

Form 5500

Annual Return/Report of Employee Benefit Plan

OMB Nos. 1210-0110 1210-0089

2024

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Part I Annual Report Identification Information

For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

- A This return/report is for: a multiemployer plan, a multiple-employer plan, a single-employer plan, a DFE (specify) E, B This return/report is: the first return/report, the final return/report, an amended return/report, a short plan year return/report, C If the plan is a collectively-bargained plan, check here, D Check box if filing under: Form 5558, automatic extension, the DFVC program, special extension, E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here

Part II Basic Plan Information—enter all requested information

1a Name of plan: WESTERN ASSET FLOATING RATE HIGH INCOME FUND, L.L.C. 1b Three-digit plan number (PN): 001 1c Effective date of plan 2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) WESTERN ASSET MANAGEMENT COMPANY, LLC 385 EAST COLORADO BOULEVARD PASADENA, CA 91101-1923 2b Employer Identification Number (EIN): 20-0219988 2c Plan Sponsor's telephone number: 626-844-9400 2d Business code (see instructions)

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

Table with 4 columns: SIGN HERE, Signature of plan administrator, Date, Enter name of individual signing as plan administrator. Includes entries for employer/plan sponsor and DFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

3a Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits..... c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 6a(2) 6b 6c 6d 6e 6f 6g(1) 6g(2) 6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) <input type="checkbox"/> Insurance (2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts (3) <input type="checkbox"/> Trust (4) <input type="checkbox"/> General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules (1) <input type="checkbox"/> R (Retirement Plan Information) (2) <input type="checkbox"/> MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) <input type="checkbox"/> SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) <input type="checkbox"/> DCG (Individual Plan Information) – Number Attached _____ (5) <input type="checkbox"/> MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) <input checked="" type="checkbox"/> H (Financial Information) (2) <input type="checkbox"/> I (Financial Information – Small Plan) (3) <input type="checkbox"/> A (Insurance Information) – Number Attached <u> 0 </u> (4) <input checked="" type="checkbox"/> C (Service Provider Information) (5) <input checked="" type="checkbox"/> D (DFE/Participating Plan Information) (6) <input checked="" type="checkbox"/> G (Financial Transaction Schedules)
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Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) Yes No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) Yes No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code 0

SCHEDULE C (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2024 This Form is Open to Public Inspection.
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For calendar plan year 2024 or fiscal plan year beginning **01/01/2024** and ending **12/31/2024**

A Name of plan WESTERN ASSET FLOATING RATE HIGH INCOME FUND, L.L.C.	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 WESTERN ASSET MANAGEMENT COMPANY, LLC	D Employer Identification Number (EIN) 20-0219988	

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... Yes No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

THE BANK OF NEW YORK MELLON

13-5160382

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 19 99	CUSTODIAN	160607	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>

(a) Enter name and EIN or address (see instructions)

PRICEWATERHOUSECOOPERS LLP

13-4008324

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10	NONE	68820	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>

(a) Enter name and EIN or address (see instructions)

ROPES AND GRAY LLP

04-2233412

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29	NONE	9399	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 <hr/> 2024 This Form is Open to Public Inspection.
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For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024

A Name of plan <u>WESTERN ASSET FLOATING RATE HIGH INCOME FUND, L.L.C.</u>	B Three-digit plan number (PN)	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>WESTERN ASSET MANAGEMENT COMPANY, LLC</u>	D Employer Identification Number (EIN) <u>20-0219988</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name 1199 SEIU GREATER NEW YORK BENEFIT FUND	
b	Name of plan sponsor BOARD OF TRUSTEES OF 1199 SEIU GREATER NEW YORK BENEFIT F	c EIN-PN 13-6125570-501
a	Plan name 1199SEIU GREATER NEW YORK PENSION FUND	
b	Name of plan sponsor 1199 SEIU GREATER NEW YORK PENSION FUND	c EIN-PN 13-6601940-001
a	Plan name 1199SEIU HEALTH CARE EMPLOYEES PENSION FUND	
b	Name of plan sponsor BOARD OF TRUSTEES OF 1199SEIU HEALTH CARE EMPLOYEES PENSION FUND	c EIN-PN 13-3604862-001
a	Plan name 1199SEIU HOME CARE EMPLOYEES PENSION FUND	
b	Name of plan sponsor BOARD OF TRUSTEES OF THE 1199 SEIU HOME CARE PENSION FUND	c EIN-PN 13-3943904-001
a	Plan name 1199SEIU NATIONAL BENEFIT FUND FOR HOME CARE EMPLOYEES	
b	Name of plan sponsor BOARD OF TRUSTEES OF THE 1199SEIU NATL BENEFIT FND FOR HOME CARE EES	c EIN-PN 13-4129368-501
a	Plan name ASCENSION HEALTH HEALTH SYSTEM DEPOSITORY	
b	Name of plan sponsor ASCENSION HEALTH	c EIN-PN 90-0786464-001
a	Plan name AT&T SAVINGS GROUP INVESTMENT TRUST	
b	Name of plan sponsor AT&T INC	c EIN-PN 43-1301883-021
a	Plan name BAXTER INTERNATIONAL INC & SUBSIDIARIES PENSION PL	
b	Name of plan sponsor BAXTER INTERNATIONAL INC	c EIN-PN 36-0781620-003
a	Plan name BERT BELL PETE ROZELLE NFL PLAYER RETIREMENT PLAN	
b	Name of plan sponsor RETIREMENT BOARD OF BERT BELL	c EIN-PN 13-6043636-001
a	Plan name BLUE CROSS AND BLUE SHIELD OF MICHIGAN MASTER TRUS	
b	Name of plan sponsor BLUE CROSS BLUE SHIELD OF MICHIGAN	c EIN-PN 38-2069753-092
a	Plan name DIRECTORS GUILD OF AMERICA - PRODUCER PENSION PLAN BASIC BENEFIT PLAN	
b	Name of plan sponsor BOARD OF TRUSTEES, DIRECTORS GUILD OF AMERICA - PRODUCER PENSION PLAN	c EIN-PN 95-2892780-001
a	Plan name DIRECTORS GUILD OF AMERICA - PRODUCER PENSION PLAN SUPPLEMENTAL BENEFIT PLAN	
b	Name of plan sponsor BOARD OF TRUSTEES, DIRECTORS GUILD OF AMERICA - PRODUCER PENSION PLAN	c EIN-PN 95-6027308-002

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name HARBOR CAPITAL GROUP TRUST FOR DEFINED BENEFIT PLANS	
b	Name of plan sponsor HARBOR CAPITAL ADVISORS, INC	c EIN-PN 56-1223381-001
a	Plan name HESS CORPORATION EMPLOYEES PENSION PLAN	
b	Name of plan sponsor HESS CORPORATION	c EIN-PN 13-4921002-333
a	Plan name INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS PENSION BENEFIT FUND	
b	Name of plan sponsor INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS	c EIN-PN 52-0951104-001
a	Plan name JP MORGAN CHASE RETIREMENT PLAN	
b	Name of plan sponsor JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	c EIN-PN 13-4994650-001
a	Plan name MAJOR LEAGUE BASEBALL PLAYERS PENSION PLAN	
b	Name of plan sponsor PENSION COMMITTEE MLB PLAYERS PENSION PLAN	c EIN-PN 51-0185287-001
a	Plan name MARSHFIELD CLINIC MASTER TRUST	
b	Name of plan sponsor MARSHFIELD CLINIC	c EIN-PN 39-0452970-003
a	Plan name METROPOLITAN LIFE INSURANCE COMPANY SEPARATE ACCOUNT 7	
b	Name of plan sponsor METROPOLITAN LIFE INSURANCE COMPANY	c EIN-PN 13-5581829-001
a	Plan name NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST 401K PLAN	
b	Name of plan sponsor NATIONAL RAILROAD RETIREMENT	c EIN-PN 01-6186277-001
a	Plan name NEXTERA ENERGY INC EMPLOYEE PENSION PLAN	
b	Name of plan sponsor NEXTERA ENERGY, INC	c EIN-PN 59-2449419-001
a	Plan name NXP 401(K) RETIREMENT PLAN	
b	Name of plan sponsor NXP USA, INC.	c EIN-PN 20-0443182-001
a	Plan name PCS ADMINISTRATION USA, INC. DEFINED BENEFIT TRUST	
b	Name of plan sponsor PCS ADMINISTRATION USA, INC.	c EIN-PN 56-2156471-001
a	Plan name RUSSELL TRUST COMPANY COMMINGLED EMPLOYEE BENEFIT FUNDS TRUST	
b	Name of plan sponsor RUSSELL TRUST COMPANY	c EIN-PN 91-1117282-038

Part II	Information on Participating Plans (to be completed by DFEs, other than DCGs)	
	(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)	
a	Plan name SBC MASTER PENSION TRUST	
b	Name of plan sponsor AT&T INC	c EIN-PN 43-1301883-020
a	Plan name SOUTHERN CALIFORNIA EDISON COMPANY RETIREMENT PLAN TRUST	
b	Name of plan sponsor SOUTHERN CALIFORNIA EDISON COMPANY	c EIN-PN 95-1240335-004
a	Plan name SPRINKLER INDUSTRY SUPPLEMENTAL PENSION FUND	
b	Name of plan sponsor SPRINKLER INDUSTRY SUPPLEMENTAL PENSION FUND JOINT BOARD OF TRUSTEES	c EIN-PN 14-1595069-001
a	Plan name SUPERVALU INC MASTER INVESTMENT TRUST	
b	Name of plan sponsor SUPERVALU INC	c EIN-PN 41-0617000-105
a	Plan name SUTTER HEALTH RETIREMENT PLAN	
b	Name of plan sponsor SUTTER HEALTH	c EIN-PN 94-2788907-333
a	Plan name THE BANK OF AMERICA PENSION PLAN	
b	Name of plan sponsor BANK OF AMERICA CORPORATION	c EIN-PN 56-0906609-001
a	Plan name THE BANK OF NEW YORK MELLON CORPORATION PENSION PLAN	
b	Name of plan sponsor THE BANK OR NEW YORK MELLON	c EIN-PN 13-5160382-001
a	Plan name THE WALT DISNEY COMPANY RETIREMENT PLAN MASTER TRUST	
b	Name of plan sponsor THE WALT DISNEY COMPANY	c EIN-PN 95-4545390-007
a	Plan name WESTERN ASSET GLOBAL MULTI-SECTOR, L.L.C.	
b	Name of plan sponsor WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 20-8830082-001
a	Plan name WESTERN ASSET MACRO OPPORTUNITIES DIRECT FEEDER FUND, L.L.C.	
b	Name of plan sponsor WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 46-2787629-001
a	Plan name WESTERN ASSET MACRO OPPORTUNITIES PORTFOLIO MASTER LTD	
b	Name of plan sponsor WESTERN ASSET MANAGEMENT COMPANY	c EIN-PN 45-4652505-001
a	Plan name WESTERN ASSET TOTAL RETURN UNCONSTRAINED (TRU) BOND, L.L.C.	
b	Name of plan sponsor WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 20-1226970-001

