Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2024

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A This return/report is for:
- [ ] a multiemployer plan
- [X] a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)
- [ ] a single-employer plan
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. . . . . ▶ [ ]

Part II Basic Plan Information—enter all requested information

1a Name of plan
UPMC WELFARE BENEFITS PLAN

1b Three-digit plan number (PN) ▶ 501

1c Effective date of plan 01/01/2000

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
UPMC

600 GRANT STREET
PITTSBURGH, PA 15219

2b Employer Identification Number (EIN)
25-1423657

2c Plan Sponsor's telephone number
412-864-4294

2d Business code (see instructions)
622000

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/13/2025	ELISHA CROUGH
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address [X] Same as Plan Sponsor

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:

a Sponsor's name

c Plan Name

4b EIN

4d PN

5	Total number of participants at the beginning of the plan year	**5**	100990
6	Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1)	Total number of active participants at the beginning of the plan year	**6a(1)**	96970
a(2)	Total number of active participants at the end of the plan year	**6a(2)**	94391
b	Retired or separated participants receiving benefits	**6b**	4169
c	Other retired or separated participants entitled to future benefits	**6c**	
d	Subtotal. Add lines **6a(2)**, **6b**, and **6c**.	**6d**	98560
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	
f	Total. Add lines **6d** and **6e**.	**6f**	
g(1)	Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	**6g(1)**	
g(2)	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g(2)**	
h	Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.	**6h**	
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

4A 4B 4D 4E 4F 4G 4H 4I 4L

9a Plan funding arrangement (check all that apply)

- **(1)** [X] Insurance
- **(2)** [ ] Code section 412(e)(3) insurance contracts
- **(3)** [ ] Trust
- **(4)** [X] General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- **(1)** [X] Insurance
- **(2)** [ ] Code section 412(e)(3) insurance contracts
- **(3)** [ ] Trust
- **(4)** [X] General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- **(1)** [ ] **R** (Retirement Plan Information)
- **(2)** [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- **(3)** [ ] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- **(4)** [ ] **DCG** (Individual Plan Information) – Number Attached _____
- **(5)** [ ] **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- **(1)** [ ] **H** (Financial Information)
- **(2)** [ ] **I** (Financial Information – Small Plan)
- **(3)** [X] **A** (Insurance Information) – Number Attached 14
- **(4)** [ ] **C** (Service Provider Information)
- **(5)** [ ] **D** (DFE/Participating Plan Information)
- **(6)** [ ] **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☒ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AFLAC

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
82-2723296	60380	AH045	141	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
8357	250

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
2231	43	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO
364 JAMES ST
SPRINGDALE, PA 15144

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
979	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
670	18	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN ANTHONY WENTZ

102 JOHN ST
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
638	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
559	38	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUPPLEMENTAL BENEFITS SERVICES INC

133 RYEGATE RD
PO BOX 927
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
400	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK BITTEL

129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
213	14	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KHALIF COBB

2807 PENBROOK AVE
APT 2
HARRISBURG, PA 17103

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
196	60	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
195	9	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC

303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
148	9	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBYN ADAMS HARRIS

192 BELL TOP DR
KITTANNING, PA 16201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
123	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINE MILDRED SCHOEN

6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
119	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DESDE PALMER

8880 HIGHLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
77	14	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER BARTLEY

120 MARGUERITE DR
STE 101
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVAN BENJAMIN GERSON

521 SALEM HEIGHTS DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
70	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRETT DAILEY

1933 STRAWBRIDGE DR
SOUTH PARK, PA 15129

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BURNS & BURNS ASSOC INC

10 CHESTNUT ST
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
59	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROLINE OVIAL

300 PERSHING ST
ELLWOOD CITY, PA 16117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
52	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM K LIEBERMAN

339 6TH AVE
STE 720
PITTSBURGH, PA 15222

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
48	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH W CALABRO SR

36 ROBINHOOD DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
46	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN P BENEDICT

2007 OVERLOOK CT
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
44	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LUCAS S PATTEN

165 SEWICKLEY FARM CIR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
42	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BILLY M CRAIN

8990 WENTLETRAP AVE
PORT ST JOE, FL 32456

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDERICK L ROSE

3631 PUTTER POINT LN
FORT MYERS, FL 33919

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
36	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALICIA B CLIFTON

1715 SPARTAN LN
HOSCHTON, GA 30548

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE KRISTIAN TENACE

151 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
32	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREA STEARNS

PO BOX 323
BETHEL PARK, PA 15102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
30	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CASSIDY JORDON HOFFMAN

701 HIGHLAND AVE NE APT 1328
ATLANTA, GA 30312

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BYRON ALLEN BRAY

111 MINNOCK DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GREGORY ATHANASATOS

722 ALBERTA AVE
MECHANICSBURG, PA 17050

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES MASON FORD III

3348 TOOMER KILN CIR
MOUNT PLEASANT, SC 29466

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TYE ELLIOTT

2315 W PINNACLE DR
DUNLAP, IL 61525

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHANIE NOELLE BITTEL
129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES M ECK
335 PENNSYLVANIA AVE
KANE, PA 16735

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERESA L FOUTZ
1877 LEALAND AVE
POLAND, OH 44514

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRITTANY STOVER INS AGENCY INC
3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	11	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD L ROMEO
1052 W 33RD ST
ERIE, PA 16508

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ZENOBIA L SLATTON
5314 CAMELIA ST
PITTSBURGH, PA 15201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BERTHA SUSAN REYNOLDS
8979 EASTWOOD RD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN W DRAY
2155 GLENHURST DR
SNELLVILLE, GA 30078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEFEN JAMES BOEHRINGER
150 MEADOWBROOK AVE
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DARBY A BAER
5025 W BUCKSKIN DR
ELOY, AZ 85131

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN ALAN FIKE

285 THOMAS RD
MARKLEYSBURG, PA 15459

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBIN C CARUSO

258 APACHE DR
EFFORT, PA 18330

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	10	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY R STAUFFER

2190 CANTERBURY DR
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ETHAN ROBERT RIFFE

5500 BROOKTREE RD
STE 102
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI L VANERSTROM

1227 WOLF RUN RD
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATIENCE M DANNA
528 CARRIAGE CIR
PITTSBURGH, PA 15205

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MONICA L ZMUDA
1658 HERITAGE DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STOVER INSURANCE AGENCY INC
3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
17	3	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL EDWARD TRIPKA
142 PINECREST CIR
BLUFFTON, SC 29910

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
17	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA J WILLIAMSON
8051 HENDERSON CT
ALPHARETTA, GA 30004

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW S MCCLAY
1086 MANSFIELD AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL DEGIGLIO
38 HARDING WAY
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONALD E MYERS JR
15 MAGNOLIA CREST DR
SIMPSONVILLE, SC 29681

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RHONDA A DRESNER
4 BENNETT ST
WOBURN, MA 01801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CRYSTAL B RAWLINS
6 BRANDENBURG LN
CLAYSVILLE, PA 15323

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	14	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PEGGY LYNN STORMER
244 MCANINCH RD
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL ANTHONY BITTEL
129 MARION DR
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIS TOWERS WATSON MIDWEST INC
233 S WACKER DR STE 1800
CHICAGO, IL 60606

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANICE M SCHULTHEIS
205 DUFFORD RD
EVANS CITY, PA 16033

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER S WILLIAMS
3732 UPLAND DR
MARIETTA, GA 30066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CASSIDY JORDON HOFFMAN

701 HIGHLAND AVE NE
APT 1311
ATLANTA, GA 30312

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	3	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY S ALMODOVAR

3605 VARTAN WAY
STE 304
HARRISBURG, PA 17110

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER BARTLEY

120 MARGUERITE DR STE 101
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMIE M CHRISTESON

7546 STATE ROUTE 30
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANET Z RUPERTO

119 WASHINGTON WAY
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL WORLEY

20240 BOCKMAN HOLLOW RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEVIN D NOLL

PO BOX 29
ALBRIGHTSVILLE, PA 18210

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	2	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOY GRUBE PADGELEK

1195 WASHINGTON PIKE
STE 300
BRIDGEVILLE, PA 15017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARK A CLARKE

317 WILLOW AVE
CAMP HILL, PA 17011

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER M ASHTON

5962 SCREAMING EAGLE LN
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN DAVID BESWARICK

250 ESTATES DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDSAY ROCK-SWARTZ

31 AMELIA DR
SCHENECTADY, NY 12309

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTIN J QUINLAN

PO BOX 387
CONNOQUENESSING, PA 16027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SANDRA M FERNANDEZ

2515 ROUND POINTE DR
HAVERSTRAW, NY 10927

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS A MCELROY

PO BOX 1068
MONROE, NY 10949

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANN BLAKE BOSWELL
3250 BUFORD HWY
APT 1302
DULUTH, GA 30096

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICKI J VELTRI
1294 CROSS WATER CIR
LELAND, NC 28451

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENNIS WEBER
584 MANCEY GARRASON LOOP
LUDOWICI, GA 31316

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN TODD KAUFFMAN
3009 WILMINGTON RD
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TEMPLE K WOODLEY
2014 REIS RUN RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL E TORRES
301 JAMESON CT
SEVEN FIELDS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARTHA B MILLER
116 RAY ELLA DR
STANLEY, NC 28164

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT D BURTON
550 SOUTH AVE
VERONA, PA 15147

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH B MCGINTY JR
2202 CROSS CREEK RD
MACUNGIE, PA 18062

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	2	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL H FLEMING
7546 STATE ROUTE 30
THIRD FLOOR
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VALERIA COSCINO

5197 PARKWOOD DR
FLOWERY BRANCH, GA 30542

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ADAM N STEINEL

7546 STATE ROUTE 30 STE 3
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARILYN WYMAN

203 AIKEN RD
NEW CASTLE, PA 16101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTONETTE T WOJESKI

PO BOX 960
NORTH CHATHAM, NY 12132

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUAN CARLOS DE IRISARRI

335 SPRING LAKE TER
ROSWELL, GA 30076

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GEORGE E COOK

32 LIBERTY CT
WINDER, GA 30680

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TIMOTHY R QUINLAN

PO BOX 387
CONNOQUENESSING, PA 16027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ACRISURE LLC

PO BOX 211
HUNKER, PA 15639

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER M HAIR

651 MARSHALL AVE
PITTSBURGH, PA 15214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GARY G MELL II

153 PINEHURST DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DORA L NESBELLA
14462 BALDWIN STREET EXT
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAB H DOUGLAS
312 LAUREL HILL RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SMITH BENEFITS CONSULTING GROUP
810 RIVER AVE
STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VANCE C SMITH
1352 HARVARD RD NE
ATLANTA, GA 30306

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JILL L VARI
181 E BREWSTER RD
BUTLER, PA 16001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENSLEY A AKIBOH

120 MARGUERITE DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK ALBERT MARTIN

93 WOODSIDE RD
DANVILLE, PA 17821

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAYLOR VINCENT COSCINO

5197 PARKWOOD DR
FLOWERY BRANCH, GA 30542

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARILYN W BRANNEN

648 GOLDENVILLE RD
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD BLY

4 S PARK AVE
KANE, PA 16735

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW LITTLEFIELD

527 CUMBERLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENRY O CALLIER JR

2186 SHAWNEE DR
WASHINGTON, PA 15301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BURTON MAKI

180 KNIGHT RD
FRNT
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA KAY PATTEN

121 BUCKTHORN RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BOBBI MORRIS

255 BOLIVAR DR
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LYDIA E MCMURRAY

30 BROOK LN
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUDITH DALTON NAZARIO

1623 LYNNWOOD DR NE
DALTON, GA 30721

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHARLENE M KOSKO

574 TREASURE LK
DU BOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MEGAN LAURA FORD

3348 TOOMER KILN CIR
MOUNT PLEASANT, SC 29466

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN LAFFEY

466 ATLANTIC AVE
PITTSBURGH, PA 15221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LAFFEY INSURANCE AGENCY INC.

141 ALCAN DR
PITTSBURGH, PA 15239

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SAM DALESANDRO

374 OAKLAWN DR
PITTSBURGH, PA 15241

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JULIE MARIE MORGAN

PO BOX 595
VANDERBILT, PA 15486

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JFG CONSULTING LLC

150 MEADOWBROOK AVE
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BENJAMIN T AARON

301 LIBERTY ST
CLARION, PA 16214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON LYLE LAVRINC

204 CLIFFSIDE DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM L MURRAY JR

604 HERITAGE CT
MECHANICSBURG, PA 17050

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL SAMUEL OWENS

7 RUSH WEST RUSH RD
RUSH, NY 14543

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERRY S ROSE

2375 FAIRHILL FARMS RD
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

C HARVEY KING

1024 BENNINGTON DR
CHARLESTON, SC 29492

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN P FRICK

724 HIGH STREET EXT
DUNBAR, PA 15431

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL D BUSATTO

721 SEWICKLEY ST
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER M ASHTON

28 N 8TH ST
GUITAR BLDG STE 317
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTA ANNE ROTONDI

5 HEMPHILL PL STE 220
BALLSTON SPA, NY 12020

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ASHTON CONSULTING INC

5962 SCREAMING EAGLE LN
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EUGENE MAMMONE

15 HERITAGE LN
EXTON, PA 19341

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GEORGE A BITTEL

129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON D HARTMAN

10 LAKE ST STE 2
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES G BRANDT

47 MARVIN ST
PORT MATILDA, PA 16870

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KIMMON R GUSEMAN
47 E FAYETTE ST UNIT 259
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH PATRICK FOXLEY
2660 RAINIER PL
WEST LINN, OR 97068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHARON R GRANT
96 SILVER OAKS CIR
APT 1104
NAPLES, FL 34119

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDAN MCCARTHY AND CREW INC
39 SAGINAW DR
STE 2
ROCHESTER, NY 14623

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ VOLUNTARY ACCIDENT, CRITICAL ILLNESS, STD

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	93111
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AFLAC

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
52-0807803	60380	NKT31	295	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
27716	1526

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
11028	428	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINE MILDRED SCHOEN
6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
3299	356	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO

