

<div>Form 5500</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Annual Return/Report of Employee Benefit Plan</div> <div>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ Complete all entries in accordance with the instructions to the Form 5500.</div>	<div>OMB Nos. 1210-0110 1210-0089</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
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Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024	
A	This return/report is for: <div><div>☐ a multiemployer plan</div><div>☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)</div><div>☒ a single-employer plan</div><div>☐ a DFE (specify) _____</div><div>☐ the first return/report</div><div>☐ the final return/report</div><div>☐ an amended return/report</div><div>☐ a short plan year return/report (less than 12 months)</div></div>
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: <div><div>☒ Form 5558</div><div>☐ automatic extension</div><div>☐ the DFVC program</div><div>☐ special extension (enter description)</div></div>
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 04/01/1962
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CROWN EQUIPMENT CORPORATION 44 S. WASHINGTON STREET NEW BREMEN, OH 45869
2b	Employer Identification Number (EIN) 34-4412691
2c	Plan Sponsor's telephone number 419-629-2311
2d	Business code (see instructions) 333100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	01/14/2025	CRAIG SEITZ
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 3460
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 1827 6a(2) 1693 6b 979 6c 626 6d 3298 6e 104 6f 3402 6g(1) 6g(2) 6h 0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

1A 1C 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4) ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ **A** (Insurance Information) – Number Attached 0
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024	
▶ Round off amounts to nearest dollar.	
▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.	
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF CROWN EQUIPMENT CORPORATION	D Employer Identification Number (EIN) 34-4412691
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information			
1	Enter the valuation date: Month 04 Day 01 Year 2023			
2	Assets:			
a	Market value	2a	448092257	
b	Actuarial value	2b	492901482	
3	Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a	For retired participants and beneficiaries receiving payment	948	186289761	186289761
b	For terminated vested participants	685	42744087	42744087
c	For active participants	1827	216390066	222124057
d	Total	3460	445423914	451157905
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐			
a	Funding target disregarding prescribed at-risk assumptions	4a		
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5	Effective interest rate	5	5.26 %	
6	Target normal cost			
a	Present value of current plan year accruals	6a	9601829	
b	Expected plan-related expenses	6b	1347823	
c	Target normal cost	6c	10949652	

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>Signature of actuary</div> <div>RANDALL S. REITSMA</div> <div>Type or print name of actuary</div> <div>DELOITTE CONSULTING L.L.P.</div> <div>Firm name</div> <div>37 OTTAWA NW STE 600 GRAND RAPIDS, MI 49503</div> <div>Address of the firm</div>	<div>12/20/2024</div> <div>Date</div> <div>23-06022</div> <div>Most recent enrollment number</div> <div>616-336-7942</div> <div>Telephone number (including area code)</div>
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Part II Beginning of Year Carryover and Prefunding Balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>-7.57</u> %	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		5492136
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.45</u> %		299321
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		5791457
d Portion of (c) to be added to prefunding balance		0
12 Other reductions in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	0

Part III Funding Percentages		
14 Funding target attainment percentage	14	109.25 %
15 Adjusted funding target attainment percentage	15	109.25 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	111.71 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/21/2024	2000000	0			
11/15/2024	2000000	0			
12/13/2024	2000000	0			
Totals ▶			18(b)	6000000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	5520468
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No		
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No		
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd

Part V	Assumptions Used to Determine Funding Target and Target Normal Cost
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21 Discount rate:			
a Segment rates:	1st segment: 4.75 %	2nd segment: 5.00 %	3rd segment: 5.74 % ☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 0
22 Weighted average retirement age			22 66
23 Mortality table(s) (see instructions) ☒ Prescribed - combined ☐ Prescribed - separate ☐ Substitute			

Part VI	Miscellaneous Items
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24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Demographic and benefit information	
a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ...	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII	Reconciliation of Unpaid Minimum Required Contributions For Prior Years
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28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII	Minimum Required Contribution For Current Year
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31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c).....	31a	10949652	
b Excess assets, if applicable, but not greater than line 31a	31b	10949652	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	0	0	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)....	34	0	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0
36 Additional cash requirement (line 34 minus line 35).....	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	5520468	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	5520468	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX	Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)
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41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☐ 2020 ☐ 2021

<div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection.

For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024

<div>A</div> <div>Name of plan</div> <div>CROWN EQUIPMENT CORPORATION RETIREMENT PLAN</div>	<div>B</div> <div>Three-digit plan number (PN)</div> <div>▶</div> <div>001</div>
<div>C</div> <div>Plan sponsor's name as shown on line 2a of Form 5500</div> <div>CROWN EQUIPMENT CORPORATION</div>	<div>D</div> <div>Employer Identification Number (EIN)</div> <div>34-4412691</div>

Part I

Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1

Information on Persons Receiving Only Eligible Indirect Compensation

- a

Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).....

Yes

☒

No
- b

If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b)

Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIFTH THIRD BANK

31-6243947

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21	NONE	143773	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

CLEARSTEAD

34-1597728

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	142519	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

T ROWE PRICE

52-2264646

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	135335	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WESTFIELD CAPITAL MANAGEMENT CO.

30-0027188

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	121954	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WELLINGTON

46-2546180

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	105751	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

VICTORY CAPITAL MANAGEMENT

13-2700161

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	94878	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BRADY, WARE & SCHOENFELD

35-1476702

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10	NONE	21750	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

THE NORTHWEST TRUST COMPANY

36-2885278

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	13635	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

<div>SCHEDULE D</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div>		<div>DFE/Participating Plan Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>		<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection.</div>	
For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024					
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN				B Three-digit plan number (PN) ▶ 001	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION				D Employer Identification Number (EIN) 34-4412691	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE PRICE STRUCTURED COMMON TR					
b Name of sponsor of entity listed in (a): T. ROW PRICE					
c EIN-PN 52-2264646-000		d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 47103745		
a Name of MTIA, CCT, PSA, or 103-12 IE: VICTORY INTEGRITY SMALL CAP					
b Name of sponsor of entity listed in (a): VICTORY CAPITAL MANAGEMENT					
c EIN-PN 13-2700161-000		d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 9908304		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)		
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code			

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

<div>SCHEDULE H</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Financial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection

For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024		
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION	D Employer Identification Number (EIN) 34-4412691	

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
	Assets	(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	2	152023
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	6000000	6000000
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	73615	2551811
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	9953605	16443792
(2) U.S. Government securities	1c(2)	0	46851195
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	0	0
(B) All other	1c(3)(B)	0	120715473
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	0	0
(B) Common	1c(4)(B)	20933560	10485936
(5) Partnership/joint venture interests	1c(5)	25914577	20889150
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	39609672	57012050
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	313352775	170367234
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)	31310450	35535324

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	447148256	487003988
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	447148256	487003988

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	6000000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		6000000
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	652666	
(B) U.S. Government securities	2b(1)(B)	904903	
(C) Corporate debt instruments	2b(1)(C)	951780	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	380516	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		2889865
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	9816647	
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C)	2b(2)(D)		9816647
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	184269197	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	177600122	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		6669075
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	18214607	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		15712360
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		59302554

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	18229197	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		18229197
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees.....	2i(2)	70887	
(3) Recordkeeping fees.....	2i(3)		
(4) IQPA audit fees.....	2i(4)		
(5) Investment advisory and investment management fees	2i(5)	564935	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)	581803	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		1217625
j Total expenses. Add all expense amounts in column (b) and enter total	2j		19446822

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		39855732
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **BRADY, WARE & SCHOENFELD, INC.**

(2) EIN: **35-1476702**

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☐ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)		☒	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)		☒	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		☒	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		☒	
e Was this plan covered by a fidelity bond?	☒		1000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		☒	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	☒		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	☒		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		☒	
l Has the plan failed to provide any benefit when due under the plan?		☒	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		☒	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☒ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 530264.

<div>SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Retirement Plan Information</div> <div>This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection.</div>
For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024		
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION		D Employer Identification Number (EIN) 34-4412691
Part I	Distributions	
All references to distributions relate only to payments of benefits during the plan year.		
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....		1 0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): _____ Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year		3 22
Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)	
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ☐ Yes ☒ No ☐ N/A If the plan is a defined benefit plan, go to line 8.		
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)		6a
b Enter the amount contributed by the employer to the plan for this plan year		6b
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)		6c
If you completed line 6c, skip lines 8 and 9.		
7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ☐ Yes ☐ No ☐ N/A		
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ☐ Yes ☐ No ☐ N/A		
Part III	Amendments	
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ☐ Increase ☐ Decrease ☐ Both ☒ No		
Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.	
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?..... ☐ Yes ☐ No		
11 a Does the ESOP hold any preferred stock? ☐ Yes ☐ No		
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ☐ Yes ☐ No		
12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ☐ Yes ☐ No		
For Paperwork Reduction Act Notice, see the Instructions for Form 5500.		
Schedule R (Form 5500) 2023 v. 230707		

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:		
a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	14a	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14b	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14c	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:		
a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
----------------	---

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

19 If the total number of participants is 1,000 or more, complete lines (a) and (b):

a Enter the percentage of plan assets held as:

Public Equity: 41.0 % Private Equity: 0.0 % Investment-Grade Debt and Interest Rate Hedging Assets: 44.0 %

High-Yield Debt: 0.0 % Real Assets: 0.0 % Cash or Cash Equivalents: 0.0 % Other: 15.0 %

b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets:

☐ 0-5 years ☐ 5-10 years ☐ 10-15 years ☒ 15 years or more

20 PBGC missed contribution reporting requirements. If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation. _____

Part VII	IRS Compliance Questions
-----------------	---------------------------------

21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☒ Yes ☐ No

21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).

☐ Design-based safe harbor method

☐ "Prior year" ADP test

☐ "Current year" ADP test

☒ N/A

22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ___/___/___ (MM/DD/YYYY) and the Opinion Letter serial number _____.

**CROWN EQUIPMENT CORPORATION
RETIREMENT PLAN**

**FINANCIAL STATEMENTS
AND SUPPLEMENTARY INFORMATION**

Years Ended March 31, 2024 and 2023

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BRADY WARE
— & SCHOENFELD —

INDEPENDENT AUDITORS' REPORT

Plan Administrator
Crown Equipment Corporation Retirement Plan
New Bremen, Ohio

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the accompanying financial statements of **Crown Equipment Corporation Retirement Plan**, an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) [ERISA Section 103(a)(3)(C) audit]. The financial statements comprise the statements of net assets available for benefits as of March 31, 2024 and 2023, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of and for the years ended March 31, 2024 and 2023, stating that the certified investment information, as described in Note 4 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditors' Responsibilities for the Audit of the Financial Statements section:

- The amounts and disclosures in the financial statements referred to above, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- The information in the financial statements referred to above related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

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INDEPENDENT AUDITORS' REPORT - CONTINUED

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of **Crown Equipment Corporation Retirement Plan** and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about **Crown Equipment Corporation Retirement Plan's** ability to continue as a going concern for one year after the date the financial statements are available to be issued.

Management is also responsible for maintaining a current plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

INDEPENDENT AUDITORS' REPORT - CONTINUED

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of **Crown Equipment Corporation Retirement Plan's** internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about **Crown Equipment Corporation Retirement Plan's** ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

INDEPENDENT AUDITORS' REPORT - CONTINUED

Other Matter - Supplemental Schedules Required by ERISA

The supplemental Schedule of Assets (Held at End of Year) and Schedule of Reportable Transactions as of and for the year ended March 31, 2024 are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).



Dayton, Ohio
January 13, 2025

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

March 31, 2024 and 2023

	2024	2023
	<hr/>	<hr/>
ASSETS		
Investments at fair value	<u>\$ 478,452,177</u>	<u>\$ 441,074,641</u>
Receivables		
Employer contribution	6,000,000	6,000,000
Interest and dividends	<u>2,551,811</u>	<u>73,615</u>
Total receivables	<u>8,551,811</u>	<u>6,073,615</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 487,003,988</u>	<u>\$ 447,148,256</u>

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN**STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS****Years Ended March 31, 2024 and 2023**

	<u>2024</u>	<u>2023</u>
ADDITIONS TO NET ASSETS ATTRIBUTED TO		
Investment income (loss)		
Net appreciation (depreciation) in fair value of investments	\$ 40,376,219	\$ (44,728,235)
Interest and dividends	12,926,335	9,113,192
Total investment income (loss)	53,302,554	(35,615,043)
Contributions		
Employer	6,000,000	6,000,000
Total additions	59,302,554	(29,615,043)
DEDUCTIONS FROM NET ASSETS ATTRIBUTED TO		
Benefits paid to participants	18,229,197	15,802,548
Administrative expenses	1,217,625	2,227,194
Total deductions	19,446,822	18,029,742
NET INCREASE (DECREASE)	39,855,732	(47,644,785)
NET ASSETS AVAILABLE FOR BENEFITS		
Beginning of year	447,148,256	494,793,041
End of year	\$ 487,003,988	\$ 447,148,256

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1 - DESCRIPTION OF PLAN

The following description of the **Crown Equipment Corporation Retirement Plan** (the "Plan") provides only general information. Participants should refer to the Plan Agreement for a more complete description of the Plan's provisions.

General - The Plan is a non-contributory defined benefit pension plan covering certain employees of **Crown Equipment Corporation** (the "Company") who were hired before October 1, 2005. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Vesting - Participants become fully vested at the completion of five service years. Normal monthly retirement benefits are based on years of credited service.

Pension Benefits - The Plan provides that the participant's vested interest is to be paid in one of the following methods:

- (a) Annuity payments over the life of the participant or joint lives of the participant and his/her spouse or beneficiary.
- (b) Lump sum payment for amounts less than \$5,000. Effective February 20, 2023, the Plan was amended to provide a lump sum option for participants terminating after April 1, 2023 if the lump sum is less than \$50,000.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting - The financial statements of the Plan are prepared using the accrual method of accounting, except that benefit payments are recorded when paid.

Financial Estimates - The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan's Administrator to make estimates and assumptions that affect the reported amounts of net assets and disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits, at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Concentrations - At various times during the period covered by this report, the Plan's cash and cash equivalents were on deposit in one financial institution in excess of FDIC insurance limits.

Investment Valuation and Income Recognition - Investments are reported at fair value. Fair value is the price that would be received to sell an asset, or paid to transfer a liability, in an orderly transaction between market participants at the measurement date. Certain limited partnerships and fund of hedge funds investments are valued at fair market value estimated by the partnership or their representatives. See Note 5 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold, as well as held during the year.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Derivative Financial Instruments - The Plan does not use derivatives for trading purposes. The Plan owns shares in commingled equity and hedge funds. The managers of these funds may, from time to time, make use of derivatives to manage the funds' risk exposure and financial position. The Plan also invests in commingled bond funds, and the managers of the funds may, from time to time, use derivatives for asset allocation and hedging purposes.

Receivables - Due to the nature of receivables, Plan management believes that all amounts will be collected; therefore, no allowance for doubtful accounts is considered necessary.

Payment of Benefits - Benefits are recorded when paid.

Administrative Expenses - Administrative expenses are paid directly by the Plan to the extent not paid by the Company.

Subsequent Events - In preparing these financial statements, the Plan has evaluated events and transactions for potential recognition or disclosure through January 13, 2025, the date the financial statements were available to be issued.

NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

Actuarial Present Value of Accumulated Plan Benefits - Accumulated plan benefits are those future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to retired or terminated employees or their beneficiaries, beneficiaries of employees who have died, and the present employees or their beneficiaries. Benefits under the Plan were based on the monthly average of the highest five consecutive annual compensation amounts during the last ten calendar years before the participant's retirement. Effective September 2, 2021, the Plan was amended to change the definition of average annual earnings to remove the requirement that the high five years of earnings during the ten year period preceding retirement be consecutive for purposes of determining a participant's accrued benefit under the Plan for participants who are or were active participants on or after April 1, 2021. Average annual earnings is now the greater of 1) the highest average annual earnings for any five earnings computation periods during the ten consecutive year period preceding termination or 2) the participant's earnings for the four consecutive earnings computation periods that end preceding the earnings computation period in which employment terminates, plus the participant's actual earnings for the earnings computation period in which his employment terminates, divided by the number of months in all such earnings computation periods, multiplied by 12. This calculation may also be adjusted if the participant was furloughed without pay during 2020 and had their normal retirement date occur on or after the start of the earnings computation period beginning in 2020 and prior to the start of the earnings computation period beginning in 2022. The accumulated plan benefits for active employees are based on credited years of service up to the date which the benefit information is presented (valuation date). Benefits payable under all circumstances (retirement, death, disability, and termination of employment) are included to the extent they are deemed attributable to employee service rendered to the valuation date.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS - CONTINUED

The actuarial present value of accumulated plan benefits is determined by an actuary and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as death, withdrawal, retirement or disability) between the valuation date and the expected date of payment.

The actuarial present value of accumulated plan benefits as of April 1, 2024 and 2023 are summarized as follows:

	2024	2023
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS		
Vested benefits		
Participants currently receiving benefit payments	\$ 185,751,931	\$ 158,683,614
Other participants	216,860,167	209,176,992
	402,612,098	367,860,606
Non-vested benefits	5,189,512	5,026,603
TOTAL ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS	\$ 407,801,610	\$ 372,887,209

The changes in actuarial present value of accumulated plan benefits for the years ended April 1, 2024 and 2023 were as follows:

	2024	2023
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS AT BEGINNING OF YEAR	\$ 372,887,209	\$ 354,081,250
INCREASE (DECREASE) DURING THE YEAR ATTRIBUTED TO		
Benefits accumulated including changes due to plan experience	7,581,389	10,517,194
Benefits paid	(18,229,197)	(15,802,548)
Interest	24,564,697	23,375,857
Change in actuarial assumptions and methods	20,997,512	-
Change in plan provisions	-	715,456
NET INCREASE	34,914,401	18,805,959
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS AT END OF YEAR	\$ 407,801,610	\$ 372,887,209

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS - CONTINUED

The significant actuarial assumptions used in the valuations were as follows:

- Investment return at an average rate of 6.75% as of April 1, 2024 and 2023
- Discount rate of 6.25% and 6.75% as of April 1, 2024 and 2023
- Life expectancy of participants using the Pri-2012 Private Retirement Plans Mortality Tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 protection scale on a generational basis.
- Average rate of future salary increases of 4.00% and 3.25% for 2024 and 2023. The average rate of future salary increases is 3.5% in 2025 and beyond.
- Normal retirement age of 65, using a tiered retirement age scale based on reasonable estimates and experience of the Plan

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. If the Plan were to terminate, different actuarial assumptions and other factors will be applicable in determining the actuarial present value of accumulated Plan benefits.