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name	WESTERN ASSET US CORE PLUS, L.L.C.	
b Name of plan sponsor	WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 20-1575788-001

a Plan name	WESTERN ASSET US INTERMEDIATE PLUS L.L.C.	
b Name of plan sponsor	WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 20-4712392-001

a Plan name	WESTERN ASSET US LONG DURATION L.L.C.	
b Name of plan sponsor	WESTERN ASSET MANAGEMENT COMPANY, LLC	c EIN-PN 20-2721676-001

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

a Plan name		
b Name of plan sponsor		c EIN-PN

SCHEDULE G (Form 5500) <small>Department of Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	Financial Transaction Schedules This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2024 This Form is Open to Public Inspection.
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For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A Name of plan WESTERN ASSET FLOATING RATE HIGH INCOME FUND, L.L.C.	B Three-digit plan number (PN) 001
C Plan sponsor's name as shown on line 2a of Form 5500 WESTERN ASSET MANAGEMENT COMPANY, LLC	D Employer Identification Number (EIN) 20-0219988

Part I Schedule of Loans or Fixed Income Obligations in Default or Classified as Uncollectible
Complete as many entries as needed to report all loans or fixed income obligations in default or classified as uncollectible. Check box (a) if obligor is known to be a party in interest. Attach Overdue Loan Explanation for each loan listed. See Instructions.

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>	BLAST MOTION INC 1780 LA COSTA MEADOWS DR SUITE 101 SAN MARCOS, CA 92078	MATURITY DATE: 08/15/2026 COUPON RATE: 10.00%

		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
2000000	184000	50000	1816000		

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>	C3NANO INC 3988 TRUST WAY HAYWOOD, CA 94545	MATURITY DATE: 09/15/2027 COUPON RATE: 10.00%

		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest
2000000	136800	66667	1303200		

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

		Amount received during reporting year		Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

(a)	(b) Identity and address of obligor	(c) Detailed description of loan including dates of making and maturity, interest rate, the type and value of collateral, any renegotiation of the loan and the terms of the renegotiation, and other material items
<input type="checkbox"/>		

	Amount received during reporting year			Amount overdue	
(d) Original amount of loan	(e) Principal	(f) Interest	(g) Unpaid balance at end of year	(h) Principal	(i) Interest

Part II Schedule of Leases in Default or Classified as Uncollectible					
Complete as many entries as needed to report all leases in default or classified as uncollectible. Check box (a) if lessor or lessee is known to be a party in interest. Attach Overdue Lease Explanation for each lease listed. (See instructions)					
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears
(a)	(b) Identity of lessor/lessee	(c) Relationship to plan, employer, employee organization, or other party-in-interest	(d) Terms and description (type of property, location and date it was purchased, terms regarding rent, taxes, insurance, repairs, expenses, renewal options, date property was leased)		
<input type="checkbox"/>					
(e) Original cost	(f) Current value at time of lease	(g) Gross rental receipts during the plan year	(h) Expenses paid during the plan year	(i) Net receipts	(j) Amount in arrears

Part III Nonexempt Transactions

Complete as many entries as needed to report all nonexempt transactions. **Caution:** If a nonexempt prohibited transaction occurred with respect to a disqualified person, file Form 5330 with the IRS to pay the excise tax on the transaction.

(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction
(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction
(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction
(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction
(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction
(a) Identity of party involved	(b) Relationship to plan, employer, or other party-in-interest	(c) Description of transaction including maturity date, rate of interest, collateral, par or maturity value		(d) Purchase price	
(e) Selling price	(f) Lease rental	(g) Transaction expenses	(h) Cost of asset	(i) Current value of asset	(j) Net gain (or loss) on each transaction

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2024 This Form is Open to Public Inspection
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For calendar plan year 2024 or fiscal plan year beginning 01/01/2024 and ending 12/31/2024	
A Name of plan WESTERN ASSET FLOATING RATE HIGH INCOME FUND, L.L.C.	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 WESTERN ASSET MANAGEMENT COMPANY, LLC	D Employer Identification Number (EIN) 20-0219988

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

	(a) Beginning of Year	(b) End of Year
Assets		
a Total noninterest-bearing cash	1a	
b Receivables (less allowance for doubtful accounts):		
(1) Employer contributions	1b(1)	
(2) Participant contributions	1b(2)	
(3) Other	1b(3)	20888455 31562754
c General investments:		
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	23992727 13698691
(2) U.S. Government securities	1c(2)	1455600 0
(3) Corporate debt instruments (other than employer securities):		
(A) Preferred	1c(3)(A)	
(B) All other	1c(3)(B)	550760514 59224610
(4) Corporate stocks (other than employer securities):		
(A) Preferred	1c(4)(A)	
(B) Common	1c(4)(B)	3156287 2989098
(5) Partnership/joint venture interests	1c(5)	
(6) Real estate (other than employer real property)	1c(6)	
(7) Loans (other than to participants)	1c(7)	0 233036766
(8) Participant loans	1c(8)	
(9) Value of interest in common/collective trusts	1c(9)	
(10) Value of interest in pooled separate accounts	1c(10)	
(11) Value of interest in master trust investment accounts	1c(11)	
(12) Value of interest in 103-12 investment entities	1c(12)	
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	
(15) Other	1c(15)	796892 0

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities.....	1d(1)		
(2) Employer real property.....	1d(2)		
e Buildings and other property used in plan operation.....	1e		
f Total assets (add all amounts in lines 1a through 1e).....	1f	601050475	340511919
Liabilities			
g Benefit claims payable.....	1g		
h Operating payables.....	1h	440434	1533720
i Acquisition indebtedness.....	1i		
j Other liabilities.....	1j	33570055	34685074
k Total liabilities (add all amounts in lines 1g through 1j).....	1k	34010489	36218794
Net Assets			
l Net assets (subtract line 1k from line 1f).....	1l	567039986	304293125

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers.....	2a(1)(A)		
(B) Participants.....	2a(1)(B)		
(C) Others (including rollovers).....	2a(1)(C)		
(2) Noncash contributions.....	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit).....	2b(1)(A)	1969591	
(B) U.S. Government securities.....	2b(1)(B)		
(C) Corporate debt instruments.....	2b(1)(C)	11768826	
(D) Loans (other than to participants).....	2b(1)(D)	39146437	
(E) Participant loans.....	2b(1)(E)		
(F) Other.....	2b(1)(F)	6124	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		52890978
(2) Dividends:			
(A) Preferred stock.....	2b(2)(A)		
(B) Common stock.....	2b(2)(B)	315238	
(C) Registered investment company shares (e.g. mutual funds).....	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		315238
(3) Rents.....	2b(3)		
(4) Net gain (loss) on sale of assets:			
(A) Aggregate proceeds.....	2b(4)(A)	1528863551	
(B) Aggregate carrying amount (see instructions).....	2b(4)(B)	1536287426	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result.....	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets:			
(A) Real estate.....	2b(5)(A)		
(B) Other.....	2b(5)(B)	7863390	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		53645731

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		0
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)	101673	
(3) Recordkeeping fees	2i(3)		
(4) IQPA audit fees	2i(4)	56000	
(5) Investment advisory and investment management fees	2i(5)		
(6) Bank or trust company trustee/custodial fees	2i(6)	45999	
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)	9399	
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)	249474	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		462545
j Total expenses. Add all expense amounts in column (b) and enter total	2j		462545

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		53183186
l Transfers of assets:			
(1) To this plan	2l(1)		61442966
(2) From this plan	2l(2)		377373013

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) Unmodified (2) Qualified (3) Disclaimer (4) Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) DOL Regulation 2520.103-8 (2) DOL Regulation 2520.103-12(d) (3) neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: PRICEWATERHOUSECOOPERS LLP

(2) EIN: 13-4008324

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) This form is filed for a CCT, PSA, DCG or MTIA. (2) It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	X		3119200
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X	
e Was this plan covered by a fidelity bond?			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
l Has the plan failed to provide any benefit when due under the plan?			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? Yes No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) Yes No Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Western Asset Floating Rate High

Income Fund, L.L.C.

(A Delaware Limited Liability Company)

Financial Statements

December 31, 2024

**A claim of exemption pursuant to
Commodity Futures Trading Commission
Regulation 4.7 has been filed with the
CFTC on behalf of the Fund**

Western Asset Floating Rate High Income Fund, L.L.C.

Affirmation of the Commodity Pool Operator

IN WITNESS WHEREOF, the undersigned has made and signed this document, and affirms that to the best of his knowledge and belief the information contained on the attached statement is accurate and complete.

By:



Daniel E. Giddings, Global Chief Compliance Officer
Western Asset Management Company, LLC,
Commodity Pool Operator for *Western Asset Floating Rate
High Income Fund, L.L.C*

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
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Statement of Changes in Net Assets	8
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Report of Independent Auditors

To the Management of Western Asset Management Company, LLC

Opinion

We have audited the accompanying financial statements of Western Asset Floating Rate High Income Fund, L.L.C. (the "Fund"), which comprise the statement of assets and liabilities, including the condensed schedule of investments, as of December 31, 2024, and the related statements of operations and of changes in net assets, including the related notes for the year then ended (collectively referred to as the "financial statements").

