Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2025

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A This return/report is for:
- [ ] a multiemployer plan
- [ ] a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)
- [X] a single-employer plan
- [ ] a DFE (specify) _____

B This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. . . . . ▶ [ ]

Part II Basic Plan Information—enter all requested information

1a Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 02/15/1975

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
MONUMENT HEALTH, INC.

353 FAIRMONT BOULEVARD
RAPID CITY, SD 57701

2b Employer Identification Number (EIN)
20-1487506

2c Plan Sponsor's telephone number
605-719-1000

2d Business code (see instructions)
622000

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2026	JEREMY WEAVER
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address [X] Same as Plan Sponsor

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:

a Sponsor's name

4b EIN

c Plan Name

4d PN

5	Total number of participants at the beginning of the plan year	**5**	4170
6	Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1)	Total number of active participants at the beginning of the plan year	**6a(1)**	2459
a(2)	Total number of active participants at the end of the plan year	**6a(2)**	2328
b	Retired or separated participants receiving benefits	**6b**	186
c	Other retired or separated participants entitled to future benefits	**6c**	1595
d	Subtotal. Add lines **6a(2)**, **6b**, and **6c**.	**6d**	4109
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	18
f	Total. Add lines **6d** and **6e**.	**6f**	4127
g(1)	Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item)	**6g(1)**	
g(2)	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g(2)**	
h	Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.	**6h**	0
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

1A 1C 3H 1I

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)

- **(1)** [ ] Insurance
- **(2)** [ ] Code section 412(e)(3) insurance contracts
- **(3)** [X] Trust
- **(4)** [ ] General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- **(1)** [ ] Insurance
- **(2)** [ ] Code section 412(e)(3) insurance contracts
- **(3)** [X] Trust
- **(4)** [ ] General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- **(1)** [X] **R** (Retirement Plan Information)
- **(2)** [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- **(3)** [X] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- **(4)** [ ] **DCG** (Individual Plan Information) – Number Attached _____
- **(5)** [ ] **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- **(1)** [X] **H** (Financial Information)
- **(2)** [ ] **I** (Financial Information – Small Plan)
- **(3)** [ ] **A** (Insurance Information) – Number Attached 0
- **(4)** [X] **C** (Service Provider Information)
- **(5)** [X] **D** (DFE/Participating Plan Information)
- **(6)** [ ] **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2025 Form M-1 annual report. If the plan was not required to file the 2025 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE SB (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

E Type of plan: [X] Single [ ] Multiple-A [ ] Multiple-B

F Prior year plan size: [ ] 100 or fewer [ ] 101-500 [X] More than 500

Part I Basic Information

1 Enter the valuation date: Month 01 Day 01 Year 2025

2 Assets:

a Market value	**2a**	105389412
b Actuarial value	**2b**	102415729

3 Funding target/participant count breakdown

	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment	184	14455696	14455696
b For terminated vested participants	1527	16426185	16426185
c For active participants	2459	58882231	59538548
d Total	4170	89764112	90420429

4 If the plan is in at-risk status, check the box and complete lines (a) and (b) [ ]

a Funding target disregarding prescribed at-risk assumptions	**4a**	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	**4b**	

5 Effective interest rate	**5**	5.35 %
6 Target normal cost		
a Present value of current plan year accruals	**6a**	0
b Expected plan-related expenses	**6b**	900000
c Target normal cost	**6c**	900000

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE

Signature of actuary

10/13/2026
Date

CHARLES J WENNER, ASA, EA
Type or print name of actuary

26-08571
Most recent enrollment number

WILLIS TOWERS WATSON US LLC
Firm name

952-842-7000
Telephone number (including area code)

PO BOX 674401
HOUSTON, TX 77267

Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions [ ]

Part II Beginning of Year Carryover and Prefunding Balances

		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	833452
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	108536
9	Amount remaining (line 7 minus line 8)	0	724916
10	Interest on line 9 using prior year's actual return of 8.17 %	0	59226
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of 5.13 %		0
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	784142

Part III Funding Percentages

14	Funding target attainment percentage	14	112.39 %
15	Adjusted funding target attainment percentage	15	113.26 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	100.59 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
			Totals ► 18(b)	0	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	0

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:

a Segment rates:	1st segment: 5.07 %	2nd segment: 5.31 %	3rd segment: 5.50 %	☐ N/A, full yield curve used

b Applicable month (enter code)	**21b**	4
22 Weighted average retirement age	**22**	65

23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No

25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☐ Yes ☒ No

26 Demographic and benefit information

a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No

b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ☒ Yes ☐ No

27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	**27**	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	**28**	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	**29**	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	**30**	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):

a Target normal cost (line 6c)	**31a**	900000
b Excess assets, if applicable, but not greater than line 31a	**31b**	900000

32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	0	0
b Waiver amortization installment	0	0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____)_and the waived amount	**33**	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	**34**	0

	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0

36 Additional cash requirement (line 34 minus line 35)	**36**	0
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	**37**	0

38 Present value of excess contributions for current year (see instructions)

a Total (excess, if any, of line 37 over line 36)	**38a**	0
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	**38b**	0
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	**39**	0
40 Unpaid minimum required contributions for all years	**40**	0

Part IX Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)

41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☒ 2020 ☐ 2021

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2025** **This Form is Open to Public Inspection.**

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

QASAR DISTRIBUTORS, LLC

39-1982827

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

US BANCORP ASSET MANAGEMENT, LLC

41-2003732

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

US BANCORP FUND SERVICES, LLC

39-1939072

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WILLIS TOWERS WATSON US LLC

53-0181291

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	699943	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

MEKETA INVESTMENT GROUP

04-2659023

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27 50	NONE	130000	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

VON BRIESEN

39-1576289

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	NONE	85785	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

US BANK NATIONAL ASSOCIATION

31-0841368

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 63 50 62	TRUSTEE	36397	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

KOHINOOR CORE (CAYMAN) FUND

32 MOLESWORTH STREET
DUBLIN, IRELAND 2-Y512 DO

31-0841368

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 57	NONE	20574	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

a Name:

b EIN:

c Position:

d Address:

e Telephone:

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection.

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

Part I **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: ARTISAN MULT INVESTMENT TRUST

b Name of sponsor of entity listed in (a): SEI TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
26-3653822-021	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: KOPERNIK GLOBAL COLLECT INVEST TRST

b Name of sponsor of entity listed in (a): SEI TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
83-2022303-126	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: TWC-CTF CORE BOND PORTFOLIO

b Name of sponsor of entity listed in (a): WELLINGTON TRUST COMPANY, NA

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-6721653-001	C	18751634

a Name of MTIA, CCT, PSA, or 103-12 IE: S&P GLBL LARGEMIDCAP NATR IDX NL FD

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
90-0337987-287	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: RUSSELL 3000(R) INDEX NL FUND

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-0025081-042	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: RUSSELL 1000(R) VALUE INDEX NL FUND

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
90-0337987-123	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: DAILY MSCI EMG MKTS IDX NL FUND

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-0025081-192	C	0

a Name of MTIA, CCT, PSA, or 103-12 IE: MSCI EAFE INDEX NON-LENDING FUND

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN 04-0025081-241	**d** Entity code C	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0

a Name of MTIA, CCT, PSA, or 103-12 IE: U.S. REIT INDEX NON-LENDING FUND

b Name of sponsor of entity listed in (a): STATE STREET GLOBAL ADVISORS TRUST COMPANY

c EIN-PN 04-0025081-327	**d** Entity code C	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II **Information on Participating Plans (to be completed by DFEs, other than DCGs)**
(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

a Plan name

b Name of plan sponsor | **c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	1587297	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	0	0
(2) Participant contributions	1b(2)	0	0
(3) Other	1b(3)	839165	124166
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	7136830	39534450
(2) U.S. Government securities	1c(2)	0	0
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	0	0
(B) All other	1c(3)(B)	0	0
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	0	0
(B) Common	1c(4)(B)	0	0
(5) Partnership/joint venture interests	1c(5)	24182866	10186752
(6) Real estate (other than employer real property)	1c(6)	0	0
(7) Loans (other than to participants)	1c(7)	0	0
(8) Participant loans	1c(8)	0	0
(9) Value of interest in common/collective trusts	1c(9)	37916645	18751634
(10) Value of interest in pooled separate accounts	1c(10)	0	0
(11) Value of interest in master trust investment accounts	1c(11)	0	0
(12) Value of interest in 103-12 investment entities	1c(12)	0	0
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	33065387	32055397
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	0	0
(15) Other	1c(15)	0	0

		(a) Beginning of Year	(b) End of Year
1d Employer-related investments:			
(1) Employer securities	1d(1)	0	0
(2) Employer real property	1d(2)	0	0
1e Buildings and other property used in plan operation	1e	0	0
1f Total assets (add all amounts in lines 1a through 1e)	1f	104728190	100652399
Liabilities			
1g Benefit claims payable	1g	0	0
1h Operating payables	1h	0	0
1i Acquisition indebtedness	1i	0	0
1j Other liabilities	1j	0	0
1k Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
Net Assets			
1l Net assets (subtract line 1k from line 1f)	1l	104728190	100652399

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	0	
(B) Participants	2a(1)(B)	0	
(C) Others (including rollovers)	2a(1)(C)	0	
(2) Noncash contributions	2a(2)	0	
(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		0
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	0	
(B) U.S. Government securities	2b(1)(B)	0	
(C) Corporate debt instruments	2b(1)(C)	0	
(D) Loans (other than to participants)	2b(1)(D)	0	
(E) Participant loans	2b(1)(E)	0	
(F) Other	2b(1)(F)	0	
(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		0
(2) Dividends: **(A)** Preferred stock	2b(2)(A)	0	
(B) Common stock	2b(2)(B)	1253340	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	3333908	
(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		4587248
(3) Rents	2b(3)		0
(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)	14973892	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	14483827	
(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		490065
(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)	0	
(B) Other	2b(5)(B)	-173509	
(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		-173509

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		672414
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		0
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		0
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		0
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		214879
c Other income	2c		0
d Total income. Add all **income** amounts in column (b) and enter total	2d		5791097
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	8447083	
(2) To insurance carriers for the provision of benefits	2e(2)	0	
(3) Other	2e(3)	0	
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		8447083
f Corrective distributions (see instructions)	2f		0
g Certain deemed distributions of participant loans (see instructions)	2g		0
h Interest expense	2h		0
i Administrative expenses:			
(1) Salaries and allowances	2i(1)	0	
(2) Contract administrator fees	2i(2)	0	
(3) Recordkeeping fees	2i(3)	0	
(4) IQPA audit fees	2i(4)	0	
(5) Investment advisory and investment management fees	2i(5)	135086	
(6) Bank or trust company trustee/custodial fees	2i(6)	0	
(7) Actuarial fees	2i(7)	699943	
(8) Legal fees	2i(8)	85785	
(9) Valuation/appraisal fees	2i(9)	0	
(10) Other trustee fees and expenses	2i(10)	36397	
(11) Other expenses	2i(11)	462594	
(12) Total administrative expenses. Add lines **2i(1)** through **(11)**	2i(12)		1419805
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		9866888
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		-4075791
l Transfers of assets:			
(1) To this plan	2l(1)		0
(2) From this plan	2l(2)		0

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [X] Unmodified **(2)** [ ] Qualified **(3)** [ ] Disclaimer **(4)** [ ] Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) [X] DOL Regulation 2520.103-8 **(2)** [ ] DOL Regulation 2520.103-12(d) **(3)** [ ] neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: EIDE BAILLY LLP **(2)** EIN: 45-0250958

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) [ ] This form is filed for a CCT, PSA, DCG or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	**4a**		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	**4b**		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	**4c**		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	**4d**		X	
e Was this plan covered by a fidelity bond?	**4e**	X		5000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	**4f**		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4g**		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	**4h**		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	**4i**	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	**4j**	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	**4k**		X	
l Has the plan failed to provide any benefit when due under the plan?	**4l**		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	**4m**		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	**4n**			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? [X] Yes [ ] No

If "Yes," enter the amount of any plan assets that reverted to the employer this year 0.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ..... [X] Yes [ ] No [ ] Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 587700.

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection.

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... | 1 | 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 46-0319070

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year ..... | 3 | 194

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ Yes ☒ No ☐ N/A

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6	a	Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a	
	b	Enter the amount contributed by the employer to the plan for this plan year	6b	
	c	Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c	

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ Yes ☐ No ☐ N/A

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ Yes ☐ No ☒ N/A

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ Increase ☐ Decrease ☐ Both ☒ No

Part IV ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ Yes ☐ No

11 a Does the ESOP hold any preferred stock? ..... ☐ Yes ☐ No

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ Yes ☐ No

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ Yes ☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:

a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	**14a**	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	**14b**	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete lines (a) and (b):

a Enter the percentage of plan assets held as:
Public Equity: 0.0 % Private Equity: 10.0 % Investment-Grade Debt and Interest Rate Hedging Assets: 39.0 %
High-Yield Debt: 11.0 % Real Assets: 0.0 % Cash or Cash Equivalents: 40.0 % Other: 0.0 %

b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets:
☐ 0-5 years ☒ 5-10 years ☐ 10-15 years ☐ 15 years or more

20 **PBGC missed contribution reporting requirements.** If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☒ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation._____

Part VII IRS Compliance Questions

21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☐ Yes ☒ No

21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).

☐ Design-based safe harbor method

☐ "Prior year" ADP test

☐ "Current year" ADP test

☒ N/A

22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ___/___/_____ (MM/DD/YYYY) and the Opinion Letter serial number_____.

Financial Statements
December 31, 2025 and 2024

Monument Health, Inc. Pension Plan

Monument Health, Inc. Pension Plan
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December 31, 2025 and 2024

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Independent Auditor's Report

The Plan Administrator and Retirement Plans Committee
Monument Health, Inc. Pension Plan
Rapid City, South Dakota

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of Monument Health, Inc. Pension Plan, an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statements of net assets available for benefits as of December 31, 2025 (in liquidation) and 2024 (in liquidation), and the related statements of changes in net assets available for benefits in liquidation and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of Monument Health, Inc. Pension Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of and for the years ended December 31, 2025 and 2024, stating that the certified investment information, as described in Note 5 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditor's Responsibilities for the Audit of the Financial Statements section:

- the amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

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- the information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of Monument Health, Inc. Pension Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Emphasis of Matter – Plan Termination and Liquidation Basis of Accounting

As further discussed in Note 1 and 2 to the financial statements, the Board of Directors of the Plan Sponsor approved a plan to terminate the plan in October 2024, and management determined liquidation is imminent. As a result, the plan changed its basis of accounting and all statement presented thereafter to the liquidation basis of accounting used in presenting the 2025 and 2024 financial statements. Our opinion is not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the plan, and determining that the plan's transactions that are presented and disclosed in the financial statements are in conformity with the plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditor's Responsibilities for the Audit of the Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Monument Health, Inc. Pension Plan's internal control. Accordingly, no such opinion is expressed.

- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matters – Supplemental Schedules Required by ERISA

The supplemental schedule H, line 4i-schedule of assets held at end of year and schedule H, line 4j-schedule of reportable transactions as of or for the year ended December 31, 2025, are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- the form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

- the information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Eide Bailly LLP

Sioux Falls, South Dakota
October 14, 2026

Monument Health, Inc. Pension Plan
Statements of Net Assets Available for Benefits
December 31, 2025 (In Liquidation) and 2024 (In Liquidation)

	2025 (In Liquidation)	2024 (In Liquidation)
Assets		
Cash	$ -	$ 1,587,297
Investments, at fair value	100,528,233	102,301,728
Accrued income	124,166	839,165
Net Assets Available for Benefits	$ 100,652,399	$ 104,728,190

Monument Health, Inc. Pension Plan

Statements of Changes in Net Assets Available for Benefits

Years Ended December 31, 2025 (In Liquidation) and 2024 (In Liquidation)

	2025 (In Liquidation)	2024 (In Liquidation)
Investment Income		
Net appreciation in fair value of investments	$ 2,077,916	$ 4,667,517
Interest and dividends	3,713,181	3,057,344
Total investment income	5,791,097	7,724,861
Deductions		
Benefits paid to participants	8,447,083	7,997,308
Expenses	1,419,805	1,097,844
Total deductions	9,866,888	9,095,152
Net Decrease	(4,075,791)	(1,370,291)
Net Assets Available for Benefits		
Beginning of year	104,728,190	106,098,481
End of year	$ 100,652,399	$ 104,728,190

Note 1 - Description of the Plan

The following brief description of the Monument Health, Inc. Pension Plan (the Plan) is provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

General

The Plan is a cash balance defined benefit plan, which was frozen as of December 31, 2020, covering employees of Monument Health, Inc. (Monument Health) that were at least 20 ½ years old and had completed one year of service. One year of service is a 12-month period during which the employee has 1,000 or more hours of service.

U.S. Bank National Association is the trustee of the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA), as amended. Monument Health makes all contributions on behalf of the Plan.

The Plan is administered by the Retirement Plans Committee (the Committee). The Committee has overall responsibility for the operation and administration of the Plan. The Committee determines the appropriateness of the Plan's investment offerings and monitors investment performance.

Participant's Accounts

The Plan reports accrued benefits to participants in the form of hypothetical individual account balances. As of January 1, 2021, these hypothetical account balances are increased annually by an interest credit rate determined annually, not to exceed 6%. The interest rate as of December 31, 2025 and 2024 was 2.92% and 4.66%, respectively.

Prior to January 1, 2021, the hypothetical account balances were increased annually by a percentage of the employee's compensation plus an interest credit rate determined annually, not to exceed 6%. The annual amount credited to a participant's hypothetical account was 3% of compensation for the first 7 years of credited service, 4% of compensation for years of service between 8 and 19 years, and 5% of compensation per year for 20 or more years of service.

Pension Benefits

Employees with three or more years of service are entitled to annual pension benefits beginning at normal retirement age (65). Benefits are generally determined based upon the participant's hypothetical account balance. The normal form of benefit payment is a joint and survivor annuity for married participants and a single life annuity for participants who are not married. A participant may elect to receive the vested value of their accumulated plan benefits in the form of a single life annuity or a lump-sum distribution. The Plan also provides for death and disability benefits as further described in the Plan document. If the participant's vested accrued benefit has never exceeded $5,000, such amount shall be distributed in a lump sum distribution upon termination of employment for any reason.

