

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☐ a single-employer plan ☒ a DFE (specify) C
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☐ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan TRUSTEE LIFESTYLE INCOME FUND
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) GREAT GRAY TRUST COMPANY, LLC 6725 VIA AUSTI PARKWAY, SUITE 260 LAS VEGAS, NV 89119
2b	Employer Identification Number (EIN) 38-7312992
2c	Plan Sponsor's telephone number 866-427-6885
2d	Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE			
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Filed with authorized/valid electronic signature.	10/13/2025	MATT FALCIANI
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN	
	3c Administrator's telephone number	
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN	
	4d PN	
5 Total number of participants at the beginning of the plan year	5	
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).		
a(1) Total number of active participants at the beginning of the plan year	6a(1)	
a(2) Total number of active participants at the end of the plan year	6a(2)	
b Retired or separated participants receiving benefits	6b	
c Other retired or separated participants entitled to future benefits	6c	
d Subtotal. Add lines 6a(2) , 6b , and 6c	6d	0
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	6e	
f Total. Add lines 6d and 6e	6f	
g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	6g(1)	
g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	6g(2)	
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☐ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☐ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4) ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ **A** (Insurance Information) – Number Attached 0
- (4) ☐ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	1ST MIDAMERICA CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	1ST MIDAMERICA CREDIT UNION	c EIN-PN 37-0580723-002
a	Plan name	AAA FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	AAA FEDERAL CREDIT UNION	c EIN-PN 35-0892707-001
a	Plan name	ABRI CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ABRI CREDIT UNION	c EIN-PN 36-2146035-001
a	Plan name	ACCENTRA CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ACCENTRA CREDIT UNION	c EIN-PN 41-0319960-002
a	Plan name	ACMG FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ACMG FEDERAL CREDIT UNION	c EIN-PN 15-0572971-033
a	Plan name	ACT 1ST FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ACT 1ST FEDERAL CREDIT UNION14316 N	c EIN-PN 52-0708990-001
a	Plan name	ADIRONDACK REGIONAL FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ADIRONDACK REGIONAL FEDERAL CREDIT UNION	c EIN-PN 15-0554823-033
a	Plan name	ADVANZ FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	ADVANZ FEDERAL CREDIT UNION	c EIN-PN 61-0721062-033
a	Plan name	AGRICULTURE FEDERAL CREDIT UNION 401(K) SAVINGS PLAN	
b	Name of plan sponsor	AGRICULTURE FEDERAL CREDIT UNION	c EIN-PN 53-0176413-001
a	Plan name	AIM CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	AIM CREDIT UNION	c EIN-PN 42-0329305-002
a	Plan name	AIR MASTER TECHNOLOGIES 401(K) PLAN	
b	Name of plan sponsor	AIR MASTER TECHNOLOGIES, INC.	c EIN-PN 56-1281264-001
a	Plan name	ALABAMA STATE EMPLOYEES CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ALABAMA STATE EMPLOYEES CREDIT UNION	c EIN-PN 63-0348156-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ALLIANCE CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ALLIANCE CREDIT UNION	c EIN-PN 43-0658202-011
a	Plan name	ALLIANCE NIAGARA FEDERAL CREDIT UNION BASIC CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ALLIANCE NIAGARA FEDERAL CREDIT UNION	c EIN-PN 16-0965218-033
a	Plan name	ALLOY FEDERAL CREDIT UNION CAPITAL ACCUMULATION	
b	Name of plan sponsor	ALLOY FEDERAL CREDIT UNION	c EIN-PN 55-0522363-033
a	Plan name	ALTANA FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ALTANA FEDERAL CREDIT UNION	c EIN-PN 81-0231683-011
a	Plan name	AMC 401(K) PLAN	
b	Name of plan sponsor	AMC EMPLOYEE BENEFITS COMPANY, LLC	c EIN-PN 42-1290173-033
a	Plan name	ANG FEDERAL CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ANG FEDERAL CREDIT UNION	c EIN-PN 63-0421315-001
a	Plan name	APCO EMPLOYEES CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	APCO EMPLOYEES CREDIT UNION	c EIN-PN 63-0328360-001
a	Plan name	APPLETREE CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	APPLETREE CREDIT UNION	c EIN-PN 39-0388215-033
a	Plan name	ARAPAHOE CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ARAPAHOE CREDIT UNION	c EIN-PN 84-0476152-002
a	Plan name	ARC FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ARC FEDERAL CREDIT UNION	c EIN-PN 23-1573267-002
a	Plan name	ARIZONA CENTRAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ARIZONA CENTRAL CREDIT UNION	c EIN-PN 86-0098350-001
a	Plan name	ARK VALLEY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ARK VALLEY CREDIT UNION	c EIN-PN 48-0668113-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ARSENAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ARSENAL CREDIT UNION	c EIN-PN 43-0663009-033
a	Plan name	ASPIRE COMMUNITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ASPIRE COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 45-0227024-002
a	Plan name	ATT-WYO CORRECTIONAL EMPLOYEES FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ATT-WYO CORRECTIONAL EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 16-6032621-033
a	Plan name	B & V CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	B & V CREDIT UNION	c EIN-PN 44-0648650-011
a	Plan name	BAY SHORE CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	BAY SHORE CREDIT UNION	c EIN-PN 39-0963263-002
a	Plan name	BEAVER VALLEY FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	BEAVER VALLEY FEDERAL CREDIT UNION	c EIN-PN 25-0970630-001
a	Plan name	BELCO COMMUNITY CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	BELCO COMMUNITY CREDIT UNION	c EIN-PN 23-1445884-001
a	Plan name	BENTON COUNTY SCHOOLS CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	BENTON COUNTY SCHOOLS CREDIT UNION	c EIN-PN 93-0465079-002
a	Plan name	BLACKHAWK AREA CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	BLACKHAWK AREA CREDIT UNION	c EIN-PN 36-6091357-001
a	Plan name	BLUCURRENT CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	BLUCURRENT CREDIT UNION	c EIN-PN 44-0444275-001
a	Plan name	BOLIN ENTERPRISES, INC. 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	BOLIN ENTERPRISES, INC.	c EIN-PN 37-1261027-001
a	Plan name	BOULEVARD FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	BOULEVARD FEDERAL CREDIT UNION	c EIN-PN 16-0847141-033

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	BREWERY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	BREWERY CREDIT UNION	c EIN-PN 39-0181775-003
a	Plan name	BRIDGE CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	BRIDGE CREDIT UNION, INC.	c EIN-PN 31-6077716-001
a	Plan name	BUCKEYE COMMUNITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	BLUE COAST FEDERAL CREDIT UNION	c EIN-PN 59-0787592-033
a	Plan name	CALIFORNIA CREDIT UNION LEAGUE & AFFILIATES CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	CALIFORNIA CREDIT UNION LEAGUE	c EIN-PN 94-0357265-033
a	Plan name	CARTER FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CARTER FEDERAL CREDIT UNION	c EIN-PN 72-0476576-002
a	Plan name	CASCADE COMMUNITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION 401(K) PLAN	
b	Name of plan sponsor	CASCADE COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 93-0458542-001
a	Plan name	CATHOLIC FAMILY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	CATHOLIC FAMILY FEDERAL CREDIT UNION	c EIN-PN 48-0545924-011
a	Plan name	CATTARAUGUS COUNTY EMPLOYEES FEDERAL CREDIT UNION BASIC CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	CATTARAUGUS COUNTY EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 23-7029806-033
a	Plan name	CDC FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	CDC FEDERAL CREDIT UNION	c EIN-PN 58-0561275-003
a	Plan name	CENCAP FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CENCAP FEDERAL CREDIT UNION	c EIN-PN 06-0677753-003
a	Plan name	CENTEX CITIZENS CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	CENTEX CITIZENS CREDIT UNION	c EIN-PN 74-1271704-002
a	Plan name	CENTRAL VIRGINIA FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CENTRAL VIRGINIA FEDERAL CREDIT UNION	c EIN-PN 54-1011258-003

