

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
---	--	---

Part I	Annual Report Identification Information
---------------	---

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A This return/report is for: a multiemployer plan a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)

a single-employer plan a DFE (specify) C

B This return/report is: the first return/report the final return/report

an amended return/report a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here.

D Check box if filing under: Form 5558 automatic extension the DFVC program

special extension (enter description)

E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.

Part II	Basic Plan Information—enter all requested information
----------------	---

1a Name of plan <u>POST RETIREMENT DATE FUND</u>	1b Three-digit plan number (PN) ▶ <u>002</u> 1c Effective date of plan
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>MERCER TRUST COMPANY LLC</u> <u>99 HIGH STREET</u> <u>BOSTON, MA 02110</u>	2b Employer Identification Number (EIN) <u>04-6691601</u> 2c Plan Sponsor's telephone number <u>617-943-5590</u> 2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.		
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Filed with authorized/valid electronic signature.	<u>07/30/2025</u>	<u>BARRY VALLAN</u>
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits..... c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> <div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor
--	--

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules (1) <input type="checkbox"/> R (Retirement Plan Information) (2) <input type="checkbox"/> MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) <input type="checkbox"/> SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) <input type="checkbox"/> DCG (Individual Plan Information) – Number Attached _____ (5) <input type="checkbox"/> MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) <input checked="" type="checkbox"/> H (Financial Information) (2) <input type="checkbox"/> I (Financial Information – Small Plan) (3) <input type="checkbox"/> A (Insurance Information) – Number Attached _____ (4) <input type="checkbox"/> C (Service Provider Information) (5) <input checked="" type="checkbox"/> D (DFE/Participating Plan Information) (6) <input type="checkbox"/> G (Financial Transaction Schedules)
---	---

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) Yes No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) Yes No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2024 This Form is Open to Public Inspection.
---	--	---

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan <u>POST RETIREMENT DATE FUND</u>	B Three-digit plan number (PN) ▶	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>MERCER TRUST COMPANY LLC</u>	D Employer Identification Number (EIN) <u>04-6691601</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
---------------	--

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>TARGET RETIREMENT INCOME NL SERIES</u>		
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS TRUST COMPANY</u>		
c EIN-PN <u>90-0337987-185</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>113446752</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	LEAVITT YAMANE & SOLDNER AAL ALC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LEAVITT YAMANE & SOLDNER
c	EIN-PN	99-0175997-002
a	Plan name	RUSH MOORE LLP PROFIT SHARING PLAN
b	Name of plan sponsor	RUSH MOORE LLP
c	EIN-PN	99-0105370-002
a	Plan name	LEGAL AID SOCIETY OF HAWAII RETIREMENT PLAN
b	Name of plan sponsor	LEGAL AID SOCIETY OF HAWAII
c	EIN-PN	99-0076020-001
a	Plan name	SAN FERNANDO VALLEY BAR ASSOCIATION
b	Name of plan sponsor	SAN FERNANDO VALLEY BAR ASSOC
c	EIN-PN	95-6054387-001
a	Plan name	RLG LLP CASH BALANCE PLAN
b	Name of plan sponsor	RLG LLP
c	EIN-PN	95-4582566-002
a	Plan name	GIPSON HOFFMAN & PANCIONE 401(K) PLAN
b	Name of plan sponsor	GIPSON HOFFMAN & PANCIONE
c	EIN-PN	95-3787264-001
a	Plan name	CLAYSON, BAINER & SAUNDERS 401(K) PENSION PLAN
b	Name of plan sponsor	CLAYSON, BAINER & SAUNDERS
c	EIN-PN	95-3622370-002
a	Plan name	ELDER LAW & ADVOCACY 401(K) PLAN
b	Name of plan sponsor	ELDER LAW & ADVOCACY
c	EIN-PN	95-3353924-001
a	Plan name	ANDRE, MORRIS & BUTTERY 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	ANDRE, MORRIS & BUTTERY, APLC
c	EIN-PN	95-3114282-001
a	Plan name	SCHWARTZ, STEINSAPIR, DOHRMANN & SOMMERS, LLP
b	Name of plan sponsor	SCHWARTZ, STEINSAPIR, DOHRMANN
c	EIN-PN	95-2077781-001
a	Plan name	BORTON PETRINI LLP SAVINGS & RETIREMENT PLAN II
b	Name of plan sponsor	BORTON PETRINI LLP
c	EIN-PN	95-2024819-021
a	Plan name	BORTON PETRINI, LLP 401(K) SAVINGS & RETIREMENT PLAN
b	Name of plan sponsor	BORTON PETRINI, LLP
c	EIN-PN	95-2024819-020

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name SAN DIEGO COUNTY BAR ASSOCIATION RETIREMENT BENEFIT PLAN	
b	Name of plan sponsor SAN DIEGO COUNTY BAR ASSOCIATION	c EIN-PN 95-1732225-002
a	Plan name MURPHY AUSTIN ADAMS SCHOENFELD 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor MURPHY AUSTIN ADAMS SCHOENFELD	c EIN-PN 94-3315630-001
a	Plan name ADLER & COLVIN, ALC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ADLER & COLVIN, ALC	c EIN-PN 94-2774291-002
a	Plan name ROGERS JOSEPH O'DONNELL, APC RETIREMENT SAVINGS	
b	Name of plan sponsor ROGERS JOSEPH O'DONNELL, APC	c EIN-PN 94-2747738-001
a	Plan name BROWN, DAVID A., APC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor DAVID A. BROWN, A.P.C.	c EIN-PN 94-2669731-001
a	Plan name GOLDFARB & LIPMAN LLP RETIREMENT PLAN	
b	Name of plan sponsor GOLDFARB & LIPMAN LLP	c EIN-PN 94-2437210-001
a	Plan name NATIONAL HOUSING LAW PROJECT 401(K) PLAN	
b	Name of plan sponsor NATIONAL HOUSING LAW PROJECT	c EIN-PN 94-2400196-001
a	Plan name SPANOS PRZETAK APLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor SPANOS PRZETAK APLC	c EIN-PN 94-2384224-002
a	Plan name CRABTREE SCHMIDT ATTORNEY AT LAW 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor CRABTREE SCHMIDT ATTORNEY AT LAW	c EIN-PN 94-1606255-001
a	Plan name LOWTHORP RICHARDS, LLP 401(K) PLAN	
b	Name of plan sponsor LOWTHORP RICHARDS, LLP	c EIN-PN 93-3905876-001
a	Plan name BIRD MARELLA RHOW LINCENBERG DROOKS NESSIM LLP 401(K) PLAN	
b	Name of plan sponsor BIRD MARELLA ET AL	c EIN-PN 93-3699653-004
a	Plan name MOTSCHENBACHER & BLATTNER LLP	
b	Name of plan sponsor MOTSCHENBACHER & BLATTNER LLP	c EIN-PN 93-1194657-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	OREGON LAW CENTER	
b	Name of plan sponsor	OREGON LAW CENTER	c EIN-PN 93-1194564-002
a	Plan name	VOGT & LONG PC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	VOGT & LONG PC	c EIN-PN 93-1179999-003
a	Plan name	MERSEREAU SHANNON LLP 401(K) PLAN	
b	Name of plan sponsor	MERSEREAU SHANNON, LLP	c EIN-PN 93-1036465-001
a	Plan name	TOLLESON CONRATT NIELSEN MAHER REPROGLE LLP, 401(K) PSP	
b	Name of plan sponsor	TOLLESON CONRATT NIELSEN MAHER	c EIN-PN 93-1003622-001
a	Plan name	BROWNSTEIN RASK SWEENEY KERR GRIM DESYLVIA & HAY, LLP PS PLAN	
b	Name of plan sponsor	BROWNSTEIN RASK SWEENEY KERR	c EIN-PN 93-0589000-001
a	Plan name	LAW OFFICES OF JESSE R CASTILLO PLLC, 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF JESSE R CASTILLO	c EIN-PN 92-1290696-001
a	Plan name	CSG, INC 401(K) PLAN	
b	Name of plan sponsor	CSG, INC	c EIN-PN 92-0148343-003
a	Plan name	JDO 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JERMAIN DUNNAGAN & OWENS PC	c EIN-PN 92-0116216-004
a	Plan name	RICHMOND & QUINN, APC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	RICHMOND & QUINN, APC	c EIN-PN 92-0080766-001
a	Plan name	KEATING JONES HUGHES, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KEATING JONES HUGHES, P.C.	c EIN-PN 91-1847132-001
a	Plan name	MOULTON LAW OFFICES 401(K) PLAN	
b	Name of plan sponsor	MOULTON LAW OFFICES	c EIN-PN 91-1652179-001
a	Plan name	SCUDERI LAW OFFICES, P.S. 401(K) PLAN	
b	Name of plan sponsor	SCUDERI LAW OFFICES, P.S.	c EIN-PN 91-1604145-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	EASTSIDE LEGAL ASSISTANCE PROGRAM 401(K) PLAN	
b	Name of plan sponsor	EASTSIDE LEGAL ASSISTANCE PROG.	c EIN-PN 91-1471384-002
a	Plan name	WALTREW, THOMPSON, KINDRED, COSTELLO, WINEMILLER & COOK P.S	
b	Name of plan sponsor	THE WALTREW LAW FIRM	c EIN-PN 91-1010252-002
a	Plan name	ZIONTZ CHESTNUT DEFERRAL SAVINGS PLAN	
b	Name of plan sponsor	ZIONTZ CHESTNUT	c EIN-PN 91-0754280-001
a	Plan name	KING COUNTY BAR ASSOCIATION 401(K) SAVINGS PLAN	
b	Name of plan sponsor	KING COUNTY BAR ASSOCIATION	c EIN-PN 91-0721603-001
a	Plan name	DUBOFF LAW GROUP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEONARD DUBOFF LAW GROUP PC	c EIN-PN 90-1036734-001
a	Plan name	WILLICK LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	WILLICK LAW GROUP	c EIN-PN 88-0350276-001
a	Plan name	LEMONS GRUNDY & EISENBERG CHART RESTATED PROFIT SHARING PLAN	
b	Name of plan sponsor	LEMONS GRUNDY & EISENBERG CHART	c EIN-PN 88-0122938-002
a	Plan name	BECKLEY SINGLETON CHARTERED DEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor	BECKLEY SINGLETON CHARTERED	c EIN-PN 88-0101953-004
a	Plan name	BECKLEY SINGLETON CHARTERED FROZEN PROFIT SHARING PLAN	
b	Name of plan sponsor	BECKLEY SINGLETON CHARTERED	c EIN-PN 88-0101953-002
a	Plan name	UNIQUE LAW A PROFESSIONAL CORPORATION	
b	Name of plan sponsor	UNIQUE LAW	c EIN-PN 87-4282760-001
a	Plan name	CAMPBELL SANUW LAW OFFICES LLC 401(K) PLAN	
b	Name of plan sponsor	CAMPBELL SANUW LAW OFFICES LLC	c EIN-PN 87-3894117-001
a	Plan name	FRASCOGNA LAW GROUP, PLLC 401(K) PLAN	
b	Name of plan sponsor	FRASCOGNA LAW GROUP, PLLC	c EIN-PN 87-3707880-002

