Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2025

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A This return/report is for:
- [ ] a multiemployer plan
- [ ] a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)
- [X] a single-employer plan
- [ ] a DFE (specify) _____

B This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. . . . . ▶ [ ]

Part II Basic Plan Information—enter all requested information

1a Name of plan
MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 01/01/2019

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
MAMA LYCHA FOODS, LLC

727 CENTURY PLAZA DR
HOUSTON, TX 77073

2b Employer Identification Number (EIN)
99-4409463

2c Plan Sponsor's telephone number
713-263-0020

2d Business code (see instructions)
424400

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2026	JOSE PEREZ MONTENEGRO
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a	Plan administrator's name and address [X] Same as Plan Sponsor	**3b**	Administrator's EIN
		3c	Administrator's telephone number
4	If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:	**4b**	EIN
a	Sponsor's name	**4d**	PN
c	Plan Name		

5	Total number of participants at the beginning of the plan year	**5**	187
6	Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1)	Total number of active participants at the beginning of the plan year	**6a(1)**	49
a(2)	Total number of active participants at the end of the plan year	**6a(2)**	152
b	Retired or separated participants receiving benefits	**6b**	0
c	Other retired or separated participants entitled to future benefits	**6c**	44
d	Subtotal. Add lines **6a(2)**, **6b**, and **6c**.	**6d**	196
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	0
f	Total. Add lines **6d** and **6e**.	**6f**	196
g(1)	Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	**6g(1)**	175
g(2)	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g(2)**	157
h	Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.	**6h**	0
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

2E 2F 2G 2J 2S 2T 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)		**9b** Plan benefit arrangement (check all that apply)	
(1)	[ ] Insurance	**(1)**	[ ] Insurance
(2)	[ ] Code section 412(e)(3) insurance contracts	**(2)**	[ ] Code section 412(e)(3) insurance contracts
(3)	[X] Trust	**(3)**	[X] Trust
(4)	[ ] General assets of the sponsor	**(4)**	[ ] General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- **(1)** [X] **R** (Retirement Plan Information)
- **(2)** [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- **(3)** [ ] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- **(4)** [ ] **DCG** (Individual Plan Information) – Number Attached _____
- **(5)** [ ] **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- **(1)** [X] **H** (Financial Information)
- **(2)** [ ] **I** (Financial Information – Small Plan)
- **(3)** [ ] **A** (Insurance Information) – Number Attached _____
- **(4)** [X] **C** (Service Provider Information)
- **(5)** [ ] **D** (DFE/Participating Plan Information)
- **(6)** [ ] **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2025 Form M-1 annual report. If the plan was not required to file the 2025 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2025** **This Form is Open to Public Inspection.**

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MAMA LYCHA FOODS, LLC

D Employer Identification Number (EIN)
99-4409463

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AMERICAN FUNDS DISTRIBUTORS, INC.

95-2769620

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKROCK INVESTMENTS, INC.

23-2784752

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DIMENSIONAL FUND ADVISORS

6300 BEE CAVE ROAD
BUILDING ONE
AUSTIN, TX 78746

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

FIDELITY DISTRIBUTORS CORP.

500 SALEM STREET
MAIL ZONE O3N
SMITHFIELD, RI 02917

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

JANUS DISTRIBUTORS, LLC

151 DETROIT STREET
DENVER, CO 80206

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NUVEEN INVESTMENTS

333 W. WACKER DR
CHICAGO, IL 60606

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

STATE STREET GLOBAL MARKETS

81-4095974

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

T. ROWE PRICE

100 EAST PRATT STREET
BALTIMORE, MD 21202

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VANGUARD

455 DEVON PARK DRIVE
WAYNE, PA 19087

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ADP, INC.

13-3036745

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 50 64 37	RECORD KEEPER	7744	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

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(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MAMA LYCHA FOODS, LLC

D Employer Identification Number (EIN)
99-4409463

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	56915	70745
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	571366	774777
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

		(a) Beginning of Year	(b) End of Year
1d Employer-related investments:			
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
1e Buildings and other property used in plan operation	1e		
1f Total assets (add all amounts in lines 1a through 1e)	1f	628281	845522
Liabilities			
1g Benefit claims payable	1g		
1h Operating payables	1h		
1i Acquisition indebtedness	1i		
1j Other liabilities	1j		
1k Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
Net Assets			
1l Net assets (subtract line 1k from line 1f)	1l	628281	845522

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)		
(B) Participants	2a(1)(B)	218653	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		218653
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	4518	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		4518
(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	22693	
(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		22693
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		88363
c Other income	2c		957
d Total income. Add all **income** amounts in column (b) and enter total	2d		335184
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	110199	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		110199
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Recordkeeping fees	2i(3)	7744	
(4) IQPA audit fees	2i(4)		
(5) Investment advisory and investment management fees	2i(5)		
(6) Bank or trust company trustee/custodial fees	2i(6)		
(7) Actuarial fees	2i(7)		
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)		
(12) Total administrative expenses. Add lines **2i(1)** through **(11)**	2i(12)		7744
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		117943
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		217241
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unmodified **(2)** [ ] Qualified **(3)** [ ] Disclaimer **(4)** [ ] Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) [X] DOL Regulation 2520.103-8 **(2)** [ ] DOL Regulation 2520.103-12(d) **(3)** [ ] neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: CROWE LLP **(2)** EIN: 35-0921680

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) [ ] This form is filed for a CCT, PSA, DCG or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	**4a**		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	**4b**		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	**4c**		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	**4d**		X	
e Was this plan covered by a fidelity bond?	**4e**	X		63000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	**4f**		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4g**		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4h**		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	**4i**	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	**4j**		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	**4k**		X	
l Has the plan failed to provide any benefit when due under the plan?	**4l**		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	**4m**		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	**4n**			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? [ ] Yes [X] No

If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ..... ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection.

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MAMA LYCHA FOODS, LLC

D Employer Identification Number (EIN)
99-4409463

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... | 1 | 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 57-1198022

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year ..... | 3 |

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ Yes ☐ No ☐ N/A

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 a	Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a	
b	Enter the amount contributed by the employer to the plan for this plan year	6b	
c	Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c	

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ Yes ☐ No ☐ N/A

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ Yes ☐ No ☐ N/A

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ Increase ☐ Decrease ☐ Both ☐ No

Part IV ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ Yes ☐ No

11 a Does the ESOP hold any preferred stock? ..... ☐ Yes ☐ No

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ Yes ☐ No

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ Yes ☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:

a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	**14a**	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	**14b**	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete lines (a) and (b):

a Enter the percentage of plan assets held as:
Public Equity: _____% Private Equity: _____% Investment-Grade Debt and Interest Rate Hedging Assets: _____%
High-Yield Debt: _____% Real Assets: _____% Cash or Cash Equivalents: _____% Other: _____%

b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets:
☐ 0-5 years ☐ 5-10 years ☐ 10-15 years ☐ 15 years or more

20 **PBGC missed contribution reporting requirements.** If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation._____

Part VII IRS Compliance Questions

21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☐ Yes ☒ No

21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).

☐ Design-based safe harbor method

☐ "Prior year" ADP test

☒ "Current year" ADP test

☐ N/A

22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter 10 / 06 / 2020 (MM/DD/YYYY) and the Opinion Letter serial number Q704162A .

