

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
--	---	---

Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) C
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information		
1a	Name of plan 2060 RETIREMENT DATE FUND	1b	Three-digit plan number (PN) ▶ 029
		1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) MERCER TRUST COMPANY LLC 99 HIGH STREET BOSTON, MA 02110	2b	Employer Identification Number (EIN) 04-6691601
		2c	Plan Sponsor's telephone number 617-943-5590
		2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.		
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Filed with authorized/valid electronic signature.	07/30/2025	BARRY VALLAN
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
--	--

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☐ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4)** ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5)** ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information) – Number Attached _____
- (4)** ☐ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration		DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.		OMB No. 1210-0110 2024 This Form is Open to Public Inspection.	
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024					
A Name of plan 2060 RETIREMENT DATE FUND				B Three-digit plan number (PN) ▶ 029	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC				D Employer Identification Number (EIN) 04-6691601	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: TARGET RETIREMENT 2060 NL SER FUND					
b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY					
c EIN-PN 90-0337987-418		d Entity code C		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 32979431	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA,	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ANSON O REGO AAL ALC PROFIT SHARING PLAN	
b	Name of plan sponsor	ANSON O REGO AAL ALC	c EIN-PN 99-0182797-002
a	Plan name	LEAVITT YAMANE & SOLDNER AAL ALC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEAVITT YAMANE & SOLDNER	c EIN-PN 99-0175997-002
a	Plan name	HAWAII STATE BAR ASSOCIATION PROFIT SHARING/401(K) PLAN	
b	Name of plan sponsor	HAWAII STATE BAR ASSOCIATION	c EIN-PN 99-0105688-002
a	Plan name	LEGAL AID SOCIETY OF HAWAII RETIREMENT PLAN	
b	Name of plan sponsor	LEGAL AID SOCIETY OF HAWAII	c EIN-PN 99-0076020-001
a	Plan name	MATURA-FARRINGTON PROFIT SHARING PLAN	
b	Name of plan sponsor	MATURA-FARRINGTON STAFFING SER	c EIN-PN 95-4729366-001
a	Plan name	AL SIMWHITE OAK 401(K) PLAN	
b	Name of plan sponsor	AL SIMWHITE OAK	c EIN-PN 95-4223484-001
a	Plan name	GIPSON HOFFMAN & PANCIONE 401(K) PLAN	
b	Name of plan sponsor	GIPSON HOFFMAN & PANCIONE	c EIN-PN 95-3787264-001
a	Plan name	ELDER LAW & ADVOCACY 401(K) PLAN	
b	Name of plan sponsor	ELDER LAW & ADVOCACY	c EIN-PN 95-3353924-001
a	Plan name	SOLOMON WARD SEIDENWURM & SMITH PROFIT SHARING PLAN	
b	Name of plan sponsor	SOLOMON WARD SEIDENWURM & SMIT	c EIN-PN 95-2978900-002
a	Plan name	ORANGE COUNTY BAR ASSOCIATION PROFIT SHARING PLAN	
b	Name of plan sponsor	ORANGE COUNTY BAR ASSOCIATION	c EIN-PN 95-2395855-002
a	Plan name	THOMPSON & COLEGATE LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	THOMPSON & COLEGATE LLP	c EIN-PN 95-2145556-001
a	Plan name	SCHWARTZ, STEINSAPIR, DOHRMANN & SOMMERS, LLP	
b	Name of plan sponsor	SCHWARTZ, STEINSAPIR, DOHRMANN	c EIN-PN 95-2077781-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BORTON PETRINI LLP SAVINGS & RETIREMENT PLAN II	
b	Name of plan sponsor	BORTON PETRINI LLP	c EIN-PN 95-2024819-021
a	Plan name	BORTON PETRINI, LLP401(K) SAVINGS & RETIREMENT PLAN	
b	Name of plan sponsor	BORTON PETRINI, LLP	c EIN-PN 95-2024819-020
a	Plan name	SAN DIEGO COUNTY BAR ASSOCIATIONRETIREMENT BENEFIT PLAN	
b	Name of plan sponsor	SAN DIEGO COUNTY BAR ASSOCIATION	c EIN-PN 95-1732225-002
a	Plan name	CCP 401(K) PLAN	
b	Name of plan sponsor	CARLSON CALLADINE & PETERSON LLP	c EIN-PN 94-3348677-001
a	Plan name	BRAUN BLAISING & WYNNE, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BRAUN BLAISING & WYNNE, P.C.	c EIN-PN 94-3333297-001
a	Plan name	MURPHY AUSTIN ADAMS SCHOENFELD401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY AUSTIN ADAMS SCHOENFELD	c EIN-PN 94-3315630-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-003
a	Plan name	CLAYEO C ARNOLD APC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CLAYEO C ARNOLD A PROF CORP	c EIN-PN 94-2778401-002
a	Plan name	ADLER & COLVIN, ALC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ADLER & COLVIN, ALC	c EIN-PN 94-2774291-002
a	Plan name	ROGERS JOSEPH O'DONNELL, APCASSOCIATES PLAN	
b	Name of plan sponsor	ROGERS JOSEPH O'DONNELL, APC	c EIN-PN 94-2747738-002
a	Plan name	GOLDFARB & LIPMAN LLPRETIREMENT PLAN	
b	Name of plan sponsor	GOLDFARB & LIPMAN LLP	c EIN-PN 94-2437210-001
a	Plan name	NATIONAL HOUSING LAW PROJECT401(K) PLAN	
b	Name of plan sponsor	NATIONAL HOUSING LAW PROJECT	c EIN-PN 94-2400196-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name CONTRA COSTA COUNTY BAR ASSOC 401(K) PLAN	
b	Name of plan sponsor CONTRA COSTA COUNTY BAR ASSOC	c EIN-PN 94-2398067-001
a	Plan name SPANOS PRZETAK APLCPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor SPANOS PRZETAK APLC	c EIN-PN 94-2384224-002
a	Plan name LELAND, PARACHINI, STEINBERG, MATZGER & MELNICK, L.L.P.	
b	Name of plan sponsor LELAND, PARACHINI, STEINBERG,	c EIN-PN 94-0811210-002
a	Plan name LOWTHORP RICHARDS, LLP 401(K) PLAN	
b	Name of plan sponsor LOWTHORP RICHARDS, LLP	c EIN-PN 93-3905876-001
a	Plan name GILSTON LEGAL PLLC 401(K) PLAN	
b	Name of plan sponsor GILSTON LEGAL PLLC	c EIN-PN 93-3795987-001
a	Plan name BIRD MARELLA RHOW LINCENBERG DROOKS NESSIM LLP 401(K) PLAN	
b	Name of plan sponsor BIRD MARELLA ET AL	c EIN-PN 93-3699653-004
a	Plan name SWANSON SWEET LLP 401(K) PLAN	
b	Name of plan sponsor SWANSON SWEET LLP	c EIN-PN 93-3019135-001
a	Plan name GRESHAM INJURY LAW CENTER 401(K) PLAN	
b	Name of plan sponsor GRESHAM INJURY LAW CENTER	c EIN-PN 93-1307224-001
a	Plan name MOTSCHENBACHER & BLATTNER LLP	
b	Name of plan sponsor MOTSCHENBACHER & BLATTNER LLP	c EIN-PN 93-1194657-001
a	Plan name OREGON LAW CENTER	
b	Name of plan sponsor OREGON LAW CENTER	c EIN-PN 93-1194564-002
a	Plan name LAWYER CAMPAIGN EQUAL JUSTICE401(K) PLAN	
b	Name of plan sponsor LAWYER CAMPAIGN EQUAL JUSTICE	c EIN-PN 93-1193792-001
a	Plan name TOLLESON CONRATT NIELSEN MAHER REPLOGLE LLP, 401(K) PSP	
b	Name of plan sponsor TOLLESON CONRATT NIELSEN MAHER	c EIN-PN 93-1003622-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	NICHOLS & ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NICHOLS & ASSOCIATES	c EIN-PN 93-0972303-001
a	Plan name	COREY, BYLER & REW, LLP	
b	Name of plan sponsor	COREY, BYLER & REW, LLP	c EIN-PN 93-0497305-002
a	Plan name	KMS JUVENILE LAW PC 401(K) PLAN	
b	Name of plan sponsor	KMS JUVENILE LAW PC	c EIN-PN 92-3519970-001
a	Plan name	CHINN SMITH WINTERS LLP 401(K) PLAN	
b	Name of plan sponsor	CHINN SMITH WINTERS LLP	c EIN-PN 92-1319601-001
a	Plan name	BARRON QUINN BLACKWOOD PLLC 401(K) PLAN	
b	Name of plan sponsor	BARRON QUINN BLACKWOOD PLLC	c EIN-PN 92-0413665-001
a	Plan name	CLAPP PETERSON TIEMESSENTHORSNESS LLC	
b	Name of plan sponsor	CLAPP PETERSON TIEMESSEN ET AL	c EIN-PN 92-0154709-001
a	Plan name	CSG, INC 401(K) PLAN	
b	Name of plan sponsor	CSG, INC	c EIN-PN 92-0148343-003
a	Plan name	JDO 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JERMAIN DUNNAGAN & OWENS PC	c EIN-PN 92-0116216-004
a	Plan name	RICHMOND & QUINN, APC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	RICHMOND & QUINN, APC	c EIN-PN 92-0080766-001
a	Plan name	KEATING JONES HUGHES, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KEATING JONES HUGHES, P.C.	c EIN-PN 91-1847132-001
a	Plan name	FRANK FREED SUBIT & THOMAS LLP 401(K) P/S PLAN	
b	Name of plan sponsor	FRANK FREED SUBIT & THOMAS LLP	c EIN-PN 91-1724149-002
a	Plan name	SCUDERI LAW OFFICES, P.S. 401(K) PLAN	
b	Name of plan sponsor	SCUDERI LAW OFFICES, P.S.	c EIN-PN 91-1604145-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	JAMES PLEASANTS PC401(K) PLAN
b	Name of plan sponsor	JAMES PLEASANTS PC
c	EIN-PN	91-1600157-001
a	Plan name	EASTSIDE LEGAL ASSISTANCEPROGRAM 401(K) PLAN
b	Name of plan sponsor	EASTSIDE LEGAL ASSISTANCE PROG.
c	EIN-PN	91-1471384-002
a	Plan name	OLSON ALTHAUSER SAMUELSON & RAYAN ATTORNEYS 401(K) PSP
b	Name of plan sponsor	OLSON ALTHAUSER SAMUELSON ET AL
c	EIN-PN	91-1469004-003
a	Plan name	BALSAM, P.S., ROBIN 609 RETIREMENT PLAN
b	Name of plan sponsor	ROBIN H. BALSAM, P.S.
c	EIN-PN	91-1452257-001
a	Plan name	VAN SICLEN, STOCKS & FIRKINS, P.S., INC.
b	Name of plan sponsor	VAN SICLEN, STOCKS & FIRKINS, PS
c	EIN-PN	91-1447112-001
a	Plan name	CONNOLLY, TACON & MESERVE 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	CONNOLLY, TACON & MESERVE
c	EIN-PN	91-1398207-001
a	Plan name	STEVENS CLAY, P.S. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	STEVENS CLAY, P.S.
c	EIN-PN	91-1272832-002
a	Plan name	LAW, LYMAN, DANIEL, KAMERRER & BOGDANOVICH, P.S.
b	Name of plan sponsor	LAW, LYMAN, DANIEL, ET AL
c	EIN-PN	91-1156390-001
a	Plan name	WALTHER, THOMPSON, KINDRED,COSTELLO, WINEMILLER & COOK P.S
b	Name of plan sponsor	THE WALTHER LAW FIRM
c	EIN-PN	91-1010252-002
a	Plan name	HANSON BAKER LUDLOW DRUMHELLER401(K) PLAN
b	Name of plan sponsor	HANSON BAKER LUDLOW DRUMHELLER
c	EIN-PN	91-0890176-001
a	Plan name	ZIONTZ CHESTNUT DEFERRAL SAVINGS PLAN
b	Name of plan sponsor	ZIONTZ CHESTNUT
c	EIN-PN	91-0754280-001
a	Plan name	KING COUNTY BAR ASSOCIATION 401(K) SAVINGS PLAN
b	Name of plan sponsor	KING COUNTY BAR ASSOCIATION
c	EIN-PN	91-0721603-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DUBOFF LAW GROUP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEONARD DUBOFF LAW GROUP PC	c EIN-PN 90-1036734-001
a	Plan name	LAW OFFICES OF REISNER & KING 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF REISNER & KING	c EIN-PN 90-0606846-001
a	Plan name	BERGERON PARADIS FITZPATRICK PC 401(K) EMPLOYEE SAVINGS PLAN	
b	Name of plan sponsor	BERGERON PARADIS FITZPATRICK PC	c EIN-PN 88-4371298-001
a	Plan name	LEVITCH STANLEY LLP 401(K) PLAN	
b	Name of plan sponsor	LEVITCH STANLEY LLP	c EIN-PN 88-4044212-001
a	Plan name	JARRETT & HOYT, PLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JARRETT & HOYT, PLC	c EIN-PN 88-1795011-001
a	Plan name	BUCZEK CARPENTER PC 401(K) PLAN	
b	Name of plan sponsor	BUCZEK CARPENTER PC	c EIN-PN 88-1471495-001
a	Plan name	HERUM CRABTREE SUNTAG LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HERUM CRABTREE SUNTAG LLP	c EIN-PN 88-1075553-001
a	Plan name	WILLICK LAW GROUP401(K) PLAN	
b	Name of plan sponsor	WILLICK LAW GROUP	c EIN-PN 88-0350276-001
a	Plan name	SILVERMAN KATTELMAN SPRINGGATE401(K) PLAN	
b	Name of plan sponsor	SILVERMAN KATTELMAN SPRINGGATE	c EIN-PN 88-0209661-001
a	Plan name	LEMONS GRUNDY & EISENBERG CHART RESTATED PROFIT SHARING PLAN	
b	Name of plan sponsor	LEMONS GRUNDY & EISENBERG CHART	c EIN-PN 88-0122938-002
a	Plan name	COCKREL ELA GLESNE GREHER ET AL 401(K) PLAN	
b	Name of plan sponsor	COCKREL ELA GLESNE GREHER RUH	c EIN-PN 87-3035567-001
a	Plan name	SHANLEY A PROFESSIONAL CORP PROFIT SHARING PLAN	
b	Name of plan sponsor	SHANLEY A PROFESSIONAL CORP	c EIN-PN 87-3029070-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	RODRIGUEZ LAW FIRM INC 401(K) PLAN	
b	Name of plan sponsor	RODRIGUEZ LAW FIRM INC	c EIN-PN 87-2347861-001
a	Plan name	BONTERMS INC 401(K) PLAN	
b	Name of plan sponsor	BONTERMS INC	c EIN-PN 87-2278032-001
a	Plan name	NORTHWOODS LAW GROUP PA PROFIT SHARING PLAN	
b	Name of plan sponsor	NORTHWOODS LAW GROUP PA	c EIN-PN 87-1127128-001
a	Plan name	LEAR & LEAR PLLC 401(K) PLAN	
b	Name of plan sponsor	LEAR & LEAR PLLC	c EIN-PN 87-0687015-001
a	Plan name	TMA ENTERPRISES INC PROFIT SHARING PLAN	
b	Name of plan sponsor	TMA ENTERPRISES INC	c EIN-PN 87-0665326-001
a	Plan name	JAMES DODGE RUSSELL & STEPHENS P.C. EMPLOYEE PSP	
b	Name of plan sponsor	JAMES DODGE RUSSELL & STEPHENS	c EIN-PN 87-0503920-001
a	Plan name	ANTON R REINERT & ASSOCIATES LLC 401(K) PLAN	
b	Name of plan sponsor	ANTON R REINERT & ASSOCIATES LLC	c EIN-PN 86-3151563-001
a	Plan name	WATERHOUSE DOMINGUEZ & STROM 401(K) PLAN	
b	Name of plan sponsor	WATERHOUSE DOMINGUEZ & STROM	c EIN-PN 86-2698533-001
a	Plan name	BEACH CITIES LAW GROUP INC 401(K) PLAN	
b	Name of plan sponsor	BEACH CITIES LAW GROUP INC	c EIN-PN 86-1948305-001
a	Plan name	CROW LAW, LLC 401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	CROW LAW, LLC	c EIN-PN 86-1721532-001
a	Plan name	CAVANAGH LAW FIRM, P.A.	
b	Name of plan sponsor	THE CAVANAGH LAW FIRM, P.A.	c EIN-PN 86-0960547-001
a	Plan name	MOYES SELLERS & HENDRICKS, LTD. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MOYES SELLERS & HENDRICKS, LTD.	c EIN-PN 86-0936446-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BOYLE, PECHARICH, CLINE, WHITTINGTON & STALLINGS, PLLC	
b	Name of plan sponsor	BOYLE, PECHARICH, CLINE, ETAL	c EIN-PN 86-0910099-002
a	Plan name	MAYNARD CRONIN ERICKSON & CURRAN 401(K) PLAN	
b	Name of plan sponsor	MAYNARD CRONIN ERICKSON & CURRAN	c EIN-PN 86-0892698-001
a	Plan name	BERK LAW GROUP, P.C. 401(K) PLAN	
b	Name of plan sponsor	BERK LAW GROUP, P.C.	c EIN-PN 86-0870899-001
a	Plan name	MESQUITE401(K) SAVINGS PLAN	
b	Name of plan sponsor	FLEMING & CURTI, P.L.C.	c EIN-PN 86-0768544-001
a	Plan name	GALLAGHER & KENNEDY, P.A. PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	GALLAGHER & KENNEDY P.A.	c EIN-PN 86-0489397-001
a	Plan name	FROMM SMITH & GADOW PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FROMM SMITH & GADOW PC	c EIN-PN 86-0463250-001
a	Plan name	PETERS IMMIGRATION LAW PC 401(K) PLAN	
b	Name of plan sponsor	PETERS IMMIGRATION LAW PC	c EIN-PN 85-4303800-001
a	Plan name	FORSGREN FISHER MCCALMONT ETAL 401(K) PLAN	
b	Name of plan sponsor	FORSGREN FISHER MCCALMONT ETAL	c EIN-PN 85-4155358-001
a	Plan name	FRIENDLY LAW FIRM LLC 401(K) PLAN	
b	Name of plan sponsor	FRIENDLY LAW FIRM LLC	c EIN-PN 85-3930399-001
a	Plan name	LOVETT OBRIEN LLP	
b	Name of plan sponsor	LOVETT OBRIEN LLP	c EIN-PN 85-3786255-001
a	Plan name	GSHWM LLP 401(K) PLAN	
b	Name of plan sponsor	GSHWM LLP	c EIN-PN 85-3751688-001
a	Plan name	HARRIS APPEALS PA 401(K) PLAN	
b	Name of plan sponsor	HARRIS APPEALS PA	c EIN-PN 85-3246668-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GILLMORE & WILSON, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GILLMORE & WILSON, LLC	c EIN-PN 85-2816450-001
a	Plan name	SMITH BUKOWSKI LLC 401(K) PLAN	
b	Name of plan sponsor	SMITH BUKOWSKI LLC	c EIN-PN 85-1682416-001
a	Plan name	LAW OFFICE OF MELISSA R ALDEN 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF MELISSA R ALDEN	c EIN-PN 85-1551025-001
a	Plan name	YLAW, P.C. SAFE HARBOR 401(K) PLAN	
b	Name of plan sponsor	YLAW, P.C.	c EIN-PN 85-0461709-001
a	Plan name	CUDDY & MCCARTHY, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	CUDDY & MCCARTHY, LLP	c EIN-PN 85-0293653-002
a	Plan name	GEORGIA WILLS TRUSTS & PROBATE 401(K) PLAN	
b	Name of plan sponsor	GEORGIA WILLS TRUSTS & PROBATE	c EIN-PN 84-4088850-001
a	Plan name	KATZ GOLDEN LERNER LLP 401(K) PLAN	
b	Name of plan sponsor	KATZ GOLDEN LERNER LLP	c EIN-PN 84-3976416-001
a	Plan name	DONALD JAMES MASTEN, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DONALD JAMES MASTEN, LLC	c EIN-PN 84-3641349-001
a	Plan name	THE BLANC FIRM LLC 401(K) PLAN	
b	Name of plan sponsor	THE BLANC FIRM LLC	c EIN-PN 84-3522085-001
a	Plan name	DORAN JUSTICE PLLC401(K) PLAN	
b	Name of plan sponsor	DORAN JUSTICE PLLC	c EIN-PN 84-3479479-001
a	Plan name	GUNDZIK GUNDZIK HEEGER LLP401(K) PLAN	
b	Name of plan sponsor	GUNDZIK GUNDZIK HEEGER LLP	c EIN-PN 84-3379587-001
a	Plan name	RYAN C DAVIS LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	RYAN C DAVIS LAW PLLC	c EIN-PN 84-3163397-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	J DOLING LAW PC401(K) PLAN	
b	Name of plan sponsor	J DOLING LAW PC	c EIN-PN 84-2679709-001
a	Plan name	DINH TRAN LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	DINH TRAN LAW PLLC	c EIN-PN 84-2677902-001
a	Plan name	ROCHE FREEDMAN LLP 401(K) PLAN	
b	Name of plan sponsor	ROCHE FREEDMAN LLP	c EIN-PN 84-2421985-001
a	Plan name	KILLIAN DAVIS RICHTER KRANIAK PC 401(K) PLAN	
b	Name of plan sponsor	KILLIAN DAVIS RICHTER KRANIAK PC	c EIN-PN 84-1225966-001
a	Plan name	WICK & TRAUTWEIN, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	WICK & TRAUTWEIN, LLC	c EIN-PN 84-0682360-001
a	Plan name	MONTGOMERY LITTLE & SORAN, PCPROFIT SHARING PLAN	
b	Name of plan sponsor	MONTGOMERY LITTLE & SORAN, PC	c EIN-PN 84-0627207-001
a	Plan name	THE ALVAREZ LAW FIRM, P.C. 401(K) PLAN	
b	Name of plan sponsor	THE ALVAREZ LAW FIRM, P.C.	c EIN-PN 83-4261463-001
a	Plan name	HARDING GURLEY LLP 401(K) PLAN	
b	Name of plan sponsor	HARDING GURLEY LLP	c EIN-PN 83-3465832-001
a	Plan name	PORTNOY GARNER LLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	PORTNOY GARNER LLC	c EIN-PN 83-3452585-001
a	Plan name	O'CONNOR FAMILY LAW 401(K) PLAN	
b	Name of plan sponsor	O'CONNOR FAMILY LAW	c EIN-PN 83-3317410-001
a	Plan name	EUBANKS & ASSOCIATES LLC401(K) PLAN	
b	Name of plan sponsor	EUBANKS & ASSOCIATES LLC	c EIN-PN 83-3211119-001
a	Plan name	HUTCHINSON COXPROFIT SHARING PLAN	
b	Name of plan sponsor	HUTCHINSON COX	c EIN-PN 83-2918369-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name KOPECKY SCHUMACHER ROSENBURG LLC401(K) AND PROFIT SHARING PLAN		
b Name of plan sponsor	KOPECKY SCHUMACHER ROSENBURG LLC	c EIN-PN 83-2760915-001
a Plan name PARKER BRYAN BRITT & TANNER401(K) PLAN		
b Name of plan sponsor	PARKER BRYAN BRITT & TANNER	c EIN-PN 83-2702786-001
a Plan name SATTERFIELD LAW PLLC401(K) PLAN		
b Name of plan sponsor	SATTERFIELD LAW PLLC	c EIN-PN 83-2303966-001
a Plan name SEAMARK LAW GROUP PLLC 401(K) PLAN		
b Name of plan sponsor	SEAMARK LAW GROUP PLLC	c EIN-PN 83-1928585-001
a Plan name SAMANTHA MARTIN LAW 401(K)PROFIT SHARING PLAN		
b Name of plan sponsor	SAMANTHA MARTIN LAW	c EIN-PN 83-1862624-001
a Plan name RACINE OLSON, PLLP PROFIT SHARING PLAN		
b Name of plan sponsor	RACINE OLSON, PLLP	c EIN-PN 83-1528390-001
a Plan name HOAG & O'CONNOR 401(K) PLAN		
b Name of plan sponsor	HOAG & O'CONNOR	c EIN-PN 83-0874441-001
a Plan name MCKNIGHT LAW 401(K) PLAN		
b Name of plan sponsor	MCKNIGHT LAW	c EIN-PN 83-0757633-001
a Plan name OHIO LEGAL HELP401(K) PLAN		
b Name of plan sponsor	OHIO LEGAL HELP	c EIN-PN 83-0571864-001
a Plan name MORH LLC 401(K) PLAN		
b Name of plan sponsor	MORH LLC	c EIN-PN 82-5370581-001
a Plan name MCCARTHY LAW LLC 401(K) PLAN		
b Name of plan sponsor	MCCARTHY LAW LLC	c EIN-PN 82-5307287-001
a Plan name STEVE M TITLA PLLC 401(K) PLAN		
b Name of plan sponsor	STEVE M TITLA PLLC	c EIN-PN 82-4989138-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name MGD LAW LLC 401(K) PLAN		
b Name of plan sponsor	MGD LAW LLC	c EIN-PN 82-4572935-001
a Plan name BERNARDO CARBAJAL LAW FIRM PLLC401(K) PLAN		
b Name of plan sponsor	BERNARDO CARBAJAL LAW PLLC	c EIN-PN 82-4141611-001
a Plan name IMMIGRATION LAW OFFICE 401(K) PLAN		
b Name of plan sponsor	IMMIGRATION LAW OFFICE	c EIN-PN 82-4140926-001
a Plan name LAW OFFICES OF STACEY B RICE 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES OF STACEY B RICE	c EIN-PN 82-3971086-001
a Plan name TENZER ARRIETA PLLC 401(K) PLAN		
b Name of plan sponsor	TENZER ARRIETA PLLC	c EIN-PN 82-3885375-001
a Plan name ELDER LAW OF E. TENNESSEE PLLC 401(K) PLAN		
b Name of plan sponsor	ELDER LAW OF E. TENNESSEE PLLC	c EIN-PN 82-3676416-001
a Plan name WOODS & BATES, P.C.PROFIT SHARING PLAN		
b Name of plan sponsor	WOODS & BATES, P.C.	c EIN-PN 82-3576516-001
a Plan name ORLOSKI LAW FIRM401(K) PLAN		
b Name of plan sponsor	ORLOSKI LAW FIRM	c EIN-PN 82-3517813-001
a Plan name GLAUSIER KNIGHT JONES PLLC 401(K) PLAN		
b Name of plan sponsor	GLAUSIER KNIGHT JONES PLLC	c EIN-PN 82-3386069-001
a Plan name CALIFORNIA LAWYERS ASSOCIATION401(K) PLAN		
b Name of plan sponsor	CALIFORNIA LAWYERS ASSOCIATION	c EIN-PN 82-3116128-001
a Plan name LAW OFFICES OF DONNA L BUTTLER 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES OF DONNA L BUTTLER	c EIN-PN 82-3080615-001
a Plan name KATHLEEN CENTOLELLA ESQ PLLC 401(K) PLAN		
b Name of plan sponsor	KATHLEEN CENTOLELLA ESQ PLLC	c EIN-PN 82-3072731-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	ASTUNO SABEL APC 401(K) PLAN
b	Name of plan sponsor	ASTUNO SABEL APC
c	EIN-PN	82-2113828-001
a	Plan name	WIGGAM & GEER, LLC 401(K) PLAN
b	Name of plan sponsor	WIGGAM & GEER, LLC
c	EIN-PN	82-2069785-001
a	Plan name	ASTLEY PUTNAM PC LLO401(K) PLAN
b	Name of plan sponsor	ASTLEY PUTNAM PC LLO
c	EIN-PN	82-2025211-001
a	Plan name	RAMON WORTHINGTON ET AL 401(K) PLAN
b	Name of plan sponsor	RAMON WORTHINGTON ET AL
c	EIN-PN	82-1920360-001
a	Plan name	DC KINCARE ALLIANCE 401(K) PLAN
b	Name of plan sponsor	DC KINCARE ALLIANCE
c	EIN-PN	82-1855402-001
a	Plan name	COHEN DOVITZ MAKOWKA LLC 401(K) PLAN
b	Name of plan sponsor	COHEN DOVITZ MAKOWKA LLC
c	EIN-PN	82-1043156-001
a	Plan name	FREMSTAD LAW FIRM 401(K) PLAN
b	Name of plan sponsor	FREMSTAD LAW FIRM PLLC
c	EIN-PN	82-0789614-001
a	Plan name	ABELL & CAPITAN LAW401(K) PLAN
b	Name of plan sponsor	ABELL & CAPITAN LAW
c	EIN-PN	81-5422741-001
a	Plan name	BURNS & JAIN, LLC 401(K) PLAN
b	Name of plan sponsor	BURNS & JAIN, LLC
c	EIN-PN	81-5274112-001
a	Plan name	AGUIRRE RILEY, P.C. 401(K) PLAN
b	Name of plan sponsor	AGUIRRE RILEY, P.C.
