

Form 5500

Annual Return/Report of Employee Benefit Plan

OMB Nos. 1210-0110 1210-0089

2024

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

- A This return/report is for: a multiemployer plan, a multiple-employer plan, a single-employer plan, a DFE (specify) C, B This return/report is: the first return/report, the final return/report, an amended return/report, a short plan year return/report, C If the plan is a collectively-bargained plan, check here, D Check box if filing under: Form 5558, automatic extension, the DFVC program, special extension, E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here

Part II Basic Plan Information—enter all requested information

1a Name of plan: AMERICAN CENTURY RETIREMENT READINESS 2040 TRUST
1b Three-digit plan number (PN): 094
1c Effective date of plan
2a Plan sponsor's name (employer, if for a single-employer plan): BENEFIT TRUST COMPANY
2b Employer Identification Number (EIN): 83-6703513
2c Plan Sponsor's telephone number: 913-319-0380
2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

Table with 4 columns: SIGN HERE, Signature of plan administrator, Date, Enter name of individual signing as plan administrator. Includes entries for employer/plan sponsor and DFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2024) v. 240311

<b>3a</b> Plan administrator's name and address <input type="checkbox"/> Same as Plan Sponsor  BENEFIT TRUST COMPANY  5901 COLLEGE BLVD SUITE 100 OVERLAND PARK, KS 66211	<b>3b</b> Administrator's EIN 43-1971558  <b>3c</b> Administrator's telephone number 913-319-0380																				
<b>4</b> If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: <b>a</b> Sponsor's name <b>c</b> Plan Name	<b>4b</b> EIN  <b>4d</b> PN																				
<b>5</b> Total number of participants at the beginning of the plan year	<b>5</b>																				
<b>6</b> Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines <b>6a(1)</b> , <b>6a(2)</b> , <b>6b</b> , <b>6c</b> , and <b>6d</b> ). <b>a(1)</b> Total number of active participants at the beginning of the plan year ..... <b>a(2)</b> Total number of active participants at the end of the plan year ..... <b>b</b> Retired or separated participants receiving benefits..... <b>c</b> Other retired or separated participants entitled to future benefits ..... <b>d</b> Subtotal. Add lines <b>6a(2)</b> , <b>6b</b> , and <b>6c</b> ..... <b>e</b> Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. .... <b>f</b> Total. Add lines <b>6d</b> and <b>6e</b> ..... <b>g(1)</b> Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) ..... <b>g(2)</b> Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) ..... <b>h</b> Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td style="width:100px;"><b>6a(1)</b></td><td></td></tr> <tr><td><b>6a(2)</b></td><td></td></tr> <tr><td><b>6b</b></td><td></td></tr> <tr><td><b>6c</b></td><td></td></tr> <tr><td><b>6d</b></td><td></td></tr> <tr><td><b>6e</b></td><td></td></tr> <tr><td><b>6f</b></td><td></td></tr> <tr><td><b>6g(1)</b></td><td></td></tr> <tr><td><b>6g(2)</b></td><td></td></tr> <tr><td><b>6h</b></td><td></td></tr> </table>	<b>6a(1)</b>		<b>6a(2)</b>		<b>6b</b>		<b>6c</b>		<b>6d</b>		<b>6e</b>		<b>6f</b>		<b>6g(1)</b>		<b>6g(2)</b>		<b>6h</b>	
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<b>6g(1)</b>																					
<b>6g(2)</b>																					
<b>6h</b>																					
<b>7</b> Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) .....	<b>7</b>																				

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

<b>9a</b> Plan funding arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor	<b>9b</b> Plan benefit arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor
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**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

<b>a Pension Schedules</b> (1) <input type="checkbox"/> <b>R</b> (Retirement Plan Information) (2) <input type="checkbox"/> <b>MB</b> (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) <input type="checkbox"/> <b>SB</b> (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) <input type="checkbox"/> <b>DCG</b> (Individual Plan Information) – Number Attached _____ (5) <input type="checkbox"/> <b>MEP</b> (Multiple-Employer Retirement Plan Information)	<b>b General Schedules</b> (1) <input checked="" type="checkbox"/> <b>H</b> (Financial Information) (2) <input type="checkbox"/> <b>I</b> (Financial Information – Small Plan) (3) <input type="checkbox"/> <b>A</b> (Insurance Information) – Number Attached _____ (4) <input type="checkbox"/> <b>C</b> (Service Provider Information) (5) <input checked="" type="checkbox"/> <b>D</b> (DFE/Participating Plan Information) (6) <input type="checkbox"/> <b>G</b> (Financial Transaction Schedules)
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**Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)**

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**11a** If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

If "Yes" is checked, complete lines 11b and 11c.

