

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) C
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan 2025 RETIREMENT DATE FUND
1b	Three-digit plan number (PN) ▶ 025
1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) MERCER TRUST COMPANY LLC 99 HIGH STREET BOSTON, MA 02110
2b	Employer Identification Number (EIN) 04-6691601
2c	Plan Sponsor's telephone number 617-943-5590
2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.		
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Filed with authorized/valid electronic signature.	07/30/2025	BARRY VALLAN
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration		DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.		OMB No. 1210-0110 2024 This Form is Open to Public Inspection.	
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024					
A Name of plan 2025 RETIREMENT DATE FUND				B Three-digit plan number (PN) ▶ 025	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC				D Employer Identification Number (EIN) 04-6691601	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: TARGET RETIREMENT 2025 NL SER FUND					
b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY					
c EIN-PN 90-0337987-193		d Entity code C		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 294692259	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LEAVITT YAMANE & SOLDNER AAL ALC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEAVITT YAMANE & SOLDNER	c EIN-PN 99-0175997-002
a	Plan name	SHERMAN SHIRAISHI AAL ALC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SHERMAN SHIRAISHI AAL ALC	c EIN-PN 99-0158062-003
a	Plan name	RUSH MOORE LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	RUSH MOORE LLP	c EIN-PN 99-0105370-002
a	Plan name	LEGAL AID SOCIETY OF HAWAII RETIREMENT PLAN	
b	Name of plan sponsor	LEGAL AID SOCIETY OF HAWAII	c EIN-PN 99-0076020-001
a	Plan name	SACKS GLAZIER FRANKLIN & LODISE PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	SACKS GLAZIER FRANKLIN LODISE	c EIN-PN 95-4856936-001
a	Plan name	MATURA-FARRINGTON PROFIT SHARING PLAN	
b	Name of plan sponsor	MATURA-FARRINGTON STAFFING SER	c EIN-PN 95-4729366-001
a	Plan name	RLG LLP 401(K) PLAN	
b	Name of plan sponsor	RLG LLP	c EIN-PN 95-4582566-001
a	Plan name	SWERDLOW FLORENCE SANCHEZ 401(K) PLAN & TRUST	
b	Name of plan sponsor	SWERDLOW FLORENCE SANCHEZ	c EIN-PN 95-3927693-001
a	Plan name	CLINKENBEARD RAMSEY ETAL PROFIT SHARING PLAN	
b	Name of plan sponsor	CLINKENBEARD RAMSEY ETAL	c EIN-PN 95-3846402-001
a	Plan name	GIPSON HOFFMAN & PANCIONE 401(K) PLAN	
b	Name of plan sponsor	GIPSON HOFFMAN & PANCIONE	c EIN-PN 95-3787264-001
a	Plan name	ELDER LAW & ADVOCACY 401(K) PLAN	
b	Name of plan sponsor	ELDER LAW & ADVOCACY	c EIN-PN 95-3353924-001
a	Plan name	ANDRE, MORRIS & BUTTERY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ANDRE, MORRIS & BUTTERY, APLC	c EIN-PN 95-3114282-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SOLOMON WARD SEIDENWURM & SMITHPROFIT SHARING PLAN	
b	Name of plan sponsor	SOLOMON WARD SEIDENWURM & SMIT	c EIN-PN 95-2978900-002
a	Plan name	ORANGE COUNTY BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	ORANGE COUNTY BAR ASSOCIATION	c EIN-PN 95-2395855-002
a	Plan name	THOMPSON & COLEGATE LLP ASSOCIATES 401(K) PLAN	
b	Name of plan sponsor	THOMPSON & COLEGATE LLP	c EIN-PN 95-2145556-003
a	Plan name	THOMPSON & COLEGATE LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	THOMPSON & COLEGATE LLP	c EIN-PN 95-2145556-001
a	Plan name	SCHWARTZ, STEINSAPIR, DOHRMANN& SOMMERS, LLP	
b	Name of plan sponsor	SCHWARTZ, STEINSAPIR, DOHRMANN	c EIN-PN 95-2077781-001
a	Plan name	BORTON PETRINI LLPSAVINGS & RETIREMENT PLAN II	
b	Name of plan sponsor	BORTON PETRINI LLP	c EIN-PN 95-2024819-021
a	Plan name	BORTON PETRINI, LLP401(K) SAVINGS & RETIREMENT PLAN	
b	Name of plan sponsor	BORTON PETRINI, LLP	c EIN-PN 95-2024819-020
a	Plan name	SAN DIEGO COUNTY BAR ASSOCIATIONRETIREMENT BENEFIT PLAN	
b	Name of plan sponsor	SAN DIEGO COUNTY BAR ASSOCIATION	c EIN-PN 95-1732225-002
a	Plan name	GREENAN PEPPER SALLANDER LALLY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GREENAN PEPPER SALLANDER LALLY	c EIN-PN 94-3384188-001
a	Plan name	MORALES, FIERRO & REEVESASSOCIATES	
b	Name of plan sponsor	MORALES, FIERRO & REEVES	c EIN-PN 94-3365922-002
a	Plan name	MORALES, FIERRO & REEVES	
b	Name of plan sponsor	MORALES, FIERRO & REEVES	c EIN-PN 94-3365922-001
a	Plan name	CCP 401(K) PLAN	
b	Name of plan sponsor	CARLSON CALLADINE & PETERSON LLP	c EIN-PN 94-3348677-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BRAUN BLAISING & WYNNE, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRAUN BLAISING & WYNNE, P.C.	c EIN-PN 94-3333297-001
a	Plan name	MURPHY AUSTIN ADAMS SCHOENFELD401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY AUSTIN ADAMS SCHOENFELD	c EIN-PN 94-3315630-001
a	Plan name	L/O OF SASSANO & FLEISCHER401(K) PLAN	
b	Name of plan sponsor	L/O OF SASSANO & FLEISCHER	c EIN-PN 94-3278889-002
a	Plan name	WOLKIN CURRAN, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	WOLKIN CURRAN, LLP	c EIN-PN 94-3224267-001
a	Plan name	STEYER LOWENTHAL BOODROOKASALVAREZ & SMITH LLP	
b	Name of plan sponsor	STEYER LOWENTHAL BOODROOKAS	c EIN-PN 94-3187044-001
a	Plan name	DUDNICK DETWILER RIVIN& STIKKER, LLP	
b	Name of plan sponsor	DUDNICK DETWILER RIVIN	c EIN-PN 94-3178545-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-003
a	Plan name	CLAYEO C ARNOLD APC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CLAYEO C ARNOLD A PROF CORP	c EIN-PN 94-2778401-002
a	Plan name	ADLER & COLVIN, ALC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ADLER & COLVIN, ALC	c EIN-PN 94-2774291-002
a	Plan name	ROGERS JOSEPH O'DONNELL, APCRETIREMENT SAVINGS	
b	Name of plan sponsor	ROGERS JOSEPH O'DONNELL, APC	c EIN-PN 94-2747738-001
a	Plan name	CASAS RILEY SIMONIAN LLPEMPLOYEES' 401(K) SAVING PLAN	
b	Name of plan sponsor	CASAS RILEY SIMONIAN LLP	c EIN-PN 94-2494577-001
a	Plan name	GOLDFARB & LIPMAN LLPRETIREMENT PLAN	
b	Name of plan sponsor	GOLDFARB & LIPMAN LLP	c EIN-PN 94-2437210-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	NATIONAL HOUSING LAW PROJECT 401(K) PLAN	
b	Name of plan sponsor	NATIONAL HOUSING LAW PROJECT	c EIN-PN 94-2400196-001
a	Plan name	CONTRA COSTA COUNTY BAR ASSOC 401(K) PLAN	
b	Name of plan sponsor	CONTRA COSTA COUNTY BAR ASSOC	c EIN-PN 94-2398067-001
a	Plan name	SAN MATEO COUNTY BAR ASSN EMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor	SAN MATEO COUNTY BAR ASSN	c EIN-PN 94-1638934-001
a	Plan name	CRABTREE SCHMIDT ATTORNEY AT LAW 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CRABTREE SCHMIDT ATTORNEY AT LAW	c EIN-PN 94-1606255-001
a	Plan name	LELAND, PARACHINI, STEINBERG, MATZGER & MELNICK, L.L.P.	
b	Name of plan sponsor	LELAND, PARACHINI, STEINBERG,	c EIN-PN 94-0811210-002
a	Plan name	NEVINS & MCALLISTER PLLC 401(K) PLAN	
b	Name of plan sponsor	NEVINS & MCALLISTER PLLC	c EIN-PN 93-4489306-001
a	Plan name	LOWTHORP RICHARDS, LLP 401(K) PLAN	
b	Name of plan sponsor	LOWTHORP RICHARDS, LLP	c EIN-PN 93-3905876-001
a	Plan name	BIRD MARELLA RHOW LINCENBERG DROOKS NESSIM LLP 401(K) PLAN	
b	Name of plan sponsor	BIRD MARELLA ET AL	c EIN-PN 93-3699653-004
a	Plan name	GROSSKOPF & BURCH LLC 401(K) PLAN	
b	Name of plan sponsor	GROSSKOPF & BURCH LLC	c EIN-PN 93-3569942-001
a	Plan name	MOTSCHENBACHER & BLATTNER LLP	
b	Name of plan sponsor	MOTSCHENBACHER & BLATTNER LLP	c EIN-PN 93-1194657-001
a	Plan name	OREGON LAW CENTER	
b	Name of plan sponsor	OREGON LAW CENTER	c EIN-PN 93-1194564-002
a	Plan name	WATKINSON LAIRD RUBENSTEIN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WATKINSON LAIRD RUBENSTEIN	c EIN-PN 93-1128868-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TOOLE CARTER TISSOT & COATS, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TOOLE CARTER TISSOT & COATS, LLP	c EIN-PN 93-1024433-001
a	Plan name	NICHOLS & ASSOCIATES401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NICHOLS & ASSOCIATES	c EIN-PN 93-0972303-001
a	Plan name	BROWNSTEIN RASK SWEENEY KERRGRIM DESYLVIA & HAY, LLP PS PLAN	
b	Name of plan sponsor	BROWNSTEIN RASK SWEENEY KERR	c EIN-PN 93-0589000-001
a	Plan name	SCHLOTTERER LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	SCHLOTTERER LAW PLLC	c EIN-PN 92-3868041-001
a	Plan name	KMS JUVENILE LAW PC 401(K) PLAN	
b	Name of plan sponsor	KMS JUVENILE LAW PC	c EIN-PN 92-3519970-001
a	Plan name	CHINN SMITH WINTERS LLP 401(K) PLAN	
b	Name of plan sponsor	CHINN SMITH WINTERS LLP	c EIN-PN 92-1319601-001
a	Plan name	CHUCKANUT LAW GROUP PLLC 401(K) PLAN	
b	Name of plan sponsor	CHUCKANUT LAW GROUP PLLC	c EIN-PN 92-0900326-001
a	Plan name	BARRON QUINN BLACKWOOD PLLC 401(K) PLAN	
b	Name of plan sponsor	BARRON QUINN BLACKWOOD PLLC	c EIN-PN 92-0413665-001
a	Plan name	CLAPP PETERSON TIEMESSENTHORSNESS LLC	
b	Name of plan sponsor	CLAPP PETERSON TIEMESSEN ET AL	c EIN-PN 92-0154709-001
a	Plan name	CSG, INC 401(K) PLAN	
b	Name of plan sponsor	CSG, INC	c EIN-PN 92-0148343-003
a	Plan name	JDO401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JERMAIN DUNNAGAN & OWENS PC	c EIN-PN 92-0116216-004
a	Plan name	CHANDLER, FALCONER, MUNSON & CACCIOLA LLP, PSP	
b	Name of plan sponsor	CHANDLER, FALCONER, MUNSON ET AL	c EIN-PN 92-0111413-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	RICHMOND & QUINN, APCPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	RICHMOND & QUINN, APC	c EIN-PN 92-0080766-001
a	Plan name	TUELL & YOUNG PS 401(K) PLAN	
b	Name of plan sponsor	TUELL & YOUNG PS	c EIN-PN 91-2107411-001
a	Plan name	LUTZ LAW OFFICES, P.S. 401(K) PLAN	
b	Name of plan sponsor	LUTZ LAW OFFICES, P.S.	c EIN-PN 91-1976269-001
a	Plan name	INVICTA LAW GROUP, PLLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor	INVICTA LAW GROUP, PLLC	c EIN-PN 91-1959069-001
a	Plan name	KEATING JONES HUGHES, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KEATING JONES HUGHES, P.C.	c EIN-PN 91-1847132-001
a	Plan name	STOLL LAW GROUP PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STOLL LAW GROUP PLLC	c EIN-PN 91-1730364-001
a	Plan name	SCUDERI LAW OFFICES, P.S.401(K) PLAN	
b	Name of plan sponsor	SCUDERI LAW OFFICES, P.S.	c EIN-PN 91-1604145-001
a	Plan name	WHATCOM LAW GROUP PS 401(K) PLAN	
b	Name of plan sponsor	WHATCOM LAW GROUP PS	c EIN-PN 91-1560732-001
a	Plan name	BALSAM, P.S., ROBIN609 RETIREMENT PLAN	
b	Name of plan sponsor	ROBIN H. BALSAM, P.S.	c EIN-PN 91-1452257-001
a	Plan name	VAN SICLEN, STOCKS & FIRKINS, P.S., INC.	
b	Name of plan sponsor	VAN SICLEN, STOCKS & FIRKINS, PS	c EIN-PN 91-1447112-001
a	Plan name	CONNOLLY, TACON & MESERVE401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CONNOLLY, TACON & MESERVE	c EIN-PN 91-1398207-001
a	Plan name	BARRETT & GILMAN401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BARRETT & GILMAN	c EIN-PN 91-1362616-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name BDP PROFIT SHARING PLAN		
b	Name of plan sponsor BAILEY, DUSKIN, PEIFFLE & MARTIN, P.S.	c	EIN-PN 91-1017596-001
a	Plan name WALTHER, THOMPSON, KINDRED, COSTELLO, WINEMILLER & COOK P.S.		
b	Name of plan sponsor THE WALTHER LAW FIRM	c	EIN-PN 91-1010252-002
a	Plan name RETTIG FORGETTE ILLER ADAMSON LLP PROFIT SHARING PLAN		
b	Name of plan sponsor RETTIG FORGETTE ILLER ADAMSON	c	EIN-PN 91-0988012-001
a	Plan name HANSON BAKER LUDLOW DRUMHELLER 401(K) PLAN		
b	Name of plan sponsor HANSON BAKER LUDLOW DRUMHELLER	c	EIN-PN 91-0890176-001
a	Plan name MCKENZIE ROTHWELL BARLOW & COUGHRAN, P.S. 401(K) PLAN		
b	Name of plan sponsor MCKENZIE ROTHWELL BARLOW &	c	EIN-PN 91-0889948-002
a	Plan name KING COUNTY BAR ASSOCIATION 401(K) SAVINGS PLAN		
b	Name of plan sponsor KING COUNTY BAR ASSOCIATION	c	EIN-PN 91-0721603-001
a	Plan name BELL LAW FIRM, P.C. 401(K) PLAN		
b	Name of plan sponsor BELL LAW FIRM, P.C.	c	EIN-PN 90-0122459-001
a	Plan name FORTKORT, P.C., JOHN A 401(K) PLAN		
b	Name of plan sponsor JOHN A. FORTKORT P.C.	c	EIN-PN 90-0003932-001
a	Plan name BERGERON PARADIS FITZPATRICK PC 401(K) EMPLOYEE SAVINGS PLAN		
b	Name of plan sponsor BERGERON PARADIS FITZPATRICK PC	c	EIN-PN 88-4371298-001
a	Plan name WILLIAMS STONE, PC 401(K) PLAN		
b	Name of plan sponsor WILLIAMS STONE, PC	c	EIN-PN 88-1947321-001
a	Plan name DOUGLASS LAW OFFICE PC 401(K) PLAN		
b	Name of plan sponsor DOUGLASS LAW OFFICE PC	c	EIN-PN 88-1330632-001
a	Plan name HERUM CRABTREE SUNTAG LLP 401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor HERUM CRABTREE SUNTAG LLP	c	EIN-PN 88-1075553-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WILLICK LAW GROUP401(K) PLAN	
b	Name of plan sponsor	WILLICK LAW GROUP	c EIN-PN 88-0350276-001
a	Plan name	SILVERMAN KATTELMAN SPRINGGATE401(K) PLAN	
b	Name of plan sponsor	SILVERMAN KATTELMAN SPRINGGATE	c EIN-PN 88-0209661-001
a	Plan name	LEMONS GRUNDY & EISENBERG CHART RESTATED PROFIT SHARING PLAN	
b	Name of plan sponsor	LEMONS GRUNDY & EISENBERG CHART	c EIN-PN 88-0122938-002
a	Plan name	STATE BAR OF NEVADAPENSION PLAN	
b	Name of plan sponsor	STATE BAR OF NEVADA	c EIN-PN 88-0090939-001
a	Plan name	COCKREL ELA GLESNE GREHER ET AL 401(K) PLAN	
b	Name of plan sponsor	COCKREL ELA GLESNE GREHER RUH	c EIN-PN 87-3035567-001
a	Plan name	SHANLEY A PROFESSIONAL CORP PROFIT SHARING PLAN	
b	Name of plan sponsor	SHANLEY A PROFESSIONAL CORP	c EIN-PN 87-3029070-001
a	Plan name	MCCARTHY AND TAYLOR LLP 401(K) PLAN	
b	Name of plan sponsor	MCCARTHY AND TAYLOR LLP	c EIN-PN 87-2877776-001
a	Plan name	ALABAMA PERSONAL INJURY LAWYERS 401(K) PLAN	
b	Name of plan sponsor	ALABAMA PERSONAL INJURY LAWYERS	c EIN-PN 87-2203500-001
a	Plan name	NORTHWOODS LAW GROUP PA PROFIT SHARING PLAN	
b	Name of plan sponsor	NORTHWOODS LAW GROUP PA	c EIN-PN 87-1127128-001
a	Plan name	LAW OFFICE OF DEBORAH MASON LLC 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF DEBORAH MASON LLC	c EIN-PN 87-1089046-001
a	Plan name	STEPHENS FAMILY LAW 401(K) PLAN	
b	Name of plan sponsor	STEPHENS FAMILY LAW	c EIN-PN 87-0789403-001
a	Plan name	TMA ENTERPRISES INC PROFIT SHARING PLAN	
b	Name of plan sponsor	TMA ENTERPRISES INC	c EIN-PN 87-0665326-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WALKER LAW GROUP, PLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WALKER LAW GROUP, PLC	c EIN-PN 86-1958039-001
a	Plan name	CAVANAGH LAW FIRM, P.A.	
b	Name of plan sponsor	THE CAVANAGH LAW FIRM, P.A.	c EIN-PN 86-0960547-001
a	Plan name	MOYES SELLERS & HENDRICKS, LTD. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MOYES SELLERS & HENDRICKS, LTD.	c EIN-PN 86-0936446-001
a	Plan name	BOYLE, PECHARICH, CLINE,WHITTINGTON & STALLINGS, PLLC	
b	Name of plan sponsor	BOYLE, PECHARICH, CLINE, ETAL	c EIN-PN 86-0910099-002
a	Plan name	NAGLE LAW GROUP, P.C.	