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name CENTRAL WILLAMETTE CREDIT UNION 401(K) PROFIT SHARING PLAN AND TRUST		
b Name of plan sponsor	CENTRAL WILLAMETTE CREDIT UNION	c EIN-PN 93-0496543-002
a Plan name CENTRIC FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CENTRIC FEDERAL CREDIT UNION	c EIN-PN 72-0488612-002
a Plan name CENTURY CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CENTURY CREDIT UNION	c EIN-PN 43-0704245-002
a Plan name CHAMPION CREDIT UNION, INC DEFINED BENEFIT PLAN AND TRUST		
b Name of plan sponsor	CHAMPION CREDIT UNION, INC	c EIN-PN 34-4407085-001
a Plan name CHARLOTTE FIRE DEPARTMENT CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CHARLOTTE FIRE DEPARTMENT CREDIT UNION	c EIN-PN 56-0769519-001
a Plan name CHEROKEE STRIP CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CHEROKEE STRIP CREDIT UNION	c EIN-PN 73-6093329-001
a Plan name CHOICE ONE COMMUNITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CHOICE ONE COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 24-0798456-002
a Plan name CLINCHFIELD FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	CLINCHFIELD FEDERAL CREDIT UNION	c EIN-PN 62-0459298-001
a Plan name CLUB AT MORNINGSIDE, INC. 401(K) PROFIT SHARING PLAN AND TRUST		
b Name of plan sponsor	CLUB AT MORNINGSIDE, INC.	c EIN-PN 95-3751854-001
a Plan name COAST LINE CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	COAST LINE CREDIT UNION	c EIN-PN 01-0146437-003
a Plan name COASTLIFE CREDIT UNION RETIREMENT PENSION PLAN		
b Name of plan sponsor	COASTLIFE CREDIT UNION	c EIN-PN 74-1505143-003
a Plan name COMMUNITY CREDIT UNION CAPITAL ACCUMULATION PLAN		
b Name of plan sponsor	COMMUNITY CREDIT UNION	c EIN-PN 45-0237883-011

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	COMMUNITY FIRST CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	COMMUNITY FIRST CREDIT UNION	c EIN-PN 39-6264347-001
a	Plan name	CONNECTED CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CONNECTED CREDIT UNION	c EIN-PN 01-0409063-002
a	Plan name	CONSERVATION EMPLOYEES CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CONSERVATION EMPLOYEES CREDIT UNION	c EIN-PN 44-0595869-002
a	Plan name	CO-OP CREDIT UNION OF MONTEVIDEO 401(K) PLAN AND TRUST	
b	Name of plan sponsor	CO-OP CREDIT UNION OF MONTEVIDEO	c EIN-PN 41-0693272-001
a	Plan name	COOPERATIVE CHOICE NETWORK CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	COOPERATIVE CHOICE NETWORK CREDIT UNION	c EIN-PN 37-0216685-002
a	Plan name	COOSA PINES FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	COOSA PINES FEDERAL CREDIT UNION	c EIN-PN 63-0288902-001
a	Plan name	CORPORATE CENTRAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	CORPORATE CENTRAL CREDIT UNION	c EIN-PN 39-1370057-001
a	Plan name	COUNTY-CITY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	COUNTY-CITY CREDIT UNION	c EIN-PN 39-6081470-001
a	Plan name	CPM FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	CPM FEDERAL CREDIT UNION	c EIN-PN 57-0363277-001
a	Plan name	CREDIT UNION EXECUTIVES SOCIETY (CUES) CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	CREDIT UNION EXECUTIVES SOCIETY - (CUES)	c EIN-PN 39-1351028-033
a	Plan name	CREDIT UNION LEAGUE OF CONNECTICUT CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	CREDIT UNION LEAGUE OF CONNECTICUT	c EIN-PN 06-0606505-033
a	Plan name	CREDIT UNION NATIONAL ASSOCIATION, INC. 401(K) PLAN	
b	Name of plan sponsor	CREDIT UNION NATIONAL ASSOCIATION, INC.	c EIN-PN 23-7065623-003