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**11b** Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

**11c** Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code \_\_\_\_\_

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<b>SCHEDULE D</b> <b>(Form 5500)</b>  <small>Department of the Treasury Internal Revenue Service</small>  <small>Department of Labor Employee Benefits Security Administration</small>	<b>DFE/Participating Plan Information</b>  This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).  <b>▶ File as an attachment to Form 5500.</b>	<small>OMB No. 1210-0110</small>  <b>2024</b>  <b>This Form is Open to Public Inspection.</b>
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For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

<b>A</b> Name of plan <u>AMERICAN CENTURY RETIREMENT READINESS 2040 TRUST</u>	<b>B</b> Three-digit plan number (PN)	<u>094</u>
<b>C</b> Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>BENEFIT TRUST COMPANY</u>	<b>D</b> Employer Identification Number (EIN) <u>83-6703513</u>	

<b>Part I</b>	<b>Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)</b> (Complete as many entries as needed to report all interests in DFEs)
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<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:		
<b>b</b> Name of sponsor of entity listed in (a):		
<b>c</b> EIN-PN	<b>d</b> Entity code	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:		
<b>b</b> Name of sponsor of entity listed in (a):		
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<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	31-W INSULATION CO., INC. PROFIT- SHARING AND RETIREMENT SAVINGS PLAN	
<b>b</b>	Name of plan sponsor	31-W INSULATION	<b>c</b> EIN-PN 62-1037670-001
<b>a</b>	Plan name	3C TECHNOLOGY SOLUTIONS, LLC 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	3C TECHNOLOGY SOLUTIONS, LLC	<b>c</b> EIN-PN 27-2256481-001
<b>a</b>	Plan name	ACCORD MANUFACTURING, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	ACCORD MANUFACTURING, INC.	<b>c</b> EIN-PN 39-1637785-001
<b>a</b>	Plan name	AFIN FAMILY WEALTH MANAGEMENT, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	AFIN FAMILY WEALTH MANAGEMENT, INC.	<b>c</b> EIN-PN 44-4489162-001
<b>a</b>	Plan name	AGENDIA, INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	AGENDIA, INC.	<b>c</b> EIN-PN 26-2136244-001
<b>a</b>	Plan name	ALLIGATOR HOLDINGS 401(K) PLAN	
<b>b</b>	Name of plan sponsor	ALLIGATOR HOLDINGS	<b>c</b> EIN-PN 82-4980737-001
<b>a</b>	Plan name	APPALACHIAN LUMBER CO., INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	APPALACHIAN LUMBER CO., INC.	<b>c</b> EIN-PN 56-1614190-001
<b>a</b>	Plan name	ASEA 401(K) PLAN	
<b>b</b>	Name of plan sponsor	ASEA	<b>c</b> EIN-PN 26-0871950-001
<b>a</b>	Plan name	B & K PRESCRIPTION SHOP, INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	B & K PRESCRIPTION SHOP, INC.	<b>c</b> EIN-PN 48-0983311-001
<b>a</b>	Plan name	BENNETT COMPANIES 401(K) PLAN	
<b>b</b>	Name of plan sponsor	BENNETT COMPANIES	<b>c</b> EIN-PN 73-1220528-001
<b>a</b>	Plan name	BENTAR 401(K) RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	BENTAR	<b>c</b> EIN-PN 88-0276478-001
<b>a</b>	Plan name	BERKOWITZ & BRAUN, DDS, PA PENSION PLAN	
<b>b</b>	Name of plan sponsor	BERKOWITZ & BRAUN, DDS, PA	<b>c</b> EIN-PN 22-1909196-004