ML INTERMEDIATE, LLC AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS

December 31, 2025 and
for the period from September 9, 2024 (date of acquisition) to December 31, 2024

ML INTERMEDIATE, LLC AND SUBSIDIARIES
Houston, Texas

CONSOLIDATED FINANCIAL STATEMENTS
December 31, 2025 and for the period from September 9, 2024 (date of acquisition) to December 31, 2024

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Crowe LLP
Independent Member Crowe Global

INDEPENDENT AUDITOR'S REPORT

To the Member of
ML Intermediate, LLC and Subsidiaries
Houston, Texas

Opinion

We have audited the consolidated financial statements of ML Intermediate, LLC and Subsidiaries which comprise the consolidated balance sheets as of December 31, 2025 and 2024, and the related consolidated statements of operations, member's equity, and cash flows for the year ended December 31, 2025 and period from September 9, 2024 (date of acquisition) to December 31, 2024, and the related notes to the consolidated financial statements.

In our opinion, the accompanying consolidated financial statements present fairly, in all material respects, the financial position of ML Intermediate, LLC and Subsidiaries as of December 31, 2025 and 2024 and the results of its operations and its cash flows for the year ended December 31, 2025 and period from September 9, 2024 (date of acquisition) to December 31, 2024 in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of ML Intermediate, LLC and Subsidiaries and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the consolidated financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about ML Intermediate, LLC and Subsidiaries' ability to continue as a going concern for one year from the date that the consolidated financial statements are available to be issued.

(Continued)

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and, therefore, is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the consolidated financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.

- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of ML Intermediate, LLC and Subsidiaries' internal control. Accordingly, no such opinion is expressed.

- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the consolidated financial statements.

- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about ML Intermediate, LLC and Subsidiaries' ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Crowe LLP

Crowe LLP

Houston, Texas
June 12, 2026

ML INTERMEDIATE, LLC AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
December 31, 2025 and 2024

	2025	2024
ASSETS		
Current assets		
Cash and cash equivalents	$ 1,711,313	$ 3,259,767
Accounts receivable, net	6,618,383	6,569,270
Due from related parties	111,041	52,073
Inventories, net	14,713,026	11,170,599
Prepaid expenses and other current assets	4,134,938	2,808,746
Total current assets	27,288,701	23,860,455
Notes receivable	231,238	-
Property, plant and equipment, net	6,182,405	7,088,367
Right of use assets, operating leases	1,945,490	2,963,218
Right of use asset, operating lease – related party	9,565,940	1,396,326
Goodwill, net	41,252,299	46,158,099
Intangible assets, net	18,222,223	19,555,556
Other long-term assets	860	860
Total assets	$ 104,689,156	$ 101,022,881
LIABILITIES AND MEMBER'S EQUITY		
Current liabilities		
Accounts payable	$ 5,901,583	$ 5,244,540
Accounts payable – related party	167,081	99,990
Accrued expenses	1,598,050	613,078
Income tax payable	954,985	304,862
Note payable – related party	-	576,722
Current portion of notes payable	583,024	-
Current portion of long-term debt, net of debt issuance costs	135,440	130,436
Current portion of operating lease liabilities	1,083,817	1,277,586
Current portion of operating lease liability – related party	915,005	721,236
Current portion of finance lease liabilities	158,554	142,092
Total current liabilities	11,497,539	9,110,542
Deferred tax liabilities, net	3,473,302	5,108,082
Notes payable, net of current portion	318,259	-
Long-term debt, net of current portion and debt issuance costs	36,572,463	34,707,904
Operating lease liabilities, net of current portion	894,937	1,678,561
Operating lease liability – related party, net of current portion	8,733,273	682,163
Finance lease liabilities, net of current portion	180,228	361,306
Total liabilities	61,670,001	51,648,558
Member's equity	43,019,155	49,374,323
Total liabilities and member's equity	$ 104,689,156	$ 101,022,881

See notes to consolidated financial statements.

ML INTERMEDIATE, LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
Year ended December 31, 2025 and
period from September 9, 2024 (date of acquisition) to December 31, 2024

	2025	2024
Net sales	$ 98,846,791	$ 31,241,925
Cost of sales (exclusive of depreciation and amortization)	72,677,092	23,177,377
Gross profit	26,169,699	8,064,548
Operating expenses		
General and administrative	21,998,825	11,452,953
Depreciation and amortization	7,891,013	2,221,774
Total operating expenses	29,889,838	13,674,727
Loss from operations	(3,720,139)	(5,610,179)
Other income (expense)		
Interest expense	(4,015,066)	(1,149,440)
Miscellaneous income (expense)	738,184	(15,291)
Total other expense, net	(3,276,882)	(1,164,731)
Loss before income taxes	(6,997,021)	(6,774,910)
Income tax expense (benefit)	(641,853)	200,767
Net loss	$ (6,355,168)	$ (6,975,677)

See notes to consolidated financial statements.

ML INTERMEDIATE, LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF MEMBER'S EQUITY
Year ended December 31, 2025 and
period from September 9, 2024 (date of acquisition) to December 31, 2025

	Member's Equity
Balance at September 9, 2024 (date of acquisition)	$ -
Issuance of units	56,350,000
Net loss	(6,975,677)
Balance at December 31, 2024	49,374,323
Net loss	(6,355,168)
Balance at December 31, 2025	$ 43,019,155

See notes to consolidated financial statements.

ML INTERMEDIATE, LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
Year ended December 31, 2025 and
period from September 9, 2024 (date of acquisition) to December 31, 2024

	2025	2024
Cash flows from operating activities		
Net loss	$ (6,355,168)	$ (6,975,677)
Adjustments to reconcile net loss to net cash from operating activities:		
Depreciation and amortization	7,891,013	2,221,774
Amortization of debt issuance costs	224,560	51,136
Bad debt expense	66,139	591,572
Change in inventory reserve	184,287	123,818
Deferred income tax benefit	(1,634,780)	(103,395)
Noncash lease expense	1,410,361	521,418
Noncash lease expense - related party	282,952	172,067
Gain on sale of assets	(502)	-
Changes in operating assets and liabilities, net of assets acquired:		
Accounts receivable	(115,252)	(1,220,295)
Due from related parties	(58,968)	(52,073)
Notes receivable	(231,238)	-
Inventory	(3,726,714)	2,473,984
Prepaid expenses and other current assets	(1,326,192)	238,327
Other assets	-	(860)
Accounts payable	657,043	(1,508,181)
Accounts payable – related party	67,091	99,990
Accrued expenses	989,975	(682,798)
Operating lease liabilities	(762,252)	(518,426)
Operating lease liability - related party	(815,461)	(175,057)
Income tax payable	650,123	304,862
Net cash from operating activities	(2,602,983)	(4,437,814)
Cash flows from investing activities		
Business combinations, net of cash acquired	-	(66,266,774)
Purchases of property, plant, and equipment	(887,192)	(368,240)
Working capital settlement related to acquisition	141,776	-
Net cash from investing activities	(745,416)	(66,635,014)

(Continued)

ML INTERMEDIATE, LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
Year ended December 31, 2025 and
period from September 9, 2024 (date of acquisition) to December 31, 2024

	2025	2024
Cash flows from financing activities		
Proceeds from revolving line of credit	$ 2,500,000	$ -
Proceeds from note payable	901,283	36,000,000
Payments on revolving line of credit	(500,000)	-
Payments on note payable - related party	(576,722)	(90,000)
Payments on debt issuance costs	(360,000)	(1,122,796)
Payments on finance lease liabilities	(164,616)	(54,609)
Member contributions	-	39,600,000
Net cash from financing activities	1,799,945	74,332,595
Net change in cash and cash equivalents	(1,548,454)	3,259,767
Cash and cash equivalents, beginning of fiscal year	3,259,767	-
Cash and cash equivalents, end of fiscal year	$ 1,711,313	$ 3,259,767
Supplemental cash flow information		
Right-of-use assets obtained in exchange for operating lease liabilities, including modifications	$ 8,845,199	$ -
Interest paid	$ 3,675,620	$ 983,418
Noncash financing and investing activities:		
Parent-issued rollover equity as purchase consideration (Note 2)	$ -	$ 16,750,000

See notes to consolidated financial statements.