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name CREDIT UNION OF AMERICA CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor CREDIT UNION OF AMERICA	c EIN-PN 48-0477295-033
a	Plan name CREDIT UNION RETIREMENT PLAN ASSOCIATION 401(K) PLAN - PARTNER COLORADO CREDIT UNION	
b	Name of plan sponsor PARTNER COLORADO CREDIT UNION	c EIN-PN 84-0187935-001
a	Plan name CROSSPOINT FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor CROSSPOINT FEDERAL CREDIT UNION	c EIN-PN 06-0655095-002
a	Plan name CROSSTATE CREDIT UNION ASSOCIATION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor CROSSTATE CREDIT UNION ASSOCIATION	c EIN-PN 84-2346572-033
a	Plan name CU BUSINESS GROUP, LLC 401(K) PLAN AND TRUST	
b	Name of plan sponsor CU BUSINESS GROUP LLC	c EIN-PN 56-2284235-001
a	Plan name CU HAWAII FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor CU HAWAII FEDERAL CU	c EIN-PN 99-0087292-011
a	Plan name CUMBERLAND COUNTY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor CUMBERLAND COUNTY FEDERAL CREDIT UNION	c EIN-PN 01-0239313-033
a	Plan name CURPA 401(K) PLAN - ALOHA PACIFIC FCU	
b	Name of plan sponsor ALOHA PACIFIC FED CR UN	c EIN-PN 99-0073432-001
a	Plan name CURPA 401(K) PLAN - BAY FEDERAL CREDIT UNION	
b	Name of plan sponsor BAY FEDERAL CREDIT UNION	c EIN-PN 94-1448021-001
a	Plan name CURPA 401(K) PLAN - BAYER HERITAGE FEDERAL CREDIT UNION	
b	Name of plan sponsor BAYER HERITAGE FEDERAL CREDIT UNION	c EIN-PN 55-0458073-001
a	Plan name CURPA 401(K) PLAN - CALIFORNIA COAST CREDIT UNION	
b	Name of plan sponsor CALIFORNIA COAST CREDIT UNION	c EIN-PN 95-1185803-001
a	Plan name CURPA 401(K) PLAN - CAPITAL CREDIT UNION	
b	Name of plan sponsor CAPITAL CREDIT UNION	c EIN-PN 45-0226724-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CURPA 401(K) PLAN - COMMONWEALTH CENTRAL CREDIT UNION	
b	Name of plan sponsor	COMMONWEALTH CENTRAL CREDIT UNION	c EIN-PN 94-6087440-001
a	Plan name	CURPA 401(K) PLAN - COMMUNITY FINANCIAL CREDIT UNION	
b	Name of plan sponsor	COMMUNITY FINANCIAL CREDIT UNION	c EIN-PN 38-1447620-001
a	Plan name	CURPA 401(K) PLAN - COMMUNITY FIRST CREDIT UNION	
b	Name of plan sponsor	COMMUNITY FIRST CREDIT UNION	c EIN-PN 94-1541515-001
a	Plan name	CURPA 401(K) PLAN - CORNERSTONE CREDIT UNION LEAGUE	
b	Name of plan sponsor	CORNERSTONE CREDIT UNION LEAGUE	c EIN-PN 75-0603700-001
a	Plan name	CURPA 401(K) PLAN - COVANTAGE CREDIT UNION	
b	Name of plan sponsor	COVANTAGE CREDIT UNION	c EIN-PN 39-0945701-001
a	Plan name	CURPA 401(K) PLAN - CUC MANAGEMENT, INC.	
b	Name of plan sponsor	CUC MANAGEMENT, INC.	c EIN-PN 13-5582889-510
a	Plan name	CURPA 401(K) PLAN - DEL NORTE CREDIT UNION	
b	Name of plan sponsor	DEL NORTE CREDIT UNION	c EIN-PN 85-0124035-001
a	Plan name	CURPA 401(K) PLAN - DUGOOD FEDERAL CREDIT UNION	
b	Name of plan sponsor	DUGOOD FEDERAL CREDIT UNION	c EIN-PN 74-1470665-001
a	Plan name	CURPA 401(K) PLAN - ENRICHMENT FCU	
b	Name of plan sponsor	ENRICHMENT FEDERAL CREDIT UNION	c EIN-PN 62-0471057-001
a	Plan name	CURPA 401(K) PLAN - FIRSTLIGHT FCU	
b	Name of plan sponsor	FIRSTLIGHT FEDERAL CREDIT UNION	c EIN-PN 74-1259391-001
a	Plan name	CURPA 401(K) PLAN - GECU	
b	Name of plan sponsor	GECU	c EIN-PN 74-0650998-001
a	Plan name	CURPA 401(K) PLAN - GOLDEN PLAINS CREDIT UNION	
b	Name of plan sponsor	GOLDEN PLAINS CREDIT UNION	c EIN-PN 48-0587457-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	CURPA 401(K) PLAN - HEARTLAND CREDIT UNION
b	Name of plan sponsor	HEARTLAND CREDIT UNION
c	EIN-PN	48-0612011-001
a	Plan name	CURPA 401(K) PLAN - JEFFERSON FINANCIAL FCU
b	Name of plan sponsor	JEFFERSON FINANCIAL FEDERAL CREDIT UNION
c	EIN-PN	72-0649178-001
a	Plan name	CURPA 401(K) PLAN - LEADERS CREDIT UNION
b	Name of plan sponsor	LEADERS CREDIT UNION
c	EIN-PN	62-0681671-001
a	Plan name	CURPA 401(K) PLAN - LSCU SERVICE CORPORATION, INC.
b	Name of plan sponsor	LSCU SERVICE CORPORATION INC
c	EIN-PN	59-1086132-001
a	Plan name	CURPA 401(K) PLAN - MARINE FEDERAL CREDIT UNION
b	Name of plan sponsor	MARINE FEDERAL CREDIT UNION
c	EIN-PN	56-0706163-001
a	Plan name	CURPA 401(K) PLAN - MATANUSKA VALLEY FEDERAL CU
b	Name of plan sponsor	MATANUSKA VALLEY FEDERAL CREDIT UNION
c	EIN-PN	92-0021381-001
a	Plan name	CURPA 401(K) PLAN - MID AMERICAN CREDIT UNION
b	Name of plan sponsor	MID AMERICAN CREDIT UNION
c	EIN-PN	48-0542669-001
a	Plan name	CURPA 401(K) PLAN - MID OREGON FEDERAL CREDIT UNION
b	Name of plan sponsor	MID OREGON CREDIT UNION
c	EIN-PN	93-0495636-001
a	Plan name	CURPA 401(K) PLAN - NECHES FEDERAL CREDIT UNION
b	Name of plan sponsor	NECHES FEDERAL CREDIT UNION
c	EIN-PN	74-1288128-001
a	Plan name	CURPA 401(K) PLAN - OKLAHOMA CENTRAL CREDIT UNION
b	Name of plan sponsor	OKLAHOMA CENTRAL CREDIT UNION
c	EIN-PN	73-0731221-001
a	Plan name	CURPA 401(K) PLAN - PATHWAYS FINANCIAL CREDIT UNION
b	Name of plan sponsor	PATHWAYS FINANCIAL CREDIT UNION
c	EIN-PN	23-7247091-001
a	Plan name	CURPA 401(K) PLAN - PREMIER MEMBERS CREDIT UNION
b	Name of plan sponsor	PREMIER MEMBERS CREDIT UNION
c	EIN-PN	84-0500890-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	CURPA 401(K) PLAN - RED CANOE CREDIT UNION	
b	Name of plan sponsor	RED CANOE CREDIT UNION	c EIN-PN 91-0565155-001
a	Plan name	CURPA 401(K) PLAN - RIO GRANDE CREDIT UNION	
b	Name of plan sponsor	RIO GRANDE CREDIT UNION	c EIN-PN 85-0116621-001
a	Plan name	CURPA 401(K) PLAN - SELFRELIANCE FEDERAL CREDIT UNIO	
b	Name of plan sponsor	SELFRELIANCE FEDERAL CREDIT UNION	c EIN-PN 36-2259531-001
a	Plan name	CURPA 401(K) PLAN - SOLARITY CREDIT UNION	
b	Name of plan sponsor	SOLARITY CREDIT UNION	c EIN-PN 91-6049071-001
a	Plan name	CURPA 401(K) PLAN - SRP FEDERAL CREDIT UNION	
b	Name of plan sponsor	SRP FEDERAL CREDIT UNION	c EIN-PN 57-0621127-001
a	Plan name	CURPA 401(K) PLAN - SUNCOAST CREDIT UNION	
b	Name of plan sponsor	SUNCOAST CREDIT UNION	c EIN-PN 59-0291451-001
a	Plan name	CURPA 401(K) PLAN - TEAM ONE CREDIT UNION	
b	Name of plan sponsor	TEAM ONE CREDIT UNION	c EIN-PN 38-6066199-001
a	Plan name	CURPA 401(K) PLAN - TENNESSEE VALLEY FEDERAL CU	
b	Name of plan sponsor	TENNESSEE VALLEY FEDERAL CREDIT UNION	c EIN-PN 62-0156595-001
a	Plan name	CURPA 401(K) PLAN - TRUE SKY FEDERAL CREDIT UNION	
b	Name of plan sponsor	TRUE SKY FEDERAL CREDIT UNION	c EIN-PN 73-0564572-001
a	Plan name	CURPA 401(K) PLAN - USF FEDERAL CREDIT UNION	
b	Name of plan sponsor	USF FEDERAL CREDIT UNION	c EIN-PN 59-1009532-001
a	Plan name	CURPA 401(K) PLAN - WESTBY CO-OP CREDIT UNION	
b	Name of plan sponsor	WESTBY (WCCU) CO-OP CREDIT UNION	c EIN-PN 39-0966273-001
a	Plan name	CURPA 401(K) PLAN AS ADOPTED BY CLIMB CREDIT UNION	
b	Name of plan sponsor	SOOPER CREDIT UNION	c EIN-PN 84-0419976-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	CURPA 401(K) PLAN- EMBOLD CREDIT UNION
b	Name of plan sponsor	EMBOLD FEDERAL CREDIT UNION
c	EIN-PN	93-0470148-001
a	Plan name	CURPA 401(K) PLAN-CERTIFIED FEDERAL CREDIT UNION
b	Name of plan sponsor	CERTIFIED FEDERAL CREDIT UNION DBA VONS CREDIT UNION
c	EIN-PN	95-6064741-001
a	Plan name	CURPA 401(K) PLAN-FIRST SOUTH FINANCIAL FEDERAL CREDIT UNION
b	Name of plan sponsor	FIRST SOUTH FINANCIAL CREDIT UNION
c	EIN-PN	62-0579508-001
a	Plan name	CURPA 401(K) PLAN-U.S. EAGLE FEDERAL CREDIT UNION
b	Name of plan sponsor	US EAGLE FEDERAL CREDIT UNION
c	EIN-PN	85-0102181-001
a	Plan name	DADE COUNTY FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST
b	Name of plan sponsor	DADE COUNTY FEDERAL CREDIT UNION
c	EIN-PN	59-0684192-001
a	Plan name	DAVCO ELECTRICAL CONTRACTORS CORP. 401(K) PLAN
b	Name of plan sponsor	DAVCO ELECTRICAL CONTRACTORS CORPORATION
c	EIN-PN	59-2524138-001
a	Plan name	DENVER COMMUNITY CREDIT UNION 401(K) PLAN
b	Name of plan sponsor	DENVER COMMUNITY CREDIT UNION
c	EIN-PN	84-0405947-002
a	Plan name	DEPARTMENT OF CORRECTIONS CREDIT UNION PROFIT SHARING PLAN
b	Name of plan sponsor	DEPARTMENT OF CORRECTIONS CREDIT UNION
c	EIN-PN	72-6019416-001
a	Plan name	DESERT VALLEYS FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN
b	Name of plan sponsor	DESERT VALLEYS FEDERAL CREDIT UNION
c	EIN-PN	95-1573543-033
a	Plan name	DIAMOND VALLEY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST
b	Name of plan sponsor	DIAMOND VALLEY FEDERAL CREDIT UNION
c	EIN-PN	35-1067773-001
a	Plan name	DISTRICT NO 6 FEDERAL CREDIT UNION RETIREMENT PENSION PLAN
b	Name of plan sponsor	DISTRICT NO 6 FEDERAL CREDIT UNION
c	EIN-PN	16-0783529-022
a	Plan name	DOWNEY FEDERAL CREDIT UNION MONEY PURCHASE PLAN AND TRUST
b	Name of plan sponsor	DOWNEY FEDERAL CREDIT UNION
c	EIN-PN	95-2036330-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	EAGLE COMMUNITY CREDIT UNION 401(K) RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	EAGLE COMMUNITY CREDIT UNION	c EIN-PN 95-1068549-002
a	Plan name	EAGLE LOUISIANA FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	EAGLE LOUISIANA FEDERAL CREDIT UNION	c EIN-PN 72-0505810-002
a	Plan name	EARTHMOVER CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	EARTHMOVER CREDIT UNION	c EIN-PN 36-6062499-002
a	Plan name	EASTEX CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	EASTEX CREDIT UNION	c EIN-PN 74-1301187-002
a	Plan name	EDUCATIONAL & GOVERNMENTAL EMPLOYEES FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	EDUCATIONAL & GOVERNMENTAL EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 13-1739829-002
a	Plan name	EMPLOYEE RESOURCES CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	EMPLOYEE RESOURCES CREDIT UNION	c EIN-PN 62-0714058-001
a	Plan name	ENCOMPASS NIAGARA CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ENCOMPASS NIAGARA CREDIT UNION	c EIN-PN 16-0569835-001
a	Plan name	ENVISTA CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ENVISTA CREDIT UNION	c EIN-PN 48-0669498-011
a	Plan name	EPB EMPLOYEES CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	EPB EMPLOYEES CREDIT UNION	c EIN-PN 62-0538561-033
a	Plan name	ESSEX COUNTY TEACHERS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ESSEX COUNTY TEACHERS FEDERAL CREDIT UNION	c EIN-PN 22-1526780-001
a	Plan name	EVANSVILLE FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	EVANSVILLE FEDERAL CREDIT UNION	c EIN-PN 35-1077721-001
a	Plan name	FAIRFAX COUNTY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	FAIRFAX COUNTY FEDERAL CREDIT UNION	c EIN-PN 54-0647188-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	FAMILY FIRST CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	FAMILY FIRST CREDIT UNION	c EIN-PN 58-0250755-001
a	Plan name	FARMWAY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	FARMWAY CREDIT UNION	c EIN-PN 48-0625704-002
a	Plan name	FEDEX EMPLOYEES CREDIT ASSOCIATION, FCU 401(K) PROFIT SHARING PLAN AND TRUST	
b	Name of plan sponsor	FEDEX EMPLOYEES CREDIT ASSOCIATION, FCU	c EIN-PN 62-0926739-001
a	Plan name	FINGER LAKES FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	FINGER LAKES FEDERAL CREDIT UNION	c EIN-PN 23-7029725-002
a	Plan name	FIRST ALLIANCE CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	FIRST ALLIANCE CREDIT UNION	c EIN-PN 41-0429399-001
a	Plan name	FIRST CHOICE CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	FIRST CHOICE CREDIT UNION	c EIN-PN 59-0389335-033
a	Plan name	FIRST COMMUNITY CREDIT UNION OF BELOIT CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	FIRST COMMUNITY CREDIT UNION OF BELOIT	c EIN-PN 39-0269470-033
a	Plan name	FIRST COMMUNITY CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	FIRST COMMUNITY CREDIT UNION	c EIN-PN 43-0687711-001
a	Plan name	FIRST NEW YORK FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	FIRST NEW YORK FEDERAL CREDIT UNION	c EIN-PN 14-1345856-001
a	Plan name	FIRST U. S. COMMUNITY CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	FIRST U.S. COMMUNITY CREDIT UNION	c EIN-PN 94-1019805-002
a	Plan name	FLORIDA WEST COAST CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	FLORIDA WEST COAST CREDIT UNION	c EIN-PN 59-0703071-001
a	Plan name	FOOTHILLS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	FOOTHILLS FEDERAL CREDIT UNION	c EIN-PN 62-0678604-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name FORT COMMUNITY CREDIT UNION 401(K) PLAN		
b	Name of plan sponsor FORT COMMUNITY CREDIT UNION	c	EIN-PN 39-0851648-002
a	Plan name FOX COMMUNITIES CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor FOX COMMUNITIES CREDIT UNION	c	EIN-PN 39-0738415-033
a	Plan name FRANKLIN FIRST FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor FRANKLIN FIRST FEDERAL CREDIT UNION	c	EIN-PN 04-2278887-001
a	Plan name FRANKLIN-SOMERSET FEDERAL CREDIT UNION RETIREMENT SAVINGS PLAN		
b	Name of plan sponsor FRANKLIN-SOMERSET FEDERAL CREDIT UNION	c	EIN-PN 01-6009942-001
a	Plan name FRB FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor FRB FEDERAL CREDIT UNION	c	EIN-PN 53-0197026-001
a	Plan name FREEDOM 1ST FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor FREEDOM 1ST FEDERAL CREDIT UNION	c	EIN-PN 48-0632537-002
a	Plan name G. A. P. FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor G.A.P. FEDERAL CREDIT UNION	c	EIN-PN 25-0990199-002
a	Plan name GAS AND ELECTRIC CREDIT UNION DEFINED BENEFIT PLAN AND TRUST		
b	Name of plan sponsor GAS AND ELECTRIC CREDIT UNION	c	EIN-PN 36-1120219-002
a	Plan name GATEWAY CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor GATEWAY CREDIT UNION	c	EIN-PN 62-0631391-033
a	Plan name GATEWAY METRO FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor GATEWAY METRO FEDERAL CREDIT UNION	c	EIN-PN 43-0548125-001
a	Plan name GCS CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor REVITY CREDIT UNION	c	EIN-PN 37-0646488-002
a	Plan name GENCO FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor GENCO FEDERAL CREDIT UNION	c	EIN-PN 74-1200767-033

