

Form 5500

Annual Return/Report of Employee Benefit Plan

OMB Nos. 1210-0110 1210-0089

2024

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

- A This return/report is for: a multiemployer plan, a multiple-employer plan, a single-employer plan, a DFE (specify) C, B This return/report is: the first return/report, the final return/report, an amended return/report, a short plan year return/report, C If the plan is a collectively-bargained plan, check here, D Check box if filing under: Form 5558, automatic extension, the DFVC program, special extension, E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here

Part II Basic Plan Information—enter all requested information

1a Name of plan WILLIS TOWERS WATSON GROUP TRUST DIVERSIFIED CREDIT FUND, 1b Three-digit plan number (PN) 001, 1c Effective date of plan, 2a Plan sponsor's name (employer, if for a single-employer plan) TOWERS WATSON INVESTMENT SERVICES, INC., 2b Employer Identification Number (EIN) 82-6695738, 2c Plan Sponsor's telephone number 312-288-7700, 2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

Table with 4 columns: SIGN HERE, Signature, Date, and Name. Rows include: Filed with authorized/valid electronic signature, Signature of plan administrator, Signature of employer/plan sponsor, and Signature of DFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2024) v. 240311

<b>3a</b> Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor	<b>3b</b> Administrator's EIN	
	<b>3c</b> Administrator's telephone number	
<b>4</b> If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: <b>a</b> Sponsor's name <b>c</b> Plan Name	<b>4b</b> EIN	
	<b>4d</b> PN	
<b>5</b> Total number of participants at the beginning of the plan year	<b>5</b>	
<b>6</b> Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines <b>6a(1)</b> , <b>6a(2)</b> , <b>6b</b> , <b>6c</b> , and <b>6d</b> ). <b>a(1)</b> Total number of active participants at the beginning of the plan year ..... <b>a(2)</b> Total number of active participants at the end of the plan year ..... <b>b</b> Retired or separated participants receiving benefits..... <b>c</b> Other retired or separated participants entitled to future benefits ..... <b>d</b> Subtotal. Add lines <b>6a(2)</b> , <b>6b</b> , and <b>6c</b> ..... <b>e</b> Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. .... <b>f</b> Total. Add lines <b>6d</b> and <b>6e</b> ..... <b>g(1)</b> Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) ..... <b>g(2)</b> Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) ..... <b>h</b> Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<b>6a(1)</b>	
	<b>6a(2)</b>	
	<b>6b</b>	
	<b>6c</b>	
	<b>6d</b>	
	<b>6e</b>	
	<b>6f</b>	
	<b>6g(1)</b>	
<b>6g(2)</b>		
<b>6h</b>		
<b>7</b> Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) .....	<b>7</b>	

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

<b>9a</b> Plan funding arrangement (check all that apply)	<b>9b</b> Plan benefit arrangement (check all that apply)
(1) <input type="checkbox"/> Insurance	(1) <input type="checkbox"/> Insurance
(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts	(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts
(3) <input type="checkbox"/> Trust	(3) <input type="checkbox"/> Trust
(4) <input type="checkbox"/> General assets of the sponsor	(4) <input type="checkbox"/> General assets of the sponsor

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

<b>a Pension Schedules</b>		<b>b General Schedules</b>	
(1) <input type="checkbox"/> <b>R</b> (Retirement Plan Information)		(1) <input checked="" type="checkbox"/> <b>H</b> (Financial Information)	
(2) <input type="checkbox"/> <b>MB</b> (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary		(2) <input type="checkbox"/> <b>I</b> (Financial Information – Small Plan)	
(3) <input type="checkbox"/> <b>SB</b> (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		(3) <input type="checkbox"/> <b>A</b> (Insurance Information) – Number Attached _____	
(4) <input type="checkbox"/> <b>DCG</b> (Individual Plan Information) – Number Attached _____		(4) <input type="checkbox"/> <b>C</b> (Service Provider Information)	
(5) <input type="checkbox"/> <b>MEP</b> (Multiple-Employer Retirement Plan Information)		(5) <input checked="" type="checkbox"/> <b>D</b> (DFE/Participating Plan Information)	
		(6) <input type="checkbox"/> <b>G</b> (Financial Transaction Schedules)	

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**Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)**

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**11a** If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

If "Yes" is checked, complete lines 11b and 11c.