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

ML Intermediate, LLC (MLI), ML Buyer, LLC (MLB), Mama Lycha Foods, LLC (MLF), and Mama Lycha Logistics, LLC (MLL), are limited liability companies organized under the laws of the state of Delaware. Subsidiaries of MLB and MLF include MLL, Lunic, S.A. (Nicaragua) (Lunic), and Gotera S.A. de C. V. (El Salvador) (Gotera). The six entities are referred to collectively in the consolidated financial statements as the "Company". MLI is a wholly-owned subsidiary of ML Holdings, LLC (MLH) (the Parent Company).

MLI was formed in the state of Delaware on August 14, 2024 (date of formation). On September 9, 2024 (date of acquisition), MLI, as the parent to the company MLB, entered into a Securities Purchase Agreement to acquire 100% of the outstanding shares of MLF and its subsidiaries MLL, Gotera, and Lunic (see Note 2). The period from the date of formation to the date of acquisition had no operations. The results of operations, changes in member's equity and cash flows includes activities of the Company for December 31, 2025 and the period from the date of acquisition through December 31, 2024.

The Company operates as a vertically integrated food distribution business focused on sourcing, packaging, and distributing a variety of food products primarily to retailers and foodservice customers in the Hispanic and multicultural markets. Its products include a range of dry, refrigerated, and frozen goods. The Company services grocery chains, independent retailers, and food service operators.

Basis of Consolidation: The consolidated financial statements include the accounts of MLI and its wholly-owned subsidiaries, MLB, MLF, MLL, Lunic, and Gotera. All material intercompany transactions and accounts have been eliminated in consolidation.

Basis of Presentation: The accompanying consolidated financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP).

Use of Estimates: The preparation of the consolidated financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements. Actual results could differ from those estimates.

Significant estimates include, but are not limited to, the collectability of accounts receivable, the useful lives of property, plant, and equipment used in depreciation, the estimates used when evaluating long-lived assets for impairment, inventory reserves, valuation of right-of-use (ROU) assets and liabilities, calculation of income taxes, establishing valuation allowances on deferred income taxes, and the fair value of assets acquired and liabilities assumed in a business combination.

Revenue Recognition: Revenues are generated through sales of products to distributors and directly to stores. Substantially all revenue from foreign subsidiaries is eliminated upon consolidation. Revenue is recognized at the point in time in which the performance obligation under the terms of a contract with the customer has been satisfied and control has transferred. The Company's performance obligation is defined within the accepted purchase order, or the contract, with the distributor or customer which requires the Company to deliver the requested products at agreed-upon prices at the time and location of the customer's choice. The Company does not offer warranties. The total amount of revenue the Company recognizes for the sale of its products reflects various sales adjustments for discounts, returns, refunds, allowances, and other customer incentives. The Company generally offers customers a right of return for a purchased product within 60 days. The Company estimates sales adjustments by customer or by product category on the basis of historical experience with similar contracts with customers, adjusted as necessary to reflect current facts and circumstances and expectations for the future. Sales taxes are excluded from revenue. Revenue is measured as the amount of consideration the Company expects to receive in exchange for fulfilling the performance obligation. There were no outstanding contract assets or liabilities as of December 31, 2025 and 2024.

(Continued)

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Disaggregation of revenue for the year ended December 31, 2025 and period from the date of acquisition to December 31, 2024 is as follows:

	2025	2024
Direct store delivery	$ 47,471,587	$ 16,099,285
Distributors	51,375,204	15,142,640
Total net sales	$ 98,846,791	$ 31,241,925

Cash and Cash Equivalents: The Company considers all highly liquid investments purchased with an original maturity date of three months or less to be cash equivalents.

Accounts Receivable: On September 9, 2024, the Company adopted Accounting Standards Update (ASU) 2016-13, *Financial Instruments – Credit Losses* (*Topic 326*): *Measurement of Credit Losses on Financial Instruments*, as amended, which replaces the incurred loss methodology with an expected loss methodology referred to as the current expected credit loss (CECL) model.

This standard introduces the CECL model for measuring expected credit losses on financial assets measured at amortized cost. For the Company, those financial assets primarily include accounts receivables arising from normal business operations.

Under the CECL model, the Company estimates expected credit losses over the contractual life of the asset, considering historical loss experience, current conditions, and reasonable and supportable forecasts. Expected losses are recognized through an allowance for credit losses, rather than when losses become probable. The adoption of Accounting Standards Codification (ASC) 326 was reflected in the opening consolidated balance sheets of the post-acquisition entity, and the Company's allowance for credit losses was measured in accordance with ASC 326 as of that date.

Accounts receivable are stated net of an allowance for credit losses. The Company estimates the allowance for credit losses based on an analysis of specific customers, taking into consideration the age of past due accounts and an assessment of the customer's ability to pay. At December 31, 2025 and 2024, the allowance for credit losses was $525,433 and $591,572, respectively.

Inventory: Inventory, which consists primarily of packaged food products, raw ingredients, and packaging supplies, is valued at the lower of cost or net realizable value. Inventory cost is determined using average cost method. Net realizable value is based on estimated selling prices in the ordinary course of business, less reasonably predictable costs of completion, disposal, and transportation. Inventories were comprised of the following at December 31, 2025 and 2024:

	2025	2024
Raw materials	$ 1,684,694	$ 1,529,313
Finished goods	13,498,198	9,765,104
Less: inventory reserve	(184,287)	(123,818)
Total inventories, net	$ 14,998,605	$ 11,170,599

(Continued)

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Prepaid Expense and Other Current Assets: Prepaid expenses and other current assets consist primarily of short-term deposits and prepaid insurance.

Property, Plant, and Equipment: Property, plant, and equipment are stated at cost less accumulated depreciation. Expenditures for renewals and improvements are capitalized, and repairs and maintenance are charged to expense as incurred. Disposals are removed at cost, less accumulated depreciation, and any resulting gain or loss are recorded as other income or expense. Depreciation is calculated using the straight-line method and is based upon the estimated useful lives of the underlying asset. Leasehold improvements are depreciated over the shorter of their estimated useful lives or the lease term.

Goodwill: Goodwill results from the business combination discussed in Note 2 and represents the excess of the purchase price over the fair value of the acquired assets and liabilities. The Company accounts for its acquisitions using the acquisition method, which prescribes that all assets and liabilities acquired, as well as consideration given, are recorded at fair value as of the date of acquisition with the residual amount recorded as goodwill in the consolidated balance sheet. The Company elected the accounting alternative for subsequent measurement of goodwill due to the adoption of ASU 2014-02, *Intangibles – Goodwill and Other (Topic 350): Accounting for Goodwill* (a consensus of the Private Company Council). Under ASU 2014-02, the Company elects to amortize goodwill on a straight-line basis over ten years. Amortization expense was $4,764,024 and $1,482,141 for the year ended December 31, 2025 and period from the date of acquisition to December 31, 2024, respectively. Additionally, the Company will test for impairment of goodwill at the consolidated entity level when a triggering event occurs that indicates that the fair value of the acquired business may be below carrying amount. The Company did not identify any triggering events and did not have any impairment losses on goodwill during the year ended December 31, 2025 and period from the date of acquisition to December 31, 2024.