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Fund as of December 31, 2024, and the results of its operations and changes in its net assets for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (US GAAS). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Fund and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Fund's ability to continue as a going concern for one year after the date the financial statements are available to be issued.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with US GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material



if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with US GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Fund's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Fund's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

PricewaterhouseCoopers LLP

Los Angeles, California
March 25, 2025

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Statement of Assets and Liabilities
December 31, 2024

Assets

Investments in securities, at fair value (cost \$317,795,213)	\$	308,351,693
Cash equivalents		597,472
Receivable for investments sold		29,243,645
Interest receivable		2,319,109
		<hr/>
Total assets		340,511,919

Liabilities

Payable for investments purchased		33,680,101
Redemptions payable		999,954
Accrued expenses		1,533,720
Unrealized loss on unfunded transactions		5,019
		<hr/>
Total liabilities		36,218,794
		<hr/>
Net assets (equivalent to \$28.726 per share based on 10,592,923 shares outstanding)	\$	304,293,125

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Condensed Schedule of Investments
December 31, 2024

INVESTMENTS IN SECURITIES, AT FAIR VALUE	COST	FAIR VALUE
NOTES AND DEBENTURES		
Cayman Islands		
Oil & Gas - 0.2%		\$ 506,795
Other ABS - 6.3%		<u>19,252,112</u>
Total Cayman Islands - 6.5%	\$ 19,337,636	19,758,907
Germany		
Auto Manufacturers - 0.9%		<u>2,554,948</u>
Total Germany - 0.9%	3,183,984	2,554,948
Ireland		
Pharmaceuticals - 0.2%		<u>662,013</u>
Total Ireland - 0.2%	679,291	662,013
Jersey Channel Islands		
Other ABS - 2.0%		<u>6,028,938</u>
Total Jersey Channel Islands - 2.0%	5,865,268	6,028,938
United States		
Commercial Services - 1.0%		3,005,102
Diversified Financial Services - 5.4%		16,317,569
Engineering & Construction - 0.4%		1,109,720
Healthcare-Products - 0.2%		710,046
Healthcare-Services - 0.9%		2,669,853
Media - 0.3%		986,416
Miscellaneous Manufacturing - 0.4%		1,303,200
Pipelines - 0.2%		596,425
Retail - 0.1%		302,466
Semiconductors - 0.4%		1,403,007
Software - 0.6%		<u>1,816,000</u>
Total United States - 9.9%	29,184,691	30,219,804
TOTAL NOTES AND DEBENTURES - 19.5%	<u>58,250,870</u>	<u>59,224,610</u>
TERM LOANS (FUNDED)		
Australia		
Environmental - 0.5%		<u>1,392,920</u>
Total Australia - 0.5%	1,692,528	1,392,920
Canada		
Consumer Cyclical Services - 0.2%		587,879
Midstream - 0.4%		<u>1,392,864</u>
Total Canada - 0.6%	1,961,468	1,980,743
France		
Technology - 0.5%		1,499,822
Wireless - 0.7%		<u>2,013,804</u>
Total France - 1.2%	3,780,229	3,513,626
Hong Kong		
Industrial_Other - 0.4%		<u>1,257,678</u>
Total Hong Kong - 0.4%	1,244,611	1,257,678
Netherlands		
Retailers - 0.4%		<u>1,250,445</u>
Total Netherlands - 0.4%	1,232,734	1,250,445
Puerto Rico		
Technology - 0.4%		<u>1,094,850</u>
Total Puerto Rico - 0.4%	1,065,420	1,094,850

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Condensed Schedule of Investments (Continued)
December 31, 2024

INVESTMENTS IN SECURITIES, AT FAIR VALUE	COST	FAIR VALUE
TERM LOANS (FUNDED) (Continued)		
United Kingdom		
Gaming - 0.5%		\$ 1,457,521
Property & Casualty - 0.8%		2,453,963
Total United Kingdom - 1.3%	\$ 3,874,746	3,911,484
United States		
Aerospace/Defense - 1.0%		3,143,920
Airlines - 1.1%		3,389,389
Automotive - 1.5%		4,683,435
Brokerage - 2.8%		8,424,767
Building Materials - 1.9%		5,621,100
Cable-Satellite - 1.4%		4,260,632
Chemicals - 1.0%		2,930,274
Construction Machinery - 2.0%		6,201,452
Consumer Cyclical Services - 4.0%		12,253,298
Consumer Products - 1.0%		3,022,372
Consumer_Cyclical_Services - 0.2%		740,870
Diversified Manufacturing - 1.5%		4,558,014
Electric - 1.2%		3,651,289
Entertainment - 1.0%		3,068,253
Environmental - 2.1%		6,253,652
Financial Other - 2.6%		7,961,650
Food & Beverage - 5.0%		15,143,564
Gaming - 2.2%		6,630,922
Health Insurance - 0.2%		581,874
Healthcare - 5.6%		17,073,438
Industrial Other - 0.9%		2,847,807
Media Entertainment - 5.5%		16,789,319
Metals & Mining - 0.7%		1,979,915
Midstream - 1.0%		3,109,419
Property & Casualty - 3.1%		9,461,033
REITs - 1.2%		3,510,960
Retailers - 4.8%		14,644,564
Technology - 13.2%		40,244,891
Textile - 0.7%		2,217,822
Transportation Services - 1.0%		3,127,352
Wirelines - 0.4%		1,107,772
Total United States - 71.8%	225,664,022	218,635,019
TOTAL TERM LOANS (FUNDED) - 76.6%	240,515,758	233,036,765
COMMON STOCKS		
United States		
Consumer Products - 0.0%		3,943
Media - 0.8%		2,590,000
Total United States - 0.8%	5,524,240	2,593,943
TOTAL COMMON STOCKS - 0.8%	5,524,240	2,593,943
RIGHTS		
United States		
Electric - 0.1%		395,156
Total United States - 0.1%	402,904	395,156
TOTAL RIGHTS - 0.1%	402,904	395,156

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Condensed Schedule of Investments (Continued)
December 31, 2024

INVESTMENTS IN SECURITIES, AT FAIR VALUE	COST	FAIR VALUE
WARRANTS		
Germany		
Auto Manufacturers - 0.0%		\$ 0
Total Germany - 0.0%	\$ 222	0
TOTAL WARRANTS - 0.0%	<u>222</u>	<u>0</u>
INVESTMENTS IN OTHER INVESTMENT COMPANIES		
United States		13,101,219
TOTAL INVESTMENTS IN OTHER INVESTMENT COMPANIES - 4.3%	<u>13,101,219</u>	<u>13,101,219</u>
TOTAL INVESTMENTS IN SECURITIES - 101.3%	<u>\$ 317,795,213</u>	<u>\$ 308,351,693</u>
OTHER LIABILITIES IN EXCESS OF ASSETS		<u>(4,058,568)</u>
NET ASSETS		<u>\$ 304,293,125</u>

ABS Asset-Backed Security.
REIT Real Estate Investment Trust.

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Statement of Operations
Year Ended December 31, 2024

Investment Income

Interest	\$ 52,890,978
Dividends	315,238
Total investment income	53,206,216

Expenses

Loan servicing	184,999
Administrative, accounting, and transfer agent	101,673
Professional	78,219
Custody	45,999
Tax expense	33,092
Other	18,563
Total expenses	462,545
Net investment income	52,743,671

Net realized and unrealized gain (loss) on investments, other assets and derivative contracts

Net realized gain (loss)	
Investments	(8,711,353)
Written swaptions contracts	1,287,478
Net realized (loss)	(7,423,875)
Net change in unrealized gain (loss)	
Investments	7,917,958
Written swaptions contracts	(55,791)
Unfunded transactions	1,223
Net change in unrealized gain (loss)	7,863,390
Net realized and unrealized gain (loss) on investments, other assets and derivative contracts	439,515
Net increase in net assets resulting from operations	\$ 53,183,186

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Statement of Changes in Net Assets
Year Ended December 31, 2024

From operations

Net investment income	\$ 52,743,671
Net realized (loss)	(7,423,875)
Net change in unrealized gain (loss)	<u>7,863,390</u>
Net increase in net assets resulting from operations	<u>53,183,186</u>

From participant transactions

Net (decrease) in net assets resulting from participant transactions (Note 9)	<u>(315,930,047)</u>
Net (decrease) in net assets	<u>(262,746,861)</u>

Net assets

Beginning of year	<u>567,039,986</u>
End of year	<u>\$ 304,293,125</u>

The accompanying notes are an integral part of these financial statements.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements
December 31, 2024

1. Organization and Investment Objective

Western Asset Floating Rate High Income Fund, L.L.C. (the “Fund”) was formed on August 11, 2003 as a Limited Liability Company (“LLC”) under the Delaware Limited Liability Company Act. The Fund is a “Master Fund” in a master/feeder structure. Western Asset Management Company, LLC (“WAM”), a California corporation, is the Fund’s Investment Manager (the “Investment Manager”). Western Asset Management Company Limited (“WAMCL”), Western Asset Management Company Pte. Ltd. (“Western Asset Singapore”), Western Asset Management Company Ltd. (“Western Asset Tokyo”), Western Asset Management Company Distribuidora de Títulos e Valores Mobiliários Limitada (“Western Asset Brazil”), and Western Asset Management Company Pty. Ltd. (“Western Asset Melbourne”) are the sub-investment managers to the Fund. The Bank of New York Mellon, a wholly-owned subsidiary of The Bank of New York Mellon Corporation, is the custodian, transfer agent and administrator to the Fund.

The investment objective of the Fund is to maximize total return. Under normal market conditions, the Fund will invest at least 80% of its total assets in U.S. Dollar-denominated loans, loan participations and fixed income securities that are rated below investment grade at the time of purchase by one or more Nationally Recognized Statistical Rating Organizations or are of a comparable quality as determined by the Investment Manager.

At December 31, 2024, the Fund had one affiliated shareholder and one unaffiliated shareholder who both held more than 10% of the Fund’s shares outstanding. The percentage of aggregate ownership was 12% and 12%, respectively. The Fund may be materially impacted by the actions of these shareholders.

2. Summary of Significant Accounting Policies

Basis of Accounting

In conformity with generally accepted accounting principles in the United States of America (“U.S. GAAP”), the Fund uses the accrual basis of accounting. Accordingly, income and expenses are recorded as earned and incurred, respectively.

The Fund is an investment company which follows accounting and reporting guidance in the Financial Accounting Standards Board (“FASB”) Accounting Standards Codification 946, Financial Services – Investment Companies.

Cash Equivalents

Cash equivalents consist of cash on deposit with financial institutions. Cash equivalents are carried at cost, plus accrued interest, which approximates fair value.

The Fund considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. Cash held in banks periodically exceeds the Federal Deposit Insurance Corporation’s (“FDIC”) insurance coverage of \$250,000, and as a result, there is a concentration of credit risk related to amounts in excess of the FDIC insurance coverage.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

2. Summary of Significant Accounting Policies (Continued)

Use of Estimates

The preparation of financial statements, in conformity with U.S. GAAP, requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of increases and decreases in net assets from operations during the reporting period. Actual results could differ from those estimates.

Security Transactions and Investment Income

Security transactions are accounted for as of trade date. The cost of securities delivered and the net gain or loss on securities sold are determined using the first-in, first-out method. Interest income earned on securities is recorded net of applicable withholding taxes on the accrual basis. Interest income includes accretion of discounts and amortization of premiums which are recorded using the effective yield method. To the extent any issuer defaults or a credit event occurs that impacts the issuer, the Fund may halt any additional interest income accruals and consider the realizability of interest accrued up to the date of default or credit event. Dividend income is recorded on the ex-dividend date net of applicable withholding taxes.