364 JAMES ST
SPRINGDALE, PA 15144

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1623	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1109	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN A WENTZ

102 JOHN ST
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1049	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

420 JENNY LN
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1003	107	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRETT DAILEY

417 MAPLEVIEW DR
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
751	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOUGLAS MARK BICKFORD

6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
738	195	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
659	62	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KELLY FERUT

323 TREASURE LK
DU BOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
611	98	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE

303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
519	54	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EDWARD MARTIN STOVER

3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
330	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA KAY PATTEN

121 BUCKTHORN RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
305	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL CAREY

959 S PLANK RD
SLATE HILL, NY 10973

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
214	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COLIN PARKS

201 GLEN ANDREWS DR
APT B
GLENSHAW, PA 15116

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
210	69	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COLLIN WHEATLEY

350 ROXBOROUGH RD
ROCHESTER, NY 14619

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
205	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON HARTMAN

10 LAKE ST STE 2
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
201	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDAN MCCARTHY AND CREW INC
39 SAGINAW DR
STE 2
ROCHESTER, NY 14623

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
195	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SADIE T PRESCOTT
1130 GREENFIELD DR
ERIE, PA 16509

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
184	66	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDSAY ROCK-SWARTZ
31 AMELIA DR
SCHENECTADY, NY 12309

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
167	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RACHAEL HICKOK
63 ACADEMY ST
GREENWICH, NY 12834

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
156	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL P FARLEY
5586 MAIN ST
STE 209
WILLIAMSVILLE, NY 14221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
141	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GREGORY A KRAUZA

35 E MAIN ST STE 2
FREDONIA, NY 14063

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
131	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JARRETT PACE

60 LAKE DR APT 3
EAST AMHERST, NY 14051

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
126	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA ANN STEWART

36 WINCOMA LN
QUEENSBURY, NY 12804

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
122	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
119	9	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARGARET A HICKS

2516 SUNUP DR
LAS VEGAS, NV 89134

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
118	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH PATRICK FOXLEY

2660 RAINIER PL
WEST LINN, OR 97068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
117	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOAN SIREFMAN

19 MAPLE CREST DR
PEEKSKILL, NY 10566

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
111	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FRANCIS J COHANE

69 HICKORY LN
BEDFORD, NY 10506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
106	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTA ANNE ROTONDI

5 HEMPHILL PL STE 220
BALLSTON SPA, NY 12020

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
106	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONALD VERGILS

4860 GLENWOOD DR
WILLIAMSVILLE, NY 14221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
96	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DARLENE RUESS

110 HADDEN ST
PEEKSKILL, NY 10566

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
94	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE STICKLE

6787 VAIL DR
HAMBURG, NY 14075

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
83	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLIE A LING

810 RIVER AVE STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
81	35	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY STAUFFER

2190 CANTERBURY DR
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
80	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAMELA C ZYGAJ

PO BOX 222
EAST CONCORD, NY 14055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TYLER WEHNER
2 PEACHTREE LN
PITTSFORD, NY 14534

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LUCAS S PATTEN
165 SEWICKLEY FARM CIR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
65	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL P TUMBARELLO
22 US OVAL STE 118
PLATTSBURGH, NY 12903

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
64	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SANDRA FERNANDEZ
2515 ROUND POINTE DR
HAVERSTRAW, NY 10927

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
62	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL DEGIGLIO
38 HARDING WAY
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
61	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACQUELINE G PROSPER
243 E LOGAN AVE
DUBOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
60	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE TENACE
151 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
59	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIANNA MARIE BUCHNER
2427 BUFFALO RD
ERIE, PA 16510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
50	47	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDERICK BOCCARD
9 BIRCHWOOD CT
WASHINGTONVILLE, NY 10992

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
46	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRUCE IRA SUGARMAN
7804 GREYBIRCH TER
PORT RICHEY, FL 34668

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LILLIAN TOMPKINS

100 STONY BROOK CT
NEWBURGH, NY 12550

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
44	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VINCENT JOSEPH KRILL

225 DOLSON AVE STE 304
MIDDLETOWN, NY 10940

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
43	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTONETTE T WOJESKI

PO BOX 960
NORTH CHATHAM, NY 12132

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS MCELROY

PO BOX 1068
MONROE, NY 10949

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY S ALMODOVAR

3605 VARTAN WAY STE 304
HARRISBURG, PA 17110

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY PETERS
20 WILLOW LN
WYNANTSKILL, NY 12198

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
38	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GERALD L WALSH
39 POCAHONTAS LN
HALIFAX, PA 17032

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL C HARRIS
413 OAK RIDGE CT
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICK J ENGASSER
190 CONANT DR
TONAWANDA, NY 14223

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JARED P STENGLEIN
7 WHITE OAK PATH
BALLSTON SPA, NY 12020

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
30	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELLE NOLAN

46 ESOPUS DR
CLIFTON PARK, NY 12065

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
29	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAWN M PELLERIN

34 TAMARACK DR
NEW HARTFORD, NY 13413

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID BLANK

611 DRIFTWOOD DR
PITTSBURGH, PA 15238

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEM DIRECT INC

1 BLUE HILL PLZ STE 1535
PEARL RIVER, NY 10965

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ELIZABETH PAVARINI

4 FILLMORE LN
RIDGEFIELD, CT 06877

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

REBECCA PITCHER

46 SHULL ST
ILION, NY 13357

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SCARLET S STRICKLAND

1750 LOCK B RD N
CLARKSVILLE, TN 37043

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN J HUMPHREYS

11 VILLAGE DR APT 11
DELMAR, NY 12054

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BILLY M CRAIN

8990 WENTLETRAP AVE
PORT ST JOE, FL 32456

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAMELA KARDEEN

2709 HOMES DR
MOREHEAD CITY, NC 28557

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PEGGY LYNN STORMER

244 MCANINCH RD
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIELLE M BRANCATO HOUSE

21 THOROUGHBRED DR
SARATOGA SPRINGS, NY 12866

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BYRON ALLEN BRAY

111 MINNOCK DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL J MACLEAN

PO BOX 733
GLENHAM, NY 12527

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHARLES T JOHNSON

2491 NE PINECREST LAKES BLVD
JENSEN BEACH, FL 34957

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL R WORLEY

20240 BOCKMAN HOLLOW RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH P CALARCO

PO BOX 130
AUBURN, NY 13021

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEVIN CARTY

10 DINGLEY RD
CARMEL, NY 10512

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUSAN M TODD-BEDELL

249 N BALLSTON AVE
SCOTIA, NY 12302

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL S CLISE

361 LITTLE CREEK RD
HARMONY, PA 16037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER E BOULLE
62 CARMEN DR
POUGHKEEPSIE, NY 12603

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROLINE OVIAL
300 PERSHING ST
ELLWOOD CITY, PA 16117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DIANE M WORLEY
20240 BOCKMAN HOLLOW RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EMILY GRACE WILLIAMS
3717 FRENCH ST
ERIE, PA 16504

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERESA L FOUTZ
120 MARGUERITE DR STE 100
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALISHA K ROBINSON

PO BOX 272
OLD FORGE, NY 13420

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY J BAKER

4 LOUDON PKWY
LOUDONVILLE, NY 12211

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUSTIN VIELE

622 BENNINGTON DR
ROCHESTER, NY 14616

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE TENACE

810 RIVER AVE STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD DE ASIS

39 HUNTERS RUN
PITTSFORD, NY 14534

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVAN B GERSON
521 SALEM HEIGHTS DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATHLEEN F PERRINE
580 WHITE PLAINS RD
STE 115
TARRYTOWN, NY 10591

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDA MALANEY GORE
717 S CLUB HOUSE RD
VIRGINIA BEACH, VA 23452

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER M BARTLEY
602 BEAVER CT
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL A BITTEL
129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA B PATTEN

425 MCKEAN DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TIMOTHY R QUINLAN

PO BOX 387
CONNOQUENESSING, PA 16027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW MCCLAY

1086 MANSFIELD AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SDF ASSOCIATES 1991 LTD

571 MCDONALD AVE
BROOKLYN, NY 11218

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [X] Other (specify) ▶ VOLUNTARY ACCIDENT, STD

9 Experience-rated contracts:				
a Premiums: (1) Amount received	9a(1)			
(2) Increase (decrease) in amount due but unpaid	9a(2)			
(3) Increase (decrease) in unearned premium reserve	9a(3)			
(4) Earned ((1) + (2) - (3))			9a(4)	
b Benefit charges (1) Claims paid	9b(1)			
(2) Increase (decrease) in claim reserves	9b(2)			
(3) Incurred claims (add (1) and (2))			9b(3)	
(4) Claims charged			9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	9c(1)(A)			
(B) Administrative service or other fees	9c(1)(B)			
(C) Other specific acquisition costs	9c(1)(C)			
(D) Other expenses	9c(1)(D)			
(E) Taxes	9c(1)(E)			
(F) Charges for risks or other contingencies	9c(1)(F)			
(G) Other retention charges	9c(1)(G)			
(H) Total retention			9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			9d(1)	
(2) Claim reserves			9d(2)	
(3) Other reserves			9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			9e	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			10a	205908
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			10b	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AFLAC

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
52-0807803	60380	NNR67	7	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
298	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
127	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINE MILDRED SCHOEN
6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
50	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO

364 JAMES ST
SPRINGDALE, PA 15144

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COLLIN WHEATLEY

350 ROXBOROUGH RD
ROCHESTER, NY 14619

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDAN MCCARTHY AND CREW INC

39 SAGINAW DR
STE 2
ROCHESTER, NY 14623

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KELLY FERUT

323 TREASURE LK
DU BOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL J MACLEAN

PO BOX 733
GLENHAM, NY 12527

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE STICKLE

6787 VAIL DR
HAMBURG, NY 14075

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI L DONLIN

525 JUSTUS AVE
CARNEGIE, PA 15106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

420 JENNY LN
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA KAY PATTEN

121 BUCKTHORN RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEVIN CARTY
10 DINGLEY RD
CARMEL, NY 10512

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE TENACE
151 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE
303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SADIE T PRESCOTT
1130 GREENFIELD DR
ERIE, PA 16509

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID BLANK
611 DRIFTWOOD DR
PITTSBURGH, PA 15238

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON HARTMAN

10 LAKE ST STE 2
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLIE A LING

810 RIVER AVE STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE TENACE

810 RIVER AVE STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [X] Other (specify) ▶ VOLUNTARY ACCIDENT

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	3226
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AFLAC

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
82-2723296	60380	UM498	10	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
311	18

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
120	5	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO
364 JAMES ST
SPRINGDALE, PA 15144

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
56	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN ANTHONY WENTZ

102 JOHN ST
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LUCAS S PATTEN

165 SEWICKLEY FARM CIR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	3	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRETT DAILEY

1933 STRAWBRIDGE DR
SOUTH PARK, PA 15129

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BYRON ALLEN BRAY

111 MINNOCK DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDERICK BOCCARD

9 BIRCHWOOD CT
WASHINGTONVILLE, NY 10992

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ETHAN ROBERT RIFFE

5500 BROOKTREE RD
STE 102
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS A MCELROY

PO BOX 1068
MONROE, NY 10949

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRITTANY STOVER INS AGENCY INC

3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	7	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	1	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DESDE PALMER

8880 HIGHLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SMITH BENEFITS CONSULTING GROUP

810 RIVER AVE
STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STOVER INSURANCE AGENCY INC

3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	2	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW LITTLEFIELD

527 CUMBERLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVAN BENJAMIN GERSON

521 SALEM HEIGHTS DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE KRISTIAN TENACE

151 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC

303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ELIZABETH ANN RIFFE

219 TIMBER RIDGE CT
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW S MCCLAY

1086 MANSFIELD AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN

120 MARGUERITE DR STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA KAY PATTEN

121 BUCKTHORN RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON D HARTMAN

10 LAKE ST STE 2
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ VOLUNTARY ACCIDENT

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	4495
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AFLAC

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
82-2723296	60380	Y5977	17932	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
2106504	137877

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
528739	26748	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
357563	5779	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY CORREAL

442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
155314	24485	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN ANTHONY WENTZ

102 JOHN ST
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
103219	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO

364 JAMES ST
SPRINGDALE, PA 15144

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
99121	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
53928	5642	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STOVER INSURANCE AGENCY INC

3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
53093	8798	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRITTANY STOVER INS AGENCY INC
3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
49537	6379	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

URBINE ASSOCIATES LLC
303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
37643	7144	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GREGORY ATHANASATOS
722 ALBERTA AVE
MECHANICSBURG, PA 17050

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33641	4841	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK BITTEL
129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
32305	2988	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRETT DAILEY
1933 STRAWBRIDGE DR
SOUTH PARK, PA 15129

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31172	3055	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN D KUHN

2912 CLEARVIEW RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
29334	4429	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBYN ADAMS HARRIS

192 BELL TOP DR
KITTANNING, PA 16201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22390	2276	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEFEN JAMES BOEHRINGER

150 MEADOWBROOK AVE
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22137	2674	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN P BENEDICT

2007 OVERLOOK CT
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22034	2080	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUPPLEMENTAL BENEFITS SERVICES INC

133 RYEGATE RD
PO BOX 927
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19222	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COLIN PARKS
201 GLEN ANDREWS DR
APT B
GLENSHAW, PA 15116

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18447	3678	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KHALIF COBB
2807 PENBROOK AVE
APT 2
HARRISBURG, PA 17103

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18256	3593	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVAN BENJAMIN GERSON
521 SALEM HEIGHTS DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16591	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPHINE ZAPATA
5063 OZARK DR
PLUM, PA 15239

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15720	2024	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EDWARD MARTIN STOVER
3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14983	625	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROLINE OVIAL

300 PERSHING ST
ELLWOOD CITY, PA 16117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12917	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER BARTLEY

120 MARGUERITE DR
STE 101
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12167	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DESDE PALMER

8880 HIGHLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11602	1351	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDERICK L ROSE

3631 PUTTER POINT LN
FORT MYERS, FL 33919

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10376	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN LAFFEY

