

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) C
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan 2020 RETIREMENT DATE FUND
1b	Three-digit plan number (PN) ▶ 003
1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) MERCER TRUST COMPANY LLC 99 HIGH STREET BOSTON, MA 02110
2b	Employer Identification Number (EIN) 04-6691601
2c	Plan Sponsor's telephone number 617-943-5590
2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.		
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Filed with authorized/valid electronic signature.	07/30/2025	BARRY VALLAN
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration		DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.		OMB No. 1210-0110 2024 This Form is Open to Public Inspection.	
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024					
A Name of plan 2020 RETIREMENT DATE FUND				B Three-digit plan number (PN) ▶ 003	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC				D Employer Identification Number (EIN) 04-6691601	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: TARGET RETIREMENT 2020 NL SER FUND					
b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY					
c EIN-PN 90-0337987-191		d Entity code C		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 198574611	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LEAVITT YAMANE & SOLDNER AAL ALC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEAVITT YAMANE & SOLDNER	c EIN-PN 99-0175997-002
a	Plan name	RUSH MOORE LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	RUSH MOORE LLP	c EIN-PN 99-0105370-002
a	Plan name	LEGAL AID SOCIETY OF HAWAII RETIREMENT PLAN	
b	Name of plan sponsor	LEGAL AID SOCIETY OF HAWAII	c EIN-PN 99-0076020-001
a	Plan name	SAN FERNANDO VALLEY BAR ASSOCIATION	
b	Name of plan sponsor	SAN FERNANDO VALLEY BAR ASSOC	c EIN-PN 95-6054387-001
a	Plan name	MATURA-FARRINGTON PROFIT SHARING PLAN	
b	Name of plan sponsor	MATURA-FARRINGTON STAFFING SER	c EIN-PN 95-4729366-001
a	Plan name	JONES, ACKERMAN & CORMAN LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JONES, ACKERMAN & CORMAN LLP	c EIN-PN 95-4113204-001
a	Plan name	WEISZ IMMIGRATION LAW GROUP401(K) PLAN	
b	Name of plan sponsor	WEISZ IMMIGRATION LAW GROUP	c EIN-PN 95-3956632-001
a	Plan name	SWERDLOW FLORENCE SANCHEZ401(K) PLAN & TRUST	
b	Name of plan sponsor	SWERDLOW FLORENCE SANCHEZ	c EIN-PN 95-3927693-001
a	Plan name	GIPSON HOFFMAN & PANCIONE401(K) PLAN	
b	Name of plan sponsor	GIPSON HOFFMAN & PANCIONE	c EIN-PN 95-3787264-001
a	Plan name	ELDER LAW & ADVOCACY401(K) PLAN	
b	Name of plan sponsor	ELDER LAW & ADVOCACY	c EIN-PN 95-3353924-001
a	Plan name	ANDRE, MORRIS & BUTTERY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ANDRE, MORRIS & BUTTERY, APLC	c EIN-PN 95-3114282-001
a	Plan name	SOLOMON WARD SEIDENWURM & SMITH PROFIT SHARING PLAN	
b	Name of plan sponsor	SOLOMON WARD SEIDENWURM & SMIT	c EIN-PN 95-2978900-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WEISS, INC. ROBERT E.401(K) AND PROFIT SHARING PLAN	
b	Name of plan sponsor	ROBERT E. WEISS, INC.	c EIN-PN 95-2854114-002
a	Plan name	ORANGE COUNTY BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	ORANGE COUNTY BAR ASSOCIATION	c EIN-PN 95-2395855-002
a	Plan name	THOMPSON & COLEGATE LLPASSOCIATES 401(K) PLAN	
b	Name of plan sponsor	THOMPSON & COLEGATE LLP	c EIN-PN 95-2145556-003
a	Plan name	THOMPSON & COLEGATE LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	THOMPSON & COLEGATE LLP	c EIN-PN 95-2145556-001
a	Plan name	SCHWARTZ, STEINSAPIR, DOHRMANN& SOMMERS, LLP	
b	Name of plan sponsor	SCHWARTZ, STEINSAPIR, DOHRMANN	c EIN-PN 95-2077781-001
a	Plan name	BORTON PETRINI LLPSAVINGS & RETIREMENT PLAN II	
b	Name of plan sponsor	BORTON PETRINI LLP	c EIN-PN 95-2024819-021
a	Plan name	BORTON PETRINI, LLP401(K) SAVINGS & RETIREMENT PLAN	
b	Name of plan sponsor	BORTON PETRINI, LLP	c EIN-PN 95-2024819-020
a	Plan name	SAN DIEGO COUNTY BAR ASSOCIATIONRETIREMENT BENEFIT PLAN	
b	Name of plan sponsor	SAN DIEGO COUNTY BAR ASSOCIATION	c EIN-PN 95-1732225-002
a	Plan name	MORALES, FIERRO & REEVESASSOCIATES	
b	Name of plan sponsor	MORALES, FIERRO & REEVES	c EIN-PN 94-3365922-002
a	Plan name	CCP 401(K) PLAN	
b	Name of plan sponsor	CARLSON CALLADINE & PETERSON LLP	c EIN-PN 94-3348677-001
a	Plan name	MURPHY AUSTIN ADAMS SCHOENFELD401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY AUSTIN ADAMS SCHOENFELD	c EIN-PN 94-3315630-001
a	Plan name	STEYER LOWENTHAL BOODROOKASALVAREZ & SMITH LLP	
b	Name of plan sponsor	STEYER LOWENTHAL BOODROOKAS	c EIN-PN 94-3187044-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name NIESAR & VESTAL LLP PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor NIESAR & VESTAL LLP	c EIN-PN 94-3180506-001
a	Plan name ROSEN BIEN GALVAN & GRUNFELD LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-003
a	Plan name ADLER & COLVIN, ALC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ADLER & COLVIN, ALC	c EIN-PN 94-2774291-002
a	Plan name ROGERS JOSEPH O'DONNELL, APC RETIREMENT SAVINGS	
b	Name of plan sponsor ROGERS JOSEPH O'DONNELL, APC	c EIN-PN 94-2747738-001
a	Plan name GOLDFARB & LIPMAN LLP RETIREMENT PLAN	
b	Name of plan sponsor GOLDFARB & LIPMAN LLP	c EIN-PN 94-2437210-001
a	Plan name NATIONAL HOUSING LAW PROJECT 401(K) PLAN	
b	Name of plan sponsor NATIONAL HOUSING LAW PROJECT	c EIN-PN 94-2400196-001
a	Plan name SAN MATEO COUNTY BAR ASSN EMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor SAN MATEO COUNTY BAR ASSN	c EIN-PN 94-1638934-001
a	Plan name LELAND, PARACHINI, STEINBERG, MATZGER & MELNICK, L.L.P.	
b	Name of plan sponsor LELAND, PARACHINI, STEINBERG,	c EIN-PN 94-0811210-002
a	Plan name LOWTHORP RICHARDS, LLP 401(K) PLAN	
b	Name of plan sponsor LOWTHORP RICHARDS, LLP	c EIN-PN 93-3905876-001
a	Plan name BIRD MARELLA RHOW LINCENBERG DROOKS NESSIM LLP 401(K) PLAN	
b	Name of plan sponsor BIRD MARELLA ET AL	c EIN-PN 93-3699653-004
a	Plan name GROSSKOPF & BURCH LLC 401(K) PLAN	
b	Name of plan sponsor GROSSKOPF & BURCH LLC	c EIN-PN 93-3569942-001
a	Plan name MOTSCHENBACHER & BLATTNER LLP	
b	Name of plan sponsor MOTSCHENBACHER & BLATTNER LLP	c EIN-PN 93-1194657-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	OREGON LAW CENTER	
b	Name of plan sponsor	OREGON LAW CENTER	c EIN-PN 93-1194564-002
a	Plan name	SLUTSKY ELDER LAW P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SLUTSKY ELDER LAW P.C.	c EIN-PN 92-2384180-001
a	Plan name	BARRON QUINN BLACKWOOD PLLC 401(K) PLAN	
b	Name of plan sponsor	BARRON QUINN BLACKWOOD PLLC	c EIN-PN 92-0413665-001
a	Plan name	CLAPP PETERSON TIEMESSENTHORSNESS LLC	
b	Name of plan sponsor	CLAPP PETERSON TIEMESSEN ET AL	c EIN-PN 92-0154709-001
a	Plan name	CSG, INC 401(K) PLAN	
b	Name of plan sponsor	CSG, INC	c EIN-PN 92-0148343-003
a	Plan name	JDO401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JERMAIN DUNNAGAN & OWENS PC	c EIN-PN 92-0116216-004
a	Plan name	RICHMOND & QUINN, APCPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	RICHMOND & QUINN, APC	c EIN-PN 92-0080766-001
a	Plan name	ALASKA BAR ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	ALASKA BAR ASSOCIATION	c EIN-PN 92-0035951-001
a	Plan name	DURHAM LAW OFFICES, PLLC401(K) PLAN	
b	Name of plan sponsor	DURHAM LAW OFFICES, PLLC	c EIN-PN 91-2076188-001
a	Plan name	INVICTA LAW GROUP, PLLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor	INVICTA LAW GROUP, PLLC	c EIN-PN 91-1959069-001
a	Plan name	KEATING JONES HUGHES, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KEATING JONES HUGHES, P.C.	c EIN-PN 91-1847132-001
a	Plan name	AGUERO, ATTY AT LAW, DOROTHEA G.401(K) PLAN	
b	Name of plan sponsor	DOROTHEA AGUERO, ATTY AT LAW, PC	c EIN-PN 91-1828966-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FRANK FREED SUBIT & THOMAS LLP401(K) P/S PLAN	
b	Name of plan sponsor	FRANK FREED SUBIT & THOMAS LLP	c EIN-PN 91-1724149-002
a	Plan name	KRAM & WOOSTER, P.S.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KRAM & WOOSTER, P.S.	c EIN-PN 91-1579693-001
a	Plan name	EASTSIDE LEGAL ASSISTANCEPROGRAM 401(K) PLAN	
b	Name of plan sponsor	EASTSIDE LEGAL ASSISTANCE PROG.	c EIN-PN 91-1471384-002
a	Plan name	OLSON ALTHAUSER SAMUELSON& RAYAN ATTORNEYS 401(K) PSP	
b	Name of plan sponsor	OLSON ALTHAUSER SAMUELSON ET AL	c EIN-PN 91-1469004-003
a	Plan name	VAN SICLEN, STOCKS & FIRKINS, P.S., INC.	
b	Name of plan sponsor	VAN SICLEN, STOCKS & FIRKINS, PS	c EIN-PN 91-1447112-001
a	Plan name	BARRETT & GILMAN401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BARRETT & GILMAN	c EIN-PN 91-1362616-001
a	Plan name	BDP PROFIT SHARING PLAN	
b	Name of plan sponsor	BAILEY, DUSKIN, PEIFFLE & MARTIN, P.S.	c EIN-PN 91-1017596-001
a	Plan name	WALTHER, THOMPSON, KINDRED,COSTELLO, WINEMILLER & COOK P.S	
b	Name of plan sponsor	THE WALTHER LAW FIRM	c EIN-PN 91-1010252-002
a	Plan name	MCKENZIE ROTHWELL BARLOW &COUGHRAN, P.S. 401(K) PLAN	
b	Name of plan sponsor	MCKENZIE ROTHWELL BARLOW &	c EIN-PN 91-0889948-002
a	Plan name	DENNIGAN CAHILL SMITH, LLC401(K) PLAN	
b	Name of plan sponsor	DENNIGAN CAHILL SMITH, LLC	c EIN-PN 90-0916060-001
a	Plan name	MICHAEL S BENDER PCCASH BALANCE PLAN	
b	Name of plan sponsor	MICHAEL S BENDER PC	c EIN-PN 90-0792637-002
a	Plan name	BERGERON PARADIS FITZPATRICK PC 401(K) EMPLOYEE SAVINGS PLAN	
b	Name of plan sponsor	BERGERON PARADIS FITZPATRICK PC	c EIN-PN 88-4371298-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	LEVITCH STANLEY LLP 401(K) PLAN
b	Name of plan sponsor	LEVITCH STANLEY LLP
c	EIN-PN	88-4044212-001
a	Plan name	JARRETT & HOYT, PLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JARRETT & HOYT, PLC
c	EIN-PN	88-1795011-001
a	Plan name	DOUGLASS LAW OFFICE PC 401(K) PLAN
b	Name of plan sponsor	DOUGLASS LAW OFFICE PC
c	EIN-PN	88-1330632-001
a	Plan name	KATHRYN L JOHNSTON PC 401(K) PLAN
b	Name of plan sponsor	KATHRYN L JOHNSTON PC
c	EIN-PN	88-1189823-001
a	Plan name	HERUM CRABTREE SUNTAG LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	HERUM CRABTREE SUNTAG LLP
c	EIN-PN	88-1075553-001
a	Plan name	OLSON CANNON GORMLEY & STOBERSKIPROFIT SHARING PLAN
b	Name of plan sponsor	OLSON CANNON GORMLEY & STOBERSKI
c	EIN-PN	88-0158269-001
a	Plan name	LEMONS GRUNDY & EISENBERG CHART RESTATED PROFIT SHARING PLAN
b	Name of plan sponsor	LEMONS GRUNDY & EISENBERG CHART
c	EIN-PN	88-0122938-002
a	Plan name	BECKLEY SINGLETON CHARTEREDFROZEN PROFIT SHARING PLAN
b	Name of plan sponsor	BECKLEY SINGLETON CHARTERED
c	EIN-PN	88-0101953-002
a	Plan name	LAW OFFICES OF ALAN J. TYMA LLC RETIREMENT PLAN
b	Name of plan sponsor	LAW OFFICES OF ALAN J. TYMA LLC
c	EIN-PN	87-4026729-001
a	Plan name	CAMPBELL SANUW LAW OFFICES LLC 401(K) PLAN
b	Name of plan sponsor	CAMPBELL SANUW LAW OFFICES LLC
c	EIN-PN	87-3894117-001
a	Plan name	FRASCOGNA LAW GROUP, PLLC 401(K) PLAN
b	Name of plan sponsor	FRASCOGNA LAW GROUP, PLLC
c	EIN-PN	87-3707880-002
a	Plan name	SHANLEY A PROFESSIONAL CORP PROFIT SHARING PLAN
b	Name of plan sponsor	SHANLEY A PROFESSIONAL CORP
c	EIN-PN	87-3029070-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DARBY LAW GROUP LLC 401(K) PLAN	
b	Name of plan sponsor	DARBY LAW GROUP LLC	c EIN-PN 87-2632635-001
a	Plan name	LEAR & LEAR PLLC 401(K) PLAN	
b	Name of plan sponsor	LEAR & LEAR PLLC	c EIN-PN 87-0687015-001
a	Plan name	WALKER LAW GROUP, PLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WALKER LAW GROUP, PLC	c EIN-PN 86-1958039-001
a	Plan name	CAVANAGH LAW FIRM, P.A.	