Functional and Presentation Currency

Items included in the Fund's financial statements are measured using the currency of the primary economic environment in which it operates. Issuances, redemptions, and valuations of the shares are effected and denominated in the U.S. Dollars ("USD").

Income Taxes

For U.S. federal income tax purposes, the Fund is treated as a partnership. The shareholders are required to report their respective portion of the Fund's taxable income or loss on their own income tax returns and are liable for any related taxes thereon. Accordingly, no provision for federal or state taxes is made in the Fund's financial statements.

The Fund's federal and state income tax returns for the tax years for which the applicable statute of limitations have not expired are subject to examination by the Internal Revenue Service or state departments of revenue. There are currently no examinations being conducted of the Fund by the Internal Revenue Service or any other taxing authority.

The Fund is subject to the authoritative guidance with respect to accounting for and disclosure of uncertainty in tax positions, which requires the Fund to determine whether a tax position is more likely than not to be sustained upon examination. Management has analyzed the Fund's tax positions for all open tax years and has concluded that as of December 31, 2024, there are no uncertain tax positions that would require financial statement recognition or disclosure. The Fund's policy is to recognize interest and penalties, if any, related to uncertain tax positions as a component of income tax expense.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

2. Summary of Significant Accounting Policies (Continued)

Income Taxes (Continued)

The Fund recognizes interest and penalties related to the underpayment of income taxes in operating expenses within the Statement of Operations. During the year ended December 31, 2024, no such interest and penalties were incurred.

Issuances and Redemptions of Shares of Participation

The net asset value of the Fund is determined on the relevant “Dealing Day”. Dealing Day is every business day on which federal, state or local banks are open for business in New York and the New York Stock Exchange is open for trading. Issuances and redemptions of Fund shares are made on such days, based upon the closing net asset value.

The Investment Manager may temporarily suspend the determination of the net asset value of a Fund, and the issuance and redemption of the Fund’s shares, and may postpone the date of payment of redemption proceeds if, among other reasons, during any period when it is not reasonably practicable for the Investment Manager to fairly determine the value of the Fund’s net assets. There were no such occurrences during the year ended December 31, 2024.

Redemptions Payable

Redemptions are recognized as liabilities when the amount requested in the redemption notice becomes fixed and determinable. This will generally occur either at the time of the receipt of the notice or on the last day of a fiscal period, depending on the nature of the redemption request. As a result, redemptions paid after the end of the year but based upon year end net asset values, are reflected as redemptions payable on the Statement of Assets and Liabilities at December 31, 2024. Redemption notices received for which the dollar and share amounts are not fixed remain in capital until the net asset value used to determine the redemption and share amounts are determined.

Distributions to Shareholders

Net investment income distributions and net realized or unrealized gains distributions will not be declared by the Fund on a regular basis, but may, however, be authorized and paid at such times as may be determined by the Investment Manager. There were no such distributions during the year ended December 31, 2024.

3. Valuation

The Fund has adopted procedures for determining the fair value of its investments each Dealing Day. Under these procedures, the Fund has delegated its authority to a pricing committee governed by the Investment Manager to determine the value of the Fund’s investments each Dealing Day. The notes below describe in greater detail the methodologies used to value the Fund’s investments.

The Fund uses both the income and market approaches to establish the fair value of its investments. Use of particular techniques and inputs may vary over time based on availability and relevance as market and economic conditions evolve.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

3. Valuation (Continued)

The Investment Manager considers pricing techniques it deems relevant and appropriate when making fair value determinations. When determining the reliability of third-party pricing information for investments owned by the Fund, the Investment Manager, among other things, conducts due diligence reviews of pricing vendors, monitors the daily change in prices, and reviews transactions among market participants. In addition, prices which change from the prior day by greater than a pre-established threshold will be verified against additional pricing sources, when available, or by evaluation of verifiable changes to the model inputs that impacted the resulting fair value.

Exchange traded options, warrants, and publicly traded U.S. and non-U.S. equity securities are generally valued at the official closing price of, or the last reported sale price on, the exchange or market on which such securities are traded, as of the close of business on the day the securities are being valued or, lacking any sales, at the last available bid price. Futures contracts are valued at the last settlement price at the end of each day on the board of trade or exchange upon which they are traded.

Fixed-income securities, including short-term securities purchased with more than 60 days left to maturity, are generally valued at prices obtained from one or more pricing vendors. Vendors value such securities based on one or more inputs described in the following table. The table provides examples of inputs that are commonly relevant for valuing particular classes of fixed-income securities, in which the Fund is authorized to invest. However, these classifications are not exclusive, and any of the inputs may be used to value any other class of fixed-income security.

Fixed-income class and Derivatives	Examples of inputs
All	All benchmark yields, transactions, bids, offers, quotations from dealers and electronic trading systems, spreads and other relationships observed in the markets among comparable securities; and proprietary pricing models such as yield measures calculated using factors such as cash flows, financial or collateral performance and other reference data (collectively referred to as “standard inputs”).
Corporate bonds and notes	Standard inputs and new issue data.
Bonds and notes of government and government agencies	Standard inputs.
Mortgage-backed and asset-backed obligations	Standard inputs, prepayment information, default rates, delinquency and loss assumptions, collateral characteristics, credit enhancements and specific deal information.
Structured products (including Interest Only and Principal Only securities and Collateralized Mortgage and Collateralized Debt Obligations)	Standard inputs, plus new issue data, monthly payment information and collateral performance.
Loans, loan participations and loan assignments	Transactions, bids, offers, and quotations from dealers.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

3. Valuation (Continued)

Fixed-income class and Derivatives	Examples of inputs
Student loans	Standard inputs including the weighted average life of the loans.
Swaps and other derivatives	Standard inputs and interest rate curves, interest rate volatilities, credit spreads and recovery rates on the underlying reference securities, index spreads, foreign exchange spot and forward curves, and foreign exchange volatilities.

Where the Investment Manager deems it appropriate to do so (such as when vendor prices are unavailable or not deemed to be representative), fixed income securities will be valued in good faith at the mean quoted bid and asked prices that are reasonably and timely available or at prices for securities of comparable maturity, quality and type.

Short-term securities purchased within 60 days to maturity are valued at amortized cost, which approximates fair value.

Securities and investments for which representative market quotations are not readily available or are considered unreliable are fair valued in good faith by the Investment Manager. Various inputs may be reviewed in order to make a good faith determination of a security's fair value. These inputs include, but are not limited to, the type and cost of the security; contractual or legal restrictions on resale of the security; relevant financial or business developments of the issuer; actively traded similar or related securities; conversion or exchange rights on the security; related corporate actions; significant events occurring after the close of trading in the security; and changes in overall market conditions. Fair valuations and valuations of investments that are not actively trading involve judgment and may differ materially from valuations that would have been used had greater market activity occurred.

If third-party evaluated vendor pricing is neither available nor deemed to be indicative of fair value, the Investment Manager may elect to obtain indicative market quotations ("broker quotes") directly from a broker-dealer. Indicative market quotations are typically received from established market participants. The Investment Manager has requested transparency to view the underlying inputs which support these market quotations. When transparency to the underlying inputs is received from the broker then the security may be considered Level 2 of the fair value hierarchy if the inputs are observable. If the inputs are not transparent or are found to be unobservable, then the securities are categorized as Level 3 of the fair value hierarchy.

If broker quotations are not received as of the valuation date, the most recent available broker quotation(s) may be used. However, adjustments are made to the most recent broker quotation(s) based on interpolated changes in the yields of associated benchmark securities from the date upon which the broker quotation was received to the valuation date. Typically, benchmark securities are comprised of certain treasury securities with standard maturities. Specifically, the interpolated change in the yield is calculated using an interpolation factor which measures the duration of the

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

3. Valuation (Continued)

security being priced versus the duration of the benchmark securities with durations immediately greater than and less than the security being priced. The interpolated yield change is then applied to the duration of the security to calculate the implied change in price.

Over-the-counter financial derivative instruments, such as forward foreign currency contracts, options contracts, swaptions contracts, or swap agreements, derive their value from underlying asset prices, indices, reference rates, and other inputs or a combination of these factors. These contracts are normally valued on the basis of pricing service providers or broker dealer quotations. Depending on the product and the terms of the transaction, the value of financial derivative instruments can be estimated by a pricing service provider using a series of techniques, including simulation pricing models. The pricing models use inputs that are observed from actively quoted markets such as issuer details, indices, spreads, interest rates, yield curves, and exchange rates.

Centrally cleared swaps transacted on a multilateral or trade facility platform, such as a registered exchange, are valued at the daily settlement price determined by the respective exchange. For centrally cleared credit default swaps, the clearing facility requires its members to provide actionable price levels across complete term structures. These levels along with external third-party prices are used to produce daily settlement prices. Centrally cleared interest rate swaps are valued using a pricing model that references the underlying rates including the overnight index swap rate and Secured Overnight Financing Rate forward rate to produce the daily settlement price. These securities are categorized as Level 2 of the fair value hierarchy.

The various inputs that are used in determining the fair value of the Fund's assets and liabilities are summarized into the broad levels listed below:

- Level 1 – quoted prices in active markets for identical investments.
- Level 2 – other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)
- Level 3 – significant unobservable inputs, including the Investment Manager's own assumptions in determining the fair value of investments. Level 3 fair value techniques include (i) the use of proprietary models that require the use of judgment and the application of various assumptions including, but not limited to, prepayment assumptions and default rate assumptions, and (ii) the solicitation of valuations from third-parties (typically, broker-dealers). Third-party valuation providers often utilize proprietary models that are subjective and also require the use of judgment and the application of various assumptions including, but not limited to, prepayment assumptions and default rate assumptions.

The valuation levels are not necessarily an indication of the risk or liquidity associated with investing in those securities.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

3. Valuation (Continued)

The following is a summary of the levels within the valuation hierarchy used in valuing the Fund's assets and liabilities carried at fair value:

Description	Assets			Total
	Quoted Prices (Level 1)	Other Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	
Notes and Debentures	\$ —	\$ 56,073,237	\$ 3,151,373	\$ 59,224,610
Term Loans (Funded)	—	227,383,254	5,653,511	233,036,765
Common Stocks	—	—	2,593,943	2,593,943
Rights	395,156	—	—	395,156
Investments in Other				
Investment Companies	13,101,219	—	—	13,101,219
Warrants	—	—	—	—
Total	\$ 13,496,375	\$ 283,456,491	\$ 11,398,827	\$ 308,351,693

Description	Liabilities			Total
	Quoted Prices (Level 1)	Other Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	
Unfunded Transactions	\$ —	\$ —	\$ 5,019	\$ 5,019

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

3. Valuation (Continued)

The following is a reconciliation of investments in which significant unobservable inputs (Level 3) were used in determining fair value during the year ended December 31, 2024:

	<u>Purchases</u>	<u>Transfers Into Level 3*</u>	<u>Transfers Out of Level 3*</u>
Notes and Debentures	\$ 596,324	\$ —	\$ —
Term Loans (Funded)	2,859,726	—	—
Common Stocks	—	132,000	—
Unfunded Transactions	749,618	—	—
	<u>\$ 4,205,668</u>	<u>\$ 132,000</u>	<u>\$ —</u>

* All transfers are recognized by the Fund at the beginning of the year. Transfers between levels generally relate to whether significant unobservable inputs are used for the fair value measurements.