Employees who were participants in the Plan on December 31, 1988, and participants acquired with Northern Hills General Hospital (grandfathered pension plan participants) are eligible for special transitional benefits under the Plan. This transitional benefit was established to ensure that eligible participants would receive the same benefit or a larger benefit than they would have under the former arrangement. Effective December 31, 2017, the Plan was amended to freeze existing transitional accrual benefits for these grandfathered participants.

Effective for periods on or after January 1, 2018, the transitional benefit accrued as of December 31, 2017 will be increased by a percentage of the employee's compensation plus an interest credit rate as determined by provisions set forth in the amended Plan document.

Funding

Monument Health's policy is to make annual contributions to the Plan in amounts that are sufficient to fund the estimated benefits provided, as determined by the Plan actuary, in an amount that will meet or exceed the annual ERISA minimum funding requirement. During 2025 and 2024, Monument Health did not make a contribution to the Plan. The Plan satisfied the minimum funding requirements established by ERISA for both years.

Vesting

The benefit an employee is eligible to receive before retirement, death or disability is based on years of credited service. A participant is 100% vested after three years of credited service.

Death and Disability Benefits

In the event of a death of a participant prior to retirement, the beneficiary will receive a death benefit equal to the value of the employee's accumulated pension benefits. Active employees who terminate employment due to becoming totally disabled receive annual disability benefits that are equal to the normal retirement benefits they have accumulated as of the time they become disabled.

Plan Termination

In October 2024, the Board of Directors of the Plan Sponsor elected to terminate the Plan effective March 31, 2025, in accordance with the provisions set forth in ERISA. All accrued benefits under the Plan not previously forfeited are fully vested. All Plan assets were liquidated in August 2026.

Note 2 - Significant Accounting Policies

Basis of Accounting

As noted above, in October 2024, the Board of Directors of the Plan Sponsor voted to move forward with efforts to terminate the Plan. The Plan was formally amended, making the termination effective March 31, 2025. The Plan has changed its basis of accounting from accrual basis to the liquidation basis used in presenting the December 31, 2024 financial statements and all subsequent years in accordance with Generally Accepted Accounting Principles (GAAP). The liquidation basis of accounting is a basis of accounting under GAAP for terminating plans.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes and supplemental information, disclosures of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits at the date of the financial statements. Accordingly, actual results may differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (an exit price). The Plan's Investment Committee determines the Plan's valuation policies utilizing information provided by the investment advisers and trustee. See Note 4 for further discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year. In accordance with the policy of stating investments at fair value, the net change in appreciation for the year is reflected in the statements of changes in net assets available for benefits.

The classification of investment earnings reported in the statements of changes in net assets available for benefits may differ from the classification of earnings on Form 5500 due to different reporting requirements on Form 5500.

Payments of Benefits

Benefit payments to participants are recorded upon distribution.

Expenses

The Plan's administrative expenses are paid by either Monument Health or the Plan. Expenses that are paid directly by Monument Health are excluded from these financial statements. Certain expenses incurred in connection with the general administration of the Plan that are paid by the Plan are recorded as deductions in the accompanying statements of changes in net assets available for benefits. In addition, certain investment related expenses are included in net appreciation of fair value of investments presented in the accompanying statements of changes in net assets available for benefits. These transactions are exempt party-in-interest transactions under ERISA.

Note 3 - Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits represent the actuarial present value of estimated future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions for services rendered by the employees to the valuation date and salary history as of the valuation date. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) present employees or their beneficiaries and (c) beneficiaries of employees who have died. Benefits for retired or terminated employees or their beneficiaries are based on the formula provided by the Plan document. Benefits payable under all circumstances – retirement, death, disability, and termination of employment – are included, to the extent they are deemed attributable to employee service rendered to the valuation date.

The Plan's actuaries estimate the actuarial present value of accumulated plan benefits, which is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits earned by participants to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements, such as for death, disability, withdrawal, or retirement) between the valuation date and the date of expected payment. The computations of the actuarial present value of accumulated plan benefits were made as of January 1, 2025 and 2024. Had the valuation been performed as of December 31 there would be no material differences. The significant actuarial assumptions used in the valuation are as follows:

Discount rate	6.50% per year
Cash balance interest crediting rate	4.66% for 2024, 4.54% for from January 1, 2025 to March 31, 2025 and 2.92% thereafter
Retirement age	Assumed retirement age of 65
Mortality	Base mortality table: Pri-2012 utilizing projection Scale MP 2019 (with a 10 year convergence period)

Because the Plan was terminated effective March 31, 2025, the actuarial assumptions used in determining accumulated plan benefits were modified, where appropriate, to reflect the expected settlement of Plan obligations and other factors associated with Plan termination.

The accumulated plan benefit information presented below is based on the actuarial valuation performed as of the beginning of the 2025 plan year.

	December 31, 2024
Actuarial present value of accumulated plan benefits	
Vested benefits	
Participants currently receiving payments	$ 13,260,497
Other participants	68,751,757
Total vested benefits	82,012,254
Nonvested benefits	590,172
Total actuarial present value of accumulated plan benefits	$ 82,602,426
Actuarial present value, beginning of year	$ 91,887,302
Decrease during the year attributable to:	
Benefits accumulated and actuarial gains/losses, net	(373,199)
Change in discount period	6,152,305
Change in assumptions	(7,069,533)
Benefits paid	(7,994,449)
Net decrease	(9,284,876)
Actuarial present value, end of year	$ 82,602,426

As of December 31, 2025, management believes Plan assets are sufficient to satisfy all benefit obligations and anticipated termination related costs. See Note 10 for subsequent events related to liquidation of plan assets.

Note 4 - Fair Value Measurements

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy under the FASB ASC 820 are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2025 and 2024.

Mutual Funds (including money market mutual funds) – Valued at the daily closing prices as reported by the fund. Mutual funds held by the Plan are open-ended mutual funds that are registered with the Securities and Exchange Commission. These funds are required to publish their daily net asset value (NAV) and transact at that price. Mutual funds held by the Plan are deemed to be actively traded.

Collective Investment Funds - The Plan's investments consist of collective investment funds that are valued at fair value based on the NAV of the units held of the collective fund. The NAV, as provided by the investment manager is used as a practical expedient to estimate fair value. The NAV is based on the observable market prices of the underlying investments within the fund, less liabilities. The practical expedient is not used when it is determined to be probable that the fund will sell the investment for an amount different that the reported NAV.

Private Equity Funds and Partnerships - These investments have fair values that are determined using the NAV provided by the investment manager. NAV is a practical expedient to determine the fair value of investments that do not have readily determinable fair values, and which prepare their financial statements consistent with the measurement principles of an investment company or have the attributes of an investment company. This practical expedient is not used when it is determined to be probable that the fund will sell the investment for an amount different than the reported NAV.

The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2025 and 2024:

	2025 (In Liquidation)			
	Level 1	Level 2	Level 3	Total
Mutual funds	$ 32,055,396	$ -	$ -	$ 32,055,396
Money market mutual funds	39,534,450	-	-	39,534,450
Total investments in the fair value hierarchy	$ 71,589,846	$ -	$ -	71,589,846
Investments at net asset value (a)				28,938,387
Total investments at fair value				$ 100,528,233

	2024 (In Liquidation)			
	Level 1	Level 2	Level 3	Total
Mutual funds	$ 33,065,387	$ -	$ -	$ 33,065,387
Money market mutual funds	7,136,830	-	-	7,136,830
Total investments in the fair value hierarchy	$ 40,202,217	$ -	$ -	40,202,217
Investments at net asset value (a)				62,099,511
Total investments at fair value				$ 102,301,728

(a) In accordance with Subtopic 820-10, certain investments that were measured at net asset value per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

The following tables set forth the disclosure for the fair value measurement of investments that are measured at NAV per share (or its equivalent) as a practical expedient as of December 31, 2025 and 2024:

	2025			
	Fair Value	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Private Equity Funds/Partnerships				
First Eagle Institutional Gold Fund	$ 1,948,047	$ -	Monthly	3 Days
Portfolio Advisors Private Equity VIII L.P.	2,990,972	601,509	N/A	N/A
Lexington Capital Partners VIII L.P.	3,153,526	1,682,844	N/A	N/A
White Oak Summit Fund	2,094,207	72,991	N/A	N/A
Collective Investment Funds				
Wellington Core Bond Fund	18,751,635	-	Daily	1 Day

	2024			
	Fair Value	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Private Equity Funds/Partnerships				
Brandywine	$ 4,666,136	$ -	Daily	10 Days
Kohinoor Series Fund	1,925,623	-	Monthly	3 Days
1798 Bear Convexity Fund LTD	1,943,801	-	Monthly	28 Days
First Eagle Institutional Gold Fund	993,976	-	Monthly	3 Days
Abs Direct Equity EM Xc Direct Portfolio	1,301,633	-	Monthly	10 Days
First Eagle Global Equity Fund	2,011,549	-	Monthly	3 Days
J. Stern & Co World Star Ge Fund	1,133,559	-	Daily	2 Days
Portfolio Advisors Private Equity VIII L.P.	3,455,206	601,509	N/A	N/A
Lexington Capital Partners VIII L.P.	4,312,808	1,761,005	N/A	N/A
White Oak Summit Fund	2,438,577	72,991	N/A	N/A
Collective Investment Funds				
Artisan Global Opportunities Fund	2,166,236	-	Monthly	15 Days
Kopernik Global All -Cap CIT	970,844	-	Monthly	15 Days
SSGA Russell 3000 Index fund	4,892,837	-	Daily	1 Day
Wellington Core Bond Fund	22,880,883	-	Daily	1 Day
SSGA Russell 1000 Index Value Fund	743,640	-	Daily	1 Day
SSGA Daily MSCI Emerging Markets Index	1,147,261	-	Daily	1 Day
SSGA MSCI EAFE Index NI Fund	2,682,000	-	Daily	1 Day
SSGA US Reit Index NI Fund	1,197,592	-	Daily	1 Day
SSGA S&P Global Largemidcap Nat RE	1,235,350	-	Daily	1 Day

Brandywine US Fixed Income Fund seeks total return by actively investing in US investment grade securities, most typically U.S. government and corporate bonds, with a focus on duration management.

Kohinoor Series Fund is a global-macro absolute-return fund, which will first identify global macro-opportunities and secondly identify the right instrument to garner the most profit for the least risk.

1798 Bear Convexity Fund Ltd invests substantially all of its capital through a “master-feeder” structure in the 1798 Bear Convexity Master Fund LTD, which is a Cayman Islands exempted corporation. The investment objective of the Fund is to invest in the Master Fund which seeks to generate absolute risk-adjusted returns particularly in periods of market stress.

First Eagle Institutional Gold Fund, LP's investment objective is to seek to provide exposure to the investment characteristics of gold, and to a limited extent, other precious metals by investing primarily in gold, gold-related securities and issuers principally engaged in the gold industry.

ABS Direct Equity EM XC Direct Portfolio and China Direct Portfolio – the objective of the EM XC Direct Portfolio is to achieve attractive returns relative to the MSCI Emerging Markets ex-China Index, through investment primarily in equity securities of companies listed in developing markets other than China; the objective of the China Direct Portfolio is to achieve high returns relative to the MSCI All China Index through investment in equity securities of companies listed in the Greater China Region.

First Eagle Global Equity Fund, LP seeks to offer investors long-term capital growth by primarily investing in public equity securities of U.S. and non-U.S. companies.

J. Stern & Co. World Star GE Fund seeks to achieve capital growth over the long-term by investing in shares of global companies.

Portfolio Advisors Private Equity VIII L.P.'s and Lexington Capital Partners VIII L.P.'s – One fund invests in a diversified portfolio of secondary (previously issued) private equity funds, and the second fund is a diversified fund of private equity and venture capital funds. There are no withdrawals available to limited partners.

Lexington Capital Partners VIII L.P. seeks returns through investing in global private equity and alternative investments through a full range of negotiated secondary market transactions.

White Oak Summit Fund's objective is to earn substantial income by lending and investing in a diversified portfolio of corporate credit and senior secured asset-based loans and debt instruments issued by small to middle market companies in the United States. There are no withdrawals available to limited partners.

Artisan Global Opportunities Fund seeks to achieve maximum long-term capital growth by employing a fundamental investment process to construct a diversified portfolio of U.S. and non-U.S. growth companies across a broad capitalization range.

Kopernick Global All Cap CIT seeks to primarily invest in equity shares (domestic common, foreign ordinary and depository receipts) of companies located across the globe and of all market capitalizations.

SSGA Russell 3000 Index Fund seeks investment return that approximates as closely as practicable, before expenses, the performance of the Russell 3000 Index over the long term.

Wellington Trust Company Core Bond Fund seeks to provide a long-term total return in excess of the US bond market as represented by the Barclays US Aggregate Bond Index by investing in a broad range of high-quality US fixed income securities.

SSGA Russell 1000 Index Value Fund seeks investment return that approximates as closely as practicable, before expenses, the performance of the Russell 1000 Value Index over the long term.

SSGA MSCI Emerging Markets Index fund seeks an investment return that approximates as closely as practicable, before expenses, the performance of the MSCI Emerging Markets Index over the long term.

SSGA MSCI EAFE Index fund seeks an investment return that approximates as closely as practicable, before expenses, the performance of the MSCI EAFE Index over the long term.

SSGA US REIT Index fund seeks an investment return that approximates as closely as practicable, before expenses, the performance of the S&P US REIT Index over the long term.

SSGA S&P Global LargeMidcap Natural Resources Index fund seeks an investment return that approximates as closely as practicable, before expenses, the performance of the S&P Global LargeMidcap Natural Resources Index over the long term.

Note 5 - Certified Investments

Certain information related to investments disclosed in the accompanying financial statements and ERISA required supplemental schedule, including investments held at December 31, 2025 and 2024, and net appreciation in fair value of investments, interest and dividends for the years ended December 31, 2025 and 2024, was obtained by management and agreed to or derived from information certified as complete and accurate by U.S. Bank National Association (the trustee of the Plan).

Note 6 - Capital Commitments

At December 31, 2025 and 2024, the Plan had remaining capital commitments for contributions to three limited partnership and private equity funds totaling $2,357,344 and $2,435,505, respectively. The funds are described in Note 4. The investment period for the funds (the period over which capital is called) is expected to extend through 2026. The life cycle of these investments tends to be 8 to 10 years.

Note 7 - Tax Status

The Plan obtained its latest determination letter on September 25, 2017, in which the Internal Revenue Service stated that the Plan and related trust, as then designed, were in compliance with the applicable requirements of the Internal Revenue Code and therefore not subject to tax. Subsequent to this issuance of the determination letter, the Plan has been amended, however the Plan Administrator believes the Plan and related trust are currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code, and the Plan and related trust continue to be tax-exempt. Therefore, no provision for income taxes has been included in the Plan’s financial statements.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain tax position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions.

Note 8 - Related Party and Party-in-Interest Transactions

Certain Plan investments are managed by U.S. Bank National Association, the trustee as defined by the Plan. As described in Note 2, the Plan paid certain expenses related to Plan operations and investment activity to various service providers. These transactions are exempt party-in-interest transactions under ERISA.

Note 9 - Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market volatility, and credit risks. Market risks include global events which could impact the value of investment securities, such as a pandemic or international conflict. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that those changes could materially affect the amounts reported in the statements of net assets available for benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates, and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimation and assumption processes, it is at least reasonably possible that changes in these estimates and assumptions in the near term could materially affect the amounts reported and disclosed in the financial statements.

Note 10 - Subsequent Events

Subsequent to year-end, the Plan's remaining investments were liquidated. As of October 2026, Plan assets consisted of approximately $5,163,000 in cash to be used primarily for remaining benefit payments.

The Plan Sponsor has evaluated subsequent events through October 14, 2026, the date which the financial statements were available to be issued.