b	Name of plan sponsor	THE CAVANAGH LAW FIRM, P.A.	c EIN-PN 86-0960547-001
a	Plan name	MOYES SELLERS & HENDRICKS, LTD. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MOYES SELLERS & HENDRICKS, LTD.	c EIN-PN 86-0936446-001
a	Plan name	BOYLE, PECHARICH, CLINE,WHITTINGTON & STALLINGS, PLLC	
b	Name of plan sponsor	BOYLE, PECHARICH, CLINE, ETAL	c EIN-PN 86-0910099-002
a	Plan name	MAYNARD CRONIN ERICKSON & CURRAN 401(K) PLAN	
b	Name of plan sponsor	MAYNARD CRONIN ERICKSON & CURRAN	c EIN-PN 86-0892698-001
a	Plan name	RYAN RAPP UNDERWOOD & PACHECO P.L.C. 401(K) PLAN	
b	Name of plan sponsor	RYAN RAPP UNDERWOOD & PACHECO	c EIN-PN 86-0767091-001
a	Plan name	GALLAGHER & KENNEDY, P.A. PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	GALLAGHER & KENNEDY P.A.	c EIN-PN 86-0489397-001
a	Plan name	RANDY M GOLDBERG & ASSOCS., PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	RANDY M GOLDBERG & ASSOCS., PLLC	c EIN-PN 85-5080123-001
a	Plan name	THE PURTILL LAW FIRM. LLC 401(K) PLAN	
b	Name of plan sponsor	THE PURTILL LAW FIRM. LLC	c EIN-PN 85-4352163-001
a	Plan name	CLAIR GJERTSEN WEATHERS PLLC 401(K) PLAN	
b	Name of plan sponsor	CLAIR GJERTSEN WEATHERS PLLC	c EIN-PN 85-4082398-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name GSHWM LLP 401(K) PLAN		
b Name of plan sponsor	GSHWM LLP	c EIN-PN 85-3751688-001
a Plan name NIXON LAW FIRM PLLC		
b Name of plan sponsor	THE NIXON LAW FIRM PLLC	c EIN-PN 85-2248305-001
a Plan name PEACOCK LAW P.C.401(K) PLAN		
b Name of plan sponsor	PEACOCK LAW P.C.	c EIN-PN 85-0429527-001
a Plan name LONG KOMER & ASSOCIATES PA401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	LONG KOMER & ASSOCIATES PA	c EIN-PN 85-0353074-001
a Plan name CUDDY & MCCARTHY, LLPPROFIT SHARING PLAN		
b Name of plan sponsor	CUDDY & MCCARTHY, LLP	c EIN-PN 85-0293653-002
a Plan name MONTGOMERY & ANDREWS, P.A.RETIREMENT PLAN		
b Name of plan sponsor	MONTGOMERY & ANDREWS, P.A.	c EIN-PN 85-0262814-002
a Plan name HOLIFIELD & JANICH, PLLC401(K) PLAN		
b Name of plan sponsor	HOLIFIELD & JANICH, PLLC	c EIN-PN 84-4425474-001
a Plan name LAKE & DENISON LLC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	LAKE & DENISON LLC	c EIN-PN 84-3935813-001
a Plan name MICHAEL J WALSH ESQ401(K) PLAN		
b Name of plan sponsor	MICHAEL J WALSH ESQ	c EIN-PN 84-3850249-001
a Plan name LAW OFFICES OF FRANK HESPE 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES OF FRANK HESPE	c EIN-PN 84-2886048-001
a Plan name DEVRIES, JOLENE L.,ATTORNEY AT LAW, LLC		
b Name of plan sponsor	JOLENE L DEVRIES ATTY AT LAW,LLC	c EIN-PN 84-1474111-001
a Plan name BEATTY & WOZNIAK401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	BEATTY & WOZNIAK, P.C.	c EIN-PN 84-1472293-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HITT II, P.C., LAWRENCE R. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAWRENCE R. HITT, II, P.C.	c EIN-PN 84-1160783-001
a	Plan name	WICK & TRAUTWEIN, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	WICK & TRAUTWEIN, LLC	c EIN-PN 84-0682360-001
a	Plan name	MONTGOMERY LITTLE & SORAN, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	MONTGOMERY LITTLE & SORAN, PC	c EIN-PN 84-0627207-001
a	Plan name	HERREN LAW, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	HERREN LAW, PLLC	c EIN-PN 83-3854809-001
a	Plan name	LINDA C RUSSELL ESQ 401(K) PLAN	
b	Name of plan sponsor	LINDA C RUSSELL ESQ	c EIN-PN 83-3009579-001
a	Plan name	KAER LAW PROFESSIONAL CORPORATION 401(K) PLAN	
b	Name of plan sponsor	KAER LAW PROFESSIONAL CORP.	c EIN-PN 83-2986603-001
a	Plan name	HUTCHINSON COX PROFIT SHARING PLAN	
b	Name of plan sponsor	HUTCHINSON COX	c EIN-PN 83-2918369-001
a	Plan name	BERNSTEIN AND BERNSTEIN PC 401(K) PLAN	
b	Name of plan sponsor	BERNSTEIN AND BERNSTEIN PC	c EIN-PN 83-2914589-001
a	Plan name	PARKER BRYAN BRITT & TANNER 401(K) PLAN	
b	Name of plan sponsor	PARKER BRYAN BRITT & TANNER	c EIN-PN 83-2702786-001
a	Plan name	KIDWELL LAW OFFICE, LLC 401(K) PLAN	
b	Name of plan sponsor	KIDWELL LAW OFFICE, LLC	c EIN-PN 83-2326390-001
a	Plan name	JOE DURHAM JR PC 401(K) PLAN	
b	Name of plan sponsor	JOE DURHAM JR PC	c EIN-PN 83-1462324-001
a	Plan name	SCHWARTZ, BON, WALKER & STUDER, LLC	
b	Name of plan sponsor	SCHWARTZ, BON, WALKER & STUDER	c EIN-PN 83-0232549-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STEVE M TITLA PLLC 401(K) PLAN	
b	Name of plan sponsor	STEVE M TITLA PLLC	c EIN-PN 82-4989138-001
a	Plan name	MGD LAW LLC401(K) PLAN	
b	Name of plan sponsor	MGD LAW LLC	c EIN-PN 82-4572935-001
a	Plan name	CARPENTER LAW, PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CARPENTER LAW, PLLC	c EIN-PN 82-4462781-001
a	Plan name	GILREATH SHEALY LAW, PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GILREATH SHEALY LAW, PLLC	c EIN-PN 82-3969884-001
a	Plan name	LEVITT LAW GROUP LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEVITT LAW GROUP LLC	c EIN-PN 82-3928917-001
a	Plan name	CORRIDOR LAW GROUP PC401(K) PLAN	
b	Name of plan sponsor	CORRIDOR LAW GROUP PC	c EIN-PN 82-3879210-001
a	Plan name	ROUNTREE LEITMAN KLEIN & GEER 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROUNTREE LEITMAN KLEIN & GEER	c EIN-PN 82-3707945-001
a	Plan name	RF MEYER & ASSOCIATES LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RF MEYER & ASSOCIATES LLC	c EIN-PN 82-3547904-001
a	Plan name	PASHOS LAW LLC401(K) PLAN	
b	Name of plan sponsor	PASHOS LAW LLC	c EIN-PN 82-3348115-001
a	Plan name	CALIFORNIA LAWYERS ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	CALIFORNIA LAWYERS ASSOCIATION	c EIN-PN 82-3116128-001
a	Plan name	ROSEMARIE RICHARDS, ATTY AT LAW401(K) PLAN	
b	Name of plan sponsor	ROSEMARIE RICHARDS, ATTY AT LAW	c EIN-PN 82-2706261-001
a	Plan name	PATTISON, SAMPSON, GINSBERG& GRIFFIN, PLLC 401(K) PLAN	
b	Name of plan sponsor	PATTISON SAMPSON GINSBERG ET EL	c EIN-PN 82-2592425-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name DESMIDT RABUSE PLLC401(K) PLAN		
b Name of plan sponsor	DESMIDT RABUSE PLLC	c EIN-PN 82-2316785-001
a Plan name SNYDER & HASSIGPROFIT SHARING PLAN		
b Name of plan sponsor	SNYDER & HASSIG	c EIN-PN 82-0966235-001
a Plan name STOCKHAM COOPER AND POTTS PC401(K) PLAN		
b Name of plan sponsor	STOCKHAM COOPER AND POTTS PC	c EIN-PN 82-0653392-001
a Plan name AHERIN LAW OFFICE, P.A.401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	AHERIN LAW OFFICE, P.A.	c EIN-PN 82-0363662-001
a Plan name UNSWORTH LAPLANTE PLC401(K) PLAN		
b Name of plan sponsor	UNSWORTH LAPLANTE PLC	c EIN-PN 81-5221568-001
a Plan name FOREMAN STURM & THEDE LLP401(K) PLAN		
b Name of plan sponsor	FOREMAN STURM & THEDE LLP	c EIN-PN 81-4992842-001
a Plan name THE LAW OFFICE OF MARK B. MORSELLC, 401(K) PLAN		
b Name of plan sponsor	THE LAW OFFICE OF MARK B.MORSE	c EIN-PN 81-4838748-001
a Plan name KIRSHENBAUM LAW ASSOC., INC401(K) PLAN		
b Name of plan sponsor	KIRSHENBAUM LAW ASSOC., INC	c EIN-PN 81-4584968-001
a Plan name GEITTMANN LARSON SWIFT, LLPPROFIT SHARING PLAN		
b Name of plan sponsor	GEITTMANN LARSON SWIFT, LLP	c EIN-PN 81-4532131-001
a Plan name LOWE YEAGER & BROWN PLLCPROFIT SHARING PLAN		
b Name of plan sponsor	LOWE YEAGER & BROWN PLLC	c EIN-PN 81-4290782-001
a Plan name JENSEN & TREVINO, P.C.401(K) PLAN		
b Name of plan sponsor	JENSEN & TREVINO, P.C.	c EIN-PN 81-3230186-001
a Plan name ROCKMAN, VIDEBECK & O'CONNOR,LLCPROFIT SHARING PLAN		
b Name of plan sponsor	ROCKMAN, VIDEBECK & O'CONNOR,LLC	c EIN-PN 81-3182377-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ED FOX & ASSOCIATES, LTD.401(K) PLAN	
b	Name of plan sponsor	ED FOX & ASSOCIATES, LTD.	c EIN-PN 81-2115873-001
a	Plan name	VOLLEN, ANDERSON & LONG401(K) PLAN	
b	Name of plan sponsor	VOLLEN, ANDERSON & LONG	c EIN-PN 81-2025643-001
a	Plan name	LANE, KEVIN A., LAW OFFICES OFPLLC, PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICES OF KEVIN A. LANE	c EIN-PN 81-1202417-001
a	Plan name	BRUCE & LEHMAN, LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	BRUCE & LEHMAN, LLC	c EIN-PN 81-0923407-001
a	Plan name	PARKER, J. RANDOLPH401(K) PLAN	
b	Name of plan sponsor	J. RANDOLPH PARKER	c EIN-PN 81-0856211-001
a	Plan name	FRIEDMAN MCCUBBIN LAW GROUP, LLP401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN MCCUBBIN LAW GROUP, LLP	c EIN-PN 81-0797283-001
a	Plan name	LINNELL, NEWHALL, MARTIN &SCHULKE, P.C.	
b	Name of plan sponsor	LINNELL NEWHALL MARTIN & SCHULKE	c EIN-PN 81-0497023-001
a	Plan name	KAHANE & ASSOCIATES, P.A.401(K) PLAN	
b	Name of plan sponsor	KAHANE & ASSOCIATES, P.A.	c EIN-PN 80-0113554-001
a	Plan name	ADAMSKI, MOROSKI, MADDENCUMBERLAND & GREEN 401(K) PSP	
b	Name of plan sponsor	ADAMSKI, MOROSKI, MADDEN ET AL	c EIN-PN 77-0579029-001
a	Plan name	REALDISPUTE401(K) PLAN	
b	Name of plan sponsor	REALDISPUTE	c EIN-PN 77-0563957-002
a	Plan name	SPRINGER, STEVEN E.LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF STEVEN SPRINGER	c EIN-PN 77-0486698-001
a	Plan name	MATTHEWS & FORESTER	
b	Name of plan sponsor	MATTHEWS & FORESTER	c EIN-PN 76-0574450-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name MILLER SCAMARDI & CARRABBA PCRETIREMENT SAVINGS PLAN		
b	Name of plan sponsor MILLER, SCAMARDI & CARRABBA, PC	c	EIN-PN 76-0527510-001
a	Plan name CRAIN, CATON & JAMES, P.C.PROFIT SHARING PLAN		
b	Name of plan sponsor CRAIN, CATON & JAMES, P.C.	c	EIN-PN 76-0323066-001
a	Plan name SHEEHY WARE PAPPAS & GRUBBS P.C. 401(K) PLAN		
b	Name of plan sponsor SHEEHY WARE PAPPAS & GRUBBS P.C	c	EIN-PN 76-0238937-002
a	Plan name SHEEHY WARE PAPPAS & GRUBBS P.C. PROFIT SHARING PLAN		
b	Name of plan sponsor SHEEHY WARE PAPPAS & GRUBBS P.C	c	EIN-PN 76-0238937-001
a	Plan name HIRSCH & WESTHEIMER, P.C.		
b	Name of plan sponsor HIRSCH & WESTHEIMER, P.C.	c	EIN-PN 76-0000323-001
a	Plan name GROTEFELD HOFFMANN401(K) PLAN		
b	Name of plan sponsor GROTEFELD HOFFMANN	c	EIN-PN 75-3242460-001
a	Plan name HANNON LAW GROUP LLP401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor HANNON LAW GROUP LLP	c	EIN-PN 75-3211912-001
a	Plan name LUCAS & MERCANTI, LLP401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor LUCAS & MERCANTI, LLP	c	EIN-PN 75-3091703-001
a	Plan name COLANTUONO, HIGHSMITH & WHATLEYP.C. SAFE HARBOR 401(K) PLAN		
b	Name of plan sponsor COLANTUONO, HIGHSMITH & WHATLEY	c	EIN-PN 75-3031545-001
a	Plan name GORANSON BAIN AUSLEY, PLLCPROFIT SHARING PLAN		
b	Name of plan sponsor GORANSON BAIN AUSLEY, PLLC	c	EIN-PN 75-2586668-001
a	Plan name DEHAY & ELLISTON, LLP401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor DEHAY & ELLISTON, LLP	c	EIN-PN 75-2440762-001
a	Plan name KANE, RUSSELL, COLEMAN& LOGAN, P.C.		
b	Name of plan sponsor KANE RUSSELL COLEMAN & LOGAN, PC	c	EIN-PN 75-2410848-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ALLEN-LOTTMANN-KIMMEL, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	ALLEN-LOTTMANN-KIMMEL, P.C.	c EIN-PN 75-2407085-001
a	Plan name	THE WHITTEN LAW FIRM, PC	
b	Name of plan sponsor	THE WHITTEN LAW FIRM, PC	c EIN-PN 75-2291096-001
a	Plan name	SUHRE, KAREN K.ATTORNEY AT LAW 401(K) PLAN	
b	Name of plan sponsor	KAREN SUHRE ATTORNEY AT LAW	c EIN-PN 75-2061539-001
a	Plan name	SMITH, ELIZABETH G.LAW OFFICES OF	
b	Name of plan sponsor	LAW OFFICES OF ELIZABETH G SMITH	c EIN-PN 74-3201915-001
a	Plan name	WIGGINS CHILDS PANTAZIS ETAL PROFIT SHARING PLAN	
b	Name of plan sponsor	WIGGINS CHILDS PANTAZIS FISHER	c EIN-PN 74-3118584-001
a	Plan name	EQUAL JUSTICE CENTER401(K) PLAN	
b	Name of plan sponsor	EQUAL JUSTICE CENTER	c EIN-PN 74-3003521-001
a	Plan name	ROGERS & WHITLEY, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	ROGERS & WHITLEY, LLP	c EIN-PN 74-2901812-001
a	Plan name	JACKSON & SJOBERG LLP PENSION PLAN	
b	Name of plan sponsor	JACKSON & SJOBERG LLP	c EIN-PN 74-2900378-002
a	Plan name	JACKSON & SJOBERG LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	JACKSON & SJOBERG LLP	c EIN-PN 74-2900378-001
a	Plan name	DIETZ & JARRARD, P.C.401(K) RETIREMENT PLAN	
b	Name of plan sponsor	DIETZ & JARRARD, P.C.	c EIN-PN 74-2587228-001
a	Plan name	ONEBANE LAW FIRM, APCPROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	ONEBANE LAW FIRM, APC	c EIN-PN 74-2520673-001
a	Plan name	CHAMBERLAIN MCHANNEY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAMBERLAIN MCHANNEY	c EIN-PN 74-2365234-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BICKERSTAFF HEATH DELGADOACOSTA LLP	
b	Name of plan sponsor	BICKERSTAFF HEATH DELGADO ACOSTA	c EIN-PN 74-2153894-002
a	Plan name	CRADY JEWETT MCCULLEY& HOUREN LLP 401(K) PLAN	
b	Name of plan sponsor	CRADY JEWETT MCCULLEY HOUREN	c EIN-PN 74-1966745-001
a	Plan name	TEXAS RIOGRANDE LEGAL AID, INC.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE LEGAL AID, INC.	c EIN-PN 74-1675230-002
a	Plan name	MILLS SHIRLEY L.L.P.PROFIT SHARING PLAN	
b	Name of plan sponsor	MILLS SHIRLEY L.L.P.	c EIN-PN 74-1498061-003
a	Plan name	JONES, GOTCHER & BOGAN, P.C.401(K) PLAN	
b	Name of plan sponsor	JONES, GOTCHER & BOGAN, P.C.	c EIN-PN 73-0948913-001
a	Plan name	OKLAHOMA COUNTY BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	OKLAHOMA COUNTY BAR ASSOCIATIO	c EIN-PN 73-0732668-001
a	Plan name	BAUMERT, CUMMINGS & HIATTPROFIT SHARING PLAN	
b	Name of plan sponsor	BAUMERT, CUMMINGS & HIATT	c EIN-PN 73-0671054-001
a	Plan name	OKLAHOMA BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	OKLAHOMA BAR ASSOCIATION	c EIN-PN 73-0618833-100
a	Plan name	LOUISIANA STATE BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	LOUISIANA STATE BAR ASSOCIATION	c EIN-PN 72-6000727-002
a	Plan name	LAW OFFICE OF REGINA S. WEDIG401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF REGINA S. WEDIG	c EIN-PN 72-1500956-001
a	Plan name	MOULEDOUX, BLAND, LEGRAND &BRACKETT, LLC	
b	Name of plan sponsor	MOULEDOUX, BLAND, LEGRAND &	c EIN-PN 72-1386048-001
a	Plan name	TAGGART MORTON401(K) SAVINGS PLAN	
b	Name of plan sponsor	TAGGART MORTON, L.L.C.	c EIN-PN 72-1376656-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PAGE, KRUGER & HOLLAND, P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PAGE, KRUGER & HOLLAND, P.A.	c EIN-PN 72-1357613-001
a	Plan name	CALLENDER, PLC, MARK R.401(K) PLAN	
b	Name of plan sponsor	MARK R CALLENDER PLC	c EIN-PN 72-1306174-001
a	Plan name	SALOMON, LAVALLE B.PROFIT SHARING PLAN	
b	Name of plan sponsor	LAVALLE B. SALOMON	c EIN-PN 72-1246706-001
a	Plan name	BLANCHARD WALKER O'QUIN ROBERTSAPLC 401(K) PLAN	
b	Name of plan sponsor	BLANCHARD WALKER O'QUIN ROBERTS	c EIN-PN 72-1191761-001
a	Plan name	GOLD WEEMS BRUSER SUES & RUNDELL	
b	Name of plan sponsor	GOLD WEEMS BRUSER SUES & RUNDELL	c EIN-PN 72-0970307-001
a	Plan name	PROVOSTY, SADLER, DELAUNAY, FIORENZA & SOBEL, PLC	
b	Name of plan sponsor	PROVOSTY, SADLER, DELAUNAY,	c EIN-PN 72-0694825-001
a	Plan name	DAVENPORT, FILES & KELLY, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DAVENPORT, FILES & KELLY, LLP	c EIN-PN 72-0513960-001
a	Plan name	AR BAR ASSOCIATION, INC PENSION PLAN	
b	Name of plan sponsor	AR BAR ASSOCIATION, INC	c EIN-PN 71-0262732-001