c	EIN-PN	81-5231972-001
a	Plan name	HI-LINE LAW, PLLC401(K) PLAN
b	Name of plan sponsor	HI-LINE LAW, PLLC
c	EIN-PN	81-4959527-001
a	Plan name	DEBEE AND CLARK PLLC401(K) PLAN
b	Name of plan sponsor	DEBEE AND CLARK PLLC
c	EIN-PN	81-4809786-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	QUEEN SAENZ & SCHUTZ PLLC401(K) PLAN	
b	Name of plan sponsor	QUEEN SAENZ & SCHUTZ PLLC	c EIN-PN 81-4691733-001
a	Plan name	LAW OFFICE OF KEVIN P JUSTEN 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF KEVIN P JUSTEN	c EIN-PN 81-4288572-001
a	Plan name	TACHE, BRONIS & DESCALZO, P.A. 401(K) PLAN	
b	Name of plan sponsor	TACHE, BRONIS & DESCALZO, P.A.	c EIN-PN 81-3925358-001
a	Plan name	FERGUSON LAW GROUP INC 401(K) PLAN	
b	Name of plan sponsor	FERGUSON LAW GROUP INC	c EIN-PN 81-3755501-001
a	Plan name	KELLY KELLY MAROTTA AND TUCHMAN LLC 401(K) PLAN	
b	Name of plan sponsor	KELLY KELLY MAROTTA AND TUCHMAN	c EIN-PN 81-3733432-001
a	Plan name	AUSTEN & GOWDER LLC401(K) PLAN	
b	Name of plan sponsor	AUSTEN & GOWDER LLC	c EIN-PN 81-3632897-001
a	Plan name	CARROLL ANDERSON & FOUST, LLP. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CARROLL ANDERSON & FOUST, LLP.	c EIN-PN 81-3063762-001
a	Plan name	BUDZYN IP LAW LLC401(K) PLAN	
b	Name of plan sponsor	BUDZYN IP LAW LLC	c EIN-PN 81-2146996-001
a	Plan name	MEAGAN YARBROUGH LLC 401(K) PLAN	
b	Name of plan sponsor	MEAGAN YARBROUGH LLC	c EIN-PN 81-1906332-001
a	Plan name	HERRERA LAW CENTER LLC401(K) PLAN	
b	Name of plan sponsor	HERRERA LAW CENTER LLC	c EIN-PN 81-1896505-001
a	Plan name	STORZER AND ASSOCIATES PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STORZER AND ASSOCIATES PC	c EIN-PN 81-1871490-001
a	Plan name	DERMER APPEL RUDDER LLC 401(K) PLAN	
b	Name of plan sponsor	DERMER APPEL RUDDER LLC	c EIN-PN 81-1707992-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KJP PARTNERS LLP401(K) PLAN	
b	Name of plan sponsor	KJP PARTNERS LLP	c EIN-PN 81-1018978-001
a	Plan name	LEGACY LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	THE LEGACY LAW FIRM	c EIN-PN 81-0925933-001
a	Plan name	SNYDER KEARNEY LLC401(K) PLAN	
b	Name of plan sponsor	SNYDER KEARNEY LLC	c EIN-PN 81-0884654-001
a	Plan name	L/O DERRICK J HENSLEY401(K) PLAN	
b	Name of plan sponsor	L/O DERRICK J HENSLEY	c EIN-PN 81-0861365-001
a	Plan name	SPANO & DAWICKI, LLC 401(K) PLAN	
b	Name of plan sponsor	SPANO & DAWICKI, LLC	c EIN-PN 81-0767235-001
a	Plan name	KARSTEN & TALLBERG, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KARSTEN & TALLBERG, LLC	c EIN-PN 81-0667747-001
a	Plan name	CUMMINGS LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	CUMMINGS LAW FIRM LLC	c EIN-PN 81-0599941-001
a	Plan name	LINNELL, NEWHALL, MARTIN & SCHULKE, P.C.	
b	Name of plan sponsor	LINNELL NEWHALL MARTIN & SCHULKE	c EIN-PN 81-0497023-001
a	Plan name	JARDINE, STEPHENSON, BLEWETT & WEAVER, P.C., 401K PSP	
b	Name of plan sponsor	JARDINE, STEPHENSON, BLEWETT	c EIN-PN 81-0441866-001
a	Plan name	BOSCH, KUHR, DUGDALE & BROWNPLLP, PROFIT SHARING PLAN	
b	Name of plan sponsor	BOSCH, KUHR, DUGDALE & BROWN	c EIN-PN 81-0285564-001
a	Plan name	PARDO LAW FIRM PLLC401(K) PLAN	
b	Name of plan sponsor	PARDO LAW FIRM PLLC	c EIN-PN 80-0852345-001
a	Plan name	RUDER LAW LLC 401(K) PLAN	
b	Name of plan sponsor	RUDER LAW LLC	c EIN-PN 80-0844632-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	O'BRIEN LLP401(K) PLAN
b	Name of plan sponsor	O'BRIEN LLP
c	EIN-PN	80-0743946-001
a	Plan name	TESTA, ROBERT, LAW OFFICES OF401(K) PLAN
b	Name of plan sponsor	LAW OFFICES OF ROBERT TESTA
c	EIN-PN	80-0566179-001
a	Plan name	TAUS, CEBULASH & LANDAU, LLP401(K) PLAN
b	Name of plan sponsor	TAUS CEBULASH & LANDAU LLP
c	EIN-PN	80-0436539-001
a	Plan name	ADAMSKI, MOROSKI, MADDEN CUMBERLAND & GREEN 401(K) PSP
b	Name of plan sponsor	ADAMSKI, MOROSKI, MADDEN ET AL
c	EIN-PN	77-0579029-001
a	Plan name	NAPABA 401(K) PLAN
b	Name of plan sponsor	NTL ASIAN PACIFIC AMR BAR ASSOC
c	EIN-PN	77-0233358-001
a	Plan name	LAWYERS FOR EQUAL JUSTICE401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LAWYERS FOR EQUAL JUSTICE
c	EIN-PN	76-0748976-001
a	Plan name	JAMES D SMITH LAW FIRM PLLC 401(K) PLAN
b	Name of plan sponsor	JAMES D SMITH LAW FIRM PLLC
c	EIN-PN	76-0631655-002
a	Plan name	MILLER SCAMARDI & CARRABBA PCRETIREMENT SAVINGS PLAN
b	Name of plan sponsor	MILLER, SCAMARDI & CARRABBA, PC
c	EIN-PN	76-0527510-001
a	Plan name	CRAIN, CATON & JAMES, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	CRAIN, CATON & JAMES, P.C.
c	EIN-PN	76-0323066-001
a	Plan name	SHEEHY WARE PAPPAS & GRUBBS P.C. 401(K) PLAN
b	Name of plan sponsor	SHEEHY WARE PAPPAS & GRUBBS P.C
c	EIN-PN	76-0238937-002
a	Plan name	SHEEHY WARE PAPPAS & GRUBBS P.C. PROFIT SHARING PLAN
b	Name of plan sponsor	SHEEHY WARE PAPPAS & GRUBBS P.C
c	EIN-PN	76-0238937-001
a	Plan name	HIRSCH & WESTHEIMER, P.C.
b	Name of plan sponsor	HIRSCH & WESTHEIMER, P.C.
c	EIN-PN	76-0000323-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GROTEFELD HOFFMANN401(K) PLAN	
b	Name of plan sponsor	GROTEFELD HOFFMANN	c EIN-PN 75-3242460-001
a	Plan name	HANNON LAW GROUP LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HANNON LAW GROUP LLP	c EIN-PN 75-3211912-001
a	Plan name	SALEM LAW FIRM401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KRISTIN LAMONT ATTY. AT LAW P.C.	c EIN-PN 75-3190175-001
a	Plan name	LEO LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	LEO LAW FIRM, LLC	c EIN-PN 75-3091793-001
a	Plan name	LUCAS & MERCANTI, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LUCAS & MERCANTI, LLP	c EIN-PN 75-3091703-001
a	Plan name	LAWYERS ASSOCIATED WORLDWIDE401(K) RETIREMENT PLAN	
b	Name of plan sponsor	LAWYERS ASSOCIATED WORLDWIDE	c EIN-PN 75-3079329-001
a	Plan name	COLANTUONO, HIGHSMITH & WHATLEYP.C. SAFE HARBOR 401(K) PLAN	
b	Name of plan sponsor	COLANTUONO, HIGHSMITH & WHATLEY	c EIN-PN 75-3031545-001
a	Plan name	TRAVIS LAW GROUP, P.C.401(K) PLAN	
b	Name of plan sponsor	TRAVIS LAW GROUP, P.C.	c EIN-PN 75-2603610-002
a	Plan name	GORANSON BAIN AUSLEY, PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	GORANSON BAIN AUSLEY, PLLC	c EIN-PN 75-2586668-001
a	Plan name	DEHAY & ELLISTON, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DEHAY & ELLISTON, LLP	c EIN-PN 75-2440762-001
a	Plan name	KANE, RUSSELL, COLEMAN& LOGAN, P.C.	
b	Name of plan sponsor	KANE RUSSELL COLEMAN & LOGAN, PC	c EIN-PN 75-2410848-001
a	Plan name	ALLEN-LOTTMANN-KIMMEL, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	ALLEN-LOTTMANN-KIMMEL, P.C.	c EIN-PN 75-2407085-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TURNER & ALLEN , P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	TURNER & ALLEN, P.C.	c EIN-PN 75-1468830-002
a	Plan name	WIGGINS CHILDS PANTAZIS ETAL PROFIT SHARING PLAN	
b	Name of plan sponsor	WIGGINS CHILDS PANTAZIS FISHER	c EIN-PN 74-3118584-001
a	Plan name	MYNATT MARTINEZ SPRINGER P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	MYNATT MARTINEZ SPRINGER P.C.	c EIN-PN 74-2841332-001
a	Plan name	ROERIG, OLIVEIRA & FISHER, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	ROERIG, OLIVEIRA & FISHER, LLP	c EIN-PN 74-2245876-001
a	Plan name	CRADY JEWETT MCCULLEY& HOUREN LLP 401(K) PLAN	
b	Name of plan sponsor	CRADY JEWETT MCCULLEY HOUREN	c EIN-PN 74-1966745-001
a	Plan name	TEXAS RIOGRANDE LEGAL AID, INC.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE LEGAL AID, INC.	c EIN-PN 74-1675230-002
a	Plan name	OKLAHOMA BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	OKLAHOMA BAR ASSOCIATION	c EIN-PN 73-0618833-100
a	Plan name	LOUISIANA STATE BAR ASSOCIATION PROFIT SHARING PLAN	
b	Name of plan sponsor	LOUISIANA STATE BAR ASSOCIATION	c EIN-PN 72-6000727-002
a	Plan name	CAPITAL POST CONVICTIONPROJECT OF LOUISIANA	
b	Name of plan sponsor	CAPITAL POST CONVICTION	c EIN-PN 72-1488315-001
a	Plan name	STANLEY, REUTER, ROSS, THORNTON & ALFORD, LLC	
b	Name of plan sponsor	STANLEY, REUTER, ROSS, ET AL	c EIN-PN 72-1400878-001
a	Plan name	MOULEDOUX, BLAND, LEGRAND &BRACKETT, LLC	
b	Name of plan sponsor	MOULEDOUX, BLAND, LEGRAND &	c EIN-PN 72-1386048-001
a	Plan name	TAGGART MORTON401(K) SAVINGS PLAN	
b	Name of plan sponsor	TAGGART MORTON, L.L.C.	c EIN-PN 72-1376656-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BLANCHARD WALKER O'QUIN ROBERTSAPLC 401(K) PLAN
b	Name of plan sponsor	BLANCHARD WALKER O'QUIN ROBERTS
c	EIN-PN	72-1191761-001
a	Plan name	GOLD WEEMS BRUSER SUES & RUNDELL
b	Name of plan sponsor	GOLD WEEMS BRUSER SUES & RUNDELL
c	EIN-PN	72-0970307-001
a	Plan name	DAVENPORT, FILES & KELLY, LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DAVENPORT, FILES & KELLY, LLP
c	EIN-PN	72-0513960-001
a	Plan name	NEW ORLEANS BAR ASSOCIATION 401(K) PLAN
b	Name of plan sponsor	NEW ORLEANS BAR ASSOCIATION
c	EIN-PN	72-0272115-001
a	Plan name	MARTIN ATTORNEYS, PA401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MARTIN ATTORNEYS, PA
c	EIN-PN	71-0784509-001
a	Plan name	BOLD, POLISNER, MADDOW, NELSON& JUDSON 401(K) PROFIT SHARING
b	Name of plan sponsor	BOLD, POLISNER, MADDOW, ET AL
c	EIN-PN	68-0301277-001
a	Plan name	JOHNSON SCHACHTER & LEWIS, APC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JOHNSON SCHACHTER & LEWIS, APC
c	EIN-PN	68-0018049-002
a	Plan name	THOMPSON THOMPSON & ALCANTARA P.C. 401(K) PLAN
b	Name of plan sponsor	THOMPSON THOMPSON & ALCANTARA PC
c	EIN-PN	66-0831653-001
a	Plan name	BOLTNAGI PC PROFIT SHARING PLAN
b	Name of plan sponsor	BOLTNAGI PC
c	EIN-PN	66-0490669-001
a	Plan name	ISRIEL PONZOLI, P.A. PROFIT SHARING PLAN
b	Name of plan sponsor	ISRIEL PONZOLI, P.A.
c	EIN-PN	65-0911751-001
a	Plan name	BOYER & BOYER PA401(K) PLAN
b	Name of plan sponsor	BOYER & BOYER PA
c	EIN-PN	65-0575355-001
a	Plan name	STEVEN E HEINTZ PA 401(K) PLAN
b	Name of plan sponsor	STEVEN E HEINTZ PA
c	EIN-PN	65-0472915-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MITRANI, RYNOR, ADAMSKY & TOLAND, P.A. 401(K) PLAN	
b	Name of plan sponsor	MITRANI, RYNOR, ADAMSKY & TOLAND	c EIN-PN 65-0061446-001
a	Plan name	GILCHRIST SUMRALL YODER YODER& LEGGETT, PLLC 401(K) PLAN	
b	Name of plan sponsor	GILCHRIST SUMRALL YODER ET AL	c EIN-PN 64-0712587-001
a	Plan name	FRANKE & SALLOUM, PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	FRANKE & SALLOUM, PLLC	c EIN-PN 64-0651442-001
a	Plan name	TRAVIS & TRAVISPROFIT SHARING PLAN	
b	Name of plan sponsor	TRAVIS & TRAVIS	c EIN-PN 64-0515816-001
a	Plan name	HORTMAN HARLOW MARTINDALEBASSI & ROBINSON, PLLC	
b	Name of plan sponsor	HORTMAN HARLOW MARTINDALE	c EIN-PN 64-0501055-002
a	Plan name	MORRIS, CARY, ANDREWS, TALMADGE& DRIGGERS, LLC, RETIREMENT PLAN	
b	Name of plan sponsor	MORRIS CARY ANDREWS ET AL	c EIN-PN 63-1231330-001
a	Plan name	GAMBLE GAMBLE CALAME & JONES LLCPROFIT SHARING PLAN	
b	Name of plan sponsor	GAMBLE GAMBLE CALAME & JONES LLC	c EIN-PN 63-1133798-001
a	Plan name	FRAZIER, G. SCOTT PROFIT SHARING PLAN	
b	Name of plan sponsor	G. SCOTT FRAZIER	c EIN-PN 63-1107630-001
a	Plan name	FRIEDMAN LAW FIRM PC401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN LAW FIRM PC	c EIN-PN 63-0919138-003
a	Plan name	MEARES & DILLARD 401(K) PLAN	
b	Name of plan sponsor	MEARES & DILLARD	c EIN-PN 62-1638062-001
a	Plan name	TUNE, ENTREKIN & WHITE, P.C. RETIREMENT PLAN	
b	Name of plan sponsor	TUNE, ENTREKIN & WHITE, P.C.	c EIN-PN 62-1527805-001
a	Plan name	BATSON NOLAN PLC. 401(K) PLAN	
b	Name of plan sponsor	BATSON NOLAN PLC.	c EIN-PN 62-0474353-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MEMPHIS BAR ASSOCIATION401(K) PLAN
b	Name of plan sponsor	MEMPHIS BAR ASSOCIATION
c	EIN-PN	62-0267185-001
a	Plan name	LAW OFFICES OF MARC P KATZ 401(K) PLAN
b	Name of plan sponsor	LAW OFFICES OF MARC P KATZ LLC
c	EIN-PN	61-1452446-001
a	Plan name	MCBRAYER401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MCBRAYER PLLC
c	EIN-PN	61-1050158-001
a	Plan name	VANANTWERP ATTORNEYS, LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	VANANTWERP ATTORNEYS, LLP
c	EIN-PN	61-0882345-001
a	Plan name	LEGAL AID SOCIETY OF PALM BEACHCOUNTY, INC./ 401K PLAN
b	Name of plan sponsor	LEGAL AID SOCIETY OF PALM BEACH
c	EIN-PN	59-6046994-001
a	Plan name	PHELAN PHELAN AND DANEK LLP401K PSP
b	Name of plan sponsor	PHELAN PHELAN AND DANEK LLP
c	EIN-PN	59-3787874-001
a	Plan name	HEATH & RASKY PA401(K) PLAN
b	Name of plan sponsor	HEATH & RASKY PA
c	EIN-PN	59-3677267-001
a	Plan name	NEWSOME MELTON PA 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	NEWSOME MELTON PA
c	EIN-PN	59-3538564-001
a	Plan name	DALAN, KATZ & SIEGEL, P.L.401(K) PLAN
b	Name of plan sponsor	DALAN, KATZ & SIEGEL, P.L.
