR 06/51 5.5	160,155	183,247
200,000	PETROLEOS DEL PERU SA SR UNSECURED 144A 06/47 5.625	122,500	229,436
660,000	PFIZER INC SR UNSECURED 12/46 4.125	586,938	674,604
520,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/43 5.11	518,149	509,600
410,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/53 5.3	418,560	409,389
660,000	PFIZER INVESTMENT ENTER COMPANY GUAR 05/63 5.34	666,336	647,176
140,000	PG+E WILDFIRE RECOVERY SR SECURED 06/43 5.081	138,967	139,993
80,000	PG+E WILDFIRE RECOVERY SR SECURED 06/54 5.099	80,021	79,992
80,000	PG+E WILDFIRE RECOVERY SR SECURED 12/49 5.212	80,149	79,999
160,000	PHILIP MORRIS INTL INC SR UNSECURED 05/38 6.375	179,032	212,012
220,000	PHILIP MORRIS INTL INC SR UNSECURED 08/42 3.875	180,132	207,316
20,000	PHILIP MORRIS INTL INC SR UNSECURED 11/44 4.25	17,150	21,810
200,000	PIEDMONT NATURAL GAS CO SR UNSECURED 05/52 5.05	185,552	198,258
410,000	PIEDMONT NATURAL GAS CO SR UNSECURED 09/34 4.1	367,778	404,535
200,000	PIEDMONT NATURAL GAS CO SR UNSECURED 11/46 3.64	147,924	189,820
359,000	PNC FINANCIAL SERVICES JR SUBORDINA 12/99 VAR	334,649	359,000
210,000	PNC FINANCIAL SERVICES SR UNSECURED 10/34 VAR	233,129	210,000
130,000	PROLOGIS LP SR UNSECURED 10/50 2.125	76,708	127,969
1,600	PRUDENTIAL FINANCIAL INC PREFERRED STOCK 09/62 5.95	40,672	40,000
190,000	PRUDENTIAL FINANCIAL INC SR UNSECURED 03/40 3	147,678	189,517
380,000	PRUDENTIAL FINANCIAL INC SR UNSECURED 05/44 4.6	353,566	410,444
320,000	QUALCOMM INC SR UNSECURED 05/52 4.5	298,816	313,027
100,000	RAYMOND JAMES FINANCIAL SR UNSECURED 07/46 4.95	93,289	102,808
540,000	RELIANCE INDUSTRIES LTD SR UNSECURED 144A 01/52 3.625	395,604	532,505
100,000	REPUBLIC SERVICES INC SR UNSECURED 03/40 6.2	111,786	122,416
260,000	REYNOLDS AMERICAN INC COMPANY GUAR 05/40 8.125	297,851	332,719
130,000	ROCKETMTGE CO ISSUER INC COMPANY GUAR 144A 10/33 4	110,439	130,000

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
110,000	RTX CORP SR UNSECURED 02/53 5.375	111,718	109,804
290,000	RTX CORP SR UNSECURED 03/52 3.03	200,112	198,695
410,000	RTX CORP SR UNSECURED 03/54 6.4	474,649	408,462
70,000	RTX CORP SR UNSECURED 05/47 4.05	58,344	79,731
420,000	RTX CORP SR UNSECURED 06/42 4.5	381,406	451,772
370,000	RTX CORP SR UNSECURED 07/50 3.125	260,565	368,768
170,000	RTX CORP SR UNSECURED 09/51 2.82	112,385	118,976
410,000	RTX CORP SR UNSECURED 11/38 4.45	377,036	409,857
160,000	RTX CORP SR UNSECURED 11/46 3.75	127,038	138,050
120,000	RTX CORP SR UNSECURED 11/48 4.625	109,495	119,620
240,000	S+P GLOBAL INC COMPANY GUAR 12/49 3.25	179,534	238,176
210,000	SAN DIEGO G + E 1ST MORTGAGE 04/42 4.3	180,703	239,121
110,000	SAN DIEGO G + E 1ST MORTGAGE 04/50 3.32	78,253	109,854
100,000	SAN DIEGO G + E 1ST MORTGAGE 06/47 3.75	80,046	99,554
580,000	SANDS CHINA LTD SR UNSECURED 08/28 5.65	575,157	587,471
600,000	SANDS CHINA LTD SR UNSECURED 08/31 3.5	502,140	599,562
375,000	SANTANDER UK GROUP HLDGS SUBORDINATED 144A 09/45 5.625	301,083	423,820
420,000	SCE RECOVERY FUNDING LLC SR SECURED 12/49 5.112	414,754	421,624
140,000	SHELL INTERNATIONAL FIN COMPANY GUAR 04/50 3.25	105,174	136,896
60,000	SHELL INTERNATIONAL FIN COMPANY GUAR 05/45 4.375	54,972	64,042
420,000	SHELL INTERNATIONAL FIN COMPANY GUAR 05/46 4	364,463	412,280
264,000	SHELL INTERNATIONAL FIN COMPANY GUAR 08/43 4.55	249,359	264,145
220,000	SHELL INTERNATIONAL FIN COMPANY GUAR 09/46 3.75	182,807	211,592
240,000	SIERRA PACIFIC POWER CO GENL REF MOR 144A 03/54 5.9	254,029	238,488
280,000	SOCIEDAD QUIMICA Y MINER SR UNSECURED 144A 09/51 3.5	193,315	277,687
360,000	SOUTHERN CAL EDISON 1ST MORTGAGE 02/50 3.65	278,687	383,954
180,000	SOUTHERN CAL EDISON 1ST MORTGAGE 03/53 5.7	189,455	179,154
200,000	SOUTHERN CAL EDISON 1ST MORTGAGE 06/51 3.65	150,656	199,532
370,000	SOUTHERN CAL EDISON 1ST REF MORT 04/47 4	301,606	379,045
790,000	SOUTHERN CAL EDISON 1ST REF MORT 10/43 4.65	720,803	885,606
630,000	SOUTHERN COPPER CORP SR UNSECURED 11/42 5.25	610,149	581,887
420,000	SOUTHERN NATURAL GAS SR UNSECURED 03/32 8	490,342	536,941
150,000	SOUTHERN NATURAL GAS SR UNSECURED 144A 03/47 4.8	125,607	168,037
240,000	SOUTHWESTERN PUBLIC SERV 1ST MORTGAGE 08/47 3.7	182,261	238,620
50,420,000	STRIP PRINC 02/53 0.00000	16,085,997	14,265,283