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	BREGANTE + COMPANY PROFIT SHARING 401(K) PLAN	
<b>b</b>	Name of plan sponsor	BREGANTE + COMPANY	<b>c</b> EIN-PN 94-2861940-002
<b>a</b>	Plan name	BROWARD TEACHER'S UNION 401(K) PLAN	
<b>b</b>	Name of plan sponsor	BROWARD TEACHER'S UNION	<b>c</b> EIN-PN 23-7105238-334
<b>a</b>	Plan name	CANOGA PARK HEATING & AIR CONDITIONING 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	CANOGA PARK HEATING & AIR CONDITIONING	<b>c</b> EIN-PN 95-3270386-002
<b>a</b>	Plan name	CHANCELLOR, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	CHANCELLOR, INC.	<b>c</b> EIN-PN 64-0468726-001
<b>a</b>	Plan name	CONTROL FIRE SYSTEMS COMPANY, INC. RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	CONTROL FIRE SYSTEMS COMPANY, INC.	<b>c</b> EIN-PN 73-1211777-001
<b>a</b>	Plan name	COVENANT CASE MANAGEMENT SERVICES, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor	COVENANT CASE MANAGEMENT SERVICES, LLC	<b>c</b> EIN-PN 27-2391624-001
<b>a</b>	Plan name	DAKOTA REGIONAL MEDICAL CENTER	
<b>b</b>	Name of plan sponsor	DAKOTA REGIONAL MEDICAL CENTER	<b>c</b> EIN-PN 45-0227753-001
<b>a</b>	Plan name	DENNIS ENGINEERING COMPANY 401(K) PLAN	
<b>b</b>	Name of plan sponsor	DENNIS ENGINEERING COMPANY	<b>c</b> EIN-PN 47-0847650-001
<b>a</b>	Plan name	DOUGLAS WILSON COMPANIES 401(K) RETIREMENT SAVINGS PLAN	
<b>b</b>	Name of plan sponsor	DOUGLAS WILSON COMPANIES	<b>c</b> EIN-PN 33-0498174-001
<b>a</b>	Plan name	EAGLE INVESTMENT PARTNERS, LLC 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	EAGLE INVESTMENT PARTNERS, LLC	<b>c</b> EIN-PN 26-3193341-001
<b>a</b>	Plan name	EBENEZER CHRISTIAN CHILDREN'S HOME 401(K) PLAN	
<b>b</b>	Name of plan sponsor	EBENEZER CHRISTIAN CHILDREN'S HOME	<b>c</b> EIN-PN 56-1861709-001
<b>a</b>	Plan name	FIDELIS 401(K) SAVINGS PLAN	
<b>b</b>	Name of plan sponsor	FIDELIS	<b>c</b> EIN-PN 36-4277468-005

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
<b>a</b>	Plan name	FLEX-PAC, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	FLEX-PAC, INC.	<b>c</b> EIN-PN 35-1667465-001
<b>a</b>	Plan name	FLEX-PAC, INC. 401(K) PLAN (B)	
<b>b</b>	Name of plan sponsor	FLEX-PAC, INC.	<b>c</b> EIN-PN 35-1667465-002
<b>a</b>	Plan name	FORTY FIVE ENTERPRISES DBA LEADFOOT EXPRESS, LLC PROFIT SHARING/401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor	FORTY FIVE ENTERPRISES DBA LEADFOOT EXPRESS, LLC	<b>c</b> EIN-PN 46-2919833-001
<b>a</b>	Plan name	GC PARTNERS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	GC PARTNERS, INC.	<b>c</b> EIN-PN 56-1820539-001
<b>a</b>	Plan name	GENTRY FAMILY FUNERAL SERVICE, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	GENTRY FAMILY FUNERAL SERVICE, INC.	<b>c</b> EIN-PN 56-1878978-002
<b>a</b>	Plan name	GIGATERA COMMUNICATIONS 401(K) PLAN	
<b>b</b>	Name of plan sponsor	GIGATERA COMMUNICATIONS	<b>c</b> EIN-PN 95-4546605-001