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name COCKREL ELA GLESNE GREHER ET AL 401(K) PLAN	
b	Name of plan sponsor COCKREL ELA GLESNE GREHER RUH	c EIN-PN 87-3035567-001
a	Plan name NORTHWOODS LAW GROUP PA PROFIT SHARING PLAN	
b	Name of plan sponsor NORTHWOODS LAW GROUP PA	c EIN-PN 87-1127128-001
a	Plan name LEAR & LEAR PLLC 401(K) PLAN	
b	Name of plan sponsor LEAR & LEAR PLLC	c EIN-PN 87-0687015-001
a	Plan name CAVANAGH LAW FIRM, P.A.	
b	Name of plan sponsor THE CAVANAGH LAW FIRM, P.A.	c EIN-PN 86-0960547-001
a	Plan name MAYNARD CRONIN ERICKSON & CURRAN 401(K) PLAN	
b	Name of plan sponsor MAYNARD CRONIN ERICKSON & CURRAN	c EIN-PN 86-0892698-001
a	Plan name MESQUITE 401(K) SAVINGS PLAN	
b	Name of plan sponsor FLEMING & CURTI, P.L.C.	c EIN-PN 86-0768544-001
a	Plan name RYAN RAPP UNDERWOOD & PACHECO P.L.C 401(K) PLAN	
b	Name of plan sponsor RYAN RAPP UNDERWOOD & PACHECO	c EIN-PN 86-0767091-001
a	Plan name GALLAGHER & KENNEDY, P.A. PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor GALLAGHER & KENNEDY P.A.	c EIN-PN 86-0489397-001
a	Plan name PEACOCK LAW P.C. 401(K) PLAN	
b	Name of plan sponsor PEACOCK LAW P.C.	c EIN-PN 85-0429527-001
a	Plan name WILL FERGUSON & ASSOCIATES INC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor WILL FERGUSON & ASSOCIATES INC	c EIN-PN 85-0310950-001
a	Plan name CATRON, CATRON & GLASSMAN, P.A. EMPLOYEES' 401(K) PLAN	
b	Name of plan sponsor CATRON, CATRON & GLASSMAN, P.A.	c EIN-PN 85-0306443-001
a	Plan name CUDDY & MCCARTHY, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor CUDDY & MCCARTHY, LLP	c EIN-PN 85-0293653-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MONTGOMERY & ANDREWS, P.A. RETIREMENT PLAN	
b	Name of plan sponsor	MONTGOMERY & ANDREWS, P.A.	c EIN-PN 85-0262814-002
a	Plan name	KATZ GOLDEN LERNER LLP 401(K) PLAN	
b	Name of plan sponsor	KATZ GOLDEN LERNER LLP	c EIN-PN 84-3976416-001
a	Plan name	BEATTY & WOZNIAK 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BEATTY & WOZNIAK, P.C.	c EIN-PN 84-1472293-001
a	Plan name	MCCORMICK AND MURPHY PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCORMICK AND MURPHY PC	c EIN-PN 84-1324962-001
a	Plan name	RAESSLER LAW PA LLC 401(K) PLAN	
b	Name of plan sponsor	RAESSLER LAW PA LLC	c EIN-PN 83-4579849-001
a	Plan name	GRINDE & DICKE LAW FIRM PA 401(K) PLAN	
b	Name of plan sponsor	GRINDE & DICKE LAW FIRM PA	c EIN-PN 83-3935554-001
a	Plan name	PORTNOY GARNER LLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	PORTNOY GARNER LLC	c EIN-PN 83-3452585-001
a	Plan name	BLOOM LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	BLOOM LAW PLLC	c EIN-PN 83-2543651-001
a	Plan name	SATTEFIELD LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	SATTEFIELD LAW PLLC	c EIN-PN 83-2303966-001
a	Plan name	ROVEN LAW GROUP, P.C. 401(K) PLAN	
b	Name of plan sponsor	ROVEN LAW GROUP, P.C.	c EIN-PN 83-1817503-003
a	Plan name	KIM & STEWART LLP 401(K) PLAN	
b	Name of plan sponsor	KIM & STEWART LLP	c EIN-PN 83-1378288-001
a	Plan name	ALBERT, SUZANNE D., LAW OFFICE OF	
b	Name of plan sponsor	LAW OFFICE OF SUZANNE D. ALBERT	c EIN-PN 83-0413751-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a Plan name	SCHWARTZ, BON, WALKER & STUDER, LLC	
b Name of plan sponsor	SCHWARTZ, BON, WALKER & STUDER	c EIN-PN 83-0232549-001
a Plan name	WINSHIP & WINSHIP PC 401(K) PROFIT SHARING PLAN	
b Name of plan sponsor	WINSHIP & WINSHIP PC	c EIN-PN 83-0216155-002
a Plan name	STUDEBAKER NAULT PLLC 401(K) PLAN	
b Name of plan sponsor	STUDEBAKER NAULT PLLC	c EIN-PN 82-5270820-001
a Plan name	PREMIER LEGAL TECHNICIAN FIRM 401(K) PLAN	
b Name of plan sponsor	PREMIER LEGAL TECHNICIAN FIRM	c EIN-PN 82-5051318-001
a Plan name	MGD LAW LLC 401(K) PLAN	
b Name of plan sponsor	MGD LAW LLC	c EIN-PN 82-4572935-001
a Plan name	CORRIDOR LAW GROUP PC 401(K) PLAN	
b Name of plan sponsor	CORRIDOR LAW GROUP PC	c EIN-PN 82-3879210-001
a Plan name	ROUNTREE LEITMAN KLEIN & GEER 401(K) PROFIT SHARING PLAN	
b Name of plan sponsor	ROUNTREE LEITMAN KLEIN & GEER	c EIN-PN 82-3707945-001
a Plan name	RF MEYER & ASSOCIATES LLC 401(K) PROFIT SHARING PLAN	
b Name of plan sponsor	RF MEYER & ASSOCIATES LLC	c EIN-PN 82-3547904-001
a Plan name	PATTON & DAVISON 401(K) PLAN	
b Name of plan sponsor	PATTON & DAVISON LLC	c EIN-PN 82-3300622-001
a Plan name	CALIFORNIA LAWYERS ASSOCIATION 401(K) PLAN	
b Name of plan sponsor	CALIFORNIA LAWYERS ASSOCIATION	c EIN-PN 82-3116128-001
a Plan name	WIGGAM & GEER, LLC 401(K) PLAN	
b Name of plan sponsor	WIGGAM & GEER, LLC	c EIN-PN 82-2069785-001
a Plan name	RAMON WORTHINGTON ET AL 401(K) PLAN	
b Name of plan sponsor	RAMON WORTHINGTON ET AL	c EIN-PN 82-1920360-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	EBERLE BERLIN KADING TURNBOW & MCKLVEEN	
b	Name of plan sponsor	EBERLE BERLIN KADING ETAL	c EIN-PN 82-0295653-001
a	Plan name	KIRSHENBAUM LAW ASSOC., INC 401(K) PLAN	
b	Name of plan sponsor	KIRSHENBAUM LAW ASSOC., INC	c EIN-PN 81-4584968-001
a	Plan name	GEITTMANN LARSON SWIFT, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	GEITTMANN LARSON SWIFT, LLP	c EIN-PN 81-4532131-001
a	Plan name	NOLTE AND ASSOCIATES PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NOLTE AND ASSOCIATES PC	c EIN-PN 81-3941128-002
a	Plan name	CARROLL ANDERSON & FOUST, LLP. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CARROLL ANDERSON & FOUST, LLP.	c EIN-PN 81-3063762-001
a	Plan name	DIETZEN, ATCHLEY & ATCHLEY, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	DIETZEN, ATCHLEY & ATCHLEY, PC	c EIN-PN 81-2380579-001
a	Plan name	POTTOW LAW, LLC 401(K) PLAN	
b	Name of plan sponsor	POTTOW LAW, LLC	c EIN-PN 81-2132926-001
a	Plan name	FRIEDMAN MCCUBBIN LAW GROUP, LLP 401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN MCCUBBIN LAW GROUP, LLP	c EIN-PN 81-0797283-001
a	Plan name	CUMMINGS LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	CUMMINGS LAW FIRM LLC	c EIN-PN 81-0599941-001
a	Plan name	LINNELL, NEWHALL, MARTIN & SCHULKE, P.C.	
b	Name of plan sponsor	LINNELL NEWHALL MARTIN & SCHULKE	c EIN-PN 81-0497023-001
a	Plan name	BOSCH, KUHR, DUGDALE & BROWN PLLP, PROFIT SHARING PLAN	
b	Name of plan sponsor	BOSCH, KUHR, DUGDALE & BROWN	c EIN-PN 81-0285564-001
a	Plan name	KING LAW PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KING LAW PA	c EIN-PN 80-0625832-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	TESTA, ROBERT, LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF ROBERT TESTA	c EIN-PN 80-0566179-001
a	Plan name	TAUS, CEBULASH & LANDAU, LLP 401(K) PLAN	
b	Name of plan sponsor	TAUS CEBULASH & LANDAU LLP	c EIN-PN 80-0436539-001
a	Plan name	LAWYERS FOR EQUAL JUSTICE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAWYERS FOR EQUAL JUSTICE	c EIN-PN 76-0748976-001
a	Plan name	MILLER SCAMARDI & CARRABBA PC RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	MILLER, SCAMARDI & CARRABBA, PC	c EIN-PN 76-0527510-001
a	Plan name	SHEEHY WARE PAPPAS & GRUBBS P.C. 401(K) PLAN	
b	Name of plan sponsor	SHEEHY WARE PAPPAS & GRUBBS P.C.	c EIN-PN 76-0238937-002
a	Plan name	HIRSCH & WESTHEIMER, P.C.	
b	Name of plan sponsor	HIRSCH & WESTHEIMER, P.C.	c EIN-PN 76-0000323-001
a	Plan name	GROTEFELD HOFFMANN 401(K) PLAN	
b	Name of plan sponsor	GROTEFELD HOFFMANN	c EIN-PN 75-3242460-001
a	Plan name	HANNON LAW GROUP LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HANNON LAW GROUP LLP	c EIN-PN 75-3211912-001
a	Plan name	LEO LAW FIRM, LLC 401(K) PLAN	
b	Name of plan sponsor	LEO LAW FIRM, LLC	c EIN-PN 75-3091793-001
a	Plan name	LUCAS & MERCANTI, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LUCAS & MERCANTI, LLP	c EIN-PN 75-3091703-001
a	Plan name	KENNEY, JUDITH P & ASSOCIATES,PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JUDITH P. KENNEY & ASSOCIATES	c EIN-PN 75-2662103-001
a	Plan name	GORANSON BAIN AUSLEY, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GORANSON BAIN AUSLEY, PLLC	c EIN-PN 75-2586668-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DEHAY & ELLISTON, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DEHAY & ELLISTON, LLP	c EIN-PN 75-2440762-001
a	Plan name	ALLEN-LOTTMANN-KIMMEL, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	ALLEN-LOTTMANN-KIMMEL, P.C.	c EIN-PN 75-2407085-001
a	Plan name	LEMON SHEARER PHILLIPS & GOOD,PC PROFIT SHARING PLAN	
b	Name of plan sponsor	LEMON SHEARER PHILLIPS & GOOD,PC	c EIN-PN 75-1628501-001
a	Plan name	TURNER & ALLEN , P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	TURNER & ALLEN, P.C.	c EIN-PN 75-1468830-002
a	Plan name	TURNER & ALLEN, P.C. FROZEN PENSION PLAN	
b	Name of plan sponsor	TURNER & ALLEN, P.C.	c EIN-PN 75-1468830-001
a	Plan name	ARMSTRONG, FRANK, ATTORNEY AT LAW	
b	Name of plan sponsor	FRANK ARMSTRONG, ATTY AT LAW	c EIN-PN 75-1442344-002
a	Plan name	WIGGINS CHILDS PANTAZIS ETAL PROFIT SHARING PLAN	
b	Name of plan sponsor	WIGGINS CHILDS PANTAZIS FISHER	c EIN-PN 74-3118584-001
a	Plan name	SYDNEY W FALK ATTY AT LAW 401(K) PLAN	
b	Name of plan sponsor	SYDNEY W FALK ATTY AT LAW	c EIN-PN 74-2774125-001
a	Plan name	ROERIG, OLIVEIRA & FISHER, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	ROERIG, OLIVEIRA & FISHER, LLP	c EIN-PN 74-2245876-001
a	Plan name	BICKERSTAFF HEATH DELGADO ACOSTA LLP	
b	Name of plan sponsor	BICKERSTAFF HEATH DELGADO ACOSTA	c EIN-PN 74-2153894-002
a	Plan name	CRADY JEWETT MCCULLEY & HOUREN LLP 401(K) PLAN	
b	Name of plan sponsor	CRADY JEWETT MCCULLEY HOUREN	c EIN-PN 74-1966745-001
a	Plan name	TEXAS RIOGRANDE LEGAL AID, INC. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE LEGAL AID, INC.	c EIN-PN 74-1675230-002