a	Plan name	KORSHAK KRACOFF KONG & SUGANOPROFIT SHARING PLAN	
b	Name of plan sponsor	KORSHAK KRACOFF KONG & SUGANO	c EIN-PN 68-0247791-001
a	Plan name	ARONOWITZ SKIDMORE LYON, APLC401(K) PLAN	
b	Name of plan sponsor	ARONOWITZ SKIDMORE LYON, APLC	c EIN-PN 68-0196207-001
a	Plan name	TOWNE, BRUCE HUDSONTHE LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	THE LAW OFFICES OF BRUCE TOWNE	c EIN-PN 68-0129607-001
a	Plan name	DE LEON, PLLC, JULITA401(K) PLAN	
b	Name of plan sponsor	JULITA DE LEON, PLLC	c EIN-PN 66-0835725-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	THOMPSON THOMPSON & ALCANTARAP.C. 401(K) PLAN	
b	Name of plan sponsor	THOMPSON THOMPSON & ALCANTARA PC	c EIN-PN 66-0831653-001
a	Plan name	BENTZ P.C., KARIN ALAW OFFICES OF, 401K PLAN	
b	Name of plan sponsor	LAW OFFICES OF KARIN BENTZ PC	c EIN-PN 66-0619615-001
a	Plan name	BOLTNAGI PCPROFIT SHARING PLAN	
b	Name of plan sponsor	BOLTNAGI PC	c EIN-PN 66-0490669-001
a	Plan name	GRANET, PA, LLOYD401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LLOYD GRANET, PA	c EIN-PN 65-0900018-001
a	Plan name	BOYER & BOYER PA401(K) PLAN	
b	Name of plan sponsor	BOYER & BOYER PA	c EIN-PN 65-0575355-001
a	Plan name	ROMANO LAW GROUP401(K) PLAN	
b	Name of plan sponsor	ROMANO LAW GROUP	c EIN-PN 65-0264906-002
a	Plan name	STRAUS & ASSOCIATES, P.A.PROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	STRAUS & ASSOCIATES, P.A.	c EIN-PN 65-0235620-001
a	Plan name	J PATRICK FITZGERALD ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	J PATRICK FITZGERALD ASSOCIATES	c EIN-PN 65-0205213-001
a	Plan name	MITRANI, RYNOR, ADAMSKY & TOLAND, P.A. 401(K) PLAN	
b	Name of plan sponsor	MITRANI, RYNOR, ADAMSKY & TOLAND	c EIN-PN 65-0061446-001
a	Plan name	KARP LAW FIRM, P.A., THE401(K) / PROFIT SHARING PLAN	
b	Name of plan sponsor	THE KARP LAW FIRM, P.A.	c EIN-PN 65-0060448-001
a	Plan name	SASSER, CESTERO & ROY, P.A. 401(K) PLAN	
b	Name of plan sponsor	SASSER, CESTERO & ROY, P.A.	c EIN-PN 65-0049204-002
a	Plan name	CARROLL WARREN & PARKER PLLC401(K) PLAN	
b	Name of plan sponsor	CARROLL WARREN & PARKER PLLC	c EIN-PN 64-0947586-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CHINN & ASSOCIATES 401(K) PLAN	
b	Name of plan sponsor	CHINN & ASSOCIATES	c EIN-PN 64-0890532-002
a	Plan name	BRYAN NELSON P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRYAN NELSON P.A.	c EIN-PN 64-0774469-001
a	Plan name	GILCHRIST SUMRALL YODER YODER& LEGGETT, PLLC 401(K) PLAN	
b	Name of plan sponsor	GILCHRIST SUMRALL YODER ET AL	c EIN-PN 64-0712587-001
a	Plan name	FRANKE & SALLOUM, PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	FRANKE & SALLOUM, PLLC	c EIN-PN 64-0651442-001
a	Plan name	BLACKBURN, MALONEY &SCHUPPERT, LLC	
b	Name of plan sponsor	BLACKBURN, MALONEY & SCHUPPERT	c EIN-PN 63-1190364-001
a	Plan name	FRAZIER, G. SCOTTPROFIT SHARING PLAN	
b	Name of plan sponsor	G. SCOTT FRAZIER	c EIN-PN 63-1107630-001
a	Plan name	HIGGINS FIRM 401(K) PLAN	
b	Name of plan sponsor	THE HIGGINS FIRM	c EIN-PN 62-1850963-001
a	Plan name	THOMAS LAW, P.C.401(K) PLAN	
b	Name of plan sponsor	THOMAS LAW, P.C.	c EIN-PN 62-1849349-001
a	Plan name	TUNE, ENTREKIN & WHITE, P.C.RETIREMENT PLAN	
b	Name of plan sponsor	TUNE, ENTREKIN & WHITE, P.C.	c EIN-PN 62-1527805-001
a	Plan name	CHEADLE, JR. JOHN R.401(K) PLAN	
b	Name of plan sponsor	JOHN R CHEADLE JR	c EIN-PN 62-1296991-001
a	Plan name	BATSON NOLAN PLC.401(K) PLAN	
b	Name of plan sponsor	BATSON NOLAN PLC.	c EIN-PN 62-0474353-001
a	Plan name	NASHVILLE BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	NASHVILLE BAR ASSOCIATION	c EIN-PN 62-0304345-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MEMPHIS BAR ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	MEMPHIS BAR ASSOCIATION	c EIN-PN 62-0267185-001
a	Plan name	HUGHES VANDERBURG WILLIAMS PLLC401(K) PLAN	
b	Name of plan sponsor	HUGHES VANDERBURG WILLIAMS PLLC	c EIN-PN 61-1666440-001
a	Plan name	MINNESOTA CLEPENSION PLAN	
b	Name of plan sponsor	MINNESOTA CONTINUING LEGAL ED	c EIN-PN 61-1571924-001
a	Plan name	MCBRAYER401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCBRAYER PLLC	c EIN-PN 61-1050158-001
a	Plan name	SULLIVAN MOUNTJOY PSC401K PROFIT SHARING PLAN	
b	Name of plan sponsor	SULLIVAN MOUNTJOY PSC	c EIN-PN 61-0673590-002
a	Plan name	LEGAL AID SOCIETY OF PALM BEACHCOUNTY, INC./ 401K PLAN	
b	Name of plan sponsor	LEGAL AID SOCIETY OF PALM BEACH	c EIN-PN 59-6046994-001
a	Plan name	COOPER AND CRICKMAN PLLC401(K) PLAN	
b	Name of plan sponsor	COOPER AND CRICKMAN PLLC	c EIN-PN 59-3840121-001
a	Plan name	HEATH & RASKY PA 401(K) PLAN	
b	Name of plan sponsor	HEATH & RASKY PA	c EIN-PN 59-3677267-001
a	Plan name	NEWSOME MELTON PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NEWSOME MELTON PA	c EIN-PN 59-3538564-001
a	Plan name	DALAN, KATZ & SIEGEL, P.L.401(K) PLAN	
b	Name of plan sponsor	DALAN, KATZ & SIEGEL, P.L.	c EIN-PN 59-3533660-001
a	Plan name	WILLIAMS & WILLIAMSPROFIT SHARING PLAN	
b	Name of plan sponsor	WILLIAMS & WILLIAMS	c EIN-PN 59-3385812-002
a	Plan name	STONE & GERKEN, P.A.401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	STONE & GERKEN, P.A.	c EIN-PN 59-3139811-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BUSH GRAZIANO RICE & PLATTER P.A. 401(K) PLAN
b	Name of plan sponsor	BUSH GRAZIANO RICE ETAL
c	EIN-PN	59-3108611-001
a	Plan name	FITZGIBBONS, JOHN M.
b	Name of plan sponsor	LAW OFFICES JOHN M FITZGIBBONS
c	EIN-PN	59-2813277-001
a	Plan name	BATTAGLIA, ROSS, DICUS, MCQUAID 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BATTAGLIA, ROSS, DICUS, MCQUAID
c	EIN-PN	59-2740008-001
a	Plan name	MANASTER, JOSHUA D., P.A.
b	Name of plan sponsor	JOSHUA D. MANASTER, P.A.
c	EIN-PN	59-2722156-001
a	Plan name	WELLBAUM & EMERY, P.A. DEFINED CONTRIB. PENSION PLAN
b	Name of plan sponsor	WELLBAUM & EMERY, P.A.
c	EIN-PN	59-2440710-001
a	Plan name	CAMERON HODGES COLEMAN LAPOINTE & WRIGHT, P.A. 401(K) PSP
b	Name of plan sponsor	CAMERON HODGES COLEMAN, ET AL
c	EIN-PN	59-2042621-001
a	Plan name	WIITALA & CONTOLE, P.A. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	WIITALA & CONTOLE, P.A.
c	EIN-PN	59-1978194-001
a	Plan name	DELOACH HOFSTRA & CAVONIS, P.A. 401(K) PLAN
b	Name of plan sponsor	DELOACH HOFSTRA & CAVONIS, P.A.
c	EIN-PN	59-1851895-001
a	Plan name	PALM BEACH COUNTY BAR ASSN. PROFIT SHARING PLAN
b	Name of plan sponsor	PALM BEACH COUNTY BAR ASSN.
c	EIN-PN	59-1846990-002
a	Plan name	KANETSKY, MOORE & DEBOER, PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KANETSKY, MOORE & DEBOER, PA
c	EIN-PN	59-1710881-001
a	Plan name	DE LA PARTE, GILBERT, MCNAMARA & CALDEVILLA P.A. 401(K)
b	Name of plan sponsor	DE LA PARTE, GILBERT, ET AL
c	EIN-PN	59-1637031-002
a	Plan name	STICHTER RIEDEL BLAIN & POSTLER P.A. PROFIT SHARING 401(K) PLAN
b	Name of plan sponsor	STICHTER RIEDEL BLAIN & POSTLER
c	EIN-PN	59-1539780-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name STICHTER RIEDEL BLAIN & POSTLERPENSION PLAN		
b	Name of plan sponsor STICHTER RIEDEL BLAIN & POSTLER	c	EIN-PN 59-1539780-001
a	Plan name RUSH, MARSHALL, JONES ANDKELLY, P.A.		
b	Name of plan sponsor RUSH, MARSHALL, JONES AND KELLY,	c	EIN-PN 59-1510714-002
a	Plan name MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A. 401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A.	c	EIN-PN 59-1309328-001
a	Plan name ROGERS MORRIS AND ZIEGLER LLP401(K) PSP		
b	Name of plan sponsor ROGERS MORRIS AND ZIEGLER LLP	c	EIN-PN 59-0830004-001
a	Plan name JACKSONVILLE AREA LEGAL AID401(K) PLAN		
b	Name of plan sponsor JACKSONVILLE AREA LEGAL AID	c	EIN-PN 59-0696291-002
a	Plan name JAMES R GARDNER LLC 401(K) PLAN		
b	Name of plan sponsor JAMES R GARDNER LLC	c	EIN-PN 58-2470333-001
a	Plan name BENNETT LAW FIRM PA401(K) PLAN		
b	Name of plan sponsor BENNETT LAW FIRM PA	c	EIN-PN 58-2444085-001
a	Plan name WEISSMANN ZUCKER EUSTERMOROCHNIK PC		
b	Name of plan sponsor WEISSMANN ZUCKER EUSTER ETAL	c	EIN-PN 58-2015240-001
a	Plan name PASCHALL, P.C., EVITA A.401(K) PLAN		
b	Name of plan sponsor EVITA A. PASCHALL, P.C.	c	EIN-PN 58-1859761-001
a	Plan name MGT. INFORMATION EXCHANGE, INC.PROFIT SHARING PLAN		
b	Name of plan sponsor MGT. INFORMATION EXCHANGE, INC.	c	EIN-PN 58-1818521-001
a	Plan name BODKER, RAMSEY, ANDREWS ET AL401(K) SAVINGS PLAN		
b	Name of plan sponsor BODKER, RAMSEY, ANDREWS ET AL	c	EIN-PN 58-1679151-001
a	Plan name FRYER, SHUSTER & LESTER, P.C.PROFIT SHARING PLAN		
b	Name of plan sponsor FRYER, SHUSTER & LESTER, P.C.	c	EIN-PN 58-1573954-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STANFORD FAGANPROFIT SHARING PLAN	
b	Name of plan sponsor	STANFORD FAGAN	c EIN-PN 58-1301014-001
a	Plan name	POLATTY & SULLIVAN	
b	Name of plan sponsor	POLATTY & SULLIVAN	c EIN-PN 58-1157275-001
a	Plan name	NALL & MILLER LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	NALL & MILLER LLP	c EIN-PN 58-0623449-001
a	Plan name	CHAMBLESS, HIGDON, RICHARDSON,KATZ & GRIGGS LLP 401(K) PLAN	
b	Name of plan sponsor	CHAMBLESS, HIGDON ET AL	c EIN-PN 58-0606175-001
a	Plan name	STEWART, MELVIN & FROST, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STEWART, MELVIN & FROST, LLP	c EIN-PN 58-0605313-001
a	Plan name	ANDERSON WALKER & REICHERT, LLPRETIREMENT PLAN	
b	Name of plan sponsor	ANDERSON WALKER & REICHERT, LLP	c EIN-PN 58-0553212-001
a	Plan name	WOOD, SEWARD, MCGUIRE & SACCO, LLP 401(K) PLAN	
b	Name of plan sponsor	WOOD, SEWARD, MCGUIRE ET AL	c EIN-PN 57-1143106-001
a	Plan name	SAVAGE LAW FIRM, P.A.RETIREMENT PLAN	
b	Name of plan sponsor	SAVAGE LAW FIRM, P.A.	c EIN-PN 57-1073986-001
a	Plan name	FOUNDATION OF ABOTABOARD OF TRIAL ADVOCATES	
b	Name of plan sponsor	FOUNDATION OF ABOTA	c EIN-PN 57-0969581-001
a	Plan name	HORGER, BARNWELL & REID, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HORGER, BARNWELL & REID, LLP	c EIN-PN 57-0424664-001
a	Plan name	CHRISTIAN, DICHTER & SLUGA, P.C.401(K) PLAN	
b	Name of plan sponsor	CHRISTIAN, DICHTER & SLUGA, P.C.	c EIN-PN 56-2483813-001
a	Plan name	COHEN SOLOWAY & WOOLDRIDGE P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COHEN SOLOWAY & WOOLDRIDGE P.C.	c EIN-PN 56-2355330-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HILL, JOHN, LAW OFFICES OF RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICES OF JOHN HILL, APC	c EIN-PN 56-2333815-001
a	Plan name	ELLIS WINTERS, LLP RETIREMENT PLAN	
b	Name of plan sponsor	ELLIS WINTERS, LLP	c EIN-PN 56-2208313-001
a	Plan name	NC ADVOCATES FOR JUSTICE 401(K) PLAN	
b	Name of plan sponsor	NC ADVOCATES FOR JUSTICE	c EIN-PN 56-1892302-001
a	Plan name	RAYBURN COOPER & DURHAM, P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RAYBURN COOPER & DURHAM, P.A.	c EIN-PN 56-1597966-001
a	Plan name	BURNS, DAY & PRESNELL, P.A. 401(K) PLAN	
b	Name of plan sponsor	BURNS, DAY & PRESNELL, P.A.	c EIN-PN 56-1540754-002
a	Plan name	BUNCH & ROBINS, LLP	
b	Name of plan sponsor	BUNCH & ROBINS, LLP	c EIN-PN 56-1248507-001
a	Plan name	FERGUSON CHAMBERS SUMTER PA 401(K) PLAN	
b	Name of plan sponsor	FERGUSON CHAMBERS SUMTER PA	c EIN-PN 56-1178082-002
a	Plan name	THARRINGTON SMITH RETIREMENT AND SAVINGS PLAN	
b	Name of plan sponsor	THARRINGTON SMITH, LLP	c EIN-PN 56-0852713-001
a	Plan name	RETIREMENT SAVINGS PLAN OF BRINKLEY WALSER STONER, PLLC	
b	Name of plan sponsor	BRINKLEY WALSER STONER, PLLC	c EIN-PN 56-0589122-001
a	Plan name	NORTH CAROLINA BAR ASSOCIATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NC BAR ASSOC 401(K) PLAN	c EIN-PN 56-0583941-003
a	Plan name	NORTH CAROLINA BAR ASSOCIATION PENSION PLAN	
b	Name of plan sponsor	NC BAR ASSOC PENSION PLAN	c EIN-PN 56-0583941-002
a	Plan name	RUFF BOND COBB WADE & BETHUNE 401(K) PLAN	
b	Name of plan sponsor	RUFF BOND COBB WADE & BETHUNE	c EIN-PN 56-0574204-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HILL EVANS JORDAN & BEATTY, PLLC	
b	Name of plan sponsor	HILL EVANS JORDAN & BEATTY, PLLC	c EIN-PN 56-0565309-001
a	Plan name	SHANKS AND ASSOCIATES PC401(K) PLAN	
b	Name of plan sponsor	SHANKS AND ASSOCIATES PC	c EIN-PN 55-0886676-002
a	Plan name	FRIEDMAN & SPRINGWATER LLP 401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN & SPRINGWATER LLP	c EIN-PN 54-2099485-001
a	Plan name	BRIAN V EBERT PC401(K) PLAN	
b	Name of plan sponsor	BRIAN V EBERT PC	c EIN-PN 54-2041092-001
a	Plan name	FULLERTON & KNOWLES401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FULLERTON & KNOWLES, P.C.	c EIN-PN 54-1786530-001
a	Plan name	MCCALLUM & KUDRAVETZ, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCALLUM & KUDRAVETZ, P.C.	c EIN-PN 54-1186825-001
a	Plan name	TAVSS FLETCHER MAIDEN & REED PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TAVSS FLETCHER MAIDEN & REED	c EIN-PN 54-1103538-001
a	Plan name	FRANKLIN, DENNEY, WARD & STROSNIDER PLC 401(K) PLAN	
b	Name of plan sponsor	FRANKLIN, DENNEY, WARD ET AL	c EIN-PN 54-0844721-001
a	Plan name	BACON & THOMAS, PLLC401(K) PLAN	
b	Name of plan sponsor	BACON & THOMAS, PLLC	c EIN-PN 53-0217135-001
a	Plan name	LEGAL AID SOCIETY401(K) PLAN	
b	Name of plan sponsor	THE LEGAL AID SOCIETY OF D.C.	c EIN-PN 53-0196600-001
a	Plan name	LACWKRR NY LLC,401(K) PLAN	
b	Name of plan sponsor	LACWKRR NY LLC,	c EIN-PN 52-2415498-001
a	Plan name	SAVIT & SZYMKOWICZ, LLP	
b	Name of plan sponsor	SAVIT & SZYMKOWICZ, LLP	c EIN-PN 52-2329896-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name FRANKLIN & PROKOPIK401(K) SAVINGS & PROFIT SHARING		
b	Name of plan sponsor FRANKLIN & PROKOPIK, P.C.	c	EIN-PN 52-2169676-001
a	Plan name COHN GOLDBERG & DEUTSCH LLC PROFIT SHARING PLAN AND TRUST		
b	Name of plan sponsor COHN GOLDBERG & DEUTSCH LLC	c	EIN-PN 52-2118960-009
a	Plan name GLOBAL IP COUNSELORS LLPPROFIT SHARING PLAN		
b	Name of plan sponsor GLOBAL IP COUNSELORS LLP	c	EIN-PN 52-2093999-001
a	Plan name MARZULLA LAW, LLCCASH BALANCE RETIREMENT PLAN		
b	Name of plan sponsor MARZULLA LAW, LLC	c	EIN-PN 52-2064776-003
a	Plan name POPHAM, P.A., BRYSON F.401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor BRYSON F. POPHAM, P.A.	c	EIN-PN 52-1960169-001
a	Plan name LESSANS PRALEY & MCCORMICK PA401(K) RATE GROUP PSP		
b	Name of plan sponsor LESSANS PRALEY & MCCORMICK PA	c	EIN-PN 52-1952838-001
a	Plan name J. STEPHEN SIMMS, P.C.RETIREMENT PLAN		
b	Name of plan sponsor J. STEPHEN SIMMS, P.C.	c	EIN-PN 52-1880551-001
a	Plan name EMORD & ASSOCIATES401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor EMORD & ASSOCIATES, P.C.	c	EIN-PN 52-1867459-001
a	Plan name HOWE, ANDERSON & SMITH PC		
b	Name of plan sponsor HOWE, ANDERSON & SMITH PC	c	EIN-PN 52-1800146-001
a	Plan name BERMAN SOBIN GROSS LLP PROFIT SHARING PLAN		
b	Name of plan sponsor BERMAN SOBIN GROSS LLP	c	EIN-PN 52-1718029-001
a	Plan name ROBINSON & GERALDO401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor ROBINSON & GERALDO, P.C.	c	EIN-PN 52-1663926-001
a	Plan name YOST JR, P.A., THOMAS F401(K) PLAN		
b	Name of plan sponsor THOMAS F. YOST, JR., P.A.	c	EIN-PN 52-1587074-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	KOLLMAN & SAUCIER, P.A.401(K) PLAN
b	Name of plan sponsor	KOLLMAN & SAUCIER, P.A.