<b>a</b>	Plan name	GRACE HEALTHCARE SERVICES, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor	GRACE HEALTHCARE SERVICES, LLC	<b>c</b> EIN-PN 20-3513374-001
<b>a</b>	Plan name	GRIGGS COUNTY CARE CENTER 401(K)	
<b>b</b>	Name of plan sponsor	GRIGGS COUNTY CARE CENTER	<b>c</b> EIN-PN 90-0741090-001
<b>a</b>	Plan name	HAZARD REDUCTION SYSTEMS, INC. 401(K) PROFIT SHARING PLAN TRUST	
<b>b</b>	Name of plan sponsor	HAZARD REDUCTION SYSTEMS, INC.	<b>c</b> EIN-PN 95-4328974-001
<b>a</b>	Plan name	HEARTLAND TOWER SERVICES, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor	HEARTLAND TOWER SERVICES, LLC	<b>c</b> EIN-PN 87-0714804-001
<b>a</b>	Plan name	HELLER MANUS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	HELLER MANUS, INC.	<b>c</b> EIN-PN 94-2943423-001
<b>a</b>	Plan name	HICKORY SAW & TOOL OF CATAWBA COUNTY, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor	HICKORY SAW & TOOL OF CATAWBA COUNTY, LLC	<b>c</b> EIN-PN 92-0263115-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
<b>a</b>	Plan name HOUSTON PEDIATRIC DENTAL PARTNERS, PLLC 401(K) SAFE HARBOR PLAN	
<b>b</b>	Name of plan sponsor HOUSTON PEDIATRIC DENTAL PARTNERS, PLLC	<b>c</b> EIN-PN 82-3032197-001
<b>a</b>	Plan name I AND E CABINETS 401(K) PLAN	
<b>b</b>	Name of plan sponsor I AND E CABINETS	<b>c</b> EIN-PN 95-3882878-002
<b>a</b>	Plan name INNIS ARDEN GOLF CLUB 401(K) PLAN	
<b>b</b>	Name of plan sponsor INNIS ARDEN GOLF CLUB	<b>c</b> EIN-PN 06-0400660-001
<b>a</b>	Plan name INTERACTIVE LEARNING SYSTEMS, INC. RETIREMENT SAVINGS PLAN	
<b>b</b>	Name of plan sponsor INTERACTIVE LEARNING SYSTEMS, INC.	<b>c</b> EIN-PN 58-1706229-001
<b>a</b>	Plan name INTERTEST, INC. RETIREMENT SAVINGS PLAN	
<b>b</b>	Name of plan sponsor INTERTEST, INC.	<b>c</b> EIN-PN 22-2357588-001
<b>a</b>	Plan name INTEX SOLUTIONS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor INTEX SOLUTIONS, INC.	<b>c</b> EIN-PN 95-4125616-001
<b>a</b>	Plan name J.L. ROBERTS MECHANICAL 401(K) RETIREMENT SAVINGS PLAN	
<b>b</b>	Name of plan sponsor J.L. ROBERTS MECHANICAL	<b>c</b> EIN-PN 41-2086936-002
<b>a</b>	Plan name KDS HOLDING, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor KDS HOLDING, LLC	<b>c</b> EIN-PN 94-3414771-001
<b>a</b>	Plan name KINGSUM, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor KINGSUM, INC.	<b>c</b> EIN-PN 68-0132822-001
<b>a</b>	Plan name LEADING TECHNOLOGY COMPOSITES INC. PROFIT SHARING/401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor LEADING TECHNOLOGY COMPOSITES INC.	<b>c</b> EIN-PN 48-1141008-001
<b>a</b>	Plan name MANAGED CAREER SOLUTIONS, INC. PROFIT SHARING PLAN AND TRUST	
<b>b</b>	Name of plan sponsor MANAGED CAREER SOLUTIONS, INC.	<b>c</b> EIN-PN 95-4626137-002
<b>a</b>	Plan name MAP ENGINEERS, LLC 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor MAP ENGINEERS, LLC	<b>c</b> EIN-PN 62-1661560-001