466 ATLANTIC AVE
PITTSBURGH, PA 15221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10308	1499	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LUCAS S PATTEN

165 SEWICKLEY FARM CIR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10189	437	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM K LIEBERMAN

339 6TH AVE
STE 720
PITTSBURGH, PA 15222

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9681	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LYNNE MARIE LAFFEY

2507 TALL TIMBER DR
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8185	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LAFFEY INSURANCE AGENCY INC

141 ALCAN DR
PITTSBURGH, PA 15239

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7451	1486	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TASHA RITCHEY

1945 STOVERSTOWN RD
SPRING GROVE, PA 17362

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7387	1119	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBIN C CARUSO

258 APACHE DR
EFFORT, PA 18330

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7227	695	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIS TOWERS WATSON MIDWEST INC

233 S WACKER DR STE 1800
CHICAGO, IL 60606

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6679	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER M ASHTON

5962 SCREAMING EAGLE LN
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6093	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BYRON ALLEN BRAY

111 MINNOCK DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5789	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE KRISTIAN TENACE

151 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5700	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MERCER HEALTH AND BENEFITS

PO BOX 10414
DES MOINES, IA 50306

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5545	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN ALAN FIKE

285 THOMAS RD
MARKLEYSBURG, PA 15459

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5443	1177	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATIENCE M DANNA

528 CARRIAGE CIR
PITTSBURGH, PA 15205

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5273	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW S MCCLAY

1086 MANSFIELD AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5252	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINE MILDRED SCHOEN

6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5028	401	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERESA L FOUTZ

1877 LEALAND AVE
POLAND, OH 44514

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4702	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW G BLUNDON

12 ROSEMARY CT
CONCORD, NH 03303

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4651	2765	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE

130 BELLA DR
YORK, PA 17404

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4286	72	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANICE M SCHULTHEIS

205 DUFFORD RD
EVANS CITY, PA 16033

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4267	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BILLY M CRAIN

8990 WENTLETRAP AVE
PORT ST JOE, FL 32456

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4215	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL JOSEPH PEPIN
31 BLOSSOM LN
DRACUT, MA 01826

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4112	267	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FRANK E JAMES
370 TOWN HILL RD
BERLIN, PA 15530

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3866	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN DAVID BESWARICK
250 ESTATES DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3771	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENELLE CHARTIER
1515 RANCHO VISTA AVE
BILLINGS, MT 59105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3744	869	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SAM DALESANDRO
374 OAKLAWN DR
PITTSBURGH, PA 15241

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3647	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEVIN D NOLL

PO BOX 29
ALBRIGHTSVILLE, PA 18210

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3556	209	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JFG CONSULTING LLC

150 MEADOWBROOK AVE
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3531	474	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN E HRIVNAK

3900 INDUSTRIAL PARK DR
STE 11
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3345	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TYE ELLIOTT

2315 W PINNACLE DR
DUNLAP, IL 61525

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3166	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ETHAN ROBERT RIFFE

5500 BROOKTREE RD
STE 102
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2947	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NATHANIEL W PATTEN

825 FOX RIDGE CT
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2894	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEITH WELLS

1550 PINE CREEK RD
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2893	8	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTIN J QUINLAN

PO BOX 387
CONNOQUENESSING, PA 16027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2673	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOY GRUBE PADGELEK

1195 WASHINGTON PIKE
STE 300
BRIDGEVILLE, PA 15017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2430	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JILL L VARI

181 E BREWSTER RD
BUTLER, PA 16001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2254	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREA STEARNS
PO BOX 323
BETHEL PARK, PA 15102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2242	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANE URBINE
303 LEWISBERRY CT
LEWISBERRY, PA 17339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2126	56	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CASSIDY JORDON HOFFMAN
701 HIGHLAND AVE NE APT 1328
ATLANTA, GA 30312

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2088	144	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW RYAN KIRKWOOD
337 FIELDSRUN RD
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2081	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TIMOTHY R QUINLAN
PO BOX 387
CONNOQUENESSING, PA 16027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2065	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHANIE NOELLE BITTEL

129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1959	537	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD GLEN PFADENHAUER

17 I U WILLETS RD
OLD WESTBURY, NY 11568

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1941	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN JAMES CLEPPER

124 EDGELL ST
GARDNER, MA 01440

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1844	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RHONDA A DRESNER

4 BENNETT ST
WOBURN, MA 01801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1808	62	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DARBY A BAER

5025 W BUCKSKIN DR
ELOY, AZ 85131

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1768	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ACRISURE LLC

PO BOX 211
HUNKER, PA 15639

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1765	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUSTIN P ABRAHAM

3841 HIGHPOINT DR
ALLENTOWN, PA 18103

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1754	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GEORGIA MARCANTONIS

46 S BROAD ST
BANGOR, PA 18013

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1728	200	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER BARTLEY

120 MARGUERITE DR STE 101
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1710	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH W CALABRO SR

36 ROBINHOOD DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1710	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LAURIE AULT

147 NESHANNOCK TRAILS DR
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1699	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TEMPLE K WOODLEY

2014 REIS RUN RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1591	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ZENOBIA L SLATTON

5314 CAMELIA ST
PITTSBURGH, PA 15201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1584	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARILYN WYMAN

203 AIKEN RD
NEW CASTLE, PA 16101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1571	2	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICIA M PIVIROTTO

821 ARBORDALE LN
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1513	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KELLY M FERUT

323 TREASURE LK
DU BOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1428	2332	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID A BLANK

611 DRIFTWOOD DR
PITTSBURGH, PA 15238

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1399	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

YENISE L ZIMMERMAN

1434 ELM ST
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1399	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOUGLAS MARK BICKFORD

6048 ROUTE 446
ELDRED, PA 16731

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1366	80	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TASHA RITCHEY

1077 OLD HANOVER RD
SPRING GROVE, PA 17362

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1364	131	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAMELA JO MANDELL

2640 TIFFANY DR
NEW SMYRNA BEACH, FL 32168

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1346	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER M ASHTON

28 N 8TH ST
GUITAR BLDG STE 317
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1343	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL ANTHONY BITTEL

129 MARION DR
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1278	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KIMMON R GUSEMAN

47 E FAYETTE ST UNIT 259
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1260	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CASSIDY JORDON HOFFMAN

701 HIGHLAND AVE NE
APT 1311
ATLANTA, GA 30312

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1239	97	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALICIA B CLIFTON
1715 SPARTAN LN
HOSCHTON, GA 30548

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1217	65	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARIANNE E SULLIVAN
305 WATERFORD CT
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1213	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL D BUSATTO
721 SEWICKLEY ST
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1208	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SMITH BENEFITS CONSULTING GROUP
810 RIVER AVE
STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1192	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BERTHA SUSAN REYNOLDS
8979 EASTWOOD RD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1177	1146	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GARY G MELL II

153 PINEHURST DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1160	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER C FEAZEL

150A ANDOVER ST
STE 12C
DANVERS, MA 01923

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1143	45	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GERHARD K GAISER

2432 E GRANDVIEW BLVD
ERIE, PA 16510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1124	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL E TORRES

301 JAMESON CT
SEVEN FIELDS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1122	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATHLEEN THERESA VOKRAL

2110 OVERLAND AVE
STE 102
BILLINGS, MT 59102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1117	206	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BENEDIKT N MASON
17 LITTLE BEAR HILL RD
WESTFORD, MA 01886

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1109	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENNETH LITWILLER
27 KRISTI LN
LEWISTOWN, PA 17044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1105	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER ROBIN WAGNER
907 ALLEGHENY ST
APT 2
HOLLIDAYSBURG, PA 16648

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1045	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL H FLEMING
7546 STATE ROUTE 30
THIRD FLOOR
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1001	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHAYNE L BRANDENBURG
17765 ROUTE 954 HWY N
HOME, PA 15747

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
993	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

QUALITY INSURANCE CONCEPTS INC
339 6TH AVE STE 720
PITTSBURGH, PA 15222

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
988	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA KAY PATTEN
121 BUCKTHORN RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
931	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BURNS AND BURNS ASSOC INC
10 CHESTNUT ST
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
912	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARIA J BENNETTI
2001 BELLMEADE DR
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
906	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GARY LEROY COLLINS
21 GREENWOOD DR
OIL CITY, PA 16301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
865	201	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LILLIAN TOMPKINS
704 SEAGATE DR
TAMPA, FL 33602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
855	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH B MCGINTY JR
2202 CROSS CREEK RD
MACUNGIE, PA 18062

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
851	209	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BAILIE ANDERSON
515 1ST ST SE
PARK CITY, MT 59063

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
826	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JULIE MARIE MORGAN
PO BOX 595
VANDERBILT, PA 15486

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
809	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANET Z RUPERTO
119 WASHINGTON WAY
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
808	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES BRADLEY SEIFERT
157 MCCOY PLACE RD
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
798	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PEGGY LYNN STORMER
244 MCANINCH RD
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
788	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHARLENE M KOSKO
574 TREASURE LK
DU BOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
778	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONNA SHAW
4811 KOEHLER RD
ERIE, PA 16510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
713	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT D BURTON
550 SOUTH AVE
VERONA, PA 15147

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
693	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD A KRASKI SR

1506 FALLOWFIELD AVE
PITTSBURGH, PA 15216

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
691	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICK D GORDON

111 S HIGHLAND ST
DUBOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
659	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICKI J VELTRI

1294 CROSS WATER CIR
LELAND, NC 28451

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
659	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY S ALMODOVAR

3605 VARTAN WAY
STE 304
HARRISBURG, PA 17110

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
626	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL J KUDRNA

14699 SW MEADOWLARK RD
ROSE HILL, KS 67133

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
624	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATHLEEN LAWSON
3093 EASTMONT AVE
PITTSBURGH, PA 15216

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
620	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER ROBIN HRIVNAK
3900 INDUSTRIAL PARK DR
STE 11
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
617	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN TODD KAUFFMAN
3009 WILMINGTON RD
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
594	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SAMANTHA ANN BAILEY
312 PENNSYLVANIA AVE
COLLIERS, WV 26035

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
594	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GEORGE A BITTEL
129 MARION DR
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
585	526	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERRY S ROSE

2375 FAIRHILL FARMS RD
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
585	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID LEE WHATLEY

348 SPOONBILL LN
MOUNT PLEASANT, SC 29464

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
575	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LYDIA E MCMURRAY

30 BROOK LN
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
563	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT PAUL STINE

19 AMY LYNE DR
SMITHFIELD, PA 15478

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
562	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN W DRAY

2155 GLENHURST DR
SNELLVILLE, GA 30078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
549	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEAH P GORMAN

4597 GOLDEN KEY RD
APT 3
NEW TRIPOLI, PA 18066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
541	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GERALD R PFLUG

1601 AMBASSADOR LN
VALENCIA, PA 16059

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
535	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOUGLAS KAMPER

624 SUISMON ST
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
532	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANN E MILLER

3224 FIFTH AVENUE
BEAVER FALLS, PA 15010

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
531	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACQUELINE G PROSPER

243 E LOGAN AVE
DUBOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
528	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAREN L DENNIS

101 PATRIOT LN
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
523	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MEGAN BERNHARDT

5428 SPRING STONE AVE
BILLINGS, MT 59106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
514	36	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERENCE M SMITH

4260 ROUND TOP RD
EXPORT, PA 15632

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
507	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHARON R GRANT

96 SILVER OAKS CIR
APT 1104
NAPLES, FL 34119

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
504	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID J MLINARICH

955 HEDY LYNN DR
NORTH HUNTINGDON, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
499	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LAYNE FINANCIAL

3009 WILMINGTON RD
STE 100
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
495	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAYLOR VINCENT COSCINO

5197 PARKWOOD DR
FLOWERY BRANCH, GA 30542

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
492	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES G BRANDT

47 MARVIN ST
PORT MATILDA, PA 16870

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
479	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVELYN C GUSSENHOFEN

2015 DAVIDSON ST
ALIQUIPPA, PA 15001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
473	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN LUTHER HEAPS

5140 CIDER MILL RD
ERIE, PA 16509

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
466	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VANESSA K KOSTIC

12 CASTLE VIEW DR
MC KEES ROCKS, PA 15136

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
463	145	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN D HOGLE

5210 VILLA LAKE CT
SUWANEE, GA 30024

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
463	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JODY D MARSHALL

514 BEAUMONT DR
STATE COLLEGE, PA 16801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
459	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ASHTON CONSULTING INC

5962 SCREAMING EAGLE LN
COLUMBIA, MO 65201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
452	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENNIS L HULSE

240 PARALLEL ST
PLEASANTVILLE, PA 16341

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
437	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY R STAUFFER
2190 CANTERBURY DR
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
431	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH DIFUCCIA
2323 W 38TH ST
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
428	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL CAREY
959 S PLANK RD
SLATE HILL, NY 10973

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
420	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JMP BENEFITS GROUP INC
504 S MAIN ST
STE 101
ZELIENOPLE, PA 16063

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
415	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RUTH E CURRY
PO BOX 106
FORD CITY, PA 16226

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
415	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERIN M PLOCINSKI

550 HARDING AVE
WILLIAMSPORT, PA 17701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
401	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATTI AMATO

312 EDGEWOOD DR
TURTLE CREEK, PA 15145

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
399	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATHY SABEC DAX

200 COWAN ST APT 417
LOFTS OF MT WASHINGTON
PITTSBURGH, PA 15211

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
389	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WESLEY W MCINDOE

115 JODI LN
BUTLER, PA 16002

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
389	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANCILLARY BENEFITS CONSULTING LLC

125 TECHNOLOGY DR
STE 201
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
378	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINA A COSACCO
238 N BALPH AVE
PITTSBURGH, PA 15202

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
378	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MJA CONSULTING LLC
30 THORNCREST DR
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
378	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE PHYLLIS PRESTOPINE
194 HICKORY VIEW DR
NEW CASTLE, PA 16102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
367	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELORA M MCNUTT
21 FIRETHORN LN
HILTON HEAD ISLAND, SC 29928