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**11b** Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

**11c** Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code \_\_\_\_\_

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<b>SCHEDULE D</b> <b>(Form 5500)</b>  <small>Department of the Treasury Internal Revenue Service</small>  <small>Department of Labor Employee Benefits Security Administration</small>	<b>DFE/Participating Plan Information</b>  This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).  <b>▶ File as an attachment to Form 5500.</b>	OMB No. 1210-0110  <hr/> <b>2024</b>  <b>This Form is Open to Public Inspection.</b>
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For calendar plan year 2024 or fiscal plan year beginning <u>01/01/2024</u> and ending <u>12/31/2024</u>	
<b>A</b> Name of plan <u>WILLIS TOWERS WATSON GROUP TRUST DIVERSIFIED CREDIT FUND</u>	<b>B</b> Three-digit plan number (PN) <u>001</u>
<b>C</b> Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>TOWERS WATSON INVESTMENT SERVICES, INC.</u>	<b>D</b> Employer Identification Number (EIN) <u>82-6695738</u>

<b>Part I</b>	<b>Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)</b> (Complete as many entries as needed to report all interests in DFEs)
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<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>JPMCB EMG MRKTS AGGREGATE BOND FUND</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>JPMORGAN CHASE BANK, N.A.</u>		
<b>c</b> EIN-PN <u>82-3282328-001</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>33825293</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>WTC-CIF II SECURITIZED OPPOR. PORTF</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>WELLINGTON TRUST COMPANY, NA</u>		
<b>c</b> EIN-PN <u>04-6913417-160</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>357305543</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>BNYM INSIGHT DB NSL EFF BETA FA FND</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>		
<b>c</b> EIN-PN <u>25-6078093-351</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>44748104</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>BNYM INSIGHT DB NSL HY BETA FUND</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>		
<b>c</b> EIN-PN <u>25-6078093-352</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>43241137</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>VOYA SECURITIZED CREDIT TRUST FUND</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>VOYA INVESTMENT TRUST CO.</u>		
<b>c</b> EIN-PN <u>06-1440627-089</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>100358497</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>MONEDA USA COLLECTIVE INV TRUST</u>		
<b>b</b> Name of sponsor of entity listed in (a): <u>SEI TRUST COMPANY</u>		
<b>c</b> EIN-PN <u>93-4788227-179</u>	<b>d</b> Entity code <u>C</u>	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>208422563</u>
<b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:		
<b>b</b> Name of sponsor of entity listed in (a):		
<b>c</b> EIN-PN	<b>d</b> Entity code	<b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)



<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	AIR PRODUCTS AND CHEMICALS MASTER TRUST	
<b>b</b>	Name of plan sponsor	AIR PRODUCTS AND CHEMICALS, INC.	<b>c</b> EIN-PN 23-1274455-004
<b>a</b>	Plan name	AKZONOBEL RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	AKZO NOBEL INC.	<b>c</b> EIN-PN 56-1349341-001
<b>a</b>	Plan name	ALSTOM TRANSPORTATION RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	ALSTOM TRANSPORT HOLDING US INC.	<b>c</b> EIN-PN 20-3999346-010
<b>a</b>	Plan name	AMEREN RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	AMEREN CORPORATION	<b>c</b> EIN-PN 43-1723446-005
<b>a</b>	Plan name	AMSTED INDUSTRIES INCORPORATED DEFINED BENEFIT PENSION PLAN	
<b>b</b>	Name of plan sponsor	AMSTED INDUSTRIES INCORPORATED	<b>c</b> EIN-PN 36-0730380-026
<b>a</b>	Plan name	AVNET PENSION PLAN	
<b>b</b>	Name of plan sponsor	AVNET, INC.	<b>c</b> EIN-PN 11-1890605-001
<b>a</b>	Plan name	BANCO SANTANDER USA OFFICES RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	BANCO SANTANDER S.A. NEW YORK BRANCH	<b>c</b> EIN-PN 13-2617929-001
<b>a</b>	Plan name	BEKAERT CORPORATION RETIREMENT INCOME PLAN	
<b>b</b>	Name of plan sponsor	BEKAERT CORPORATION	<b>c</b> EIN-PN 62-1340165-001
<b>a</b>	Plan name	BELDEN PENSION PLAN	
<b>b</b>	Name of plan sponsor	BELDEN INC.	<b>c</b> EIN-PN 36-3601505-001
<b>a</b>	Plan name	BEMIS HOURLY RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	AMCOR FLEXIBLES NORTH AMERICA, INC.	<b>c</b> EIN-PN 43-0178130-002
<b>a</b>	Plan name	BORGWARNER INC. RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	BORGWARNER INC.	<b>c</b> EIN-PN 13-3404508-001
<b>a</b>	Plan name	BREMER RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	BREMER FINANCIAL CORPORATION	<b>c</b> EIN-PN 41-0715583-003