The following table summarizes the valuation techniques used and unobservable inputs developed to determine the fair value of Level 3 investments:

<u>Category</u>	<u>Fair Value at December 31, 2024</u>	<u>Valuation Technique</u>	<u>Unobservable Inputs</u>	<u>Range</u>
Notes and Debentures	\$ 3,151,373	Composite Pricing from unadjusted Broker Quotes*	N/A**	N/A
Term Loans (Funded)	3,986,633	Composite Pricing from unadjusted Broker Quotes*	N/A**	N/A
	1,666,878	Discounted Cash Flow Model	Discount Rate	8%
Common Stock	2,593,943	Market Comparable Companies	N/A**	N/A
Unfunded Transactions	(5,019)	Composite Pricing from unadjusted Broker Quotes*	N/A**	N/A

* Composite Pricing from Broker Quotes represents a price which is created by incorporating multiple broker quotes, where available. Prices are received as a price or in the form of a spread to a benchmark security.

** No transparency to the unobservable inputs.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

4. Investments in Other Investment Companies

The following table summarizes the Fund’s investments in other investment companies as of December 31, 2024:

Investment	Percent of Net Assets (%)	Fair Value	Net Income⁽¹⁾
Dreyfus Government Cash Management	4.3	\$ 13,101,219	\$ 1,969,591

⁽¹⁾ This amount represents the net income earned during the year ended December 31, 2024 from other investment companies.

Dreyfus Government Cash Management — The investment objective is to seek as high a level of current income as is consistent with the preservation of capital and the maintenance of liquidity. Redemption is permitted daily.

5. Investment Manager Fee

The Investment Manager’s fee is not charged to the Fund, but is paid directly by the shareholders in the Fund to the Investment Manager.

6. Loans, Loan Participations and Loan Assignments

The Fund may acquire loans, by acting as a member of the original lending syndicate of the loans or through an assignment from another lender, and may also purchase loan participations (i.e., participation interests in other lenders’ portions of loans). The underlying portfolio may also include loans, loan participations and other types of loans, including bridge loans and debtor-in-possession facilities.

Investments in loans and loan participations may subject the Fund to liquidity risk. Loans and loan participations may be transferable among financial institutions, but may not have the liquidity of conventional debt securities and are often subject to restrictions on resale, such as the need for the consent of the lead or agent bank of the loan or the borrower, thereby making them potentially illiquid.

Certain of the loan participations or assignments acquired by the Fund may involve unfunded commitments of the lenders or revolving credit facilities under which a borrower may from time to time borrow and repay amounts up to the maximum amount of the facility. In such cases, the Fund would have an obligation to advance its portion of such additional borrowings upon the terms specified in the loan documentation. Such an obligation may have the effect of requiring the Fund to increase its investment in a company at a time when it might not be desirable to do so, including at a time when the company’s financial condition makes it unlikely that such amounts will be repaid.

Unfunded loan commitments are marked to market on the relevant day of the valuation in accordance with the Fund’s valuation policies. Any related unrealized appreciation/(depreciation) on unfunded loan commitments is recorded on the Statements of Assets and Liabilities and the Statement of

Western Asset Floating Rate High Income Fund, L.L.C.
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Notes to Financial Statements (Continued)
December 31, 2024

6. Loans, Loan Participations and Loan Assignments (Continued)

Operations. For the year ended December 31, 2024, the Fund recorded net unrealized gain (loss) on unfunded transactions totaling \$(5,019). At December 31, 2024, the Fund had unfunded loan commitments outstanding, which could be extended at the option of the borrower, as detailed below:

Borrower	Unfunded Loan Commitments
Community Brands Private	\$ 659,400
Grant Thornton Advisors LLC Delayed Draw Term	90,217
Groundworks LLC Delayed Draw Term	221,863

7. Options

The Fund may purchase and write call and put options to increase and decrease their exposure to underlying instruments (including interest rate risk) and/or, in the case of options written, to generate gains from options premiums. A call option gives the purchaser (holder) of the option the right (but not the obligation) to buy, and obligates the seller (writer) to sell (when the option is exercised) the underlying instrument at the exercise or strike price at any time or at a specified time during the option period. A put option gives the holder the right to sell and obligates the writer to buy the underlying instrument at the exercise or strike price at any time or at a specified time during the option period. When the Fund purchases (writes) an option, an amount equal to the premium paid (received) by the Fund is reflected as an asset (liability). The amount of the asset (liability) is subsequently marked-to-market to reflect the current market value of the option purchased (written). When an instrument is purchased or sold through an exercise of an option, the related premium paid (or received) is added to (or deducted from) the basis of the instrument acquired or deducted from (or added to) the proceeds of the instrument sold. When an option expires (or the Fund enters into a closing transaction), the Fund realizes a gain or loss on the option to the extent of the premiums received or paid (or gain or loss to the extent the cost of the closing transaction exceeds the premiums received or paid). When the Fund writes a call option, such option is “covered”, meaning that the Fund holds the underlying instrument subject to being called by the option counterparty. When the Fund writes a put option, such option is covered by cash in an amount sufficient to cover the obligation.

Options on swaps (swaptions) are similar to options on securities except that instead of selling or purchasing the right to buy or sell a security, the writer or purchaser of the swap option is granting or buying the right to enter into a previously agreed upon interest rate or credit default swap agreement (interest rate risk and/or credit risk) at any time before the expiration of the option.

In purchasing and writing options, the Fund bears the risk of an unfavorable change in the value of the underlying instrument or the risk that the Fund may not be able to enter into a closing transaction due to an illiquid market. Exercise of a written option could result in the Fund purchasing or selling a security when it otherwise would not, or at a price different from the current market value.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

8. Payment-In-Kind Securities

The Fund may invest in payment-in-kind securities (“PIK”). PIKs give the issuer the option at each interest payment date of making interest payments in either cash or additional debt securities. Those additional debt securities usually have the same terms, including maturity dates, interest rates, and associated risks as the original bonds. The daily market quotations of the original bonds may include the accrued interest and require a pro rata adjustment from the unrealized gain or loss on investments to interest receivable on the Statement of Assets and Liabilities.

For the year ended December 31, 2024, with respect to in-kind payments from PIK securities, the Fund received \$1,071,260, or 2.01% of total investment income. This amount is included within interest income on the Statement of Operations.

9. Shares of Participation

The following represents the Fund’s share activity for the year ended December 31, 2024:

	Year Ended December 31, 2024	
	Shares	Amount
Shares issued	2,259,484	\$ 61,442,966
Shares redeemed	(13,566,908)	(377,373,013)
Net (decrease)	(11,307,424)	\$ (315,930,047)

10. Financial Highlights

	Year Ended December 31, 2024
Selected Per Share Data	
Net asset value, beginning of year	\$ 25.892
Net investment income ⁽¹⁾	2.774
Net realized and unrealized gain (loss)	0.060
Total income from investment operations	2.834
Net asset value, end of year	\$ 28.726
Total return % ⁽²⁾	10.95
Ratios to Average Net Assets	
Expenses %	0.09
Net investment income %	10.17

⁽¹⁾ Net investment income per share has been calculated based upon average shares outstanding for the year.

⁽²⁾ Total return calculation is based on the value of a single share of participation outstanding throughout the year. It represents the percentage change in the net asset value per share between the beginning and end of the year.

The above ratios are calculated for the participating shares as a whole. An individual shareholder's total return and ratios may vary from these ratios based on the timing of capital share transactions.

Western Asset Floating Rate High Income Fund, L.L.C.
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Notes to Financial Statements (Continued)
December 31, 2024

11. Derivative Instruments

The following tables provide information about the effect of derivatives within the Fund's Statement of Operations for the year ended December 31, 2024. The first table provides additional detail about the amounts and sources of gains or losses realized on derivatives during the year. The second table provides additional information about the change in unrealized gain (loss) resulting from the Fund's derivatives during the year. The realized and unrealized gains and losses from derivatives are presented as separate line items on the Statement of Operations.

	Amount of Realized Gain (Loss) on Derivatives Recognized Interest Rate Risk
Swaptions Purchased ⁽¹⁾	\$ (1,069,717)
Written Swaptions Contracts	1,287,478
Total	<u>\$ 217,761</u>

	Change in Unrealized Gain (Loss) on Derivatives Recognized Interest Rate Risk
Swaptions Purchased ⁽¹⁾	\$ (146,125)
Written Swaptions Contracts	(55,791)

⁽¹⁾ These amounts are included in the net realized gain (loss) and the net change in unrealized gain (loss) on investments within the accompanying Statement of Operations.

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

11. Derivative Instruments (Continued)

During the year ended December 31, 2024, the volume of derivatives activity for the Fund was as follows:

	Monthly Average Notional Balance
Swaptions Purchased ⁽¹⁾	\$ 72,584,000
Written Swaptions Contracts ⁽¹⁾	(102,739,429)

⁽¹⁾ This amount corresponds to the representative average notional amount based on the monthly activity of the Fund.

12. Fund Investment Risks

Lower-Rated Securities Risk

The Fund may invest in lower-rated securities, which are commonly referred to as “junk bonds” or “high yield” bonds. Lower-rated securities reflect a greater possibility that adverse changes in the financial condition of the issuer or in general economic conditions, or an unanticipated rise in interest rates, may impair the ability of the issuer to make payments of interest and principal. Additionally, lower-rated securities are generally less liquid than higher-rated securities. The inability or perceived inability of issuers to make timely payments of interest and principal and limitations in liquidity would likely make the values of securities held by the Fund more volatile and could limit the Fund’s ability to sell its securities at prices approximating the values placed on such securities.