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GENERAL ELECTRIC CREDIT UNION EMPLOYEES RETIREMENT PLAN	
b	Name of plan sponsor	GENERAL ELECTRIC CREDIT UNION	c EIN-PN 31-0568628-001
a	Plan name	GEORGIA CREDIT UNION AFFILIATES RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	GEORGIA CREDIT UNION AFFILIATES, INC	c EIN-PN 58-1556060-011
a	Plan name	GLACIER HILLS CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	GLACIER HILLS CREDIT UNION	c EIN-PN 39-0803157-033
a	Plan name	GLASS CITY FEDERAL CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	GLASS CITY FEDERAL CREDIT UNION	c EIN-PN 34-4427757-002
a	Plan name	GOWEST CREDIT UNION ASSOCIATION 401(K) PLAN	
b	Name of plan sponsor	GOWEST CREDIT UNION ASSOCIATION	c EIN-PN 91-0460483-002
a	Plan name	GRAND CENTRAL TERMINAL EMPLOYEES FEDERAL CREDIT UNION BASIC CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	GRAND CENTRAL TERMINAL EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 13-1626794-033
a	Plan name	GREAT BASIN FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	GREAT BASIN FEDERAL CREDIT UNION	c EIN-PN 88-0062909-001
a	Plan name	GREAT NORTHWEST FEDERAL CREDIT UNION 401(K) PLAN & TRUST	
b	Name of plan sponsor	GREAT NORTHWEST FEDERAL CREDIT UNION	c EIN-PN 91-0677558-002
a	Plan name	GREATER KENTUCKY CREDIT UNION, INC. 401(K) PLAN AND TRUST	
b	Name of plan sponsor	GREATER KENTUCKY CREDIT UNION INC.	c EIN-PN 61-6026508-002
a	Plan name	GREATER METRO FEDERAL CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	GREATER METRO FEDERAL CREDIT UNION	c EIN-PN 11-2283964-001
a	Plan name	GREATER NIAGARA FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	GREATER NIAGARA FEDERAL CREDIT UNION	c EIN-PN 16-0795863-033
a	Plan name	GREENVILLE HERITAGE FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	GREENVILLE HERITAGE FEDERAL CREDIT UNION	c EIN-PN 57-0314492-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	GREENWOOD MUNICIPAL FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	GREENWOOD MUNICIPAL FEDERAL CREDIT UNION	c EIN-PN 57-0643539-002
a	Plan name	GREGORY DEVELOPMENT, LLC 401(K) PLAN	
b	Name of plan sponsor	GREGORY DEVELOPMENT, LLC	c EIN-PN 77-0633033-001
a	Plan name	HAMILTON HORIZONS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	HAMILTON HORIZONS FEDERAL CREDIT UNION	c EIN-PN 21-0690338-002
a	Plan name	HARVESTER FINANCIAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	HARVESTER FINANCIAL CREDIT UNION	c EIN-PN 35-0980585-002
a	Plan name	HAWAII COMMUNITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	HAWAII COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 99-0073417-033
a	Plan name	HAWAII CREDIT UNION LEAGUE CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	HAWAII CREDIT UNION LEAGUE	c EIN-PN 99-0039971-033
a	Plan name	HEALTHCARE FIRST CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	HEALTHCARE FIRST CREDIT UNION	c EIN-PN 25-1359287-033
a	Plan name	HEART OF LOUISIANA FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	HEART OF LOUISIANA FEDERAL CREDIT UNION	c EIN-PN 72-0494346-001
a	Plan name	HEARTLAND CREDIT UNION CASH BALANCE RETIREMENT PENSION PLAN	
b	Name of plan sponsor	HEARTLAND CREDIT UNION	c EIN-PN 39-0716655-022
a	Plan name	HENRICO FEDERAL CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	HENRICO FEDERAL CREDIT UNION	c EIN-PN 54-0884518-001
a	Plan name	HERSHEY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	HERSHEY FEDERAL CREDIT UNION	c EIN-PN 23-1491457-002
a	Plan name	HFS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	HFS FEDERAL CREDIT UNION	c EIN-PN 99-0074795-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	HUD FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	HUD FEDERAL CREDIT UNION	c EIN-PN 53-0197025-001
a	Plan name	HUDSON RIVER COMMUNITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	HUDSON RIVER COMMUNITY CREDIT UNION	c EIN-PN 14-1407718-011
a	Plan name	IBEW PLUS CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	IBEW PLUS CREDIT UNION	c EIN-PN 88-0067875-033
a	Plan name	ICON CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	HORIZON CREDIT UNION	c EIN-PN 91-0567788-002
a	Plan name	IDEAL CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	IDEAL CREDIT UNION	c EIN-PN 41-0519270-022
a	Plan name	IH CREDIT UNION -- NON-UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	IH CREDIT UNION	c EIN-PN 31-0502711-003
a	Plan name	ILLINOIS COMMUNITY CREDIT UNION RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	ILLINOIS COMMUNITY CREDIT UNION	c EIN-PN 36-1848945-002
a	Plan name	INDIANA STATE UNIVERSITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	INDIANA STATE UNIVERSITY FEDERAL CREDIT UNION	c EIN-PN 35-1049024-002
a	Plan name	INFUZE CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	INFUZE CREDIT UNION 401(K) PLAN AND TRUST	c EIN-PN 43-0707914-003
a	Plan name	INNER LAKES FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	INNER LAKES FEDERAL CREDIT UNION	c EIN-PN 16-0808594-033
a	Plan name	INNOVATIONS FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	INNOVATIONS FEDERAL CREDIT UNION	c EIN-PN 59-0706843-002
a	Plan name	INTERFAITH FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	INTERFAITH FEDERAL CREDIT UNION	c EIN-PN 95-1686347-011

