

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025	
A	This return/report is for: ☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.) ☒ a single-employer plan ☐ a DFE (specify) _____
B	This return/report is: ☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: ☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 07/01/1980
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CHMC ANESTHESIA FOUNDATION, INC. 300 LONGWOOD AVENUE BOSTON, MA 02115-5724
2b	Employer Identification Number (EIN) 04-2702169
2c	Plan Sponsor's telephone number 617-919-1355
2d	Business code (see instructions) 621111

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	04/15/2026	JOSEPH P. CRAVERO, M.D.
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 188
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6a(1) 155 6a(2) 153 6b 0 6c 34 6d 187 6e 0 6f 187 6g(1) 184 6g(2) 184 6h 6
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
 2A 2C 2F 2R 3F

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4) ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☒ **A** (Insurance Information) – Number Attached 1
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE A (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Insurance Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500. ▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).	OMB No. 1210-0110 2024 This Form is Open to Public Inspection
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For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025		
A Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 CHMC ANESTHESIA FOUNDATION, INC.	D Employer Identification Number (EIN) 04-2702169	

Part I	Information Concerning Insurance Contract Coverage, Fees, and Commissions	Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.
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1 Coverage Information:

(a) Name of insurance carrier
CONSECO LIFE INSURANCE

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
04-1590850	435	PO239570	1	07/01/2024	06/30/2025

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end.....	5	
6	Contracts With Allocated Funds:		
a	State the basis of premium rates ▶ FULLY PAID CONTRACT		
b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	
e	Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) ▶		
f	If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐		
7	Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)		
a	Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee (3) ☐ guaranteed investment (4) ☐ other ▶		
b	Balance at the end of the previous year	7b	0
c	Additions: (1) Contributions deposited during the year	7c(1)	
	(2) Dividends and credits.....	7c(2)	
	(3) Interest credited during the year.....	7c(3)	
	(4) Transferred from separate account	7c(4)	
	(5) Other (specify below)..... ▶	7c(5)	
	(6) Total additions	7c(6)	0
d	Total of balance and additions (add lines 7b and 7c(6))	7d	0
e	Deductions:		
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	
	(2) Administration charge made by carrier.....	7e(2)	
	(3) Transferred to separate account	7e(3)	
	(4) Other (specify below)..... ▶	7e(4)	
	(5) Total deductions	7e(5)	0
f	Balance at the end of the current year (subtract line 7e(5) from line 7d).....	7f	0

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- a** ☐ Health (other than dental or vision)
 b ☐ Dental
 c ☐ Vision
 d ☐ Life insurance
e ☐ Temporary disability (accident and sickness)
 f ☐ Long-term disability
 g ☐ Supplemental unemployment
 h ☐ Prescription drug
i ☐ Stop loss (large deductible)
 j ☐ HMO contract
 k ☐ PPO contract
 l ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:

a Premiums: (1) Amount received	9a(1)		
(2) Increase (decrease) in amount due but unpaid	9a(2)		
(3) Increase (decrease) in unearned premium reserve	9a(3)		
(4) Earned ((1) + (2) - (3))		9a(4)	0
b Benefit charges (1) Claims paid	9b(1)		
(2) Increase (decrease) in claim reserves	9b(2)		
(3) Incurred claims (add (1) and (2))		9b(3)	0
(4) Claims charged		9b(4)	
c Remainder of premium: (1) Retention charges (on an accrual basis) --			
(A) Commissions	9c(1)(A)		
(B) Administrative service or other fees	9c(1)(B)		
(C) Other specific acquisition costs	9c(1)(C)		
(D) Other expenses	9c(1)(D)		
(E) Taxes	9c(1)(E)		
(F) Charges for risks or other contingencies	9c(1)(F)		
(G) Other retention charges	9c(1)(G)		
(H) Total retention		9c(1)(H)	0
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)		9c(2)	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement		9d(1)	
(2) Claim reserves		9d(2)	
(3) Other reserves		9d(3)	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line 9c(2).)		9e	

10 Nonexperience-rated contracts:

a Total premiums or subscription charges paid to carrier	10a	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount. Specify nature of costs.	10b	

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2024
		This Form is Open to Public Inspection.

For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025		
A Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 CHMC ANESTHESIA FOUNDATION, INC.	D Employer Identification Number (EIN) 04-2702169	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☐ Yes ☒ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
--

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--

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PHYSICIANS ORG. AT CHILDRENS HOSPIT

300 LONGWOOD AVENUE
BOSTON, MA 02115

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	INVESTMENT MANAGER	87258	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2024 This Form is Open to Public Inspection.
For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025		
A Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN		B Three-digit plan number (PN) ▶ 001
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 CHMC ANESTHESIA FOUNDATION, INC.		D Employer Identification Number (EIN) 04-2702169
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)		
a Name of MTIA, CCT, PSA, or 103-12 IE: P.O. AT C.H. RETIREMENT PLAN GROUP		
b Name of sponsor of entity listed in (a): PHYSICIANS ORGANIZATION AT CHILDRENS HOSPITAL, INC.		
c EIN-PN 04-3266103-001	d Entity code E	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
a Name of MTIA, CCT, PSA, or 103-12 IE: 3EDGE TARGETRISK CONSERVATIVE FUND		
b Name of sponsor of entity listed in (a): MATRIX TRUST COMPANY		
c EIN-PN 75-3182674-334	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 12277759
a Name of MTIA, CCT, PSA, or 103-12 IE: 3EDGE TARGETRISK GROWTH FUND		
b Name of sponsor of entity listed in (a): MATRIX TRUST COMPANY		
c EIN-PN 73-3182674-336	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 2731724
a Name of MTIA, CCT, PSA, or 103-12 IE: 3EDGE TARGETRISK MODERATE FUND		
b Name of sponsor of entity listed in (a): MATRIX TRUST COMPANY		
c EIN-PN 75-3182674-335	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 1703522
a Name of MTIA, CCT, PSA, or 103-12 IE: PUTNAQM STABLE VALUE FUND		
b Name of sponsor of entity listed in (a): PUTNAM FIDUCIARY TRUST COMPANY, LLC		
c EIN-PN 04-3159710-202	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 17219
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM INC CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-195	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 131042
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2010 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-197	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 1973
For Paperwork Reduction Act Notice, see the Instructions for Form 5500.		
Schedule D (Form 5500) 2024 v. 240311		

a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2015 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-198	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 18013823
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2020 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-199	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 24664696
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2025 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-200	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 12769428
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2030 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-201	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 25227449
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2035 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-202	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 24930479
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2040 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-203	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 13756803
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2045 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-204	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 12604810
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2050 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-205	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 7118591
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2055 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-206	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 1472284
a Name of MTIA, CCT, PSA, or 103-12 IE: FID FRDM 2060 CP D		
b Name of sponsor of entity listed in (a): FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY		
c EIN-PN 20-4659714-207	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 87482

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2024
		This Form is Open to Public Inspection
For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025		
A Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 CHMC ANESTHESIA FOUNDATION, INC.		D Employer Identification Number (EIN) 04-2702169

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	0	1080
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	0	9061285
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	3363	2342
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	52771985	9795549
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	0	6897272
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	531575	483437
(9) Value of interest in common/collective trusts	1c(9)	0	157509084
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)	76041937	0
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	93341726	49884417
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	141284	129320

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	222831870	233763786
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	12422	0
k Total liabilities (add all amounts in lines 1g through 1j)	1k	12422	0
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	222819448	233763786

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	9073707	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		9073707
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	62979	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	34395	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		97374
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	6565	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	81578	
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C)	2b(2)(D)		88143
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	1171069	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	1044852	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		126217
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	592044	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		7443461
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		4337870
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		8983836
c Other income	2c		-11964
d Total income. Add all income amounts in column (b) and enter total	2d		30730688

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	19676829	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)	194	
(4) IQPA audit fees	2i(4)		
(5) Investment advisory and investment management fees	2i(5)	109327	
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)		
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		109521
j Total expenses. Add all expense amounts in column (b) and enter total	2j		19786350

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		10944338
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **BAKER NEWMAN NOYES**

(2) EIN: **01-0494526**

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☐ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	☒	☐	64557
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	☐	☒	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	☐	☒	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	☐	☒	
e Was this plan covered by a fidelity bond?	☒	☐	500000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	☐	☒	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	☐	☒	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	☐	☒	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	☒	☐	
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	☒	☐	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	☐	☒	
l Has the plan failed to provide any benefit when due under the plan?	☐	☒	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	☐	☒	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	☐	☐	

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2024 This Form is Open to Public Inspection.
For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025		
A Name of plan CHMC ANESTHESIA FOUNDATION, INC. MONEY PURCHASE PENSION PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 CHMC ANESTHESIA FOUNDATION, INC.		D Employer Identification Number (EIN) 04-2702169
Part I	Distributions	
All references to distributions relate only to payments of benefits during the plan year.		
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....		1 0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 04-6568107 04-3076058		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year		3 4
Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)	
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ☐ Yes ☒ No ☐ N/A		
If the plan is a defined benefit plan, go to line 8.		
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____		
If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)		6a 9073707
b Enter the amount contributed by the employer to the plan for this plan year		6b 9073707
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....		6c 0
If you completed line 6c, skip lines 8 and 9.		
7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ☐ Yes ☐ No ☒ N/A		
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ☐ Yes ☐ No ☐ N/A		
Part III	Amendments	
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☐ No		
Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.	
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ☐ Yes ☐ No		
11 a Does the ESOP hold any preferred stock? ☐ Yes ☐ No		
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ☐ Yes ☐ No		
12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ☐ Yes ☐ No		
For Paperwork Reduction Act Notice, see the Instructions for Form 5500.		
Schedule R (Form 5500) 2024 v. 240311		

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:

a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment).....

14a

b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment).....

14b

c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment).....

14c

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year.....

15a

b The corresponding number for the second preceding plan year.....

15b

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year.....

16a

b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers.....

16b

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) and (b):

a Enter the percentage of plan assets held as:

Public Equity: _____% Private Equity: _____% Investment-Grade Debt and Interest Rate Hedging Assets: _____%

High-Yield Debt: _____% Real Assets: _____% Cash or Cash Equivalents: _____% Other: _____%

b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets:

☐ 0-5 years ☐ 5-10 years ☐ 10-15 years ☐ 15 years or more

- 20 PBGC missed contribution reporting requirements.** If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation.....

Part VII IRS Compliance Questions

- 21a** Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☒ Yes ☐ No

- 21b** If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).

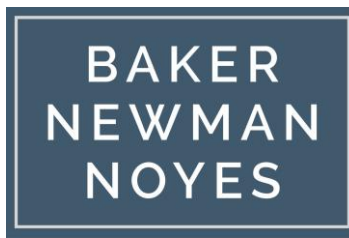
☐ Design-based safe harbor method

☐ "Prior year" ADP test

☐ "Current year" ADP test

☒ N/A

- 22** If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ____/____/____ (MM/DD/YYYY) and the Opinion Letter serial number_____.



CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan

Financial Statements
and Supplemental Schedules

*Years Ended June 30, 2025 and 2024
With Independent Auditors' Report*

Baker Newman & Noyes LLC
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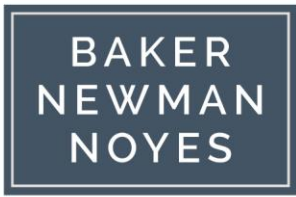
**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

**FINANCIAL STATEMENTS
AND SUPPLEMENTAL SCHEDULES**

Years Ended June 30, 2025 and 2024

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INDEPENDENT AUDITORS' REPORT

To the Plan Trustees
CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit of the 2025 Financial Statements

We have performed an audit of the financial statements of CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan (the Plan), an employee benefit plan subject to the *Employee Retirement Income Security Act of 1974* (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statement of net assets available for benefits as of June 30, 2025, the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements (2025 financial statements).

Management, having determined it is permissible in the circumstances, has elected to have the audit of the 2025 Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audit need not extend to any statements or information related to assets held for investment of the Plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained a certification from a qualified institution as of June 30, 2025 and for the period from February 7, 2025 to June 30, 2025, stating that the certified investment information, as described in Note 4 to the financial statements, is complete and accurate.