Supplementary Information
December 31, 2025

Monument Health, Inc. Pension Plan

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Cash And Equivalents			
Money Markets			
First Am Govt Ob Fd Cl Z 31846V567 Asset Minor Code 1 *ACCOUNT 10128630*	33,499,630.630	33,499,630.63 1.0000	33,499,630.63
First Am Govt Ob Fd Cl Z 31846V567 Asset Minor Code 1 *ACCOUNT 21707230*	6,034,819.350	6,034,819.35 1.0000	6,034,819.35
Total First Am Govt Ob Fd Cl Z	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Total Money Markets	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Total Cash And Equivalents	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Mutual Funds			
Mutual Funds-Fixed Income			
Brigade High Income Fndrs 02110A456 Asset Minor Code 99 *ACCOUNT 10128630*	1,133,342.803	11,276,760.89 9.9500	11,550,857.20
Pimco Long-Term Credit Bd Fd Inst 72201P647 Asset Minor Code 99 *ACCOUNT 10128630*	2,182,604.182	19,425,177.22 8.9000	19,542,452.92

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Templeton Global Bond R6 880208772 Asset Minor Code 99 *ACCOUNT 10128630*	.000	.00 7.0500	.00
Vanguard Shrt Term Infl Prot Sec Idx 922020607 Asset Minor Code 99 *ACCOUNT 10128630*	54,530.958	1,353,458.38 24.8200	1,297,219.90
Total Mutual Funds-Fixed Income	**3,370,477.943**	**32,055,396.49**	**32,390,530.02**
Total Mutual Funds	**3,370,477.943**	**32,055,396.49**	**32,390,530.02**

Miscellaneous

Partnerships/Joint Ventures

Brandywine 95MSCLF00 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 11.8848	.00
Kohinoor Series (Cayman) Fund 95MSC60J8 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 988.6210	.00
1798 Bear Convexity Fund Ltd Inv 95MSC60K5 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 976.9627	.00
First Eagle Institutional Gold Fund 95MSC60L3 Asset Minor Code 77 *ACCOUNT 10128630*	770.134	1,948,047.38 2,529.4915	670,678.61

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Abs Direct Eq Em Xc Direct Portfolio 95MSC7A48 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 1.0000	.00
First Eagle Global Equity Fund LP 95MSC7G42 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 1,492.2850	.00
J.Stern & Co. World Stars Ge Fund 95MSD4EJ7 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 26.7565	.00
White Oak Summit Fd. L.P. 97MSCB764 Asset Minor Code 77 *ACCOUNT 10128630*	2,163,536.930	2,094,207.00 1.0000 @	1,223,576.87
Papef VIII Offshore, L.P. 97MSC5AU0 Asset Minor Code 77 *ACCOUNT 10128630*	3,017,780.000	2,990,972.00 1.0000 @	.86
Lcp VIII (Offshore), L.P. 97MSC5AV8 Asset Minor Code 77 *ACCOUNT 10128630*	3,230,897.000	3,153,526.00 1.0000 @	.74
Total Partnerships/Joint Ventures	**8,412,984.064**	**10,186,752.71**	**1,894,257.08**

Collective Investment Funds

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Artisan Global Opportunities Trust 95MSC4FV0 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 40.4200	.00
Kopernik Global All-Cap Cit 95MSC4FW8 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 20.8500	.00
Ssga Russell 3000 Index Fund 95MSC5ML1 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 65.7900	.00
Wellington Core Bond 95MSC65F1 Asset Minor Code 17 *ACCOUNT 10128630*	2,224,393.158	18,751,634.32 8.4300	18,352,278.22
Ssga Russell 1000 R Value Indx Fd 95MSC65P9 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 167.6860	.00
Ssga Daily Msci Emg Mkts Indx Fund 95MSC65Q7 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 42.8920	.00
Ssga Msci Eafe Index Nl Fund 95MSC65R5 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 145.4060	.00
Ssga US Reit Index Nl Fund 95MSC65S3 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 74.7510	.00

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Ssga S&p Global Largemidcap Nat Re 95MSC65T1 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 17.7980	.00
Total Collective Investment Funds	**2,224,393.158**	**18,751,634.32**	**18,352,278.22**
Total Miscellaneous	**10,637,377.222**	**28,938,387.03**	**20,246,535.30**
Total Assets	**53,542,305.145**	**100,528,233.5**	**92,171,515.30**
Accrued Income	**.000**	**124,166.11**	**124,166.11**
Grand Total	**53,542,305.145**	**100.652.399.6**	**92,295,681.41**

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4j - Schedule of Reportable Transactions
December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
	BEGINNING MARKET VALUE				**105,389,412.39**		
	COMPARATIVE VALUE (5%)				**5,269,470.61**		
CATEGORY 1 - SINGLE TRANSACTION EXCEEDS 5% OF VALUE							
Issue: 31846V567 - First Am Govt Ob Fd Cl Z							
04/30/2025 10128630	B	5,365,822.640	1.0000		- 5,365,823 *	5,365,823	
06/04/2025 10128630	B	6,000,000.000	1.0000		- 6,000,000 *	6,000,000	
09/11/2025 10128630	S	- 9,000,000.000	1.0000		9,000,000 *	9,000,000	
09/11/2025 21707230	B	8,557,980.000	1.0000		- 8,557,980 *	8,557,980	
	GRAND TOTAL			**0**	**28,923,803**	**28,923,803**	**0**
CATEGORY 2 - SERIES OF TRANSACTIONS WITH SAME BROKER EXCEEDS 5% OF VALUE							
Broker: Direct From Issuer							
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
01/02/2025 10128630	S	- 2,577.414	135.7950		350,000	251,319	98,681
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
01/02/2025 10128630	S	- 2,303.554	73.7990		170,000	134,904	35,096
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
01/03/2025 10128630	S	- 2,901.242	68.9360		200,000	135,734	64,266

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4j - Schedule of Reportable Transactions
December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65P9 - Ssga Russell 1000 R Value Indx Fd							
01/03/2025 10128630	S	- 4,434.244	167.4230		742,394	634,022	108,372
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
01/24/2025 10128630	S	- 72,296.000	1.0000		72,296		72,296
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
01/25/2025 10128630	S	- 8,083.306	42.0620		340,000	289,483	50,517
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
01/27/2025 10128630	S	- 13,219.966	71.8610		950,000	618,493	331,507
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
01/27/2025 10128630	S	- 3,734.393	141.9240		530,000	364,134	165,866
Issue: 95MSCLF00 - Brandywine							
01/31/2025 10128630	S	- 96,259.196	11.6353		1,120,000	1,104,634	15,366
Issue: 95MSCLF00 - Brandywine							
01/31/2025 10128630	S	- 85,935.141	11.6367		1,000,000	986,159	13,841
Issue: 95MSC7A48 - Abs Direct Eq Em Xc Direct Portfolio							
01/31/2025 10128630	S	- 1,220,150.870	1.0000		1,220,151	857,789	362,362
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
01/31/2025 10128630	S	- 11,140.820	44.8800		500,000	361,533	138,467
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
01/31/2025 10128630	S	- 13,262.599	18.8500		250,000	200,663	49,337
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
01/31/2025 10128630	S	- 2,060.965	29.1126		60,000	51,524	8,476

Monument Health, Inc. Pension Plan
EIN #20-1487506
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Schedule H, Line 4j - Schedule of Reportable Transactions
December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC60K5 - 1798 Bear Convexity Fund Ltd Inv							
01/31/2025 10128630	S	- 1,989.637	976.9627		1,943,801	1,989,637	- 45,836
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	S	- 60,827.251	8.2200		500,000	501,518	- 1,518
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	B	10,201.534	8.2400		- 84,061	84,061	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
02/27/2025 10128630	S	- 50,803.000	1.0000		50,803		50,803
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
02/27/2025 10128630	S	- 3.552	43.1109		153	127	26
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
02/27/2025 10128630	S	- 7,653.771	43.1160		330,000	274,100	55,900
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 99.062	11.6789		1,157	1,137	20
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 117.626	11.6790		1,374	1,350	24
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 84,463.076	11.8395		1,000,000	969,266	30,734
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
02/28/2025 10128630	S	- 11,720.581	42.6600		500,000	380,347	119,653
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
02/28/2025 10128630	S	- 12,781.186	19.5600		250,000	193,379	56,621

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4j - Schedule of Reportable Transactions
December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
02/28/2025 10128630	S	- 3.695	68.7848		254	173	81
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
02/28/2025 10128630	S	- 13,955.209	68.7915		960,000	652,891	307,109
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
02/28/2025 10128630	S	- 2,081.038	28.8318		60,000	52,026	7,974
Issue: 95MSC65F1 - Wellington Core Bond							
02/28/2025 10128630	S	- 59,594.756	8.3900		500,000	8,645	491,355
Issue: 95MSC65F1 - Wellington Core Bond							
02/28/2025 10128630	B	9,498.700	8.4000		- 79,789	79,789	
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
02/28/2025 10128630	S	- 2.073	147.0236		305	202	103
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
02/28/2025 10128630	S	- 3,537.680	146.9890		520,000	344,953	175,047
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
02/28/2025 10128630	S	- 1.729	77.6460		134	101	33
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
02/28/2025 10128630	S	- 12.461	17.1014		213	204	10
Issue: 95MSC7G42 - First Eagle Global Equity Fund LP							
03/01/2025 10128630	S	- 1,027.465	1,489.1018		1,530,000	1,083,143	446,857
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
03/18/2025 10128630	S	- 88,145.000	1.0000		88,145	88,145	

Monument Health, Inc. Pension Plan
EIN #20-1487506
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December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
03/24/2025 10128630	S	- 79,152.000	1.0000		79,152		79,152
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
03/25/2025 10128630	S	- 14,013.891	67.7899		950,000	655,636	294,364
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
03/27/2025 10128630	S	- 118,214.000	1.0000		118,214		118,214
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
03/28/2025 10128630	S	- 9,610.000	1.0000		9,610	9,610	
Issue: 95MSCLF00 - Brandywine							
03/31/2025 10128630	S	- 134,184.086	11.8386		1,588,547	1,577,214	11,333
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
03/31/2025 10128630	S	- 11,956.002	20.9100		250,000	180,894	69,106
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
03/31/2025 10128630	S	- 2,203.596	27.2282		60,000	55,090	4,910
Issue: 95MSC60J8 - Kohinoor Series (Cayman) Fund							
03/31/2025 10128630	S	- 1,947.786	988.6210		1,925,623	1,996,126	- 70,504
Issue: 95MSC65F1 - Wellington Core Bond							
03/31/2025 10128630	S	- 59,952.038	8.3400		500,000	494,334	5,666
Issue: 95MSC65F1 - Wellington Core Bond							
03/31/2025 10128630	B	10,282.816	8.3600		- 85,964	85,964	
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
03/31/2025 10128630	S	- 7,724.465	44.0160		340,000	276,632	63,368

Monument Health, Inc. Pension Plan
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December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
03/31/2025 10128630	S	- 1.812	43.6148		79	65	14
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
03/31/2025 10128630	S	- 3,553.517	149.1480		530,000	346,497	183,503
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
03/31/2025 10128630	S	- 1.076	75.0186		81	63	18
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
03/31/2025 10128630	S	- 6.412	17.8681		115	105	10
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
04/25/2025 10128630	S	- 24,424.000	1.0000		24,424		24,424
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
04/30/2025 10128630	S	- 28,313.563	41.2500		1,167,934	918,809	249,125
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
04/30/2025 10128630	S	- 15,372.633	21.5400		331,127	232,588	98,539
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	- 2.173	65.2738		142	102	40
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	-.408	65.3431		27	19	8
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	- 26,773.018	65.2854		1,747,888	1,252,569	495,320
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
04/30/2025 10128630	S	- 34,627.919	26.9149		932,008	865,698	66,310

Monument Health, Inc. Pension Plan
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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65F1 - Wellington Core Bond							
04/30/2025 10128630	S	- 238,663.484	8.3800		2,000,000	1,968,004	31,996
Issue: 95MSC65F1 - Wellington Core Bond							
04/30/2025 10128630	B	9,364.956	8.3400		- 78,104	78,104	
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	- 2.360	42.9025		101	85	17
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	-.261	42.9502		11	9	2
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	- 4,267.559	42.9060		183,104	152,832	30,272
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	-.942	151.5074		143	92	51
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	-.193	151.8135		29	19	10
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	- 6,327.583	151.4489		958,306	616,991	341,315
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
04/30/2025 10128630	S	- 4,678.684	72.6700		340,000	273,999	66,001
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
04/30/2025 10128630	S	- 25,951.557	17.3400		450,000	423,944	26,056
Issue: 95MSC7A48 - Abs Direct Eq Em Xc Direct Portfolio							
05/12/2025 10128630	S	- 64,218.470	1.0000		64,218	45,147	19,072

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
05/27/2025 10128630	S	- 60,222.000	1.0000		60,222		60,222
Issue: 95MSC65F1 - Wellington Core Bond							
05/31/2025 10128630	B	9,036.611	8.2500		- 74,552	74,552	
Issue: 95MSC7G42 - First Eagle Global Equity Fund LP							
06/01/2025 10128630	S	- 381.688	1,492.2850		569,587	402,372	167,216
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/06/2025 10128630	S	- 9,098.157	74.4270		677,149	532,818	144,330
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/06/2025 10128630	S	- 49,742.653	18.1540		903,028	812,596	90,432
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
06/18/2025 10128630	S	- 39,665.000	1.0000		39,665	39,665	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
06/26/2025 10128630	S	- 40,077.000	1.0000		40,077		40,077
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
06/27/2025 10128630	S	- 148,458.000	1.0000		148,458		148,458
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
06/27/2025 10128630	S	- 4,902.000	1.0000		4,902	4,902	
Issue: 95MSC65F1 - Wellington Core Bond							
06/30/2025 10128630	S	- 243,013.366	8.2300		2,000,000	2,003,966	- 3,966
Issue: 95MSC65F1 - Wellington Core Bond							
06/30/2025 10128630	B	8,258.440	8.3500		- 68,958	68,958	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/30/2025 10128630	S	- 2.119	74.4408		158	124	34
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/30/2025 10128630	S	- 1.185	74.4473		88	69	19
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/30/2025 10128630	S	- 18.025	18.1537		327	294	33
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/30/2025 10128630	S	- 10.747	18.1548		195	176	20
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
07/30/2025 10128630	S	- 83,905.000	1.0000		83,905		83,905
Issue: 95MSC65F1 - Wellington Core Bond							
07/31/2025 10128630	B	8,208.324	8.3000		- 68,129	68,129	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
08/28/2025 10128630	S	- 37,596.000	1.0000		37,596		37,596
Issue: 95MSC65F1 - Wellington Core Bond							
08/31/2025 10128630	B	8,444.853	8.3800		- 70,768	70,768	
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
09/19/2025 10128630	S	- 147,895.000	1.0000		147,895		147,895
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
09/29/2025 10128630	S	- 123,047.000	1.0000		123,047		123,047
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
09/29/2025 10128630	S	- 6,435.000	1.0000		6,435	6,435	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65F1 - Wellington Core Bond							
09/30/2025 10128630	B	8,173.445	8.4400		- 68,984	68,984	
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
10/27/2025 10128630	S	- 118,996.000	1.0000		118,996	118,996	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
10/29/2025 10128630	S	- 457,245.000	1.0000		457,245		457,245
Issue: 95MSC65F1 - Wellington Core Bond							
10/31/2025 10128630	B	8,231.856	8.4600		- 69,642	69,642	
Issue: 95MSC65F1 - Wellington Core Bond							
11/30/2025 10128630	B	8,234.324	8.4800		- 69,827	69,827	
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
12/18/2025 10128630	S	- 154,611.000	1.0000		154,611		154,611
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
12/24/2025 10128630	S	- 30,787.000	1.0000		30,787		30,787
Issue: 95MSC65F1 - Wellington Core Bond							
12/31/2025 10128630	B	8,327.988	8.4300		- 70,205	70,205	
Total For Direct From Issuer				**0**	**36,785,419**	**29,686,304**	**7,099,119**
GRAND TOTAL				**0**	**36,785,419**	**29,686,304**	**7,099,119**

CATEGORY 3 - SERIES OF TRANSACTIONS IN SAME SECURITY EXCEEDS 5% OF VALUE

Issue: 02110A456 - Brigade High Income Fndrs

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
01/23/2025 10128630	B	195,886.386	10.2100		- 2,000,000	2,000,000	
02/28/2025 10128630	B	394,866.732	10.1300		- 4,000,000	4,000,000	
Total For Buys				**0**	**6,000,000**	**6,000,000**	**0**
01/30/2025 10128630	R	9,135.198	10.1500		- 92,722	92,722	
02/28/2025 10128630	R	7,316.560	10.1300		- 74,117	74,117	
03/27/2025 10128630	R	12,204.665	10.0300		- 122,413	122,413	
04/29/2025 10128630	R	12,103.292	9.8500		- 119,217	119,217	
05/29/2025 10128630	R	10,322.788	9.9300		- 102,505	102,505	
06/27/2025 10128630	R	9,519.138	9.9900		- 95,096	95,096	
07/30/2025 10128630	R	7,691.371	10.0300		- 77,144	77,144	
08/28/2025 10128630	R	8,244.434	10.0400		- 82,774	82,774	
09/29/2025 10128630	R	6,867.930	10.0500		- 69,023	69,023	
10/30/2025 10128630	R	7,551.523	9.9900		- 75,440	75,440	
11/26/2025 10128630	R	7,899.963	9.9300		- 78,447	78,447	

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12/30/2025 10128630	R	7,013.548	9.9600		- 69,855	69,855	
Total For Reinvestments				**0**	**1,058,753**	**1,058,753**	**0**
06/03/2025 10128630	S	- 402,010.050	9.9500		4,000,000	4,101,180	- 101,180
Total For Sells				**0**	**4,000,000**	**4,101,180**	**- 101,180**
Total Brigade High Income Fndrs				**0**	**11,058,753**	**11,159,933**	**- 101,180**
Issue: 31846V567 - First Am Govt Ob Fd Cl Z							
01/02/2025 21707230	B	2,666.540	1.0000		- 2,667	2,667	
01/03/2025 10128630	B	1,306,796.230	1.0000		- 1,306,796	1,306,796	
01/03/2025 10128630	B	2,582,394.430	1.0000		- 2,582,394	2,582,394	
01/03/2025 21707230	B	2,336.570	1.0000		- 2,337	2,337	
01/06/2025 10128630	B	530,000.000	1.0000		- 530,000	530,000	
01/10/2025 21707230	B	7.350	1.0000		- 7	7	
01/10/2025 21707230	B	27.960	1.0000		- 28	28	
01/21/2025 10128630	B	1,905,048.920	1.0000		- 1,905,049	1,905,049	

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01/27/2025 10128630	B	1,250,000.000	1.0000		- 1,250,000	1,250,000	
01/27/2025 10128630	B	2,552,296.000	1.0000		- 2,552,296	2,552,296	
01/28/2025 10128630	B	2,280,150.870	1.0000		- 2,280,151	2,280,151	
01/29/2025 10128630	B	340,000.000	1.0000		- 340,000	340,000	
01/30/2025 10128630	B	.120	1.0000				
02/03/2025 10128630	B	1,943,800.940	1.0000		- 1,943,801	1,943,801	
02/04/2025 10128630	B	20,172.990	1.0000		- 20,173	20,173	
02/04/2025 21707230	B	23,766.820	1.0000		- 23,767	23,767	
02/06/2025 10128630	B	1,530,000.000	1.0000		- 1,530,000	1,530,000	
02/13/2025 21707230	B	701.060	1.0000		- 701	701	
02/14/2025 21707230	B	44.060	1.0000		- 44	44	
02/27/2025 10128630	B	.120	1.0000				
02/27/2025 10128630	B	50,803.000	1.0000		- 50,803	50,803	
02/28/2025 10128630	B	3,790,000.000	1.0000		- 3,790,000	3,790,000	