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	MASONOMICS, INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	MASONOMICS, INC.	<b>c</b> EIN-PN 61-1010488-001
<b>a</b>	Plan name	MASTER MACHINE, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	MASTER MACHINE, INC.	<b>c</b> EIN-PN 62-1525384-001
<b>a</b>	Plan name	MATKOFF, SHENGOLD, BERMAN, GOODNOW & ASSOCIATES PC 401(K) SAVINGS PLAN AND TRUST	
<b>b</b>	Name of plan sponsor	MATKOFF, SHENGOLD, BERMAN, GOODNOW & ASSOCIATES PC	<b>c</b> EIN-PN 23-1704008-001
<b>a</b>	Plan name	MAXIMUS AUTO GROUP, INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	MAXIMUS AUTO GROUP, INC.	<b>c</b> EIN-PN 73-1674608-001
<b>a</b>	Plan name	MHS, LTD./AW&F, INC./AFM, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	MHS, LTD./AW&F, INC./AFM, INC.	<b>c</b> EIN-PN 36-2681428-001
<b>a</b>	Plan name	MID-CITY LUMBER CO., LTD. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	MID-CITY LUMBER CO., LTD.	<b>c</b> EIN-PN 43-1197434-001
<b>a</b>	Plan name	MILOW ELECTRIC, INC. 401(K) PROFIT SHARING PLAN & TRUST	
<b>b</b>	Name of plan sponsor	MILOW ELECTRIC, INC.	<b>c</b> EIN-PN 41-1657050-001
<b>a</b>	Plan name	NAVAJO TECHNICAL UNIVERSITY 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	NAVAJO TECHNICAL UNIVERSITY	<b>c</b> EIN-PN 85-0303705-001
<b>a</b>	Plan name	NICOLAS R. BISIG, DMD, PLLC 401(K)	
<b>b</b>	Name of plan sponsor	NICOLAS R. BISIG, DMD, PLLC	<b>c</b> EIN-PN 92-2682634-001
<b>a</b>	Plan name	NORTHEAST METAL TRADERS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	NORTHEAST METAL TRADERS, INC.	<b>c</b> EIN-PN 23-2729349-001
<b>a</b>	Plan name	PAGE AND ASSOCIATES, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	PAGE AND ASSOCIATES, INC.	<b>c</b> EIN-PN 13-4229244-001
<b>a</b>	Plan name	PALLET EXPRESS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	PALLET EXPRESS, INC.	<b>c</b> EIN-PN 23-2566164-001