c	EIN-PN	59-3533660-001
a	Plan name	JOHNS, PA, CHRISLAW OFFICE OF 401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF CHRIS JOHNS PA
c	EIN-PN	59-3517449-001
a	Plan name	JEFFREY P. COLEMAN PA401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JEFFREY P. COLEMAN PA
c	EIN-PN	59-3464883-001
a	Plan name	BARBAS NUNEZ SANDERS ET AL401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BARBAS NUNEZ SANDERS ET AL
c	EIN-PN	59-3414762-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BUSH GRAZIANO RICE & PLATTER P.A. 401(K) PLAN	
b	Name of plan sponsor	BUSH GRAZIANO RICE ETAL	c EIN-PN 59-3108611-001
a	Plan name	BATTAGLIA, ROSS, DICUS, MCQUAID 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BATTAGLIA, ROSS, DICUS, MCQUAID	c EIN-PN 59-2740008-001
a	Plan name	WELLBAUM & EMERY, P.A.DEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor	WELLBAUM & EMERY, P.A.	c EIN-PN 59-2440710-001
a	Plan name	KNOTT, EBELINI, HART, P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KNOTT, EBELINI, HART, P.A.	c EIN-PN 59-2228541-001
a	Plan name	FRAZIER & FRAZIER ATTY AT LAW PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRAZIER & FRAZIER ATTY AT LAW PA	c EIN-PN 59-2056064-001
a	Plan name	DELOACH HOFSTRA & CAVONIS, P.A.401(K) PLAN	
b	Name of plan sponsor	DELOACH HOFSTRA & CAVONIS, P.A.	c EIN-PN 59-1851895-001
a	Plan name	PALM BEACH COUNTY BAR ASSN.PROFIT SHARING PLAN	
b	Name of plan sponsor	PALM BEACH COUNTY BAR ASSN.	c EIN-PN 59-1846990-002
a	Plan name	COKER LAW	
b	Name of plan sponsor	COKER LAW	c EIN-PN 59-1702244-002
a	Plan name	DE LA PARTE, GILBERT, MCNAMARA & CALDEVILLA P.A. 401(K)	
b	Name of plan sponsor	DE LA PARTE, GILBERT, ET AL	c EIN-PN 59-1637031-002
a	Plan name	HENRY, BUCHANAN, HUDSON, SUBER & CARTER, P.A.	
b	Name of plan sponsor	HENRY, BUCHANAN, HUDSON, SUBER	c EIN-PN 59-1519396-001
a	Plan name	BURKE BLUE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BURKE BLUE HUTCHISON ETAL	c EIN-PN 59-1492119-001
a	Plan name	MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MOSELEY PRICHARD PARRISH KNIGHT & JONES, P.A.	c EIN-PN 59-1309328-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ROGERS MORRIS AND ZIEGLER LLP401(K) PSP	
b	Name of plan sponsor	ROGERS MORRIS AND ZIEGLER LLP	c EIN-PN 59-0830004-001
a	Plan name	JACKSONVILLE AREA LEGAL AID 401(K) PLAN	
b	Name of plan sponsor	JACKSONVILLE AREA LEGAL AID	c EIN-PN 59-0696291-002
a	Plan name	THE CHERRY LAW FIRM PC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	THE CHERRY LAW FIRM PC	c EIN-PN 58-2621874-001
a	Plan name	ANDRE BLAUSTEIN KILL & MCCARTHY PROFIT SHARING PLAN	
b	Name of plan sponsor	ANDRE BLAUSTEIN KILL & MCCARTHY	c EIN-PN 58-2339793-001
a	Plan name	DUFF FREEMAN LYON LLC 401(K) PLAN	
b	Name of plan sponsor	DUFF FREEMAN LYON LLC	c EIN-PN 58-2339429-001
a	Plan name	FRAZIER, SOLOWAY & POORAK, P.C. 401(K)	
b	Name of plan sponsor	FRAZIER, SOLOWAY & POORAK, P.C.	c EIN-PN 58-2145526-001
a	Plan name	SMITH, GILLIAM, WILLIAMS & MILES, P.A.	
b	Name of plan sponsor	SMITH GILLIAM WILLIAMS & MILES,	c EIN-PN 58-1557449-001
a	Plan name	WALKER HULBERT GRAY & MOORE LLP401(K) PLAN	
b	Name of plan sponsor	WALKER HULBERT GRAY & MOORE	c EIN-PN 58-1460349-001
a	Plan name	ATLANTA VOLUNTEER LAWYERS FOUNDATION, INC	
b	Name of plan sponsor	ATLANTA VOL LAWYERS FNDTN	c EIN-PN 58-1364400-001
a	Plan name	FORD & PAULEKAS LLP401(K) PLAN	
b	Name of plan sponsor	FORD & PAULEKAS LLP	c EIN-PN 58-1342456-001
a	Plan name	NALL & MILLER LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	NALL & MILLER LLP	c EIN-PN 58-0623449-001
a	Plan name	STEWART, MELVIN & FROST, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STEWART, MELVIN & FROST, LLP	c EIN-PN 58-0605313-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ANDERSON WALKER & REICHERT, LLP RETIREMENT PLAN	
b	Name of plan sponsor	ANDERSON WALKER & REICHERT, LLP	c EIN-PN 58-0553212-001
a	Plan name	MOOERS LLC, DONALD LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	MOOERS IMMIGRATION	c EIN-PN 57-1146755-002
a	Plan name	GREGORY L RYAN AAL LLC 401(K) PLAN	
b	Name of plan sponsor	GREG RYAN & ASSOC AAL LLC	c EIN-PN 56-2612061-001
a	Plan name	CHRISTIAN, DICHTER & SLUGA, P.C. 401(K) PLAN	
b	Name of plan sponsor	CHRISTIAN, DICHTER & SLUGA, P.C.	c EIN-PN 56-2483813-001
a	Plan name	BERGER HARRISON, APC 401(K) PLAN	
b	Name of plan sponsor	BERGER HARRISON, APC	c EIN-PN 56-2473258-001
a	Plan name	ERIC L HISER PLC 401(K) & PROFIT SHARING PLAN	
b	Name of plan sponsor	ERIC L HISER PLC	c EIN-PN 56-2436731-001
a	Plan name	DAVIDSON LAW GROUP, P.C. RETIREMENT PLAN	
b	Name of plan sponsor	DAVIDSON LAW GROUP, P.C.	c EIN-PN 56-2343214-001
a	Plan name	HILL, JOHN, LAW OFFICES OF RETIREMENT PLAN	
b	Name of plan sponsor	LAW OFFICES OF JOHN HILL, APC	c EIN-PN 56-2333815-001
a	Plan name	SMART ADVOCATE LLC 401(K) PLAN	
b	Name of plan sponsor	SMART ADVOCATE LLC	c EIN-PN 56-2309859-001
a	Plan name	ELLIS WINTERS, LLP RETIREMENT PLAN	
b	Name of plan sponsor	ELLIS WINTERS, LLP	c EIN-PN 56-2208313-001
a	Plan name	BLOCK, CROUCH, KEETER, BEHM & SAYED, LLP 401(K) PLAN	
b	Name of plan sponsor	BLOCK CROUCH KEETER BEHM ET AL	c EIN-PN 56-1956868-001
a	Plan name	BENBOW, DAVIDSON AND MARTIN, PC. PROFIT SHARING PLAN	
b	Name of plan sponsor	BENBOW, DAVIDSON AND MARTIN, PC.	c EIN-PN 56-1775177-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ROBERSON LAW FIRM PA 401(K) PLAN	
b	Name of plan sponsor	ROBERSON LAW FIRM PA	c EIN-PN 56-1732020-001
a	Plan name	CITRIN & WHITMAN, PA 401(K) PLAN	
b	Name of plan sponsor	CITRIN & WHITMAN, PA	c EIN-PN 56-1624112-002
a	Plan name	RAYBURN COOPER & DURHAM, P.A. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RAYBURN COOPER & DURHAM, P.A.	c EIN-PN 56-1597966-001
a	Plan name	MARK E. SULLIVAN, PA 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICES OF MARK E. SULLIVAN,	c EIN-PN 56-1350260-001
a	Plan name	THE VERNON LAW FIRM P.A. 401(K) SAVINGS PLAN	
b	Name of plan sponsor	THE VERNON LAW FIRM P.A.	c EIN-PN 56-0948991-001
a	Plan name	THARRINGTON SMITH RETIREMENT AND SAVINGS PLAN	
b	Name of plan sponsor	THARRINGTON SMITH, LLP	c EIN-PN 56-0852713-001
a	Plan name	RETIREMENT SAVINGS PLAN OF BRINKLEY WALSER STONER, PLLC	
b	Name of plan sponsor	BRINKLEY WALSER STONER, PLLC	c EIN-PN 56-0589122-001
a	Plan name	NORTH CAROLINA BAR ASSOCIATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NC BAR ASSOC 401(K) PLAN	c EIN-PN 56-0583941-003
a	Plan name	NORTH CAROLINA BAR ASSOCIATION PENSION PLAN	
b	Name of plan sponsor	NC BAR ASSOC PENSION PLAN	c EIN-PN 56-0583941-002
a	Plan name	HILL EVANS JORDAN & BEATTY, PLLC	
b	Name of plan sponsor	HILL EVANS JORDAN & BEATTY, PLLC	c EIN-PN 56-0565309-001
a	Plan name	SHANKS AND ASSOCIATES PC 401(K) PLAN	
b	Name of plan sponsor	SHANKS AND ASSOCIATES PC	c EIN-PN 55-0886676-002
a	Plan name	LL HISTORIC, LLC 401(K) PLAN	
b	Name of plan sponsor	LL HISTORIC, LLC	c EIN-PN 55-0836708-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SILVER & SILVER, LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SILVER & SILVER, LLP	c EIN-PN 54-2133252-001
a	Plan name	FRIEDMAN & SPRINGWATER LLP 401(K) PLAN	
b	Name of plan sponsor	FRIEDMAN & SPRINGWATER LLP	c EIN-PN 54-2099485-001
a	Plan name	CHRISTOPHER A. TUCK ATTORNEY & COUNSELOR P.C. 401(K) PS PLAN	
b	Name of plan sponsor	CHRISTOPHER A. TUCK ATTORNEY &	c EIN-PN 54-2015878-001
a	Plan name	FULLERTON & KNOWLES401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FULLERTON & KNOWLES, P.C.	c EIN-PN 54-1786530-001
a	Plan name	HOFHEIMER FAMILY LAW FIRM P.C.401(K) PLAN	
b	Name of plan sponsor	HOFHEIMER FAMILY LAW FIRM P.C.	c EIN-PN 54-1664885-001
a	Plan name	WOLFE, WILLIAMS, AND RUTHERFORD 401(K) PLAN	
b	Name of plan sponsor	WOLFE, WILLIAMS, AND RUTHERFORD	c EIN-PN 54-1402094-001
a	Plan name	MCCALLUM & KUDRAVETZ, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCALLUM & KUDRAVETZ, P.C.	c EIN-PN 54-1186825-001
a	Plan name	RANDOLPH BOYD CHERRY & VAUGHAN	
b	Name of plan sponsor	RANDOLPH BOYD CHERRY & VAUGHAN	c EIN-PN 54-1116143-002
a	Plan name	TAVSS FLETCHER MAIDEN & REED PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TAVSS FLETCHER MAIDEN & REED	c EIN-PN 54-1103538-001
a	Plan name	VELLINES, GLICK & WHITESELL, PC401(K) PLAN	
b	Name of plan sponsor	VELLINES, GLICK & WHITESELL, PC	c EIN-PN 54-0844716-002
a	Plan name	NELSON, MCPHERSON, SUMMERS & & SANTOS, LC PROFIT SHARING PLAN	
b	Name of plan sponsor	NELSON, MCPHERSON, SUMMERS &	c EIN-PN 54-0619948-002
a	Plan name	THE VIRGINIA BAR ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	THE VIRGINIA BAR ASSOCIATION	c EIN-PN 54-0421162-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LEGAL AID SOCIETY 401(K) PLAN	
b	Name of plan sponsor	THE LEGAL AID SOCIETY OF D.C.	c EIN-PN 53-0196600-001
a	Plan name	RELMAN COLFAX PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	RELMAN COLFAX PLLC	c EIN-PN 52-2438802-001
a	Plan name	LACWKRR NY LLC, 401(K) PLAN	
b	Name of plan sponsor	LACWKRR NY LLC,	c EIN-PN 52-2415498-001
a	Plan name	HARTEL, DESANTIS & MURRAY, LLP 401(K) PLAN	
b	Name of plan sponsor	HARTEL, DESANTIS & MURRAY, LLP	c EIN-PN 52-2232028-001
a	Plan name	FRANKLIN & PROKOPIK 401(K) SAVINGS & PROFIT SHARING	
b	Name of plan sponsor	FRANKLIN & PROKOPIK, P.C.	c EIN-PN 52-2169676-001
a	Plan name	GLOBAL IP COUNSELORS LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	GLOBAL IP COUNSELORS LLP	c EIN-PN 52-2093999-001
a	Plan name	MARZULLA LAW, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARZULLA LAW, LLC	c EIN-PN 52-2064776-002
a	Plan name	HYATT & GOLDBLOOM LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HYATT & GOLDBLOOM LLC	c EIN-PN 52-2019376-001
a	Plan name	LESSANS PRALEY & MCCORMICK PA 401(K) RATE GROUP PSP	
b	Name of plan sponsor	LESSANS PRALEY & MCCORMICK PA	c EIN-PN 52-1952838-001
a	Plan name	EMORD & ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	EMORD & ASSOCIATES, P.C.	c EIN-PN 52-1867459-001
a	Plan name	O'DONNELL, SCHWARTZ & ANDERSON, P.C.	
b	Name of plan sponsor	O'DONNELL, SCHWARTZ & ANDERSON,	c EIN-PN 52-1852719-001
a	Plan name	TROW & RAHAL, P.C. 401(K) SAVING AND PROFIT SHARING	
b	Name of plan sponsor	TROW & RAHAL, P.C.	c EIN-PN 52-1820015-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BERMAN SOBIN GROSS LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	BERMAN SOBIN GROSS LLP	c EIN-PN 52-1718029-001
a	Plan name	POTTS-DUPRE, HAWKINS & KRAMER CHTD. PROFIT SHARING PLAN	
b	Name of plan sponsor	POTTS-DUPRE, HAWKINS & KRAMER CHARTERED	c EIN-PN 52-1660807-001
a	Plan name	YOST JR, P.A., THOMAS F401(K) PLAN	
b	Name of plan sponsor	THOMAS F. YOST, JR., P.A.	c EIN-PN 52-1587074-001
a	Plan name	TROMBLY & SINGER PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	TROMBLY & SINGER PLLC	c EIN-PN 52-1408009-001
a	Plan name	QUINN, RACUSIN & GAZZOLA, CHTR.SIMPLE 401K PLAN	
b	Name of plan sponsor	QUINN, RACUSIN & GAZZOLA, CHTR.	c EIN-PN 52-1264564-001
a	Plan name	NVLSP401(K) RETIREMENT PLAN	
b	Name of plan sponsor	NVLSP	c EIN-PN 52-1238058-001
a	Plan name	MD VOLUNTEER LAWYER SERVICE INC 401(K) PLAN	
b	Name of plan sponsor	MD VOLUNTEER LAWYER SERVICE INC	c EIN-PN 52-1225979-002
a	Plan name	MIGNINI RAAB DEMUTH & MURAHARI LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MIGNINI RAAB DEMUTH & MURAHARI	c EIN-PN 52-1195380-001
a	Plan name	GREENBLUM & BERNSTEIN, P.L.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GREENBLUM & BERNSTEIN, P.L.C.	c EIN-PN 52-1128708-002
a	Plan name	SPIEGEL & MCDIARMID LLPPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	SPIEGEL & MCDIARMID LLP	c EIN-PN 52-0971740-002
a	Plan name	BREDHOFF & KAISER, P.L.L.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	BREDHOFF & KAISER, P.L.L.C.	c EIN-PN 52-0969534-001
a	Plan name	ASSN/FDN MONTGOMERY CTY, MD. INCENSION PLAN	
b	Name of plan sponsor	BAR ASSN/FDN MONTGOMERY CTY, MD	c EIN-PN 52-0807787-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HAITHCOCK, BARFIELD, HULSE & KINSEY, PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	HAITHCOCK BARFIELD HULSE KINSEY	c EIN-PN 51-0559471-001
a	Plan name	LEGAL SERVICES CORPORATION OF DE401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEGAL SERVICES CORP OF DE	c EIN-PN 51-0372955-001
a	Plan name	DISABILITY RIGHTS MARYLAND INC 401(K) PLAN	
b	Name of plan sponsor	DISABILITY RIGHTS MARYLAND INC	c EIN-PN 51-0215570-001
a	Plan name	PATTERSON LEGAL GROUP, L.C. RETIREMENT PLAN	
b	Name of plan sponsor	PATTERSON LEGAL GROUP, L.C.	c EIN-PN 48-1188222-001
a	Plan name	BEVER DYE, LCPENSION PLAN	
b	Name of plan sponsor	BEVER DYE, LC	c EIN-PN 48-0506700-001
a	Plan name	MATTSON, RICKETTS, DAVIESSTEWART & CALKINS	
b	Name of plan sponsor	MATTSON RICKETTS STEWART ET AL	c EIN-PN 47-6083491-001
a	Plan name	KROLOFF, BELCHER, SMART, PERRY & CHRISTOPHERSON, APLC 401(K) PLAN	
b	Name of plan sponsor	KROLOFF BELCHER SMART ETAL	c EIN-PN 47-5617307-001
a	Plan name	BURGER LAW, LLC401(K) PLAN	
b	Name of plan sponsor	BURGER LAW, LLC	c EIN-PN 47-5438209-001
a	Plan name	CANTOR INJURY LAW, LLC401(K) PLAN	
b	Name of plan sponsor	CANTOR INJURY LAW, LLC	c EIN-PN 47-5432585-001
a	Plan name	TMSD401(K) PLAN	
b	Name of plan sponsor	TMSD, LLC	c EIN-PN 47-5425796-001
a	Plan name	CRUMILLER PC 401(K) PLAN	
b	Name of plan sponsor	CRUMILLER PC	c EIN-PN 47-5392327-001
a	Plan name	BRENNAN BURTKER LLC 401(K) PLAN	
b	Name of plan sponsor	BRENNAN BURTKER LLC	c EIN-PN 47-4377734-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MALLARD GARDNER, PLLC 401(K) PLAN
b	Name of plan sponsor	MALLARD GARDNER, PLLC
c	EIN-PN	47-3903330-001
a	Plan name	STRATTON IMMIGRATION PLLC 401(K) PLAN
b	Name of plan sponsor	STRATTON IMMIGRATION PLLC
c	EIN-PN	47-3705423-001
a	Plan name	STRAUSS & KALLUS PLLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	STRAUSS & KALLUS PLLC
c	EIN-PN	47-3590165-001
a	Plan name	MARTINEZ AGUILASOCHO LAW, INC 401(K) PLAN
b	Name of plan sponsor	MARTINEZ AGUILASOCHO LAW, INC
c	EIN-PN	47-3200127-333
a	Plan name	WIELECHOWSKI & FULLER, PC401(K) PLAN
b	Name of plan sponsor	WIELECHOWSKI & FULLER, PC
c	EIN-PN	47-2709091-001
a	Plan name	KEENAN CICCITTO & ASSOCIATES LLPPROFIT SHARING PLAN
b	Name of plan sponsor	KEENAN CICCITTO & ASSOCIATES LLP
c	EIN-PN	47-2519704-001
a	Plan name	DEAN OMAR BRANHAM SHIRLEY LLP 401(K) PLAN
b	Name of plan sponsor	DOBS LEGAL LLP
c	EIN-PN	47-2485676-001
a	Plan name	JAE LEE LAW PC401(K) PLAN
b	Name of plan sponsor	JAE LEE LAW PC
c	EIN-PN	47-2201298-001
a	Plan name	LANMAN RAYNE PLLC 401(K) PLAN
b	Name of plan sponsor	LANMAN RAYNE PLLC
c	EIN-PN	47-2084597-001
a	Plan name	CGD LEGAL SERVICES PC401(K) PLAN
b	Name of plan sponsor	CGD LEGAL SERVICES PC
c	EIN-PN	47-1977598-001
a	Plan name	COLE LAW GROUP P.C. 401(K) PLAN
b	Name of plan sponsor	COLE LAW GROUP P.C.