b	Name of plan sponsor	NAGLE LAW GROUP, P.C.	c EIN-PN 86-0910063-001
a	Plan name	MAYNARD CRONIN ERICKSON & CURRAN 401(K) PLAN	
b	Name of plan sponsor	MAYNARD CRONIN ERICKSON & CURRAN	c EIN-PN 86-0892698-001
a	Plan name	MESQUITE401(K) SAVINGS PLAN	
b	Name of plan sponsor	FLEMING & CURTI, P.L.C.	c EIN-PN 86-0768544-001
a	Plan name	FLETCHER STRUSE FICKBOHM ET AL 401(K) PLAN	
b	Name of plan sponsor	FLETCHER STRUSE FICKBOHM ET AL	c EIN-PN 86-0714740-001
a	Plan name	GALLAGHER & KENNEDY, P.A. PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	GALLAGHER & KENNEDY P.A.	c EIN-PN 86-0489397-001
a	Plan name	CARSON MESSINGER PLLC	
b	Name of plan sponsor	CARSON MESSINGER PLLC	c EIN-PN 86-0083921-001
a	Plan name	FULLER & FULLER ATTORNEYS PLLC 401(K) PLAN	
b	Name of plan sponsor	FULLER & FULLER ATTORNEYS	c EIN-PN 85-4279168-001
a	Plan name	FORSGREN FISHER MCCALMONT ETAL 401(K) PLAN	
b	Name of plan sponsor	FORSGREN FISHER MCCALMONT ETAL	c EIN-PN 85-4155358-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LAW OFFICE OF VINCENT MEZINKO 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF VINCENT MEZINKO	c EIN-PN 85-4072470-001
a	Plan name	LAW OFFICES OF SCHELLART JOYCE PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICES OF SCHELLART JOYCE	c EIN-PN 85-3990747-001
a	Plan name	GSHWM LLP 401(K) PLAN	
b	Name of plan sponsor	GSHWM LLP	c EIN-PN 85-3751688-001
a	Plan name	GOLDBERG LAW GROUP, PCRETIREMENT PLAN	
b	Name of plan sponsor	GOLDBERG LAW GROUP, PC	c EIN-PN 85-3088507-001
a	Plan name	WEIGAND LAW PC 401(K) PLAN	
b	Name of plan sponsor	WEIGAND LAW PC	c EIN-PN 85-2619797-001
a	Plan name	FLEMING LAW PC 401(K) PLAN	
b	Name of plan sponsor	FLEMING LAW PC	c EIN-PN 85-2509336-001
a	Plan name	SMITH BUKOWSKI LLC 401(K) PLAN	
b	Name of plan sponsor	SMITH BUKOWSKI LLC	c EIN-PN 85-1682416-001
a	Plan name	SUSAN SALAZAR LAW & MEDIATION 401(K) PLAN	
b	Name of plan sponsor	SUSAN SALAZAR LAW & MEDIATION	c EIN-PN 85-1326240-001
a	Plan name	LAW OFFICE OF CASEY M EGGER LLC 401(K) PLAN	
b	Name of plan sponsor	THE LAW OFFICE OF CASEY EGGER	c EIN-PN 85-0553788-001
a	Plan name	STEVEN GRANBERG ATTY AT LAW 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STEVEN GRANBERG ATTY AT LAW	c EIN-PN 85-0467425-001
a	Plan name	PEACOCK LAW P.C.401(K) PLAN	
b	Name of plan sponsor	PEACOCK LAW P.C.	c EIN-PN 85-0429527-001
a	Plan name	LONG KOMER & ASSOCIATES PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LONG KOMER & ASSOCIATES PA	c EIN-PN 85-0353074-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WILL FERGUSON & ASSOCIATES INC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WILL FERGUSON & ASSOCIATES INC	c EIN-PN 85-0310950-001
a	Plan name	CUDDY & MCCARTHY, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	CUDDY & MCCARTHY, LLP	c EIN-PN 85-0293653-002
a	Plan name	MONTGOMERY & ANDREWS, P.A.RETIREMENT PLAN	
b	Name of plan sponsor	MONTGOMERY & ANDREWS, P.A.	c EIN-PN 85-0262814-002
a	Plan name	PUTNAM & MENARD PLC RETIREMENT PLAN	
b	Name of plan sponsor	PUTNAM & MENARD PLC	c EIN-PN 84-4920427-001
a	Plan name	LAKE & DENISON LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAKE & DENISON LLC	c EIN-PN 84-3935813-001
a	Plan name	BONAPARTE & BONAPARTE, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	BONAPARTE & BONAPARTE, LLP	c EIN-PN 84-3631070-001
a	Plan name	ROCHE FREEDMAN LLP 401(K) PLAN	
b	Name of plan sponsor	ROCHE FREEDMAN LLP	c EIN-PN 84-2421985-001
a	Plan name	MAIN STREET LAW LLP DBAZALINGER CAMERON & LAMBEK	
b	Name of plan sponsor	MAIN STREET LAW LLP DBA	c EIN-PN 84-1886973-002
a	Plan name	SMITH TEMPEL BLAHA LLC INCENTIVE SAVINGS TRUST	
b	Name of plan sponsor	SMITH TEMPEL BLAHA LLC	c EIN-PN 84-1617332-002
a	Plan name	BEATTY & WOZNIAK401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BEATTY & WOZNIAK, P.C.	c EIN-PN 84-1472293-001
a	Plan name	MCCORMICK AND MURPHY PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCORMICK AND MURPHY PC	c EIN-PN 84-1324962-001
a	Plan name	HOWARD O BERNSTEIN PC 401(K) PLAN	
b	Name of plan sponsor	HOWARD O BERNSTEIN PC	c EIN-PN 84-1288492-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KILLIAN DAVIS RICHTER KRANIAK PC 401(K) PLAN	
b	Name of plan sponsor	KILLIAN DAVIS RICHTER KRANIAK PC	c EIN-PN 84-1225966-001
a	Plan name	WICK & TRAUTWEIN, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	WICK & TRAUTWEIN, LLC	c EIN-PN 84-0682360-001
a	Plan name	MONTGOMERY LITTLE & SORAN, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	MONTGOMERY LITTLE & SORAN, PC	c EIN-PN 84-0627207-001
a	Plan name	BURNS HORN LLC 401(K) PLAN	
b	Name of plan sponsor	BURNS HORN LLC	c EIN-PN 83-4485443-001
a	Plan name	STAGG WABNIK LAW GROUP LLP 401(K) PLAN	
b	Name of plan sponsor	STAGG WABNIK LAW GROUP LLP	c EIN-PN 83-4284509-001
a	Plan name	THE ALVAREZ LAW FIRM, P.C. 401(K) PLAN	
b	Name of plan sponsor	THE ALVAREZ LAW FIRM, P.C.	c EIN-PN 83-4261463-001
a	Plan name	LINDA C RUSSELL ESQ 401(K) PLAN	
b	Name of plan sponsor	LINDA C RUSSELL ESQ	c EIN-PN 83-3009579-001
a	Plan name	HUTCHINSON COX PROFIT SHARING PLAN	
b	Name of plan sponsor	HUTCHINSON COX	c EIN-PN 83-2918369-001
a	Plan name	PARKER BRYAN BRITT & TANNER 401(K) PLAN	
b	Name of plan sponsor	PARKER BRYAN BRITT & TANNER	c EIN-PN 83-2702786-001
a	Plan name	RACINE OLSON, PLLP PROFIT SHARING PLAN	
b	Name of plan sponsor	RACINE OLSON, PLLP	c EIN-PN 83-1528390-001
a	Plan name	LINDNER LAW LLC 401(K) PLAN	
b	Name of plan sponsor	LINDNER LAW LLC	c EIN-PN 83-0551978-001
a	Plan name	MCCARTHY LAW LLC 401(K) PLAN	
b	Name of plan sponsor	MCCARTHY LAW LLC	c EIN-PN 82-5307287-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MGD LAW LLC401(K) PLAN
b	Name of plan sponsor	MGD LAW LLC
c	EIN-PN	82-4572935-001
a	Plan name	GILREATH SHEALY LAW, PLLC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	GILREATH SHEALY LAW, PLLC
c	EIN-PN	82-3969884-001
a	Plan name	CORRIDOR LAW GROUP PC 401(K) PLAN
b	Name of plan sponsor	CORRIDOR LAW GROUP PC
c	EIN-PN	82-3879210-001
a	Plan name	ROUNTREE LEITMAN KLEIN & GEER 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	ROUNTREE LEITMAN KLEIN & GEER
c	EIN-PN	82-3707945-001
a	Plan name	ELDER LAW OF E. TENNESSEE PLLC401(K) PLAN
b	Name of plan sponsor	ELDER LAW OF E. TENNESSEE PLLC
c	EIN-PN	82-3676416-001
a	Plan name	TAUNT LAW FIRM, PLLCPENSION PLAN
b	Name of plan sponsor	TAUNT LAW FIRM, PLLC
c	EIN-PN	82-3349380-002
a	Plan name	CALIFORNIA LAWYERS ASSOCIATION401(K) PLAN
b	Name of plan sponsor	CALIFORNIA LAWYERS ASSOCIATION
c	EIN-PN	82-3116128-001
a	Plan name	HAITSUKA DEGELE LLP401(K) PLAN
b	Name of plan sponsor	HAITSUKA DEGELE LLP
c	EIN-PN	82-3026925-001
a	Plan name	PATTISON, SAMPSON, GINSBERG& GRIFFIN, PLLC 401(K) PLAN
b	Name of plan sponsor	PATTISON SAMPSON GINSBERG ET EL
c	EIN-PN	82-2592425-002
a	Plan name	HOFFMEYER & SEMMELMAN, LLCRETIREMENT SAVING PLAN
b	Name of plan sponsor	HOFFMEYER & SEMMELMAN, LLC
c	EIN-PN	82-2538340-001
a	Plan name	MICHEL & RHYNE, LLP401(K) PLAN
b	Name of plan sponsor	MICHEL & RHYNE, LLP
c	EIN-PN	82-1113730-001
a	Plan name	SNYDER & HASSIGPROFIT SHARING PLAN
b	Name of plan sponsor	SNYDER & HASSIG
c	EIN-PN	82-0966235-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	JAMES VERNON & WEEKS PA 401(K) PLAN	
b	Name of plan sponsor	JAMES VERNON & WEEKS PA	c EIN-PN 82-0517519-002
a	Plan name	AHERIN LAW OFFICE, P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	AHERIN LAW OFFICE, P.A.	c EIN-PN 82-0363662-001
a	Plan name	EBERLE BERLIN KADING TURNBOW& MCKLVEEN	
b	Name of plan sponsor	EBERLE BERLIN KADING ETAL	c EIN-PN 82-0295653-001
a	Plan name	DERBY MCGUINNESS & GOLDSMITH401(K) PLAN	
b	Name of plan sponsor	DERBY MCGUINNESS & GOLDSMITH	c EIN-PN 81-5428671-001
a	Plan name	MACLEOD LAW GROUP, L.L.C.401(K) PLAN	
b	Name of plan sponsor	MACLEOD LAW GROUP, L.L.C.	c EIN-PN 81-4849646-001
a	Plan name	DEBEE AND CLARK PLLC401(K) PLAN	
b	Name of plan sponsor	DEBEE AND CLARK PLLC	c EIN-PN 81-4809786-001
a	Plan name	QUEEN SAENZ & SCHUTZ PLLC401(K) PLAN	
b	Name of plan sponsor	QUEEN SAENZ & SCHUTZ PLLC	c EIN-PN 81-4691733-001
a	Plan name	TOM ALAN CUNNINGHAM PLLC401(K) PLAN	
b	Name of plan sponsor	TOM ALAN CUNNINGHAM PLLC	c EIN-PN 81-4591320-001
a	Plan name	GEITTMANN LARSON SWIFT, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	GEITTMANN LARSON SWIFT, LLP	c EIN-PN 81-4532131-001
a	Plan name	WENOKUR RIORDAN PLLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor	WENOKUR RIORDAN PLLC	c EIN-PN 81-4494577-001
a	Plan name	EASTBANK LEGAL LLC 401(K) PLAN	
b	Name of plan sponsor	EASTBANK LEGAL LLC	c EIN-PN 81-3983632-002
a	Plan name	NOLTE AND ASSOCIATES PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NOLTE AND ASSOCIATES PC	c EIN-PN 81-3941128-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TACHE, BRONIS & DESCALZO, P.A. 401(K) PLAN	
b	Name of plan sponsor	TACHE, BRONIS & DESCALZO, P.A.	c EIN-PN 81-3925358-001
a	Plan name	KELLY KELLY MAROTTA AND TUCHMANLLC 401(K) PLAN	
b	Name of plan sponsor	KELLY KELLY MAROTTA AND TUCHMAN	c EIN-PN 81-3733432-001
a	Plan name	OSBORNE FLETCHERRETIREMENT PLAN	
b	Name of plan sponsor	OSBORNE FLETCHER PLLC	c EIN-PN 81-3233302-001
a	Plan name	FIELDS LEGAL LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	FIELDS LEGAL LLC	c EIN-PN 81-2784776-001
a	Plan name	MORSE BUSBY ANDREWS & TERRY LLP 401(K) PLAN	
b	Name of plan sponsor	MORSE BUSBY ANDREWS & TERRY LLP	c EIN-PN 81-2688438-001
a	Plan name	DERMER APPEL RUDDER LLC401(K) PLAN	
b	Name of plan sponsor	DERMER APPEL RUDDER LLC	c EIN-PN 81-1707992-001
a	Plan name	LEENCHASE, LLC DBA LEEN,CHASE & DUFOUR 401(K) PSP	
b	Name of plan sponsor	LEENCHASE, LLC DBA LEEN ETAL	c EIN-PN 81-0971703-001
a	Plan name	BRUCE & LEHMAN, LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	BRUCE & LEHMAN, LLC	c EIN-PN 81-0923407-001
a	Plan name	SMITH SCHAFER DAVIS LLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	SMITH SCHAFER DAVIS LLC	c EIN-PN 81-0910376-002
a	Plan name	MB LAW GROUP, LLP401(K) PLAN	
b	Name of plan sponsor	MB LAW GROUP, LLP	c EIN-PN 81-0856740-001
a	Plan name	FRIEDMAN MCCUBBIN LAW GROUP, LLP401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN MCCUBBIN LAW GROUP, LLP	c EIN-PN 81-0797283-001
a	Plan name	SPANO & DAWICKI, LLC401(K) PLAN	
b	Name of plan sponsor	SPANO & DAWICKI, LLC	c EIN-PN 81-0767235-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	THE BRANCHEAU LAW FIRM PLLC 401(K) PLAN	
b	Name of plan sponsor	THE BRANCHEAU LAW FIRM PLLC	c EIN-PN 81-0707288-001
a	Plan name	HENDERSON PARKS LLC 401(K) PLAN	
b	Name of plan sponsor	HENDERSON PARKS LLC	c EIN-PN 81-0698134-001
a	Plan name	MARSHALL ROTH AND GREGORY 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARSHALL ROTH AND GREGORY	c EIN-PN 81-0660787-001
a	Plan name	CUMMINGS LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	CUMMINGS LAW FIRM LLC	c EIN-PN 81-0599941-001
a	Plan name	HOLDER LAW GROUP LLC RETIREMENT PLAN	
b	Name of plan sponsor	HOLDER LAW GROUP LLC	c EIN-PN 81-0566008-001
a	Plan name	JARDINE, STEPHENSON, BLEWETT & WEAVER, P.C., 401K PSP	
b	Name of plan sponsor	JARDINE, STEPHENSON, BLEWETT	c EIN-PN 81-0441866-001
a	Plan name	FITZGIBBONS LAW FIRM, L.L.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	FITZGIBBONS LAW FIRM, L.L.C.	c EIN-PN 80-0527475-001
a	Plan name	TAUS, CEBULASH & LANDAU, LLP 401(K) PLAN	
b	Name of plan sponsor	TAUS CEBULASH & LANDAU LLP	c EIN-PN 80-0436539-001
a	Plan name	KAHANE & ASSOCIATES, P.A. 401(K) PLAN	
b	Name of plan sponsor	KAHANE & ASSOCIATES, P.A.	c EIN-PN 80-0113554-001
a	Plan name	RUBIN, A MICHAEL RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICES OF A MICHAEL RUBIN	c EIN-PN 80-0057210-001
a	Plan name	ADAMSKI, MOROSKI, MADDEN CUMBERLAND & GREEN 401(K) PSP	
b	Name of plan sponsor	ADAMSKI, MOROSKI, MADDEN ET AL	c EIN-PN 77-0579029-001
a	Plan name	SPRINGER, STEVEN E. LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF STEVEN SPRINGER	c EIN-PN 77-0486698-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ROBERT A SULSPROFIT SHARING PLAN	
b	Name of plan sponsor	ROBERT A SULS	c EIN-PN 76-0765667-001
a	Plan name	MILLER SCAMARDI & CARRABBA PCRETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	MILLER, SCAMARDI & CARRABBA, PC	c EIN-PN 76-0527510-001
a	Plan name	CRAIN, CATON & JAMES, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	CRAIN, CATON & JAMES, P.C.	c EIN-PN 76-0323066-001
a	Plan name	SHEEHY WARE PAPPAS & GRUBBS P.C. 401(K) PLAN	
b	Name of plan sponsor	SHEEHY WARE PAPPAS & GRUBBS P.C	c EIN-PN 76-0238937-002
a	Plan name	SHEEHY WARE PAPPAS & GRUBBS P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	SHEEHY WARE PAPPAS & GRUBBS P.C	c EIN-PN 76-0238937-001
a	Plan name	GROTEFELD HOFFMANN401(K) PLAN	
b	Name of plan sponsor	GROTEFELD HOFFMANN	c EIN-PN 75-3242460-001
a	Plan name	SALEM LAW FIRM401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KRISTIN LAMONT ATT. AT LAW P.C.	c EIN-PN 75-3190175-001
a	Plan name	LEO LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	LEO LAW FIRM, LLC	c EIN-PN 75-3091793-001
a	Plan name	LUCAS & MERCANTI, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LUCAS & MERCANTI, LLP	c EIN-PN 75-3091703-001
a	Plan name	WIENER & LAMBKA, P.S.PROFIT SHARING PLAN	
b	Name of plan sponsor	WIENER & LAMBKA, P.S. 401(K)	c EIN-PN 75-3041997-001
a	Plan name	COLANTUONO, HIGHSMITH & WHATLEYP.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	COLANTUONO, HIGHSMITH & WHATLEY	c EIN-PN 75-3031545-004
a	Plan name	COLANTUONO, HIGHSMITH & WHATLEYP.C. SAFE HARBOR 401(K) PLAN	
b	Name of plan sponsor	COLANTUONO, HIGHSMITH & WHATLEY	c EIN-PN 75-3031545-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	JORDAN PARTNERS PLLC 401(K) PLAN
b	Name of plan sponsor	JORDAN PARTNERS PLLC
c	EIN-PN	75-2913993-001
a	Plan name	GORANSON BAIN AUSLEY, PLLCPROFIT SHARING PLAN
b	Name of plan sponsor	GORANSON BAIN AUSLEY, PLLC
c	EIN-PN	75-2586668-001
a	Plan name	DEHAY & ELLISTON, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DEHAY & ELLISTON, LLP
c	EIN-PN	75-2440762-001
a	Plan name	KANE, RUSSELL, COLEMAN& LOGAN, P.C.
b	Name of plan sponsor	KANE RUSSELL COLEMAN & LOGAN, PC
c	EIN-PN	75-2410848-001
a	Plan name	ALLEN-LOTTMANN-KIMMEL, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	ALLEN-LOTTMANN-KIMMEL, P.C.
c	EIN-PN	75-2407085-001
a	Plan name	THE WHITTEN LAW FIRM, PC
b	Name of plan sponsor	THE WHITTEN LAW FIRM, PC
c	EIN-PN	75-2291096-001
a	Plan name	SUHRE, KAREN K.ATTORNEY AT LAW 401(K) PLAN
b	Name of plan sponsor	KAREN SUHRE ATTORNEY AT LAW
c	EIN-PN	75-2061539-001
a	Plan name	LEMON SHEARER PHILLIPS & GOOD,PCPROFIT SHARING PLAN
b	Name of plan sponsor	LEMON SHEARER PHILLIPS & GOOD,PC
c	EIN-PN	75-1628501-001
a	Plan name	ARMSTRONG, FRANK,ATTORNEY AT LAW
b	Name of plan sponsor	FRANK ARMSTRONG, ATTY AT LAW
c	EIN-PN	75-1442344-002
a	Plan name	LEWIS & BALDWIN, PLLC401(K) PLAN
b	Name of plan sponsor	LEWIS & BALDWIN PLLC
c	EIN-PN	74-3215903-001
a	Plan name	WIGGINS CHILDS PANTAZIS ETAL PROFIT SHARING PLAN
b	Name of plan sponsor	WIGGINS CHILDS PANTAZIS FISHER
c	EIN-PN	74-3118584-001
a	Plan name	FIRTH BUNN KERR NEILL APLC PROFIT SHARING PLAN
b	Name of plan sponsor	FIRTH BUNN KERR NEILL
c	EIN-PN	74-2979137-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	JACKSON & SJOBERG LLP PENSION PLAN	
b	Name of plan sponsor	JACKSON & SJOBERG LLP	c EIN-PN 74-2900378-002
a	Plan name	MYNATT MARTINEZ SPRINGER P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	MYNATT MARTINEZ SPRINGER P.C.	c EIN-PN 74-2841332-001
a	Plan name	LAWRENCE M WELLS ATTY AT LAWPROFIT SHARING PLAN	
b	Name of plan sponsor	LAWRENCE M WELLS ATTY AT LAW	c EIN-PN 74-2816847-001
a	Plan name	ORTIZ & BATIS, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	ORTIZ & BATIS, P.C.	c EIN-PN 74-2586328-001
a	Plan name	ONEBANE LAW FIRM, APCPROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	ONEBANE LAW FIRM, APC	c EIN-PN 74-2520673-001
a	Plan name	CHAMBERLAIN MCHANNEY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAMBERLAIN MCHANNEY	c EIN-PN 74-2365234-001
a	Plan name	ROERIG, OLIVEIRA & FISHER, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	ROERIG, OLIVEIRA & FISHER, LLP	c EIN-PN 74-2245876-001
a	Plan name	BICKERSTAFF HEATH DELGADOACOSTA LLP	
b	Name of plan sponsor	BICKERSTAFF HEATH DELGADO ACOSTA	c EIN-PN 74-2153894-002
a	Plan name	CRADY JEWETT MCCULLEY& HOUREN LLP 401(K) PLAN	
b	Name of plan sponsor	CRADY JEWETT MCCULLEY HOUREN	c EIN-PN 74-1966745-001
a	Plan name	MARTIN & DROUGHT, P.C.RETIREMENT PLAN	
b	Name of plan sponsor	MARTIN & DROUGHT, P.C.	c EIN-PN 74-1948929-001
a	Plan name	TEXAS RIOGRANDE LEGAL AID, INC.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE LEGAL AID, INC.	c EIN-PN 74-1675230-002
a	Plan name	SNOOKS, DANNY J. PROFIT SHARING PLAN	
b	Name of plan sponsor	DANNY J SNOOKS	c EIN-PN 74-1610224-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MOORMAN TATE, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	MOORMAN TATE, LLP
c	EIN-PN	74-1540304-001
a	Plan name	SCHLANGER SILVER LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCHLANGER SILVER LLP
c	EIN-PN	74-1534569-001
a	Plan name	MILLS SHIRLEY L.L.P.PROFIT SHARING PLAN
b	Name of plan sponsor	MILLS SHIRLEY L.L.P.
c	EIN-PN	74-1498061-003
a	Plan name	TAYLOR, FOSTER, MALLET, DOWNSRAMSEY & RUSSELL 401(K) PLAN
b	Name of plan sponsor	TAYLOR, FOSTER, MALLET ETAL
c	EIN-PN	73-1501299-001
a	Plan name	DUNCAN, DAVID D., LAWYER, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	DAVID D. DUNCAN, LAWYER, P.C.
c	EIN-PN	73-1450426-001
a	Plan name	JONES, GOTCHER & BOGAN, P.C.401(K) PLAN
b	Name of plan sponsor	JONES, GOTCHER & BOGAN, P.C.
c	EIN-PN	73-0948913-001
a	Plan name	OKLAHOMA COUNTY BAR ASSOCIATIONPROFIT SHARING PLAN
b	Name of plan sponsor	OKLAHOMA COUNTY BAR ASSOCIATIO
c	EIN-PN	73-0732668-001
a	Plan name	OKLAHOMA BAR FOUNDATIONPROFIT SHARING PLAN
b	Name of plan sponsor	OKLAHOMA BAR FOUNDATION
c	EIN-PN	73-0710244-001
a	Plan name	OKLAHOMA BAR ASSOCIATIONPROFIT SHARING PLAN
b	Name of plan sponsor	OKLAHOMA BAR ASSOCIATION
c	EIN-PN	73-0618833-100
a	Plan name	LOUISIANA STATE BAR ASSOCIATIONPROFIT SHARING PLAN
b	Name of plan sponsor	LOUISIANA STATE BAR ASSOCIATION
c	EIN-PN	72-6000727-002
a	Plan name	SMITHERMAN, HILL & BRICE, L.C.401(K) PLAN
b	Name of plan sponsor	SMITHERMAN, HILL & BRICE, L.C.