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name IRCO COMMUNITY FEDERAL CREDIT UNION RETIREMENT PENSION PLAN		
b	Name of plan sponsor IRCO COMMUNITY FEDERAL CREDIT UNION	c	EIN-PN 22-1819655-001
a	Plan name IRON MOUNTAIN-KINGSFORD COMMUNITY FEDERAL CREDIT UNION RETIREMENT SAVINGS FUND		
b	Name of plan sponsor IRON MOUTAIN-KINGSFORD COMMUNITY FEDERAL CREDIT UNION	c	EIN-PN 38-1379431-011
a	Plan name JOVIA FINANCIAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST		
b	Name of plan sponsor JOVIA FINANCIAL CREDIT UNION	c	EIN-PN 11-1644859-001
a	Plan name KAHULUI FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor KAHULUI FEDERAL CREDIT UNION	c	EIN-PN 99-0088772-002
a	Plan name KAUAI FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor KAUAI FEDERAL CREDIT UNION	c	EIN-PN 99-0074490-033
a	Plan name KCT CREDIT UNION EMPLOYEES SALARY SAVINGS PLAN		
b	Name of plan sponsor KCT CREDIT UNION	c	EIN-PN 36-1561635-002
a	Plan name KELLOGG MIDWEST FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor KELLOGG MIDWEST FEDERAL CREDIT UNION	c	EIN-PN 47-0386189-011
a	Plan name KEMBA CHARLESTON FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor KEMBA CHARLESTON FEDERAL CREDIT UNION	c	EIN-PN 55-6005637-001
a	Plan name KEMBA LOUISVILLE CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor KEMBA LOUISVILLE CREDIT UNION	c	EIN-PN 61-6027588-001
a	Plan name KIMBERLY CLARK CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST		
b	Name of plan sponsor KIMBERLY CLARK CREDIT UNION	c	EIN-PN 62-0497719-001
a	Plan name LA JOYA AREA FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b	Name of plan sponsor LA JOYA AREA FEDERAL CREDIT UNION	c	EIN-PN 74-1493788-033
a	Plan name LAKEVIEW FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b	Name of plan sponsor LAKEVIEW FEDERAL CREDIT UNION	c	EIN-PN 34-0907420-003

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	LANCASTER RED ROSE CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	LANCASTER RED ROSE CREDIT UNION	c EIN-PN 23-1343877-011
a	Plan name	LANIER FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	LANIER FEDERAL CREDIT UNION	c EIN-PN 58-1081690-001
a	Plan name	LEATHERSTOCKING REGION FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	LEATHERSTOCKING REGION FEDERAL CREDIT UNION	c EIN-PN 16-1082572-033
a	Plan name	LEHIGH VALLEY EDUCATORS CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	LEHIGH VALLEY EDUCATORS CREDIT UNION	c EIN-PN 23-0338105-001
a	Plan name	LEVO FEDERAL CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN	
b	Name of plan sponsor	LEVO FEDERAL CREDIT UNION	c EIN-PN 46-0225850-001
a	Plan name	LOCAL 804 FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	LOCAL 804 FEDERAL CREDIT UNION	c EIN-PN 11-2491081-033
a	Plan name	LOUISIANA CREDIT UNION LEAGUE 401(K) PLAN AND TRUST	
b	Name of plan sponsor	LOUISIANA CREDIT UNION LEAGUE	c EIN-PN 72-0244197-003
a	Plan name	MABE TRUCKING 401(K) PLAN	
b	Name of plan sponsor	MABE TRUCKING CO., INC.	c EIN-PN 56-1610373-002
a	Plan name	MAINE CREDIT UNION LEAGUE CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MAINE CREDIT UNION LEAGUE	c EIN-PN 01-0248224-033
a	Plan name	MAINSTREET FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MAINSTREET FEDERAL CREDIT UNION	c EIN-PN 48-0672349-003
a	Plan name	MAROON FINANCIAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MAROON FINANCIAL CREDIT UNION	c EIN-PN 36-2516351-033
a	Plan name	MARSHFIELD MEDICAL CENTER CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MARSHFIELD MEDICAL CENTER CREDIT UNION	c EIN-PN 39-1081671-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MAUI COUNTY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MAUI COUNTY FEDERAL CREDIT UNION	c EIN-PN 99-0073467-002
a	Plan name	MAUI FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	MAUI FEDERAL CREDIT UNION	c EIN-PN 99-0075291-001
a	Plan name	MD DC CREDIT UNION ASSOCIATION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MD DC CREDIT UNION ASSOCIATION	c EIN-PN 52-6050014-003
a	Plan name	MELLEN INVESTMENT COMPANY, LLC 401(K) PLAN	
b	Name of plan sponsor	MELLEN INVESTMENT COMPANY, LLC	c EIN-PN 47-0924911-001
a	Plan name	MEMBERS 1ST CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MEMBERS 1ST CREDIT UNION	c EIN-PN 94-0362026-002
a	Plan name	MEMBERS' ADVANTAGE CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	MEMBERS ADVANTAGE CREDIT UNION	c EIN-PN 39-6062826-002
a	Plan name	MEMBERS MORTGAGE SERVICES, LLC. 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MEMBERS MORTGAGE SERVICES, LLC.	c EIN-PN 36-4548399-001
a	Plan name	MEMBERS SOURCE CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	MEMBERS SOURCE CREDIT UNION	c EIN-PN 35-0873966-001
a	Plan name	MEMBERS1ST COMMUNITY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MEMBERS1ST COMMUNITY CREDIT UNION	c EIN-PN 42-0894163-001
a	Plan name	MEMBERSOWN CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MEMBERSOWN CREDIT UNION	c EIN-PN 47-0222540-033
a	Plan name	MEMPHIS CITY EMPLOYEES CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	MEMPHIS CITY EMPLOYEES CREDIT UNION	c EIN-PN 62-0630690-001
a	Plan name	MERIDIA COMMUNITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MERIDIA COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 16-0847406-033