Intangible Assets: Intangible assets include tradenames acquired in the business combination discussed in Note 2. The Company elected the accounting alternative for intangible assets acquired in a business combination whereby to not provide for separate recognition for noncompete agreements and customer-related intangible assets that are not capable of being sold or licensed independently from other assets of the business. Amortization expense was $1,333,333 and $444,444 for the year ended December 31, 2025 and period from the date of acquisition to December 31, 2024. The Company believes the tradenames have a definite life and under ASU 2014-02, the Company elects to amortize tradenames on a straight-line basis over fifteen years. The Company will test for impairment when a triggering event occurs that indicates that the fair value of the trade names may be below carrying amount. The Company did not have any impairment losses on tradenames during the year ended December 31, 2025 and from the date of acquisition to December 31, 2024.

Impairment of Long-Lived Assets: Long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. If the carrying amount of the asset exceeds its estimated undiscounted net cash flow, excluding interest, an impairment charge is recognized for the amount by which the carrying amount of the asset exceeds its fair value. The Company did not identify any triggering events and did not have any impairment in its long-lived assets for the year ended December 31, 2025 and period from the date of acquisition to December 31, 2024.

(Continued)

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Leases: The Company records leases in accordance with Financial Accounting Standards Board (FASB) ASC Topic 842, *Leases* (ASC Topic 842), which was adopted by the Company on date of acquisition, September 9, 2024. The Company made the election to not apply the recognition requirements in ASC Topic 842 to short-term leases (i.e., leases of twelve months or less as of the date of lease commencement). Instead, the Company recognizes the lease payments in profit or loss on a straight line basis over the lease term. At the inception of an arrangement, the Company determines if an arrangement is a lease based on all relevant facts and circumstances. Leases are classified as operating or finance leases at the lease on the commencement date.

Operating leases are included in right of use assets, operating leases, right of use asset, operating lease – related party, current portion of operating lease liabilities, current portion of operating lease liability – related party, operating lease liabilities, net of current portion, and operating lease liability, net of current portion – related party in the consolidated balance sheets.

Finance leases are included in property, plant and equipment, current portion of finance lease liabilities, and finance lease liabilities, net of current portion in the consolidated balance sheets. Lease payment obligations are classified between current and long-term liabilities based on their payment terms.

Lease expense for operating leases is recognized on a straight-line basis over the lease term. ROU assets represent the right to use an underlying asset for the lease term and lease liabilities represent the obligation to make lease payments arising from the lease. ROU assets and lease liabilities are recognized at the lease commencement date based on the estimated present value of lease payments over the lease term.

When the implicit rate is not readily determinable, the Company uses the risk-free rate practical expedient for the discount rate.

Certain Company leases include one or more options to extend the term of the lease. The exercise of lease extension options is at the Company's sole discretion. The Company includes lease term options to extend or terminate the lease early when it is reasonably certain that the Company will exercise the option. The Company generally concludes options to extend the lease are reasonably certain to be exercised when it is cost-prohibitive to relocate operations or pursue alternative leased assets. Certain leases contain early termination penalties which have not been recognized as it is not reasonably certain that the Company will exercise or become subject to such early termination penalties.

Certain leases also include options to purchase the leased property. The depreciable life of assets and leasehold improvements are limited by the expected lease term unless there is a transfer of title or purchase option reasonably certain of exercise. The Company's lease agreements do not contain any residual value guarantees.

Commercial property and equipment leases comprise the majority of the Company's leasing activities. For commercial property leases, the Company accounts for lease and non-lease components separately. The lease component consists of the right to use commercial property or equipment, and the non-leased components consist of related services, such as maintenance and property taxes. The Company allocates the consideration of the lease agreements to the lease and non-lease components using their estimated relative standalone prices. See Note 9 for additional information on the Company's lease agreements.

(Continued)

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Fair Value of Financial Instruments: The Company follows FASB ASC 820, *Fair Value Measurements and Disclosures* (ASC 820), which defines fair value, establishes a framework for measuring fair value, and expands disclosures about fair value measurements. ASC 820 emphasizes that fair value is a market-based measurement, not an entity specific measurement. Therefore, a fair value measurement should be determined based on the assumptions that market participants would use in pricing an asset or liability.

ASC 820 also establishes a hierarchy that prioritizes inputs to valuation techniques used to measure fair value and requires companies to disclose the fair value of their financial instruments according to a fair value hierarchy.

The hierarchy is measured in three levels based on the reliability of inputs.

- *Level 1* – Quoted prices (unadjusted) in active markets for identical assets or liabilities that the Company has the ability to access at the measurement date.

- *Level 2* – Quoted prices for similar assets and liabilities in active markets, quoted prices for identical or similar assets or liabilities that are not active, and inputs other than quoted market prices that are observable for the asset or liability.

- *Level 3* – Unobservable inputs for valuation of the asset or liability. Unobservable inputs shall be used to measure fair value to the extent that relevant observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset or liability at the measurement date. Unobservable inputs reflect the Company's assumptions that market participants would use in pricing the asset or liability (including assumptions about risk). Unobservable inputs shall be developed based on the best information available in the circumstances, which might include the Company's own data.

The Company's financial instruments consist of cash and cash equivalents, accounts receivable, accounts payable, and long-term debt. The carrying amounts of these financial instruments, except long-term debt, are representative of their fair values due to their short maturities. The carrying amount of the Company's interest-bearing debt approximated its fair value as of December 31, 2025 as the debt bears interest rates that approximate market value. Refer to Note 6 for further information.

Advertising Costs: Advertising costs are expensed as incurred. Advertising costs for year ended December 31, 2025 and period from date of acquisition to December 31, 2024 were $1,459,489 and $440,289, respectively, and are included within general and administrative expenses on the consolidated statements of operations.

Shipping and Handling Costs: The Company incurs shipping and handling expenses when distributing products to its customers. Shipping and handling costs for the year ended December 31, 2025, and for the period from the date of acquisition to December 31, 2024 are $1,135,231 and $1,330,714, respectively, and are included in cost of sales in the consolidated statements of operations. To the extent the Company is able to invoice customers for the shipping and handling costs, these reimbursements are recorded in net sales.

(Continued)

NOTE 1 – NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Deferred Debt Issuance Costs: Costs incurred to obtain loans are deferred and amortized using the effective interest method over the length of the respective loan. In 2024, the Company incurred debt issuance costs of $1,122,796, which were related to the long-term debt (see Note 8). The outstanding balance of deferred debt issuance costs as of December 31, 2025 and 2024 was $842,096 and $1,071,660, respectively. Amortization expense related to debt issuance costs during the year ended December 31, 2025 and for the period from the date of acquisition to December 31, 2024 was $224,560 and $51,136, respectively.

Amortization expense of debt issuance costs is included in interest expense on the consolidated statements of operations.

Income Taxes: The Company has elected treatment as a taxable entity, and as such, is subject to state, federal and foreign income taxes, as applicable. The liability method is used in accounting for deferred income taxes of the Company's wholly owned subsidiaries which file a consolidated return. Under this method, deferred tax assets and liabilities are determined based on differences between financial reporting and tax reporting bases of assets and liabilities and are measured using enacted tax rates and laws that are expected to be in effect when the differences are expected to reverse. Realization of deferred tax assets is dependent upon future earnings, the timing and amount of which are uncertain.

The Company utilizes a two-step approach to recognize and measure uncertain tax positions. The first step is to evaluate the tax position for recognition by determining if the weight of available evidence indicates that it is more likely than not that the position will be sustained upon tax authority examination, including resolution of related appeals or litigation processes, if any. The second step is to measure the tax benefit as the largest amount that is more than 50% likely of being realized upon ultimate settlement. The Company will record income tax related interest and penalties, if applicable, as a component of the provision for income tax expense. For the year ended December 31, 2025 and for the period from the date of acquisition to December 31, 2024, there are no uncertain tax positions recorded.