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	PETRARCA, GLEASON, BOYLE & IZZO, LLC 401(K) PLAN	
<b>b</b>	Name of plan sponsor	PETRARCA, GLEASON, BOYLE & IZZO, LLC	<b>c</b> EIN-PN 20-3044989-001
<b>a</b>	Plan name	PHOENIX SUPPLY, INC. PROFIT SHARING/401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor	PHOENIX SUPPLY, INC.	<b>c</b> EIN-PN 48-0775766-001
<b>a</b>	Plan name	PINPOINT QC 401(K) & PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	PINPOINT QC	<b>c</b> EIN-PN 87-3513864-001
<b>a</b>	Plan name	PIQUA EMERY CUTTER & FOUNDRY CO., INC. THRIFT INCENTIVE AND PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	PIQUA EMERY CUTTER & FOUNDRY CO., INC.	<b>c</b> EIN-PN 31-0407830-001
<b>a</b>	Plan name	QUALITY PERMITS LLC 401(K) PROFIT SHARING PLAN AND TRUST	
<b>b</b>	Name of plan sponsor	QUALITY PERMITS LLC	<b>c</b> EIN-PN 57-1237955-001
<b>a</b>	Plan name	RALPH SELLERS MOTOR CO CORPORATION RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	RALPH SELLERS MOTOR CO CORPORATION	<b>c</b> EIN-PN 72-1007847-001
<b>a</b>	Plan name	RIVERGATE PEDIATRICS, PC 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	RIVERGATE PEDIATRICS, PC	<b>c</b> EIN-PN 62-1024095-001
<b>a</b>	Plan name	ROBLON US, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	ROBLON US, INC.	<b>c</b> EIN-PN 82-0913803-001
<b>a</b>	Plan name	SAFE & SOUND 401(K) PLAN	
<b>b</b>	Name of plan sponsor	SAFE & SOUND	<b>c</b> EIN-PN 94-2455072-001
<b>a</b>	Plan name	SAMCO, INC. PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor	SAMCO, INC.	<b>c</b> EIN-PN 48-0939769-001
<b>a</b>	Plan name	SAN ANTONIO WINGS, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor	SAN ANTONIO WINGS, INC.	<b>c</b> EIN-PN 01-0597992-001
<b>a</b>	Plan name	SIMMONS JANNACE, LLP 401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor	SIMMONS JANNACE, LLP	<b>c</b> EIN-PN 27-0582934-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
<b>a</b>	Plan name SMART MOTORS, INC. 401(K) SAVINGS PLAN	
<b>b</b>	Name of plan sponsor SMART MOTORS, INC.	<b>c</b> EIN-PN 39-0977617-002
<b>a</b>	Plan name THE 401(K) PLAN OF SEALY MATTRESS CO. OF NEW JERSEY, INC.	
<b>b</b>	Name of plan sponsor SEALY MATTRESS CO. OF NEW JERSEY, INC.	<b>c</b> EIN-PN 22-1084490-003
<b>a</b>	Plan name SOUTHWEST MONTANA COMMUNITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor SOUTHWEST MONTANA COMMUNITY FEDERAL CREDIT UNION	<b>c</b> EIN-PN 81-0231128-001
<b>a</b>	Plan name SPECIAL ANESTHESIA SERVICES, P.A. 401(K) PLAN	
<b>b</b>	Name of plan sponsor SPECIAL ANESTHESIA SERVICES, P.A.	<b>c</b> EIN-PN 48-1247526-001
<b>a</b>	Plan name ST. PHILOMENA SCHOOL OF THE SACRED HEART SUPPLEMENTAL RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor ST. PHILOMENA SCHOOL OF THE SACRED HEART	<b>c</b> EIN-PN 05-0301473-002
<b>a</b>	Plan name STAR SERVICE OF BATON ROUGE 401(K) PROFIT SHARING PLAN AND TRUST	
<b>b</b>	Name of plan sponsor STAR SERVICE OF BATON ROUGE	<b>c</b> EIN-PN 72-0966925-004
<b>a</b>	Plan name STRAWBERRYFROG, LLC 401(K) RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor STRAWBERRYFROG, LLC	<b>c</b> EIN-PN 45-4376590-001
<b>a</b>	Plan name STRUCTURAL STEEL SERVICES, INC. 401(K) RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor STRUCTURAL STEEL SERVICES, INC.	<b>c</b> EIN-PN 64-0568108-001
<b>a</b>	Plan name SUN MOUNTAIN LUMBER COMPANY 401(K) PLAN AND TRUST	
<b>b</b>	Name of plan sponsor SUN MOUNTAIN LUMBER COMPANY	<b>c</b> EIN-PN 20-0080113-001
<b>a</b>	Plan name TASTE OF NATURE, INC. PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor TASTE OF NATURE, INC.	<b>c</b> EIN-PN 95-4381004-001
<b>a</b>	Plan name THE 401(K) PLAN OF SEALY MATTRESS CO. OF NEW JERSEY, INC.	
<b>b</b>	Name of plan sponsor THE SEALY MATTRESS CO. OF NEW JERSEY, INC.	<b>c</b> EIN-PN 22-1084490-003
<b>a</b>	Plan name THE FENIX COMPANY, INC. PROFIT SHARING/401(K) PLAN & TRUST	
<b>b</b>	Name of plan sponsor THE FENIX COMPANY, INC.	<b>c</b> EIN-PN 48-0939777-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
<b>a</b>	Plan name THE CONTRACTORS RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor APEX PLUMBING HEATING & MECHANICAL CONTRACTORS INC	<b>c</b> EIN-PN 23-2809573-001
<b>a</b>	Plan name TIMBER RIDGE FRAMING, INC. 401(K) PLAN	
<b>b</b>	Name of plan sponsor TIMBER RIDGE FRAMING, INC.	<b>c</b> EIN-PN 33-0579690-001
<b>a</b>	Plan name TORTORELLA SWIMMING POOLS LLC RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor TORTORELLA SWIMMING POOLS LLC	<b>c</b> EIN-PN 87-3748207-001
<b>a</b>	Plan name TOWN OF MADISON 401(A) PLAN	
<b>b</b>	Name of plan sponsor TOWN OF MADISON	<b>c</b> EIN-PN 06-6002028-001
<b>a</b>	Plan name TOWN OF MADISON 457 PLAN	
<b>b</b>	Name of plan sponsor TOWN OF MADISON	<b>c</b> EIN-PN 06-6002028-001
<b>a</b>	Plan name UPA 401(K) SAVINGS PLAN	
<b>b</b>	Name of plan sponsor UPA	<b>c</b> EIN-PN 62-1610351-001
<b>a</b>	Plan name VALLEY ZOOLOGICAL SOCIETY EMPLOYEE SAVINGS PLAN AND TRUST	
<b>b</b>	Name of plan sponsor VALLEY ZOOLOGICAL SOCIETY	<b>c</b> EIN-PN 74-1604409-001
<b>a</b>	Plan name WARD INTERNATIONAL TRUCKS, INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor WARD INTERNATIONAL TRUCKS, INC.	<b>c</b> EIN-PN 63-0896891-001
<b>a</b>	Plan name WESTERN KANSAS IRRIGATION INC. 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor WESTERN KANSAS IRRIGATION INC.	<b>c</b> EIN-PN 85-3671198-001
<b>a</b>	Plan name WESTFIELD STEEL RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor WESTFIELD STEEL, INC.	<b>c</b> EIN-PN 35-1401168-001
<b>a</b>	Plan name WILSON MOTORS 401(K) PLAN	
<b>b</b>	Name of plan sponsor WILSON MOTORS	<b>c</b> EIN-PN 93-0605336-002
<b>a</b>	Plan name XDP/DPS 401(K) PROFIT SHARING PLAN	
<b>b</b>	Name of plan sponsor XDP/DPS	<b>c</b> EIN-PN 30-0141825-001