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name SCHLANGER SILVER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor SCHLANGER SILVER LLP	c EIN-PN 74-1534569-001
a	Plan name TAYLOR, FOSTER, MALLET, DOWNS RAMSEY & RUSSELL 401(K) PLAN	
b	Name of plan sponsor TAYLOR, FOSTER, MALLET ETAL	c EIN-PN 73-1501299-001
a	Plan name JONES, GOTCHER & BOGAN, P.C. 401(K) PLAN	
b	Name of plan sponsor JONES, GOTCHER & BOGAN, P.C.	c EIN-PN 73-0948913-001
a	Plan name OKLAHOMA BAR ASSOCIATION PROFIT SHARING PLAN	
b	Name of plan sponsor OKLAHOMA BAR ASSOCIATION	c EIN-PN 73-0618833-100
a	Plan name THE FALVELLO LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor THE FALVELLO LAW FIRM PC	c EIN-PN 72-1591219-001
a	Plan name LAW OFFICE OF REGINA S. WEDIG 401(K) PLAN	
b	Name of plan sponsor LAW OFFICE OF REGINA S. WEDIG	c EIN-PN 72-1500956-001
a	Plan name SMITHERMAN, HILL & BRICE, L.C. 401(K) PLAN	
b	Name of plan sponsor SMITHERMAN, HILL & BRICE, L.C.	c EIN-PN 72-1387855-003
a	Plan name MOULEDOUX, BLAND, LEGRAND & BRACKETT, LLC	
b	Name of plan sponsor MOULEDOUX, BLAND, LEGRAND &	c EIN-PN 72-1386048-001
a	Plan name TAGGART MORTON 401(K) SAVINGS PLAN	
b	Name of plan sponsor TAGGART MORTON, L.L.C.	c EIN-PN 72-1376656-001
a	Plan name BLANCHARD WALKER O'QUIN ROBERTS APLC 401(K) PLAN	
b	Name of plan sponsor BLANCHARD WALKER O'QUIN ROBERTS	c EIN-PN 72-1191761-001
a	Plan name GOLD WEEMS BRUSER SUES & RUNDELL	
b	Name of plan sponsor GOLD WEEMS BRUSER SUES & RUNDELL	c EIN-PN 72-0970307-001
a	Plan name GOLD LITTLE SIMON WEEMS BRUSER PENSION PLAN	
b	Name of plan sponsor GOLD LITTLE SIMON WEEMS BRUSER	c EIN-PN 72-0399996-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CHRISTOVICH & KEARNEY, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	CHRISTOVICH & KEARNEY, LLP	c EIN-PN 72-0372459-020
a	Plan name	MARTIN ATTORNEYS, PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN ATTORNEYS, PA	c EIN-PN 71-0784509-001
a	Plan name	ARKANSAS BAR FOUNDATION DEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor	ARKANSAS BAR FOUNDATION	c EIN-PN 71-0331442-001
a	Plan name	AR BAR ASSOCIATION, INC 401(K) PLAN	
b	Name of plan sponsor	AR BAR ASSOCIATION, INC	c EIN-PN 71-0262732-002
a	Plan name	BOLD, POLISNER, MADDOW, NELSON & JUDSON 401(K) PROFIT SHARING	
b	Name of plan sponsor	BOLD, POLISNER, MADDOW, ET AL	c EIN-PN 68-0301277-001
a	Plan name	ISRIEL PONZOLI, P.A. PROFIT SHARING PLAN	
b	Name of plan sponsor	ISRIEL PONZOLI, P.A.	c EIN-PN 65-0911751-001
a	Plan name	FRIEDMAN ROSENWASSER GOLDBAUM,PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRIEDMAN ROSENWASSER GOLDBAUM,PA	c EIN-PN 65-0763189-001
a	Plan name	ROMANO LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	ROMANO LAW GROUP	c EIN-PN 65-0264906-002
a	Plan name	J PATRICK FITZGERALD ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	J PATRICK FITZGERALD ASSOCIATES	c EIN-PN 65-0205213-001
a	Plan name	MITRANI, RYNOR, ADAMSKY & TOLAND, P.A. 401(K) PLAN	
b	Name of plan sponsor	MITRANI, RYNOR, ADAMSKY & TOLAND	c EIN-PN 65-0061446-001
a	Plan name	SASSER, CESTERO & ROY, P.A. 401(K) PLAN	
b	Name of plan sponsor	SASSER, CESTERO & ROY, P.A.	c EIN-PN 65-0049204-002
a	Plan name	BRYAN NELSON P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRYAN NELSON P.A.	c EIN-PN 64-0774469-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GILCHRIST SUMRALL YODER YODER & LEGGETT, PLLC 401(K) PLAN	
b	Name of plan sponsor	GILCHRIST SUMRALL YODER ET AL	c EIN-PN 64-0712587-001
a	Plan name	FRANKE & SALLOUM, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANKE & SALLOUM, PLLC	c EIN-PN 64-0651442-001
a	Plan name	GAMBLE GAMBLE CALAME & JONES LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GAMBLE GAMBLE CALAME & JONES LLC	c EIN-PN 63-1133798-001
a	Plan name	FRAZIER, G. SCOTT PROFIT SHARING PLAN	
b	Name of plan sponsor	G. SCOTT FRAZIER	c EIN-PN 63-1107630-001
a	Plan name	FRIEDMAN LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN LAW FIRM PC	c EIN-PN 63-0919138-003
a	Plan name	MEARES & DILLARD 401(K) PLAN	
b	Name of plan sponsor	MEARES & DILLARD	c EIN-PN 62-1638062-001
a	Plan name	DAVIES, HUMPHREYS & REESE, PLC RETIREMENT PLAN	
b	Name of plan sponsor	DAVIES, HUMPHREYS & REESE, PLC	c EIN-PN 62-1572183-001
a	Plan name	TUNE, ENTREKIN & WHITE, P.C. RETIREMENT PLAN	
b	Name of plan sponsor	TUNE, ENTREKIN & WHITE, P.C.	c EIN-PN 62-1527805-001
a	Plan name	CHEADLE, JR. JOHN R. 401(K) PLAN	
b	Name of plan sponsor	JOHN R CHEADLE JR	c EIN-PN 62-1296991-001
a	Plan name	BATSON NOLAN PLC. 401(K) PLAN	
b	Name of plan sponsor	BATSON NOLAN PLC.	c EIN-PN 62-0474353-001
a	Plan name	MEMPHIS BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	MEMPHIS BAR ASSOCIATION	c EIN-PN 62-0267185-001
a	Plan name	HUGHES VANDERBURG WILLIAMS PLLC 401(K) PLAN	
b	Name of plan sponsor	HUGHES VANDERBURG WILLIAMS PLLC	c EIN-PN 61-1666440-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name STEPHEN B. CLEMMER, APLC 401(K) PLAN	
b	Name of plan sponsor STEPHEN B. CLEMMER, APLC	c EIN-PN 61-1410694-001
a	Plan name DEATHERAGE MYERS & LACKEY PROFIT SHARING PLAN	
b	Name of plan sponsor DEATHERAGE MYERS & LACKEY	c EIN-PN 61-1156850-001
a	Plan name MCBRAYER 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor MCBRAYER PLLC	c EIN-PN 61-1050158-001
a	Plan name VANANTWERP ATTORNEYS, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor VANANTWERP ATTORNEYS, LLP	c EIN-PN 61-0882345-001
a	Plan name SULLIVAN MOUNTJOY PSC 401K PROFIT SHARING PLAN	
b	Name of plan sponsor SULLIVAN MOUNTJOY PSC	c EIN-PN 61-0673590-002
a	Plan name LEGAL AID SOCIETY OF PALM BEACH COUNTY, INC./ 401K PLAN	
b	Name of plan sponsor LEGAL AID SOCIETY OF PALM BEACH	c EIN-PN 59-6046994-001
a	Plan name PHELAN PHELAN AND DANEK LLP 401K PSP	
b	Name of plan sponsor PHELAN PHELAN AND DANEK LLP	c EIN-PN 59-3787874-001
a	Plan name NEWSOME MELTON PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor NEWSOME MELTON PA	c EIN-PN 59-3538564-001
a	Plan name JEFFREY P. COLEMAN PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor JEFFREY P. COLEMAN PA	c EIN-PN 59-3464883-001
a	Plan name PETERSEN, ROBIN M., PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ROBIN M PETERSEN, P.A.	c EIN-PN 59-3440143-002
a	Plan name BUSH GRAZIANO RICE & PLATTER P.A. 401(K) PLAN	
b	Name of plan sponsor BUSH GRAZIANO RICE ETAL	c EIN-PN 59-3108611-001
a	Plan name MORING & MORING PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor MORING & MORING PA	c EIN-PN 59-3070468-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BATTAGLIA, ROSS, DICUS, MCQUAID 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BATTAGLIA, ROSS, DICUS, MCQUAID	c EIN-PN 59-2740008-001
a	Plan name	BUSHNELL, DEBORAH ANN 401(K) PLAN	
b	Name of plan sponsor	DEBORAH ANN BUSHNELL	c EIN-PN 59-2462036-001
a	Plan name	IRV J. LAMEL PROFIT SHARING PLAN	
b	Name of plan sponsor	IRV J. LAMEL	c EIN-PN 59-2123972-001
a	Plan name	FRAZIER & FRAZIER ATTY AT LAW PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRAZIER & FRAZIER ATTY AT LAW PA	c EIN-PN 59-2056064-001
a	Plan name	CAMERON HODGES COLEMAN LAPOINTE & WRIGHT, P.A. 401(K) PSP	
b	Name of plan sponsor	CAMERON HODGES COLEMAN, ET AL	c EIN-PN 59-2042621-001
a	Plan name	NORTHWEST FLORIDA LEGAL SERVICES PROFIT SHARING PLAN	
b	Name of plan sponsor	NORTHWEST FLORIDA LEGAL SERVIC	c EIN-PN 59-1817996-002
a	Plan name	HENRY, BUCHANAN, HUDSON, SUBER & CARTER, P.A.	
b	Name of plan sponsor	HENRY, BUCHANAN, HUDSON, SUBER	c EIN-PN 59-1519396-001
a	Plan name	BURKE BLUE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BURKE BLUE HUTCHISON ETAL	c EIN-PN 59-1492119-001
a	Plan name	JACKSONVILLE AREA LEGAL AID 401(K) PLAN	
b	Name of plan sponsor	JACKSONVILLE AREA LEGAL AID	c EIN-PN 59-0696291-002
a	Plan name	ANDRE BLAUSTEIN KILL & MCCARTHY PROFIT SHARING PLAN	
b	Name of plan sponsor	ANDRE BLAUSTEIN KILL & MCCARTHY	c EIN-PN 58-2339793-001
a	Plan name	DUFF FREEMAN LYON LLC 401(K) PLAN	
b	Name of plan sponsor	DUFF FREEMAN LYON LLC	c EIN-PN 58-2339429-001
a	Plan name	ATLANTA VOLUNTEER LAWYERS FOUNDATION, INC	
b	Name of plan sponsor	ATLANTA VOL LAWYERS FNDTN	c EIN-PN 58-1364400-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	CHAMBLESS, HIGDON, RICHARDSON, KATZ & GRIGGS LLP 401(K) PLAN	
b	Name of plan sponsor	CHAMBLESS, HIGDON ET AL	c EIN-PN 58-0606175-001
a	Plan name	ANDERSON WALKER & REICHERT, LLP RETIREMENT PLAN	
b	Name of plan sponsor	ANDERSON WALKER & REICHERT, LLP	c EIN-PN 58-0553212-001
a	Plan name	MCDOWELL BEASON & HAMILTON PC PROFIT SHARING PLAN	
b	Name of plan sponsor	MCDOWELL BEASON & HAMILTON PC	c EIN-PN 57-1149182-001
a	Plan name	WOOD, SEWARD, MCGUIRE & SACCO, LLP 401(K) PLAN	
b	Name of plan sponsor	WOOD, SEWARD, MCGUIRE ET AL	c EIN-PN 57-1143106-001
a	Plan name	SAVAGE LAW FIRM, P.A. RETIREMENT PLAN	
b	Name of plan sponsor	SAVAGE LAW FIRM, P.A.	c EIN-PN 57-1073986-001
a	Plan name	LAW OFFICE OF ISRAEL HERNANDEZ	
b	Name of plan sponsor	LAW OFFICE OF ISRAEL HERNANDEZ	c EIN-PN 56-2562071-001
a	Plan name	CHRISTIAN, DICHTER & SLUGA, P.C. 401(K) PLAN	
b	Name of plan sponsor	CHRISTIAN, DICHTER & SLUGA, P.C.	c EIN-PN 56-2483813-001
a	Plan name	ELLIS WINTERS, LLP RETIREMENT PLAN	
b	Name of plan sponsor	ELLIS WINTERS, LLP	c EIN-PN 56-2208313-001
a	Plan name	ALLEN & PINNIX, P.A. 401(K) PLAN	
b	Name of plan sponsor	ALLEN & PINNIX, P.A.	c EIN-PN 56-1966465-001
a	Plan name	NC ADVOCATES FOR JUSTICE 401(K) PLAN	
b	Name of plan sponsor	NC ADVOCATES FOR JUSTICE	c EIN-PN 56-1892302-001
a	Plan name	BENBOW, DAVIDSON AND MARTIN, PC. PROFIT SHARING PLAN	
b	Name of plan sponsor	BENBOW, DAVIDSON AND MARTIN, PC.	c EIN-PN 56-1775177-003
a	Plan name	RAYBURN COOPER & DURHAM, P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RAYBURN COOPER & DURHAM, P.A.	c EIN-PN 56-1597966-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FERGUSON CHAMBERS SUMTER PA 401(K) PLAN	
b	Name of plan sponsor	FERGUSON CHAMBERS SUMTER PA	c EIN-PN 56-1178082-002
a	Plan name	JOYCE, DENNIS R 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DENNIS R. JOYCE	c EIN-PN 56-1159040-001
a	Plan name	THARRINGTON SMITH RETIREMENT AND SAVINGS PLAN	
b	Name of plan sponsor	THARRINGTON SMITH, LLP	c EIN-PN 56-0852713-001
a	Plan name	NORTH CAROLINA BAR ASSOCIATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NC BAR ASSOC 401(K) PLAN	c EIN-PN 56-0583941-003