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200,000	SUZANO AUSTRIA GMBH COMPANY GUAR 144A 03/47 7	211,510	219,640
650,000	T MOBILE USA INC COMPANY GUAR 02/41 3	486,434	640,403
620,000	T MOBILE USA INC COMPANY GUAR 02/51 3.3	447,907	607,162
30,000	T MOBILE USA INC COMPANY GUAR 04/40 4.375	27,068	29,407
370,000	T MOBILE USA INC COMPANY GUAR 10/52 3.4	269,490	367,861
200,000	TAPESTRY INC SR UNSECURED 11/33 7.85	213,376	199,019
360,000	TARGA RESOURCES CORP COMPANY GUAR 02/53 6.5	389,048	356,896
500,000	TARGA RESOURCES CORP COMPANY GUAR 04/52 4.95	438,645	496,934
470,000	TARGA RESOURCES CORP COMPANY GUAR 07/52 6.25	485,026	468,165
230,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 05/47 4.27	200,243	229,264
90,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 05/50 3.3	66,361	89,880
36,000	TEACHERS INSUR + ANNUITY SUBORDINATED 144A 12/39 6.85	41,476	47,249
80,000	TECK RESOURCES LIMITED SR UNSECURED 02/43 5.4	76,131	95,350
190,000	TECK RESOURCES LIMITED SR UNSECURED 07/41 6.25	195,561	243,767
40,000	TECK RESOURCES LIMITED SR UNSECURED 08/40 6	40,579	49,091
880,000	TELEFONICA EMISIONES SAU COMPANY GUAR 06/36 7.045	995,411	1,118,437
260,000	TENCENT HOLDINGS LTD SR UNSECURED 144A 04/51 3.84	194,162	259,909
150,000	TEXAS ELECTRIC MKT STABL SR SECURED 144A 02/52 5.167	149,982	149,984
590,000	TEXAS INSTRUMENTS INC SR UNSECURED 05/48 4.15	534,988	587,380
220,000	TEXAS INSTRUMENTS INC SR UNSECURED 05/63 5.05	225,357	218,250
100,000	TEXAS NATURAL GAS SECURITIZTN TNGUTL 04/41 FIXED 5.169	103,339	100,000
310,000	TIME WARNER CABLE ENTRMN SR SECURED 07/33 8.375	358,943	449,029
150,000	TIME WARNER CABLE LLC SR SECURED 05/37 6.55	147,791	178,297
685,000	TIME WARNER CABLE LLC SR SECURED 06/39 6.75	679,404	819,814
140,000	TIME WARNER CABLE LLC SR SECURED 07/38 7.3	144,365	177,180
470,000	TIME WARNER CABLE LLC SR SECURED 09/42 4.5	368,828	460,332
190,000	TIME WARNER CABLE LLC SR SECURED 11/40 5.875	171,988	151,609
130,000	TRANSCONT GAS PIPE LINE SR UNSECURED 03/48 4.6	117,055	129,059
880,000	TRANSCONT GAS PIPE LINE SR UNSECURED 08/42 4.45	774,497	777,300
230,000	TRAVELERS COS INC SR UNSECURED 03/49 4.1	199,589	229,133
530,000	TRUIST FINANCIAL CORP SR UNSECURED 06/34 VAR	540,648	530,388
230,000	TSMC ARIZONA CORP COMPANY GUAR 10/41 3.125	184,235	227,465
340,000	TSMC ARIZONA CORP COMPANY GUAR 10/51 3.25	268,722	335,437

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200,000	UBS AG LONDON SR UNSECURED 06/48 4.5	197,030	220,943
84,000	UBS AG STAMFORD CT SUBORDINATED 09/26 7.75	89,264	112,334
410,000	UBS GROUP AG JR SUBORDINA 144A 12/99 VAR	454,391	410,000
560,000	UBS GROUP AG JR SUBORDINA 144A 12/99 VAR	559,826	560,000
250,000	UBS GROUP AG SR UNSECURED 144A 02/43 VAR	184,883	250,000
830,000	UBS GROUP AG SR UNSECURED 144A 05/32 VAR	706,886	830,000
650,000	UBS GROUP AG SR UNSECURED 144A 08/33 VAR	693,654	650,000
580,000	UBS GROUP AG SR UNSECURED 144A 11/33 VAR	712,959	632,423
110,000	UNION PACIFIC CORP SR UNSECURED 02/50 3.25	84,262	109,957
680,000	UNION PACIFIC CORP SR UNSECURED 02/70 3.75	524,321	690,576
380,000	UNION PACIFIC CORP SR UNSECURED 03/60 3.839	309,981	381,316
250,000	UNION PACIFIC CORP SR UNSECURED 04/71 3.799	197,385	260,199
160,000	UNION PACIFIC CORP SR UNSECURED 09/67 4.1	132,194	159,763
790,000	UNITED AIR 2023 1 A PTT PASS THRU CE 07/37 5.8	801,129	790,000
560,000	UNITEDHEALTH GROUP INC SR UNSECURED 02/53 5.875	634,245	555,750
500,000	UNITEDHEALTH GROUP INC SR UNSECURED 02/63 6.05	576,565	494,100
10,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/40 2.75	7,571	9,708
140,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/50 2.9	97,964	142,652
460,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/52 4.75	442,225	455,860
350,000	UNITEDHEALTH GROUP INC SR UNSECURED 05/62 4.95	345,230	346,570
50,000	UNITEDHEALTH GROUP INC SR UNSECURED 06/48 4.25	44,671	49,656
410,000	UNITEDHEALTH GROUP INC SR UNSECURED 07/45 4.75	398,057	468,866
130,000	UNITEDHEALTH GROUP INC SR UNSECURED 08/39 3.5	110,469	128,721
550,000	UNITEDHEALTH GROUP INC SR UNSECURED 08/59 3.875	447,750	545,116
565,000	UNIV OF CALIFORNIA CA REVENUES UNVHGR 05/12 FIXED 4.858	531,885	599,369
70,000	UNIV OF CALIFORNIA CA REVENUES UNVHGR 12/99 FIXED 4.767	64,669	70,861
230,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/20 FIXED 3.706	159,937	230,000
190,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/50 FIXED 3.006	134,501	190,000
180,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/53 FIXED 4.563	167,947	180,000
360,000	UNIV OF CALIFORNIA CA RGTS MED UNVHGR 05/60 FIXED 3.256	255,550	360,000
140,000	UNIV OF MICHIGAN MI UNVHGR 04/52 FIXED 3.504	115,366	140,000
120,000	UNIV OF MICHIGAN MI UNVHGR 12/99 FIXED 4.454	107,552	120,000
100,000	UNIV OF MINNESOTA MN UNIHGR 04/52 FIXED 4.048	90,174	100,000