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	MERIDIAN MUTUAL FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MERIDIAN MUTUAL FEDERAL CREDIT UNION	c EIN-PN 64-0349860-002
a	Plan name	MID MINNESOTA FEDERAL CREDIT UNION 401(K) PROFIT SHARING PLAN	
b	Name of plan sponsor	MID MINNESOTA FEDERAL CREDIT UNION	c EIN-PN 41-0825219-001
a	Plan name	MINNESOTA CREDIT UNION NETWORK, INC 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MINNESOTA CREDIT UNION NETWORK, INC	c EIN-PN 41-1764382-002
a	Plan name	MOBILITY CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	MOBILITY CREDIT UNION	c EIN-PN 75-1248359-001
a	Plan name	MONEY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MONEY FEDERAL CREDIT UNION	c EIN-PN 16-1104638-033
a	Plan name	MONTANA CREDIT UNIONS LEAGUE 401(K) PLAN AND TRUST	
b	Name of plan sponsor	MONTANA CREDIT UNIONS LEAGUE	c EIN-PN 81-0240316-002
a	Plan name	MY COMMUNITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	MY COMMUNITY CREDIT UNION	c EIN-PN 75-0969777-033
a	Plan name	MYLAN API US LLC 401(K) PLAN	
b	Name of plan sponsor	MYLAN API US LLC	c EIN-PN 47-1219894-001
a	Plan name	NE PA COMMUNITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NE PA COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 24-6023308-002
a	Plan name	NEBRASKA ENERGY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NEBRASKA ENERGY FEDERAL CREDIT UNION	c EIN-PN 47-0372440-001
a	Plan name	NEW JERSEY LAW AND PUBLIC SAFETY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NEW JERSEY LAW AND PUBLIC SAFETY CREDIT UNION	c EIN-PN 22-6071781-033
a	Plan name	NEW YORK UNIVERSITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NEW YORK UNIVERSITY FEDERAL CREDIT UNION	c EIN-PN 13-3147950-033

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	NIAGARA'S CHOICE FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NIAGARAS CHOICE FEDERAL CREDIT UNION	c EIN-PN 16-0786241-033
a	Plan name	NORTH CAROLINA COMMUNITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NORTH CAROLINA COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 56-0685738-002
a	Plan name	NORTH STAR COMMUNITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NORTH STAR COMMUNITY CREDIT UNION	c EIN-PN 23-7156614-011
a	Plan name	NORTH STAR COMMUNITY CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	NORTH STAR COMMUNITY CREDIT UNION	c EIN-PN 45-0260598-001
a	Plan name	NORTHCOUNTRY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NORTHCOUNTRY FEDERAL CREDIT UNION	c EIN-PN 03-0184742-002
a	Plan name	NORTHERN COMMUNITIES CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NORTHERN COMMUNITIES CREDIT UNION	c EIN-PN 41-0225925-033
a	Plan name	NORTHERN HILLS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NORTHERN HILLS FEDERAL CREDIT UNION	c EIN-PN 46-0236177-003
a	Plan name	NORTHWEST HILLS CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NORTHWEST HILLS CREDIT UNION	c EIN-PN 06-6041088-001
a	Plan name	NORTHWESTERN ENERGY EMPLOYEES FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	NORTHWESTERN ENERGY EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 81-0347792-002
a	Plan name	NORTHWOODS CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	NORTHWOODS CREDIT UNION	c EIN-PN 41-0653148-001
a	Plan name	NOVATION CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	NOVATION CREDIT UNION	c EIN-PN 41-0800081-002
a	Plan name	O A S STAFF FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	O A S STAFF FEDERAL CREDIT UNION	c EIN-PN 52-0806301-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	OCEAN FINANCIAL FEDERAL CREDIT UNION CASH BALANCE RETIREMENT PENSION PLAN	
b	Name of plan sponsor	OCEAN FINANCIAL FEDERAL CREDIT UNION	c EIN-PN 11-6175748-022
a	Plan name	OE FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	OPERATING ENGINEERS LOCAL UNION NO 3 FCU	c EIN-PN 94-6131870-001
a	Plan name	OHIO HEALTHCARE FEDERAL CREDIT UNION 401(K) PLAN & TRUST	
b	Name of plan sponsor	OHIO HEALTHCARE FEDERAL CREDIT UNION	c EIN-PN 23-7251402-001
a	Plan name	OMAHA FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	OMAHA FEDERAL CREDIT UNION	c EIN-PN 47-0378519-002
a	Plan name	ONE VISION FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	ONE VISION FEDERAL CREDIT UNION	c EIN-PN 35-1038895-002
a	Plan name	ONTARIO MONTCLAIR SCHOOL EFCU CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ONTARIO MONTCLAIR SCHOOL EFCU	c EIN-PN 95-2239864-001
a	Plan name	ORGANIZED LABOR CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	ORGANIZED LABOR CREDIT UNION	c EIN-PN 94-2341618-001
a	Plan name	OXFORD FEDERAL CREDIT UNION RETIREMENT SAVINGS PLAN	
b	Name of plan sponsor	OXFORD FEDERAL CREDIT UNION	c EIN-PN 01-0211669-002
a	Plan name	PACIFIC CREST FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PACIFIC CREST FEDERAL CREDIT UNION	c EIN-PN 93-0348780-033
a	Plan name	PACIFIC NW FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	PACIFIC NW FEDERAL CREDIT UNION	c EIN-PN 93-0395917-001
a	Plan name	PALCO FEDERAL CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	PALCO FEDERAL CREDIT UNION	c EIN-PN 24-0796253-001
a	Plan name	PALMETTO HEALTH CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PALMETTO HEALTH CREDIT UNION	c EIN-PN 57-0476104-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	PARDA FEDERAL CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	PARDA FEDERAL CREDIT UNION	c EIN-PN 38-0906855-011
a	Plan name	PARISHIONERS FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PARISHIONERS FEDERAL CREDIT UNION	c EIN-PN 95-3181016-033
a	Plan name	PARK VIEW FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PARK VIEW FEDERAL CREDIT UNION	c EIN-PN 23-7089684-001
a	Plan name	PHEPLE FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PHEPLE FEDERAL CREDIT UNION	c EIN-PN 25-1006675-033
a	Plan name	PHILADELPHIA FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	PHILADELPHIA FEDERAL CREDIT UNION	c EIN-PN 23-1502500-001
a	Plan name	PIONEER MUTUAL FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	PIONEER MUTUAL FEDERAL CREDIT UNION	c EIN-PN 35-2369892-001
a	Plan name	PLEXCITY 401(K) RETIREMENT PLAN	
b	Name of plan sponsor	PLEXCITY, A COOPERATIVE ASSOCIATION	c EIN-PN 47-2436499-001
a	Plan name	PORT ARTHUR COMMUNITY FEDERAL CREDIT UNION BASIC 401(K) PLAN AND TRUST	
b	Name of plan sponsor	PORT ARTHUR COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 74-1200067-001
a	Plan name	PORT WASHINGTON FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	PORT WASHINGTON FEDERAL CREDIT UNION	c EIN-PN 11-2372947-033
a	Plan name	PREMIER FINANCIAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	PREMIER FINANCIAL CREDIT UNION	c EIN-PN 39-1020437-002
a	Plan name	PRESIDENTS FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	PRESIDENTS FEDERAL CREDIT UNION	c EIN-PN 31-1422309-002
a	Plan name	PRIMESOURCE CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	PRIMESOURCE CREDIT UNION	c EIN-PN 91-0564946-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name PROSPERA CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor PROSPERA CREDIT UNION	c EIN-PN 39-0744917-001
a	Plan name QUANTUM CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor QUANTUM CREDIT UNION	c EIN-PN 48-0446490-011
a	Plan name QUORUM FEDERAL CREDIT UNION DEFINED BENEFIT PLAN	
b	Name of plan sponsor QUORUM FEDERAL CREDIT UNION	c EIN-PN 13-1517541-002
a	Plan name RADIUS FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor RADIUS FEDERAL CREDIT UNION	c EIN-PN 16-0750181-033
a	Plan name RAILWAY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor RAILWAY CREDIT UNION	c EIN-PN 45-0240799-001
a	Plan name RARITAN BAY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor RARITAN BAY FEDERAL CREDIT UNION	c EIN-PN 22-1714045-001
a	Plan name RELYON CREDIT UNION 401K PROFIT SHARING PLAN	
b	Name of plan sponsor RELYON CREDIT UNION	c EIN-PN 75-0926100-003
a	Plan name RETIREMENT PLAN FOR T&S AND TSM HOME HEATING	
b	Name of plan sponsor TSM HOME HEATING, LLC	c EIN-PN 20-2784215-001
a	Plan name RHODE ISLAND CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor RHODE ISLAND CREDIT UNION	c EIN-PN 05-0252335-011
a	Plan name RIEGEL FEDERAL CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor RIEGEL FEDERAL CREDIT UNION	c EIN-PN 22-1689167-001
a	Plan name RIVERFALL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor RIVERFALL CREDIT UNION	c EIN-PN 63-0436631-001
a	Plan name ROCK VALLEY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor ROCK VALLEY CREDIT UNION	c EIN-PN 36-2659309-002