a	Plan name	NORTH CAROLINA BAR ASSOCIATION PENSION PLAN	
b	Name of plan sponsor	NC BAR ASSOC PENSION PLAN	c EIN-PN 56-0583941-002
a	Plan name	RUFF BOND COBB WADE & BETHUNE 401(K) PLAN	
b	Name of plan sponsor	RUFF BOND COBB WADE & BETHUNE	c EIN-PN 56-0574204-001
a	Plan name	FULLERTON & KNOWLES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FULLERTON & KNOWLES, P.C.	c EIN-PN 54-1786530-001
a	Plan name	HOFHEIMER FAMILY LAW FIRM P.C. 401(K) PLAN	
b	Name of plan sponsor	HOFHEIMER FAMILY LAW FIRM P.C.	c EIN-PN 54-1664885-001
a	Plan name	RANDOLPH BOYD CHERRY & VAUGHAN	
b	Name of plan sponsor	RANDOLPH BOYD CHERRY & VAUGHAN	c EIN-PN 54-1116143-002
a	Plan name	TAVSS FLETCHER MAIDEN & REED PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TAVSS FLETCHER MAIDEN & REED	c EIN-PN 54-1103538-001
a	Plan name	NELSON, MCPHERSON, SUMMERS & SANTOS, LC PROFIT SHARING PLAN	
b	Name of plan sponsor	NELSON, MCPHERSON, SUMMERS &	c EIN-PN 54-0619948-002
a	Plan name	BACON & THOMAS, PLLC 401(K) PLAN	
b	Name of plan sponsor	BACON & THOMAS, PLLC	c EIN-PN 53-0217135-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HOPPEL, MAYER & COLEMAN	
b	Name of plan sponsor	HOPPEL, MAYER & COLEMAN	c EIN-PN 53-0217011-001
a	Plan name	LEGAL AID SOCIETY 401(K) PLAN	
b	Name of plan sponsor	THE LEGAL AID SOCIETY OF D.C.	c EIN-PN 53-0196600-001
a	Plan name	RELMAN COLFAX PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	RELMAN COLFAX PLLC	c EIN-PN 52-2438802-001
a	Plan name	FRANKLIN & PROKOPIK 401(K) SAVINGS & PROFIT SHARING	
b	Name of plan sponsor	FRANKLIN & PROKOPIK, P.C.	c EIN-PN 52-2169676-001
a	Plan name	GKG LAW, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	GKG LAW, P.C.	c EIN-PN 52-2141671-001
a	Plan name	MARZULLA LAW, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARZULLA LAW, LLC	c EIN-PN 52-2064776-002
a	Plan name	HYATT & GOLDBLOOM LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HYATT & GOLDBLOOM LLC	c EIN-PN 52-2019376-001
a	Plan name	BAKER & MILLER PLLC 401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	BAKER & MILLER PLLC	c EIN-PN 52-1888690-001
a	Plan name	HOWE, ANDERSON & SMITH PC	
b	Name of plan sponsor	HOWE, ANDERSON & SMITH PC	c EIN-PN 52-1800146-001
a	Plan name	BERMAN SOBIN GROSS LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	BERMAN SOBIN GROSS LLP	c EIN-PN 52-1718029-001
a	Plan name	YOST JR, P.A., THOMAS F 401(K) PLAN	
b	Name of plan sponsor	THOMAS F. YOST, JR., P.A.	c EIN-PN 52-1587074-001
a	Plan name	NVLSP 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	NVLSP	c EIN-PN 52-1238058-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name MIGNINI RAAB DEMUTH & MURAHARI LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor MIGNINI RAAB DEMUTH & MURAHARI	c EIN-PN 52-1195380-001
a	Plan name SPIEGEL & MCDIARMID LLP PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor SPIEGEL & MCDIARMID LLP	c EIN-PN 52-0971740-002
a	Plan name FRIEDLANDER MISLER, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor FRIEDLANDER MISLER, PLLC	c EIN-PN 52-0894961-001
a	Plan name BROWDY & NEIMARK PROFIT SHARING PLAN	
b	Name of plan sponsor BROWDY AND NEIMARK	c EIN-PN 52-0886652-001
a	Plan name LEGAL SERVICES CORPORATION OF DE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor LEGAL SERVICES CORP OF DE	c EIN-PN 51-0372955-001
a	Plan name PATTERSON LEGAL GROUP, L.C. RETIREMENT PLAN	
b	Name of plan sponsor PATTERSON LEGAL GROUP, L.C.	c EIN-PN 48-1188222-001
a	Plan name BROWN, CREIGHTON & PECKHAM PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor BROWN, CREIGHTON & PECKHAM	c EIN-PN 48-0669901-001
a	Plan name WEARY DAVIS, L.C.	
b	Name of plan sponsor WEARY DAVIS, L.C.	c EIN-PN 48-0597905-001
a	Plan name BEVER DYE, LC PENSION PLAN	
b	Name of plan sponsor BEVER DYE, LC	c EIN-PN 48-0506700-001
a	Plan name MATTSON, RICKETTS, DAVIES STEWART & CALKINS	
b	Name of plan sponsor MATTSON RICKETTS STEWART ET AL	c EIN-PN 47-6083491-001
a	Plan name KENNEL ZEIGLER, LLC 401(K) PLAN	
b	Name of plan sponsor KENNEL ZEIGLER, LLC	c EIN-PN 47-5396900-001
a	Plan name FIELDING, PC, DAVID 401(K) PLAN	
b	Name of plan sponsor DAVID FIELDING, PC	c EIN-PN 47-5014984-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name BRICK BUSINESS LAW PA 401(K) PLAN	
b	Name of plan sponsor BRICK BUSINESS LAW PA	c EIN-PN 47-4795944-001
a	Plan name LAW OFFICE OF ADAM SINGER PLLC 401(K) PLAN	
b	Name of plan sponsor LAW OFFICE OF ADAM SINGER PLLC	c EIN-PN 47-4662761-001
a	Plan name ADZ LAW LLP 401(K)PLAN	
b	Name of plan sponsor ADZ LAW LLP	c EIN-PN 47-4459426-001
a	Plan name STRATTON IMMIGRATION PLLC 401(K) PLAN	
b	Name of plan sponsor STRATTON IMMIGRATION PLLC	c EIN-PN 47-3705423-001
a	Plan name MARTINEZ AGUILASOCHO LAW, INC 401(K) PLAN	
b	Name of plan sponsor MARTINEZ AGUILASOCHO LAW, INC	c EIN-PN 47-3200127-333
a	Plan name RAHIMI LAW FIRM 401(K) PLAN	
b	Name of plan sponsor RAHIMI LAW FIRM	c EIN-PN 47-2845351-001
a	Plan name AMERICAN LAWYERS INTL, PLLC 401(K) PLAN	
b	Name of plan sponsor AMERICAN LAWYERS INTL, PLLC	c EIN-PN 47-2724324-001
a	Plan name KEENAN CICCITTO & ASSOCIATES LLP PROFIT SHARING PLAN	
b	Name of plan sponsor KEENAN CICCITTO & ASSOCIATES LLP	c EIN-PN 47-2519704-001
a	Plan name DEAN OMAR BRANHAM SHIRLEY LLP 401(K) PLAN	
b	Name of plan sponsor DOBS LEGAL LLP	c EIN-PN 47-2485676-001
a	Plan name CGD LEGAL SERVICES PC 401(K) PLAN	
b	Name of plan sponsor CGD LEGAL SERVICES PC	c EIN-PN 47-1977598-001
a	Plan name STRUNK DODGE AIKEN ZOVAS, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor STRUNK DODGE AIKEN ZOVAS, LLC	c EIN-PN 47-0983472-001
a	Plan name BQ & ASSOCIATES, P.C., L.L.O 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor BQ & ASSOCIATES, P.C., L.L.O	c EIN-PN 47-0740891-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name LANE & WILLIAMS, P.C., L.L.O. PROFIT SHARING PLAN	
b	Name of plan sponsor LANE & WILLIAMS, P.C., L.L.O.	c EIN-PN 47-0740639-001
a	Plan name NEBRASKA STATE BAR ASSOCIATION EMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor NEBRASKA STATE BAR ASSOCIATION	c EIN-PN 47-0249952-002
a	Plan name SBR RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor SBR LAW GROUP LLC	c EIN-PN 46-5535526-001
a	Plan name RODENHAUSEN CHALE & POLIDORO LLP 401(K) PLAN	
b	Name of plan sponsor RODENHAUSEN CHALE & POLIDORO	c EIN-PN 46-5138907-001
a	Plan name PM TITLE 401(K) PLAN	
b	Name of plan sponsor PM TITLE	c EIN-PN 46-4924146-001
a	Plan name MAATUKA AL-HEETI EMKES LLC 401(K) PLAN	
b	Name of plan sponsor MAATUKA AL-HEETI EMKES LLC	c EIN-PN 46-4367205-001
a	Plan name WARDCHISHOLM, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor WARDCHISHOLM, LLP	c EIN-PN 46-4325614-001
a	Plan name ADELI LLP CASH BALANCE PLAN	
b	Name of plan sponsor ADELI LLP	c EIN-PN 46-4296517-002
a	Plan name ADELI LLP PROFIT SHARING PLAN	
b	Name of plan sponsor ADELI LLP	c EIN-PN 46-4296517-001
a	Plan name HUSBAND, ESQUIRE, LLC, RICHARD PROFIT SHARING PLAN	
b	Name of plan sponsor RICHARD A. HUSBAND, ESQUIRE LLC	c EIN-PN 46-4143644-001
a	Plan name MOBERG RATHBONE KEARNS P.S. 401(K) PLAN	
b	Name of plan sponsor MOBERG RATHBONE KEARNS	c EIN-PN 46-3971040-001
a	Plan name BAUMGARTNER ATTORNEYS PC 401(K) PLAN	
b	Name of plan sponsor BAUMGARTNER ATTORNEYS PC	c EIN-PN 46-3833984-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	MILLER COHEN PETERSON YOUNG PC 401(K) PLAN	
b	Name of plan sponsor	MILLER COHEN PETERSON YOUNG PC	c EIN-PN 46-3466079-001
a	Plan name	SILBERMAN & LAM, LLP 401(K) PLAN	
b	Name of plan sponsor	SILBERMAN & LAM, LLP	c EIN-PN 46-2652072-001
a	Plan name	THREE RIVERS LAW CENTER 401(K) PLAN	
b	Name of plan sponsor	THREE RIVERS LAW CENTER	c EIN-PN 46-2156595-001
a	Plan name	BROWN, LLC. 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	BROWN, LLC.	c EIN-PN 46-1808717-001
a	Plan name	DEMERSSEMAN JENSEN LLP 401(K) PLAN	
b	Name of plan sponsor	DEMERSSEMAN JENSEN LLP	c EIN-PN 46-0243090-001
a	Plan name	COOK, NORMAN E 401(K) PLAN	
b	Name of plan sponsor	NORMAN E. COOK, ESQ	c EIN-PN 45-4775162-001
a	Plan name	KIRSH AND ANDERSON, LTD 401(K) PLAN	
b	Name of plan sponsor	KIRSH AND ANDERSON, LTD	c EIN-PN 45-4649613-001
a	Plan name	DEVAUGHN JAMES LLC 401(K) PLAN	
b	Name of plan sponsor	DEVAUGHN JAMES LLC	c EIN-PN 45-4111826-001
a	Plan name	MCMORROW LAW, LLC 401(K) PLAN	
b	Name of plan sponsor	MCMORROW LAW, LLC	c EIN-PN 45-3363136-001
a	Plan name	KOERNER & CRANE LLC	
b	Name of plan sponsor	KOERNER & CRANE LLC	c EIN-PN 45-3008065-001
a	Plan name	THE LAW OFFICES OF JOHN ELIASIK 401(K) PLAN	
b	Name of plan sponsor	THE LAW OFFICES OF JOHN ELIASIK	c EIN-PN 45-2552312-001
a	Plan name	GILSON-MOREAU & ASSOCIATES, P.S. 401(K) PLAN	
b	Name of plan sponsor	GILSON-MOREAU & ASSOCIATES, P.S.	c EIN-PN 45-1621003-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WI INSTITUTE FOR LAW & LIBERTY RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	WI INSTITUTE FOR LAW & LIBERTY	c EIN-PN 45-1606079-001
a	Plan name	RODENBURG LLP 401(K) PLAN	
b	Name of plan sponsor	RODENBURG LAW FIRM	c EIN-PN 45-0323921-001
a	Plan name	DONOVAN & KAFFAR, PLLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DONOVAN & KAFFAR, PLLP	c EIN-PN 45-0252130-001
a	Plan name	HARDWICK LAW FIRM, LLC 401(K) PLAN	
b	Name of plan sponsor	HARDWICK LAW FIRM, LLC	c EIN-PN 43-1766769-001
a	Plan name	SCHUCHAT, COOK & WERNER PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHUCHAT, COOK & WERNER	c EIN-PN 43-0763010-003
a	Plan name	THURMAN LAW FIRM PROFIT SHARING PLAN	
b	Name of plan sponsor	THURMAN LAW FIRM	c EIN-PN 43-0679313-001
a	Plan name	COX BAKER & PAGE LLC 401(K) PLAN	
b	Name of plan sponsor	COX BAKER & PAGE LLC	c EIN-PN 42-1710416-001
a	Plan name	KLASS LAW FIRM, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KLASS LAW FIRM, LLP	c EIN-PN 42-0547450-001
a	Plan name	IOWA STATE BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	IOWA STATE BAR ASSOCIATION	c EIN-PN 42-0335370-001
a	Plan name	KNAUF SANTOS LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	KNAUF SANTOS LAW PLLC	c EIN-PN 41-2242813-001
a	Plan name	LAURIE & LAURIE P.A. PROFIT SHARING PLAN	
b	Name of plan sponsor	LAURIE & LAURIE P.A.	c EIN-PN 41-1991141-002
a	Plan name	MINNESOTA BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	MINNESOTA BAR ASSOCIATION	c EIN-PN 41-1112298-003