NOTE 4 - CERTIFIED INVESTMENTS

Certain information related to investments disclosed in the accompanying financial statements and supplemental schedules, including investments held at March 31, 2024 and 2023, net appreciation (depreciation) in fair value of investments, and interest and dividends for the years 2024 and 2023, was obtained by management and agreed to or derived from information certified as complete and accurate by Fifth Third Bank (the Trustee of the Plan).

The amounts certified by the Trustee for the limited partnerships and fund of hedge funds were not reported at fair value. The fair values recorded in the accompanying financial statements for these assets were provided by the external investment agencies/managers (see Note 5).

In August 2024, the Plan transferred all assets from Fifth Third Bank to PNC Bank.

NOTE 5 - FAIR VALUE MEASUREMENTS

Accounting standards provide a framework for measuring fair value. This framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements), and the lowest priority to unobservable inputs (Level 3 measurements).

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 5 - FAIR VALUE MEASUREMENTS - CONTINUED

The three levels of the fair value hierarchy under the accounting standards are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- quoted prices for similar assets or liabilities in active markets;
- quoted prices for identical or similar assets or liabilities in inactive markets;
- inputs other than quoted prices that are observable for the asset or liability;
- inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at March 31, 2024.

Money market fund: Valued based on the contractual terms of the underlying guaranteed interest account; provides a daily mil-rate for income accretion.

Common stocks: Valued at the closing price reported on the active market on which the individual securities are traded.

Common collective trusts: Valued at the net asset value (NAV) of the trust's units held by the Plan at year-end.

Equity security funds: Valued at the NAV of shares held by the Plan at year-end.

Bonds and bond funds: Valued at the NAV of shares held by the Plan at year-end.

The preceding methodologies described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methodologies are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 5 - FAIR VALUE MEASUREMENTS - CONTINUED

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of March 31, 2024:

	Level 1	Level 2	Level 3	Fair Value
Money market and cash	\$ 16,595,813	\$ -	\$ -	\$ 16,595,813
Common stocks	10,485,936	-	-	10,485,936
Common collective trusts	-	57,012,050	-	57,012,050
Equity security funds	57,297,899	69,946,240	-	127,244,139
Bonds	190,090,888	-	-	190,090,888
Bond funds	20,598,877	-	-	20,598,877
Total assets in the fair value hierarchy	295,069,413	126,958,290	-	422,027,703
Alternative investments, NAV as a practical expedient ^(a)				
Limited partnerships	-	-	-	20,889,150
Fund of hedge funds	-	-	-	35,535,324
Investments at fair value	\$ 295,069,413	\$ 126,958,290	\$ -	\$ 478,452,177

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of March 31, 2023:

	Level 1	Level 2	Level 3	Fair Value
Money market fund	\$ 9,953,607	\$ -	\$ -	\$ 9,953,607
Common stocks	20,933,560	-	-	20,933,560
Common collective trust	-	39,609,672	-	39,609,672
Equity security funds	84,616,173	69,071,901	-	153,688,074
Bond funds	159,664,701	-	-	159,664,701
Total assets in the fair value hierarchy	275,168,041	108,681,573	-	383,849,614
Alternative investments, NAV as a practical expedient ^(a)				
Limited partnerships	-	-	-	25,914,577
Fund of hedge funds	-	-	-	31,310,450
Investments at fair value	\$ 275,168,041	\$ 108,681,573	\$ -	\$ 441,074,641

^(a) In accordance with Subtopic 820-10, certain investments that were measured at net asset value (NAV) per share (or its equivalent) have not been classified in the fair value hierarchy. The NAV is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the funds less any liabilities. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 6 - RELATED PARTY TRANSACTIONS

Certain Plan assets are invested with Fifth Third Bank. Thus, Fifth Third Bank, as Trustee defined by the Plan, qualifies as a party-in-interest. Fees paid by the Plan for Trustee services for the years 2024 and 2023 totaled \$143,773 and \$139,141.

The Plan uses multiple investment advisors, and each advisor qualifies as a party-in-interest. Fees paid by the Plan for advisory services for the years 2024 and 2023 totaled \$614,122 and \$679,644.

Brady, Ware & Schoenfeld, Inc., as auditor, qualifies as a party-in-interest. Audit fees paid by the Plan for the years 2024 and 2023 totaled \$21,750 and \$18,850.

Deloitte, as actuary, qualifies as a party-in-interest. Actuarial fees paid by the Plan for the years 2024 and 2023 totaled \$0 and \$322,608.

Certain administrative functions of the Plan are performed by the officers or employees of the Company, for which no compensation is paid from the Plan.

NOTE 7 - PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right to terminate the Plan subject to the provisions of ERISA and its related regulations. In the event of Plan termination, the Plan provides that the Plan Administrator shall allocate the assets of the Plan in accordance with Title IV of ERISA.

Under ERISA, certain benefits would be guaranteed by the Pension Benefit Guaranty Corporation (PBGC). Generally, the PBGC guarantees most vested, normal age retirement benefits, early retirement benefits and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the Plan's termination, subject to a statutory ceiling on the amount of the individual's monthly benefit.

Whether a particular participant's accumulated plan benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed by the PBGC at that time. Some benefits may be fully or partially provided for by the existing assets and the PBGC guaranty while other benefits may not be provided for at all. Reference should be made to the Plan document for further details.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 8 - TAX STATUS

The Plan obtained a determination letter dated December 21, 2020, indicating that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since the date of the determination letter. However, the Plan Sponsor believes that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

U.S. generally accepted accounting principles require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more-likely-than-not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

NOTE 9 - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

The actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates, and employee compensation and demographics. Due to the changing nature of these assumptions, it is at least reasonably possible that changes in these assumptions will occur in the near term and, due to the uncertainties inherent in establishing assumptions, that the effect of such changes could be material to the financial statements.

NOTE 10 - FUNDING POLICY

There are no employee contributions under the Plan. The Plan's funding policy is for the Company to contribute an amount which will meet or exceed the annual ERISA minimum funding requirement. The Company's contributions for 2024 and 2023 exceeded the minimum funding requirements of ERISA.

NOTE 11 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

For the years 2024 and 2023, there were no differences between the financial statements and the Form 5500.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Money Market and Cash</u>				
FEDERATED GOVERNMENT OBLIGATION INSTITUTIONAL SHARES	Money Market	\$ 16,443,792	\$ 16,443,792	
CASH		<u>152,021</u>	<u>152,021</u>	
		<u>16,595,813</u>	<u>16,595,813</u>	
 <u>Common Stocks</u>				
89BIO INC	Common Stock	96,638	79,850	
ALKERMES PLC	Common Stock	99,406	105,573	
ASCENDIS PHARMA A S SPONSORED	Common Stock	276,895	465,604	
AVIENT CORPORATION	Common Stock	182,645	179,676	
AXALTA COATING SYS LTD	Common Stock	165,059	189,145	
AZEK CO INC	Common Stock	145,970	227,999	
BICYCLE THERAPEUTICS PLC	Common Stock	50,869	78,684	
BIO-RAD LABS INC-CL A	Common Stock	98,491	103,415	
CALIX NETWORKS INC	Common Stock	81,934	59,025	
CAMTEK LTD ORD	Common Stock	35,054	53,613	
CASELLA WASTE SYSTEM INC	Common Stock	214,340	256,073	
CCC INTELLIGENT SOLUTIONS	Common Stock	109,786	109,912	
CHAMPIONX CORPORATION	Common Stock	98,180	110,900	
CHURCHILL DOWNS INC	Common Stock	107,251	160,875	
COHERENT CORP	Common Stock	81,079	75,775	
COMFORT SYSTEMS USA	Common Stock	210,182	317,710	
CREDO TECHNOLOGY GROUP HOLDING	Common Stock	56,917	54,246	
CYTOKINETICS INC	Common Stock	91,148	84,132	
DYNATRACE INC	Common Stock	87,418	105,419	
F5 INC.	Common Stock	97,226	125,129	
FABRINET SHS	Common Stock	122,247	172,008	
FLYWIRE CORP	Common Stock	208,740	165,235	
GITLAB INC	Common Stock	169,823	149,882	
HAEMONETICS CORP MASS	Common Stock	172,184	181,796	
HEXCEL CORP	Common Stock	78,715	104,904	
ICHOR HOLDINGS SHS	Common Stock	36,062	39,779	
IMPINJ INC	Common Stock	97,268	146,387	
INNOVIVA INC	Common Stock	84,704	97,688	
INSIGHT ENTERPRISES INC	Common Stock	189,400	228,190	
INSPIRE MED SYS INC	Common Stock	138,699	133,170	
IRHYTHM TECHNOLOGIES INC	Common Stock	170,236	177,480	
ITT INC COM	Common Stock	150,789	300,626	
KINSALE CAP GROUP INC	Common Stock	101,694	171,065	
LANTHEUS HLDGS INC	Common Stock	180,971	169,293	
LIGHTSPEED COMM INC	Common Stock	106,070	105,872	
LINCOLN ELECTRIC HOLDINGS INC	Common Stock	86,676	201,798	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	M/I HOMES INC	Common Stock	153,680	223,516
	MARQETA INC	Common Stock	63,008	59,183
	MERITAGE HOMES CORPORATION	Common Stock	203,954	261,435
	MICROSTRATEGY INC	Common Stock	53,769	95,455
	MOONLAKE IMMUNOTHERAPEUTICS	Common Stock	96,452	137,630
	MURAL ONCOLOGY PUB LTD	Common Stock	22,684	26,059
	NEXTRACKER INC	Common Stock	122,224	137,862
	NORTHERN OIL AND GAS INC	Common Stock	168,715	212,288
	NOVA MEASURING INSTRUMENTS LTD	Common Stock	99,799	118,845
	OPTION CARE HEALTH INC	Common Stock	199,783	262,618
	PALOMAR HLDGS INC	Common Stock	74,173	108,141
	PATTERSON-UTI ENERGY INC	Common Stock	149,850	141,931
	PRIMERICA INC	Common Stock	80,980	141,658
	RAMBUS INC	Common Stock	58,593	61,192
	REVOLVE GROUP INC CL A	Common Stock	80,827	102,886
	REXFORD INDL RLTY INC	Common Stock	116,316	112,672
	ROCKET PHARMACEUTICALS INC	Common Stock	124,090	158,138
	SAIA INC	Common Stock	43,710	179,595
	SAMSARA INC	Common Stock	131,472	238,833
	SELECTIVE INS GROUP INC	Common Stock	73,159	78,602
	SENSATA TECHNOLOGIES HLDG PLC	Common Stock	155,515	138,510
	SHIFT4 PMTS INC	Common Stock	129,316	168,479
	SMARTSHEET INC	Common Stock	207,787	144,760
	STAG INDL INC	Common Stock	91,961	106,094
	SUPER MICRO COMPUTER INC	Common Stock	34,021	115,143
	TENABLE HLDGS INC	Common Stock	93,246	124,564
	TEXAS ROADHOUSE INC	Common Stock	102,148	148,291
	UNIVERSAL DISPLAY CORP	Common Stock	47,097	60,642
	VAXCYTE INC	Common Stock	140,362	192,634
	VIKING THERAPEUTICS INC	Common Stock	72,813	90,200
	WEX INC	Common Stock	139,542	187,649
	WILLSCOT MOBILE MINI HLDGS	Common Stock	137,997	161,820
	WINGSTOP INC	Common Stock	72,730	230,832
	WINTRUST FINL CORP	Common Stock	73,739	100,214
	WNS HLDGS LTD	Common Stock	151,611	122,283
	XENON PHARMACEUTICALS INC	Common Stock	46,251	47,355
			<u>8,294,142</u>	<u>10,485,936</u>

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Common Collective Trusts</u>				
T ROWE PRICE STRUCTURED RESEARCH	Common Trust	6,978,768	47,103,745	
VICTORY INTEGRITY SMALL CAP	Common Trust	8,537,079	9,908,304	
		<u>15,515,847</u>	<u>57,012,050</u>	
<u>Equity Security Funds</u>				
DODGE & COX INTL STOCK FUND	Equity	12,632,082	17,294,372	
EURO PACIFIC GROWTH	Equity	12,519,281	17,290,909	
MFG NTGI-QM COLTV DAILY S&P 500	Equity	13,044,285	69,946,240	
VANGUARD MIDCAP INDEX FUND-I	Equity	5,209,766	10,741,847	
WELLS FARGO EMERGING MARKETS	Equity	13,193,529	11,970,772	
		<u>56,598,942</u>	<u>127,244,139</u>	
<u>Bonds</u>				
7 ELEVEN INC	Bond	116,197	114,835	
7-ELEVEN INC GLBL	Bond	174,104	171,906	
ABBOTT LABS	Bond	257,340	253,802	
ABBVIE INC	Bond	937,710	946,768	
ABBVIE INC SR GLBL	Bond	361,353	360,612	
ABBVIE INC SR GLBL NT	Bond	641,773	638,604	
ABBVIE INC SR NT	Bond	4,775	4,783	
AEP TEX INC	Bond	158,635	158,434	
AEP TRANSMISSION CO LLC	Bond	49,968	49,301	
AERCAP IRELAND CAP	Bond	209,425	210,590	
AERCAP IRELAND CAPITAL LIMITED	Bond	423,215	426,222	
AERCAP IRELAND CAPITAL LTD SR NT	Bond	938,682	938,579	
AGLETHORPE POWER CORP 1STM BD	Bond	69,768	69,865	
AGREE LTD PARTNERSHIP	Bond	109,957	109,932	
AIB GROUP PLC FR	Bond	130,000	130,364	
ALEXANDRIA REAL ESTATE	Bond	739,981	738,319	
ALPHABET INC	Bond	98,230	97,401	
AMAZON COM INC	Bond	1,353,553	1,342,149	
AMEREN ILL CO	Bond	610,056	602,917	
AMEREN ILL CO 1M GLBL BD	Bond	283,148	280,817	
AMEREN ILL CO 1ST MTG BD	Bond	15,852	15,657	
AMERICA MOVIL S A B DE C V	Bond	361,033	354,380	
AMERICAN ELEC PWR CO INC SR NT	Bond	13,955	13,805	
AMERICAN INTL GROUP INC SR NT	Bond	32,799	32,583	
AMERICAN WTR CAP CORP	Bond	170,863	167,899	
AMGEN INC	Bond	257,166	257,401	
AMGEN INC SR NT	Bond	1,169,595	1,175,672	
ANALOG DEVICES INC	Bond	189,714	188,747	
ANALOG DIVICES INC SR NT	Bond	154,298	152,586	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	ANHEUSER BUSCH INBEV WORLDWIDE	Bond	1,065,263	1,062,326
	ANHEUSER-BUSCH COS LLC	Bond	2,628,669	2,602,096
	ANHEUSER-BUSCH INBEV WLDW INC	Bond	444,382	440,747
	ANHEUSER-BUSCH INBEV WORLDWIDE	Bond	54,074	53,423
	ANTHEM INC	Bond	240,661	237,266
	APACHE CORP SR GLBL NT	Bond	166,948	173,287
	APPLE INC	Bond	1,619,082	1,603,076
	APPLE INC SR GLBL NT	Bond	158,724	156,529
	APPLE INC SR NT	Bond	91,850	90,688
	ARIZONA PUB SVC CO SR GLBL NT	Bond	90,992	91,582
	ARTHUR J GALLAGHER & CO	Bond	564,884	563,344
	AT&T INC	Bond	1,561,841	1,555,787
	AT&T INC GLBL NT	Bond	757,631	753,571
	AT&T INC GLOBAL NT	Bond	213,254	212,901
	AT&T INC SR GLBL NT	Bond	1,061,355	1,054,961
	ATHENE HLDG LTD	Bond	213,669	218,199
	B AT CAP CORP	Bond	1,269,424	1,282,094
	BANCO SANTANDER SA	Bond	368,095	370,021
	BANK AMER CORP	Bond	1,026,061	1,021,354
	BANK AMER CORP SR NT	Bond	613,004	604,793
	BANK AMER CORP SR NT FXD/FLTG	Bond	194,788	192,578
	BANK AMERICA CORP	Bond	626,911	624,042
	BANK OF AMERICA NA	Bond	149,703	148,519
	BARCLAYS PLC	Bond	80,000	83,292
	BAY AREA TOLL AUTH CALIF TOLL	Bond	596,957	592,478
	BAYCARE HEALTH SYS INC	Bond	52,022	53,290
	BAYER US FIN LLC	Bond	226,638	228,940
	BAYLOR SCOTT & WHITE HLDGS	Bond	144,383	146,249
	BERKSHIRE HATHAWAY ENERGY CO	Bond	128,436	127,157
	BERKSHIRE HATHAWAY ENERGY CO NT	Bond	330,484	324,813
	BERKSHIRE HATHAWAY FIN CORP	Bond	138,308	137,004
	BERKSHIRE HATHAWAY FIN SR NT	Bond	151,249	150,746
	BK OF AMERICA CORP	Bond	650,988	650,643
	BLACKROCK FDG INC	Bond	396,961	401,837
	BOEING CO	Bond	3,332,126	3,178,512
	BP CAP MKTS AMER INC	Bond	450,049	448,861
	BP CAP MKTS AMER INC NT	Bond	83,832	82,895
	BP CAP MKTS AMER INC SR NT	Bond	121,514	120,172
	BP CAPITAL MARKETS AMERICA INC	Bond	275,453	274,242
	BRISTOL MYERS SQUIBB CO	Bond	365,259	365,243
	BRISTOL MYERS SQUIBB CO SR NT	Bond	36,874	36,926
	BRISTOL-MYERS SQUIBB CO	Bond	115,701	116,290
	BRISTOL-MYERS SQUIBB CO SR GLBL	Bond	43,297	43,175
	BROADCOM INC	Bond	155,006	154,310