c	EIN-PN	52-1571219-001
a	Plan name	NVLSP401(K) RETIREMENT PLAN
b	Name of plan sponsor	NVLSP
c	EIN-PN	52-1238058-001
a	Plan name	MD VOLUNTEER LAWYER SERVICE INC 401(K) PLAN
b	Name of plan sponsor	MD VOLUNTEER LAWYER SERVICE INC
c	EIN-PN	52-1225979-002
a	Plan name	MIGNINI RAAB DEMUTH & MURAHARILLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MIGNINI RAAB DEMUTH & MURAHARI
c	EIN-PN	52-1195380-001
a	Plan name	GREENBLUM & BERNSTEIN, P.L.C.401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	GREENBLUM & BERNSTEIN, P.L.C.
c	EIN-PN	52-1128708-002
a	Plan name	SONOSKY, CHAMBERS, SACHSE,ENDRESON & PERRY, LLP
b	Name of plan sponsor	SONOSKY, CHAMBERS, SACHSE, ET AL
c	EIN-PN	52-1078414-001
a	Plan name	SPIEGEL & MCDIARMID LLPPROFIT SHARING 401(K) PLAN
b	Name of plan sponsor	SPIEGEL & MCDIARMID LLP
c	EIN-PN	52-0971740-002
a	Plan name	BROWDY & NEIMARKPROFIT SHARING PLAN
b	Name of plan sponsor	BROWDY AND NEIMARK
c	EIN-PN	52-0886652-001
a	Plan name	LEGAL SERVICES CORPORATION OF DE401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LEGAL SERVICES CORP OF DE
c	EIN-PN	51-0372955-001
a	Plan name	DISABILITY RIGHTS MARYLAND INC 401(K) PLAN
b	Name of plan sponsor	DISABILITY RIGHTS MARYLAND INC
c	EIN-PN	51-0215570-001
a	Plan name	BROWN, CREIGHTON & PECKHAMPROFIT SHARING 401(K) PLAN
b	Name of plan sponsor	BROWN, CREIGHTON & PECKHAM
c	EIN-PN	48-0669901-001
a	Plan name	WEARY DAVIS, L.C.
b	Name of plan sponsor	WEARY DAVIS, L.C.
c	EIN-PN	48-0597905-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name BEVER DYE, LCPENSION PLAN		
b Name of plan sponsor	BEVER DYE, LC	c EIN-PN 48-0506700-001
a Plan name PARKER GOODMAN GORDON ET AL401(K) PLAN		
b Name of plan sponsor	PARKER GOODMAN GORDON ET AL	c EIN-PN 47-5670148-001
a Plan name GALLAGHER VILLENEUVE DEGEER PLLC 401(K) PLAN		
b Name of plan sponsor	GALLAGHER VILLENEUVE DEGEER PLLC	c EIN-PN 47-5280197-001
a Plan name BRENNAN BURTKER LLC401(K) PLAN		
b Name of plan sponsor	BRENNAN BURTKER LLC	c EIN-PN 47-4377734-001
a Plan name WESTWARD LAW LLC 401(K) PLAN		
b Name of plan sponsor	WESTWARD LAW LLC	c EIN-PN 47-4105925-001
a Plan name SECREST & SECRESTPROFIT SHARING PLAN		
b Name of plan sponsor	SECREST & SECREST, ATTY AT LAW	c EIN-PN 47-4101529-001
a Plan name O'CONNOR & MAROLA401(K) PLAN		
b Name of plan sponsor	O'CONNOR & MAROLA	c EIN-PN 47-2919364-001
a Plan name HACKMAN HULETT LLP401(K) PLAN		
b Name of plan sponsor	HACKMAN HULETT LLP	c EIN-PN 47-2783370-001
a Plan name AMERICAN LAWYERS INTL, PLLC401(K) PLAN		
b Name of plan sponsor	AMERICAN LAWYERS INTL, PLLC	c EIN-PN 47-2724324-001
a Plan name CHAMBERS & ENNIS, PLLC 401(K) PLAN		
b Name of plan sponsor	CHAMBERS & ENNIS, PLLC	c EIN-PN 47-2462874-001
a Plan name ALLERTON, BELL PC 401(K) PLAN		
b Name of plan sponsor	ALLERTON, BELL PC	c EIN-PN 47-1580976-001
a Plan name CARR LAW FIRM, PLLC401(K) PLAN		
b Name of plan sponsor	CARR LAW FIRM, PLLC	c EIN-PN 47-1442709-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BQ & ASSOCIATES, P.C., L.L.O401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BQ & ASSOCIATES, P.C., L.L.O	c EIN-PN 47-0740891-001
a	Plan name	JOHNSON PETROV LLP401(K) PLAN	
b	Name of plan sponsor	JOHNSON PETROV LLP	c EIN-PN 46-5544649-001
a	Plan name	MILLER & ANSAY, LLC401(K) PLAN	
b	Name of plan sponsor	MILLER & ANSAY, LLC	c EIN-PN 46-4827165-001
a	Plan name	VAN DUYNE LAW GROUP401(K) PLAN	
b	Name of plan sponsor	VAN DUYNE LAW GROUP	c EIN-PN 46-4475780-001
a	Plan name	ELLIOT MORGAN PARSONAGE PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ELLIOT MORGAN PARSONAGE PLLC	c EIN-PN 46-4366918-001
a	Plan name	SILVER FREEDMAN TAFF & TIERNANLLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SILVER FREEDMAN TAFF & TIERNAN	c EIN-PN 46-4107791-001
a	Plan name	OHIO ACCESS TO JUSTICE FNDTNPROFIT SHARING PLAN	
b	Name of plan sponsor	OHIO ACCESS TO JUSTICE FNDTN	c EIN-PN 46-4044686-002
a	Plan name	DOUGLAS, MCDANIEL & CAMPO LLC.P.A. 401 (K) PLAN	
b	Name of plan sponsor	DOUGLAS, MCDANIEL & CAMPO LLC	c EIN-PN 46-3577347-001
a	Plan name	LTL ATTORNEYS401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LTL ATTORNEYS	c EIN-PN 46-3314295-001
a	Plan name	KATZ HERDMAN MACGILLIVRAY& FULLERTON PC. 401(K) PLAN	
b	Name of plan sponsor	KATZ HERDMAN MACGILLIVRAY ET AL	c EIN-PN 46-2478136-001
a	Plan name	BROWN, LLC. 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	BROWN, LLC.	c EIN-PN 46-1808717-001
a	Plan name	RYAN, LLC, VIRGINIA S.401(K) PLAN	
b	Name of plan sponsor	VIRGINIA S. RYAN, LLC	c EIN-PN 46-1666368-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name MINN. CONSTR. LAW SERVICES, PLLC401(K) PLAN		
b Name of plan sponsor	MINN. CONSTR. LAW SERVICES, PLLC	c EIN-PN 46-1522182-001
a Plan name MURATA, DAWN N., LAW OFFICE OF401(K) PLAN		
b Name of plan sponsor	LAW OFFICE OF DAWN N MURATA	c EIN-PN 46-1179151-001
a Plan name ANNIS & ZELLERS, PLLC401(K) PLAN		
b Name of plan sponsor	ANNIS & ZELLERS, PLLC	c EIN-PN 46-0988058-001
a Plan name NEWMAN LAW GROUP LTD401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	THE NEWMAN LAW GROUP LTD	c EIN-PN 46-0845327-001
a Plan name BOYCE LAW FIRM LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	BOYCE LAW FIRM LLP	c EIN-PN 46-0216100-001
a Plan name BRAMMELL LAW, P.C.401(K) PLAN		
b Name of plan sponsor	BRAMMELL LAW, P.C.	c EIN-PN 45-5246005-001
a Plan name WHATLEY KALLAS, LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	WHATLEY KALLAS, LLP	c EIN-PN 45-4908496-001
a Plan name PACK & REES, PLLC401(K) PLAN		
b Name of plan sponsor	PACK & REES, PLLC	c EIN-PN 45-4436904-001
a Plan name BRENTON LAW GROUP PC401(K) PLAN		
b Name of plan sponsor	BRENTON LAW GROUP PC	c EIN-PN 45-4348126-001
a Plan name DEVAUGHN JAMES LLC 401(K) PLAN		
b Name of plan sponsor	DEVAUGHN JAMES LLC	c EIN-PN 45-4111826-001
a Plan name WRIGHT BEAMER, PLCPROFIT SHARING TRUST		
b Name of plan sponsor	WRIGHT BEAMER, PLC	c EIN-PN 45-3994664-001
a Plan name THE LAW OFFICES OF JOHN ELIASIK401(K) PLAN		
b Name of plan sponsor	THE LAW OFFICES OF JOHN ELIASIK	c EIN-PN 45-2552312-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GARDNER LINN BURKHART ONDERSMALLP PROFIT SHARING PLAN	
b	Name of plan sponsor	GARDNER LINN BURKHART ONDERSMA	c EIN-PN 45-2441280-001
a	Plan name	GILSON-MOREAU & ASSOCIATES, P.S.401(K) PLAN	
b	Name of plan sponsor	GILSON-MOREAU & ASSOCIATES, P.S.	c EIN-PN 45-1621003-001
a	Plan name	QUINN, CONNOR, WEAVER, DAVIES AND ROUCO LLP 401(K) PLAN	
b	Name of plan sponsor	QUINN, CONNOR, WEAVER, ET AL	c EIN-PN 45-1444874-001
a	Plan name	MISSOURI BAR INTEGRATED STAFFDEFINED CONTRIBUTION 401(K) PLAN	
b	Name of plan sponsor	MISSOURI BAR INTEGRATED STAFF	c EIN-PN 44-6000796-002
a	Plan name	CHIEF DISCIPLINARY COUNSELPROFIT SHARING PLAN	
b	Name of plan sponsor	CHIEF DISCIPLINARY COUNSEL	c EIN-PN 44-6000050-001
a	Plan name	HITE, FANNING & HONEYMAN LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	HITE FANNING & HONEYMAN LLP	c EIN-PN 43-1877461-002
a	Plan name	HARDWICK LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	HARDWICK LAW FIRM, LLC	c EIN-PN 43-1766769-001
a	Plan name	ARNOLD NEWBOLD SOLLARS & HOLLINSPC 401(K) PLAN	
b	Name of plan sponsor	ARNOLD NEWBOLD SOLLARS & HOLLINS	c EIN-PN 43-1174269-002
a	Plan name	HARRIS, DOWELL, FISHER & YOUNG, L.C.	
b	Name of plan sponsor	HARRIS DOWELL FISHER YOUNG L.C.	c EIN-PN 43-1160065-001
a	Plan name	MID-MISSOURI LEGAL SERVICESCORPORATION RETIREMENT PLAN	
b	Name of plan sponsor	MID-MISSOURI LEGAL SERVICES CORP	c EIN-PN 43-1122012-002
a	Plan name	SCHUCHAT, COOK & WERNERPROFIT SHARING PLAN	
b	Name of plan sponsor	SCHUCHAT, COOK & WERNER	c EIN-PN 43-0763010-003
a	Plan name	FELLHEIMER AND EICHEN LLP401(K) PLAN	
b	Name of plan sponsor	FELLHEIMER AND EICHEN LLP	c EIN-PN 42-1669075-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	GENET M HOPEWELL INC401(K) PLAN
b	Name of plan sponsor	GENET M HOPEWELL INC
c	EIN-PN	42-1590680-001
a	Plan name	OTT, CONE & REDPATH, P.A.
b	Name of plan sponsor	OTT, CONE & REDPATH, P.A.
c	EIN-PN	42-1548662-001
a	Plan name	L/O GALLNER & PATTERMANN PC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	L/O GALLNER & PATTERMANN PC
c	EIN-PN	42-1165327-002
a	Plan name	PEGLOW, O'HARE & SEE, P.L.C.401(K) PLAN
b	Name of plan sponsor	PEGLOW, O'HARE & SEE, P.L.C.
c	EIN-PN	42-1130166-001
a	Plan name	LEFF LAW FIRM, LLP401(K) PLAN
b	Name of plan sponsor	LEFF LAW FIRM, LLP
c	EIN-PN	42-0868240-001
a	Plan name	MONTGOMERY BARRY BOVEE ET AL PROFIT SHARING PLAN
b	Name of plan sponsor	MONTGOMERY BARRY BOVEE ET AL
c	EIN-PN	42-0642218-001
a	Plan name	KLASS LAW FIRM, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KLASS LAW FIRM, LLP
c	EIN-PN	42-0547450-001
a	Plan name	IOWA STATE BAR ASSOCIATION401(K) PLAN
b	Name of plan sponsor	IOWA STATE BAR ASSOCIATION
c	EIN-PN	42-0335370-001
a	Plan name	SHICKICH, LLC, R. MICHAEL LAW OFFICE OF
b	Name of plan sponsor	LAW OFFICE OF R MICHAEL SHICKICH
c	EIN-PN	41-2036340-001
a	Plan name	COSTELLO, CARLSON, BUTZON, LLP PROFIT SHARING PLAN
b	Name of plan sponsor	COSTELLO, CARLSON, BUTZON, LLP
c	EIN-PN	41-1617000-001
a	Plan name	LAWYERS CONCERNED FOR LAWYERS401(K) PLAN
b	Name of plan sponsor	LAWYERS CONCERNED FOR LAWYERS
c	EIN-PN	41-1289825-001
a	Plan name	MINNESOTA BAR ASSOCIATION401(K) PLAN
b	Name of plan sponsor	MINNESOTA BAR ASSOCIATION
c	EIN-PN	41-1112298-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FRYBERGER, BUCHANAN, SMITH & FREDERICK PA PRFT SHRG 401K PLAN	
b	Name of plan sponsor	FRYBERGER BUCHANAN SMITH ET AL	c EIN-PN 41-1000525-002
a	Plan name	PARKER SATROM LAW, P.A. PROFIT SHARING PLAN	
b	Name of plan sponsor	PARKER SATROM LAW, P.A.	c EIN-PN 41-0979715-002
a	Plan name	MELCHERT HUBERT SJODIN PLLP PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	MELCHERT HUBERT SJODIN PLLP	c EIN-PN 41-0948555-001
a	Plan name	HAWKS QUINDEL, S. C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HAWKS QUINDEL, S. C.	c EIN-PN 39-2024202-002
a	Plan name	KARP & IANCU SC RETIREMENT PLAN	
b	Name of plan sponsor	KARP IANCU SC	c EIN-PN 39-1681974-001
a	Plan name	ANICH, WICKMAN & LINDSEY, S.C 401(K) PSP	
b	Name of plan sponsor	ANICH, WICKMAN & LINDSEY, S.C	c EIN-PN 39-1243240-001
a	Plan name	O'MELIA SCHIEK & MCELDOWNEY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	O'MELIA SCHIEK & MCELDOWNEY	c EIN-PN 39-1147188-001
a	Plan name	HALE, SKEMP, HANSON, SKEMP & SLEIK, PROFIT SHARING PLAN	
b	Name of plan sponsor	HALE SKEMP HANSON & SKEMP	c EIN-PN 39-0797537-001
a	Plan name	WOOD LAW FIRM, PLLC	
b	Name of plan sponsor	WOOD LAW FIRM, PLLC	c EIN-PN 38-3546225-001
a	Plan name	WARD M POWERS PC 401(K) PLAN	
b	Name of plan sponsor	WARD M POWERS PC	c EIN-PN 38-3209519-001
a	Plan name	CARSON FISCHER, P.L.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	CARSON FISCHER, P.L.C.	c EIN-PN 38-3192385-001
a	Plan name	NICHOLS SACKS SLANK SENDELBACH BUI TEWEG & SOLOMON, PC	
b	Name of plan sponsor	NICHOLS, SACKS, SLANK, ETAL	c EIN-PN 38-2637879-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STRAUB, SEAMAN & ALLEN, P.C.	