Opinion on the 2025 Financial Statements

In our opinion, based on our audit and on the procedures performed as described in the Auditors' Responsibilities for the Audit of the 2025 Financial Statements section:

- The amounts and disclosures in the accompanying 2025 financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

To the Plan Trustees
CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan

- The information in the accompanying 2025 financial statements related to assets held by and certified to by a qualified institutions agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meet the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion on the 2025 Financial Statements

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the 2025 Financial Statements section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion on the 2025 financial statements.

Responsibilities of Management for the 2025 Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with U.S. GAAP, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern within one year after the date that the financial statements are issued or available to be issued.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the 2025 Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit of the 2025 Financial Statements section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

To the Plan Trustees
CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audit did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the 2025 financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of U.S. GAAP.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with U.S. GAAP.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matters

2025 Supplemental Schedules Required by ERISA

The supplemental schedule of assets (held at end of year) as of June 30, 2025, schedule of reportable transactions, and schedule of delinquent participant contributions for the year ended June 30, 2025, are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

To the Plan Trustees
CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including its form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Auditors' Report on the 2024 Financial Statements

We have audited the 2024 financial statements and, in our report dated February 20, 2025, we expressed an unmodified opinion on those 2024 financial statements.

Baker Newman + Noyes LLC

Portland, Maine
April 13, 2026

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

June 30, 2025 and 2024

	<u>2025</u>	<u>2024</u>
Assets:		
Investments, at fair value:		
Interest-bearing cash	\$ —	\$ 12,339,956
Money market funds	7,784,195	40,432,021
Exchange traded funds	23,891,409	84,974,882
Mutual funds	18,147,694	5,240,744
Common stocks	2,105,450	3,126,108
Physicians' Organization at Children's Hospital Retirement Plan Group Trust	—	76,041,937
Collective trust funds	157,509,083	—
Self-directed brokerage accounts	14,649,571	—
Other investments	<u>129,320</u>	<u>141,284</u>
Total investments	224,216,722	222,296,932
Receivables:		
Employer contribution receivable	9,061,285	—
Notes receivable from participants	483,437	531,575
Other receivable	<u>2,342</u>	<u>3,363</u>
Total receivables	<u>9,547,064</u>	<u>534,938</u>
Total assets	233,763,786	222,831,870
Liabilities:		
Contributions payable	<u>—</u>	<u>12,422</u>
Total liabilities	<u>—</u>	<u>12,422</u>
Net assets available for benefits	<u>\$ 233,763,786</u>	<u>\$ 222,819,448</u>

See accompanying notes.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

Years Ended June 30, 2025 and 2024

	<u>2025</u>	<u>2024</u>
Additions to net assets attributed to:		
Investment income:		
Interest and dividend income	\$ 3,633,225	\$ 3,928,052
Net change in fair value of investments	13,886,301	4,548,410
Net change in Physicians' Organization at Children's Hospital Retirement Plan Group Trust	<u>4,103,060</u>	<u>12,901,647</u>
	21,622,586	21,378,109
Interest income on notes receivable from participants	34,395	28,262
Contributions:		
Employer	9,073,707	8,576,233
Rollover	<u>—</u>	<u>56,690</u>
Total contributions	<u>9,073,707</u>	<u>8,632,923</u>
Total additions	30,730,688	30,039,294
Deductions from net assets attributed to:		
Benefit payments	19,676,829	5,396,004
Administrative expenses	<u>109,521</u>	<u>409,033</u>
Total deductions	<u>19,786,350</u>	<u>5,805,037</u>
Net increase in net assets available for benefits	10,944,338	24,234,257
Net assets available for benefits, beginning of year	<u>222,819,448</u>	<u>198,585,191</u>
Net assets available for benefits, end of year	<u>\$233,763,786</u>	<u>\$222,819,448</u>

See accompanying notes.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

1. Description of Plan

The following brief description of the CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan (the Plan) provides only general information. Participants should refer to the Plan document and summary plan description for a more complete description of the Plan's provisions, copies of which may be obtained from the Plan Sponsor. The Plan is subject to the provisions of the *Employee Retirement Income Security Act of 1974* (ERISA).

General

CHMC Anesthesia Foundation, Inc. (the Foundation) is the Plan Sponsor. The Plan was established by the Foundation and became effective July 1, 1980 and covers substantially all employees of the Foundation. The Plan is a money purchase pension plan qualified under Section 401(a) of the U.S. Internal Revenue Code (IRC). The Plan was most recently amended and restated effective July 1, 2024.

Effective February 7, 2025, the Plan changed recordkeepers from Angell Pension Group Inc. to Fidelity Investments. Fidelity Management Trust Company (FMTCC) became the trustee and 3EDGE became the investment manager.

Participation

All employees, except employees whose employment agreement provides that they will not be eligible for retirement benefits and per diem employees, are eligible to participate in the Plan on the first day of the calendar quarter after having completed 250 service hours.

Contributions

The Foundation makes annual contributions to each eligible participant's account in accordance with the formula defined in the Plan. Eligible compensation is used to determine the contribution percentage which is applied to compensation up to Internal Revenue Service (IRS) limits.

Rollover contributions are subject to conditions stated in the Plan and in the appropriate sections of the Internal Revenue Code (IRC).

Participant Accounts

Each participant's account is credited with the contributions of the Foundation and an allocation of earnings or losses of each fund based on the participant's relative account balances. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. All accounts were invested at the direction of the Plan trustees prior to the change in trustees. Effective February 7, 2025, each account is directed by the participant to be invested among fund investments established by the Foundation. One of the available options is a brokerage account. In a brokerage account, participants may hire their own investment manager or manage their own account through an outside brokerage firm.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

1. Description of Plan (Continued)

Vesting

Participants are immediately 100% vested in their rollover accounts. Participants become 20% vested in their employer contributions account after two years, 40% vested after three years, 60% vested after four years, 80% vested after five years and 100% vested after six or more years.

Forfeitures

When an employee ceases participation in the Plan, the unvested portion is forfeited. Forfeitures are used to reduce employer contributions. During 2025 and 2024, the Plan used \$131,042 and \$45,142 of forfeitures, respectively, to reduce contributions.

Notes Receivable From Participants

Participants may borrow from the Plan up to a maximum equal to the lesser of \$50,000 or 50% of the participant's vested account balance. The repayment period shall not exceed five years, except in the instance where the proceeds are used to purchase a principal residence, in which case the Plan Administrator may approve a longer repayment period. Notes receivable are secured by the balance in the participant's account and bear a fixed interest rate determined by the prevailing rates at the date the loan is issued. Principal and interest is paid ratably through payroll deductions.

Plan Termination

While the Foundation intends to continue this Plan, the Foundation reserves the right to amend or terminate at any time any provision of the Plan or the Plan in its entirety, subject to the provisions of ERISA. Upon termination of the Plan, the custodians, once notified by the Foundation of the termination date, will distribute to each participant his or her account balance on that date in accordance with the terms of the Plan.

Payment of Benefits

Upon termination of employment, a participant may elect to receive a distribution equal to the vested value of his or her account in the form of a lump sum, through the purchase of an annuity contract to provide payments over a specified number of years not to exceed his or her life expectancy, through the purchase of a joint survivor annuity contract to provide payments for life, or in annual installments for a specified number of years from the Plan's trust. Effective July 1, 2015, the Plan was amended to allow in-service distributions for participants having attained the normal retirement age as defined in the Plan document. Payment of benefits resulting from the death of a participant are made in a payment equal to 100% of the participant's account balance to the participant's beneficiary.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

2. Summary of Significant Accounting Policies

Basis of Presentation

The accompanying financial statements have been prepared on the accrual basis of accounting.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan Administrator to make significant estimates and assumptions that affect the reported amounts of net assets available for benefits at the date of the financial statements and the changes in net assets available for benefits during the reporting periods and, when applicable, disclosures of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market volatility and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the financial statements.

Investments

Investments are reported at fair value. Fair value is the price that would be received to sell an asset in an orderly transaction between market participants at the measurement date. The collective trust funds' fair value is based upon the net asset value of shares, which is based on the fair value of the funds' net assets and the number of shares outstanding. See Note 5 for discussion of fair value measurements.

Purchases and sales of investments are recorded on a trade date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. The net change in fair value of investments includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes Receivable From Participants

Notes receivable are measured at their unpaid principal balance plus any accrued but unpaid interest. As of June 30, 2025, the interest rates on outstanding notes receivable range from 3.25% to 8.50% with various maturities through July 2034.

Interest income on notes receivable from participants is recorded when it is earned on an accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of June 30, 2025 or 2024. If a participant ceases to make loan repayments and the Plan Administrator deems the loan to be a distribution, the participant loan balance is reduced and a benefit payment is recorded.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

2. Summary of Significant Accounting Policies (Continued)

Contributions

Employer contributions are recognized in the Plan's financial statements when a formal commitment to fund the Plan has been made by the Plan Sponsor, or when required by law to meet the minimum funding requirements of ERISA. The Foundation met the minimum funding requirements of ERISA for the years ended June 30, 2025 and 2024.

Payment of Benefits

Benefits are recorded when paid.

Administrative Expenses

Certain administrative fees are paid directly by the Plan Sponsor. Management fees related to interest in the Physicians' Organization at Children's Hospital Retirement Plan Group Trust (Group Trust) were paid by the Plan through February 7, 2025.

Subsequent Events

Events occurring after the statement of net assets available for benefits date are evaluated by the Plan Administrator to determine whether such events should be recognized or disclosed in the financial statements. The Plan Administrator has evaluated subsequent events through April 13, 2026, the date the financial statements were available to be issued.

3. Income Tax Status

The Plan has received a determination letter from the IRS dated May 18, 2015, stating that the Plan is qualified under Section 401(a)(1) of the IRC and, therefore, the related trust is exempt from taxation. Once qualified, the Plan is required to operate in conformity with the IRC to maintain its qualified status. The Plan Administrator believes the Plan is being operated in compliance with the applicable requirements of the IRC and, therefore, believes that the Plan, as amended, is qualified and the related trust is tax-exempt.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan Administrator has analyzed the tax positions taken by the Plan, and has concluded that as of June 30, 2025, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no IRS audits for any tax periods in progress.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

4. Information Certified by the Trustee

The Plan Administrator has elected the method of compliance as permitted by ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under ERISA for certain information. Accordingly, as permitted under such election, the Plan instructed the Plan's independent auditors not to perform any auditing procedures with respect to the information certified by Fidelity Management Trust Company, the trustee of the Plan, except for comparing such information certified by the trustee to information included in the Plan's financial statements and supplemental schedule. The Plan Administrator has determined that the trustee meets the requirements of a qualified institution defined by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. The Plan Administrator has obtained a certification from the trustee as of June 30, 2025, and for the period from February 7, 2025 through June 30, 2025, stating that the information provided to the Plan Administrator by the trustee is complete and accurate. Such information includes investments, net appreciation in fair value of investments, interest and dividend income, investment transactions, notes receivable from participants, interest income on notes receivable from participants and related transactions. All transactions for the period from July 1, 2024 through February 6, 2025 were audited. Certain investments held at June 30, 2025 and certain transactions through the year ended June 30, 2025 were audited. None of the information within the 2024 statement of net assets available for benefits or statement of changes in net assets available for benefits was certified.

	<u>Certified</u>	<u>Audited</u>	<u>Total</u>
Money market funds	\$ 6,621,413	\$ 1,162,782	\$ 7,784,195
Exchange traded funds	—	23,891,409	23,891,409
Mutual funds	14,717,320	3,430,374	18,147,694
Common stocks	—	2,105,450	2,105,450
Collective trust funds	157,509,083	—	157,509,083
Self-directed brokerage accounts	14,649,571	—	14,649,571
Other investments	<u>—</u>	<u>129,320</u>	<u>129,320</u>
	<u>\$193,497,387</u>	<u>\$30,719,335</u>	<u>\$224,216,722</u>

Additions to net assets attributed to:

Interest income:

Interest and dividend income	\$ 151,122	\$ 3,482,103	\$ 3,633,225
Net appreciation in fair value of investments	9,506,027	4,380,274	13,886,301
Net appreciation of Physicians' Organization at Children's Hospital Retirement Plan Group Trust	—	4,103,060	4,103,060
Notes receivable from participants	14,045	20,350	34,395

Deductions from net assets attributed to:

Benefit payments	\$ 13,881,459	\$ 5,795,370	\$ 19,676,829
Administrative expenses	194	109,327	109,521

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

5. Investments and Fair Value Measurements

Fair value is the price that would be received upon sale of an asset or paid upon transfer of a liability in an orderly transaction between market participants at the measurement date and in the principal or most advantageous market for that asset or liability. The fair value should be calculated based on assumptions that market participants would use in pricing the asset or liability, not on assumptions specific to the entity.