<b>SCHEDULE H</b> <b>(Form 5500)</b>  <small>Department of the Treasury Internal Revenue Service</small>  <small>Department of Labor Employee Benefits Security Administration</small>  <small>Pension Benefit Guaranty Corporation</small>	<b>Financial Information</b>  This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).  <b>▶ File as an attachment to Form 5500.</b>	<small>OMB No. 1210-0110</small>  <b>2024</b>  <b>This Form is Open to Public Inspection</b>
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For calendar plan year 2024 or fiscal plan year beginning <b>01/01/2024</b> and ending <b>12/31/2024</b>	
<b>A</b> Name of plan <b>AMERICAN CENTURY RETIREMENT READINESS 2040 TRUST</b>	<b>B</b> Three-digit plan number (PN) ▶ <b>094</b>
<b>C</b> Plan sponsor's name as shown on line 2a of Form 5500 <b>BENEFIT TRUST COMPANY</b>	<b>D</b> Employer Identification Number (EIN) <b>83-6703513</b>

<b>Part I</b>	<b>Asset and Liability Statement</b>
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**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

	(a) Beginning of Year	(b) End of Year
<b>Assets</b>		
<b>a</b> Total noninterest-bearing cash .....	<b>1a</b>	
<b>b</b> Receivables (less allowance for doubtful accounts):		
<b>(1)</b> Employer contributions .....	<b>1b(1)</b>	
<b>(2)</b> Participant contributions .....	<b>1b(2)</b>	
<b>(3)</b> Other .....	<b>1b(3)</b>	28578
		27775
<b>c</b> General investments:		
<b>(1)</b> Interest-bearing cash (include money market accounts & certificates of deposit) .....	<b>1c(1)</b>	
<b>(2)</b> U.S. Government securities .....	<b>1c(2)</b>	
<b>(3)</b> Corporate debt instruments (other than employer securities):		
<b>(A)</b> Preferred .....	<b>1c(3)(A)</b>	
<b>(B)</b> All other .....	<b>1c(3)(B)</b>	
<b>(4)</b> Corporate stocks (other than employer securities):		
<b>(A)</b> Preferred .....	<b>1c(4)(A)</b>	
<b>(B)</b> Common .....	<b>1c(4)(B)</b>	
<b>(5)</b> Partnership/joint venture interests .....	<b>1c(5)</b>	
<b>(6)</b> Real estate (other than employer real property) .....	<b>1c(6)</b>	
<b>(7)</b> Loans (other than to participants) .....	<b>1c(7)</b>	
<b>(8)</b> Participant loans .....	<b>1c(8)</b>	
<b>(9)</b> Value of interest in common/collective trusts .....	<b>1c(9)</b>	
<b>(10)</b> Value of interest in pooled separate accounts .....	<b>1c(10)</b>	
<b>(11)</b> Value of interest in master trust investment accounts .....	<b>1c(11)</b>	
<b>(12)</b> Value of interest in 103-12 investment entities .....	<b>1c(12)</b>	
<b>(13)</b> Value of interest in registered investment companies (e.g., mutual funds) .....	<b>1c(13)</b>	22946441
<b>(14)</b> Value of funds held in insurance company general account (unallocated contracts).....	<b>1c(14)</b>	2528931
<b>(15)</b> Other.....	<b>1c(15)</b>	29584307
		3373824

<b>1d</b> Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	<b>1d(1)</b>		
(2) Employer real property.....	<b>1d(2)</b>		
<b>e</b> Buildings and other property used in plan operation.....	<b>1e</b>		
<b>f</b> Total assets (add all amounts in lines 1a through 1e).....	<b>1f</b>	25503950	32985906
<b>Liabilities</b>			
<b>g</b> Benefit claims payable.....	<b>1g</b>		
<b>h</b> Operating payables.....	<b>1h</b>		
<b>i</b> Acquisition indebtedness.....	<b>1i</b>		
<b>j</b> Other liabilities.....	<b>1j</b>	37422	36970
<b>k</b> Total liabilities (add all amounts in lines 1g through 1j).....	<b>1k</b>	37422	36970
<b>Net Assets</b>			
<b>l</b> Net assets (subtract line 1k from line 1f).....	<b>1l</b>	25466528	32948936

**Part II Income and Expense Statement**

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

<b>Income</b>		(a) Amount	(b) Total
<b>a Contributions:</b>			
(1) Received or receivable in cash from: <b>(A)</b> Employers.....	<b>2a(1)(A)</b>		
<b>(B)</b> Participants.....	<b>2a(1)(B)</b>		
<b>(C)</b> Others (including rollovers).....	<b>2a(1)(C)</b>		
(2) Noncash contributions.....	<b>2a(2)</b>		
(3) Total contributions. Add lines <b>2a(1)(A)</b> , <b>(B)</b> , <b>(C)</b> , and line <b>2a(2)</b> .....	<b>2a(3)</b>		
<b>b Earnings on investments:</b>			
<b>(1) Interest:</b>			
<b>(A)</b> Interest-bearing cash (including money market accounts and certificates of deposit).....	<b>2b(1)(A)</b>		
<b>(B)</b> U.S. Government securities.....	<b>2b(1)(B)</b>		
<b>(C)</b> Corporate debt instruments.....	<b>2b(1)(C)</b>		
<b>(D)</b> Loans (other than to participants).....	<b>2b(1)(D)</b>		
<b>(E)</b> Participant loans.....	<b>2b(1)(E)</b>		
<b>(F)</b> Other.....	<b>2b(1)(F)</b>	75211	
<b>(G)</b> Total interest. Add lines <b>2b(1)(A)</b> through <b>(F)</b> .....	<b>2b(1)(G)</b>		75211
<b>(2) Dividends:</b>			
<b>(A)</b> Preferred stock.....	<b>2b(2)(A)</b>		
<b>(B)</b> Common stock.....	<b>2b(2)(B)</b>		
<b>(C)</b> Registered investment company shares (e.g. mutual funds).....	<b>2b(2)(C)</b>	1725909	
<b>(D)</b> Total dividends. Add lines <b>2b(2)(A)</b> , <b>(B)</b> , and <b>(C)</b> .....	<b>2b(2)(D)</b>		1725909
<b>(3)</b> Rents.....	<b>2b(3)</b>		
<b>(4) Net gain (loss) on sale of assets:</b>			
<b>(A)</b> Aggregate proceeds.....	<b>2b(4)(A)</b>		
<b>(B)</b> Aggregate carrying amount (see instructions).....	<b>2b(4)(B)</b>		
<b>(C)</b> Subtract line <b>2b(4)(B)</b> from line <b>2b(4)(A)</b> and enter result.....	<b>2b(4)(C)</b>		
<b>(5) Unrealized appreciation (depreciation) of assets:</b>			
<b>(A)</b> Real estate.....	<b>2b(5)(A)</b>		
<b>(B)</b> Other.....	<b>2b(5)(B)</b>		
<b>(C)</b> Total unrealized appreciation of assets. Add lines <b>2b(5)(A)</b> and <b>(B)</b> .....	<b>2b(5)(C)</b>		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts .....	<b>2b(6)</b>		
(7) Net investment gain (loss) from pooled separate accounts .....	<b>2b(7)</b>		
(8) Net investment gain (loss) from master trust investment accounts .....	<b>2b(8)</b>		
(9) Net investment gain (loss) from 103-12 investment entities .....	<b>2b(9)</b>		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) .....	<b>2b(10)</b>		1217334
<b>c</b> Other income .....	<b>2c</b>		
<b>d</b> Total income. Add all <b>income</b> amounts in column (b) and enter total .....	<b>2d</b>		3018454