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	BWXT MASTER TRUST	
<b>b</b>	Name of plan sponsor	BWXT INVESTMENT COMPANY	<b>c</b> EIN-PN 72-1172705-003
<b>a</b>	Plan name	C & J CLARK COMPANY PENSION PLAN	
<b>b</b>	Name of plan sponsor	CLARKS AMERICAS, INC.	<b>c</b> EIN-PN 23-2051236-001
<b>a</b>	Plan name	CENTURY ALUMINUM COMPANY DB MASTER TRUST	
<b>b</b>	Name of plan sponsor	CENTURY ALUMINUM COMPANY	<b>c</b> EIN-PN 13-3070826-006
<b>a</b>	Plan name	CHEVRON PHILLIPS CHEMICAL COMPANY LP PENSION PLAN MASTER TRUST	
<b>b</b>	Name of plan sponsor	CHEVRON PHILLIPS CHEMICAL COMPANY LP	<b>c</b> EIN-PN 04-6934777-007
<b>a</b>	Plan name	CLEVELANDCLIFFS HIBBING MANAGEMENT LLC PENSION PLAN	
<b>b</b>	Name of plan sponsor	CLEVELANDCLIFFS HIBBING MANAGEMENT LLC	<b>c</b> EIN-PN 83-4490897-001
<b>a</b>	Plan name	CLEVELANDCLIFFS STEEL LLC PENSION PLAN	
<b>b</b>	Name of plan sponsor	CLEVELANDCLIFFS STEEL LLC	<b>c</b> EIN-PN 71-0871875-009
<b>a</b>	Plan name	CONSOLIDATED COMMUNICATIONS RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	CONSOLIDATED COMMUNICATIONS, INC.	<b>c</b> EIN-PN 02-0636475-006
<b>a</b>	Plan name	DAYCO DEFINED BENEFIT PENSION PLAN	
<b>b</b>	Name of plan sponsor	DAYCO PRODUCTS, LLC	<b>c</b> EIN-PN 16-1598206-001
<b>a</b>	Plan name	EQUIFAX INC. U.S. RETIREMENT INCOME PLAN	
<b>b</b>	Name of plan sponsor	EQUIFAX INC.	<b>c</b> EIN-PN 58-0401110-001
<b>a</b>	Plan name	ESSENTIAL UTILITIES, INC. PENSION PLAN	
<b>b</b>	Name of plan sponsor	ESSENTIAL UTILITIES, INC.	<b>c</b> EIN-PN 23-1702594-001
<b>a</b>	Plan name	FIRSTBANK PUERTO RICO PENSION PLAN FOR THE FORMER EMPLOYEES OF BANCO CENTRAL HISPANO PUERTO RICO	
<b>b</b>	Name of plan sponsor	FIRSTBANK PR	<b>c</b> EIN-PN 66-0183103-003
<b>a</b>	Plan name	FIRSTBANK PUERTO RICO RETIREMENT PLAN FOR THE FORMER EMPLOYEES OF BANCO SANTANDER	
<b>b</b>	Name of plan sponsor	FIRSTBANK PR	<b>c</b> EIN-PN 66-0183103-001

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	FMC TECHNOLOGIES, INC. EMPLOYEES RETIREMENT PROGRAM	
<b>b</b>	Name of plan sponsor	FMC TECHNOLOGIES, INC.	<b>c</b> EIN-PN 36-4412642-001
<b>a</b>	Plan name	FOSS MARITIME COMPANY PENSION PLAN	
<b>b</b>	Name of plan sponsor	FOSS MARITIME COMPANY, LLC	<b>c</b> EIN-PN 91-0859023-006
<b>a</b>	Plan name	GENERAL RETIREMENT PLAN FOR EMPLOYEES OF CARPENTER TECHNOLOGY CORPORATION	
<b>b</b>	Name of plan sponsor	CARPENTER TECHNOLOGY CORPORATION	<b>c</b> EIN-PN 23-0458500-010
<b>a</b>	Plan name	HERC RENTALS PENSION PLAN	
<b>b</b>	Name of plan sponsor	HERC RENTALS INC.	<b>c</b> EIN-PN 13-6174127-001
<b>a</b>	Plan name	HILTON HOTELS RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	HILTON DOMESTIC OPERATING CO, INC	<b>c</b> EIN-PN 38-4009972-100
<b>a</b>	Plan name	HOPE GAS PENSION PLAN	
<b>b</b>	Name of plan sponsor	HOPE GAS, INC.	<b>c</b> EIN-PN 55-0196830-002
<b>a</b>	Plan name	JACK IN THE BOX INC. RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	JACK IN THE BOX INC.	<b>c</b> EIN-PN 95-2698708-001
<b>a</b>	Plan name	KRAFT HEINZ COMPANY MASTER RETIREMENT TRUST	
<b>b</b>	Name of plan sponsor	KRAFT HEINZ FOODS COMPANY	<b>c</b> EIN-PN 13-7192316-059
<b>a</b>	Plan name	LATROBE STEEL COMPANY PENSION PLAN FOR BARGAINING UNIT EMPLOYEES	
<b>b</b>	Name of plan sponsor	CARPENTER TECHNOLOGY CORPORATION	<b>c</b> EIN-PN 23-0458500-002
<b>a</b>	Plan name	MAHLE BEHR USA, INC MASTER TRUST	
<b>b</b>	Name of plan sponsor	MAHLE BEHR USA INC.	<b>c</b> EIN-PN 27-2279355-006
<b>a</b>	Plan name	MAHLE INDUSTRIES, INCORPORATED RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	MAHLE INDUSTRIES, INCORPORATED	<b>c</b> EIN-PN 58-2431334-001
<b>a</b>	Plan name	MOLSON COORS PENSION PLAN	
<b>b</b>	Name of plan sponsor	MOLSON COORS BEVERAGE COMPANY USA LLC	<b>c</b> EIN-PN 26-2387410-001