The fair value hierarchy for valuation inputs prioritizes the inputs into three levels based on the extent to which inputs used in measuring fair value are observable in the market. Each fair value measurement is reported in one of the three levels which is determined by the lowest level input that is significant to the fair value measurement in its entirety. These levels are:

Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets in active markets that the Plan has the ability to access.

Level 2 – Inputs to the valuation method include:

- Quoted prices for similar assets in active markets;
- Quoted prices for identical or similar assets in inactive markets;
- Inputs other than quoted prices that are observable for the asset; and
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The level in the fair value hierarchy within which the fair value measurement is classified is determined based on the lowest level input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

There have been no changes in the methodologies used at June 30, 2025.

Following is a description of the valuation methodologies used for assets measured at fair value:

Interest-bearing cash, money market funds, exchange traded funds, mutual fund and common stocks: Valued at net asset value of shares (based upon quoted market price) held by the Plan at year end which are traded in an active market.

Self-directed brokerage accounts: Accounts primarily consist of cash, mutual funds, exchange-traded funds and common stocks that are valued at the closing prices reported on an active market.

Collective trust funds: The units of the collective trust fund are valued using the net asset value practical expedient as determined by the issuer based on the current fair value of the underlying assets of the fund. In accordance with Accounting Standards Update (ASU) 2015-07, certain investments that are measured at fair value using the net asset value per share (or its equivalent) practical expedient have not been classified in the fair value hierarchy.

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

5. Investments and Fair Value Measurements (Continued)

Group Trust: Valued using the Net Asset Value (NAV) as a practical expedient to estimate the fair value of the underlying investments. The NAV is based upon the fair value of the underlying investments comprising the trust less its liabilities. Accordingly, the Group Trust is not included in the fair value hierarchy table.

Other investments: Valued at the cash surrender value of the life insurance policies.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets carried at fair value as of June 30:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
2025				
Money market funds	\$ 7,784,195	\$ —	\$ —	\$ 7,784,195
Exchange traded funds	23,891,409	—	—	23,891,409
Mutual funds	18,147,694	—	—	18,147,694
Common stocks	2,105,450	—	—	2,105,450
Self-directed brokerage accounts	14,649,571	—	—	14,649,571
Other investments	<u>—</u>	<u>129,320</u>	<u>—</u>	<u>129,320</u>
	<u>\$ 66,578,319</u>	<u>\$129,320</u>	<u>\$ —</u>	66,707,639
Collective trust funds valued based upon NAV				<u>157,509,083</u>
Total investments at fair value				<u>\$224,216,722</u>
2024				
Interest-bearing cash	\$ 12,339,956	\$ —	\$ —	\$ 12,339,956
Money market funds	40,432,021	—	—	40,432,021
Exchange traded funds	84,974,882	—	—	84,974,882
Mutual funds	5,240,744	—	—	5,240,744
Common stocks	3,126,108	—	—	3,126,108
Other investments	<u>—</u>	<u>141,284</u>	<u>—</u>	<u>141,284</u>
	<u>\$146,113,711</u>	<u>\$141,284</u>	<u>\$ —</u>	146,254,995
Group Trust valued based upon NAV				<u>76,041,937</u>
Total investments at fair value				<u>\$222,296,932</u>

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

NOTES TO FINANCIAL STATEMENTS

June 30, 2025 and 2024

5. Investments and Fair Value Measurements (Continued)

The Group Trust was established on January 1, 2004 and is operated exclusively for the collective investment of the assets of its Participating Trusts. All Participating Trusts in the Group Trust are employers. The Group Trust does not interact with any participants (employees) of the underlying retirement plans (Participating Trusts). The Group Trust is subject to the provisions of the *Employee Retirement Income Security Act of 1974* (ERISA), as amended.

The objective of the Group Trust is to provide capital appreciation and income. The Group Trust provides Participating Trusts an opportunity to acquire certain investments they could not acquire on their own. The Group Trust expects to meet its objective based on its investment policy. This policy is designed to utilize investment managers, employed by Children's Hospital Medical Corporation's (the Hospital) investment committee, with the goal of emulating the investment allocations of the Hospital. The Group Trust's assets are invested based upon the most recent (at least quarterly) investment reports received from the Hospital's investment committee.

All Group Trust balances have been liquidated as of June 30, 2025, upon the transition to the new recordkeeper, Fidelity Investments.

6. Party-in-Interest Transactions

Administrative expenses charged to the Plan by the Group Trust and other service providers for the years ending June 30, 2025 and 2024 were \$109,521 and \$409,033, respectively. The transactions qualify as party-in-interest transactions; however, they are exempt from the prohibited transactions rule under ERISA. Notes receivable from Plan participants, the related interest income and transactions are also considered party-in-interest transactions.

The Plan invested in a group trust sponsored by the Foundation through February 7, 2025. All transactions with the group trust qualified as party-in-interest transactions.

7. Reconciliation of Financial Statements to Form 5500

Notes receivable from participants are reflected as a receivable on the financial statements which is different from the Form 5500 presentation. On Form 5500, notes receivable are classified as investments under the caption "participant loans".

8. Delinquent Participation Contributions

During plan year 2025, the Plan Sponsor failed to remit in a timely manner certain participant loan repayments (paid through salary reduction) within the required time period as specified by the United States DOL Reg. 2520.3012. Failure to segregate and remit contributions within the specified time period is a prohibited transaction. The Plan Sponsor intends to take corrective action during 2026.

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
	Certified Investments:			
*	Fidelity Government MMKT K6	Money Market Fund	\$ —	6,621,359
	Black Rock Mid Cap Growth Equity K	Mutual Fund	—	30,905
*	Fidelity 500 Index	Mutual Fund	—	4,019,996
*	Fidelity Contrafund K6	Mutual Fund	—	366,528
*	Fidelity Diversified Intl K6	Mutual Fund	—	64,852
*	Fidelity Emerging Markets IDX	Mutual Fund	—	100,127
*	Fidelity Global EX US IDX	Mutual Fund	—	883,214
*	Fidelity Growth CO K6	Mutual Fund	—	495,492
*	Fidelity Inflation PR BD IDX	Mutual Fund	—	160,194
*	Fidelity Mid Cap IDX	Mutual Fund	—	253,876
*	Fidelity Puritan K6	Mutual Fund	—	6,427,300
*	Fidelity Real Estate IDX	Mutual Fund	—	90,070
*	Fidelity Small Cap IDX	Mutual Fund	—	103,156
*	Fidelity Total Bond IDX	Mutual Fund	—	115,679
	Fidelity US Bond IDX	Mutual Fund	—	1,252,335
	JPM Equity Income R6	Mutual Fund	—	275,726
	Principal Small Cap Growth I R6	Mutual Fund	—	77,870
*	3EDGE Target Risk CON I	Collective Trust Fund	—	12,277,758
*	3EDGE Target Risk GR I	Collective Trust Fund	—	2,731,724
*	3EDGE Target Risk MOD I	Collective Trust Fund	—	1,703,522
*	Fidelity Freedom 2010 CP D	Collective Trust Fund	—	1,973
*	Fidelity Freedom 2015 CP D	Collective Trust Fund	—	18,013,823
*	Fidelity Freedom 2020 CP D	Collective Trust Fund	—	24,664,696
*	Fidelity Freedom 2025 CP D	Collective Trust Fund	—	12,769,428
*	Fidelity Freedom 2030 CP D	Collective Trust Fund	—	25,227,449
*	Fidelity Freedom 2035 CP D	Collective Trust Fund	—	24,930,479
*	Fidelity Freedom 2040 CP D	Collective Trust Fund	—	13,756,803
*	Fidelity Freedom 2045 CP D	Collective Trust Fund	—	12,604,810
*	Fidelity Freedom 2050 CP D	Collective Trust Fund	—	7,118,591
*	Fidelity Freedom 2055 CP D	Collective Trust Fund	—	1,472,284
*	Fidelity Freedom 2060 CP D	Collective Trust Fund	—	87,482
*	Fidelity Freedom Inc CP D	Collective Trust Fund	—	131,042
	Putnam Stable Value	Collective Trust Fund	—	17,219
*	Brokeragelink	Self-Directed Brokerage Account	—	14,649,571

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) Borrower or Similar Party	(b) Identity of Issue	(c) Description of Investment	(d) Cost	(e) Current Value
	Noncertified Investments:			
	CRA (BNY Mellon Member FDIC)	Money Market Fund	\$ —	\$ 22,144
*	Fidelity Government Cash Reserves	Money Market Fund	—	356,606
*	Fidelity Money Market	Money Market Fund	—	469,065
*	Fidelity Treasury Money Market Fund	Money Market Fund	—	315,021
	Blackrock ETF Trust II Ishares Large Cap	Exchange Traded Fund	—	1,060,914
	Bondbloxx ETF Trust Bloomberg-Six MN	Exchange Traded Fund	—	2,973,836
	Ishares 0-5 Year Tips Bond ETF	Exchange Traded Fund	—	2,116,859
	Ishares Core MSCI Eafe ETF	Exchange Traded Fund	—	317,224
	Ishares Core S&P 500 ETF	Exchange Traded Fund	—	1,886,294
	Ishares Gold Trust Ishares	Exchange Traded Fund	—	71,153
	Ishares Lehman 1-3 Year Treasury Bond Fund	Exchange Traded Fund	—	49,716
	Ishares MSCI Emerging Markets Ex China ETF	Exchange Traded Fund	—	140,171
	Ishares Russell 2000 Value ETF	Exchange Traded Fund	—	108,066
	Ishares Tips Bond ETF	Exchange Traded Fund	—	617,655
	Ishares TR 7-10 YR TRSY BD	Exchange Traded Fund	—	2,187,195
	Ishares TR MSCI USA QTL FCT	Exchange Traded Fund	—	354,671
	Ishares TR MSCI USA Value	Exchange Traded Fund	—	314,384
	Ishares TR PFD and INCM SEC	Exchange Traded Fund	—	34,822
	Ishares TR S & P Midcap 400 Index FD	Exchange Traded Fund	—	559,420
	Ishares TR S & P Smallcap 600	Exchange Traded Fund	—	150,820
	Ishares Trust MSCI India EFT USD	Exchange Traded Fund	—	146,104
	JP Morgan Exchange Traded FD Betabuilders	Exchange Traded Fund	—	470,331
	RBB FD Inc FM Ultrashort TR	Exchange Traded Fund	—	424,686
	SPDR Bloomberg 1-3 Month T-Bill ETF	Exchange Traded Fund	—	4,867,194
	SPDR Portfolio Emerging Markets EFT	Exchange Traded Fund	—	1,762,298
	Vanguard Total International Stock	Exchange Traded Fund	—	1,118,843
	World Gold TR SPDR GLD Minis	Exchange Traded Fund	—	2,158,753
	Aristotle Floating Rate Income Fund Class I	Mutual Fund	—	32,488
	Artisan Intl Value Fund Advisor	Mutual Fund	—	256,475
	Ashmore Emerging Markets Equity CI	Mutual Fund	—	151,842
	BGF International Growth Ins	Mutual Fund	—	80,894
	BNY Mellon Intermediate Bond Fund	Mutual Fund	—	311,813
	Causeway Intl Value FD Inst	Mutual Fund	—	81,338
	Conestoga Small Cap Institutional	Mutual Fund	—	106,143
	Fidelity International Small Cap Fund	Mutual Fund	—	149,577
	Goldman Sachs Absolute Return Tracker Fund – I	Mutual Fund	—	166,368
	GQG Partners Emerging Markets Equity Fund	Mutual Fund	—	127,875
	Hotchkins & Wiley High Yield Fund	Mutual Fund	—	32,310
	Invenomic Instl CL	Mutual Fund	—	61,215
	Lazard Global Listd Infrastructure Instl	Mutual Fund	—	37,982
	Lord Abbett Credit Opportunities Fund	Mutual Fund	—	134,573
	Neuberger Berman Intrinsic Value Fund	Mutual Fund	—	144,015
	Neuberger Berman Long Short Fund	Mutual Fund	—	221,082
	Pear Tree Polaris FRGN VAL Sm Cap Instl	Mutual Fund	—	78,544
	Pimco Income Fund Institutional Fund	Mutual Fund	—	220,596
	TCW Emerging Markets Income Fund-I	Mutual Fund	—	50,689
	TCW Metwest Total Return Bond Class I	Mutual Fund	—	700,971
	Versus Capital Real Estate Fund	Mutual Fund	—	15,284