c	EIN-PN	72-1387855-003
a	Plan name	MOULEDOUX, BLAND, LEGRAND & BRACKETT, LLC
b	Name of plan sponsor	MOULEDOUX, BLAND, LEGRAND &
c	EIN-PN	72-1386048-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TAGGART MORTON401(K) SAVINGS PLAN	
b	Name of plan sponsor	TAGGART MORTON, L.L.C.	c EIN-PN 72-1376656-001
a	Plan name	PAGE, KRUGER & HOLLAND, P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PAGE, KRUGER & HOLLAND, P.A.	c EIN-PN 72-1357613-001
a	Plan name	TRUITT LAW FIRM, LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	TRUITT LAW FIRM, LLC	c EIN-PN 72-1314501-001
a	Plan name	THIBODEAUX, LTD., KEITH E.SIMPLE 401(K) PLAN	
b	Name of plan sponsor	KEITH E. THIBODEAUX, LTD.	c EIN-PN 72-1289970-001
a	Plan name	BLANCHARD WALKER O'QUIN ROBERTSAPLC 401(K) PLAN	
b	Name of plan sponsor	BLANCHARD WALKER O'QUIN ROBERTS	c EIN-PN 72-1191761-001
a	Plan name	OATS & MARINO 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	OATS & MARINO	c EIN-PN 72-1075517-001
a	Plan name	POWERS SELLERS & CHAPOTON LLP	
b	Name of plan sponsor	POWERS SELLERS & CHAPOTON LLP	c EIN-PN 72-1053787-002
a	Plan name	ROBEIN, URANN, SPENCER, PICARD &CANGEMI, APLC	
b	Name of plan sponsor	ROBEIN, URANN, SPENCER, ETAL	c EIN-PN 72-0999672-001
a	Plan name	GOLD WEEMS BRUSER SUES & RUNDELL	
b	Name of plan sponsor	GOLD WEEMS BRUSER SUES & RUNDELL	c EIN-PN 72-0970307-001
a	Plan name	CHRISTOVICH & KEARNEY, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	CHRISTOVICH & KEARNEY, LLP	c EIN-PN 72-0372459-020
a	Plan name	NEW ORLEANS BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	NEW ORLEANS BAR ASSOCIATION	c EIN-PN 72-0272115-001
a	Plan name	BRIGANDI LAW FIRM, L.L.C.401(K) PLAN	
b	Name of plan sponsor	BRIGANDI LAW FIRM, L.L.C.	c EIN-PN 71-0975837-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MARTIN ATTORNEYS, PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN ATTORNEYS, PA	c EIN-PN 71-0784509-001
a	Plan name	AR BAR ASSOCIATION, INC 401(K) PLAN	
b	Name of plan sponsor	AR BAR ASSOCIATION, INC	c EIN-PN 71-0262732-002
a	Plan name	AR BAR ASSOCIATION, INC PENSION PLAN	
b	Name of plan sponsor	AR BAR ASSOCIATION, INC	c EIN-PN 71-0262732-001
a	Plan name	BOLD, POLISNER, MADDOW, NELSON& JUDSON 401(K) PROFIT SHARING	
b	Name of plan sponsor	BOLD, POLISNER, MADDOW, ET AL	c EIN-PN 68-0301277-001
a	Plan name	ARONOWITZ SKIDMORE LYON, APLC401(K) PLAN	
b	Name of plan sponsor	ARONOWITZ SKIDMORE LYON, APLC	c EIN-PN 68-0196207-001
a	Plan name	JOHNSON SCHACHTER & LEWIS, APC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JOHNSON SCHACHTER & LEWIS, APC	c EIN-PN 68-0018049-002
a	Plan name	THOMPSON THOMPSON & ALCANTARAP.C. 401(K) PLAN	
b	Name of plan sponsor	THOMPSON THOMPSON & ALCANTARA PC	c EIN-PN 66-0831653-001
a	Plan name	MAIR & MAIR, ATTORNEYS AT LAW401(K) PLAN	
b	Name of plan sponsor	MAIR & MAIR, ATTORNEYS AT LAW	c EIN-PN 66-0811994-001
a	Plan name	COOLIDGE LAW FIRM, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	COOLIDGE LAW FIRM, PLLC	c EIN-PN 65-1165682-001
a	Plan name	WALKER PA., DAHLIA A.LAW OFFICES OF401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF DAHLIA A. WALKER	c EIN-PN 65-0907974-001
a	Plan name	DEVINE GOODMAN RETIREMENT PLAN	
b	Name of plan sponsor	DEVINE,GOODMAN,RASCO & WATTS-FITZGERALD LLP	c EIN-PN 65-0834514-002
a	Plan name	PHILIP L VALENTE JR PA RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	PHILIP L VALENTE JR PA	c EIN-PN 65-0805302-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MARKS & WEST, P.A.PROFIT SHARING PLAN	
b	Name of plan sponsor	MARKS & WEST, P.A.	c EIN-PN 65-0803953-001
a	Plan name	FRIEDMAN ROSENWASSER GOLDBAUM,PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRIEDMAN ROSENWASSER GOLDBAUM,PA	c EIN-PN 65-0763189-001
a	Plan name	BOYER & BOYER PA401(K) PLAN	
b	Name of plan sponsor	BOYER & BOYER PA	c EIN-PN 65-0575355-001
a	Plan name	ROMANO LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	ROMANO LAW GROUP	c EIN-PN 65-0264906-002
a	Plan name	STRAUS & ASSOCIATES, P.A.PROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	STRAUS & ASSOCIATES, P.A.	c EIN-PN 65-0235620-001
a	Plan name	J PATRICK FITZGERALD ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	J PATRICK FITZGERALD ASSOCIATES	c EIN-PN 65-0205213-001
a	Plan name	MITRANI, RYNOR, ADAMSKY & TOLAND, P.A. 401(K) PLAN	
b	Name of plan sponsor	MITRANI, RYNOR, ADAMSKY & TOLAND	c EIN-PN 65-0061446-001
a	Plan name	KARP LAW FIRM, P.A., THE401(K) / PROFIT SHARING PLAN	
b	Name of plan sponsor	THE KARP LAW FIRM, P.A.	c EIN-PN 65-0060448-001
a	Plan name	SASSER, CESTERO & ROY, P.A. 401(K) PLAN	
b	Name of plan sponsor	SASSER, CESTERO & ROY, P.A.	c EIN-PN 65-0049204-002
a	Plan name	CARROLL WARREN & PARKER PLLC401(K) PLAN	
b	Name of plan sponsor	CARROLL WARREN & PARKER PLLC	c EIN-PN 64-0947586-001
a	Plan name	BRYAN NELSON P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRYAN NELSON P.A.	c EIN-PN 64-0774469-001
a	Plan name	FRANKE & SALLOUM, PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	FRANKE & SALLOUM, PLLC	c EIN-PN 64-0651442-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BLACKBURN, MALONEY & SCHUPPERT, LLC	
b	Name of plan sponsor	BLACKBURN, MALONEY & SCHUPPERT	c EIN-PN 63-1190364-001
a	Plan name	GAMBLE GAMBLE CALAME & JONES LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GAMBLE GAMBLE CALAME & JONES LLC	c EIN-PN 63-1133798-001
a	Plan name	FRAZIER, G. SCOTT PROFIT SHARING PLAN	
b	Name of plan sponsor	G. SCOTT FRAZIER	c EIN-PN 63-1107630-001
a	Plan name	FRIEDMAN LAW FIRM, P.C.	
b	Name of plan sponsor	FRIEDMAN LAW FIRM, P.C.	c EIN-PN 63-0919138-002
a	Plan name	DAVIES, HUMPHREYS & REESE, PLC RETIREMENT PLAN	
b	Name of plan sponsor	DAVIES, HUMPHREYS & REESE, PLC	c EIN-PN 62-1572183-001
a	Plan name	BATSON NOLAN PLC. 401(K) PLAN	
b	Name of plan sponsor	BATSON NOLAN PLC.	c EIN-PN 62-0474353-001
a	Plan name	MEMPHIS BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	MEMPHIS BAR ASSOCIATION	c EIN-PN 62-0267185-001
a	Plan name	LEGAL COUNSELORS & ADVOCATES PLC 401(K) PLAN	
b	Name of plan sponsor	LEGAL COUNSELORS & ADVOCATES PLC	c EIN-PN 61-1718902-001
a	Plan name	HUGHES VANDERBURG WILLIAMS PLLC 401(K) PLAN	
b	Name of plan sponsor	HUGHES VANDERBURG WILLIAMS PLLC	c EIN-PN 61-1666440-001
a	Plan name	MINNESOTA CLEPENSION PLAN	
b	Name of plan sponsor	MINNESOTA CONTINUING LEGAL ED	c EIN-PN 61-1571924-001
a	Plan name	IRVIN RIGSBY PLC 401(K) RETIREMENT SAVING PLAN	
b	Name of plan sponsor	IRVIN RIGSBY PLC	c EIN-PN 61-1370800-001
a	Plan name	WALTHER, GAY AND MACK, PLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WALTHER, GAY AND MACK, PLC	c EIN-PN 61-1267183-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MCBRAYER401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MCBRAYER PLLC
c	EIN-PN	61-1050158-001
a	Plan name	LEGAL AID SOCIETY OF PALM BEACHCOUNTY, INC./ 401K PLAN
b	Name of plan sponsor	LEGAL AID SOCIETY OF PALM BEACH
c	EIN-PN	59-6046994-001
a	Plan name	NEWSOME MELTON PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	NEWSOME MELTON PA
c	EIN-PN	59-3538564-001
a	Plan name	JEFFREY P. COLEMAN PA401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JEFFREY P. COLEMAN PA
c	EIN-PN	59-3464883-001
a	Plan name	BARBAS NUNEZ SANDERS ET AL401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BARBAS NUNEZ SANDERS ET AL
c	EIN-PN	59-3414762-001
a	Plan name	GARGANESE WEISS DAGRESTASALZMAN P.A.
b	Name of plan sponsor	GARGANESE WEISS DAGRESTA ET AL
c	EIN-PN	59-3372519-001
a	Plan name	NEIL BRYAN TYGAR PA401(K) PLAN
b	Name of plan sponsor	NEIL BRYAN TYGAR PA
c	EIN-PN	59-3147996-001
a	Plan name	BUSH GRAZIANO RICE &PLATTER P.A. 401(K) PLAN
b	Name of plan sponsor	BUSH GRAZIANO RICE ETAL
c	EIN-PN	59-3108611-001
a	Plan name	MORING & MORING PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MORING & MORING PA
c	EIN-PN	59-3070468-001
a	Plan name	BATTAGLIA, ROSS, DICUS, MCQUAID401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BATTAGLIA, ROSS, DICUS, MCQUAID
c	EIN-PN	59-2740008-001
a	Plan name	NORRIS & NORRIS, P.A.RETIREMENT PLAN
b	Name of plan sponsor	NORRIS & NORRIS, P.A.
c	EIN-PN	59-2676427-001
a	Plan name	WELLBAUM & EMERY, P.A.DEFINED CONTRIB. PENSION PLAN
b	Name of plan sponsor	WELLBAUM & EMERY, P.A.
c	EIN-PN	59-2440710-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	KNOTT, EBELINI, HART, P.A. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KNOTT, EBELINI, HART, P.A.
c	EIN-PN	59-2228541-001
a	Plan name	FRAZIER & FRAZIER ATTY AT LAW PA401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	FRAZIER & FRAZIER ATTY AT LAW PA
c	EIN-PN	59-2056064-001
a	Plan name	CAMERON HODGES COLEMAN LAPOINTE& WRIGHT, P.A. 401(K) PSP
b	Name of plan sponsor	CAMERON HODGES COLEMAN, ET AL
c	EIN-PN	59-2042621-001
a	Plan name	SESSUMS BLACK CABALLERO& FICAROTTA, P.A.
b	Name of plan sponsor	SESSUMS BLACK CABALLERO ET AL
c	EIN-PN	59-2023177-003
a	Plan name	NOVEY LAW PA 401(K) PLAN
b	Name of plan sponsor	NOVEY LAW PA
c	EIN-PN	59-1897075-001
a	Plan name	DELOACH HOFSTRA & CAVONIS, P.A.401(K) PLAN
b	Name of plan sponsor	DELOACH HOFSTRA & CAVONIS, P.A.
c	EIN-PN	59-1851895-001
a	Plan name	PALM BEACH COUNTY BAR ASSN. PROFIT SHARING PLAN
b	Name of plan sponsor	PALM BEACH COUNTY BAR ASSN.
c	EIN-PN	59-1846990-002
a	Plan name	COKER LAW
b	Name of plan sponsor	COKER LAW
c	EIN-PN	59-1702244-002
a	Plan name	COKER LAW
b	Name of plan sponsor	COKER LAW
c	EIN-PN	59-1702244-001
a	Plan name	PATTERSON & HARMON, P.A.401(K) PLAN
b	Name of plan sponsor	PATTERSON & HARMON, P.A.
c	EIN-PN	59-1546283-001
a	Plan name	RUSH, MARSHALL, JONES ANDKELLY, P.A.
b	Name of plan sponsor	RUSH, MARSHALL, JONES AND KELLY,
c	EIN-PN	59-1510714-002
a	Plan name	MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A.
c	EIN-PN	59-1309328-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name JACKSONVILLE AREA LEGAL AID401(K) PLAN		
b	Name of plan sponsor JACKSONVILLE AREA LEGAL AID	c	EIN-PN 59-0696291-002
a	Plan name CALDWELL PACETTI EDWARDS SCHOECH& VIATOR LLP		
b	Name of plan sponsor CALDWELL PACETTI EDWARDS SCHOECH	c	EIN-PN 59-0685927-100
a	Plan name THE CHERRY LAW FIRM PC401(K) RETIREMENT PLAN		
b	Name of plan sponsor THE CHERRY LAW FIRM PC	c	EIN-PN 58-2621874-001
a	Plan name DUFF FREEMAN LYON LLC 401(K) PLAN		
b	Name of plan sponsor DUFF FREEMAN LYON LLC	c	EIN-PN 58-2339429-001
a	Plan name BENEFITS LAW GROUP, P.K. KEESLERPC PROFIT SHARING PLAN		
b	Name of plan sponsor BENEFITS LAW GROUP, P.K. KEESLER	c	EIN-PN 58-2277316-001
a	Plan name RUTHANN P. LACEY, P.C.401(K) PLAN		
b	Name of plan sponsor RUTHANN P. LACEY, P.C.	c	EIN-PN 58-2168348-001
a	Plan name BODKER, RAMSEY, ANDREWS ET AL401(K) SAVINGS PLAN		
b	Name of plan sponsor BODKER, RAMSEY, ANDREWS ET AL	c	EIN-PN 58-1679151-001
a	Plan name FRYER, SHUSTER & LESTER, P.C.PROFIT SHARING PLAN		
b	Name of plan sponsor FRYER, SHUSTER & LESTER, P.C.	c	EIN-PN 58-1573954-001
a	Plan name ATLANTA VOLUNTEER LAWYERSFOUNDATION, INC		
b	Name of plan sponsor ATLANTA VOL LAWYERS FNDTN	c	EIN-PN 58-1364400-001
a	Plan name FORD & PAULEKAS LLP401(K) PLAN		
b	Name of plan sponsor FORD & PAULEKAS LLP	c	EIN-PN 58-1342456-001
a	Plan name NALL & MILLER LLPPROFIT SHARING PLAN		
b	Name of plan sponsor NALL & MILLER LLP	c	EIN-PN 58-0623449-001
a	Plan name CHAMBLESS, HIGDON, RICHARDSON,KATZ & GRIGGS LLP 401(K) PLAN		
b	Name of plan sponsor CHAMBLESS, HIGDON ET AL	c	EIN-PN 58-0606175-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STEWART, MELVIN & FROST, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STEWART, MELVIN & FROST, LLP	c EIN-PN 58-0605313-001
a	Plan name	ANDERSON WALKER & REICHERT, LLPRETIREMENT PLAN	
b	Name of plan sponsor	ANDERSON WALKER & REICHERT, LLP	c EIN-PN 58-0553212-001
a	Plan name	BURNETT, INC., SHANNON KLAWE OFFICE OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF SHANNON BURNETT	c EIN-PN 57-1109449-001
a	Plan name	SAVAGE LAW FIRM, P.A.RETIREMENT PLAN	
b	Name of plan sponsor	SAVAGE LAW FIRM, P.A.	c EIN-PN 57-1073986-001
a	Plan name	WILLCOX BUYCK & WILLIAMS PA401(K) PLAN	
b	Name of plan sponsor	WILLCOX BUYCK & WILLIAMS PA	c EIN-PN 57-0540447-001
a	Plan name	HORGER, BARNWELL & REID, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HORGER, BARNWELL & REID, LLP	c EIN-PN 57-0424664-001
a	Plan name	GREGORY L RYAN AAL LLLC 401(K) PLAN	
b	Name of plan sponsor	GREG RYAN & ASSOC AAL LLLC	c EIN-PN 56-2612061-001
a	Plan name	ERIC L HISER PLC 401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	ERIC L HISER PLC	c EIN-PN 56-2436731-001
a	Plan name	COHEN SOLOWAY & WOOLDRIDGE P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COHEN SOLOWAY & WOOLDRIDGE P.C.	c EIN-PN 56-2355330-001
a	Plan name	DAVIDSON LAW GROUP, P.C.RETIREMENT PLAN	
b	Name of plan sponsor	DAVIDSON LAW GROUP, P.C.	c EIN-PN 56-2343214-001
a	Plan name	HILL, JOHN, LAW OFFICES OFRETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICES OF JOHN HILL, APC	c EIN-PN 56-2333815-001
a	Plan name	SMART ADVOCATE LLC 401(K) PLAN	
b	Name of plan sponsor	SMART ADVOCATE LLC	c EIN-PN 56-2309859-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LINDA WARD LAW PC401(K) PLAN	
b	Name of plan sponsor	LINDA WARD LAW PC	c EIN-PN 56-2258383-001
a	Plan name	SETER, STEPHENSON, JOHNSON, PA401(K) PLAN	
b	Name of plan sponsor	SETER, STEPHENSON, JOHNSON, PA	c EIN-PN 56-2213680-001
a	Plan name	ELLIS WINTERS, LLPRETIREMENT PLAN	
b	Name of plan sponsor	ELLIS WINTERS, LLP	c EIN-PN 56-2208313-001
a	Plan name	DEVEAU, P.C., RONALD E.PROFIT SHARING PLAN	
b	Name of plan sponsor	RONALD E. DEVEAU, P.C.	c EIN-PN 56-2156738-001
a	Plan name	INGERSOLL LAW PRACTICE PLLC401(K) PLAN	
b	Name of plan sponsor	INGERSOLL LAW PRACTICE PLLC	c EIN-PN 56-1988973-001
a	Plan name	BLOCK, CROUCH, KEETER, BEHM &SAYED, LLP 401(K) PLAN	
b	Name of plan sponsor	BLOCK CROUCH KEETER BEHM ET AL	c EIN-PN 56-1956868-001
a	Plan name	MORTON, ROBERT L.ATTORNEY AT LAW	
b	Name of plan sponsor	ROBERT L MORTON, ATTORNEY AT LAW	c EIN-PN 56-1949740-001
a	Plan name	LONDON A DUNN PA401(K) PLAN	
b	Name of plan sponsor	LONDON A DUNN PA	c EIN-PN 56-1915836-001
a	Plan name	DOUGLASS & DOUGLASS	
b	Name of plan sponsor	DOUGLASS AND DOUGLASS	c EIN-PN 56-1899049-001
a	Plan name	NC ADVOCATES FOR JUSTICE401(K) PLAN	
b	Name of plan sponsor	NC ADVOCATES FOR JUSTICE	c EIN-PN 56-1892302-001
a	Plan name	ROBERSON LAW FIRM PA 401(K) PLAN	
b	Name of plan sponsor	ROBERSON LAW FIRM PA	c EIN-PN 56-1732020-001
a	Plan name	RAYBURN COOPER & DURHAM, P.A.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RAYBURN COOPER & DURHAM, P.A.	c EIN-PN 56-1597966-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MARK E. SULLIVAN, PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICES OF MARK E. SULLIVAN,	c EIN-PN 56-1350260-001
a	Plan name	NC ASSOCIATION OF DEFENSE ATTY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NC ASSOCIATION OF DEFENSE ATTY	c EIN-PN 56-1195198-001
a	Plan name	FERGUSON CHAMBERS SUMTER PA401(K) PLAN	
b	Name of plan sponsor	FERGUSON CHAMBERS SUMTER PA	c EIN-PN 56-1178082-002
a	Plan name	THE VERNON LAW FIRM P.A.401(K) SAVINGS PLAN	
b	Name of plan sponsor	THE VERNON LAW FIRM P.A.	c EIN-PN 56-0948991-001
a	Plan name	THARRINGTON SMITHRETIREMENT AND SAVINGS PLAN	
b	Name of plan sponsor	THARRINGTON SMITH, LLP	c EIN-PN 56-0852713-001
a	Plan name	RETIREMENT SAVINGS PLAN OFBRINKLEY WALSER STONER, PLLC	
b	Name of plan sponsor	BRINKLEY WALSER STONER, PLLC	c EIN-PN 56-0589122-001
a	Plan name	NORTH CAROLINA BAR ASSOCIATION401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NC BAR ASSOC 401(K) PLAN	c EIN-PN 56-0583941-003
a	Plan name	NORTH CAROLINA BAR ASSOCIATIONPENSION PLAN	
b	Name of plan sponsor	NC BAR ASSOC PENSION PLAN	c EIN-PN 56-0583941-002
a	Plan name	HILL EVANS JORDAN & BEATTY, PLLC	
b	Name of plan sponsor	HILL EVANS JORDAN & BEATTY, PLLC	c EIN-PN 56-0565309-001
a	Plan name	SHANKS AND ASSOCIATES PC401(K) PLAN	
b	Name of plan sponsor	SHANKS AND ASSOCIATES PC	c EIN-PN 55-0886676-002
a	Plan name	LL HISTORIC, LLC 401(K) PLAN	
b	Name of plan sponsor	LL HISTORIC, LLC	c EIN-PN 55-0836708-001
a	Plan name	FRIEDMAN & SPRINGWATER LLP 401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN & SPRINGWATER LLP	c EIN-PN 54-2099485-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WOLFE, WILLIAMS, AND RUTHERFORD 401(K) PLAN	
b	Name of plan sponsor	WOLFE, WILLIAMS, AND RUTHERFORD	c EIN-PN 54-1402094-001
a	Plan name	MCCALLUM & KUDRAVETZ, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCALLUM & KUDRAVETZ, P.C.	c EIN-PN 54-1186825-001
a	Plan name	TAVSS FLETCHER MAIDEN & REED PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TAVSS FLETCHER MAIDEN & REED	c EIN-PN 54-1103538-001
a	Plan name	FRANKLIN, DENNEY, WARD & STROSNIDER PLC 401(K) PLAN	
b	Name of plan sponsor	FRANKLIN, DENNEY, WARD ET AL	c EIN-PN 54-0844721-001
a	Plan name	THE VIRGINIA BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	THE VIRGINIA BAR ASSOCIATION	c EIN-PN 54-0421162-001
a	Plan name	BACON & THOMAS, PLLC 401(K) PLAN	
b	Name of plan sponsor	BACON & THOMAS, PLLC	c EIN-PN 53-0217135-001
a	Plan name	LEGAL AID SOCIETY 401(K) PLAN	
b	Name of plan sponsor	THE LEGAL AID SOCIETY OF D.C.	c EIN-PN 53-0196600-001
a	Plan name	LACWKRR NY LLC, 401(K) PLAN	
b	Name of plan sponsor	LACWKRR NY LLC,	c EIN-PN 52-2415498-001
a	Plan name	HARTEL, DESANTIS & MURRAY, LLP 401(K) PLAN	
b	Name of plan sponsor	HARTEL, DESANTIS & MURRAY, LLP	c EIN-PN 52-2232028-001
a	Plan name	FRANKLIN & PROKOPIK 401(K) SAVINGS & PROFIT SHARING	
b	Name of plan sponsor	FRANKLIN & PROKOPIK, P.C.	c EIN-PN 52-2169676-001
a	Plan name	GKG LAW, P.C. PENSION PLAN	
b	Name of plan sponsor	GKG LAW, P.C.	c EIN-PN 52-2141671-002
a	Plan name	GKG LAW, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	GKG LAW, P.C.	c EIN-PN 52-2141671-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	COHN GOLDBERG & DEUTSCH LLC PROFIT SHARING PLAN AND TRUST	
b	Name of plan sponsor	COHN GOLDBERG & DEUTSCH LLC	c EIN-PN 52-2118960-009
a	Plan name	SIMON & ASSOCIATES CASH BALANCE PLAN	
b	Name of plan sponsor	SIMON & ASSOCIATES	c EIN-PN 52-1993453-002
a	Plan name	SIMON & ASSOCIATES PROFIT SHARING PLAN	
b	Name of plan sponsor	SIMON & ASSOCIATES	c EIN-PN 52-1993453-001
a	Plan name	LESSANS PRALEY & MCCORMICK PA401(K) RATE GROUP PSP	
b	Name of plan sponsor	LESSANS PRALEY & MCCORMICK PA	c EIN-PN 52-1952838-001
a	Plan name	BAKER & MILLER PLLC 401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	BAKER & MILLER PLLC	c EIN-PN 52-1888690-001
a	Plan name	EMORD & ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	EMORD & ASSOCIATES, P.C.	c EIN-PN 52-1867459-001
a	Plan name	TROW & RAHAL, P.C. 401(K) SAVING AND PROFIT SHARING	
b	Name of plan sponsor	TROW & RAHAL, P.C.	c EIN-PN 52-1820015-001
a	Plan name	YOST JR, P.A., THOMAS F 401(K) PLAN	
b	Name of plan sponsor	THOMAS F. YOST, JR., P.A.	c EIN-PN 52-1587074-001
a	Plan name	KOLLMAN & SAUCIER, P.A. 401(K) PLAN	
b	Name of plan sponsor	KOLLMAN & SAUCIER, P.A.	c EIN-PN 52-1571219-001
a	Plan name	NVLSP 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	NVLSP	c EIN-PN 52-1238058-001
a	Plan name	MD VOLUNTEER LAWYER SERVICE INC 401(K) PLAN	
b	Name of plan sponsor	MD VOLUNTEER LAWYER SERVICE INC	c EIN-PN 52-1225979-002
a	Plan name	GREENBLUM & BERNSTEIN, P.L.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GREENBLUM & BERNSTEIN, P.L.C.	c EIN-PN 52-1128708-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name SONOSKY, CHAMBERS, SACHSE, ENDRESON & PERRY, LLP		
b	Name of plan sponsor SONOSKY, CHAMBERS, SACHSE, ET AL	c	EIN-PN 52-1078414-001
a	Plan name SPIEGEL & MCDIARMID LLP PROFIT SHARING 401(K) PLAN		
b	Name of plan sponsor SPIEGEL & MCDIARMID LLP	c	EIN-PN 52-0971740-002
a	Plan name FRIEDLANDER MISLER, PLLC PROFIT SHARING PLAN		
b	Name of plan sponsor FRIEDLANDER MISLER, PLLC	c	EIN-PN 52-0894961-001
a	Plan name BROWDY & NEIMARK PROFIT SHARING PLAN		
b	Name of plan sponsor BROWDY AND NEIMARK	c	EIN-PN 52-0886652-001
a	Plan name ASSN/FDN MONTGOMERY CTY, MD. INC PENSION PLAN		
b	Name of plan sponsor BAR ASSN/FDN MONTGOMERY CTY, MD	c	EIN-PN 52-0807787-003
a	Plan name BAR ASSN/FDN MONTGOMERY CTY, MD. 401(K) PLAN		
b	Name of plan sponsor BAR ASSN/FDN MONTGOMERY CTY, MD.	c	EIN-PN 52-0807787-002
a	Plan name LEGAL SERVICES CORPORATION OF DE 401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor LEGAL SERVICES CORP OF DE	c	EIN-PN 51-0372955-001
a	Plan name DISABILITY RIGHTS MARYLAND INC 401(K) PLAN		
b	Name of plan sponsor DISABILITY RIGHTS MARYLAND INC	c	EIN-PN 51-0215570-001
a	Plan name PATTERSON LEGAL GROUP, L.C. RETIREMENT PLAN		
b	Name of plan sponsor PATTERSON LEGAL GROUP, L.C.	c	EIN-PN 48-1188222-001
a	Plan name WEARY DAVIS, L.C.		