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
365	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL I MURTOUGH
1750 HEMPSTEAD LN
PITTSBURGH, PA 15241

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
364	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEVE J PADGELEK

5500 BROOKTREE RD
STE 102
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
364	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENRY O CALLIER JR

2186 SHAWNEE DR
WASHINGTON, PA 15301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
363	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DORA L NESBELLA

14462 BALDWIN STREET EXT
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
331	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELINDA S CURTISS

18654 MORRIS RD
CONNEAUTVILLE, PA 16406

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
331	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENISE SNYDER

1121 SEIBERT RD
BELLEFONTE, PA 16823

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
330	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELLE MARIE ENGLISH

130 BROOKFIELD ESTATES DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
330	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SMITH BENEFITS CONSULTING GROUP

810 RIVER AVE STE 230
PITTSBURGH, PA 15212

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
328	72	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICK ROGERS

137 CAMELOT CIR
CORAOPOLIS, PA 15108

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
327	115	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN P FRICK

724 HIGH STREET EXT
DUNBAR, PA 15431

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
326	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE ANN M LESOON

18 PINTAIL DR
PITTSBURGH, PA 15238

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
322	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SEAN CRONER
1108 FAIRLANE DR
ALIQUIPPA, PA 15001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
320	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHEN KOZAK
190 SHENOT RD
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
314	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARILYN W BRANNEN
648 GOLDENVILLE RD
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
308	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RITA M BERGSTEIN
12260 STATE ROUTE 30
N HUNTINGDON, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
304	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL HOWARD WEEKS
160 ELLIOTT RD
AYDLETT, NC 27916

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
298	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES R MOYER

187 BEACH ST
LINESVILLE, PA 16424

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
297	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ELIZABETH ANN RIFFE

219 TIMBER RIDGE CT
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
293	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES J BANASZAK

250 ADAMS POINTE BLVD UNIT 8
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
292	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAIME DAWN WEBER

PO BOX 10882
COSTA MESA, CA 92627

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
287	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY SCOTT FERRINGER

18380 HUNGRY RUN RD
PO BOX 515
UNION CITY, PA 16438

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
287	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY S FOLK

PO BOX 545
MC HENRY, MD 21541

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
273	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TEDDY LEE EARLES

445 ANSLEY DR
ROSWELL, GA 30076

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
270	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY C CHUBB

349 W WALNUT TREE DR
BLANDON, PA 19510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
269	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SADIE T PRESCOTT

1130 GREENFIELD DR
ERIE, PA 16509

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
266	17	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CRYSTAL B RAWLINS

6 BRANDENBURG LN
CLAYSVILLE, PA 15323

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
263	289	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON LYLE LAVRINC

204 CLIFFSIDE DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
263	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID S HALLETT

8 BROOKS ST
WINCHESTER, MA 01890

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
258	107	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RONALD W PUSZ

18282 TECHNOLOGY DR
STE 205
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
256	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOROTHY RENEE BURNS

38 VALLEY VIEW DR
NEW WILMINGTON, PA 16142

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
254	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARK A CLARKE

317 WILLOW AVE
CAMP HILL, PA 17011

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
253	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RACHAEL HICKOK

63 ACADEMY ST
GREENWICH, NY 12834

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
253	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL M PERLMUTTER

42234 RIGGINS RIDGE TER
APT 518
ASHBURN, VA 20148

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
247	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN R STRENKO

469 MT HOPE RD
SOUTH FORK, PA 15956

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
245	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES M ECK

335 PENNSYLVANIA AVE
KANE, PA 16735

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
245	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMONT LAVAL KINDS

413 30TH ST
MCKEESPORT, PA 15132

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
245	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAKE KAUFMANN
1601 LEWIS AVE STE 216
BILLINGS, MT 59102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
235	170	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HALEY E SCHMITT
8150 PERRY HWY STE 200
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
231	17	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL J KELLY
314 OAKMONT DR
PITTSBURGH, PA 15229

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
230	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY J YEARGERS
7 BENJAMIN DR
JEANNETTE, PA 15644

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
227	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENNETH D ROUSER
203 AIKEN RD
NEW CASTLE, PA 16101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
227	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BENJAMIN T AARON

301 LIBERTY ST
CLARION, PA 16214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
224	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM GABAL JR

399 CHEROKEE DR
BUTLER, PA 16001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
223	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID BOWSER

512 POTTSGROVE RD
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
222	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMIE M PITTNER

2749 BURNING TREE LN
CLEARWATER, FL 33761

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
221	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI LYNN DONLIN

525 JUSTUS AVE
CARNEGIE, PA 15106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
220	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACQUES P DAVID

5 MONFORT DR
HUNTINGTON, NY 11743

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
216	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KIMBERLY A CARL

111 TARTAN DR
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
210	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ADAM N STEINEL

7546 STATE ROUTE 30 STE 3
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
208	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL S CLISE

361 LITTLE CREEK RD
HARMONY, PA 16037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
207	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES DANIEL CRAWLEY

2316 MCNARY BLVD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
205	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT BEEGEL

PO BOX 880423
PORT ST LUCIE, FL 34988

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
201	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEVEN A TORRES

800 N MAIN ST
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
201	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

K C BENEFIT SERVICES INC

201 PENN CENTER BLVD
STE 400
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
199	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EUGENE MAMMOME

15 HERITAGE LN
EXTON, PA 19341

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
198	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELLE H KELLEY

2411 W 26TH ST
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
198	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM L MURRAY JR

604 HERITAGE CT
MECHANICSBURG, PA 17050

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
196	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GAYLORD I KAUFFMAN

315 GREEN RIDGE ROAD
SUITE H 1
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
195	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LA SHA VICTORIA ROBINSON

PO BOX 8276
ANNISTON, AL 36202

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
195	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID WILSON HOLTZ

182 JEFFERSON ST
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
192	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA R FEATHER

10940 WILLIAM PENN RD
IMLER, PA 16655

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
191	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NATE LEE SMITH

424 SAINT FAUSTINA ST
IMPERIAL, PA 15126

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
190	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
189	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DIANE M WORLEY

20240 BOCKMAN HOLLOW RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
189	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES MASON FORD III

3348 TOOMER KILN CIR
MOUNT PLEASANT, SC 29466

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
183	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL DEGIGLIO

38 HARDING WAY
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
182	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY PETERS
20 WILLOW LN
WYNANTSKILL, NY 12198

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
181	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VANCE C SMITH
1352 HARVARD RD NE
ATLANTA, GA 30306

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
181	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JILL MARIE GERSON
521 SALEM HEIGHTS DR
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
178	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL C HARRIS
413 OAK RIDGE CT
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
174	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS A MCELROY
PO BOX 1068
MONROE, NY 10949

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
173	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EMERY L TYLER

78 HURON DR
BAY SHORE, NY 11706

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
170	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA E GRAVES

168 W HILLS DR
APT B10
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
168	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHARLES C HOUGH

162 SLATE HILL RD
TELFORD, TN 37690

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
167	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTIN PIRRIS

2609 LONG BOAT CT N
PONTE VEDRA BEACH, FL 32082

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
166	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARY P KING

255 TREASURE LK
DUBOIS, PA 15801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
165	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA ANGELINE PECK
312 SCHALL RD
KITTANNING, PA 16201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
162	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MONICA L ZMUDA
1658 HERITAGE DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
162	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUDITH A MEADOR
1301 CAMDEN PL
LAWRENCEVILLE, GA 30043

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
161	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GEORGE E COOK
32 LIBERTY CT
WINDER, GA 30680

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
160	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BARTON W IRBY
1762 BRISTOL FARMS CT
GRAYSON, GA 30017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
159	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL WILLIAM DUBOWSKI

5803 FOREST CROSSING
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
156	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JULIE A SHUTTLEWORTH

4060 BLUE JAY DR
SHARPSVILLE, PA 16150

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
152	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENAN KEVENK

1262 LAURELVIEW DR
JOHNSTOWN, PA 15905

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
152	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VALERIA COSCINO

5197 PARKWOOD DR
FLOWERY BRANCH, GA 30542

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
151	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EUGENE MAMMONE

15 HERITAGE LN
EXTON, PA 19341

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
150	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TIMOTHY G BIRDSONG

302 FIELDBROOK DR
WASHINGTON, PA 15301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
148	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAYLOR A SINTAY

680 BLACKWELL BND
ALPHARETTA, GA 30004

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
144	203	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BURTON MAKI

180 KNIGHT RD
FRNT
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
143	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GARY L CIELASZYK

2158 CUMBERLAND PKWY SE APT 4206
ATLANTA, GA 30339

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
143	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KELLEY E COOPER

201 SHADY OAKS WAY
MOYOCK, NC 27958

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
143	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID K AGARWAL

PO BOX 17201
SARASOTA, FL 34276

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
142	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA M NEARHOOF

3610 SCARBORO RD
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
142	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID CLARK

510 FAIR VISTA CT
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
141	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONALD E MYERS JR

15 MAGNOLIA CREST DR
SIMPSONVILLE, SC 29681

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
141	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD BERDY

124 N SOUTH DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
139	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DIANNE L MARTIN
2230 CAROLINE LN
HARRISBURG, PA 17110

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
138	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARY ANN RUFF
261 N SPRING ST
BLAIRSVILLE, PA 15717

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
138	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY B CITRON
1024 GRANADA AVE
NASHVILLE, TN 37206

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
137	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALBERT W FAIRBANKS
331 WEST LN
WOODSTOCK, GA 30188

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
133	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRADLEY KAUFFMAN
3009 WILMINGTON RD
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
133	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK ALBERT MARTIN

93 WOODSIDE RD
DANVILLE, PA 17821

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
131	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICKI L TREGO

20 QUAIL DR
MC VEYTOWN, PA 17051

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
129	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW LITTLEFIELD

527 CUMBERLAND RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
128	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES C FARMER JR

261 CRIMSON SKY CT
DRIPPING SPRINGS, TX 78620

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
127	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN C FOSTER

125 MARKET ST
BEAVER, PA 15009

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
127	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TRACEY ANZALDI
505 NORTHGLEN CT
GIBSONIA, PA 15044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
125	195	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALYNN G CERVONE
14220 CRESCENT LN
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
124	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARGARET E MYERS
453 BENSON ROAD RD 3
WATERFORD, PA 16441

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
122	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES J SCHAMBER
2851 S PARKER RD
STE 560
AURORA, CO 80014

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
121	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDA PARKER
118 HILLVUE DR
SEVEN FIELDS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
119	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICIA M MEYERS
170 FRANK ST
HOMESTEAD, PA 15120

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
119	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KIMBURLY R WASHINGTON LOGAN
2122 RAS CT
SNELLVILLE, GA 30078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
118	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAB H DOUGLAS
312 LAUREL HILL RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
118	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DARIN GONZALEZ
103 STATE ST
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
117	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL MARCIN INSURANCE INC
760 ALLEGHENY RIVER BLVD
STE 200
VERONA, PA 15147

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
116	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CARRIE C PRINDLE

3847 BACKUS RD
HARBORCREEK, PA 16421

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
115	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LOUIS W STEINMILLER

3805 S OCEAN BLVD UNIT 701
NORTH MYRTLE BEACH, SC 29582

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
115	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBORAH KOLLING

6201 HOLLYWOOD BLVD
UNIT 4413
LOS ANGELES, CA 90028

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
113	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JULIE ENTERLINE

706 KOSER RD
LANCASTER, PA 17601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
113	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL N MARA

1550 TABLE ROCK RD
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
112	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUSTYN C MELENDEZ
131 12TH AVE N APT 120
NASHVILLE, TN 37203

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
112	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDSAY ROCK SWARTZ
31 AMELIA DR
SCHENECTADY, NY 12309

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
112	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD E LOWMAN II
2310 LONGCREST AVE
BETHEL PARK, PA 15102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
112	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RUTH E WOODS
147 HEMPHILL ST
PITTSBURGH, PA 15214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
112	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMIE M CHRISTESON
7546 STATE ROUTE 30
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
111	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICK BUZZELLI INSURANCE LLC

155 CURTIS CT
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
110	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY LEE SLOKAN

4326 CAMPSITE LOOP
ORLANDO, FL 32824

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
109	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER M HAIR

651 MARSHALL AVE
PITTSBURGH, PA 15214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
108	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT E NESTOR

2694 WAYNE RD
REYNOLDSVILLE, PA 15851

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
108	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RONALD W ANDERSON

612 WYANDOTTE ST
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
106	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUZANNE M COCCAGNA

PO BOX 146
DERRY, PA 15627

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
102	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL R JUDY

231 WALTERS MILL RD
SOMERSET, PA 15501

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
100	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES C MALONEY

27 HEWITT DR
NORTHPORT, NY 11768

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
100	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RAMKRISHNA AGARWAL

106 SHEFFIELD LANE
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
99	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHERRI L BURNS

17930 OLDE OAKS ESTATE CT
CYPRESS, TX 77433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
99	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW POWELL

1 PERSIMMON DR
BOILING SPRINGS, PA 17007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
98	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL CERO

1936 MOUNT VIEW AVE
MONTOURSVILLE, PA 17754

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
98	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LA SHA VICTORIA ROBINSON

3009 WALNUT AVE
ANNISTON, AL 36201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
98	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

REBECCA PITCHER

46 SHULL ST
ILION, NY 13357

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
98	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANN BLAKE BOSWELL

3250 BUFORD HWY
APT 1302
DULUTH, GA 30096

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI L VANERSTROM

1227 WOLF RUN RD
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONNA I TROXELL

PO BOX 269
CROSS FORK, PA 17729

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LILLIS MCKIBBEN BONGIOVANNI AND CO

305 W 6TH ST
THE ALEX JARECKI HOUSE
ERIE, PA 16507

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SARAH DEE PASZTOR

PO BOX 702
BETHESDA, OH 43719

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SCOTT B GOLMIC

866 CONSTITUTION AVE
ELLWOOD CITY, PA 16117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
97	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CARLA FRANCES BAILEY

217 SEABRIGHT ST
PITTSBURGH, PA 15214

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
96	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL SAMUEL OWENS