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02/28/2025 21707230	B	36.820	1.0000		- 37	37	
03/04/2025 10128630	B	45,085.020	1.0000		- 45,085	45,085	
03/04/2025 10128630	B	330,000.000	1.0000		- 330,000	330,000	
03/04/2025 21707230	B	20,486.750	1.0000		- 20,487	20,487	
03/07/2025 21707230	B	4,209.210	1.0000		- 4,209	4,209	
03/19/2025 10128630	B	88,145.000	1.0000		- 88,145	88,145	
03/24/2025 10128630	B	79,152.000	1.0000		- 79,152	79,152	
03/25/2025 10128630	B	3,818,547.490	1.0000		- 3,818,547	3,818,547	
03/26/2025 10128630	B	500,000.000	1.0000		- 500,000	500,000	
03/27/2025 10128630	B	518,214.000	1.0000		- 518,214	518,214	
03/28/2025 10128630	B	.130	1.0000				
03/28/2025 10128630	B	9,610.000	1.0000		- 9,610	9,610	
04/02/2025 10128630	B	57,279.020	1.0000		- 57,279	57,279	
04/02/2025 21707230	B	19,735.080	1.0000		- 19,735	19,735	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
04/03/2025 21707230	B	1.610	1.0000		- 2	2	
04/25/2025 10128630	B	24,424.000	1.0000		- 24,424	24,424	
04/29/2025 10128630	B	.120	1.0000				
04/30/2025 10128630	B	5,365,822.640	1.0000		- 5,365,823 *	5,365,823	
04/30/2025 21707230	B	10,111.500	1.0000		- 10,112	10,112	
05/01/2025 10128630	B	3,629,432.060	1.0000		- 3,629,432	3,629,432	
05/02/2025 10128630	B	69,052.040	1.0000		- 69,052	69,052	
05/02/2025 10128630	B	183,103.890	1.0000		- 183,104	183,104	
05/05/2025 10128630	B	932,008.460	1.0000		- 932,008	932,008	
05/07/2025 10128630	B	512,628.540	1.0000		- 512,629	512,629	
05/08/2025 21707230	B	239,780.530	1.0000		- 239,781	239,781	
05/12/2025 10128630	B	79,905.430	1.0000		- 79,905	79,905	
05/15/2025 10128630	B	56,958.730	1.0000		- 56,959	56,959	
05/27/2025 10128630	B	60,222.000	1.0000		- 60,222	60,222	

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05/28/2025 10128630	B	.130	1.0000				
05/30/2025 21707230	B	36.820	1.0000		- 37	37	
06/03/2025 10128630	B	107,720.430	1.0000		- 107,720	107,720	
06/03/2025 21707230	B	10,124.000	1.0000		- 10,124	10,124	
06/04/2025 10128630	B	6,000,000.000	1.0000		- 6,000,000 *	6,000,000	
06/04/2025 10128630	B	2,000,000.000	1.0000		- 2,000,000	2,000,000	
06/06/2025 10128630	B	1,580,176.650	1.0000		- 1,580,177	1,580,177	
06/18/2025 10128630	B	24.480	1.0000		- 24	24	
06/18/2025 10128630	B	39,665.000	1.0000		- 39,665	39,665	
06/27/2025 10128630	B	40,077.000	1.0000		- 40,077	40,077	
06/27/2025 10128630	B	153,360.000	1.0000		- 153,360	153,360	
07/02/2025 10128630	B	134,899.210	1.0000		- 134,899	134,899	
07/02/2025 21707230	B	6,724.710	1.0000		- 6,725	6,725	
07/15/2025 21707230	B	1,500.520	1.0000		- 1,501	1,501	

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07/16/2025 21707230	B	301.630	1.0000		- 302	302	
07/30/2025 10128630	B	83,905.000	1.0000		- 83,905	83,905	
07/31/2025 21707230	B	136.950	1.0000		- 137	137	
08/04/2025 10128630	B	144,507.740	1.0000		- 144,508	144,508	
08/04/2025 21707230	B	5,209.870	1.0000		- 5,210	5,210	
08/28/2025 10128630	B	37,596.000	1.0000		- 37,596	37,596	
08/29/2025 21707230	B	36.820	1.0000		- 37	37	
09/03/2025 10128630	B	145,232.600	1.0000		- 145,233	145,233	
09/03/2025 21707230	B	3,842.120	1.0000		- 3,842	3,842	
09/10/2025 21707230	B	83,271.420	1.0000		- 83,271	83,271	
09/11/2025 21707230	B	8,557,980.000	1.0000		- 8,557,980 *	8,557,980	
09/12/2025 21707230	B	54.270	1.0000		- 54	54	
09/15/2025 21707230	B	821.070	1.0000		- 821	821	
09/18/2025 21707230	B	27.930	1.0000		- 28	28	

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09/22/2025 10128630	B	147,895.000	1.0000		- 147,895	147,895	
09/29/2025 10128630	B	129,482.000	1.0000		- 129,482	129,482	
10/02/2025 10128630	B	119,007.750	1.0000		- 119,008	119,008	
10/02/2025 21707230	B	20,948.270	1.0000		- 20,948	20,948	
10/09/2025 21707230	B	8,290.390	1.0000		- 8,290	8,290	
10/16/2025 21707230	B	91,293.420	1.0000		- 91,293	91,293	
10/17/2025 21707230	B	311.570	1.0000		- 312	312	
10/27/2025 10128630	B	118,996.000	1.0000		- 118,996	118,996	
10/29/2025 10128630	B	457,245.000	1.0000		- 457,245	457,245	
10/31/2025 21707230	B	65.030	1.0000		- 65	65	
11/04/2025 10128630	B	110,904.320	1.0000		- 110,904	110,904	
11/04/2025 21707230	B	27,885.600	1.0000		- 27,886	27,886	
11/28/2025 21707230	B	439.910	1.0000		- 440	440	
12/01/2025 21707230	B	1,837.790	1.0000		- 1,838	1,838	

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12/02/2025 10128630	B	105,132.050	1.0000		- 105,132	105,132	
12/02/2025 21707230	B	22,644.090	1.0000		- 22,644	22,644	
12/09/2025 21707230	B	311.570	1.0000		- 312	312	
12/22/2025 10128630	B	154,611.000	1.0000		- 154,611	154,611	
12/24/2025 10128630	B	30,787.000	1.0000		- 30,787	30,787	
12/31/2025 21707230	B	128.340	1.0000		- 128	128	
	Total For Buys			**0**	**57,450,416**	**57,450,416**	**0**
01/02/2025 10128630	S	- 182,703.000	1.0000		182,703	182,703	
01/02/2025 21707230	S	- 120,980.470	1.0000		120,980	120,980	
01/03/2025 21707230	S	- 32,500.000	1.0000		32,500	32,500	
01/15/2025 10128630	S	- 50,000.000	1.0000		50,000	50,000	
01/24/2025 10128630	S	- 1,500,000.000	1.0000		1,500,000	1,500,000	
01/27/2025 21707230	S	- 8,889.150	1.0000		8,889	8,889	
02/03/2025 21707230	S	- 117,886.860	1.0000		117,887	117,887	

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02/04/2025 21707230	S	- 9,724.920	1.0000		9,725	9,725	
02/05/2025 10128630	S	- 1,000,000.000	1.0000		1,000,000	1,000,000	
02/07/2025 21707230	S	- 36,219.330	1.0000		36,219	36,219	
02/13/2025 21707230	S	- 701.060	1.0000		701	701	
02/21/2025 21707230	S	- 428,927.810	1.0000		428,928	428,928	
03/03/2025 10128630	S	- 3,500,000.000	1.0000		3,500,000	3,500,000	
03/03/2025 21707230	S	- 117,929.290	1.0000		117,929	117,929	
03/05/2025 21707230	S	- 113,763.170	1.0000		113,763	113,763	
03/07/2025 21707230	S	- 222,738.590	1.0000		222,739	222,739	
03/21/2025 21707230	S	- 256,128.130	1.0000		256,128	256,128	
03/31/2025 21707230	S	- 32,500.000	1.0000		32,500	32,500	
04/01/2025 21707230	S	- 120,791.130	1.0000		120,791	120,791	
04/02/2025 21707230	S	- 55,183.170	1.0000		55,183	55,183	
04/04/2025 21707230	S	- 725,991.000	1.0000		725,991	725,991	

Monument Health, Inc. Pension Plan
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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
04/17/2025 21707230	S	- 932,754.620	1.0000		932,755	932,755	
04/25/2025 21707230	S	- 9,316.280	1.0000		9,316	9,316	
04/29/2025 21707230	S	- 32,805.170	1.0000		32,805	32,805	
05/01/2025 21707230	S	- 120,310.840	1.0000		120,311	120,311	
05/02/2025 21707230	S	- 100,506.860	1.0000		100,507	100,507	
05/08/2025 21707230	S	- 239,780.530	1.0000		239,781	239,781	
05/13/2025 21707230	S	- 14,899.000	1.0000		14,899	14,899	
05/16/2025 21707230	S	- 572,540.110	1.0000		572,540	572,540	
05/27/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
05/30/2025 21707230	S	- 334,882.710	1.0000		334,883	334,883	
06/02/2025 21707230	S	- 120,310.840	1.0000		120,311	120,311	
06/10/2025 21707230	S	- 59,976.000	1.0000		59,976	59,976	
06/13/2025 21707230	S	- 196,655.980	1.0000		196,656	196,656	
06/23/2025 21707230	S	- 19,573.170	1.0000		19,573	19,573	

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
06/27/2025 21707230	S	- 65,967.710	1.0000		65,968	65,968	
06/30/2025 21707230	S	- 32,463.180	1.0000		32,463	32,463	
07/01/2025 21707230	S	- 120,383.900	1.0000		120,384	120,384	
07/11/2025 21707230	S	- 195,138.210	1.0000		195,138	195,138	
07/16/2025 21707230	S	- 301.630	1.0000		302	302	
07/22/2025 21707230	S	- 45,551.670	1.0000		45,552	45,552	
07/25/2025 21707230	S	- 130,465.150	1.0000		130,465	130,465	
08/01/2025 21707230	S	- 120,884.180	1.0000		120,884	120,884	
08/05/2025 21707230	S	- 961.500	1.0000		962	962	
08/08/2025 21707230	S	- 53,420.340	1.0000		53,420	53,420	
08/18/2025 21707230	S	- 17,352.170	1.0000		17,352	17,352	
08/22/2025 21707230	S	- 77,277.310	1.0000		77,277	77,277	
09/02/2025 21707230	S	- 120,357.000	1.0000		120,357	120,357	
09/02/2025 21707230	S	- 59,796.000	1.0000		59,796	59,796	

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
09/05/2025 21707230	S	- 253,745.120	1.0000		253,745	253,745	
09/10/2025 21707230	S	- 83,271.420	1.0000		83,271	83,271	
09/11/2025 10128630	S	- 9,000,000.000	1.0000		9,000,000 *	9,000,000	
09/19/2025 21707230	S	- 176,604.350	1.0000		176,604	176,604	
09/30/2025 21707230	S	- 181,947.640	1.0000		181,948	181,948	
10/01/2025 21707230	S	- 120,357.000	1.0000		120,357	120,357	
10/03/2025 21707230	S	- 394,863.050	1.0000		394,863	394,863	
10/09/2025 21707230	S	- 8,290.390	1.0000		8,290	8,290	
10/16/2025 21707230	S	- 91,293.420	1.0000		91,293	91,293	
10/17/2025 21707230	S	- 181,435.960	1.0000		181,436	181,436	
10/27/2025 21707230	S	- 8,731.060	1.0000		8,731	8,731	
10/28/2025 21707230	S	- 80,125.670	1.0000		80,126	80,126	
10/31/2025 21707230	S	- 585,594.350	1.0000		585,594	585,594	
11/03/2025 21707230	S	- 121,697.850	1.0000		121,698	121,698	

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
11/10/2025 21707230	S	- 7,570.000	1.0000		7,570	7,570	
11/14/2025 21707230	S	- 266,996.850	1.0000		266,997	266,997	
11/21/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
11/28/2025 21707230	S	- 311,839.320	1.0000		311,839	311,839	
12/01/2025 21707230	S	- 123,195.450	1.0000		123,195	123,195	
12/08/2025 21707230	S	- 115,915.960	1.0000		115,916	115,916	
12/12/2025 21707230	S	- 171,186.060	1.0000		171,186	171,186	
12/22/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
12/24/2025 21707230	S	- 8,667.730	1.0000		8,668	8,668	
12/26/2025 21707230	S	- 301,226.490	1.0000		301,226	301,226	
Total For Sells				**0**	**25,052,793**	**25,052,793**	**0**
Total First Am Govt Ob Fd Cl Z				**0**	**82,503,209**	**82,503,209**	**0**
Issue: 72201P647 - Pimco Long-Term Credit Bd Fd Inst							
01/31/2025 10128630	R	13,056.443	8.7000		- 113,591	113,591	

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
02/28/2025 10128630	R	11,735.859	9.0100		- 105,740	105,740	
03/31/2025 10128630	R	11,575.103	8.8400		- 102,324	102,324	
04/30/2025 10128630	R	12,303.888	8.6900		- 106,921	106,921	
05/30/2025 10128630	R	11,771.501	8.5700		- 100,882	100,882	
06/30/2025 10128630	R	9,830.725	8.8100		- 86,609	86,609	
07/31/2025 10128630	R	10,408.939	8.7400		- 90,974	90,974	
08/29/2025 10128630	R	10,607.949	8.7700		- 93,032	93,032	
09/30/2025 10128630	R	9,746.939	9.0000		- 87,722	87,722	
10/31/2025 10128630	R	10,808.202	9.0500		- 97,814	97,814	
11/30/2025 10128630	R	9,363.839	9.0600		- 84,836	84,836	
12/01/2025 10128630	R	10,748.572	8.9000		- 95,662	95,662	
Total For Reinvestments				**0**	**1,166,107**	**1,166,107**	**0**
01/23/2025 10128630	S	- 57,937.428	8.6300		500,000	519,145	- 19,145
02/28/2025 10128630	S	- 55,493.896	9.0100		500,000	497,178	2,822

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
03/25/2025 10128630	S	- 56,753.689	8.8100		500,000	508,478	- 8,478
04/30/2025 10128630	S	- 230,149.597	8.6900		2,000,000	2,061,872	- 61,872
06/03/2025 10128630	S	- 234,466.589	8.5300		2,000,000	2,099,759	- 99,759
Total For Sells				**0**	**5,500,000**	**5,686,432**	**- 186,432**
Total Pimco Long-Term Credit Bd Fd Inst				**0**	**6,666,107**	**6,852,539**	**- 186,432**
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	B	10,201.534	8.2400		- 84,061	84,061	
02/28/2025 10128630	B	9,498.700	8.4000		- 79,789	79,789	
03/31/2025 10128630	B	10,282.816	8.3600		- 85,964	85,964	
04/30/2025 10128630	B	9,364.956	8.3400		- 78,104	78,104	
05/31/2025 10128630	B	9,036.611	8.2500		- 74,552	74,552	
06/30/2025 10128630	B	8,258.440	8.3500		- 68,958	68,958	
07/31/2025 10128630	B	8,208.324	8.3000		- 68,129	68,129	
08/31/2025 10128630	B	8,444.853	8.3800		- 70,768	70,768	

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
09/30/2025 10128630	B	8,173.445	8.4400		- 68,984	68,984	
10/31/2025 10128630	B	8,231.856	8.4600		- 69,642	69,642	
11/30/2025 10128630	B	8,234.324	8.4800		- 69,827	69,827	
12/31/2025 10128630	B	8,327.988	8.4300		- 70,205	70,205	
	Total For Buys			**0**	**888,983**	**888,983**	**0**
01/31/2025 10128630	S	- 60,827.251	8.2200		500,000	501,518	- 1,518
02/28/2025 10128630	S	- 59,594.756	8.3900		500,000	8,645	491,355
03/31/2025 10128630	S	- 59,952.038	8.3400		500,000	494,334	5,666
04/30/2025 10128630	S	- 238,663.484	8.3800		2,000,000	1,968,004	31,996
06/30/2025 10128630	S	- 243,013.366	8.2300		2,000,000	2,003,966	- 3,966
	Total For Sells			**0**	**5,500,000**	**4,976,467**	**523,533**
	Total Wellington Core Bond			**0**	**6,388,983**	**5,865,450**	**523,533**
	GRAND TOTAL			**0**	**106,617,052**	**106,381,131**	**235,921**

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS

CATEGORY 4 - SINGLE TRANSACTION WITH ONE BROKER EXCEEDS 5% OF VALUE

NO TRANSACTIONS QUALIFIED FOR THIS SECTION

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26a
Schedule of Active Participant Data as of January 1, 2025

	Attained Years of Credited Service[1]										
Attained Age	**Under 1**	**1-4**	**5-9**	**10-14**	**15-19**	**20-24**	**25-29**	**30-34**	**35-39**	**40 & Over**	**Total**
Under 25	0	1	0	0	0	0	0	0	0	0	1
	-	-	-	-	-	-	-	-	-	-	-
25-29	0	95	5	0	0	0	0	0	0	0	100
	-	2,978	-	-	-	-	-	-	-	-	3,089
30-34	0	159	105	5	0	0	0	0	0	0	269
	-	4,791	10,796	-	-	-	-	-	-	-	7,388
35-39	0	138	169	64	4	0	0	0	0	0	375
	-	6,557	15,507	25,597	-	-	-	-	-	-	14,078
40-44	0	110	120	86	36	2	0	0	0	0	354
	-	8.126	18,471	29,652	44,593	-	-	-	-	-	20,717
45-49	0	84	89	74	54	28	1	0	0	0	330
	-	8.141	18,664	31,550	52,654	69,458	-	-	-	-	29,001
50-54	0	58	73	48	49	51	14	2	0	0	295
	-	6,895	17,610	47,693	60,923	76,298	-	-	-	-	41,658
55-59	0	71	47	63	43	36	16	11	1	0	288
	-	8,055	19,112	41,930	60,733	89,909	-	-	-	-	45,486
60-64	0	56	47	50	32	28	34	16	12	0	275
	-	6,651	16,316	42,254	47,083	59,961	104,703	-	-	-	50,931
65-69	0	27	20	28	24	15	12	6	1	2	135
	-	7,294	30,037	43,181	65,997	-	-	-	-	-	47,368
70 & over	0	5	6	6	4	5	4	3	3	1	37
	-	-	-	-	-	-	-	-	-	-	46,215
Total	0	804	681	424	246	165	81	38	17	3	2,459
	-	6,341	16,767	35,649	54,538	72,360	97,002	115,002	-	-	29,272

[1] Age and service for purposes of determining category are based on exact (not rounded) values.