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name FRYBERGER, BUCHANAN, SMITH & FREDERICK PA PRFT SHRG 401K PLAN	
b	Name of plan sponsor FRYBERGER BUCHANAN SMITH ET AL	c EIN-PN 41-1000525-002
a	Plan name PARKER SATROM LAW, P.A. PROFIT SHARING PLAN	
b	Name of plan sponsor PARKER SATROM LAW, P.A.	c EIN-PN 41-0979715-002
a	Plan name RAMSTAD, SKOYLES & WINTERS, P.A. SAFE HARBOR PROFIT SHARING PLAN	
b	Name of plan sponsor RAMSTAD, SKOYLES & WINTERS, P.A.	c EIN-PN 41-0978449-001
a	Plan name MELCHERT HUBERT SJODIN PLLP PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor MELCHERT HUBERT SJODIN PLLP	c EIN-PN 41-0948555-001
a	Plan name KRAFT WALSER LAW OFFICE, PLLP	
b	Name of plan sponsor KRAFT WALSER LAW OFFICE, PLLP	c EIN-PN 41-0848153-003
a	Plan name HAWKS QUINDEL, S. C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor HAWKS QUINDEL, S. C.	c EIN-PN 39-2024202-002
a	Plan name KARP & IANCU SC RETIREMENT PLAN	
b	Name of plan sponsor KARP IANCU SC	c EIN-PN 39-1681974-001
a	Plan name O'MELIA SCHIEK & MCELDFOWNEY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor O'MELIA SCHIEK & MCELDFOWNEY	c EIN-PN 39-1147188-001
a	Plan name CROSS, JENKS, MERCER & MAFFEI	
b	Name of plan sponsor CROSS, JENKS, MERCER & MAFFEI	c EIN-PN 39-1081566-003
a	Plan name HALE, SKEMP, HANSON, SKEMP & SLEIK, PROFIT SHARING PLAN	
b	Name of plan sponsor HALE SKEMP HANSON & SKEMP	c EIN-PN 39-0797537-001
a	Plan name WOOD LAW FIRM, PLLC	
b	Name of plan sponsor WOOD LAW FIRM, PLLC	c EIN-PN 38-3546225-001
a	Plan name REISING ETHINGTON, P.C 401K PLAN	
b	Name of plan sponsor REISING ETHINGTON, P.C	c EIN-PN 38-3444274-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LIDDLE & DUBIN PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LIDDLE & DUBIN PC	c EIN-PN 38-3208106-001
a	Plan name	CARSON FISCHER, P.L.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	CARSON FISCHER, P.L.C.	c EIN-PN 38-3192385-001
a	Plan name	CARDELLI LANFEAR P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	CARDELLI LANFEAR P.C.	c EIN-PN 38-2967825-001
a	Plan name	STRAUB, SEAMAN & ALLEN, P.C.	
b	Name of plan sponsor	STRAUB SEAMAN & ALLEN PC	c EIN-PN 38-2509138-003
a	Plan name	GREVE, GUY R.	
b	Name of plan sponsor	GUY R. GREVE	c EIN-PN 38-2134164-002
a	Plan name	OCBA DEFERRED COMPENSATION PLAN	
b	Name of plan sponsor	OAKLAND COUNTY BAR ASSOCIATION	c EIN-PN 38-1988182-001
a	Plan name	KENDRICKS BORDEAU ET AL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KENDRICKS BORDEAU ET AL	c EIN-PN 38-1972733-003
a	Plan name	VALENTINE & ASSOCIATES PROFIT SHARING PLAN	
b	Name of plan sponsor	VALENTINE & ASSOCIATES	c EIN-PN 38-1915467-001
a	Plan name	CALDARELLI HEJMANOWSKI PAGE 401(K) PLAN	
b	Name of plan sponsor	CALDARELLI HEJMANOWSKI PAGE	c EIN-PN 37-1633232-001
a	Plan name	LEGAL FILES SOFTWARE INC 401(K) PLAN	
b	Name of plan sponsor	LEGAL FILES SOFTWARE INC	c EIN-PN 37-1267912-001
a	Plan name	MILLER, HALL & TRIGGS, LLC 401(K) PLAN	
b	Name of plan sponsor	MILLER, HALL & TRIGGS, LLC	c EIN-PN 37-1242916-001
a	Plan name	MATHIS, MARIFIAN & RICHTER, LTD 401(K) PLAN	
b	Name of plan sponsor	MATHIS, MARIFIAN & RICHTER, LTD	c EIN-PN 37-1164118-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KANOSKI BRESNEY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KANOSKI BRESNEY	c EIN-PN 37-1091412-001
a	Plan name	BLACK, BALLARD, MCDONALD, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	BLACK, BALLARD, MCDONALD, P.C	c EIN-PN 37-1091364-003
a	Plan name	MCCARTHY, ROWDEN & BAKER PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCARTHY, ROWDEN & BAKER	c EIN-PN 37-0696756-002
a	Plan name	MOORE SUSLER MCNUTT & WRIGLEY	
b	Name of plan sponsor	MOORE SUSLER MCNUTT & WRIGLEY	c EIN-PN 37-0691268-001
a	Plan name	DOWNEY & LENKOV LLC 401(K) PLAN	
b	Name of plan sponsor	DOWNEY & LENKOV LLC	c EIN-PN 36-4422184-002
a	Plan name	AHLGREN, ROBERT D. & ASSOC., PC PROFIT SHARING PLAN	
b	Name of plan sponsor	ROBERT D. AHLGREN & ASSOC., PC	c EIN-PN 36-4394349-001
a	Plan name	STONE & JOHNSON CHARTERED 401(K) PLAN	
b	Name of plan sponsor	STONE & JOHNSON CHARTERED	c EIN-PN 36-4285243-001
a	Plan name	ALLISON, SLUTSKY & KENNEDY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	ALLISON, SLUTSKY & KENNEDY, P.C.	c EIN-PN 36-3994099-001
a	Plan name	ROGAL, HELEN R. PENSION PLAN	
b	Name of plan sponsor	HELEN R. ROGAL	c EIN-PN 36-3900900-001
a	Plan name	OTTOSEN DINOLFO HASENBALG & CASTALDO, LTD 401(K) PLAN	
b	Name of plan sponsor	OTTOSEN DINOLFO HASENBALG ET AL	c EIN-PN 36-3815125-001
a	Plan name	JEFFREY A RABIN & ASSOCIATES PROFIT SHARING PLAN	
b	Name of plan sponsor	JEFFREY A RABIN & ASSOCIATES	c EIN-PN 36-3799439-001
a	Plan name	SCHILLER DUCANTO AND FLECK LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHILLER DUCANTO AND FLECK LLP	c EIN-PN 36-3679022-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	VLAZNY III, ADALBERT L. PROFIT SHARING PLAN	
b	Name of plan sponsor	ADALBERT L. VLAZNY	c EIN-PN 36-3472531-001
a	Plan name	FISCHEL & KAHN, LTD. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FISCHEL & KAHN, LTD.	c EIN-PN 36-3255653-001
a	Plan name	KATZ, FRIEDMAN, EAGLE, EISENSTEIN & JOHNSON	
b	Name of plan sponsor	KATZ, FRIEDMAN, EAGLE, ETAL	c EIN-PN 36-2936146-003
a	Plan name	CLAUSEN MILLER, P.C. 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	CLAUSEN MILLER, P.C.	c EIN-PN 36-2921056-002
a	Plan name	ZIMMERMANN, JOHN J. ATTORNEY AT LAW	
b	Name of plan sponsor	JOHN J. ZIMMERMANN, ATTY. AT LAW	c EIN-PN 36-2894009-001
a	Plan name	PRETZEL AND STOUFFER CHARTERED PS AND SAVINGS PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-006
a	Plan name	DREYER, FOOTE, STREIT, FURGASON & SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, FURGASON	c EIN-PN 36-2684541-002
a	Plan name	DREYER, FOOTE, STREIT, FURGASON & SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, ET AL.	c EIN-PN 36-2684541-001
a	Plan name	BRADY & JENSEN, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	BRADY & JENSEN, LLP	c EIN-PN 36-2211081-001
a	Plan name	MAGINOT, MOORE & BECK LLP RETIREMENT PLAN	
b	Name of plan sponsor	MAGINOT, MOORE & BECK LLP	c EIN-PN 35-1957630-001
a	Plan name	LEWIS WAGNER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEWIS WAGNER LLP	c EIN-PN 35-1905394-001
a	Plan name	PFEIFER MORGAN & STESIAK 401(K) PLAN	
b	Name of plan sponsor	PFEIFER MORGAN & STESIAK	c EIN-PN 35-1607682-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CROSS GLAZIER REED BURROUGHS, PC 401(K) PLAN	
b	Name of plan sponsor	CROSS GLAZIER REED BURROUGHS, PC	c EIN-PN 35-1507783-001
a	Plan name	RUBIN & LEVIN PC 401(K) PLAN	
b	Name of plan sponsor	RUBIN & LEVIN PC	c EIN-PN 35-1498694-005
a	Plan name	COOTS HENKE & WHEELER, P.C.	
b	Name of plan sponsor	COOTS HENKE & WHEELER, P.C.	c EIN-PN 35-1431645-001
a	Plan name	BUNGER AND ROBERTSON LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	BUNGER AND ROBERTSON LLP	c EIN-PN 35-1184031-001
a	Plan name	NEWBY, LEWIS, KAMINSKI & JONES PROFIT SHARING PLAN	
b	Name of plan sponsor	NEWBY, LEWIS, KAMINSKI & JONES	c EIN-PN 35-1036162-001
a	Plan name	WOODARD, EMHARDT, HENRY, REEVES & WAGNER, LLP	
b	Name of plan sponsor	WOODARD, EMHARDT, HENRY, REEVES	c EIN-PN 35-0900727-001
a	Plan name	BOWERS BREWER GARRETT & WILEY, LLP	
b	Name of plan sponsor	BOWERS BREWER GARRETT & WILEY	c EIN-PN 35-0190825-001
a	Plan name	TOLEDO LEGAL AID SOCIETY PROFIT SHARING PLAN	
b	Name of plan sponsor	TOLEDO LEGAL AID SOCIETY	c EIN-PN 34-4438311-001
a	Plan name	MARSHALL & MELHORN LLC PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	MARSHALL & MELHORN LLC	c EIN-PN 34-4418604-002
a	Plan name	SALLEY, HITE, MERCER & RESOR LLC RETIREMENT PLAN	
b	Name of plan sponsor	SALLEY, HITE, MERCER & RESOR LLC	c EIN-PN 34-1979235-001
a	Plan name	RITZLER COUGHLIN & PAGLIA, LTD. PROFIT SHARING/401(K) PLAN	
b	Name of plan sponsor	RITZLER COUGHLIN & PAGLIA, LTD.	c EIN-PN 34-1963700-001
a	Plan name	CLEMENS, KORHN, LIMING & WARNCKE, LTD.	
b	Name of plan sponsor	CLEMENS, KORHN, LIMING & WARNCKE	c EIN-PN 34-1938267-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GREEN HAINES SGAMBATI CO.,LPA PROFIT SHARING PLAN	
b	Name of plan sponsor	GREEN HAINES SGAMBATI CO.,LPA	c EIN-PN 34-1224415-002
a	Plan name	FLYNN PY & KRUSE & CO., LPA PROFIT SHARING PLAN	
b	Name of plan sponsor	FLYNN PY & KRUSE & CO LPA	c EIN-PN 34-1114934-001
a	Plan name	UB GREENSFELDER, LLP	
b	Name of plan sponsor	UB GREENSFELDER, LLP	c EIN-PN 34-0756436-002
a	Plan name	PHILLIPS WHISNANT GAZIN GORCZYCA & CURTIN, LLP, 401(K) PS PLAN	
b	Name of plan sponsor	PHILLIPS WHISNANT GAZIN ETAL	c EIN-PN 33-0867901-001
a	Plan name	LYNN L KAMBE INC 401(K) PLAN	
b	Name of plan sponsor	LYNN L KAMBE INC	c EIN-PN 33-0762237-001
a	Plan name	WALSH MCKEAN FURCOLO LLP 401(K) PLAN	
b	Name of plan sponsor	WALSH MCKEAN FURCOLO LLP	c EIN-PN 33-0691033-001
a	Plan name	DUCKOR METZGER & WYNNE, ALC 401 (K) PLAN	
b	Name of plan sponsor	DUCKOR METZGER & WYNNE, ALC	c EIN-PN 33-0610129-001
a	Plan name	O'NEIL LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	O'NEIL LLP	c EIN-PN 33-0579012-001
a	Plan name	GREENE, WALTER JR	
b	Name of plan sponsor	WALTER GREENE JR., A PROF CORP	c EIN-PN 33-0177007-001
a	Plan name	WRIGHT, THE 401(K) PLAN	
b	Name of plan sponsor	WRIGHT ABSHIRE, ATTORNEYS	c EIN-PN 32-0023581-001
a	Plan name	RUBIN & HAYS	
b	Name of plan sponsor	RUBIN & HAYS	c EIN-PN 31-1488290-001
a	Plan name	STUBBINS WATSON BRYAN & WITUCKY EMPLOYEE'S PENSION PLAN	
b	Name of plan sponsor	STUBBINS WATSON BRYAN & WITUCKY	c EIN-PN 31-1178954-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name MARTIN BROWNE HULL & HARPER PLL PROFIT SHARING PLAN	
b	Name of plan sponsor MARTIN BROWNE HULL & HARPER PLL	c EIN-PN 31-0579129-001
a	Plan name STEINBERG GARELLEK 401(K) PLAN	
b	Name of plan sponsor STEINBERG GARELLEK	c EIN-PN 27-4827719-001
a	Plan name CARRELL BLANTON FERRIS & ASSOC 401(K) PLAN	
b	Name of plan sponsor CARRELL BLANTON FERRIS & ASSOC	c EIN-PN 27-4404895-001
a	Plan name ROSS & STORCK, LTD RETIREMENT PLAN	
b	Name of plan sponsor ROSS & STORCK, LTD	c EIN-PN 27-4332942-001
a	Plan name GANIM LEGAL PC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor GANIM LEGAL PC	c EIN-PN 27-4111627-001
a	Plan name LAW FIRM OF PETER BUNCH LLC 401(K) PLAN	
b	Name of plan sponsor LAW FIRM OF PETER BUNCH LLC	c EIN-PN 27-2997146-001
a	Plan name WEISS GROUP, LLC 401(K) PLAN	
b	Name of plan sponsor THE WEISS GROUP, LLC	c EIN-PN 27-2321182-001
a	Plan name STELZNER, WINTER, WARBURTON, FLORES & DAWES, P.A.	
b	Name of plan sponsor STELZNER, WINTER, WARBURTON ETAL	c EIN-PN 27-2282679-001
a	Plan name STRANG SCOTT & GIROUX LLP	
b	Name of plan sponsor STRANG SCOTT & GIROUX LLP	c EIN-PN 27-1854936-001
a	Plan name GALE & MCALLISTER PLLC 401(K) PLAN	
b	Name of plan sponsor GALE & MCALLISTER PLLC	c EIN-PN 27-1484307-001
a	Plan name DOYLE SCHAFER MCMAHON LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor DOYLE SCHAFER MCMAHON LLP	c EIN-PN 27-1467268-001
a	Plan name HENLEY & HENLEY, P.C. 401(K) RETIREMENT PLAN	
b	Name of plan sponsor HENLEY & HENLEY, P.C.	c EIN-PN 27-1399171-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name HILLMAN, ADRIA S., P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor ADRIA S. HILLMAN, P.C.	c EIN-PN 27-1389705-001
a	Plan name ELKIND ALTERMAN HARSTON PC 401(K) PLAN	
b	Name of plan sponsor ELKIND ALTERMAN HARSTON PC	c EIN-PN 27-1268610-001
a	Plan name CRAWFORD JR, LLC, FRONEFIELD 401(K) PLAN	
b	Name of plan sponsor FRONEFIELD CRAWFORD, LLC	c EIN-PN 27-1079255-001
a	Plan name MENKEN SIMPSON & ROZGER LLP PROFIT SHARING PLAN	
b	Name of plan sponsor MENKEN SIMPSON & ROZGER LLP	c EIN-PN 27-0918379-001
a	Plan name CHAFFETZ LINDSEY, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor CHAFFETZ LINDSEY, LLP	c EIN-PN 26-4789239-001
a	Plan name WALDING, LLC 401(K) PLAN	
b	Name of plan sponsor WALDING LLC	c EIN-PN 26-4636906-001
a	Plan name NOLAN OLSON STRYKER P.C., LLO PROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor NOLAN OLSON STRYKER P.C., LLO	c EIN-PN 26-4059938-001
a	Plan name SERPE ANDREWS, PLLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor SERPE ANDREWS, PLLC	c EIN-PN 26-4057953-001
a	Plan name GOLDMAN, PLLC, DAVID LAW OFFICE OF 401(K) PSP	
b	Name of plan sponsor LAW OFFICE OF DAVID M. GOLDMAN	c EIN-PN 26-2900567-001
a	Plan name MORGAN TIDALGO SUKHODREV ET AL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor MORGAN TIDALGO SUKHODREV ET AL	c EIN-PN 26-2431364-001
a	Plan name RETIREMENT & TAX PLANNING SPECIALISTS, INC 401(K) PLAN	
b	Name of plan sponsor RETIREMENT & TAX PLAN SPEC INC	c EIN-PN 26-1872760-001
a	Plan name HANKEY LAW OFFICE, P.C. 401(K) PLAN	
b	Name of plan sponsor CHARLES D. HANKEY LAW OFFICE	c EIN-PN 26-1711514-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WALKER & SPANG, LLC 401(K) PLAN	
b	Name of plan sponsor	WALKER & SPANG, LLC	c EIN-PN 26-1519482-001
a	Plan name	BOOTH HARRINGTON & JOHNS OF NC, PLLC	
b	Name of plan sponsor	BOOTH, HARRINGTON & JOHNS OF NC,	c EIN-PN 26-0212708-001
a	Plan name	ANTONELLI LAW LTD. RETIREMENT PLAN	
b	Name of plan sponsor	ANTONELLI LAW LTD.	c EIN-PN 26-0206460-001
a	Plan name	SCOTT & SCOTT, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCOTT & SCOTT, LLP	c EIN-PN 26-0078565-001
a	Plan name	JUBELIRER, PASS & INTRIERI, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	JUBELIRER, PASS & INTRIERI, PC	c EIN-PN 25-1340770-001
a	Plan name	WESTMORELAND BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	WESTMORELAND BAR ASSOCIATION	c EIN-PN 25-0905268-001
a	Plan name	NORTHAMPTON COUNTY BAR ASSOC 401(K) PLAN	
b	Name of plan sponsor	NORTHAMPTON COUNTY BAR ASSOC	c EIN-PN 24-0786283-001
a	Plan name	KING, SPRY, HERMAN, FREUND & FAUL, LLC 401(K) PLAN	
b	Name of plan sponsor	KING, SPRY, HERMAN, FREUND ETAL	c EIN-PN 23-3064360-001
a	Plan name	APOTHAKE SCIAN PC 401(K) PLAN	
b	Name of plan sponsor	APOTHAKE SCIAN PC	c EIN-PN 23-3062479-001
a	Plan name	METZGER, WICKERSHAM, KNAUSS & ERB, P.C.	
b	Name of plan sponsor	METZGER, WICKERSHAM, KNAUSS	c EIN-PN 23-2871395-001
a	Plan name	HARKINS AND HARKINS	
b	Name of plan sponsor	HARKINS AND HARKINS	c EIN-PN 23-2747201-001
a	Plan name	EASTBURN & GRAY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	EASTBURN & GRAY, P.C.	c EIN-PN 23-2706643-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FROMHOLD JAFFE ADAMS & JUN SAVINGS PLAN	
b	Name of plan sponsor	FROMHOLD JAFFE ADAMS & JUN	c EIN-PN 23-2421965-001
a	Plan name	RUSSELL, KRAFFT & GRUBER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RUSSELL, KRAFFT & GRUBER LLP	c EIN-PN 23-2373019-001
a	Plan name	TURNER & O'CONNELL PROFIT SHARING PLAN	
b	Name of plan sponsor	TURNER & O'CONNELL	c EIN-PN 23-2272907-001
a	Plan name	SENIORLAW CENTER 401(K) PLAN	
b	Name of plan sponsor	SENIORLAW CENTER	c EIN-PN 23-2169936-001
a	Plan name	LIEVER, HYMAN & POTTER, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	LIEVER, HYMAN & POTTER, P.C.	c EIN-PN 23-2141590-002
a	Plan name	MCGRORY WENTZ LLP 401(K) PLAN	
b	Name of plan sponsor	MCGRORY WENTZ LLP	c EIN-PN 23-2123149-001
a	Plan name	SUPPORT CENTER FOR CHILD ADVOCATES	
b	Name of plan sponsor	SUPPORT CENTER CHILD ADVOCATES	c EIN-PN 23-2048664-002
a	Plan name	GALFAND BERGER, LLP 401(K) PLAN	
b	Name of plan sponsor	GALFAND BERGER, LLP	c EIN-PN 23-1289646-007
a	Plan name	DUBY & ASSOCIATES PLC	
b	Name of plan sponsor	DUBY & ASSOCIATES PLC	c EIN-PN 22-3899936-001
a	Plan name	GLAZER & KAMEL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GLAZER & KAMEL	c EIN-PN 22-3219061-001
a	Plan name	RUPRECHT HART WEEKS ET AL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RUPRECHT HART WEEKS ET AL	c EIN-PN 22-3013478-001
a	Plan name	FISHMAN MCINTYRE P.C. 401(K) PLAN	
b	Name of plan sponsor	FISHMAN MCINTYRE P.C.	c EIN-PN 22-2991258-002