b	Name of plan sponsor WEARY DAVIS, L.C.	c	EIN-PN 48-0597905-001
a	Plan name BEVER DYE, LCPENSION PLAN		
b	Name of plan sponsor BEVER DYE, LC	c	EIN-PN 48-0506700-001
a	Plan name PARKER GOODMAN GORDON ET AL 401(K) PLAN		
b	Name of plan sponsor PARKER GOODMAN GORDON ET AL	c	EIN-PN 47-5670148-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	TMSD401(K) PLAN
b	Name of plan sponsor	TMSD, LLC
c	EIN-PN	47-5425796-001
a	Plan name	KENNEL ZEIGLER, LLC401(K) PLAN
b	Name of plan sponsor	KENNEL ZEIGLER, LLC
c	EIN-PN	47-5396900-001
a	Plan name	DAVID M. DIMATTEO PLLC, D/B/ADIMATTEO & ROACH, ATTY. AT LAW
b	Name of plan sponsor	DAVID M. DIMATTEO PLLC
c	EIN-PN	47-5360312-001
a	Plan name	GALLAGHER VILLENEUVE DEGEER PLLC 401(K) PLAN
b	Name of plan sponsor	GALLAGHER VILLENEUVE DEGEER PLLC
c	EIN-PN	47-5280197-001
a	Plan name	ADZ LAW LLP 401(K)PLAN
b	Name of plan sponsor	ADZ LAW LLP
c	EIN-PN	47-4459426-001
a	Plan name	BRENNAN BURTKER LLC401(K) PLAN
b	Name of plan sponsor	BRENNAN BURTKER LLC
c	EIN-PN	47-4377734-001
a	Plan name	AG ADAMS LAW PA 401(K) PLAN
b	Name of plan sponsor	AG ADAMS LAW
c	EIN-PN	47-3802786-001
a	Plan name	EMPLOYMENT MATTERS LLC401(K) PLAN
b	Name of plan sponsor	EMPLOYMENT MATTERS LLC
c	EIN-PN	47-3616725-001
a	Plan name	LAGARIAS & NAPELL, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	LAGARIAS & NAPELL, LLP
c	EIN-PN	47-3468524-001
a	Plan name	MARTINEZ AGUILASOCHO LAW, INC 401(K) PLAN
b	Name of plan sponsor	MARTINEZ AGUILASOCHO LAW, INC
c	EIN-PN	47-3200127-333
a	Plan name	MARK J. LANG ATTY AT LAW PC 401(K) PLAN
b	Name of plan sponsor	MARK J. LANG ATTY AT LAW PC
c	EIN-PN	47-3148293-001
a	Plan name	IALENTI PC., MARC JATTORNEY AT LAW 401(K) PLAN
b	Name of plan sponsor	MARC IALENTI ATTORNEY AT LAW PC
c	EIN-PN	47-2556482-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KEENAN CICCITTO & ASSOCIATES LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	KEENAN CICCITTO & ASSOCIATES LLP	c EIN-PN 47-2519704-001
a	Plan name	DEAN OMAR BRANHAM SHIRLEY LLP401(K) PLAN	
b	Name of plan sponsor	DOBS LEGAL LLP	c EIN-PN 47-2485676-001
a	Plan name	JAE LEE LAW PC401(K) PLAN	
b	Name of plan sponsor	JAE LEE LAW PC	c EIN-PN 47-2201298-001
a	Plan name	LANMAN RAYNE PLLC 401(K) PLAN	
b	Name of plan sponsor	LANMAN RAYNE PLLC	c EIN-PN 47-2084597-001
a	Plan name	CGD LEGAL SERVICES PC401(K) PLAN	
b	Name of plan sponsor	CGD LEGAL SERVICES PC	c EIN-PN 47-1977598-001
a	Plan name	ALLERTON, BELL PC 401(K) PLAN	
b	Name of plan sponsor	ALLERTON, BELL PC	c EIN-PN 47-1580976-001
a	Plan name	STRUNK DODGE AIKEN ZOVAS, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRUNK DODGE AIKEN ZOVAS, LLC	c EIN-PN 47-0983472-001
a	Plan name	BQ & ASSOCIATES, P.C., L.L.O.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BQ & ASSOCIATES, P.C., L.L.O	c EIN-PN 47-0740891-001
a	Plan name	LANE & WILLIAMS, P.C., L.L.O.PROFIT SHARING PLAN	
b	Name of plan sponsor	LANE & WILLIAMS, P.C., L.L.O.	c EIN-PN 47-0740639-001
a	Plan name	MATZKE, MATTOON, MARTENS& STROMMEN, LLC, PSP	
b	Name of plan sponsor	MATZKE, MATTOON, MARTENS ET AL	c EIN-PN 47-0395091-001
a	Plan name	NEBRASKA STATE BAR ASSOCIATIONEMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor	NEBRASKA STATE BAR ASSOCIATION	c EIN-PN 47-0249952-002
a	Plan name	JAQUEZ LAND GREENHAUS LLP401(K) PLAN	
b	Name of plan sponsor	JAQUEZ LAND GREENHAUS LLP	c EIN-PN 46-5602583-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BRAD COOPER & ASSOCIATES, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRAD COOPER & ASSOCIATES, LLC	c EIN-PN 46-5359180-001
a	Plan name	ROBERTS BRIDGES BOYDSTON PLLC401(K) SALARY SAVINGS PLAN	
b	Name of plan sponsor	ROBERTS BRIDGES BOYDSTON PLLC	c EIN-PN 46-5096669-001
a	Plan name	RHOADES LEVY LAW GROUP P.C.401(K) PLAN	
b	Name of plan sponsor	RHOADES LEVY LAW GROUP P.C.	c EIN-PN 46-4394882-001
a	Plan name	M.C. LAW GROUP, LLC 401(K) PLAN	
b	Name of plan sponsor	M.C. LAW GROUP, LLC	c EIN-PN 46-4392271-001
a	Plan name	MAATUKA AL-HEETI EMKES LLC 401(K) PLAN	
b	Name of plan sponsor	MAATUKA AL-HEETI EMKES LLC	c EIN-PN 46-4367205-001
a	Plan name	ELLIOT MORGAN PARSONAGE PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ELLIOT MORGAN PARSONAGE PLLC	c EIN-PN 46-4366918-001
a	Plan name	VERGARI & NAPOLITANO, P.C.401(K) PLAN	
b	Name of plan sponsor	VERGARI & NAPOLITANO, P.C.	c EIN-PN 46-4334534-001
a	Plan name	HOLBROOK, JOHNSTON & TATEPROFIT SHARING PLAN	
b	Name of plan sponsor	HOLBROOK, JOHNSTON & TATE	c EIN-PN 46-4329171-001
a	Plan name	SILVER FREEDMAN TAFF & TIERNANLLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SILVER FREEDMAN TAFF & TIERNAN	c EIN-PN 46-4107791-001
a	Plan name	MCCORMICK TAX GROUP, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCORMICK TAX GROUP, LLC	c EIN-PN 46-4082006-001
a	Plan name	BAUMGARTNER ATTORNEYS PC401(K) PLAN	
b	Name of plan sponsor	BAUMGARTNER ATTORNEYS PC	c EIN-PN 46-3833984-002
a	Plan name	DAUTRICH & O'BRIEN LAW OFFICES P.C. 401(K) PLAN	
b	Name of plan sponsor	DAUTRICH & O'BRIEN LAW OFFICES	c EIN-PN 46-3750639-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name COFFYLAW LLC 401(K) PLAN		
b Name of plan sponsor	COFFYLAW LLC	c EIN-PN 46-3189982-001
a Plan name MURPHY, P.C., LEAH L.LAW OFFICES OF 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES OF LEAH MURPHY, P.C.	c EIN-PN 46-2886158-001
a Plan name CULHANE MEADOWS ET AL 401(K) PLAN		
b Name of plan sponsor	CULHANE MEADOWS ET AL	c EIN-PN 46-2822560-001
a Plan name THE DANN LAW FIRM401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	THE DANN LAW FIRM	c EIN-PN 46-2722282-001
a Plan name MEYER FULLER & STOCKWELL PLLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	MEYER FULLER & STOCKWELL PLLC	c EIN-PN 46-2706086-001
a Plan name DUGGAN & GIANACOPLOS, LLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	DUGGAN & GIANACOPLOS, LLC	c EIN-PN 46-2564300-001
a Plan name SUNSHINE ISAACSON AND HECHT LLP 401(K) PLAN		
b Name of plan sponsor	SUNSHINE ISAACSON AND HECHT LLP	c EIN-PN 46-2185219-001
a Plan name MARTIN, LLC, ROBERT G, LAW OFF401(K) PLAN		
b Name of plan sponsor	LAW OFFICE ROBERT G. MARTIN, LLC	c EIN-PN 46-1836396-001
a Plan name DAVID R SPEE ALC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	DAVID R SPEE ALC	c EIN-PN 46-1780263-001
a Plan name TANNE, ESQ, P.C., SCOTT E,401(K) PLAN		
b Name of plan sponsor	SCOTT E TANNE, ESQ., P.C.	c EIN-PN 46-1643367-001
a Plan name THOMPSON LAW GROUP LLC401(K) PLAN		
b Name of plan sponsor	THOMPSON LAW GROUP LLC	c EIN-PN 46-1601224-001
a Plan name VOLUNTEER LAWYERS PROJECT OF CNY INC, 401(K) PLAN		
b Name of plan sponsor	VOLUNTEER LAWYERS PROJECT OF CNY	c EIN-PN 46-1593349-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	YOUNG MINDS ADVOCACY PROJECT401(K) PLAN	
b	Name of plan sponsor	YOUNG MINDS ADVOCACY PROJECT	c EIN-PN 46-0840695-001
a	Plan name	FLOOD LAW FIRM, LLC 401(K) PLAN	
b	Name of plan sponsor	THE FLOOD LAW FIRM, LLC	c EIN-PN 46-0832178-001
a	Plan name	OLIVER, HARVEY A. PROF.,L.L.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	HARVEY A. OLIVER PROF., L.L.C.	c EIN-PN 46-0463255-001
a	Plan name	DAKOTA PLAINS LEGAL SERVICES	
b	Name of plan sponsor	DAKOTA PLAINS LEGAL SERVICES	c EIN-PN 46-0310828-001
a	Plan name	DEMERSSEMAN JENSEN LLP 401(K) PLAN	
b	Name of plan sponsor	DEMERSSEMAN JENSEN LLP	c EIN-PN 46-0243090-001
a	Plan name	SCHNITZIUS FAMILY LAW LLC 401(K) PLAN	
b	Name of plan sponsor	SCHNITZIUS FAMILY LAW LLC	c EIN-PN 45-5250412-001
a	Plan name	BARRETT, DANIEL P., LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF DANIEL P. BARRETT	c EIN-PN 45-5165773-001
a	Plan name	GALETA, P.A., CHRISTOPHER M.401(K) PLAN	
b	Name of plan sponsor	CHRISTOPHER M. GALETA, P.A.	c EIN-PN 45-4989394-001
a	Plan name	SAKALARIOS BLACKWELL & SCHOCKPLLC, 401(K) PLAN	
b	Name of plan sponsor	SAKALARIOS BLACKWELL & SCHOCK	c EIN-PN 45-4903916-001
a	Plan name	GILLY LAW LLC 401(K) PLAN	
b	Name of plan sponsor	GILLY LAW LLC	c EIN-PN 45-4550898-001
a	Plan name	JD LEGAL PLANNING401(K) PLAN	
b	Name of plan sponsor	JD LEGAL PLANNING P.L.L.C.	c EIN-PN 45-4074206-001
a	Plan name	WRIGHT BEAMER, PLCPROFIT SHARING TRUST	
b	Name of plan sponsor	WRIGHT BEAMER, PLC	c EIN-PN 45-3994664-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	RAINEY LAW, LLP401(K) PLAN
b	Name of plan sponsor	RAINEY LAW, LLP
c	EIN-PN	45-3734293-001
a	Plan name	DECIANCIO ROBBINS PLC 401(K) PLAN
b	Name of plan sponsor	DECIANCIO ROBBINS PLC
c	EIN-PN	45-3221117-001
a	Plan name	LOUIS D. BRANDEIS CENTER, INC 401(K) PLAN
b	Name of plan sponsor	LOUIS D. BRANDEIS CENTER, INC
c	EIN-PN	45-3204617-001
a	Plan name	GARDNER LINN BURKHART ONDESMALLP PROFIT SHARING PLAN
b	Name of plan sponsor	GARDNER LINN BURKHART ONDESMMA
c	EIN-PN	45-2441280-001
a	Plan name	LIPPITT O'KEEFE GORNBEIN, PLLC401(K) PLAN
b	Name of plan sponsor	LIPPITT O'KEEFE GORNBEIN, PLLC
c	EIN-PN	45-2317369-001
a	Plan name	RATHE LINDENBAUM LLP401(K) PLAN
b	Name of plan sponsor	RATHE LINDENBAUM LLP
c	EIN-PN	45-1453517-001
a	Plan name	QUINN, CONNOR, WEAVER, DAVIES AND ROUCO LLP 401(K) PLAN
b	Name of plan sponsor	QUINN, CONNOR, WEAVER, ET AL
c	EIN-PN	45-1444874-001
a	Plan name	LEWKOWITZ LAW OFFICE, PLC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LEWKOWITZ LAW OFFICE, PLC
c	EIN-PN	45-0527835-001
a	Plan name	MOORE, FRANK X. & ASSOCIATES RETIREMENT PLAN
b	Name of plan sponsor	FRANK X. MOORE & ASSOCIATES
c	EIN-PN	45-0494529-001
a	Plan name	RODENBURG LLP401(K) PLAN
b	Name of plan sponsor	RODENBURG LAW FIRM
c	EIN-PN	45-0323921-001
a	Plan name	MISSOURI BAR INTEGRATED STAFFDEFINED CONTRIBUTION 401(K) PLAN
b	Name of plan sponsor	MISSOURI BAR INTEGRATED STAFF
c	EIN-PN	44-6000796-002
a	Plan name	CHIEF DISCIPLINARY COUNSELPROFIT SHARING PLAN
b	Name of plan sponsor	CHIEF DISCIPLINARY COUNSEL
c	EIN-PN	44-6000050-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name HITE, FANNING & HONEYMAN LLPPROFIT SHARING PLAN	
b	Name of plan sponsor HITE FANNING & HONEYMAN LLP	c EIN-PN 43-1877461-002
a	Plan name HITE, FANNING & HONEYMAN LLPDEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor HITE FANNING & HONEYMAN LLP	c EIN-PN 43-1877461-001
a	Plan name HARDWICK LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor HARDWICK LAW FIRM, LLC	c EIN-PN 43-1766769-001
a	Plan name ECKELKAMP KUENZEL LLP	
b	Name of plan sponsor ECKELKAMP KUENZEL LLP	c EIN-PN 43-1306215-001
a	Plan name TURNER REIDRETIREMENT PLAN	
b	Name of plan sponsor TURNER, REID, DUNCAN, ETAL	c EIN-PN 43-1221575-001
a	Plan name ARNOLD NEWBOLD SOLLARS & HOLLINSPC 401(K) PLAN	
b	Name of plan sponsor ARNOLD NEWBOLD SOLLARS & HOLLINS	c EIN-PN 43-1174269-002
a	Plan name SCHUCHAT, COOK & WERNERPROFIT SHARING PLAN	
b	Name of plan sponsor SCHUCHAT, COOK & WERNER	c EIN-PN 43-0763010-003
a	Plan name FELLHEIMER AND EICHEN LLP401(K) PLAN	
b	Name of plan sponsor FELLHEIMER AND EICHEN LLP	c EIN-PN 42-1669075-001
a	Plan name OTT, CONE & REDPATH, P.A.	