Plan Name: Monument Health, Inc. Pension Plan
EIN / PN: 20-1487506/001
Plan Sponsor: Monument Health, Inc.
Valuation Date: January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

Economic Assumptions

Interest rate basis

Applicable month	September
Interest rate basis	3-Segment Rates

Interest rates	**Reflecting Corridors**	**Not Reflecting Corridors**
First segment rate	5.07%	5.07%
Second segment rate	5.31%	5.33%
Third segment rate	5.50%	5.36%
Effective interest rate	5.35%	5.32%

Annual rates of increase

Compensation:	N/A
Cash balance interest crediting rate	4.54% from January 1, 2025 to March 31, 2025, and 2.92% thereafter

As permitted by law, rates reflecting stabilization are used to determine the funding target, and thus the minimum required contribution under IRC §430 for the plan. Because these assumptions are subject to a corridor based on average interest rates over a 25-year period, they may differ from (and currently are higher than) current market interest rates, and may be inconsistent with other economic assumptions used in the valuation.

Rates not reflecting stabilization are used to determine PBGC variable rate premiums if the alternative method is used, and are used to determine the PBGC FTAP and the PBGC 4010 FS. Monument Health, Inc. elected to use the Standard method for PBGC variable rate premium purposes starting in 2023.

Demographic Assumptions

Inclusion date	The valuation date coincident with or next following the date on which the employee becomes a participant.

SCHEDULE SB ATTACHMENTS

New or rehired employees

It was assumed there will be no new or rehired employees.

Mortality

Separate rates for non-annuitants and annuitants based on Pri-2012 "Employees" and "Healthy Annuitants" (participants and beneficiaries combined) tables, respectively, without collar or amount adjustments and then projected forward with a generational projection as specified in the regulations under §1.430(h)(3)-1 using the IRS adjusted Scale MP-2021 (i.e., MP-2021 with no mortality improvement for 2020-2023 and future mortality improvement capped at 0.78% for years after 2024).

Representative termination rates not due to disability, retirement or mortality

Participants are assumed to terminate at a rate corresponding to the following tables based on age and service:

For First Five Years of Service		
Years of Service	**Males**	**Females**
0	25%	25%
1	25%	25%
2	20%	20%
3	20%	20%
4	15%	15%

After Completion of Five Years of Service		
Attained Age	**Males**	**Females**
21	12.2%	12.2%
25	10.4%	10.4%
30	7.9%	7.9%
35	5.9%	5.9%
40	4.3%	4.3%
45	2.9%	2.9%
50	1.7%	1.7%
55	0.0%	0.0%

Disability

None assumed

Retirement

For purposes of determining the Funding Target and Target Normal Cost (both disregarding at-risk assumptions), participants are assumed to retire upon attainment of age 65 or immediately if age 65 has already been attained. Current terminated vested participants eligible for lump sum distributions are assumed to receive benefits at age 65.

SCHEDULE SB ATTACHMENTS

Form of payment	Participants are assumed to elect a lump sum form of payment. Minimum lump sums were valued using the general rule under IRS Regulations §1.430(d)-1(f)(4) without application of generational mortality and without recognition of the phase-in of IRC §417(e)(3) assumptions. For the purposes of determining obligations under ASC 960, the assumed lump sum interest rate is 6.00% per annum.
Percent married	100% of eligible participants are assumed to be married.
Spouse age	Male spouses are assumed to be 3 years older than female spouses.
Plan-related expenses	$900,000
Timing of benefit payments	Annuity payments are payable monthly at the beginning of the month and lump sum payments are payable on date of decrement. Current terminated vested participants eligible for lump sum distributions are assumed to receive benefits at age 65.

Methods

Valuation date	First day of plan year
Funding target	Present value of accrued benefits as required by regulations under IRC §430
Target normal cost	Present value of benefits expected to accrue during the plan year plus plan-related expenses expected to be paid from plan assets during the plan year as required by regulations under IRC §430.
Decrement timing	The assumptions used are collectively called rounded middle of year (rounded MOY) decrement timing. Most events are assumed to occur at the middle of year during which the eligibility condition will be met or the start/end date will occur. For death and disability decrements, the rate applied is based on the participant's rounded age (nearest integer age) at the beginning of the year, to align with the methodology generally used to create those rate tables. For retirement and withdrawal decrements: the age is generally the participant's rounded age at the middle of the year.

SCHEDULE SB ATTACHMENTS

Actuarial value of assets

Average of the fair market value of assets on the valuation date and the two immediately preceding valuation dates, adjusted for contributions, benefits, administrative expenses and expected earnings (with such expected earnings limited as described in IRS Notice 2009-22). The average asset value must be within 10% of market value, including discounted contributions receivable (discounted using the effective interest rate for the prior plan year).

The method of computing the actuarial value of assets complies with rules governing the calculation of such values under the Pension Protection Act of 2006 (PPA). These rules produce smoothed values that reflect the underlying market value of plan assets but fluctuate less than the market value. As a result, the actuarial value of assets will be lower than the market value in some years and greater in other years. However, over the long term under PPA's smoothing rules, the method has a significant bias to produce an actuarial value of assets that is below the market value of assets.

Benefits not valued

All benefits described in the Plan Provisions section of this report were valued including based on discussions with Monument Health, Inc. regarding the likelihood that these benefits will be paid. WTW has reviewed the plan provisions with Monument Health, Inc. and, based on that review, is not aware of any significant benefits required to be valued that were not.

Sources of Data and Other Information

The plan sponsor furnished participant data as of January 1, 2025 via the *eepoint*® administration system. Information on assets, contributions, and plan provisions was supplied by the plan sponsor. Data and other information were reviewed for reasonableness and consistency, but no audit was performed. Based on discussions with the plan sponsor, assumptions or estimates were made when data were not available, and the data was adjusted to reflect any significant events that occurred between the date the data was collected and the measurement date. We are not aware of any errors or omissions in the data that would have a significant effect on the results of our calculations.

SCHEDULE SB ATTACHMENTS

Changes in Assumptions and Methods

Change in assumptions and methods since prior valuation

- The segment interest rates used to calculate the funding target and target normal cost were updated to the current valuation date as required by IRC §430.
- The assumed plan-related expenses added to the target normal cost were changed from $750,000 for the prior valuation to $900,000 for the current valuation to account for higher expected expenses to be paid from the trust.
- The cash balance interest crediting rate assumption was changed from 4.66% in 2024 and 4.75% thereafter to 4.54% from January 1, 2025 to March 31, 2025, and to 2.92% thereafter.

Monument Health, Inc. Pension Plan
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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
	BEGINNING MARKET VALUE				**105,389,412.39**		
	COMPARATIVE VALUE (5%)				**5,269,470.61**		
CATEGORY 1 - SINGLE TRANSACTION EXCEEDS 5% OF VALUE							
Issue: 31846V567 - First Am Govt Ob Fd Cl Z							
04/30/2025 10128630	B	5,365,822.640	1.0000		- 5,365,823 *	5,365,823	
06/04/2025 10128630	B	6,000,000.000	1.0000		- 6,000,000 *	6,000,000	
09/11/2025 10128630	S	- 9,000,000.000	1.0000		9,000,000 *	9,000,000	
09/11/2025 21707230	B	8,557,980.000	1.0000		- 8,557,980 *	8,557,980	
	GRAND TOTAL			**0**	**28,923,803**	**28,923,803**	**0**
CATEGORY 2 - SERIES OF TRANSACTIONS WITH SAME BROKER EXCEEDS 5% OF VALUE							
Broker: Direct From Issuer							
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
01/02/2025 10128630	S	- 2,577.414	135.7950		350,000	251,319	98,681
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
01/02/2025 10128630	S	- 2,303.554	73.7990		170,000	134,904	35,096
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
01/03/2025 10128630	S	- 2,901.242	68.9360		200,000	135,734	64,266

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FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65P9 - Ssga Russell 1000 R Value Indx Fd							
01/03/2025 10128630	S	- 4,434.244	167.4230		742,394	634,022	108,372
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
01/24/2025 10128630	S	- 72,296.000	1.0000		72,296		72,296
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
01/25/2025 10128630	S	- 8,083.306	42.0620		340,000	289,483	50,517
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
01/27/2025 10128630	S	- 13,219.966	71.8610		950,000	618,493	331,507
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
01/27/2025 10128630	S	- 3,734.393	141.9240		530,000	364,134	165,866
Issue: 95MSCLF00 - Brandywine							
01/31/2025 10128630	S	- 96,259.196	11.6353		1,120,000	1,104,634	15,366
Issue: 95MSCLF00 - Brandywine							
01/31/2025 10128630	S	- 85,935.141	11.6367		1,000,000	986,159	13,841
Issue: 95MSC7A48 - Abs Direct Eq Em Xc Direct Portfolio							
01/31/2025 10128630	S	- 1,220,150.870	1.0000		1,220,151	857,789	362,362
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
01/31/2025 10128630	S	- 11,140.820	44.8800		500,000	361,533	138,467
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
01/31/2025 10128630	S	- 13,262.599	18.8500		250,000	200,663	49,337
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
01/31/2025 10128630	S	- 2,060.965	29.1126		60,000	51,524	8,476

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC60K5 - 1798 Bear Convexity Fund Ltd Inv							
01/31/2025 10128630	S	- 1,989.637	976.9627		1,943,801	1,989,637	- 45,836
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	S	- 60,827.251	8.2200		500,000	501,518	- 1,518
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	B	10,201.534	8.2400		- 84,061	84,061	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
02/27/2025 10128630	S	- 50,803.000	1.0000		50,803		50,803
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
02/27/2025 10128630	S	- 3.552	43.1109		153	127	26
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
02/27/2025 10128630	S	- 7,653.771	43.1160		330,000	274,100	55,900
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 99.062	11.6789		1,157	1,137	20
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 117.626	11.6790		1,374	1,350	24
Issue: 95MSCLF00 - Brandywine							
02/28/2025 10128630	S	- 84,463.076	11.8395		1,000,000	969,266	30,734
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
02/28/2025 10128630	S	- 11,720.581	42.6600		500,000	380,347	119,653
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
02/28/2025 10128630	S	- 12,781.186	19.5600		250,000	193,379	56,621

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
02/28/2025 10128630	S	- 3.695	68.7848		254	173	81
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
02/28/2025 10128630	S	- 13,955.209	68.7915		960,000	652,891	307,109
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
02/28/2025 10128630	S	- 2,081.038	28.8318		60,000	52,026	7,974
Issue: 95MSC65F1 - Wellington Core Bond							
02/28/2025 10128630	S	- 59,594.756	8.3900		500,000	8,645	491,355
Issue: 95MSC65F1 - Wellington Core Bond							
02/28/2025 10128630	B	9,498.700	8.4000		- 79,789	79,789	
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
02/28/2025 10128630	S	- 2.073	147.0236		305	202	103
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
02/28/2025 10128630	S	- 3,537.680	146.9890		520,000	344,953	175,047
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
02/28/2025 10128630	S	- 1.729	77.6460		134	101	33
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
02/28/2025 10128630	S	- 12.461	17.1014		213	204	10
Issue: 95MSC7G42 - First Eagle Global Equity Fund LP							
03/01/2025 10128630	S	- 1,027.465	1,489.1018		1,530,000	1,083,143	446,857
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
03/18/2025 10128630	S	- 88,145.000	1.0000		88,145	88,145	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
03/24/2025 10128630	S	- 79,152.000	1.0000		79,152		79,152
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
03/25/2025 10128630	S	- 14,013.891	67.7899		950,000	655,636	294,364
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
03/27/2025 10128630	S	- 118,214.000	1.0000		118,214		118,214
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
03/28/2025 10128630	S	- 9,610.000	1.0000		9,610	9,610	
Issue: 95MSCLF00 - Brandywine							
03/31/2025 10128630	S	- 134,184.086	11.8386		1,588,547	1,577,214	11,333
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
03/31/2025 10128630	S	- 11,956.002	20.9100		250,000	180,894	69,106
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
03/31/2025 10128630	S	- 2,203.596	27.2282		60,000	55,090	4,910
Issue: 95MSC60J8 - Kohinoor Series (Cayman) Fund							
03/31/2025 10128630	S	- 1,947.786	988.6210		1,925,623	1,996,126	- 70,504
Issue: 95MSC65F1 - Wellington Core Bond							
03/31/2025 10128630	S	- 59,952.038	8.3400		500,000	494,334	5,666
Issue: 95MSC65F1 - Wellington Core Bond							
03/31/2025 10128630	B	10,282.816	8.3600		- 85,964	85,964	
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
03/31/2025 10128630	S	- 7,724.465	44.0160		340,000	276,632	63,368

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
03/31/2025 10128630	S	- 1.812	43.6148		79	65	14
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
03/31/2025 10128630	S	- 3,553.517	149.1480		530,000	346,497	183,503
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
03/31/2025 10128630	S	- 1.076	75.0186		81	63	18
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
03/31/2025 10128630	S	- 6.412	17.8681		115	105	10
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
04/25/2025 10128630	S	- 24,424.000	1.0000		24,424		24,424
Issue: 95MSC4FV0 - Artisan Global Opportunities Trust							
04/30/2025 10128630	S	- 28,313.563	41.2500		1,167,934	918,809	249,125
Issue: 95MSC4FW8 - Kopernik Global All-Cap Cit							
04/30/2025 10128630	S	- 15,372.633	21.5400		331,127	232,588	98,539
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	- 2.173	65.2738		142	102	40
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	-.408	65.3431		27	19	8
Issue: 95MSC5ML1 - Ssga Russell 3000 Index Fund							
04/30/2025 10128630	S	- 26,773.018	65.2854		1,747,888	1,252,569	495,320
Issue: 95MSD4EJ7 - J.Stern & Co. World Stars Ge Fund							
04/30/2025 10128630	S	- 34,627.919	26.9149		932,008	865,698	66,310

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65F1 - Wellington Core Bond							
04/30/2025 10128630	S	- 238,663.484	8.3800		2,000,000	1,968,004	31,996
Issue: 95MSC65F1 - Wellington Core Bond							
04/30/2025 10128630	B	9,364.956	8.3400		- 78,104	78,104	
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	- 2.360	42.9025		101	85	17
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	-.261	42.9502		11	9	2
Issue: 95MSC65Q7 - Ssga Daily Msci Emg Mkts Indx Fund							
04/30/2025 10128630	S	- 4,267.559	42.9060		183,104	152,832	30,272
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	-.942	151.5074		143	92	51
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	-.193	151.8135		29	19	10
Issue: 95MSC65R5 - Ssga Msci Eafe Index Nl Fund							
04/30/2025 10128630	S	- 6,327.583	151.4489		958,306	616,991	341,315
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
04/30/2025 10128630	S	- 4,678.684	72.6700		340,000	273,999	66,001
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
04/30/2025 10128630	S	- 25,951.557	17.3400		450,000	423,944	26,056
Issue: 95MSC7A48 - Abs Direct Eq Em Xc Direct Portfolio							
05/12/2025 10128630	S	- 64,218.470	1.0000		64,218	45,147	19,072

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
05/27/2025 10128630	S	- 60,222.000	1.0000		60,222		60,222
Issue: 95MSC65F1 - Wellington Core Bond							
05/31/2025 10128630	B	9,036.611	8.2500		- 74,552	74,552	
Issue: 95MSC7G42 - First Eagle Global Equity Fund LP							
06/01/2025 10128630	S	- 381.688	1,492.2850		569,587	402,372	167,216
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/06/2025 10128630	S	- 9,098.157	74.4270		677,149	532,818	144,330
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/06/2025 10128630	S	- 49,742.653	18.1540		903,028	812,596	90,432
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
06/18/2025 10128630	S	- 39,665.000	1.0000		39,665	39,665	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
06/26/2025 10128630	S	- 40,077.000	1.0000		40,077		40,077
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
06/27/2025 10128630	S	- 148,458.000	1.0000		148,458		148,458
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
06/27/2025 10128630	S	- 4,902.000	1.0000		4,902	4,902	
Issue: 95MSC65F1 - Wellington Core Bond							
06/30/2025 10128630	S	- 243,013.366	8.2300		2,000,000	2,003,966	- 3,966
Issue: 95MSC65F1 - Wellington Core Bond							
06/30/2025 10128630	B	8,258.440	8.3500		- 68,958	68,958	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/30/2025 10128630	S	- 2.119	74.4408		158	124	34
Issue: 95MSC65S3 - Ssga US Reit Index Nl Fund							
06/30/2025 10128630	S	- 1.185	74.4473		88	69	19
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/30/2025 10128630	S	- 18.025	18.1537		327	294	33
Issue: 95MSC65T1 - Ssga S&p Global Largemidcap Nat Re							
06/30/2025 10128630	S	- 10.747	18.1548		195	176	20
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
07/30/2025 10128630	S	- 83,905.000	1.0000		83,905		83,905
Issue: 95MSC65F1 - Wellington Core Bond							
07/31/2025 10128630	B	8,208.324	8.3000		- 68,129	68,129	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
08/28/2025 10128630	S	- 37,596.000	1.0000		37,596		37,596
Issue: 95MSC65F1 - Wellington Core Bond							
08/31/2025 10128630	B	8,444.853	8.3800		- 70,768	70,768	
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
09/19/2025 10128630	S	- 147,895.000	1.0000		147,895		147,895
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
09/29/2025 10128630	S	- 123,047.000	1.0000		123,047		123,047
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
09/29/2025 10128630	S	- 6,435.000	1.0000		6,435	6,435	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
Issue: 95MSC65F1 - Wellington Core Bond							
09/30/2025 10128630	B	8,173.445	8.4400		- 68,984	68,984	
Issue: 97MSCB764 - White Oak Summit Fd. L.P.							
10/27/2025 10128630	S	- 118,996.000	1.0000		118,996	118,996	
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
10/29/2025 10128630	S	- 457,245.000	1.0000		457,245		457,245
Issue: 95MSC65F1 - Wellington Core Bond							
10/31/2025 10128630	B	8,231.856	8.4600		- 69,642	69,642	
Issue: 95MSC65F1 - Wellington Core Bond							
11/30/2025 10128630	B	8,234.324	8.4800		- 69,827	69,827	
Issue: 97MSC5AU0 - Papef VIII Offshore, L.P.							
12/18/2025 10128630	S	- 154,611.000	1.0000		154,611		154,611
Issue: 97MSC5AV8 - Lcp VIII (Offshore), L.P.							
12/24/2025 10128630	S	- 30,787.000	1.0000		30,787		30,787
Issue: 95MSC65F1 - Wellington Core Bond							
12/31/2025 10128630	B	8,327.988	8.4300		- 70,205	70,205	
Total For Direct From Issuer				**0**	**36,785,419**	**29,686,304**	**7,099,119**
GRAND TOTAL				**0**	**36,785,419**	**29,686,304**	**7,099,119**