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	BROADCOM INC SR 144A NT	Bond	88,110	87,544
	BROADCOM INC SR GLBL NT	Bond	241,103	236,729
	BURLINGTON NORTHERN SANTA FE	Bond	87,198	86,264
	BURLINGTON NORTHN SANTA FE	Bond	704,830	691,327
	BURLINGTON NORTHN SANTA FE LLC	Bond	195,828	190,873
	CALIFORNIA ST	Bond	1,501,056	1,469,208
	CANADIAN PAC RY CO	Bond	600,560	589,301
	CARRIER GLOBAL	Bond	376,826	373,164
	CARRIER GLOBAL CORP	Bond	39,148	38,539
	CATERPILLAR INS	Bond	204,294	202,836
	CENTERPOINT ENERGY HOUSTON	Bond	100,151	98,748
	CENTERPOINT ENERGY INC	Bond	33,506	33,365
	CHARTER COMMUNICATIONS	Bond	225,990	223,159
	CHARTER COMMUNICATIONS OPER	Bond	634,152	632,636
	CHARTER COMMUNICATIONS OPER NT	Bond	541,964	540,353
	CHARTER COMMUNICATIONS OPER SEC	Bond	686,716	681,913
	CHILE REP GLBL	Bond	28,265	28,318
	CHILE REP SR GLBL NT	Bond	321,512	321,690
	CIGNA CORP NEW	Bond	22,912	22,773
	CIGNA GROUP	Bond	619,842	617,294
	CISCO SYS INC	Bond	383,452	395,199
	CITIGROUP INC	Bond	531,933	526,480
	CITIGROUP INC SUB GLBL NT	Bond	410,000	405,896
	COLUMBIA PIPELINE GROUP INC NT	Bond	261,688	261,884
	COMCAST CORP	Bond	1,705,860	1,684,163
	COMCAST CORP NEW NT	Bond	620,201	614,680
	COMMONWEALTH BK AUSTRALIA	Bond	99,290	99,848
	COMMONWEALTH EDISON CO	Bond	370,733	366,816
	COMMONWEALTH EDISON CO 1M GLBL	Bond	11,627	11,546
	CONOCOPHILLIPS CO	Bond	582,855	586,066
	CONSOLIDATED EDISON CO N Y INC	Bond	177,928	176,440
	CONSTELLATION BRANDS INC	Bond	119,498	117,858
	CONSTELLATION BRANDS INC SR NT	Bond	135,586	134,376
	CONSUMERS ENERGY CO	Bond	239,588	238,138
	COREBRIDGE FINL INC	Bond	301,267	296,056
	CVS HEALTH CORP	Bond	925,565	919,118
	CVS HEALTH CORP SR NT	Bond	400,352	397,096
	DANAHER CORP	Bond	32,207	31,691
	DANAHER CORP DEL GLBL NT	Bond	340,303	335,876
	DH EUROPE FIN II S A R L	Bond	225,370	223,511
	DISCOVERY COMMUNICATIONS LLC SR	Bond	78,526	82,124
	DISNEY WALT CO	Bond	1,201,866	1,200,455
	DOMINION ENERGY INC	Bond	288,619	288,542
	DOMINION ENERGY INC SR GLBL	Bond	62,474	62,581

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

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Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	DUKE ENERGY CAROLINAS	Bond	224,526	222,086
	DUKE ENERGY CAROLINAS LLC	Bond	105,258	104,494
	DUKE ENERGY CORP	Bond	27,514	27,176
	DUKE ENERGY CORP NEW	Bond	67,902	66,694
	DUKE ENERGY FLA LLC	Bond	141,824	140,837
	DUKE ENERGY INDIANA INC	Bond	277,507	275,132
	DUKE ENERGY OHIO 1M GLBL	Bond	99,574	99,994
	DUKE ENERGY OHIO INC	Bond	97,271	96,339
	EAST BAY CA	Bond	885,272	878,712
	EL PASO PIPELINE PARTNERS OPER	Bond	56,090	55,470
	ELEVANCE HEALTH INC	Bond	82,391	81,459
	ELI LILLY & CO	Bond	743,101	741,242
	EMERA US FINANCE LP SR GLBL NT	Bond	61,934	61,628
	ENBRIDGE INC	Bond	398,794	395,581
	ENERGY TRANSFER L P	Bond	184,885	184,621
	ENERGY TRANSFER L P SR NT	Bond	35,927	35,733
	ENERGY TRANSFER OPER L P	Bond	61,047	61,416
	ENERGY TRANSFER PARTNERS LP	Bond	30,014	29,821
	ENERGY TRANSFER PARTNERS LP NT	Bond	192,202	190,979
	ENERGY TRANSFER PRINRS LP SR NT	Bond	191,279	193,793
	ENERGY TRANSFER PRTNRS	Bond	694,958	694,428
	ENTERGY CORP NEW	Bond	290,530	289,484
	ENTERGY LA LLC	Bond	550,878	553,233
	ENTERGY LA LLC 1M BD 4.75%52	Bond	76,174	75,736
	ENTERGY LA LLC 1ST MTG BD	Bond	58,617	57,069
	ENTERGY TEX INC	Bond	115,766	114,174
	ENTERGY TEXAS INC 1ST MTG BD	Bond	136,103	134,560
	ENTERPRISE PRODS OPER LLC	Bond	517,814	515,894
	ENTERPRISE PRODS OPER LLC SR	Bond	50,558	50,219
	ENTERPRISE PRODS OPER LLC SR NT	Bond	523,790	517,666
	ENTERPRISE PRODUCTS OPER	Bond	171,532	169,452
	ESTEE LAUDER COS INC SR GLBL	Bond	3,529	3,451
	EXELON CORP SR GLBL NT	Bond	261,132	259,295
	EXELON GENERATION CO	Bond	399,600	400,072
	EXELON GENERATION CO LLC	Bond	762,639	765,475
	EXTRA SPACE STORAGE L P	Bond	203,616	204,098
	EXXON MOBIL CORP	Bond	743,811	740,897
	FIRSTENERGY TRANSMISSION LLC	Bond	228,842	228,121
	FLORIDA POWER COMPANY	Bond	780,601	772,393
	FLORIDA PWR & LT CO	Bond	256,324	256,152
	FREEPORT-MCMORAN COPPER & GOLD	Bond	463,956	464,324
	GE HEALTHCARE HLDG LLC SR	Bond	84,844	84,644
	GENERAL DYNAMICS CORP	Bond	41,335	40,799
	GENERAL DYNAMICS CORP SR NT	Bond	86,331	85,110

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
GENERAL MTRS CO	Bond	225,454	225,500	
GENERAL MTRS CO SR GLBL NT	Bond	107,736	108,458	
GENERAL MTRS CO SR GLBL NTS	Bond	213,992	214,820	
GEORGIA PWR CO SR NT	Bond	23,182	22,994	
GEORGIA PWR COMPANY	Bond	183,605	182,950	
GILEAD SCIENCES INC	Bond	456,999	450,412	
GILEAD SCIENCES INC SR NT	Bond	149,653	146,946	
GLOBAL ATLANTIC FIN CO	Bond	116,802	117,968	
GOLDMAN SACHS GROUP INC	Bond	527,393	519,806	
GOLDMAN SACHS GROUP INC MTN	Bond	502,360	494,452	
GOLDMAN SACHS GROUP INC SR NT	Bond	246,478	244,002	
HCA INC	Bond	519,563	524,348	
HCA INC SR SEC NT	Bond	198,767	198,192	
HESS CORP	Bond	489,432	474,055	
HOME DEPOT INC	Bond	1,026,207	1,006,048	
HOME DEPOT INC SR GLBL NT	Bond	133,622	131,168	
HOME DEPOT INC SR NT	Bond	440,660	431,524	
HONEYWELL INTL INCC SR NT	Bond	174,606	176,579	
HONEYWELL INTOL INC SR NT	Bond	174,570	177,310	
HSBC BK USA GLOBAL	Bond	196,532	196,659	
HUMANA INC	Bond	736,406	744,825	
HUNTINGTON BANCSHARES INC	Bond	34,952	34,899	
IBM INTL CAP PTE LTD	Bond	24,476	24,395	
IDAHO PWR CO SECD MEDIUM TERM	Bond	123,282	120,527	
INDIANA MICH PWR CO	Bond	396,777	392,919	
INDONESIA REP GLBL BD	Bond	619,930	620,778	
INDONESIA REP SR GLBL BD	Bond	47,881	47,919	
INTEL CORP	Bond	903,134	890,640	
INTEL CORP SR NT	Bond	365,875	362,421	
INTERNATIONAL FLAVORS	Bond	483,793	484,214	
INTERNATIONAL FLAVORS &	Bond	482,627	477,888	
INTERNATIONAL FLAVORS&FRAGRANCE	Bond	98,233	98,317	
INTUIT SR NT	Bond	79,073	77,855	
ISRAEL ST \$GLBL BD3	Bond	34,764	33,563	
ISRAEL ST SGLBL BD3	Bond	204,147	199,085	
JBS USA LUX S A	Bond	324,205	319,528	
JBS USA LUX S A / JBS USA FOOD	Bond	1,099,569	1,094,713	
JP MORGAN CHASE & CO	Bond	323,481	318,984	
JP MORGAN CHASE BANK NA	Bond	4,385	4,316	
JPMORGAN CHASE & CO	Bond	1,290,475	1,276,096	
KAISER FNDTN HOSPS	Bond	719,875	716,434	
KAISER FOUNDATION HOSPITALS	Bond	116,806	116,168	
KENTUCKY UTILS CO 1MTG	Bond	371,960	370,012	
KENVUE INC	Bond	139,564	137,476	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
KINDER MORGAN	Bond	31,615	31,413	
KINDER MORGAN ENERGY PARTNERS	Bond	693,445	694,371	
KINDER MORGAN INC	Bond	350,071	348,934	
KINDER MORGAN INC DEL	Bond	442,600	441,086	
KLA CORP	Bond	199,114	197,589	
KRAFT HEINZ FOODS CO	Bond	337,074	332,473	
KRAFT HEINZ FOODS CO SR NT	Bond	373,940	369,662	
LILLY ELI & CO	Bond	712,534	696,885	
LILLY ELIE & CO SR GLBL NT	Bond	43,496	42,595	
LOCKHEED MARTIN CORP	Bond	303,055	298,457	
LOS ANGELES CALIF DEPT	Bond	620,965	605,078	
LOWES COS INC	Bond	343,337	339,495	
LOWES COS INC SR NT	Bond	593,359	586,466	
LSEG US FIN CORP	Bond	95,000	95,599	
MARATHON PETE CORP	Bond	75,923	75,630	
MARATHON PETE CORP SR NOTE	Bond	64,616	65,237	
MARS INC DEL	Bond	4,178	4,162	
MARSH & MCLENNAN COS INC	Bond	219,209	215,343	
MASSACHUSETTS INST TECHNOLOGY	Bond	33,315	32,743	
MERCK & CO INC	Bond	99,599	98,064	
MERCK & CO INC NEW	Bond	46,132	45,710	
MERCK & CO SR NT	Bond	655,505	644,942	
META PLATFORMS INC	Bond	1,507,112	1,507,347	
META PLATFORMS INC GLBL	Bond	289,824	288,873	
METLIFE INC	Bond	767,897	753,413	
METLIFE INC SR NT	Bond	653,559	645,077	
MICROSOFT CORP	Bond	704,868	702,141	
MIDAMERICAN ENERGY CO	Bond	349,302	345,389	
MINERA MEXICO S A DE C V	Bond	344,916	341,849	
MONONGAHELA POWER CO	Bond	251,558	248,235	
MORGAN STANLEY	Bond	817,051	809,208	
MORGAN STANLEY FR	Bond	22,220	21,920	
MPLX LP	Bond	473,494	472,957	
NASDAQ INC	Bond	180,879	180,770	
NBC UNIVERSAL MEDIA LLC SR NT	Bond	166,609	164,252	
NESTLE CAP CORP	Bond	209,288	209,066	
NESTLE HLDGS INC	Bond	187,353	184,741	
NEVADA PWR CO	Bond	141,575	140,632	
NEW JERSEY ST TPK REV BD 2009	Bond	773,394	745,338	
NEW YORK & PRESBYTERIAN HOSP	Bond	89,785	89,693	
NISOURCE FIN CORP	Bond	313,253	310,008	
NORFOLK SOUTHN CORP	Bond	136,445	134,605	
NORTH TEX TWY AUTH REV	Bond	602,105	590,420	
NORTHERN STATES PWR-MINN	Bond	338,373	334,419	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	NORTHERN STS PWR CO	Bond	450,410	443,547
	NORTHERN STS PWR CO MINN	Bond	376,019	368,520
	NORTHROP GRUMMAN CORP	Bond	726,671	715,310
	NORTHROP GRUMMAN CORP SR	Bond	81,666	79,851
	NORTHROP GRUMMAN CORP SR NT	Bond	393,737	384,333
	NORTHWELL HEALTHCARE INC	Bond	91,020	91,155
	NORTHWESTERN UNIV	Bond	84,822	83,875
	NOVARTIS CAPITAL CORP	Bond	506,845	502,010
	NSTAR ELEC CO	Bond	160,849	158,673
	NVIDIA CORP	Bond	162,380	160,869
	NYU HOSPS CTR TAX BD	Bond	281,489	285,568
	OCCIDENTAL PETE CORP	Bond	17,471	17,643
	OCCIDENTAL PETE CORP SR GLBL	Bond	174,487	175,989
	OCCIDENTAL PETE CORP SR GLBL NT	Bond	76,824	77,493
	OGLETHORPE POWER	Bond	109,750	110,357
	OGLETHORPE PWR CORP	Bond	1,316,521	1,313,215
	ONCOR ELEC DELIVERY CO LLC	Bond	934,324	924,042
	ONCOR ELEC DELIVERY CO LLC SR NT	Bond	344,896	337,113
	ONCOR ELECTRIC DELIVERY	Bond	205,780	194,499
	ORACLE CORP	Bond	2,203,309	2,187,347
	ORACLE CORP SR NT	Bond	502,597	496,481
	PACIFIC GAS & ELEC CO	Bond	1,986,601	1,994,698
	PACIFICORP	Bond	797,127	791,084
	PECO ENERGY CO	Bond	126,731	125,885
	PEPSICO INC	Bond	21,982	21,798
	PERUSAHAAN PENERBIT SBSN	Bond	74,747	74,017
	PETRO-CDA	Bond	16,231	16,240
	PFIZER INC	Bond	136,734	135,725
	PFIZER INC SR GLBL NT	Bond	78,407	77,323
	PFIZER INVT ENTERPRISES PTE	Bond	2,859,057	2,837,821
	PHILIP MORRIS INSTL INC	Bond	85,419	84,068
	PHILIP MORRIS INTL INC	Bond	74,350	73,079
	PHILIP MORRIS INTL INC SR NT	Bond	46,157	45,444
	PHILLIPS 66	Bond	153,575	153,883
	PHILLIPS 66 CO SR GLBL NT	Bond	155,841	156,402
	PNC FINL SVCS GROUP INC	Bond	35,443	35,319
	POLAND REP GLBL NT	Bond	129,338	129,425
	PORT AUTH N Y & N J	Bond	447,649	439,617
	PROLOGIS L P	Bond	273,273	270,491
	PRUDENTIAL FINL INC	Bond	285,158	288,942
	PRUDENTIAL FINL INC SR GLBL NT	Bond	141,234	138,829
	PUBLIC SVC CO COLO	Bond	341,768	333,856
	REALTY INCOME CORP SR GLBL	Bond	498,358	500,782
	REGENCY CTRS L P	Bond	325,024	325,443

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	REPUBLIC OF INDONESIA	Bond	39,071	39,106
	REPUBLIC OF THE PHILIPPINES GLBL	Bond	381,854	377,544
	REPUBLIC OF THE PHILIPPINES SR	Bond	81,781	81,640
	REPUBLICA ORIENTAL DEL URUGUAY	Bond	442,837	445,197
	REYNOLDS AMERICAN INC	Bond	355,501	357,107
	REYNOLDS AMERN INC	Bond	136,660	138,859
	ROCHE HLDGS INC	Bond	180,000	182,576
	ROCHE HOLDINGS INC SR 144A NT	Bond	393,932	388,235
	RTX CORP	Bond	363,388	362,035
	RTX CORPORATION	Bond	1,169,138	1,154,907
	S&P GLOBAL INC SR GLBL	Bond	39,488	39,580
	SABAL TRAIL TRANSMISSION LLC	Bond	429,062	431,900
	SALESFORCE COM INC	Bond	657,448	645,419
	SAN DIEGO CNTY CALIF WTR	Bond	553,455	546,980
	SAN DIEGO GAS & ELEC	Bond	29,314	29,250
	SAN DIEGO GAS & ELEC CO	Bond	101,514	100,595
	SEMPRA ENERGY	Bond	191,518	189,415
	SHELL INTERNATIONAL FIN	Bond	164,233	163,190
	SHELL INTL FIN B V	Bond	354,846	352,092
	SHELL INTL FIN BV	Bond	89,084	88,764
	SIMON PPTY GROUP L P	Bond	157,097	154,732
	SIMON PPTY GROUP LP	Bond	686,674	678,255
	SOUTH CAROLINA ELEC & GAS CO	Bond	28,076	27,899
	SOUTHERN CALIF EDISON CO	Bond	373,079	368,034
	SOUTHERN CALIF GAS CO	Bond	240,706	238,917
	SOUTHWESTERN ELEC PWR CO	Bond	126,674	125,016
	STATOIL ASA SR NT	Bond	34,436	33,825
	SUN CMNTYS OPER LTD	Bond	481,713	480,794
	SUN CMNTYS OPER LTD PARTNERSHIP	Bond	120,019	119,009
	SUNCOR ENERGY INC	Bond	37,061	37,063
	SUNOCO LOGISTICS PARTNERS	Bond	1,009,341	1,010,965
	SUTTER HEALTH	Bond	102,644	103,079
	T MOBILE USA INC SR NT	Bond	203,246	201,666
	TARGET CORP	Bond	18,919	18,810
	TARGET CORP SR NT	Bond	65,444	64,477
	TEXAS EASTN TRANSMISSION LP	Bond	174,457	171,607
	THE WILLIAMS COS INC	Bond	23,651	23,452
	THERMO FISHER SCIENTIFIC INC	Bond	181,866	179,193
	TIME WARNER CABLE INC	Bond	820,318	794,419
	T-MOBILE USA INC	Bond	466,790	463,452
	TOTAL CAP INTL	Bond	237,328	234,975
	TOTAL CAPITAL SR GLBL NT	Bond	469,801	470,026
	TRANSCANADA PIPELINES LTD SR NT	Bond	171,147	170,143
	TRANSCONTINENTAL GAS PIPE LINE	Bond	314,936	312,500