The Company is subject to a margin tax in the state of Texas. The tax is calculated by applying a tax rate to a base that considers both revenue and expenses and, therefore, has the characteristics of an income tax.

Concentration of Credit Risk: Financial instruments that potentially subject the Company to a significant concentration of credit risk consist primarily of cash and cash equivalents, accounts receivable, inventory, and accounts payable. At times, the Company maintains deposits in federally insured financial institutions in excess of federally insured limits. Management monitors the credit ratings and concentration of risk with these financial institutions on a continuing basis to mitigate this risk.

During the year ended December 31, 2025 and for the period from the date of acquisition to December 31, 2024, two customers accounted for approximately 22% and 21% of consolidated net sales, respectively. Accounts receivable from one and two customers accounted for approximately 14% and 39% of consolidated accounts receivable, respectively.

During the year ended December 31, 2025 and for the period from the date of acquisition to December 31, 2024, one vendor accounted for approximately 12% and 11% of purchases, respectively. Accounts payable due to this customer accounted for approximately 13% and 8% of accounts payable, respectively.

(Continued)

NOTE 2 – BUSINESS COMBINATION

On September 9, 2024, MLI, as the parent to the company MLB ("Buyer") entered into a Securities Purchase Agreement to acquire 100% of the outstanding shares of MLF and its subsidiaries MLL, Gotera, and Lunic from sellers in exchange for a total purchase price of $84,462,732 consisting of the items in the table below.

With regards to rollover equity, 16,750 Class A units of the Parent Company were issued to the sellers. The fair value was determined using an identified value per share equivalent to the controlling shareholders with no discount applied. The Company incurred $5,020,410 in acquisition costs, which were recognized in general and administrative expense within the consolidated statements of operations. The acquisition will be used as a platform investment with the plan to accelerate the execution of strategic growth investments. The measurement period ended on September 9, 2025 and the Company is not aware of any adjustments needed to the purchase accounting.

The acquisition has been accounted for as a purchase and, accordingly, the operating results of MLF and its subsidiaries have been included in the Company's consolidated financial statements since the date of acquisition. The estimated fair value of the trade names was determined based on the relief from royalty method and amortized over its remaining useful life of fifteen years. The contractual value of accounts receivable was $6,567,160. The estimated uncollectible amount of accounts receivable acquired was $626,613.

Consideration is comprised of the following:

Cash	$ 67,712,732
Rollover equity	16,750,000
Total consideration	$ 84,462,732

The following table shows the allocation of consideration to assets and liabilities at fair value:

Assets acquired	
Cash	$ 1,445,958
Accounts receivable	5,940,547
Inventory	13,768,401
Prepaid expenses	2,139,738
Operating lease assets	5,053,029
Other current assets	907,335
Property, plant, and equipment	7,015,316
Intangible assets	20,000,000
Goodwill	47,640,240
Total assets acquired	103,910,564

(Continued)

NOTE 2 – BUSINESS COMBINATION (Continued)

Liabilities assumed	
Accounts payable	$ 6,752,721
Accrued expenses	1,218,246
Deposits	14,002
Credit card liability	50,067
Operating lease liabilities	5,053,029
Deferred tax liability	5,211,477
Sales tax liability	13,561
Finance lease liabilities	558,007
Note payable-related party	576,722
Total liabilities assumed	19,447,832
Net assets acquired	$ 84,462,732

As part of the business combination transaction described above, the Company acquired noncompetition agreements, customer lists and certain customer contracts of MLF. Based on the adoption of the intangible asset alternative as previously described in Note 1, the Company determined that the customer-related intangible assets acquired were not capable of being sold or licensed independently from the other assets of the acquired business. Therefore, neither the customer-related intangible assets nor the acquired non-competition agreements were recorded separately at the acquisition date.

Goodwill arising from the acquisition largely consists of the expected synergies of combining operations, the customer-related intangible assets, an acquired workforce, and non-competition agreements. Goodwill will be amortized over ten years. Goodwill is not deductible for income tax purposes.

NOTE 3 – PROPERTY, PLANT, AND EQUIPMENT

Property, plant, and equipment consisted of the following at December 31:

	Useful Lives	2025	2024
Buildings and improvements	5 - 30 years	$ 1,343,315	$ 1,086,791
Machinery and equipment	5 - 7 years	2,465,400	2,168,239
Machinery and equipment under finance lease (Note 7)	5 - 7 years	576,029	576,029
Office equipment	7 years	589,060	540,068
Vehicles	5 years	110,111	110,111
Leasehold improvements	2 years	2,892,146	2,774,991
		7,976,061	7,256,229
Less: accumulated depreciation		(1,793,656)	(295,189)
Net depreciable assets		6,182,405	6,961,040
Construction in progress		-	127,327
Total property, plant, and equipment, net		$ 6,182,405	$ 7,088,367

Depreciation expense for the year ended December 31, 2025 and period from date of acquisition to December 31, 2024 totaled $1,793,656 and $295,189, respectively.

(Continued)

NOTE 4 – GOODWILL

Changes in the carrying value of goodwill are as follows:

	2025	2024
Goodwill	$ 47,498,464	$ 47,640,240
Accumulated amortization	(6,246,165)	(1,482,141)
Total goodwill, net	$ 41,252,299	$ 46,158,099

Future estimated amortization expense of goodwill is as follows as of December 31, 2025:

2026	$ 4,749,846
2027	4,749,846
2028	4,749,846
2029	4,749,846
2030	4,749,846
Thereafter	17,503,069
Total	$ 41,252,299

Amortization expense for the year ended December 31, 2025 and period from date of acquisition to December 31, 2024 totaled $4,764,024 and $1,482,141, respectively.

NOTE 5 – INTANGIBLE ASSETS

Intangible assets consisted of tradenames that were acquired in the business combination that occurred on September 9, 2024, as discussed in Note 2 and were comprised of the following at December 31, 2025 and 2024:

	Weighted-Average Estimated Useful Life	Gross Varying Value	Accumulated Amortization	Net Carrying Value
2025				
Tradenames	15 years	$ 20,000,000	$ (1,777,777)	$ 18,222,223
2024				
Tradenames	15 years	$ 20,000,000	$ (444,444)	$ 19,555,556

(Continued)

NOTE 5 – INTANGIBLE ASSETS (Continued)

Future amortization is as follows as of December 31, 2025:

2026	$ 1,333,333
2027	1,333,333
2028	1,333,333
2029	1,333,333
2030	-
Thereafter	12,888,891
Total	$ 18,222,223

Amortization expense for the year ended December 31, 2025 and period from date of acquisition to December 31, 2024 totaled $1,333,333 and $444,444, respectively.

NOTE 6 – ACCRUED EXPENSES

Accrued expenses consisted of the following as of December 31, 2025 and 2024:

	2025	2024
Accrued wages	$ 576,067	$ 185,333
Customer deposits	28,005	28,005
Interest payable	270,706	114,886
Other accrued expenses	723,272	284,854
Total accrued expenses	$ 1,598,050	$ 613,078

NOTE 7 – NOTES PAYABLE

In June 2025, the Company entered into a premium financing agreement with a third party to finance certain commercial insurance premiums. The agreement provides financing of approximately $397,963 after a downpayment of $70,229 and requires ten monthly payments of approximately $41,064 through April 2026. The agreement bears interest at an annual percentage rate of approximately 6.89% and is secured by the related insurance policies and unearned premiums. The balance of the note was $161,925 as of December 31, 2025.