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
710,000	UNIV OF VIRGINIA VA UNIV REVEN UNIHGR 09/17 FIXED 4.179	604,920	710,000
105,000	UNIV SOUTHERN CALIFORNIA SR UNSECURED 10/11 5.25	107,806	127,889
160,000	UNIV SOUTHERN CALIFORNIA SR UNSECURED 10/20 3.226	98,803	160,000
60,000	UNIVERSITY OF MIAMI SR UNSECURED 04/52 4.063	51,252	60,000
80,000	US BANCORP SR UNSECURED 06/34 VAR	82,522	80,000
490,000	VERIZON COMMUNICATIONS SR UNSECURED 03/37 5.25	509,899	501,737
320,000	VERIZON COMMUNICATIONS SR UNSECURED 03/41 3.4	254,733	319,814
370,000	VERIZON COMMUNICATIONS SR UNSECURED 03/50 4	307,481	369,865
10,000	VERIZON COMMUNICATIONS SR UNSECURED 03/51 3.55	7,705	10,005
570,000	VERIZON COMMUNICATIONS SR UNSECURED 03/61 3.7	435,452	566,340
390,000	VERIZON COMMUNICATIONS SR UNSECURED 08/46 4.125	333,817	341,957
50,000	VERIZON COMMUNICATIONS SR UNSECURED 09/41 2.85	36,938	49,934
90,000	VERIZON COMMUNICATIONS SR UNSECURED 09/43 6.55	103,535	121,971
80,000	VERIZON COMMUNICATIONS SR UNSECURED 10/56 2.987	53,108	70,500
120,000	VERIZON COMMUNICATIONS SR UNSECURED 11/40 2.65	86,462	119,888
220,000	VERIZON COMMUNICATIONS SR UNSECURED 11/50 2.875	149,574	219,428
210,000	VIRGINIA ELEC + POWER CO SR UNSECURED 09/47 3.8	167,423	209,068
400,000	VIRGINIA ELEC + POWER CO SR UNSECURED 11/38 8.875	545,204	645,453
100,000	VISA INC SR UNSECURED 04/40 2.7	77,154	99,264
460,000	VISA INC SR UNSECURED 12/45 4.3	428,573	474,503
160,000	VODAFONE GROUP PLC SR UNSECURED 02/37 6.15	173,078	181,296
100,000	WACHOVIA CORP SUBORDINATED 08/35 5.5	101,265	117,745
300,000	WACHOVIA CORP SUBORDINATED 10/35 6.55	324,405	383,586
500,000	WALMART INC SR UNSECURED 09/51 2.65	348,434	498,150
210,000	WALT DISNEY COMPANY/THE COMPANY GUAR 10/43 5.4	220,004	260,511
190,000	WALT DISNEY COMPANY/THE COMPANY GUAR 11/37 6.65	223,159	264,799
60,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/42 5.05	52,895	60,000
630,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/52 5.141	540,767	620,103
310,000	WARNERMEDIA HOLDINGS INC COMPANY GUAR 03/62 5.391	265,481	310,000
200,000	WASHINGTON UNIVERSITY SR UNSECURED 04/22 4.349	169,272	200,000
170,000	WASHINGTON UNIVERSITY SR UNSECURED 04/54 3.524	135,258	170,000
240,000	WEA FINANCE LLC/WESTFIEL COMPANY GUAR 144A 09/44 4.75	171,290	244,054

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Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
360,000	WELLS FARGO + COMPANY SR UNSECURED 04/41 VAR	272,362	360,000
700,000	WELLS FARGO + COMPANY SR UNSECURED 04/51 VAR	665,833	709,260
540,000	WELLS FARGO + COMPANY SR UNSECURED 04/53 VAR	485,471	539,399
660,000	WELLS FARGO + COMPANY SR UNSECURED 07/34 VAR	671,953	660,000
390,000	WELLS FARGO + COMPANY SR UNSECURED 10/34 VAR	424,277	390,000
303,000	WELLS FARGO + COMPANY SUBORDINATED 01/44 5.606	301,615	307,352
1,110,000	WELLS FARGO + COMPANY SUBORDINATED 11/43 5.375	1,080,807	1,292,289
700,000	WELLS FARGO + COMPANY SUBORDINATED 12/46 4.75	616,490	712,130
170,000	WESLEYAN UNIVERSITY UNSECURED 07/16 4.781	144,717	171,562
350,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 02/50 5.25	313,796	295,593
140,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 03/48 5.3	121,831	122,924
550,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 04/33 6.15	571,379	558,177
60,000	WESTERN MIDSTREAM OPERAT SR UNSECURED 08/48 5.5	53,509	49,350
100,000	WILLIAMS COMPANIES INC SR UNSECURED 11/43 5.8	100,650	125,386
110,000	WILLIS KNIGHTON MED CTR SECURED 03/51 3.065	69,312	110,000
250,000	WILLIS KNIGHTON MED CTR SECURED 09/48 4.813	220,200	250,000
100,000	WISCONSIN POWER + LIGHT SR UNSECURED 04/50 3.65	76,863	99,873
140,000	WISCONSIN PUBLIC SERVICE SR UNSECURED 12/51 2.85	92,322	139,747
530,000	YAMANA GOLD INC COMPANY GUAR 12/27 4.625	511,901	531,675
		191,923,763	213,126,958
Government Bonds			
200,000	AMERICAN MUNI PWR OHIO INC OH AMEPWR 02/41 FIXED 7.834	249,740	301,900
20,000	AMERICAN MUNI PWR OHIO INC OH AMEPWR 02/50 FIXED 6.27	21,803	23,552
1,300,000	CALIFORNIA ST CAS 10/39 FIXED 7.3	1,571,687	1,868,212
55,385	ILLINOIS ST ILS 02/35 FIXED 6.63	58,009	58,406
350,000	ILLINOIS ST ILS 06/33 FIXED 5.1	346,304	309,061
280,000	JOBSONIO BEVERAGE SYS STWD LIQ JOBGEN 01/38 FIXED 2.833	228,228	280,000
115,000	LOS ANGELES CA DEPT WTR PWR LOSUTL 07/45 FIXED 6.574	136,747	171,721
150,000	LOUISIANA ST LOCAL GOVT ENVRNM LASGOV 08/39 FIXED 4.475	145,298	150,000