c	EIN-PN	47-1955553-001
a	Plan name	BOPPRE LAW FIRM, PLLC 401(K) PLAN
b	Name of plan sponsor	BOPPRE LAW FIRM, PLLC
c	EIN-PN	47-1523218-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STRUNK DODGE AIKEN ZOVAS, LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRUNK DODGE AIKEN ZOVAS, LLC	c EIN-PN 47-0983472-001
a	Plan name	NEBRASKA STATE BAR ASSOCIATIONEMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor	NEBRASKA STATE BAR ASSOCIATION	c EIN-PN 47-0249952-002
a	Plan name	JOHNSON PETROV LLP 401(K) PLAN	
b	Name of plan sponsor	JOHNSON PETROV LLP	c EIN-PN 46-5544649-001
a	Plan name	SBR RETIREMENTSAVINGS PLAN	
b	Name of plan sponsor	SBR LAW GROUP LLC	c EIN-PN 46-5535526-001
a	Plan name	FIRST SHIFT JUSTICE PROJECT 401(K) PLAN	
b	Name of plan sponsor	FIRST SHIFT JUSTICE PROJECT	c EIN-PN 46-5477121-001
a	Plan name	DEVLIN LAW FIRM LLC401(K) PLAN	
b	Name of plan sponsor	DEVLIN LAW FIRM LLC	c EIN-PN 46-5454753-001
a	Plan name	DUMOND LAW, PLLC401(K) PLAN	
b	Name of plan sponsor	DUMOND LAW, PLLC	c EIN-PN 46-5418327-001
a	Plan name	LIMITLESS LAW PLLC401(K) PLAN	
b	Name of plan sponsor	LIMITLESS LAW PLLC	c EIN-PN 46-5240789-001
a	Plan name	LAW OFFICE OF ERIC J GOLD APC 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF ERIC J GOLD APC	c EIN-PN 46-5236470-002
a	Plan name	RODENHAUSEN CHALE & POLIDORO LLP 401(K) PLAN	
b	Name of plan sponsor	RODENHAUSEN CHALE & POLIDORO	c EIN-PN 46-5138907-001
a	Plan name	ROBERTS BRIDGES BOYDSTON PLLC 401(K) SALARY SAVINGS PLAN	
b	Name of plan sponsor	ROBERTS BRIDGES BOYDSTON PLLC	c EIN-PN 46-5096669-001
a	Plan name	PM TITLE 401(K) PLAN	
b	Name of plan sponsor	PM TITLE	c EIN-PN 46-4924146-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LYNN DELIA TEMES & STANCZYK LLC 401(K) PLAN	
b	Name of plan sponsor	LYNN DELIA TEMES & STANCZYK LLC	c EIN-PN 46-4811234-001
a	Plan name	M.C. LAW GROUP, LLC401(K) PLAN	
b	Name of plan sponsor	M.C. LAW GROUP, LLC	c EIN-PN 46-4392271-001
a	Plan name	MAATUKA AL-HEETI EMKES LLC 401(K) PLAN	
b	Name of plan sponsor	MAATUKA AL-HEETI EMKES LLC	c EIN-PN 46-4367205-001
a	Plan name	ELLIOT MORGAN PARSONAGE PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ELLIOT MORGAN PARSONAGE PLLC	c EIN-PN 46-4366918-001
a	Plan name	STAVER ACCIDENT INJURY LAWYERSP.C. 401(K) PLAN	
b	Name of plan sponsor	STAVER ACCIDENT INJURY LAWYERS	c EIN-PN 46-4325878-001
a	Plan name	WARDCHISHOLM, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	WARDCHISHOLM, LLP	c EIN-PN 46-4325614-001
a	Plan name	THE CHOI LAW GROUP LLC 401(K) PLAN	
b	Name of plan sponsor	THE CHOI LAW GROUP LLC	c EIN-PN 46-4207731-001
a	Plan name	MCCORMICK TAX GROUP, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCORMICK TAX GROUP, LLC	c EIN-PN 46-4082006-001
a	Plan name	OHIO ACCESS TO JUSTICE FNDTN PROFIT SHARING PLAN	
b	Name of plan sponsor	OHIO ACCESS TO JUSTICE FNDTN	c EIN-PN 46-4044686-002
a	Plan name	OWENS, MIXON AND HELLER, PA 401(K) PLAN	
b	Name of plan sponsor	OWENS, MIXON AND HELLER, PA	c EIN-PN 46-4044114-001
a	Plan name	THE WINKLER GROUP LLC 401(K) PLAN	
b	Name of plan sponsor	THE WINKLER GROUP LLC	c EIN-PN 46-3950922-001
a	Plan name	AVANT LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	AVANT LAW FIRM, LLC	c EIN-PN 46-3559309-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name MILLER COHEN PETERSON YOUNG PC401(K) PLAN		
b	Name of plan sponsor MILLER COHEN PETERSON YOUNG PC	c	EIN-PN 46-3466079-001
a	Plan name LTL ATTORNEYS401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor LTL ATTORNEYS	c	EIN-PN 46-3314295-001
a	Plan name SCHNEIDER LAW LLC 401(K) PLAN		
b	Name of plan sponsor SCHNEIDER LAW LLC	c	EIN-PN 46-2895708-001
a	Plan name MEENTS LAW PC401(K) PLAN		
b	Name of plan sponsor MEENTS LAW PC	c	EIN-PN 46-2850579-001
a	Plan name ZILIAK LAW LLC 401(K) PLAN		
b	Name of plan sponsor ZILIAK LAW LLC	c	EIN-PN 46-2747801-001
a	Plan name THE DANN LAW FIRM401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor THE DANN LAW FIRM	c	EIN-PN 46-2722282-001
a	Plan name SILBERMAN & LAM, LLP401(K) PLAN		
b	Name of plan sponsor SILBERMAN & LAM, LLP	c	EIN-PN 46-2652072-001
a	Plan name SUNSHINE ISAACSON AND HECHT LLP 401(K) PLAN		
b	Name of plan sponsor SUNSHINE ISAACSON AND HECHT LLP	c	EIN-PN 46-2185219-001
a	Plan name BROWN, LLC. 401(K) RETIREMENT PLAN		
b	Name of plan sponsor BROWN, LLC.	c	EIN-PN 46-1808717-001
a	Plan name CUMMINGS & FRANCK, P.C. 401(K) PLAN		
b	Name of plan sponsor CUMMINGS & FRANCK, P.C.	c	EIN-PN 46-1758793-001
a	Plan name ALBREKTSON & SHUMATE LLP 401(K) PLAN		
b	Name of plan sponsor ALBREKTSON & SHUMATE LLP	c	EIN-PN 46-1638005-001
a	Plan name SCHOOL JUSTICE PROJECT 401(K) PLAN		
b	Name of plan sponsor SCHOOL JUSTICE PROJECT	c	EIN-PN 46-1625412-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KILMER CROSBY & QUADROS PLLC 401(K) PLAN	
b	Name of plan sponsor	KILMER CROSBY & QUADROS PLLC	c EIN-PN 46-1606090-001
a	Plan name	LEE LAW GROUP, PC401(K) PLAN	
b	Name of plan sponsor	LEE LAW GROUP, PC	c EIN-PN 46-1474289-001
a	Plan name	WHITCOMB SELINSKY PC 401(K) PLAN	
b	Name of plan sponsor	WHITCOMB SELINSKY PC	c EIN-PN 46-1320763-001
a	Plan name	HOFFENBERG & BLOCK LLC401(K) PLAN	
b	Name of plan sponsor	HOFFENBERG & BLOCK LLC	c EIN-PN 46-1283937-001
a	Plan name	QUEZADA LAW FIRM401(K) PLAN	
b	Name of plan sponsor	QUEZADA LAW FIRM	c EIN-PN 46-1221827-001
a	Plan name	VICTOR, PLLC, JONATHANLAW OFFICE OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF JONATHAN VICTOR	c EIN-PN 46-1167706-001
a	Plan name	ANDERSONDODSON PC 401(K) PLAN	
b	Name of plan sponsor	ANDERSONDODSON PC	c EIN-PN 46-0967446-001
a	Plan name	DE VARONA LAW 401(K) PLAN	
b	Name of plan sponsor	DE VARONA LAW	c EIN-PN 46-0940274-001
a	Plan name	FLOOD LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	THE FLOOD LAW FIRM, LLC	c EIN-PN 46-0832178-001
a	Plan name	RAKOWER LAW PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RAKOWER LAW PLLC	c EIN-PN 46-0725889-002
a	Plan name	LUQUE LAW FIRM PA401(K) PLAN	
b	Name of plan sponsor	LUQUE LAW FIRM PA	c EIN-PN 46-0684650-001
a	Plan name	DAKOTA PLAINS LEGAL SERVICES	
b	Name of plan sponsor	DAKOTA PLAINS LEGAL SERVICES	c EIN-PN 46-0310828-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BOYCE LAW FIRM LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BOYCE LAW FIRM LLP	c EIN-PN 46-0216100-001
a	Plan name	BERKSHIRE LAW OFFICE, PLLC401(K) PLAN	
b	Name of plan sponsor	BERKSHIRE LAW OFFICE, PLLC	c EIN-PN 45-5636437-001
a	Plan name	NY INT 'L ARBITRATION CTR INC401(K) PLAN	
b	Name of plan sponsor	NY INT 'L ARBITRATION CTR INC	c EIN-PN 45-5585951-001
a	Plan name	ZEISLER PLLC401(K) PLAN	
b	Name of plan sponsor	ZEISLER PLLC	c EIN-PN 45-5568418-001
a	Plan name	ROGERS AND BELL PLLC PROFIT SHARING PLAN	
b	Name of plan sponsor	ROGERS AND BELL PLLC	c EIN-PN 45-5503821-001
a	Plan name	DAVIDSON, KILPATRIC & KRISLOCK401(K) PLAN	
b	Name of plan sponsor	DAVIDSON, KILPATRIC & KRISLOCK	c EIN-PN 45-5345752-001
a	Plan name	FORDE & OMEARA LLP 401(K) PLAN	
b	Name of plan sponsor	FORDE & OMEARA LLP	c EIN-PN 45-5069817-001
a	Plan name	WIDMAN IMMIGRATION LAW FIRM401(K) PLAN	
b	Name of plan sponsor	DBA PASSAGE IMMIGRATION LAW	c EIN-PN 45-5032950-001
a	Plan name	SAKALARIOS BLACKWELL & SCHOCK PLLC, 401(K) PLAN	
b	Name of plan sponsor	SAKALARIOS BLACKWELL & SCHOCK	c EIN-PN 45-4903916-001
a	Plan name	HUBBARD SNITCHLER PARZIANELLO 401(K) PLAN	
b	Name of plan sponsor	HUBBARD SNITCHLER PARZIANELLO	c EIN-PN 45-4833992-001
a	Plan name	BRADSHAW & BICKERTON PLLC 401(K) PLAN	
b	Name of plan sponsor	BRADSHAW & BICKERTON PLLC	c EIN-PN 45-4427424-001
a	Plan name	NICKEL PLLC., WILEY LAW OFFICES OF 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF WILEY NICKEL PLLC	c EIN-PN 45-4147686-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name DEVAUGHN JAMES LLC401(K) PLAN		
b Name of plan sponsor	DEVAUGHN JAMES LLC	c EIN-PN 45-4111826-001
a Plan name LAW OFFICE OF PAUL BLACK LLC 401(K) PLAN		
b Name of plan sponsor	LAW OFFICE OF PAUL BLACK LLC	c EIN-PN 45-3998751-001
a Plan name ARM LAWYERS401(K) PLAN		
b Name of plan sponsor	ARM LAWYERS	c EIN-PN 45-3772693-001
a Plan name LITTLE LAW OFFICE LLC 401(K) PLAN		
b Name of plan sponsor	LITTLE LAW OFFICE LLC	c EIN-PN 45-3708928-001
a Plan name MCMORROW LAW, LLC401(K) PLAN		
b Name of plan sponsor	MCMORROW LAW, LLC	c EIN-PN 45-3363136-001
a Plan name LOUIS D. BRANDEIS CENTER, INC 401(K) PLAN		
b Name of plan sponsor	LOUIS D. BRANDEIS CENTER, INC	c EIN-PN 45-3204617-001
a Plan name PORT CITY LEGAL 401(K) PLAN		
b Name of plan sponsor	PORT CITY LEGAL	c EIN-PN 45-2567445-001
a Plan name JOHNSON & GRONINGER PLLC 401(K) PSP		
b Name of plan sponsor	JOHNSON & GRONINGER PLLC	c EIN-PN 45-2448245-001
a Plan name GARDNER LINN BURKHART UNDERSMALLP PROFIT SHARING PLAN		
b Name of plan sponsor	GARDNER LINN BURKHART UNDERSMA	c EIN-PN 45-2441280-001
a Plan name DYKES PA, MARIA 401(K) PLAN		
b Name of plan sponsor	MARIA DYKES PA	c EIN-PN 45-2040980-001
a Plan name GILSON-MOREAU & ASSOCIATES, P.S.401(K) PLAN		
b Name of plan sponsor	GILSON-MOREAU & ASSOCIATES, P.S.	c EIN-PN 45-1621003-001
a Plan name WI INSTITUTE FOR LAW & LIBERTY RETIREMENT SAVINGS PLAN		
b Name of plan sponsor	WI INSTITUTE FOR LAW & LIBERTY	c EIN-PN 45-1606079-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SCOTT, PLLC, RON, LAW OFFICES OF PENSION PLAN	
b	Name of plan sponsor	LAW OFFICES OF RON SCOTT, PLLC	c EIN-PN 45-0607772-001
a	Plan name	RODENBURG LLP401(K) PLAN	
b	Name of plan sponsor	RODENBURG LAW FIRM	c EIN-PN 45-0323921-001
a	Plan name	MISSOURI BAR INTEGRATED STAFFDEFINED CONTRIBUTION 401(K) PLAN	
b	Name of plan sponsor	MISSOURI BAR INTEGRATED STAFF	c EIN-PN 44-6000796-002
a	Plan name	PIERSON, SHAWN LAW OFFICE OF 401(K) PSP	
b	Name of plan sponsor	LAW OFFICE OF SHAWN PIERSON	c EIN-PN 43-1990155-004
a	Plan name	HITE, FANNING & HONEYMAN LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	HITE FANNING & HONEYMAN LLP	c EIN-PN 43-1877461-002
a	Plan name	HARDWICK LAW FIRM, LLC401(K) PLAN	
b	Name of plan sponsor	HARDWICK LAW FIRM, LLC	c EIN-PN 43-1766769-001
a	Plan name	MCROBERTS & HARTIS PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MCROBERTS & HARTIS PC	c EIN-PN 43-1713284-001
a	Plan name	WILLIAMS LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	WILLIAMS LAW FIRM	c EIN-PN 43-1493442-001
a	Plan name	TURNER REID RETIREMENT PLAN	
b	Name of plan sponsor	TURNER, REID, DUNCAN, ETAL	c EIN-PN 43-1221575-001
a	Plan name	HARRIS, DOWELL, FISHER & YOUNG, L.C.	
b	Name of plan sponsor	HARRIS DOWELL FISHER YOUNG L.C.	c EIN-PN 43-1160065-001
a	Plan name	SCHUCHAT, COOK & WERNER PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHUCHAT, COOK & WERNER	c EIN-PN 43-0763010-003
a	Plan name	OTT, CONE & REDPATH, P.A.	
b	Name of plan sponsor	OTT, CONE & REDPATH, P.A.	c EIN-PN 42-1548662-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name PERSONIUS MELBER, LLP401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	PERSONIUS MELBER, LLP	c EIN-PN 42-1537709-001
a Plan name RUSH & NICHOLSON, PLC 401(K) PLAN		
b Name of plan sponsor	RUSH & NICHOLSON, P.L.C.	c EIN-PN 42-1521848-001
a Plan name L/O GALLNER & PATTERMANN PC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	L/O GALLNER & PATTERMANN PC	c EIN-PN 42-1165327-002
a Plan name SMITH HARTVIGSEN PLLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	SMITH HARTVIGSEN PLLC	c EIN-PN 41-2062511-001
a Plan name KENT RIES ATTORNEY AT LAW		
b Name of plan sponsor	KENT RIES ATTORNEY AT LAW	c EIN-PN 41-2046483-001
a Plan name COSTELLO, CARLSON, BUTZON, LLP PROFIT SHARING PLAN		
b Name of plan sponsor	COSTELLO, CARLSON, BUTZON, LLP	c EIN-PN 41-1617000-001
a Plan name KRATOCHWILL & ANDERSON, P.A. PROFIT SHARING PLAN		
b Name of plan sponsor	KRATOCHWILL & ANDERSON, P.A.	c EIN-PN 41-1554555-001
a Plan name STEWART, ZLIMEN & JUNGERS 401(K) SAVINGS PLAN		
b Name of plan sponsor	STEWART ZLIMEN & JUNGERS LTD	c EIN-PN 41-1365874-001
a Plan name WAGNER OEHLER, LTD 401(K) PLAN		
b Name of plan sponsor	WAGNER OEHLER, LTD	c EIN-PN 41-1240490-001
a Plan name MINNESOTA BAR ASSOCIATION401(K) PLAN		
b Name of plan sponsor	MINNESOTA BAR ASSOCIATION	c EIN-PN 41-1112298-003
a Plan name FRYBERGER, BUCHANAN, SMITH &FREDERICK PA PRFT SHRG 401K PLAN		
b Name of plan sponsor	FRYBERGER BUCHANAN SMITH ET AL	c EIN-PN 41-1000525-002
a Plan name RAMSTAD, SKOYLES & WINTERS, P.A. SAFE HARBOR PROFIT SHARING PLAN		
b Name of plan sponsor	RAMSTAD, SKOYLES & WINTERS, P.A.	c EIN-PN 41-0978449-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MELCHERT HUBERT SJODIN PLLPPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	MELCHERT HUBERT SJODIN PLLP	c EIN-PN 41-0948555-001
a	Plan name	HAWKS QUINDEL, S. C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HAWKS QUINDEL, S. C.	c EIN-PN 39-2024202-002
a	Plan name	HURTADO ZIMMERMAN SC. 401(K) PLAN	
b	Name of plan sponsor	HURTADO ZIMMERMAN SC.	c EIN-PN 39-1946609-001
a	Plan name	KARP & IANCU SC RETIREMENT PLAN	
b	Name of plan sponsor	KARP IANCU SC	c EIN-PN 39-1681974-001
a	Plan name	MUNICIPAL LAW & LITIGATION GROUP, S.C. 401K SP	
b	Name of plan sponsor	MUNICIPAL LAW & LITIGATION ETAL	c EIN-PN 39-1510894-002
a	Plan name	MUNICIPAL LAW & LITIGATION GROUP, S.C. PSP	
b	Name of plan sponsor	MUNICIPAL LAW & LITIGATION ETAL	c EIN-PN 39-1510894-001
a	Plan name	CROSS, JENKS, MERCER& MAFFEI	
b	Name of plan sponsor	CROSS, JENKS, MERCER & MAFFEI	c EIN-PN 39-1081566-003
a	Plan name	HALE, SKEMP, HANSON, SKEMP & SLEIK, PROFIT SHARING PLAN	
b	Name of plan sponsor	HALE SKEMP HANSON & SKEMP	c EIN-PN 39-0797537-001
a	Plan name	ANDRUS INTELLECTUAL PROPERTY LAW, LLP	
b	Name of plan sponsor	ANDRUS INTELLECTUAL PROPERTY LAW	c EIN-PN 39-0786549-002
a	Plan name	WOOD LAW FIRM, PLLC	
b	Name of plan sponsor	WOOD LAW FIRM, PLLC	c EIN-PN 38-3546225-001
a	Plan name	REISING ETHINGTON, P.C401K PLAN	
b	Name of plan sponsor	REISING ETHINGTON, P.C	c EIN-PN 38-3444274-001
a	Plan name	BAGLEY & LANGAN PLLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BAGLEY & LANGAN PLLC	c EIN-PN 38-3313461-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name LIDDLE & DUBIN PC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	LIDDLE & DUBIN PC	c EIN-PN 38-3208106-001
a Plan name CARDELLI LANFEAR P.C.PROFIT SHARING PLAN		
b Name of plan sponsor	CARDELLI LANFEAR P.C.	c EIN-PN 38-2967825-001
a Plan name NICHOLS SACKS SLANK SENDELBACH BUITEWEG & SOLOMON, PC		
b Name of plan sponsor	NICHOLS, SACKS, SLANK, ETAL	c EIN-PN 38-2637879-001
a Plan name THAV GROSS STEINWAY & BENNETT PC401(K) PLAN		
b Name of plan sponsor	THAV GROSS STEINWAY & BENNETT PC	c EIN-PN 38-2438251-002
a Plan name THRUN LAW FIRM, P.C.PROFIT SHARING PLAN		
b Name of plan sponsor	THRUN LAW FIRM, P.C.	c EIN-PN 38-2201807-002
a Plan name OCBA DEFERRED COMPENSATION PLAN		
b Name of plan sponsor	OAKLAND COUNTY BAR ASSOCIATION	c EIN-PN 38-1988182-001
a Plan name OADE STROUD & KLEIMAN PC 401(K) PLAN		
b Name of plan sponsor	OADE STROUD & KLEIMAN PC	c EIN-PN 38-1975960-001
a Plan name KENDRICKS BORDEAU ET AL401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	KENDRICKS BORDEAU ET AL	c EIN-PN 38-1972733-003
a Plan name NEIGHBORHOOD LEGAL SERVICES MI 401(K) PLAN		
b Name of plan sponsor	NEIGHBORHOOD LEGAL SERVICES MI	c EIN-PN 38-1818068-002
a Plan name PROJECT CITIZENSHIP 401(K) PLAN		
b Name of plan sponsor	PROJECT CITIZENSHIP	c EIN-PN 37-1769643-001
a Plan name CALDARELLI HEJMANOWSKI PAGE401(K) PLAN		
b Name of plan sponsor	CALDARELLI HEJMANOWSKI PAGE	c EIN-PN 37-1633232-001
a Plan name RILEY & WELLS PLLC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	RILEY & WELLS PLLC	c EIN-PN 37-1558244-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SIVYER, BARLOW & WATSON, P.A. 401(K)PLAN	
b	Name of plan sponsor	SIVYER, BARLOW & WATSON, P.A.	c EIN-PN 37-1418943-002
a	Plan name	LEGAL FILES SOFTWARE INC 401(K) PLAN	
b	Name of plan sponsor	LEGAL FILES SOFTWARE INC	c EIN-PN 37-1267912-001
a	Plan name	BELLATTI FAY BELLATTI & BEARD401(K) PLAN	
b	Name of plan sponsor	BELLATTI FAY BELLATTI & BEARD	c EIN-PN 37-1262393-002
a	Plan name	MILLER, HALL & TRIGGS, LLC 401(K) PLAN	
b	Name of plan sponsor	MILLER, HALL & TRIGGS, LLC	c EIN-PN 37-1242916-001
a	Plan name	MATHIS, MARIFIAN & RICHTER, LTD401(K) PLAN	
b	Name of plan sponsor	MATHIS, MARIFIAN & RICHTER, LTD	c EIN-PN 37-1164118-001
a	Plan name	BLACK, BALLARD, MCDONALD, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	BLACK, BALLARD, MCDONALD, P.C	c EIN-PN 37-1091364-003
a	Plan name	WEBBER & THIES, P.C.	
b	Name of plan sponsor	WEBBER & THIES, P.C.	c EIN-PN 37-0981235-001
a	Plan name	MCCARTHY, ROWDEN & BAKER PROFIT SHARING PLAN	
b	Name of plan sponsor	MCCARTHY, ROWDEN & BAKER	c EIN-PN 37-0696756-002
a	Plan name	DUPAGE COUNTY BAR ASSOCIATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DUPAGE COUNTY BAR ASSOCIATION	c EIN-PN 36-6116621-001
a	Plan name	COURINGTON KIEFER SOMMERSMARULLO & MATHERNE, L.L.C.	
b	Name of plan sponsor	COURINGTON KIEFER SOMMERS	c EIN-PN 36-4695739-001
a	Plan name	DOWNEY & LENKOV LLC 401(K) PLAN	
b	Name of plan sponsor	DOWNEY & LENKOV LLC	c EIN-PN 36-4422184-002
a	Plan name	WOODRUFF, JOHNSON & EVANS401(K) PLAN	
b	Name of plan sponsor	WOODRUFF, JOHNSON & EVANS	c EIN-PN 36-4407648-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	AHLGREN, ROBERT D. & ASSOC., PCPROFIT SHARING PLAN	
b	Name of plan sponsor	ROBERT D. AHLGREN & ASSOC., PC	c EIN-PN 36-4394349-001
a	Plan name	DIXON LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	DIXON LAW OFFICE	c EIN-PN 36-4393846-001
a	Plan name	BLUMENSHINE LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	BLUMENSHINE LAW GROUP	c EIN-PN 36-4336024-001
a	Plan name	CRAY HUBER HORSTMAN HEIL & VANAUSDAL LLC 401(K) SAVING PLAN	
b	Name of plan sponsor	CRAY HUBER HORSTMAN HEIL ETAL	c EIN-PN 36-4283126-001
a	Plan name	OTTOSEN DINOLFO HASENBALG& CASTALDO, LTD 401(K) PLAN	
b	Name of plan sponsor	OTTOSEN DINOLFO HASENBALG ET AL	c EIN-PN 36-3815125-001
a	Plan name	JEFFREY A RABIN & ASSOCIATESPROFIT SHARING PLAN	
b	Name of plan sponsor	JEFFREY A RABIN & ASSOCIATES	c EIN-PN 36-3799439-001
a	Plan name	SCHILLER DUCANTO AND FLECK LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHILLER DUCANTO AND FLECK LLP	c EIN-PN 36-3679022-001
a	Plan name	LEGAL COUNCIL FOR HEALTH JUSTICE	
b	Name of plan sponsor	LEGAL COUNCIL FOR HEALTH JUSTICE	c EIN-PN 36-3563802-001
a	Plan name	ADKISON LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	ADKISON LAW OFFICES	c EIN-PN 36-3344969-001
a	Plan name	KATZ, FRIEDMAN, EAGLE,EISENSTEIN & JOHNSON	
b	Name of plan sponsor	KATZ, FRIEDMAN, EAGLE, ETAL	c EIN-PN 36-2936146-003
a	Plan name	CLAUSEN MILLER, P.C. 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	CLAUSEN MILLER, P.C.	c EIN-PN 36-2921056-002
a	Plan name	PRETZEL AND STOUFFER CHARTEREDPS AND SAVINGS PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-006

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PRETZEL AND STOUFFER CHARTERED 401(K) PLAN	
b	Name of plan sponsor	PRETZEL AND STOUFFER CHARTERED	c EIN-PN 36-2810932-005
a	Plan name	RATHJE WOODWARD LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	RATHJE WOODWARD LLC	c EIN-PN 36-2705396-001
a	Plan name	FOSTER & BUICK LAW GROUP, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FOSTER & BUICK LAW GROUP, LLC	c EIN-PN 36-2519498-001
a	Plan name	LAWRENCE KAMIN LLC RETIREMENT PLAN	
b	Name of plan sponsor	LAWRENCE KAMIN LLC	c EIN-PN 36-2182738-001
a	Plan name	BOWLES LAW FIRM 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BOWLES LAW FIRM	c EIN-PN 35-2471594-001
a	Plan name	LAGUNA, JUAN A. LAW OFFICE OF, 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF JUAN A. LAGUNA INC	c EIN-PN 35-2452449-001
a	Plan name	ORZESKE-BLACKWELL PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ORZESKE-BLACKWELL PC	c EIN-PN 35-2101129-001
a	Plan name	LEWIS WAGNER LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LEWIS WAGNER LLP	c EIN-PN 35-1905394-001
a	Plan name	BLACKWELL, BURKE & RAMSEY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	BLACKWELL, BURKE & RAMSEY, P.C.	c EIN-PN 35-1823712-001
a	Plan name	PFEIFER MORGAN & STESIAK 401(K) PLAN	
b	Name of plan sponsor	PFEIFER MORGAN & STESIAK	c EIN-PN 35-1607682-001
a	Plan name	COOTS HENKE & WHEELER, P.C.	