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description <u>of Investment</u>	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	Wavelength Fund	Mutual Fund	\$ —	\$ 41,654
	WCM Focused Intl Growth Fund Intl	Mutual Fund	—	226,646
	3M Co	Common Stock	—	3,349
	Abbott Laboratories	Common Stock	—	9,929
	Abbvie Inc.	Common Stock	—	14,107
	Accenture PLC	Common Stock	—	7,771
	Adobe Systems Inc	Common Stock	—	6,190
	Advanced Micro Devices Inc	Common Stock	—	10,217
	Aflac Inc	Common Stock	—	2,847
	Agilent Technologies Inc	Common Stock	—	2,832
	Air Products & Chemicals Inc	Common Stock	—	2,821
	Align Technology Inc	Common Stock	—	757
	Allstate Corp	Common Stock	—	3,020
	Alphabet Inc.	Common Stock	—	79,751
	Altria Group Inc	Common Stock	—	2,932
	Amazon.Com Inc	Common Stock	—	78,980
	Amcor PLC	Common Stock	—	735
	American Electric Power Inc	Common Stock	—	1,556
	American Express Company	Common Stock	—	6,061
	American International Group Inc	Common Stock	—	2,568
	American Tower Corporation	Common Stock	—	3,094
	Ameriprise Financial Inc	Common Stock	—	3,736
	Amgen Inc	Common Stock	—	7,259
	Amphenol Corp New CI A	Common Stock	—	4,938
	Analog Devices Inc	Common Stock	—	5,236
	Anthem Inc.	Common Stock	—	4,279
	Aon PLC/Ireland A	Common Stock	—	2,854
	Apple Inc	Common Stock	—	124,128
	Applied Materials Inc	Common Stock	—	7,140
	Archer Daniels Midland Co	Common Stock	—	528
	Arista Networks Inc	Common Stock	—	4,604
	AT&T Inc	Common Stock	—	7,524
	Autodesk Inc	Common Stock	—	2,167
	Automatic Data Processing Inc	Common Stock	—	6,785
	Autozone Inc	Common Stock	—	3,712
	Axon Enterprise Inc.	Common Stock	—	828
	Baker Hughes	Common Stock	—	2,684
	Bank Of America Corporation	Common Stock	—	8,518
	Berkshire Hathaway Inc Del CI B	Common Stock	—	37,404
	Best Buy Inc	Common Stock	—	671
	Bio-Techne Corp	Common Stock	—	515
	Blackrock Funding Inc. Of Delaware	Common Stock	—	7,345
	Blackstone Group Inc	Common Stock	—	3,440
	Booking Holdings Inc.	Common Stock	—	5,789
	Boston Properties Inc	Common Stock	—	675
	Boston Scientific Corporation	Common Stock	—	7,304
	Bristol-Myers Squibb Company	Common Stock	—	2,315

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Broadcom Inc	Common Stock	\$ —	\$ 51,271
	Broadridge Financial Solutions Inc	Common Stock	—	1,701
	Brown Forman Corp Cl B	Common Stock	—	269
	CBRE Group Inc.	Common Stock	—	3,783
	CDW Corporation	Common Stock	—	714
	C H Robinson Worldwide Inc	Common Stock	—	672
	CSX Corp	Common Stock	—	1,632
	Cadence Design Sys Inc	Common Stock	—	6,779
	Capital One Financial Corporation	Common Stock	—	7,234
	Cardinal Health Inc	Common Stock	—	3,696
	Carnival Corp	Common Stock	—	2,812
	Carrier Global Corporation	Common Stock	—	2,196
	Caterpillar Inc	Common Stock	—	8,929
	Cboe Holdings Inc	Common Stock	—	700
	Centene Corp Del	Common Stock	—	543
	CF Industries Holdings Inc	Common Stock	—	920
	Charles Riv Laboratories Intl Inc	Common Stock	—	1,062
	Charter Communications Inc.	Common Stock	—	1,635
	Chevron Corporation	Common Stock	—	7,016
	Chipotle Mexican Grill Inc CL A	Common Stock	—	3,931
	Chubb Limited	Common Stock	—	5,215
	Church & Dwight Inc	Common Stock	—	1,538
	CIGNA Corporation	Common Stock	—	4,959
	Cincinnati Finl Corp	Common Stock	—	1,638
	Cintas Corp	Common Stock	—	2,452
	Cisco Systems Inc	Common Stock	—	7,632
	Citigroup Inc	Common Stock	—	5,958
	Citizens Financial Group Inc.	Common Stock	—	2,238
	Clorox Co	Common Stock	—	840
	CME Group Inc	Common Stock	—	3,032
	Coca - Cola Co	Common Stock	—	8,490
	Cognizant Technology Solutions Corp CL A	Common Stock	—	2,341
	Colgate-Palmolive Company	Common Stock	—	2,727
	Comcast Corp Cl A	Common Stock	—	4,283
	Conagra Inc	Common Stock	—	1,024
	ConocoPhillips	Common Stock	—	6,102
	Consolidated Edison Inc	Common Stock	—	2,709
	Constellation Brands Inc-A	Common Stock	—	1,139
	Constellation Energy	Common Stock	—	5,810
	Copart Inc	Common Stock	—	2,846
	Corning Inc	Common Stock	—	2,104
	Corteva Inc	Common Stock	—	2,981
	Costco Whsl Corp New	Common Stock	—	18,809
	CrowdStrike Holdings Inc	Common Stock	—	3,565
	Crown Castle Intl Corp New	Common Stock	—	2,774
	Cummins Inc	Common Stock	—	3,603
	CVS Health Corporation	Common Stock	—	2,069

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description <u>of Investment</u>	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	D R Horton Inc	Common Stock	\$ —	\$ 2,836
	DTE Energy Co	Common Stock	—	1,457
	Danaher Corp	Common Stock	—	5,729
	Darden Restaurants Inc	Common Stock	—	1,526
	Deckers Outdoor Corp	Common Stock	—	825
	Deere & Co	Common Stock	—	7,119
	Delta Air Lines Inc	Common Stock	—	1,475
	Devon Energy Corporation New	Common Stock	—	1,272
	Dexcom Inc.	Common Stock	—	873
	Digital Realty Trust Inc	Common Stock	—	2,092
	Dollar General Corp	Common Stock	—	1,601
	Dollar Tree Inc	Common Stock	—	1,387
	Dominion Res Inc VA New	Common Stock	—	3,956
	DoorDash Inc.	Common Stock	—	2,712
	Dow Inc.	Common Stock	—	1,059
	Duke Energy Corporation	Common Stock	—	4,956
	EOG Res Inc	Common Stock	—	3,229
	EQT Corporation	Common Stock	—	1,166
	Eaton Corp PLC	Common Stock	—	7,854
	EBAY Inc	Common Stock	—	2,978
	Ecolab Inc	Common Stock	—	2,964
	Edison International	Common Stock	—	1,548
	Edwards Lifesciences Corp	Common Stock	—	1,564
	Electronic Arts Inc	Common Stock	—	1,757
	Eli Lilly & Co	Common Stock	—	25,724
	Emerson Electric Co	Common Stock	—	3,600
	Equifax Inc	Common Stock	—	2,075
	Equinix Inc.	Common Stock	—	3,182
	Equity Residential	Common Stock	—	2,025
	Eversource Energy	Common Stock	—	2,757
	Exelon Corp	Common Stock	—	636
	Expand Energy Corporation	Common Stock	—	2,171
	Exxon Mobil Corp	Common Stock	—	819
	Fastenal Co	Common Stock	—	18,003
	FedEx Corp	Common Stock	—	2,100
	Fidelity National Information Services Inc.	Common Stock	—	2,273
	Fifth Third Bancorp	Common Stock	—	3,256
	First Solar Inc	Common Stock	—	2,057
	FirstEnergy Corp	Common Stock	—	1,324
	Fiserv Inc	Common Stock	—	1,610
	Ford Motor Company	Common Stock	—	4,483
	Fortinet Inc	Common Stock	—	1,519
	Fortive Corp.	Common Stock	—	4,335
	Fox Corp	Common Stock	—	521
	Freeport McMoran Copper & Gold Inc	Common Stock	—	2,242
	Gartner Inc	Common Stock	—	2,168
			—	1,617

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description <u>of Investment</u>	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	GE Healthcare Technologies Inc	Common Stock	\$ —	\$ 222
	GE Vernova LLC	Common Stock	—	5,292
	General Dynamics Corporation	Common Stock	—	3,500
	General Electric Co	Common Stock	—	10,038
	General Mills Inc	Common Stock	—	1,554
	General Motors Co	Common Stock	—	2,461
	Gilead Sciences Inc	Common Stock	—	4,546
	Goldman Sachs Group Inc	Common Stock	—	9,909
	Grainger W W Inc	Common Stock	—	3,121
	HCA Holdings Inc	Common Stock	—	4,214
	HP Inc.	Common Stock	—	978
	Halliburton Co	Common Stock	—	1,630
	Harris Corporation	Common Stock	—	1,254
	Hartford Finl Svcs Group Inc	Common Stock	—	3,425
	Healthpeak Properties Inc	Common Stock	—	2,101
	Hershey Co	Common Stock	—	1,162
	Hess Corporation	Common Stock	—	3,741
	Hewlett Packard Enterprise Company	Common Stock	—	2,250
	Hilton Worldwide Holdings Inc.	Common Stock	—	2,930
	Hologic Inc	Common Stock	—	652
	Home Depot Inc	Common Stock	—	15,766
	Honeywell Intl Inc	Common Stock	—	6,055
	Host Hotels & Resorts Inc	Common Stock	—	1,075
	Hubbell Inc Com	Common Stock	—	1,225
	Humana Inc	Common Stock	—	1,222
	Huntington Bancshares Inc	Common Stock	—	2,514
	Idexx Labs Inc	Common Stock	—	2,145
	Illinois Tool Wks Inc	Common Stock	—	3,462
	Ingersoll Rand Inc	Common Stock	—	2,080
	Insulet Corporation	Common Stock	—	1,257
	Intel Corp	Common Stock	—	4,032
	Intercontinental Exchange Group Inc	Common Stock	—	4,036
	International Business Machines Corporation	Common Stock	—	9,138
	International Paper Co	Common Stock	—	1,405
	Interpublic Group Cos Inc	Common Stock	—	734
	Intuit	Common Stock	—	8,664
	Intuitive Surgical Inc	Common Stock	—	8,151
	Invesco Limited	Common Stock	—	789
	IQVIA Holdings Inc.	Common Stock	—	1,576
	Iron Mountain Incorporated	Common Stock	—	2,769
	Jacobs Solutions Inc	Common Stock	—	920
	Johnson & Johnson	Common Stock	—	16,803
	Johnson Ctls Intl PLC	Common Stock	—	4,330
	JP Morgan Chase & Co	Common Stock	—	34,209
	KLA-Tencor Corp	Common Stock	—	6,270
	Kellogg Co	Common Stock	—	2,386
	Kenvue Inc.	Common Stock	—	1,674