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	ROCKLAND EMPLOYEES FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ROCKLAND EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 13-6206919-033
a	Plan name	ROLLING F CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ROLLING F CREDIT UNION	c EIN-PN 94-1568464-011
a	Plan name	SAN ANTONIO CITIZENS FEDERAL CREDIT UNION SAVINGS & PROFIT SHARING TRUST	
b	Name of plan sponsor	SAN ANTONIO CITIZENS FEDERAL CREDIT UNION	c EIN-PN 59-0780694-001
a	Plan name	SAN JOAQUIN POWER EMPLOYEES CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SAN JOAQUIN POWER EMPLOYEES CREDIT UNION	c EIN-PN 94-0837475-002
a	Plan name	SANTA CRUZ COMMUNITY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SANTA CRUZ COMMUNITY CREDIT UNION	c EIN-PN 94-2407726-002
a	Plan name	SANTEE COOPER CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SANTEE COOPER CREDIT UNION	c EIN-PN 57-0379898-001
a	Plan name	SCA FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	SCA FEDERAL CREDIT UNION	c EIN-PN 25-0979334-001
a	Plan name	SCENIC COMMUNITY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	SCENIC COMMUNITY CREDIT UNION	c EIN-PN 62-6042274-001
a	Plan name	SEACOMM FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SEACOMM FEDERAL CREDIT UNION	c EIN-PN 14-6036899-001
a	Plan name	SECNY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SECNY FEDERAL CREDIT UNION	c EIN-PN 23-7153176-002
a	Plan name	SECURITYPLUS FEDERAL CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	SECURITYPLUS FEDERAL CREDIT UNION	c EIN-PN 52-0584127-001
a	Plan name	SELF RELIANCE NEW YORK FEDERAL CREDIT UNION MONEY PURCHASE PLAN AND TRUST	
b	Name of plan sponsor	SELF RELIANCE NEW YORK FEDERAL CREDIT UNION	c EIN-PN 13-5617009-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	SERVU FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SERVU FEDERAL CREDIT UNION	c EIN-PN 16-6041830-002
a	Plan name	SHELL FEDERAL CREDIT UNION RETIREMENT PENSION PLAN	
b	Name of plan sponsor	SHELL FEDERAL CREDIT UNION	c EIN-PN 74-1132577-022
a	Plan name	SIMPLICITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SIMPLICITY CREDIT UNION	c EIN-PN 39-0860994-033
a	Plan name	SIU CREDIT UNION 401(K) PROFIT SHARING PLAN & TRUST	
b	Name of plan sponsor	SIU CREDIT UNION	c EIN-PN 37-0722141-002
a	Plan name	SKYONE FEDERAL CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	SKYONE FEDERAL CREDIT UNION	c EIN-PN 95-1659710-001
a	Plan name	SOUTH CAROLINA NATIONAL GUARD FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SOUTH CAROLINA NATIONAL GUARD FEDERAL CREDIT UNION	c EIN-PN 23-7003301-001
a	Plan name	SPACE CITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SPACE CITY CREDIT UNION	c EIN-PN 74-1539232-033
a	Plan name	SPC CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	SPC CREDIT UNION	c EIN-PN 57-6020340-001
a	Plan name	SPE FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	ARIZE FEDERAL CREDIT UNION	c EIN-PN 25-1348220-033
a	Plan name	SPOKANE CITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	SPOKANE CITY CREDIT UNION	c EIN-PN 91-0598454-033
a	Plan name	ST LOUIS COMMUNITY CREDIT UNION CASH BALANCE RETIREMENT PENSION PLAN	
b	Name of plan sponsor	ST LOUIS COMMUNITY CREDIT UNION	c EIN-PN 43-0616804-001
a	Plan name	ST. LAWRENCE FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	ST. LAWRENCE FEDERAL CREDIT UNION	c EIN-PN 15-0578797-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a	Plan name	ST. MARY'S BANK 401(K) PLAN
b	Name of plan sponsor	ST. MARYS BANK
c	EIN-PN	02-0187390-002
a	Plan name	STANWOOD AREA FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN
b	Name of plan sponsor	STANWOOD AREA FEDERAL CREDIT UNION
c	EIN-PN	25-0974257-033
a	Plan name	SUMMIT CREDIT UNION RETIREMENT PENSION PLAN
b	Name of plan sponsor	SUMMIT CREDIT UNION
c	EIN-PN	39-0230585-001
a	Plan name	SUPERIOR CHOICE CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST
b	Name of plan sponsor	SUPERIOR CHOICE CREDIT UNION
c	EIN-PN	39-0906277-001
a	Plan name	SX BUSINESS SERVICES, INC. 401(K) PLAN
b	Name of plan sponsor	SX BUSINESS SERVICES, INC.
c	EIN-PN	45-3027815-001
a	Plan name	TALERIS CREDIT UNION INC DEFINED BENEFIT PLAN AND TRUST
b	Name of plan sponsor	TALERIS CREDIT UNION INC
c	EIN-PN	34-0153040-001
a	Plan name	TAYLOR CREDIT UNION CAPITAL ACCUMULATION PLAN
b	Name of plan sponsor	TAYLOR CREDIT UNION
c	EIN-PN	39-0931830-033
a	Plan name	TCT FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN
b	Name of plan sponsor	TCT FEDERAL CREDIT UNION
c	EIN-PN	14-1512118-033
a	Plan name	TECH CREDIT UNION DEFINED BENEFIT PLAN AND TRUST
b	Name of plan sponsor	TECH CREDIT UNION
c	EIN-PN	35-0885375-001
a	Plan name	THE NEW ORLEANS FIREMEN'S FEDERAL CREDIT UNION EMPLOYEE RETIREMENT PLAN
b	Name of plan sponsor	THE NEW ORLEANS FIREMENS FEDERAL CREDIT UNION
c	EIN-PN	72-0444318-001
a	Plan name	THE OHIO EDUCATIONAL CREDIT UNION, INC. 401(K) PLAN AND TRUST
b	Name of plan sponsor	THE OHIO EDUCATIONAL CREDIT UNION, INC.
c	EIN-PN	34-0153020-002
a	Plan name	TLCU FINANCIAL 401(K) PLAN
b	Name of plan sponsor	TLCU FINANCIAL
c	EIN-PN	35-0932142-033

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	TOWN & COUNTRY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	TOWN & COUNTRY CREDIT UNION	c EIN-PN 45-0278124-002
a	Plan name	TRADEMARK FEDERAL CREDIT UNION 401(K) PLAN	
b	Name of plan sponsor	TRADEMARK FEDERAL CREDIT UNION	c EIN-PN 01-0247679-002
a	Plan name	TRICORP FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	TRICORP FEDERAL CREDIT UNION	c EIN-PN 01-0340993-003
a	Plan name	TRUCHOICE FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	TRUCHOICE FEDERAL CREDIT UNION	c EIN-PN 01-0240399-002
a	Plan name	TRUE NORTH FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	TRUE NORTH FEDERAL CREDIT UNION	c EIN-PN 92-0035331-001
a	Plan name	TRUITY FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	TRUITY FEDERAL CREDIT UNION	c EIN-PN 73-0561962-033
a	Plan name	TRUSTAR FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	TRUSTAR FEDERAL CREDIT UNION	c EIN-PN 41-0840144-033
a	Plan name	TVA COMMUNITY CREDIT UNION 412(I) DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	TVA COMMUNITY CREDIT UNION	c EIN-PN 63-0306291-001
a	Plan name	U.S. EMPLOYEES CREDIT UNION MONEY PURCHASE PLAN	
b	Name of plan sponsor	U.S. EMPLOYEES CREDIT UNION	c EIN-PN 74-0695417-001
a	Plan name	UFCW FEDERAL COMMUNITY CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	UFCW FEDERAL COMMUNITY CREDIT UNION	c EIN-PN 24-0839485-033
a	Plan name	UFIRST FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	UFIRST FEDERAL CREDIT UNION	c EIN-PN 14-6098256-033
a	Plan name	UKRAINIAN NATIONAL FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	UKRANIAN NATIONAL FEDERAL CREDIT UNION	c EIN-PN 13-6208514-033