b	Name of plan sponsor OTT, CONE & REDPATH, P.A.	c EIN-PN 42-1548662-001
a	Plan name L/O GALLNER & PATTERMANN PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor L/O GALLNER & PATTERMANN PC	c EIN-PN 42-1165327-002
a	Plan name PEGLOW, O'HARE & SEE, P.L.C. 401(K) PLAN	
b	Name of plan sponsor PEGLOW, O'HARE & SEE, P.L.C.	c EIN-PN 42-1130166-001
a	Plan name BREKKEN WYNIA & HYLAND PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor BREKKEN WYNIA & HYLAND PC	c EIN-PN 42-1119047-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name BROWN, FAGEN & ROUSE401(K) PLAN		
b Name of plan sponsor	BROWN, FAGEN & ROUSE	c EIN-PN 42-0955387-002
a Plan name LEFF LAW FIRM, LLP401(K) PLAN		
b Name of plan sponsor	LEFF LAW FIRM, LLP	c EIN-PN 42-0868240-001
a Plan name REYNOLDS & KENLINE, L.L.P.PROFIT SHARING PLAN		
b Name of plan sponsor	REYNOLDS & KENLINE, L.L.P.	c EIN-PN 42-0713805-001
a Plan name REYNOLDSON LAW FIRM		
b Name of plan sponsor	REYNOLDSON LAW FIRM	c EIN-PN 42-0711617-001
a Plan name IOWA STATE BAR ASSOCIATION401(K) PLAN		
b Name of plan sponsor	IOWA STATE BAR ASSOCIATION	c EIN-PN 42-0335370-001
a Plan name LYNCH & NEWMAN, LLCSIMPLE 401(K) PLAN		
b Name of plan sponsor	LYNCH & NEWMAN, LLC	c EIN-PN 41-2188878-001
a Plan name SMITH HARTVIGSEN PLLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	SMITH HARTVIGSEN PLLC	c EIN-PN 41-2062511-001
a Plan name KENT RIES ATTORNEY AT LAW		
b Name of plan sponsor	KENT RIES ATTORNEY AT LAW	c EIN-PN 41-2046483-001
a Plan name SHICKICH, LLC, R. MICHAEL LAW OFFICE OF		
b Name of plan sponsor	LAW OFFICE OF R MICHAEL SHICKICH	c EIN-PN 41-2036340-001
a Plan name KLAMPE LAW FIRM, LLC 401(K) PLAN		
b Name of plan sponsor	KLAMPE LAW FIRM, LLC	c EIN-PN 41-1864959-001
a Plan name COSTELLO, CARLSON, BUTZON, LLP PROFIT SHARING PLAN		
b Name of plan sponsor	COSTELLO, CARLSON, BUTZON, LLP	c EIN-PN 41-1617000-001
a Plan name WALBRAN & FURNESS CHARTERED401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	WALBRAN & FURNESS CHARTERED	c EIN-PN 41-1408757-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	STEWART, ZLIMEN & JUNGERS401(K) SAVINGS PLAN
b	Name of plan sponsor	STEWART ZLIMEN & JUNGERS LTD
c	EIN-PN	41-1365874-001
a	Plan name	WAGNER OEHLER, LTD 401(K) PLAN
b	Name of plan sponsor	WAGNER OEHLER, LTD
c	EIN-PN	41-1240490-001
a	Plan name	MINNESOTA BAR ASSOCIATION401(K) PLAN
b	Name of plan sponsor	MINNESOTA BAR ASSOCIATION
c	EIN-PN	41-1112298-003
a	Plan name	FRYBERGER, BUCHANAN, SMITH &FREDERICK PA PRFT SHRG 401K PLAN
b	Name of plan sponsor	FRYBERGER BUCHANAN SMITH ET AL
c	EIN-PN	41-1000525-002
a	Plan name	PARKER SATROM LAW, P.A. PROFIT SHARING PLAN
b	Name of plan sponsor	PARKER SATROM LAW, P.A.
c	EIN-PN	41-0979715-002
a	Plan name	RAMSTAD, SKOYLES & WINTERS, P.A.SAFE HARBOR PROFIT SHARING PLAN
b	Name of plan sponsor	RAMSTAD, SKOYLES & WINTERS, P.A.
c	EIN-PN	41-0978449-001
a	Plan name	MELCHERT HUBERT SJODIN PLLPPROFIT SHARING 401(K) PLAN
b	Name of plan sponsor	MELCHERT HUBERT SJODIN PLLP
c	EIN-PN	41-0948555-001
a	Plan name	HAWKS QUINDEL, S. C.401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	HAWKS QUINDEL, S. C.
c	EIN-PN	39-2024202-002
a	Plan name	ZIMMERMAN & STEBERLEGAL GROUPS, S.C.
b	Name of plan sponsor	ZIMMERMAN & STEBER LEG GRP, S.C.
c	EIN-PN	39-1955188-001
a	Plan name	KARP & IANCU SC RETIREMENT PLAN
b	Name of plan sponsor	KARP IANCU SC
c	EIN-PN	39-1681974-001
a	Plan name	O'MELIA SCHIEK & MCELDOWNEY401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	O'MELIA SCHIEK & MCELDOWNEY
c	EIN-PN	39-1147188-001
a	Plan name	CROSS, JENKS, MERCER& MAFFEI
b	Name of plan sponsor	CROSS, JENKS, MERCER & MAFFEI
c	EIN-PN	39-1081566-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HALE, SKEMP, HANSON, SKEMP& SLEIK, PROFIT SHARING PLAN	
b	Name of plan sponsor	HALE SKEMP HANSON & SKEMP	c EIN-PN 39-0797537-001
a	Plan name	ANDRUS INTELLECTUAL PROPERTYLAW, LLP	
b	Name of plan sponsor	ANDRUS INTELLECTUAL PROPERTY LAW	c EIN-PN 39-0786549-002
a	Plan name	WISNIEWSKI & SULLIVAN LLC401(K) PLAN	
b	Name of plan sponsor	WISNIEWSKI & SULLIVAN LLC	c EIN-PN 38-3718391-001
a	Plan name	WOOD LAW FIRM, PLLC	
b	Name of plan sponsor	WOOD LAW FIRM, PLLC	c EIN-PN 38-3546225-001
a	Plan name	REISING ETHINGTON, P.C401K PLAN	
b	Name of plan sponsor	REISING ETHINGTON, P.C	c EIN-PN 38-3444274-001
a	Plan name	CARRIER BLACKMAN & ASSOC PCRETIREMENT PLAN	
b	Name of plan sponsor	CARRIER BLACKMAN & ASSOC PC	c EIN-PN 38-3404523-001
a	Plan name	WARD M POWERS PC401(K) PLAN	
b	Name of plan sponsor	WARD M POWERS PC	c EIN-PN 38-3209519-001
a	Plan name	HYMAN LIPPITT, P.C.	
b	Name of plan sponsor	HYMAN LIPPITT, P.C.	c EIN-PN 38-3087107-001
a	Plan name	CARDELLI LANFEAR P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	CARDELLI LANFEAR P.C.	c EIN-PN 38-2967825-001
a	Plan name	STRAUB, SEAMAN & ALLEN, P.C.	
b	Name of plan sponsor	STRAUB SEAMAN & ALLEN PC	c EIN-PN 38-2509138-003
a	Plan name	THE GOOGASIAN FIRM PC PROFIT SHARING PLAN	
b	Name of plan sponsor	THE GOOGASIAN FIRM PC	c EIN-PN 38-2387837-001
a	Plan name	THRUN LAW FIRM, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	THRUN LAW FIRM, P.C.	c EIN-PN 38-2201807-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	JAQUES ADMIRALTY LAW FIRM, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	JAQUES ADMIRALTY LAW FIRM, PC	c EIN-PN 38-1997062-003
a	Plan name	OCBA DEFERRED COMPENSATION PLAN	
b	Name of plan sponsor	OAKLAND COUNTY BAR ASSOCIATION	c EIN-PN 38-1988182-001
a	Plan name	OADE STROUD & KLEIMAN PC401(K) PLAN	
b	Name of plan sponsor	OADE STROUD & KLEIMAN PC	c EIN-PN 38-1975960-001
a	Plan name	KENDRICKS BORDEAU ET AL401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KENDRICKS BORDEAU ET AL	c EIN-PN 38-1972733-003
a	Plan name	BERRY MOORMAN P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BERRY MOORMAN P.C.	c EIN-PN 38-1860425-002
a	Plan name	NEIGHBORHOOD LEGAL SERVICES MI401(K) PLAN	
b	Name of plan sponsor	NEIGHBORHOOD LEGAL SERVICES MI	c EIN-PN 38-1818068-002
a	Plan name	WINEGARDEN, HALEY ET AL401(K) PLAN	
b	Name of plan sponsor	WINEGARDEN, HALEY ET AL	c EIN-PN 38-1427796-001
a	Plan name	ANDERSON AND ASSOCIATES LAW, PC 401(K) PLAN	
b	Name of plan sponsor	ANDERSON AND ASSOCIATES LAW, PC	c EIN-PN 37-2016517-001
a	Plan name	CALDARELLI HEJMANOWSKI PAGE401(K) PLAN	
b	Name of plan sponsor	CALDARELLI HEJMANOWSKI PAGE	c EIN-PN 37-1633232-001
a	Plan name	KAUDY LAW FIRM LLC 401(K) PLAN	
b	Name of plan sponsor	RICHARD M KAUDY LLC ET AL	c EIN-PN 37-1474927-002
a	Plan name	KAUDY LAW FIRM CASH BALANCE PLAN	
b	Name of plan sponsor	RICHARD M KAUDY LLC ET AL	c EIN-PN 37-1474927-001
a	Plan name	LEGAL FILES SOFTWARE INC 401(K) PLAN	
b	Name of plan sponsor	LEGAL FILES SOFTWARE INC	c EIN-PN 37-1267912-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name MILLER, HALL & TRIGGS, LLC401(K) PLAN	
b	Name of plan sponsor MILLER, HALL & TRIGGS, LLC	c EIN-PN 37-1242916-001
a	Plan name MATHIS, MARIFIAN & RICHTER, LTD401(K) PLAN	
b	Name of plan sponsor MATHIS, MARIFIAN & RICHTER, LTD	c EIN-PN 37-1164118-001
a	Plan name KANOSKI BRESNEY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor KANOSKI BRESNEY	c EIN-PN 37-1091412-001
a	Plan name BLACK, BALLARD, MCDONALD, PC PROFIT SHARING PLAN	
b	Name of plan sponsor BLACK, BALLARD, MCDONALD, P.C	c EIN-PN 37-1091364-003
a	Plan name MILLER, TRACY, BRAUN, FUNK & MILLER, LTD 401(K) PLAN	
b	Name of plan sponsor MILLER, TRACY, BRAUN, FUNK ETAL	c EIN-PN 37-1038590-001
a	Plan name WEBBER & THIES, P.C.	
b	Name of plan sponsor WEBBER & THIES, P.C.	c EIN-PN 37-0981235-001
a	Plan name CRAIG AND CRAIG	
b	Name of plan sponsor CRAIG AND CRAIG	c EIN-PN 37-0231990-002
a	Plan name GROSS, IRWIN A., ATTORNEY AT LAW(FROZEN) DEFINED CONTRIB. PLAN	
b	Name of plan sponsor IRWIN A. GROSS, ATTORNEY AT LAW	c EIN-PN 36-6649059-001
a	Plan name EUGENE C COVINGTON JR PA401(K) PLAN	
b	Name of plan sponsor EUGENE C COVINGTON JR PA	c EIN-PN 36-4799838-001
a	Plan name COURINGTON KIEFER SOMMERSMARULLO & MATHERNE, L.L.C.	
b	Name of plan sponsor COURINGTON KIEFER SOMMERS	c EIN-PN 36-4695739-001
a	Plan name DOWNEY & LENKOV LLC 401(K) PLAN	
b	Name of plan sponsor DOWNEY & LENKOV LLC	c EIN-PN 36-4422184-002
a	Plan name AHLGREN, ROBERT D. & ASSOC., PC PROFIT SHARING PLAN	
b	Name of plan sponsor ROBERT D. AHLGREN & ASSOC., PC	c EIN-PN 36-4394349-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BLUMENSHINE LAW GROUP401(K) PLAN
b	Name of plan sponsor	BLUMENSHINE LAW GROUP
c	EIN-PN	36-4336024-001
a	Plan name	STONE & JOHNSON CHARTERED401(K) PLAN
b	Name of plan sponsor	STONE & JOHNSON CHARTERED
c	EIN-PN	36-4285243-001
a	Plan name	CRAY HUBER HORSTMAN HEIL & VANAUSDAL LLC 401(K) SAVING PLAN
b	Name of plan sponsor	CRAY HUBER HORSTMAN HEIL ETAL
c	EIN-PN	36-4283126-001
a	Plan name	RUSSELL, ENGLISHSCOMA & BENEKE, P.C.
b	Name of plan sponsor	RUSSELL ENGLISH SCOMA BENEKE
c	EIN-PN	36-4203170-002
a	Plan name	SHINDLER & JOYCE 401(K) PLAN
b	Name of plan sponsor	SHINDLER & JOYCE
c	EIN-PN	36-4193068-002
a	Plan name	CIRIGNANI HELLER & HARMAN LLP401(K) PLAN
b	Name of plan sponsor	CIRIGNANI HELLER & HARMAN LLP
c	EIN-PN	36-4149268-003
a	Plan name	PACHTER GREGORY & RAFFALDINI, PCPROFIT SHARING PLAN
b	Name of plan sponsor	PACHTER GREGORY & RAFFALDINI, PC
c	EIN-PN	36-4062647-001
a	Plan name	ALLISON, SLUTSKY & KENNEDY, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	ALLISON, SLUTSKY & KENNEDY, P.C.
c	EIN-PN	36-3994099-001
a	Plan name	OLIVER CLOSE, LLCRETIREMENT PLAN
b	Name of plan sponsor	OLIVER CLOSE, LLC
c	EIN-PN	36-3834559-001
a	Plan name	JEFFREY A RABIN & ASSOCIATESPROFIT SHARING PLAN
b	Name of plan sponsor	JEFFREY A RABIN & ASSOCIATES
c	EIN-PN	36-3799439-001
a	Plan name	SCHILLER DUCANTO AND FLECK LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCHILLER DUCANTO AND FLECK LLP
c	EIN-PN	36-3679022-001
a	Plan name	LEGAL COUNCIL FOR HEALTH JUSTICE
b	Name of plan sponsor	LEGAL COUNCIL FOR HEALTH JUSTICE
c	EIN-PN	36-3563802-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WITTMAYER, R. F., LTD.	
b	Name of plan sponsor	R. F. WITTMAYER, LTD	c EIN-PN 36-3393381-001
a	Plan name	HARDT, STERN & KAYNE, P.C.401(K) SAVINGS PLAN	
b	Name of plan sponsor	HARDT, STERN & KAYNE, P.C.	c EIN-PN 36-3359097-002
a	Plan name	FISCHEL & KAHN, LTD.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FISCHEL & KAHN, LTD.	c EIN-PN 36-3255653-001
a	Plan name	KATZ, FRIEDMAN, EAGLE,EISENSTEIN & JOHNSON	
b	Name of plan sponsor	KATZ, FRIEDMAN, EAGLE, ETAL	c EIN-PN 36-2936146-003
a	Plan name	CLAUSEN MILLER, P.C.401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	CLAUSEN MILLER, P.C.	c EIN-PN 36-2921056-002
a	Plan name	SMITH, BIRKHOLZ & MORROW, P.C. PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	SMITH, BIRKHOLZ & MORROW, P.C.	c EIN-PN 36-2895789-004
a	Plan name	CALIFF & HARPER, P.C.401(K) PLAN	
b	Name of plan sponsor	CALIFF & HARPER, P.C.	c EIN-PN 36-2894106-001
a	Plan name	PRETZEL AND STOUFFER CHARTEREDPS AND SAVINGS PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-006
a	Plan name	PRETZEL AND STOUFFER CHARTERED401(K) PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-005
a	Plan name	RATHJE WOODWARD LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RATHJE WOODWARD LLC	c EIN-PN 36-2705396-001
a	Plan name	DREYER, FOOTE, STREIT, FURGASON& SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, FURGASON	c EIN-PN 36-2684541-002
a	Plan name	DREYER, FOOTE, STREIT,FURGASON & SLOCUM, P.A.	
b	Name of plan sponsor	DREYER, FOOTE, STREIT, ET AL.	c EIN-PN 36-2684541-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BRADY & JENSEN, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	BRADY & JENSEN, LLP	c EIN-PN 36-2211081-001
a	Plan name	LAWRENCE KAMIN LLCRETIREMENT PLAN	
b	Name of plan sponsor	LAWRENCE KAMIN LLC	c EIN-PN 36-2182738-001
a	Plan name	ECKHART KOLAK LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	ECKHART KOLAK LLC	c EIN-PN 36-2002498-001
a	Plan name	MAGINOT, MOORE & BECK LLPRETIREMENT PLAN	
b	Name of plan sponsor	MAGINOT, MOORE & BECK LLP	c EIN-PN 35-1957630-001
a	Plan name	LEWIS WAGNER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEWIS WAGNER LLP	c EIN-PN 35-1905394-001
a	Plan name	BLACKWELL, BURKE & RAMSEY, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	BLACKWELL, BURKE & RAMSEY, P.C.	c EIN-PN 35-1823712-001
a	Plan name	DAVIS & ROOSEPENSION PLAN	
b	Name of plan sponsor	DAVIS & ROOSE	c EIN-PN 35-1616264-001
a	Plan name	PFEIFER MORGAN & STESIAK 401(K) PLAN	
b	Name of plan sponsor	PFEIFER MORGAN & STESIAK	c EIN-PN 35-1607682-001
a	Plan name	BUNGER AND ROBERTSON LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	BUNGER AND ROBERTSON LLP	c EIN-PN 35-1184031-001
a	Plan name	MEP RETIREMENT PLAN	
b	Name of plan sponsor	MONTGOMERY ELSNER & PARDIECK LLP	c EIN-PN 35-1183980-001
a	Plan name	NEWBY, LEWIS, KAMINSKI & JONESPROFIT SHARING PLAN	
b	Name of plan sponsor	NEWBY, LEWIS, KAMINSKI & JONES	c EIN-PN 35-1036162-001
a	Plan name	YODER AINLAY ULMER BUCKINGHAMPROFIT SHARING PLAN	
b	Name of plan sponsor	YODER AINLAY ULMER BUCKINGHAM	c EIN-PN 35-1011257-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STUART & BRANIGIN LLPPENSION PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-002
a	Plan name	STUART & BRANIGIN LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-001
a	Plan name	WOODARD, EMHARDT, HENRY, REEVES& WAGNER, LLP	
b	Name of plan sponsor	WOODARD, EMHARDT, HENRY, REEVES	c EIN-PN 35-0900727-001
a	Plan name	BOWERS BREWER GARRETT & WILEY, LLP	
b	Name of plan sponsor	BOWERS BREWER GARRETT & WILEY	c EIN-PN 35-0190825-002
a	Plan name	MARSHALL & MELHORN LLCPROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	MARSHALL & MELHORN LLC	c EIN-PN 34-4418604-002
a	Plan name	PATHWAY LAW, LLC401(K) PLAN	
b	Name of plan sponsor	PATHWAY LAW, LLC	c EIN-PN 34-2011052-001
a	Plan name	SALLEY, HITE, MERCER & RESOR LLCRETIREMENT PLAN	
b	Name of plan sponsor	SALLEY, HITE, MERCER & RESOR LLC	c EIN-PN 34-1979235-001
a	Plan name	CLEMENS, KORHN, LIMING & WARNCKE, LTD.	