b	Name of plan sponsor	COOTS HENKE & WHEELER, P.C.	c EIN-PN 35-1431645-001
a	Plan name	STUART & BRANIGIN LLP PENSION PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STUART & BRANIGIN LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	STUART & BRANIGIN LLP	c EIN-PN 35-0916210-001
a	Plan name	WOODARD, EMHARDT, HENRY, REEVES & WAGNER, LLP	
b	Name of plan sponsor	WOODARD, EMHARDT, HENRY, REEVES	c EIN-PN 35-0900727-001
a	Plan name	INDIANA STATE BAR ASSOCIATION EMPLOYEE'S RETIREMENT PLAN	
b	Name of plan sponsor	INDIANA STATE BAR ASSOCIATION	c EIN-PN 35-0411600-003
a	Plan name	MARSHALL & MELHORN LLC PROFIT SHARING AND 401(K) PLAN	
b	Name of plan sponsor	MARSHALL & MELHORN LLC	c EIN-PN 34-4418604-002
a	Plan name	PATHWAY LAW, LLC 401(K) PLAN	
b	Name of plan sponsor	PATHWAY LAW, LLC	c EIN-PN 34-2011052-001
a	Plan name	SALLEY, HITE, MERCER & RESOR LLC RETIREMENT PLAN	
b	Name of plan sponsor	SALLEY, HITE, MERCER & RESOR LLC	c EIN-PN 34-1979235-001
a	Plan name	RITZLER COUGHLIN & PAGLIA, LTD. PROFIT SHARING/401(K) PLAN	
b	Name of plan sponsor	RITZLER COUGHLIN & PAGLIA, LTD.	c EIN-PN 34-1963700-001
a	Plan name	CLEMENS, KORHN, LIMING & WARNCKE, LTD.	
b	Name of plan sponsor	CLEMENS, KORHN, LIMING & WARNCKE	c EIN-PN 34-1938267-001
a	Plan name	AMIN, TUROCY & WATSON, LLP	
b	Name of plan sponsor	AMIN, TUROCY & WATSON, LLP	c EIN-PN 34-1897481-001
a	Plan name	JOSEPH D CARNEY & ASSOCIATES LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	JOSEPH D CARNEY & ASSOC LLC	c EIN-PN 34-1884166-001
a	Plan name	DOUGLASS & ASSOCIATES 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	DOUGLASS & ASSOCIATES CO LPA	c EIN-PN 34-1847214-002
a	Plan name	GREEN HAINES SGAMBATI CO., LP PROFIT SHARING PLAN	
b	Name of plan sponsor	GREEN HAINES SGAMBATI CO., LPA	c EIN-PN 34-1224415-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FLYNN PY & KRUSE & CO., LPA PROFIT SHARING PLAN	
b	Name of plan sponsor	FLYNN PY & KRUSE & CO LPA	c EIN-PN 34-1114934-001
a	Plan name	WEANER HILL WEBER STANLEY, LTD PSP	
b	Name of plan sponsor	WEANER HILL WEBER STANLEY, LTD	c EIN-PN 34-0905914-001
a	Plan name	UB GREENSFELDER, LLP	
b	Name of plan sponsor	UB GREENSFELDER, LLP	c EIN-PN 34-0756436-002
a	Plan name	COMMUNITY LEGAL AID SERVICES, INC 401(K) PLAN	
b	Name of plan sponsor	COMMUNITY LEGAL AID SERVICES, INC	c EIN-PN 34-0753560-003
a	Plan name	STAVITSKY & ASSOCIATES, LLC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STAVITSKY & ASSOCIATES, LLC	c EIN-PN 33-1190963-001
a	Plan name	PHILLIPS WHISNANT GAZIN GORCZYCA & CURTIN, LLP, 401(K) PS PLAN	
b	Name of plan sponsor	PHILLIPS WHISNANT GAZIN ETAL	c EIN-PN 33-0867901-001
a	Plan name	LAW OFFICE OF KANE HANDEL 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF KANE HANDEL	c EIN-PN 33-0626106-001
a	Plan name	DUCKOR METZGER & WYNNE, ALC 401 (K) PLAN	
b	Name of plan sponsor	DUCKOR METZGER & WYNNE, ALC	c EIN-PN 33-0610129-001
a	Plan name	MCCARRON LAW FIRM, P.C. 401(K) PLAN	
b	Name of plan sponsor	MCCARRON LAW FIRM, P.C.	c EIN-PN 32-0026248-001
a	Plan name	WRIGHT, THE 401(K) PLAN	
b	Name of plan sponsor	WRIGHT ABSHIRE, ATTORNEYS	c EIN-PN 32-0023581-001
a	Plan name	HARLIN PARKER, PSC 401(K) PLAN	
b	Name of plan sponsor	HARLIN PARKER, PSC	c EIN-PN 31-1570734-002
a	Plan name	FARUKI PLL PROFIT SHARING PLAN	
b	Name of plan sponsor	FARUKI PLL	c EIN-PN 31-1278601-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KITRICK LEWIS & HARRIS CO LPA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KITRICK LEWIS & HARRIS CO LPA	c EIN-PN 31-1191841-003
a	Plan name	STUBBINS WATSON BRYAN & WITUCKYEMPLOYEE'S PENSION PLAN	
b	Name of plan sponsor	STUBBINS WATSON BRYAN & WITUCKY	c EIN-PN 31-1178954-001
a	Plan name	PENECHEFF & FRALEY CO., LPA	
b	Name of plan sponsor	PENECHEFF & FRALEY CO., LPA	c EIN-PN 31-0896351-001
a	Plan name	MARTIN BROWNE HULL & HARPER PLLPROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN BROWNE HULL & HARPER PLL	c EIN-PN 31-0579129-001
a	Plan name	TANNER LAW OFFICES LLC 401(K) PLAN	
b	Name of plan sponsor	TANNER LAW OFFICES LLC	c EIN-PN 30-0288720-001
a	Plan name	WIENER & SLATER LAW OFFICES PLLC 401(K) PLAN	
b	Name of plan sponsor	WIENER & SLATER LAW OFFICES PLLC	c EIN-PN 27-5080022-001
a	Plan name	CARLSON DASH LLC PROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	CARLSON DASH LLC	c EIN-PN 27-5078688-001
a	Plan name	STEINBERG GARELLEK401(K) PLAN	
b	Name of plan sponsor	STEINBERG GARELLEK	c EIN-PN 27-4827719-001
a	Plan name	LISA SHIPPEL LAW LLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	LISA SHIPPEL LAW LLC	c EIN-PN 27-4808034-001
a	Plan name	NICI LAW FIRM, P.L.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NICI LAW FIRM, P.L.	c EIN-PN 27-4656014-001
a	Plan name	CARRELL BLANTON FERRIS & ASSOC401(K) PLAN	
b	Name of plan sponsor	CARRELL BLANTON FERRIS & ASSOC	c EIN-PN 27-4404895-001
a	Plan name	RYAN LAW FIRM, LLP 401(K) PLAN	
b	Name of plan sponsor	RYAN LAW FIRM, LLP	c EIN-PN 27-4200241-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name GANIM LEGAL PC 401(K) RETIREMENT PLAN		
b Name of plan sponsor	GANIM LEGAL PC	c EIN-PN 27-4111627-001
a Plan name KASSABIAN, GERARD V, LAW OFFICES 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES GERARD V. KASSABIAN	c EIN-PN 27-3911355-001
a Plan name ANKUDA STADLER & MOELLER LTD 401(K) PLAN		
b Name of plan sponsor	ANKUDA STADLER & MOELLER LTD	c EIN-PN 27-3882170-001
a Plan name PHILLIPS LAW PARTNERS, LLP 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	PHILLIPS LAW PARTNERS, LLP	c EIN-PN 27-3707378-002
a Plan name PARKE GORDON, LLC 401(K) PLAN		
b Name of plan sponsor	PARKE GORDON, LLC	c EIN-PN 27-3621528-001
a Plan name MCMICKLE, KUREY & BRANCH, LLP PROFIT SHARING/401(K) PLAN		
b Name of plan sponsor	MCMICKLE KUREY & BRANCH LLP	c EIN-PN 27-3134249-001
a Plan name SULLIVAN STOLIER SCHULZE, LC PROFIT SHARING PLAN		
b Name of plan sponsor	SULLIVAN STOLIER SCHULZE, LC	c EIN-PN 27-3132424-001
a Plan name RIEWER LAW, LLC DBA STRATEGIC DIVORCE 401(K) PSP		
b Name of plan sponsor	RIEWER LAW, LLC	c EIN-PN 27-2886654-001
a Plan name SULLIVAN & BARROS, LLP 401(K) PLAN		
b Name of plan sponsor	SULLIVAN & BARROS, LLP	c EIN-PN 27-2453277-001
a Plan name SCHELLER LEGAL SOLUTIONS LLC 401(K) PLAN		
b Name of plan sponsor	SCHELLER LEGAL SOLUTIONS LLC	c EIN-PN 27-2329497-002
a Plan name WEISS GROUP, LLC 401(K) PLAN		
b Name of plan sponsor	THE WEISS GROUP, LLC	c EIN-PN 27-2321182-001
a Plan name STELZNER, WINTER, WARBURTON, FLORES & DAWES, P.A.		
b Name of plan sponsor	STELZNER, WINTER, WARBURTON ETAL	c EIN-PN 27-2282679-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	ELISE BUIE FAMILY LAW GRP, PLLC 401(K) PLAN
b	Name of plan sponsor	ELISE BUIE FAMILY LAW GRP, PLLC
c	EIN-PN	27-2242241-001
a	Plan name	POTOK LAW, LLC401(K) PLAN
b	Name of plan sponsor	POTOK LAW, LLC
c	EIN-PN	27-2207928-001
a	Plan name	BELINDA ARROYO LAW OFFICE PLLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	BELINDA ARROYO LAW OFFICE PLLC
c	EIN-PN	27-2061053-001
a	Plan name	STRANG SCOTT & GIROUX LLP
b	Name of plan sponsor	STRANG SCOTT & GIROUX LLP
c	EIN-PN	27-1854936-001
a	Plan name	LEVINE KELLOGG LEHMAN SCHNEIDER & GROSSMAN, LLP
b	Name of plan sponsor	LEVINE KELLOGG LEHMAN ETAL
c	EIN-PN	27-1712833-001
a	Plan name	LAW OFFICE OF AMY E SYMONS LLC 401(K) PLAN
b	Name of plan sponsor	LAW OFFICE OF AMY E SYMONS LLC
c	EIN-PN	27-1707990-001
a	Plan name	FAIRCLOTH MELTON SOBEL & BASHLLC, 401(K) PLAN
b	Name of plan sponsor	FAIRCLOTH MELTON SOBEL & BASH
c	EIN-PN	27-1594907-001
a	Plan name	DCIIA 401(K) PLAN
b	Name of plan sponsor	DCIIA
c	EIN-PN	27-1573481-001
a	Plan name	GALE & MCALLISTER PLLC 401(K) PLAN
b	Name of plan sponsor	GALE & MCALLISTER PLLC
c	EIN-PN	27-1484307-001
a	Plan name	DOYLE SCHAFER MCMAHON LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DOYLE SCHAFER MCMAHON LLP
c	EIN-PN	27-1467268-001
a	Plan name	RON L MEYERS & ASSOCIATES PLLC 401(K) PLAN
b	Name of plan sponsor	RON L MEYERS & ASSOCIATES PLLC
c	EIN-PN	27-1451274-002
a	Plan name	HENLEY & HENLEY, P.C. 401(K) RETIREMENT PLAN
b	Name of plan sponsor	HENLEY & HENLEY, P.C.
c	EIN-PN	27-1399171-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	IMMIGRATION LEGAL SERVICES LI 401(K) PLAN	
b	Name of plan sponsor	IMMIGRATION LEGAL SERVICES LI	c EIN-PN 27-0960148-001
a	Plan name	GRIESING MAZZEO LAW, LLC RETIREMENT PLAN	
b	Name of plan sponsor	GRIESING MAZZEO LAW, LLC	c EIN-PN 27-0959279-001
a	Plan name	PINES SALOMON INJURY LAWYERSAPC, 401(K) PLAN	
b	Name of plan sponsor	PINES SALOMON INJURY LAWYERS	c EIN-PN 27-0716969-001
a	Plan name	WILLMOTH IMMIGRATION LAW, LLC401(K) PLAN	
b	Name of plan sponsor	WILLMOTH IMMIGRATION LAW, LLC	c EIN-PN 27-0643188-001
a	Plan name	VAN VOORHIS & SOSNA, LLP 401(K) PLAN	
b	Name of plan sponsor	VAN VOORHIS & SOSNA, LLP	c EIN-PN 27-0577573-001
a	Plan name	FARR LAW GROUP, PLLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FARR LAW GROUP, PLLC	c EIN-PN 27-0444730-001
a	Plan name	BAER PC401(K) PLAN	
b	Name of plan sponsor	BAER PC	c EIN-PN 27-0381158-001
a	Plan name	MARTIN WREN, P.C. 401(K) PLAN	
b	Name of plan sponsor	MARTIN WREN, P.C.	c EIN-PN 27-0230493-001
a	Plan name	CHAFFETZ LINDSEY, LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAFFETZ LINDSEY, LLP	c EIN-PN 26-4789239-001
a	Plan name	THE HARKNESS LAW FIRM, PLLC401(K) PLAN	
b	Name of plan sponsor	THE HARKNESS LAW FIRM, PLLC	c EIN-PN 26-4696330-001
a	Plan name	RAYNOR LAW OFFICE PC401(K) PLAN	
b	Name of plan sponsor	RAYNOR LAW OFFICE PC	c EIN-PN 26-4550811-001
a	Plan name	GLOBAL IP LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	GLOBAL IP LAW GROUP LLC	c EIN-PN 26-4447173-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name BILL HALL & ASSOCIATES, P.C. 401(K) PLAN		
b	Name of plan sponsor BILL HALL & ASSOCIATES, P.C.	c	EIN-PN 26-4419303-001
a	Plan name ESTATE PLANNING AND ELDER LAW 401(K) PLAN		
b	Name of plan sponsor ESTATE PLANNING AND ELDER LAW	c	EIN-PN 26-4372387-002
a	Plan name SERPE ANDREWS, PLLC PROFIT SHARING 401(K) PLAN		
b	Name of plan sponsor SERPE ANDREWS, PLLC	c	EIN-PN 26-4057953-001
a	Plan name RODRIGUEZ LAW OFFICES INC401(K) PLAN		
b	Name of plan sponsor RODRIGUEZ LAW OFFICES INC	c	EIN-PN 26-3771075-001
a	Plan name COHEN KINNE VALICENTI & COOK		
b	Name of plan sponsor COHEN KINNE VALICENTI & COOK	c	EIN-PN 26-3662973-001
a	Plan name EASTON THOMPSON KASPEREKSHIFFRIN, LLP 401(K) PS PLAN		
b	Name of plan sponsor EASTON THOMPSON KASPEREK SHIFF	c	EIN-PN 26-3459528-002
a	Plan name PENNSYLVANIA INNOCENCE PROJECT 401(K) PLAN		
b	Name of plan sponsor PENNSYLVANIA INNOCENCE PROJECT	c	EIN-PN 26-3176893-001
a	Plan name FRYE LAW GROUP LLC 401(K) PLAN		
b	Name of plan sponsor FRYE LAW GROUP LLC	c	EIN-PN 26-3130935-001
a	Plan name J BRADLEY BAKER LLC 401(K) PLAN		
b	Name of plan sponsor J BRADLEY BAKER LLC	c	EIN-PN 26-3114449-001
a	Plan name MANSON BOLVES DONALDSON TANNER P.A. 401(K) PLAN		
b	Name of plan sponsor MANSON BOLVES DONALDSON TANNER	c	EIN-PN 26-2553333-001
a	Plan name MORGAN TIDALGO SUKHODREV ET AL 401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor MORGAN TIDALGO SUKHODREV ET AL	c	EIN-PN 26-2431364-001
a	Plan name OLINSKY & ASSOCIATES PLLC401(K) PROFIT SHARING PLAN		
b	Name of plan sponsor OLINSKY & ASSOCIATES PLLC	c	EIN-PN 26-2258247-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name WEINSTEIN TIPPETTS, & LITTLE 401(K) PLAN		
b Name of plan sponsor	WEINSTEIN TIPPETTS & LITTLE	c EIN-PN 26-2022982-001
a Plan name GARDNER SKELTON PLLC PROFIT SHARING PLAN		
b Name of plan sponsor	GARDNER SKELTON PLLC	c EIN-PN 26-2017929-002
a Plan name GARDNER SKELTON PLLC 401(K) PLAN		
b Name of plan sponsor	GARDNER SKELTON PLLC	c EIN-PN 26-2017929-001
a Plan name RICHARDSON CLEMENT PC 401(K) PLAN		
b Name of plan sponsor	RICHARDSON CLEMENT PC	c EIN-PN 26-1828097-001
a Plan name HANKEY LAW OFFICE, P.C.401(K) PLAN		
b Name of plan sponsor	CHARLES D. HANKEY LAW OFFICE	c EIN-PN 26-1711514-001
a Plan name O'DIAM & STECKER LAW GROUP, INC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	O'DIAM & STECKER LAW GROUP, INC	c EIN-PN 26-1471701-001
a Plan name CARTER MORRIS, LLP 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	CARTER MORRIS, LLP	c EIN-PN 26-1397646-001
a Plan name GREANEY LAW FIRM, PLLC 401(K) PLAN		
b Name of plan sponsor	GREANEY LAW FIRM, PLLC	c EIN-PN 26-1320542-001
a Plan name TWO SPRUCE LAW PC 401(K) PLAN		
b Name of plan sponsor	TWO SPRUCE LAW PC	c EIN-PN 26-1291808-001
a Plan name MAHONEY, SILVERMAN & CROSS, LLC401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	MAHONEY, SILVERMAN & CROSS, LLC	c EIN-PN 26-1168912-001
a Plan name BUSCARINI LAW FIRM PC401(K) PLAN		
b Name of plan sponsor	BUSCARINI LAW FIRM PC	c EIN-PN 26-0671920-001
a Plan name CORNELL LAW FIRM401(K) PLAN		
b Name of plan sponsor	CORNELL LAW FIRM	c EIN-PN 26-0395847-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	ANTONELLI LAW LTD.RETIREMENT PLAN
b	Name of plan sponsor	ANTONELLI LAW LTD.
c	EIN-PN	26-0206460-001
a	Plan name	JOHNSON DUFFIE STEWART ET AL 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	JOHNSON DUFFIE STEWART ET AL
c	EIN-PN	25-1802360-003
a	Plan name	DORNISH LAW OFFICES PC 401(K) PLAN
b	Name of plan sponsor	DORNISH LAW OFFICES PC
c	EIN-PN	25-1709653-001
a	Plan name	EAST RIVER LEGAL SERVICES 401(K) PLAN
b	Name of plan sponsor	EAST RIVER LEGAL SERVICES
c	EIN-PN	23-7101054-001
a	Plan name	MANNION PRIOR, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MANNION PRIOR, LLP
c	EIN-PN	23-3087783-001
a	Plan name	KING, SPRY, HERMAN, FREUND & FAUL, LLC 401(K) PLAN
b	Name of plan sponsor	KING, SPRY, HERMAN, FREUND ETAL
c	EIN-PN	23-3064360-001
a	Plan name	UFBERG & ASSOCIATES LLP PROFIT SHARING PLAN
b	Name of plan sponsor	UFBERG & ASSOCIATES LLP
c	EIN-PN	23-3049977-001
a	Plan name	URBAN & BLATTENBERGER, P.C.
b	Name of plan sponsor	URBAN & BLATTENBERGER, P.C.
c	EIN-PN	23-2913476-001
a	Plan name	METZGER, WICKERSHAM, KNAUSS & ERB, P.C.
b	Name of plan sponsor	METZGER, WICKERSHAM, KNAUSS
c	EIN-PN	23-2871395-001
a	Plan name	LUGG AND LUGG LAW OFFICE
b	Name of plan sponsor	LUGG AND LUGG LAW OFFICE
c	EIN-PN	23-2869307-001
a	Plan name	WRIGHT & O'DONNELL, P.C.401(K) PLAN
b	Name of plan sponsor	WRIGHT & O'DONNELL, P.C.
c	EIN-PN	23-2818689-001
a	Plan name	MCCORMICK & PRIORE, P.C.401(K) PLAN
b	Name of plan sponsor	MCCORMICK & PRIORE, P.C.
c	EIN-PN	23-2755721-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	EASTBURN & GRAY, P.C. PROFIT SHARING PLAN
b	Name of plan sponsor	EASTBURN & GRAY, P.C.
c	EIN-PN	23-2706643-001
a	Plan name	RUSSELL, KRAFFT & GRUBER LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	RUSSELL, KRAFFT & GRUBER LLP
c	EIN-PN	23-2373019-001
a	Plan name	NASS CANCELLIERE 401(K) PLAN
b	Name of plan sponsor	NASS CANCELLIERE
c	EIN-PN	23-2262255-001
a	Plan name	SENIORLAW CENTER401(K) PLAN
b	Name of plan sponsor	SENIORLAW CENTER
c	EIN-PN	23-2169936-001
a	Plan name	MCGRORY WENTZ LLP 401(K) PLAN
b	Name of plan sponsor	MCGRORY WENTZ LLP
c	EIN-PN	23-2123149-001
a	Plan name	FOLEY LAW FIRM401(K) PLAN
b	Name of plan sponsor	FOLEY LAW FIRM
c	EIN-PN	23-2116217-001
a	Plan name	SUPPORT CENTER FOR CHILDADVOCATES
b	Name of plan sponsor	SUPPORT CENTER CHILD ADVOCATES
c	EIN-PN	23-2048664-002
a	Plan name	THE PUBLIC INTEREST LAW CENTER 401(K) PLAN
b	Name of plan sponsor	THE PUBLIC INTEREST LAW CENTER
c	EIN-PN	23-1923398-001
a	Plan name	KRASNO, KRASNO & ONWUDINJO 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KRASNO, KRASNO & ONWUDINJO
c	EIN-PN	23-1919305-001
a	Plan name	CHESTER COUNTY BAR ASSOCIATION 401(K) PLAN
b	Name of plan sponsor	CHESTER COUNTY BAR ASSOCIATION
c	EIN-PN	23-1291287-003
a	Plan name	GALFAND BERGER, LLP401(K) PLAN
b	Name of plan sponsor	GALFAND BERGER, LLP
c	EIN-PN	23-1289646-007
a	Plan name	MARTONE & UHLMANN, PCPROFIT SHARING PLAN
b	Name of plan sponsor	MARTONE & UHLMANN, PC
c	EIN-PN	22-3185939-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name RUPRECHT HART WEEKS ET AL 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	RUPRECHT HART WEEKS ET AL	c EIN-PN 22-3013478-001
a Plan name MAINE JUSTICE FOUNDATION 401(K) PLAN		
b Name of plan sponsor	MAINE JUSTICE FOUNDATION	c EIN-PN 22-2559133-002
a Plan name VOLUNTEER LAWYERS PROJECT OF THE BOSTON BAR ASSOC.		