CATEGORY 3 - SERIES OF TRANSACTIONS IN SAME SECURITY EXCEEDS 5% OF VALUE

Issue: 02110A456 - Brigade High Income Fndrs

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01/23/2025 10128630	B	195,886.386	10.2100		- 2,000,000	2,000,000	
02/28/2025 10128630	B	394,866.732	10.1300		- 4,000,000	4,000,000	
Total For Buys				**0**	**6,000,000**	**6,000,000**	**0**
01/30/2025 10128630	R	9,135.198	10.1500		- 92,722	92,722	
02/28/2025 10128630	R	7,316.560	10.1300		- 74,117	74,117	
03/27/2025 10128630	R	12,204.665	10.0300		- 122,413	122,413	
04/29/2025 10128630	R	12,103.292	9.8500		- 119,217	119,217	
05/29/2025 10128630	R	10,322.788	9.9300		- 102,505	102,505	
06/27/2025 10128630	R	9,519.138	9.9900		- 95,096	95,096	
07/30/2025 10128630	R	7,691.371	10.0300		- 77,144	77,144	
08/28/2025 10128630	R	8,244.434	10.0400		- 82,774	82,774	
09/29/2025 10128630	R	6,867.930	10.0500		- 69,023	69,023	
10/30/2025 10128630	R	7,551.523	9.9900		- 75,440	75,440	
11/26/2025 10128630	R	7,899.963	9.9300		- 78,447	78,447	

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12/30/2025 10128630	R	7,013.548	9.9600		- 69,855	69,855	
Total For Reinvestments				**0**	**1,058,753**	**1,058,753**	**0**
06/03/2025 10128630	S	- 402,010.050	9.9500		4,000,000	4,101,180	- 101,180
Total For Sells				**0**	**4,000,000**	**4,101,180**	**- 101,180**
Total Brigade High Income Fndrs				**0**	**11,058,753**	**11,159,933**	**- 101,180**
Issue: 31846V567 - First Am Govt Ob Fd Cl Z							
01/02/2025 21707230	B	2,666.540	1.0000		- 2,667	2,667	
01/03/2025 10128630	B	1,306,796.230	1.0000		- 1,306,796	1,306,796	
01/03/2025 10128630	B	2,582,394.430	1.0000		- 2,582,394	2,582,394	
01/03/2025 21707230	B	2,336.570	1.0000		- 2,337	2,337	
01/06/2025 10128630	B	530,000.000	1.0000		- 530,000	530,000	
01/10/2025 21707230	B	7.350	1.0000		- 7	7	
01/10/2025 21707230	B	27.960	1.0000		- 28	28	
01/21/2025 10128630	B	1,905,048.920	1.0000		- 1,905,049	1,905,049	

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01/27/2025 10128630	B	1,250,000.000	1.0000		- 1,250,000	1,250,000	
01/27/2025 10128630	B	2,552,296.000	1.0000		- 2,552,296	2,552,296	
01/28/2025 10128630	B	2,280,150.870	1.0000		- 2,280,151	2,280,151	
01/29/2025 10128630	B	340,000.000	1.0000		- 340,000	340,000	
01/30/2025 10128630	B	.120	1.0000				
02/03/2025 10128630	B	1,943,800.940	1.0000		- 1,943,801	1,943,801	
02/04/2025 10128630	B	20,172.990	1.0000		- 20,173	20,173	
02/04/2025 21707230	B	23,766.820	1.0000		- 23,767	23,767	
02/06/2025 10128630	B	1,530,000.000	1.0000		- 1,530,000	1,530,000	
02/13/2025 21707230	B	701.060	1.0000		- 701	701	
02/14/2025 21707230	B	44.060	1.0000		- 44	44	
02/27/2025 10128630	B	.120	1.0000				
02/27/2025 10128630	B	50,803.000	1.0000		- 50,803	50,803	
02/28/2025 10128630	B	3,790,000.000	1.0000		- 3,790,000	3,790,000	

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DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
02/28/2025 21707230	B	36.820	1.0000		- 37	37	
03/04/2025 10128630	B	45,085.020	1.0000		- 45,085	45,085	
03/04/2025 10128630	B	330,000.000	1.0000		- 330,000	330,000	
03/04/2025 21707230	B	20,486.750	1.0000		- 20,487	20,487	
03/07/2025 21707230	B	4,209.210	1.0000		- 4,209	4,209	
03/19/2025 10128630	B	88,145.000	1.0000		- 88,145	88,145	
03/24/2025 10128630	B	79,152.000	1.0000		- 79,152	79,152	
03/25/2025 10128630	B	3,818,547.490	1.0000		- 3,818,547	3,818,547	
03/26/2025 10128630	B	500,000.000	1.0000		- 500,000	500,000	
03/27/2025 10128630	B	518,214.000	1.0000		- 518,214	518,214	
03/28/2025 10128630	B	.130	1.0000				
03/28/2025 10128630	B	9,610.000	1.0000		- 9,610	9,610	
04/02/2025 10128630	B	57,279.020	1.0000		- 57,279	57,279	
04/02/2025 21707230	B	19,735.080	1.0000		- 19,735	19,735	

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04/03/2025 21707230	B	1.610	1.0000		- 2	2	
04/25/2025 10128630	B	24,424.000	1.0000		- 24,424	24,424	
04/29/2025 10128630	B	.120	1.0000				
04/30/2025 10128630	B	5,365,822.640	1.0000		- 5,365,823 *	5,365,823	
04/30/2025 21707230	B	10,111.500	1.0000		- 10,112	10,112	
05/01/2025 10128630	B	3,629,432.060	1.0000		- 3,629,432	3,629,432	
05/02/2025 10128630	B	69,052.040	1.0000		- 69,052	69,052	
05/02/2025 10128630	B	183,103.890	1.0000		- 183,104	183,104	
05/05/2025 10128630	B	932,008.460	1.0000		- 932,008	932,008	
05/07/2025 10128630	B	512,628.540	1.0000		- 512,629	512,629	
05/08/2025 21707230	B	239,780.530	1.0000		- 239,781	239,781	
05/12/2025 10128630	B	79,905.430	1.0000		- 79,905	79,905	
05/15/2025 10128630	B	56,958.730	1.0000		- 56,959	56,959	
05/27/2025 10128630	B	60,222.000	1.0000		- 60,222	60,222	

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05/28/2025 10128630	B	.130	1.0000				
05/30/2025 21707230	B	36.820	1.0000		- 37	37	
06/03/2025 10128630	B	107,720.430	1.0000		- 107,720	107,720	
06/03/2025 21707230	B	10,124.000	1.0000		- 10,124	10,124	
06/04/2025 10128630	B	6,000,000.000	1.0000		- 6,000,000 *	6,000,000	
06/04/2025 10128630	B	2,000,000.000	1.0000		- 2,000,000	2,000,000	
06/06/2025 10128630	B	1,580,176.650	1.0000		- 1,580,177	1,580,177	
06/18/2025 10128630	B	24.480	1.0000		- 24	24	
06/18/2025 10128630	B	39,665.000	1.0000		- 39,665	39,665	
06/27/2025 10128630	B	40,077.000	1.0000		- 40,077	40,077	
06/27/2025 10128630	B	153,360.000	1.0000		- 153,360	153,360	
07/02/2025 10128630	B	134,899.210	1.0000		- 134,899	134,899	
07/02/2025 21707230	B	6,724.710	1.0000		- 6,725	6,725	
07/15/2025 21707230	B	1,500.520	1.0000		- 1,501	1,501	

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07/16/2025 21707230	B	301.630	1.0000		- 302	302	
07/30/2025 10128630	B	83,905.000	1.0000		- 83,905	83,905	
07/31/2025 21707230	B	136.950	1.0000		- 137	137	
08/04/2025 10128630	B	144,507.740	1.0000		- 144,508	144,508	
08/04/2025 21707230	B	5,209.870	1.0000		- 5,210	5,210	
08/28/2025 10128630	B	37,596.000	1.0000		- 37,596	37,596	
08/29/2025 21707230	B	36.820	1.0000		- 37	37	
09/03/2025 10128630	B	145,232.600	1.0000		- 145,233	145,233	
09/03/2025 21707230	B	3,842.120	1.0000		- 3,842	3,842	
09/10/2025 21707230	B	83,271.420	1.0000		- 83,271	83,271	
09/11/2025 21707230	B	8,557,980.000	1.0000		- 8,557,980 *	8,557,980	
09/12/2025 21707230	B	54.270	1.0000		- 54	54	
09/15/2025 21707230	B	821.070	1.0000		- 821	821	
09/18/2025 21707230	B	27.930	1.0000		- 28	28	

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09/22/2025 10128630	B	147,895.000	1.0000		- 147,895	147,895	
09/29/2025 10128630	B	129,482.000	1.0000		- 129,482	129,482	
10/02/2025 10128630	B	119,007.750	1.0000		- 119,008	119,008	
10/02/2025 21707230	B	20,948.270	1.0000		- 20,948	20,948	
10/09/2025 21707230	B	8,290.390	1.0000		- 8,290	8,290	
10/16/2025 21707230	B	91,293.420	1.0000		- 91,293	91,293	
10/17/2025 21707230	B	311.570	1.0000		- 312	312	
10/27/2025 10128630	B	118,996.000	1.0000		- 118,996	118,996	
10/29/2025 10128630	B	457,245.000	1.0000		- 457,245	457,245	
10/31/2025 21707230	B	65.030	1.0000		- 65	65	
11/04/2025 10128630	B	110,904.320	1.0000		- 110,904	110,904	
11/04/2025 21707230	B	27,885.600	1.0000		- 27,886	27,886	
11/28/2025 21707230	B	439.910	1.0000		- 440	440	
12/01/2025 21707230	B	1,837.790	1.0000		- 1,838	1,838	

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12/02/2025 10128630	B	105,132.050	1.0000		- 105,132	105,132	
12/02/2025 21707230	B	22,644.090	1.0000		- 22,644	22,644	
12/09/2025 21707230	B	311.570	1.0000		- 312	312	
12/22/2025 10128630	B	154,611.000	1.0000		- 154,611	154,611	
12/24/2025 10128630	B	30,787.000	1.0000		- 30,787	30,787	
12/31/2025 21707230	B	128.340	1.0000		- 128	128	
	Total For Buys			**0**	**57,450,416**	**57,450,416**	**0**
01/02/2025 10128630	S	- 182,703.000	1.0000		182,703	182,703	
01/02/2025 21707230	S	- 120,980.470	1.0000		120,980	120,980	
01/03/2025 21707230	S	- 32,500.000	1.0000		32,500	32,500	
01/15/2025 10128630	S	- 50,000.000	1.0000		50,000	50,000	
01/24/2025 10128630	S	- 1,500,000.000	1.0000		1,500,000	1,500,000	
01/27/2025 21707230	S	- 8,889.150	1.0000		8,889	8,889	
02/03/2025 21707230	S	- 117,886.860	1.0000		117,887	117,887	

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02/04/2025 21707230	S	- 9,724.920	1.0000		9,725	9,725	
02/05/2025 10128630	S	- 1,000,000.000	1.0000		1,000,000	1,000,000	
02/07/2025 21707230	S	- 36,219.330	1.0000		36,219	36,219	
02/13/2025 21707230	S	- 701.060	1.0000		701	701	
02/21/2025 21707230	S	- 428,927.810	1.0000		428,928	428,928	
03/03/2025 10128630	S	- 3,500,000.000	1.0000		3,500,000	3,500,000	
03/03/2025 21707230	S	- 117,929.290	1.0000		117,929	117,929	
03/05/2025 21707230	S	- 113,763.170	1.0000		113,763	113,763	
03/07/2025 21707230	S	- 222,738.590	1.0000		222,739	222,739	
03/21/2025 21707230	S	- 256,128.130	1.0000		256,128	256,128	
03/31/2025 21707230	S	- 32,500.000	1.0000		32,500	32,500	
04/01/2025 21707230	S	- 120,791.130	1.0000		120,791	120,791	
04/02/2025 21707230	S	- 55,183.170	1.0000		55,183	55,183	
04/04/2025 21707230	S	- 725,991.000	1.0000		725,991	725,991	

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04/17/2025 21707230	S	- 932,754.620	1.0000		932,755	932,755	
04/25/2025 21707230	S	- 9,316.280	1.0000		9,316	9,316	
04/29/2025 21707230	S	- 32,805.170	1.0000		32,805	32,805	
05/01/2025 21707230	S	- 120,310.840	1.0000		120,311	120,311	
05/02/2025 21707230	S	- 100,506.860	1.0000		100,507	100,507	
05/08/2025 21707230	S	- 239,780.530	1.0000		239,781	239,781	
05/13/2025 21707230	S	- 14,899.000	1.0000		14,899	14,899	
05/16/2025 21707230	S	- 572,540.110	1.0000		572,540	572,540	
05/27/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
05/30/2025 21707230	S	- 334,882.710	1.0000		334,883	334,883	
06/02/2025 21707230	S	- 120,310.840	1.0000		120,311	120,311	
06/10/2025 21707230	S	- 59,976.000	1.0000		59,976	59,976	
06/13/2025 21707230	S	- 196,655.980	1.0000		196,656	196,656	
06/23/2025 21707230	S	- 19,573.170	1.0000		19,573	19,573	

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06/27/2025 21707230	S	- 65,967.710	1.0000		65,968	65,968	
06/30/2025 21707230	S	- 32,463.180	1.0000		32,463	32,463	
07/01/2025 21707230	S	- 120,383.900	1.0000		120,384	120,384	
07/11/2025 21707230	S	- 195,138.210	1.0000		195,138	195,138	
07/16/2025 21707230	S	- 301.630	1.0000		302	302	
07/22/2025 21707230	S	- 45,551.670	1.0000		45,552	45,552	
07/25/2025 21707230	S	- 130,465.150	1.0000		130,465	130,465	
08/01/2025 21707230	S	- 120,884.180	1.0000		120,884	120,884	
08/05/2025 21707230	S	- 961.500	1.0000		962	962	
08/08/2025 21707230	S	- 53,420.340	1.0000		53,420	53,420	
08/18/2025 21707230	S	- 17,352.170	1.0000		17,352	17,352	
08/22/2025 21707230	S	- 77,277.310	1.0000		77,277	77,277	
09/02/2025 21707230	S	- 120,357.000	1.0000		120,357	120,357	
09/02/2025 21707230	S	- 59,796.000	1.0000		59,796	59,796	

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09/05/2025 21707230	S	- 253,745.120	1.0000		253,745	253,745	
09/10/2025 21707230	S	- 83,271.420	1.0000		83,271	83,271	
09/11/2025 10128630	S	- 9,000,000.000	1.0000		9,000,000 *	9,000,000	
09/19/2025 21707230	S	- 176,604.350	1.0000		176,604	176,604	
09/30/2025 21707230	S	- 181,947.640	1.0000		181,948	181,948	
10/01/2025 21707230	S	- 120,357.000	1.0000		120,357	120,357	
10/03/2025 21707230	S	- 394,863.050	1.0000		394,863	394,863	
10/09/2025 21707230	S	- 8,290.390	1.0000		8,290	8,290	
10/16/2025 21707230	S	- 91,293.420	1.0000		91,293	91,293	
10/17/2025 21707230	S	- 181,435.960	1.0000		181,436	181,436	
10/27/2025 21707230	S	- 8,731.060	1.0000		8,731	8,731	
10/28/2025 21707230	S	- 80,125.670	1.0000		80,126	80,126	
10/31/2025 21707230	S	- 585,594.350	1.0000		585,594	585,594	
11/03/2025 21707230	S	- 121,697.850	1.0000		121,698	121,698	

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11/10/2025 21707230	S	- 7,570.000	1.0000		7,570	7,570	
11/14/2025 21707230	S	- 266,996.850	1.0000		266,997	266,997	
11/21/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
11/28/2025 21707230	S	- 311,839.320	1.0000		311,839	311,839	
12/01/2025 21707230	S	- 123,195.450	1.0000		123,195	123,195	
12/08/2025 21707230	S	- 115,915.960	1.0000		115,916	115,916	
12/12/2025 21707230	S	- 171,186.060	1.0000		171,186	171,186	
12/22/2025 21707230	S	- 10,016.670	1.0000		10,017	10,017	
12/24/2025 21707230	S	- 8,667.730	1.0000		8,668	8,668	
12/26/2025 21707230	S	- 301,226.490	1.0000		301,226	301,226	
Total For Sells				**0**	**25,052,793**	**25,052,793**	**0**
Total First Am Govt Ob Fd Cl Z				**0**	**82,503,209**	**82,503,209**	**0**
Issue: 72201P647 - Pimco Long-Term Credit Bd Fd Inst							
01/31/2025 10128630	R	13,056.443	8.7000		- 113,591	113,591	

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02/28/2025 10128630	R	11,735.859	9.0100		- 105,740	105,740	
03/31/2025 10128630	R	11,575.103	8.8400		- 102,324	102,324	
04/30/2025 10128630	R	12,303.888	8.6900		- 106,921	106,921	
05/30/2025 10128630	R	11,771.501	8.5700		- 100,882	100,882	
06/30/2025 10128630	R	9,830.725	8.8100		- 86,609	86,609	
07/31/2025 10128630	R	10,408.939	8.7400		- 90,974	90,974	
08/29/2025 10128630	R	10,607.949	8.7700		- 93,032	93,032	
09/30/2025 10128630	R	9,746.939	9.0000		- 87,722	87,722	
10/31/2025 10128630	R	10,808.202	9.0500		- 97,814	97,814	
11/30/2025 10128630	R	9,363.839	9.0600		- 84,836	84,836	
12/01/2025 10128630	R	10,748.572	8.9000		- 95,662	95,662	
Total For Reinvestments				**0**	**1,166,107**	**1,166,107**	**0**
01/23/2025 10128630	S	- 57,937.428	8.6300		500,000	519,145	- 19,145
02/28/2025 10128630	S	- 55,493.896	9.0100		500,000	497,178	2,822