In June 2025, the Company also entered into a premium financing agreement with a third party to finance worker's compensation and auto insurance premiums. The agreement provides financing of approximately $659,644 and requires ten monthly variable payments through March 2026. The agreements bears no interest. The balance of the note was $354,484 as of December 31, 2025.

In July 2025, the Company entered into a premium finance agreement with a third-party lender to finance certain commercial insurance premiums. The agreement provides financing of approximately $397,963 and requires 10 monthly payments of approximately $41,064 through April 2026. The financing agreement carries an annual percentage rate of 6.89%. The financing arrangement is secured by the related insurance policies and unearned premiums. The balance of the note was $161,925 as of December 31, 2025.

(Continued)

NOTE 7 – NOTES PAYABLE (Continued)

In September 2025, the Company entered into an equipment financing agreement with a third party to finance the purchase of forklifts utilized in operations. The agreement provides financing of approximately $406,587 and requires 48 monthly payments of approximately $9,961 through September 2029. The financing agreement carries an interest rate of 8.2%. The financing arrangement is secured by the related equipment. The balance of the note was $384,874 as of December 31, 2025.

At December 31, 2025, outstanding borrowings under the Company's financing arrangements totaled $901,283.

NOTE 8 – LONG-TERM DEBT

On September 9, 2024, MLI and MLB entered into a credit agreement with a private lender for a $36,000,000 term loan and a $10,000,000 revolving credit facility. At borrowing, the Company can elect the interest be either a base rate or SOFR loan, plus the respective applicable margin. The credit agreement is secured by the Company's assets.

The Company paid $1,122,796 in deferred financing costs of which the Company capitalized and are amortizing using the effective interest method over the term of the related debt. As of December 31, 2025 and 2024, the remaining balance of deferred financing costs was $842,097 and $1,071,660, respectively, which was netted against long-term debt on the face of the consolidated balance sheets.

The balance outstanding under the term loan and the revolving credit facility was $35,550,000 and $2,000,000 and $35,910,000 and $0, respectively, as of December 31, 2025 and 2024. Interest on the term loan was 9.68% and 9.78%, respectively, as of December 31, 2025 and 2024 and the Company paid interest expense of $3,774,943 and $983,418 from the year ended December 31, 2025 and period from date of acquisition to December 31, 2024 and had accrued interest of $270,706 and $114,886 as of December 31, 2025 and 2024, respectively.

Principle payments under the term loan are due beginning December 31, 2024, and then on the 1st day of each quarter subsequent to then in the amount equal to .25% of the amount advanced with the full amount of principle due on the maturity date of September 7, 2029. Interest is due monthly on the first day of each month. The principal amount of the revolving loan is due upon maturity date of September 7, 2029, along with any unpaid interest.

The credit agreement contains non-financial statement as well as financial statement covenants. The non-financial statement covenant requires that audited financial statements are due to the lender within 180 days of year end beginning with the December 31, 2024, and within 120 days for years ending December 31 thereafter. As the Company did not submit audited consolidated financial statements to the lender by the deadline, the Company has obtained a waiver for non-compliance for both the year ended December 31, 2025 as well as for the period from date of acquisition to December 31, 2024.

The financial statement covenants include compliance with an interest rate coverage ratio for which the Company was in compliance with as of December 31, 2025 and 2024.

(Continued)

NOTE 8 – LONG-TERM DEBT (Continued)

Long-term debt consists of the following at December 31, 2025 and 2024:

	2025	2024
Current portion of long-term debt:		
Current maturities of principal	$ 360,000	$ 360,000
Current portion of debt issuance costs	(224,560)	(229,564)
Current portion of long-term debt, net of debt issuance costs	135,440	130,436
Long-term debt, net of current portion		
Noncurrent principal	37,190,000	35,550,000
Noncurrent portion of debt issuance costs	(617,537)	(842,096)
Long-term debt, net of current portion and debt issuance costs	36,572,463	34,707,904
Long-term debt, net	$ 36,707,903	$ 34,838,340

Maturities of long-term debt are as follows:

2026	$ 360,000
2027	360,000
2028	360,000
2029	36,470,000
Total	$ 37,550,000

NOTE 9 – LEASES

The Company leases certain commercial properties and certain equipment with third parties, lease terms that expire through 2030, which are considered operating lease assets. The components of operating lease expense were as follows during the year ended December 31, 2025 and period from date of acquisition to December 31, 2024:

	2025	Period from September 9, 2024 to December 31, 2024
Operating lease expense		
Capitalized obligations in excess of one year	$ 731,795	$ 349,351
CAM, taxes and other variable charges	253,232	64,364
Total operating lease expense	$ 985,027	$ 413,715

(Continued)

NOTE 9 – LEASES (Continued)

The Company has a lease for commercial property with a related party (a shareholder of the Parent Company) that was entered into at market terms, with original lease terms that expired in 2026. In August 2025, the lease agreement was modified to rent additional lease space as well as extend the terms of the lease to expire in 2036. In accordance with ASC 842, the expansion of the leased asset and the extension of the lease term was considered a modification for which the lease should be remeasured as of the date it became legally binding, or August 2025. As a result, the lease liability of $1,000,712 was re-measured using the revised lease payments, revised lease term and revised discount rate at that time and resulted in a lease liability and ROU asset of $9,845,911. The modification resulted in gain in the consolidated statement of operations of $11,320 (the difference between the existing ROU asset balance and the existing lease liability balance before remeasurement).

The components of operating lease expense – related party were as follows during the year ended December 31, 2025 and period from date of acquisition to December 31, 2024:

	2025	Period from September 9, 2024 to December 31, 2024
Operating lease expense – related party		
Capitalized obligations in excess of one year	$ 678,566	$ 172,067
CAM, taxes and other variable charges	372,686	115,432
Total operating lease expense – related party	$ 1,051,252	$ 287,499

The Company also leases certain machinery and equipment with third parties, with lease terms that expire through 2029, which are considered finance leases. The components of finance lease expense were as follows during the year ended December 31, 2025 and period from date of acquisition to December 31, 2024:

	2025	Period from September 9, 2024 to December 31, 2024
Finance lease expense lease expense		
Amortization of finance lease right of use assets	$ 105,052	$ 79,881
Interest on finance lease liabilities	28,099	11,273
Total finance lease expense	$ 133,151	$ 91,154

(Continued)

NOTE 9 – LEASES (Continued)

A summary of amounts reported within the consolidated balance sheets is as follows as of December 31, 2025 and 2024:

	2025	2024
Assets		
Operating lease ROU assets	$ 1,945,490	$ 2,963,218
Operating lease – related party	9,565,940	1,396,326
Finance lease		
Property and equipment	576,029	576,029
Accumulated amortization	(224,973)	(30,384)
Property and equipment, net	351,056	545,645
Total lease assets	$ 11,862,486	$ 4,905,189
Liabilities		
Current		
Operating	$ 1,083,817	$ 1,277,586
Operating lease – related party	915,005	721,236
Finance	158,554	142,092
Non-current		
Operating	894,937	1,678,561
Operating lease – related party	8,733,273	682,163
Finance	180,228	361,306
Total lease liabilities	$ 11,965,814	$ 4,862,944

The weighted average remaining lease term and weighted average discount rate for operating and finance leases are as follows as of December 31, 2025 and 2024:

	2025	2024
Weighted-average remaining lease term (years):		
Operating leases	2.41	3.46
Operating lease – related party	11.00	2.00
Finance leases	2.51	3.40
Weighted-average discount rate:		
Operating leases	0.76%	4.30%
Operating lease – related party	4.86%	4.07%
Finance leases	6.60%	6.39%