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
TRAVELERS COS INC	Bond	341,084	336,629	
TRUIST FINL CORP	Bond	774,038	770,806	
TRUIST FINL CORP SR MED TERM	Bond	140,024	139,567	
TUCSON ELEC PWR CO	Bond	31,153	31,003	
U S BANCORP	Bond	402,984	400,367	
U S BANCORP MEDIUM TERM NTS-	Bond	400,511	403,144	
U S TREAS SEC	Bond	365,391	365,695	
UBS AG LONDON BRANCH SR GLBL	Bond	204,947	194,956	
UBS GROUP AG	Bond	19,267	19,221	
UNION PAC CORP	Bond	1,030,515	1,011,876	
UNITED MEXICAN STATES GLBL NT	Bond	712,089	715,151	
UNITED MEXICAN STATES SR GLBL	Bond	603,936	606,759	
UNITED MEXICAN STATES SR GLBL NT	Bond	187,546	188,442	
UNITED MEXICAN STS	Bond	79,455	79,829	
UNITED MEXICAN STS MIN BE SR NT	Bond	556,506	558,144	
UNITED STATES TREAS BDS	Bond	15,359,573	15,513,897	
UNITED STATES TREAS BOND	Bond	1,323,524	1,333,680	
UNITED STATES TREAS NTS	Bond	73,692	73,758	
UNITED STATES TREAS SEC	Bond	2,464,185	2,478,950	
UNITED STATES TREASURY BONDS	Bond	2,363,166	2,371,512	
UNITEDHEALTH GROUP INC	Bond	2,113,646	2,112,298	
UNITEDHEALTH GROUP INC SR NT	Bond	770,824	776,369	
UNIV CALIF REGTS MED CTR	Bond	404,324	402,748	
UNIVERSITY SOUTHN CALIF	Bond	329,231	341,695	
UNIVERSITY TEX PERM UNIV FD	Bond	769,748	760,568	
US T-BONDS	Bond	3,181,075	3,215,250	
US TREAS BOND	Bond	2,055,008	2,062,740	
US TREAS SEC STRIPPED INT	Bond	1,273,000	1,281,040	
US TREASURY BD	Bond	14,397,070	14,524,999	
US TREASURY BOND	Bond	1,765,125	1,772,930	
US TREASURY BONDS	Bond	1,839,305	1,856,745	
VERIZON COMMUNICATION SR GLBL NT	Bond	431,924	430,340	
VERIZON COMMUNICATIONS INC	Bond	1,777,905	1,766,787	
VIACOM INC	Bond	334,969	303,844	
VIACOM INC NEW SR NT	Bond	71,959	67,863	
VICI PTYS LP	Bond	745,388	747,478	
VIRGINIA ELEC & PWR CO	Bond	290,566	286,935	
VIRGINIA ELEC &PWR CO SR GLBL NT	Bond	83,121	82,208	
VISA INC SR GLBL NT	Bond	454,512	445,593	
VODAFONE GROUP PLC	Bond	154,295	153,368	
VODAFONE GROUP PLC NEW	Bond	158,240	159,014	
WALMART INC	Bond	131,407	129,415	
WALMART INC SR NT	Bond	358,989	355,509	
WARNERMEDIA HLDGS INC SR GLBL	Bond	831,730	812,518	

See independent auditors' report.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	WARNERMEDIA HLDGS INC SR GLBL NT	Bond	1,866,803	1,838,450
	WELLPOINT INC	Bond	27,595	27,305
	WELLPOINT INC NT	Bond	24,055	23,733
	WELLS FARGO & CO	Bond	541,860	535,679
	WELLS FARGO & CO MEDIUM TERM	Bond	2,147,732	2,127,308
	WELLS FARGO & CO NEW MEDIUM	Bond	296,934	292,736
	WELLS FARGO & CO NEW MTN	Bond	131,074	128,974
	WESTPAC BKG CORP	Bond	235,530	236,407
	WILLIAMS COS INC SR NT	Bond	70,085	69,843
	WILLIAMS PARTNERS L P	Bond	227,210	227,505
	WILLIAMS PARTNERS L P NEW	Bond	18,726	18,504
			<u>190,846,673</u>	<u>190,090,888</u>
	<u>Bond Funds</u>			
	CLIFFWATER CORP LENDING FUND	Bond Funds	20,956,275	20,598,877
	<u>Limited Partnerships</u>			
	BLACK DIAMOND ARBITRAGE, LTD.	Limited Partnership	8,198,942	6,901,460
	KAYNE ANDERSON ENERGY FD V LP	Limited Partnership	- *	966,603
	KAYNE ANDERSON ENERGY FUND VI LP	Limited Partnership	- *	199,590
	OAKTREE REAL ESTATE OPPORTUNITE	Limited Partnership	263,172	878,073
	PORTFOLIO ADVISORS PRIVATE	Limited Partnership	- *	190,395
	PORTFOLIO ADVISORS VI	Limited Partnership	- *	854,844
	PORTFOLIO ADVISORS VII	Limited Partnership	- *	1,536,728
	WTC-CTF INTL SMALL CAP RESEARCH	Limited Partnership	7,363,856	9,361,456
			<u>15,825,970</u>	<u>20,889,150</u>
	<u>Fund of Hedge Funds</u>			
	WEATHERLOW OFFSHORE FUND II LTD CLASS I A	Fund of Hedge Funds	18,500,000	35,535,324
	TOTAL INVESTMENTS AND CASH		<u>\$ 343,133,662</u>	<u>\$ 478,452,177</u>

* Cumulative distributions have exceeded historical cost

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

PLAN'S EMPLOYER IDENTIFICATION NUMBER: 34-4412691

PLAN NUMBER: 001

Year Ended March 31, 2024

(a) Identity of party involved	(b) Description of asset	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expenses incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain (loss)
* Fifth Third Bank	United States Treasury Bond - 17 Purchases	\$ 23,960,823	\$ -	\$ -	\$ -	\$ 23,960,823	\$ 23,960,823	\$ -
* Fifth Third Bank	US Treasury Bond - 1 Purchase	34,529,057	-	-	-	34,529,057	34,529,057	-
* Fifth Third Bank	Federated Government Obligation Institutional Shares - 20 Purchases	25,542,702	-	-	-	25,542,702	25,542,702	-
* Fifth Third Bank	US Treasury Bond - 2 Sales	-	37,832,309	-	-	34,529,057	37,832,309	3,303,252
* Fifth Third Bank	United States Treasury Bond - 38 Sales	-	23,859,411	-	-	23,960,823	23,859,411	(101,412)
* Fifth Third Bank	Vanguard L/T Invest Gr RD-AD - 1 Sale	-	127,611,914	-	-	161,072,596	127,611,914	(33,460,682)
		<u>\$ 84,032,582</u>	<u>\$ 189,303,634</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 303,595,058</u>	<u>\$ 273,336,216</u>	<u>\$ (30,258,842)</u>

(1) This schedule reports those assets purchased and/or sold during the current period that are in excess of 5% of the fair market value of assets as required by ERISA Section 2250.103-6 and IRS Form 5500, Schedule H, Line 4j.

* Represents a party-in-interest to the Plan.

Schedule SB, line 26a - Schedule of Active Participant Data

Name Crown Equipment Corporation Retirement Plan

EIN / PN 34-4412691 / 001

Attained Age	YEARS OF CREDITED SERVICE														
	Under 1			1 to 4			5 to 9			10 to 14			15 to 19		
	Average			Average			Average			Average			Average		
	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.
Under 25															
25 to 29															
30 to 34															
35 to 39	8		*	29									12		*
40 to 44	4		*	74			40			1	1	*	10		*
45 to 49				70			77			84	1	*	17		*
50 to 54				49			64			95			36	21	83,068
55 to 59	1		*	28			39			60			51	22	106,846
60 to 64				53			36			33			31	17	*
65 to 69				10			6			3			2	4	*
70 & up		1	*	2			2			1				3	*

Attained Age	YEARS OF CREDITED SERVICE														
	20 to 24			25 to 29			30 to 34			35 to 39			40 & up		
	Average			Average			Average			Average			Average		
	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.
Under 25															
25 to 29															
30 to 34															
35 to 39															
40 to 44		5	*												
45 to 49		32	80,429		14	*									
50 to 54		39	91,658		38	98,125		11	*						
55 to 59	40	60	97,247		49	95,511		80	101,745		29	97,780			
60 to 64	35	49	78,049	16	44	88,071		59	92,697	1	64	94,434	1	21	84,832
65 to 69	1	6	*	1	8	*		5	*		5	*		8	*
70 & up		2	*		1	*		1	*		1	3	*		

Average Compensation includes values only for those actives still accruing a benefit

* Less than 20 participants

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Methods for Funding and Present Value of Accrued Benefits****Liability Valuation Method****Funding Target and Target Normal Cost as Defined in PPA**

The Funding Target is defined to be the present value of the benefits accrued or earned at the valuation date. The earned benefits include retirement-type benefits and ancillary benefits (1.430(d)-1(c)(1)(i)). If the amount of a benefit that is expected to be paid is neither a function of the accrued benefit at the time the benefit is expected to be paid nor a function of the participant's service at that time, then the portion of the benefit taken into account for purposes of determining the Funding Target for a plan year is based on the proportion of a participant's service as of the first day of the plan year relative to the service the participant will have when the participant decrements. The portion of the benefit that is taken into account in the Target Normal Cost is the increase in the proportional benefit for the plan year (1.430(d)-1(c)(1)(ii)(C)). The determination of the Funding Target and Target Normal Cost of a Plan for a plan year is not permitted to take into account any limitations or anticipated limitations under section 436 (1.430(d)-1(c)(1)(iii)).

The Target Normal Cost is the present value of all the benefits expected to accrue or to be earned during the year (benefits attributable to services performed in a prior year that are increased by reason of a compensation increase in the current year are treated as having accrued during the current year). Plan administrative expenses paid (or expected to be paid) from Actuarial Value of Assets for a plan year are not reflected in the determination of a plan's Funding Target for that plan year (1.430(d)-1(c)(2)), but are reflected in the determination of a plan's Target Normal Cost.

Generally if insurance contracts are held by the Plan, they are included in Actuarial Value of Assets and the related benefits are included in the liability. In the case of benefits that are funded through insurance contracts purchased from an insurance company licensed under the laws of a State, the Plan is permitted to exclude the benefits from the liability and the insurance policy from the assets, but only to the extent that the right to receive benefits is an irrevocable contractual right based on premiums paid prior to the valuation date (1.430(d)-1(c)(3)).

The determination of a Plan's Funding Target and Target Normal Cost for a plan year is based on Plan provisions that are adopted no later than the valuation date for the plan year and that become effective during that plan year. Section 412(d)(2) applies for purposes of determining whether a Plan amendment is treated as having been adopted on the first day of the plan year (including a Plan amendment adopted within two and one half months after the close of the plan year) (1.430(d)-1(d)).

For maximum deductible purposes, the cushion amount is equal to the sum of 50 percent of the Funding Target for the plan year and the amount the Funding Target for the plan year would increase if the Plan were to take into account increases in compensation which are expected to occur in succeeding plan years. If the Plan does not base benefits for service to date on compensation, increases in benefits which are expected to occur in succeeding plan years (determined on the basis of the average annual increase in benefits over the six preceding plan years) are taken into account in lieu of expected increases in compensation. For plans that have less than 100 participants, increases in benefits for highly compensated employees as a result of Plan amendments within the last two years are excluded from the calculation of the cushion amount.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Methods for Funding and Present Value of Accrued Benefits****Asset Valuation Method**

Actuarial Value of Assets are determined using the two-year averaging method as set forth in Notice 2009-22. Under this method, the Actuarial Value of Assets is the average of the fair market value of the assets on the valuation date and the adjusted fair Market Value of Assets determined as of the two prior determination dates. The adjusted fair Market Value of Assets as of a determination date is the Market Value of Assets on that date, increased by contributions that were not included in the plan's asset balance on the determination date and decreased by benefits and administrative expenses between that determination date and the valuation date plus an adjustment for expected earnings as the sum of the expected earnings separately determined for each period between the determination date and the valuation date. The calculated value is then further constrained to be no more than 110% of the Market Value of Assets plus discounted receivable contributions and no less than 90% of the Market Value of Assets plus discounted contributions.

Projected Unit Credit Method for determining the Net Periodic Pension Cost under ASC 715-30

ASC 715-30 requires that the Projected Unit Credit actuarial cost method be used to determine the service cost and the projected benefit obligation. Under this method, the benefits expected to be paid to each participant are projected to retirement based on the applicable actuarial assumptions. The projected benefits are then divided on a pro-rata basis over the applicable years of service. For purposes of this funding method, the applicable years of service commence at the age at which the funding eligibility conditions are first met and extend to the date each particular projected benefit is expected to be payable, or, if earlier, the date at which the credited service requirements for each particular benefit are satisfied.

The Service Cost for the year is equal to the actuarial present value of the benefits allocated to the current year in accordance with the funding method and includes interest to the end of the fiscal year. The Projected Benefit Obligation is equal to the actuarial present value of all benefits allocated to years prior to the valuation date. Note, however, that as a participant ages, the normal cost can be expected to increase as a percentage of compensation. Therefore, to the extent the weighted average age of the active participants increases over time, the underlying level of costs (as a percentage of compensation) can be expected to increase.

Market-Related Value: The determination of expected return on assets and amortization of (gain)/loss utilizes the Fair Market Value of Assets.

Procedures

Financial and census data: Financial data was submitted by the Trustee and census data was submitted by the plan sponsor. Information provided was reviewed for internal consistency and we have no reason to doubt its substantial accuracy.

No benefits of materiality were excluded from the valuation of the liabilities.

The limitations of the Internal Revenue Code 415(b) and 401(a)(17) have been incorporated into our calculations.

No liability is included for participants who terminated without vesting in their benefit prior to the valuation date.

The plan sponsor provided us with the data on its employees as of the valuation date, but only those employees who have completed the Plan's eligibility requirements are included in the valuation of liabilities.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Actuarial Present Value of Accumulated Plan Benefits (ASC 960)

For active participants, the accrued pension benefits as of the valuation date and payable from the assumed retirement age were determined based on actual plan compensation history for each participant. For inactive participants, accrued benefits were either supplied by the Company or estimated. The Actuarial Present Value of Accumulated Plan Benefits was determined by multiplying the accrued pension benefits by single premium cost factors based on the applicable actuarial assumptions for accrued benefits.

Method Changes Since Last Year

There were no method changes since the prior valuation.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Interest Rates		Pre-MAP-21 Segment Rates ¹	25-Year Average Segment Rates	ARP/IJA	
				2022 Corridor (95%-105%)	Segment Rates ²
	Lookback Month	None	N/A	N/A	N/A
	First Segment Rate	2.68%	5.00% ³	4.75% - 5.25%	4.75%
	Second Segment Rate	3.93%	5.26%	5.00% - 5.52%	5.00%
	Third Segment Rate	4.12%	6.04%	5.74% - 6.34%	5.74%
	Effective Rate	3.96%	N/A	N/A	5.26%
¹ Used for Maximum Deductible, PBGC Method for Variable-Rate Premium, ERISA §4010 reporting \$15M underfunded and 80% threshold, and excess assets for §420 transfers. ² Used for minimum funding and benefit restrictions ³ Actual rate of 3.48% was limited to a floor of 5.00% per the provisions of ARP. ASC 960: 6.75% per annum ASC 715-30: 5.79% per annum at 3/31/2023. 4.24% per annum at 3/31/2022					
Assumed Earnings Rate (on Market Value of Assets)	6.75% Used in determining the gain or loss on the Market Value of Assets				
Salary Scale	3.25% per annum				
Mortality – Healthy Participants	<p>Funding Target: As defined in §1.430(h)(3)-1(a)(3). This table is based on the annuitant and non-annuitant static mortality rates for 2023 for males and females from IRS §1.430(h)(3)-1(e).</p> <p>ASC 960: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.</p> <p>ASC 715-30: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.</p>				