Investment in Non-U.S. Securities

The Fund invests in securities of non-U.S. issuers which present certain special risks, including those resulting from future political, legal, and economic developments, which could include changes in currency exchange rates or exchange control regulations, expropriation of assets, confiscatory taxation, nationalization of assets, imposition of withholding or other taxes, adverse changes in investment capital or exchange control regulations, political changes, diplomatic developments, difficulty in obtaining and enforcing judgments against non-U.S. entities, the possible imposition of the applicable country’s governmental laws or restrictions, and the reduced availability of public information concerning issuers. Additionally, issuers of non-U.S. securities are not generally subject to uniform accounting, auditing and financial reporting standards or other regulatory practices and requirements comparable to those applicable to U.S. issuers. In the event of nationalization, expropriation or other confiscation of assets, the Fund could lose its entire investment in a security.

The costs associated with investment in debt securities of non-U.S. issuers, including withholding taxes, brokerage commissions and custodial fees, may be higher than those associated with investment in debt securities of U.S. issuers. In addition, non-U.S. securities transactions may be

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

12. Fund Investment Risks (Continued)

Investment in Non-U.S. Securities (Continued)

subject to difficulties associated with the settlement of such transactions. Non-U.S. markets have different clearance and settlement procedures which in some markets have at times failed to keep pace with the volume of transactions, thereby creating substantial delays and settlement failures. Delays in settlement could result in temporary periods when assets of the Fund are uninvested and no return is earned thereon. Settlement failures could also adversely affect the Fund's performance. The inability of the Fund to make intended security purchases due to settlement problems could cause it to miss attractive investment opportunities. Inability to dispose of a portfolio security due to settlement problems could result in losses to the Fund due to subsequent declines in value of the portfolio security.

Non-Publicly Traded and Rule 144A Securities Risk

The Fund may invest in non-publicly traded and Rule 144A securities which may involve a high degree of business and financial risk and may result in substantial losses. These securities may be less liquid than publicly traded securities, and the Fund may take longer to liquidate these positions than would be the case for publicly traded securities. Although these securities may be resold in privately negotiated transactions, the prices realized from these sales could be less than those originally paid by the Fund. Further, companies whose securities are not publicly traded may not be subject to the disclosure and other investor protection requirements that would be applicable if their securities were publicly traded. Consequently, these securities may be difficult to value.

Interest Rate Risk

Interest rate risk is the risk that fixed income securities will decline in value because of changes in interest rates. As nominal interest rates rise, the value of certain fixed income securities held by the Fund is likely to decrease. A nominal interest rate can be described as the sum of a real interest rate and an expected inflation rate. Fixed income securities with longer durations tend to be more sensitive to changes in interest rates, usually making them more volatile than securities with shorter durations. Duration is used primarily as a measure of the sensitivity of a fixed income's market price to interest rate (i.e., yield) movements.

Liquidity Risk

The Fund may invest in assets and derivatives that may not be readily available to sell or dispose of, including securities whose disposition is restricted by securities laws. The effect of liquidity risk is particularly pronounced when low trading volume, lack of a market maker, large position size, or legal restrictions (including daily price fluctuation limits or "circuit breakers" or an affiliation with the issuer of a security) limit or prevent the Fund's ability to initiate a transaction, sell assets, or unwind derivative positions at desirable prices. The Fund is also exposed to liquidity risk when it has an obligation to purchase particular securities (for example, as a result of entering into reverse repurchase agreements, writing a put, or closing out a short position).

Western Asset Floating Rate High Income Fund, L.L.C.
(A Delaware Limited Liability Company)
Notes to Financial Statements (Continued)
December 31, 2024

12. Fund Investment Risks (Continued)

Derivative Instruments Risk

The Fund may invest in various derivatives which may present additional risks and costs that are different from and, in certain cases, greater than the risks and costs presented by investing directly in securities and other more traditional investments. Following are additional risk factors concerning the use of derivatives:

- *Management Risk:* Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The successful use of derivatives requires sophisticated management and an understanding not only of the underlying instrument but also of the derivative itself. In particular, the use and complexity of derivatives require the maintenance of adequate controls to monitor the transactions entered into, and the ability to assess the risk that a derivative adds to the Fund's portfolio.
- *Counterparty Credit Risk:* The use of derivatives subjects the Fund to the risk that the counterparty will not be able or willing to make timely settlement payments or otherwise meet its obligations, especially during unusually adverse market conditions. If the counterparty defaults, the Fund will have contractual remedies, but the Fund may be unable to enforce its contractual rights. Counterparty risk is more pronounced if a counterparty's obligations exceed the amount of collateral held by the Fund (if any), the Fund is unable to exercise its interest in collateral upon default by the counterparty, or the termination value of the instrument varies significantly from the marked-to-market value of the instrument.
- *Documentation Risk:* Many derivative instruments have documentation risk. Because the contract for each over-the-counter derivative transaction is individually negotiated with a specific counterparty, there exists the risk that the parties may interpret contractual terms differently. If that occurs, the cost and unpredictability of the legal proceedings required for the Fund to enforce its contractual rights may lead the Fund to decide not to pursue its claims against the counterparty. The Fund, therefore, assumes the risk that it may be unable to obtain payments the Investment Manager believes are owed to them under derivatives instruments or those payments may be delayed or made only after the Fund has incurred the costs of litigation.

13. Contingencies and Commitments

In the normal course of business, the Fund enters into contracts that contain a variety of representations and warranties, which provide general indemnifications. The Fund's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Fund that have not yet occurred. Based on experience, management is of the view that the risk of loss in connection with these potential indemnification obligations is remote; however, there can be no assurance that material liabilities related to such obligations will not arise in the future that could adversely impact the business of the Fund.

Western Asset Floating Rate High Income Fund, L.L.C.
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Notes to Financial Statements (Continued)
December 31, 2024

14. Subsequent Events

The Fund has evaluated subsequent events through March 25, 2025, the date the financial statements were available to be issued. For the period January 1, 2025 through March 25, 2025, there were \$139,690,362 of redemptions, which represented 46% of the Fund's net assets.

Name of plan

Western Asset Floating Rate High Income Fund, L.L.C.

Three-digit plan number

001

Name of plan sponsor

Western Asset Management Company, L.L.C.

Employer Identification Number

20-0219988

**Schedule H, Line 4i—Schedule of Assets (Held at End of Year)
As of December 31, 2024**

Investment Description	Investment Type	Cost	Market Value
* BNY CASH RESERVES	INTEREST BEARING CASH	597,472	597,472
DREYFUS GOVERNMENT CASH MANAGEMENT	INTEREST BEARING CASH	13,101,219	13,101,219
AB BSL CLO 2 LTD. 144A	CORPORATE DEBT INSTRUMENTS	927,467	1,003,726
AGL CLO 11 LTD. 144A	CORPORATE DEBT INSTRUMENTS	954,188	1,001,183
AIMCO CLO 12 LTD. 144A	CORPORATE DEBT INSTRUMENTS	480,146	501,509
AMMC CLO 28 LTD. 144A	CORPORATE DEBT INSTRUMENTS	740,000	758,005
APIDOS CLO XLVI LTD. 144A	CORPORATE DEBT INSTRUMENTS	2,000,000	2,052,656
APIDOS LOAN FUND LTD. 144A	CORPORATE DEBT INSTRUMENTS	1,010,000	1,011,923
BARINGS CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	630,000	641,095
BLAST MOTION INC. 144A	CORPORATE DEBT INSTRUMENTS	2,000,000	1,816,000
BOYCE PARK CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	471,902	501,224
C3 NANO INC. 144A	CORPORATE DEBT INSTRUMENTS	1,440,000	1,303,200
CAPTREE PARK CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	740,000	757,755
CEDAR FUNDING V CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	197,172	198,148
CHS/COMMUNITY HEALTH SYSTEMS INC. 144A	CORPORATE DEBT INSTRUMENTS	952,018	932,341
CORECIVIC INC.	CORPORATE DEBT INSTRUMENTS	1,540,000	1,629,939
FOCUS FINANCIAL PARTNERS LLC 144A	CORPORATE DEBT INSTRUMENTS	758,064	747,845
GANNETT CO. INC.	CORPORATE DEBT INSTRUMENTS	795,674	986,416
GEO GROUP INC.	CORPORATE DEBT INSTRUMENTS	1,260,000	1,375,163
GOLUB CAPITAL PARTNERS CLO 60B LTD. 144A	CORPORATE DEBT INSTRUMENTS	700,000	697,932
HALSEY POINT CLO I LTD. 144A	CORPORATE DEBT INSTRUMENTS	876,335	968,427
HALSEYPOINT CLO 3 LTD. 144A	CORPORATE DEBT INSTRUMENTS	1,180,000	1,192,130
HILDENE COMMUNITY FUNDING CDO LTD. 144A	CORPORATE DEBT INSTRUMENTS	1,107,525	1,118,876
JANE STREET GROUP/JSG FINANCE INC. 144A	CORPORATE DEBT INSTRUMENTS	679,120	656,080
JAZZ SECURITIES DAC 144A	CORPORATE DEBT INSTRUMENTS	679,291	662,013
LIFEPOINT HEALTH INC. 144A	CORPORATE DEBT INSTRUMENTS	800,000	879,130
MAGNETITE XXVIII LTD. 144A	CORPORATE DEBT INSTRUMENTS	957,239	998,250
MCCLATCHY MEDIA CO. LLC 144A	CORPORATE DEBT INSTRUMENTS	13,826,199	14,913,644
MICHAELS COS INC./THE 144A	CORPORATE DEBT INSTRUMENTS	357,593	302,466
MOMENTUM MIDSTREAM- FLOATING RATE NOTE	CORPORATE DEBT INSTRUMENTS	596,569	596,425
MOUNTAIN VIEW CLO XVI LTD. 144A	CORPORATE DEBT INSTRUMENTS	963,410	974,087
MPH ACQUISITION HOLDINGS LLC 144A	CORPORATE DEBT INSTRUMENTS	888,308	858,381
NASSAU 2021-I LTD. 144A	CORPORATE DEBT INSTRUMENTS	235,609	250,060
NEUBERGER BERMAN LOAN ADVISERS CLO 25 LTD. 144A	CORPORATE DEBT INSTRUMENTS	1,000,000	1,016,020
NEUBERGER BERMAN LOAN ADVISERS CLO 34 LTD. 144A	CORPORATE DEBT INSTRUMENTS	956,192	1,000,740
NEUBERGER BERMAN LOAN ADVISERS CLO 48 LTD. 144A	CORPORATE DEBT INSTRUMENTS	953,366	998,706
NEUBERGER BERMAN LOAN ADVISERS CLO 56 LTD. 144A	CORPORATE DEBT INSTRUMENTS	910,000	923,089
NEXT.E.GO MOBILE SE 144A	CORPORATE DEBT INSTRUMENTS	3,183,984	2,554,948
NEXT.E.GO MOBILE SE WARRA	CORPORATE DEBT INSTRUMENTS	222	0
OAKTREE CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	1,173,263	1,205,944
OCEAN TRAILS CLO XII LTD. 144A	CORPORATE DEBT INSTRUMENTS	950,000	953,355
PALMER SQUARE LOAN FUNDING LTD. 144A	CORPORATE DEBT INSTRUMENTS	2,280,000	2,289,516
REGATTA VII FUNDING LTD. 144A	CORPORATE DEBT INSTRUMENTS	484,203	500,628
SHELF DRILLING HOLDINGS LTD. 144A	CORPORATE DEBT INSTRUMENTS	591,047	506,796
SOTERA HEALTH HOLDINGS LLC 144A	CORPORATE DEBT INSTRUMENTS	700,000	710,046
TUTOR PERINI CORP. 144A	CORPORATE DEBT INSTRUMENTS	1,064,479	1,109,720
UNIQUIFY INC. 144A	CORPORATE DEBT INSTRUMENTS	1,526,667	1,403,007
VOYA CLO LTD. 144A	CORPORATE DEBT INSTRUMENTS	983,841	1,000,826
WARWICK CAPITAL CLO 3 LTD. 144A	CORPORATE DEBT INSTRUMENTS	750,000	765,242
VISTRA ENERGY CORP RIGHT	COMMON STOCK	402,904	395,156
EVERYWARE GLOBAL INC.	COMMON STOCK	4,019,239	3,943
LEARFIELD COMMUNICATIONS	COMMON STOCK	1,505,000	2,590,000