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Shares/Par Value	Identity of Issuer/Description of Investment	Current Value	Cost
50,000	MIAMI DADE CNTY FL SEAPORT REV MDCTRN 11/55 FIXED 6.224	53,013	50,000
370,000	MISSOURI ST HLTH EDUCTNL FAC MOSMED 08/57 FIXED 3.652	301,376	370,000
70,000	PORT AUTH OF NEW YORK NEW JE PORTRN 08/46 FIXED 4.96	68,177	86,473
780,000	PORT AUTH OF NEW YORK NEW JE PORTRN 10/65 FIXED 4.81	757,567	818,173
330,000	QATAR ENERGY SR UNSECURED 144A 07/41 3.125	253,285	328,782
490,000	QATAR ENERGY SR UNSECURED 144A 07/51 3.3	357,700	490,000
37,458	REPUBLIC OF ARGENTINA SR UNSECURED 07/29 1	14,871	20,649
110,028	REPUBLIC OF ARGENTINA SR UNSECURED 07/30 VAR	43,984	57,216
361,770	REPUBLIC OF ARGENTINA SR UNSECURED 07/35 VAR	123,478	169,127
630,000	REPUBLIC OF CHILE SR UNSECURED 05/41 3.1	478,964	626,384
120,000	REPUBLIC OF COLOMBIA SR UNSECURED 01/41 6.125	108,869	131,670
380,000	REPUBLIC OF COLOMBIA SR UNSECURED 06/45 5	294,496	384,750
220,000	REPUBLIC OF INDONESIA SR UNSECURED 01/48 4.35	204,582	218,165
660,000	REPUBLIC OF INDONESIA SR UNSECURED 10/49 3.7	552,988	654,086
380,000	REPUBLIC OF PANAMA SR UNSECURED 07/60 3.87	226,928	429,077
100,000	SAN DIEGO CNTY CA WTR AUTH FIN SDGWTR 05/49 FIXED 6.138	112,229	143,358
260,000	STATE OF ISRAEL SR UNSECURED 01/48 4.125	209,955	257,655
230,000	STATE OF ISRAEL SR UNSECURED 07/50 3.875	177,454	230,000
110,000	TEXAS ST PRIV ACTIVITY BOND SU TXSTRN 12/49 FIXED 3.922	89,063	110,000
830,000	UNITED MEXICAN STATES SR UNSECURED 01/40 6.05	836,897	977,092
1,490,000	UNITED MEXICAN STATES SR UNSECURED 03/44 4.75	1,279,210	1,428,277
250,000	UNITED MEXICAN STATES SR UNSECURED 08/41 4.28	206,350	249,845
1,250,000	US TREASURY N/B 08/43 4.375	1,275,975	1,155,329
90,000	US TREASURY N/B 08/53 4.125	90,970	87,117
910,000	US TREASURY N/B 11/33 4.5	955,354	922,011
550,000	US TREASURY N/B 11/53 4.75	616,776	570,879
		12,448,327	14,128,967
Investment Partnerships - Equity			
63,924	ADAMS STREET GLOBAL SECONDARIE FUND 5	2,356,839	63,924
85,226	CANYON CLO FUND LP LIMITED PARTNERSHIP	4,247,836	85,226
106,502	DYAL III PENSION INVESTOR LP	8,909,519	106,502

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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
246,577	HARBOURVEST PARTNERS IX LIMITED PARTNERSHIP	13,684,811	246,577
53,298	SHERIDAN PRODUCTION PTRS III B LIMITED PARTNERSHIP	2,451,000	53,298
454	TPG OPPORTUNITIES PARTNERS II L.P.	31,694	454
5,961,240	TRIDENT VII, L.P. LIMITED PARTNERSHIP	17,524,829	5,961,240
298,780	WARBURG PINCUS PE XII, LP LIMITED PARTNERSHIP	9,011,159	298,780
3,350	WARBURG PINCUS XI LP LIMITED PARTNERSHIP	3,354,765	3,350
		61,572,452	6,819,351
<u>Investment Partnership – Real Estate</u>			
86,510	BLACKSTONE RE PARTNERS VII REIT	632,536	93,165
64,149	BLACKSTONE REAL EST PRTNR IV EUROPE IV LP	768,803	64,149
1,663,357	BLACKSTONE REAL ESTATE PARTNER EUROPE V L.P.	5,796,289	1,663,357
59,761	CROSSHARBOR INSTITUTIONAL PARTNERS 2014 LP	378,811	59,761
7,479,716	H/2 SPECIAL OPPTS IV	10,031,818	7,479,716
92,989	OAKTREE REAL ESTATE OPP VI LP L.P.	1,736,707	92,989
118,376	TOWNSQUARE REAF I, LP MUTUAL FUND	1,086,092	118,376
2,185,432	TRUE NORTH REAL ESTATE III L.P.	2,594,831	2,185,432
193,979	USRA NET LEASE LLC USRA NET LEASE LLC	8,581,973	193,979
		31,607,860	11,950,924
<u>Commingled Funds - Equity</u>			
3,174,127	AON HEWITT COLLECTIVE INVT TR GLOBAL EQUITY CL I	70,910,005	41,974,180
2,498,405	MSCI ACWI EQUITY INDEX NL MUTUAL FUND	68,640,536	44,382,214
		139,550,541	86,356,394
<u>Commingled Funds - Bonds</u>			
62,596,327	AON HEWITT COLLECTIVE INVT TR LONG CR BD	535,824,555	626,647,313
22,629	AON OPPORTUNISTIC CREDIT FUND AON OPPORTUNISTIC CREDIT FUND	26,729,468	22,638,777
4,217,114	AON PRVT CR OPPTS FD II	4,481,046	4,217,114
1,646,438	AON TR CO LLC MULTI ASSET CR	17,967,716	17,520,798
		585,002,785	671,024,002