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Mortality – Disabled Participants	<p>Funding Target and ASC 960: Mortality table for disabilities occurring after December 31, 1994 as specified in Revenue Ruling 96-7.</p> <p>ASC 715-30: Same as Funding Target</p>																						
Lump Sum Basis	<p>Funding Target: 2023 Applicable Mortality Table and ARP Segment Rates.</p> <p>ASC 715-30 and ASC 960:</p> <p>ASC 715-30 Interest: 5.08%</p> <p>ASC 960 Interest: 5.30%</p> <p>Mortality: Mortality rates used to calculate lump sum amounts are based on the tables published by the IRS in Notice 2022-22 for the 2023 plan year, and projected IRC §417(e)(3)(B) applicable mortality tables developed according to IRS Reg §1.430(h)(3)-1 and Revenue Ruling 2007-67 from the base 2006 mortality tables specified in §1.430(h)(3)-1(d) and using MP-2021 cumulative mortality improvement factors for years after 2023.</p>																						
Withdrawal Rates	<p>Sample rates are as follows:</p> <table> <tr> <th>Age</th><th>Rate</th></tr> <tr> <td>25</td><td>15.0%</td></tr> <tr> <td>30</td><td>12.0%</td></tr> <tr> <td>35</td><td>8.0%</td></tr> <tr> <td>40</td><td>5.0%</td></tr> <tr> <td>45</td><td>3.0%</td></tr> <tr> <td>50</td><td>1.5%</td></tr> <tr> <td>55</td><td>0.0%</td></tr> </table>	Age	Rate	25	15.0%	30	12.0%	35	8.0%	40	5.0%	45	3.0%	50	1.5%	55	0.0%						
Age	Rate																						
25	15.0%																						
30	12.0%																						
35	8.0%																						
40	5.0%																						
45	3.0%																						
50	1.5%																						
55	0.0%																						
Retirement Age	<p>Annual probabilities of retirement are as follows:</p> <table> <tr> <th>Age</th><th>Rate</th></tr> <tr> <td>61</td><td>0.0%</td></tr> <tr> <td>62</td><td>0.0%</td></tr> <tr> <td>63</td><td>10.0%</td></tr> <tr> <td>64</td><td>10.0%</td></tr> <tr> <td>65</td><td>15.0%</td></tr> <tr> <td>66</td><td>40.0%</td></tr> <tr> <td>67</td><td>30.0%</td></tr> <tr> <td>68</td><td>30.0%</td></tr> <tr> <td>69</td><td>30.0%</td></tr> <tr> <td>70</td><td>100.0%</td></tr> </table>	Age	Rate	61	0.0%	62	0.0%	63	10.0%	64	10.0%	65	15.0%	66	40.0%	67	30.0%	68	30.0%	69	30.0%	70	100.0%
Age	Rate																						
61	0.0%																						
62	0.0%																						
63	10.0%																						
64	10.0%																						
65	15.0%																						
66	40.0%																						
67	30.0%																						
68	30.0%																						
69	30.0%																						
70	100.0%																						

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Disability	<p>2013 Individual Disability Insurance Valuation Incidence Table, sex and collar distinct, using an underlying elimination period of 6 months.</p> <p>Rates of disability are shown in the tables below for sample ages, with collar adjustments based on individual census indicators.</p> <p>Percentage of employees expected to become disabled in one year:</p> <table><tr><th rowspan="2">Age</th><th colspan="2">White Collar*</th><th colspan="2">Blue Collar**</th></tr><tr><th>Male</th><th>Female</th><th>Male</th><th>Female</th></tr><tr><td>55</td><td>0.79%</td><td>0.93%</td><td>0.36%</td><td>0.51%</td></tr><tr><td>56</td><td>0.85%</td><td>0.98%</td><td>0.40%</td><td>0.54%</td></tr><tr><td>57</td><td>0.92%</td><td>1.04%</td><td>0.43%</td><td>0.56%</td></tr><tr><td>58</td><td>0.98%</td><td>1.09%</td><td>0.46%</td><td>0.59%</td></tr><tr><td>59</td><td>1.05%</td><td>1.15%</td><td>0.50%</td><td>0.62%</td></tr><tr><td>60</td><td>1.12%</td><td>1.21%</td><td>0.54%</td><td>0.65%</td></tr><tr><td>61</td><td>1.20%</td><td>1.28%</td><td>0.58%</td><td>0.68%</td></tr><tr><td>62</td><td>1.28%</td><td>1.35%</td><td>0.62%</td><td>0.71%</td></tr><tr><td>63</td><td>1.36%</td><td>1.42%</td><td>0.66%</td><td>0.74%</td></tr><tr><td>64</td><td>1.44%</td><td>1.50%</td><td>0.71%</td><td>0.77%</td></tr><tr><td>65</td><td>1.52%</td><td>1.57%</td><td>0.75%</td><td>0.80%</td></tr><tr><td>>=66</td><td>0.00%</td><td>0.00%</td><td>0.00%</td><td>0.00%</td></tr></table> <p>* The White Collar rates are based on occupation class 1 which is all white collar and professional occupations excluding all medical occupations. The rates are developed based on incidence of accident and sickness.</p> <p>** The Blue Collar rates are based on occupation class 3 which is blue collar occupation with light manual duties. The rates are developed based on incidence of accident and sickness.</p>	Age	White Collar*		Blue Collar**		Male	Female	Male	Female	55	0.79%	0.93%	0.36%	0.51%	56	0.85%	0.98%	0.40%	0.54%	57	0.92%	1.04%	0.43%	0.56%	58	0.98%	1.09%	0.46%	0.59%	59	1.05%	1.15%	0.50%	0.62%	60	1.12%	1.21%	0.54%	0.65%	61	1.20%	1.28%	0.58%	0.68%	62	1.28%	1.35%	0.62%	0.71%	63	1.36%	1.42%	0.66%	0.74%	64	1.44%	1.50%	0.71%	0.77%	65	1.52%	1.57%	0.75%	0.80%	>=66	0.00%	0.00%	0.00%	0.00%
Age	White Collar*		Blue Collar**																																																																			
	Male	Female	Male	Female																																																																		
55	0.79%	0.93%	0.36%	0.51%																																																																		
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65	1.52%	1.57%	0.75%	0.80%																																																																		
>=66	0.00%	0.00%	0.00%	0.00%																																																																		
Expenses	\$1,347,823 included in Target Normal Cost based on current year PBGC premium \$739,164 plus prior year Non-investment-related expenses \$608,659.																																																																					
Form of Payment	75% of those terminating or retiring from active status are assumed to elect an available lump sum, all others are assumed to elect a life annuity if single and a Joint and 50% survivor annuity if married.																																																																					
Percentage of Married	80% of males and 50% of females are assumed to be married. Husbands are assumed to be 3 years older than wives. Actual spousal data is used for retirees.																																																																					
Social Security Taxable Wage Base Projection	3.25%																																																																					
Expected Long-Term Rate of Return for Expense	6.75% per annum																																																																					
Assumption Changes Since Last Year	<p>Funding Target/ ASC 715-30/ ASC 960: The form of payment assumption was updated. The lump sum interest and mortality assumptions were added.</p> <p>Funding Target: The interest rates and mortality table were updated per IRS requirements.</p> <p>ASC 715-30: The discount rate was changed from 4.24% to 5.79%.</p>																																																																					

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2023 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024	
A This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☒ a single-employer plan ☐ a DFE (specify) _____
B This return/report is:	☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description) _____
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.	☐

Part II	Basic Plan Information—enter all requested information
1a Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	1b Three-digit plan number (PN) ▶ 001
	1c Effective date of plan 04/01/1962
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CROWN EQUIPMENT CORPORATION 44 S. WASHINGTON STREET NEW BREMEN OH 45869	2b Employer Identification Number (EIN) 34-4412691 2c Plan Sponsor's telephone number 419-629-2311 2d Business code (see instructions) 333100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			CRAIG SEITZ
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2023)
v. 2300728

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="border: 1px solid black; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 3,460
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1), 6a(2), 6b, 6c, and 6d).	
a(1) Total number of active participants at the beginning of the plan year	6a(1) 1,827
a(2) Total number of active participants at the end of the plan year	6a(2) 1,693
b Retired or separated participants receiving benefits	6b 979
c Other retired or separated participants entitled to future benefits	6c 626
d Subtotal. Add lines 6a(2), 6b, and 6c	6d 3,298
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	6e 104
f Total. Add lines 6d and 6e	6f 3,402
g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	6g(1)
g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	6g(2)
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	6h 0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 3D	

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) ☐ DCG (Individual Plan Information) – Number Attached _____ (5) ☐ MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) – Number Attached _____ (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)
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Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

PLAN'S EMPLOYER IDENTIFICATION NUMBER: 34-4412691

PLAN NUMBER: 001

Year Ended March 31, 2024

(a) Identity of party involved	(b) Description of asset	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expenses incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain (loss)
* Fifth Third Bank	United States Treasury Bond - 17 Purchases	\$ 23,960,823	\$ -	\$ -	\$ -	\$ 23,960,823	\$ 23,960,823	\$ -
* Fifth Third Bank	US Treasury Bond - 1 Purchase	34,529,057	-	-	-	34,529,057	34,529,057	-
* Fifth Third Bank	Federated Government Obligation Institutional Shares - 20 Purchases	25,542,702	-	-	-	25,542,702	25,542,702	-
* Fifth Third Bank	US Treasury Bond - 2 Sales	-	37,832,309	-	-	34,529,057	37,832,309	3,303,252
* Fifth Third Bank	United States Treasury Bond - 38 Sales	-	23,859,411	-	-	23,960,823	23,859,411	(101,412)
* Fifth Third Bank	Vanguard L/T Invest Gr RD-AD - 1 Sale	-	127,611,914	-	-	161,072,596	127,611,914	(33,460,682)
		<u>\$ 84,032,582</u>	<u>\$ 189,303,634</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 303,595,058</u>	<u>\$ 273,336,216</u>	<u>\$ (30,258,842)</u>

(1) This schedule reports those assets purchased and/or sold during the current period that are in excess of 5% of the fair market value of assets as required by ERISA Section 2250.103-6 and IRS Form 5500, Schedule H, Line 4j.

* Represents a party-in-interest to the Plan.

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2023 or fiscal plan year beginning 04/01/2023 and ending 03/31/2024

▶ Round off amounts to nearest dollar.
▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Crown Equipment Corporation Retirement Plan	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Crown Equipment Corporation	D Employer Identification Number (EIN) 34-4412691
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month 4 Day 1 Year 2023	
2 Assets:	
a Market value	2a 448,092,257
b Actuarial value	2b 492,901,482
3 Funding target/participant count breakdown	
a For retired participants and beneficiaries receiving payment.....	(1) Number of participants 948 (2) Vested Funding Target 186,289,761 (3) Total Funding Target 186,289,761
b For terminated vested participants.....	685 42,744,087 42,744,087
c For active participants	1,827 216,390,066 222,124,057
d Total.....	3,460 445,423,914 451,157,905
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐	
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b
5 Effective interest rate	5 5.26 %
6 Target normal cost.....	
a Present value of current plan year accruals.....	6a 9,601,829
b Expected plan-related expenses	6b 1,347,823
c Target normal cost	6c 10,949,652

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div> <div>Signature of actuary</div> <div>Randall S. Reitsma</div> <div>Type or print name of actuary</div> <div>Deloitte Consulting L.L.P.</div> <div>Firm name</div> <div>37 Ottawa NW Ste 600 Grand Rapids MI 49503</div> <div>Address of the firm</div>	<div>12/20/2024</div> <div>Date</div> <div>23-06022</div> <div>Most recent enrollment number</div> <div>(616)336-7942</div> <div>Telephone number (including area code)</div>
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Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>-7.57</u> %	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		5492136
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.45</u> %		299321
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		5791457
d Portion of (c) to be added to prefunding balance		0
12 Other reductions in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	0

Part III Funding Percentages

14 Funding target attainment percentage	14	109.25%
15 Adjusted funding target attainment percentage	15	109.25%
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	111.71%
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/21/2024	2,000,000				
11/15/2024	2,000,000				
12/13/2024	2,000,000				
Totals ▶			18(b)	6,000,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	5,520,468

20 Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 4.75 %	2nd segment: 5.00 %	3rd segment: 5.74 %	☐ N/A, full yield curve used
b Applicable month (enter code)				21b 0
22 Weighted average retirement age				22 66
23 Mortality table(s) (see instructions)	☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Demographic and benefit information	
a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ...	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c)	31a	10,949,652	
b Excess assets, if applicable, but not greater than line 31a	31b	10,949,652	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	0	0	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	34	0	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0
36 Additional cash requirement (line 34 minus line 35)	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	5,520,468	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	5,520,468	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)

41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☐ 2020 ☒ 2021
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Schedule SB, Line 22 – Description of Weighted Average Retirement Age

(a) Retirement Age	% Expected to Retire	(b) Weighted Calculation	(a)*(b) Weighted Average Retirement age
63	0.10	0.10	6.3000
64	0.10	0.09	5.7600
65	0.15	0.12	7.8975
66	0.40	0.28	18.1764
67	0.30	0.12	8.3033
68	0.30	0.09	5.8991
69	0.30	0.06	4.1901
70	1.00	0.14	9.9185

Total Weighted Average Retirement Age	66.4449 (rounded to age 66)
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Schedule SB, line 26a - Schedule of Active Participant Data

Name Crown Equipment Corporation Retirement Plan

EIN / PN 34-4412691 / 001

Attained Age	YEARS OF CREDITED SERVICE														
	Under 1			1 to 4			5 to 9			10 to 14			15 to 19		
	Average			Average			Average			Average			Average		
	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.
Under 25															
25 to 29															
30 to 34															
35 to 39	8		*	29									12		*
40 to 44	4		*	74			40			1	1	*	10		*
45 to 49				70			77			84	1	*	17		*
50 to 54				49			64			95			36	21	83,068
55 to 59	1		*	28			39			60			51	22	106,846
60 to 64				53			36			33			31	17	*
65 to 69				10			6			3			2	4	*
70 & up	1		*	2			2			1			3		*

Attained Age	YEARS OF CREDITED SERVICE														
	20 to 24			25 to 29			30 to 34			35 to 39			40 & up		
	Average			Average			Average			Average			Average		
	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.	Frozen	Accruing	Comp.
Under 25															
25 to 29															
30 to 34															
35 to 39															
40 to 44		5	*												
45 to 49		32	80,429		14	*									
50 to 54		39	91,658		38	98,125		11	*						
55 to 59	40	60	97,247		49	95,511		80	101,745		29	97,780			
60 to 64	35	49	78,049	16	44	88,071		59	92,697	1	64	94,434	1	21	84,832
65 to 69	1	6	*	1	8	*		5	*		5	*		8	*
70 & up		2	*		1	*		1	*	1	3	*			

Average Compensation includes values only for those actives still accruing a benefit

* Less than 20 participants

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Methods for Funding and Present Value of Accrued Benefits****Liability Valuation Method****Funding Target and Target Normal Cost as Defined in PPA**

The Funding Target is defined to be the present value of the benefits accrued or earned at the valuation date. The earned benefits include retirement-type benefits and ancillary benefits (1.430(d)-1(c)(1)(i)). If the amount of a benefit that is expected to be paid is neither a function of the accrued benefit at the time the benefit is expected to be paid nor a function of the participant's service at that time, then the portion of the benefit taken into account for purposes of determining the Funding Target for a plan year is based on the proportion of a participant's service as of the first day of the plan year relative to the service the participant will have when the participant decrements. The portion of the benefit that is taken into account in the Target Normal Cost is the increase in the proportional benefit for the plan year (1.430(d)-1(c)(1)(ii)(C)). The determination of the Funding Target and Target Normal Cost of a Plan for a plan year is not permitted to take into account any limitations or anticipated limitations under section 436 (1.430(d)-1(c)(1)(iii))

The Target Normal Cost is the present value of all the benefits expected to accrue or to be earned during the year (benefits attributable to services performed in a prior year that are increased by reason of a compensation increase in the current year are treated as having accrued during the current year). Plan administrative expenses paid (or expected to be paid) from Actuarial Value of Assets for a plan year are not reflected in the determination of a plan's Funding Target for that plan year (1.430(d)-1(c)(2)), but are reflected in the determination of a plan's Target Normal Cost.

Generally if insurance contracts are held by the Plan, they are included in Actuarial Value of Assets and the related benefits are included in the liability. In the case of benefits that are funded through insurance contracts purchased from an insurance company licensed under the laws of a State, the Plan is permitted to exclude the benefits from the liability and the insurance policy from the assets, but only to the extent that the right to receive benefits is an irrevocable contractual right based on premiums paid prior to the valuation date (1.430(d)-1(c)(3)).

The determination of a Plan's Funding Target and Target Normal Cost for a plan year is based on Plan provisions that are adopted no later than the valuation date for the plan year and that become effective during that plan year. Section 412(d)(2) applies for purposes of determining whether a Plan amendment is treated as having been adopted on the first day of the plan year (including a Plan amendment adopted within two and one half months after the close of the plan year) (1.430(d)-1(d)).

For maximum deductible purposes, the cushion amount is equal to the sum of 50 percent of the Funding Target for the plan year and the amount the Funding Target for the plan year would increase if the Plan were to take into account increases in compensation which are expected to occur in succeeding plan years. If the Plan does not base benefits for service to date on compensation, increases in benefits which are expected to occur in succeeding plan years (determined on the basis of the average annual increase in benefits over the six preceding plan years) are taken into account in lieu of expected increases in compensation. For plans that have less than 100 participants, increases in benefits for highly compensated employees as a result of Plan amendments within the last two years are excluded from the calculation of the cushion amount.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Methods for Funding and Present Value of Accrued Benefits****Asset Valuation Method**

Actuarial Value of Assets are determined using the two-year averaging method as set forth in Notice 2009-22. Under this method, the Actuarial Value of Assets is the average of the fair market value of the assets on the valuation date and the adjusted fair Market Value of Assets determined as of the two prior determination dates. The adjusted fair Market Value of Assets as of a determination date is the Market Value of Assets on that date, increased by contributions that were not included in the plan's asset balance on the determination date and decreased by benefits and administrative expenses between that determination date and the valuation date plus an adjustment for expected earnings as the sum of the expected earnings separately determined for each period between the determination date and the valuation date. The calculated value is then further constrained to be no more than 110% of the Market Value of Assets plus discounted receivable contributions and no less than 90% of the Market Value of Assets plus discounted contributions.

Projected Unit Credit Method for determining the Net Periodic Pension Cost under ASC 715-30

ASC 715-30 requires that the Projected Unit Credit actuarial cost method be used to determine the service cost and the projected benefit obligation. Under this method, the benefits expected to be paid to each participant are projected to retirement based on the applicable actuarial assumptions. The projected benefits are then divided on a pro-rata basis over the applicable years of service. For purposes of this funding method, the applicable years of service commence at the age at which the funding eligibility conditions are first met and extend to the date each particular projected benefit is expected to be payable, or, if earlier, the date at which the credited service requirements for each particular benefit are satisfied.

The Service Cost for the year is equal to the actuarial present value of the benefits allocated to the current year in accordance with the funding method and includes interest to the end of the fiscal year. The Projected Benefit Obligation is equal to the actuarial present value of all benefits allocated to years prior to the valuation date. Note, however, that as a participant ages, the normal cost can be expected to increase as a percentage of compensation. Therefore, to the extent the weighted average age of the active participants increases over time, the underlying level of costs (as a percentage of compensation) can be expected to increase.