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03/25/2025 10128630	S	- 56,753.689	8.8100		500,000	508,478	- 8,478
04/30/2025 10128630	S	- 230,149.597	8.6900		2,000,000	2,061,872	- 61,872
06/03/2025 10128630	S	- 234,466.589	8.5300		2,000,000	2,099,759	- 99,759
Total For Sells				**0**	**5,500,000**	**5,686,432**	**- 186,432**
Total Pimco Long-Term Credit Bd Fd Inst				**0**	**6,666,107**	**6,852,539**	**- 186,432**
Issue: 95MSC65F1 - Wellington Core Bond							
01/31/2025 10128630	B	10,201.534	8.2400		- 84,061	84,061	
02/28/2025 10128630	B	9,498.700	8.4000		- 79,789	79,789	
03/31/2025 10128630	B	10,282.816	8.3600		- 85,964	85,964	
04/30/2025 10128630	B	9,364.956	8.3400		- 78,104	78,104	
05/31/2025 10128630	B	9,036.611	8.2500		- 74,552	74,552	
06/30/2025 10128630	B	8,258.440	8.3500		- 68,958	68,958	
07/31/2025 10128630	B	8,208.324	8.3000		- 68,129	68,129	
08/31/2025 10128630	B	8,444.853	8.3800		- 70,768	70,768	

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December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS
09/30/2025 10128630	B	8,173.445	8.4400		- 68,984	68,984	
10/31/2025 10128630	B	8,231.856	8.4600		- 69,642	69,642	
11/30/2025 10128630	B	8,234.324	8.4800		- 69,827	69,827	
12/31/2025 10128630	B	8,327.988	8.4300		- 70,205	70,205	
	Total For Buys			**0**	**888,983**	**888,983**	**0**
01/31/2025 10128630	S	- 60,827.251	8.2200		500,000	501,518	- 1,518
02/28/2025 10128630	S	- 59,594.756	8.3900		500,000	8,645	491,355
03/31/2025 10128630	S	- 59,952.038	8.3400		500,000	494,334	5,666
04/30/2025 10128630	S	- 238,663.484	8.3800		2,000,000	1,968,004	31,996
06/30/2025 10128630	S	- 243,013.366	8.2300		2,000,000	2,003,966	- 3,966
	Total For Sells			**0**	**5,500,000**	**4,976,467**	**523,533**
	Total Wellington Core Bond			**0**	**6,388,983**	**5,865,450**	**523,533**
	GRAND TOTAL			**0**	**106,617,052**	**106,381,131**	**235,921**

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4j - Schedule of Reportable Transactions
December 31, 2025

FORM 5500 - REPORTABLE TRANSACTION SCHEDULE (continued)

DATE	BOUGHT/ SOLD	SHARES/ PAR VALUE	UNIT PRICE	EXPENSE INCURRED	PRINCIPAL CASH	TRANSACTION COST	REALIZED GAIN/LOSS

CATEGORY 4 - SINGLE TRANSACTION WITH ONE BROKER EXCEEDS 5% OF VALUE

NO TRANSACTIONS QUALIFIED FOR THIS SECTION

SCHEDULE SB (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2025

This Form is Open to Public Inspection

For calendar plan year 2025 or fiscal plan year beginning 01/01/2025 and ending 12/31/2025

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan
MONUMENT HEALTH, INC. PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF
MONUMENT HEALTH, INC.

D Employer Identification Number (EIN)
20-1487506

E Type of plan: [X] Single [ ] Multiple-A [ ] Multiple-B

F Prior year plan size: [ ] 100 or fewer [ ] 101-500 [X] More than 500

Part I Basic Information

1 Enter the valuation date: Month 01 Day 01 Year 2025

2 Assets:

a Market value	**2a**	105,389,412
b Actuarial value	**2b**	102,415,729

3 Funding target/participant count breakdown

	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment	184	14,455,696	14,455,696
b For terminated vested participants	1,527	16,426,185	16,426,185
c For active participants	2,459	58,882,231	59,538,548
d Total	4,170	89,764,112	90,420,429

4 If the plan is in at-risk status, check the box and complete lines (a) and (b) [ ]

a Funding target disregarding prescribed at-risk assumptions	**4a**	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	**4b**	
5 Effective interest rate	**5**	5.35%

6 Target normal cost

a Present value of current plan year accruals	**6a**	0
b Expected plan-related expenses	**6b**	900,000
c Target normal cost	**6c**	900,000

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE Charles Wenner CW

Signature of actuary

10/13/2026
Date

Charles J Wenner, ASA, EA
Type or print name of actuary

2608571
Most recent enrollment number

Willis Towers Watson US LLC
Firm name

952-842-7000
Telephone number (including area code)

PO Box 674401

Houston TX 77267
Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions [ ]

Part II Beginning of Year Carryover and Prefunding Balances

		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	833,452
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	108,536
9	Amount remaining (line 7 minus line 8)	0	724,916
10	Interest on line 9 using prior year's actual return of 8.17%	0	59,226
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of 5.13%		0
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	784,142

Part III Funding Percentages

14	Funding target attainment percentage	14	112.39%
15	Adjusted funding target attainment percentage	15	113.26%
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	100.59%
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
			Totals ► 18(b)	0	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.	19c	0

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? [ ] Yes [X] No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? [ ] Yes [ ] No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:

a Segment rates:

1st segment:	2nd segment:	3rd segment:	☐ N/A, full yield curve used
5.07 %	5.31 %	5.50 %	

b Applicable month (enter code) — **21b**: 4

22 Weighted average retirement age — **22**: 65

23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No

25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☐ Yes ☒ No

26 Demographic and benefit information

a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No

b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ☒ Yes ☐ No

27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment — **27**:

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years — **28**: 0

29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a) — **29**: 0

30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29) — **30**: 0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):

a Target normal cost (line 6c) — **31a**: 900,000

b Excess assets, if applicable, but not greater than line 31a — **31b**: 900,000

32 Amortization installments:

	Outstanding Balance	Installment
a Net shortfall amortization installment	0	0
b Waiver amortization installment	0	0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount — **33**:

34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33) — **34**: 0

	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0

36 Additional cash requirement (line 34 minus line 35) — **36**: 0

37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c) — **37**: 0

38 Present value of excess contributions for current year (see instructions)

a Total (excess, if any, of line 37 over line 36) — **38a**: 0

b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances — **38b**: 0

39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37) — **39**: 0

40 Unpaid minimum required contributions for all years — **40**: 0

Part IX Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)

41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☐ 2019 ☒ 2020 ☐ 2021

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 22
Description of Weighted Average Retirement Age
as of January 1, 2025

Each participant is assumed to retire at a single retirement age which is entered on Line 22.

Plan Name:	Monument Health, Inc. Pension Plan
EIN / PN:	20-1487506/001
Plan Sponsor:	Monument Health, Inc.
Valuation Date:	January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V
Statement of Actuarial Assumptions/Methods

Economic Assumptions

Interest rate basis

Applicable month	September
Interest rate basis	3-Segment Rates

Interest rates	**Reflecting Corridors**	**Not Reflecting Corridors**
First segment rate	5.07%	5.07%
Second segment rate	5.31%	5.33%
Third segment rate	5.50%	5.36%
Effective interest rate	5.35%	5.32%

Annual rates of increase

Compensation:	N/A
Cash balance interest crediting rate	4.54% from January 1, 2025 to March 31, 2025, and 2.92% thereafter

As permitted by law, rates reflecting stabilization are used to determine the funding target, and thus the minimum required contribution under IRC §430 for the plan. Because these assumptions are subject to a corridor based on average interest rates over a 25-year period, they may differ from (and currently are higher than) current market interest rates, and may be inconsistent with other economic assumptions used in the valuation.

Rates not reflecting stabilization are used to determine PBGC variable rate premiums if the alternative method is used, and are used to determine the PBGC FTAP and the PBGC 4010 FS. Monument Health, Inc. elected to use the Standard method for PBGC variable rate premium purposes starting in 2023.

Demographic Assumptions

Inclusion date	The valuation date coincident with or next following the date on which the employee becomes a participant.

SCHEDULE SB ATTACHMENTS

New or rehired employees

It was assumed there will be no new or rehired employees.

Mortality

Separate rates for non-annuitants and annuitants based on Pri-2012 "Employees" and "Healthy Annuitants" (participants and beneficiaries combined) tables, respectively, without collar or amount adjustments and then projected forward with a generational projection as specified in the regulations under §1.430(h)(3)-1 using the IRS adjusted Scale MP-2021 (i.e., MP-2021 with no mortality improvement for 2020-2023 and future mortality improvement capped at 0.78% for years after 2024).

Representative termination rates not due to disability, retirement or mortality

Participants are assumed to terminate at a rate corresponding to the following tables based on age and service:

For First Five Years of Service		
Years of Service	**Males**	**Females**
0	25%	25%
1	25%	25%
2	20%	20%
3	20%	20%
4	15%	15%

After Completion of Five Years of Service		
Attained Age	**Males**	**Females**
21	12.2%	12.2%
25	10.4%	10.4%
30	7.9%	7.9%
35	5.9%	5.9%
40	4.3%	4.3%
45	2.9%	2.9%
50	1.7%	1.7%
55	0.0%	0.0%

Disability

None assumed

Retirement

For purposes of determining the Funding Target and Target Normal Cost (both disregarding at-risk assumptions), participants are assumed to retire upon attainment of age 65 or immediately if age 65 has already been attained. Current terminated vested participants eligible for lump sum distributions are assumed to receive benefits at age 65.

SCHEDULE SB ATTACHMENTS

Form of payment	Participants are assumed to elect a lump sum form of payment. Minimum lump sums were valued using the general rule under IRS Regulations §1.430(d)-1(f)(4) without application of generational mortality and without recognition of the phase-in of IRC §417(e)(3) assumptions. For the purposes of determining obligations under ASC 960, the assumed lump sum interest rate is 6.00% per annum.
Percent married	100% of eligible participants are assumed to be married.
Spouse age	Male spouses are assumed to be 3 years older than female spouses.
Plan-related expenses	$900,000
Timing of benefit payments	Annuity payments are payable monthly at the beginning of the month and lump sum payments are payable on date of decrement. Current terminated vested participants eligible for lump sum distributions are assumed to receive benefits at age 65.

Methods

Valuation date	First day of plan year
Funding target	Present value of accrued benefits as required by regulations under IRC §430
Target normal cost	Present value of benefits expected to accrue during the plan year plus plan-related expenses expected to be paid from plan assets during the plan year as required by regulations under IRC §430.
Decrement timing	The assumptions used are collectively called rounded middle of year (rounded MOY) decrement timing. Most events are assumed to occur at the middle of year during which the eligibility condition will be met or the start/end date will occur. For death and disability decrements, the rate applied is based on the participant's rounded age (nearest integer age) at the beginning of the year, to align with the methodology generally used to create those rate tables. For retirement and withdrawal decrements: the age is generally the participant's rounded age at the middle of the year.

SCHEDULE SB ATTACHMENTS

Actuarial value of assets

Average of the fair market value of assets on the valuation date and the two immediately preceding valuation dates, adjusted for contributions, benefits, administrative expenses and expected earnings (with such expected earnings limited as described in IRS Notice 2009-22). The average asset value must be within 10% of market value, including discounted contributions receivable (discounted using the effective interest rate for the prior plan year).

The method of computing the actuarial value of assets complies with rules governing the calculation of such values under the Pension Protection Act of 2006 (PPA). These rules produce smoothed values that reflect the underlying market value of plan assets but fluctuate less than the market value. As a result, the actuarial value of assets will be lower than the market value in some years and greater in other years. However, over the long term under PPA's smoothing rules, the method has a significant bias to produce an actuarial value of assets that is below the market value of assets.

Benefits not valued

All benefits described in the Plan Provisions section of this report were valued including based on discussions with Monument Health, Inc. regarding the likelihood that these benefits will be paid. WTW has reviewed the plan provisions with Monument Health, Inc. and, based on that review, is not aware of any significant benefits required to be valued that were not.

Sources of Data and Other Information

The plan sponsor furnished participant data as of January 1, 2025 via the *eepoint*® administration system. Information on assets, contributions, and plan provisions was supplied by the plan sponsor. Data and other information were reviewed for reasonableness and consistency, but no audit was performed. Based on discussions with the plan sponsor, assumptions or estimates were made when data were not available, and the data was adjusted to reflect any significant events that occurred between the date the data was collected and the measurement date. We are not aware of any errors or omissions in the data that would have a significant effect on the results of our calculations.

SCHEDULE SB ATTACHMENTS

Changes in Assumptions and Methods

Change in assumptions and methods since prior valuation

- The segment interest rates used to calculate the funding target and target normal cost were updated to the current valuation date as required by IRC §430.
- The assumed plan-related expenses added to the target normal cost were changed from $750,000 for the prior valuation to $900,000 for the current valuation to account for higher expected expenses to be paid from the trust.
- The cash balance interest crediting rate assumption was changed from 4.66% in 2024 and 4.75% thereafter to 4.54% from January 1, 2025 to March 31, 2025, and to 2.92% thereafter.

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V
Summary of Plan Provisions

Plan Provisions

The plan was originally effective February 15, 1975. The last amendment reflected herein was adopted December 2020.

Coverage and participation	Each eligible employee shall become a participant on the January 1 or the July 1 coincident with or next following the attainment of age 20 ½ and the completion of one year of eligibility service. Participation is closed to new entrants after December 31, 2020.

Definitions

Plan year	The twelve-month period ending December 31
Credited service	One full year is granted for each plan year which a participant completes 1,000 hours. Credited service is frozen as of December 31, 2020.
Vesting service	One full year is granted for each plan year which a participant completes 1,000 hours. 100% vested after three years of service.
Final average compensation/salary	Average Compensation during five consecutive years of credited service in which the participant earns the highest aggregate compensation. Compensation after December 31, 2017 is not taken into consideration.
Normal retirement date (NRD)	Age 65

SCHEDULE SB ATTACHMENTS

Accrued benefit

Benefit Formula: The single life annuity actuarial equivalent of a lump sum amount of the greatest of (1), (2), (3) and (4) below:

1. Cash balance account with 3% of compensation annual allocation for each of the first seven Years of Credited Service plus 4% of pay for each Year of Credited Service thereafter up to 20 Years of Credited Service plus 5% of pay for each Year of Credited Service thereafter with an annual interest credit equal to the lesser of 6% and the 30-year U.S. Treasury rate for the second month preceding the plan year, with a minimum of 1.75%.
2. Participants whose age plus service as of 12/31/1988 exceeds 40 will be guaranteed that their cash balance account not be less than the present value of a single life annuity payable at their normal retirement date equal to (a) plus (b):
   a. 0.85% of final 5-year average salary (not in excess of "Covered compensation") times all Years of Credited Service,
   b. 1.5% of final 5-year average salary in excess of "Covered compensation" times Years of Credited Service up to 35. "Covered compensation" means the average of the Social Security covered wage bases for the 35-year period ending with Social Security Normal Retirement Age.
3. The actuarial equivalent lump sum of the cash balance account as of July 4, 1998, using the UP-84 mortality and the January 1, 1998 rates published by the PBGC.
4. Participants who were former participants in the Northern Hills General Hospital Pension Plan will be guaranteed that their cash balance account not be less than the present value of a life annuity payable at age 65 equal to the sum of (a) through (c) below:
   a. 0.5% of the participant's monthly compensation in effect on September 2, 1974, multiplied by the number of years of benefit service earned prior to the effective date of the NHGH plan.
   b. 1.0% of the participant's compensation received in each compensation period for each year of benefit service

earned after the effective date of the NHGH plan to September 1, 1992

c. 1.25% of the participant's compensation for each year of benefit service earned after September 1, 1992

Benefits determined under (2), (3) and (4) above were frozen as of December 31, 2017. Accruals between December 31, 2017 and December 31, 2020 are determined under (1) above. All benefits are frozen as of December 31, 2020.

Eligibility for Benefits

Normal retirement	Age 65
Early retirement	Age 55 and five years of vesting service
Deferred vested termination	100% vested after three years of vesting service
Disability	Termination prior to Normal Retirement due to total and permanent disability. Waiting Period: None
Preretirement death benefit	Death of participant after three years of vesting service

Benefits Paid Upon the Following Events

Normal retirement	The accrued benefit paid at the normal retirement date
Early retirement	Actuarial equivalent of the accrued benefit payable at the early retirement date
Deferred vested termination	Actuarial equivalent of the accrued benefit
Disablement	Actuarial Equivalent of the accrued benefit payable at date of disability
Preretirement death	The amount that would be payable if the participant terminated on date of death and survived to commencement date

SCHEDULE SB ATTACHMENTS

Other Plan Provisions

Forms of payment

Normal form

Single Life Annuity

Optional forms of retirement income in lieu of normal form

Joint and 50%, 66%, 75%, or 100% Survivor Annuity; 60-, 120-, or 180-months certain and life annuity; lump sum.

Actuarial Equivalence

For determining optional forms of retirement income, other than lump sum payments, actuarial equivalence is based on 6% interest and the mortality table as described in IRS Revenue Ruling 2007-67. For determining lump sum payments, the interest rate is based on 417(e) interest rates in the second full calendar month prior to plan year of payment.

Pension Increases

None

Plan participants' contributions

None

Maximum limits on benefits and pay

All benefits and pay for any calendar year may not exceed the maximum limitations for that year as defined in the Internal Revenue Code. The plan provides for increasing the dollar limits automatically as such changes become effective. Increases in the dollar limits are assumed for determining pension cost but not for determining contributions.

Future Plan Changes

Monument Health, Inc. amended the plan for an effective date of plan termination of March 31, 2025. It is intended that the plan will offer lump sum payments to certain participants who are not yet receiving an annuity payment, and will then settle all remaining benefits owed by the plan through a group annuity contract with a reputable and secure insurance company.