b	Name of plan sponsor	STRAUB SEAMAN & ALLEN PC	c EIN-PN 38-2509138-003
a	Plan name	THAV GROSS STEINWAY & BENNETT PC401(K) PLAN	
b	Name of plan sponsor	THAV GROSS STEINWAY & BENNETT PC	c EIN-PN 38-2438251-002
a	Plan name	JAQUES ADMIRALTY LAW FIRM, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	JAQUES ADMIRALTY LAW FIRM, PC	c EIN-PN 38-1997062-003
a	Plan name	OCBA DEFERRED COMPENSATION PLAN	
b	Name of plan sponsor	OAKLAND COUNTY BAR ASSOCIATION	c EIN-PN 38-1988182-001
a	Plan name	KENDRICKS BORDEAU ET AL401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KENDRICKS BORDEAU ET AL	c EIN-PN 38-1972733-003
a	Plan name	BERRY MOORMAN P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BERRY MOORMAN P.C.	c EIN-PN 38-1860425-002
a	Plan name	NEIGHBORHOOD LEGAL SERVICES MI401(K) PLAN	
b	Name of plan sponsor	NEIGHBORHOOD LEGAL SERVICES MI	c EIN-PN 38-1818068-002
a	Plan name	CRIPPEN URQUHART & WEBER, LLP	
b	Name of plan sponsor	CRIPPEN URQUHART & WEBER, LLP	c EIN-PN 38-1739637-001
a	Plan name	LEGAL FILES SOFTWARE INC 401(K) PLAN	
b	Name of plan sponsor	LEGAL FILES SOFTWARE INC	c EIN-PN 37-1267912-001
a	Plan name	BELLATTI FAY BELLATTI & BEARD401(K) PLAN	
b	Name of plan sponsor	BELLATTI FAY BELLATTI & BEARD	c EIN-PN 37-1262393-002
a	Plan name	MILLER, HALL & TRIGGS, LLC401(K) PLAN	
b	Name of plan sponsor	MILLER, HALL & TRIGGS, LLC	c EIN-PN 37-1242916-001
a	Plan name	REED, R PHILLIP, ATTORNEY AT LAWPROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	R. PHILLIP REED, ATTORNEY AT LAW	c EIN-PN 37-1236103-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MATHIS, MARIFIAN & RICHTER, LTD401(K) PLAN
b	Name of plan sponsor	MATHIS, MARIFIAN & RICHTER, LTD
c	EIN-PN	37-1164118-001
a	Plan name	KANOSKI BRESNEY401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KANOSKI BRESNEY
c	EIN-PN	37-1091412-001
a	Plan name	BLACK, BALLARD, MCDONALD, PC PROFIT SHARING PLAN
b	Name of plan sponsor	BLACK, BALLARD, MCDONALD, P.C
c	EIN-PN	37-1091364-003
a	Plan name	MCCARTHY, ROWDEN & BAKERPROFIT SHARING PLAN
b	Name of plan sponsor	MCCARTHY, ROWDEN & BAKER
c	EIN-PN	37-0696756-002
a	Plan name	CRAIG AND CRAIG
b	Name of plan sponsor	CRAIG AND CRAIG
c	EIN-PN	37-0231990-002
a	Plan name	COHEN ROSENSEN & ZUCKERMAN, LLC401(K) PLAN & TRUST
b	Name of plan sponsor	COHEN ROSENSEN & ZUCKERMAN, LLC
c	EIN-PN	36-7257582-001
a	Plan name	DUPAGE COUNTY BAR ASSOCIATION401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DUPAGE COUNTY BAR ASSOCIATION
c	EIN-PN	36-6116621-001
a	Plan name	COURINGTON KIEFER SOMMERSMARULLO & MATHERNE, L.L.C.
b	Name of plan sponsor	COURINGTON KIEFER SOMMERS
c	EIN-PN	36-4695739-001
a	Plan name	DOWNEY & LENKOV LLC 401(K) PLAN
b	Name of plan sponsor	DOWNEY & LENKOV LLC
c	EIN-PN	36-4422184-002
a	Plan name	AHLGREN, ROBERT D. & ASSOC., PC PROFIT SHARING PLAN
b	Name of plan sponsor	ROBERT D. AHLGREN & ASSOC., PC
c	EIN-PN	36-4394349-001
a	Plan name	SYNERGY LAW GROUP, LLC
b	Name of plan sponsor	SYNERGY LAW GROUP, LLC
c	EIN-PN	36-4366446-001
a	Plan name	STONE & JOHNSON CHARTERED401(K) PLAN
b	Name of plan sponsor	STONE & JOHNSON CHARTERED
c	EIN-PN	36-4285243-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	CRAY HUBER HORSTMAN HEIL & VANAUSDAL LLC 401(K) SAVING PLAN
b	Name of plan sponsor	CRAY HUBER HORSTMAN HEIL ETAL
c	EIN-PN	36-4283126-001
a	Plan name	RUSSELL, ENGLISHSCOMA & BENEKE, P.C.
b	Name of plan sponsor	RUSSELL ENGLISH SCOMA BENEKE
c	EIN-PN	36-4203170-002
a	Plan name	PACHTER GREGORY & RAFFALDINI, PCPROFIT SHARING PLAN
b	Name of plan sponsor	PACHTER GREGORY & RAFFALDINI, PC
c	EIN-PN	36-4062647-001
a	Plan name	JONES, LEMON & GRAHAM, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JONES LEMON & GRAHAM LLP
c	EIN-PN	36-4004108-001
a	Plan name	CRONIN, PETERS AND COOK, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	CRONIN, PETERS AND COOK, P.C.
c	EIN-PN	36-3996077-001
a	Plan name	OTTOSEN DINOLFO HASENBALG& CASTALDO, LTD 401(K) PLAN
b	Name of plan sponsor	OTTOSEN DINOLFO HASENBALG ET AL
c	EIN-PN	36-3815125-001
a	Plan name	SCHILLER DUCANTO AND FLECK LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCHILLER DUCANTO AND FLECK LLP
c	EIN-PN	36-3679022-001
a	Plan name	LEGAL COUNCIL FOR HEALTH JUSTICE
b	Name of plan sponsor	LEGAL COUNCIL FOR HEALTH JUSTICE
c	EIN-PN	36-3563802-001
a	Plan name	KATZ, FRIEDMAN, EAGLE,EISENSTEIN & JOHNSON
b	Name of plan sponsor	KATZ, FRIEDMAN, EAGLE, ETAL
c	EIN-PN	36-2936146-003
a	Plan name	CLAUSEN MILLER, P.C.401(K) RETIREMENT SAVINGS PLAN
b	Name of plan sponsor	CLAUSEN MILLER, P.C.
c	EIN-PN	36-2921056-002
a	Plan name	CALIFF & HARPER, P.C.401(K) PLAN
b	Name of plan sponsor	CALIFF & HARPER, P.C.
c	EIN-PN	36-2894106-001
a	Plan name	PRETZEL AND STOUFFER CHARTEREDPS AND SAVINGS PLAN
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED
c	EIN-PN	36-2810932-006

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PRETZEL AND STOUFFER CHARTERED401(K) PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-005
a	Plan name	RATHJE WOODWARD LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RATHJE WOODWARD LLC	c EIN-PN 36-2705396-001
a	Plan name	DREYER, FOOTE, STREIT, FURGASON& SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, FURGASON	c EIN-PN 36-2684541-002
a	Plan name	DREYER, FOOTE, STREIT,FURGASON & SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, ET AL.	c EIN-PN 36-2684541-001
a	Plan name	FOSTER & BUICK LAW GROUP, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FOSTER & BUICK LAW GROUP, LLC	c EIN-PN 36-2519498-001
a	Plan name	EASTER & CAVOSIEPROFIT SHARING PLAN	
b	Name of plan sponsor	EASTER & CAVOSIE	c EIN-PN 35-1976564-001
a	Plan name	MAGINOT, MOORE & BECK LLPRETIREMENT PLAN	
b	Name of plan sponsor	MAGINOT, MOORE & BECK LLP	c EIN-PN 35-1957630-001
a	Plan name	LEWIS WAGNER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEWIS WAGNER LLP	c EIN-PN 35-1905394-001
a	Plan name	DAVIS & ROOSEPENSION PLAN	
b	Name of plan sponsor	DAVIS & ROOSE	c EIN-PN 35-1616264-001
a	Plan name	PFEIFER MORGAN & STESIAK 401(K) PLAN	
b	Name of plan sponsor	PFEIFER MORGAN & STESIAK	c EIN-PN 35-1607682-001
a	Plan name	CROSS GLAZIER REED BURROUGHS, PC 401(K) PLAN	
b	Name of plan sponsor	CROSS GLAZIER REED BURROUGHS, PC	c EIN-PN 35-1507783-001
a	Plan name	RUBIN & LEVIN PC 401(K) PLAN	
b	Name of plan sponsor	RUBIN & LEVIN PC	c EIN-PN 35-1498694-005

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TUOHY BAILEY & MOORE LLP401(K) PLAN	
b	Name of plan sponsor	TUOHY BAILEY & MOORE LLP	c EIN-PN 35-1432101-002
a	Plan name	BUNGER AND ROBERTSON LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	BUNGER AND ROBERTSON LLP	c EIN-PN 35-1184031-001
a	Plan name	MEP RETIREMENT PLAN	
b	Name of plan sponsor	MONTGOMERY ELSNER & PARDIECK LLP	c EIN-PN 35-1183980-001
a	Plan name	YODER AINLAY ULMER BUCKINGHAMPROFIT SHARING PLAN	
b	Name of plan sponsor	YODER AINLAY ULMER BUCKINGHAM	c EIN-PN 35-1011257-001
a	Plan name	RUCKELSHAUS KAUTZMAN BLACKWELL BEMIS DUNCAN & MERCHANT, LLP	
b	Name of plan sponsor	RUCKELSHAUS, KAUTZMAN, ET AL	c EIN-PN 35-1003531-004
a	Plan name	STUART & BRANIGIN LLPPENSION PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-002
a	Plan name	STUART & BRANIGIN LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-001
a	Plan name	WOODARD, EMHARDT, HENRY, REEVES& WAGNER, LLP	
b	Name of plan sponsor	WOODARD, EMHARDT, HENRY, REEVES	c EIN-PN 35-0900727-001
a	Plan name	BOWERS BREWER GARRETT &WILEY, LLP	
b	Name of plan sponsor	BOWERS BREWER GARRETT & WILEY	c EIN-PN 35-0190825-002
a	Plan name	BOWERS BREWER GARRETT &WILEY, LLP	
b	Name of plan sponsor	BOWERS BREWER GARRETT & WILEY	c EIN-PN 35-0190825-001
a	Plan name	TOLEDO LEGAL AID SOCIETYPROFIT SHARING PLAN	
b	Name of plan sponsor	TOLEDO LEGAL AID SOCIETY	c EIN-PN 34-4438311-001
a	Plan name	MARSHALL & MELHORN LLCPROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	MARSHALL & MELHORN LLC	c EIN-PN 34-4418604-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BARBANEL & TREUER401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BARBANEL & TREUER, P.C.	c EIN-PN 34-2026661-001
a	Plan name	RITZLER COUGHLIN & PAGLIA, LTD.PROFIT SHARING/401(K) PLAN	
b	Name of plan sponsor	RITZLER COUGHLIN & PAGLIA, LTD.	c EIN-PN 34-1963700-001
a	Plan name	JOSEPH D CARNEY & ASSOCIATES LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	JOSEPH D CARNEY & ASSOC LLC	c EIN-PN 34-1884166-001
a	Plan name	DOUGLASS & ASSOCIATES401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	DOUGLASS & ASSOCIATES CO LPA	c EIN-PN 34-1847214-002
a	Plan name	GREEN HAINES SGAMBATI CO.,LPAPROFIT SHARING PLAN	
b	Name of plan sponsor	GREEN HAINES SGAMBATI CO.,LPA	c EIN-PN 34-1224415-002
a	Plan name	FLYNN PY & KRUSE & CO., LPAPROFIT SHARING PLAN	
b	Name of plan sponsor	FLYNN PY & KRUSE & CO LPA	c EIN-PN 34-1114934-001
a	Plan name	WEANER HILL WEBER STANLEY, LTD PSP	
b	Name of plan sponsor	WEANER HILL WEBER STANLEY, LTD	c EIN-PN 34-0905914-001
a	Plan name	UB GREENSFELDER, LLP	
b	Name of plan sponsor	UB GREENSFELDER, LLP	c EIN-PN 34-0756436-002
a	Plan name	COMMUNITY LEGAL AID SERVICES,INC401(K) PLAN	
b	Name of plan sponsor	COMMUNITY LEGAL AID SERVICES,INC	c EIN-PN 34-0753560-003
a	Plan name	STAVITSKY & ASSOCIATES, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STAVITSKY & ASSOCIATES, LLC	c EIN-PN 33-1190963-001
a	Plan name	MILANI, ANTHONY R.& ASSOCIATES, INC.	
b	Name of plan sponsor	ANTHONY R. MILANI & ASSOCIATES,	c EIN-PN 33-0972863-001
a	Plan name	COLWELL, JOHN C., APC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JOHN C. COLWELL, APC	c EIN-PN 33-0914319-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PHILLIPS WHISNANT GAZIN GORCZYCA& CURTIN, LLP, 401(K) PS PLAN	
b	Name of plan sponsor	PHILLIPS WHISNANT GAZIN ETAL	c EIN-PN 33-0867901-001
a	Plan name	DZIDA CAREY & STEINMAN401(K) RETIREMENT PLAN	
b	Name of plan sponsor	DZIDA CAREY & STEINMAN	c EIN-PN 33-0843430-001
a	Plan name	DUCKOR METZGER & WYNNE, ALC 401 (K) PLAN	
b	Name of plan sponsor	DUCKOR METZGER & WYNNE, ALC	c EIN-PN 33-0610129-001
a	Plan name	HISKEY LAW FIRM, APC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HISKEY LAW FIRM, APC	c EIN-PN 33-0373579-002
a	Plan name	MCLAUGHLIN, COLLEEN M.LAW OFFICES OF	
b	Name of plan sponsor	LAW OFF OF COLLEEN MCLAUGHLIN	c EIN-PN 32-0270212-001
a	Plan name	GILDAY & ASSOCIATES, P.C.401(K) PLAN	
b	Name of plan sponsor	GILDAY & ASSOCIATES, P.C.	c EIN-PN 32-0121304-001
a	Plan name	WRIGHT, THE401(K) PLAN	
b	Name of plan sponsor	WRIGHT ABSHIRE, ATTORNEYS	c EIN-PN 32-0023581-001
a	Plan name	METZ BAILEY & MCLOUGHLINDEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor	METZ BAILEY & MCLOUGHLIN	c EIN-PN 31-4418864-001
a	Plan name	SWORD & BROYLES	
b	Name of plan sponsor	SWORD & BROYLES	c EIN-PN 31-1541971-001
a	Plan name	KITRICK LEWIS & HARRIS CO LPA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KITRICK LEWIS & HARRIS CO LPA	c EIN-PN 31-1191841-003
a	Plan name	YOUNG & ALEXANDER CO., L.P.A.TAX SAVINGS & RETIREMENT PLAN	
b	Name of plan sponsor	YOUNG & ALEXANDER CO., L.P.A.	c EIN-PN 31-0935326-001
a	Plan name	MARTIN BROWNE HULL & HARPER PLLPROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN BROWNE HULL & HARPER PLL	c EIN-PN 31-0579129-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name J WILLIAMS LAW LLC401(K) PLAN		
b Name of plan sponsor	J WILLIAMS LAW LLC	c EIN-PN 30-0787072-001
a Plan name SEMENZA, III, P.C., LAWRENCE J.,401(K) PLAN		
b Name of plan sponsor	LAWRENCE J. SEMENZA III, P.C.	c EIN-PN 27-4465751-001
a Plan name CARRELL BLANTON FERRIS & ASSOC401(K) PLAN		
b Name of plan sponsor	CARRELL BLANTON FERRIS & ASSOC	c EIN-PN 27-4404895-001
a Plan name HOEFER FLAMING PLLC 401(K) PLAN		
b Name of plan sponsor	HOEFER FLAMING PLLC	c EIN-PN 27-4297567-001
a Plan name JACOBS, DEBORAH J.401(K) PLAN		
b Name of plan sponsor	LAW OFFICE OF DEBORAH J. JACOBS	c EIN-PN 27-4095475-001
a Plan name TANIS LEGAL SERVICES 401(K) RETIREMENT SAVINGS PLAN		
b Name of plan sponsor	TANIS LEGAL SERVICES	c EIN-PN 27-3711107-002
a Plan name WALSH & ROTH LLP 401(K) PLAN		
b Name of plan sponsor	WALSH & ROTH LLP	c EIN-PN 27-3327476-001
a Plan name SULLIVAN STOLIER SCHULZE, LC PROFIT SHARING PLAN		
b Name of plan sponsor	SULLIVAN STOLIER SCHULZE, LC	c EIN-PN 27-3132424-001
a Plan name LAW FIRM OF PETER BUNCH LLC 401(K) PLAN		
b Name of plan sponsor	LAW FIRM OF PETER BUNCH LLC	c EIN-PN 27-2997146-001
a Plan name EVERETT GASKINS HANCOCK LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	EVERETT GASKINS HANCOCK LLP	c EIN-PN 27-2756777-001
a Plan name CHRISTOPHILLIS, CONSTANTINE S.ATTORNEY AT LAW, P.A.		