(Continued)

NOTE 9 – LEASES (Continued)

Maturities of operating and finance lease liabilities as of December 31, 2025, are as follows:

For the Years Ending December 31,	Operating Leases	Operating Lease Related Party	Finance Leases
2026	$ 923,983	$ 915,005	$ 158,554
2027	663,910	956,181	147,453
2028	509,515	999,209	81,067
2029	281,323	1,044,173	5,597
2030	2,775	1,091,161	-
Thereafter	-	7,753,149	-
Total future minimum lease payments	2,381,506	12,758,878	392,671
Less: imputed interest	(402,752)	(3,110,600)	(53,889)
Present value of future minimum lease payments	1,978,754	9,648,278	338,782
Less: current maturities of lease liabilities	(1,083,817)	(915,005)	(158,554)
Long-term lease liabilities	$ 894,937	$ 8,733,273	$ 180,228

NOTE 10 – INCOME TAXES

The provision for income taxes consisted of the following:

	2025	Period from September 9, 2024 to December 31, 2024
Current income tax expense		
Federal	$ 334,621	$ 257,708
State	77,163	34,099
Foreign	581,143	12,355
Deferred income tax benefit		
Federal	(1,469,374)	(74,582)
State	(114,643)	(3,044)
Foreign	(50,763)	(25,769)
Total income tax (benefit) expense	$ (641,853)	$ 200,767

(Continued)

NOTE 10 – INCOME TAXES (Continued)

An effective rate of 21% is used in estimating the deferred income taxes. The difference between the federal statutory income tax rate and the Company's effective tax rate is as follows:

	2025	Period from September 9, 2024 to December 31, 2024
At statutory rate	$ (1,530,586)	$ (1,252,011)
State taxes	(29,610)	24,533
Federal valuation allowance	(10,107)	10,017
Foreign tax differential	125,487	(4,025)
Net foreign income inclusion	76,763	47,782
Non-deductible goodwill	1,000,445	313,632
Transaction costs	(432,672)	1,054,286
Other	158,427	6,553
Total tax (benefit) expense	$ (641,853)	$ 200,767

Deferred tax assets and liabilities were as follows as of December 31, 2025 and December 31, 2024:

	2025	2024
Deferred tax assets		
Deferred revenue	$ 50,763	$ -
Reserves and accruals	157,814	-
Inventory	127,588	-
Interest Expense Limitation	701,904	-
Other	44,888	23,723
State income tax	13,300	37,374
Total deferred tax assets	1,096,257	61,097
Valuation allowance	-	(10,017)
Total deferred tax assets, net	1,096,257	51,080
Deferred tax liabilities		
Fixed assets	(720,273)	(882,942)
Other intangibles	(3,875,055)	(4,251,288)
Other	25,769	(24,932)
Total deferred tax liabilities	(4,569,559)	(5,159,162)
Net deferred tax liabilities	$ (3,473,302)	$ (5,108,082)

At December 31, 2025, and 2024, the total U.S. net operating loss carryforward was approximately $171,000 and $0, respectively, and carries forward indefinitely. At December 31, 2025, and 2024, the total foreign net operating loss carryforward was approximately $79,000 and $0, respectively. The foreign net operating loss carryforwards will begin to expire in 2028.

(Continued)

NOTE 10 – INCOME TAXES (Continued)

Significant judgment is required in determining whether the Company's deferred tax income assets will be realized in full or in part. A valuation allowance is required for deferred income tax assets when it is more likely than not that all or some portion of specific deferred income tax assets will not be realized. Accordingly, as of December 31, 2025 and 2024, the Company's net deferred income tax assets have been reduced by a full valuation allowance as the Company has determined that it is more likely than not that the deferred tax assets will not be realized.

The Company files income tax returns in the United States federal jurisdiction and various state and foreign jurisdictions. The Company's federal, state, and foreign tax returns remain subject to examination by taxing authorities for 2022 - 2025, generally covering the past three years.

Because the business combination occurred on September 9, 2024, the tax years prior to the acquisition date remain subject to examination by the relevant taxing authorities. The acquired entities' results subsequent to the acquisition are included in the consolidated federal and state income tax returns of the Company's parent.

NOTE 11 – RELATED PARTY TRANSACTIONS

As part of the business combination discussed in Note 2, the Company acquired a note payable with a shareholder of the Parent Company. The note is non-interest bearing and has a principal balance of $576,722 as of December 31, 2024. The note was set to mature 90 days upon a change in control event; however, the principal balance was paid in full in January 2025.

On September 9, 2024, the Company entered into a Management Services Agreement (MSA), with Parent Company's controlling shareholder. In accordance with the MSA, the Company is required to pay the Management Services Provider (MSP) (i) an annual management fee equal to the greater of $400,000 or 6% of adjusted EBITDA (as defined in the agreement) in exchange for certain financial and management

services, (ii) an annual $250,000 operations fee for certain operational advisory services, and (iii) a one-time $1,700,000 transaction fee at closing of the business combination referenced in Note 2.

The Company also reimburses the MPS for expenses incurred in providing services under the agreement. The Company incurred a total of $611,753 and $2,807,311, respectively, under the terms of the MSA for the year ended December 31, 2025 and period from date of acquisition to December 31, 2024. These are included within general and administrative expenses on the consolidated statements of operations.

The Company recorded sales to related parties of $593,734 and $208,125 during the year ended December 31, 2025 and period from date of acquisition to December 31, 2024, respectively. Balances due from these related parties as of December 31, 2025 and 2024 totaled $111,041 and $52,073, respectively, and are included in due from related parties on the consolidated balance sheets.

The Company recorded purchases from related parties of $1,956,839 and $679,164, respectively, during the year ended December 31, 2025 and period ended December 31, 2024, respectively. Balances due to these related parties as of December 31, 2025 and 2024 totaled $167,081 and $99,990, respectively, and are included in accounts payable – related party on the consolidated balance sheets.

(Continued)

NOTE 12 – MEMBER'S EQUITY

Under MLI's LLC agreement, there is only one class of 100 units, all of which are held by the Parent Company. Membership interests are not freely transferable; any transfer of interests requires Manager approval and the transferee's admission as a member in accordance with the Company's LLC agreement. Profits and losses are allocated 100% to the sole member each period. No member is required to make capital contributions to the Company. Distributions, if any, are at the Parent Company's discretion. Member's liability is limited to its equity contributions. There are no other rights or preferences.

NOTE 13 – COMMITMENTS AND CONTINGENCIES

Litigation: From time to time, the Company is subject to various litigation and other claims in the normal course of business. The Company establishes liabilities in connection with legal actions that management deems to be probable and estimable. No amounts have been accrued in the consolidated financial statements with respect to any matters.

NOTE 14 – SUBSEQUENT EVENTS

Management has evaluated subsequent events through June 12, 2026, the date which the consolidated financial statements were available to be issued, and no other events requiring adjustment or disclosure were identified.