Changes in Benefits Valued Since Prior Year

None.

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 24
Change in Actuarial Assumptions

The cash balance interest crediting rate assumption was changed from 4.66% in 2024 and 4.75% thereafter to 4.54% from January 1, 2025 to March 31, 2025, and to 2.92% thereafter.

Plan Name:	Monument Health, Inc. Pension Plan
EIN / PN:	20-1487506/001
Plan Sponsor:	Monument Health, Inc.
Valuation Date:	January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26a
Schedule of Active Participant Data as of January 1, 2025

	Attained Years of Credited Service[1]										
Attained Age	Under 1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40 & Over	Total
Under 25	0	1	0	0	0	0	0	0	0	0	1
	-	-	-	-	-	-	-	-	-	-	-
25-29	0	95	5	0	0	0	0	0	0	0	100
	-	2,978	-	-	-	-	-	-	-	-	3,089
30-34	0	159	105	5	0	0	0	0	0	0	269
	-	4,791	10,796	-	-	-	-	-	-	-	7,388
35-39	0	138	169	64	4	0	0	0	0	0	375
	-	6,557	15,507	25,597	-	-	-	-	-	-	14,078
40-44	0	110	120	86	36	2	0	0	0	0	354
	-	8.126	18,471	29,652	44,593	-	-	-	-	-	20,717
45-49	0	84	89	74	54	28	1	0	0	0	330
	-	8.141	18,664	31,550	52,654	69,458	-	-	-	-	29,001
50-54	0	58	73	48	49	51	14	2	0	0	295
	-	6,895	17,610	47,693	60,923	76,298	-	-	-	-	41,658
55-59	0	71	47	63	43	36	16	11	1	0	288
	-	8,055	19,112	41,930	60,733	89,909	-	-	-	-	45,486
60-64	0	56	47	50	32	28	34	16	12	0	275
	-	6,651	16,316	42,254	47,083	59,961	104,703	-	-	-	50,931
65-69	0	27	20	28	24	15	12	6	1	2	135
	-	7,294	30,037	43,181	65,997	-	-	-	-	-	47,368
70 & over	0	5	6	6	4	5	4	3	3	1	37
	-	-	-	-	-	-	-	-	-	-	46,215
Total	0	804	681	424	246	165	81	38	17	3	2,459
	-	6,341	16,767	35,649	54,538	72,360	97,002	115,002	-	-	29,272

[1] Age and service for purposes of determining category are based on exact (not rounded) values.

Plan Name: Monument Health, Inc. Pension Plan
EIN / PN: 20-1487506/001
Plan Sponsor: Monument Health, Inc.
Valuation Date: January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26b
Schedule of Projection of Expected Benefit Payments

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2025	13,055,293	4,637,604	1,391,011	19,083,908
2026	4,307,199	474,924	1,368,202	6,150,325
2027	4,379,699	566,546	1,340,376	6,286,621
2028	3,517,170	607,118	1,310,333	5,434,621
2029	3,180,545	1,114,227	1,280,923	5,575,695
2030	3,044,583	627,731	1,249,116	4,921,430
2031	4,127,958	803,752	1,214,349	6,146,059
2032	2,698,188	552,460	1,176,620	4,427,268
2033	4,276,862	1,207,508	1,134,610	6,618,980
2034	4,629,287	1,101,189	1,085,841	6,816,317
2035	3,391,163	983,968	1,030,381	5,405,512
2036	3,282,376	705,630	974,634	4,962,640
2037	3,879,057	716,626	921,366	5,517,049
2038	3,804,254	1,134,657	865,904	5,804,815
2039	3,895,203	718,398	807,770	5,421,371
2040	3,418,767	1,118,730	748,071	5,285,568
2041	3,416,418	1,031,653	687,844	5,135,915
2042	2,688,166	660,476	627,043	3,975,685
2043	1,824,656	557,550	566,370	2,948,576
2044	2,967,400	944,206	506,611	4,418,217
2045	2,634,319	597,306	448,590	3,680,215
2046	2,278,312	1,006,862	393,090	3,678,264
2047	2,349,534	1,002,775	340,801	3,693,110
2048	1,554,541	938,309	292,290	2,785,140
2049	1,879,711	609,520	247,970	2,737,201
2050	1,583,637	604,011	208,108	2,395,756
2051	1,920,943	660,486	172,803	2,754,232
2052	1,766,993	1,263,856	142,007	3,172,856
2053	998,120	827,743	115,550	1,941,413
2054	832,452	784,389	93,158	1,709,999
2055	742,434	699,572	74,484	1,516,490

Plan Name: Monument Health, Inc. Pension Plan
EIN / PN: 20-1487506/001
Plan Sponsor: Monument Health, Inc.
Valuation Date: January 1, 2025

SCHEDULE SB ATTACHMENTS

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2056	483,559	444,054	59,137	986,750
2057	465,712	480,984	46,695	993,391
2058	355,921	390,709	36,744	783,374
2059	249,963	202,450	28,883	481,296
2060	103,284	233,395	22,743	359,422
2061	115,280	121,987	17,995	255,262
2062	34,882	114,623	14,353	163,858
2063	20,041	30,528	11,570	62,139
2064	10,730	19,066	9,445	39,241
2065	1,037	12,529	7,816	21,382
2066	0	211	6,558	6,769
2067	0	160	5,574	5,734
2068	0	120	4,792	4,912
2069	0	90	4,158	4,248
2070	0	67	3,633	3,700
2071	0	49	3,192	3,241
2072	0	36	2,813	2,849
2073	0	26	2,484	2,510
2074	0	19	2,195	2,214

Plan Name: Monument Health, Inc. Pension Plan
EIN / PN: 20-1487506/001
Plan Sponsor: Monument Health, Inc.
Valuation Date: January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 22
Description of Weighted Average Retirement Age
as of January 1, 2025

Each participant is assumed to retire at a single retirement age which is entered on Line 22.

Plan Name:	Monument Health, Inc. Pension Plan
EIN / PN:	20-1487506/001
Plan Sponsor:	Monument Health, Inc.
Valuation Date:	January 1, 2025

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 26b
Schedule of Projection of Expected Benefit Payments

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2025	13,055,293	4,637,604	1,391,011	19,083,908
2026	4,307,199	474,924	1,368,202	6,150,325
2027	4,379,699	566,546	1,340,376	6,286,621
2028	3,517,170	607,118	1,310,333	5,434,621
2029	3,180,545	1,114,227	1,280,923	5,575,695
2030	3,044,583	627,731	1,249,116	4,921,430
2031	4,127,958	803,752	1,214,349	6,146,059
2032	2,698,188	552,460	1,176,620	4,427,268
2033	4,276,862	1,207,508	1,134,610	6,618,980
2034	4,629,287	1,101,189	1,085,841	6,816,317
2035	3,391,163	983,968	1,030,381	5,405,512
2036	3,282,376	705,630	974,634	4,962,640
2037	3,879,057	716,626	921,366	5,517,049
2038	3,804,254	1,134,657	865,904	5,804,815
2039	3,895,203	718,398	807,770	5,421,371
2040	3,418,767	1,118,730	748,071	5,285,568
2041	3,416,418	1,031,653	687,844	5,135,915
2042	2,688,166	660,476	627,043	3,975,685
2043	1,824,656	557,550	566,370	2,948,576
2044	2,967,400	944,206	506,611	4,418,217
2045	2,634,319	597,306	448,590	3,680,215
2046	2,278,312	1,006,862	393,090	3,678,264
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Plan Name: Monument Health, Inc. Pension Plan
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SCHEDULE SB ATTACHMENTS

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2056	483,559	444,054	59,137	986,750
2057	465,712	480,984	46,695	993,391
2058	355,921	390,709	36,744	783,374
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2064	10,730	19,066	9,445	39,241
2065	1,037	12,529	7,816	21,382
2066	0	211	6,558	6,769
2067	0	160	5,574	5,734
2068	0	120	4,792	4,912
2069	0	90	4,158	4,248
2070	0	67	3,633	3,700
2071	0	49	3,192	3,241
2072	0	36	2,813	2,849
2073	0	26	2,484	2,510
2074	0	19	2,195	2,214

SCHEDULE SB ATTACHMENTS

Schedule SB, Part V
Summary of Plan Provisions

Plan Provisions

The plan was originally effective February 15, 1975. The last amendment reflected herein was adopted December 2020.

Coverage and participation	Each eligible employee shall become a participant on the January 1 or the July 1 coincident with or next following the attainment of age 20 ½ and the completion of one year of eligibility service. Participation is closed to new entrants after December 31, 2020.

Definitions

Plan year	The twelve-month period ending December 31
Credited service	One full year is granted for each plan year which a participant completes 1,000 hours. Credited service is frozen as of December 31, 2020.
Vesting service	One full year is granted for each plan year which a participant completes 1,000 hours. 100% vested after three years of service.
Final average compensation/salary	Average Compensation during five consecutive years of credited service in which the participant earns the highest aggregate compensation. Compensation after December 31, 2017 is not taken into consideration.
Normal retirement date (NRD)	Age 65

SCHEDULE SB ATTACHMENTS

Accrued benefit

Benefit Formula: The single life annuity actuarial equivalent of a lump sum amount of the greatest of (1), (2), (3) and (4) below:

1. Cash balance account with 3% of compensation annual allocation for each of the first seven Years of Credited Service plus 4% of pay for each Year of Credited Service thereafter up to 20 Years of Credited Service plus 5% of pay for each Year of Credited Service thereafter with an annual interest credit equal to the lesser of 6% and the 30-year U.S. Treasury rate for the second month preceding the plan year, with a minimum of 1.75%.
2. Participants whose age plus service as of 12/31/1988 exceeds 40 will be guaranteed that their cash balance account not be less than the present value of a single life annuity payable at their normal retirement date equal to (a) plus (b):
    a. 0.85% of final 5-year average salary (not in excess of "Covered compensation") times all Years of Credited Service,
    b. 1.5% of final 5-year average salary in excess of "Covered compensation" times Years of Credited Service up to 35. "Covered compensation" means the average of the Social Security covered wage bases for the 35-year period ending with Social Security Normal Retirement Age.
3. The actuarial equivalent lump sum of the cash balance account as of July 4, 1998, using the UP-84 mortality and the January 1, 1998 rates published by the PBGC.
4. Participants who were former participants in the Northern Hills General Hospital Pension Plan will be guaranteed that their cash balance account not be less than the present value of a life annuity payable at age 65 equal to the sum of (a) through (c) below:
    a. 0.5% of the participant's monthly compensation in effect on September 2, 1974, multiplied by the number of years of benefit service earned prior to the effective date of the NHGH plan.
    b. 1.0% of the participant's compensation received in each compensation period for each year of benefit service

earned after the effective date of the NHGH plan to September 1, 1992

c. 1.25% of the participant's compensation for each year of benefit service earned after September 1, 1992

Benefits determined under (2), (3) and (4) above were frozen as of December 31, 2017. Accruals between December 31, 2017 and December 31, 2020 are determined under (1) above. All benefits are frozen as of December 31, 2020.

Eligibility for Benefits

Normal retirement	Age 65
Early retirement	Age 55 and five years of vesting service
Deferred vested termination	100% vested after three years of vesting service
Disability	Termination prior to Normal Retirement due to total and permanent disability. Waiting Period: None
Preretirement death benefit	Death of participant after three years of vesting service

Benefits Paid Upon the Following Events

Normal retirement	The accrued benefit paid at the normal retirement date
Early retirement	Actuarial equivalent of the accrued benefit payable at the early retirement date
Deferred vested termination	Actuarial equivalent of the accrued benefit
Disablement	Actuarial Equivalent of the accrued benefit payable at date of disability
Preretirement death	The amount that would be payable if the participant terminated on date of death and survived to commencement date

SCHEDULE SB ATTACHMENTS

Other Plan Provisions

Forms of payment	Normal form Single Life Annuity Optional forms of retirement income in lieu of normal form Joint and 50%, 66%, 75%, or 100% Survivor Annuity; 60-, 120-, or 180-months certain and life annuity; lump sum. Actuarial Equivalence For determining optional forms of retirement income, other than lump sum payments, actuarial equivalence is based on 6% interest and the mortality table as described in IRS Revenue Ruling 2007-67. For determining lump sum payments, the interest rate is based on 417(e) interest rates in the second full calendar month prior to plan year of payment.
Pension Increases	None
Plan participants' contributions	None
Maximum limits on benefits and pay	All benefits and pay for any calendar year may not exceed the maximum limitations for that year as defined in the Internal Revenue Code. The plan provides for increasing the dollar limits automatically as such changes become effective. Increases in the dollar limits are assumed for determining pension cost but not for determining contributions.

Future Plan Changes

Monument Health, Inc. amended the plan for an effective date of plan termination of March 31, 2025. It is intended that the plan will offer lump sum payments to certain participants who are not yet receiving an annuity payment, and will then settle all remaining benefits owed by the plan through a group annuity contract with a reputable and secure insurance company.

Changes in Benefits Valued Since Prior Year

None.

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Cash And Equivalents			
Money Markets			
First Am Govt Ob Fd Cl Z 31846V567 Asset Minor Code 1 *ACCOUNT 10128630*	33,499,630.630	33,499,630.63 1.0000	33,499,630.63
First Am Govt Ob Fd Cl Z 31846V567 Asset Minor Code 1 *ACCOUNT 21707230*	6,034,819.350	6,034,819.35 1.0000	6,034,819.35
Total First Am Govt Ob Fd Cl Z	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Total Money Markets	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Total Cash And Equivalents	**39,534,449.980**	**39,534,449.98**	**39,534,449.98**
Mutual Funds			
Mutual Funds-Fixed Income			
Brigade High Income Fndrs 02110A456 Asset Minor Code 99 *ACCOUNT 10128630*	1,133,342.803	11,276,760.89 9.9500	11,550,857.20
Pimco Long-Term Credit Bd Fd Inst 72201P647 Asset Minor Code 99 *ACCOUNT 10128630*	2,182,604.182	19,425,177.22 8.9000	19,542,452.92

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Templeton Global Bond R6 880208772 Asset Minor Code 99 *ACCOUNT 10128630*	.000	.00 7.0500	.00
Vanguard Shrt Term Infl Prot Sec Idx 922020607 Asset Minor Code 99 *ACCOUNT 10128630*	54,530.958	1,353,458.38 24.8200	1,297,219.90
Total Mutual Funds-Fixed Income	**3,370,477.943**	**32,055,396.49**	**32,390,530.02**
Total Mutual Funds	**3,370,477.943**	**32,055,396.49**	**32,390,530.02**

Miscellaneous

Partnerships/Joint Ventures

Brandywine 95MSCLF00 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 11.8848	.00
Kohinoor Series (Cayman) Fund 95MSC60J8 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 988.6210	.00
1798 Bear Convexity Fund Ltd Inv 95MSC60K5 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 976.9627	.00
First Eagle Institutional Gold Fund 95MSC60L3 Asset Minor Code 77 *ACCOUNT 10128630*	770.134	1,948,047.38 2,529.4915	670,678.61

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Abs Direct Eq Em Xc Direct Portfolio 95MSC7A48 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 1.0000	.00
First Eagle Global Equity Fund LP 95MSC7G42 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 1,492.2850	.00
J.Stern & Co. World Stars Ge Fund 95MSD4EJ7 Asset Minor Code 77 *ACCOUNT 10128630*	.000	.00 26.7565	.00
White Oak Summit Fd. L.P. 97MSCB764 Asset Minor Code 77 *ACCOUNT 10128630*	2,163,536.930	2,094,207.00 1.0000 @	1,223,576.87
Papef VIII Offshore, L.P. 97MSC5AU0 Asset Minor Code 77 *ACCOUNT 10128630*	3,017,780.000	2,990,972.00 1.0000 @	.86
Lcp VIII (Offshore), L.P. 97MSC5AV8 Asset Minor Code 77 *ACCOUNT 10128630*	3,230,897.000	3,153,526.00 1.0000 @	.74
Total Partnerships/Joint Ventures	**8,412,984.064**	**10,186,752.71**	**1,894,257.08**

Collective Investment Funds

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Artisan Global Opportunities Trust 95MSC4FV0 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 40.4200	.00
Kopernik Global All-Cap Cit 95MSC4FW8 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 20.8500	.00
Ssga Russell 3000 Index Fund 95MSC5ML1 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 65.7900	.00
Wellington Core Bond 95MSC65F1 Asset Minor Code 17 *ACCOUNT 10128630*	2,224,393.158	18,751,634.32 8.4300	18,352,278.22
Ssga Russell 1000 R Value Indx Fd 95MSC65P9 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 167.6860	.00
Ssga Daily Msci Emg Mkts Indx Fund 95MSC65Q7 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 42.8920	.00
Ssga Msci Eafe Index Nl Fund 95MSC65R5 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 145.4060	.00
Ssga US Reit Index Nl Fund 95MSC65S3 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 74.7510	.00

Monument Health, Inc. Pension Plan
EIN #20-1487506
Plan #001
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2025

ASSET DETAIL (continued)

DESCRIPTION	SHARES/ FACE AMOUNT	MARKET PRICE/UNIT	BOOK VALUE
Ssga S&p Global Largemidcap Nat Re 95MSC65T1 Asset Minor Code 17 *ACCOUNT 10128630*	.000	.00 17.7980	.00
Total Collective Investment Funds	**2,224,393.158**	**18,751,634.32**	**18,352,278.22**
Total Miscellaneous	**10,637,377.222**	**28,938,387.03**	**20,246,535.30**
Total Assets	**53,542,305.145**	**100,528,233.5**	**92,171,515.30**
Accrued Income	**.000**	**124,166.11**	**124,166.11**
Grand Total	**53,542,305.145**	**100.652.399.6**	**92,295,681.41**

SCHEDULE SB ATTACHMENTS

Schedule SB, Line 24
Change in Actuarial Assumptions

The cash balance interest crediting rate assumption was changed from 4.66% in 2024 and 4.75% thereafter to 4.54% from January 1, 2025 to March 31, 2025, and to 2.92% thereafter.

Plan Name:	Monument Health, Inc. Pension Plan
EIN / PN:	20-1487506/001
Plan Sponsor:	Monument Health, Inc.
Valuation Date:	January 1, 2025