Market-Related Value: The determination of expected return on assets and amortization of (gain)/loss utilizes the Fair Market Value of Assets.

Procedures

Financial and census data: Financial data was submitted by the Trustee and census data was submitted by the plan sponsor. Information provided was reviewed for internal consistency and we have no reason to doubt its substantial accuracy.

No benefits of materiality were excluded from the valuation of the liabilities.

The limitations of the Internal Revenue Code 415(b) and 401(a)(17) have been incorporated into our calculations.

No liability is included for participants who terminated without vesting in their benefit prior to the valuation date.

The plan sponsor provided us with the data on its employees as of the valuation date, but only those employees who have completed the Plan's eligibility requirements are included in the valuation of liabilities.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Actuarial Present Value of Accumulated Plan Benefits (ASC 960)

For active participants, the accrued pension benefits as of the valuation date and payable from the assumed retirement age were determined based on actual plan compensation history for each participant. For inactive participants, accrued benefits were either supplied by the Company or estimated. The Actuarial Present Value of Accumulated Plan Benefits was determined by multiplying the accrued pension benefits by single premium cost factors based on the applicable actuarial assumptions for accrued benefits.

Method Changes Since Last Year

There were no method changes since the prior valuation.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Interest Rates		Pre-MAP-21 Segment Rates ¹	25-Year Average Segment Rates	ARP/IJA	
				2022 Corridor (95%-105%)	Segment Rates ²
	Lookback Month	None	N/A	N/A	N/A
	First Segment Rate	2.68%	5.00% ³	4.75% - 5.25%	4.75%
	Second Segment Rate	3.93%	5.26%	5.00% - 5.52%	5.00%
	Third Segment Rate	4.12%	6.04%	5.74% - 6.34%	5.74%
	Effective Rate	3.96%	N/A	N/A	5.26%
¹ Used for Maximum Deductible, PBGC Method for Variable-Rate Premium, ERISA §4010 reporting \$15M underfunded and 80% threshold, and excess assets for §420 transfers. ² Used for minimum funding and benefit restrictions ³ Actual rate of 3.48% was limited to a floor of 5.00% per the provisions of ARP. ASC 960: 6.75% per annum ASC 715-30: 5.79% per annum at 3/31/2023. 4.24% per annum at 3/31/2022					
Assumed Earnings Rate (on Market Value of Assets)	6.75% Used in determining the gain or loss on the Market Value of Assets				
Salary Scale	3.25% per annum				
Mortality – Healthy Participants	<p>Funding Target: As defined in §1.430(h)(3)-1(a)(3). This table is based on the annuitant and non-annuitant static mortality rates for 2023 for males and females from IRS §1.430(h)(3)-1(e).</p> <p>ASC 960: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.</p> <p>ASC 715-30: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.</p>				

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Mortality – Disabled Participants	<p>Funding Target and ASC 960: Mortality table for disabilities occurring after December 31, 1994 as specified in Revenue Ruling 96-7.</p> <p>ASC 715-30: Same as Funding Target</p>																						
Lump Sum Basis	<p>Funding Target: 2023 Applicable Mortality Table and ARP Segment Rates.</p> <p>ASC 715-30 and ASC 960:</p> <p>ASC 715-30 Interest: 5.08%</p> <p>ASC 960 Interest: 5.30%</p> <p>Mortality: Mortality rates used to calculate lump sum amounts are based on the tables published by the IRS in Notice 2022-22 for the 2023 plan year, and projected IRC §417(e)(3)(B) applicable mortality tables developed according to IRS Reg §1.430(h)(3)-1 and Revenue Ruling 2007-67 from the base 2006 mortality tables specified in §1.430(h)(3)-1(d) and using MP-2021 cumulative mortality improvement factors for years after 2023.</p>																						
Withdrawal Rates	<p>Sample rates are as follows:</p> <table> <tr> <th>Age</th><th>Rate</th></tr> <tr> <td>25</td><td>15.0%</td></tr> <tr> <td>30</td><td>12.0%</td></tr> <tr> <td>35</td><td>8.0%</td></tr> <tr> <td>40</td><td>5.0%</td></tr> <tr> <td>45</td><td>3.0%</td></tr> <tr> <td>50</td><td>1.5%</td></tr> <tr> <td>55</td><td>0.0%</td></tr> </table>	Age	Rate	25	15.0%	30	12.0%	35	8.0%	40	5.0%	45	3.0%	50	1.5%	55	0.0%						
Age	Rate																						
25	15.0%																						
30	12.0%																						
35	8.0%																						
40	5.0%																						
45	3.0%																						
50	1.5%																						
55	0.0%																						
Retirement Age	<p>Annual probabilities of retirement are as follows:</p> <table> <tr> <th>Age</th><th>Rate</th></tr> <tr> <td>61</td><td>0.0%</td></tr> <tr> <td>62</td><td>0.0%</td></tr> <tr> <td>63</td><td>10.0%</td></tr> <tr> <td>64</td><td>10.0%</td></tr> <tr> <td>65</td><td>15.0%</td></tr> <tr> <td>66</td><td>40.0%</td></tr> <tr> <td>67</td><td>30.0%</td></tr> <tr> <td>68</td><td>30.0%</td></tr> <tr> <td>69</td><td>30.0%</td></tr> <tr> <td>70</td><td>100.0%</td></tr> </table>	Age	Rate	61	0.0%	62	0.0%	63	10.0%	64	10.0%	65	15.0%	66	40.0%	67	30.0%	68	30.0%	69	30.0%	70	100.0%
Age	Rate																						
61	0.0%																						
62	0.0%																						
63	10.0%																						
64	10.0%																						
65	15.0%																						
66	40.0%																						
67	30.0%																						
68	30.0%																						
69	30.0%																						
70	100.0%																						

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PIN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Disability	<p>2013 Individual Disability Insurance Valuation Incidence Table, sex and collar distinct, using an underlying elimination period of 6 months.</p> <p>Rates of disability are shown in the tables below for sample ages, with collar adjustments based on individual census indicators.</p> <p><u>Percentage of employees expected to become disabled in one year:</u></p> <table><tr><th rowspan="2">Age</th><th colspan="2">White Collar*</th><th colspan="2">Blue Collar**</th></tr><tr><th>Male</th><th>Female</th><th>Male</th><th>Female</th></tr><tr><td>55</td><td>0.79%</td><td>0.93%</td><td>0.36%</td><td>0.51%</td></tr><tr><td>56</td><td>0.85%</td><td>0.98%</td><td>0.40%</td><td>0.54%</td></tr><tr><td>57</td><td>0.92%</td><td>1.04%</td><td>0.43%</td><td>0.56%</td></tr><tr><td>58</td><td>0.98%</td><td>1.09%</td><td>0.46%</td><td>0.59%</td></tr><tr><td>59</td><td>1.05%</td><td>1.15%</td><td>0.50%</td><td>0.62%</td></tr><tr><td>60</td><td>1.12%</td><td>1.21%</td><td>0.54%</td><td>0.65%</td></tr><tr><td>61</td><td>1.20%</td><td>1.28%</td><td>0.58%</td><td>0.68%</td></tr><tr><td>62</td><td>1.28%</td><td>1.35%</td><td>0.62%</td><td>0.71%</td></tr><tr><td>63</td><td>1.36%</td><td>1.42%</td><td>0.66%</td><td>0.74%</td></tr><tr><td>64</td><td>1.44%</td><td>1.50%</td><td>0.71%</td><td>0.77%</td></tr><tr><td>65</td><td>1.52%</td><td>1.57%</td><td>0.75%</td><td>0.80%</td></tr><tr><td>>=66</td><td>0.00%</td><td>0.00%</td><td>0.00%</td><td>0.00%</td></tr></table> <p><i>* The White Collar rates are based on occupation class 1 which is all white collar and professional occupations excluding all medical occupations. The rates are developed based on incidence of accident and sickness.</i></p> <p><i>** The Blue Collar rates are based on occupation class 3 which is blue collar occupation with light manual duties. The rates are developed based on incidence of accident and sickness.</i></p>	Age	White Collar*		Blue Collar**		Male	Female	Male	Female	55	0.79%	0.93%	0.36%	0.51%	56	0.85%	0.98%	0.40%	0.54%	57	0.92%	1.04%	0.43%	0.56%	58	0.98%	1.09%	0.46%	0.59%	59	1.05%	1.15%	0.50%	0.62%	60	1.12%	1.21%	0.54%	0.65%	61	1.20%	1.28%	0.58%	0.68%	62	1.28%	1.35%	0.62%	0.71%	63	1.36%	1.42%	0.66%	0.74%	64	1.44%	1.50%	0.71%	0.77%	65	1.52%	1.57%	0.75%	0.80%	>=66	0.00%	0.00%	0.00%	0.00%
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Expenses	\$1,347,823 included in Target Normal Cost based on current year PBGC premium \$739,164 plus prior year Non-investment-related expenses \$608,659.																																																																					
Form of Payment	75% of those terminating or retiring from active status are assumed to elect an available lump sum, all others are assumed to elect a life annuity if single and a Joint and 50% survivor annuity if married.																																																																					
Percentage of Married	80% of males and 50% of females are assumed to be married. Husbands are assumed to be 3 years older than wives. Actual spousal data is used for retirees.																																																																					
Social Security Taxable Wage Base Projection	3.25%																																																																					
Expected Long-Term Rate of Return for Expense	6.75% per annum																																																																					
Assumption Changes Since Last Year	<p>Funding Target/ ASC 715-30/ ASC 960: The form of payment assumption was updated. The lump sum interest and mortality assumptions were added.</p> <p>Funding Target: The interest rates and mortality table were updated per IRS requirements.</p> <p>ASC 715-30: The discount rate was changed from 4.24% to 5.79%.</p>																																																																					

Schedule SB, Part V – Summary of Plan Provisions**EIN/PIN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Effective Date of the Plan	The Plan was effective April 1, 1962, restated April 1, 2020 and amended through the 4th amendment effective April 1, 2023.
Plan Year	The 12 month period commencing each April 1.
Eligibility for Participation	Participation begins on April 1 or October 1 following the employees' date of hire. As of December 31, 2005 employees were given the choice to remain part of this plan or to begin participation in the Retirement Savings Plan. All employees hired on or after October 1, 2005 will participate in the Retirement Savings Plan.
Contributions	The employer contributes the total cost of the plan.
Credited Service	One year of credited service is earned for 1,000 hours in a plan year with pro-rata reduction in the initial and final year of employment. The credited service of those who chose to participate in the Retirement Savings Plan was frozen as of December 31, 2005. No participant earned a year of credited service during the April 1, 2009 to March 31, 2010 and the April 1, 2010 to March 31, 2011 plan years. For the Plan Year April 1, 2020 to March 31, 2021, participants earn the greater of 0.1 year if employed for the full month of April 2020 and 25% of the total service that otherwise would have been earned.
Vesting Service	A year of vesting service is earned for each plan year in which a minimum of 1,000 hours are worked.
Vesting Schedule	100% vesting occurs after completion of 5 years of vesting service.
Final Average Earnings	Effective April 1, 2021, Final Average Earnings are the maximum of average of the highest five calendar years of pensionable earnings during the last 10 consecutive calendar years. Beginning in the 2002 plan year, "Pensionable Earnings" are limited to \$200,000 annually, retroactive for all prior years. This amount is indexed for inflation going forward. For the 2023 calendar year, the limit is \$330,000. Earnings after 2005 will not be considered for participants of the Retirement Savings Plan.
Social Security Covered Compensation	35-year average of the Social Security Taxable Wage Bases in effect at the beginning of each calendar year and ending with the calendar year of attaining Social Security Retirement Age.
Normal Retirement Date	The later of the participant's 65th birthday and fifth anniversary of plan participation.
Normal Retirement Benefit	Normal retirement benefit is a life annuity calculated as the sum of (a) and (b), but not less than (c): a. 1.0% of Final Average Earnings, times Years of Credited Service up to 35. b. 0.65% of Final Average Earnings in excess of Social Security Covered Compensation, times Years of Credited Service up to 35 years. c. \$28 times years of Credited Service. * Hourly employees of Kinston Neuse are not eligible for (a), (b) or (c) and receive a normal retirement benefit of \$21 times years of Credited Service.

Schedule SB, Part V – Summary of Plan Provisions**EIN/PIN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Accrued Benefit	The Accrued Benefit is the Normal Retirement Benefit based on Years of Credited Service and Final Average Earnings at date of calculation.
Early Retirement Eligibility	Age 55 and 5 Years of Vesting Service.
Early Retirement Benefit	Accrued Benefit, reduced if payments commence before Normal Retirement Date. The benefit will be reduced by 8% for each year payments start before age 65 and 4% per year for each year payments begin before age 62.
Postponed Retirement Income	Greater of: 1) Accrued Benefit using Years of Credited Service and Final Average Earnings as of the Postponed Retirement Date. 2) Accrued benefit as measured at Normal Retirement Date, with actuarial increase to Benefit Commencement Date.
Pre-Retirement Death Eligibility	5 Years of Vesting Service
Pre-retirement Death Benefit	50% of the accrued benefit at the later of employee's earliest retirement age or date of death assuming the participant had elected to retire and had elected the 50% joint and survivor form of benefit at the time that the benefit starts.
Disability Retirement Eligibility	Age 55 and 15 Years of Credited Service
Disability Retirement Benefit	Upon total and permanent disability after age 55 and 15 Years of Credited Service, Disability Retirement benefits are payable immediately.
Normal Form of Payment	For unmarried participants, the normal form is a life annuity. For married participants, the normal form is an actuarially reduced 50% joint-and- survivor annuity.
Optional Forms of Payment	Single Life Monthly 5 Year Certain and Life Monthly 10 Year Certain and Life Monthly 50% Joint and Survivor Monthly 66 2/3% Joint and Survivor Monthly 75% Joint and Survivor Monthly Lump Sum if under \$50,000 and terminate employment after April 1, 2023
Changes in the Plan from Prior Valuation	The plan was amended to allow Lump sums under \$50,000 for active terminations of employment after April 1, 2023.

Crown Equipment Corporation Retirement Plan
Schedule SB, line 24 – Change in Actuarial Assumptions
EIN 34-4412691 / 001

Change in Assumptions

- The form of payment assumption was updated.

Justification for Changes

- The assumption was changed to better reflect future expectations given the newly available Lump Sum form of benefit

Schedule SB, Line 26b – Schedule of Projection of Expected Benefit Payments**Attachment to 2023 Form 5500 Schedule SB****EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan**

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2023	2,210,320	557,204	16,443,055	19,210,579
2024	3,570,902	1,079,715	16,217,389	20,868,006
2025	5,021,516	1,440,095	15,972,671	22,434,282
2026	6,741,506	1,868,168	15,698,191	24,307,865
2027	8,372,231	2,126,625	15,398,812	25,897,669
2028	10,252,213	2,438,799	15,076,719	27,767,731
2029	12,113,533	2,633,549	14,728,567	29,475,649
2030	14,006,767	2,854,292	14,350,306	31,211,365
2031	15,665,739	3,049,169	13,951,759	32,666,668
2032	17,169,156	3,190,844	13,522,911	33,882,911
2033	18,472,061	3,318,256	13,065,107	34,855,423
2034	19,533,402	3,437,168	12,576,983	35,547,553
2035	20,218,093	3,528,765	12,057,778	35,804,637
2036	20,829,450	3,600,885	11,507,914	35,938,249
2037	21,193,501	3,636,854	10,928,530	35,758,884
2038	21,352,129	3,668,293	10,321,578	35,341,999
2039	21,293,406	3,626,198	9,689,947	34,609,551
2040	21,194,784	3,684,198	9,037,464	33,916,446
2041	20,918,085	3,666,064	8,368,833	32,952,982
2042	20,509,554	3,594,439	7,689,570	31,793,563
2043	19,939,873	3,515,782	7,005,983	30,461,638
2044	19,291,464	3,402,675	6,325,099	29,019,237
2045	18,526,650	3,276,542	5,654,477	27,457,670
2046	17,634,057	3,133,253	5,002,047	25,769,357
2047	16,721,169	2,976,416	4,375,736	24,073,320
2048	15,715,954	2,804,719	3,783,043	22,303,717
2049	14,685,810	2,624,746	3,230,686	20,541,242
2050	13,634,367	2,440,592	2,724,172	18,799,130
2051	12,544,384	2,262,138	2,267,391	17,073,913
2052	11,455,136	2,078,694	1,862,423	15,396,253
2053	10,392,163	1,894,733	1,509,489	13,796,385
2054	9,344,896	1,715,346	1,207,119	12,267,361
2055	8,333,805	1,542,426	952,514	10,828,744
2056	7,367,597	1,377,572	741,819	9,486,988
2057	6,458,386	1,222,057	570,432	8,250,875

Schedule SB, Line 26b – Schedule of Projection of Expected Benefit Payments**Attachment to 2023 Form 5500 Schedule SB****EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan**

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2058	5,615,611	1,076,801	433,370	7,125,781
2059	4,843,068	942,396	325,558	6,111,023
2060	4,143,025	819,118	242,089	5,204,231
2061	3,515,911	706,986	178,415	4,401,312
2062	2,960,272	605,793	130,498	3,696,562
2063	2,473,087	515,166	94,870	3,083,123
2064	2,050,176	434,609	68,654	2,553,439
2065	1,686,591	363,537	49,537	2,099,665
2066	1,376,900	301,324	35,701	1,713,926
2067	1,115,416	247,341	25,751	1,388,509
2068	896,515	200,947	18,634	1,116,096
2069	714,813	161,490	13,565	889,868
2070	565,265	128,318	9,967	703,550
2071	443,223	100,767	7,418	551,407
2072	344,493	78,164	5,615	428,271

Schedule SB, Part V – Summary of Plan Provisions**EIN/PIN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