b Name of plan sponsor	VOLUNTEER LAWYERS PROJECT	c EIN-PN 22-2486215-001
a Plan name ORLOFF, LOWENBACH, STIFELMAN & SIEGEL, PA, SALARY SAVINGS PLAN		
b Name of plan sponsor	ORLOFF, LOWENBACH, STIFELMAN &	c EIN-PN 22-2066017-002
a Plan name GRESS, CLARK, YOUNG & SCHOEPPER		
b Name of plan sponsor	GRESS, CLARK, YOUNG & SCHOEPPER	c EIN-PN 20-8769820-001
a Plan name ENGLAND, PONTICELLO & ST. CLAIR 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	ENGLAND, PONTICELLO & ST. CLAIR	c EIN-PN 20-8613640-001
a Plan name MAURICE WUTSCHER LLP 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	MAURICE WUTSCHER LLP	c EIN-PN 20-8515212-001
a Plan name CARDINAL LAW GROUP, LTD RETIREMENT PLAN		
b Name of plan sponsor	CARDINAL LAW GROUP, LTD	c EIN-PN 20-8348338-001
a Plan name CONNORSO'DELL, LLC 401(K) PLAN		
b Name of plan sponsor	CONNORSO'DELL, LLC	c EIN-PN 20-8323775-002
a Plan name NORVELL IP, LLC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	NORVELL IP LLC	c EIN-PN 20-8290756-001
a Plan name STEPPACHER LAW OFFICES, LLC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	STEPPACHER LAW OFFICES, LLC	c EIN-PN 20-8168195-001
a Plan name RIMON 401(K) SAVINGS PLAN		
b Name of plan sponsor	RIMON, P.C.	c EIN-PN 20-8147375-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name FRIEDMAN LAW GROUP LTD401(K) PLAN		
b Name of plan sponsor	FRIEDMAN LAW GROUP LTD	c EIN-PN 20-8055850-001
a Plan name CULBERT & SCHMITT, PLLC 401(K) PLAN		
b Name of plan sponsor	CULBERT & SCHMITT, PLLC	c EIN-PN 20-8022895-001
a Plan name QUINN COVARRUBIAS 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	QUINN COVARRUBIAS	c EIN-PN 20-5905659-001
a Plan name HUNTSMAN LOFGRAN WALTON, PLLC 401(K) PLAN		
b Name of plan sponsor	HUNTSMAN LOFGRAN WALTON, PLLC	c EIN-PN 20-5425643-001
a Plan name BIENVENIDOS LAW FIRM 401(K) PLAN		
b Name of plan sponsor	BIENVENIDOS LAW FIRM	c EIN-PN 20-5403304-001
a Plan name STEPHEN J WESOLICK PC 401(K) PLAN		
b Name of plan sponsor	STEPHEN J WESOLICK PC	c EIN-PN 20-5352538-001
a Plan name JEFFREY A.. BEAUMONT APC401(K) PLAN		
b Name of plan sponsor	BEAUMONT TASHJIAN	c EIN-PN 20-5164725-001
a Plan name CONDON TOBIN SLADEK THORNTON NERENBERG PLLC		
b Name of plan sponsor	CONDON TOBIN SLADEK THORNTON	c EIN-PN 20-5152484-001
a Plan name CAMPIONE & HACKNEY, P.A. RETIREMENT PLAN		
b Name of plan sponsor	CAMPIONE & HACKNEY, P.A.	c EIN-PN 20-5104492-001
a Plan name SAGE LAW, LLP 401(K) PLAN		
b Name of plan sponsor	SAGE LAW, LLP	c EIN-PN 20-4977048-001
a Plan name LUMINOSITY LAW PLLC RETIREMENT PLAN		
b Name of plan sponsor	LUMINOSITY LAW PLLC	c EIN-PN 20-4931598-001
a Plan name COOK, CRAIG L.LAW OFFICES OF		
b Name of plan sponsor	LAW OFFICES OF CRAIG L COOK INC	c EIN-PN 20-4896390-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BLAIR & KIM PLLC 401(K) PLAN	
b	Name of plan sponsor	BLAIR & KIM ATTORNEYS AT LAW	c EIN-PN 20-4835174-001
a	Plan name	ROCA GONZALEZ, P.A. 401(K) PLAN	
b	Name of plan sponsor	ROCA GONZALEZ, P.A.	c EIN-PN 20-4743481-001
a	Plan name	JONES HURLEY & HAND PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JONES HURLEY & HAND PA	c EIN-PN 20-4381566-001
a	Plan name	SPU/UWC OF NEW MEXICO 401(K) PLAN	
b	Name of plan sponsor	SPU/UWC OF NEW MEXICO	c EIN-PN 20-4216836-001
a	Plan name	WALLIS LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	WALLIS LAW GROUP	c EIN-PN 20-4026150-001
a	Plan name	WALKER HEYE, PLLC 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	WALKER HEYE, PLLC	c EIN-PN 20-3936136-001
a	Plan name	STRAWINSKI & STOUT, P.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STRAWINSKI & STOUT, P.C.	c EIN-PN 20-3868462-001
a	Plan name	LEMPIA SUMMERFIELD KATZ LLC401(K) PLAN	
b	Name of plan sponsor	LEMPIA SUMMERFIELD KATZ LLC	c EIN-PN 20-3694084-001
a	Plan name	MASSA BUTLER GIGLIONE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MASSA BUTLER GIGLIONE	c EIN-PN 20-3665033-001
a	Plan name	LAW OFFICES OF SANDRA W MORRIS 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICES OF SANDRA W MORRIS	c EIN-PN 20-3656842-001
a	Plan name	BLOETHE, ELWOOD & BUCHANAN401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BLOETHE, ELWOOD & BUCHANAN	c EIN-PN 20-3588879-001
a	Plan name	BERGER & SKLAW LLP401(K) PLAN	
b	Name of plan sponsor	BERGER & SKLAW LLP	c EIN-PN 20-3586406-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	BARTEN LAW OFFICE PC SAFE HARBOR 401(K) PLAN
b	Name of plan sponsor	BARTEN LAW OFFICE PC
c	EIN-PN	20-3568648-001
a	Plan name	ROBERTS & EDDY, P.C.PROFIT SHARING PLAN
b	Name of plan sponsor	ROBERTS & EDDY, P.C.
c	EIN-PN	20-3398169-001
a	Plan name	MINDI LASLEY PA401(K) PLAN
b	Name of plan sponsor	MINDI LASLEY PA
c	EIN-PN	20-3328989-001
a	Plan name	REISINGER LAW FIRM LLC RETIREMENT PLAN
b	Name of plan sponsor	REISINGER LAW FIRM LLC
c	EIN-PN	20-3294933-001
a	Plan name	VILES AND BECKMAN LLC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	VILES AND BECKMAN LLC
c	EIN-PN	20-2897116-001
a	Plan name	KURTZ WHITLEY GUY & SIMOS, PLLC 401(K) PLAN
b	Name of plan sponsor	KURTZ WHITLEY GUY & SIMOS, PLLC
c	EIN-PN	20-2888530-001
a	Plan name	SCHNECK LAW GROUP, LLCRETIREMENT PLAN
b	Name of plan sponsor	SCHNECK LAW GROUP, LLC
c	EIN-PN	20-2757273-001
a	Plan name	SINGLETON LAW FIRM, P.C.401(K) PLAN
b	Name of plan sponsor	SINGLETON LAW FIRM, P.C.
c	EIN-PN	20-2753256-001
a	Plan name	L/O OF THOMAS J WAGNER, LLC 401(K) RETIREMENT PLAN
b	Name of plan sponsor	L/O OF THOMAS J WAGNER, LLC
c	EIN-PN	20-2461191-001
a	Plan name	LAW OFFC OF ANASTACIO BOLANOS401(K) PLAN
b	Name of plan sponsor	LAW OFFC OF ANASTACIO BOLANOS
c	EIN-PN	20-2349438-001
a	Plan name	COLLINS & BURTON, LTD. 401(K) PLAN
b	Name of plan sponsor	COLLINS & BURTON, LTD.
c	EIN-PN	20-2310720-001
a	Plan name	THAYER & THAYER PC LLO401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	THAYER & THAYER PC LLO
c	EIN-PN	20-2202194-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	JACKSON LOMAN STANFORD & ET AL 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JACKSON LOMAN STANFORD & ET AL	c EIN-PN 20-2000002-001
a	Plan name	PREBULA & ASSOCIATES LLC401(K) PLAN	
b	Name of plan sponsor	PREBULA & ASSOCIATES LLC	c EIN-PN 20-1243127-001
a	Plan name	LAW OFC OF JEREMY J. OFSEYER 401(K) PLAN	
b	Name of plan sponsor	OFSEYER, JEREMY J., LAW OFC OF	c EIN-PN 20-1119201-001
a	Plan name	DAGGENHURST LAW PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DAGGENHURST LAW PC	c EIN-PN 20-0976637-001
a	Plan name	MANLEY & BRAUTIGAM, PC 401(K) PLAN	
b	Name of plan sponsor	MANLEY & BRAUTIGAM, PC	c EIN-PN 20-0810430-001
a	Plan name	PERLMAN & PERLMAN LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	PERLMAN & PERLMAN LLP	c EIN-PN 20-0806281-001
a	Plan name	CLARK WARDLE PROFIT SHARING PLAN	
b	Name of plan sponsor	CLARK WARDLE	c EIN-PN 20-0763219-002
a	Plan name	BAILLIE & HERSHMAN, P.C.401(K) PLAN	
b	Name of plan sponsor	BAILLIE & HERSHMAN, P.C.	c EIN-PN 20-0731085-001
a	Plan name	LAWGISTICS, INC.401(K) PLAN	
b	Name of plan sponsor	LAWGISTICS, INC.	c EIN-PN 20-0659202-001
a	Plan name	DALEY ZUCKER, LLC 401(K) PLAN	
b	Name of plan sponsor	DALEY ZUCKER, LLC	c EIN-PN 20-0551148-001
a	Plan name	CHANG LAW GROUP PC401(K) PLAN	
b	Name of plan sponsor	CHANG LAW GROUP PC	c EIN-PN 20-0518526-001
a	Plan name	O'CONNELL LAW FIRM401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	O'CONNELL LAW FIRM	c EIN-PN 20-0508606-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	DAVIS FRIEDMAN ASSOCIATES 401(K) PLAN
b	Name of plan sponsor	DAVIS FRIEDMAN ASSOCIATES
c	EIN-PN	20-0500501-002
a	Plan name	MCCLURE & KORNHEISER, LLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	MCCLURE & KORNHEISER, LLC
c	EIN-PN	20-0497253-001
a	Plan name	KLASKO IMMIGRATION LAW PARTNERS, LLP
b	Name of plan sponsor	KLASKO IMMIGRATION LAW PARTNERS
c	EIN-PN	20-0469750-001
a	Plan name	D RUSCH GATHINGS ATTORNEY 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	D RUSCH GATHINGS ATTORNEY
c	EIN-PN	20-0302289-001
a	Plan name	SHUFFIELDLOWMAN 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SHUFFIELD LOWMAN & WILSON PA
c	EIN-PN	20-0257515-001
a	Plan name	ZUBER LAWLER LLP 401(K) SAVINGS PLAN
b	Name of plan sponsor	ZUBER LAWLER LLP
c	EIN-PN	20-0175027-001
a	Plan name	HORNE ROTA MOOS, LLP 401(K) PLAN
b	Name of plan sponsor	HORNE ROTA MOOS, LLP
c	EIN-PN	20-0123950-001
a	Plan name	SESSOMS LAW GROUP, LLC 401(K) PLAN
b	Name of plan sponsor	SESSOMS LAW GROUP, LLC
c	EIN-PN	16-1777573-001
a	Plan name	THE MCKEON LAW FIRM 401(K) PLAN
b	Name of plan sponsor	THE MCKEON LAW FIRM
c	EIN-PN	16-1658119-001
a	Plan name	LEVESQUE, DAVID, LAW OFFICE OF PROFIT SHARING PLAN
b	Name of plan sponsor	LAW OFFICE OF DAVID LEVESQUE, PA
c	EIN-PN	16-1648028-001
a	Plan name	HAGE & HAGE LLC PROFIT SHARING & 401(K) PLAN
b	Name of plan sponsor	HAGE & HAGE LLC
c	EIN-PN	16-1591517-001
a	Plan name	EISS, JAMES D., LAW OFFICES OF 401 (K) PROFIT SHARING PLAN
b	Name of plan sponsor	LAW OFFICES OF JAMES D EISS PLLC
c	EIN-PN	16-1578749-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	LEWIS & LEWIS PC 401K PROFIT SHARING PLAN
b	Name of plan sponsor	LEWIS & LEWIS PC
c	EIN-PN	16-1000503-003
a	Plan name	MAGAVERN MAGAVERN GRIMM LLPPROFIT SHARING PLAN
b	Name of plan sponsor	MAGAVERN MAGAVERN GRIMM LLP
c	EIN-PN	16-0968307-001
a	Plan name	OSBORN, REED & BURKE, LLPPROFIT SHARING PLAN
b	Name of plan sponsor	OSBORN, REED & BURKE, LLP
c	EIN-PN	16-0771141-001
a	Plan name	BAR ASSOCIATION OF ERIE COUNTY PROFIT SHARING PLAN
b	Name of plan sponsor	BAR ASSOCIATION OF ERIE COUNTY
c	EIN-PN	16-0341905-001
a	Plan name	COUGHLIN & GERHART, L.L.P.PROFIT SHARING PLAN
b	Name of plan sponsor	COUGHLIN & GERHART, L.L.P.
c	EIN-PN	15-0521967-002
a	Plan name	CB TITLE MANAGEMENT CORP. 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	CB TITLE MANAGEMENT CORP.
c	EIN-PN	14-1873315-001
a	Plan name	PIETRAS SARACINO SMITH & MEEKS, LLP 401(K) PLAN
b	Name of plan sponsor	PIETRAS SARACINO SMITH & MEEKS
c	EIN-PN	14-1872046-001
a	Plan name	SCHMEISER OLSEN AND WATTS LLP 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	SCHMEISER OLSEN AND WATTS LLP
c	EIN-PN	14-1775222-001
a	Plan name	STOCKTON, BARKER & MEAD PROFIT SHARING PLAN
b	Name of plan sponsor	STOCKTON, BARKER & MEAD
c	EIN-PN	14-1766857-001
a	Plan name	COOPER ERVING AND SAVAGE LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	COOPER ERVING AND SAVAGE LLP
c	EIN-PN	14-1685532-001
a	Plan name	GRANT, HERRMANN, SCHWARTZ, ETAL401(K) PLAN
b	Name of plan sponsor	GRANT, HERRMANN, SCHWARTZ, ETAL
c	EIN-PN	13-5542165-001
a	Plan name	BODNARMILONE LLP401(K) PLAN
b	Name of plan sponsor	BODNARMILONE LLP
c	EIN-PN	13-4070006-002

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name KREISBERG MAITLAND MENDELBERG PROFIT SHARING PLAN		
b Name of plan sponsor	KREISBERG MAITLAND MENDELBERG	c EIN-PN 13-3979002-001
a Plan name KENT BEATTY & GORDON LLP 401(K) PLAN		
b Name of plan sponsor	KENT BEATTY & GORDON LLP	c EIN-PN 13-3968664-001
a Plan name NICOLETTI HORNIG & SWEENEY PROFIT SHARING PLAN		
b Name of plan sponsor	NICOLETTI HORNIG & SWEENEY	c EIN-PN 13-3890278-002
a Plan name NICOLETTI HORNIG & SWEENEYPENSION PLAN		
b Name of plan sponsor	NICOLETTI HORNIG & SWEENEY	c EIN-PN 13-3890278-001
a Plan name FEINGOLD & ALPERT, LLP401(K) PLAN		
b Name of plan sponsor	FEINGOLD & ALPERT, LLP	c EIN-PN 13-3708380-001
a Plan name PARKER WAICHMAN LLP		
b Name of plan sponsor	PARKER WAICHMAN LLP	c EIN-PN 13-3692929-001
a Plan name NAUTADUTILH NEW YORK PCRETIREMENT PLAN		
b Name of plan sponsor	NAUTADUTILH NEW YORK PC	c EIN-PN 13-3562944-001
a Plan name MILLER KORZENIK SOMMERS RAYMAN 401(K)PROFIT SHARING PLAN		
b Name of plan sponsor	MILLER KORZENIK SOMMERS RAYMAN	c EIN-PN 13-3336453-001
a Plan name KANE KESSLER P.C.401(K) PLAN		
b Name of plan sponsor	KANE KESSLER P.C.	c EIN-PN 13-2672411-001
a Plan name GOLDBERG WEPRIN FINKELGOLDSTEIN LLP		
b Name of plan sponsor	GOLDBERG WEPRIN FINKEL GOLDSTEIN	c EIN-PN 13-2549504-002
a Plan name SONNENSCHNAIN, SHERMAN & DEUTSCH, LLP		
b Name of plan sponsor	SONNENSCHNAIN, SHERMAN & DEUTSCH	c EIN-PN 13-1846524-003
a Plan name AMSTER, ROTHSTEIN & EBENSTEIN RETIREMENT PLAN & TRUST		
b Name of plan sponsor	AMSTER, ROTHSTEIN & EBENSTEIN	c EIN-PN 13-1826649-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	MARSCHHAUSEN & FITZPATRICK PC
b	Name of plan sponsor	MARSCHHAUSEN & FITZPATRICK PC
c	EIN-PN	11-3527728-001
a	Plan name	GROVER & FENSTERSTOCK PC401(K) PLAN
b	Name of plan sponsor	GROVER & FENSTERSTOCK PC
c	EIN-PN	11-3492604-001
a	Plan name	BORAH, GOLDSTEIN, ALTSCHULER, NAHINS & GOIDEL, P.C.
b	Name of plan sponsor	BORAH, GOLDSTEIN, ALTSCHULER,
c	EIN-PN	11-2512985-006
a	Plan name	NASSAU COUNTY BAR ASSOCIATION 401(K) PLAN
b	Name of plan sponsor	NASSAU COUNTY BAR ASSOCIATION
c	EIN-PN	11-1517970-001
a	Plan name	LOJHO 401(K) RETIREMENT PLAN
b	Name of plan sponsor	LAW OFFICE OF JILL OCONNOR PC
c	EIN-PN	06-1578599-001
a	Plan name	LEIGHTON, KATZ & DRAPEAU, LLC 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	LEIGHTON, KATZ & DRAPEAU, LLC
c	EIN-PN	06-1536098-001
a	Plan name	KAPLAN AND BRENNAN, LLP401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	KAPLAN AND BRENNAN, LLP
c	EIN-PN	06-1286328-001
a	Plan name	DISERIO MARTIN O'CONNOR & CASTIGLIONI LLP PSP
b	Name of plan sponsor	DISERIO MARTIN O'CONNOR ETAL
c	EIN-PN	06-1088726-001
a	Plan name	GALE, LLC, JOHN Q. PROFIT SHARING PLAN
b	Name of plan sponsor	JOHN Q. GALE, LLC
c	EIN-PN	06-1027687-002
a	Plan name	DREW & COHEN, P.C. 401(K) PLAN
b	Name of plan sponsor	DREW & COHEN, P.C.
c	EIN-PN	06-0959724-001
a	Plan name	COLLINS HANNAFIN, P.C.401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	COLLINS HANNAFIN, P.C.
c	EIN-PN	06-0935114-001
a	Plan name	BROWN JACOBSON, P.C.401(K) SAVINGS PLAN
b	Name of plan sponsor	BROWN JACOBSON PC
c	EIN-PN	06-0871006-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SECOR, CASSIDY & MCPARTLAND, PC CAPTIAL ACCUMULATION PLAN	
b	Name of plan sponsor	SECOR, CASSIDY & MCPARTLAND, PC	c EIN-PN 06-0857821-002
a	Plan name	HOWD, LAVIERI & FINCH, LLP401(K)PLAN	
b	Name of plan sponsor	HOWD, LAVIERI & FINCH, LLP	c EIN-PN 06-0743056-001
a	Plan name	ROGIN NASSAU LLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	ROGIN NASSAU LLC	c EIN-PN 06-0719054-001
a	Plan name	CONNECTICUT BAR ASSOCIATION PROFIT SHARING PLAN	
b	Name of plan sponsor	CONNECTICUT BAR ASSOCIATION	c EIN-PN 06-0635307-001
a	Plan name	CRAMER & ANDERSON, LLP	
b	Name of plan sponsor	CRAMER & ANDERSON, LLP	c EIN-PN 06-0632904-001
a	Plan name	GREEN & GREENBERG RETIREMENT PLAN	
b	Name of plan sponsor	GREEN & GREENBERG	c EIN-PN 05-0488071-001
a	Plan name	SOUSA MARUJO LTD RETIREMENT PLAN	
b	Name of plan sponsor	SOUSA MARUJO LTD	c EIN-PN 05-0462861-001
a	Plan name	SAYER REGAN THAYER, LLPSIMPLE 401(K) PLAN	
b	Name of plan sponsor	SAYER REGAN THAYER, LLP	c EIN-PN 05-0442993-001
a	Plan name	PARTRIDGE SNOW & HAHN PROFIT SHARING PLAN	
b	Name of plan sponsor	PARTRIDGE SNOW & HAHN LLP	c EIN-PN 05-0436543-002
a	Plan name	SCOTT KRONER PLC401(K) PLAN	
b	Name of plan sponsor	SCOTT KRONER PLC	c EIN-PN 04-3781559-001
a	Plan name	KOHN KOHN & COLAPINTO LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KOHN KOHN & COLAPINTO LLP	c EIN-PN 04-3735844-001
a	Plan name	SWEET AND ASSOCIATES 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SWEET AND ASSOCIATES, LLC	c EIN-PN 04-3707528-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	VIGILANTE LAW FIRM PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	VIGILANTE LAW FIRM PC	c EIN-PN 04-3673597-001
a	Plan name	GALLANT & ERVIN, LLC RETIREMENT PLAN	
b	Name of plan sponsor	GALLANT & ERVIN, LLC	c EIN-PN 04-3538823-001
a	Plan name	HACKETT FEINBERG PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	HACKETT FEINBERG PC	c EIN-PN 04-3360038-001
a	Plan name	COUGHLIN BETKE LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	COUGHLIN BETKE LLP	c EIN-PN 04-3309762-001
a	Plan name	HERMES NETBURN O'CONNOR & SPEARING, P.C.	
b	Name of plan sponsor	HERMES NETBURN O'CONNOR	c EIN-PN 04-3249297-001
a	Plan name	VETERANS LEGAL SERVICES 401(K) PLAN	
b	Name of plan sponsor	VETERANS LEGAL SERVICES	c EIN-PN 04-3212264-001
a	Plan name	GRAFF & DAWSON LLC 401(K) APPLICATION	
b	Name of plan sponsor	GRAFF & DAWSON LLC	c EIN-PN 04-3183509-001
a	Plan name	BOVE & LANGA, P.C. 401(K) PLAN	
b	Name of plan sponsor	BOVE & LANGA, P.C.	c EIN-PN 04-3171696-001
a	Plan name	TINTI & NAVINS, PC	
b	Name of plan sponsor	TINTI & NAVINS, PC	c EIN-PN 04-3123626-002
a	Plan name	RSST LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	ROSS SILVERMAN SNYDER TIETJEN	c EIN-PN 04-3101082-001
a	Plan name	RICH MAY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	RICH MAY, P.C.	c EIN-PN 04-2895724-001
a	Plan name	SHEEHAN SCHIAVONI JUTRAS ETAL 401K PLAN	
b	Name of plan sponsor	SHEEHAN SCHIAVONI JUTRAS ETAL	c EIN-PN 04-2892580-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MEEHAN, BOYLE, BLACK & BOGDANOW, P.C.	