7 RUSH WEST RUSH RD
RUSH, NY 14543

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
96	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT J SWANN

31 OVERHILL DR
MONESSEN, PA 15062

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
95	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDDIE LEE BOYKIN JR

3640 HARMONY COMMONS DR
APT 3203
SPRING, TX 77386

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
94	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VIVIAN L ALLEN

116 EAKIN DR
BEAVER, PA 15009

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
93	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAYDE F HARFORD

940 BUFFINGTON ROAD
NEW SALEM, PA 15468

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
92	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAMMY BILOTTI

3122 W 40TH ST
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
92	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID VIRDEN

43 BELCHER ST
ESSEX, MA 01929

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
91	192	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BARBARA K GROSS

15 WEBER RD
JEANNETTE, PA 15644

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
89	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RAY A JETER SR

126 RITZLAND RD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
88	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID L RUSSELL JR

228 CAROL DR
NEW ALEXANDRIA, PA 15670

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
87	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DIANE F HUNDLEY

4024 LAWRENCEVILLE HWY NW PMB 401
STE 17
LILBURN, GA 30047

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
86	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA WHITESIDE

101 SHEFFIELD LN
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
85	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LIBERTY FINANCIAL SERVICES INC

1910 COCHRAN RD STE 800
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
85	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DMWC LLC

1515 RANCHO VISTA AVE
BILLINGS, MT 59105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
84	15	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAMELA J WALKER

7457 PRAIRIE RD NE
ALBUQUERQUE, NM 87109

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
84	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM A MORRISON

15858 ROUTE 36
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
84	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PREFERRED BENEFIT SPECIALISTS LLC

PO BOX 1015
DUNCANSVILLE, PA 16635

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
83	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROCHE FINANCIAL INC

1610 E 3RD ST
WILLIAMSPORT, PA 17701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
81	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LAUNCHPAD BENEFITS SOLUTIONS LLC

529 FAYETTE ST
STE 202
CONSHOHOCKEN, PA 19428

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
80	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARK A TRIBONE
258 WISES GROVE RD
NEW BRIGHTON, PA 15066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
80	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICK J PREISEL
806 YOUNG ST
NEW CASTLE, PA 16101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
80	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIANNA MARIE BUCHNER
2427 BUFFALO RD
ERIE, PA 16510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
79	42	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW F RODGERS INS AGENCY INC
651 HOLIDAY DR
STE 13
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
79	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EZI INSURANCE SOLUTIONS
15 IMPERIAL DR
GREENVILLE, PA 16125

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
79	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RUSSELL L WOODLEY

2014 REIS RUN RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
79	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DIANE BORDER

PO BOX 711
WATKINSVILLE, GA 30677

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
78	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTONETTE T WOJESKI

PO BOX 960
NORTH CHATHAM, NY 12132

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
77	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLETTE R MONTINI

142 CENTER GRANGE RD
ALIQUIPPA, PA 15001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
76	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA LINZ

7022 FRANKLIN RD
SEVEN FIELDS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
75	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL WORLEY
20240 BOCKMAN HOLLOW RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
75	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREA ALBERT
1027 FARRAGUT ST
1
PITTSBURGH, PA 15206

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
74	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BOBBI MORRIS
255 BOLIVAR DR
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
74	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBRA L CARL
2042 STATE ROUTE 61
SUNBURY, PA 17801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
74	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EMILY GRACE WILLIAMS
3717 FRENCH ST
ERIE, PA 16504

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
73	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICKY L LOMAX

201 CITY PARK RD
MONESSEN, PA 15062

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
73	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW D MARCIN

760 ALLEGHENY RIVER BLVD
STE 200
VERONA, PA 15147

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANNINE MARIE BISCHKO

20402 TURNPIKE TRCE
RAPIDAN, VA 22733

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD L ROMEO

1052 W 33RD ST
ERIE, PA 16508

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM TANNER RUSSELL

20 POPLAR AVE
WHEELING, WV 26003

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENNETH W SIMON
111 WHITE OAK DR
MCKEESPORT, PA 15131

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
70	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NATHAN SCOTT BENNETT
308 CEDAR DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
70	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RITA BERGSTEIN
PO BOX 232
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
70	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BENEFITS NETWORK INC
115 VIP DR
STE 300
SOMERSET, PA 15501

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
69	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER S WILLIAMS
3732 UPLAND DR
MARIETTA, GA 30066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
69	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA LEE ALESSIO

401 OAKLAND AVE
GROVE CITY, PA 16127

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
69	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MINDY M ELLIN

135 FOX GRAPE LN
ALPHARETTA, GA 30022

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
69	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT L HILLEN

1429 WESTFIELD ST
PITTSBURGH, PA 15216

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
68	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ADAM DANIEL LEVINE

2352 SLATER HILL LN E
YORK, PA 17406

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COREY J JONES

2400 HENN HYDE RD NE
WARREN, OH 44484

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CRAIG A MARTEL

644 OHIO RIVER BLVD
NEW BLOOMFIELD, PA 17068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
67	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALISHA K ROBINSON

PO BOX 272
OLD FORGE, NY 13420

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
66	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICKI T STEIN

11680 ALTHEA RD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
66	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENSLEY A AKIBOH

120 MARGUERITE DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
65	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTINE MARIE SINTAY

5300 OAKBROOK PKWY STE 350
NORCROSS, GA 30093

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
64	47	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM MERRITT WARDLAW JR

195 GARFIELD ST
SANTA ROSA BEACH, FL 32459

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
64	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CLARENCE H KAUFFMAN

5301 FORESTER DR
HIGH POINT, NC 27265

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

IRENE E BROOKS

19 NORFOLK LN
LEBANON, PA 17042

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA DAWN MCCLAIN

526 SCAIFE RD
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

OLENKA UZARSKI

104 VISTA DR
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL D QUILLIN
1550 N BAILEY RD
NORTH JACKSON, OH 44451

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERRY D FURMAN
230 BRADDOCK RD
FROSTBURG, MD 21532

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
63	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARK S HENDERSON
1300 LIGONIER ST
LATROBE, PA 15650

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
61	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI L DONLIN
525 JUSTUS AVE
CARNEGIE, PA 15106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
60	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GLEN T SCHWEIKERT
2211 HIGHLAND SPRINGS PL
LOUISVILLE, KY 40245

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
59	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN D FEATHER
10940 WILLIAM PENN RD
IMLER, PA 16655

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
59	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PLATINUM WEALTH STRATEGIES LLC
1216 PL VALLEY BLVD
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
59	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRYON L FERTENBAUGH
63 MONARCH DR
CARLISLE, PA 17015

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
58	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONNA M NELSON
235 PARKVIEW RD
SAINT MARYS, PA 15857

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
58	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TAMMY MEYERS
1550 TABLE ROCK RD
GETTYSBURG, PA 17325

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
58	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMY L FARRELL
21 CLARK DR
BRADFORD, PA 16701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
57	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ELAINE PANUSKI
101 E MOUNTAIN BLVD
WILKES BARRE, PA 18702

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
57	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERIN MARSTELLER
2104 EDWARDS ST
BETHEL PARK, PA 15102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
57	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RENEE PAPE
507 BREST RD
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
57	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERIC JOSEPH BELANCIC
147 SENECA RD
WHEELING, WV 26003

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
56	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA J WILLIAMSON
8051 HENDERSON CT
ALPHARETTA, GA 30004

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
56	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NANCY L BASTA
203 SUNSET DR
MONROEVILLE, PA 15146

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
56	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TANISHIA J SKIPPER
174 HUDSON BRIDGE RD 1032
SOUTHBRIDGE, GA 30281

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
56	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOMINICK J LACARIA
216 ROSCOMMON PL
MCMURRAY, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
55	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHAN LEWIS BAZELL
437 N TOWER DR
HAINESVILLE, IL 60030

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
55	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RUTH HOBBS FARMER

261 CRIMSON SKY CT
DRIPPING SPRINGS, TX 78620

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
55	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEAN PAUL DAVID

35 PINELAWN RD
STE 190
MELVILLE, NY 11747

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
54	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENNIS J CASSENS

4646 E MARRILL RD
BYRON, IL 61010

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
53	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN BURDICK

2650 BLACK OAK CT
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
53	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONALD F WARNER

7498 SHARON MERCER RD
MERCER, PA 16137

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
52	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M BECK

10717 WESTVIEW AVE
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
51	14	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID G ZICK

30600 TELEGRAPH RD
STE 2375
BINGHAM FARMS, MI 48025

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
51	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHARON LYN SPEERHAS

516 8TH ST
AMBRIDGE, PA 15003

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
51	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW LAWSON AND ASSOC INC

370 CASTLE SHANNON BLVD
PO BOX 14756
PITTSBURGH, PA 15234

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
50	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID W OTTINGER

111 CURRY HILL RD
LEMONT FURNACE, PA 15456

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
50	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTIN R WEEKS
368 BONNEY BROOK RD
GRAND LAKE STREAM, ME 04668

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
49	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NANCY L REYNOLDS
85 EVERGREEN LN
YOUNGSVILLE, PA 16371

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
49	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER J NAUGLE
3534 COUNTRYWOOD DR
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
48	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANICE L ROSKEY
PO BOX 212
BOVARD, PA 15619

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
48	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELE L HOGAN
7342 BUFFALO RD
HARBORCREEK, PA 16421

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
48	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SCARLET S STRICKLAND
1750 LOCK B RD N
CLARKSVILLE, TN 37043

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
48	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW W CASPERSON
325 W HURON ST STE 215
CHICAGO, IL 60654

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EDWARD D LUTZ
306 LAKE DR
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENDERSON BROTHERS INC
920 FORT DUQUESNE BLVD
PITTSBURGH, PA 15222

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK D DOYLE
719 4TH ST
BEAVER FALLS, PA 15010

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN K FISHER
503 EVERGREEN RD
NEW CUMBERLAND, PA 17070

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL JOHN D ALOISIO
10 JAMES ST
FARMINGDALE, NY 11735

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHANIN LEE CARR
555 WOODGROVE ST
ORMOND BEACH, FL 32174

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
46	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRISTOPHER A LUPP
805 BUTLER DR
MIDDLETOWN, PA 17057

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID J BROWN
130 GOURLEY LN
MONACA, PA 15061

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EVAN D CROSS
100 ALLERTON RD
MILTON, MA 02186

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HAROLD F BORTZ
356 NEW SALEM RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRYAN ADAM LEE
2664 DOROTHY ST
BELLMORE, NY 11710

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
43	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID R REICHARD
4627 IDYLLBROOK VILLAGE CT
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
43	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON D HARTMAN
10 LAKE ST STE 2
MONROE, NY 10950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
42	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARK W FAZIO
127 DRUID DR
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
42	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY H RODRIQUES
2619 VAN BUREN AVE
ERIE, PA 16504

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL L KOCH
2208 HERITAGE DR NE
ATLANTA, GA 30345

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENISE NORENE BENKO
9807 BRAEWICK DR
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GABOR JOZSEF SZOKOLYAI
175 W KING ST
UNIT 116
MALVERN, PA 19355

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JODI ELLEN COLEMAN

3849 SE LEE ST
STUART, FL 34997

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOY RENEE WEST

404 W 8TH ST
OWENSBORO, KY 42301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VICTOR G LOMBARDO

134 LEONARD LN
HARRISBURG, PA 17111

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
41	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CALVIN MICHAEL CAMPBELL

400 ELIZABETH DR APT 4208
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA L SEDAR

101 CONCORD CHURCH RD
BADEN, PA 15005

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TREY W BRAY

493 CONNECTICUT AVE
ROCHESTER, PA 15074

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ARTIS W KITCHENS

3772 RICHARD RD
NORTH FORT MYERS, FL 33903

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
39	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROL J EDWARDS

2237 E 600 S
WALDRON, IN 46182

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
39	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANA L SPITTLER

PO BOX 91
EAST SMETHPORT, PA 16730

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
39	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

J D LUEDTKE INC

1140 WALTER ST
YORK, PA 17408

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
39	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MEAGHAN CHRISTIN EGGER
6919 MERTON RD
PITTSBURGH, PA 15202

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
39	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS MONTILINO
1217 N 16TH ST APT C3
MURRAY, KY 42071

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
38	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STACY MARIE PLOURDE OVERCASH
12403 MAIN ST
FORT LOUDON, PA 17224

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
38	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES G BRANDT
3900 INDUSTRIAL PARK DR
ALTOONA, PA 16602

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
37	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT GEORGE BROWN
9749 BIRCHBROOK CT
NORTH HUNTINGDON, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
37	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUSAN J CHUBB
349 W WALNUT TREE DR
BLANDON, PA 19510

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
37	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ASHLEY MADDEN
9 VALLEY VIEW CIR
WARWICK, NY 10990

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
36	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAZZMIN C BONNER
1402 LOUISE ST
MUNHALL, PA 15120

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
36	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUAN CARLOS DE IRISARRI
335 SPRING LAKE TER
ROSWELL, GA 30076

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
36	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THE BERT COMPANY
PO BOX 670
BUTLER, PA 16003

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
36	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ABBEY C ERDLEN
2367 JAMES DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRITTANY STOVER
3213 FOX RUN RD
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHELSEA ELKINS
406 SPYGLASS DR
WILLOW PARK, TX 76008

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GAIL E GEORGE
PO BOX 34
KOSSUTH, PA 16331

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JESSICA HOUSLER
424 1/2 HACKER ST
KANE, PA 16735

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM MANCINI

129 CONNIE PARK DR
MC KEES ROCKS, PA 15136

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
35	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHANIE V BOOMGAARDEN

24151 BEATRIX BLVD
UNIT 512
PORT CHARLOTTE, FL 33954

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	9	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALAN W BERGMANN

461 COKESBURY DR
THE VILLAGES, FL 32162

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BARBARA A DETZ

510 BRIGHTON PL
MECHANICSBURG, PA 17055

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EARMON ALLEN JOHNSON

516 RYAN DR
HARRISBURG, PA 17112

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA ANN STEWART

36 WINCOMA LN
QUEENSBURY, NY 12804

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICKY E ROBINSON

934 SWEENEY DR
STE ONE
HAGERSTOWN, MD 21740

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
34	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SEAN P SMITH