b Name of plan sponsor	CONSTANTINE S. CHRISTOPHILLIS	c EIN-PN 27-2755648-001
a Plan name BUCHER LAW GROUP, LLC401(K) PLAN		
b Name of plan sponsor	BUCHER LAW GROUP, LLC	c EIN-PN 27-2383226-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STELZNER, WINTER, Warburton, Flores & Dawes, P.A.	
b	Name of plan sponsor	STELZNER, WINTER, Warburton ETAL	c EIN-PN 27-2282679-001
a	Plan name	LEVINE Kellogg LehmanSchneider & Grossman, LLP	
b	Name of plan sponsor	LEVINE Kellogg Lehman ETAL	c EIN-PN 27-1712833-001
a	Plan name	BUETHER JOE & Counselors, LLC 401(K) PLAN	
b	Name of plan sponsor	BUETHER JOE & Counselors, LLC	c EIN-PN 27-1648344-001
a	Plan name	DCIIA401(K) PLAN	
b	Name of plan sponsor	DCIIA	c EIN-PN 27-1573481-001
a	Plan name	MURPHY, LAUDATI KIEL, & RATTIGANLLC 401(K) PS PLAN	
b	Name of plan sponsor	MURPHY, LAUDATI, KIEL & RATTIGAN	c EIN-PN 27-1411381-001
a	Plan name	VAKA LAW GROUpretirement PLAN	
b	Name of plan sponsor	VAKA LAW GROUP	c EIN-PN 27-1280572-001
a	Plan name	SNIDER, DIEHL, SLOUP & RASMUSSENLLP, Profit Sharing PLAN	
b	Name of plan sponsor	SNIDER, DIEHL, SLOUP & RASMUSSEN	c EIN-PN 27-1081933-002
a	Plan name	Crawford Jr, LLC, Fronefield401(K) PLAN	
b	Name of plan sponsor	FRONEFIELD Crawford, LLC	c EIN-PN 27-1079255-001
a	Plan name	MCCARTHY MURPHY & Preslar, P.C.401(K) PLAN	
b	Name of plan sponsor	MCCARTHY MURPHY & Preslar, P.C.	c EIN-PN 27-1027833-001
a	Plan name	MILGRIM P.A., Edward G.401(K) PLAN	
b	Name of plan sponsor	EDWARD G. MILGRIM P.A.	c EIN-PN 27-1017372-001
a	Plan name	CARUSO GLYNN, LLC401(K) PLAN	
b	Name of plan sponsor	CARUSO GLYNN, LLC	c EIN-PN 27-0317708-001
a	Plan name	MARTIN WREN, P.C.401(K) PLAN	
b	Name of plan sponsor	MARTIN WREN, P.C.	c EIN-PN 27-0230493-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PROFFITT & COX, LLP401(K) PLAN	
b	Name of plan sponsor	PROFFITT & COX, LLP	c EIN-PN 26-4802827-001
a	Plan name	MARK W. ALBERT ATTORNEY AT LAW PLLC	
b	Name of plan sponsor	MARK W. ALBERT, ATTY AT LAW PLLC	c EIN-PN 26-4799529-001
a	Plan name	CHAFFETZ LINDSEY, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAFFETZ LINDSEY, LLP	c EIN-PN 26-4789239-001
a	Plan name	WALDING, LLC401(K) PLAN	
b	Name of plan sponsor	WALDING LLC	c EIN-PN 26-4636906-001
a	Plan name	BAILEY HAHN & JARMAN, PLLC401(K) PLAN	
b	Name of plan sponsor	BAILEY HAHN & JARMAN, PLLC	c EIN-PN 26-4083861-001
a	Plan name	NOLAN OLSON STRYKER P.C., LLOPROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	NOLAN OLSON STRYKER P.C., LLO	c EIN-PN 26-4059938-001
a	Plan name	SERPE ANDREWS, PLLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	SERPE ANDREWS, PLLC	c EIN-PN 26-4057953-001
a	Plan name	FREEMAN LAW GROUP LLC401(K) PLAN	
b	Name of plan sponsor	FREEMAN LAW GROUP LLC	c EIN-PN 26-3940683-001
a	Plan name	REBEL BROWN LAW GROUP, LLC401(K) PLAN	
b	Name of plan sponsor	REBEL BROWN LAW GROUP, LLC	c EIN-PN 26-3719756-001
a	Plan name	ROACH, CAUDILL & FROST, LLPRETIREMENT PLAN	
b	Name of plan sponsor	ROACH, CAUDILL & FROST, LLP	c EIN-PN 26-3046531-001
a	Plan name	ELLIS LAW FIRM, PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ELLIS LAW FIRM, PLLC	c EIN-PN 26-2939314-001
a	Plan name	KOPEC WHITE & SPOONER 401(K) PLAN	
b	Name of plan sponsor	KOPEC WHITE & SPOONER	c EIN-PN 26-2859088-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	SETH M REISS ATTORNEY AT LAW 401(K) PLAN
b	Name of plan sponsor	SETH M REISS ATTORNEY AT LAW
c	EIN-PN	26-2622169-001
a	Plan name	BOWE ESQUIRE, LLC., WILLIAM J.401(K) PLAN
b	Name of plan sponsor	WILLIAM J. BOWE ESQUIRE, LLC
c	EIN-PN	26-2600017-001
a	Plan name	MANSON BOLVES DONALDSON TANNER P.A. 401(K) PLAN
b	Name of plan sponsor	MANSON BOLVES DONALDSON TANNER
c	EIN-PN	26-2553333-001
a	Plan name	HIGGINS & OWENS, PLLC401(K) PLAN
b	Name of plan sponsor	HIGGINS & OWENS, PLLC
c	EIN-PN	26-2454114-001
a	Plan name	BENENATI LAW FIRM APC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BENENATI LAW FIRM APC
c	EIN-PN	26-2257511-001
a	Plan name	MATTHEWS, DEBORAH G.LAW OFFICE OF 401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF DEBORAH MATTHEWS
c	EIN-PN	26-1764895-001
a	Plan name	KAMINE LAW PC401(K) PLAN
b	Name of plan sponsor	KAMINE LAW PC
c	EIN-PN	26-1572681-001
a	Plan name	WALKER & SPANG, LLC 401(K) PLAN
b	Name of plan sponsor	WALKER & SPANG, LLC
c	EIN-PN	26-1519482-001
a	Plan name	JONES & DUFF LLC401(K) PLAN
b	Name of plan sponsor	JONES & DUFF, LLC
c	EIN-PN	26-1507314-001
a	Plan name	COMBS, PC, REGINALD F.401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	REGINALD F. COMBS, PC
c	EIN-PN	26-1468009-001
a	Plan name	H.J. DANE LAW OFFICE401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	H.J. DANE LAW OFFICE
c	EIN-PN	26-1378100-001
a	Plan name	THOMAS BRAUN BERNARD AND BURKE401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	THOMAS BRAUN BERNARD AND BURKE
c	EIN-PN	26-0859709-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name WALDOCH AND MCCONNAUGHHAY401(K) PLAN		
b Name of plan sponsor	WALDOCH AND MCCONNAUGHHAY	c EIN-PN 26-0772634-001
a Plan name STERBA & SWOPE, LLP401(K) PLAN		
b Name of plan sponsor	STERBA & SWOPE LLP	c EIN-PN 26-0731445-001
a Plan name ANTONELLI LAW LTD.RETIREMENT PLAN		
b Name of plan sponsor	ANTONELLI LAW LTD.	c EIN-PN 26-0206460-001
a Plan name SCOTT & SCOTT, LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	SCOTT & SCOTT, LLP	c EIN-PN 26-0078565-001
a Plan name GINN & VICKERY		
b Name of plan sponsor	GINN & VICKERY	c EIN-PN 25-1836680-001
a Plan name JOHNSON DUFFIE STEWART ET AL 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	JOHNSON DUFFIE STEWART ET AL	c EIN-PN 25-1802360-003
a Plan name DORNISH LAW OFFICES PC 401(K) PLAN		
b Name of plan sponsor	DORNISH LAW OFFICES PC	c EIN-PN 25-1709653-001
a Plan name MARSH, SPAEDER, BAUR, SPAEDER & (FROZEN)		
b Name of plan sponsor	MARSH, SPAEDER, BAUR, SPAEDER &	c EIN-PN 25-0640643-002
a Plan name MARSH, SPAEDER, BAUR, SPAEDER & SCHAAF, LLP		
b Name of plan sponsor	MARSH, SPAEDER, BAUR, SPAEDER	c EIN-PN 25-0640643-001
a Plan name MULTNOMAH BAR ASSOCIATION401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	MULTNOMAH BAR ASSOCIATION	c EIN-PN 23-7315437-001
a Plan name KING, SPRY, HERMAN, FREUND & FAUL, LLC 401(K) PLAN		
b Name of plan sponsor	KING, SPRY, HERMAN, FREUND ETAL	c EIN-PN 23-3064360-001
a Plan name LAW OFFICES OF PETER KLENK 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	LAW OFFICES OF PETER KLENK	c EIN-PN 23-3045149-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name SALMANSON GOLDSHAW, P.C.401(K) PLAN		
b Name of plan sponsor	SALMANSON GOLDSHAW, P.C.	c EIN-PN 23-3006173-001
a Plan name GAILEY LEGAL GROUP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	MARTZ & GAILEY LLP	c EIN-PN 23-2993804-001
a Plan name METZGER, WICKERSHAM, KNAUSS& ERB, P.C.		
b Name of plan sponsor	METZGER, WICKERSHAM, KNAUSS	c EIN-PN 23-2871395-001
a Plan name MCCORMICK & PRIORE, P.C.401(K) PLAN		
b Name of plan sponsor	MCCORMICK & PRIORE, P.C.	c EIN-PN 23-2755721-001
a Plan name HARKINS AND HARKINS		
b Name of plan sponsor	HARKINS AND HARKINS	c EIN-PN 23-2747201-001
a Plan name DEBRA G. SPEYER LAW OFFICES401(K) PLAN		
b Name of plan sponsor	DEBRA G. SPEYER LAW OFFICES	c EIN-PN 23-2695659-002
a Plan name BRODIE & RUBINSKYFROZEN PROFIT SHARING PLAN		
b Name of plan sponsor	BRODIE & RUBINSKY	c EIN-PN 23-2634334-001
a Plan name FROMHOLD JAFFE ADAMS & JUN SAVINGS PLAN		
b Name of plan sponsor	FROMHOLD JAFFE ADAMS & JUN	c EIN-PN 23-2421965-001
a Plan name BOSWELL, TINTNER & PICCOLAPROFIT SHARING PLAN		
b Name of plan sponsor	BOSWELL, TINTNER & PICCOLA	c EIN-PN 23-2413964-001
a Plan name RUSSELL, KRAFFT & GRUBER LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	RUSSELL, KRAFFT & GRUBER LLP	c EIN-PN 23-2373019-001
a Plan name SENIORLAW CENTER401(K) PLAN		
b Name of plan sponsor	SENIORLAW CENTER	c EIN-PN 23-2169936-001
a Plan name SUPPORT CENTER FOR CHILADVOCATES		
b Name of plan sponsor	SUPPORT CENTER CHILD ADVOCATES	c EIN-PN 23-2048664-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KRASNO, KRASNO & ONWUDINJO401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KRASNO, KRASNO & ONWUDINJO	c EIN-PN 23-1919305-001
a	Plan name	REILLY, WOLFSON, SHEFFEY, SCHRUMMLUNDBERG LLP PROFIT SHARING PL	
b	Name of plan sponsor	REILLY, WOLFSON, SHEFFEY, ET AL	c EIN-PN 23-1613822-001
a	Plan name	DUBY & ASSOCIATES PLC	
b	Name of plan sponsor	DUBY & ASSOCIATES PLC	c EIN-PN 22-3899936-001
a	Plan name	WILDER & LINNEBALL, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	WILDER & LINNEBALL, LLP	c EIN-PN 22-3759533-002
a	Plan name	WILDER & LINNEBALL, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WILDER & LINNEBALL, LLP	c EIN-PN 22-3759533-001
a	Plan name	PASTEL & ROSEN, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	PASTEL & ROSEN, LLP	c EIN-PN 22-3696787-002
a	Plan name	D'ALESSANDRO & D'ALESSANDRO,LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	D'ALESSANDRO & D'ALESSANDRO,LLC	c EIN-PN 22-3693894-001
a	Plan name	RUBIN KAPLAN & ASSOCIATES PC PROFIT SHARING PLAN	
b	Name of plan sponsor	RUBIN KAPLAN & ASSOCIATES PC	c EIN-PN 22-3393708-001
a	Plan name	MARTONE & UHLMANN, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	MARTONE & UHLMANN, PC	c EIN-PN 22-3185939-001
a	Plan name	SITZLER & SITZLER401(K) PLAN	
b	Name of plan sponsor	SITZLER & SITZLER	c EIN-PN 22-3153025-001
a	Plan name	SCHWARTZ & BARKINRETIREMENT PLAN	
b	Name of plan sponsor	SCHWARTZ BARKIN & MITCHELL	c EIN-PN 22-3063428-001
a	Plan name	RUPRECHT HART WEEKS ET AL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RUPRECHT HART WEEKS ET AL	c EIN-PN 22-3013478-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name GOLDMAN, P.C., RUSSELL P401(K) PLAN	
b	Name of plan sponsor RUSSELL P. GOLDMAN, P.C.	c EIN-PN 22-2912790-001
a	Plan name MAINE JUSTICE FOUNDATION401(K) PLAN	
b	Name of plan sponsor MAINE JUSTICE FOUNDATION	c EIN-PN 22-2559133-002
a	Plan name MAINE JUSTICE FOUNDATIONPENSION PLAN	
b	Name of plan sponsor MAINE JUSTICE FOUNDATION	c EIN-PN 22-2559133-001
a	Plan name ORLOFF, LOWENBACH, STIFELMAN &SIEGEL, PA, SALARY SVGS PLAN II	
b	Name of plan sponsor ORLOFF, LOWENBACH, STIFELMAN &	c EIN-PN 22-2066017-003
a	Plan name ORLOFF, LOWENBACH, STIFELMAN &SIEGEL, PA, SALARY SAVINGS PLAN	
b	Name of plan sponsor ORLOFF, LOWENBACH, STIFELMAN &	c EIN-PN 22-2066017-002
a	Plan name MORRIS, DOWNING & SHERRED, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor MORRIS, DOWNING & SHERRED, LLP	c EIN-PN 22-1127770-002
a	Plan name KELSON, ZACHARY D.ATTORNEY AT LAW	
b	Name of plan sponsor ZACHARY D. KELSON ATTY AT LAW	c EIN-PN 20-8873158-001
a	Plan name KENT LAW GROUP401(K) PLAN	
b	Name of plan sponsor KENT LAW GROUP	c EIN-PN 20-8766894-001
a	Plan name MOORE, P.C., GARY401(K) PLAN	
b	Name of plan sponsor GARY MOORE, P.C.	c EIN-PN 20-8726770-001
a	Plan name ENGLAND, PONTICELLO & ST. CLAIR401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor ENGLAND, PONTICELLO & ST. CLAIR	c EIN-PN 20-8613640-001
a	Plan name CRONIN AND MAXWELL, PLRETIREMENT PLAN	
b	Name of plan sponsor CRONIN AND MAXWELL, PL	c EIN-PN 20-8502511-001
a	Plan name PINKNEY LAW FIRM, P.A.401(K) PLAN	
b	Name of plan sponsor PINKNEY LAW FIRM, P.A.	c EIN-PN 20-8453589-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BROWN, JEFFREY C. & ASSOCIATES PLLC
b	Name of plan sponsor	JEFFREY C. BROWN & ASSOC PLLC
c	EIN-PN	20-8356463-001
a	Plan name	CARDINAL LAW GROUP, LTD RETIREMENT PLAN
b	Name of plan sponsor	CARDINAL LAW GROUP, LTD
c	EIN-PN	20-8348338-001
a	Plan name	BERTRAM, COX & MILLER, LLP PROFIT SHARING PLAN
b	Name of plan sponsor	BERTRAM, COX & MILLER, LLP
c	EIN-PN	20-8080135-001
a	Plan name	COLARUSSO AND COHEN, LLC 401(K) PLAN
b	Name of plan sponsor	COLARUSSO AND COHEN, LLC
c	EIN-PN	20-8062956-001
a	Plan name	CULBERT & SCHMITT, PLLC 401(K) PLAN
b	Name of plan sponsor	CULBERT & SCHMITT, PLLC
c	EIN-PN	20-8022895-001
a	Plan name	ROSS, CHARLES A & ASSOCIATES, LLC 401(K) PLAN
b	Name of plan sponsor	CHARLES A ROSS & ASSOCIATES, LLC
c	EIN-PN	20-5636718-001
a	Plan name	MARKS & ASSOCIATES, P.C. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MARKS & ASSOCIATES, P.C.