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	MOMENTIVE PERFORMANCE MATERIALS INC. PENSION PLAN	
<b>b</b>	Name of plan sponsor	MOMENTIVE PERFORMANCE MATERIALS INC	<b>c</b> EIN-PN 20-5748297-001
<b>a</b>	Plan name	NCR PENSION PLAN	
<b>b</b>	Name of plan sponsor	CARDTRONICS USA, INC.	<b>c</b> EIN-PN 76-0419117-005
<b>a</b>	Plan name	PCS ADMINISTRATION USA, INC. DEFINED BENEFIT TRUST	
<b>b</b>	Name of plan sponsor	PCS ADMINISTRATION USA, INC.	<b>c</b> EIN-PN 56-2156471-001
<b>a</b>	Plan name	PRECOAT PENSION PLAN	
<b>b</b>	Name of plan sponsor	PRECOAT MEZZANINE LLC	<b>c</b> EIN-PN 82-1011883-003
<b>a</b>	Plan name	PRYSMIAN GROUP U.S. PENSION PLAN MASTER TRUST	
<b>b</b>	Name of plan sponsor	PRYSMIAN CABLES AND SYS USA, LLC	<b>c</b> EIN-PN 86-6618775-008
<b>a</b>	Plan name	RETIREE PENSION PLAN	
<b>b</b>	Name of plan sponsor	CLEVELANDCLIFFS STEEL LLC	<b>c</b> EIN-PN 71-0871875-010
<b>a</b>	Plan name	RETIREMENT INCOME PLAN FOR EMPLOYEES OF EISENHOWER MEDICAL CENTER	
<b>b</b>	Name of plan sponsor	EISENHOWER HEALTH	<b>c</b> EIN-PN 95-6130458-003
<b>a</b>	Plan name	RETIREMENT INCOME PLAN FOR SELECTIVE INSURANCE COMPANY OF AMERICA	
<b>b</b>	Name of plan sponsor	SELECTIVE INSURANCE COMPANY OF AMERICA	<b>c</b> EIN-PN 22-1272390-003
<b>a</b>	Plan name	RETIREMENT PLAN FOR EMPLOYEES OF CENTRAL MAINE HEALTHCARE CORPORATION	
<b>b</b>	Name of plan sponsor	CENTRAL MAINE HEALTHCARE CORPORATION	<b>c</b> EIN-PN 01-0386913-001
<b>a</b>	Plan name	RETIREMENT PLAN FOR HOSPITAL EMPLOYEES	
<b>b</b>	Name of plan sponsor	BOARD OF TRUSTEES RETIREMENT PLAN FOR HOSPITAL EMPLOYEES	<b>c</b> EIN-PN 94-2995676-001
<b>a</b>	Plan name	SABRE GBLB INC. LEGACY PENSION PLAN	
<b>b</b>	Name of plan sponsor	SABRE GBLB INC.	<b>c</b> EIN-PN 75-2109502-001
<b>a</b>	Plan name	SAN ANTONIO REGIONAL HOSPITAL RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	SAN ANTONIO REGIONAL HOSPITAL	<b>c</b> EIN-PN 95-1183919-001

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
<b>a</b>	Plan name SCHLAGE LOCK COMPANY LLC PENSION PLAN	
<b>b</b>	Name of plan sponsor SCHLAGE LOCK COMPANY LLC	<b>c</b> EIN-PN 54-2139412-001
<b>a</b>	Plan name THE SEQUA CORPORATION MASTER TRUST	
<b>b</b>	Name of plan sponsor CHROMALLOY CORPORATION	<b>c</b> EIN-PN 13-3708654-001
<b>a</b>	Plan name SMITHS GROUP PENSION PLAN	
<b>b</b>	Name of plan sponsor SMITHS GROUP SERVICES CORPORATION	<b>c</b> EIN-PN 22-3015350-001
<b>a</b>	Plan name THE SPIRE MISSOURI RETIREMENT INCOME TRUST	
<b>b</b>	Name of plan sponsor SPIRE MISSOURI INC.	<b>c</b> EIN-PN 43-0368139-015
<b>a</b>	Plan name SUMITOMO RUBBER USA, LLC MASTER RETIREMENT TRUST	
<b>b</b>	Name of plan sponsor SUMITOMO RUBBER USA, LLC	<b>c</b> EIN-PN 34-1899137-020
<b>a</b>	Plan name THE GATES GROUP RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor GATES CORPORATION	<b>c</b> EIN-PN 84-0857401-333
<b>a</b>	Plan name THE HERSHEY COMPANY MASTER RETIREMENT TRUST	
<b>b</b>	Name of plan sponsor THE HERSHEY COMPANY	<b>c</b> EIN-PN 13-2986397-100
<b>a</b>	Plan name THE NIEMAN MARCUS GROUP LLC RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor THE NIEMAN MARCUS GROUP LLC	<b>c</b> EIN-PN 95-4119509-001
<b>a</b>	Plan name THE SOUTHERN CALIFORNIA EDISON COMPANY RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor SOUTHERN CALIFORNIA EDISON COMPANY	<b>c</b> EIN-PN 95-1240335-001
<b>a</b>	Plan name THE SPIRE ALABAMA RETIREMENT INCOME TRUST	
<b>b</b>	Name of plan sponsor SPIRE ALABAMA INC.	<b>c</b> EIN-PN 63-0022000-100
<b>a</b>	Plan name THE TALBOTS, INC. PENSION PLAN	
<b>b</b>	Name of plan sponsor THE TALBOTS, INC.	<b>c</b> EIN-PN 41-1111318-001
<b>a</b>	Plan name THE TIMKENLATROBEMPBTORRINGTON RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor THE TIMKEN COMPANY	<b>c</b> EIN-PN 34-0577130-020