SCHEDULE H (Form 5500)	Financial Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ **File as an attachment to Form 5500.**	**2025** **This Form is Open to Public Inspection**

For calendar plan year 2025 or fiscal plan year beginning and ending

A Name of plan	**B** Three-digit plan number (PN) ▶
C Plan sponsor's name as shown on line 2a of Form 5500	**D** Employer Identification Number (EIN)

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

			(a) Beginning of Year	**(b)** End of Year
1d	Employer-related investments:			
	(1) Employer securities	**1d(1)**		
	(2) Employer real property	**1d(2)**		
e	Buildings and other property used in plan operation	**1e**		
f	Total assets (add all amounts in lines 1a through 1e)	**1f**		
	Liabilities			
g	Benefit claims payable	**1g**		
h	Operating payables	**1h**		
i	Acquisition indebtedness	**1i**		
j	Other liabilities	**1j**		
k	Total liabilities (add all amounts in lines 1g through1j)	**1k**		
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	**1l**		

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		**(a)** Amount	**(b)** Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	**2a(1)(A)**		
	(B) Participants	**2a(1)(B)**		
	(C) Others (including rollovers)	**2a(1)(C)**		
	(2) Noncash contributions	**2a(2)**		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	**2a(3)**		
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	**2b(1)(A)**		
	(B) U.S. Government securities	**2b(1)(B)**		
	(C) Corporate debt instruments	**2b(1)(C)**		
	(D) Loans (other than to participants)	**2b(1)(D)**		
	(E) Participant loans	**2b(1)(E)**		
	(F) Other	**2b(1)(F)**		
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	**2b(1)(G)**		
	(2) Dividends: **(A)** Preferred stock	**2b(2)(A)**		
	(B) Common stock	**2b(2)(B)**		
	(C) Registered investment company shares (e.g. mutual funds)	**2b(2)(C)**		
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	**2b(2)(D)**		
	(3) Rents	**2b(3)**		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	**2b(4)(A)**		
	(B) Aggregate carrying amount (see instructions)	**2b(4)(B)**		
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	**2b(4)(C)**		
	(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	**2b(5)(A)**		
	(B) Other	**2b(5)(B)**		
	(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	**2b(5)(C)**		

		(a) Amount	**(b)** Total
(6) Net investment gain (loss) from common/collective trusts	**2b(6)**		
(7) Net investment gain (loss) from pooled separate accounts	**2b(7)**		
(8) Net investment gain (loss) from master trust investment accounts	**2b(8)**		
(9) Net investment gain (loss) from 103-12 investment entities	**2b(9)**		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	**2b(10)**		
c Other income	**2c**		
d Total income. Add all **income** amounts in column (b) and enter total	**2d**		

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	**2e(1)**		
(2) To insurance carriers for the provision of benefits	**2e(2)**		
(3) Other	**2e(3)**		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	**2e(4)**		
f Corrective distributions (see instructions)	**2f**		
g Certain deemed distributions of participant loans (see instructions)	**2g**		
h Interest expense	**2h**		
i Administrative expenses: **(1)** Salaries and allowances	**2i(1)**		
(2) Contract administrator fees	**2i(2)**		
(3) Recordkeeping fees	**2i(3)**		
(4) IQPA audit fees	**2i(4)**		
(5) Investment advisory and investment management fees	**2i(5)**		
(6) Bank or trust company trustee/custodial fees	**2i(6)**		
(7) Actuarial fees	**2i(7)**		
(8) Legal fees	**2i(8)**		
(9) Valuation/appraisal fees	**2i(9)**		
(10) Other trustee fees and expenses	**2i(10)**		
(11) Other expenses	**2i(11)**		
(12) Total administrative expenses. Add lines 2i(1) athrough (11)	**2i(12)**		
j Total expenses. Add all **expense** amounts in column (b) and enter total	**2j**		

Net Income and Reconciliation

k Net income (loss). Subtract line **2j** from line **2d**	**2k**		
l Transfers of assets:			
(1) To this plan	**2l(1)**		
(2) From this plan	**2l(2)**		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified **(2)** ☐ Qualified **(3)** ☐ Disclaimer **(4)** ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☐ DOL Regulation 2520.103-8 **(2)** ☐ DOL Regulation 2520.103-12(d) **(3)** ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **(2)** EIN:

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. **(2)** ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions.)

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	**4a**			
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	**4b**			
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	**4c**			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	**4d**			
e Was this plan covered by a fidelity bond?	**4e**			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	**4f**			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4g**			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4h**			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	**4i**			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	**4j**			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	**4k**			
l Has the plan failed to provide any benefit when due under the plan?	**4l**			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	**4m**			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	**4n**			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☐ No

If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ..... ☐ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

Attachment to 2025 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST **EIN:** 99-4409463

Plan Sponsor's Name MAMA LYCHA FOODS, LLC **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	PARTICIPANT LOANS	INTEREST RATES (5.00% TO 9.50%)		70,745
	FID FREEDOM INDEX 2035 PREM II	REGISTERED INVESTMENT COMPANY		67,176
	ISHARES MSCI EAFE INTL INDEX K	REGISTERED INVESTMENT COMPANY		6,508
	FID FREEDOM INDEX 2040 PREM II	REGISTERED INVESTMENT COMPANY		139,812
	VANGUARD MID CAP INDEX - ADM	REGISTERED INVESTMENT COMPANY		2,920
	FID FREEDOM INDEX 2065 PREM	REGISTERED INVESTMENT COMPANY		4,817
	VANGUARD SM CAP VAL INDEX ADM	REGISTERED INVESTMENT COMPANY		3,424

Attachment to 2025 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST **EIN:** 99-4409463

Plan Sponsor's Name MAMA LYCHA FOODS, LLC **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	VANGUARD INTERMEDIATE TERM BON	REGISTERED INVESTMENT COMPANY		7,392
	FID FREEDOM INDEX RETIRE PII	REGISTERED INVESTMENT COMPANY		56,410
	FID FREEDOM INDEX 2050 PREM II	REGISTERED INVESTMENT COMPANY		103,941
	FID FREEDOM INDEX 2030 PREM II	REGISTERED INVESTMENT COMPANY		32,522
	FID FREEDOM INDEX 2070 PREM II	REGISTERED INVESTMENT COMPANY		675
	FID FREEDOM INDEX 2025 PREM II	REGISTERED INVESTMENT COMPANY		63,801
	NUVEEN SMALLCAP BLEND INDEX R6	REGISTERED INVESTMENT COMPANY		9,795

Attachment to 2025 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST **EIN:** 99-4409463

Plan Sponsor's Name MAMA LYCHA FOODS, LLC **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	FID FREEDOM INDEX 2020 PREM II	REGISTERED INVESTMENT COMPANY		46,205
	T ROWE PRICE OVERSEAS STOCK	REGISTERED INVESTMENT COMPANY		6,886
	BLACKROCK HIGH YIELD K	REGISTERED INVESTMENT COMPANY		2,951
	JANUS HENDERSON TRITON FUND N	REGISTERED INVESTMENT COMPANY		8,916
	FID FREEDOM INDEX 2055 PREM II	REGISTERED INVESTMENT COMPANY		53,460
	DFA COMMODITY STRAT PORT INST	REGISTERED INVESTMENT COMPANY		3,382
	FID FREEDOM INDEX 2060 PREM II	REGISTERED INVESTMENT COMPANY		42,983

Attachment to 2025 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name MAMA LYCHA FOODS, LLC 401(K) PROFIT SHARING PLAN AND TRUST **EIN:** 99-4409463

Plan Sponsor's Name MAMA LYCHA FOODS, LLC **PN:** 001

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	AMF GROWTH FUND OF AMERICA R6	REGISTERED INVESTMENT COMPANY		4,106
	T. ROWE PRICE DIVIDEND GR I	REGISTERED INVESTMENT COMPANY		2,952
	FID FREEDOM INDEX 2045 PREM II	REGISTERED INVESTMENT COMPANY		87,099
	VANGUARD EMG MKTS STK IDX ADM	REGISTERED INVESTMENT COMPANY		3,514
	STATE ST EQUITY 500 INDEX K	REGISTERED INVESTMENT COMPANY		13,133