c	EIN-PN	20-5270335-001
a	Plan name	CONDON TOBIN SLADEK THORNTON NERENBERG PLLC
b	Name of plan sponsor	CONDON TOBIN SLADEK THORNTON
c	EIN-PN	20-5152484-001
a	Plan name	CRAIG LAW OFFICE 401(K) PLAN
b	Name of plan sponsor	DAVID R. CRAIG & ASSOCIATES
c	EIN-PN	20-4991255-001
a	Plan name	ELDER LAW OFFICE OF KIENITZ AND PROSS, P.A.
b	Name of plan sponsor	ELDER LAW OFFICE OF KIENITZ & PROSS
c	EIN-PN	20-4536875-001
a	Plan name	DRAKE LOEB PLLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DRAKE LOEB PLLC
c	EIN-PN	20-4414631-002
a	Plan name	JONES HURLEY & HAND PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JONES HURLEY & HAND PA
c	EIN-PN	20-4381566-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name BURT APC, JULIA E., LAW OFFICES401(K) PLAN	
b	Name of plan sponsor LAW OFFICES OF JULIA E. BURT APC	c EIN-PN 20-4259472-002
a	Plan name SPU/UWC OF NEW MEXICO401(K) PLAN	
b	Name of plan sponsor SPU/UWC OF NEW MEXICO	c EIN-PN 20-4216836-001
a	Plan name RESNICK LAW GROUP, P.C.401(K) PLAN	
b	Name of plan sponsor RESNICK LAW GROUP, P.C.	c EIN-PN 20-4157659-001
a	Plan name GROSSO, PAULLAW OFFICE OF 401(K) PS PLAN	
b	Name of plan sponsor LAW OFFICE OF PAUL GROSSO	c EIN-PN 20-3941870-001
a	Plan name WALKER HEYE, PLLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor WALKER HEYE, PLLC	c EIN-PN 20-3936136-001
a	Plan name APRIL DOLAN HICKEY KOEHLER P.C. 401(K) PLAN	
b	Name of plan sponsor APRIL DOLAN KOEHLER P.C.	c EIN-PN 20-3677024-001
a	Plan name NOWAK, P.C., TRUDY A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor TRUDY A. NOWAK, P.C.	c EIN-PN 20-3611053-001
a	Plan name BERGER & SKLAW LLP401(K) PLAN	
b	Name of plan sponsor BERGER & SKLAW LLP	c EIN-PN 20-3586406-001
a	Plan name CREWS LAW FIRM, P.C.401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor CREWS LAW FIRM, P.C.	c EIN-PN 20-3482063-001
a	Plan name OTOROWSKI LAW FIRM401(K) PLAN	
b	Name of plan sponsor OTOROWSKI MORROW & GOLDEN PLLC	c EIN-PN 20-2778404-001
a	Plan name LAW OFFC OF ANASTACIO BOLANOS401(K) PLAN	
b	Name of plan sponsor LAW OFFC OF ANASTACIO BOLANOS	c EIN-PN 20-2349438-001
a	Plan name BIRNBAUM & GODKIN, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor BIRNBAUM & GODKIN, LLP	c EIN-PN 20-2224944-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	LOSAVIO & DEJEAN, LLC401(K) PSP
b	Name of plan sponsor	LOSAVIO & DEJEAN, LLC
c	EIN-PN	20-1473421-001
a	Plan name	YOUNG RICCHIUTI ET AL401(K) PLAN
b	Name of plan sponsor	YOUNG RICCHIUTI ET AL
c	EIN-PN	20-1319154-001
a	Plan name	PREBULA & ASSOCIATES LLC401(K) PLAN
b	Name of plan sponsor	PREBULA & ASSOCIATES LLC
c	EIN-PN	20-1243127-001
a	Plan name	LAW OFC OF JEREMY J. OFSEYER 401(K) PLAN
b	Name of plan sponsor	OFSEYER, JEREMY J., LAW OFC OF
c	EIN-PN	20-1119201-001
a	Plan name	NICHOLSON LAW OFFICE401(K) PLAN
b	Name of plan sponsor	NICHOLSON LAW OFFICE
c	EIN-PN	20-1040576-001
a	Plan name	MANLEY & BRAUTIGAM, PC401(K) PLAN
b	Name of plan sponsor	MANLEY & BRAUTIGAM, PC
c	EIN-PN	20-0810430-001
a	Plan name	PERLMAN & PERLMAN LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	PERLMAN & PERLMAN LLP
c	EIN-PN	20-0806281-001
a	Plan name	THE DALE LAW FIRM, P.C.401(K) PLAN
b	Name of plan sponsor	THE DALE LAW FIRM, P.C.
c	EIN-PN	20-0598523-001
a	Plan name	BRENNA BOYCE, PLLC401(K) PLAN
b	Name of plan sponsor	BRENNA BOYCE, PLLC
c	EIN-PN	20-0561712-001
a	Plan name	DALEY ZUCKER, LLC 401(K) PLAN
b	Name of plan sponsor	DALEY ZUCKER, LLC
c	EIN-PN	20-0551148-001
a	Plan name	DAVIS FRIEDMAN 401(K) PLAN
b	Name of plan sponsor	DAVIS FRIEDMAN
c	EIN-PN	20-0500501-001
a	Plan name	KLASKO IMMIGRATION LAW PARTNERS, LLP
b	Name of plan sponsor	KLASKO IMMIGRATION LAW PARTNERS
c	EIN-PN	20-0469750-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	D RUSCH GATHINGS ATTORNEY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	D RUSCH GATHINGS ATTORNEY	c EIN-PN 20-0302289-001
a	Plan name	ARNOLD & PLACEK PC 401(K) PLAN	
b	Name of plan sponsor	ARNOLD & PLACEK PC	c EIN-PN 20-0258111-001
a	Plan name	SHUFFIELDLOWMAN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SHUFFIELD LOWMAN & WILSON PA	c EIN-PN 20-0257515-001
a	Plan name	ZUBER LAWLER LLP 401(K) SAVINGS PLAN	
b	Name of plan sponsor	ZUBER LAWLER LLP	c EIN-PN 20-0175027-001
a	Plan name	ASWAD & INGRAHAM, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	ASWAD & INGRAHAM, LLP	c EIN-PN 16-1081623-001
a	Plan name	MAGAVERN MAGAVERN GRIMM LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	MAGAVERN MAGAVERN GRIMM LLP	c EIN-PN 16-0968307-001
a	Plan name	OSBORN, REED & BURKE, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	OSBORN, REED & BURKE, LLP	c EIN-PN 16-0771141-001
a	Plan name	COUGHLIN & GERHART, L.L.P.PROFIT SHARING PLAN	
b	Name of plan sponsor	COUGHLIN & GERHART, L.L.P.	c EIN-PN 15-0521967-002
a	Plan name	HOFFMAN WARNICK LLC 401(K) PLAN	
b	Name of plan sponsor	HOFFMAN WARNICK LLC	c EIN-PN 14-1813758-001
a	Plan name	GRAFF LAW, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GRAFF LAW, LLC	c EIN-PN 14-1798494-001
a	Plan name	SCHMEISER OLSEN AND WATTS LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHMEISER OLSEN AND WATTS LLP	c EIN-PN 14-1775222-001
a	Plan name	COOPER ERVING AND SAVAGE LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COOPER ERVING AND SAVAGE LLP	c EIN-PN 14-1685532-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	DAVIDSON, DAWSON & CLARK, LLP
b	Name of plan sponsor	DAVIDSON, DAWSON & CLARK, LLP
c	EIN-PN	13-5549855-004
a	Plan name	BODNARMILONE LLP401(K) PLAN
b	Name of plan sponsor	BODNARMILONE LLP
c	EIN-PN	13-4070006-002
a	Plan name	NICOLETTI HORNIG & SWEENEYPROFIT SHARING PLAN
b	Name of plan sponsor	NICOLETTI HORNIG & SWEENEY
c	EIN-PN	13-3890278-002
a	Plan name	NICOLETTI HORNIG & SWEENEYPENSION PLAN
b	Name of plan sponsor	NICOLETTI HORNIG & SWEENEY
c	EIN-PN	13-3890278-001
a	Plan name	PARKER WAICHMAN LLP
b	Name of plan sponsor	PARKER WAICHMAN LLP
c	EIN-PN	13-3692929-001
a	Plan name	FILEMYR, LAW OFFICE OF EDWARD J.401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF EDWARD J. FILEMYR
c	EIN-PN	13-3599769-001
a	Plan name	ERNEST HOLZBERG & ASSOCIATES, PCPROFIT SHARING PLAN
b	Name of plan sponsor	ERNEST HOLZBERG & ASSOCIATES, PC
c	EIN-PN	13-3038865-002
a	Plan name	KANE KESSLER P.C.401(K) PLAN
b	Name of plan sponsor	KANE KESSLER P.C.
c	EIN-PN	13-2672411-001
a	Plan name	AMSTER, ROTHSTEIN & EBENSTEINRETIREMENT PLAN & TRUST
b	Name of plan sponsor	AMSTER, ROTHSTEIN & EBENSTEIN
c	EIN-PN	13-1826649-001
a	Plan name	RAAB, STURM & GANCHROWPROFIT SHARING PLAN
b	Name of plan sponsor	RAAB, STURM & GANCHROW
c	EIN-PN	13-1566077-001
a	Plan name	STREAM, ARNOLD, LAW OFFICES OF401(K) PLAN
b	Name of plan sponsor	LAW OFFICES OF ARNOLD STREAM
c	EIN-PN	11-8400723-001
a	Plan name	OFORI LAW FIRM, LLC401(K) PLAN
b	Name of plan sponsor	OFORI LAW FIRM, LLC
c	EIN-PN	11-3724727-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name SCHLISSEL OSTROW KARABATOS401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	SCHLISSEL OSTROW KARABATOS	c EIN-PN 11-3533804-002
a Plan name MARSCHHAUSEN & FITZPATRICK PC		
b Name of plan sponsor	MARSCHHAUSEN & FITZPATRICK PC	c EIN-PN 11-3527728-001
a Plan name CHESNEY, NICHOLAS & BROWER LLP401(K) PLAN		
b Name of plan sponsor	CHESNEY, NICHOLAS & BROWER LLP	c EIN-PN 11-2732746-001
a Plan name BORAH, GOLDSTEIN, ALTSCHULER, NAHINS & GOIDEL, P.C.		
b Name of plan sponsor	BORAH, GOLDSTEIN, ALTSCHULER,	c EIN-PN 11-2512985-006
a Plan name NASSAU COUNTY BAR ASSOCIATION401(K) PLAN		
b Name of plan sponsor	NASSAU COUNTY BAR ASSOCIATION	c EIN-PN 11-1517970-001
a Plan name LOMAN, MARK S. LAW OFFICE OF 401(K) PLAN		
b Name of plan sponsor	LAW OFFICE OF MARK S. LOMAN	c EIN-PN 06-1620385-001
a Plan name LEIGHTON, KATZ & DRAPEAU, LLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	LEIGHTON, KATZ & DRAPEAU, LLC	c EIN-PN 06-1536098-001
a Plan name GASSER LAW401(K) PLAN		
b Name of plan sponsor	GASSER LAW FIRM, LLC	c EIN-PN 06-1528824-001
a Plan name FAHEY & LANDOLINA, ATTORNEYS LLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	FAHEY & LANDOLINA, ATTORNEYS LLC	c EIN-PN 06-1442957-001
a Plan name YAMIN & YAMIN, LLP401(K) PLAN		
b Name of plan sponsor	YAMIN & YAMIN, LLP	c EIN-PN 06-1303377-001
a Plan name GALE, LLC, JOHN Q. PROFIT SHARING PLAN		
b Name of plan sponsor	JOHN Q. GALE, LLC	c EIN-PN 06-1027687-002
a Plan name WELCH, TEODOSIO & STANEK, LLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	WELCH, TEODOSIO & STANEK, LLC	c EIN-PN 06-0959970-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GOLDSTEIN AND PECK, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	GOLDSTEIN AND PECK, P.C.	c EIN-PN 06-0902931-001
a	Plan name	BROWN JACOBSON, P.C.401(K) SAVINGS PLAN	
b	Name of plan sponsor	BROWN JACOBSON PC	c EIN-PN 06-0871006-002
a	Plan name	ROGIN NASSAU LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROGIN NASSAU LLC	c EIN-PN 06-0719054-001
a	Plan name	JANUSZEWSKI,MCQUILLAN & DENIGRISPROFIT SHARING PLAN	
b	Name of plan sponsor	JANUSZEWSKI,MCQUILLAN & DENIGR	c EIN-PN 06-0691213-001
a	Plan name	CRAMER & ANDERSON, LLP	
b	Name of plan sponsor	CRAMER & ANDERSON, LLP	c EIN-PN 06-0632904-001
a	Plan name	SELDON BOFINGER & ASSOCIATES401(K) PLAN	
b	Name of plan sponsor	SELDON BOFINGER & ASSOCIATES	c EIN-PN 05-0544973-001
a	Plan name	SAYER REGAN THAYER, LLPSIMPLE 401(K) PLAN	
b	Name of plan sponsor	SAYER REGAN THAYER, LLP	c EIN-PN 05-0442993-001
a	Plan name	PARTRIDGE SNOW & HAHNPROFIT SHARING PLAN	
b	Name of plan sponsor	PARTRIDGE SNOW & HAHN LLP	c EIN-PN 05-0436543-002
a	Plan name	RHODE ISLAND BAR ASSOCIATIONPENSION PLAN	
b	Name of plan sponsor	RHODE ISLAND BAR ASSOCIATION	c EIN-PN 05-0282404-001
a	Plan name	CORCORAN PECKHAM HAYESLEYS & OLAYNACK P.C.	
b	Name of plan sponsor	CORCORAN PECKHAM HAYES LEYS ETAL	c EIN-PN 05-0114020-002
a	Plan name	SCOTT KRONER PLC401(K) PLAN	
b	Name of plan sponsor	SCOTT KRONER PLC	c EIN-PN 04-3781559-001
a	Plan name	LITCHFIELD & LITCHFIELD, P.C.	
b	Name of plan sponsor	LITCHFIELD & LITCHFIELD, P.C.	c EIN-PN 04-3569397-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FEIN, EMOND & APPLEBAUM, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	FEIN EMOND & APPLEBAUM, P.C.	c EIN-PN 04-3401210-001
a	Plan name	HACKETT FEINBERG PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HACKETT FEINBERG PC	c EIN-PN 04-3360038-001
a	Plan name	BLAIR, SCOTT G.PROFIT SHARING PLAN	
b	Name of plan sponsor	SCOTT G. BLAIR	c EIN-PN 04-3255085-001
a	Plan name	GRAFF & DAWSON LLC 401(K) APPLICATION	
b	Name of plan sponsor	GRAFF & DAWSON LLC	c EIN-PN 04-3183509-001
a	Plan name	SCANNELL, LYNN & ASSOCIATES401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCANNELL, LYNN & ASSOCIATES	c EIN-PN 04-3133203-002
a	Plan name	TINTI & NAVINS, PC	
b	Name of plan sponsor	TINTI & NAVINS, PC	c EIN-PN 04-3123626-002
a	Plan name	GLEASON LAW OFFICES, P.C.401(K) RETIREMENT PLAN	
b	Name of plan sponsor	GLEASON LAW OFFICES, P.C.	c EIN-PN 04-3023259-001
a	Plan name	BENNETT & FORTS, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BENNETT & FORTS, P.C.	c EIN-PN 04-2909827-001
a	Plan name	RICH MAY, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	RICH MAY, P.C.	c EIN-PN 04-2895724-001
a	Plan name	MEEHAN, BOYLE, BLACK & BOGDANOW, P.C.	
b	Name of plan sponsor	MEEHAN, BOYLE, BLACK & BOGDANOW,	c EIN-PN 04-2845918-002
a	Plan name	FITCH LAW PARTNERS LLPRETIREMENT TRUST	
b	Name of plan sponsor	FITCH LAW PARTNERS LLP	c EIN-PN 04-2840724-002
a	Plan name	BASS, DOHERTY & FINKS, P.C.401(K) PLAN	
b	Name of plan sponsor	BASS, DOHERTY & FINKS, P.C.	c EIN-PN 04-2752834-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MURPHY & KING, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY & KING, P.C.	c EIN-PN 04-2746459-002
a	Plan name	KP LAW, P.C.401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KP LAW, P.C.	c EIN-PN 04-2746356-001
a	Plan name	SHAPIRO HABER & URM LLP401(K) PLAN	
b	Name of plan sponsor	SHAPIRO HABER & URM LLP	c EIN-PN 04-2739310-001
a	Plan name	CAIN, HIBBARD & MYERS, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	CAIN, HIBBARD & MYERS, PC	c EIN-PN 04-2690700-002
a	Plan name	SUNSTEIN LLPLLP 401(K) PLAN	
b	Name of plan sponsor	SUNSTEIN LLP	c EIN-PN 04-2683887-001
a	Plan name	KROKIDAS & BLUESTEIN LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	KROKIDAS & BLUESTEIN LLP	c EIN-PN 04-2681605-001
a	Plan name	MCLE401(K) PLANEDUCATION, INC.	
b	Name of plan sponsor	MASS CONTINUING LEGAL EDUCATION,	c EIN-PN 04-2453466-002
a	Plan name	MASS. CONT. LEGAL EDUCATION,INC.	