<b>Part II</b>		<b>Information on Participating Plans (to be completed by DFEs, other than DCGs)</b>	
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)			
<b>a</b>	Plan name	TI GROUP AUTOMOTIVE SYSTEMS RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	TI GROUP AUTOMOTIVE SYSTEMS, LLC	<b>c</b> EIN-PN 38-3610909-001
<b>a</b>	Plan name	TOWER INTERNATIONAL PENSION PLAN	
<b>b</b>	Name of plan sponsor	TOWER AUTOMOTIVE OPERATIONS USA I, LLC	<b>c</b> EIN-PN 26-0440499-003
<b>a</b>	Plan name	TYCO ELECTRONICS DEFINED BENEFIT PLANS MASTER TRUST	
<b>b</b>	Name of plan sponsor	TE CONNECTIVITY CORPORATION	<b>c</b> EIN-PN 26-2342851-001
<b>a</b>	Plan name	VALEO NORTH AMERICA, INC. PENSION PLAN MASTER TRUST	
<b>b</b>	Name of plan sponsor	VALEO NORTH AMERICA, INC.	<b>c</b> EIN-PN 13-3744485-100
<b>a</b>	Plan name	VISTEON PENSION PLAN	
<b>b</b>	Name of plan sponsor	VISTEON CORPORATION	<b>c</b> EIN-PN 38-3519512-003
<b>a</b>	Plan name	WILLIS NORTH AMERICA INC. PENSION PLAN	
<b>b</b>	Name of plan sponsor	WILLIS NORTH AMERICA INC.	<b>c</b> EIN-PN 13-5654526-001
<b>a</b>	Plan name	WILLIS TOWERS WATSON PENSION PLAN FOR U.S. EMPLOYEES	
<b>b</b>	Name of plan sponsor	WILLIS TOWERS WATSON US LLC	<b>c</b> EIN-PN 53-0181291-004
<b>a</b>	Plan name	YELLOW CORPORATION MASTER PENSION PLANS TRUST	
<b>b</b>	Name of plan sponsor	YELLOW CORPORATION4	<b>c</b> EIN-PN 04-3852884-001
<b>a</b>	Plan name	YOUNG BROTHERS, LIMITED PENSION PLAN	
<b>b</b>	Name of plan sponsor	YOUNG BROTHERS, LLC	<b>c</b> EIN-PN 99-0105204-004
<b>a</b>	Plan name	YUM BRANDS RETIREMENT PLAN	
<b>b</b>	Name of plan sponsor	YUM BRANDS, INC.	<b>c</b> EIN-PN 13-3951308-333
<b>a</b>	Plan name		
<b>b</b>	Name of plan sponsor		<b>c</b> EIN-PN
<b>a</b>	Plan name		
<b>b</b>	Name of plan sponsor		<b>c</b> EIN-PN

<b>SCHEDULE H</b> <b>(Form 5500)</b>  <small>Department of the Treasury Internal Revenue Service</small>  <small>Department of Labor Employee Benefits Security Administration</small>  <small>Pension Benefit Guaranty Corporation</small>	<b>Financial Information</b>  This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).  ▶ <b>File as an attachment to Form 5500.</b>	OMB No. 1210-0110  <b>2024</b>  <b>This Form is Open to Public Inspection</b>
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For calendar plan year 2024 or fiscal plan year beginning <b>01/01/2024</b> and ending <b>12/31/2024</b>	
<b>A</b> Name of plan <b>WILLIS TOWERS WATSON GROUP TRUST DIVERSIFIED CREDIT FUND</b>	<b>B</b> Three-digit plan number (PN) ▶ <b>001</b>
<b>C</b> Plan sponsor's name as shown on line 2a of Form 5500 <b>TOWERS WATSON INVESTMENT SERVICES, INC.</b>	<b>D</b> Employer Identification Number (EIN) <b>82-6695738</b>

<b>Part I</b>	<b>Asset and Liability Statement</b>
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**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