Name of plan

Western Asset Floating Rate High Income Fund, L.L.C.

Three-digit plan number

001

Name of plan sponsor

Western Asset Management Company, L.L.C.

Employer Identification Number

20-0219988

**Schedule H, Line 4i—Schedule of Assets (Held at End of Year)
As of December 31, 2024**

Investment Description	Investment Type	Cost	Market Value
8TH AVENUE FOOD & PROVISIONS INC.	LOANS	9,680,968	8,773,329
A-AP BUYER INC. INITIAL TERM	LOANS	518,739	524,875
ABG INTERMEDIATE HLDGS 2	LOANS	1,508,383	1,516,159
ACCESSION RISK MGMT GROUP	LOANS	1,970,406	1,982,991
ACPRODUCTS HOLDINGS INC.	LOANS	993,252	908,661
ACRISURE LLC	LOANS	924,224	975,562
ACTION ENVIRONMENTAL GRO	LOANS	1,219,446	1,253,071
AI AQUA MERGER SUB INC.	LOANS	499,300	500,344
ALCV PURCHASER INC. INITIAL TERM	LOANS	7,127,436	6,438,600
ALLEN MEDIA LLC TERM B	LOANS	1,977,284	1,306,423
ALLIANCE LAUNDRY SYSTEMS LLC INITIAL TERM B	LOANS	1,492,834	1,511,925
ALLIED UNIVERSAL HOLDCO LLC TERM	LOANS	888,294	892,300
ALLWYN ENTERTAINMENT FINANCING US LLC	LOANS	1,188,360	1,204,831
ALPHA GENERATION LLC INITIAL TERM B	LOANS	845,501	854,870
ALTERRA MOUNTAIN CO.	LOANS	822,038	838,210
ALTERRA MOUNTAIN COMPANY	LOANS	175,000	176,751
ALTICE FRANCE SA	LOANS	2,303,928	2,013,804
AMENTUM HOLDINGS INC. INITIAL TERM B	LOANS	867,887	868,003
AMWINS GROUP INC. TERM	LOANS	974,429	985,904
AP CORE HOLDINGS II LLC TERM B-1	LOANS	764,150	838,655
AP CORE HOLDINGS II LLC TERM B-2	LOANS	1,187,653	1,293,146
API GROUP DE INC.	LOANS	477,851	478,548
APOLLO COMMERCIAL REAL ESTATE FINANCE INC. INITIAL TERM	LOANS	826,670	837,373
APPLE BIDCO LLC	LOANS	630,608	637,422
ARC FALCON I INC. INITIAL TERM	LOANS	649,810	656,171
ARDONAGH GROUP FINCO PTY LTD. SYNDICATED FACILITY B	LOANS	1,094,568	1,108,250
ARETEC GROUP INC.	LOANS	1,504,780	1,542,833
ASCENSUS HOLDINGS INC.	LOANS	1,327,688	1,351,075
ASSUREDPARTNERS INC. 2024 TERM	LOANS	733,943	737,214
ASURION LLC NEW B-10 TERM	LOANS	1,251,841	1,290,562
ASURION LLC NEW B-4 TERM	LOANS	407,723	396,962
ASURION LLC SECOND LIEN TERM B-3	LOANS	894,565	871,884
ATHENAHEALTH GROUP INC.	LOANS	717,505	726,797
AUTOKINITON US HOLDINGS	LOANS	1,555,315	1,557,203
BCPE EMPIRE HOLDINGS INC.	LOANS	1,251,785	1,262,853
BLACKHAWK NETWORK HOLDINGS INC. TERM B	LOANS	977,413	1,007,997
BLACKSTONE MORTGAGE TR	LOANS	745,463	754,688
BLACKSTONE MORTGAGE TRUST INC. TERM	LOANS	209,173	210,067
BOOST NEWCO BORROWER LLC TERM B-1	LOANS	982,923	994,729
BROWN GROUP HOLDING LLC	LOANS	748,293	750,347
CAESARS ENTERTAIN INC.	LOANS	661,875	669,852
CALPINE CONSTRUCTION FINANCE COMPANY LP REFINANCING TERM	LOANS	901,016	899,060
CARDINAL PARENT INC.	LOANS	1,165,446	1,194,010
CATAWBA NATION GAMING AUTHORITY	LOANS	1,990,000	2,008,760
CB POLY US HOLDINGS INC. INITIAL TERM	LOANS	1,368,008	1,357,083
CENTRAL PARENT LLC	LOANS	995,000	995,000
CENTRAL PARENT LLC 2024 REFINANCE TERM	LOANS	1,289,476	1,309,153
CENTURY DE BUYE 10/30/30	LOANS	1,772,696	1,806,630
CHAMPIONS FINANCING INC. INITIAL TERM	LOANS	1,078,458	1,057,759
CHART INDUSTRIES INC. 2024 TERM B	LOANS	846,663	871,746
CHROMALLOY CORP	LOANS	1,429,030	1,496,231
CITADEL SECURITIES LP	LOANS	804,805	809,129
CITY BREWING CO. LLC	LOANS	2,780,557	1,762,669
CLARIOS GLOBAL LP 2024 TERM B	LOANS	896,213	905,277
CLAROS MORTGAGE TRUST IN	LOANS	969,112	969,719

Name of plan

Western Asset Floating Rate High Income Fund, L.L.C.

Three-digit plan number

001

Name of plan sponsor

Western Asset Management Company, L.L.C.

Employer Identification Number

20-0219988

**Schedule H, Line 4i—Schedule of Assets (Held at End of Year)
As of December 31, 2024**

Investment Description	Investment Type	Cost	Market Value
CLOUD SOFTWARE GROUP INC.	LOANS	2,000,000	2,008,930
CLOUD SOFTWARE GRP INC.	LOANS	741,477	745,982
CLOUDERA INC. SECOND LIEN INITIAL TERM	LOANS	658,920	663,495
COMMUNITY BRANDS PRIVATE	LOANS	2,324,220	2,311,401
CONSTRUCTION PARTNERS INC.	LOANS	673,128	679,644
COTIVITI INC.	LOANS	107,182	108,471
COTIVITI INC. INITIAL FIXED RATE TERM	LOANS	1,984,509	1,996,711
CROWN EQUIPMENT CORP	LOANS	1,094,443	1,108,938
CSC HOLDINGS LLC	LOANS	946,231	975,096
CUSHMAN & WAKEFIELD US	LOANS	502,339	522,703
DCERT BUYER INC.	LOANS	1,474,753	1,263,250
DCERT BUYER INC. FIRST LIEN INITIAL TERM	LOANS	454,413	438,012
DEERFIELD DAKOTA HOLDING LLC	LOANS	960,246	961,250
DEERFIELD DAKOTA HOLDING LLC FIRST LIEN INITIAL DOLLAR TERM	LOANS	978,082	971,566
DEL MONTE FOODS 2ND OUT	LOANS	638,197	387,386
DEL MONTE FOODS 3RD OUT	LOANS	1,458,223	324,455
DEL MONTE FOODS CORP II INC.	LOANS	1,535,311	1,588,462
DELTA AIR LINES INC. INITIAL TERM	LOANS	1,379,879	1,384,389
DISPATCH ACQUISITION HOLDINGS LLC AMENDMENT NO 3 TERM	LOANS	1,601,864	1,563,965
DS PARENT INC.	LOANS	2,255,242	2,245,159
DYNAMO US BIDCO INC. INITIAL TERM B	LOANS	1,985,200	2,017,444
E.W. SCRIPPS COMPANY TRANCHE B-3 TERM	LOANS	1,565,777	1,490,715
EMPIRE TODAY TL 1LFO	LOANS	221,969	226,409
EMPIRE TODAY TL 1LFO B	LOANS	66,736	66,069
EMPIRE TODAY TL 1LSO	LOANS	956,231	597,644
EMRLD BORROWER LP	LOANS	775,250	780,093
ERESEARCHTECHNOLOGY INC.	LOANS	4,975	5,012
EVERTEC GROUP LLC TERM B	LOANS	1,065,421	1,094,850
EYECARE PARTNERS LLC	LOANS	759,180	170,815
EYECARE PARTNERS LLC TRANCHE B TERM	LOANS	1,515,874	1,191,856
FERTITTA ENTERTAINMENT LLC	LOANS	1,232,627	1,241,307
FIRST BRANDS GROUP LLC	LOANS	887,826	848,870
FIRST BRANDS GROUP LLC 2022-II INCREMENTAL TERMLOAN	LOANS	1,452,243	1,372,085
FIRST EAGLE HOLDINGS INC. TRANCHE B-2 TERM	LOANS	743,121	752,435
FIVE STAR LOWER HOLDINGS LLC INITIAL TERM	LOANS	1,114,154	1,119,123
FLUTTER ENTERTAINMENT PLC	LOANS	1,454,014	1,457,521
FUGUE FINANCE LLC	LOANS	1,244,611	1,257,678
GAINWELL ACQUISITION CORP. TERM B-1	LOANS	1,012,226	1,061,974
GARDA WORLD SECURITY CORP	LOANS	582,492	587,879
GEO GROUP INC. TERM	LOANS	1,394,555	1,433,595
GIP PILOT ACQUISITION PARTNERS LP	LOANS	565,173	572,381
GLOBAL MEDICAL RESPONSE	LOANS	1,872,774	2,009,380
GOOSEHEAD INSURANCE HOLD	LOANS	349,125	352,625
GRANT THORNTON ADVISORS	LOANS	739,783	740,870
GRAY TELEVISION INC. COV-LITE	LOANS	1,920,842	1,820,535
GRAY TELEVISION INC. TERM F	LOANS	975,894	934,704
GREYSTONE SELECT HOLDINGS LLC INITIAL TERM	LOANS	527,954	524,339
GROUNDWORKS LLC DELAYED DRAW TERM	LOANS	264,037	42,448
GROUNDWORKS LLC TERM	LOANS	1,415,654	1,437,858
HARBOR FREIGHT TOOLS USA INC. INITIAL TERM	LOANS	963,801	954,430
HEXION HOLDINGS CORP	LOANS	730,649	744,228
HIGHLINE AFTERMARKET ACQUISITION LLC 2024 FIRST LIEN TERM B	LOANS	1,190,068	1,230,931
HOBBS & ASSOCIATES LLC CLOSING DATE TERM	LOANS	72,557	73,216
HOBBS & ASSOCIATES LLC DELAYED DRAW TERM	LOANS	7,255	7,303
HOUGHTON MIFFLIN HARCOURT CO.	LOANS	1,530,124	1,572,677

Name of plan

Western Asset Floating Rate High Income Fund, L.L.C.