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name MAINE JUSTICE FOUNDATION 401(K) PLAN	
b	Name of plan sponsor MAINE JUSTICE FOUNDATION	c EIN-PN 22-2559133-002
a	Plan name MAINE JUSTICE FOUNDATION PENSION PLAN	
b	Name of plan sponsor MAINE JUSTICE FOUNDATION	c EIN-PN 22-2559133-001
a	Plan name VOLUNTEER LAWYERS PROJECT OF THE BOSTON BAR ASSOC.	
b	Name of plan sponsor VOLUNTEER LAWYERS PROJECT	c EIN-PN 22-2486215-001
a	Plan name CRONIN AND MAXWELL, PL RETIREMENT PLAN	
b	Name of plan sponsor CRONIN AND MAXWELL, PL	c EIN-PN 20-8502511-001
a	Plan name GARTENBERG GELFAND HAYTON & SELDEN, LLP CASH BALANCE PLAN	
b	Name of plan sponsor GARTENBERG GELFAND HAYTON ET AL	c EIN-PN 20-8390048-002
a	Plan name GARTENBERG GELFAND HAYTON & SELDEN, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor GARTENBERG GELFAND HAYTON ET AL	c EIN-PN 20-8390048-001
a	Plan name CARDINAL LAW GROUP, LTD RETIREMENT PLAN	
b	Name of plan sponsor CARDINAL LAW GROUP, LTD	c EIN-PN 20-8348338-001
a	Plan name PITTMAN, ALAN & ASSOCIATES, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ALAN PITTMAN & ASSOCIATES P.C.	c EIN-PN 20-8168277-001
a	Plan name RIMON 401(K) SAVINGS PLAN	
b	Name of plan sponsor RIMON, P.C.	c EIN-PN 20-8147375-001
a	Plan name CULBERT & SCHMITT, PLLC 401(K) PLAN	
b	Name of plan sponsor CULBERT & SCHMITT, PLLC	c EIN-PN 20-8022895-001
a	Plan name SHAY GLENN LLP 401(K) PLAN	
b	Name of plan sponsor SHAY GLENN LLP	c EIN-PN 20-5676419-001
a	Plan name EMMANUEL LAW FIRM, LLC 401(K) PLAN	
b	Name of plan sponsor EMMANUEL LAW FIRM LLC	c EIN-PN 20-5583663-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KEOUGH & MOODY P.C. 401(K) PLAN	
b	Name of plan sponsor	KEOUGH & MOODY P.C.	c EIN-PN 20-5464942-001
a	Plan name	LUMINOSITY LAW PLLC RETIREMENT PLAN	
b	Name of plan sponsor	LUMINOSITY LAW PLLC	c EIN-PN 20-4931598-001
a	Plan name	JONES HURLEY & HAND PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JONES HURLEY & HAND PA	c EIN-PN 20-4381566-001
a	Plan name	BURT APC, JULIA E., LAW OFFICES 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF JULIA E. BURT APC	c EIN-PN 20-4259472-002
a	Plan name	INDIAN COUNTRY LAW 401(K) PLAN	
b	Name of plan sponsor	BARNHOUSE KEEGAN SOLIMON ET AL	c EIN-PN 20-4000859-002
a	Plan name	STRAWINSKI & STOUT, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRAWINSKI & STOUT, P.C.	c EIN-PN 20-3868462-001
a	Plan name	LAW OFFICE OF JOHN T BRADY 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF JOHN T BRADY	c EIN-PN 20-3754807-001
a	Plan name	BLOETHE, ELWOOD & BUCHANAN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BLOETHE, ELWOOD & BUCHANAN	c EIN-PN 20-3588879-001
a	Plan name	BERGER & SKLAW LLP 401(K) PLAN	
b	Name of plan sponsor	BERGER & SKLAW LLP	c EIN-PN 20-3586406-001
a	Plan name	ROBERTS & EDDY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	ROBERTS & EDDY, P.C.	c EIN-PN 20-3398169-001
a	Plan name	OTOROWSKI LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	OTOROWSKI MORROW & GOLDEN PLLC	c EIN-PN 20-2778404-001
a	Plan name	GROSSMAN, NATHAN M. AND ASSOCIATES, LTD	
b	Name of plan sponsor	NATHAN M GROSSMAN & ASSOC LTD	c EIN-PN 20-2112460-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BULLARD & ASSOCIATES SAVINGS INCENTIVE PLAN	
b	Name of plan sponsor	BULLARD & ASSOCIATES	c EIN-PN 20-1615141-001
a	Plan name	LOSAVIO & DEJEAN, LLC 401(K) PSP	
b	Name of plan sponsor	LOSAVIO & DEJEAN, LLC	c EIN-PN 20-1473421-001
a	Plan name	LAW OFC OF JEREMY J. OFSEYER 401(K) PLAN	
b	Name of plan sponsor	OFSEYER, JEREMY J., LAW OFC OF	c EIN-PN 20-1119201-001
a	Plan name	DAGGENHURST LAW PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DAGGENHURST LAW PC	c EIN-PN 20-0976637-001
a	Plan name	PERLMAN & PERLMAN LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PERLMAN & PERLMAN LLP	c EIN-PN 20-0806281-001
a	Plan name	BAILLIE & HERSHMAN, P.C. 401(K) PLAN	
b	Name of plan sponsor	BAILLIE & HERSHMAN, P.C.	c EIN-PN 20-0731085-001
a	Plan name	BALICK & BALICK LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BALICK & BALICK LLC	c EIN-PN 20-0509462-002
a	Plan name	DAVIS FRIEDMAN 401(K) PLAN	
b	Name of plan sponsor	DAVIS FRIEDMAN	c EIN-PN 20-0500501-001
a	Plan name	MARCUS LAW FIRM	
b	Name of plan sponsor	MARCUS LAW FIRM LLC	c EIN-PN 20-0266662-001
a	Plan name	SHUFFIELDLOWMAN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SHUFFIELD LOWMAN & WILSON PA	c EIN-PN 20-0257515-001
a	Plan name	ZUBER LAWLER LLP 401(K) SAVINGS PLAN	
b	Name of plan sponsor	ZUBER LAWLER LLP	c EIN-PN 20-0175027-001
a	Plan name	SESSOMS LAW GROUP, LLC 401(K) PLAN	
b	Name of plan sponsor	SESSOMS LAW GROUP, LLC	c EIN-PN 16-1777573-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	LEWIS & LEWIS PC 401K PROFIT SHARING PLAN	
b	Name of plan sponsor	LEWIS & LEWIS PC	c EIN-PN 16-1000503-003
a	Plan name	COUGHLIN & GERHART, L.L.P. PROFIT SHARING PLAN	
b	Name of plan sponsor	COUGHLIN & GERHART, L.L.P.	c EIN-PN 15-0521967-002
a	Plan name	PIETRAS SARACINO SMITH & MEEKS, LLP 401(K) PLAN	
b	Name of plan sponsor	PIETRAS SARACINO SMITH & MEEKS	c EIN-PN 14-1872046-001
a	Plan name	HOFFMAN WARNICK LLC 401(K) PLAN	
b	Name of plan sponsor	HOFFMAN WARNICK LLC	c EIN-PN 14-1813758-001
a	Plan name	COOPER ERVING AND SAVAGE LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COOPER ERVING AND SAVAGE LLP	c EIN-PN 14-1685532-001
a	Plan name	SOLOMON AND SOLOMON, P.C. 401(K) AND PROFIT SHARING PLAN	
b	Name of plan sponsor	SOLOMON AND SOLOMON, P.C.	c EIN-PN 14-1579081-002
a	Plan name	SHEA, JAMES P.	
b	Name of plan sponsor	JAMES P. SHEA	c EIN-PN 13-6625281-001
a	Plan name	DAVIDSON, DAWSON & CLARK, LLP	
b	Name of plan sponsor	DAVIDSON, DAWSON & CLARK, LLP	c EIN-PN 13-5549855-004
a	Plan name	KREISBERG MAITLAND MENDELBERG PROFIT SHARING PLAN	
b	Name of plan sponsor	KREISBERG MAITLAND MENDELBERG	c EIN-PN 13-3979002-001
a	Plan name	NICOLETTI HORNIG & SWEENEY PENSION PLAN	
b	Name of plan sponsor	NICOLETTI HORNIG & SWEENEY	c EIN-PN 13-3890278-001
a	Plan name	PARKER WAICHMAN LLP	
b	Name of plan sponsor	PARKER WAICHMAN LLP	c EIN-PN 13-3692929-001
a	Plan name	CITAK & CITAK 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CITAK & CITAK	c EIN-PN 13-3171356-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	KANE KESSLER P.C. 401(K) PLAN	
b	Name of plan sponsor	KANE KESSLER P.C.	c EIN-PN 13-2672411-001
a	Plan name	WALSH, OWEN B	
b	Name of plan sponsor	OWEN B WALSH	c EIN-PN 11-6243899-001
a	Plan name	CHESNEY, NICHOLAS & BROWER LLP 401(K) PLAN	
b	Name of plan sponsor	CHESNEY, NICHOLAS & BROWER LLP	c EIN-PN 11-2732746-001
a	Plan name	HAFNER, BRUCE R., ATTY. AT LAW PROFIT SHARING PLAN	
b	Name of plan sponsor	BRUCE R. HAFNER, ATTY. AT LAW	c EIN-PN 11-2610292-002
a	Plan name	BORAH, GOLDSTEIN, ALTSCHULER, NAHINS & GOIDEL, P.C.	
b	Name of plan sponsor	BORAH, GOLDSTEIN, ALTSCHULER,	c EIN-PN 11-2512985-006
a	Plan name	NASSAU COUNTY BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	NASSAU COUNTY BAR ASSOCIATION	c EIN-PN 11-1517970-001
a	Plan name	O'CONNOR, LLC, F WILLIAM, LAW OF 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICE F. WILLIAM O'CONNOR	c EIN-PN 06-1505249-001
a	Plan name	SEGAL & LASKA, LLC 401(K) PLAN	
b	Name of plan sponsor	SEGAL & LASKA, LLC	c EIN-PN 06-1446094-001
a	Plan name	YAMIN & YAMIN, LLP 401(K) PLAN	
b	Name of plan sponsor	YAMIN & YAMIN, LLP	c EIN-PN 06-1303377-001
a	Plan name	WALLER, SMITH & PALMER, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WALLER, SMITH & PALMER, P.C.	c EIN-PN 06-1014993-003
a	Plan name	WELCH, TEODOSIO & STANEK, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WELCH, TEODOSIO & STANEK, LLC	c EIN-PN 06-0959970-001
a	Plan name	COLLINS HANNAFIN, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COLLINS HANNAFIN, P.C.	c EIN-PN 06-0935114-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BROWN JACOBSON, P.C. 401(K) SAVINGS PLAN	
b	Name of plan sponsor	BROWN JACOBSON PC	c EIN-PN 06-0871006-002
a	Plan name	ROGIN NASSAU LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROGIN NASSAU LLC	c EIN-PN 06-0719054-001
a	Plan name	JANUSZEWSKI,MCQUILLAN & DENIGRIS PROFIT SHARING PLAN	
b	Name of plan sponsor	JANUSZEWSKI,MCQUILLAN & DENIGR	c EIN-PN 06-0691213-001
a	Plan name	CONNECTICUT BAR ASSOCIATION PROFIT SHARING PLAN	
b	Name of plan sponsor	CONNECTICUT BAR ASSOCIATION	c EIN-PN 06-0635307-001
a	Plan name	CRAMER & ANDERSON, LLP	
b	Name of plan sponsor	CRAMER & ANDERSON, LLP	c EIN-PN 06-0632904-001
a	Plan name	SOUSA MARUJO LTD RETIREMENT PLAN	
b	Name of plan sponsor	SOUSA MARUJO LTD	c EIN-PN 05-0462861-001
a	Plan name	CORCORAN PECKHAM HAYES LEYS & OLAYNACK P.C.	
b	Name of plan sponsor	CORCORAN PECKHAM HAYES LEYS ETAL	c EIN-PN 05-0114020-002
a	Plan name	NUTILE LAW PROFIT SHARING PLAN 401K	
b	Name of plan sponsor	NUTILE LAW	c EIN-PN 04-3689696-002
a	Plan name	HERLIHY, THURSBY & HERLIHY, LLP	
b	Name of plan sponsor	HERLIHY, THURSBY & HERLIHY, LLP	c EIN-PN 04-3399883-001
a	Plan name	HACKETT FEINBERG PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HACKETT FEINBERG PC	c EIN-PN 04-3360038-001
a	Plan name	BOVE & LANGA, P.C. 401(K) PLAN	
b	Name of plan sponsor	BOVE & LANGA, P.C.	c EIN-PN 04-3171696-001
a	Plan name	HASKELL, LOUIS S., LAW OFFICE OF 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICE OF LOUIS S. HASKELL	c EIN-PN 04-3134009-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WRIGLEY ALAN A	
b	Name of plan sponsor	ALAN A WRIGLEY	c EIN-PN 04-2971543-001
a	Plan name	DUFFY LAW OFFICES	
b	Name of plan sponsor	DUFFY LAW OFFICES	c EIN-PN 04-2945682-001
a	Plan name	SHEEHAN SCHIAVONI JUTRAS ETAL 401K PLAN	
b	Name of plan sponsor	SHEEHAN SCHIAVONI JUTRAS ETAL	c EIN-PN 04-2892580-001
a	Plan name	FITCH LAW PARTNERS LLP RETIREMENT TRUST	
b	Name of plan sponsor	FITCH LAW PARTNERS LLP	c EIN-PN 04-2840724-002
a	Plan name	KATZ, MURPHY & GREENWALD, P.C. 401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KATZ, MURPHY & GREENWALD, P.C.	c EIN-PN 04-2773437-001
a	Plan name	BASS, DOHERTY & FINKS, P.C. 401(K) PLAN	
b	Name of plan sponsor	BASS, DOHERTY & FINKS, P.C.	c EIN-PN 04-2752834-001
a	Plan name	MURPHY & KING, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY & KING, P.C.	c EIN-PN 04-2746459-002
a	Plan name	KP LAW, P.C. 401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KP LAW, P.C.	c EIN-PN 04-2746356-001
a	Plan name	FIERST BLOOMBERG OHM LLP 401(K) PLAN	