20 FIR DR
TRIADELPHIA, WV 26059

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	48	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ACRISURE WALLSTREET PARTNERS LLC

158 PRINTERS LN
NEW LONDON, NC 28127

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID R WILSON

247 PEACOCK LN
MILLERSTOWN, PA 17062

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KHS BENEFITS LLC
19 PHYLLIS DR
IMPERIAL, PA 15126

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NFP CORPORATE SERVICES (PA), INC
PO BOX 785700
PHILADELPHIA, PA 19178

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SANDRA M FERNANDEZ
2515 ROUND POINTE DR
HAVERSTRAW, NY 10927

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TJH CONSULTANTS LLC
25144 ROCKY HARBOUR DR
PERRYSBURG, OH 43551

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
33	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN B DRZEWIECKI JR
370 SOUTHSHIRE DR
BENNINGTON, VT 05201

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
32	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PALOMAR INS CORP
4525 EXECUTIVE PARK DR STE 202
MONTGOMERY, AL 36116

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
32	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BARBARA A KENNEDY
122 E WATER ST
MUNCY, PA 17756

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEANNA BROOKS
115 SPRING ST
JOHNSONBURG, PA 15845

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN SIDORCHUK
1422 THORPE ST
NEW CASTLE, PA 16101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEIGH F SEXTON
6625 BENTLEY TRL
CUMMING, GA 30040

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
31	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

C A LUPP INC

805 BUTLER DR
MIDDLETOWN, PA 17057

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
29	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERVIN L BAUMAN

11 ALDRED LN
PITTSBURGH, PA 15227

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
29	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PENNY A ZEUGER

211 PATTERSON RD
BETHEL PARK, PA 15102

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
29	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMANDA STEIN

1277 RHODES LN
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CYNTHIA D HILL SWIGGETT

2335 WENTWORTH DR
MONTGOMERY, AL 36106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID C MINDER
PO BOX 492
QUARRYVILLE, PA 17566

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANICE L ROGERS
163 HUNTER DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH G GRABLICK
775 PLANTATION DR
UNIT 39
LITTLE RIVER, SC 29566

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RONALD E DERMITT
803 1ST ST
APT 309
CANONSBURG, PA 15317

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
28	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD W CORNELL
317 STOCKADE ST
LAWRENCE, KS 66049

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SAMUEL ARYEH

1465 50TH ST
BROOKLYN, NY 11219

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDAN MCCARTHY AND CREW INC

39 SAGINAW DR
STE 2
ROCHESTER, NY 14623

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES E RAIBLE II

9701 DOWNING PL
IRWIN, PA 15642

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JUDITH DALTON NAZARIO

1623 LYNNWOOD DR NE
DALTON, GA 30721

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD A GILL

9 DIMITRIOS CIR
PEABODY, MA 01960

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
26	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CORETHA F PARRIS

5005 LAWRENCEVILLE HWY NW
STE B
LILBURN, GA 30047

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBRA B BUSCH

318 KERRY CT
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GALLAGHER BENEFIT SVC INC

PO BOX 3009
ARLINGTON HEIGHTS, IL 60006

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GINA MARIE LOVERDI

736 PRIMOS AVE
PRIMOS, PA 19018

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMISON MYCYK

213 E PATTY LN
MONROEVILLE, PA 15146

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT L RUDOLPH
44 PICKETT PL
NEW ALBANY, OH 43054

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TIMOTHY P PORTER
1604 VALLEY BROOKE CT
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
25	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHANTE N JENNINGS
100 W ELM ST STE 101
CONSHOHOCKEN, PA 19428

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID B SPENCER
303 GOLF RD
MYERSTOWN, PA 17067

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ELIZABETH L NEASE
125 WEDGEWOOD DR
PITTSBURGH, PA 15229

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES D MAXWELL
655 SUDLOW LAKE RD
NORTH AUGUSTA, SC 29841

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEITH DOWNS
350 N ORLEANS ST STE 9000N
CHICAGO, IL 60654

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LESLIE O'BRIEN
815 CHARLES ST
APT 25
CARNEGIE, PA 15106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELODY ANN WRENN
170 MOUNTAIN LAUREL DR
STATE COLLEGE, PA 16801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELLE L THOMAS BRANDT
1135 PLEASANT GROVE RD
RED LION, PA 17356

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
24	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBORAH SUE RAY

60 SHRYOCK AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAREN L MICHELITSCH

4020 ROUTE 28 N
BROOKVILLE, PA 15825

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTEN T GEORGE

60 GILMORE ST
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
23	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMANDA C LONG

4225 N HONEYTOWN RD
SMITHVILLE, OH 44677

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	4	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANE W FAUST

518 HARRISON DR NW
CONCORD, NC 28027

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RONALD K POST
292 WHITE OAK DRIVE
LOWER BURRELL, PA 15068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
22	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALEXANDER J KINSEL
325 W HURON ST STE 215
CHICAGO, IL 60654

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AUTUMN STROHMAIER
242 BUTTONWOOD RD
LANDENBERG, PA 19350

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CLINTON F CORREAL
100 GILMORE ST
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JONATHON R SEELE
60 BYRON NELSON CIR
ETTERS, PA 17319

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH ANTHONY COYNE
525 DUTCH LN
APT 9
HERMITAGE, PA 16148

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA MARIE PORADA
204 RANDALL DR
NEW CASTLE, PA 16105

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AARON HIGGINBOTHAM
2740 SAINT ANDREW SQ
APT 2037
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DALE ARTHUR LOVELLE
214 LAKE TREE RD
GAFFNEY, SC 29340

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERIC R MACDOUGALL
5904 MARGARETS WAY
NEW HOPE, PA 18938

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GILBERTS INSURANCE AGENCY INC
30 E STATE ST
SHARON, PA 16146

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KARI M LAZARO
73 CYPRESS PL
NEWTOWN, PA 18940

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SEAN FX GLEASON LLC
52 HOLIDAY PARK DR
HAUPPAUGE, NY 11788

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
20	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JULIA M SALAMON
PO BOX 4252
TIMONIUM, MD 21094

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHARI LEARISH
524 E 11TH ST
CLEARFIELD, PA 16830

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUSAN C GRESHAM

1866 TIDIOUTE CREEK RD
TIDIOUTE, PA 16351

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THOMAS R FILDES

9134 WOOD DUCK CT
STREETSBORO, OH 44241

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
19	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANA E ROQUE

3771 NW 87TH WAY
CORAL SPRINGS, FL 33065

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LORI L CLARK

11581 COTTON RD
MEADVILLE, PA 16335

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELLE M REEDER

209 WOODWARD AVE
LOCK HAVEN, PA 17745

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NORMA HUERTA

14420 S ALBANY AVE
POSEN, IL 60469

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICIA G MCFARLAND

755 PINE TERRACE RD
LOT 90
SHIPPENVILLE, PA 16254

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RANDY B JACKSON

PO BOX 1550
MILLBROOK, AL 36054

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT WINFIELD

2107 BRIDGE SIDE DR
EAST STROUDSBURG, PA 18302

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SEENA JOHN

2 NANDINA CT
BOLINGBROOK, IL 60490

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUSAN L NELSON

821 LOIS DR
NEW KENSINGTON, PA 15068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
18	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALEX HUEBNER

5355 W 100TH ST
OVERLAND PARK, KS 66207

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
17	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHARLES E ALEXANDER

2705 EMPY TRL
CONWAY, AR 72034

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
17	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER STRONG

55 HIGHLAND AVE
WALDEN, NY 12586

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
17	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DENNIS W OVERTON

9812 MAINLANDS BLVD E
PINELLAS PARK, FL 33782

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA JAY GARDEN
2904 W JARLATH ST
CHICAGO, IL 60645

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLA NICOLE COCHRAN
115 CRYSTAL LN
WARREN, PA 16365

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL EDWARD TRIPKA
142 PINECREST CIR
BLUFFTON, SC 29910

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL J MEOLA
PO BOX 82
SPRINGBORO, PA 16435

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MONICA L POUNDS
116 GREGORY RD
JOHNSTOWN, PA 15905

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RAINIE DEY MESEWICZ

8047 CROSSGATE CT S
DUBLIN, OH 43017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROBERT A ANDERSON

13710 GENERAL GEARY CT
FREDERICKSBURG, VA 22407

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SAIC INC

1639 BRADLEY PARK DR
ST 500 BOX 358
COLUMBUS, GA 31904

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
16	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KARGES BENEFITS CONSULT GROUP LLC

7750 BLAZY RD
EDINBORO, PA 16412

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	3	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DONALD J MASON

321 NIVER JUNCTION RD
BERLIN, PA 15530

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KIMBERLY L LUSHBAUGH
14 CATAWBA CIR
HAGERSTOWN, MD 21742

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

REBECCA E WILLIAMSON
811 BRIAN DR
MANTENO, IL 60950

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THE STRATEGIC GROUP LLC
5775 CARMICHAEL PKWY
MONTGOMERY, AL 36117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TODD A LENTSCH
5105 TOLLVIEW DR
STE 285
ROLLING MEADOWS, IL 60008

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
15	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FREDERICK BOCCARD
9 BIRCHWOOD CT
WASHINGTONVILLE, NY 10992

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN A DETWILER

431 WOLFEL AVE
SAINT MARYS, PA 15857

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH F RACHED

18901 APIAN WAY
LUTZ, FL 33558

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH P CALARCO

PO BOX 130
AUBURN, NY 13021

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLA A SADLER

1052 LIVORNO DR
OAKDALE, PA 15071

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LOUIS J DIBILEO SR

1990 CULPEPPER WAY
THE VILLAGES, FL 32162

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARTHA G ALLEN

412 WASHINGTON ST
NEW BETHLEHEM, PA 16242

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

R AND B INSURANCE SERVICES LLC

200 WOODWARD AVE
B
LOCK HAVEN, PA 17745

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SANFORD A STUCHELL

35 CONOY AVE
ELIZABETHTOWN, PA 17022

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHANNON L TROWBRIDGE

202 SPRINGRISE LN
SUMMERVILLE, SC 29486

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAMS CLEAVELAND COMPANY

PO BOX 669
NEW CASTLE, PA 16103

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DANIEL F PIVIROTTO
402 MOUNTAIN ROAD
STATE COLLEGE, PA 16801

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOANN G CIAVARELLA
229 WALNUT LEVEL RD
NEW CUMBERLAND, PA 17070

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHANNA PETRONEL LACHENICHT
24452 W BLVD DEJOHN
NAPERVILLE, IL 60564

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTIN SWISHER MCFADDEN
1820 W CANNING DR
MOUNT PLEASANT, SC 29466

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA VENEDA LAMBERT
4263 STATE ROUTE 158 APT B2
NEW WILMINGTON, PA 16142

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LOGAN CHEADLE
5632 EVERGLADE RD
DALLAS, TX 75227

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MAUREEN ROTHSTEIN
451 LEVERINGTON AVE
PHILADELPHIA, PA 19128

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICK J KELLEY
2311 MAYFLOWER DR
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DYLAN JOSEPH NIEDERMEYER
104 HARRISON DR
EDINBORO, PA 16412

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	31	AWARDS, PRIZES, BONUSES OR NON MONETARY COMPENSATION PAID	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHAMCO LLC
8 NIGHTWIND CT
COLUMBUS, GA 31909

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID W BRANDT
6908 FOX CHASE RD
NEW MARKET, MD 21774

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFERY A REICH
313 HALDEMAN DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER ROBIN WAGNER
907 ALLEGHENY ST APT 2
HOLLIDAYSBURG, PA 16648

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JRG ADVISORS LLC
7000 STONEWOOD DR
STE 251
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL K PORTER
4000 HOLLYWOOD BLVD STE 555S
HOLLYWOOD, FL 33021

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHELE M BRIGHT
1430 LOCH LOMOND DR
CRYSTAL LAKE, IL 60014

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THOMAS R PAQUIN
1260 VESTAL AVE
BINGHAMTON, NY 13903

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ZUREK AND ASSOCIATES LLC
210 DES PLAINES AVE UNIT D
FOREST PARK, IL 60130

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
12	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID G CRITTENDEN
20 WHITEGRASS WAY
GRAYSON, GA 30017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID GAMALIL CRITTENDEN
20 WHITEGRASS WAY
GRAYSON, GA 30017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEREK B VICKERS
1365 BLUE STEM LN
WINTER PARK, FL 32792

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES ELDER BROOKS
19 NORFOLK LN
LEBANON, PA 17042

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHAMROCK SYNERGY SOLUTIONS LLC
644 OHIO RIVER BLVD
SEWICKLEY, PA 15143

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TRAVIS I RUSKO
PO BOX 1459
GRAY, PA 15544

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALL YOUR BENEFITS LLC
10521 PERRY HWY STE 105
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY JOSEPH HERMANKEVICH

525 UNION AVE
PITTSBURGH, PA 15202

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRIS J BROCIOUS

20100 GRANGE CENTER RD
SAEGERTOWN, PA 16433

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CRYSTAL L MARTIN

57 LAVISTA DR
MORGANTOWN, WV 26508

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON ALLAN BARE

203 MARKET ST STE 201
STE 210
HAVRE DE GRACE, MD 21078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN E JOHNSON

2182 GORDON PATH
THE VILLAGES, FL 32163

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL R STILES
135 MILHEIM DR
BUTLER, PA 16001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN H DALTON
57 LAVISTA DR
MORGANTOWN, WV 26508

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
10	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANGELA ANN WELCH
909 RUFFIN ST
WILMINGTON, NC 28412