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)		
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)		
a Plan name ULSTER FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN		
b Name of plan sponsor	ULSTER FEDERAL CREDIT UNION	c EIN-PN 23-7447488-002
a Plan name UNITED COMMUNITY CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	UNITED COMMUNITY CREDIT UNION	c EIN-PN 74-1154065-001
a Plan name UNITED EQUITY CREDIT UNION 401(K) PLAN		
b Name of plan sponsor	UNITED EQUITY CREDIT UNION	c EIN-PN 37-0560807-002
a Plan name UNITED SAVINGS CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	UNITED SAVINGS CREDIT UNION	c EIN-PN 45-0226667-001
a Plan name UNIVERSAL FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST		
b Name of plan sponsor	UNIVERSAL FEDERAL CREDIT UNION	c EIN-PN 55-0364107-001
a Plan name UNIVERSITY CREDIT UNION CAPITAL ACCUMULATION PLAN		
b Name of plan sponsor	UNIVERSITY CREDIT UNION	c EIN-PN 59-0747276-033
a Plan name VA PITTSBURGH EMPLOYEES FEDERAL CREDIT UNION DEFINED BENEFIT PLAN AND TRUST		
b Name of plan sponsor	VA PITTSBURGH EMPLOYEES FEDERAL CREDIT UNION	c EIN-PN 25-1021763-001
a Plan name VALLEY 1ST COMMUNITY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST		
b Name of plan sponsor	VALLEY 1ST COMMUNITY FEDERAL CREDIT UNION	c EIN-PN 25-0974254-002
a Plan name VALLEY OAK CREDIT UNION 401(K) PLAN		
b Name of plan sponsor	VALLEY OAK CREDIT UNION	c EIN-PN 94-1384575-002
a Plan name VAN CORTLANDT COOPERATIVE FEDERAL CREDIT UNION RETIREMENT PENSION PLAN		
b Name of plan sponsor	VAN CORTLANDT COOPERATIVE FEDERAL CREDIT UNION	c EIN-PN 13-1735466-022
a Plan name WALTERBORO FAMILY PRACTICE ASSOCIATES, PA 401(K) PROFIT SHARING PLAN		
b Name of plan sponsor	WALTERBORO FAMILY PRACTICE ASSOCIATES, PA	c EIN-PN 57-0536222-003
a Plan name WATER AND POWER COMMUNITY CREDIT UNION PENSION PLAN		
b Name of plan sponsor	WATER AND POWER COMMUNITY CREDIT UNION	c EIN-PN 95-0952237-001

Part II		Information on Participating Plans (to be completed by DFEs, other than DCGs)	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
a	Plan name	WATERVILLE PEDIATRICS INC., EMPLOYEES SAVINGS TRUST	
b	Name of plan sponsor	WATERVILLE PEDIATRICS	c EIN-PN 01-0503103-001
a	Plan name	WEST BRANCH VALLEY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	WEST BRANCH VALLEY FEDERAL CREDIT UNION	c EIN-PN 24-0818846-002
a	Plan name	WEST COMMUNITY CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN	
b	Name of plan sponsor	WEST COMMUNITY CREDIT UNION	c EIN-PN 43-0603999-001
a	Plan name	WESTCONSIN CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	WESTCONSIN CREDIT UNION	c EIN-PN 39-0823125-033
a	Plan name	WESTERN COOPERATIVE CREDIT UNION CASH BALANCE DEFINED BENEFIT PLAN AND TRUST	
b	Name of plan sponsor	WESTERN COOPERATIVE CREDIT UNION	c EIN-PN 45-0216652-001
a	Plan name	WESTERN NEW YORK FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	WESTERN NEW YORK FEDERAL CREDIT UNION	c EIN-PN 16-0982318-033
a	Plan name	WESTERN SUN FEDERAL CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	WESTERN SUN FEDERAL CREDIT UNION	c EIN-PN 73-0669017-001
a	Plan name	WESTERRA CREDIT UNION CAPITAL ACCUMULATION PLAN	
b	Name of plan sponsor	WESTERRA CREDIT UNION	c EIN-PN 84-0188017-033
a	Plan name	WESTEX FEDERAL CREDIT UNION RETIREMENT SAVINGS FUND	
b	Name of plan sponsor	WESTEX FEDERAL CREDIT UNION	c EIN-PN 75-0764068-011
a	Plan name	WEYCO COMMUNITY CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	WEYCO COMMUNITY CREDIT UNION	c EIN-PN 56-0709417-001
a	Plan name	WHITE ROSE CREDIT UNION 401(K) PLAN AND TRUST	
b	Name of plan sponsor	WHITE ROSE CREDIT UNION	c EIN-PN 23-1402813-002
a	Plan name	WHITEFISH CREDIT UNION ASSOCIATION EMPLOYEES' PENSION PLAN	
b	Name of plan sponsor	WHITEFISH CREDIT UNION ASSOCIATION	c EIN-PN 81-0208730-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name WICHITA FEDERAL CREDIT UNION CAPITAL ACCUMULATION PLAN**b** Name of plan sponsor WICHITA FEDERAL CREDIT UNION**c** EIN-PN 48-0542670-011**a** Plan name WINTHROP AREA FEDERAL CREDIT UNION 401(K) PLAN**b** Name of plan sponsor WINTHROP AREA FEDERAL CREDIT UNION**c** EIN-PN 01-0229290-001**a** Plan name WISCONSIN CREDIT UNION LEAGUE CAPITAL ACCUMULATION PLAN**b** Name of plan sponsor WISCONSIN CREDIT UNION LEAGUE**c** EIN-PN 39-0712580-033**a** Plan name WORLD COUNCIL OF CREDIT UNIONS, INC. RETIREMENT PENSION PLAN**b** Name of plan sponsor WORLD COUNCIL OF CREDIT UNIONS, INC.**c** EIN-PN 39-1143339-022**a** Plan name WYMAR FEDERAL CREDIT UNION 401(K) PLAN AND TRUST**b** Name of plan sponsor WYMAR FEDERAL CREDIT UNION**c** EIN-PN 72-0551662-001**a** Plan name YOUR LEGACY FEDERAL CREDIT UNION 401(K) PLAN AND TRUST**b** Name of plan sponsor YOUR LEGACY FEDERAL CREDIT UNION**c** EIN-PN 34-4452923-001**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN**a** Plan name**b** Name of plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2024
		This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan TRUSTEE LIFESTYLE INCOME FUND	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 GREAT GRAY TRUST COMPANY, LLC	D Employer Identification Number (EIN) 38-7312992

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	153944	113648
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	31576856	31677307
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	31730800	31790955
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h	0	6106
i Acquisition indebtedness	1i		
j Other liabilities	1j	56135	113647
k Total liabilities (add all amounts in lines 1g through 1j)	1k	56135	119753
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	31674665	31671202

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		0
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	1114354	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		1114354
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		101295
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		1215649

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		0
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)		
(4) IQPA audit fees	2i(4)	1532	
(5) Investment advisory and investment management fees	2i(5)	9999	
(6) Bank or trust company trustee/custodial fees	2i(6)	18760	
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)		
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		30291
j Total expenses. Add all expense amounts in column (b) and enter total	2j		30291

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		1185358
l Transfers of assets:			
(1) To this plan	2l(1)		5354342
(2) From this plan	2l(2)		6543163

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☐ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☒ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
4a			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d			
e Was this plan covered by a fidelity bond?			
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)			
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
4k			
l Has the plan failed to provide any benefit when due under the plan?			
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☐ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.