b	Name of plan sponsor	FIERST BLOOMBERG OHM LLP	c EIN-PN 04-2739137-001
a	Plan name	KROKIDAS & BLUESTEIN LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	KROKIDAS & BLUESTEIN LLP	c EIN-PN 04-2681605-001
a	Plan name	GREENBERG, NORMAN	
b	Name of plan sponsor	NORMAN GREENBERG	c EIN-PN 04-2599637-001
a	Plan name	MCLE401(K) PLAN EDUCATION, INC.	
b	Name of plan sponsor	MASS CONTINUING LEGAL EDUCATION,	c EIN-PN 04-2453466-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MASS. CONT. LEGAL EDUCATION, INC.	
b	Name of plan sponsor	MASS. CONT. LEGAL EDUCATION,	c EIN-PN 04-2453466-001
a	Plan name	LANE, LANE AND KELLY, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	LANE, LANE AND KELLY, LLP	c EIN-PN 04-2302403-001
a	Plan name	BBA/BBF RETIREMENT PLAN	
b	Name of plan sponsor	BBA/BBF RETIREMENT PLAN	c EIN-PN 04-2164774-004
a	Plan name	TAYLOR, GANSON & PERRIN LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	TAYLOR, GANSON & PERRIN LLP	c EIN-PN 04-1894190-001
a	Plan name	SEDER & CHANDLER, LLP 401(K) PLAN	
b	Name of plan sponsor	SEDER & CHANDLER, LLP	c EIN-PN 04-1819070-001
a	Plan name	TIGHE AND COTTRELL PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TIGHE AND COTTRELL PA	c EIN-PN 03-0392304-001
a	Plan name	JERNER LAW GROUP, P.C. 401(K) PLAN	
b	Name of plan sponsor	JERNER LAW GROUP, P.C.	c EIN-PN 02-0697165-001
a	Plan name	KLEIN HORNIG LLP 401(K) PROFIT SHARING PLAN & TR	
b	Name of plan sponsor	KLEIN HORNIG LLP	c EIN-PN 02-0614142-001
a	Plan name	BOYNTON, WALDRON, DOLEAC, WOODMAN & SCOTT, PA 401(K) PSP	
b	Name of plan sponsor	BOYNTON, WALDRON, DOLEAC ETAL	c EIN-PN 02-0357226-001
a	Plan name	FERNALD TAFT FALBY & LITTLE PA 401(K) PLAN	
b	Name of plan sponsor	FERNALD TAFT FALBY & LITTLE PA	c EIN-PN 02-0314483-001
a	Plan name	WOODMAN EDMANDS DANYLIK AUSTIN SMITH & JACQUES PA, PENSION PLAN	
b	Name of plan sponsor	WOODMAN EDMANDS DANYLIK ETAL	c EIN-PN 01-0468992-001
a	Plan name	JMC ASSOCIATES, P.A. 401(K) PLAN	
b	Name of plan sponsor	JMC ASSOCIATES, P.A.	c EIN-PN 01-0420605-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PETRUCCELLI,MARTIN & HADDOW,LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	PETRUCCELLI,MARTIN & HADDOW,LLP	c EIN-PN 01-0371787-003
a	Plan name	HOWARD & BOWIE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HOWARD & BOWIE	c EIN-PN 01-0366065-001
a	Plan name	MARDEN DUBORD BERNIER & STEVENS P.A., LLC RETIREMENT PLAN	
b	Name of plan sponsor	MARDEN DUBORD BERNIER & STEVENS	c EIN-PN 01-0269744-001
a	Plan name	BAR ASSOCIATION OF ERIE COUNTYPROFIT SHARING PLAN	
b	Name of plan sponsor	BAR ASSOCIATION OF ERIE COUNTY	c EIN-PN 16-0341905-001
a	Plan name	BELLEFONTAINE LAW FIRM, L.L.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	BELLEFONTAINE LAW FIRM, L.L.C.	c EIN-PN 45-4253084-001
a	Plan name	BOOTH LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	BOOTH LAW GROUP	c EIN-PN 86-3812314-001
a	Plan name	CAPITAL POST CONVICTIONPROJECT OF LOUISIANA	
b	Name of plan sponsor	CAPITAL POST CONVICTION	c EIN-PN 72-1488315-001
a	Plan name	CLAYEO C ARNOLD APC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CLAYEO C ARNOLD A PROF CORP	c EIN-PN 94-2778401-002
a	Plan name	CUNNINGHAM, MACHANIC, CETLIN,JOHNSON, HARNEY & TENNEY, LLP	
b	Name of plan sponsor	CUNNINGHAM, MACHANIC, ET AL	c EIN-PN 04-3293923-001
a	Plan name	DALAN, KATZ & SIEGEL, P.L.401(K) PLAN	
b	Name of plan sponsor	DALAN, KATZ & SIEGEL, P.L.	c EIN-PN 59-3533660-001
a	Plan name	DAVIS & ASSOCIATED, P.A. PROFIT SHARING PLAN	
b	Name of plan sponsor	DAVIS & ASSOCIATES, P.A.	c EIN-PN 55-0836201-001
a	Plan name	DORAN JUSTICE PLLC401(K) PLAN	
b	Name of plan sponsor	DORAN JUSTICE PLLC	c EIN-PN 84-3479479-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name FARRIS, HESELTON, LADD & BOBROWIECKI, P.A.	
b	Name of plan sponsor FARRIS, HESELTON, LADD &	c EIN-PN 01-0477118-001
a	Plan name FAZZANO & TOMASIEWICZ, LLC401(K) PLAN	
b	Name of plan sponsor FAZZANO & TOMASIEWICZ, LLC	c EIN-PN 06-1490470-001
a	Plan name FERGUSON LAW GROUP INC 401(K) PLAN	
b	Name of plan sponsor FERGUSON LAW GROUP INC	c EIN-PN 81-3755501-001
a	Plan name FORSGREN FISHER MCCALMONT ETAL 401(K) PLAN	
b	Name of plan sponsor FORSGREN FISHER MCCALMONT ETAL	c EIN-PN 85-4155358-001
a	Plan name FOX, SHJEFLO, HARTLEY & BABU,LLPPROFIT SHARING PLAN	
b	Name of plan sponsor FOX, SHJEFLO, HARTLEY & BABU,LLP	c EIN-PN 94-3244618-001
a	Plan name FREITAS LAW FIRM LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor FREITAS LAW FIRM LLP	c EIN-PN 94-2369040-001
a	Plan name GKG LAW, P.C.PENSION PLAN	
b	Name of plan sponsor GKG LAW, P.C.	c EIN-PN 52-2141671-002
a	Plan name GLOBAL IP LAW GROUP 401(K) PLAN	
b	Name of plan sponsor GLOBAL IP LAW GROUP LLC	c EIN-PN 26-4447173-002
a	Plan name JARDINE, STEPHENSON, BLEWETT & WEAVER, P.C., 401K PSP	
b	Name of plan sponsor JARDINE, STEPHENSON, BLEWETT	c EIN-PN 81-0441866-001
a	Plan name KANE, RUSSELL, COLEMAN & LOGAN, P.C.	
b	Name of plan sponsor KANE RUSSELL COLEMAN & LOGAN, PC	c EIN-PN 75-2410848-001
a	Plan name KLASKO IMMIGRATION LAW PARTNERS, LLP	
b	Name of plan sponsor KLASKO IMMIGRATION LAW PARTNERS	c EIN-PN 20-0469750-001
a	Plan name L/O OF THOMAS J WAGNER, LLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor L/O OF THOMAS J WAGNER, LLC	c EIN-PN 20-2461191-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>			
a	Plan name	LAW OFFICES OF ANNE SCHMIDT LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICES OF ANNE SCHMIDT LLC	c EIN-PN 84-3701407-001
a	Plan name	MAGAVERN MAGAVERN GRIMM LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	MAGAVERN MAGAVERN GRIMM LLP	c EIN-PN 16-0968307-001
a	Plan name	MID-MISSOURI LEGAL SERVICES CORPORATION RETIREMENT PLAN	
b	Name of plan sponsor	MID-MISSOURI LEGAL SERVICES CORP	c EIN-PN 43-1122012-002
a	Plan name	NATION SCHOENING MOLL, P.C.	
b	Name of plan sponsor	NATION SCHOENING MOLL, P.C.	c EIN-PN 35-2150424-001
a	Plan name	O'DONNELL, SCHWARTZ & ANDERSON, P.C.	
b	Name of plan sponsor	O'DONNELL, SCHWARTZ & ANDERSON,	c EIN-PN 52-1852719-001
a	Plan name	ONEBANE LAW FIRM, APC PROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	ONEBANE LAW FIRM, APC	c EIN-PN 74-2520673-001
a	Plan name	ORLOFF, LOWENBACH, STIFELMAN & SIEGEL, PA, SALARY SAVINGS PLAN	
b	Name of plan sponsor	ORLOFF, LOWENBACH, STIFELMAN &	c EIN-PN 22-2066017-002
a	Plan name	PATHWAY LAW, LLC 401(K) PLAN	
b	Name of plan sponsor	PATHWAY LAW, LLC	c EIN-PN 34-2011052-001
a	Plan name	PERSONIUS MELBER, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PERSONIUS MELBER, LLP	c EIN-PN 42-1537709-001
a	Plan name	RATHJE WOODWARD LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RATHJE WOODWARD LLC	c EIN-PN 36-2705396-001
a	Plan name	SILVER FREEDMAN TAFF & TIERNAN LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SILVER FREEDMAN TAFF & TIERNAN	c EIN-PN 46-4107791-001
a	Plan name	SONOSKY, CHAMBERS, SACHSE, ENDRESON & PERRY, LLP	
b	Name of plan sponsor	SONOSKY, CHAMBERS, SACHSE, ET AL	c EIN-PN 52-1078414-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STAVER ACCIDENT INJURY LAWYERSP.C. 401(K) PLAN	
b	Name of plan sponsor	STAVER ACCIDENT INJURY LAWYERS	c EIN-PN 46-4325878-001
a	Plan name	WITTMAYER, R. F., LTD.	
b	Name of plan sponsor	R. F. WITTMAYER, LTD	c EIN-PN 36-3393381-001
a	Plan name	MELTZER, LIPPE, GOLDSTEIN & BREITSTONE, LLP PROFIT SHARING PLAN (401(K))	
b	Name of plan sponsor	MELTZER, LIPPE, GOLDSTEIN, ETAL	c EIN-PN 11-3581269-002
a	Plan name	GJORDING FOUSER HALL, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GJORDING FOUSER HALL, PLLC	c EIN-PN 33-3177395-001
a	Plan name	TN TAYLOR LAW, PA 401 (K) PLAN 401(K) PLAN	
b	Name of plan sponsor	TN TAYLOR LAW, PA	c EIN-PN 99-4824813-001
a	Plan name	DELAWARE COUNTY BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	DELAWARE COUNTY BAR ASSOCIATION	c EIN-PN 23-1320047-001
a	Plan name	FIRSEL ROSS GUSSIS ALEXANDER LLC 401(K) PLAN	
b	Name of plan sponsor	FIRSEL ROSS GUSSIS ALEXANDER LLC	c EIN-PN 93-4178954-001
a	Plan name	MICHIGAN ADVOCACY PROGRAM 401(K) PLAN	
b	Name of plan sponsor	MICHIGAN ADVOCACY PROGRAM	c EIN-PN 38-1845444-003
a	Plan name	PERRY CALDER LAW 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PERRY CALDER LAW	c EIN-PN 25-1355868-001
a	Plan name	GILBERT GARCIA GROUP PA RETIREMENT PLAN	
b	Name of plan sponsor	GILBERT GARCIA GROUP PA	c EIN-PN 65-0236217-001
a	Plan name	WILSON LAW GROUP LLC 401(K) PLAN	
b	Name of plan sponsor	WILSON LAW GROUP LLC	c EIN-PN 38-3676140-001
a	Plan name	BEATTY NAVARRE STRAMA PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BEATTY NAVARRE STRAMA PC	c EIN-PN 20-5489481-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
<small>(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)</small>		
a	Plan name	JEFFREY FENNEMAN LAW & STRATEGY 401(K) PLAN
b	Name of plan sponsor	JEFFREY FENNEMAN LAW & STRATEGY
c	EIN-PN	85-4122750-001
a	Plan name	TEXAS RIOGRANDE PUBLIC DEFENDER 401(K) PLAN
b	Name of plan sponsor	TEXAS RIOGRANDE PUBLIC DEFENDER
c	EIN-PN	93-3698439-001
a	Plan name	SIVIN & MILLER LLP RETIREMENT PLAN
b	Name of plan sponsor	SIVIN & MILLER LLP
c	EIN-PN	13-3752789-001
a	Plan name	MARDER ROBERSON ET AL 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MARDER ROBERSON ET AL
c	EIN-PN	47-2493336-001
a	Plan name	DCP LAW OFFICE LLC 401(K) PLAN
b	Name of plan sponsor	DCP LAW OFFICE LLC
c	EIN-PN	87-3239336-001
a	Plan name	FAKHOURY GLOBAL IMMIGRATION, USA PC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	FAKHOURY GLOBAL IMMIGRATION, USA PC
c	EIN-PN	20-2811405-001
a	Plan name	HANSEN & MILLER LAW FIRM 401(K) PLAN
b	Name of plan sponsor	HANSEN & MILLER LAW FIRM
c	EIN-PN	20-1596929-001
a	Plan name	DAVISON AND MCCARTHY PC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DAVISON AND MCCARTHY PC
c	EIN-PN	20-3778138-001
a	Plan name	LOPEZ LAW OFFICE PC 401(K) PLAN
b	Name of plan sponsor	LOPEZ LAW OFFICE PC
c	EIN-PN	26-3615862-001
a	Plan name	RHOADS LAW GROUP PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	RHOADS LAW GROUP PA
c	EIN-PN	45-2034216-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD PROFIT SHARING PLAN
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD
c	EIN-PN	94-3136812-002
a	Plan name	RICHARDSON HARRINGTON & FURNESS PROFIT SHARING PLAN
b	Name of plan sponsor	RICHARDSON HARRINGTON & FURNESS
c	EIN-PN	05-0419634-001