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Changes in the Plan from Prior Valuation	The plan was amended to allow Lump sums under \$50,000 for active terminations of employment after April 1, 2023.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Money Market and Cash</u>				
FEDERATED GOVERNMENT OBLIGATION INSTITUTIONAL SHARES	Money Market	\$ 16,443,792	\$ 16,443,792	
CASH		<u>152,021</u>	<u>152,021</u>	
		<u>16,595,813</u>	<u>16,595,813</u>	
 <u>Common Stocks</u>				
89BIO INC	Common Stock	96,638	79,850	
ALKERMES PLC	Common Stock	99,406	105,573	
ASCENDIS PHARMA A S SPONSORED	Common Stock	276,895	465,604	
AVIENT CORPORATION	Common Stock	182,645	179,676	
AXALTA COATING SYS LTD	Common Stock	165,059	189,145	
AZEK CO INC	Common Stock	145,970	227,999	
BICYCLE THERAPEUTICS PLC	Common Stock	50,869	78,684	
BIO-RAD LABS INC-CL A	Common Stock	98,491	103,415	
CALIX NETWORKS INC	Common Stock	81,934	59,025	
CAMTEK LTD ORD	Common Stock	35,054	53,613	
CASELLA WASTE SYSTEM INC	Common Stock	214,340	256,073	
CCC INTELLIGENT SOLUTIONS	Common Stock	109,786	109,912	
CHAMPIONX CORPORATION	Common Stock	98,180	110,900	
CHURCHILL DOWNS INC	Common Stock	107,251	160,875	
COHERENT CORP	Common Stock	81,079	75,775	
COMFORT SYSTEMS USA	Common Stock	210,182	317,710	
CREDO TECHNOLOGY GROUP HOLDING	Common Stock	56,917	54,246	
CYTOKINETICS INC	Common Stock	91,148	84,132	
DYNATRACE INC	Common Stock	87,418	105,419	
F5 INC.	Common Stock	97,226	125,129	
FABRINET SHS	Common Stock	122,247	172,008	
FLYWIRE CORP	Common Stock	208,740	165,235	
GITLAB INC	Common Stock	169,823	149,882	
HAEMONETICS CORP MASS	Common Stock	172,184	181,796	
HEXCEL CORP	Common Stock	78,715	104,904	
ICHOR HOLDINGS SHS	Common Stock	36,062	39,779	
IMPINJ INC	Common Stock	97,268	146,387	
INNOVIVA INC	Common Stock	84,704	97,688	
INSIGHT ENTERPRISES INC	Common Stock	189,400	228,190	
INSPIRE MED SYS INC	Common Stock	138,699	133,170	
IRHYTHM TECHNOLOGIES INC	Common Stock	170,236	177,480	
ITT INC COM	Common Stock	150,789	300,626	
KINSALE CAP GROUP INC	Common Stock	101,694	171,065	
LANTHEUS HLDGS INC	Common Stock	180,971	169,293	
LIGHTSPEED COMM INC	Common Stock	106,070	105,872	
LINCOLN ELECTRIC HOLDINGS INC	Common Stock	86,676	201,798	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
M/I HOMES INC	Common Stock	153,680	223,516	
MARQETA INC	Common Stock	63,008	59,183	
MERITAGE HOMES CORPORATION	Common Stock	203,954	261,435	
MICROSTRATEGY INC	Common Stock	53,769	95,455	
MOONLAKE IMMUNOTHERAPEUTICS	Common Stock	96,452	137,630	
MURAL ONCOLOGY PUB LTD	Common Stock	22,684	26,059	
NEXTRACKER INC	Common Stock	122,224	137,862	
NORTHERN OIL AND GAS INC	Common Stock	168,715	212,288	
NOVA MEASURING INSTRUMENTS LTD	Common Stock	99,799	118,845	
OPTION CARE HEALTH INC	Common Stock	199,783	262,618	
PALOMAR HLDGS INC	Common Stock	74,173	108,141	
PATTERSON-UTI ENERGY INC	Common Stock	149,850	141,931	
PRIMERICA INC	Common Stock	80,980	141,658	
RAMBUS INC	Common Stock	58,593	61,192	
REVOLVE GROUP INC CL A	Common Stock	80,827	102,886	
REXFORD INDL RLTY INC	Common Stock	116,316	112,672	
ROCKET PHARMACEUTICALS INC	Common Stock	124,090	158,138	
SAIA INC	Common Stock	43,710	179,595	
SAMSARA INC	Common Stock	131,472	238,833	
SELECTIVE INS GROUP INC	Common Stock	73,159	78,602	
SENSATA TECHNOLOGIES HLDG PLC	Common Stock	155,515	138,510	
SHIFT4 PMTS INC	Common Stock	129,316	168,479	
SMARTSHEET INC	Common Stock	207,787	144,760	
STAG INDL INC	Common Stock	91,961	106,094	
SUPER MICRO COMPUTER INC	Common Stock	34,021	115,143	
TENABLE HLDGS INC	Common Stock	93,246	124,564	
TEXAS ROADHOUSE INC	Common Stock	102,148	148,291	
UNIVERSAL DISPLAY CORP	Common Stock	47,097	60,642	
VAXCYTE INC	Common Stock	140,362	192,634	
VIKING THERAPEUTICS INC	Common Stock	72,813	90,200	
WEX INC	Common Stock	139,542	187,649	
WILLSCOT MOBILE MINI HLDGS	Common Stock	137,997	161,820	
WINGSTOP INC	Common Stock	72,730	230,832	
WINTRUST FINL CORP	Common Stock	73,739	100,214	
WNS HLDGS LTD	Common Stock	151,611	122,283	
XENON PHARMACEUTICALS INC	Common Stock	46,251	47,355	
		<u>8,294,142</u>	<u>10,485,936</u>	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
Common Collective Trusts				
	T ROWE PRICE STRUCTURED RESEARCH	Common Trust	6,978,768	47,103,745
	VICTORY INTEGRITY SMALL CAP	Common Trust	8,537,079	9,908,304
			<u>15,515,847</u>	<u>57,012,050</u>
Equity Security Funds				
	DODGE & COX INTL STOCK FUND	Equity	12,632,082	17,294,372
	EURO PACIFIC GROWTH	Equity	12,519,281	17,290,909
	MFG NTGI-QM COLTV DAILY S&P 500	Equity	13,044,285	69,946,240
	VANGUARD MIDCAP INDEX FUND-I	Equity	5,209,766	10,741,847
	WELLS FARGO EMERGING MARKETS	Equity	13,193,529	11,970,772
			<u>56,598,942</u>	<u>127,244,139</u>
Bonds				
	7 ELEVEN INC	Bond	116,197	114,835
	7-ELEVEN INC GLBL	Bond	174,104	171,906
	ABBOTT LABS	Bond	257,340	253,802
	ABBVIE INC	Bond	937,710	946,768
	ABBVIE INC SR GLBL	Bond	361,353	360,612
	ABBVIE INC SR GLBL NT	Bond	641,773	638,604
	ABBVIE INC SR NT	Bond	4,775	4,783
	AEP TEX INC	Bond	158,635	158,434
	AEP TRANSMISSION CO LLC	Bond	49,968	49,301
	AERCAP IRELAND CAP	Bond	209,425	210,590
	AERCAP IRELAND CAPITAL LIMITED	Bond	423,215	426,222
	AERCAP IRELAND CAPITAL LTD SR NT	Bond	938,682	938,579
	AGLETHORPE POWER CORP 1STM BD	Bond	69,768	69,865
	AGREE LTD PARTNERSHIP	Bond	109,957	109,932
	AIB GROUP PLC FR	Bond	130,000	130,364
	ALEXANDRIA REAL ESTATE	Bond	739,981	738,319
	ALPHABET INC	Bond	98,230	97,401
	AMAZON COM INC	Bond	1,353,553	1,342,149
	AMEREN ILL CO	Bond	610,056	602,917
	AMEREN ILL CO 1M GLBL BD	Bond	283,148	280,817
	AMEREN ILL CO 1ST MTG BD	Bond	15,852	15,657
	AMERICA MOVIL S A B DE C V	Bond	361,033	354,380
	AMERICAN ELEC PWR CO INC SR NT	Bond	13,955	13,805
	AMERICAN INTL GROUP INC SR NT	Bond	32,799	32,583
	AMERICAN WTR CAP CORP	Bond	170,863	167,899
	AMGEN INC	Bond	257,166	257,401
	AMGEN INC SR NT	Bond	1,169,595	1,175,672
	ANALOG DEVICES INC	Bond	189,714	188,747
	ANALOG DIVICES INC SR NT	Bond	154,298	152,586

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(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	ANHEUSER BUSCH INBEV WORLDWIDE	Bond	1,065,263	1,062,326
	ANHEUSER-BUSCH COS LLC	Bond	2,628,669	2,602,096
	ANHEUSER-BUSCH INBEV WLDW INC	Bond	444,382	440,747
	ANHEUSER-BUSCH INBEV WORLDWIDE	Bond	54,074	53,423
	ANTHEM INC	Bond	240,661	237,266
	APACHE CORP SR GLBL NT	Bond	166,948	173,287
	APPLE INC	Bond	1,619,082	1,603,076
	APPLE INC SR GLBL NT	Bond	158,724	156,529
	APPLE INC SR NT	Bond	91,850	90,688
	ARIZONA PUB SVC CO SR GLBL NT	Bond	90,992	91,582
	ARTHUR J GALLAGHER & CO	Bond	564,884	563,344
	AT&T INC	Bond	1,561,841	1,555,787
	AT&T INC GLBL NT	Bond	757,631	753,571
	AT&T INC GLOBAL NT	Bond	213,254	212,901
	AT&T INC SR GLBL NT	Bond	1,061,355	1,054,961
	ATHENE HLDG LTD	Bond	213,669	218,199
	B AT CAP CORP	Bond	1,269,424	1,282,094
	BANCO SANTANDER SA	Bond	368,095	370,021
	BANK AMER CORP	Bond	1,026,061	1,021,354
	BANK AMER CORP SR NT	Bond	613,004	604,793
	BANK AMER CORP SR NT FXD/FLTG	Bond	194,788	192,578
	BANK AMERICA CORP	Bond	626,911	624,042
	BANK OF AMERICA NA	Bond	149,703	148,519
	BARCLAYS PLC	Bond	80,000	83,292
	BAY AREA TOLL AUTH CALIF TOLL	Bond	596,957	592,478
	BAYCARE HEALTH SYS INC	Bond	52,022	53,290
	BAYER US FIN LLC	Bond	226,638	228,940
	BAYLOR SCOTT & WHITE HLDGS	Bond	144,383	146,249
	BERKSHIRE HATHAWAY ENERGY CO	Bond	128,436	127,157
	BERKSHIRE HATHAWAY ENERGY CO NT	Bond	330,484	324,813
	BERKSHIRE HATHAWAY FIN CORP	Bond	138,308	137,004
	BERKSHIRE HATHAWAY FIN SR NT	Bond	151,249	150,746
	BK OF AMERICA CORP	Bond	650,988	650,643
	BLACKROCK FDG INC	Bond	396,961	401,837
	BOEING CO	Bond	3,332,126	3,178,512
	BP CAP MKTS AMER INC	Bond	450,049	448,861
	BP CAP MKTS AMER INC NT	Bond	83,832	82,895
	BP CAP MKTS AMER INC SR NT	Bond	121,514	120,172
	BP CAPITAL MARKETS AMERICA INC	Bond	275,453	274,242
	BRISTOL MYERS SQUIBB CO	Bond	365,259	365,243
	BRISTOL MYERS SQUIBB CO SR NT	Bond	36,874	36,926
	BRISTOL-MYERS SQUIBB CO	Bond	115,701	116,290
	BRISTOL-MYERS SQUIBB CO SR GLBL	Bond	43,297	43,175
	BROADCOM INC	Bond	155,006	154,310

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(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
BROADCOM INC SR 144A NT	Bond	88,110	87,544	
BROADCOM INC SR GLBL NT	Bond	241,103	236,729	
BURLINGTON NORTHERN SANTA FE	Bond	87,198	86,264	
BURLINGTON NORTHN SANTA FE	Bond	704,830	691,327	
BURLINGTON NORTHN SANTA FE LLC	Bond	195,828	190,873	
CALIFORNIA ST	Bond	1,501,056	1,469,208	
CANADIAN PAC RY CO	Bond	600,560	589,301	
CARRIER GLOBAL	Bond	376,826	373,164	
CARRIER GLOBAL CORP	Bond	39,148	38,539	
CATERPILLAR INS	Bond	204,294	202,836	
CENTERPOINT ENERGY HOUSTON	Bond	100,151	98,748	
CENTERPOINT ENERGY INC	Bond	33,506	33,365	
CHARTER COMMUNICATIONS	Bond	225,990	223,159	
CHARTER COMMUNICATIONS OPER	Bond	634,152	632,636	
CHARTER COMMUNICATIONS OPER NT	Bond	541,964	540,353	
CHARTER COMMUNICATIONS OPER SEC	Bond	686,716	681,913	
CHILE REP GLBL	Bond	28,265	28,318	
CHILE REP SR GLBL NT	Bond	321,512	321,690	
CIGNA CORP NEW	Bond	22,912	22,773	
CIGNA GROUP	Bond	619,842	617,294	
CISCO SYS INC	Bond	383,452	395,199	
CITIGROUP INC	Bond	531,933	526,480	
CITIGROUP INC SUB GLBL NT	Bond	410,000	405,896	
COLUMBIA PIPELINE GROUP INC NT	Bond	261,688	261,884	
COMCAST CORP	Bond	1,705,860	1,684,163	
COMCAST CORP NEW NT	Bond	620,201	614,680	
COMMONWEALTH BK AUSTRALIA	Bond	99,290	99,848	
COMMONWEALTH EDISON CO	Bond	370,733	366,816	
COMMONWEALTH EDISON CO 1M GLBL	Bond	11,627	11,546	
CONOCOPHILLIPS CO	Bond	582,855	586,066	
CONSOLIDATED EDISON CO N Y INC	Bond	177,928	176,440	
CONSTELLATION BRANDS INC	Bond	119,498	117,858	
CONSTELLATION BRANDS INC SR NT	Bond	135,586	134,376	
CONSUMERS ENERGY CO	Bond	239,588	238,138	
COREBRIDGE FINL INC	Bond	301,267	296,056	
CVS HEALTH CORP	Bond	925,565	919,118	
CVS HEALTH CORP SR NT	Bond	400,352	397,096	
DANAHER CORP	Bond	32,207	31,691	
DANAHER CORP DEL GLBL NT	Bond	340,303	335,876	
DH EUROPE FIN II S A R L	Bond	225,370	223,511	
DISCOVERY COMMUNICATIONS LLC SR	Bond	78,526	82,124	
DISNEY WALT CO	Bond	1,201,866	1,200,455	
DOMINION ENERGY INC	Bond	288,619	288,542	
DOMINION ENERGY INC SR GLBL	Bond	62,474	62,581	

See independent auditors' report.

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(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	DUKE ENERGY CAROLINAS	Bond	224,526	222,086
	DUKE ENERGY CAROLINAS LLC	Bond	105,258	104,494
	DUKE ENERGY CORP	Bond	27,514	27,176
	DUKE ENERGY CORP NEW	Bond	67,902	66,694
	DUKE ENERGY FLA LLC	Bond	141,824	140,837
	DUKE ENERGY INDIANA INC	Bond	277,507	275,132
	DUKE ENERGY OHIO 1M GLBL	Bond	99,574	99,994
	DUKE ENERGY OHIO INC	Bond	97,271	96,339
	EAST BAY CA	Bond	885,272	878,712
	EL PASO PIPELINE PARTNERS OPER	Bond	56,090	55,470
	ELEVANCE HEALTH INC	Bond	82,391	81,459
	ELI LILLY & CO	Bond	743,101	741,242
	EMERA US FINANCE LP SR GLBL NT	Bond	61,934	61,628
	ENBRIDGE INC	Bond	398,794	395,581
	ENERGY TRANSFER L P	Bond	184,885	184,621
	ENERGY TRANSFER L P SR NT	Bond	35,927	35,733
	ENERGY TRANSFER OPER L P	Bond	61,047	61,416
	ENERGY TRANSFER PARTNERS LP	Bond	30,014	29,821
	ENERGY TRANSFER PARTNERS LP NT	Bond	192,202	190,979
	ENERGY TRANSFER PRINRS LP SR NT	Bond	191,279	193,793
	ENERGY TRANSFER PRTNRS	Bond	694,958	694,428
	ENTERGY CORP NEW	Bond	290,530	289,484
	ENTERGY LA LLC	Bond	550,878	553,233
	ENTERGY LA LLC 1M BD 4.75%52	Bond	76,174	75,736
	ENTERGY LA LLC 1ST MTG BD	Bond	58,617	57,069
	ENTERGY TEX INC	Bond	115,766	114,174
	ENTERGY TEXAS INC 1ST MTG BD	Bond	136,103	134,560
	ENTERPRISE PRODS OPER LLC	Bond	517,814	515,894
	ENTERPRISE PRODS OPER LLC SR	Bond	50,558	50,219
	ENTERPRISE PRODS OPER LLC SR NT	Bond	523,790	517,666
	ENTERPRISE PRODUCTS OPER	Bond	171,532	169,452
	ESTEE LAUDER COS INC SR GLBL	Bond	3,529	3,451
	EXELON CORP SR GLBL NT	Bond	261,132	259,295
	EXELON GENERATION CO	Bond	399,600	400,072
	EXELON GENERATION CO LLC	Bond	762,639	765,475
	EXTRA SPACE STORAGE L P	Bond	203,616	204,098
	EXXON MOBIL CORP	Bond	743,811	740,897
	FIRSTENERGY TRANSMISSION LLC	Bond	228,842	228,121
	FLORIDA POWER COMPANY	Bond	780,601	772,393
	FLORIDA PWR & LT CO	Bond	256,324	256,152
	FREEPORT-MCMORAN COPPER & GOLD	Bond	463,956	464,324
	GE HEALTHCARE HLDG LLC SR	Bond	84,844	84,644
	GENERAL DYNAMICS CORP	Bond	41,335	40,799
	GENERAL DYNAMICS CORP SR NT	Bond	86,331	85,110