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

FOUNDATION RISK PARTNERS CORP
4512 FARRAGUT RD
BROOKLYN, NY 11203

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JENNIFER E BOULLE
62 CARMEN DR
POUGHKEEPSIE, NY 12603

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEITH LIN BELICH

8408 TIMBER CREEK DR
PIKE ROAD, AL 36064

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRISTA ANNE ROTONDI

5 HEMPHILL PL STE 220
BALLSTON SPA, NY 12020

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

L R WEBBER ASSOC INC

1644 PLANK RD
DUNCANSVILLE, PA 16635

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARTHA B MILLER

116 RAY ELLA DR
STANLEY, NC 28164

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL THOMAS GIANGRECO

375 HARRIS HILL RD UNIT 232
WILLIAMSVILLE, NY 14221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD B SILBERSTEIN
2850 QUARRY LAKE DR STE 303
BALTIMORE, MD 21209

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHEN G SCHULTZ
231 S 3RD ST
CATAWISSA, PA 17820

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
9	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AIMEE L ALTIMORE
308 FREEMAN DR
JOHNSTOWN, PA 15904

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMANDA M BATES
PO BOX 278
CHINO, CA 91708

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GABRIELLE BLEIL
1180 JANES LN
HARBORCREEK, PA 16421

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENRY DUNN INC

317 MAIN ST
TOWANDA, PA 18848

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK C FERRINGER

1010 BUXTON RD
TITUSVILLE, PA 16354

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES V CLEMENS

7 ROWAN AVE
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LOUIS J CORADO JR

212 YORK COTTAGE DR
HAINES CITY, FL 33844

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL E MCCARTHY

143 W WARFIELD DR
MOORESVILLE, NC 28115

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAPHCC BENEFITS MANAGEMENT GROUP

1221 TRAFALGAR LN
WEST CHESTER, PA 19380

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICIA MCHENRY

765 LIMEKILN PIKE UNIT 17
GLENSIDE, PA 19038

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD D WOODRING

20 WELLINGTON DR
BELLE VERNON, PA 15012

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STEPHEN J SALAMON

PO BOX 4252
TIMONIUM, MD 21094

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SUSAN S SHIPLEY

147 BLUFF VIEW DR APT 305
BELLEAIR BLUFFS, FL 33770

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BARBARA WEISSMAN
1495 E 24TH ST
BROOKLYN, NY 11210

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

COLLEEN H IRBY
1762 BRISTOL FARMS CT
GRAYSON, GA 30017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ERICKA ANNE BOLTE
167 BERRY ST
VALLEY STREAM, NY 11580

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HAROLD SHEPARD
4118 N MARMORA AVE APT 1
CHICAGO, IL 60634

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HCM BENEFITS SERVICES LLC
540 UNIVERSITY AVE STE 50
PALO ALTO, CA 94301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HDH GROUP INC

2730 SIDNEY ST
STE 330
PITTSBURGH, PA 15203

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES L ZIMMERMAN

145 PENN LEAR DR
MONROEVILLE, PA 15146

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY WERNER LLC

4430 GLENCOE DR
WILLIAMSTON, MI 48895

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN D TYLER

2131 KILEY WAY
EDMOND, OK 73034

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLA MULLIGAN

165 WALNUT AVE
APT D
CARLSBAD, CA 92008

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW PASSALINQUA
3940 ROXBURY RD
ERIE, PA 16506

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THOMAS J MCCORD
36 MULBERRY LN
BRIDGEPORT, WV 26330

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TRIANGLE BENEFIT SVS INC
128 CLAIRTON BLVD
PITTSBURGH, PA 15236

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILSON H TRANSUE
1487 SULLIVAN TRL
TANNERSVILLE, PA 18372

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRENDAN W DEASY
PO BOX 278
CHINO, CA 91708

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CHRIS (JOHN) WALKER

2035 LIAMARIE WAY
WINTER HAVEN, FL 33884

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOANNA M ROCKWELL

303 W ERIE ST
STE 400
CHICAGO, IL 60654

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW G BERGER

10 UNION AVE APT 302
BALA CYNWYD, PA 19004

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MERCEDES L ZUZAK

3 DIVISION ST
PITTSBURGH, PA 15205

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROD BOUTILLETTE

319 MACFARLANE DR
PENN HILLS, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SALLY RUDITIS

162 INFIELD DR
FRANKLIN, PA 16323

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SHAR P BURRELL

132 GLENVIEW DR
NEW KENSINGTON, PA 15068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

VANESSA MARIE TROMBETTA

6807 MEADE ST
PITTSBURGH, PA 15208

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRINNALYN K BISH

357 OLEAN RD
CORSICA, PA 15829

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HARE AND ASSOCIATES LLC

6324 TARTON FIELDS LN
MASON, OH 45040

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEANNE LOMBARDO

578 ABBEYWOOD DR
CARY, IL 60013

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN BOYNTON JR

3856 COLDWATER DR
ALLISON PARK, PA 15101

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN D DUNKERLEY

PO BOX 122
ST PETERSBURG, PA 16054

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KALENGA NJAMBA

4600 ROSS AVE
APT 287
DALLAS, TX 75204

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KANDACE M MCCARTHY

1171 HEAVENS GATE
LAKE IN THE HILLS, IL 60156

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KEITH LIN BELICH

8408 TIMBER CREEK DR
STE F
PIKE ROAD, AL 36064

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M SZOKOLYAI

175 W KING ST UNIT 116
MALVERN, PA 19355

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLAS F SENELLA

PO BOX 60
NORVELT, PA 15674

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PAUL GALLEGOS

10519 SHOSHONE AVE
GRANADA HILLS, CA 91344

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SARA H FARKAS

118 CARDIFF RD
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERESA FOUTZ

1877 LEALAND AVE
POLAND, OH 44514

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WILLIAM P FLEMING

184 MEADOWVIEW RD
LEXINGTON, NC 27295

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
5	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BENJAMIN T KINSEL

930 W WINDSOR AVE
APT 3
CHICAGO, IL 60640

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CARLES ANTONELL GRIERA

3703 SISTINE MEWS
DALLAS, TX 75236

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAISIE M RAKAS

1 HOLLAND RD
PITTSBURGH, PA 15235

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DOMINICK J LACARIA JR

2107 SHAWNEE DR
WASHINGTON, PA 15301

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES DAVID PORTERFIELD

PO BOX 3041
ELKINS, WV 26241

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JMP BENEFITS GROUP INC

525 N MAIN ST
BUTLER, PA 16001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA B PATTEN

425 MCKEAN DR
WEXFORD, PA 15090

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENNETH B COFER

5950 SYMPHONY WOODS ROAD
STE 214
COLUMBIA, MD 21044

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MEGAN LAURA FORD

3348 TOOMER KILN CIR
MOUNT PLEASANT, SC 29466

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL C WALKER

203 MARKET ST STE 201
HAVRE DE GRACE, MD 21078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
4	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EDWARD RUMSAS

457 SOUTHSHORE DR
OXFORD, MI 48371

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON D ELLIS

1 ELLIS CT
STE 210
PERRYVILLE, MD 21903

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATHRYN A ANDERSON

4336 E MORNING VISTA LN
CAVE CREEK, AZ 85331

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LINDA A LECIEJEWSKI

1296 SEYMOUR DR
FRISCO, TX 75033

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL EDWARD RISKA

203 MARKET ST STE 201
HAVRE DE GRACE, MD 21078

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RANDALL SIMS

138 DERR DR
COLLEGEVILLE, PA 19426

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ROCKWELL A GRATTAN

PO BOX 23355
PITTSBURGH, PA 15222

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW K GLAUB

PO BOX 339
BELLAIRE, MI 49615

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BETTY JEAN GAMACHE

136 CHARLESTON CT N
MONTGOMERY, AL 36117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

C HARVEY KING

1024 BENNINGTON DR
CHARLESTON, SC 29492

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

J MICHAEL BUTLER

1090 13TH AVE NW
HICKORY, NC 28601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JACK A SHADE

1878 VERDICT RIDGE DR
DENVER, NC 28037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY LYNN LAMBERT

21 N BRUNER ST
HINSDALE, IL 60521

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH PATRICK FOXLEY

2660 RAINIER PL
WEST LINN, OR 97068

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA JAY GARDEN

2850 W TOUHY AVE
UNIT B
CHICAGO, IL 60645

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KAYLIE A LING

243 TAMARACK DR
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KRYSTA LYNN CORNELISON

1318 MAYWOOD LN
GREENSBURG, PA 15601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEVY Y ISAACSON

75 WHITE RD
LAKEWOOD, NJ 08701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL P FARLEY
5586 MAIN ST
STE 209
WILLIAMSVILLE, NY 14221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RICHARD G SPAID
107 DEBRA LN
SOMERSET, PA 15501

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

WESTERMAYER AND ASSOCIATES LLC
5431 MONTICELLO AVE
DALLAS, TX 75206

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANGELA UMOSELLA
30 WATERFRONT WAY
HAMMONTON, NJ 08037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANGELE P RYAN
852 SAINT EDMONDS PL
ANNAPOLIS, MD 21401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ASSUREDPARTNERS CORNERSTONE LLC
12645 OLIVE BLVD
STE 300
SAINT LOUIS, MO 63141

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DARREN D RIDDLE
7850 AVONDALE TER
HARRISBURG, PA 17112

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID N MORGAN
240 BEVERLY HILLS CIR
APT 532
LYNCHBURG, VA 24502

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID W RANCK
848 E MAIN ST
STE 800
EPHRATA, PA 17522

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBRA OCONNOR FERNANDEZ
9404 WOODCHIP LN
BROADVIEW HEIGHTS, OH 44147

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES C SNIDER JR

4105 MILLSTREAM RD
DENVER, NC 28037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JASON VONSIK

1485 CAVITT RD
MONROEVILLE, PA 15146

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JESSICA L VANDENELSEN

154 ELMWOOD DR
GLENSHAW, PA 15116

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JFP AND ASSOCIATES LLC

960 WHITLEY DR
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN TODD LEE

322 FARMHOUSE RD
ELLERSLIE, GA 31807

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARIA CECILIA CALABRO

30 BRIGGS ST
PITTSBURGH, PA 15234

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARTIN E BYSTROM

253 MINORCA BEACH WAY
APT 305
NEW SMYRNA BEACH, FL 32169

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RSC INSURANCE BROKERAGE INC

9 N MAIN ST
STE 3
PITTSTON, PA 18640

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN K GOLDBERG

103 CHURCH ST
3
PHILADELPHIA, PA 19106

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

STAN A SHERLIN

773 TOWNE LAKE DR
MONTGOMERY, AL 36117

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

YONASAN ABRAHAM
1 SPRINGBROOK DR
JACKSON, NJ 08527

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

AMELIA KAY MORGAN
240 BEVERLY HILLS CIR
APT 532
LYNCHBURG, VA 24502

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DEBORAH A WITHEY
2149 6TH ST NW
HICKORY, NC 28601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

EDMUND J PALLONE
728 ASHTOLA DR
WINDBER, PA 15963

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

GREGORY D HILL
16142 SWALLOWTAIL PL
MIDLOTHIAN, VA 23113

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES M PITZ

84 MINK DR
CATAULA, GA 31804

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAVIER L ORTIZ

9620 NE 2ND AVE STE 203
MIAMI SHORES, FL 33138

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOHN D SUSIE

8682 HAWICK CT N
DUBLIN, OH 43017

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA JAY GARDEN

2850 W TOUHY AVE UNIT B
CHICAGO, IL 60645

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KATRINA D AIKEN

2511 JUDITH ST
LYNCHBURG, VA 24501

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATRICK JOHN CALABRO

36 ROBINHOOD DR
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

THE BLUE ORANGE SOLUTIONS

2435 N CENTRAL EXPY
12TH FL
RICHARDSON, TX 75080

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ VOL ACCIDENT, CRITICAL ILL, HOSPITAL INDEMNITY, STD

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	14902445
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
CIGNA HEALTH AND LIFE INSURANCE COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
59-1031071	67369	HC110867	3977	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
435109	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN PATTEN & ASSOCIATES
120 MARGUERITE DRIVE
STE 100
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
250291	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MERCER HEALTH & BENEFITS ADMIN LLC
PO BOX 850502
MINNEAPOLIS, MN 55485

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
184818	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ VOLUNTARY HOSPITAL CARE

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	1806746
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
FEDERAL INSURANCE COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
13-1963496	22028	99060502	432	04/01/2024	04/01/2025

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

J12 CONCEPTS, LLC
2034 SWALLOW HILL #128
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ ACCIDENTAL DEATH & DISMEMBERMENT INSURANCE

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	0
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
FEDERAL INSURANCE COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
13-1963496	20281	99061249	92287	04/01/2024	04/01/2025

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

J12 CONCEPTS, LLC
2034 SWALLOW HILL #128
PITTSBURGH, PA 15220

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
0	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☒ Other (specify) ▶ ACCIDENTAL DEATH & DISMEMBERMENT INSURANCE

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	0
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
GUARDIAN

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
13-5123390	64246	00341290	2048	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
6959	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TODD SALAC
405 PATRICK'S PLACE
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	
6959	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [X] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [ ] Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	139162
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount.			**10b**	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
MANHATTANLIFE

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
42-0884060	61883	850641	10667	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
1017713	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRIAN W PATTEN
120 MARGUERITE DR
STE 101
CRANBERRY TWP, PA 16066-5007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
914192	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HEATHER M BARTLEY
120 MARGUERITE DR
CRANBERRY TWP, PA 16066-5007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
27941	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

RYAN P BENEDICT
1143 CEDAR BLVD
PITTSBURGH, PA 15228-1142

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27545	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JEFFREY S CORREAL
442 DUCK HOLLOW RD
UNIONTOWN, PA 15401

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
27013	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LISA M STELLO
41 ALLEGHENY AVE
APT 410
OAKMONT, PA 15139

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
13662	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATIENCE M DANNA
528 CARRIAGE CIR
PITTSBURGH, PA 15205-1601

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2529	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ZENOBIA L SLATTON
5314 CAMELIA ST
PITTSBURGH, PA 15201-2209

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1713	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROLINE M OVIAL

300 PERSHING STREET
ELLWOODCITY, PA 16117-3821

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
765	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NATHANIEL W PATTEN