**Children's Hospital Medical Center
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Shares/Par Value	<u>Identity of Issuer/Description of Investment</u>	<u>Current Value</u>	<u>Cost</u>
	<u>Commingled Funds - Government</u>		
44,241,288	AON HEWITT COLLECTIVE AGT 20 YEAR U.S. TREASURY	246,866,386	380,974,269
		246,866,386	380,974,269
	<u>Commingled Funds – Real Estate</u>		
646,233	AON COLLECTIVE INVT TR CORE REAL ESTATE	9,042,443	10,000,000
		9,042,443	10,000,000
		<u>\$1,295,954,031</u>	<u>\$1,412,320,339</u>

* Party-in-interest

**Children's Hospital Medical Center
Retirement Plan**

Form 5500, Schedule H, Part IV, Line 4j – Schedule of Reportable Transactions
For the Year Ended December 31, 2023

<u>Identity of Party Involved</u>	<u>Description of Assets</u>	<u>Number of Transactions</u>	<u>Purchase Price (A)**</u>	<u>Selling Price (A)**</u>	<u>Cost of Asset</u>	<u>Net Gain (Loss)</u>
-Single Transactions-						
N/A		0	\$ -	\$ -	\$ -	\$ -
-Series in Same Security-						
State Street	STATE STREET SHORT TERM INVESTMENT FUND 25 BPS	467	142,002,400	126,954,709	126,954,709	-

(A) The current value of all assets acquired or disposed of at the time of acquisition or disposition is equal to the purchase price or selling price, respectively.

** Amounts do not include transactional fees

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V Summary of Plan Provisions

Plan sponsor

Cincinnati Children's Hospital Medical Center

Plan

Cincinnati Children's Hospital Medical Center Retirement Plan

Effective date and most recent amendment

The plan was originally effective January 1, 1961 and was restated January 1, 2017; and most recently amended with the third amendment effective January 1, 2021.

Plan year

The twelve-month period ending December 31.

Coverage and participation

An employee budgeted to work at least 20 hours per week participates on the January 1 or July 1 following the later of date of hire or age 21.

An employee budgeted to work less than 20 hours per week participates on the January 1 or July 1 following completion of one year of continuous service. Excluded employee groups include residents, clinical fellows, student co-ops and those eligible for the defined contribution plan sponsored by Cincinnati Children's Hospital Medical Center.

Plan Name:	Children's Hospital Medical Center Retirement Plan
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Plan Sponsor:	Children's Hospital Medical Center
Valuation Date:	January 1, 2023

SCHEDULE SB ATTACHMENTS

Credited service

Traditional Formula:

A full year is credited for each calendar year the employee completes 2,000 hours of service. No service is credited for each calendar year the employee completes less than 1,000 hours of service. Credited Service is prorated for service between 1,000 and 2,000 hours of service.

Stable Value Formula:

A full year is credited for each calendar year the employee completes 1,000 hours of service.

Vesting service

One year of vesting service is granted for each calendar year the employee completes at least 1,000 hours of service.

Final average compensation/salary

Traditional Formula:

The monthly average of the highest five consecutive years of compensation. For this purpose, compensation is annualized for years the employee completes between 1,000 and 2,000 hours of service.

Stable Value Formula:

Actual earnings are considered for each year in which the employee completes 1,000 hours of service.

Normal retirement benefit

Normal Retirement Date: Later of age 65 or January 1 of calendar year following the participant's fourth year of plan participation.

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Traditional Formula:

Benefit Formula: The monthly benefit is the greater of:

- 1.4% of Final Average Monthly Compensation times years of Credited Service, or
- \$291.67 plus 1.4% of Final Average Monthly Compensation times years of Credited Service reduced by three years.

Stable Value Formula:

Benefit Formula: The benefit is expressed in terms of a single lump sum payable at age 65 as follows:

- The greater of 15% of career pay or \$30,000, for the first three years of service, plus
- 15% of pay for each additional year of service.

The payable lump sum benefit must be no less than the prescribed IRS minimum present value of the underlying annuity.

Normal form of benefit: Life annuity for single participants and 50% Joint and Survivor Annuity for married participants, which is actuarially equivalent to the life annuity.

Late retirement

Participants retiring after their Normal Retirement Date receive the greater of:

- Accrued benefit calculated using pay and service as of their Late Retirement Date.
- Normal Retirement Benefit actuarially increased to Late Retirement Date.

Early retirement benefit

Traditional Formula:

Eligibility: Earlier of attainment of age 55 with 15 years of vesting service, age 62 with three years of vesting service or age 55 with age plus service equal to or exceeding 90 points.

Benefit: Accrued benefit as of the date of early retirement reduced by 1/3 of 1% for each month payments commence before Normal Retirement Date. Early retirement benefits are unreduced if attained age is at least 55 and age plus years of vesting service equal to or exceed 90 points.

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Stable Value Formula:

Accrued benefit payable at normal retirement date. Participants can elect to receive an immediate lump sum, calculated as the stable value account balance times $0.95^{\text{years to normal retirement age}}$. The lump sum is held to a minimum of the value of the normal retirement annuity benefit calculated as an IRC §417(e) lump sum. Alternatively, participants can elect to receive an immediate annuity which can be calculated using the conversion factors found in the appendix to the plan document.