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Keurig Dr Pepper Inc	Common Stock	\$ —	\$ 1,653
	Keycorp New	Common Stock	—	1,742
	Keysight Technologies Inc.	Common Stock	—	1,311
	Kimberly Clark Corp	Common Stock	—	1,805
	Kimco Realty Corp	Common Stock	—	1,682
	Kinder Morgan Inc.	Common Stock	—	2,352
	KKR & Co Inc	Common Stock	—	2,528
	Kroger Co	Common Stock	—	2,869
	Labcorp Holding Inc	Common Stock	—	1,313
	Lam Research Corporation	Common Stock	—	4,867
	Lamb Weston Holdings Inc.	Common Stock	—	519
	Lennar Corp Class A	Common Stock	—	1,659
	Linde PLC	Common Stock	—	9,384
	Live Nation Inc	Common Stock	—	2,118
	Lockheed Martin Corp	Common Stock	—	5,558
	Lowe's Companies Inc	Common Stock	—	7,322
	M & T BK Corp	Common Stock	—	2,134
	MGM Mirage	Common Stock	—	1,032
	Marathon Petroleum Corp	Common Stock	—	4,817
	MarketAxess Hldgs Inc	Common Stock	—	670
	Marriott International Inc	Common Stock	—	3,825
	Marsh & McLennan Cos Inc	Common Stock	—	3,936
	Martin Marietta Matls Inc	Common Stock	—	1,647
	Mastercard Inc	Common Stock	—	19,106
	Mc Donald's Corporation	Common Stock	—	7,596
	McKesson Corporation	Common Stock	—	5,129
	Medtronic PLC ADR	Common Stock	—	3,835
	Merck & Co Inc	Common Stock	—	6,095
	Meta Platforms Inc	Common Stock	—	64,214
	MetLife Inc	Common Stock	—	804
	Mettler-Toledo Intl Inc	Common Stock	—	1,175
	Micron Technology Inc	Common Stock	—	5,053
	Microsoft Corporation	Common Stock	—	154,197
	Mid-America Apartment Communities Inc	Common Stock	—	2,368
	Molson Coors Brewing Company	Common Stock	—	1,443
	Mondelez International	Common Stock	—	3,372
	Monster Beverage Corporation	Common Stock	—	3,508
	Moodys Corp	Common Stock	—	3,511
	Morgan Stanley	Common Stock	—	9,578
	Motorola Solutions Inc.	Common Stock	—	3,364
	MSCI Inc	Common Stock	—	1,730
	NetApp Inc	Common Stock	—	1,492
	Netflix Com Inc	Common Stock	—	24,104
	Newmont Mining Corp	Common Stock	—	1,748
	News Corporation	Common Stock	—	297
	NextEra Energy Inc	Common Stock	—	4,165
	Norfolk Southern Corporation	Common Stock	—	3,072

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Northrop Grumman Corp	Common Stock	\$ —	\$ 3,500
	NRG Energy Inc Com New	Common Stock	—	4,336
	Nucor Corp	Common Stock	—	2,332
	Nvidia Corp	Common Stock	—	154,672
	NXP Semiconductors N V	Common Stock	—	218
	Old Dominion Fght Line	Common Stock	—	1,785
	Omnicom Group Inc	Common Stock	—	1,079
	On Semiconductor Corp	Common Stock	—	1,572
	ONEOK Inc	Common Stock	—	2,612
	Oracle Corp	Common Stock	—	17,490
	O'Reilly Automotive Inc	Common Stock	—	4,056
	Otis Worldwide Corporation	Common Stock	—	1,485
	PPG Industries Inc	Common Stock	—	1,593
	Paccar Inc	Common Stock	—	2,852
	Packaging Corp Amer	Common Stock	—	1,508
	Palantir Technologies Inc	Common Stock	—	11,178
	Palo Alto Networks Inc	Common Stock	—	4,502
	Parker Hannifin Corp	Common Stock	—	4,889
	Paychex Inc	Common Stock	—	2,909
	PayPal Holdings Inc.	Common Stock	—	2,973
	PepsiCo Inc	Common Stock	—	6,866
	Pfizer Inc	Common Stock	—	2,909
	Philip Morris International Inc	Common Stock	—	11,110
	Phillips 66	Common Stock	—	3,102
	PNC Financial Services Group	Common Stock	—	2,796
	Principal Finl Group Inc	Common Stock	—	2,383
	Progressive Corp Ohio	Common Stock	—	8,806
	Prologis Inc.	Common Stock	—	3,154
	Prudential Financial Inc	Common Stock	—	1,182
	Public Storage Inc Reit	Common Stock	—	2,347
	Public Svc Enterprise Group Inc	Common Stock	—	2,525
	Pulte Homes Inc	Common Stock	—	4,324
	Qualcomm Inc	Common Stock	—	7,644
	Quest Diagnostics Inc	Common Stock	—	1,796
	Ralliant Corporation Designs	Common Stock	—	162
	Ralph Lauren Corporation	Common Stock	—	823
	Raytheon Technologies Corp	Common Stock	—	8,907
	Realty Income Corp	Common Stock	—	2,881
	Regency Ctrs Corp	Common Stock	—	2,137
	Regeneron Pharmaceuticals Inc	Common Stock	—	2,100
	Regions Finl Corp New	Common Stock	—	2,822
	Republic Svcs Inc Cl A	Common Stock	—	2,466
	Resmed Inc	Common Stock	—	1,806
	Rockwell Automation Inc	Common Stock	—	1,329
	Roper Industries Inc	Common Stock	—	2,834
	Ross Stores Inc	Common Stock	—	1,403
	Royal Caribbean Cruises Ltd	Common Stock	—	3,758

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	S & P Global Inc.	Common Stock	\$ —	\$ 9,491
	S B A Communications Corporation	Common Stock	—	939
	Salesforce.Com Inc	Common Stock	—	11,453
	Schlumberger Ltd	Common Stock	—	1,352
	Schwab Charles Corp New	Common Stock	—	4,562
	Sempra Energy	Common Stock	—	2,425
	ServiceNow Inc.	Common Stock	—	7,197
	Sherwin Williams Co	Common Stock	—	3,434
	Simon Property Group Inc Reit	Common Stock	—	3,215
	Southern Co	Common Stock	—	4,592
	Southwest Airls Co	Common Stock	—	649
	Starbucks Corp	Common Stock	—	3,482
	Stryker Corp	Common Stock	—	5,934
	Super Micro Computer Inc	Common Stock	—	980
	Synchrony Financial	Common Stock	—	4,672
	Synopsys Inc	Common Stock	—	3,589
	Sysco Corp	Common Stock	—	2,272
	TE Connectivity Public Limited Company	Common Stock	—	3,036
	TJX Companies Inc	Common Stock	—	3,334
	T -Mobile US Inc.	Common Stock	—	6,433
	Take-Two Interactive Software Inc	Common Stock	—	971
	Tapestry Inc.	Common Stock	—	2,634
	Tesla Motors Inc	Common Stock	—	35,260
	Texas Instruments Inc	Common Stock	—	7,890
	Textron Inc	Common Stock	—	803
	The Boeing Company	Common Stock	—	4,819
	The Kraft Heinz Company	Common Stock	—	775
	The Mosaic Company	Common Stock	—	1,094
	The Procter & Gamble Company	Common Stock	—	16,251
	The Travelers Companies Inc	Common Stock	—	2,943
	The Walt Disney Company	Common Stock	—	4,092
	Thermo Fisher Scientific Inc.	Common Stock	—	5,676
	Torchmark Corporation	Common Stock	—	870
	Tractor Supply Company	Common Stock	—	1,847
	Trane Technologies Public Limited Co	Common Stock	—	4,374
	TransDigm Group Inc	Common Stock	—	4,562
	Uber Technologies Inc.	Common Stock	—	6,531
	Union Pac Corp	Common Stock	—	6,212
	United Continental Holdings Inc	Common Stock	—	2,389
	United Parcel Service Cl B	Common Stock	—	707
	United Rentals Inc	Common Stock	—	3,014
	UnitedHealth Group Inc	Common Stock	—	12,167
	US Bancorp	Common Stock	—	453
	Valero Energy Corp New	Common Stock	—	2,688
	Veralto Corporation	Common Stock	—	1,110
	Verizon Communications Inc	Common Stock	—	6,923
	Vertex Pharmaceuticals Inc	Common Stock	—	4,897

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Viatis Inc	Common Stock	\$ —	\$ 1,072
	Visa Inc-Class A Shrs	Common Stock	—	23,788
	Vistra Corp.	Common Stock	—	2,713
	Wal Mart Stores Inc	Common Stock	—	17,992
	Walgreens Boots Alliance Inc	Common Stock	—	804
	Warner Bros Discovery Inc	Common Stock	—	1,146
	Waste Management Inc	Common Stock	—	4,576
	Wells Fargo & Company	Common Stock	—	9,614
	Welltower Inc.	Common Stock	—	2,152
	Western Digital Corp	Common Stock	—	1,280
	Williams Cos Inc	Common Stock	—	2,512
	Willis Towers Watson Public Limited Company	Common Stock	—	1,533
	Xcel Energy Inc	Common Stock	—	681
	Xylem Inc.	Common Stock	—	1,423
	Yum! Brands Inc	Common Stock	—	2,075
	Zimmer Holdings Inc	Common Stock	—	906
	Zoetis Inc	Common Stock	—	4,211
			—	
	Other - not certified		—	129,320
			—	
*	Participant loans - certified	Interest rates from 3.25% to 8.50%	—	483,437
			<u>—</u>	<u>483,437</u>
			\$ <u>—</u>	\$ <u>224,700,159</u>

* Represents a party-in interest.

The above information, aside from the noncertified investments as indicated, has been certified by Fidelity Management Trust Company, the trustee, as complete and accurate.

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

EIN: 04-2702169 Plan #: 001

For the Year Ended June 30, 2025

(a) Identity of Party Involved	(b) Description of Asset	(c) Purchase Price	(d) Selling Price	(e) Lease Rental	(f) Expense Incurred With Trans- action	(g) Cost of Asset	(h) Current Value of Asset on Transaction Date	(i) Net Gain (Loss)
<u>Category (iii) – Series of transactions in excess of 5% of plan assets</u>								
Avantis US Small Cap Value ETF	Exchange Traded Fund	\$ 10,793,277	\$ –	\$ –	\$ –	\$ 10,793,277	\$ 10,793,277	\$ –
Avantis US Small Cap Value ETF	Exchange Traded Fund	–	9,969,628	–	–	10,793,277	9,969,628	(823,649)
Bondbloxx ETF Trust Bloomberg Six Month	Exchange Traded Fund	20,058,746	–	–	–	20,058,746	20,058,746	–
Bondbloxx ETF Trust Bloomberg Six Month	Exchange Traded Fund	–	20,089,176	–	–	20,058,746	20,089,176	30,430
Fidelity Cash Fund	Exchange Traded Fund	405,318,077	–	–	–	405,318,077	405,318,077	–
Fidelity Cash Fund	Exchange Traded Fund	–	405,318,077	–	–	405,318,077	405,318,077	–
Fidelity Treasury Money Market Fund	Exchange Traded Fund	132,772,716	–	–	–	132,772,716	132,772,716	–
Fidelity Treasury Money Market Fund	Exchange Traded Fund	–	132,772,716	–	–	132,772,716	132,772,716	–
Global X Defense Tech ETF	Exchange Traded Fund	7,872,513	–	–	–	7,872,513	7,872,513	–
Global X Defense Tech ETF	Exchange Traded Fund	–	9,157,826	–	–	7,872,513	9,157,826	1,285,313
Invesco Optimum Yld Dvsfd Cmd Str No K-1 ETF	Exchange Traded Fund	10,946,679	–	–	–	10,946,679	10,946,679	–
Invesco Optimum Yld Dvsfd Cmd Str No K-1 ETF	Exchange Traded Fund	–	10,760,696	–	–	10,946,679	10,760,696	(185,983)
iShares 0-5 Year TIPS Bond ETF	Exchange Traded Fund	19,994,322	–	–	–	19,994,322	19,994,322	–
iShares 0-5 Year TIPS Bond ETF	Exchange Traded Fund	–	20,015,764	–	–	19,994,322	20,015,764	21,442
iShares Barclays 7-10 Yr Treasury Bond	Exchange Traded Fund	21,349,008	–	–	–	21,349,008	21,349,008	–
iShares Barclays 7-10 Yr Treasury Bond	Exchange Traded Fund	–	20,584,765	–	–	21,349,008	20,584,765	(764,243)
iShares Core S&P 500	Exchange Traded Fund	28,389,913	–	–	–	28,389,913	28,389,913	–
iShares Core S&P 500	Exchange Traded Fund	–	33,440,578	–	–	28,389,913	33,440,578	5,050,665
iShares MSCI India Index	Exchange Traded Fund	13,255,854	–	–	–	13,255,854	13,255,854	–
iShares MSCI India Index	Exchange Traded Fund	–	12,487,491	–	–	13,255,854	12,487,491	(768,363)
iShares MSCI USA Quality Factor ETF	Exchange Traded Fund	17,998,732	–	–	–	17,998,732	17,998,732	–
iShares MSCI USA Quality Factor ETF	Exchange Traded Fund	–	19,231,049	–	–	17,998,732	19,231,049	1,232,317
iShares TIPS Bond ETF	Exchange Traded Fund	17,871,723	–	–	–	17,871,723	17,871,723	–
iShares TIPS Bond ETF	Exchange Traded Fund	–	17,984,014	–	–	17,871,723	17,984,014	112,291
JPMorgan BetaBuilders Japan ETF	Exchange Traded Fund	15,015,164	–	–	–	15,015,164	15,015,164	–
JPMorgan BetaBuilders Japan ETF	Exchange Traded Fund	–	13,702,393	–	–	15,015,164	13,702,393	(1,312,771)
PO Retirement Group	Group Trust	–	35,502,563	–	–	35,502,563	37,168,000	1,665,437
PO Retirement Group	Group Trust	–	38,555,008	–	–	38,555,008	40,110,026	1,555,018

There were no category (i), (ii) or (iv) transactions.