b	Name of plan sponsor	MEEHAN, BOYLE, BLACK & BOGDANOW,	c EIN-PN 04-2845918-002
a	Plan name	FITCH LAW PARTNERS LLP RETIREMENT TRUST	
b	Name of plan sponsor	FITCH LAW PARTNERS LLP	c EIN-PN 04-2840724-002
a	Plan name	KP LAW, P.C. 401 (K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KP LAW, P.C.	c EIN-PN 04-2746356-001
a	Plan name	FIERST BLOOMBERG OHM LLP 401(K) PLAN	
b	Name of plan sponsor	FIERST BLOOMBERG OHM LLP	c EIN-PN 04-2739137-001
a	Plan name	CAIN, HIBBARD & MYERS, PC PROFIT SHARING PLAN	
b	Name of plan sponsor	CAIN, HIBBARD & MYERS, PC	c EIN-PN 04-2690700-002
a	Plan name	SUNSTEIN LLP 401(K) PLAN	
b	Name of plan sponsor	SUNSTEIN LLP	c EIN-PN 04-2683887-001
a	Plan name	BBA/BBF RETIREMENT PLAN	
b	Name of plan sponsor	BBA/BBF RETIREMENT PLAN	c EIN-PN 04-2164774-004
a	Plan name	PEABODY & ARNOLD LLP RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	PEABODY & ARNOLD LLP	c EIN-PN 04-2164116-002
a	Plan name	TAYLOR, GANSON & PERRIN LLP PROFIT SHARING PLAN	
b	Name of plan sponsor	TAYLOR, GANSON & PERRIN LLP	c EIN-PN 04-1894190-001
a	Plan name	SEDER & CHANDLER, LLP 401(K) PLAN	
b	Name of plan sponsor	SEDER & CHANDLER, LLP	c EIN-PN 04-1819070-001
a	Plan name	MURPHY, TAYLOR, SIEMENS & ELLIOTT PC 401(K) PSP PLAN	
b	Name of plan sponsor	MURPHY TAYLOR SIEMENS & ELLIOTT	c EIN-PN 03-0435270-001
a	Plan name	SCHOENLEBER & WALTERMIRE, APC PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHOENLEBER & WALTERMIRE, APC	c EIN-PN 03-0412165-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CAPE FEAR FAMILY LAW401(K) PLAN	
b	Name of plan sponsor	CAPE FEAR FAMILY LAW	c EIN-PN 02-0802455-001
a	Plan name	JERNER LAW GROUP, P.C. 401(K) PLAN	
b	Name of plan sponsor	JERNER LAW GROUP, P.C.	c EIN-PN 02-0697165-001
a	Plan name	KLEIN HORNIG LLP401(K) PROFIT SHARING PLAN & TR	
b	Name of plan sponsor	KLEIN HORNIG LLP	c EIN-PN 02-0614142-001
a	Plan name	MCDONALD & KANYUK, PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	MCDONALD & KANYUK, PLLC	c EIN-PN 02-0500397-001
a	Plan name	WAYSTACK FRIZZELL PROFIT SHARING PLAN	
b	Name of plan sponsor	WAYSTACK FRIZZELL	c EIN-PN 02-0405672-001
a	Plan name	CUNNINGHAM, VOGEL & ROST, P.C.401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CUNNINGHAM, VOGEL & ROST, P.C.	c EIN-PN 01-0611833-001
a	Plan name	MEENAN & ASSOCIATES LLC 401(K) PLAN	
b	Name of plan sponsor	MEENAN & ASSOCIATES LLC	c EIN-PN 01-0559735-001
a	Plan name	BERGEN & PARKINSON, LLC PENSION PLAN	
b	Name of plan sponsor	BERGEN & PARKINSON, LLC	c EIN-PN 01-0513838-002
a	Plan name	BERGEN & PARKINSON, LLC PROFIT SHARING PLAN	
b	Name of plan sponsor	BERGEN & PARKINSON, LLC	c EIN-PN 01-0513838-001
a	Plan name	FARRIS, HESELTON, LADD & BOBROWIECKI, P.A.	
b	Name of plan sponsor	FARRIS, HESELTON, LADD &	c EIN-PN 01-0477118-001
a	Plan name	WOODMAN EDMANDS DANYLIK AUSTIN SMITH & JACQUES PA, PENSION PLAN	
b	Name of plan sponsor	WOODMAN EDMANDS DANYLIK ETAL	c EIN-PN 01-0468992-001
a	Plan name	JMC ASSOCIATES, P.A.401(K) PLAN	
b	Name of plan sponsor	JMC ASSOCIATES, P.A.	c EIN-PN 01-0420605-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LEGAL SERVICES FOR THE ELDERLY PROFIT SHARING PLAN	
b	Name of plan sponsor	LEGAL SERVICES FOR THE ELDERLY	c EIN-PN 01-0359131-001
a	Plan name	MARDEN DUBORD BERNIER & STEVENS P.A., LLC RETIREMENT PLAN	
b	Name of plan sponsor	MARDEN DUBORD BERNIER & STEVENS	c EIN-PN 01-0269744-001
a	Plan name	ADZ LAW LLP 401(K)PLAN	
b	Name of plan sponsor	ADZ LAW LLP	c EIN-PN 47-4459426-001
a	Plan name	AFFORDABLE ATTORNEY GERLING LAW 401(K) PLAN	
b	Name of plan sponsor	AFFORDABLE ATTORNEY GERLING LAW	c EIN-PN 20-1146444-001
a	Plan name	ALASKA BAR ASSOCIATION401(K) PLAN	
b	Name of plan sponsor	ALASKA BAR ASSOCIATION	c EIN-PN 92-0035951-001
a	Plan name	ALLISON, SLUTSKY & KENNEDY, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	ALLISON, SLUTSKY & KENNEDY, P.C.	c EIN-PN 36-3994099-001
a	Plan name	ANDERSON LEGAL GROUP, P.C.401(K) PLAN	
b	Name of plan sponsor	ANDERSON LEGAL GROUP, P.C.	c EIN-PN 20-8098858-001
a	Plan name	BACH, JACOBS & BYRNE PA 401(K) PLAN	
b	Name of plan sponsor	BACH, JACOBS & BYRNE PA	c EIN-PN 20-0414226-001
a	Plan name	BALISLE FAMILY LAW LEGALCOUNSEL, SC 401(K) PLAN	
b	Name of plan sponsor	BALISLE FMLY LAW LGL COUNSEL SC	c EIN-PN 81-3427622-001
a	Plan name	BARTON BENSON JONES PLLC401(K) PLAN	
b	Name of plan sponsor	BARTON BENSON JONES PLLC	c EIN-PN 82-5471388-001
a	Plan name	BASS, DOHERTY & FINKS, P.C.401(K) PLAN	
b	Name of plan sponsor	BASS, DOHERTY & FINKS, P.C.	c EIN-PN 04-2752834-001
a	Plan name	BEATTY & WOZNIAK401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BEATTY & WOZNIAK, P.C.	c EIN-PN 84-1472293-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BICKERSTAFF HEATH DELGADOACOSTA LLP	
b	Name of plan sponsor	BICKERSTAFF HEATH DELGADO ACOSTA	c EIN-PN 74-2153894-002
a	Plan name	BIRTHISEL, P.A., ROBERT 401(K) PLAN	
b	Name of plan sponsor	ROBERT BIRTHISEL PA	c EIN-PN 35-2276735-001
a	Plan name	BOK LAW & MEDIATION SERVICES 401(K) PLAN	
b	Name of plan sponsor	BOK LAW & MEDIATION SERVICES	c EIN-PN 92-1024167-001
a	Plan name	BONJOUR & THORMAN PC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BONJOUR THORMAN & BURNS PC	c EIN-PN 94-1748082-001
a	Plan name	BRENTWOOD LAW GROUP PLLC 401(K) PLAN	
b	Name of plan sponsor	BRENTWOOD LAW GROUP PLLC	c EIN-PN 81-4605983-001
a	Plan name	BRICK BUSINESS LAW PA401(K) PLAN	
b	Name of plan sponsor	BRICK BUSINESS LAW PA	c EIN-PN 47-4795944-001
a	Plan name	BRUTLAG HARTMANN & TRUCKE401(K) PLAN	
b	Name of plan sponsor	BRUTLAG HARTMANN & TRUCKE PA	c EIN-PN 36-3617088-001
a	Plan name	CAMPBELL SANUW LAW OFFICES LLC 401(K) PLAN	
b	Name of plan sponsor	CAMPBELL SANUW LAW OFFICES LLC	c EIN-PN 87-3894117-001
a	Plan name	CATRON, CATRON & GLASSMAN, P.A.EMPLOYEES' 401(K) PLAN	
b	Name of plan sponsor	CATRON, CATRON & GLASSMAN, P.A.	c EIN-PN 85-0306443-001
a	Plan name	CHAMBERLAIN MCHANEY401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	CHAMBERLAIN MCHANEY	c EIN-PN 74-2365234-001
a	Plan name	CHANDLER, FALCONER, MUNSON & CACCIOLA LLP, PSP	
b	Name of plan sponsor	CHANDLER, FALCONER, MUNSON ET AL	c EIN-PN 92-0111413-001
a	Plan name	CHRISTENSEN LAW OFFICE PLLC401(K) PLAN	
b	Name of plan sponsor	CHRISTENSEN LAW OFFICE PLLC	c EIN-PN 80-0149765-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	CHUCKANUT LAW GROUP PLLC 401(K) PLAN
b	Name of plan sponsor	CHUCKANUT LAW GROUP PLLC
c	EIN-PN	92-0900326-001
a	Plan name	CLINTON & MUZYKA, P.C.401(K)/PROFIT SHARING PLAN
b	Name of plan sponsor	CLINTON & MUZYKA, P.C.
c	EIN-PN	04-2826736-001
a	Plan name	COBB LAW GROUP 401(K) PLAN
b	Name of plan sponsor	COBB LAW GROUP
c	EIN-PN	26-2698161-001
a	Plan name	COHEN LAW PLLC 401(K) PLAN
b	Name of plan sponsor	COHEN LAW PLLC
c	EIN-PN	93-2864409-001
a	Plan name	COHN GOLDBERG & DEUTSCH LLC PROFIT SHARING PLAN AND TRUST
b	Name of plan sponsor	COHN GOLDBERG & DEUTSCH LLC
c	EIN-PN	52-2118960-009
a	Plan name	COLE & VAN NOTE 401(K) PLAN
b	Name of plan sponsor	COLE & VAN NOTE
c	EIN-PN	94-3305887-002
a	Plan name	COLLINS COLE FLYNN WINN & ULMER 401(K) PLAN
b	Name of plan sponsor	COLLINS COLE FLYNN WINN & ULMER
c	EIN-PN	87-3276274-001
a	Plan name	CONSOLI BORTOLAN LAW GROUP LLC 401(K) PLAN
b	Name of plan sponsor	CONSOLI BORTOLAN LAW GROUP LLC
c	EIN-PN	84-3781869-001
a	Plan name	DALLAS BAR ASSOCIATION
b	Name of plan sponsor	DALLAS BAR ASSOCIATION
c	EIN-PN	75-0758332-001
a	Plan name	DAVIS LAW GROUP LLC 401(K) PLAN
b	Name of plan sponsor	DAVIS LAW GROUP LLC
c	EIN-PN	84-3194975-001
a	Plan name	DEATHERAGE MYERS & LACKEYPROFIT SHARING PLAN
b	Name of plan sponsor	DEATHERAGE MYERS & LACKEY
c	EIN-PN	61-1156850-001
a	Plan name	DENTON PETERSON DUNN PLLC 401(K) PLAN
b	Name of plan sponsor	DENTON PETERSON DUNN PLLC
c	EIN-PN	85-0562682-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	DRAKE LOEB PLLC401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	DRAKE LOEB PLLC
c	EIN-PN	20-4414631-002
a	Plan name	DREYER, FOOTE, STREIT, FURGASON & SLOCUM, P.A.
b	Name of plan sponsor	DREYER, FOOTE, STREIT, FURGASON
c	EIN-PN	36-2684541-002
a	Plan name	DREYER, FOOTE, STREIT, FURGASON & SLOCUM, P.A.
b	Name of plan sponsor	DREYER, FOOTE, STREIT, ET AL.
c	EIN-PN	36-2684541-001
a	Plan name	DUFFIE LAW PLLC 401(K) PLAN
b	Name of plan sponsor	DUFFIE LAW PLLC
c	EIN-PN	83-3161921-001
a	Plan name	EASTER & CAVOSIE PROFIT SHARING PLAN
b	Name of plan sponsor	EASTER & CAVOSIE
c	EIN-PN	35-1976564-001
a	Plan name	EBERLE BERLIN KADING TURNBOW & MCKLVEEN
b	Name of plan sponsor	EBERLE BERLIN KADING ETAL
c	EIN-PN	82-0295653-001
a	Plan name	ELDER LAW & DISABILITY RIGHTS 401(K) PLAN
b	Name of plan sponsor	ELDER LAW DISABILITY RIGHTS
c	EIN-PN	81-4128457-001
a	Plan name	EMERSON STRAW PL 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	EMERSON STRAW PL
c	EIN-PN	27-3141931-001
a	Plan name	EQUINOX 401(K) PLAN
b	Name of plan sponsor	EQUINOX BUSINESS LAW GROUP PLLC
c	EIN-PN	26-8280721-001
a	Plan name	ERIE COUNTY BAR ASSOCIATION PROFIT SHARING PLAN
b	Name of plan sponsor	ERIE COUNTY BAR ASSOCIATION
c	EIN-PN	25-0918054-001
a	Plan name	FAZZANO & TOMASIEWICZ, LLC 401(K) PLAN
b	Name of plan sponsor	FAZZANO & TOMASIEWICZ, LLC
c	EIN-PN	06-1490470-001
a	Plan name	FERRARO EMPLOYMENT LAW INC 401(K) PLAN
b	Name of plan sponsor	FERRARO EMPLOYMENT LAW INC
c	EIN-PN	83-1810285-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FLETCHER STRUSE FICKBOHM ET AL 401(K) PLAN	
b	Name of plan sponsor	FLETCHER STRUSE FICKBOHM ET AL	c EIN-PN 86-0714740-001
a	Plan name	FRIEZE CRAMER ROSEN & HUBEREMPLOYEE SAVINGS PLAN	
b	Name of plan sponsor	FRIEZE CRAMER ROSEN & HUBER	c EIN-PN 04-3486615-001
a	Plan name	GARGANESE WEISS DAGRESTASALZMAN P.A.	
b	Name of plan sponsor	GARGANESE WEISS DAGRESTA ET AL	c EIN-PN 59-3372519-001
a	Plan name	GKG LAW, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	GKG LAW, P.C.	c EIN-PN 52-2141671-001
a	Plan name	GOODSON CO., AMY, LLC401(K) PLAN	
b	Name of plan sponsor	AMY GOODSON CO., LLC	c EIN-PN 03-0545631-001
a	Plan name	GORDENLAW LLC 401(K) PLAN	
b	Name of plan sponsor	GORDENLAW LLC	c EIN-PN 45-3345044-001
a	Plan name	GRAMS & CHRISTOFFERSEN SC 401(K) PLAN	
b	Name of plan sponsor	GRAMS & CHRISTOFFERSEN SC	c EIN-PN 39-1730085-001
a	Plan name	HACKMAN HULETT LLP401(K) PLAN	
b	Name of plan sponsor	HACKMAN HULETT LLP	c EIN-PN 47-2783370-001
a	Plan name	HARRELL & CHAMBLISS LLP	
b	Name of plan sponsor	HARRELL & CHAMBLISS LLP	c EIN-PN 54-1320174-001
a	Plan name	HIMES PETRARCA & FESTERPROFIT SHARING PLAN	
b	Name of plan sponsor	HIMES PETRARCA & FESTER	c EIN-PN 36-2813428-003
a	Plan name	HITE, FANNING & HONEYMAN LLPDEFINED CONTRIB. PENSION PLAN	
b	Name of plan sponsor	HITE FANNING & HONEYMAN LLP	c EIN-PN 43-1877461-001
a	Plan name	HURSH & HURSH, P.C. PROFIT SHARING PLAN	
b	Name of plan sponsor	HURSH & HURSH, P.C.	c EIN-PN 25-1687704-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	IRONHORSE LAW GROUP PC 401(K) PLAN	
b	Name of plan sponsor	IRONHORSE LAW GROUP PC	c EIN-PN 46-4085926-001
a	Plan name	JACKSONVILLE BAR ASSOCIATIONPROFIT SHARING PLAN	
b	Name of plan sponsor	THE JACKSONVILLE BAR ASSOCIATI	c EIN-PN 59-0942155-001
a	Plan name	JD LEGAL PLANNING401(K) PLAN	
b	Name of plan sponsor	JD LEGAL PLANNING P.L.L.C.	c EIN-PN 45-4074206-001
a	Plan name	JOHN SHERIDAN BURKE LAW LLC 401(K) PLAN	
b	Name of plan sponsor	JOHN SHERIDAN BURKE LAW LLC	c EIN-PN 85-3962135-001
a	Plan name	JOHNSON, PLLC, LESLIE H.LAW OFFICE OF 401(K) PSP	
b	Name of plan sponsor	LAW OFFICE OF LESLIE H JOHNSON	c EIN-PN 02-0522778-001
a	Plan name	JOHNSON, STRICKLIN, WALLER &CHILIGIRIS	
b	Name of plan sponsor	JOHNSON, STRICKLIN, WALLER ET AL	c EIN-PN 37-1375368-001
a	Plan name	JOHNSON, STRICKLIN, WALLER& CHILIGIRIS	
b	Name of plan sponsor	JOHNSON, STRICKLIN, WALLER &	c EIN-PN 37-1375368-002
a	Plan name	JONES, ACKERMAN & CORMAN LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	JONES, ACKERMAN & CORMAN LLP	c EIN-PN 95-4113204-001
a	Plan name	JONES, GOTCHER & BOGAN, P.C.401(K) PLAN	
b	Name of plan sponsor	JONES, GOTCHER & BOGAN, P.C.	c EIN-PN 73-0948913-001
a	Plan name	KEYSTONE ELDER LAW PC401(K) PLAN	
b	Name of plan sponsor	KEYSTONE ELDER LAW PC	c EIN-PN 27-2503519-001
a	Plan name	KIM AND LAHEY LAW FIRM LLC401(K) PLAN	
b	Name of plan sponsor	KIM AND LAHEY LAW FIRM LLC	c EIN-PN 82-4585064-001
a	Plan name	KING LAW PA401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	KING LAW PA	c EIN-PN 80-0625832-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	KSB SCHOOL LAW, P.C., L.L.O.401(K) PLAN	
b	Name of plan sponsor	KSB SCHOOL LAW, P.C., L.L.O.	c EIN-PN 47-2695489-001
a	Plan name	LAW OFFICE OF CICI CUNNINGHAM 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF CICI CUNNINGHAM	c EIN-PN 82-2327774-001
a	Plan name	LAW OFFICE OF MATTHEW DOYAGA 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF MATTHEW DOYAGA	c EIN-PN 81-3076131-001
a	Plan name	LAW OFFICE OF SARA JO BUEHLER 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF SARA JO BUEHLER	c EIN-PN 81-1579695-001
a	Plan name	LAW OFFICE OF SHANE R KADLEC 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF SHANE R KADLEC	c EIN-PN 27-0881799-001
a	Plan name	LAZZARO LAW FIRM401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	LAZZARO LAW FIRM, P.C.	c EIN-PN 20-5966233-001
a	Plan name	LEARWERTS SAFE HARBOR 401(K) PLAN	
b	Name of plan sponsor	LEAR WERTS LLP	c EIN-PN 57-1181838-001
a	Plan name	LINDA WARD LAW PC401(K) PLAN	
b	Name of plan sponsor	LINDA WARD LAW PC	c EIN-PN 56-2258383-001
a	Plan name	LOONEY & CONRAD, P.C.401(K) PLAN	
b	Name of plan sponsor	LOONEY & CONRAD, P.C.	c EIN-PN 20-3203179-001
a	Plan name	LOWE YEAGER & BROWN PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	LOWE YEAGER & BROWN PLLC	c EIN-PN 81-4290782-001
a	Plan name	MASS. CONT. LEGAL EDUCATION,INC.	
b	Name of plan sponsor	MASS. CONT. LEGAL EDUCATION,	c EIN-PN 04-2453466-001
a	Plan name	MCLE401(K) PLANEDUCATION, INC.	
b	Name of plan sponsor	MASS CONTINUING LEGAL EDUCATION,	c EIN-PN 04-2453466-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MID-MISSOURI LEGAL SERVICES CORPORATION RETIREMENT PLAN	
b	Name of plan sponsor	MID-MISSOURI LEGAL SERVICES CORP	c EIN-PN 43-1122012-002
a	Plan name	MILLERASEN, P.A. 401(K) PLAN	
b	Name of plan sponsor	MILLERASEN, P.A.	c EIN-PN 27-2627669-001
a	Plan name	MILLS SHIRLEY L.L.P.PROFIT SHARING PLAN	
b	Name of plan sponsor	MILLS SHIRLEY L.L.P.	c EIN-PN 74-1498061-003
a	Plan name	MINNESOTA CLE PENSION PLAN	
b	Name of plan sponsor	MINNESOTA CONTINUING LEGAL ED	c EIN-PN 61-1571924-001
a	Plan name	MULTNOMAH BAR ASSOCIATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MULTNOMAH BAR ASSOCIATION	c EIN-PN 23-7315437-001
a	Plan name	MURPHY & KING, P.C.PROFIT SHARING PLAN	
b	Name of plan sponsor	MURPHY & KING, P.C.	c EIN-PN 04-2746459-002
a	Plan name	NEWBY, LEWIS, KAMINSKI & JONESPROFIT SHARING PLAN	
b	Name of plan sponsor	NEWBY, LEWIS, KAMINSKI & JONES	c EIN-PN 35-1036162-001
a	Plan name	NIESAR & VESTAL LLPPROFIT SHARING 401(K) PLAN	
b	Name of plan sponsor	NIESAR & VESTAL LLP	c EIN-PN 94-3180506-001
a	Plan name	NOLTE AND ASSOCIATES PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	NOLTE AND ASSOCIATES PC	c EIN-PN 81-3941128-002
a	Plan name	NOVELLI LAW OFFICE, P.A.401(K) PLAN	
b	Name of plan sponsor	NOVELLI LAW OFFICE, P.A.	c EIN-PN 46-1446793-001
a	Plan name	OKLAHOMA INDIAN LEGALSERVICES, INC.	