b	Name of plan sponsor	CLEMENS, KORHN, LIMING & WARNCKE	c EIN-PN 34-1938267-001
a	Plan name	KABB CO., LPA, KENNETH S.401(K) P/S PLAN	
b	Name of plan sponsor	KENNETH S. KABB CO., LPA	c EIN-PN 34-1415378-001
a	Plan name	GREEN HAINES SGAMBATI CO.,LPAPROFIT SHARING PLAN	
b	Name of plan sponsor	GREEN HAINES SGAMBATI CO.,LPA	c EIN-PN 34-1224415-002
a	Plan name	FLYNN PY & KRUSE & CO., LPAPROFIT SHARING PLAN	
b	Name of plan sponsor	FLYNN PY & KRUSE & CO LPA	c EIN-PN 34-1114934-001
a	Plan name	WEANER HILL WEBER STANLEY, LTD PSP	
b	Name of plan sponsor	WEANER HILL WEBER STANLEY, LTD	c EIN-PN 34-0905914-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	UB GREENSFELDER, LLP
b	Name of plan sponsor	UB GREENSFELDER, LLP
c	EIN-PN	34-0756436-002
a	Plan name	COMMUNITY LEGAL AID SERVICES, INC401(K) PLAN
b	Name of plan sponsor	COMMUNITY LEGAL AID SERVICES, INC
c	EIN-PN	34-0753560-003
a	Plan name	PHILLIPS WHISNANT GAZIN GORCZYCA& CURTIN, LLP, 401(K) PS PLAN
b	Name of plan sponsor	PHILLIPS WHISNANT GAZIN ETAL
c	EIN-PN	33-0867901-001
a	Plan name	DZIDA CAREY & STEINMAN 401(K) RETIREMENT PLAN
b	Name of plan sponsor	DZIDA CAREY & STEINMAN
c	EIN-PN	33-0843430-001
a	Plan name	DUCKOR METZGER & WYNNE, ALC 401 (K) PLAN
b	Name of plan sponsor	DUCKOR METZGER & WYNNE, ALC
c	EIN-PN	33-0610129-001
a	Plan name	O'NEIL LLPPROFIT SHARING PLAN
b	Name of plan sponsor	O'NEIL LLP
c	EIN-PN	33-0579012-001
a	Plan name	NOKES & NOKES, ALC401(K) PLAN
b	Name of plan sponsor	NOKES & NOKES, ALC
c	EIN-PN	33-0494705-001
a	Plan name	HISKEY LAW FIRM, APC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	HISKEY LAW FIRM, APC
c	EIN-PN	33-0373579-002
a	Plan name	DOYLE, P.C., BRIAN, LAW OFFCE OF401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF BRIAN D. DOYLE, PC
c	EIN-PN	32-0363852-001
a	Plan name	GRACE, MATTHEWS & DEBRO, LLC
b	Name of plan sponsor	GRACE, MATTHEWS & DEBRO, LLC
c	EIN-PN	32-0226311-001
a	Plan name	METZ BAILEY & MCLOUGHLINDEFINED CONTRIB. PENSION PLAN
b	Name of plan sponsor	METZ BAILEY & MCLOUGHLIN
c	EIN-PN	31-4418864-001
a	Plan name	LAWWRITER LLC401(K) PLAN
b	Name of plan sponsor	LAWWRITER LLC
c	EIN-PN	31-1714444-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BENNINGTON & BENNINGTON, LTD	
b	Name of plan sponsor	BENNINGTON & BENNINGTON, LTD	c EIN-PN 31-1676090-001
a	Plan name	HARLIN PARKER, PSC 401(K) PLAN	
b	Name of plan sponsor	HARLIN PARKER, PSC	c EIN-PN 31-1570734-002
a	Plan name	STIDHAM & ASSOCIATES PSC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STIDHAM & ASSOCIATES PSC	c EIN-PN 31-1535279-001
a	Plan name	MORSE, WILLIAM A., ALPA RETIREMENT PROFIT SHARING PLAN	
b	Name of plan sponsor	WILLIAM A. MORSE, ALPA	c EIN-PN 31-1223269-001
a	Plan name	ARTZ, DEWHIRST & WHEELER, LLP401(K) RETIREMENT PLAN	
b	Name of plan sponsor	ARTZ, DEWHIRST & WHEELER, LLP	c EIN-PN 31-1221758-001
a	Plan name	STUBBINS WATSON BRYAN & WITUCKYEMPLOYEE'S PENSION PLAN	
b	Name of plan sponsor	STUBBINS WATSON BRYAN & WITUCKY	c EIN-PN 31-1178954-001
a	Plan name	JANICE L BERMAN PC 401(K) PLAN	
b	Name of plan sponsor	JANICE L BERMAN PC	c EIN-PN 30-0761170-001
a	Plan name	PIGANELLI & ASSOCIATES401(K) PLAN	
b	Name of plan sponsor	PIGANELLI & ASSOCIATES	c EIN-PN 27-5257280-001
a	Plan name	CARLSON DASH LLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	CARLSON DASH LLC	c EIN-PN 27-5078688-001
a	Plan name	STEINBERG GARELLEK401(K) PLAN	
b	Name of plan sponsor	STEINBERG GARELLEK	c EIN-PN 27-4827719-001
a	Plan name	SEMENZA, III, P.C., LAWRENCE J.,401(K) PLAN	
b	Name of plan sponsor	LAWRENCE J. SEMENZA III, P.C.	c EIN-PN 27-4465751-001
a	Plan name	KNELL O'CONNOR DANIELEWICZ401(K) PLAN	
b	Name of plan sponsor	KNELL O'CONNOR DANIELEWICZ	c EIN-PN 27-4411642-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name CARRELL BLANTON FERRIS & ASSOC401(K) PLAN		
b Name of plan sponsor	CARRELL BLANTON FERRIS & ASSOC	c EIN-PN 27-4404895-001
a Plan name RYAN LAW FIRM, LLP401(K) PLAN		
b Name of plan sponsor	RYAN LAW FIRM, LLP	c EIN-PN 27-4200241-001
a Plan name GANIM LEGAL PC 401(K) RETIREMENT PLAN		
b Name of plan sponsor	GANIM LEGAL PC	c EIN-PN 27-4111627-001
a Plan name TANIS LEGAL SERVICES 401(K) RETIREMENT SAVINGS PLAN		
b Name of plan sponsor	TANIS LEGAL SERVICES	c EIN-PN 27-3711107-002
a Plan name OLINDE AND MERCER, LLC401(K) PLAN		
b Name of plan sponsor	OLINDE AND MERCER, LLC	c EIN-PN 27-3695064-001
a Plan name LAW OFFICE OF JANET MCCULLAR401(K) PLAN		
b Name of plan sponsor	LAW OFFICE OF JANET MCCULLAR	c EIN-PN 27-3682117-001
a Plan name SULLIVAN STOLIER SCHULZE, LC PROFIT SHARING PLAN		
b Name of plan sponsor	SULLIVAN STOLIER SCHULZE, LC	c EIN-PN 27-3132424-001
a Plan name SEIDMAN, DANNY R.LAW OFFICES OF 401(K) PSP		
b Name of plan sponsor	LAW OFFICES OF DANNY R. SEIDMAN	c EIN-PN 27-3125178-001
a Plan name STEVENS MARTIN VAUGHN & TADYCH401(K) PLAN		
b Name of plan sponsor	STEVENS MARTIN VAUGHN & TADYCH	c EIN-PN 27-2931486-001
a Plan name MILLERASEN, P.A. 401(K) PLAN		
b Name of plan sponsor	MILLERASEN, P.A.	c EIN-PN 27-2627669-001
a Plan name LOUGHRIN, BRIAN T.TAX ATTORNEY P.A. 401(K) PLAN		
b Name of plan sponsor	BRIAN T. LOUGHRIN TAX ATTNY PA	c EIN-PN 27-2468321-001
a Plan name REGINA BRANDOW, P.C.401(K) PLAN		
b Name of plan sponsor	REGINA BRANDOW, P.C.	c EIN-PN 27-2355396-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name SCHELLER LEGAL SOLUTIONS LLC 401(K) PLAN		
b Name of plan sponsor	SCHELLER LEGAL SOLUTIONS LLC	c EIN-PN 27-2329497-002
a Plan name STELZNER, WINTER, Warburton, Flores & Dawes, P.A.		
b Name of plan sponsor	STELZNER, WINTER, Warburton ETAL	c EIN-PN 27-2282679-001
a Plan name L/O OF EOWEN ROSENTRATER PLLC401(K) PLAN		
b Name of plan sponsor	L/O OF EOWEN ROSENTRATER PLLC	c EIN-PN 27-1825169-001
a Plan name FAIRCLOTH MELTON SOBEL & BASHLLC, 401(K) PLAN		
b Name of plan sponsor	FAIRCLOTH MELTON SOBEL & BASH	c EIN-PN 27-1594907-001
a Plan name DCIIA401(K) PLAN		
b Name of plan sponsor	DCIIA	c EIN-PN 27-1573481-001
a Plan name MCCARTHY, P.C., FREDERICA401(K) PLAN		
b Name of plan sponsor	FREDERICA MCCARTHY, P.C.	c EIN-PN 27-1494556-001
a Plan name GALE & McALLISTER PLLC401(K) PLAN		
b Name of plan sponsor	GALE & McALLISTER PLLC	c EIN-PN 27-1484307-001
a Plan name DOYLE SCHAFER McMAHON LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	DOYLE SCHAFER McMAHON LLP	c EIN-PN 27-1467268-001
a Plan name MURPHY, LAUDATI KIEL, & RATTIGANLLC 401(K) PS PLAN		
b Name of plan sponsor	MURPHY, LAUDATI, KIEL & RATTIGAN	c EIN-PN 27-1411381-001
a Plan name HENLEY & HENLEY, P.C.401(K) RETIREMENT PLAN		
b Name of plan sponsor	HENLEY & HENLEY, P.C.	c EIN-PN 27-1399171-001
a Plan name LAUMER LAW LLC401(K) PLAN		
b Name of plan sponsor	LAUMER LAW LLC	c EIN-PN 27-1235708-001
a Plan name BLAIVAS & ASSOCIATES, P.C.401(K) PLAN		
b Name of plan sponsor	BLAIVAS & ASSOCIATES, P.C.	c EIN-PN 27-1215472-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CHALKER & CHALKER, P.C.401(K) PLAN	
b	Name of plan sponsor	CHALKER & CHALKER, P.C.	c EIN-PN 27-0931408-001
a	Plan name	VAN VOORHIS & SOSNA, LLP401(K) PLAN	
b	Name of plan sponsor	VAN VOORHIS & SOSNA, LLP	c EIN-PN 27-0577573-001
a	Plan name	ROSALES LAW PARTNERS LLP401(K) PLAN	
b	Name of plan sponsor	ROSALES LAW PARTNERS LLP	c EIN-PN 27-0455232-001
a	Plan name	FARACH LAW FIRM, P.A.401(K) PLAN	
b	Name of plan sponsor	FARACH LAW FIRM, P.A.	c EIN-PN 27-0451344-001
a	Plan name	BAER PC 401(K) PLAN	
b	Name of plan sponsor	BAER PC	c EIN-PN 27-0381158-001
a	Plan name	SATTI, LLC, MICHAEL E.ATTORNEY AT LAW 401(K) PLAN	
b	Name of plan sponsor	MICHAEL E. SATTI, ATTY AT LAW	c EIN-PN 27-0125742-001
a	Plan name	HOLT LAW FIRM401(K) PLAN	
b	Name of plan sponsor	HOLT LAW FIRM	c EIN-PN 27-0101488-001
a	Plan name	PROFFITT & COX, LLP401(K) PLAN	
b	Name of plan sponsor	PROFFITT & COX, LLP	c EIN-PN 26-4802827-001
a	Plan name	CHAFFETZ LINDSEY, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAFFETZ LINDSEY, LLP	c EIN-PN 26-4789239-001
a	Plan name	RODRIGUEZ & GARZA, PLLC401(K) PLAN	
b	Name of plan sponsor	RODRIGUEZ & GARZA, PLLC	c EIN-PN 26-4729881-001
a	Plan name	ELIZABETH GAMSKY RICH & ASSOC401(K) PLAN	
b	Name of plan sponsor	ELIZABETH GAMSKY RICH & ASSOC	c EIN-PN 26-4122578-001
a	Plan name	LAW OFC OF JENNIFER S MORRISON401(K) PLAN	
b	Name of plan sponsor	LAW OFC OF JENNIFER S MORRISON	c EIN-PN 26-4067792-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	NOLAN OLSON STRYKER P.C., LLOPROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor	NOLAN OLSON STRYKER P.C., LLO	c EIN-PN 26-4059938-001
a	Plan name	SERPE ANDREWS, PLLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	SERPE ANDREWS, PLLC	c EIN-PN 26-4057953-001
a	Plan name	HD LAW PARTNERS401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HD LAW PARTNERS	c EIN-PN 26-4008243-001
a	Plan name	FREEMAN LAW GROUP LLC401(K) PLAN	
b	Name of plan sponsor	FREEMAN LAW GROUP LLC	c EIN-PN 26-3940683-001
a	Plan name	NIELDS, LEMACK & FRAME, LLC401(K) PLAN	
b	Name of plan sponsor	NIELDS, LEMACK & FRAME, LLC	c EIN-PN 26-3917716-001
a	Plan name	SOONG, MICHAEL K., ATTY AT LAW401(K) PLAN	
b	Name of plan sponsor	MICHAEL K. SOONG, ATTY AT LAW	c EIN-PN 26-3661094-001
a	Plan name	EASTON THOMPSON KASPEREKSHIFFRIN, LLP 401(K) PS PLAN	
b	Name of plan sponsor	EASTON THOMPSON KASPEREK SHIFF	c EIN-PN 26-3459528-002
a	Plan name	MORONI AAL, MICHAEL A.401(K) PLAN	
b	Name of plan sponsor	MICHAEL A. MORONI, AAL	c EIN-PN 26-3365692-001
a	Plan name	PENNSYLVANIA INNOCENCE PROJECT 401(K) PLAN	
b	Name of plan sponsor	PENNSYLVANIA INNOCENCE PROJECT	c EIN-PN 26-3176893-001
a	Plan name	ROACH, CAUDILL & FROST, LLPRETIREMENT PLAN	
b	Name of plan sponsor	ROACH, CAUDILL & FROST, LLP	c EIN-PN 26-3046531-001
a	Plan name	COHEN & THOMAS, LLC 401(K) PLAN	
b	Name of plan sponsor	COHEN & THOMAS, LLC	c EIN-PN 26-2782267-001
a	Plan name	BOWE ESQUIRE, LLC., WILLIAM J.401(K) PLAN	
b	Name of plan sponsor	WILLIAM J. BOWE ESQUIRE, LLC	c EIN-PN 26-2600017-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MANSON BOLVES DONALDSON TANNER P.A. 401(K) PLAN	
b	Name of plan sponsor	MANSON BOLVES DONALDSON TANNER	c EIN-PN 26-2553333-001
a	Plan name	VASQUEZ BENISEK & LINDGREN LLP 401(K) PLAN	
b	Name of plan sponsor	VASQUEZ BENISEK & LINDGREN LLP	c EIN-PN 26-2370535-001
a	Plan name	THE ROBERTS FAMILY LAW FIRM P.A.401(K) PLAN	
b	Name of plan sponsor	THE ROBERTS FAMILY LAW FIRM P.A.	c EIN-PN 26-1988504-001
a	Plan name	RETIREMENT & TAX PLANNINGSPECIALISTS, INC 401(K) PLAN	
b	Name of plan sponsor	RETIREMENT & TAX PLAN SPEC INC	c EIN-PN 26-1872760-001
a	Plan name	RICHARDSON CLEMENT PC 401(K) PLAN	
b	Name of plan sponsor	RICHARDSON CLEMENT PC	c EIN-PN 26-1828097-001
a	Plan name	WELLS & WELLS PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WELLS & WELLS PA	c EIN-PN 26-1748032-001
a	Plan name	HANKEY LAW OFFICE, P.C.401(K) PLAN	
b	Name of plan sponsor	CHARLES D. HANKEY LAW OFFICE	c EIN-PN 26-1711514-001
a	Plan name	WALKER & SPANG, LLC 401(K) PLAN	
b	Name of plan sponsor	WALKER & SPANG, LLC	c EIN-PN 26-1519482-001
a	Plan name	O'DIAM & STECKER LAW GROUP, INC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	O'DIAM & STECKER LAW GROUP, INC	c EIN-PN 26-1471701-001
a	Plan name	MAHONEY, SILVERMAN & CROSS, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MAHONEY, SILVERMAN & CROSS, LLC	c EIN-PN 26-1168912-001
a	Plan name	HAYES & WILSON PLLC401(K) PLAN	
b	Name of plan sponsor	HAYES & WILSON PLLC	c EIN-PN 26-1156736-001
a	Plan name	WALDOCH AND MCCONNAUGHHAY401(K) PLAN	
b	Name of plan sponsor	WALDOCH AND MCCONNAUGHHAY	c EIN-PN 26-0772634-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	CARTON AND RUDNICK 401(K) PLAN
b	Name of plan sponsor	CARTON AND RUDNICK
c	EIN-PN	26-0694999-001
a	Plan name	STALTER LEGAL SERVICES LLC401(K) PLAN
b	Name of plan sponsor	STALTER LEGAL SERVICES LLC
c	EIN-PN	26-0633413-001
a	Plan name	SCOTT & SCOTT, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCOTT & SCOTT, LLP
c	EIN-PN	26-0078565-001
a	Plan name	SMITH MILLS SCHROCK BLADESMONTHEI WILTFANG PC
b	Name of plan sponsor	DBA SMITH MILLS & SCHROCK LAW
c	EIN-PN	26-0041297-001
a	Plan name	PURCHASE GEORGE AND MURPHEY401(K) PLAN
b	Name of plan sponsor	PURCHASE GEORGE AND MURPHEY
c	EIN-PN	25-1878421-001
a	Plan name	JOHNSON DUFFIE STEWART ET AL 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JOHNSON DUFFIE STEWART ET AL
c	EIN-PN	25-1802360-003
a	Plan name	ROWDEN, J. WESLEYPROFIT SHARING PLAN
b	Name of plan sponsor	J. WESLEY ROWDEN
c	EIN-PN	25-1725500-001
a	Plan name	DORNISH LAW OFFICES PC 401(K) PLAN
b	Name of plan sponsor	DORNISH LAW OFFICES PC
c	EIN-PN	25-1709653-001
a	Plan name	NORTHAMPTON COUNTY BAR ASSOC 401(K) PLAN
b	Name of plan sponsor	NORTHAMPTON COUNTY BAR ASSOC
c	EIN-PN	24-0786283-001
a	Plan name	KING, SPRY, HERMAN, FREUND & FAUL, LLC 401(K) PLAN
b	Name of plan sponsor	KING, SPRY, HERMAN, FREUND ETAL
c	EIN-PN	23-3064360-001
a	Plan name	MCCORMICK & PRIORE, P.C.401(K) PLAN
b	Name of plan sponsor	MCCORMICK & PRIORE, P.C.
c	EIN-PN	23-2755721-001
a	Plan name	EASTBURN & GRAY, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	EASTBURN & GRAY, P.C.
c	EIN-PN	23-2706643-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	RUSSELL, KRAFFT & GRUBER LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	RUSSELL, KRAFFT & GRUBER LLP
c	EIN-PN	23-2373019-001
a	Plan name	TURNER & O'CONNELLPROFIT SHARING PLAN
b	Name of plan sponsor	TURNER & O'CONNELL
c	EIN-PN	23-2272907-001
a	Plan name	NASS CANCELLIERE 401(K) PLAN
b	Name of plan sponsor	NASS CANCELLIERE
c	EIN-PN	23-2262255-001
a	Plan name	SENIORLAW CENTER401(K) PLAN
b	Name of plan sponsor	SENIORLAW CENTER
c	EIN-PN	23-2169936-001
a	Plan name	FOLEY LAW FIRM401(K) PLAN
b	Name of plan sponsor	FOLEY LAW FIRM
c	EIN-PN	23-2116217-001
a	Plan name	SUPPORT CENTER FOR CHILDADVOCATES
b	Name of plan sponsor	SUPPORT CENTER CHILD ADVOCATES
c	EIN-PN	23-2048664-002
a	Plan name	THE PUBLIC INTEREST LAW CENTER 401(K) PLAN
b	Name of plan sponsor	THE PUBLIC INTEREST LAW CENTER
c	EIN-PN	23-1923398-001
a	Plan name	KRASNO, KRASNO & ONWUDINJO401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KRASNO, KRASNO & ONWUDINJO
c	EIN-PN	23-1919305-001
a	Plan name	KILLIAN & GEPHART LLP401(K) PLAN
b	Name of plan sponsor	KILLIAN & GEPHART LLP
c	EIN-PN	23-1690326-001
a	Plan name	REILLY, WOLFSON, SHEFFEY, SCHRUMMLUNDBERG LLP PROFIT SHARING PL
b	Name of plan sponsor	REILLY, WOLFSON, SHEFFEY, ET AL
c	EIN-PN	23-1613822-001
a	Plan name	DUBY & ASSOCIATES PLC
b	Name of plan sponsor	DUBY & ASSOCIATES PLC
c	EIN-PN	22-3899936-001
a	Plan name	LAW OFFICE OF ANGUS EJIOFOR LLC 401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF ANGUS U EJIOFOR
c	EIN-PN	22-3836346-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	WILDER & LINNEBALL, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	WILDER & LINNEBALL, LLP
c	EIN-PN	22-3759533-002
a	Plan name	WILDER & LINNEBALL, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	WILDER & LINNEBALL, LLP
c	EIN-PN	22-3759533-001
a	Plan name	D'ALESSANDRO & D'ALESSANDRO,LLCPROFIT SHARING PLAN
b	Name of plan sponsor	D'ALESSANDRO & D'ALESSANDRO,LLC
c	EIN-PN	22-3693894-001
a	Plan name	SCHWARTZ & BARKINRETIREMENT PLAN
b	Name of plan sponsor	SCHWARTZ BARKIN & MITCHELL
c	EIN-PN	22-3063428-001
a	Plan name	RUPRECHT HART WEEKS ET AL 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	RUPRECHT HART WEEKS ET AL
c	EIN-PN	22-3013478-001
a	Plan name	FISHMAN MCINTYRE P.C.401(K) PLAN
b	Name of plan sponsor	FISHMAN MCINTYRE P.C.
c	EIN-PN	22-2991258-002
a	Plan name	HUFF, MORAN & ORRONRETIREMENT PLAN
b	Name of plan sponsor	HUFF MORAN & ORRON
c	EIN-PN	22-2979117-001
a	Plan name	MAINE JUSTICE FOUNDATION401(K) PLAN
b	Name of plan sponsor	MAINE JUSTICE FOUNDATION
c	EIN-PN	22-2559133-002
a	Plan name	VOLUNTEER LAWYERS PROJECTOF THE BOSTON BAR ASSOC.
b	Name of plan sponsor	VOLUNTEER LAWYERS PROJECT
c	EIN-PN	22-2486215-001
a	Plan name	HAROLD J GERR PROFIT SHARING SAFE HARBOR PLAN
b	Name of plan sponsor	HAROLD J GERR
c	EIN-PN	22-2262240-002
a	Plan name	MORRIS, DOWNING & SHERRED, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	MORRIS, DOWNING & SHERRED, LLP
c	EIN-PN	22-1127770-002
a	Plan name	GRESS, CLARK, YOUNG & SCHOEPPER
b	Name of plan sponsor	GRESS, CLARK, YOUNG & SCHOEPPER
c	EIN-PN	20-8769820-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	DOEHLING LAW ACCIDENT & INJURY401(K) PLAN
b	Name of plan sponsor	DOEHLING LAW ACCIDENT & INJURY
c	EIN-PN	20-8632534-001
a	Plan name	ENGLAND, PONTICELLO & ST. CLAIR401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	ENGLAND, PONTICELLO & ST. CLAIR
c	EIN-PN	20-8613640-001
a	Plan name	CARDINAL LAW GROUP, LTDRETIREMENT PLAN
b	Name of plan sponsor	CARDINAL LAW GROUP, LTD
c	EIN-PN	20-8348338-001
a	Plan name	CONNORSO'DELL, LLC401(K) PLAN
b	Name of plan sponsor	CONNORSO'DELL, LLC
c	EIN-PN	20-8323775-002
a	Plan name	RIMON401(K) SAVINGS PLAN
b	Name of plan sponsor	RIMON, P.C.
c	EIN-PN	20-8147375-001
a	Plan name	GUERRERO, LLLC, EMMANUELLAW OFFICES OF 401(K) PLAN
b	Name of plan sponsor	LAW OFFICES EMMANUEL GUERRERO
c	EIN-PN	20-8147299-001
a	Plan name	COLARUSSO AND COHEN, LLC401(K) PLAN
b	Name of plan sponsor	COLARUSSO AND COHEN, LLC
c	EIN-PN	20-8062956-001
a	Plan name	LAWRENCE & JURKIEWICZ LLC401(K) PLAN
b	Name of plan sponsor	LAWRENCE & JURKIEWICZ LLC
c	EIN-PN	20-8049718-001
a	Plan name	LAZZARO LAW FIRM 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LAZZARO LAW FIRM, P.C.