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4a – SCHEDULE OF DELINQUENT PARTICIPANT CONTRIBUTIONS

EIN: 04-2702169 Plan #: 001

Plan #: 001

June 30, 2025

<u>Year</u>	Participant Contributions Transferred Late to Plan	Totals That Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP and PTE 2002-51
		Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction in VFCP	
2025	\$ 64,557	\$ 64,557	\$ –	\$ –	\$ –

Late participant loan repayments are included: Yes X No

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code) ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos 1210-0110 1210-0089 2024 This Form is Open to Public Inspection
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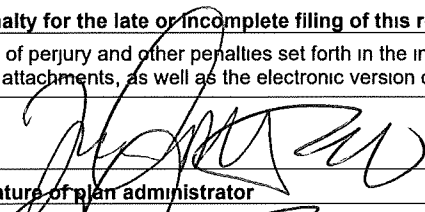
Part I	Annual Report Identification Information
For calendar plan year 2024 or fiscal plan year beginning 07/01/2024 and ending 06/30/2025	

A This return/report is for:	☐ a multiemployer plan	☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions)
	☒ a single-employer plan	☐ a DFE (specify) _____
B This return/report is	☐ the first return/report	☐ the final return/report
	☐ an amended return/report	☐ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here	▶ ☐	
D Check box if filing under	☒ Form 5558	☐ automatic extension
	☐ special extension (enter description)	☐ the DFVC program
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here	▶ ☐	

Part II	Basic Plan Information —enter all requested information
1a Name of plan CHMC Anesthesia Foundation, Inc. Money Purchase Pension Plan	1b Three-digit plan number (PN) ▶ 001
	1c Effective date of plan 07/01/1980
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt , suite no and street, or P O Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CHMC Anesthesia Foundation, Inc. 300 Longwood Avenue Boston MA 02115-5724	2b Employer Identification Number (EIN) 04-2702169
	2c Plan Sponsor's telephone number 617-919-1355
	2d Business code (see instructions) 621111

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete

SIGN HERE		4/15/2026	Joseph P. Cravero, M.D.
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE		4/15/2026	Joseph P. Cravero, M.D.
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 188
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	6a(1) 155 6a(2) 153 6b 0 6c 34 6d 187 6e 0 6f 187 6g(1) 184 6g(2) 184 6h 6
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2A 2C 2F 2R 3F b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	

9a Plan funding arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☒ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)	
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary (4) ☐ DCG (Individual Plan Information) – Number Attached _____ (5) ☐ MEP (Multiple-Employer Retirement Plan Information)	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☒ A (Insurance Information) – Number Attached <u>1</u> (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2024 Form M-1 annual report. If the plan was not required to file the 2024 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

EIN: 04-2702169 Plan #: 001

For the Year Ended June 30, 2025

(a) <u>Identity of Party Involved</u>	(b) <u>Description of Asset</u>	(c) <u>Purchase Price</u>	(d) <u>Selling Price</u>	(e) <u>Lease Rental</u>	(f) <u>Expense Incurred With Transaction</u>	(g) <u>Cost of Asset</u>	(h) <u>Current Value of Asset on Transaction Date</u>	(i) <u>Net Gain (Loss)</u>
<u>Category (iii) – Series of transactions in excess of 5% of plan assets</u>								
Avantis US Small Cap Value ETF	Exchange Traded Fund	\$ 10,793,277	\$ –	\$ –	\$ –	\$ 10,793,277	\$ 10,793,277	\$ –
Avantis US Small Cap Value ETF	Exchange Traded Fund	–	9,969,628	–	–	10,793,277	9,969,628	(823,649)
Bondbloxx ETF Trust Bloomberg Six Month	Exchange Traded Fund	20,058,746	–	–	–	20,058,746	20,058,746	–
Bondbloxx ETF Trust Bloomberg Six Month	Exchange Traded Fund	–	20,089,176	–	–	20,058,746	20,089,176	30,430
Fidelity Cash Fund	Exchange Traded Fund	405,318,077	–	–	–	405,318,077	405,318,077	–
Fidelity Cash Fund	Exchange Traded Fund	–	405,318,077	–	–	405,318,077	405,318,077	–
Fidelity Treasury Money Market Fund	Exchange Traded Fund	132,772,716	–	–	–	132,772,716	132,772,716	–
Fidelity Treasury Money Market Fund	Exchange Traded Fund	–	132,772,716	–	–	132,772,716	132,772,716	–
Global X Defense Tech ETF	Exchange Traded Fund	7,872,513	–	–	–	7,872,513	7,872,513	–
Global X Defense Tech ETF	Exchange Traded Fund	–	9,157,826	–	–	7,872,513	9,157,826	1,285,313
Invesco Optimum Yld Dvsfd Cmd								
Str No K-1 ETF	Exchange Traded Fund	10,946,679	–	–	–	10,946,679	10,946,679	–
Invesco Optimum Yld Dvsfd Cmd								
Str No K-1 ETF	Exchange Traded Fund	–	10,760,696	–	–	10,946,679	10,760,696	(185,983)
iShares 0-5 Year TIPS Bond ETF	Exchange Traded Fund	19,994,322	–	–	–	19,994,322	19,994,322	–
iShares 0-5 Year TIPS Bond ETF	Exchange Traded Fund	–	20,015,764	–	–	19,994,322	20,015,764	21,442
iShares Barclays 7-10 Yr Treasury Bond	Exchange Traded Fund	21,349,008	–	–	–	21,349,008	21,349,008	–
iShares Barclays 7-10 Yr Treasury Bond	Exchange Traded Fund	–	20,584,765	–	–	21,349,008	20,584,765	(764,243)
iShares Core S&P 500	Exchange Traded Fund	28,389,913	–	–	–	28,389,913	28,389,913	–
iShares Core S&P 500	Exchange Traded Fund	–	33,440,578	–	–	28,389,913	33,440,578	5,050,665
iShares MSCI India Index	Exchange Traded Fund	13,255,854	–	–	–	13,255,854	13,255,854	–
iShares MSCI India Index	Exchange Traded Fund	–	12,487,491	–	–	13,255,854	12,487,491	(768,363)
iShares MSCI USA Quality Factor ETF	Exchange Traded Fund	17,998,732	–	–	–	17,998,732	17,998,732	–
iShares MSCI USA Quality Factor ETF	Exchange Traded Fund	–	19,231,049	–	–	17,998,732	19,231,049	1,232,317
iShares TIPS Bond ETF	Exchange Traded Fund	17,871,723	–	–	–	17,871,723	17,871,723	–
iShares TIPS Bond ETF	Exchange Traded Fund	–	17,984,014	–	–	17,871,723	17,984,014	112,291
JPMorgan BetaBuilders Japan ETF	Exchange Traded Fund	15,015,164	–	–	–	15,015,164	15,015,164	–
JPMorgan BetaBuilders Japan ETF	Exchange Traded Fund	–	13,702,393	–	–	15,015,164	13,702,393	(1,312,771)
PO Retirement Group	Group Trust	–	35,502,563	–	–	35,502,563	37,168,000	1,665,437
PO Retirement Group	Group Trust	–	38,555,008	–	–	38,555,008	40,110,026	1,555,018

There were no category (i), (ii) or (iv) transactions.

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4a – SCHEDULE OF DELINQUENT PARTICIPANT CONTRIBUTIONS

EIN: 04-2702169 Plan #: 001

Plan #: 001

June 30, 2025

<u>Year</u>	Participant Contributions Transferred Late to Plan	Totals That Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP and PTE 2002-51
		Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction in VFCP	
2025	\$ 64,557	\$ 64,557	\$ –	\$ –	\$ –

Late participant loan repayments are included: Yes X No

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
	Certified Investments:			
*	Fidelity Government MMTK K6	Money Market Fund	\$ —	6,621,359
	Black Rock Mid Cap Growth Equity K	Mutual Fund	—	30,905
*	Fidelity 500 Index	Mutual Fund	—	4,019,996
*	Fidelity Contrafund K6	Mutual Fund	—	366,528
*	Fidelity Diversified Intl K6	Mutual Fund	—	64,852
*	Fidelity Emerging Markets IDX	Mutual Fund	—	100,127
*	Fidelity Global EX US IDX	Mutual Fund	—	883,214
*	Fidelity Growth CO K6	Mutual Fund	—	495,492
*	Fidelity Inflation PR BD IDX	Mutual Fund	—	160,194
*	Fidelity Mid Cap IDX	Mutual Fund	—	253,876
*	Fidelity Puritan K6	Mutual Fund	—	6,427,300
*	Fidelity Real Estate IDX	Mutual Fund	—	90,070
*	Fidelity Small Cap IDX	Mutual Fund	—	103,156
*	Fidelity Total Bond IDX	Mutual Fund	—	115,679
	Fidelity US Bond IDX	Mutual Fund	—	1,252,335
	JPM Equity Income R6	Mutual Fund	—	275,726
	Principal Small Cap Growth I R6	Mutual Fund	—	77,870
*	3EDGE Target Risk CON I	Collective Trust Fund	—	12,277,758
*	3EDGE Target Risk GR I	Collective Trust Fund	—	2,731,724
*	3EDGE Target Risk MOD I	Collective Trust Fund	—	1,703,522
*	Fidelity Freedom 2010 CP D	Collective Trust Fund	—	1,973
*	Fidelity Freedom 2015 CP D	Collective Trust Fund	—	18,013,823
*	Fidelity Freedom 2020 CP D	Collective Trust Fund	—	24,664,696
*	Fidelity Freedom 2025 CP D	Collective Trust Fund	—	12,769,428
*	Fidelity Freedom 2030 CP D	Collective Trust Fund	—	25,227,449
*	Fidelity Freedom 2035 CP D	Collective Trust Fund	—	24,930,479
*	Fidelity Freedom 2040 CP D	Collective Trust Fund	—	13,756,803
*	Fidelity Freedom 2045 CP D	Collective Trust Fund	—	12,604,810
*	Fidelity Freedom 2050 CP D	Collective Trust Fund	—	7,118,591
*	Fidelity Freedom 2055 CP D	Collective Trust Fund	—	1,472,284
*	Fidelity Freedom 2060 CP D	Collective Trust Fund	—	87,482
*	Fidelity Freedom Inc CP D	Collective Trust Fund	—	131,042
	Putnam Stable Value	Collective Trust Fund	—	17,219
*	Brokeragelink	Self-Directed Brokerage Account	—	14,649,571