**Expenses**

<b>e</b> Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers .....	<b>2e(1)</b>		
(2) To insurance carriers for the provision of benefits .....	<b>2e(2)</b>		
(3) Other .....	<b>2e(3)</b>		
(4) Total benefit payments. Add lines <b>2e(1)</b> through <b>(3)</b> .....	<b>2e(4)</b>		
<b>f</b> Corrective distributions (see instructions) .....	<b>2f</b>		
<b>g</b> Certain deemed distributions of participant loans (see instructions) .....	<b>2g</b>		
<b>h</b> Interest expense .....	<b>2h</b>		
<b>i</b> Administrative expenses:			
(1) Salaries and allowances .....	<b>2i(1)</b>		
(2) Contract administrator fees .....	<b>2i(2)</b>		
(3) Recordkeeping fees .....	<b>2i(3)</b>		
(4) IQPA audit fees .....	<b>2i(4)</b>	2511	
(5) Investment advisory and investment management fees .....	<b>2i(5)</b>	58245	
(6) Bank or trust company trustee/custodial fees .....	<b>2i(6)</b>	14168	
(7) Actuarial fees .....	<b>2i(7)</b>		
(8) Legal fees .....	<b>2i(8)</b>		
(9) Valuation/appraisal fees .....	<b>2i(9)</b>		
(10) Other trustee fees and expenses .....	<b>2i(10)</b>		
(11) Other expenses .....	<b>2i(11)</b>		
(12) Total administrative expenses. Add lines <b>2i(1)</b> through <b>(11)</b> .....	<b>2i(12)</b>		74924
<b>j</b> Total expenses. Add all <b>expense</b> amounts in column (b) and enter total .....	<b>2j</b>		74924

**Net Income and Reconciliation**

<b>k</b> Net income (loss). Subtract line <b>2j</b> from line <b>2d</b> .....	<b>2k</b>		2943530
<b>l</b> Transfers of assets:			
(1) To this plan .....	<b>2l(1)</b>		17410450
(2) From this plan .....	<b>2l(2)</b>		12871572

**Part III Accountant's Opinion**

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1)  Unmodified (2)  Qualified (3)  Disclaimer (4)  Adverse

**b** Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1)  DOL Regulation 2520.103-8 (2)  DOL Regulation 2520.103-12(d) (3)  neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

**d** The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1)  This form is filed for a CCT, PSA, DCG or MTIA. (2)  It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

**Part IV Compliance Questions**

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
<b>a</b> Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
<b>b</b> Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
<b>c</b> Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
<b>d</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
<b>e</b> Was this plan covered by a fidelity bond?			
<b>f</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
<b>g</b> Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
<b>h</b> Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
<b>i</b> Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
<b>j</b> Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
<b>k</b> Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
<b>l</b> Has the plan failed to provide any benefit when due under the plan?			
<b>m</b> If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
<b>n</b> If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?  Yes  No  
If "Yes," enter the amount of any plan assets that reverted to the employer this year \_\_\_\_\_.

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

<b>5b(1)</b> Name of plan(s)	<b>5b(2)</b> EIN(s)	<b>5b(3)</b> PN(s)

**5c** Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) .....  Yes  No  Not determined  
 If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year \_\_\_\_\_.