Disability benefit

None, except as provided by vested termination.

Vested benefits upon termination of service

Vesting: Completion of three years of vesting service.

Traditional Formula

Accrued benefit payable at normal retirement date. A reduced benefit (described above) may be paid upon meeting early retirement eligibility. In addition, participants can elect to receive an immediate annuity prior to early retirement eligibility which is reduced actuarially from normal retirement date.

Stable Value Formula

Accrued benefit payable at normal retirement date. Participants can elect to receive an immediate lump sum, calculated as the stable value account balance times $0.95^{\text{years to normal retirement age}}$. The lump sum is compared to a minimum of the value of the normal retirement annuity benefit calculated as an IRC §417(e) lump sum. Alternatively, participants can elect to receive an immediate annuity which can be calculated using the conversion factors found in the appendix to the plan document.

Death benefits for participants in active service

Eligibility: Death while actively employed. A participant is 100% vested in his accrued benefit upon death regardless of years of vesting service.

Benefit: A lump sum equal to the present value of the accrued benefit payable at normal retirement.

Optional forms of retirement income in lieu of normal form

Lump sum, 50%, 66 2/3%, 75%, 100% joint and survivor annuity, life annuity with 10, 15, or 20 years certain.

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Future plan changes

No future plan changes were recognized in determining funding requirements.

Changes in plan provisions since last actuarial valuation

None.

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SCHEDULE SB ATTACHMENTS

Schedule SB, Part V Statement of Actuarial Assumptions/Methods

Economic Assumptions

Interest rate basis:

Applicable month	September
Interest rate basis	Three-Segment Rates

Interest rates:	Reflecting Corridors	Not Reflecting Corridors
First segment rate	4.75%	1.41%
Second segment rate	5.00%	3.09%
Third segment rate	5.74%	3.58%
Effective interest rate	5.41%	3.42%

Annual rates of increase:

Compensation

Age Range	2023	2024	2025+
Under 30	11.5%	10.5%	9.5%
30-39	6.5%	5.5%	4.5%
40-49	5.0%	4.0%	3.0%
50-59	4.0%	3.0%	2.0%
60 and over	3.5%	2.5%	1.5%
Weighted average	6.0%	5.0%	4.0%

Future Social Security wage bases N/A

Statutory limits on compensation 2.50%

Administrative expenses The amount included this year for plan-related expenses is \$1,986,144

As permitted by law, rates reflecting stabilization are used to determine the funding target and target normal cost, and thus the minimum required contribution under IRC §430 for the plan. Because these assumptions are subject to a corridor based on average interest rates over a 25-year period, they may differ from (and currently are higher than) current market interest rates and may be inconsistent with other economic assumptions used in the valuation.

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SCHEDULE SB ATTACHMENTS

Rates not reflecting stabilization are used to determine (i) PBGC variable rate premiums if the alternative method is used, and (ii) the PBGC FTAP and the PBGC 4010 FS.

Demographic and Other Assumptions

Inclusion date	The valuation date coincident with or next following the date on which the employee becomes a participant.
New or rehired employees	It was assumed there will be no new or rehired employees.
Mortality:	
• Healthy	Separate rates for non-annuitants (based on RP-2014 "Employees" table without collar or amount adjustments, adjusted backward to 2006 with MP-2014, and then projected forward with a static projection as specified in the regulations under §1.430(h)(3)-1 using Scale MP-2021) and annuitants (based on RP-2014 "Healthy Annuitants" table without collar or amount adjustments, adjusted backward to 2006 with MP-2014, and then projected forward with a static projection as specified in the regulations under §1.430(h)(3)-1 using Scale MP-2021).
• Disabled	N/A
Termination (not due to disability or retirement) rates	The rates at which participants are assumed to leave the Company by age are shown below: A termination rate of 0.20 for the first year of employment, a termination rate of 0.19 for the second year, a termination rate of 0.17 for the third year and a termination rate of 0.15 for the fourth year, along with a table based on an experience study performed in 2023 thereafter. Illustrative rates in the following years are as follows:

Age	Annual Rate
20	0.13
25	0.13
30	0.11
35	0.08
40	0.07
45	0.06
50	0.04
55	0.05
57 and Over	0.07

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SCHEDULE SB ATTACHMENTS

Retirement

Rates varying by age.

For purposes of determining the Funding Target and Target Normal Cost (both disregarding at-risk assumptions), the rates at which participants retire by age eligibility for Rule of 90 are shown below.

Age	For Participants Not Yet Eligible Under Rule Of 90	For Participants Eligible Under Rule Of 90
55	0.05	0.20
56	0.05	0.20
57	0.05	0.15
58	0.05	0.18
59	0.05	0.20
60	0.10	0.20
61	0.10	0.20
62	0.15	0.25
63	0.15	0.25
64	0.20	0.30
65	0.35	0.40
66	0.35	0.40
67	0.30	0.40
68	0.20	0.40
69	0.20	0.40
70	1.00	1.00

Disability rates

None.

Benefit commencement date:

Preretirement death
benefit

Immediately for an active participant and normal retirement for former employees.

Retirement benefit

Lump sum elections for employees leaving employment are assumed to be made immediately upon termination of employment. Annuities are assumed to be elected at age 65 unless early retirement eligible.

Form of payment

For valuation purposes, employees leaving employment are expected to elect forms of payment based on the following rates by age:

Form of Payment	Below Age 55	Age 55 and Beyond
Immediate Lump Sum	30%	70%
Immediate Annuity	0%	15%
Deferred Annuity	70%	15%

Former employees who have yet to commence payment are assumed to elect a life annuity.