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) Borrower or Similar Party	(b) Identity of Issue	(c) Description of Investment	(d) Cost	(e) Current Value
	Noncertified Investments:			
	CRA (BNY Mellon Member FDIC)	Money Market Fund	\$ —	\$ 22,144
*	Fidelity Government Cash Reserves	Money Market Fund	—	356,606
*	Fidelity Money Market	Money Market Fund	—	469,065
*	Fidelity Treasury Money Market Fund	Money Market Fund	—	315,021
	Blackrock ETF Trust II Ishares Large Cap	Exchange Traded Fund	—	1,060,914
	Bondbloxx ETF Trust Bloomberg-Six MN	Exchange Traded Fund	—	2,973,836
	Ishares 0-5 Year Tips Bond ETF	Exchange Traded Fund	—	2,116,859
	Ishares Core MSCI Eafe ETF	Exchange Traded Fund	—	317,224
	Ishares Core S&P 500 ETF	Exchange Traded Fund	—	1,886,294
	Ishares Gold Trust Ishares	Exchange Traded Fund	—	71,153
	Ishares Lehman 1-3 Year Treasury Bond Fund	Exchange Traded Fund	—	49,716
	Ishares MSCI Emerging Markets Ex China ETF	Exchange Traded Fund	—	140,171
	Ishares Russell 2000 Value ETF	Exchange Traded Fund	—	108,066
	Ishares Tips Bond ETF	Exchange Traded Fund	—	617,655
	Ishares TR 7-10 YR TRSY BD	Exchange Traded Fund	—	2,187,195
	Ishares TR MSCI USA QTL FCT	Exchange Traded Fund	—	354,671
	Ishares TR MSCI USA Value	Exchange Traded Fund	—	314,384
	Ishares TR PFD and INCM SEC	Exchange Traded Fund	—	34,822
	Ishares TR S & P Midcap 400 Index FD	Exchange Traded Fund	—	559,420
	Ishares TR S & P Smallcap 600	Exchange Traded Fund	—	150,820
	Ishares Trust MSCI India EFT USD	Exchange Traded Fund	—	146,104
	JP Morgan Exchange Traded FD Betabuilders	Exchange Traded Fund	—	470,331
	RBB FD Inc FM Ultrashort TR	Exchange Traded Fund	—	424,686
	SPDR Bloomberg 1-3 Month T-Bill ETF	Exchange Traded Fund	—	4,867,194
	SPDR Portfolio Emerging Markets EFT	Exchange Traded Fund	—	1,762,298
	Vanguard Total International Stock	Exchange Traded Fund	—	1,118,843
	World Gold TR SPDR GLD Minis	Exchange Traded Fund	—	2,158,753
	Aristotle Floating Rate Income Fund Class I	Mutual Fund	—	32,488
	Artisan Intl Value Fund Advisor	Mutual Fund	—	256,475
	Ashmore Emerging Markets Equity CI	Mutual Fund	—	151,842
	BGF International Growth Ins	Mutual Fund	—	80,894
	BNY Mellon Intermediate Bond Fund	Mutual Fund	—	311,813
	Causeway Intl Value FD Inst	Mutual Fund	—	81,338
	Conestoga Small Cap Institutional	Mutual Fund	—	106,143
	Fidelity International Small Cap Fund	Mutual Fund	—	149,577
	Goldman Sachs Absolute Return Tracker Fund – I	Mutual Fund	—	166,368
	GQG Partners Emerging Markets Equity Fund	Mutual Fund	—	127,875
	Hotchkins & Wiley High Yield Fund	Mutual Fund	—	32,310
	Invenomic Instl CL	Mutual Fund	—	61,215
	Lazard Global Listd Infrastructure Instl	Mutual Fund	—	37,982
	Lord Abbett Credit Opportunities Fund	Mutual Fund	—	134,573
	Neuberger Berman Intrinsic Value Fund	Mutual Fund	—	144,015
	Neuberger Berman Long Short Fund	Mutual Fund	—	221,082
	Pear Tree Polaris FRGN VAL Sm Cap Instl	Mutual Fund	—	78,544
	Pimco Income Fund Institutional Fund	Mutual Fund	—	220,596
	TCW Emerging Markets Income Fund-I	Mutual Fund	—	50,689
	TCW Metwest Total Return Bond Class I	Mutual Fund	—	700,971
	Versus Capital Real Estate Fund	Mutual Fund	—	15,284

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Wavelength Fund	Mutual Fund	\$ —	\$ 41,654
	WCM Focused Intl Growth Fund Intl	Mutual Fund	—	226,646
	3M Co	Common Stock	—	3,349
	Abbott Laboratories	Common Stock	—	9,929
	Abbvie Inc.	Common Stock	—	14,107
	Accenture PLC	Common Stock	—	7,771
	Adobe Systems Inc	Common Stock	—	6,190
	Advanced Micro Devices Inc	Common Stock	—	10,217
	Aflac Inc	Common Stock	—	2,847
	Agilent Technologies Inc	Common Stock	—	2,832
	Air Products & Chemicals Inc	Common Stock	—	2,821
	Align Technology Inc	Common Stock	—	757
	Allstate Corp	Common Stock	—	3,020
	Alphabet Inc.	Common Stock	—	79,751
	Altria Group Inc	Common Stock	—	2,932
	Amazon.Com Inc	Common Stock	—	78,980
	Amcor PLC	Common Stock	—	735
	American Electric Power Inc	Common Stock	—	1,556
	American Express Company	Common Stock	—	6,061
	American International Group Inc	Common Stock	—	2,568
	American Tower Corporation	Common Stock	—	3,094
	Ameriprise Financial Inc	Common Stock	—	3,736
	Amgen Inc	Common Stock	—	7,259
	Amphenol Corp New CI A	Common Stock	—	4,938
	Analog Devices Inc	Common Stock	—	5,236
	Anthem Inc.	Common Stock	—	4,279
	Aon PLC/Ireland A	Common Stock	—	2,854
	Apple Inc	Common Stock	—	124,128
	Applied Materials Inc	Common Stock	—	7,140
	Archer Daniels Midland Co	Common Stock	—	528
	Arista Networks Inc	Common Stock	—	4,604
	AT&T Inc	Common Stock	—	7,524
	Autodesk Inc	Common Stock	—	2,167
	Automatic Data Processing Inc	Common Stock	—	6,785
	Autozone Inc	Common Stock	—	3,712
	Axon Enterprise Inc.	Common Stock	—	828
	Baker Hughes	Common Stock	—	2,684
	Bank Of America Corporation	Common Stock	—	8,518
	Berkshire Hathaway Inc Del CI B	Common Stock	—	37,404
	Best Buy Inc	Common Stock	—	671
	Bio-Techne Corp	Common Stock	—	515
	Blackrock Funding Inc. Of Delaware	Common Stock	—	7,345
	Blackstone Group Inc	Common Stock	—	3,440
	Booking Holdings Inc.	Common Stock	—	5,789
	Boston Properties Inc	Common Stock	—	675
	Boston Scientific Corporation	Common Stock	—	7,304
	Bristol-Myers Squibb Company	Common Stock	—	2,315

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Broadcom Inc	Common Stock	\$ —	\$ 51,271
	Broadridge Financial Solutions Inc	Common Stock	—	1,701
	Brown Forman Corp Cl B	Common Stock	—	269
	CBRE Group Inc.	Common Stock	—	3,783
	CDW Corporation	Common Stock	—	714
	C H Robinson Worldwide Inc	Common Stock	—	672
	CSX Corp	Common Stock	—	1,632
	Cadence Design Sys Inc	Common Stock	—	6,779
	Capital One Financial Corporation	Common Stock	—	7,234
	Cardinal Health Inc	Common Stock	—	3,696
	Carnival Corp	Common Stock	—	2,812
	Carrier Global Corporation	Common Stock	—	2,196
	Caterpillar Inc	Common Stock	—	8,929
	Cboe Holdings Inc	Common Stock	—	700
	Centene Corp Del	Common Stock	—	543
	CF Industries Holdings Inc	Common Stock	—	920
	Charles Riv Laboratories Intl Inc	Common Stock	—	1,062
	Charter Communications Inc.	Common Stock	—	1,635
	Chevron Corporation	Common Stock	—	7,016
	Chipotle Mexican Grill Inc CL A	Common Stock	—	3,931
	Chubb Limited	Common Stock	—	5,215
	Church & Dwight Inc	Common Stock	—	1,538
	CIGNA Corporation	Common Stock	—	4,959
	Cincinnati Finl Corp	Common Stock	—	1,638
	Cintas Corp	Common Stock	—	2,452
	Cisco Systems Inc	Common Stock	—	7,632
	Citigroup Inc	Common Stock	—	5,958
	Citizens Financial Group Inc.	Common Stock	—	2,238
	Clorox Co	Common Stock	—	840
	CME Group Inc	Common Stock	—	3,032
	Coca - Cola Co	Common Stock	—	8,490
	Cognizant Technology Solutions Corp CL A	Common Stock	—	2,341
	Colgate-Palmolive Company	Common Stock	—	2,727
	Comcast Corp Cl A	Common Stock	—	4,283
	Conagra Inc	Common Stock	—	1,024
	ConocoPhillips	Common Stock	—	6,102
	Consolidated Edison Inc	Common Stock	—	2,709
	Constellation Brands Inc-A	Common Stock	—	1,139
	Constellation Energy	Common Stock	—	5,810
	Copart Inc	Common Stock	—	2,846
	Corning Inc	Common Stock	—	2,104
	Corteva Inc	Common Stock	—	2,981
	Costco Whsl Corp New	Common Stock	—	18,809
	CrowdStrike Holdings Inc	Common Stock	—	3,565
	Crown Castle Intl Corp New	Common Stock	—	2,774
	Cummins Inc	Common Stock	—	3,603
	CVS Health Corporation	Common Stock	—	2,069

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description <u>of Investment</u>	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	D R Horton Inc	Common Stock	\$ —	\$ 2,836
	DTE Energy Co	Common Stock	—	1,457
	Danaher Corp	Common Stock	—	5,729
	Darden Restaurants Inc	Common Stock	—	1,526
	Deckers Outdoor Corp	Common Stock	—	825
	Deere & Co	Common Stock	—	7,119
	Delta Air Lines Inc	Common Stock	—	1,475
	Devon Energy Corporation New	Common Stock	—	1,272
	Dexcom Inc.	Common Stock	—	873
	Digital Realty Trust Inc	Common Stock	—	2,092
	Dollar General Corp	Common Stock	—	1,601
	Dollar Tree Inc	Common Stock	—	1,387
	Dominion Res Inc VA New	Common Stock	—	3,956
	DoorDash Inc.	Common Stock	—	2,712
	Dow Inc.	Common Stock	—	1,059
	Duke Energy Corporation	Common Stock	—	4,956
	EOG Res Inc	Common Stock	—	3,229
	EQT Corporation	Common Stock	—	1,166
	Eaton Corp PLC	Common Stock	—	7,854
	EBAY Inc	Common Stock	—	2,978
	Ecolab Inc	Common Stock	—	2,964
	Edison International	Common Stock	—	1,548
	Edwards Lifesciences Corp	Common Stock	—	1,564
	Electronic Arts Inc	Common Stock	—	1,757
	Eli Lilly & Co	Common Stock	—	25,724
	Emerson Electric Co	Common Stock	—	3,600
	Equifax Inc	Common Stock	—	2,075
	Equinix Inc.	Common Stock	—	3,182
	Equity Residential	Common Stock	—	2,025
	Evergy Inc	Common Stock	—	2,757
	Eversource Energy	Common Stock	—	636
	Exelon Corp	Common Stock	—	2,171
	Expand Energy Corporation	Common Stock	—	819
	Exxon Mobil Corp	Common Stock	—	18,003
	Fastenal Co	Common Stock	—	2,100
	FedEx Corp	Common Stock	—	2,273
	Fidelity National Information Services Inc.	Common Stock	—	3,256
	Fifth Third Bancorp	Common Stock	—	2,057
	First Solar Inc	Common Stock	—	1,324
	FirstEnergy Corp	Common Stock	—	1,610
	Fiserv Inc	Common Stock	—	4,483
	Ford Motor Company	Common Stock	—	1,519
	Fortinet Inc	Common Stock	—	4,335
	Fortive Corp.	Common Stock	—	521
	Fox Corp	Common Stock	—	2,242
	Freeport McMoran Copper & Gold Inc	Common Stock	—	2,168
	Gartner Inc	Common Stock	—	1,617