120 MARGUERITE DR
STE 101
CRANBERRY TWP, PA 16066-5007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
582	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BYRON A BRAY

111 MINNOCK DRIVE
MARS, PA 16046

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
379	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JANET Z RUPERTO

119 WASHINGTON WAY
PITTSBURGH, PA 15237

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
302	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MICHAEL S CLISE

361 LITTLE CREEK RD
HARMONY, PA 16037

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
180	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MELISSA E GRAVES

737 MENOHER BLVD
JONESTOWN, PA 15906

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
172	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

PATTI J AMATO

810 RIVER AVE
STE 230
PITTSBURGH, PA 15212-5960

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
153	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DAVID A BLANK

758 MELBOURNE ST
PITTSBURGH, PA 15217-2848

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
107	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENRY O CALLIER

21 VAN BUREN CIR
MC KEESROCKS, PA 15136-1796

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
92	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANTHONY P OVIAL

522 PERSHING ST
ELLWOODCITY, PA 16117-1239

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
71	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JAMES M BOWER

1007 RURAL RIDGE DR
CHESWICK, PA 15024-9613

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
69	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

TERESA L FOUTZ

120 MARGUERITE DR
STE 100
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
47	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSHUA B PATTEN

120 MARGUERITE DR
CRANBERRY TWP, PA 16066-5007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
45	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MATTHEW S MCCLAY

1086 MANSFIELD AVE
INDIANA, PA 15701

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
40	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

KENAN KEVENK

1262 LAURELVIEW DR
JOHNSTOWN, PA 15905-1508

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
38	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

BRANDI L DONLIN

525 JUSTUS ST
CARNEGIE, PA 15106-2010

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
21	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JESSICA F VAN DEN ELSEN

1105 STOCKTON RDG
CRANBERRY TOWNSHIP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
14	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

NICHOLETTE MONTINI

142 CENTER GRANGE RD
ALIQUIPPA, PA 15001

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
11	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

HENSLEY A AKIBOH

120 MARGUERITE DR
STE 101
CRANBERRY TWP, PA 16066

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
8	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

JOSEPH W CALABRO

36 ROBINHOOD DR
CRANBERRY, PA 16066-5007

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
7	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

LEE K TENACE
321 N CLARK ST
STE 625
CHICAGO, IL 60654

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
6	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

CAROLYN M CANDEBAT
715 DUNCAN AVE
APT 820
PITTSBURGH, PA 15237-5040

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MARCIN ZUREK
15419 E 127TH ST
LEMONT, IL 60439-6494

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
3	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SEAN W CRONER
4533 SCENIC DR
ALIQUIPPA, PA 15001-5221

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ANDREW R POWELL
1 PERSIMMON DRIVE
BOILINGSPGS, PA 17007-9704

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
1	0		3

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [X] Other (specify) ▶ WHOLE LIFE

9 Experience-rated contracts:				
a Premiums: (1) Amount received	9a(1)			
(2) Increase (decrease) in amount due but unpaid	9a(2)			
(3) Increase (decrease) in unearned premium reserve	9a(3)			
(4) Earned (**(1)** + **(2)** - **(3)**)			9a(4)	
b Benefit charges (1) Claims paid	9b(1)			
(2) Increase (decrease) in claim reserves	9b(2)			
(3) Incurred claims (add **(1)** and **(2)**)			9b(3)	
(4) Claims charged			9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	9c(1)(A)			
(B) Administrative service or other fees	9c(1)(B)			
(C) Other specific acquisition costs	9c(1)(C)			
(D) Other expenses	9c(1)(D)			
(E) Taxes	9c(1)(E)			
(F) Charges for risks or other contingencies	9c(1)(F)			
(G) Other retention charges	9c(1)(G)			
(H) Total retention			9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			9d(1)	
(2) Claim reserves			9d(2)	
(3) Other reserves			9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			9e	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			10a	5333707
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			10b	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
METROPOLITAN LIFE INSURANCE COMPANY

(b) EIN	**(c)** NAIC code	**(d)** Contract or identification number	**(e)** Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	**(g)** To
13-5581829	65978	0137962	119	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	**(b)** Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [X] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [ ] Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	9a(1)			
(2) Increase (decrease) in amount due but unpaid	9a(2)			
(3) Increase (decrease) in unearned premium reserve	9a(3)			
(4) Earned ((1) + (2) - (3))			9a(4)	
b Benefit charges (1) Claims paid	9b(1)			
(2) Increase (decrease) in claim reserves	9b(2)			
(3) Incurred claims (add (1) and (2))			9b(3)	
(4) Claims charged			9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	9c(1)(A)			
(B) Administrative service or other fees	9c(1)(B)			
(C) Other specific acquisition costs	9c(1)(C)			
(D) Other expenses	9c(1)(D)			
(E) Taxes	9c(1)(E)			
(F) Charges for risks or other contingencies	9c(1)(F)			
(G) Other retention charges	9c(1)(G)			
(H) Total retention			9c(1)(H)	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			9d(1)	
(2) Claim reserves			9d(2)	
(3) Other reserves			9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			9e	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			10a	790598
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			10b	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
METLIFE LEGAL PLANS

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
34-1650967	00000	7990010	1376	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
31807	5724

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MERCER H&B ADMINISTRATION
PO BOX 850502
MINNEAPOLIS, MN 55485

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
15496	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INSURANCE SERVICES INC
AIS DB EB OP ACCOUNT
PO BOX 745977
LOS ANGELES, CA 90074

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
13563	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INSURANCE SERVICES

DB-EB OPERATING ACCOUNT
PO BOX 8299
PASADENA, CA 91109

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
2748	0		3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INSURANCE SERVICES

DB-EB OPERATING ACCOUNT
PO BOX 8299
PASADENA, CA 91109

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	2507	SUPPLEMENTAL COMPENSATION	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INSURANCE SERVICES INC

3600 N CAPITAL OF TEXAS HWY
SUITE B-200
AUSTIN, TX 78746

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	1430	SUPPLEMENTAL COMPENSATION	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

MERCER H&B ADMINISTRATION

PO BOX 850502
MINNEAPOLIS, MN 55485

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	911	SUPPLEMENTAL COMPENSATION	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INSURANCE SERVICES INC

AIS DB EB OP ACCOUNT
PO BOX 745977
LOS ANGELES, CA 90074

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	653	SUPPLEMENTAL COMPENSATION	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

DRIVER ALLIANT INSURANCE SERVICES

1501 REEDSDALE STREET
SUITE 304
PITTSBURGH, PA 15233

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	209	NON-MONETARY COMPENSATION	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

ALLIANT INS SERVICES INC

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	
0	14	MARKETING FEE	3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [X] Other (specify) ▶ LEGAL

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	317304
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
UPMC HEALTH BENEFITS

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
25-1844144	11018		63135	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [X] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [ ] Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	9954636
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount.			**10b**	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2024

This Form is Open to Public Inspection

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan
UPMC WELFARE BENEFITS PLAN

B Three-digit plan number (PN) ▶ 501

C Plan sponsor's name as shown on line 2a of Form 5500
UPMC

D Employer Identification Number (EIN)
25-1423657

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
UPMC BENEFIT MANAGEMENT SERVICES, INC. D/B/A WORKPARTNERS

(b) EIN	**(c)** NAIC code	**(d)** Contract or identification number	**(e)** Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	**(g)** To
25-1769564	62419		94276	01/01/2024	12/31/2024

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	**(b)** Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	**4**	
5	Current value of plan's interest under this contract in separate accounts at year end	**5**	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	**6b**	
c	Premiums due but unpaid at the end of the year	**6c**	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	**6d**	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			**7b**	
c	Additions: (1) Contributions deposited during the year	**7c(1)**			
	(2) Dividends and credits	**7c(2)**			
	(3) Interest credited during the year	**7c(3)**			
	(4) Transferred from separate account	**7c(4)**			
	(5) Other (specify below)	**7c(5)**			
	▶				
	(6)Total additions			**7c(6)**	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			**7d**	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	**7e(1)**			
	(2) Administration charge made by carrier	**7e(2)**			
	(3) Transferred to separate account	**7e(3)**			
	(4) Other (specify below)	**7e(4)**			
	▶				
	(5) Total deductions			**7e(5)**	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			**7f**	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** [ ] Health (other than dental or vision)
- **b** [ ] Dental
- **c** [ ] Vision
- **d** [ ] Life insurance
- **e** [ ] Temporary disability (accident and sickness)
- **f** [ ] Long-term disability
- **g** [ ] Supplemental unemployment
- **h** [ ] Prescription drug
- **i** [ ] Stop loss (large deductible)
- **j** [ ] HMO contract
- **k** [ ] PPO contract
- **l** [ ] Indemnity contract
- **m** [X] Other (specify) ▶ EMPLOYEE ASSISTANCE PROGRAM

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were [ ] paid in cash, or [ ] credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	3618206
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.			**10b**	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? [ ] Yes [X] No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

UPMC Welfare Benefits Plan 25-1423657 Participating Employer Information	
Name	**EIN**
Altoona Regional Partner Healthy Community	25-1842308
Askesis Development Group, Inc.	54-1625585
Biotronics, Inc.	25-1843500
Carillo Steam Production	27-1073489
Center for Emergency Medicine of Western Pennsylvania	25-1443759
Chartwell PA, LP	25-1729714
Children's Advocacy Center of Lawrence County	25-1581304
Children's Community Care	25-1781887
Children's Hospital of Pittsburgh	25-0402510
Clinical Connect HIE	27-4585032
Cole Care, Inc.	25-1497347
Cole Memorial Hospital	24-0802108
Community Care Behavioral Health Organization	25-1799823
Community Life Team	23-1890444
Core	25-1786209
Cranberry Place	04-3709885
EBenefits Solutions, LLC	75-3202760
Erie Physicians Network-UPMC, Inc.	45-3012506
Great Lakes Physician Practice, PC	46-4186362
Hanover Apothercary, Inc.	03-0594256
Hanover Surgicenter, LLC	56-2533573
HCMS Group, LLC	82-2774314
Hematology Oncology Association	42-1648357
Hendorn, Inc.	23-1972659
Home Nursing Agency Community Services	25-1517533
Magee Women's Hospital of UPMC	25-0965420
Mon Yough Community Serv.Inc.	25-1202461
Oncology Hematology Association, Inc.	25-1762980
Pinnacle Health Cardiovascular Institute, Inc.	32-0321362
Pinnacle Health Emergency Department Services, LLC	86-1057582
Pinnacle Health Hospitalist Services, LLC	46-2927099
Pinnacle Health Medical Services	25-1709054
Pinnacle Health Observation Services, LLC	47-2088742
Pinnacle Health Regional Physicians	82-0947698
Pittsburgh Lifetime Care Community	25-1335247
Regional Health Services, Inc.	25-1403958
Renaissance Family Practice - UPMC - Inc.	26-2942406
Rush to Crush Cancer	87-4771624
RX Partners, Inc.	25-1801966
RX Partners-LTC, LLC	25-1855593
Safe Harbor Behavioral Health of UPMC Hamot	25-1317492
SBI Qualifying Solutions, LLC	22-3913336
Somerset Health Services, Inc.	25-1441920

UPMC Welfare Benefits Plan 25-1423657 Participating Employer Information	
Name	**EIN**
SouthCentralAlphaHousing&Healt	25-1701701
SouthwesternAlphaHousing&Healt	25-1701700
Susquehanna Health Foundation	23-2743470
Susquehanna Physician Services	23-2449454
Susquehanna Valley Surgery Center, LLC	25-1847818
The Green Home	24-0804365
Tri-State Neurological Associates, Inc.	25-1458655
Twin Lakes Center, Inc.	23-2910318
University Health Center Of Pittsburgh	25-6073026
University of Pittsburgh Cancer Institute Cancer Srvs	25-1899326
University of Pittsburgh Physicians	23-2919472
UPMC Advanced Practice Providers	47-1301784
UPMC Altoona	23-1352155
UPMC Altoona Regional Health Services, Inc.	25-1219302
UPMC Bedford Hospital	23-1396795
UPMC Benefit Management Services, Inc.	25-1769564
UPMC Center for High-Value Healthcare	42-2178782
UPMC Chautauqua at WCA	16-0743226
UPMC Community Medicine, Inc.	25-1727721
UPMC Community Provider Services	25-1804746
UPMC East	27-4814831
UPMC For You, Inc.	90-0174238
UPMC Hamot	25-0965387
UPMC Health Plan, Inc.	23-2813536
UPMC Hillman Cancer Center - Pinnacle	83-3640945
UPMC Home Care Management Services	83-0857507
UPMC Home Healthcare of Central PA	25-1188570
UPMC Home Healthcare of Western PA	25-1222033
UPMC Horizon	25-0523970
UPMC Jameson	25-0965406
UPMC Kane	25-0998168
UPMC Lockhaven	82-1600494
UPMC Locum Clinicians	83-2683509
UPMC McKeesport	25-0965423
UPMC Mercy	25-0965429
UPMC Muncy	24-0806023
UPMC Northwest	25-0489010
UPMC Northwest Foundation	25-1483624
UPMC Passavant	25-0965451
UPMC Physician Operations & Professional Services, LLC	47-2803100
UPMC Pinnacle	25-1778658
UPMC Pinnacle Anesthesia Services, LLC	82-3458724
UPMC Pinnacle Carlisle	82-0880337

UPMC Welfare Benefits Plan 25-1423657 Participating Employer Information	
Name	**EIN**
UPMC Pinnacle Hanover	23-1360851
UPMC Pinnacle Hospitals	25-1778644
UPMC Pinnacle Lititz	82-0844453
UPMC Pinnacle Memorial	82-0912090
UPMC Presbyterian Shadyside	25-0965480
UPMC Senior Communities, Inc	25-1574736
UPMC Somerset	25-0965570
UPMC St. Margaret	23-2875070
UPMC Travel Staffing	87-3973521
UPMC Wellsboro	23-2176963
UPMC Western Maryland Corporation	52-0591531
UPMC Western Maryland Health Services, LLC	87-1130762
UPMC Williamsport	24-0795508
Washington Senior Care Corporation	25-1849365
WCA Services Corporation	16-1151438