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2024 This Form is Open to Public Inspection
--	--	---

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A Name of plan POST RETIREMENT DATE FUND	B Three-digit plan number (PN) ▶ 002
C Plan sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC	D Employer Identification Number (EIN) 04-6691601

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets	(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	
b Receivables (less allowance for doubtful accounts):		
(1) Employer contributions	1b(1)	
(2) Participant contributions	1b(2)	
(3) Other	1b(3)	30213 149528
c General investments:		
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	980 11172
(2) U.S. Government securities	1c(2)	
(3) Corporate debt instruments (other than employer securities):		
(A) Preferred	1c(3)(A)	
(B) All other	1c(3)(B)	
(4) Corporate stocks (other than employer securities):		
(A) Preferred	1c(4)(A)	
(B) Common	1c(4)(B)	
(5) Partnership/joint venture interests	1c(5)	
(6) Real estate (other than employer real property)	1c(6)	
(7) Loans (other than to participants)	1c(7)	
(8) Participant loans	1c(8)	
(9) Value of interest in common/collective trusts	1c(9)	106850395 113446752
(10) Value of interest in pooled separate accounts	1c(10)	
(11) Value of interest in master trust investment accounts	1c(11)	
(12) Value of interest in 103-12 investment entities	1c(12)	
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	
(15) Other	1c(15)	

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	1d(1)		
(2) Employer real property.....	1d(2)		
e Buildings and other property used in plan operation.....	1e		
f Total assets (add all amounts in lines 1a through 1e).....	1f	106881588	113607452
Liabilities			
g Benefit claims payable.....	1g		
h Operating payables.....	1h		
i Acquisition indebtedness.....	1i		
j Other liabilities.....	1j	134127	250372
k Total liabilities (add all amounts in lines 1g through 1j).....	1k	134127	250372
Net Assets			
l Net assets (subtract line 1k from line 1f).....	1l	106747461	113357080

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers.....	2a(1)(A)		
(B) Participants.....	2a(1)(B)		
(C) Others (including rollovers).....	2a(1)(C)		
(2) Noncash contributions.....	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit).....	2b(1)(A)	270	
(B) U.S. Government securities.....	2b(1)(B)		
(C) Corporate debt instruments.....	2b(1)(C)		
(D) Loans (other than to participants).....	2b(1)(D)		
(E) Participant loans.....	2b(1)(E)		
(F) Other.....	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		270
(2) Dividends:			
(A) Preferred stock.....	2b(2)(A)		
(B) Common stock.....	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds).....	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		0
(3) Rents.....	2b(3)		
(4) Net gain (loss) on sale of assets:			
(A) Aggregate proceeds.....	2b(4)(A)		
(B) Aggregate carrying amount (see instructions).....	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result.....	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets:			
(A) Real estate.....	2b(5)(A)		
(B) Other.....	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0

	(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)	7084687
(7) Net investment gain (loss) from pooled separate accounts	2b(7)	
(8) Net investment gain (loss) from master trust investment accounts	2b(8)	
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)	
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)	
c Other income	2c	4865
d Total income. Add all income amounts in column (b) and enter total.....	2d	7089822

Expenses

e Benefit payment and payments to provide benefits:		
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	
(2) To insurance carriers for the provision of benefits	2e(2)	
(3) Other.....	2e(3)	
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)	0
f Corrective distributions (see instructions)	2f	
g Certain deemed distributions of participant loans (see instructions).....	2g	
h Interest expense.....	2h	
i Administrative expenses:		
(1) Salaries and allowances	2i(1)	
(2) Contract administrator fees	2i(2)	
(3) Recordkeeping fees	2i(3)	
(4) IQPA audit fees	2i(4)	17050
(5) Investment advisory and investment management fees	2i(5)	25593
(6) Bank or trust company trustee/custodial fees	2i(6)	
(7) Actuarial fees	2i(7)	
(8) Legal fees	2i(8)	4620
(9) Valuation/appraisal fees	2i(9)	
(10) Other trustee fees and expenses	2i(10)	97983
(11) Other expenses.....	2i(11)	411255
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)	556501
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j	556501

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k	6533321
l Transfers of assets:		
(1) To this plan.....	2l(1)	44099701
(2) From this plan	2l(2)	44023403

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) Unmodified (2) Qualified (3) Disclaimer (4) Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) DOL Regulation 2520.103-8 (2) DOL Regulation 2520.103-12(d) (3) neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) This form is filed for a CCT, PSA, DCG or MTIA. (2) It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
e Was this plan covered by a fidelity bond?			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
l Has the plan failed to provide any benefit when due under the plan?			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? Yes No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) Yes No Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Form 5500

Annual Return/Report of Employee Benefit Plan

OMB Nos. 1210-0110 1210-0089

2024

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

- A This return/report is for: a multiemployer plan, a multiple-employer plan, a single-employer plan, a DFE (specify) C, the first return/report, the final return/report, an amended return/report, a short plan year return/report (less than 12 months)
B This return/report is:
C If the plan is a collectively-bargained plan, check here.
D Check box if filing under: Form 5558, automatic extension, the DFVC program, special extension (enter description)
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.

Part II Basic Plan Information—enter all requested information

1a Name of plan: Post Retirement Date Fund
1b Three-digit plan number (PN): 002
1c Effective date of plan
2a Plan sponsor's name (employer, if for a single-employer plan): Mercer Trust Company LLC
2b Employer Identification Number (EIN): 04-6691601
2c Plan Sponsor's telephone number: (617) 943-5590
2d Business code (see instructions)
99 High Street
Boston MA 02110

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

Table with 4 columns: SIGN HERE, Signature of plan administrator, Date, Enter name of individual signing as plan administrator. Includes signatures and dates for plan administrator, employer/plan sponsor, and DFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2024) v. 240311

3a Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor
--	--

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules (1) <input type="checkbox"/> R (Retirement Plan Information) (2) <input type="checkbox"/> MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) <input type="checkbox"/> SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) <input type="checkbox"/> DCG (Individual Plan Information) – Number Attached _____ (5) <input type="checkbox"/> MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) <input checked="" type="checkbox"/> H (Financial Information) (2) <input type="checkbox"/> I (Financial Information – Small Plan) (3) <input type="checkbox"/> A (Insurance Information) – Number Attached _____ (4) <input type="checkbox"/> C (Service Provider Information) (5) <input checked="" type="checkbox"/> D (DFE/Participating Plan Information) (6) <input type="checkbox"/> G (Financial Transaction Schedules)
---	---

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) Yes No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) Yes No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____