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(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
GENERAL MTRS CO	Bond	225,454	225,500	
GENERAL MTRS CO SR GLBL NT	Bond	107,736	108,458	
GENERAL MTRS CO SR GLBL NTS	Bond	213,992	214,820	
GEORGIA PWR CO SR NT	Bond	23,182	22,994	
GEORGIA PWR COMPANY	Bond	183,605	182,950	
GILEAD SCIENCES INC	Bond	456,999	450,412	
GILEAD SCIENCES INC SR NT	Bond	149,653	146,946	
GLOBAL ATLANTIC FIN CO	Bond	116,802	117,968	
GOLDMAN SACHS GROUP INC	Bond	527,393	519,806	
GOLDMAN SACHS GROUP INC MTN	Bond	502,360	494,452	
GOLDMAN SACHS GROUP INC SR NT	Bond	246,478	244,002	
HCA INC	Bond	519,563	524,348	
HCA INC SR SEC NT	Bond	198,767	198,192	
HESS CORP	Bond	489,432	474,055	
HOME DEPOT INC	Bond	1,026,207	1,006,048	
HOME DEPOT INC SR GLBL NT	Bond	133,622	131,168	
HOME DEPOT INC SR NT	Bond	440,660	431,524	
HONEYWELL INTL INCC SR NT	Bond	174,606	176,579	
HONEYWELL INTOL INC SR NT	Bond	174,570	177,310	
HSBC BK USA GLOBAL	Bond	196,532	196,659	
HUMANA INC	Bond	736,406	744,825	
HUNTINGTON BANCSHARES INC	Bond	34,952	34,899	
IBM INTL CAP PTE LTD	Bond	24,476	24,395	
IDAHO PWR CO SECD MEDIUM TERM	Bond	123,282	120,527	
INDIANA MICH PWR CO	Bond	396,777	392,919	
INDONESIA REP GLBL BD	Bond	619,930	620,778	
INDONESIA REP SR GLBL BD	Bond	47,881	47,919	
INTEL CORP	Bond	903,134	890,640	
INTEL CORP SR NT	Bond	365,875	362,421	
INTERNATIONAL FLAVORS	Bond	483,793	484,214	
INTERNATIONAL FLAVORS &	Bond	482,627	477,888	
INTERNATIONAL FLAVORS&FRAGRANCE	Bond	98,233	98,317	
INTUIT SR NT	Bond	79,073	77,855	
ISRAEL ST \$GLBL BD3	Bond	34,764	33,563	
ISRAEL ST SGLBL BD3	Bond	204,147	199,085	
JBS USA LUX S A	Bond	324,205	319,528	
JBS USA LUX S A / JBS USA FOOD	Bond	1,099,569	1,094,713	
JP MORGAN CHASE & CO	Bond	323,481	318,984	
JP MORGAN CHASE BANK NA	Bond	4,385	4,316	
JPMORGAN CHASE & CO	Bond	1,290,475	1,276,096	
KAISER FNDTN HOSPS	Bond	719,875	716,434	
KAISER FOUNDATION HOSPITALS	Bond	116,806	116,168	
KENTUCKY UTILS CO 1MTG	Bond	371,960	370,012	
KENVUE INC	Bond	139,564	137,476	

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(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	KINDER MORGAN	Bond	31,615	31,413
	KINDER MORGAN ENERGY PARTNERS	Bond	693,445	694,371
	KINDER MORGAN INC	Bond	350,071	348,934
	KINDER MORGAN INC DEL	Bond	442,600	441,086
	KLA CORP	Bond	199,114	197,589
	KRAFT HEINZ FOODS CO	Bond	337,074	332,473
	KRAFT HEINZ FOODS CO SR NT	Bond	373,940	369,662
	LILLY ELI & CO	Bond	712,534	696,885
	LILLY ELIE & CO SR GLBL NT	Bond	43,496	42,595
	LOCKHEED MARTIN CORP	Bond	303,055	298,457
	LOS ANGELES CALIF DEPT	Bond	620,965	605,078
	LOWES COS INC	Bond	343,337	339,495
	LOWES COS INC SR NT	Bond	593,359	586,466
	LSEG US FIN CORP	Bond	95,000	95,599
	MARATHON PETE CORP	Bond	75,923	75,630
	MARATHON PETE CORP SR NOTE	Bond	64,616	65,237
	MARS INC DEL	Bond	4,178	4,162
	MARSH & MCLENNAN COS INC	Bond	219,209	215,343
	MASSACHUSETTS INST TECHNOLOGY	Bond	33,315	32,743
	MERCK & CO INC	Bond	99,599	98,064
	MERCK & CO INC NEW	Bond	46,132	45,710
	MERCK & CO SR NT	Bond	655,505	644,942
	META PLATFORMS INC	Bond	1,507,112	1,507,347
	META PLATFORMS INC GLBL	Bond	289,824	288,873
	METLIFE INC	Bond	767,897	753,413
	METLIFE INC SR NT	Bond	653,559	645,077
	MICROSOFT CORP	Bond	704,868	702,141
	MIDAMERICAN ENERGY CO	Bond	349,302	345,389
	MINERA MEXICO S A DE C V	Bond	344,916	341,849
	MONONGAHELA POWER CO	Bond	251,558	248,235
	MORGAN STANLEY	Bond	817,051	809,208
	MORGAN STANLEY FR	Bond	22,220	21,920
	MPLX LP	Bond	473,494	472,957
	NASDAQ INC	Bond	180,879	180,770
	NBC UNIVERSAL MEDIA LLC SR NT	Bond	166,609	164,252
	NESTLE CAP CORP	Bond	209,288	209,066
	NESTLE HLDGS INC	Bond	187,353	184,741
	NEVADA PWR CO	Bond	141,575	140,632
	NEW JERSEY ST TPK REV BD 2009	Bond	773,394	745,338
	NEW YORK & PRESBYTERIAN HOSP	Bond	89,785	89,693
	NISOURCE FIN CORP	Bond	313,253	310,008
	NORFOLK SOUTHN CORP	Bond	136,445	134,605
	NORTH TEX TWY AUTH REV	Bond	602,105	590,420
	NORTHERN STATES PWR-MINN	Bond	338,373	334,419

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	NORTHERN STS PWR CO	Bond	450,410	443,547
	NORTHERN STS PWR CO MINN	Bond	376,019	368,520
	NORTHROP GRUMMAN CORP	Bond	726,671	715,310
	NORTHROP GRUMMAN CORP SR	Bond	81,666	79,851
	NORTHROP GRUMMAN CORP SR NT	Bond	393,737	384,333
	NORTHWELL HEALTHCARE INC	Bond	91,020	91,155
	NORTHWESTERN UNIV	Bond	84,822	83,875
	NOVARTIS CAPITAL CORP	Bond	506,845	502,010
	NSTAR ELEC CO	Bond	160,849	158,673
	NVIDIA CORP	Bond	162,380	160,869
	NYU HOSPS CTR TAX BD	Bond	281,489	285,568
	OCCIDENTAL PETE CORP	Bond	17,471	17,643
	OCCIDENTAL PETE CORP SR GLBL	Bond	174,487	175,989
	OCCIDENTAL PETE CORP SR GLBL NT	Bond	76,824	77,493
	OGLETHORPE POWER	Bond	109,750	110,357
	OGLETHORPE PWR CORP	Bond	1,316,521	1,313,215
	ONCOR ELEC DELIVERY CO LLC	Bond	934,324	924,042
	ONCOR ELEC DELIVERY CO LLC SR NT	Bond	344,896	337,113
	ONCOR ELECTRIC DELIVERY	Bond	205,780	194,499
	ORACLE CORP	Bond	2,203,309	2,187,347
	ORACLE CORP SR NT	Bond	502,597	496,481
	PACIFIC GAS & ELEC CO	Bond	1,986,601	1,994,698
	PACIFICORP	Bond	797,127	791,084
	PECO ENERGY CO	Bond	126,731	125,885
	PEPSICO INC	Bond	21,982	21,798
	PERUSAHAAN PENERBIT SBSN	Bond	74,747	74,017
	PETRO-CDA	Bond	16,231	16,240
	PFIZER INC	Bond	136,734	135,725
	PFIZER INC SR GLBL NT	Bond	78,407	77,323
	PFIZER INVT ENTERPRISES PTE	Bond	2,859,057	2,837,821
	PHILIP MORRIS INSTL INC	Bond	85,419	84,068
	PHILIP MORRIS INTL INC	Bond	74,350	73,079
	PHILIP MORRIS INTL INC SR NT	Bond	46,157	45,444
	PHILLIPS 66	Bond	153,575	153,883
	PHILLIPS 66 CO SR GLBL NT	Bond	155,841	156,402
	PNC FINL SVCS GROUP INC	Bond	35,443	35,319
	POLAND REP GLBL NT	Bond	129,338	129,425
	PORT AUTH N Y & N J	Bond	447,649	439,617
	PROLOGIS L P	Bond	273,273	270,491
	PRUDENTIAL FINL INC	Bond	285,158	288,942
	PRUDENTIAL FINL INC SR GLBL NT	Bond	141,234	138,829
	PUBLIC SVC CO COLO	Bond	341,768	333,856
	REALTY INCOME CORP SR GLBL	Bond	498,358	500,782
	REGENCY CTRS L P	Bond	325,024	325,443

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	Identity of issuer or similar party	Description of investment	Cost	Current Value
	REPUBLIC OF INDONESIA	Bond	39,071	39,106
	REPUBLIC OF THE PHILIPPINES GLBL	Bond	381,854	377,544
	REPUBLIC OF THE PHILIPPINES SR	Bond	81,781	81,640
	REPUBLICA ORIENTAL DEL URUGUAY	Bond	442,837	445,197
	REYNOLDS AMERICAN INC	Bond	355,501	357,107
	REYNOLDS AMERN INC	Bond	136,660	138,859
	ROCHE HLDGS INC	Bond	180,000	182,576
	ROCHE HOLDINGS INC SR 144A NT	Bond	393,932	388,235
	RTX CORP	Bond	363,388	362,035
	RTX CORPORATION	Bond	1,169,138	1,154,907
	S&P GLOBAL INC SR GLBL	Bond	39,488	39,580
	SABAL TRAIL TRANSMISSION LLC	Bond	429,062	431,900
	SALESFORCE COM INC	Bond	657,448	645,419
	SAN DIEGO CNTY CALIF WTR	Bond	553,455	546,980
	SAN DIEGO GAS & ELEC	Bond	29,314	29,250
	SAN DIEGO GAS & ELEC CO	Bond	101,514	100,595
	SEMPRA ENERGY	Bond	191,518	189,415
	SHELL INTERNATIONAL FIN	Bond	164,233	163,190
	SHELL INTL FIN B V	Bond	354,846	352,092
	SHELL INTL FIN BV	Bond	89,084	88,764
	SIMON PPTY GROUP L P	Bond	157,097	154,732
	SIMON PPTY GROUP LP	Bond	686,674	678,255
	SOUTH CAROLINA ELEC & GAS CO	Bond	28,076	27,899
	SOUTHERN CALIF EDISON CO	Bond	373,079	368,034
	SOUTHERN CALIF GAS CO	Bond	240,706	238,917
	SOUTHWESTERN ELEC PWR CO	Bond	126,674	125,016
	STATOIL ASA SR NT	Bond	34,436	33,825
	SUN CMNTYS OPER LTD	Bond	481,713	480,794
	SUN CMNTYS OPER LTD PARTNERSHIP	Bond	120,019	119,009
	SUNCOR ENERGY INC	Bond	37,061	37,063
	SUNOCO LOGISTICS PARTNERS	Bond	1,009,341	1,010,965
	SUTTER HEALTH	Bond	102,644	103,079
	T MOBILE USA INC SR NT	Bond	203,246	201,666
	TARGET CORP	Bond	18,919	18,810
	TARGET CORP SR NT	Bond	65,444	64,477
	TEXAS EASTN TRANSMISSION LP	Bond	174,457	171,607
	THE WILLIAMS COS INC	Bond	23,651	23,452
	THERMO FISHER SCIENTIFIC INC	Bond	181,866	179,193
	TIME WARNER CABLE INC	Bond	820,318	794,419
	T-MOBILE USA INC	Bond	466,790	463,452
	TOTAL CAP INTL	Bond	237,328	234,975
	TOTAL CAPITAL SR GLBL NT	Bond	469,801	470,026
	TRANSCANADA PIPELINES LTD SR NT	Bond	171,147	170,143
	TRANSCONTINENTAL GAS PIPE LINE	Bond	314,936	312,500

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
TRAVELERS COS INC	Bond	341,084	336,629	
TRUIST FINL CORP	Bond	774,038	770,806	
TRUIST FINL CORP SR MED TERM	Bond	140,024	139,567	
TUCSON ELEC PWR CO	Bond	31,153	31,003	
U S BANCORP	Bond	402,984	400,367	
U S BANCORP MEDIUM TERM NTS-	Bond	400,511	403,144	
U S TREAS SEC	Bond	365,391	365,695	
UBS AG LONDON BRANCH SR GLBL	Bond	204,947	194,956	
UBS GROUP AG	Bond	19,267	19,221	
UNION PAC CORP	Bond	1,030,515	1,011,876	
UNITED MEXICAN STATES GLBL NT	Bond	712,089	715,151	
UNITED MEXICAN STATES SR GLBL	Bond	603,936	606,759	
UNITED MEXICAN STATES SR GLBL NT	Bond	187,546	188,442	
UNITED MEXICAN STS	Bond	79,455	79,829	
UNITED MEXICAN STS MIN BE SR NT	Bond	556,506	558,144	
UNITED STATES TREAS BDS	Bond	15,359,573	15,513,897	
UNITED STATES TREAS BOND	Bond	1,323,524	1,333,680	
UNITED STATES TREAS NTS	Bond	73,692	73,758	
UNITED STATES TREAS SEC	Bond	2,464,185	2,478,950	
UNITED STATES TREASURY BONDS	Bond	2,363,166	2,371,512	
UNITEDHEALTH GROUP INC	Bond	2,113,646	2,112,298	
UNITEDHEALTH GROUP INC SR NT	Bond	770,824	776,369	
UNIV CALIF REGTS MED CTR	Bond	404,324	402,748	
UNIVERSITY SOUTHN CALIF	Bond	329,231	341,695	
UNIVERSITY TEX PERM UNIV FD	Bond	769,748	760,568	
US T-BONDS	Bond	3,181,075	3,215,250	
US TREAS BOND	Bond	2,055,008	2,062,740	
US TREAS SEC STRIPPED INT	Bond	1,273,000	1,281,040	
US TREASURY BD	Bond	14,397,070	14,524,999	
US TREASURY BOND	Bond	1,765,125	1,772,930	
US TREASURY BONDS	Bond	1,839,305	1,856,745	
VERIZON COMMUNICATION SR GLBL NT	Bond	431,924	430,340	
VERIZON COMMUNICATIONS INC	Bond	1,777,905	1,766,787	
VIACOM INC	Bond	334,969	303,844	
VIACOM INC NEW SR NT	Bond	71,959	67,863	
VICI PPTYS LP	Bond	745,388	747,478	
VIRGINIA ELEC & PWR CO	Bond	290,566	286,935	
VIRGINIA ELEC &PWR CO SR GLBL NT	Bond	83,121	82,208	
VISA INC SR GLBL NT	Bond	454,512	445,593	
VODAFONE GROUP PLC	Bond	154,295	153,368	
VODAFONE GROUP PLC NEW	Bond	158,240	159,014	
WALMART INC	Bond	131,407	129,415	
WALMART INC SR NT	Bond	358,989	355,509	
WARNERMEDIA HLDGS INC SR GLBL	Bond	831,730	812,518	

See independent auditors' report.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2024

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	WARNERMEDIA HLDGS INC SR GLBL NT	Bond	1,866,803	1,838,450
	WELLPOINT INC	Bond	27,595	27,305
	WELLPOINT INC NT	Bond	24,055	23,733
	WELLS FARGO & CO	Bond	541,860	535,679
	WELLS FARGO & CO MEDIUM TERM	Bond	2,147,732	2,127,308
	WELLS FARGO & CO NEW MEDIUM	Bond	296,934	292,736
	WELLS FARGO & CO NEW MTN	Bond	131,074	128,974
	WESTPAC BKG CORP	Bond	235,530	236,407
	WILLIAMS COS INC SR NT	Bond	70,085	69,843
	WILLIAMS PARTNERS L P	Bond	227,210	227,505
	WILLIAMS PARTNERS L P NEW	Bond	18,726	18,504
			<u>190,846,673</u>	<u>190,090,888</u>
	<u>Bond Funds</u>			
	CLIFFWATER CORP LENDING FUND	Bond Funds	20,956,275	20,598,877
	<u>Limited Partnerships</u>			
	BLACK DIAMOND ARBITRAGE, LTD.	Limited Partnership	8,198,942	6,901,460
	KAYNE ANDERSON ENERGY FD V LP	Limited Partnership	- *	966,603
	KAYNE ANDERSON ENERGY FUND VI LP	Limited Partnership	- *	199,590
	OAKTREE REAL ESTATE OPPORTUNITE	Limited Partnership	263,172	878,073
	PORTFOLIO ADVISORS PRIVATE	Limited Partnership	- *	190,395
	PORTFOLIO ADVISORS VI	Limited Partnership	- *	854,844
	PORTFOLIO ADVISORS VII	Limited Partnership	- *	1,536,728
	WTC-CTF INTL SMALL CAP RESEARCH	Limited Partnership	7,363,856	9,361,456
			<u>15,825,970</u>	<u>20,889,150</u>
	<u>Fund of Hedge Funds</u>			
	WEATHERLOW OFFSHORE FUND II LTD CLASS I A	Fund of Hedge Funds	18,500,000	35,535,324
	TOTAL INVESTMENTS AND CASH		<u>\$ 343,133,662</u>	<u>\$ 478,452,177</u>

* Cumulative distributions have exceeded historical cost

Crown Equipment Corporation Retirement Plan
Schedule SB, line 24 – Change in Actuarial Assumptions
EIN 34-4412691 / 001

Change in Assumptions

- The form of payment assumption was updated.

Justification for Changes

- The assumption was changed to better reflect future expectations given the newly available Lump Sum form of benefit