b	Name of plan sponsor	OKLAHOMA INDIAN LEGAL SERVICES	c EIN-PN 73-1142462-002
a	Plan name	OLSEN BRANSON PLLCPROFIT SHARING PLAN	
b	Name of plan sponsor	OLSEN BRANSON PLLC	c EIN-PN 91-2014182-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	OLSON LAW 401(K) PROFIT SHARING PLAN
b	Name of plan sponsor	OLSON LAW LLC
c	EIN-PN	27-3225554-001
a	Plan name	OSBORNE FLETCHER RETIREMENT PLAN
b	Name of plan sponsor	OSBORNE FLETCHER PLLC
c	EIN-PN	81-3233302-001
a	Plan name	PANSKY MARKLE ATTORNEYS AT LAW 401(K) PLAN
b	Name of plan sponsor	PANSKY MARKLE ATTORNEYS AT LAW
c	EIN-PN	95-4224046-003
a	Plan name	PARKER LAW PC 401(K) PLAN
b	Name of plan sponsor	PARKER LAW PC
c	EIN-PN	27-4420949-001
a	Plan name	REBEL BROWN LAW GROUP, LLC 401(K) PLAN
b	Name of plan sponsor	REBEL BROWN LAW GROUP, LLC
c	EIN-PN	26-3719756-001
a	Plan name	RICHMAN & RICHMAN LLC 401(K) PLAN
b	Name of plan sponsor	RICHMAN & RICHMAN LLC
c	EIN-PN	39-3160064-001
a	Plan name	RIDLEY, MCGREEVY & WINOCUR PC 401(K) PLAN
b	Name of plan sponsor	RIDLEY, MCGREEVY & WINOCUR PC
c	EIN-PN	20-3937588-002
a	Plan name	ROGERS JOSEPH O'DONNELL, APC RETIREMENT SAVINGS
b	Name of plan sponsor	ROGERS JOSEPH O'DONNELL, APC
c	EIN-PN	94-2747738-001
a	Plan name	ROMANO LAW GROUP 401(K) PLAN
b	Name of plan sponsor	ROMANO LAW GROUP
c	EIN-PN	65-0264906-002
a	Plan name	ROME & ASSOCIATES APC 401(K) PLAN
b	Name of plan sponsor	ROME & ASSOCIATES APC
c	EIN-PN	26-1100214-001
a	Plan name	RUBIN & LEVIN PC 401(K) PLAN
b	Name of plan sponsor	RUBIN & LEVIN PC
c	EIN-PN	35-1498694-005
a	Plan name	SACKS GLAZIER FRANKLIN & LODISE PROFIT SHARING 401(K) PLAN
b	Name of plan sponsor	SACKS GLAZIER FRANKLIN LODISE
c	EIN-PN	95-4856936-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SAN MATEO COUNTY BAR ASSNEEMPLOYEES' RETIREMENT PLAN	
b	Name of plan sponsor	SAN MATEO COUNTY BAR ASSN	c EIN-PN 94-1638934-001
a	Plan name	SCHLANGER SILVER LLP401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SCHLANGER SILVER LLP	c EIN-PN 74-1534569-001
a	Plan name	SCHLOTTERER LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	SCHLOTTERER LAW PLLC	c EIN-PN 92-3868041-001
a	Plan name	SCHNEIDER LAW GROUP401(K) PLAN	
b	Name of plan sponsor	SCHNEIDER LAW GROUP	c EIN-PN 27-2907259-001
a	Plan name	SESSUMS BLACK CABALLERO & FICAROTTA, P.A.	
b	Name of plan sponsor	SESSUMS BLACK CABALLERO ET AL	c EIN-PN 59-2023177-003
a	Plan name	SHERWOOD BOUTIQUE LITIGATION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	SHERWOOD BOUTIQUE LITIGATION	c EIN-PN 46-3587631-001
a	Plan name	SKAGIT LEGAL AID 401(K) PLAN	
b	Name of plan sponsor	SKAGIT LEGAL AID	c EIN-PN 86-3134470-001
a	Plan name	SMITH OBLANDER & MEADE P.C. 401(K) PLAN	
b	Name of plan sponsor	SMITH OBLANDER & MEADE P.C.	c EIN-PN 81-0504743-001
a	Plan name	SMITHERMAN, HILL & BRICE, L.C.401(K) PLAN	
b	Name of plan sponsor	SMITHERMAN, HILL & BRICE, L.C.	c EIN-PN 72-1387855-003
a	Plan name	SONOSKY, CHAMBERS, SACHSE, ENDRESON & PERRY, LLP	
b	Name of plan sponsor	SONOSKY, CHAMBERS, SACHSE, ET AL	c EIN-PN 52-1078414-001
a	Plan name	STEYER LOWENTHAL BOODROOKASALVAREZ & SMITH LLP	
b	Name of plan sponsor	STEYER LOWENTHAL BOODROOKAS	c EIN-PN 94-3187044-001
a	Plan name	STIDHAM & ASSOCIATES PSC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	STIDHAM & ASSOCIATES PSC	c EIN-PN 31-1535279-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	STRAUB, SEAMAN & ALLEN, P.C.	
b	Name of plan sponsor	STRAUB SEAMAN & ALLEN PC	c EIN-PN 38-2509138-003
a	Plan name	SWAN EMPLOYMENT LAW 401(K) PLAN	
b	Name of plan sponsor	SWAN EMPLOYMENT LAW	c EIN-PN 47-5148261-001
a	Plan name	SWARTZ LAW FIRM, PLLC401(K) PLAN	
b	Name of plan sponsor	SWARTZ LAW FIRM, PLLC	c EIN-PN 47-4574324-001
a	Plan name	UPTON & HATFIELD, LLPPROFIT SHARING PLAN	
b	Name of plan sponsor	UPTON & HATFIELD, LLP	c EIN-PN 02-0218790-001
a	Plan name	VAHEY LAW & MEDIATION LLC 401(K) PLAN	
b	Name of plan sponsor	VAHEY LAW & MEDIATION LLC	c EIN-PN 87-2005861-001
a	Plan name	VEAZEY FELDER & RENEGAR L.L.C.401(K) PLAN	
b	Name of plan sponsor	VEAZEY FELDER & RENEGAR L.L.C.	c EIN-PN 20-0061474-001
a	Plan name	VETERANS LEGAL INSTITUTE 401(K) PLAN	
b	Name of plan sponsor	VETERANS LEGAL INSTITUTE	c EIN-PN 47-1608069-001
a	Plan name	VOLUNTEER LAWYERS PROJECT OF CNY INC, 401(K) PLAN	
b	Name of plan sponsor	VOLUNTEER LAWYERS PROJECT OF CNY	c EIN-PN 46-1593349-001
a	Plan name	VOLUNTEER LEGAL SERVICESOF CENTRAL TEXAS	
b	Name of plan sponsor	VOLUNTEER LEGAL SERVICES	c EIN-PN 74-2168895-001
a	Plan name	WALSH MCKEAN FURCOLO LLP401(K) PLAN	
b	Name of plan sponsor	WALSH MCKEAN FURCOLO LLP	c EIN-PN 33-0691033-001
a	Plan name	WALTHER, GAY AND MACK, PLC401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WALTHER, GAY AND MACK, PLC	c EIN-PN 61-1267183-001
a	Plan name	WARDENSKI PC 401(K) PLAN	
b	Name of plan sponsor	WARDENSKI PC	c EIN-PN 87-2622622-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WATKINSON LAIRD RUBENSTEIN 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WATKINSON LAIRD RUBENSTEIN	c EIN-PN 93-1128868-001
a	Plan name	WATTERS, KEITH & ASSOCIATES 401(K) PLAN	
b	Name of plan sponsor	KEITH WATTERS & ASSOCIATES	c EIN-PN 52-1385443-001
a	Plan name	WEBB HOSKINS BROWN THOMPSON PSC PROFIT SHARING PLAN	
b	Name of plan sponsor	WEBB HOSKINS BROWN THOMPSON PSC	c EIN-PN 61-1305317-001
a	Plan name	WEINSTEIN, JACK EMPLOYEES PROFIT SHARING PLAN	
b	Name of plan sponsor	JACK A. WEINSTEIN, P.C.	c EIN-PN 38-2328330-002
a	Plan name	WELSH FLAXMAN & GITLER, LLC 401(K) PLAN	
b	Name of plan sponsor	WELSH FLAXMAN & GITLER, LLC	c EIN-PN 31-1748713-001
a	Plan name	WHATCOM LAW GROUP PS 401(K) PLAN	
b	Name of plan sponsor	WHATCOM LAW GROUP PS	c EIN-PN 91-1560732-001
a	Plan name	WILLIAMS & SWEE LTD 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	WILLIAMS & SWEE LTD	c EIN-PN 37-1054261-004
a	Plan name	WILLIAMS ANDERSON RYAN & CARROLLLLP 401(K) PLAN	
b	Name of plan sponsor	WILLIAMS ANDERSON RYAN & CARROLL	c EIN-PN 26-4445414-001
a	Plan name	YODER AINLAY ULMER BUCKINGHAM PROFIT SHARING PLAN	
b	Name of plan sponsor	YODER AINLAY ULMER BUCKINGHAM	c EIN-PN 35-1011257-001
a	Plan name	YORMICK LAW LLC 401(K) PLAN	
b	Name of plan sponsor	YORMICK LAW LLC	c EIN-PN 88-4314244-001
a	Plan name	FAULKNER BANFIELD LAW, PC RETIREMENT PLAN	
b	Name of plan sponsor	FAULKNER BANFIELD LAW, PC	c EIN-PN 33-1588580-001
a	Plan name	THE ANTONINO FIRM LLC 401(K) PLAN	
b	Name of plan sponsor	THE ANTONINO FIRM LLC	c EIN-PN 27-1118539-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MELTZER, LIPPE, GOLDSTEIN & BREITSTONE, LLP PROFIT SHARING PLAN (401(K))	
b	Name of plan sponsor	MELTZER, LIPPE, GOLDSTEIN, ETAL	c EIN-PN 11-3581269-002
a	Plan name	MCGARRY AND SIMON 401(K) PLAN	
b	Name of plan sponsor	MCGARRY AND SIMON	c EIN-PN 13-3339623-002
a	Plan name	TN TAYLOR LAW, PA 401 (K) PLAN 401(K) PLAN	
b	Name of plan sponsor	TN TAYLOR LAW, PA	c EIN-PN 99-4824813-001
a	Plan name	LAW OFFICE OF ERIN ROBINSON PC 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF ERIN ROBINSON PC	c EIN-PN 99-3491917-001
a	Plan name	SALAZAR LAW FIRM PA 401(K) PLAN	
b	Name of plan sponsor	THE SALAZAR LAW FIRM PA	c EIN-PN 65-0348644-001
a	Plan name	PARDON & EXPUNGEMENT SERVICES 401(K) PLAN	
b	Name of plan sponsor	PARDON & EXPUNGEMENT SERVICES	c EIN-PN 46-2528894-001
a	Plan name	WILLIAM PARK & ASSOCIATES LTD 401(K) PLAN	
b	Name of plan sponsor	WILLIAM PARK & ASSOCIATES LTD	c EIN-PN 27-2383338-001
a	Plan name	CONSTANT. WAWRZYNEK, GROVE LLC 401(K) PLAN	
b	Name of plan sponsor	CONSTANT, WAWRZYNEK, GROVE LLC	c EIN-PN 84-4526068-001
a	Plan name	ALTMANN FAMILY LAW 401(K) PLAN	
b	Name of plan sponsor	ALTMANN FAMILY LAW	c EIN-PN 47-3252643-001
a	Plan name	ROACH LAW LLC 401(K) PLAN	
b	Name of plan sponsor	ROACH LAW LLC	c EIN-PN 38-3873876-001
a	Plan name	LEAL LAW OFFICE 401(K) PLAN	
b	Name of plan sponsor	LEAL LAW OFFICE	c EIN-PN 88-4229919-001
a	Plan name	DEBOFSKY LAW LTD 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	DEBOFSKY LAW LTD	c EIN-PN 46-2736697-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name HARRIS-COURAGE PLLC 401(K) PLAN		
b Name of plan sponsor	HARRIS-COURAGE PLLC	c EIN-PN 86-3544508-001
a Plan name FIRSEL ROSS GUSSIS ALEXANDER LLC 401(K) PLAN		
b Name of plan sponsor	FIRSEL ROSS GUSSIS ALEXANDER LLC	c EIN-PN 93-4178954-001
a Plan name MICHIGAN ADVOCACY PROGRAM 401(K) PLAN		
b Name of plan sponsor	MICHIGAN ADVOCACY PROGRAM	c EIN-PN 38-1845444-003
a Plan name SAN JOAQUIN COUNTY BAR ASSOC 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	SAN JOAQUIN COUNTY BAR ASSOC	c EIN-PN 94-1480159-002
a Plan name PERRY CALDER LAW 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	PERRY CALDER LAW	c EIN-PN 25-1355868-001
a Plan name SHORE LEGAL ACCESS 401(K) PLAN		
b Name of plan sponsor	SHORE LEGAL ACCESS	c EIN-PN 16-1779280-002
a Plan name GILBERT GARCIA GROUP PA RETIREMENT PLAN		
b Name of plan sponsor	GILBERT GARCIA GROUP PA	c EIN-PN 65-0236217-001
a Plan name WILSON LAW GROUP LLC 401(K) PLAN		
b Name of plan sponsor	WILSON LAW GROUP LLC	c EIN-PN 38-3676140-001
a Plan name BALLOU LAW FIRM 401(K) PLAN		
b Name of plan sponsor	BALLOU LAW FIRM	c EIN-PN 01-0494244-001
a Plan name LAW OFFICES OF THOMAS FLIPPIN 401(K) PLAN		
b Name of plan sponsor	LAW OFFICES OF THOMAS FLIPPIN	c EIN-PN 57-1167558-001
a Plan name ANTONELLI & ANTONELLI 401(K) PLAN		
b Name of plan sponsor	ANTONELLI & ANTONELLI	c EIN-PN 26-0879160-001
a Plan name BROOKS LAW & CONSULTING LLC 401(K) PLAN		
b Name of plan sponsor	BROOKS LAW & CONSULTING LLC	c EIN-PN 84-1932650-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LAW OFFICE OF DARICK HEMPHILL PROFIT SHARING PLAN	
b	Name of plan sponsor	LAW OFFICE OF DARICK HEMPHILL	c EIN-PN 93-4973555-001
a	Plan name	BEATTY NAVARRE STRAMA PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BEATTY NAVARRE STRAMA PC	c EIN-PN 20-5489481-001
a	Plan name	ANTHONY M EDWARDS LAW LLC 401(K) PLAN	
b	Name of plan sponsor	ANTHONY M EDWARDS LAW LLC	c EIN-PN 93-4833742-001
a	Plan name	DANIELS & TREDENNICK PLLC 401(K) PLAN	
b	Name of plan sponsor	DANIELS & TREDENNICK PLLC	c EIN-PN 87-1624535-001
a	Plan name	MARTIN LAW FIRM PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MARTIN LAW FIRM PC	c EIN-PN 87-1577349-001
a	Plan name	YOUNG MINNEY & CORR LLP 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	YOUNG MINNEY & CORR LLP	c EIN-PN 94-3307075-001
a	Plan name	DIPOALA HABER LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	DIPOALA HABER LAW	c EIN-PN 93-4690178-001
a	Plan name	LOCHER PAVELKA DOSTAL ET AL 401(K) SAFE HARBOR PLAN	
b	Name of plan sponsor	LOCHER PAVELKA DOSTAL ET AL	c EIN-PN 47-0825421-001
a	Plan name	CLEVELAND METRO BAR ASSOCIATION 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	CLEVELAND METRO BAR ASSOCIATION	c EIN-PN 26-2052191-002
a	Plan name	EARLEY LAW GROUP 401(K) PLAN	
b	Name of plan sponsor	EARLEY LAW GROUP	c EIN-PN 65-1248514-001
a	Plan name	THE LAWRENCE FIRM, L.P.A. 401(K) PLAN	
b	Name of plan sponsor	THE LAWRENCE FIRM, L.P.A.	c EIN-PN 31-0971974-001
a	Plan name	SWOPE RODANTE PA 401(K) PLAN	
b	Name of plan sponsor	SWOPE RODANTE PA	c EIN-PN 59-2275153-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	DELANEY & DELANEY LLC RETIREMENT PLAN	
b	Name of plan sponsor	DELANEY & DELANEY LLC	c EIN-PN 35-2157432-001
a	Plan name	TEXAS RIOGRANDE PUBLIC DEFENDER 401(K) PLAN	
b	Name of plan sponsor	TEXAS RIOGRANDE PUBLIC DEFENDER	c EIN-PN 93-3698439-001
a	Plan name	DEBNAMRUST PC 401(K) PLAN	
b	Name of plan sponsor	DEBNAMRUST PC	c EIN-PN 82-3328707-001
a	Plan name	SIVIN & MILLER LLP RETIREMENT PLAN	
b	Name of plan sponsor	SIVIN & MILLER LLP	c EIN-PN 13-3752789-001
a	Plan name	GARVEY SMITH & NEHRBASS ET AL 401(K) PLAN	
b	Name of plan sponsor	GARVEY SMITH & NEHRBASS ET AL	c EIN-PN 72-1421407-001
a	Plan name	LAW OFFICE OF NANCY MARTINEZ PC 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF NANCY MARTINEZ PC	c EIN-PN 84-4251113-001
a	Plan name	LEATHER AND ASSOCIATES PLLC 401(K) PLAN & TRUST	
b	Name of plan sponsor	LEATHER AND ASSOCIATES PLLC	c EIN-PN 27-5101491-001
a	Plan name	EGLEY FULLNER MONTAG ET AL 401(K) PLAN	
b	Name of plan sponsor	EGLEY FULLNER MONTAG ET AL	c EIN-PN 83-2953419-001
a	Plan name	SMITH BLAKE HILL LLC 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SMITH BLAKE HILL LLC	c EIN-PN 47-5448168-001
a	Plan name	PENNSYLVANIA BAR ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	PENNSYLVANIA BAR ASSOCIATION	c EIN-PN 23-0954940-002
a	Plan name	GREATER BAKERSFIELD LEGAL ASST 401(K) PLAN	
b	Name of plan sponsor	GREATER BAKERSFIELD LEGAL ASST	c EIN-PN 95-2829257-001
a	Plan name	FAKHOURY GLOBAL IMMIGRATION, USA PC 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FAKHOURY GLOBAL IMMIGRATION, USA PC	c EIN-PN 20-2811405-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HANSEN & MILLER LAW FIRM 401(K) PLAN	
b	Name of plan sponsor	HANSEN & MILLER LAW FIRM	c EIN-PN 20-1596929-001
a	Plan name	VALDEZ & VILIM LLP 401(K) PLAN	
b	Name of plan sponsor	VALDEZ & VILIM LLP	c EIN-PN 82-3575333-001
a	Plan name	BETH SILVERMAN & ASSOCIATES RETIREMENT PLAN	
b	Name of plan sponsor	BETH SILVERMAN & ASSOCIATES	c EIN-PN 81-1508923-001
a	Plan name	BOLEMAN LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor	BOLEMAN LAW FIRM PC	c EIN-PN 31-1720387-002
a	Plan name	LOPEZ LAW OFFICE PC 401(K) PLAN	
b	Name of plan sponsor	LOPEZ LAW OFFICE PC	c EIN-PN 26-3615862-001
a	Plan name	SCHEIDECKER LAW PLLC 401(K) PLAN	
b	Name of plan sponsor	SCHEIDECKER LAW PLLC	c EIN-PN 85-3737973-001
a	Plan name	COULSON PC 401(K) PLAN	
b	Name of plan sponsor	COULSON PC	c EIN-PN 99-2476821-001
a	Plan name	ROSEN BIEN GALVAN & GRUNFELD PROFIT SHARING PLAN	
b	Name of plan sponsor	ROSEN BIEN GALVAN & GRUNFELD	c EIN-PN 94-3136812-002
a	Plan name	GGU 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	GOODSMITH GREGG & UNRUH LLP	c EIN-PN 36-4078629-001
a	Plan name	ROTTENSTREICH FARLEY BRONSTEIN 401(K) PLAN	
b	Name of plan sponsor	ROTTENSTREICH FARLEY BRONSTEIN	c EIN-PN 93-1986864-001
a	Plan name	FRANKEL RUBIN KLEIN ET AL RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	FRANKEL RUBIN KLEIN ET AL	c EIN-PN 43-1595711-001
a	Plan name	LYNN JACKSON SHULTZ ET AL RETIREMENT PLAN	
b	Name of plan sponsor	LYNN JACKSON SHULTZ ET AL	c EIN-PN 46-0332707-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. ASSOCIATE 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-003
a	Plan name	FRANDZEL ROBINS BLOOM & CSATO, L.C. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	FRANDZEL ROBINS BLOOM & CSATO, L.C.	c EIN-PN 95-3437891-002
a	Plan name	TIMM LAW FIRM PC 401(K) PLAN	
b	Name of plan sponsor	TIMM LAW FIRM PC	c EIN-PN 82-5449096-002
a	Plan name	LAW OFFICE OF GEM MCDOWELL PA 401(K) PLAN	
b	Name of plan sponsor	LAW OFFICE OF GEM MCDOWELL	c EIN-PN 61-1609587-001
a	Plan name	THE MEYERS LAW FIRM LC 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	THE MEYERS LAW FIRM LC	c EIN-PN 43-1917218-001
a	Plan name	BERKE-WEISS LAW PLLC 401(K)/PROFIT SHARING PLAN	
b	Name of plan sponsor	BERKE-WEISS LAW PLLC	c EIN-PN 47-2597964-001
a	Plan name	G & G LAW 401(K) PLAN	
b	Name of plan sponsor	GARCIA & GARCIA ATTORNEYS	c EIN-PN 27-4415984-001
a	Plan name	PREBLE LAW FIRM PC LLO PROFIT SHARING PLAN	
b	Name of plan sponsor	PREBLE LAW FIRM PC LLO	c EIN-PN 46-3773165-001
a	Plan name		
b	Name of plan sponsor		c EIN-PN
a	Plan name		
b	Name of plan sponsor		c EIN-PN
a	Plan name		
b	Name of plan sponsor		c EIN-PN
a	Plan name		
b	Name of plan sponsor		c EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2024 This Form is Open to Public Inspection
	For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
	A Name of plan 2060 RETIREMENT DATE FUND	B Three-digit plan number (PN) 029
C Plan sponsor's name as shown on line 2a of Form 5500 MERCER TRUST COMPANY LLC	D Employer Identification Number (EIN) 04-6691601	

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	87732	141554
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	806	6710
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	22194081	32979431
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	1d(1)		
(2) Employer real property.....	1d(2)		
e Buildings and other property used in plan operation.....	1e		
f Total assets (add all amounts in lines 1a through 1e).....	1f	22282619	33127695
Liabilities			
g Benefit claims payable.....	1g		
h Operating payables.....	1h		
i Acquisition indebtedness.....	1i		
j Other liabilities.....	1j	124623	182526
k Total liabilities (add all amounts in lines 1g through 1j).....	1k	124623	182526
Net Assets			
l Net assets (subtract line 1k from line 1f).....	1l	22157996	32945169

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers.....	2a(1)(A)		
(B) Participants.....	2a(1)(B)		
(C) Others (including rollovers).....	2a(1)(C)		
(2) Noncash contributions.....	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit).....	2b(1)(A)	140	
(B) U.S. Government securities.....	2b(1)(B)		
(C) Corporate debt instruments.....	2b(1)(C)		
(D) Loans (other than to participants).....	2b(1)(D)		
(E) Participant loans.....	2b(1)(E)		
(F) Other.....	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F).....	2b(1)(G)		140
(2) Dividends: (A) Preferred stock.....	2b(2)(A)		
(B) Common stock.....	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds).....	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C).....	2b(2)(D)		0
(3) Rents.....	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds.....	2b(4)(A)		
(B) Aggregate carrying amount (see instructions).....	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result.....	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate.....	2b(5)(A)		
(B) Other.....	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B).....	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		3164644
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		4815
d Total income. Add all income amounts in column (b) and enter total	2d		3169599

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		0
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)		
(4) IQPA audit fees	2i(4)	17050	
(5) Investment advisory and investment management fees	2i(5)	6781	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)	857	
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)	25431	
(11) Other expenses	2i(11)	115268	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		165387
j Total expenses. Add all expense amounts in column (b) and enter total	2j		165387

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		3004212
l Transfers of assets:			
(1) To this plan	2l(1)		15224561
(2) From this plan	2l(2)		7441600

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☐ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☒ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
4a			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d			
e Was this plan covered by a fidelity bond?			
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
4k			
l Has the plan failed to provide any benefit when due under the plan?			
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☐ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
--	---	---

Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) <u>C</u> ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information	
1a	Name of plan 2060 Retirement Date Fund	1b Three-digit plan number (PN) ▶ 029
		1c Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) Mercer Trust Company LLC 99 High Street Boston MA 02110	2b Employer Identification Number (EIN) 04-6691601 2c Plan Sponsor's telephone number (617) 943-5590 2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE		7/31/25	Barry Vallan
	Signature of DFE	Date	Enter name of individual signing as DFE

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules (1) ☐ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) ☐ DCG (Individual Plan Information) – Number Attached _____ (5) ☐ MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) – Number Attached _____ (4) ☐ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)
--	--

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____