		(a) Beginning of Year	(b) End of Year
<b>a</b> Total noninterest-bearing cash .....	<b>1a</b>	727236	6997220
<b>b</b> Receivables (less allowance for doubtful accounts):			
<b>(1)</b> Employer contributions .....	<b>1b(1)</b>		
<b>(2)</b> Participant contributions .....	<b>1b(2)</b>		
<b>(3)</b> Other .....	<b>1b(3)</b>	17420521	20335606
<b>c</b> General investments:			
<b>(1)</b> Interest-bearing cash (include money market accounts & certificates of deposit) .....	<b>1c(1)</b>	146796895	234422321
<b>(2)</b> U.S. Government securities .....	<b>1c(2)</b>		
<b>(3)</b> Corporate debt instruments (other than employer securities):			
<b>(A)</b> Preferred .....	<b>1c(3)(A)</b>	140411427	11557973
<b>(B)</b> All other .....	<b>1c(3)(B)</b>	527756941	706922124
<b>(4)</b> Corporate stocks (other than employer securities):			
<b>(A)</b> Preferred .....	<b>1c(4)(A)</b>	2646671	1006524
<b>(B)</b> Common .....	<b>1c(4)(B)</b>	5356371	2790096
<b>(5)</b> Partnership/joint venture interests .....	<b>1c(5)</b>	441907132	764281544
<b>(6)</b> Real estate (other than employer real property) .....	<b>1c(6)</b>		
<b>(7)</b> Loans (other than to participants) .....	<b>1c(7)</b>	202192004	274038169
<b>(8)</b> Participant loans .....	<b>1c(8)</b>		
<b>(9)</b> Value of interest in common/collective trusts .....	<b>1c(9)</b>	660797292	787901137
<b>(10)</b> Value of interest in pooled separate accounts .....	<b>1c(10)</b>		
<b>(11)</b> Value of interest in master trust investment accounts .....	<b>1c(11)</b>		
<b>(12)</b> Value of interest in 103-12 investment entities .....	<b>1c(12)</b>		
<b>(13)</b> Value of interest in registered investment companies (e.g., mutual funds) .....	<b>1c(13)</b>	23169288	28509942
<b>(14)</b> Value of funds held in insurance company general account (unallocated contracts).....	<b>1c(14)</b>		
<b>(15)</b> Other.....	<b>1c(15)</b>	1220149619	1238598138

<b>1d</b> Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	<b>1d(1)</b>		
(2) Employer real property.....	<b>1d(2)</b>		
<b>e</b> Buildings and other property used in plan operation.....	<b>1e</b>		
<b>f</b> Total assets (add all amounts in lines 1a through 1e).....	<b>1f</b>	3389331397	4077360794
<b>Liabilities</b>			
<b>g</b> Benefit claims payable.....	<b>1g</b>		
<b>h</b> Operating payables.....	<b>1h</b>		
<b>i</b> Acquisition indebtedness.....	<b>1i</b>		
<b>j</b> Other liabilities.....	<b>1j</b>	179332247	28394063
<b>k</b> Total liabilities (add all amounts in lines 1g through 1j).....	<b>1k</b>	179332247	28394063
<b>Net Assets</b>			
<b>l</b> Net assets (subtract line 1k from line 1f).....	<b>1l</b>	3209999150	4048966731