c	EIN-PN	20-5966233-001
a	Plan name	QUINN COVARRUBIAS 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	QUINN COVARRUBIAS
c	EIN-PN	20-5905659-001
a	Plan name	SHAY GLENN LLP401(K) PLAN
b	Name of plan sponsor	SHAY GLENN LLP
c	EIN-PN	20-5676419-001
a	Plan name	BENNETT AIELLO 401(K) PLAN
b	Name of plan sponsor	BENNETT AIELLO
c	EIN-PN	20-5271920-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MARKS & ASSOCIATES, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARKS & ASSOCIATES, P.C.	c EIN-PN 20-5270335-001
a	Plan name	CONDON TOBIN SLADEK THORNTON NERENBERG PLLC	
b	Name of plan sponsor	CONDON TOBIN SLADEK THORNTON	c EIN-PN 20-5152484-001
a	Plan name	NORRIS, ESQ., KIMBERLY401(K) PLAN	
b	Name of plan sponsor	KIMBERLY NORRIS, ESQ.	c EIN-PN 20-5038196-001
a	Plan name	LUMINOSITY LAW PLLC RETIREMENT PLAN	
b	Name of plan sponsor	LUMINOSITY LAW PLLC	c EIN-PN 20-4931598-001
a	Plan name	ANGELIA F HUSZAR ATTY AT LAW401(K) PLAN	
b	Name of plan sponsor	ANGELIA F HUSZAR ATTY AT LAW	c EIN-PN 20-4826870-001
a	Plan name	SANDWEG & AGER, P.C.401(K) PLAN	
b	Name of plan sponsor	SANDWEG & AGER, P.C.	c EIN-PN 20-4824431-001
a	Plan name	ROCA GONZALEZ, P.A.401(K) PLAN	
b	Name of plan sponsor	ROCA GONZALEZ, P.A.	c EIN-PN 20-4743481-001
a	Plan name	POLARIS LAW GROUP DBA W. MARDERPROFESSIONAL PRACTICE, INC	
b	Name of plan sponsor	POLARIS LAW GROUP LLP	c EIN-PN 20-4546657-001
a	Plan name	LANDWEHR LAW OFFICES 401(K) PLAN	
b	Name of plan sponsor	LANDWEHR LAW OFFICES	c EIN-PN 20-4505818-001
a	Plan name	DRAKE LOEB PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DRAKE LOEB PLLC	c EIN-PN 20-4414631-002
a	Plan name	BURT APC, JULIA E., LAW OFFICES401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF JULIA E. BURT APC	c EIN-PN 20-4259472-002
a	Plan name	SPU/UWC OF NEW MEXICO 401(K) PLAN	
b	Name of plan sponsor	SPU/UWC OF NEW MEXICO	c EIN-PN 20-4216836-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	YARBOROUGH WINTERS & NEVILLE PA	
b	Name of plan sponsor	YARBOROUGH WINTERS & NEVILLE PA	c EIN-PN 20-4018520-001
a	Plan name	INDIAN COUNTRY LAW 401(K) PLAN	
b	Name of plan sponsor	BARNHOUSE KEEGAN SOLIMON ET AL	c EIN-PN 20-4000859-002
a	Plan name	OPUS LAW GROUP PLLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor	OPUS LAW GROUP PLLC	c EIN-PN 20-3960733-001
a	Plan name	GROSSO, PAULLAW OFFICE OF 401(K) PS PLAN	
b	Name of plan sponsor	LAW OFFICE OF PAUL GROSSO	c EIN-PN 20-3941870-001
a	Plan name	RIDLEY, MCGREEVY & WINOCUR PC401(K) PLAN	
b	Name of plan sponsor	RIDLEY, MCGREEVY & WINOCUR PC	c EIN-PN 20-3937588-002
a	Plan name	WALKER HEYE, PLLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	WALKER HEYE, PLLC	c EIN-PN 20-3936136-001
a	Plan name	HOHBACH LAW FIRM LLC401(K) RETIREMENT PLAN	
b	Name of plan sponsor	HOHBACH LAW FIRM LLC	c EIN-PN 20-3799447-001
a	Plan name	APRIL DOLAN HICKEY KOEHLER P.C. 401(K) PLAN	
b	Name of plan sponsor	APRIL DOLAN KOEHLER P.C.	c EIN-PN 20-3677024-001
a	Plan name	MASSA BUTLER GIGLIONE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MASSA BUTLER GIGLIONE	c EIN-PN 20-3665033-001
a	Plan name	MARTIN & LUNGER PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN & LUNGER PA	c EIN-PN 20-3655112-001
a	Plan name	BERGER & SKLAW LLP401(K) PLAN	
b	Name of plan sponsor	BERGER & SKLAW LLP	c EIN-PN 20-3586406-001
a	Plan name	MARCUM PC401(K) PLAN	
b	Name of plan sponsor	MARCUM PC	c EIN-PN 20-3405092-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MINDI LASLEY PA401(K) PLAN	
b	Name of plan sponsor	MINDI LASLEY PA	c EIN-PN 20-3328989-001
a	Plan name	REISINGER LAW FIRM LLC RETIREMENT PLAN	
b	Name of plan sponsor	REISINGER LAW FIRM LLC	c EIN-PN 20-3294933-001
a	Plan name	OTOROWSKI LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	OTOROWSKI MORROW & GOLDEN PLLC	c EIN-PN 20-2778404-001
a	Plan name	SCHNECK LAW GROUP, LLC RETIREMENT PLAN	
b	Name of plan sponsor	SCHNECK LAW GROUP, LLC	c EIN-PN 20-2757273-001
a	Plan name	L/O OF THOMAS J WAGNER, LLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	L/O OF THOMAS J WAGNER, LLC	c EIN-PN 20-2461191-001
a	Plan name	RICHARD LAW GROUP, INC. 401(K) PLAN	
b	Name of plan sponsor	RICHARD LAW GROUP, INC.	c EIN-PN 20-2395442-001
a	Plan name	DOLL AMIR & ELEY LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DOLL AMIR & ELEY LLP	c EIN-PN 20-2372058-001
a	Plan name	STRUCTURE LAW GROUP, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRUCTURE LAW GROUP LLP	c EIN-PN 20-2178702-001
a	Plan name	MWWP 401(K) PLAN	
b	Name of plan sponsor	MARONEY, WILLIAMS, WEAVER ETAL	c EIN-PN 20-2024908-001
a	Plan name	LAW OFFICE OF ARLENE KLINE 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF ARLENE KLINE	c EIN-PN 20-1625930-001
a	Plan name	BULLARD & ASSOCIATES SAVINGS INCENTIVE PLAN	
b	Name of plan sponsor	BULLARD & ASSOCIATES	c EIN-PN 20-1615141-001
a	Plan name	MARIA MATTERS ATTY AT LAW LLC 401(K) PLAN	
b	Name of plan sponsor	MARIA MATTERS ATTY AT LAW LLC	c EIN-PN 20-1253993-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	LAW OFC OF JEREMY J. OFSEYER 401(K) PLAN
b	Name of plan sponsor	OFSEYER, JEREMY J., LAW OFC OF
c	EIN-PN	20-1119201-001
a	Plan name	MANLEY & BRAUTIGAM, PC401(K) PLAN
b	Name of plan sponsor	MANLEY & BRAUTIGAM, PC
c	EIN-PN	20-0810430-001
a	Plan name	PERLMAN & PERLMAN LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	PERLMAN & PERLMAN LLP
c	EIN-PN	20-0806281-001
a	Plan name	CLARK WARDLEPROFIT SHARING PLAN
b	Name of plan sponsor	CLARK WARDLE
c	EIN-PN	20-0763219-002
a	Plan name	BAILLIE & HERSHMAN, P.C.401(K) PLAN
b	Name of plan sponsor	BAILLIE & HERSHMAN, P.C.
c	EIN-PN	20-0731085-001
a	Plan name	BRENNA BOYCE, PLLC 401(K) PLAN
b	Name of plan sponsor	BRENNA BOYCE, PLLC
c	EIN-PN	20-0561712-001
a	Plan name	DALEY ZUCKER, LLC 401(K) PLAN
b	Name of plan sponsor	DALEY ZUCKER, LLC
c	EIN-PN	20-0551148-001
a	Plan name	O'CONNELL LAW FIRM401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	O'CONNELL LAW FIRM
c	EIN-PN	20-0508606-001
a	Plan name	DAVIS FRIEDMAN401(K) PLAN
b	Name of plan sponsor	DAVIS FRIEDMAN
c	EIN-PN	20-0500501-001
a	Plan name	MCCLURE & KORNHEISER, LLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MCCLURE & KORNHEISER, LLC
c	EIN-PN	20-0497253-001
a	Plan name	KLASKO IMMIGRATION LAWPARTNERS, LLP
b	Name of plan sponsor	KLASKO IMMIGRATION LAW PARTNERS
c	EIN-PN	20-0469750-001
a	Plan name	ARNOLD & PLACEK PC401(K) PLAN
b	Name of plan sponsor	ARNOLD & PLACEK PC
c	EIN-PN	20-0258111-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name SHUFFIELDLOWMAN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor SHUFFIELD LOWMAN & WILSON PA	c EIN-PN 20-0257515-001
a	Plan name ZUBER LAWLER LLP 401(K) SAVINGS PLAN	
b	Name of plan sponsor ZUBER LAWLER LLP	c EIN-PN 20-0175027-001
a	Plan name HEDRICK MURRAY BRYSON KENNETT & MAUCH, PLLC 401(K) PLAN	
b	Name of plan sponsor HEDRICK MURRAY BRYSON ETAL	c EIN-PN 20-0008003-001
a	Plan name HAGE & HAGE LLC PROFIT SHARING & 401(K) PLAN	
b	Name of plan sponsor HAGE & HAGE LLC	c EIN-PN 16-1591517-001
a	Plan name SWETE, DONALD R. EMPLOYEE SAVINGS RETIREMENT PLAN	
b	Name of plan sponsor DONALD R. SWETE, ESQ.	c EIN-PN 16-1507182-002
a	Plan name MORAN, WILLIAM C. & ASSOC., P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor WILLIAM C. MORAN & ASSOC., P.C	c EIN-PN 16-1428727-001
a	Plan name ASWAD & INGRAHAM, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor ASWAD & INGRAHAM, LLP	c EIN-PN 16-1081623-001
a	Plan name LEWIS & LEWIS PC 401K PROFIT SHARING PLAN	
b	Name of plan sponsor LEWIS & LEWIS PC	c EIN-PN 16-1000503-003
a	Plan name ERICKSON WEBB SCOLTON & HAJDUPENSION PLAN	
b	Name of plan sponsor ERICKSON WEBB SCOLTON & HAJDU	c EIN-PN 16-0977711-001
a	Plan name MAGAVERN MAGAVERN GRIMM LLP PROFIT SHARING PLAN	
b	Name of plan sponsor MAGAVERN MAGAVERN GRIMM LLP	c EIN-PN 16-0968307-001
a	Plan name DONALD A. SCHNEIDER PENSION PLAN	
b	Name of plan sponsor DONALD A. SCHNEIDER	c EIN-PN 16-0968238-001
a	Plan name OSBORN, REED & BURKE, LLP PROFIT SHARING PLAN	
b	Name of plan sponsor OSBORN, REED & BURKE, LLP	c EIN-PN 16-0771141-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	COUGHLIN & GERHART, L.L.P.PROFIT SHARING PLAN	
b	Name of plan sponsor	COUGHLIN & GERHART, L.L.P.	c EIN-PN 15-0521967-002
a	Plan name	LAUBSCHER & LAUBSCHER, P.C.	
b	Name of plan sponsor	LAUBSCHER & LAUBSCHER, P.C.	c EIN-PN 14-1945085-001
a	Plan name	CB TITLE MANAGEMENT CORP.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CB TITLE MANAGEMENT CORP.	c EIN-PN 14-1873315-001
a	Plan name	HOFFMAN WARNICK LLC401(K) PLAN	
b	Name of plan sponsor	HOFFMAN WARNICK LLC	c EIN-PN 14-1813758-001
a	Plan name	SCHMEISER OLSEN AND WATTS LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHMEISER OLSEN AND WATTS LLP	c EIN-PN 14-1775222-001
a	Plan name	COOPER ERVING AND SAVAGE LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COOPER ERVING AND SAVAGE LLP	c EIN-PN 14-1685532-001
a	Plan name	SOLOMON AND SOLOMON, P.C.401(K) AND PROFIT SHARING PLAN	
b	Name of plan sponsor	SOLOMON AND SOLOMON, P.C.	c EIN-PN 14-1579081-002
a	Plan name	DAVIDSON, DAWSON & CLARK, LLP	
b	Name of plan sponsor	DAVIDSON, DAWSON & CLARK, LLP	c EIN-PN 13-5549855-004
a	Plan name	GRANT, HERRMANN, SCHWARTZ, ETAL401(K) PLAN	
b	Name of plan sponsor	GRANT, HERRMANN, SCHWARTZ, ETAL	c EIN-PN 13-5542165-001
a	Plan name	EILENBERG KRAUSE & PAUL LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	EILENBERG KRAUSE & PAUL LLP	c EIN-PN 13-3971295-001
a	Plan name	FINZ & FINZ RETIREMENT PLAN	
b	Name of plan sponsor	FINZ & FINZ PC	c EIN-PN 13-3915406-001
a	Plan name	NICOLETTI HORNIG & SWEENEYPENSION PLAN	
b	Name of plan sponsor	NICOLETTI HORNIG & SWEENEY	c EIN-PN 13-3890278-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	PARKER WAICHMAN LLP
b	Name of plan sponsor	PARKER WAICHMAN LLP
c	EIN-PN	13-3692929-001
a	Plan name	KELNER & KELNERPROFIT SHARING PLAN
b	Name of plan sponsor	KELNER & KELNER
c	EIN-PN	13-3598694-002
a	Plan name	FOLEY,SMIT,O'BOYLE & WEISMAN
b	Name of plan sponsor	FOLEY,SMIT,O'BOYLE & WEISMAN
c	EIN-PN	13-1933405-001
a	Plan name	AMSTER, ROTHSTEIN & EBENSTEIN RETIREMENT PLAN & TRUST
b	Name of plan sponsor	AMSTER, ROTHSTEIN & EBENSTEIN
c	EIN-PN	13-1826649-001
a	Plan name	RAAB, STURM & GANCHROWPROFIT SHARING PLAN
b	Name of plan sponsor	RAAB, STURM & GANCHROW
c	EIN-PN	13-1566077-001
a	Plan name	ROSE KALLOR LLP 401(K) PLAN
b	Name of plan sponsor	ROSE KALLOR LLP
c	EIN-PN	11-3805353-002
a	Plan name	SCHLISSEL OSTROW KARABATOS 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCHLISSEL OSTROW KARABATOS
c	EIN-PN	11-3533804-002
a	Plan name	MARSCHHAUSEN & FITZPATRICK PC
b	Name of plan sponsor	MARSCHHAUSEN & FITZPATRICK PC
c	EIN-PN	11-3527728-001
a	Plan name	GROVER & FENSTERSTOCK PC 401(K) PLAN
b	Name of plan sponsor	GROVER & FENSTERSTOCK PC
c	EIN-PN	11-3492604-001
a	Plan name	LAW OFFICES OF NARISSA MORRIS 401(K) PLAN
b	Name of plan sponsor	LAW OFFICES OF NARISSA MORRIS
c	EIN-PN	11-3464346-001
a	Plan name	WANG, AGNES L.DEFINED CONTRIBUTION PLAN
b	Name of plan sponsor	AGNES L. WANG
c	EIN-PN	11-3408748-002
a	Plan name	WANG, AGNES L.PROFIT SHARING PLAN
b	Name of plan sponsor	AGNES L. WANG
c	EIN-PN	11-3408748-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BALLATO, ANTHONY T.PROFIT SHARING PLAN
b	Name of plan sponsor	ANTHONY T. BALLATO
c	EIN-PN	11-3363560-001
a	Plan name	WARREN & WARREN, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	WARREN & WARREN, P.C.
c	EIN-PN	11-3091171-001
a	Plan name	CHESNEY, NICHOLAS & BROWER LLP401(K) PLAN
b	Name of plan sponsor	CHESNEY, NICHOLAS & BROWER LLP
c	EIN-PN	11-2732746-001
a	Plan name	BORAH, GOLDSTEIN, ALTSCHULER,NAHINS & GOIDEL, P.C.
b	Name of plan sponsor	BORAH, GOLDSTEIN, ALTSCHULER,
c	EIN-PN	11-2512985-006
a	Plan name	VITT LAW OFFICES PLC 401(K) PLAN
b	Name of plan sponsor	VITT LAW OFFICES PLC
c	EIN-PN	06-1718381-001
a	Plan name	LOJHO401(K) RETIREMENT PLAN
b	Name of plan sponsor	LAW OFFICE OF JILL OCONNOR PC
c	EIN-PN	06-1578599-001
a	Plan name	YAMIN & YAMIN, LLP401(K) PLAN
b	Name of plan sponsor	YAMIN & YAMIN, LLP
c	EIN-PN	06-1303377-001
a	Plan name	PAOLETTI401(K) PLAN
b	Name of plan sponsor	PAOLETTI & GUSMANO
c	EIN-PN	06-1287193-001
a	Plan name	DISERIO MARTIN O'CONNOR &CASTIGLIONI LLP PSP
b	Name of plan sponsor	DISERIO MARTIN O'CONNOR ETAL
c	EIN-PN	06-1088726-001
a	Plan name	WALLER, SMITH & PALMER, P.C.401(K) PROFIT SHRARING PLAN
b	Name of plan sponsor	WALLER, SMITH & PALMER, P.C.
c	EIN-PN	06-1014993-003
a	Plan name	BERMAN AND SABLE LLC 401(K)
b	Name of plan sponsor	BERMAN AND SABLE LLC
c	EIN-PN	06-0969705-001
a	Plan name	WELCH, TEODOSIO & STANEK, LLC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	WELCH, TEODOSIO & STANEK, LLC
c	EIN-PN	06-0959970-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BROWN JACOBSON, P.C.401(K) SAVINGS PLAN	
b	Name of plan sponsor	BROWN JACOBSON PC	c EIN-PN 06-0871006-002
a	Plan name	SECOR, CASSIDY & MCPARTLAND, PCCAPTIAL ACCUMULATION PLAN	
b	Name of plan sponsor	SECOR, CASSIDY & MCPARTLAND, PC	c EIN-PN 06-0857821-002
a	Plan name	HOWD, LAVIERI & FINCH, LLP401(K)PLAN	
b	Name of plan sponsor	HOWD, LAVIERI & FINCH, LLP	c EIN-PN 06-0743056-001
a	Plan name	ROGIN NASSAU LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROGIN NASSAU LLC	c EIN-PN 06-0719054-001
a	Plan name	CRAMER & ANDERSON, LLP	
b	Name of plan sponsor	CRAMER & ANDERSON, LLP	c EIN-PN 06-0632904-001
a	Plan name	RODIO & BROWN, LTD401(K) PLAN	
b	Name of plan sponsor	RODIO & BROWN, LTD	c EIN-PN 05-0491267-001
a	Plan name	GREEN & GREENBERG RETIREMENT PLAN	
b	Name of plan sponsor	GREEN & GREENBERG	c EIN-PN 05-0488071-001
a	Plan name	SOUSA MARUJO LTD RETIREMENT PLAN	
b	Name of plan sponsor	SOUSA MARUJO LTD	c EIN-PN 05-0462861-001
a	Plan name	SAYER REGAN THAYER, LLPSIMPLE 401(K) PLAN	
b	Name of plan sponsor	SAYER REGAN THAYER, LLP	c EIN-PN 05-0442993-001
a	Plan name	PARTRIDGE SNOW & HAHNPROFIT SHARING PLAN	
b	Name of plan sponsor	PARTRIDGE SNOW & HAHN LLP	c EIN-PN 05-0436543-002
a	Plan name	GILSTEIN, KINDER & LEVIN, LLP401(K) PLAN	
b	Name of plan sponsor	GILSTEIN, KINDER & LEVIN, LLP	c EIN-PN 05-0266662-002
a	Plan name	SCOTT KRONER PLC401(K) PLAN	
b	Name of plan sponsor	SCOTT KRONER PLC	c EIN-PN 04-3781559-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KOHN KOHN & COLAPINTO LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KOHN KOHN & COLAPINTO LLP	c EIN-PN 04-3735844-001
a	Plan name	NUTILE LAWPROFIT SHARING PLAN 401K	
b	Name of plan sponsor	NUTILE LAW	c EIN-PN 04-3689696-002
a	Plan name	VIGILANTE LAW FIRM PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	VIGILANTE LAW FIRM PC	c EIN-PN 04-3673597-001
a	Plan name	GOLDEN LAW CENTER401(K) PLAN	
b	Name of plan sponsor	GOLDEN LAW CENTER	c EIN-PN 04-3671147-001
a	Plan name	HACKETT FEINBERG PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HACKETT FEINBERG PC	c EIN-PN 04-3360038-001
a	Plan name	COUGHLIN BETKE LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COUGHLIN BETKE LLP	c EIN-PN 04-3309762-001
a	Plan name	CUNNINGHAM, MACHANIC, CETLIN,JOHNSON, HARNEY & TENNEY, LLP	
b	Name of plan sponsor	CUNNINGHAM, MACHANIC, ET AL	c EIN-PN 04-3293923-001
a	Plan name	ENO, MARTIN & DONAHUE, LLP	
b	Name of plan sponsor	ENO, MARTIN & DONAHUE, LLP	c EIN-PN 04-3214989-001
a	Plan name	KUSHNER SANDERS RAVINAL LLP401(K) PLAN	
b	Name of plan sponsor	KSR LAW	c EIN-PN 04-3208062-001
a	Plan name	GRAFF & DAWSON LLC 401(K) APPLICATION	
b	Name of plan sponsor	GRAFF & DAWSON LLC	c EIN-PN 04-3183509-001
a	Plan name	HASKELL, LOUIS S., LAW OFFICE OF401(K) RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICE OF LOUIS S. HASKELL	c EIN-PN 04-3134009-001
a	Plan name	TINTI & NAVINS, PC	
b	Name of plan sponsor	TINTI & NAVINS, PC	c EIN-PN 04-3123626-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GLEASON LAW OFFICES, P.C.401(K) RETIREMENT PLAN	
b	Name of plan sponsor	GLEASON LAW OFFICES, P.C.	c EIN-PN 04-3023259-001
a	Plan name	BENNETT & FORTS, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BENNETT & FORTS, P.C.	c EIN-PN 04-2909827-001
a	Plan name	RICH MAY, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	RICH MAY, P.C.	c EIN-PN 04-2895724-001
a	Plan name	MEEHAN, BOYLE, BLACK & BOGDANOW, P.C.	