b	Name of plan sponsor	MASS. CONT. LEGAL EDUCATION,	c EIN-PN 04-2453466-001
a	Plan name	PEABODY & ARNOLD LLPRETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	PEABODY & ARNOLD LLP	c EIN-PN 04-2164116-002
a	Plan name	SEDER & CHANDLER, LLP401(K) PLAN	
b	Name of plan sponsor	SEDER & CHANDLER, LLP	c EIN-PN 04-1819070-001
a	Plan name	BAKER WILLIAMS MATTHIESEN LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BAKER WILLIAMS MATTHIESEN LLP	c EIN-PN 03-0564768-001
a	Plan name	TIGHE AND COTTRELL PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TIGHE AND COTTRELL PA	c EIN-PN 03-0392304-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BRADY & DONAHUE PC
b	Name of plan sponsor	BRADY & DONAHUE PC
c	EIN-PN	03-0361139-001
a	Plan name	PHILLIPS DUNN SHRIVER & CARROLLP.C. PROFIT SHARING PLAN
b	Name of plan sponsor	PHILLIPS DUNN SHRIVER & CARROLL
c	EIN-PN	03-0352896-001
a	Plan name	CACCAVO, AAL, MICHAEL D.401(K) PLAN
b	Name of plan sponsor	MICHAEL D. CACCAVO, AAL
c	EIN-PN	03-0280158-001
a	Plan name	VERMONT BAR ASSOCIATION401(K) PLAN
b	Name of plan sponsor	VERMONT BAR ASSOCIATION
c	EIN-PN	03-0196809-001
a	Plan name	KEYSER MALONEY & WINNER, LLP
b	Name of plan sponsor	KEYSER MALONEY & WINNER, LLP
c	EIN-PN	02-0646014-001
a	Plan name	KLEIN HORNIG LLP401(K) PROFIT SHARING PLAN & TR
b	Name of plan sponsor	KLEIN HORNIG LLP
c	EIN-PN	02-0614142-001
a	Plan name	LIFFLANDER AND REICH LLPPSP
b	Name of plan sponsor	LIFFLANDER AND REICH LLP
c	EIN-PN	02-0606438-001
a	Plan name	RANSMEIER, P.C., MICHAEL M.LAW OFFICE OF 401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF MICHAEL RANSMEIER
c	EIN-PN	02-0435285-001
a	Plan name	BOYNTON, WALDRON, DOLEAC, WOODMAN & SCOTT, PA 401(K) PSP
b	Name of plan sponsor	BOYNTON, WALDRON, DOLEAC ETAL
c	EIN-PN	02-0357226-001
a	Plan name	BRADLEY & FAULKNER401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BRADLEY & FAULKNER, P.C.
c	EIN-PN	02-0306914-002
a	Plan name	UPTON & HATFIELD, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	UPTON & HATFIELD, LLP
c	EIN-PN	02-0218790-001
a	Plan name	CUNNINGHAM, VOGEL & ROST, P.C.401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	CUNNINGHAM, VOGEL & ROST, P.C.
c	EIN-PN	01-0611833-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BERGEN & PARKINSON, LLC PENSION PLAN	
b	Name of plan sponsor	BERGEN & PARKINSON, LLC	c EIN-PN 01-0513838-002
a	Plan name	BERGEN & PARKINSON, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	BERGEN & PARKINSON, LLC	c EIN-PN 01-0513838-001
a	Plan name	CLIFFORD & GOLDEN, PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CLIFFORD & GOLDEN, P.A.	c EIN-PN 01-0492401-001
a	Plan name	WOODMAN EDMANDS DANYLIK AUSTIN SMITH & JACQUES PA, PENSION PLAN	
b	Name of plan sponsor	WOODMAN EDMANDS DANYLIK ETAL	c EIN-PN 01-0468992-001
a	Plan name	JMC ASSOCIATES, P.A.401(K) PLAN	
b	Name of plan sponsor	JMC ASSOCIATES, P.A.	c EIN-PN 01-0420605-001
a	Plan name	BENNETT LAW FIRM, P.A., THE	
b	Name of plan sponsor	THE BENNETT LAW FIRM, P.A.	c EIN-PN 01-0313007-003
a	Plan name	MARDEN DUBORD BERNIER & STEVENS P.A., LLC RETIREMENT PLAN	
b	Name of plan sponsor	MARDEN DUBORD BERNIER & STEVENS	c EIN-PN 01-0269744-001
a	Plan name	ADZ LAW LLP 401(K) PLAN	
b	Name of plan sponsor	ADZ LAW LLP	c EIN-PN 47-4459426-001
a	Plan name	CLARK LAW PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CLARK LAW PLLC	c EIN-PN 82-2567625-001
a	Plan name	COLLINS HANNAFIN, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COLLINS HANNAFIN, P.C.	c EIN-PN 06-0935114-001
a	Plan name	DORAN JUSTICE PLLC 401(K) PLAN	
b	Name of plan sponsor	DORAN JUSTICE PLLC	c EIN-PN 84-3479479-001
a	Plan name	EBERSOL, MCCORMICK, REIS & STECK, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	EBERSOL, MCCORMICK, REIS & STECK	c EIN-PN 06-1122253-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name FREITAS LAW FIRM LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor FREITAS LAW FIRM LLP	c EIN-PN 94-2369040-001
a	Plan name HAITHCOCK, BARFIELD, HULSE & KINSEY, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor HAITHCOCK BARFIELD HULSE KINSEY	c EIN-PN 51-0559471-001
a	Plan name HAROLD J GERR PROFIT SHARING SAFE HARBOR PLAN	
b	Name of plan sponsor HAROLD J GERR	c EIN-PN 22-2262240-002
a	Plan name JOHNSON, J. JAMES PROFIT SHARING PLAN	
b	Name of plan sponsor J. JAMES JOHNSON	c EIN-PN 42-1551428-001
a	Plan name KLAMPE LAW FIRM, LLC 401(K) PLAN	
b	Name of plan sponsor KLAMPE LAW FIRM, LLC	c EIN-PN 41-1864959-001
a	Plan name LAW OFFICES OF JESSE R CASTILLO PLLC, 401(K) PLAN	
b	Name of plan sponsor LAW OFFICES OF JESSE R CASTILLO	c EIN-PN 92-1290696-001
a	Plan name PROJECT CITIZENSHIP 401(K) PLAN	
b	Name of plan sponsor PROJECT CITIZENSHIP	c EIN-PN 37-1769643-001
a	Plan name RICHARDSON CLEMENT PC 401(K) PLAN	
b	Name of plan sponsor RICHARDSON CLEMENT PC	c EIN-PN 26-1828097-001
a	Plan name SCHMIEGE LAW OFFICE LLC 401(K) PLAN	
b	Name of plan sponsor SCHMIEGE LAW OFFICE LLC	c EIN-PN 36-4861369-001
a	Plan name SMART ADVOCATE LLC 401(K) PLAN	
b	Name of plan sponsor SMART ADVOCATE LLC	c EIN-PN 56-2309859-001
a	Plan name WOODRUFF, JOHNSON & EVANS 401(K) PLAN	
b	Name of plan sponsor WOODRUFF, JOHNSON & EVANS	c EIN-PN 36-4407648-001
a	Plan name FAULKNER BANFIELD LAW, PC RETIREMENT PLAN	
b	Name of plan sponsor FAULKNER BANFIELD LAW, PC	c EIN-PN 33-1588580-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MELTZER, LIPPE, GOLDSTEIN & BREITSTONE, LLP PROFIT SHARING PLAN (401(K))
b	Name of plan sponsor	MELTZER, LIPPE, GOLDSTEIN, ETAL
c	EIN-PN	11-3581269-002
a	Plan name	GJORDING FOUSER HALL, PLLC PROFIT SHARING PLAN
b	Name of plan sponsor	GJORDING FOUSER HALL, PLLC
c	EIN-PN	33-3177395-001
a	Plan name	DENTAL CONSULTING & CLAIMS MGMT 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DENTAL CONSULTING & CLAIMS MGMT
c	EIN-PN	33-2492652-001
a	Plan name	PARDON & EXPUNGEMENT SERVICES 401(K) PLAN
b	Name of plan sponsor	PARDON & EXPUNGEMENT SERVICES
c	EIN-PN	46-2528894-001
a	Plan name	FIRSEL ROSS GUSSIS ALEXANDER LLC 401(K) PLAN
b	Name of plan sponsor	FIRSEL ROSS GUSSIS ALEXANDER LLC
c	EIN-PN	93-4178954-001
a	Plan name	MICHIGAN ADVOCACY PROGRAM 401(K) PLAN
b	Name of plan sponsor	MICHIGAN ADVOCACY PROGRAM
c	EIN-PN	38-1845444-003
a	Plan name	KARASCH & ASSOCIATES 401(K) RETIREMENT FUNDS PROGRAM
b	Name of plan sponsor	KARASCH & ASSOCIATES
c	EIN-PN	23-2720174-001
a	Plan name	SAN JOAQUIN COUNTY BAR ASSOC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SAN JOAQUIN COUNTY BAR ASSOC
c	EIN-PN	94-1480159-002
a	Plan name	GALLAGHER KAVINSKY & BURKHART 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	GALLAGHER KAVINSKY & BURKHART
c	EIN-PN	31-1443442-001
a	Plan name	GILBERT GARCIA GROUP PA RETIREMENT PLAN
b	Name of plan sponsor	GILBERT GARCIA GROUP PA
c	EIN-PN	65-0236217-001
a	Plan name	WILSON LAW GROUP LLC 401(K) PLAN
b	Name of plan sponsor	WILSON LAW GROUP LLC
c	EIN-PN	38-3676140-001
a	Plan name	BEATTY NAVARRE STRAMA PC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BEATTY NAVARRE STRAMA PC
c	EIN-PN	20-5489481-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	YOUNG MINNEY & CORR LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	YOUNG MINNEY & CORR LLP	c EIN-PN 94-3307075-001
a	Plan name	LAW FIRM OF ADAM B CORDOVER 401(K) PLAN	
b	Name of plan sponsor	LAW FIRM OF ADAM B CORDOVER	c EIN-PN 27-3043035-001
a	Plan name	LOCHER PAVELKA DOSTAL ET AL 401(K) SAFE HARBOR PLAN	
b	Name of plan sponsor	LOCHER PAVELKA DOSTAL ET AL	c EIN-PN 47-0825421-001
a	Plan name	GARDINER & HARDING PROFIT SHARING PLAN	
b	Name of plan sponsor	GARDINER & HARDING	c EIN-PN 04-2942186-001
a	Plan name	CLEVELAND METRO BAR ASSOCIATION 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	CLEVELAND METRO BAR ASSOCIATION	c EIN-PN 26-2052191-002
a	Plan name	CAROL VOGT LAVINE LLC 401(K) PLAN	
b	Name of plan sponsor	CAROL VOGT LAVINE LLC	c EIN-PN 03-0428433-001
a	Plan name	SWOPE RODANTE PA 401(K) PLAN	
b	Name of plan sponsor	SWOPE RODANTE PA	c EIN-PN 59-2275153-001
a	Plan name	TEXAS RIOGRANDE PUBLIC DEFENDER 401(K) PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE PUBLIC DEFENDER	c EIN-PN 93-3698439-001
a	Plan name	DECKER & WOODS PC 401(K) PLAN	
b	Name of plan sponsor	DECKER & WOODS PC	c EIN-PN 86-0901507-001
a	Plan name	EGLEY FULLNER MONTAG ET AL 401(K) PLAN	
b	Name of plan sponsor	EGLEY FULLNER MONTAG ET AL	c EIN-PN 83-2953419-001
a	Plan name	BETH E WESTFALL PLLC 401(K) PLAN	
b	Name of plan sponsor	BETH E WESTFALL PLLC	c EIN-PN 93-4704129-001
a	Plan name	CLARKE LAW LTD 401(K) PLAN	
b	Name of plan sponsor	CLARKE LAW LTD	c EIN-PN 27-3854907-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PENNSYLVANIA BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	PENNSYLVANIA BAR ASSOCIATION	c EIN-PN 23-0954940-002
a	Plan name	GREATER BAKERSFIELD LEGAL ASST 401(K) PLAN	
b	Name of plan sponsor	GREATER BAKERSFIELD LEGAL ASST	c EIN-PN 95-2829257-001
a	Plan name	FAKHOURY GLOBAL IMMIGRATION, USA PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FAKHOURY GLOBAL IMMIGRATION, USA PC	c EIN-PN 20-2811405-001
a	Plan name	DAVISON AND MCCARTHY PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DAVISON AND MCCARTHY PC	c EIN-PN 20-3778138-001
a	Plan name	BOLEMAN LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor	BOLEMAN LAW FIRM PC	c EIN-PN 31-1720387-002
a	Plan name	LOPEZ LAW OFFICE PC 401(K) PLAN	
b	Name of plan sponsor	LOPEZ LAW OFFICE PC	c EIN-PN 26-3615862-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD PROFIT SHARING PLAN	
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-002
a	Plan name	MAYNES, BRADFORD, SHIPPS AND SHEFTEL, LLP RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	MAYNES, BRADFORD, SHIPPS AND SHEFTEL, LLP	c EIN-PN 84-0745133-001
a	Plan name	FRANKEL RUBIN KLEIN ET AL RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	FRANKEL RUBIN KLEIN ET AL	c EIN-PN 43-1595711-001
a	Plan name	LYNN JACKSON SHULTZ ET AL RETIREMENT PLAN	
b	Name of plan sponsor	LYNN JACKSON SHULTZ ET AL	c EIN-PN 46-0332707-003
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. ASSOCIATE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-003
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name **ANDERSON CREAGER & WITTSTRUCK 401(K) SALARY REDUCTION PLAN****b** Name of plan sponsor **ANDERSON CREAGER & WITTSTRUCK****c** EIN-PN **47-0700064-001****a** Plan name **THE MEYERS LAW FIRM LC 401(K) RETIREMENT SAVINGS PLAN****b** Name of plan sponsor **THE MEYERS LAW FIRM LC****c** EIN-PN **43-1917218-001****a** Plan name **AMY E OLSON LEGAL 401(K) PLAN****b** Name of plan sponsor **AMY E OLSON LEGAL****c** EIN-PN **92-3372935-001****a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2024
		This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan 2020 RETIREMENT DATE FUND	B Three-digit plan number (PN) ▶ 003
C Plan sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC	D Employer Identification Number (EIN) 04-6691601

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	75926	212717
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	1025	15789
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	207316372	198574611
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	1d(1)		
(2) Employer real property.....	1d(2)		
e Buildings and other property used in plan operation.....	1e		
f Total assets (add all amounts in lines 1a through 1e).....	1f	207393323	198803117
Liabilities			
g Benefit claims payable.....	1g		
h Operating payables.....	1h		
i Acquisition indebtedness.....	1i		
j Other liabilities.....	1j	247564	376869
k Total liabilities (add all amounts in lines 1g through 1j).....	1k	247564	376869
Net Assets			
l Net assets (subtract line 1k from line 1f).....	1l	207145759	198426248

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers.....	2a(1)(A)		
(B) Participants.....	2a(1)(B)		
(C) Others (including rollovers).....	2a(1)(C)		
(2) Noncash contributions.....	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit).....	2b(1)(A)	406	
(B) U.S. Government securities.....	2b(1)(B)		
(C) Corporate debt instruments.....	2b(1)(C)		
(D) Loans (other than to participants).....	2b(1)(D)		
(E) Participant loans.....	2b(1)(E)		
(F) Other.....	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F).....	2b(1)(G)		406
(2) Dividends: (A) Preferred stock.....	2b(2)(A)		
(B) Common stock.....	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds).....	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C).....	2b(2)(D)		0
(3) Rents.....	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds.....	2b(4)(A)		
(B) Aggregate carrying amount (see instructions).....	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result.....	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other.....	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B).....	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		13454688
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		4917
d Total income. Add all income amounts in column (b) and enter total	2d		13460011

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		0
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)		
(4) IQPA audit fees	2i(4)	17050	
(5) Investment advisory and investment management fees	2i(5)	46902	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)	8693	
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)	180121	
(11) Other expenses	2i(11)	717829	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		970595
j Total expenses. Add all expense amounts in column (b) and enter total	2j		970595

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		12489416
l Transfers of assets:			
(1) To this plan	2l(1)		63272440
(2) From this plan	2l(2)		84481367

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☐ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☒ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
4a			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d			
e Was this plan covered by a fidelity bond?			
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
4k			
l Has the plan failed to provide any benefit when due under the plan?			
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☐ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) <u>C</u>
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information	
1a	Name of plan 2020 Retirement Date Fund	1b Three-digit plan number (PN) ▶ 003
		1c Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) Mercer Trust Company LLC 99 High Street Boston MA 02110	2b Employer Identification Number (EIN) 04-6691601 2c Plan Sponsor's telephone number (617) 943-5590 2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE		7/31/25	Barry Vallan
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number 																						
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN																						
5 Total number of participants at the beginning of the plan year	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%; text-align: center;">5</td> <td style="width:90%;"></td> </tr> </table>	5																					
5																							
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2" style="background-color: #cccccc; height: 20px;"></td> </tr> <tr> <td style="width:10%; text-align: center;">6a(1)</td> <td style="width:90%;"></td> </tr> <tr> <td style="text-align: center;">6a(2)</td> <td></td> </tr> <tr> <td style="text-align: center;">6b</td> <td></td> </tr> <tr> <td style="text-align: center;">6c</td> <td></td> </tr> <tr> <td style="text-align: center;">6d</td> <td></td> </tr> <tr> <td style="text-align: center;">6e</td> <td></td> </tr> <tr> <td style="text-align: center;">6f</td> <td></td> </tr> <tr> <td style="text-align: center;">6g(1)</td> <td></td> </tr> <tr> <td style="text-align: center;">6g(2)</td> <td></td> </tr> <tr> <td style="text-align: center;">6h</td> <td></td> </tr> </table>			6a(1)		6a(2)		6b		6c		6d		6e		6f		6g(1)		6g(2)		6h	
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7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%; text-align: center;">7</td> <td style="width:90%;"></td> </tr> </table>	7																					
7																							

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____