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Percent married	For purposes of valuing the pre-retirement surviving spouse's benefit, 100% of eligible participants are assumed to be married.
Spouse age	Male participants are assumed to be three years older than their spouses and female participants are assumed to be three years younger than their spouses.
Covered pay	Compensation assumed to be paid in the current year beginning on the valuation date is actual compensation from the prior year multiplied by the assumed salary scale. Compensation is annualized for participants newly hired in the prior year.
Lump sum conversion factors	<p>For lump sums from the Traditional Formula:</p> <ul style="list-style-type: none">• Segment rates• IRC §417(e) applicable mortality table prescribed by the IRS for plan year beginning in 2023, projected to future years by Scale MP-2021, adjusted for consistency with the IRS static projection <p>Lump sums from the Stable Value Formula are the greater benefit resulting from the above assumption or the benefit using the plan assumption:</p> <ul style="list-style-type: none">• 5.0755385%• RP-2000 projected 10 years (blended 80% female / 20% male)
Timing of benefit payments	Annuity payments are payable monthly at the beginning of the month and lump sum payments are payable on date of decrement.

Methods

Valuation date	First day of plan year.
Funding target	Present value of accrued benefits as required by regulations under IRC §430.
Target normal cost	Present value of benefits expected to accrue during the plan year plus plan-related expenses expected to be paid from plan assets during the plan year as required by regulations under IRC §430.
Decrement timing	The approach used is called rounded middle of year (rounded MOY) decrement timing. Most events are assumed to occur at the middle of year during which the eligibility condition will be met or the start/end date will occur. For death decrements, the rate applied is based on the

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participant's rounded age (nearest integer age) at the beginning of the year, to align with the methodology generally used to create these rate tables. For retirement and withdrawal decrements: the age is generally the participant's rounded age at the middle of the year.

**Actuarial value
of assets**

Average of the fair market value of assets on the valuation date and 12 and 24 months preceding the valuation date, adjusted for contributions, benefits, administrative expenses and expected earnings (with such expected earnings limited as described in IRS Notice 2009-22). The average asset value must be within 10% of market value, including discounted contributions receivable (discounted using the effective interest rate for the prior plan year). The method of computing the actuarial value of assets complies with rules governing the calculation of such values under the Pension Protection Act of 2006 (PPA). These rules produce smoothed values reflecting the underlying market value of plan assets but fluctuate less than the market value. As a result, the actuarial value of assets will be lower than the market value in some years and greater in other years. However, over the long term under PPA's smoothing rules, the method has a significant bias to produce an actuarial value of assets below the market value of assets.

**Actuarial increases for
active and inactive
participants past
normal retirement age**

Actuarial increases in final average earnings benefits for active participants over age 65 are valued assuming an increase of 3% per year after age 65, in addition to normal benefit accruals under the stable value formula.

Actuarial increases in final average earnings benefits for inactive participants over age 65 are valued assuming an increase of 7% per year after age 65.

Benefits not valued

We believe we have reflected all significant plan provisions in this valuation.

Sources of Data and Other Information

Active and inactive participant data as of the census date were supplied by the Company via Alight. Data were reviewed for reasonableness and consistency, but no audit was performed. Based on discussions with the plan sponsor, assumptions or estimates were made when data were not available. Deferred vested participants or employees who transferred out of a DB-plan eligible position who did not have a benefit in the valuation data were valued using the average benefit of other deferred vested plan participants. We are not aware of any errors or omissions in the data that would have a significant effect on the results of our calculations. Information on assets, contributions and plan provisions was supplied by the plan sponsor.

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Assumptions Rationale - Significant Economic Assumptions

Discount rate	For the ASC 960 valuation, the interest rate assumption aligns with the expected rate of return on plan assets used to determine ASC 715 cost. We understand the expected return on assets assumption reflects the plan sponsor's estimate of future experience for trust asset returns, reflecting the plan's current asset allocation and any expected changes during the current plan year, current market conditions and the plan sponsor's expectations for future market conditions.
Lump sum conversion rate	<p>Lump sum benefits in the Stable Value Formula are valued assuming the current lump sum conversion rate dictated by the plan remains unchanged in the future.</p> <p>Lump sums on an IRC §417(e) basis are valued using the applicable interest rates as required by IRC §430.</p> <p>For ASC 960 purposes, lump sums on an IRC §417(e) basis are valued assuming there is a minimal difference between applicable interest rates and the interest rates referenced to determine the plan's U.S. GAAP discount rate. Future interest rates are determined from information inherent in current market rates.</p>
Plan-related expenses	As required by regulations, plan-related expenses are calculated by estimating the expenses to be paid from the trust during the coming year (including, for example, expected PBGC premiums and actuarial, accounting, legal, administration and trustee fees to be paid from the trust).

Assumptions Rationale - Significant Demographic Assumptions

Healthy mortality	Assumptions used for funding purposes are as prescribed by IRC §430(h). For the ASC 960 valuation, assumptions were selected to represent a best estimate of future experience.
Termination	Termination rates were based on an experience study conducted in 2023.
Retirement	Retirement rates were based on an experience study conducted in 2023.
Form of payment	The percentage of retiring participants assumed to take annuities and lump sums were based on an experience study conducted in 2023, as well as anticipated future experience (and is being monitored annually).

Source of Prescribed Methods

Funding methods	The methods used for funding purposes as described in Appendix A, including the method of determining plan assets, are "prescribed methods set by law," as defined in the Actuarial Standards of Practice (ASOPs). These methods are required by IRC §430 or were selected by the plan sponsor from a range of methods permitted by IRC §430.
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Changes in Assumptions and Methods

Change in assumptions and methods since prior valuation

The segment interest rates and mortality tables used to calculate the funding target and target normal cost were updated to use the MP-2021 projection scale, as specified in the regulations under IRC §430(h)(3)-1.

The valuation reflects the updated projection scale used in the “applicable mortality table” under IRC §417(e) provided by IRS for 2023 plan years.

Model Descriptions and Disclosures in accordance with ASOP No. 56

Quantify

Quantify is the WTW centrally developed, tested and maintained global actuarial valuation system. It is used to perform valuations of clients' benefit plans.

Quantify provides the ability to process data, calculate benefits, value benefit liabilities, develop results using applicable standards and generate client reports.

Quantify parameters provide significant flexibility to model populations and plan designs. Various demographic, economic and benefit related assumptions exist for users to model multiple demographic and economic situations.