Three-digit plan number

001

Name of plan sponsor

Western Asset Management Company, L.L.C.

Employer Identification Number

20-0219988

**Schedule H, Line 4i—Schedule of Assets (Held at End of Year)
As of December 31, 2024**

Investment Description	Investment Type	Cost	Market Value
HOWDEN GROUP HOLDINGS LTD.	LOANS	739,600	751,430
HYPERION REFINANCE SARL	LOANS	586,564	594,283
IDEMIA AMERICA CORP	LOANS	1,476,301	1,499,823
IHEARTCOMMUNICATIONS INC.	LOANS	1,257,586	1,274,912
INDY US BIDCO, LLC AMENDMENT NO 9 DOLLAR TERM	LOANS	1,094,376	1,108,223
JAGGAER LLC	LOANS	1,785,524	1,806,226
JANE STREET GROUP LLC	LOANS	1,496,104	1,493,044
JEFFERIES FINANCE LLC	LOANS	594,110	603,189
KINGPIN INTERMEDIATE HOLDINGS LLC	LOANS	359,089	360,435
KKR APPLE BIDCO LLC INITIAL TERM	LOANS	903,477	907,791
KNIGHT HEALTH HOLDINGS LLC	LOANS	1,912,190	1,255,779
LEARFIELD COMMUNICATIONS LLC	LOANS	1,351,145	1,399,377
LEIA FINCO US LLC	LOANS	994,827	1,000,310
LHS BORROWER LLC	LOANS	1,303,893	1,285,374
LIDS HOLDINGS INC. TERM B	LOANS	1,169,070	1,169,668
LIFEPOINT HEALTH INC.	LOANS	1,958,386	1,992,918
LIGHT AND WONDER INTERNATIONAL INC. TERM B-2	LOANS	604,326	611,796
LIGHTNING POWER LLC INITIAL TERM B	LOANS	987,519	1,010,108
LRS HOLDINGS LLC TERM B	LOANS	802,096	766,468
LTR INTERMEDIATE HOLDINGS INC.	LOANS	1,299,771	1,321,781
MADISON SAFETY & FLOW LLC INITIAL TERM B	LOANS	1,343,455	1,358,199
MAGENTA SECURITY HOLDING	LOANS	928,438	449,830
MEDLINE BORROWER LP	LOANS	1,994,981	2,004,278
MICHAELS COS. INC.	LOANS	812,134	694,522
MINERALS TECHNOLOGIES INC.	LOANS	998,784	1,005,000
MISSION BROADCASTING INC.	LOANS	603,161	604,059
MITCHELL INTERNATIONAL INC.	LOANS	1,851,811	1,844,506
MODENA BUYER LLC INITIAL TERM	LOANS	1,030,881	1,019,624
MPH ACQUISITION HOLDINGS LLC INITIAL TERM	LOANS	2,263,120	2,030,458
MRI SOFTWARE LLC	LOANS	349,875	360,574
MRI SOFTWARE LLC 1L	LOANS	1,582,662	1,625,481
NEPTUNE BIDCO US INC. TERM B	LOANS	1,337,426	1,272,797
NEXSTAR BROADCASTING INC. TERM B-4	LOANS	513,479	514,961
NEXUS BUYER LLC	LOANS	1,822,439	1,871,484
NGP XI MIDSTREAM HOLDINGS LLC INITIAL TERM	LOANS	822,289	838,300
NORTHRIVER MIDSTREAM FINANCE LP	LOANS	1,378,976	1,392,864
NOVARIA HOLDINGS LLC	LOANS	1,013,392	1,027,928
NVENT THERMAL LLC INITIAL TERM B	LOANS	1,094,384	1,113,409
OSAIC HOLDINGS INC.	LOANS	692,343	692,680
OVATION PARENT INC.	LOANS	696,644	703,927
OXBOW CARBON LLC TRANCHE B TERM	LOANS	1,960,554	1,979,915
PCI GAMING AUTHORITY TERM B FACILITY	LOANS	695,317	695,907
PEER HOLDING III BV	LOANS	1,232,735	1,250,445
PHOENIX GUARANTOR INC.	LOANS	869,325	882,140
PLANO HOLDCO INC. INITIAL TERM B	LOANS	895,613	909,000
PLANVIEW PARENT INC.	LOANS	1,084,333	1,104,051
PLASTICS MANAGEMENT LLC	LOANS	1,666,315	1,666,878
PODS LLC	LOANS	872,747	831,791
POLARIS NEWCO LLC FIRST LIEN DOLLAR TERM	LOANS	698,359	711,263
PRAIRIE ACQUIROR LP	LOANS	815,613	835,150
PRECISION MEDICINE GROUP LLC INITIAL TERM	LOANS	801,838	806,809
PRIME SECURITY SERVICES BOR	LOANS	493,763	495,510
PUSHPAY USA INC. INITIAL TERM	LOANS	1,544,406	1,573,650
QTS	LOANS	1,980,701	2,015,000
RECESS HOLDINGS INC. INITIAL TERM	LOANS	903,334	905,814

Name of plan

Western Asset Floating Rate High Income Fund, L.L.C.

Three-digit plan number

001

Name of plan sponsor

Western Asset Management Company, L.L.C.

Employer Identification Number

20-0219988

**Schedule H, Line 4i—Schedule of Assets (Held at End of Year)
As of December 31, 2024**

Investment Description	Investment Type	Cost	Market Value
RECYCLE AND RESOURCE OPERATIONS PTY LTD. INITIAL U.S. TERM	LOANS	1,692,528	1,392,921
RED PLANET BORROWER LLC	LOANS	2,820,063	2,868,742
RENT-A-CENTER INC. TERM B-2	LOANS	230,784	229,948
RYAN LLC	LOANS	2,400,511	2,431,604
SEDGWICK CLAIMS MANAGEMENT SERVICES INC. 2023 TERM	LOANS	805,009	827,640
SINCLAIR TELEVISION GROUP INC.	LOANS	965,621	972,867
SONRAVA HEALTH HOLDINGS LLC TRANCHE A FACILITY	LOANS	1,351,824	581,874
SOTERA HEALTH HOLDINGS LLC 2024 REFINANCING TERM	LOANS	1,728,070	1,742,167
SPENCER SPIRIT IH LLC INITIAL TERM	LOANS	1,951,735	1,978,585
SPIRIT AIRLINES INC.	LOANS	1,941,748	2,005,000
SPX FLOW INC.	LOANS	570,883	603,309
STARWOOD PROPERTY MORTGAGE LLC	LOANS	716,987	739,112
STATION CASINOS LLC	LOANS	1,183,087	1,192,268
TEAM PUBLIC CHOICES LLC INITIAL TERM B	LOANS	1,471,605	1,508,753
TENABLE INC. INITIAL TERM	LOANS	1,022,781	1,029,358
TEREX CORP	LOANS	1,492,690	1,507,035
THERMOSTAT PURCHASER III INC.	LOANS	1,378,018	1,389,222
TKC MIDCO 1 LLC	LOANS	1,597,508	1,684,111
TRANS UNION LLC	LOANS	594,506	595,892
TRANSDIGM INC. TRANCHE J TERM	LOANS	593,119	596,201
TRAVERSE MIDSTREAM PARTN	LOANS	857,870	863,588
TRITON WATER HOLDINGS INC. 2024 INCREMENTAL TERM	LOANS	1,157,155	1,188,141
TRUIST INSURANCE HOLDING	LOANS	1,034,542	1,039,689
TUTOR PERINI CORP. TERM	LOANS	873,198	873,028
UFC HOLDINGS LLC	LOANS	1,747,857	1,761,830
VARSITY BRANDS LLC	LOANS	696,590	701,663
VERTEX AEROSPACE SERVICES CORP. FIRST LIEN INITIAL TERM	LOANS	813,371	815,864
VIAPATH TECHNOLOGIES	LOANS	1,840,216	1,869,502
VIASAT INC. INITIAL TERM B	LOANS	999,982	969,561
VICTORY BUYER LLC	LOANS	1,087,955	1,165,049
VIRGIN MEDIA BRISTOL LLC	LOANS	1,041,083	1,041,605
VIRGIN MEDIA BRISTOL LLC FACILITY Q ADVANCE	LOANS	572,822	573,117
VIRGIN MEDIA BRISTOL LLC N FACILITY	LOANS	692,060	701,253
VISTRA ZERO OPERATING CO.	LOANS	879,612	887,251
VT TOPCO INC.	LOANS	581,176	591,885
WAYSTAR TECHNOLOGIES INC.	LOANS	795,367	801,009
WIN WASTE INNOVATIONS HOLDINGS INC.	LOANS	1,304,583	1,348,367
WRENCH GROUP LLC	LOANS	1,493,281	1,442,596
WW INTERNATIONAL INC. INITIAL TERM	LOANS	686,101	228,000
ZAYO GROUP HOLDINGS INC. INITIAL DOLLAR TERM	LOANS	1,059,595	1,107,772
ZELIS COST MANAGEMENT BUYER INC. TERM B-2	LOANS	897,938	904,219

TOTAL ASSETS HELD FOR INVESTMENT

308,949,165

* DENOTES A RELATED PARTY