**Part II Income and Expense Statement**

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

<b>Income</b>		(a) Amount	(b) Total
<b>a Contributions:</b>			
(1) Received or receivable in cash from: <b>(A)</b> Employers.....	<b>2a(1)(A)</b>		
<b>(B)</b> Participants.....	<b>2a(1)(B)</b>		
<b>(C)</b> Others (including rollovers).....	<b>2a(1)(C)</b>		
(2) Noncash contributions.....	<b>2a(2)</b>		
(3) Total contributions. Add lines <b>2a(1)(A)</b> , <b>(B)</b> , <b>(C)</b> , and line <b>2a(2)</b> .....	<b>2a(3)</b>		0
<b>b Earnings on investments:</b>			
<b>(1) Interest:</b>			
<b>(A)</b> Interest-bearing cash (including money market accounts and certificates of deposit).....	<b>2b(1)(A)</b>	6360709	
<b>(B)</b> U.S. Government securities.....	<b>2b(1)(B)</b>		
<b>(C)</b> Corporate debt instruments.....	<b>2b(1)(C)</b>	71663209	
<b>(D)</b> Loans (other than to participants).....	<b>2b(1)(D)</b>		
<b>(E)</b> Participant loans.....	<b>2b(1)(E)</b>		
<b>(F)</b> Other.....	<b>2b(1)(F)</b>	429894	
<b>(G)</b> Total interest. Add lines <b>2b(1)(A)</b> through <b>(F)</b> .....	<b>2b(1)(G)</b>		78453812
<b>(2) Dividends:</b>			
<b>(A)</b> Preferred stock.....	<b>2b(2)(A)</b>	177117	
<b>(B)</b> Common stock.....	<b>2b(2)(B)</b>	558276	
<b>(C)</b> Registered investment company shares (e.g. mutual funds).....	<b>2b(2)(C)</b>	1647005	
<b>(D)</b> Total dividends. Add lines <b>2b(2)(A)</b> , <b>(B)</b> , and <b>(C)</b> .....	<b>2b(2)(D)</b>		2382398
<b>(3)</b> Rents.....	<b>2b(3)</b>		
<b>(4) Net gain (loss) on sale of assets:</b>			
<b>(A)</b> Aggregate proceeds.....	<b>2b(4)(A)</b>	921235908	
<b>(B)</b> Aggregate carrying amount (see instructions).....	<b>2b(4)(B)</b>	911213573	
<b>(C)</b> Subtract line <b>2b(4)(B)</b> from line <b>2b(4)(A)</b> and enter result.....	<b>2b(4)(C)</b>		10022335
<b>(5) Unrealized appreciation (depreciation) of assets:</b>			
<b>(A)</b> Real estate.....	<b>2b(5)(A)</b>		
<b>(B)</b> Other.....	<b>2b(5)(B)</b>	202876373	
<b>(C)</b> Total unrealized appreciation of assets. Add lines <b>2b(5)(A)</b> and <b>(B)</b> .....	<b>2b(5)(C)</b>		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts .....	<b>2b(6)</b>		72952036
(7) Net investment gain (loss) from pooled separate accounts .....	<b>2b(7)</b>		
(8) Net investment gain (loss) from master trust investment accounts .....	<b>2b(8)</b>		
(9) Net investment gain (loss) from 103-12 investment entities .....	<b>2b(9)</b>		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) .....	<b>2b(10)</b>		-836536
<b>c</b> Other income .....	<b>2c</b>		18526336
<b>d</b> Total income. Add all <b>income</b> amounts in column (b) and enter total .....	<b>2d</b>		384376754

**Expenses**

<b>e</b> Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers .....	<b>2e(1)</b>		
(2) To insurance carriers for the provision of benefits .....	<b>2e(2)</b>		
(3) Other .....	<b>2e(3)</b>		
(4) Total benefit payments. Add lines <b>2e(1)</b> through <b>(3)</b> .....	<b>2e(4)</b>		0
<b>f</b> Corrective distributions (see instructions) .....	<b>2f</b>		
<b>g</b> Certain deemed distributions of participant loans (see instructions) .....	<b>2g</b>		
<b>h</b> Interest expense .....	<b>2h</b>		
<b>i</b> Administrative expenses:			
(1) Salaries and allowances .....	<b>2i(1)</b>		
(2) Contract administrator fees .....	<b>2i(2)</b>		
(3) Recordkeeping fees .....	<b>2i(3)</b>		
(4) IQPA audit fees .....	<b>2i(4)</b>	35703	
(5) Investment advisory and investment management fees .....	<b>2i(5)</b>	6183039	
(6) Bank or trust company trustee/custodial fees .....	<b>2i(6)</b>	678622	
(7) Actuarial fees .....	<b>2i(7)</b>		
(8) Legal fees .....	<b>2i(8)</b>	26094	
(9) Valuation/appraisal fees .....	<b>2i(9)</b>		
(10) Other trustee fees and expenses .....	<b>2i(10)</b>		
(11) Other expenses .....	<b>2i(11)</b>	2934552	
(12) Total administrative expenses. Add lines <b>2i(1)</b> through <b>(11)</b> .....	<b>2i(12)</b>		9858010
<b>j</b> Total expenses. Add all <b>expense</b> amounts in column (b) and enter total .....	<b>2j</b>		9858010

**Net Income and Reconciliation**

<b>k</b> Net income (loss). Subtract line <b>2j</b> from line <b>2d</b> .....	<b>2k</b>		374518744
<b>l</b> Transfers of assets:			
(1) To this plan .....	<b>2l(1)</b>		806700000
(2) From this plan .....	<b>2l(2)</b>		342251163

**Part III Accountant's Opinion**

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1)  Unmodified (2)  Qualified (3)  Disclaimer (4)  Adverse

**b** Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1)  DOL Regulation 2520.103-8 (2)  DOL Regulation 2520.103-12(d) (3)  neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name:

(2) EIN:

**d** The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1)  This form is filed for a CCT, PSA, DCG or MTIA. (2)  It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

**Part IV Compliance Questions**

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
<b>a</b> Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.) .....			
<b>b</b> Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....			
<b>c</b> Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) .....			
<b>d</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....			
<b>e</b> Was this plan covered by a fidelity bond? .....			
<b>f</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? .....			
<b>g</b> Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?.....			
<b>h</b> Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? .....			
<b>i</b> Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) .....			
<b>j</b> Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.).....			
<b>k</b> Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? .....			
<b>l</b> Has the plan failed to provide any benefit when due under the plan?.....			
<b>m</b> If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) .....			
<b>n</b> If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. ....			