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) Identity of Issue	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
	Noncertified Investments (continued):			
	GE Healthcare Technologies Inc	Common Stock	\$ —	\$ 222
	GE Vernova LLC	Common Stock	—	5,292
	General Dynamics Corporation	Common Stock	—	3,500
	General Electric Co	Common Stock	—	10,038
	General Mills Inc	Common Stock	—	1,554
	General Motors Co	Common Stock	—	2,461
	Gilead Sciences Inc	Common Stock	—	4,546
	Goldman Sachs Group Inc	Common Stock	—	9,909
	Grainger W W Inc	Common Stock	—	3,121
	HCA Holdings Inc	Common Stock	—	4,214
	HP Inc.	Common Stock	—	978
	Halliburton Co	Common Stock	—	1,630
	Harris Corporation	Common Stock	—	1,254
	Hartford Finl Svcs Group Inc	Common Stock	—	3,425
	Healthpeak Properties Inc	Common Stock	—	2,101
	Hershey Co	Common Stock	—	1,162
	Hess Corporation	Common Stock	—	3,741
	Hewlett Packard Enterprise Company	Common Stock	—	2,250
	Hilton Worldwide Holdings Inc.	Common Stock	—	2,930
	Hologic Inc	Common Stock	—	652
	Home Depot Inc	Common Stock	—	15,766
	Honeywell Intl Inc	Common Stock	—	6,055
	Host Hotels & Resorts Inc	Common Stock	—	1,075
	Hubbell Inc Com	Common Stock	—	1,225
	Humana Inc	Common Stock	—	1,222
	Huntington Bancshares Inc	Common Stock	—	2,514
	Idexx Labs Inc	Common Stock	—	2,145
	Illinois Tool Wks Inc	Common Stock	—	3,462
	Ingersoll Rand Inc	Common Stock	—	2,080
	Insulet Corporation	Common Stock	—	1,257
	Intel Corp	Common Stock	—	4,032
	Intercontinental Exchange Group Inc	Common Stock	—	4,036
	International Business Machines Corporation	Common Stock	—	9,138
	International Paper Co	Common Stock	—	1,405
	Interpublic Group Cos Inc	Common Stock	—	734
	Intuit	Common Stock	—	8,664
	Intuitive Surgical Inc	Common Stock	—	8,151
	Invesco Limited	Common Stock	—	789
	IQVIA Holdings Inc.	Common Stock	—	1,576
	Iron Mountain Incorporated	Common Stock	—	2,769
	Jacobs Solutions Inc	Common Stock	—	920
	Johnson & Johnson	Common Stock	—	16,803
	Johnson Ctls Intl PLC	Common Stock	—	4,330
	JP Morgan Chase & Co	Common Stock	—	34,209
	KLA-Tencor Corp	Common Stock	—	6,270
	Kellogg Co	Common Stock	—	2,386
	Kenvue Inc.	Common Stock	—	1,674

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Keurig Dr Pepper Inc	Common Stock	\$ —	\$ 1,653
	Keycorp New	Common Stock	—	1,742
	Keysight Technologies Inc.	Common Stock	—	1,311
	Kimberly Clark Corp	Common Stock	—	1,805
	Kimco Realty Corp	Common Stock	—	1,682
	Kinder Morgan Inc.	Common Stock	—	2,352
	KKR & Co Inc	Common Stock	—	2,528
	Kroger Co	Common Stock	—	2,869
	Labcorp Holding Inc	Common Stock	—	1,313
	Lam Research Corporation	Common Stock	—	4,867
	Lamb Weston Holdings Inc.	Common Stock	—	519
	Lennar Corp Class A	Common Stock	—	1,659
	Linde PLC	Common Stock	—	9,384
	Live Nation Inc	Common Stock	—	2,118
	Lockheed Martin Corp	Common Stock	—	5,558
	Lowe's Companies Inc	Common Stock	—	7,322
	M & T BK Corp	Common Stock	—	2,134
	MGM Mirage	Common Stock	—	1,032
	Marathon Petroleum Corp	Common Stock	—	4,817
	MarketAxess Hldgs Inc	Common Stock	—	670
	Marriott International Inc	Common Stock	—	3,825
	Marsh & McLennan Cos Inc	Common Stock	—	3,936
	Martin Marietta Matls Inc	Common Stock	—	1,647
	Mastercard Inc	Common Stock	—	19,106
	Mc Donald's Corporation	Common Stock	—	7,596
	McKesson Corporation	Common Stock	—	5,129
	Medtronic PLC ADR	Common Stock	—	3,835
	Merck & Co Inc	Common Stock	—	6,095
	Meta Platforms Inc	Common Stock	—	64,214
	MetLife Inc	Common Stock	—	804
	Mettler-Toledo Intl Inc	Common Stock	—	1,175
	Micron Technology Inc	Common Stock	—	5,053
	Microsoft Corporation	Common Stock	—	154,197
	Mid-America Apartment Communities Inc	Common Stock	—	2,368
	Molson Coors Brewing Company	Common Stock	—	1,443
	Mondelez International	Common Stock	—	3,372
	Monster Beverage Corporation	Common Stock	—	3,508
	Moodys Corp	Common Stock	—	3,511
	Morgan Stanley	Common Stock	—	9,578
	Motorola Solutions Inc.	Common Stock	—	3,364
	MSCI Inc	Common Stock	—	1,730
	NetApp Inc	Common Stock	—	1,492
	Netflix Com Inc	Common Stock	—	24,104
	Newmont Mining Corp	Common Stock	—	1,748
	News Corporation	Common Stock	—	297
	NextEra Energy Inc	Common Stock	—	4,165
	Norfolk Southern Corporation	Common Stock	—	3,072

CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a) <u>Borrower or Similar Party</u>	(b) <u>Identity of Issue</u>	(c) <u>Description of Investment</u>	(d) <u>Cost</u>	(e) <u>Current Value</u>
Noncertified Investments (continued):				
	Northrop Grumman Corp	Common Stock	\$ —	\$ 3,500
	NRG Energy Inc Com New	Common Stock	—	4,336
	Nucor Corp	Common Stock	—	2,332
	Nvidia Corp	Common Stock	—	154,672
	NXP Semiconductors N V	Common Stock	—	218
	Old Dominion Fght Line	Common Stock	—	1,785
	Omnicom Group Inc	Common Stock	—	1,079
	On Semiconductor Corp	Common Stock	—	1,572
	ONEOK Inc	Common Stock	—	2,612
	Oracle Corp	Common Stock	—	17,490
	O'Reilly Automotive Inc	Common Stock	—	4,056
	Otis Worldwide Corporation	Common Stock	—	1,485
	PPG Industries Inc	Common Stock	—	1,593
	Paccar Inc	Common Stock	—	2,852
	Packaging Corp Amer	Common Stock	—	1,508
	Palantir Technologies Inc	Common Stock	—	11,178
	Palo Alto Networks Inc	Common Stock	—	4,502
	Parker Hannifin Corp	Common Stock	—	4,889
	Paychex Inc	Common Stock	—	2,909
	PayPal Holdings Inc.	Common Stock	—	2,973
	PepsiCo Inc	Common Stock	—	6,866
	Pfizer Inc	Common Stock	—	2,909
	Philip Morris International Inc	Common Stock	—	11,110
	Phillips 66	Common Stock	—	3,102
	PNC Financial Services Group	Common Stock	—	2,796
	Principal Finl Group Inc	Common Stock	—	2,383
	Progressive Corp Ohio	Common Stock	—	8,806
	Prologis Inc.	Common Stock	—	3,154
	Prudential Financial Inc	Common Stock	—	1,182
	Public Storage Inc Reit	Common Stock	—	2,347
	Public Svc Enterprise Group Inc	Common Stock	—	2,525
	Pulte Homes Inc	Common Stock	—	4,324
	Qualcomm Inc	Common Stock	—	7,644
	Quest Diagnostics Inc	Common Stock	—	1,796
	Ralliant Corporation Designs	Common Stock	—	162
	Ralph Lauren Corporation	Common Stock	—	823
	Raytheon Technologies Corp	Common Stock	—	8,907
	Realty Income Corp	Common Stock	—	2,881
	Regency Ctrs Corp	Common Stock	—	2,137
	Regeneron Pharmaceuticals Inc	Common Stock	—	2,100
	Regions Finl Corp New	Common Stock	—	2,822
	Republic Svcs Inc Cl A	Common Stock	—	2,466
	Resmed Inc	Common Stock	—	1,806
	Rockwell Automation Inc	Common Stock	—	1,329
	Roper Industries Inc	Common Stock	—	2,834
	Ross Stores Inc	Common Stock	—	1,403
	Royal Caribbean Cruises Ltd	Common Stock	—	3,758

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description <u>of Investment</u>	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	S & P Global Inc.	Common Stock	\$ —	\$ 9,491
	S B A Communications Corporation	Common Stock	—	939
	Salesforce.Com Inc	Common Stock	—	11,453
	Schlumberger Ltd	Common Stock	—	1,352
	Schwab Charles Corp New	Common Stock	—	4,562
	Sempra Energy	Common Stock	—	2,425
	ServiceNow Inc.	Common Stock	—	7,197
	Sherwin Williams Co	Common Stock	—	3,434
	Simon Property Group Inc Reit	Common Stock	—	3,215
	Southern Co	Common Stock	—	4,592
	Southwest Airls Co	Common Stock	—	649
	Starbucks Corp	Common Stock	—	3,482
	Stryker Corp	Common Stock	—	5,934
	Super Micro Computer Inc	Common Stock	—	980
	Synchrony Financial	Common Stock	—	4,672
	Synopsys Inc	Common Stock	—	3,589
	Sysco Corp	Common Stock	—	2,272
	TE Connectivity Public Limited Company	Common Stock	—	3,036
	TJX Companies Inc	Common Stock	—	3,334
	T-Mobile US Inc.	Common Stock	—	6,433
	Take-Two Interactive Software Inc	Common Stock	—	971
	Tapestry Inc.	Common Stock	—	2,634
	Tesla Motors Inc	Common Stock	—	35,260
	Texas Instruments Inc	Common Stock	—	7,890
	Textron Inc	Common Stock	—	803
	The Boeing Company	Common Stock	—	4,819
	The Kraft Heinz Company	Common Stock	—	775
	The Mosaic Company	Common Stock	—	1,094
	The Procter & Gamble Company	Common Stock	—	16,251
	The Travelers Companies Inc	Common Stock	—	2,943
	The Walt Disney Company	Common Stock	—	4,092
	Thermo Fisher Scientific Inc.	Common Stock	—	5,676
	Torchmark Corporation	Common Stock	—	870
	Tractor Supply Company	Common Stock	—	1,847
	Trane Technologies Public Limited Co	Common Stock	—	4,374
	TransDigm Group Inc	Common Stock	—	4,562
	Uber Technologies Inc.	Common Stock	—	6,531
	Union Pac Corp	Common Stock	—	6,212
	United Continental Holdings Inc	Common Stock	—	2,389
	United Parcel Service Cl B	Common Stock	—	707
	United Rentals Inc	Common Stock	—	3,014
	UnitedHealth Group Inc	Common Stock	—	12,167
	US Bancorp	Common Stock	—	453
	Valero Energy Corp New	Common Stock	—	2,688
	Veralto Corporation	Common Stock	—	1,110
	Verizon Communications Inc	Common Stock	—	6,923
	Vertex Pharmaceuticals Inc	Common Stock	—	4,897

**CHMC ANESTHESIA FOUNDATION, INC.
MONEY PURCHASE PENSION PLAN**

SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR) CONTINUED

EIN: 04-2702169 Plan #: 001

June 30, 2025

(a)	(b) Identity of Issue <u>Borrower or Similar Party</u>	(c) Description of Investment	(d) <u>Cost</u>	(e) Current <u>Value</u>
	Noncertified Investments (continued):			
	Viatis Inc	Common Stock	\$ —	\$ 1,072
	Visa Inc-Class A Shrs	Common Stock	—	23,788
	Vistra Corp.	Common Stock	—	2,713
	Wal Mart Stores Inc	Common Stock	—	17,992
	Walgreens Boots Alliance Inc	Common Stock	—	804
	Warner Bros Discovery Inc	Common Stock	—	1,146
	Waste Management Inc	Common Stock	—	4,576
	Wells Fargo & Company	Common Stock	—	9,614
	Welltower Inc.	Common Stock	—	2,152
	Western Digital Corp	Common Stock	—	1,280
	Williams Cos Inc	Common Stock	—	2,512
	Willis Towers Watson Public Limited Company	Common Stock	—	1,533
	Xcel Energy Inc	Common Stock	—	681
	Xylem Inc.	Common Stock	—	1,423
	Yum! Brands Inc	Common Stock	—	2,075
	Zimmer Holdings Inc	Common Stock	—	906
	Zoetis Inc	Common Stock	—	4,211
			—	
	Other - not certified		—	129,320
			—	
*	Participant loans - certified	Interest rates from 3.25% to 8.50%	—	483,437
			<u>—</u>	<u>483,437</u>
			\$ <u>—</u>	\$ <u>224,700,159</u>

* Represents a party-in interest.

The above information, aside from the noncertified investments as indicated, has been certified by Fidelity Management Trust Company, the trustee, as complete and accurate.