Plan liabilities are calculated based on standard actuarial techniques, developing actuarially reasonable results using the population and parameters entered. The calculation and presentation of liabilities in Quantify relies on the assumptions used and the reasonability of the assumptions selected.

Quantify incorporates standard liability methodologies that are intended to reasonably reflect a variety of economic or demographic conditions. The model itself does not evaluate any assumptions entered for reasonableness, consistency or probability of occurrence.

Quantify is designed specifically for these purposes, and we know of no material limitations that would prevent the system from being suitable for these intended purposes. The actuaries signing this report have relied on the actuaries who develop, test and maintain this system, and have also performed a limited review of results to ensure system parameters have been set appropriately and plan provisions coded correctly.

Published demographic tables

Certain demographic tables described above are standard published tables or are based on standard published tables from models developed by organizations with the requisite expertise.

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WTW's Geospatial Mortality Model (GMM)

GMM is a tool used to analyze underlying longevity in a pension or postretirement medical plan, taking into consideration traditional plan specific census data in addition to location-implied, or geospatial, socioeconomic and sociodemographic data. The model is used to inform an underlying base mortality table assumption.

GMM uses plan census data and implied location-driven (or geospatial) statistics based on where each plan participant lives in the U.S. today. A linear equation based on the key factor trends identified in the modelling process is applied on a per-participant basis to develop a period life expectancy. Period life expectancies are then compared to the base mortality table used for financial reporting purposes to develop an implied adjustment factor for each participant. The implied adjustment factor is aggregated up on a weighted basis for each subgroup within the population.

The experts consulted in the model development include practitioners in our global actuarial business, U.S. actuarial business and mortality experts with participation in the construction of the underlying base mortality tables used in the U.S., as published by the Society of Actuaries.

The model assumes plan-specific mortality experience behaves in a similar manner as the underlying experience for the large study census used to construct the model; however, individual plans may have specific factors which may imply significantly higher or lower longevity than in the underlying experience of the study census.

There is no allowance for participants to move into geographic areas with differing longevity characteristics as they age, which means younger participants' life expectancy is subject to more uncertainty than for older participants.

The actuaries signing this report have relied on the actuaries who develop, test and maintain the GMM, and have also performed a limited review of results to ensure system parameters have been set appropriately and plan census data is appropriately utilized.

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SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2023 This Form is Open to Public Inspection
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For calendar plan year 2023 or fiscal plan year beginning		and ending	
► Round off amounts to nearest dollar.			
► Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.			
A Name of plan CHILDREN'S HOSPITAL MEDICAL CENTER RETIREMENT PLAN		B Three-digit plan number (PN) ► 001	
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF CHILDREN'S HOSPITAL MEDICAL CENTER		D Employer Identification Number (EIN) 31-0833936	
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B		F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information			
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2023</u>			
2 Assets:		2a 1285379919	
a Market value		2b 1413917911	
b Actuarial value			
3 Funding target/participant count breakdown		(1) Number of participants	(2) Vested Funding Target
a For retired participants and beneficiaries receiving payment		1666	231583488
b For terminated vested participants		5594	214203888
c For active participants		14679	580221115
d Total		21939	1026008491
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)			
a Funding target disregarding prescribed at-risk assumptions		4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor		4b	
5 Effective interest rate		5 5.41 %	
6 Target normal cost			
a Present value of current plan year accruals		6a 42715681	
b Expected plan-related expenses		6b 1986144	
c Target normal cost		6c 44701825	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>DAVID M. HAUER</u> Signature of actuary	<u>OCTOBER 2, 2024</u> Date
<u>DAVID HAUER</u> Type or print name of actuary		<u>2306576</u> Most recent enrollment number
<u>WILLIS TOWERS WATSON US LLC</u> Firm name		<u>216-937-4000</u> Telephone number (including area code)
<u>1001 LAKESIDE AVENUE, SUITE 1500</u> <u>CLEVELAND OH 44114-1172</u> Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2023 v. 230728

Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	40832694	NONE
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)		
9 Amount remaining (line 7 minus line 8)	40832694	NONE
10 Interest on line 9 using prior year's actual return of <u>-24.45%</u>	-9983594	NONE
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.59%</u>		NONE
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		
c Total available at beginning of current plan year to add to prefunding balance		NONE
d Portion of (c) to be added to prefunding balance		
12 Other reductions in balances due to elections or deemed elections		
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	30849100	NONE

Part III Funding Percentages

14 Funding target attainment percentage	14	128.20%
15 Adjusted funding target attainment percentage	15	131.06%
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	176.47%
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ▶ 18(b)			18(c)		

19 Discounted employer contributions - see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year?	Yes	☒	No
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	Yes	☐	No
c If line 20a is "Yes," see instructions and complete the following table as applicable:			

Liquidity shortfall as of end of quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				☐ N/A, full yield curve used
a Segment rates:	1st segment: 4.75%	2nd segment: 5.00%	3rd segment: 5.74%	
b Applicable month (enter code)				21b 4
22 Weighted average retirement age				22 63
23 Mortality table(s) (see instructions)	Prescribed - combined	☒ Prescribed - separate	Substitute	

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes	☒ No
26 Demographic and benefit information		
a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.	27	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	NONE
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	NONE

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c)	31a	44701825	
b Excess assets, if applicable, but not greater than line 31a	31b	44701825	
32 Amortization installments:			
a Net shortfall amortization installment	Outstanding Balance	Installment	
b Waiver amortization installment.			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	34		
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.			
36 Additional cash requirement (line 34 minus line 35)	36		
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37		
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	NONE	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances.	38b		
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	NONE	
40 Unpaid minimum required contributions for all years	40	NONE	

Part IX Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)

41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☐ 2020 ☐ 2021

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Schedule SB, Line 22
Description of Weighted Average Retirement Age
as of January 1, 2023

See Schedule SB, Part V - Statement of Actuarial Assumptions/Methods for retirement rates. The average retirement age for Line 22 was calculated by determining the average age at retirement for those current active participants expected to reach retirement, based on all current decrements assumed.

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