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?.....  Yes  No  
If "Yes," enter the amount of any plan assets that reverted to the employer this year \_\_\_\_\_.

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

<b>5b(1)</b> Name of plan(s)	<b>5b(2)</b> EIN(s)	<b>5b(3)</b> PN(s)

**5c** Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) .....  Yes  No  Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year \_\_\_\_\_.

Form 5500

Annual Return/Report of Employee Benefit Plan

OMB Nos. 1210-0110 1210-0089

2024

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

- A This return/report is for: a multiemployer plan, a multiple-employer plan, a single-employer plan, a DFE (specify) C, B This return/report is: the first return/report, the final return/report, an amended return/report, a short plan year return/report, C If the plan is a collectively-bargained plan, check here, D Check box if filing under: Form 5558, automatic extension, the DFVC program, special extension, E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.

Part II Basic Plan Information—enter all requested information

1a Name of plan: Willis Towers Watson Group Trust Diversified Credit Fund; 1b Three-digit plan number (PN): 001; 1c Effective date of plan; 2a Plan sponsor's name: Towers Watson Investment Services, Inc.; 2b Employer Identification Number (EIN): 82-6695738; 2c Plan Sponsor's telephone number: (312) 288-7700; 2d Business code; 233 S. Wacker Dr. Suite 1800 Chicago IL 60606

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

Table with 4 columns: SIGN HERE, Signature of plan administrator, Date, Enter name of individual signing as plan administrator. Includes signatures for plan administrator and DFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2024) v. 240311

<b>3a</b> Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor	<b>3b</b> Administrator's EIN  <b>3c</b> Administrator's telephone number  <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>																						
<b>4</b> If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: <b>a</b> Sponsor's name <b>c</b> Plan Name	<b>4b</b> EIN  <b>4d</b> PN																						
<b>5</b> Total number of participants at the beginning of the plan year	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%; text-align: center;"><b>5</b></td> <td style="width:90%;"></td> </tr> </table>	<b>5</b>																					
<b>5</b>																							
<b>6</b> Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines <b>6a(1)</b> , <b>6a(2)</b> , <b>6b</b> , <b>6c</b> , and <b>6d</b> ). <b>a(1)</b> Total number of active participants at the beginning of the plan year ..... <b>a(2)</b> Total number of active participants at the end of the plan year ..... <b>b</b> Retired or separated participants receiving benefits ..... <b>c</b> Other retired or separated participants entitled to future benefits ..... <b>d</b> Subtotal. Add lines <b>6a(2)</b> , <b>6b</b> , and <b>6c</b> . ..... <b>e</b> Deceased participants whose beneficiaries are receiving or are entitled to receive benefits ..... <b>f</b> Total. Add lines <b>6d</b> and <b>6e</b> . ..... <b>g(1)</b> Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) ..... <b>g(2)</b> Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) ..... <b>h</b> Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested .....	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;"></td> <td style="width:90%;"></td> </tr> <tr> <td style="text-align: center;"><b>6a(1)</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6a(2)</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6b</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6c</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6d</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6e</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6f</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6g(1)</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6g(2)</b></td> <td></td> </tr> <tr> <td style="text-align: center;"><b>6h</b></td> <td></td> </tr> </table>			<b>6a(1)</b>		<b>6a(2)</b>		<b>6b</b>		<b>6c</b>		<b>6d</b>		<b>6e</b>		<b>6f</b>		<b>6g(1)</b>		<b>6g(2)</b>		<b>6h</b>	
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<b>6g(2)</b>																							
<b>6h</b>																							
<b>7</b> Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) .....	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%; text-align: center;"><b>7</b></td> <td style="width:90%;"></td> </tr> </table>	<b>7</b>																					
<b>7</b>																							

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

<b>9a</b> Plan funding arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor	<b>9b</b> Plan benefit arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor
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**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

<b>a Pension Schedules</b> (1) <input type="checkbox"/> <b>R</b> (Retirement Plan Information) (2) <input type="checkbox"/> <b>MB</b> (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) <input type="checkbox"/> <b>SB</b> (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) <input type="checkbox"/> <b>DCG</b> (Individual Plan Information) – Number Attached _____ (5) <input type="checkbox"/> <b>MEP</b> (Multiple-Employer Retirement Plan Information)	<b>b General Schedules</b> (1) <input checked="" type="checkbox"/> <b>H</b> (Financial Information) (2) <input type="checkbox"/> <b>I</b> (Financial Information – Small Plan) (3) <input type="checkbox"/> <b>A</b> (Insurance Information) – Number Attached _____ (4) <input type="checkbox"/> <b>C</b> (Service Provider Information) (5) <input checked="" type="checkbox"/> <b>D</b> (DFE/Participating Plan Information) (6) <input type="checkbox"/> <b>G</b> (Financial Transaction Schedules)
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**Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)**

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**11a** If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

If "Yes" is checked, complete lines 11b and 11c.

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**11b** Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) .....  Yes  No

**11c** Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code \_\_\_\_\_

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