b	Name of plan sponsor	MEEHAN, BOYLE, BLACK & BOGDANOW,	c EIN-PN 04-2845918-002
a	Plan name	FITCH LAW PARTNERS LLPRETIREMENT TRUST	
b	Name of plan sponsor	FITCH LAW PARTNERS LLP	c EIN-PN 04-2840724-002
a	Plan name	KATZ, MURPHY & GREENWALD, P.C.401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KATZ, MURPHY & GREENWALD, P.C.	c EIN-PN 04-2773437-001
a	Plan name	BASS, DOHERTY & FINKS, P.C.401(K) PLAN	
b	Name of plan sponsor	BASS, DOHERTY & FINKS, P.C.	c EIN-PN 04-2752834-001
a	Plan name	MURPHY & KING, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY & KING, P.C.	c EIN-PN 04-2746459-002
a	Plan name	KP LAW, P.C.401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KP LAW, P.C.	c EIN-PN 04-2746356-001
a	Plan name	SHAPIRO HABER & URMYP401(K) PLAN	
b	Name of plan sponsor	SHAPIRO HABER & URMYP LLP	c EIN-PN 04-2739310-001
a	Plan name	FIERST BLOOMBERG OHM LLP401(K) PLAN	
b	Name of plan sponsor	FIERST BLOOMBERG OHM LLP	c EIN-PN 04-2739137-001
a	Plan name	CAIN, HIBBARD & MYERS, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	CAIN, HIBBARD & MYERS, PC	c EIN-PN 04-2690700-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name SUNSTEIN LLPLLP 401(K) PLAN		
b	Name of plan sponsor SUNSTEIN LLP	c	EIN-PN 04-2683887-001
a	Plan name MCLE401(K) PLANEDUCATION, INC.		
b	Name of plan sponsor MASS CONTINUING LEGAL EDUCATION,	c	EIN-PN 04-2453466-002
a	Plan name MASS. CONT. LEGAL EDUCATION, INC.		
b	Name of plan sponsor MASS. CONT. LEGAL EDUCATION,	c	EIN-PN 04-2453466-001
a	Plan name LANE, LANE AND KELLY, LLPPROFIT SHARING PLAN		
b	Name of plan sponsor LANE, LANE AND KELLY, LLP	c	EIN-PN 04-2302403-001
a	Plan name BBA/BBF RETIREMENT PLAN		
b	Name of plan sponsor BBA/BBF RETIREMENT PLAN	c	EIN-PN 04-2164774-004
a	Plan name PEABODY & ARNOLD LLPRETIREMENT SAVINGS PLAN		
b	Name of plan sponsor PEABODY & ARNOLD LLP	c	EIN-PN 04-2164116-002
a	Plan name TAYLOR, GANSON & PERRIN LLP PROFIT SHARING PLAN		
b	Name of plan sponsor TAYLOR, GANSON & PERRIN LLP	c	EIN-PN 04-1894190-001
a	Plan name SEDER & CHANDLER, LLP401(K) PLAN		
b	Name of plan sponsor SEDER & CHANDLER, LLP	c	EIN-PN 04-1819070-001
a	Plan name BUSHELL SOVAK & KANE LLP401(K) PLAN		
b	Name of plan sponsor BUSHELL SOVAK & KANE LLP	c	EIN-PN 03-0558880-001
a	Plan name GOIDOSIK MORSE & ASSOC PLC401(K) PLAN		
b	Name of plan sponsor GOIDOSIK MORSE & ASSOC PLC	c	EIN-PN 03-0414632-001
a	Plan name SCHOENLEBER & WALTERMIRE, APCPROFIT SHARING PLAN		
b	Name of plan sponsor SCHOENLEBER & WALTERMIRE, APC	c	EIN-PN 03-0412165-001
a	Plan name PHILLIPS DUNN SHRIVER & CARROLLP.C. PROFIT SHARING PLAN		
b	Name of plan sponsor PHILLIPS DUNN SHRIVER & CARROLL	c	EIN-PN 03-0352896-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	VERMONT BAR ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	VERMONT BAR ASSOCIATION	c EIN-PN 03-0196809-001
a	Plan name	KEYSER MALONEY & WINNER, LLP	
b	Name of plan sponsor	KEYSER MALONEY & WINNER, LLP	c EIN-PN 02-0646014-001
a	Plan name	KLEIN HORNIG LLP401(K) PROFIT SHARING PLAN & TR	
b	Name of plan sponsor	KLEIN HORNIG LLP	c EIN-PN 02-0614142-001
a	Plan name	WAYSTACK FRIZZELLPROFIT SHARING PLAN	
b	Name of plan sponsor	WAYSTACK FRIZZELL	c EIN-PN 02-0405672-001
a	Plan name	BOYNTON, WALDRON, DOLEAC, WOODMAN & SCOTT, PA 401(K) PSP	
b	Name of plan sponsor	BOYNTON, WALDRON, DOLEAC ETAL	c EIN-PN 02-0357226-001
a	Plan name	NEW HAMPSHIRE ASSOC FOR JUSTICE401(K) PLAN	
b	Name of plan sponsor	NEW HAMPSHIRE ASSOC FOR JUSTICE	c EIN-PN 02-0331551-001
a	Plan name	UPTON & HATFIELD, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	UPTON & HATFIELD, LLP	c EIN-PN 02-0218790-001
a	Plan name	BUCKLEY & ZOPF401(K) PLAN	
b	Name of plan sponsor	BUCKLEY & ZOPF	c EIN-PN 02-0210738-001
a	Plan name	RODNEY D ANDERSON LAW OFFICES 401(K) SAFE HARBOR PLAN	
b	Name of plan sponsor	RODNEY D ANDERSON LAW OFFICES	c EIN-PN 01-0739926-001
a	Plan name	TANN, DANIEL J., LAW OFFICES OF RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICES OF DANIEL J. TANN	c EIN-PN 01-0573132-001
a	Plan name	BERGEN & PARKINSON, LLC PENSION PLAN	
b	Name of plan sponsor	BERGEN & PARKINSON, LLC	c EIN-PN 01-0513838-002
a	Plan name	DANIELSON LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF ROBERT E DANIELSON	c EIN-PN 01-0506648-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FARRIS, HESELTON, LADD & BOBROWIECKI, P.A.	
b	Name of plan sponsor	FARRIS, HESELTON, LADD &	c EIN-PN 01-0477118-001
a	Plan name	WOODMAN EDMANDS DANYLIK AUSTINSMITH & JACQUES PA, PENSION PLAN	
b	Name of plan sponsor	WOODMAN EDMANDS DANYLIK ETAL	c EIN-PN 01-0468992-001
a	Plan name	JMC ASSOCIATES, P.A.401(K) PLAN	
b	Name of plan sponsor	JMC ASSOCIATES, P.A.	c EIN-PN 01-0420605-001
a	Plan name	BENNETT LAW FIRM, P.A., THE	
b	Name of plan sponsor	THE BENNETT LAW FIRM, P.A.	c EIN-PN 01-0313007-003
a	Plan name	MARDEN DUBORD BERNIER & STEVENS P.A., LLC RETIREMENT PLAN	
b	Name of plan sponsor	MARDEN DUBORD BERNIER & STEVENS	c EIN-PN 01-0269744-001
a	Plan name	AEON LAW PLLC401(K) PLAN	
b	Name of plan sponsor	AEON LAW PLLC	c EIN-PN 20-5509257-001
a	Plan name	BIRTHISEL, P.A., ROBERT 401(K) PLAN	
b	Name of plan sponsor	ROBERT BIRTHISEL PA	c EIN-PN 35-2276735-001
a	Plan name	CENTER FOR TAXPAYER RIGHTS 401(K) PLAN	
b	Name of plan sponsor	CENTER FOR TAXPAYER RIGHTS	c EIN-PN 84-2581279-001
a	Plan name	CHALIFOUX BRAST THOMPSON POTOCKI 401(K) PLAN	
b	Name of plan sponsor	CHALIFOUX BRAST THOMPSON POTOCKI	c EIN-PN 88-2278911-001
a	Plan name	COOPER LEGAL GROUP401(K) PLAN	
b	Name of plan sponsor	COOPER LEGAL GROUP	c EIN-PN 27-0657728-001
a	Plan name	CROSS GLAZIER REED BURROUGHS, PC 401(K) PLAN	
b	Name of plan sponsor	CROSS GLAZIER REED BURROUGHS, PC	c EIN-PN 35-1507783-001
a	Plan name	DE LA PARTE, GILBERT, MCNAMARA & CALDEVILLA P.A. 401(K)	
b	Name of plan sponsor	DE LA PARTE, GILBERT, ET AL	c EIN-PN 59-1637031-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DORAN JUSTICE PLLC401(K) PLAN	
b	Name of plan sponsor	DORAN JUSTICE PLLC	c EIN-PN 84-3479479-001
a	Plan name	GARDNER SKELTON PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	GARDNER SKELTON PLLC	c EIN-PN 26-2017929-002
a	Plan name	GRESHAM INJURY LAW CENTER 401(K) PLAN	
b	Name of plan sponsor	GRESHAM INJURY LAW CENTER	c EIN-PN 93-1307224-001
a	Plan name	GUNDZIK GUNDZIK HEEGER LLP401(K) PLAN	
b	Name of plan sponsor	GUNDZIK GUNDZIK HEEGER LLP	c EIN-PN 84-3379587-001
a	Plan name	HAWAII STATE BAR ASSOCIATIONPROFIT SHARING/401(K) PLAN	
b	Name of plan sponsor	HAWAII STATE BAR ASSOCIATION	c EIN-PN 99-0105688-002
a	Plan name	IMMIGRATION LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	IMMIGRATION LAW OFFICE	c EIN-PN 82-4140926-001
a	Plan name	KEYSTONE ELDER LAW PC401(K) PLAN	
b	Name of plan sponsor	KEYSTONE ELDER LAW PC	c EIN-PN 27-2503519-001
a	Plan name	KING & FRISCH PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KING & FRISCH PC	c EIN-PN 86-0410677-003
a	Plan name	MICHIGAN INDIAN LEGAL SERVICES401(K) PLAN	
b	Name of plan sponsor	MICHIGAN INDIAN LEGAL SERVICES	c EIN-PN 38-2077208-001
a	Plan name	MUNICIPAL LAW & LITIGATION GROUP, S.C. PSP	
b	Name of plan sponsor	MUNICIPAL LAW & LITIGATION ETAL	c EIN-PN 39-1510894-001
a	Plan name	SAGE LAW, LLP 401(K) PLAN	
b	Name of plan sponsor	SAGE LAW, LLP	c EIN-PN 20-4977048-001
a	Plan name	SERAPHIN & SERAPHIN, LTDPROFIT SHARING PLAN	
b	Name of plan sponsor	SERAPHIN & SERAPHIN, LTD	c EIN-PN 36-3090831-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SETH M REISS ATTORNEY AT LAW 401(K) PLAN	
b	Name of plan sponsor	SETH M REISS ATTORNEY AT LAW	c EIN-PN 26-2622169-001
a	Plan name	SIGLER & NELSON LLC 401(K) PLAN	
b	Name of plan sponsor	SIGLER & NELSON LLC	c EIN-PN 46-1705309-001
a	Plan name	STRAWINSKI & STOUT, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRAWINSKI & STOUT, P.C.	c EIN-PN 20-3868462-001
a	Plan name	SWANSON SWEET LLP 401(K) PLAN	
b	Name of plan sponsor	SWANSON SWEET LLP	c EIN-PN 93-3019135-001
a	Plan name	JAMES, PHILIP ROBERT PROFIT SHARING PLAN	
b	Name of plan sponsor	PHILIP ROBERT JAMES	c EIN-PN 84-1241734-001
a	Plan name	BRANT & ASSOCIATES, LLC 401(K) PLAN	
b	Name of plan sponsor	BRANT & ASSOCIATES, LLC	c EIN-PN 33-1921171-001
a	Plan name	SUMMIT LAW GROUP, LLP 401(K) PLAN	
b	Name of plan sponsor	SUMMIT LAW GROUP, LLP	c EIN-PN 33-3288751-001
a	Plan name	MELTZER, LIPPE, GOLDSTEIN & BREITSTONE, LLP PROFIT SHARING PLAN (401(K))	
b	Name of plan sponsor	MELTZER, LIPPE, GOLDSTEIN, ETAL	c EIN-PN 11-3581269-002
a	Plan name	DENTAL CONSULTING & CLAIMS MGMT 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DENTAL CONSULTING & CLAIMS MGMT	c EIN-PN 33-2492652-001
a	Plan name	TN TAYLOR LAW, PA 401 (K) PLAN 401(K) PLAN	
b	Name of plan sponsor	TN TAYLOR LAW, PA	c EIN-PN 99-4824813-001
a	Plan name	CONSTANT. WAWRZYNEK, GROVE LLC 401(K) PLAN	
b	Name of plan sponsor	CONSTANT, WAWRZYNEK, GROVE LLC	c EIN-PN 84-4526068-001
a	Plan name	KULLEN LAW PC 401(K) PLAN	
b	Name of plan sponsor	KULLEN LAW PC	c EIN-PN 93-2013883-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	RICE CPA PC 401(K) PLAN	
b	Name of plan sponsor	RICE CPA PC	c EIN-PN 81-1032244-001
a	Plan name	LEAL LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	LEAL LAW OFFICE	c EIN-PN 88-4229919-001
a	Plan name	DEBOFSKY LAW LTD 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DEBOFSKY LAW LTD	c EIN-PN 46-2736697-001
a	Plan name	MULLINS LAW GROUP PLLC 401(K) PLAN	
b	Name of plan sponsor	MULLINS LAW GROUP PLLC	c EIN-PN 93-3980152-001
a	Plan name	FIRSEL ROSS GUSSIS ALEXANDER LLC 401(K) PLAN	
b	Name of plan sponsor	FIRSEL ROSS GUSSIS ALEXANDER LLC	c EIN-PN 93-4178954-001
a	Plan name	MICHIGAN ADVOCACY PROGRAM 401(K) PLAN	
b	Name of plan sponsor	MICHIGAN ADVOCACY PROGRAM	c EIN-PN 38-1845444-003
a	Plan name	KARASCH & ASSOCIATES 401(K) RETIREMENT FUNDS PROGRAM	
b	Name of plan sponsor	KARASCH & ASSOCIATES	c EIN-PN 23-2720174-001
a	Plan name	PERRY CALDER LAW 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PERRY CALDER LAW	c EIN-PN 25-1355868-001
a	Plan name	GALLAGHER KAVINSKY & BURKHART 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GALLAGHER KAVINSKY & BURKHART	c EIN-PN 31-1443442-001
a	Plan name	GILBERT GARCIA GROUP PA RETIREMENT PLAN	
b	Name of plan sponsor	GILBERT GARCIA GROUP PA	c EIN-PN 65-0236217-001
a	Plan name	WILSON LAW GROUP LLC 401(K) PLAN	
b	Name of plan sponsor	WILSON LAW GROUP LLC	c EIN-PN 38-3676140-001
a	Plan name	MULLEN LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	MULLEN LAW FIRM	c EIN-PN 22-3132515-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name BEATTY NAVARRE STRAMA PC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	BEATTY NAVARRE STRAMA PC	c EIN-PN 20-5489481-001
a Plan name DANIELS & TREDENNICK PLLC 401(K) PLAN		
b Name of plan sponsor	DANIELS & TREDENNICK PLLC	c EIN-PN 87-1624535-001
a Plan name YOUNG MINNEY & CORR LLP 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	YOUNG MINNEY & CORR LLP	c EIN-PN 94-3307075-001
a Plan name LOCHER PAVELKA DOSTAL ET AL 401(K) SAFE HARBOR PLAN		
b Name of plan sponsor	LOCHER PAVELKA DOSTAL ET AL	c EIN-PN 47-0825421-001
a Plan name CLEVELAND METRO BAR ASSOCIATION 401(K) RETIREMENT SAVINGS PLAN		
b Name of plan sponsor	CLEVELAND METRO BAR ASSOCIATION	c EIN-PN 26-2052191-002
a Plan name THE LAWRENCE FIRM, L.P.A. 401(K) PLAN		
b Name of plan sponsor	THE LAWRENCE FIRM, L.P.A.	c EIN-PN 31-0971974-001
a Plan name SWOPE RODANTE PA 401(K) PLAN		
b Name of plan sponsor	SWOPE RODANTE PA	c EIN-PN 59-2275153-001
a Plan name TOMASINO LEGAL GROUP LLC 401(K) PLAN		
b Name of plan sponsor	TOMASINO LEGAL GROUP LLC	c EIN-PN 46-2135703-001
a Plan name STREUSAND LANDON ET AL 401(K) PLAN		
b Name of plan sponsor	STREUSAND LANDON ET AL	c EIN-PN 26-2015716-001
a Plan name TEXAS RIOGRANDE PUBLIC DEFENDER 401(K) PLAN		
b Name of plan sponsor	TEXAS RIOGRANDE PUBLIC DEFENDER	c EIN-PN 93-3698439-001
a Plan name GARVEY SMITH & NEHRBASS ET AL 401(K) PLAN		
b Name of plan sponsor	GARVEY SMITH & NEHRBASS ET AL	c EIN-PN 72-1421407-001
a Plan name GREEN SAVITS LLC 401(K) PLAN		
b Name of plan sponsor	GREEN SAVITS LLC	c EIN-PN 20-0281766-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DICKLER KAHN SLOWIKOWSKI ET AL CROSS-TESTED 401(K) PLAN	
b	Name of plan sponsor	DICKLER KAHN SLOWIKOWSKI ET AL	c EIN-PN 36-3139086-002
a	Plan name	EGLEY FULLNER MONTAG ET AL 401(K) PLAN	
b	Name of plan sponsor	EGLEY FULLNER MONTAG ET AL	c EIN-PN 83-2953419-001
a	Plan name	SMITH BLAKE HILL LLC 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SMITH BLAKE HILL LLC	c EIN-PN 47-5448168-001
a	Plan name	HOOL COURRY LAW PLC 401(K) PLAN	
b	Name of plan sponsor	HOOL COURRY LAW PLC	c EIN-PN 26-2529516-001
a	Plan name	PENNSYLVANIA BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	PENNSYLVANIA BAR ASSOCIATION	c EIN-PN 23-0954940-002
a	Plan name	GREATER BAKERSFIELD LEGAL ASST 401(K) PLAN	
b	Name of plan sponsor	GREATER BAKERSFIELD LEGAL ASST	c EIN-PN 95-2829257-001
a	Plan name	FAKHOURY GLOBAL IMMIGRATION, USA PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FAKHOURY GLOBAL IMMIGRATION, USA PC	c EIN-PN 20-2811405-001
a	Plan name	HANSEN & MILLER LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	HANSEN & MILLER LAW FIRM	c EIN-PN 20-1596929-001
a	Plan name	DAVISON AND MCCARTHY PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DAVISON AND MCCARTHY PC	c EIN-PN 20-3778138-001
a	Plan name	BOLEMAN LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor	BOLEMAN LAW FIRM PC	c EIN-PN 31-1720387-002
a	Plan name	LOPEZ LAW OFFICE PC 401(K) PLAN	
b	Name of plan sponsor	LOPEZ LAW OFFICE PC	c EIN-PN 26-3615862-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD PROFIT SHARING PLAN	
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MAYNES, BRADFORD, SHIPPS AND SHEFTEL, LLP RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	MAYNES, BRADFORD, SHIPPS AND SHEFTEL, LLP	c EIN-PN 84-0745133-001
a	Plan name	RICHARDSON HARRINGTON & FURNESS PROFIT SHARING PLAN	
b	Name of plan sponsor	RICHARDSON HARRINGTON & FURNESS	c EIN-PN 05-0419634-001
a	Plan name	VAIL & VAIL LLC 401(K) PLAN	
b	Name of plan sponsor	VAIL & VAIL LLC	c EIN-PN 99-3527923-001
a	Plan name	FRANKEL RUBIN KLEIN ET AL RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	FRANKEL RUBIN KLEIN ET AL	c EIN-PN 43-1595711-001
a	Plan name	LYNN JACKSON SHULTZ ET AL RETIREMENT PLAN	
b	Name of plan sponsor	LYNN JACKSON SHULTZ ET AL	c EIN-PN 46-0332707-003
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. ASSOCIATE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-003
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-002
a	Plan name	SCOTT OLIVER LAW LLC 401(K) PLAN	
b	Name of plan sponsor	SCOTT OLIVER LAW LLC	c EIN-PN 27-5360146-001
a	Plan name	LAW OFFICE OF GEM MCDOWELL PA 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF GEM MCDOWELL	c EIN-PN 61-1609587-001
a	Plan name	ANDERSON CREAGER & WITTSTRUCK 401(K) SALARY REDUCTION PLAN	
b	Name of plan sponsor	ANDERSON CREAGER & WITTSTRUCK	c EIN-PN 47-0700064-001
a	Plan name		
b	Name of plan sponsor		c EIN-PN
a	Plan name		
b	Name of plan sponsor		c EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2024
		This Form is Open to Public Inspection
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024		
A Name of plan 2025 RETIREMENT DATE FUND		B Three-digit plan number (PN) ▶ 025
C Plan sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC		D Employer Identification Number (EIN) 04-6691601

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	1881760	442540
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	1065	19991
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	288951543	294692259
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	290834368	295154790
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	2123160	697085
k Total liabilities (add all amounts in lines 1g through 1j)	1k	2123160	697085
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	288711208	294457705

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	553	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		553
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C)	2b(2)(D)		0
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		24514328
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		4975
d Total income. Add all income amounts in column (b) and enter total	2d		24519856

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		0
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)		
(4) IQPA audit fees	2i(4)	17050	
(5) Investment advisory and investment management fees	2i(5)	71073	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)	11945	
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)	271070	
(11) Other expenses	2i(11)	1115720	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		1486858
j Total expenses. Add all expense amounts in column (b) and enter total	2j		1486858

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		23032998
l Transfers of assets:			
(1) To this plan	2l(1)		82485838
(2) From this plan	2l(2)		99772339

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☐ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☒ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
4a			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d			
e Was this plan covered by a fidelity bond?			
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
4k			
l Has the plan failed to provide any benefit when due under the plan?			
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☐ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) <u>C</u>
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan 2025 Retirement Date Fund
1b	Three-digit plan number (PN) ▶ 025
1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) Mercer Trust Company LLC 99 High Street Boston MA 02110
2b	Employer Identification Number (EIN) 04-6691601
2c	Plan Sponsor's telephone number (617) 943-5590
2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE		7/31/25	Barry Vallan
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____